

**SOPHOS**

Security made simple.

# Sophos Anti-Virus for VMware vShield startup guide

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# 1 About this guide

This guide is intended for administrators who want to protect a network of virtual machines (VMs) against viruses and other threats.

The guide describes how to install Sophos Anti-Virus for VMware vShield on VMware ESXi hosts to provide anti-virus scanning for guest VMs, with just a vShield Endpoint Thin Agent on each VM.

Below are links to other documents you might find useful.

## **Need help setting up the VMware and vShield environment?**

See the Sophos guide [VMware and vShield: an overview of setup](#).

See also these articles from VMware:

- [Installing vCloud Networking and Security 5.5.x best practices](#)
- [Guest operating systems that are supported for vShield Endpoint Thin Agent](#)

## **Need information on alternative ways to protect VMs?**

Go to [www.sophos.com/en-us/support/knowledgebase/110507.aspx](http://www.sophos.com/en-us/support/knowledgebase/110507.aspx).

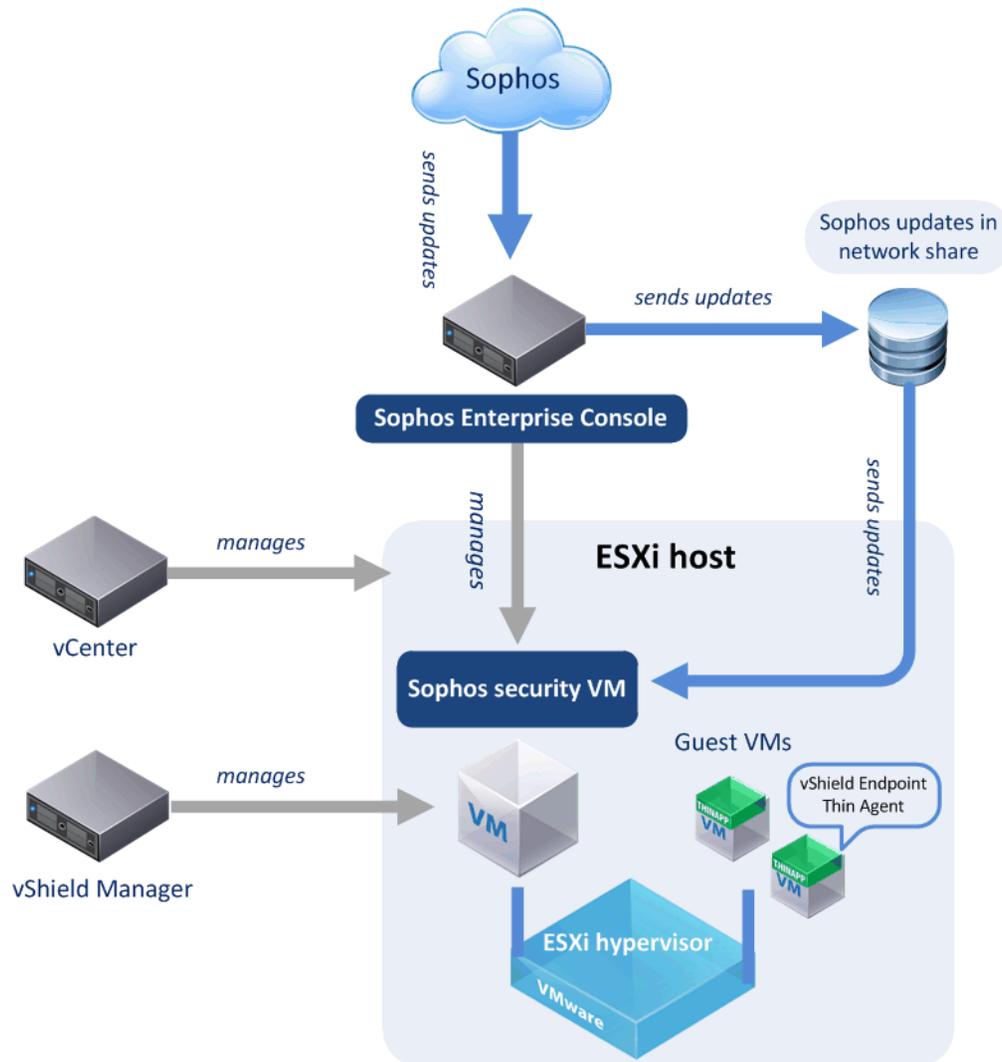
## **Need to upgrade Sophos Anti-Virus for VMware vShield?**

See the [Sophos Anti-Virus for VMware vShield upgrade guide](#).

## 2 About Sophos Anti-Virus for VMware vShield

Sophos Anti-Virus for VMware vShield is a security virtual machine (VM). You set it up as follows:

- You install a Sophos security VM on each VMware ESXi host so that it can protect the guest VMs that are running on the host.
- You use Sophos Enterprise Console on another computer to manage the security VMs and keep them up to date with the latest anti-virus software.



### Which guest VMs can be protected?

The Sophos security VM can protect guest VMs that run Windows operating systems. For full details, see [Guest VMs](#) (section 4.1.3).

### How does scanning work?

When a guest VM tries to access a file:

- A vShield Endpoint Thin Agent running on the VM notifies the Sophos security VM.
- The security VM scans the file, if the file has changed or if a detection update has occurred since the file was last scanned.
- If the security VM detects a threat, access to the file is blocked, and the security VM sends an alert to Enterprise Console.

The security VM can also perform a full scan of all the guest VMs. In this case:

- The security VM schedules scans so as to ensure that the ESXi host is not placed under a high load.
- If the security VM detects a threat, it sends an alert to Enterprise Console.

### How is the security VM managed?

Enterprise Console displays the status of the security VM, including how up to date it is and whether it has detected any threats.

Enterprise Console also enables you to configure scanning by means of a policy.

### How do you deal with threats?

Depending on the threat that has been detected and the damage that it has caused, you can:

- Delete the affected guest VM and reclone it from the template image.
- Revert the affected guest VM to the previous known clean snapshot.
- Use the free Sophos Virus Removal Tool.
- Use Sophos Endpoint Security and Control for Windows.

### How is the security VM updated?

Enterprise Console keeps the security VM updated.

Enterprise Console downloads the latest software updates, threat data, and threat detection engine from Sophos and puts them in a network share. The security VM automatically fetches updates from there.

When Sophos releases a major new version of the security VM, you can upgrade as described in the [Sophos Anti-Virus for VMware vShield upgrade guide](#).

## 3 Key steps in installation

Installation involves these key steps, which are described in the sections that follow:

- Check the system requirements.

- Check for incompatible anti-virus products.
- Install the Sophos requirements.
- Install the Sophos security VM.
- Install the vShield Endpoint Thin Agent (if not already installed).
- Check that the security VM is working.

## 4 Check the system requirements

This section tells you the requirements and how to check that you comply with them.

It also tells you about any information (such as computer details) that you should gather now so that you will have it available when you install the security VMs.

It covers:

- VMware requirements.
- Guest VM requirements.
- Sophos requirements (Sophos software you need before you install the Sophos security VMs).

### 4.1 VMware requirements

This section shows you the VMware software you need.

**The requirements shown are the minimum. Note that Sophos Anti-Virus supports version 5.5 of the VMware and vShield products.**

For help with setting up VMware software, see the Sophos guide [VMware and vShield: an overview of setup](#). You can also read these VMware knowledgebase articles:

- [Installing vCloud Networking and Security 5.5.x best practices](#)
- [Guest operating systems that are supported for vShield Endpoint Thin Agent](#)

#### 4.1.1 ESXi host

You should install the following on each host that will run a Sophos security VM:

- VMware ESXi host 5.1 or later.

##### Hardware requirements

The ESXi host must be able to allocate the following resources for the Sophos security VM:

- 2 CPUs.
- 16 Gb disk space.

- 2 Gb RAM.

### Notes

By default, 2 CPUs are allocated. If you have many guest VMs to protect, you can configure more CPUs after you install the security VM. This guide tells you how.

The Sophos security VM reserves memory. High-availability and load-balancing systems make automatic choices based on resource reservations for the VMs in your VMware environment, so these choices could be different after you install the security VM. You should not remove the security VM memory reservation.

## 4.1.2 vCenter and vSphere

You require the following vCenter and vSphere software.

Software	Version	Notes
vCenter	Version 5.1 or later.	<p>You will also need:</p> <p>The network address.</p> <p>An administrator account. For permissions needed, see <a href="#">Appendix: vCenter administrator account</a> (section 17).</p> <p>A read-only account. This may be a local or domain user. Local user names are case-sensitive.</p>
vSphere Client	Version 5.1 or later.	

## 4.1.3 Guest VMs

The Sophos security VM can protect guest VMs that meet these requirements.

### Virtual hardware

The VMware virtual hardware must be version 7 or later.

**Tip:** If you have virtual hardware that came as default with ESXi version 4.x or later, you already meet this requirement.

**Note:** For information on upgrading virtual hardware versions, see [VMware Knowledge Base article 1010675](#).

## Operating system

Guest VMs should run one of the following operating systems:

- Windows 8 (32- and 64-bit)
- Windows Server 2012
- Windows 7 (32- and 64-bit)
- Windows Server 2008 R2 (64-bit)
- Windows Server 2008 (32- and 64-bit)
- Windows Vista (32-bit)
- Windows Server 2003 R2 (32- and 64-bit)
- Windows Server 2003 (32- and 64-bit)
- Windows XP (32-bit)

### 4.1.4 vShield

You require the following vShield software.

Software	Version	Notes
vShield Manager	Version 5.1 or later. To check that it's installed: <ol style="list-style-type: none"> <li>1. Restart vSphere Client.</li> <li>2. In vSphere Client, click the ESXi host on which you want to install the security VM.</li> <li>3. Check that the <b>vShield</b> tab is visible.</li> </ol>	You will also need: The network address. A vShield Administrator or Enterprise Administrator account.
vShield Endpoint	Version 5.1 or later. Must be installed on each ESXi host that will run the Sophos security VM. To check that it's installed: <ol style="list-style-type: none"> <li>1. In vSphere Client, click the ESXi host on which you want to install the security VM.</li> <li>2. On the <b>vShield</b> tab, <b>General</b> page, if the <b>vShield Endpoint</b> row is listed with version 5.1.0 or later in the <b>Installed</b> column, then the appropriate version of vShield Endpoint is installed. Otherwise, click <b>Install</b>.</li> </ol>	

Software	Version	Notes
vShield Endpoint Thin Agent	<p>Must be installed on each guest VM that needs protection.</p> <p><b>Note:</b> You can install the Thin Agent after you install the Sophos security VM. This guide tells you how.</p> <p>To check whether it's installed:</p> <ol style="list-style-type: none"> <li>1. In vSphere Client, click the ESXi host on which you want to install the security VM.</li> <li>2. Ensure that the guest VMs that you want to check are turned on.</li> <li>3. On the <b>vShield</b> tab, <b>Endpoint</b> page, look for the guest VMs in the computer list, displayed as “vm”.</li> <li>4. Check that the <b>Description</b> shows “Thin Agent enabled”.</li> </ol>	<p>Supports Windows operating systems only.</p> <p>This is part of VMware Tools and can be automatically upgraded.</p>

### 4.1.5 vMotion

Sophos security VMs are automatically excluded from vMotion. This ensures that a security VM always remains on its ESXi host to protect guest VMs.

You do not need to make any changes to your settings.

## 4.2 Sophos requirements

You need the following Sophos software before you can install and use the Sophos security VM. If you don't have this software, follow the instructions in [Install Sophos requirements](#) (section 6).

**Note:** Ensure that Sophos Anti-Virus for Windows (which is included in Sophos Endpoint Security and Control) is **not** installed on guest VMs that you intend to protect with the Sophos security VM. This avoids the conflicts that can arise between any two anti-virus products on the same computer.

Software	Version	Notes
Sophos Enterprise Console	Version 5.1 or later.	
Sophos Anti-Virus for VMware vShield network share	No minimum version.	You must set up a network share where Enterprise Console makes the latest updates

Software	Version	Notes
		available for your security VM. This guide tells you how to set up the share.

## 5 Check for incompatible anti-virus products

You cannot use Sophos Anti-Virus for VMware vShield to protect guest VMs that run other anti-virus products. This is because files might be scanned multiple times (due to the design of VMware vShield).

This limitation applies to VMs that run other anti-virus products from Sophos or products from other vendors. It also applies to VMs with Sophos gateway or server products that include or require anti-virus components. So you cannot protect guest VMs that run:

- Sophos Endpoint Security and Control for Windows (includes Sophos-Virus for Windows).
- PureMessage for Microsoft Exchange.
- PureMessage for Lotus Domino.
- Sophos for Sharepoint.
- Sophos Anti-Virus for NetApp.
- Any third-party software that integrates SAV Interface.

## 6 Install Sophos requirements

Before you install Sophos security VMs, you should:

- Install Sophos Enterprise Console (if you do not already have it). You use this to download protection software and to manage the VMs you protect.
- Create a Sophos Anti-Virus for VMware vShield network share. The share is used to keep security VMs up to date.

The following sections describe how to do this.

### Already using Enterprise Console?

-  **Warning:** If you already use Enterprise Console to manage other Sophos products but now want to add Sophos Anti-Virus for vShield, your customer credentials might not let you set up the Sophos network share. If this happens, contact Technical Support.

## 6.1 Install Enterprise Console

If you already have Enterprise Console installed, go to [Create a Sophos Anti-Virus share](#) (section 6.2).

You should install Enterprise Console on a Windows computer that will be on the same network as the security VMs.

Follow the instructions in the [Enterprise Console quick startup guide](#). When you are prompted to select the platforms you want to protect, include **VMware vShield**. This creates the Sophos Anti-Virus network share.

After installation, see [Check access to the Sophos Anti-Virus update share](#) (section 6.3).

## 6.2 Create a Sophos Anti-Virus update share

If you have just made a new installation of Enterprise Console and included protection for VMware vShield, you can skip this section.

1. In Enterprise Console, on the **View** menu, click **Update Managers**.
2. Set up a "subscription" to Sophos Anti-Virus for VMware vShield :
  - a) In the **Software Subscriptions** pane, click **Add** at the top of the pane.
  - b) In the **Software Subscription** dialog box, type a name in the **Subscription name** text box.
  - c) In the platform list, select **VMware vShield** and in the version box select **Recommended**.  
**Note:** If you cannot see **VMware vShield** in the list, your customer credentials need updating. Contact Technical Support.
  - d) Click **OK**.
3. Configure the update manager to use this subscription:
  - a) In the **Update Managers** pane, select the update manager that is installed on this server. Right-click it and click **View/Edit configuration**.
  - b) In the **Configure update manager** dialog box, on the **Subscriptions** tab, ensure that the new subscription is in the **Subscribed to** list.
  - c) Click **OK**.

Now continue to the next section.

## 6.3 Check access to the Sophos Anti-Virus update share

You need to locate the Sophos Anti-Virus update share and ensure that it can be accessed using either valid credentials or a guest account.

**Note:** Unless you specified otherwise, the Sophos Anti-Virus share is accessed by the user account set up during installation of Enterprise Console. It is described there as the "Update Manager" account and most customers give it the username SophosUpdateMgr.

1. In Enterprise Console, on the **View** menu, click **Bootstrap Locations**.

A list of locations is displayed.

2. Find the location for Sophos Anti-Virus for VMware vShield, the "savvshield" share, and make a note of it. You will need this when you install the Sophos security VMs.

You will need the Fully Qualified Domain Name for this location.

3. If the share is on Windows Server 2008 or 2012, you might need to change Windows Firewall settings on the server temporarily to enable the Sophos security VM installer to access it.

The following **Inbound** rules must be set to **On** (which is the default):

- File and Printer Sharing (NB-Datagram-In)
- File and Printer Sharing (NB-Name-In)
- File and Printer Sharing (NB-Session-In)

You can set these rules to **Off** again after you have installed your security VMs.

**Notes:**

If you have a customised installation of Enterprise Console or you created an additional network share for updating the security VM, note that:

- If credentials are required, they will need to be stored on security VMs after they are installed, so we recommend that you use read-only credentials.
- If the network share is on a different computer to Enterprise Console (or the Update Manager component of Enterprise Console), ensure that it can also be accessed using an account that has write-access.

## 7 Install Sophos security VMs

You install a Sophos security VM on each ESXi host where you want to protect guest VMs.

Installation involves these steps, which are described in the sections that follow:

- Check that you have the passwords you need.
- Check that systems are synchronized.
- Download the installer.
- Install security VMs.
- Set up Enterprise Console to manage security VMs.

## 7.1 Check that you have the passwords you need

When you run the security VM installer, you need to enter certain passwords. You should make sure that you have the passwords for the following accounts:

- The vCenter Administrator account.
- The vCenter read-only user account, used to query information from vCenter during security VM operation.
- The vShield Administrator account.
- The account used to access the Sophos Anti-Virus network share (or "Sophos Update folder").

**Note:** The vCenter user account is stored on the security VMs. Therefore we recommend that the account is read-only.

## 7.2 Check that systems are synchronized

You must ensure that the time is synchronized on the Enterprise Console server and on each ESXi host where you install the security VM.

You can use NTP (Network Time Protocol) synchronization for each vCenter server or each host.

 **Warning:** If the time is not synchronized, you can install security VMs but you cannot manage them from Enterprise Console.

## 7.3 Download the installer

The following steps assume that you have a MySophos account and that you have associated your license credentials with it. If you need help, go to [www.sophos.com/en-us/support/knowledgebase/111195.aspx](http://www.sophos.com/en-us/support/knowledgebase/111195.aspx).

### Notes:

- You can download the installer at any computer and then copy it to the computer where you will use it.
- You cannot use the installer on a Windows XP or Windows Server 2003 computer.

To download the installer:

1. Go to [www.sophos.com/en-us/support/downloads/](http://www.sophos.com/en-us/support/downloads/).
2. Type your MySophos username and password.

You see a webpage that shows your license or licenses.

3. Find and download Sophos Anti-Virus for VMware vShield.

The download is a package that contains the installer and other files.

4. Ensure that the installer download is on a Windows computer that has access to vCenter and vShield Manager over the network. The installer does not currently support the use of a proxy, so installation or uninstallation of the security VM must be done on the local network.

**Note:** This computer is not used for management or protection of your security VM or guest VMs after installation.

## 7.4 Install the security VMs

To install security VMs, do as follows.

**Remember:** You cannot use the installer on a Windows XP or Windows Server 2003 computer.

**Tip:** You might want to install a single security VM as a test and then install more later. We make this easy with an option to re-run the installer with your previous settings, as explained at the end of this section.

1. Double-click the installer you downloaded.

A wizard runs to guide you through the installation.

2. Accept the license agreement.
3. Click **Install** to extract the installation files to a folder on your computer.
4. Select **Install new security VMs**.
5. Check that you have installed all the **Prerequisites for installation**.
6. Enter your vCenter details.

When you enter the administrator usernames, they should be in exactly the same form that you would use to log in to vCenter using vSphere Client, that is, with or without the domain prefix as required and using the same capitalization.

- a) Enter your vCenter address.
- b) Enter your vCenter administrator username and password.
- c) Enter the vCenter read-only username and password. This is used to query information from vCenter during security VM operation. You can use a domain or a local (to vCenter) username.

The installer does not check that these credentials are read-only.

7. Enter your vShield Manager address and administrator credentials.

The administrator name should be in exactly the same form that you would use to log in to vShield Manager web interface, that is, with or without the domain prefix as required and using the same capitalization.

8. The wizard displays your hosts. Select the host or hosts on which you want to install the security VM.  
**Note:** The installer will give security VMs names based on the host name or IP address, as you will see later.
9. Enter your Sophos Update folder details. This is the Sophos Anti-Virus network share that you created earlier.
  - a) Enter the location. Use a UNC path **including the fully qualified domain name**, or a web address (if the share is on a web server).  
For example:  
`\\<Your server name.domain name>\sophosupdate\CIDs\Sxxx\savvshield`  
**Tip:** To check the location, go to Enterprise Console. On the **View** menu, click **Bootstrap Locations** and look for the "savvshield" share.
  - b) Enter the username and password. You (or another administrator) set up this user account during Enterprise Console installation. It is described there as the "Update Manager" account and most customers give it the username SophosUpdateMgr.  
Note that:
    - If you specify a domain user, you must include the domain name.
    - The credentials are stored on the security VM.
10. Create a **Support** password.  
You need this password in order to view your protected guest VMs. You also need it if you want Sophos technical support to troubleshoot your installation remotely. They will use it to collect logs, which you will be able to review before they are sent to Sophos.  
You can use special characters and spaces in your password.
11. Select the time zone that the security VM will use to schedule scans.
12. Configure the IP settings for security VMs.  
By default, IP addresses are assigned dynamically by DHCP. If your network policy requires you to use static addresses, select that option and enter the details.
13. Select the type of datastore on which you want to install the security VM.  
If you select **Select from list of visible datastores for each host**, a list is displayed.  
The security VM protects all guest VMs on an ESXi host that have vShield Endpoint Thin Agent installed, even if their templates are stored in different datastores.
14. Select a VM network. This enables the security VM to communicate with Enterprise Console.  
The default is **VM network**.
15. At the **Summary of installation** page, you can see full installation details, including your security VM names. Click **Install**.

16. At the **Installation complete** page, you can see whether installation of any security VMs failed. If it did, check the log for details.

**Tip:** If you want to install more security VMs, leave the installer open and click **Start Over** when you are ready to start again. The installer will use your previous settings as defaults.

The security VMs are installed. There can be a delay while security VMs are configured because a full update of the Sophos Anti-Virus scanner is taking place.

Follow the instructions in the next two sections to:

- Check that you can see the security VMs in vSphere Client and Enterprise Console.
- Set up Enterprise Console to manage the security VMs.

## 7.5 Check that security VMs are installed

This section tells you how to check that security VMs are installed and have the resources they need.

### Check that you can see security VMs

When the security VMs have been installed, you should see the following:

#### In vSphere Client

The security VMs should be shown within twenty minutes, in the **Endpoints** list on the **vShield** tab for each host.

**Note:** If you do not yet have the vShield Endpoint Thin Agent installed on any guest VMs, this does not happen.

#### In Enterprise Console

The security VMs are registered and placed in the **Unassigned** group of computers.

The security VM names are based on the host name or, if it does not have a name, IP address. This helps you match security VMs with hosts (if you have multiple security VMs). Here are some examples.

Host name or address	Sophos security VM name
MyESXhost	MyESXhost-SSVM
192.0.2.0	192.0.2.0-SSVM

If you change the name of a security VM after installation, it is still shown in Enterprise Console with the name assigned during installation.

## Check whether you need to configure resources

Usually you do not need to configure resources for the security VM. Note that:

- **The installer reserves memory for the Sophos security VMs.** High-availability and load-balancing systems make automatic choices based on resource reservations for the VMs in your VMware environment, so these choices could be different after you install the security VMs. You should not remove the security VM memory reservation.
- **If you have a large number of guest VMs** (70 or more) on a single host, ensure that the security VM has enough processing power for scanning. See [Appendix: Set the CPU configuration](#) (section 18).
- **Sophos security VMs are automatically excluded from vMotion.** This ensures that a security VM always remains on its ESXi host to protect guest VMs.

You are ready to set up Enterprise Console to manage the security VMs.

## 7.6 Set up Enterprise Console to manage the security VMs

1. In Sophos Enterprise Console, create an updating policy and an anti-virus and HIPS policy. Right-click each policy and select **Reset Policy to Factory Defaults**.
2. Double-click the new updating policy to open it.
3. In the **Updating policy** dialog box:
  - a) Click the **Subscription** tab and select the subscription for VMware vShield
  - b) Click the **Primary Server** tab and ensure that the location of the update folder includes the **fully qualified domain name**. Save the policy.
4. Create a new computer group to contain the security VMs.
5. Apply the new policies to the new group.
6. Drag the security VMs from the **Unassigned** group to the new group.

Now install the vShield Endpoint Thin Agent (if not already installed), as described in the next section.

To check that security VMs are working, see [Check that security VMs are working](#) (section 9).

For general advice on post-installation and maintenance tasks, see [Maintain the security VMs](#) (section 10)

## 8 Install the vShield Endpoint Thin Agent

If you do not have the vShield Endpoint Thin Agent installed on the guest VMs, you should install it now.

This section tells you how to:

- Check whether the agent is already installed (if you are not sure).
- Prepare to install the agent.
- Install the agent.

## 8.1 Check whether the agent is already installed

To check whether the vShield Endpoint Thin Agent is already installed:

1. In vSphere Client, click the ESXi host on which you want to install a security VM.
2. Ensure that the guest VMs that you want to check are turned on.
3. On the **vShield** tab, **Endpoint** page, look for the guest VMs in the computer list, displayed as “vm”.
4. Check whether the **Description** shows “Thin Agent enabled”.

If the agent is not installed, continue to [Prepare to install the agent](#) (section 8.2).

## 8.2 Prepare to install the agent

Before you install the agent, you should prepare as follows. The steps depend on whether you already have anti-virus software on guest VMs.

### If you already have anti-virus software

If you already have anti-virus software (whether Sophos software or another vendor's software) installed on your guest VMs, you should:

1. Ensure the guest VMs are turned on.
2. Uninstall the anti-virus software.
3. Do not restart the guest VMs when you are prompted.

You are now ready to install the agent.

### If you do not have anti-virus software

If you do not have anti-virus software protecting your guest VMs, make sure that none of them are connected to the live network.

You are now ready to install the agent.

## 8.3 Install the agent

You install the vShield Endpoint Thin Agent as one of the components of VM Tools.

**The Thin Agent is not included in a standard VM Tools installation**, so you must do one of the following:

- Install VM Tools with the **Custom** option and include the Thin Agent (also called "vShield Drivers") in your selected components.
- Upgrade VM Tools in order to add the Thin Agent component.

The following sections tell you how to do this manually (interactively) or automatically (non-interactively).

**Note:** This guide assumes that you use vSphere Client to install the agent, but you can use other VMware management software, as described in [Installing and Configuring VMware Tools](#).

### 8.3.1 Install the agent manually

To install the agent interactively on a guest VM:

1. Power on the VM and check that the guest operating system is running.
2. Log in to the VM as an administrator.
3. In vSphere Client, select the menu command to mount the VMware Tools virtual disk on the guest operating system. The command depends on the version of vSphere Client you use.

Version	Command
vSphere Client	<p>Select <b>Inventory &gt; Virtual Machine &gt; Guest &gt; Install/Upgrade VMware Tools</b>.</p> <p><b>Note:</b> To locate a virtual machine:</p> <ul style="list-style-type: none"> <li>■ Select a datacenter or cluster.</li> <li>■ Click the <b>Virtual Machines</b> tab.</li> </ul>
vSphere Web Client	<p>Right-click the virtual machine and select <b>All vCenter Actions &gt; Guest OS &gt; Install/Upgrade VMware Tools</b>.</p> <p><b>Note:</b> To locate a virtual machine:</p> <ul style="list-style-type: none"> <li>■ Select a datacenter, folder, cluster, resource pool, host, or vApp.</li> <li>■ Click the <b>Related Objects</b> tab and click <b>Virtual Machines</b>.</li> </ul>

4. Now start the installation procedure. The command depends on whether you are upgrading/reinstalling VM Tools or installing it for the first time.

Installation type	Command
Upgrade	In the <b>Install/Upgrade VMware Tools</b> dialog box, select <b>Interactive Tools Upgrade</b> and click <b>OK</b> .
First time installation	In the <b>Install VMware Tools</b> information screen, click <b>OK</b> .

5. When prompted, confirm that you want to run the setup program.  
  
If autorun is enabled for the CD-ROM drive in the guest operating system, the VMware Tools installation wizard is started.  
  
**Note:** If autorun is not enabled, you can launch the wizard manually. Click **Start > Run** and enter `D:\setup.exe`, where `D:` is your first virtual CD-ROM drive.
6. The installation wizard guides you through the installation. You should:
  - Select **Modify** if you are upgrading. Select a **Custom** installation if you are installing for the first time.
  - On the **Custom setup** page, select **VMCI driver > vShield Drivers** .
7. If the Windows **New Hardware** wizard is run, complete the wizard. You can accept the defaults at each page.  
  
Windows may run this wizard because you have installed drivers that simulate a change to the hardware installed on the machine.
8. When prompted, restart the virtual machine.

### 8.3.2 Install the agent automatically

You can automate installation of the Thin Agent.

See the sample instructions in the [VMware vSphere Documentation Center](#).

After installation, restart the guest VM.

## 9 Check that security VMs are working

This section tells you how to check that:

- A Sophos security VM is working.
- The guest VMs are protected with on-access scanning.

**Note:** Guest VMs are shown as UNPROTECTED on the vShield tab in the vSphere Client console. This refers only to vShield App protection, not to Sophos protection provided by vShield Endpoint. You should ignore this and follow the instructions in this section to check that VMs are protected.

## 9.1 Check the status in vSphere Client

You check the status of a security VM in vSphere Client as follows.

### Important:

There can be a delay of up to 20 minutes between activating a security VM and seeing its status in vSphere Client change.

1. In vSphere Client, on the **vShield** tab, **Endpoint** page, look for the security VM in the computer list.

The **Description** should show “vShield Endpoint Solution, Sophos Anti-Virus for VMware vShield, enabled” and there should be no critical errors under **Endpoint Status**.

2. If the **Description** does not show “enabled” and there is a critical error, perform the relevant action according to this table:

Description	Action
There is a protocol version mismatch with the vShield Endpoint module.	Ensure that the vShield Endpoint module and the security VM have protocols that are compatible with each other.
vShield Endpoint could not establish a connection to the security VM.	Ensure that the security VM is powered on and that the network is configured properly.
The security VM is not reporting its status even though guests are connected.	Internal error. Contact your VMware support representative.

3. Look for the guest VMs in the computer list, displayed as “vm.”

The **Description** should show “Thin agent enabled”.

4. If the Description does not show “enabled”, turn on a guest VM that is turned off, or restart a guest VM.

This should trigger the status to update.

## 9.2 Check that on-access scanning is working

On-access scanning is your main method of protection against threats. Whenever you copy, move, or open a file, or start a program, the security VM scans the file or program and grants access to it only if it does not pose a threat to your computer.

**Important:** Ensure that Sophos Anti-Virus for Windows is *not* installed on any guest VMs that are protected with a security VM.

To check that a security VM is scanning files on access:

1. Go to [eicar.org/86-0-Intended-use.html](http://eicar.org/86-0-Intended-use.html). Copy the EICAR test string to a new file. Give the file a name with a .com extension and save it to one of the guest VMs.
2. Try to access the file from the guest VM.
3. In Sophos Enterprise Console, in the computer list in the lower right part of the window, click the **Status** tab.
4. In the list of computers, look for the security VM. In the **Alerts and errors** column, Enterprise Console should display *Virus/spyware detected*. It should also display that EICAR is not cleanable.
5. Delete the EICAR file that you created.

Before you delete the EICAR file, you must stop vShield Endpoint Thin Agent on the affected guest VM:

As an Administrator, in a Command Prompt window, type:

```
net stop vsepflt
```

To restart the agent after deleting EICAR, type:

```
net start vsepflt
```

6. In Enterprise Console, clear the alert.
  - a) In the computer list in the lower right part of the window, right-click the security VM and select **Resolve Alerts and Errors**.
  - b) In the **Resolve Alerts and Errors** dialog box, on the **Alerts** tab, select the alert and click **Acknowledge**.

## 9.3 Troubleshoot on-access scanning

If on-access scanning is not working:

1. Ensure that the security VM is in a group whose anti-virus policy specifies that on-access scanning should be turned on:
  - a) In Enterprise Console, in the **Groups** pane, right-click the group that contains the security VM and select **View/Edit Group Policy Details**. Check which anti-virus and HIPS policy is used.
  - b) In the **Policies** pane, double-click **Anti-virus and HIPS**.
  - c) Double-click the policy that is used by the group that contains the security VM.
  - d) In the **On-access scanning** panel, ensure that the **Enable on-access scanning** check box is selected. Click **OK**.
  - e) In the computer list, right-click the security VM and select **Comply with**. Then select **Group anti-virus and HIPS policy**.
2. Ensure that each guest VM has vShield Endpoint Thin Agent installed:
  - a) On each guest VM, run the VMware Tools setup wizard.
  - b) On the **Custom Setup** page, ensure that **VMware Device Drivers > VMCI Driver > vShield Drivers** is selected for installation.
3. If on-access scanning is still not working, contact [Sophos technical support](#) (section 19).

## 10 Maintain the security VMs

This section gives advice on post-installation and maintenance tasks.

- **You must power on a security VM manually whenever the ESXi host is taken out of maintenance or standby mode.** Do this before you power on the guest VMs, so that the guest VMs are protected immediately.
- **If you want to change settings after installation,** you must uninstall and re-install the security VM.
- **If you want to uninstall security VMs,** run the installer again and select removal, as described in the uninstallation section of this guide. You cannot uninstall a security VM by deleting it in vCenter.

## 11 View the protected guest VMs

You can view all the guest VMs that are protected by your security VMs.

You view protected guest VMs by using a feature included in the Sophos Anti-Virus installer.

1. In the same directory to which you extracted the installer, double-click `ssvmtool.exe`.

**Tip:** If you used default settings, the installer will be in the `C:\SSVM_1_x_x` directory, where 1.x.x is the version number.

A wizard runs.

2. Select **View protected guest VMs**.
3. Enter your vCenter address and credentials.
4. Enter your vShield Manager address and credentials.
5. Select the host or hosts where you want to view guest VMs.
6. Enter your **Support password**. This is the password you created when you installed your security VMs.
7. On the **Ready to find guest VMs** page, click **Find**.  
The wizard begins the search for guest VMs.
8. When the search is finished, click **View**.
9. A list of **Protected guest VMs found** is displayed.  
The list is also available as a file on your hard disk. To find it, click **Show file location**.

## 12 Run a full scan of all the guest VMs

A security VM can perform a full scan of all the guest VMs. It does this in such a way that the ESXi host is not placed under a high load. You can either run a scan immediately or at set times.

**Note:** To be able to run a full scan of all the guest VMs, either immediately or at set times, the security VM must not be in the Sophos Enterprise Console **Unassigned** group but in a group to which you have applied policies.

To run a full scan of all the guest VMs *immediately*:

- In Enterprise Console, in the computer list in the lower right part of the window, right-click the security VM and select **Full system scan**.  
Alternatively, on the **Actions** menu, select **Full system scan**.

To run a full scan of all the guest VMs *at set times*:

- In Enterprise Console, create a *scheduled scan*, as explained in the Enterprise Console Help, in the section about configuring the anti-virus and HIPS policy.

To view details of the scan after it has been run:

- In Enterprise Console, in the computer list in the lower right part of the window, double-click the security VM to display the **Computer details** dialog box.

## 13 What happens if a security VM detects a threat

If a security VM detects a threat on one of the guest VMs, it sends an alert to Enterprise Console. Specifically:

- An alert is displayed on the dashboard.
- A red warning icon is displayed in the computer list, on the **Status** tab, next to the security VM in the **Alerts and errors** column.



If the security VM detects a threat *when a user tries to access a file*, a message may also be displayed on the guest VM informing the user that the file cannot be accessed, although this depends on the application used to access the file.

## 14 Deal with a threat

To deal with a threat that a security VM has detected:

- Find out more about the threat and how to deal with it.
- Clean up a guest VM.
- Clear the alert from Enterprise Console.

The following sections guide you through the process.

### 14.1 Find out about the threat

To find out more about the threat and how to deal with it:

1. In Enterprise Console, in the computer list in the lower right part of the window, double-click the security VM to display the **Computer details** dialog box.

In the **History** section, **Items detected** are listed. The name of the threat is shown in the **Name** column and the affected guest VM and file are shown in the **Details** column.

2. Click the name of the threat.

This connects you to the Sophos website, where you can read a description of the item and advice on what actions to take against it.

You are ready to deal with the threat using one of the methods described in the next section.

## 14.2 Clean up the guest VM

You can clean up the affected guest VM by different methods, depending on how the VM has been affected.

Some viruses leave no side-effects. Others may make changes or corrupt data.

If you can accept the loss of data, simply restore the VM. Use one of these methods:

- Delete the affected guest VM and reclone it from the template image. Run a full scan of the guest VM to ensure that it is clean.
- Revert the affected guest VM to the previous known clean snapshot. Run a full scan of the guest VM to ensure that it is clean.

Alternatively, use Sophos software to remove the threat. Use one of these methods:

- Install the free Sophos Virus Removal Tool on the affected guest VM to remove the threat. You can download the tool from [www.sophos.com/en-us/products/free-tools/virus-removal-tool.aspx](http://www.sophos.com/en-us/products/free-tools/virus-removal-tool.aspx).
- Install Sophos Endpoint Security and Control for Windows on the affected guest VM and use it to remove the threat. You can download it from [www.sophos.com/en-us/support/downloads/standalone-installers/esc-for-windows-2000-up.aspx](http://www.sophos.com/en-us/support/downloads/standalone-installers/esc-for-windows-2000-up.aspx).

**Important:** If you use Sophos software, you should read the guidance in the next section, [Clean up with Sophos software](#) (section 14.2.1).

### 14.2.1 Clean up with Sophos software

If you use Sophos Virus Removal Tool or Sophos Endpoint Security and Control to clean up a threat, you must do as follows:

1. Install Virus Removal Tool or Endpoint Security and Control.
2. Stop the vShield Endpoint Thin Agent. As an Administrator, in a Command Prompt window, type:  
`net stop vsepflt`

3. Clean up the threat.

**Note:** If you are using Endpoint Security and Control, uninstall it before you restart the guest VM or restart the Thin Agent.

4. Restart the Thin Agent. Type:  
`net start vsepflt`

## 14.3 Clear the alert from Enterprise Console

When you are sure that the affected guest VM is clean, clear the alert from Enterprise Console:

1. In Enterprise Console, in the computer list in the lower right part of the window, right-click the security VM and select **Resolve Alerts and Errors**.
2. In the **Resolve Alerts and Errors** dialog box, on the **Alerts** tab, select the alert and click **Acknowledge**.

The alert is no longer displayed in Enterprise Console.

## 15 Upgrade security VMs

Sophos security VMs automatically get the latest software updates, threat data, and threat detection engine from your Sophos network share.

However, when Sophos releases a major new version of the security VM, you must upgrade manually. For instructions, see the [Sophos Anti-Virus for VMware vShield upgrade guide](#).

## 16 Uninstall security VMs

To uninstall security VMs, you run the Sophos Anti-Virus installer again.

### Notes:

You cannot uninstall a security VM by deleting it in vCenter.

You will need your administrator credentials for vCenter and vShield Manager. Remember to enter them exactly as you would when you log in to vCenter or vShield.

1. In the same directory to which you extracted the installer, double-click `ssvmtool.exe`.

**Tip:** If you used default settings, the installer will be in the `C:\SSVM_1_x_x` directory, where 1.x.x is the version number.

2. A wizard guides you through uninstallation. You should:
  - Accept the license agreement and extract the installer files.
  - Select **Remove existing security VMs**.
  - Enter your vCenter address and credentials.
  - Enter your vShield Manager address and credentials.
  - Select the hosts from which you want to remove Sophos security VMs.
  - At the summary page, click **Uninstall**.

The installer uninstalls the security VMs.

## 17 Appendix: vCenter administrator account

Your vCenter administrator account must have the following permissions:

- Datastore > Allocate space
- Network > Assign network
- vApp > Import
- vApp > vApp instance configuration
- Virtual machine > Configuration > Add new disk
- Virtual machine > Guest Operation > Guest Operation Modifications
- Virtual machine > Guest Operation > Guest Operation Program Execution
- Virtual machine > Guest Operation > Guest Operation Queries
- Virtual machine > Interaction > Power Off
- Virtual machine > Interaction > Power On
- Virtual machine > Inventory > Remove

## 18 Appendix: Set the CPU configuration

If you have a large number of guest VMs on a host, you should ensure that the security VM has enough processing power to scan the files they use when they all start up.

To do this, you edit the CPU configuration for the security VM.

**Note:**

You can edit the CPU configuration at any time. However, if you do it after you have added the security VM to a computer group in Enterprise Console, you should wait until the security VM complies with the group policy.

1. Power off the security VM.
2. In vSphere Client, select the security VM.

3. Select **Edit Settings > Hardware > CPUs**. Then specify the number of CPUs.

The recommended number of CPUs depends on the number of guest VMs on the host, as shown below.

CPUs	Guest VMs
2	Up to 70
4	Up to 170
6	Up to 190

## 19 Technical support

You can find technical support for Sophos products in any of these ways:

- Visit the SophosTalk community at [community.sophos.com/](http://community.sophos.com/) and search for other users who are experiencing the same problem.
- Visit the Sophos support knowledgebase at [www.sophos.com/en-us/support.aspx](http://www.sophos.com/en-us/support.aspx).
- Download the product documentation at [www.sophos.com/en-us/support/documentation/](http://www.sophos.com/en-us/support/documentation/).
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## **curl**

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@author Vincent Rijmen <vincent.rijmen@esat.kuleuven.ac.be>

@author Antoon Bosselaers <antoon.bosselaers@esat.kuleuven.ac.be>

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### **sudo**

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### **TinyXML XML parser**

[www.sourceforge.net/projects/tinyxml](http://www.sourceforge.net/projects/tinyxml)

Original code by Lee Thomason ([www.grinninglizard.com](http://www.grinninglizard.com))

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Jean-loup Gailly jloup@gzip.org

Mark Adler madler@alumni.caltech.edu

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