

## **Installation Instruction**

**NOTE**: Read the entire instruction manual before starting the installation.

Unless otherwise noted, information in these installation instructions pertain to both 286A and 288A series units. Information that is unique to the 286A series will be identified as such; likewise information that is unique to the 288A series will also be identified.

### SAFETY CONSIDERATIONS

Improper installation, adjustment, alteration, service, maintenance, or use can cause explosion, fire, electrical shock, or other conditions which may cause death, personal injury, or property damage. Consult a qualified installer, service agency, or your distributor or branch for information or assistance. The qualified installer or agency must use factory-authorized kits or accessories when modifying this product. Refer to the individual instructions packaged with the kits or accessories when installing.

Follow all safety codes. Wear safety glasses, protective clothing, and work gloves. Use quenching cloth for brazing operations. Have fire extinguisher available. Read these instructions thoroughly and follow all warnings or cautions included in literature and attached to the unit. Consult local building codes and current editions of the National Electrical Code (NEC) NFPA 70. In Canada, refer to current editions of the Canadian electrical code CSA 22.1.

Recognize safety information. This is the safety-alert symbol  $\triangle$  When you see this symbol on the unit and in instructions or manuals, be alert to the potential for personal injury. Understand these signal words; DANGER, WARNING, and CAUTION. These words are used with the safety-alert symbol. DANGER identifies the most serious hazards which will result in severe personal injury or death. WARNING signifies hazards which could result in personal injury or death. CAUTION is used to identify unsafe practices which would result in minor personal injury or product and property damage. NOTE is used to highlight suggestions which will result in enhanced installation, reliability, or operation.

## **A** CAUTION

### **CUT HAZARD**

Failure to follow this caution may result in personal injury.

Sheet metal parts may have sharp edges or burrs. Use care and wear appropriate protective clothing and gloves when handling parts.

### **Indoor Thermostat Control Options**

Model	Evolution Control	Standard 2-stage Thermostat
286A	Yes	Yes
288A	Yes	Yes*

<sup>\*</sup> Units containing circuit board HK38EA015 or newer.

## **A** WARNING

### ELECTRICAL SHOCK HAZARD

Failure to follow this warning could result in personal injury or death.

Before installing, modifying, or servicing system, main electrical disconnect switch must be in the OFF position and install a lockout tag. There may be more than 1 disconnect switch. Lock out and tag switch with a suitable warning label.

## **A** WARNING

### UNIT OPERATION AND SAFETY HAZARD

Failure to follow this warning could result in personal injury or equipment damage.

Puron® refrigerant systems operate at higher pressures than standard R-22 systems. Do not use R-22 service equipment or components on Puron® refrigerant equipment.

### INSTALLATION RECOMMENDATIONS

**NOTE**: In some cases noise in the living area has been traced to gas pulsations from improper installation of equipment.

- Locate unit away from windows, patios, decks, etc. where unit operation sound may disturb customer.
- Ensure that vapor and liquid tube diameters are appropriate for unit capacity.
- Run refrigerant tubes as directly as possible by avoiding unnecessary turns and bends.
- Leave some slack between structure and unit to absorb vibration
- When passing refrigerant tubes through the wall, seal opening with RTV or other pliable silicon-based caulk. (See Fig. 1.)
- Avoid direct tubing contact with water pipes, duct work, floor joists, wall studs, floors, and walls.
- Do not suspend refrigerant tubing from joists and studs with a rigid wire or strap which comes in direct contact with tubing. (See Fig. 1.)
- Ensure that tubing insulation is pliable and completely surrounds vapor tube.
- 9. When necessary, use hanger straps which are 1 in. wide and conform to shape of tubing insulation. (See Fig. 1.)
- Isolate hanger straps from insulation by using metal sleeves bent to conform to shape of insulation.

When outdoor unit is connected to factory-approved indoor unit, outdoor unit contains system refrigerant charge for operation with ARI rated indoor unit when connected by 15 ft. (4.57 m) of field-supplied or factory accessory tubing. For proper unit operation, check refrigerant charge using charging information located on control box cover and/or in the Check Charge section of this instruction.

**IMPORTANT**: Maximum liquid-line size is 3/8-in. OD for all residential applications including long line applications.

**IMPORTANT**: Always install the factory-supplied liquid-line filter drier. Obtain replacement filter driers from your distributor or branch.

### INSTALLATION

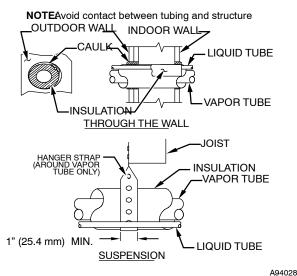


Fig. 1 - Connecting Tube Installation

Specifications for this unit in residential new construction market require the outdoor unit, indoor unit, refrigerant tubing sets, metering device, and filter drier listed in presale literature. There can be no deviation. Consult the Service Manual — Air Conditioners and Heat Pumps Using Puron® Refrigerant to obtain

required unit changes for specific applications and for R-22 retrofit.

### **Check Equipment and Job Site**

### **Unpack Unit**

Move to final location. Remove carton taking care not to damage unit.

### **Inspect Equipment**

File claim with shipping company prior to installation if shipment is damaged or incomplete. Locate unit rating plate on unit corner panel. It contains information needed to properly install unit. Check rating plate to be sure unit matches job specifications.

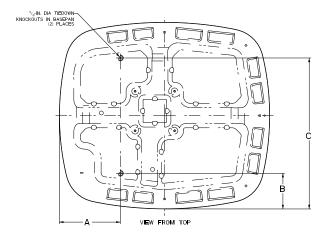
### Install on a Solid, Level Mounting Pad

If conditions or local codes require the unit be attached to pad, tie down bolts should be used and fastened through knockouts provided in unit base pan. Refer to unit mounting pattern in Fig. 2 to determine base pan size and knockout hole location.

For hurricane tie downs, contact distributor for details and PE (Professional Engineer)Certification, if required.

On rooftop applications, mount on level platform or frame. Place unit above a load-bearing wall and isolate unit and tubing set from structure. Arrange supporting members to adequately support unit and minimize transmission of vibration to building. Consult local codes governing rooftop applications.

Roof mounted units exposed to winds above 5 mph may require wind baffles. Consult the Service Manual - Residential Split System Air Conditioners and Heat Pumps Using Puron® Refrigerant for wind baffle construction.



UNIT BASE PAN DIMENSIONS	TIEDOWN KNOCKOUT LOCATIONS in. (mm)			
in. (mm)	Α	В	С	
36-1/2 x 40 (927.1x1016)	11-5/8 (295.3)	6-13/16 (173.0)	28-3/4 (730.3)	

A05242

Fig. 2 - Tiedown Knockout Locations

**NOTE**: Unit must be level to within  $\pm 2^{\circ}$  ( $\pm 3/8$  in./ft. /  $\pm 9.53$  mm/m) per compressor manufacturer specifications.

### **Clearance Requirements**

When installing, allow sufficient space for airflow clearance, wiring, refrigerant piping, and service. Allow 24 in. (610 mm) clearance to service end of unit and 48 in. (1219.2 mm) above unit. For proper airflow, a 6 in. (152.4 mm) clearance on 1 side of unit and 12 in. (304.8 mm) on all remaining sides must be maintained. Maintain a distance of 24 in. (609.6 mm) between units. Position so water, snow, or ice from roof or eaves cannot fall directly on unit.

On rooftop applications, locate unit at least 6 in. (152.4 mm) above roof surface.

### **Operating Ambient**

The minimum outdoor operating ambient in cooling mode is 55°F/12.78°C without low ambient cooling enabled, and the maximum outdoor operating ambient in cooling mode is 125°F/51.67°C. On Evolution communicating systems only (for both 286A and 288A), low ambient cooling is available to 0°F/-17.78°C.

The maximum outdoor operating ambient in heating mode is 66°F/18.89°C on all models.

### **Elevate Unit**



## **CAUTION**

### UNIT OPERATION HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Do not allow water and/or ice to build up in base pan.

Elevate unit per local climate and code requirements to provide clearance above estimated snowfall level and ensure adequate drainage of unit.



## **CAUTION**

### UNIT OPERATION HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Locate the unit in such a way that it is stable in all circumstances including adverse weather conditions.

# In Long-Line Applications, Install Liquid-Line Solenoid Valve (LSV)

For refrigerant piping arrangements with equivalent lengths greater than 80 ft. (24.38 m) and/or when elevation difference between indoor and outdoor unit is greater than  $\pm 20$  ft. ( $\pm 6.10$  m), follow all requirements of the Residential Piping and Longline Guideline. If required by Long-Line Guideline, install LSV kit, part no. KHALS0401LLS, specifically designed for Puron® refrigerant heat pumps. LSV should be installed within 2 ft. (0.61 m) of outdoor unit with flow arrow pointing toward outdoor unit. Follow the Installation Instructions included with accessory kit.

IMPORTANT: Flow arrow must point toward outdoor unit.

### **Make Piping Connections**



## WARNING

# PERSONAL INJURY AND UNIT DAMAGE HAZARD

Failure to follow this warning could result in personal injury or death.

Relieve pressure and recover all refrigerant before system repair or final unit disposal. Use all service ports and open all flow-control devices, including solenoid valves.

## **CAUTION**

### UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Do not leave system open to atmosphere any longer than minimum required for installation. POE oil in compressor is extremely susceptible to moisture absorption. Always keep ends of tubing sealed during installation.

## A

## **CAUTION**

### UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

If ANY refrigerant tubing is buried, provide a 6 in. vertical rise at service valve. Refrigerant tubing lengths up to 36 in. (914.4 mm) may be buried without further special consideration. Do not bury lines longer than 36 in. (914.4 mm).

Outdoor units may be connected to indoor section using accessory tubing package or field-supplied refrigerant grade tubing of correct size and condition. For tubing requirements beyond 80 ft. (24.38 m), substantial capacity and performance losses can occur. Following the recommendations in the Residential Piping and Longline Guideline will reduce these losses. Refer to Table 1 for field tubing diameters. Refer to Table 2 for accessory requirements.

# Outdoor Unit Connected to Factory-Approved Indoor Unit

Outdoor unit contains correct system refrigerant charge for operation with factory-approved, ARI-rated indoor unit with highest sales volume when connected by 15 ft. (4.57 m) of field-supplied or factory-accessory tubing, and factory-supplied filter drier. Check refrigerant charge for maximum efficiency.

### Table 1 - Refrigerant Connections and Recommended Liquid and Vapor Tube Diameters (in.) Information is Specific to 286A and 288A Models

	LIQ	LIQUID		VAPOR*
UNIT SIZE	Connection Diameter	Tube Diameter	Connection Diameter	Tube Diameter
286A024	3/8	3/8	5/8	5/8
286A036	3/8	3/8	3/4	3/4
286A048	3/8	3/8	7/8	7/8
286A060	3/8	3/8	7/8	1-1/8
288A024	3/8	3/8	3/4	3/4
288A036	3/8	3/8	3/4	3/4
288A048	3/8	3/8	7/8	7/8
288A060	3/8	3/8	7/8	1-1/8

Units are rated with 25 ft. (7.6 m) of lineset. See Product Data sheet for performance data when using different size and length linesets.

- Do not apply capillary tube or the fixed orifice indoor coils to these units.
   For Tubing Set lengths between 80 and 200 ft. (2.2.2.)
- For Tubing Set lengths between 80 and 200 ft. (24.38 and 60.96 m) horizontal or 20 ft. (6.10 m) vertical differential (250 ft./76.2 m Total Equivalent Length), refer to the Residential Piping and Long Line Guideline for Air Conditioners and Heat Pumps using Puron® Refrigerant.

Table 2 – Accessory Usage

ACCESSORY  REQUIRED FOR LOW-AMBIENT COOLING APPLICATIONS (Below 55°F/12.8°C)		REQUIRED FOR LONG LINE APPLICATIONS*	REQUIRED FOR SEA COAST APPLICATIONS (Within 2 miles/3.22 km)
Crankcase Heater	Standard	Standard	Standard
Evaporator Freeze Protection	Standard with Evolution™ Control (Low Ambient not allowed with non – communicating thermostat)	No	No
Winter Start Control	Standard with Evolution Control (Low Ambient not allowed with non – communicating thermostat)	No	No
Compressor Start Assist Capacitor and Relay‡	Standard on 286A models. Not required for 288A	Standard on 286A models. Not required for 288A	Standard on 286A models Not required for 288A
Low-Ambient Control	Standard with Evolution Control (Low ambient not allowed with non – communicating thermostat)	No	No
Support Feet	Recommended	No	Recommended
Liquid - Line Solenoid Valve	No	Yes	No
Puron Refrigerant Balance Port Hard – Shut Off TXV	Yes†	Yes†	Yes†

For tubing set lengths between 80 and 200 ft. (24.38 and 60.96 m) horizontal or 20 ft. (6.10 m) vertical differential (total equivalent length), refer to the Residential Piping and Long Line Guideline for Air Conditioners and Heat Pumps using Puron® Refrigerant.

- Required on all indoor units. Standard on all new Puron refrigerant fan coils and furnace coils.
- Information is specific to 286A and 288A models.















This product has been designed and manufactured to meet Energy Star® criteria for energy efficiency when matched with appropriate coil components. However, proper refrigerant charge and proper air flow are critical to achieve rated capacity and efficiency. Installation of this product should follow all manufacturing refrigerant charging and air flow instructions. Failure to confirm proper charge and air flow may reduce energy efficiency and shorten equipment life.

### **Install Liquid-Line Filter Drier Indoor**

Refer to Fig. 3 and install filter drier as follows:

- 1. Braze 5-in. (127 mm) liquid tube to the indoor coil.
- 2. Wrap filter drier with damp cloth.
- 3. Braze filter drier to above 5-in. (127 mm) liquid tube. Flow arrow must point towards indoor coil.
- 4. Connect and braze liquid refrigerant tube to the filter drier.

## **CAUTION**

### UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

Installation of filter drier in liquid line is required.

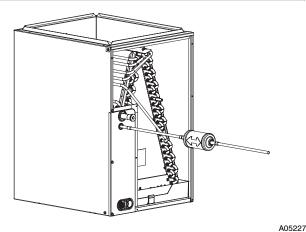


Fig. 3 - Liquid-Line Filter Drier

### **Refrigerant Tubing connection Outdoor**

Connect vapor tube to fitting on outdoor unit vapor service valves (see Table 1).

### **Install Adapter Tube**

- Remove plastic retainer holding outdoor piston in liquid service valve.
- Check outdoor piston size with matching number listed on unit rating plate.
- 3. Locate plastic bag taped to unit containing adapter tube.
- Remove Teflon® washer from bag and install on open end of liquid service valve.
- 5. Remove adapter tube from bag and connect threaded nut to liquid service valve. Tighten nut finger tight and then with wrench tighten an additional 1/2 turn (15 ft-lb).

### DO NOT OVER TIGHTEN!

### **Sweat Connections**



## **CAUTION**

### UNIT DAMAGE HAZARD

Failure to follow this caution may result in equipment damage or improper operation.

- · Use a brazing shield
- Wrap service valves with wet cloth or heat sink material.

Use refrigerant grade tubing. Service valves are closed from factory and ready for brazing. After wrapping service valve with a wet cloth, braze sweat connections using industry accepted methods and materials. Consult local code requirements. Refrigerant tubing and indoor coil are now ready for leak testing. This check should include all field and factory joints.

### **Evacuate Refrigerant Tubing and Indoor Coil**



## **CAUTION**

### UNIT DAMAGE HAZARD

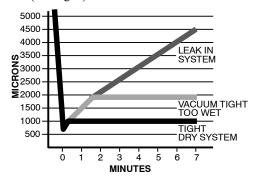
Failure to follow this caution may result in equipment damage or improper operation.

Never use the system compressor as a vacuum pump.

Refrigerant tubes and indoor coil should be evacuated using the recommended deep vacuum method of 500 microns. The alternate triple evacuation method may be used. See Service Manual for triple evacuation method. Always break a vacuum with dry nitrogen.

### **Deep Vacuum Method**

The deep vacuum method requires a vacuum pump capable of pulling a vacuum of 500 microns and a vacuum gauge capable of accurately measuring this vacuum depth. The deep vacuum method is the most positive way of assuring a system is free of air and liquid water. (See Fig. 4)



A95424

Fig. 4 - Deep Vacuum Graph

### **Final Tubing Check**

**IMPORTANT**: Check to be certain factory tubing on both indoor and outdoor unit has not shifted during shipment. Ensure tubes are not rubbing against each other or any sheet metal. Pay close attention to feeder tubes, making sure wire ties on feeder tubes are secure and tight.

### **Make Electrical Connections**

## A

## WARNING

### ELECTRICAL SHOCK HAZARD

Failure to follow this warning could result in personal injury or death.

Do not supply power to unit with compressor terminal box cover removed.

Be sure field wiring complies with local and national fire, safety, and electrical codes, and voltage to system is within limits shown on unit rating plate. Contact local power company for correction of improper voltage. See unit rating plate for recommended circuit protection device.

**NOTE**: Operation of unit on improper line voltage constitutes abuse and could affect unit reliability. See unit rating plate. Do not install unit in system where voltage may fluctuate above or below permissible limits.

NOTE: Use copper wire only between disconnect switch and unit.

**NOTE**: Install branch circuit disconnect of adequate size per NEC to handle unit starting current. Locate disconnect within sight from and readily accessible from unit, per Section 440-14 of NEC.

### **Route Ground and Power Wires**

Remove access panel to gain access to unit wiring. Extend wires from disconnect through power wiring hole provided and into unit control box.

## **A** WARNING

### ELECTRICAL SHOCK HAZARD

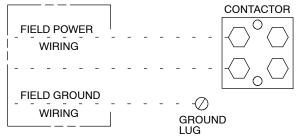
Failure to follow this warning could result in personal injury or death.

The unit cabinet must have an uninterrupted or unbroken ground to minimize personal injury if an electrical fault should occur. The ground may consist of electrical wire or metal conduit when installed in accordance with existing electrical codes.

### **Connect Ground and Power Wires**

Connect ground wire to ground connection in control box for safety. Connect power wiring to contactor as shown in Fig. 5.

DISCONNECT PER N. E. C. AND/OR LOCAL CODES



A91056

Fig. 5 - Line Power Connections

### **Connect Control Wiring**

Route low voltage control wires through control wiring grommet and connect leads to control board.

For Evolution, connect to ABCD only. For standard non-communicating thermostats, connect to standard thermostat connections R, C, W, Y1, Y2, and O.

### **General Information**

Use No. 18 AWG color-coded, insulated (35°C minimum) wire for all installations.

All wiring must be NEC Class 1 and must be separated from incoming power leads.

Use furnace transformer, fan coil transformer, or accessory transformer for control power, 24v/40va minimum. The outdoor unit requires a minimum of 27va/24vac control power.

### **Final Wiring Check**

**IMPORTANT**: Check factory wiring and field wire connections to ensure terminations are secured properly. Check wire routing to ensure wires are not in contact with tubing, sheet metal, etc.

### **Compressor Crankcase Heater**

Furnish power to crankcase heater a minimum of 24 hr before starting unit. To furnish power to heater only, set thermostat to OFF and close electrical disconnect to outdoor unit.

**NOTE**: On 286A models, starting the compressor without a minimum of 12 hours of crankcase heat prior to initial start-up may result in a compressor chattering noise and possible damage to the compressor.

### **Install Accessories**

Refer to the individual instructions packaged with kits or accessories when installing.

### **Make Airflow Selections**

# <u>Airflow Setup for Evolution Control Furnace of FE Fan coil (communicating)</u>

When using an Evolution User Interface, airflow is automatically selected based on equipment size. See User Interface Installation Instructions for available adjustments.

# <u>Airflow Selection for Variable Speed Furnaces for Non-Communicating (non-Evolution) Thermostats</u>

The variable speed furnaces provide blower operation to match the capacities of the compressor during high and low stage cooling operation, The furnace control board allows the installing technician to select the proper airflows for each stage of cooling. Below is a summary of required adjustments. See furnace installation instructions for more details:

- Turn SW1-5 ON for 400 CFM/ton airflow or OFF for 350 CFM/ton airflow. Factory default is OFF.
- 2. The A/C DIP switch setting determines airflow during high stage cooling operation. Select the A/C DIP switch setting corresponding to the available airflow shown in the furnace installation instructions that most closely matches the required airflow shown in the air conditioning Product Data for HIGH speed.
- 3. The CF DIP switch setting determines airflow during low stage cooling operation. Select the CF DIP switch setting corresponding to the available airflow shown in the furnace installation instructions that most closely matches the required airflow shown in the air conditioning Product Data for LOW speed.

If a higher or lower Continuous Fan speed is desired, the Continuous Fan speed can be changed using the fan switch on the thermostat. Refer to the furnace installation instructions for details of how to use this feature.

# <u>Airflow Selection for FV4 Fan Coils for Non-Communicating (Non-Evolution) Thermostats</u>

The FV4B provides high- and low-stage blower operation to match the capacities of 286A compressor at high- and low-stage. The FV4C provides high- and low-stage blower operation to match the capacities of 288A compressor at high- and low-stage (units containing circuit board HK38EA015 or newer). To select recommended airflow, refer to FV4 Installation Instructions. The FV4 utilizes an Easy Select control board that allows the installing technician to select proper airflows. For adjustments to control board, select appropriate HP SIZE and CFM ADJUST setting. This fan coil has an adjustable blower off delay factory set at 90 sec for high- and low-stage blower operation.

## A

## **CAUTION**

### UNIT OPERATION AND SAFETY HAZARD

Failure to follow this caution may result in minor personal injury, equipment damage or improper operation.

Observe the following:

- 1. Do not overcharge system with refrigerant.
- 2. Do not operate unit in a vacuum or at negative pressure.
- 3. Do not disable low pressure switch
- 4. Dome temperatures may be hot.

## **CAUTION**

### PERSONAL INJURY HAZARD

Failure to follow this caution may result in personal injury.

Wear safety glasses, protective clothing, and gloves when handling refrigerant.

## **CAUTION**

### ENVIRONMENTAL HAZARD

Failure to follow this caution may result in environmental damage.

Federal regulations require that you do not vent refrigerant to the atmosphere. Recover during system repair or final unit disposal.

### Follow these steps to properly start up the system:

- After system is evacuated, fully back seat (open) liquid and vapor service valves.
- 2. Unit is shipped with valve stem(s) front seated (closed) and caps installed. Replace stem caps after system is opened to refrigerant flow (back seated). Replace caps finger-tight and tighten with wrench an additional 1/12 turn.
- 3. Close electrical disconnects to energize system.
- 4. Set room thermostat or User Interface at desired temperature. Be sure set point is below indoor ambient temperature and is set low enough to energize desired stage.
- Set room thermostat or User Interface to COOL and fan control to ON or AUTO mode, as desired. Operate unit for 15 minutes. Check system refrigerant charge.

**NOTE**: Non-communicating (non-Evolution) Bryant thermostats are equipped with a 15-minute staging timer. This timer prevents the two-stage system from operating at high stage until unit has been operating in low stage for 15 minutes, unless there is at least a  $\pm 5^{\circ}$ F ( $\pm 2.8^{\circ}$ C) difference between room temperature and thermostat set point. To force high stage (after a minimum of 2 minutes in low stage), adjust the set point at least  $\pm 5^{\circ}$ F ( $\pm 2.8^{\circ}$ C) below room ambient.

 Set room thermostat or User Interface to HEAT or COOL and fan control to AUTO or ON, as desired. Wait for appropriate time delay(s). Operate unit for 15 minutes. Check refrigerant charge.

### **System Functions and Sequence of Operation**

The outdoor unit control system has special functions. The following is an overview of the two-stage control functions:

### **Cooling and Heating Operation**

The 286A and 288A (containing circuit board HK38EA015 or newer) models utilize either a standard indoor thermostat or Evolution Communication User Interface. With a call for first stage cooling, the outdoor fan, reversing valve, and low stage compressor are energized. If low-stage cannot satisfy cooling demand, high-stage cooling is energized by the second stage of indoor thermostat or User Interface. After second stage is satisfied, the unit returns to low-stage operation until first stage is satisfied or until second stage is required again. When both first stage and second stage cooling are satisfied, the compressor will shut off. The reversing valve will remain energized until the control board power is removed or a call for heating in initiated. With a call for heating, the outdoor fan and compressor are energized. The compressor will operate in high or low stage operation, as needed to meet the heating demand. When the heating demand is satisfied, the compressor and fan will shut off. The reversing valve is de-energized in the heating mode.

**NOTE**: When two-stage unit is operating at low-stage, system vapor (suction) pressure will be higher than a standard single-stage system or high-stage operation.

**NOTE**: Outdoor fan motor will continue to operate for one minute after compressor shuts off, when outdoor ambient is greater than or equal to 100°F. This reduces pressure differential for easier starting on next cycle.

**NOTE**: On 286A models, if unit has not operated within the past 12 hours, or following a unit power-up, upon the next thermostat high- or low-stage demand, unit operates for a minimum of 5 minutes in high-stage.

With non-communicating (non-Evolution) systems, with first stage of cooling, Y1 and O are powered on; and with second stage of cooling, Y1, Y2, and O are on. For these systems, with first stage of heating Y1 is on and for second stage of heating, Y1 and Y2 are on. When the reversing valve is energized, O is powered on.

### **Communication and Status Function Lights**

# For Evolution Control only, Green communications (COMM) Light

A green LED (**COMM light**) on the outdoor board (see Fig. 6) indicates successful communication with the other system products. The green LED will remain OFF until communication is established. Once a valid command is received, the green LED will turn ON continuously. If no communication is received within 2 minutes, the LED will be turned OFF until the next valid communication.

### **Amber Status Light**

An amber colored **STATUS light** is used to display the operation mode and fault codes as specified in the troubleshooting section. See Table 6 for codes and definitions.

**NOTE**: Only one code will be displayed on the outdoor unit control board (the most recent, with the highest priority).

### **Utility Interface**

### With Evolution Control

The utility curtailment relay should be wired between R and Y2 connections on the control board for Evolution Communicating Systems only (see Fig. 6.) This input allows a power utility device to interrupt compressor operation during peak load periods. When the utility sends a signal to shut the system down, the User Interface will display, "Curtailment Active".

### One Minute Stage Change Time Delay on 286A Models

When compressor changes stages from high to low or low to high, there is a 1-minute time delay before compressor restarts. The outdoor fan motor remains running.

### **Compressor Operation on 286A Models**

When the compressor operates in high stage operation, the compressor motor rotates clockwise. Both the lower and upper pistons are eccentric with the rotating crankshaft and both compress refrigerant.

When the compressor operates in low stage operation, the compressor motor reverses direction (rotates counterclockwise). The lower piston becomes idle and the upper piston compresses refrigerant. The start and run windings are reversed.

### **Crankcase Heater Operation**

The crankcase heater is energized during unit off cycle regardless of outside air temperature (OAT) on 286A models.

The crankcase heater is energized during off cycle below 65°F (18.33°C) on 288A models.

### **Outdoor Fan Motor Operation**

The outdoor unit control energizes outdoor fan anytime compressor is operating, except for defrost or low-ambient cooling. The outdoor fan remains energized if a pressure switch or compressor overload should open. Outdoor fan motor will continue to operate for one minute after the compressor shuts off when the outdoor ambient is greater than or equal to 100°F (37.78°C). This reduces pressure differential for easier starting on next cycle. On 286A models, the outdoor fan remains energized during the 1-minute compressor staging time delay.

On 286A models, the outdoor fan motor is a PSC type. A fan relay on the control board turns the fan off and on by opening and closing a high voltage circuit to the motor. It does not change speeds between low and high stage operation.

On 288A models, the outdoor fan is an ECM type. The motor control is continuously powered with high voltage. The motor speed is determined by electrical pulses provided by the PWM outputs on the control board. The ECM motor RPM adjusts to outdoor conditions as described in Table 3. The PWM output can be measured between the PWM1 and PWM2 terminals on the circuit board with a volt meter set to DC volts.

In low ambient cooling (below 55°F/12.78°C) on 286A and 288A models, the control board cycles the fan off and on.

Table 3 – Outdoor Fan Motor PWM Outdoor Temp (DC volts, Tolerance +/- 2%)

<u>Model</u>	Low Stage (OAT≤104°F / 40°C)	High Stage (OAT≤104°F / 40°C)	Low & High Stage (OAT>104°F / 40°C)	
288A024	8.72	9.35	11.9	
288A036	9.06	10.23	11.9	
288A048	9.91	11.04	11.9	
288A060	10.83	11.7	11.9	

NOTE: For 288A models in low-ambient cooling, the PWM output for both high- and low-stage equals the value for low-stage operation below 55°F (12.8°C).

### **Time Delays**

The unit time delays include:

- Five minute time delay to start cooling or heating operation when there is a call from the thermostat or user interface. To bypass this feature, momentarily short and release Forced Defrost pins.
- Five minute compressor re-cycle delay on return from a brown-out condition.
- Two minute time delay to return to standby operation from last valid communication (with Evolution only).
- One minute time delay of outdoor fan at termination of cooling mode when outdoor ambient is greater than or equal to 100°F (37.78°C).
- Fifteen second delay at termination of defrost before the auxiliary heat (W1) is de-energized.
- Twenty second delay at termination of defrost before the outdoor fan is energized (unless fan delay defeated).
- Thirty second compressor delay when quiet shift enabled.
- On 286A models there is a 1 minute time delay between staging from low to high and from high to low capacity. On 288A models there is no delay; the compressor will change from low to high and from high to low capacity "on the fly" to meet the demand.

### **Compressor Operation on 288A Models:**

The basic scroll design has been modified with the addition of an internal unloading mechanism that opens a by-pass port in the first compression pocket, effectively reducing the displacement of the scroll. The opening and closing of the by-pass port is controlled by an internal electrically operated solenoid. The modulated scroll uses a single step of unloading to go from full capacity to approximately 67% capacity.

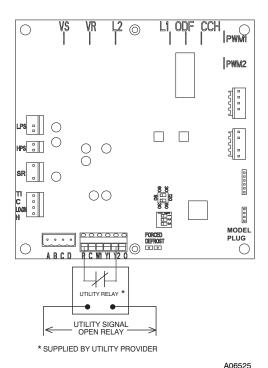
A single speed, high efficiency motor continues to run while the scroll modulates between the two capacity steps. Modulation is achieved by venting a portion of the gas in the first suction pocket back to the low side of the compressor, thereby reducing the effective displacement of the compressor.

Full capacity is achieved by blocking these vents, thus increasing the displacement to 100%. A DC solenoid in the compressor controlled by a rectified 24 volt AC signal in the external solenoid plug moves the slider ring that covers and uncovers these vents.

The vent covers are arranged in such a manner that the compressor operates at approximately 67% capacity when the solenoid is not energized and 100% capacity when the solenoid is energized. The loading and unloading of the two step scroll is done "on the fly" without shutting off the motor between steps.

**NOTE**: 67% compressor capacity translates to approximately 75% cooling or heating capacity at the indoor coil.

The compressor will always start unloaded and stay unloaded for five seconds even when the thermostat is calling for high stage capacity.



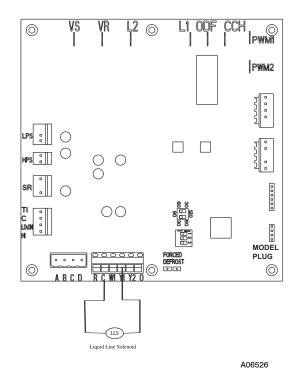


Fig. 6 - 2-Stage Control Board

### **GENERAL INFORMATION**

### **Low Ambient Cooling**

When this unit is operating below 55°F (12.78°C) outdoor temperature, provisions must be made for low ambient operation.

### **Evolution Controlled low ambient cooling:**

This unit is capable of low ambient cooling without a kit ONLY when using Evolution control. A low ambient kit is not required, and the outdoor fan motor does not need to be replaced for Evolution controlled low ambient operation. The Evolution Control provides an automatic evaporator coil freeze protection algorithm that eliminates the need for an evaporator freeze thermostat. Low ambient cooling must be enabled in the User Interface set up. Fan may not begin to cycle until about 40°F (4.4°C) OAT. Fan will cycle based on coil and outdoor air temperature.

Evolution controlled low ambient mode operates as follows:

- Fan is OFF when outdoor coil temp is < (outdoor air temperature + 3°F/1.7°C) or outdoor fan has been ON for 30 minutes. (Fan is turned off to allow refrigerant system to stabilize.)
- Fan is ON when outdoor coil temp > (outdoor air temperature + 25°F / 13.9°C) or outdoor coil temp > 80°F/26.7°C or if outdoor fan has been OFF for 30 minutes. (Fan is turned on to allow refrigerant system to stabilize.)
- Low pressure switch is ignored for first 3 minutes during low ambient start up. After 3 minutes, if LPS trips, then outdoor fan motor is turned off for 10 minutes, with the compressor running. If LPS closes within 10 minutes then cooling continues with the outdoor fan cycling per the coil temperature routine listed above for the remainder of the cooling cycle. If the LPS does not close within 10 minutes, then the normal LPS trip response (shut down cooling operation and generate LPS trip error) will occur.

For 288A models, the PWM output for both high and low stage equals the value for low stage operation below 55°F (12.8°C).

### Defrost

This control offers 5 possible defrost interval times: 30, 60, 90, 120 minutes, or AUTO.

These are selected by dip switches on the unit control board or by the Evolution Control User Interface. The Evolution Control selection overrides the control board dip switch settings.

AUTO defrost adjusts the defrost interval time based on the last defrost time as follows:

- When defrost time <3 minutes, the next defrost interval=120 minutes.
- When defrost time 3-5 minutes, the next defrost interval=90 minutes.
- When defrost time 5-7 minutes, the next defrost interval=60 minutes.
- When defrost time >7 minutes, the next defrost interval=30 minutes.

The control board accumulates compressor run time. As the accumulated run time approaches the selected defrost interval time, the control board monitors the coil temperature sensor for a defrost demand. If a defrost demand exists, a defrost cycle will be initiated at the end of the selected time interval. A defrost demand exists when the coil temperature is at or below 32°F (0°C) for 4 minutes during the interval.

The defrost cycle is terminated when the coil temperature reaches 65°F (18.33°C)or 10 minutes has passed.

On 286A models, defrost will occur in low- or high-stage as demanded by the thermostat or User Interface regardless of OAT

On 288A models, when OAT is >25°F (-3.9°C), defrost will occur in low- or high-stage as demanded by the thermostat or User Interface.

On 288A models, if OAT is  $\leq 25^{\circ} F$  (-3.9°C), defrost will occur in high-stage only, regardless of thermostat or User Interface demand, and will terminate at  $50^{\circ} F$  ( $10^{\circ} C$ ) coil temperature with a minimum of 2.5 minutes in defrost.

If the coil temperature does not reach  $32^{\circ}F$  (0°C) within the interval, the interval timer will be reset and start over.

- Upon initial power up the first defrost interval is defaulted to 30 minutes. Remaining intervals are at selected times.
- Defrost is only allowed to occur below 50°F (10°C)outdoor ambient temperature.

The outdoor fan output (ODF) will remain off for 20 seconds after termination. This delay will allow time for the system to capture the heat from the outdoor coil and reduce the "steam cloud" effect that may occur on transition from defrost to the heating cycle. The outdoor fan output OFF delay of 20 seconds may be defeated to enable the fan to energize immediately at the time of termination and 12 seconds prior to the reversing valve de-energizing, through the User Interface setup screen available with SYSTXBBUID01-C UI, or forced defrost pins as follows:

- The ODF fan delay defeat can be toggled by shorting the forced defrost pins for >15 seconds while in the standby mode (status LED on solid). The LED will start to flash when the toggle has taken place.
- Status code 4 shows the fan delay defeat is active (no delay)
- Status code 3 shows that it is not active (20 second delay)

The code will continue to be displayed until after the short is removed. Once the short is removed, there is a 5 second wait before the code is cancelled. The code that is flashing will finish before going back to sold LED. the control is shipped with the ODF fan delay defeat NOT active. the change in status is remembered until toggled to a new status. A power down / power up sequence will not reset the status. It may be necessary to do the toggle twice to cycle to the desired state of defeat.

### **Defrost Hold**

In a non-communicating system, if the thermostat becomes satisfied (Y1 or Y1 and Y2) before the defrost cycle is terminated, the control will "hold" in defrost mode and finish the defrost cycle on the next call for heat.

On 286A and 288A models, with communicating Evolution Control, defrost hold is not needed in a communicating system because the User Interface will complete the defrost cycle before shutting down the system.

### **Forced Defrost**

With non-communicating (non-Evolution) control, forced defrost can be initiated by manually shorting the 2-pin header labeled FORCED DEFROST (see Fig 6) on the control board for 5 seconds then releasing.

On 286A and 288A with communicating (Evolution) control, forced defrost is initiated with the User Interface.

On all models, during a Forced Defrost:

- If coil temperature is at defrost temperature of 32°F (0°C), and outdoor air temperature is below 50°F (10°C), a full defrost sequence will occur.
- If coil temperature or outdoor air temperature does not meet the above requirements, an abbreviated 30 second defrost will occur.

### **Ouiet Shift**

Quiet Shift is a field-selectable defrost mode which may eliminate occasional noise that could be heard at the start of the defrost cycle and restarting of the heating cycle. With a non-communicating system, this feature must be enabled by selecting the 3rd position of the 3-position dip switch. For 286A and 288A models with communicating (Evolution) systems, it must be enabled at the User Interface. When activated, the following sequence of operation will occur. Reversing valve will energize and compressor will turn off for 30 seconds, then turn back on to complete defrost. At the end of the defrost cycle, the reversing valve de-energizes, compressor will turn off for another 30 seconds, and the fan will turn off for 40 seconds, before starting in the heating mode.

### <u>Liquid-Line Solenoid Accessory</u>

In heat pump long-line applications, a liquid-line solenoid is required to control refrigerant migration in the heating mode. The solenoid should be installed near the outdoor unit with the arrow facing the outdoor unit. This is the direction of flow control. See application manual for long-line application details.

Accessory Liquid Solenoid with Evolution Communicating Control: When using the Evolution Control, the liquid-line solenoid output is provided at the Y1 connection. Connect the solenoid as shown in the wiring label diagram. This is a 24vac output that is energized whenever the compressor is energized. It closes, in the compressor off mode, to prevent refrigerant migration into the unit through the liquid-line.

On Models with Accessory Liquid Solenoid Using a Non-Communicating Thermostat: The liquid solenoid is connect to the Y1 and C terminal connections. The liquid solenoid closes, in the compressor off mode, to prevent refrigerant migration into the unit through the liquid-line.

### **Check Charge**

### All 286A units must be charged in high stage only.

Factory charge amount and desired subcooling are shown on unit rating plate. Charging method is shown on information plate inside unit. To properly check or adjust charge, conditions must be favorable for subcooling charging. Favorable conditions exist when the outdoor temperature is between 70°F and 100°F (21.11°C and 37.78°C), and the indoor temperature is between 70°F and 80°F (21.11°C and 26.67°C). Follow the procedure below:

Unit is factory charged for 15ft (4.57 m) of lineset. Adjust charge by adding or removing 0.6 oz/ft of 3/8 liquid line above or below 15ft (4.57 m) respectively.

For standard refrigerant line lengths (80 ft/24.38 m or less), allow system to operate in cooling mode at least 15 minutes. If conditions are favorable, check system charge by subcooling method. If any adjustment is necessary, adjust charge slowly and allow system to operate for 15 minutes to stabilize before declaring a properly charged system.

If the indoor temperature is above 80°F (26.67°C), and the outdoor temperature is in the favorable range, adjust system charge by weight based on line length and allow the indoor temperature to drop to 80°F (26.67°C) before attempting to check system charge by subcooling method as described above.

If the indoor temperature is below 70°F (21.11°C), or the outdoor temperature is not in the favorable range, adjust charge for line set length above or below 15ft (4.57 m) only. Charge level should then be appropriate for the system to achieve rated capacity. The charge level could then be checked at another time when the both indoor and outdoor temperatures are in a more favorable range.

**NOTE**: If line length is beyond 80 ft (24.38 m) or greater than 20 ft (6.10 m) vertical separation, See Long Line Guideline for special charging requirements.

### **Heating Check Chart Procedure**

To check system operation during heating cycle, refer to the Heat Pump Charging Instructions label on outdoor unit. This chart indicates whether a correct relationship exists between system operating pressure and air temperature entering indoor and outdoor units. If pressure and temperature do not match on chart, system refrigerant charge may not be correct. Do not use chart to adjust refrigerant charge.

**NOTE**: In heating mode, check refrigerant charge only when pressures are stable. If in doubt, remove charge and weigh in correct refrigerant charge.

**NOTE**: When charging is necessary during heating season, charge must be weighed in accordance with unit rating plate,  $\pm 0.6$  oz./ft. of 3/8-in. liquid-line above or below 15 ft., respectively.

### **EXAMPLE**:

To calculate additional charge required for a 25-ft. line set: 25 ft. - 15 ft. = 10 ft. X 0.6 oz./ft. = 6 oz. of additional charge.

### MAJOR COMPONENTS

### 2-Stage Control Board

The HP control board controls the following functions:

- High and low stage compressor contactor operation
- Outdoor fan motor operation
- Reversing valve operation
- · Defrost operation
- Low ambient cooling
- Crankcase heater operation
- Compressor external protection
- Pressure switch monitoring
- Time Delays
- On 286A models, high- and low-stage start relay and capacitor operation (Bristol compressor only)

### **Field Connections**

On models with non-communicating (non-Evolution) system, the two-stage control receives 24vac low-voltage control system inputs through the R, C, Y1, Y2 and O connections located at the bottom of the control board (see Fig. 6.) On a non-communicating system, output W1 is connected at the bottom of the control board for auxiliary heat.

On models with communicating system, use the ABCD Evolution connections.

### **Two Stage Compressor**

The two stage compressor contains motor windings that provide 2-pole (3500 RPM) operation. For two-stage compressor, refer to Table 5 for correct winding resistance.

### **Compressor Internal Relief**

The compressor is protected by an internal pressure relief (IPR) which relieves discharge gas into the compressor shell when differential between suction and discharge pressure exceeds 500-550 psi on 286A models and 550-625 psi on 288A models. The compressor is also protected by an internal overload attached to motor windings.

### **Compressor Control Contactors**

The contactor(s) have a 24volt coil. The electronic control board controls the operation of the appropriate contactor.

### TROUBLESHOOTING

### **Systems Communication Failure**

If communication with the Evolution control is lost with the User Interface, the control will flash the appropriate fault code. (See Table 6.) Check the wiring to the UI and the indoor and outdoor units.

### **Model Plug**

Each control board contains a model plug. The correct model plug must be installed for or the system to operate properly. (See Table 4.)

Table 4 - Model Plug Information

MODEL NUMBER	MODEL PLUG NUMBER	PIN RESISTANCE (K-ohms)	
HOMBEN	NOMBLIT	Pins 1-4	Pins 2-3
286A024	HK70EZ002	5.1	18
286A036	HK70EZ004	5.1	33
286A048	HK70EZ006	5.1	51
286A060	HK70EZ008	5.1	75
288A024	HK70EZ010	5.1	120
288A036	HK70EZ012	5.1	180
288A048	HK70EZ014	5.1	270
288A060	HK70EZ016	11	5.1

The model plug is used to identify the type and size of unit to the control. On 286A models, the model plug is also used to determine the start sequence timing for each individual model.

On new units, the model and serial numbers are input into the board's memory at the factory. If a model plug is lost or missing at initial installation, the unit will operate according to the information input at the factory and the appropriate error code will flash temporarily. An RCD replacement board contains no model and serial information. If the factory control board fails, the model plug must be transferred from the original board to the replacement board for the unit to operate.

**NOTE**: The model plug takes priority over factory model information input at the factory. If the model plug is removed after initial power up, the unit will operate according to the last valid model plug installed, and flash the appropriate fault code temporarily.

### **Pressure Switch Protection**

The outdoor unit is equipped with high- and low-pressure switches. If the control senses the opening of a high- or low-pressure switch, it will respond as follows:

- 1. De-energize the appropriate compressor contactor.
- 2. Keep the outdoor fan operating for 15 minutes.
- 3. Display the appropriate fault code (see Table 6).
- After a 15 minute delay, if there is a call for cooling or heating and LPS or HPS is reset, the appropriate compressor contactor is energized.
- 5. If LPS or HPS has not closed after a 15 minute delay, the outdoor fan is turned off. If the open switch closes anytime after the 15 minute delay, then resume operation with a call for cooling or heating.
- 6. If LPS or HPS trips 3 consecutive cycles, the unit operation is locked out for 4 hours.
- 7. In the event of a high-pressure switch trip or high-pressure lockout, check the refrigerant charge, outdoor fan operation, and outdoor coil (in cooling) for airflow restrictions, or indoor airflow in heating.
- In the event of a low-pressure switch trip or low-pressure lockout, check the refrigerant charge and indoor airflow (cooling) and outdoor fan operation and outdoor coil in heating.

### **Control Fault**

If the outdoor unit control board has failed, the control will flash the appropriate fault code (see Table 6). The control board should be replaced.

### **Brown-Out Protection**

If the line voltage is less than 187v for at least 4 seconds, the appropriate compressor contactor and fan relay are de-energized. Compressor and fan operation are not allowed until voltage is a minimum of 190v. The control will flash the appropriate fault code (see Table 6).

### 230v Brown-Out Protection Defeated

The brownout feature can be defeated if needed for severe noisy power conditions. This defeat should always be a last resort to solving the problem. Defeat is available on the User Interface setup screen (available with SYSTXBBUID01-C UI) or can be initiated through the forced defrost pins for non-communicating systems as follows:

The brownout toggle is accomplished by shorting the defrost pins from power up with the OAT and OCT sensor connector removed. After 3 seconds, the status of the force defrost short and the OAT/OCT as open will be checked. If correct, then the brownout will be toggled.

- Status code 6 shows the brownout is disabled.
- Status code 5 shows the brownout is active.

After the brownout defeat is set, power down and reinstall the OAT/OCT sensor and remove the short from the forced defrost pins. As long as the short on the forced defrost remains, the OAT

and OCT faults will not be cleared. The code will continue to be flashed.

The control is shipped with the brownout active. The change in status is remembered until toggled to a new status. A power down/power up sequence will not reset the status. It may be necessary to do the toggle twice to cycle to the desired state of the defeat.

### 230V Line (Power Disconnect) Detection

If there is no 230v at the compressor contactor(s) when the indoor unit is powered and cooling or heating demand exists, the appropriate fault code is displayed. Verify the disconnect is closed and 230v wiring is connected to the unit.

### **Compressor Voltage Sensing**

The control board input terminals labeled VS, VR and L2 on 286A models and VS and L2 on 288A models (see Fig. 6) are used to detect compressor voltage status and alert the user of potential problems. The control continuously monitors the high voltage on the run capacitor of the compressor motor. Voltage should be present any time the compressor contactor is energized and voltage should not be present when the contactor is de-energized.

### **Contactor Shorted Detection**

If there is compressor voltage sensed when there is no demand for compressor operation, the contactor may be stuck closed or there may be a wiring error. The control will flash the appropriate fault code.

### 286A Models - Compressor Thermal Cutout

The control senses the compressor voltage at VR and VS. When starting or running, a phase difference of the voltages on the inputs will indicate the thermal protector is closed. If the phase difference is 5° or less for 10 seconds, the internal protector is open. The control de-energizes the appropriate compressor contactor for 15 minutes, but continues to operate the outdoor fan. The control Status LED will flash the appropriate code shown in Table 6. After 15 minutes, with a call for low or high stage cooling or heating, the appropriate compressor contactor is energized. If the thermal protector has not re-set, the outdoor fan is turned off. If the call for cooling or heating continues, the control will energize the compressor contactor every 15 minutes. If the thermal protector closes, (at the next 15 minute interval check) the unit will resume operation.

If the thermal cutout trips for three consecutive cycles, then unit operation is locked out for 4 hours and the appropriate fault code is displayed.

### **288A Compressor Thermal Cutout**

If the control senses the compressor voltage after start-up and is then absent for 10 consecutive seconds while cooling or heating demand exists, the thermal protector is open. The control de-energizes the compressor contactor for 15 minutes, but continues to operate the outdoor fan. The control Status LED will flash the appropriate code shown in Table 6. After 15 minutes, with a call for low or high stage cooling or heating, the compressor contactor is energized. If the thermal protector has not re-set, the outdoor fan is turned off. If the call for cooling or heating continues, the control will energize the compressor contactor every 15 minutes. If the thermal protector closes, (at the next 15 minute interval check) the unit will resume operation.

If the thermal cutout trips for three consecutive cycles, then unit operation is locked out for 4 hours and the appropriate fault code is displayed.

# Low or High Contactor Open (286A models) / No 230V at Compressor Contactor (288A models)

If the compressor voltage is not sensed when the compressor should be starting, the appropriate contactor may be stuck open or there is a wiring error. The control will flash the appropriate fault code. Check the contactor and control box wiring.

# 286A Models Only - Compressor Start Detection on Models with Bristol Compressors Only

In low stage, if the specified start voltage at VR terminal is not achieved, the start relay is de-energized after 1 second and the control will flash the appropriate fault code.

In high stage, if the specified start voltage at VS terminal is not achieved, the start relay is de-energized after 1 second and the control will flash the appropriate fault code.

If the specified start voltage is not achieved for 3 consecutive low stage starts, low stage operation is locked out for 30 minutes. If the specified start voltage is not achieved for 3 consecutive high stage starts, high stage operation is locked out for 30 minutes. The control will flash the appropriate fault code.

### <u>Troubleshooting 286A units for proper switching</u> between low & high stages

Check the suction and liquid pressures at the service valves. Suction pressure should be reduced by 5-10% when switching from low to high capacity. There should be a 10-20% increase in liquid pressure when switching from low to high capacity. Compressor current should increase 100-250% when switching from low to high stage.

### <u>Troubleshooting 288A units for proper switching</u> between low & high stages

Check the suction pressures at the service valves. Suction pressure should be reduced by 3-10% when switching from low to high capacity.

**NOTE**: The liquid pressures are very similar between low and high stage operation, so liquid pressure should not be used for troubleshooting.

Compressor current should increase 20-45% when switching from low to high stage. The compressor solenoid when energized in high stage, should measure 24vac.

When the compressor is operating in low stage the 24v DC compressor solenoid coil is de-energized. When the compressor is operating in high stage, the 24v DC solenoid coil is energized. The solenoid plug harness that is connected to the compressor HAS an internal rectifier that converts the 24v AC signal to 24v DC. DO NOT INSTALL A PLUG WITHOUT AN INTERNAL RECTIFIER.

### **Unloader Test Procedure**

The unloader is the compressor internal mechanism, controlled by the DC solenoid, that modulates between high and low stage. If it is suspected that the unloader is not working, the following methods may be used to verify operation.

- Operate the system and measure compressor amperage. Cycle the unloader on and off at 30 second plus intervals at the UI (from low to high stage and back to low stage). Wait 5 seconds after staging to high before taking a reading. The compressor amperage should go up or down at least 20 percent.
- 2. If the expected result is not achieved, remove the solenoid plug from the compressor and with the unit running and the UI calling for high stage, test the voltage output at the plug with a DC voltmeter. The reading should be 24 volts DC.
- 3. If the correct DC voltage is at the control circuit molded plug, measure the compressor unloader coil resistance. The resistance should be 32 to 60 ohms depending on compressor temperature. If the coil resistance is infinite, much lower than 32 ohms, or is grounded, the compressor must be replaced.

### **Temperature Thermistors**

Thermistors are electronic devices which sense temperature. As the temperature increases, the resistance decreases. Thermistors are used to sense outdoor air (OAT) and coil temperature (OCT). Refer to Fig. 7 for resistance values versus temperature.

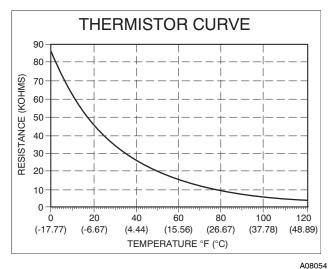


Fig. 7 - Resistance Values Versus Temperature

If the outdoor air or coil thermistor should fail, the control will

**IMPORTANT**: The outdoor air thermistor and coil thermistor should be factory mounted in the final locations. Check to ensure thermistors are mounted properly per Fig. 8 and Fig. 9.

flash the appropriate fault code. (See Table 6.)

OAT Thermistor must be locked in place with spherical nib end facing towards the front of the control box

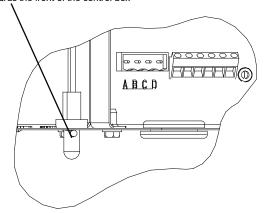


Fig. 8 - Outdoor Air Thermistor (OAT) Attachment

### **Thermistor Sensor Comparison**

The control continuously monitors and compares the outdoor air temperature sensor and outdoor coil temperature sensor to ensure proper operating conditions. The comparison is:

- In cooling if the outdoor air sensor indicates ≥ 10°F (≥ 5.6°C) warmer than the coil sensor (or) the outdoor air sensor indicates ≥ 20°F (≥ 11°C) cooler than the coil sensor, the sensors are out of range.
- In heating if the outdoor air sensor indicates ≥ 35°F (≥ 19.4°C) warmer than the coil sensor (or) the outdoor air sensor indicates ≥ 10°F (≥ 5.6°C) cooler than the coil sensor, the sensors are out of range.

If the sensors are out of range, the control will flash the appropriate fault code as shown in Table 6.

The thermistor comparison is not performed during low ambient cooling or defrost operation.

### **Failed Thermistor Default Operation**

Factory defaults have been provided in the event of failure of outdoor air thermistor (OAT) and/or outdoor coil thermistor (OCT).

If the OAT sensor should fail, low ambient cooling will not be allowed and the one-minute outdoor fan off delay will not occur. Defrost will be initiated based on coil temperature and time.

If the OCT sensor should fail, low ambient cooling will not be allowed. Defrost will occur at each time interval during heating operation, but will terminate after 5 minutes.

If there is a thermistor out of range error, defrost will occur at each time interval during heating operation, but will terminate after 5 minutes

Count the number of short and long flashes to determine the appropriate flash code. Table 6 gives possible causes and actions related to each error.

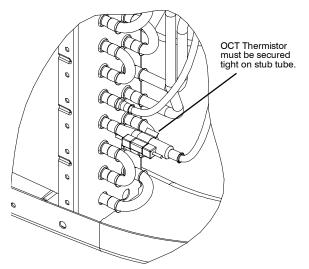


Fig. 9 - Outdoor Coil Thermistor (OCT) Attachment

Table 5 – Two-Stage Compressor Resistances (Winding Resistance at 70°F±20°F/21°C±11°C)

Winding	286A024	286A036	286A048	286A060
Start (S-C)	2.74	1.98	1.55	0.74
Run (R-C)	0.80	0.75	0.48	0.36

Winding	288A024	288A036	288A048	288A060
Start (S-C)	1.40	1.29	1.52	0.60
Run (R-C)	1.32	0.89	0.64	0.49

### **Status Codes**

Table 6 shows the status codes flashed by the amber status light. Most system problems can be diagnosed by reading the status code as flashed by the amber status light on the control board.

The codes are flashed by a series of short and long flashes of the status light. The short flashes indicate the first digit in the status code, followed by long flashes indicating the second digit of the error code.

The short flash is 0.25 seconds ON and the long flash is 1.0 second ON. Time between flashes is 0.25 seconds. Time between short flash and first long flash is 1.0 second. Time between code repeating is 2.5 seconds with LED OFF.

### **EXAMPLE**:

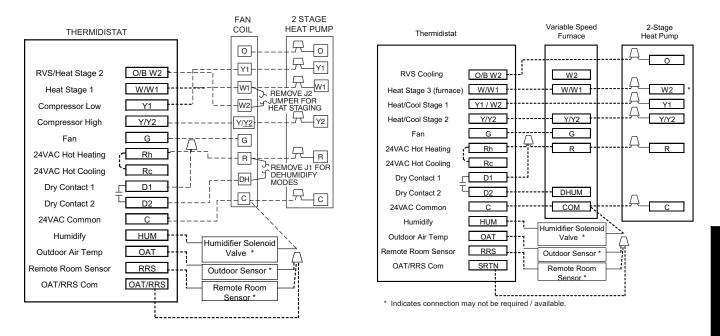
3 short flashes followed by 2 long flashes indicates a 32 code. Table 6 shows this to be low pressure switch open.

### Table 6 - TROUBLESHOOTING

OPERATION	FAULT	AMBER LED FLASH CODE	POSSIBLE CAUSE AND ACTION
Standby - no call for unit operation	None	On solid, no flash	Normal operation
Low Stage Cool/Heat Operation	None	1, pause	Normal operation
High Stage Cool/Heat Operation	None	2, pause	Normal operation
	System Commu- nications Failure	16	Communication with User Interface lost. Check wiring to UI, indoor and outdoor units
	Invalid Model Plug	25	Control does not detect a model plug or detects an invalid model plug. Unit will not operate without correct model plug.
	High Pressure Switch Open	31*	High – pressure switch trip. Check refrigerant charge, outdoor fan operation and coils for airflow restrictions.
	Low Pressure Switch Open	32*	Low-pressure switch trip. Check refrigerant charge and indoor air flow.
	Control Fault	45	Outdoor unit control board has failed. Control board needs to be replaced.
	Brown Out (230 v)	46	Line voltage < 187v for at least 4 seconds. Compressor and fan operation not allowed until voltage≥190v. Verify line voltage.
	No 230v at Unit	47	There is no 230v at the contactor when indoor unit is powered and cooling/ heating demand exists. Verify the disconnect is closed and 230v wiring is connected to the unit.
	Outdoor Air Temp Sensor Fault	53	Outdoor air sensor not reading or out of range. Ohm out sensor and check wiring.
	Outdoor Coil Sensor Fault	55	Coil sensor not reading or out of range. Ohm out sensor and check wiring.
	Thermistors out of range	56	Improper relationship between coil sensor and outdoor air sensor. Ohm out sensors and check wiring.
High Stage Thermal Cu	Low Stage Thermal Cutout	71*	Compressor operation detected then disappears while low stage demand exists. Possible causes are internal compressor overload trip or start relay and capacitor held in circuit too long (if installed).
	High Stage Thermal Cutout	72*	Compressor operation detected then disappears while high stage demand exists. Possible causes are internal compressor overload trip or start relay and capacitor held in circuit too long (if installed).
	Contactor Shorted	73	Compressor voltage sensed when no demand for compressor operation exists. Contactor may be stuck closed or there is a wiring error.
	No 230V at Compressor (288A Only)	74	Compressor voltage not sensed when compressor should be starting. Contactor may be stuck open or there is a wiring error.
	Low Stage Did Not Start (286A Only)	75	Specified start voltage at VR terminal was not achieved in low stage. Start relay was de-energized after 1 second.
	Low Stage Did Not Start 3 times (286A Only)	76	For 3 consecutive low stage starts, the specified start voltage at VR terminal was not achieved & start relay was de-energized. Low stage locked out for 30 minutes.
	High Stage Did Not Start (286A Only)	77	Specified start voltage at VS terminal was not achieved in high stage. Start relay was de-energized after 1 second.
	High Stage Did Not Start 3 times (286A Only)	78	For 3 consecutive high stage starts, the specified start voltage at VS terminal was not achieved & start relay was de-energized. High stage locked out fo 30 minutes.
	Low Stage Thermal Lockout	81	Thermal cutout occurs in three consecutive low/high stage cycles. Low stage locked out for 4 hours or until 24v power recycled.
	High Stage Thermal Lockout	82	Thermal cutout occurs in three consecutive high/low stage cycles. High stage locked out for 4 hours or until 24v power recycled.
	Low-Pressure Lockout	83	Low pressure switch trip has occurred during 3 consecutive cycles. Unit operation locked out for 4 hours or until 24v power recycled.
	High – Pressure Lockout	84	High pressure switch trip has occurred during 3 consecutive cycles. Unit operation locked out for 4 hours or until 24v power recycled.
	Low Contactor Open (286A Only)	85	Compressor voltage not sensed when compressor should be starting. Low stage contactor may be stuck open or there is a wiring error.
	High Contactor Open (286A Only)	87	Compressor voltage not sensed when compressor should be starting. High stage contactor may be stuck open or there is a wiring error.

Sequence: Compressor contactor is de-energized and outdoor fan is energized for up to 15 minutes. If demand still exists, control will energize compressor contactor after 15 minute delay. If fault is cleared, unit will resume operation. If fault still exists, fan shuts off, and error code continues to flash. Control will attempt re-start every 15 minutes. Cycling low voltage defeats the 15 minute delay.

A09337



A08055

Fig. 10 - Edge Thermidistat Models T6-PRH-01 or T6-NRH-01) Wiring with Two-Stage Heat Pump (non-communicating)

Fig. 11 - Thermidistat Model T6-PRH-01 or T6-NRH-01 with Variable Speed Furnace and 2-Stage Heat Pump (non-communicating)

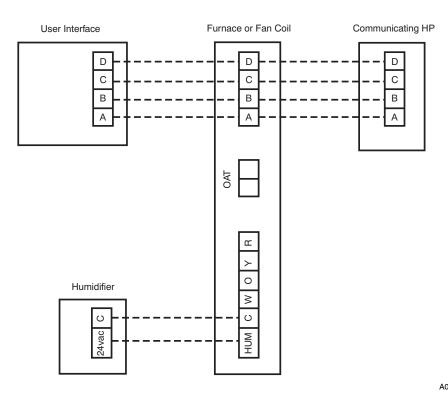


Fig. 12 - Evolution Furnace or Fan Coil Wiring with 286A OR 288A Communicating Two-Stage HP

### FINAL CHECKS

**IMPORTANT**: Before leaving job, be sure to do the following:

- 1. Ensure that all wiring is routed away from tubing and sheet metal edges to prevent rub-through or wire pinching.
- Ensure that all wiring and tubing is secure in unit before adding panels and covers. Securely fasten all panels and covers.
- 3. Tighten service valve stem caps to 1/12-turn past finger tight.
- Leave Users Manual with owner. Explain system operation and periodic maintenance requirements outlined in manual.
- 5. Fill out Dealer Installation Checklist and place in customer file.

### CARE AND MAINTENANCE

For continuing high performance and to minimize possible equipment failure, periodic maintenance must be performed on this equipment.

Frequency of maintenance may vary depending upon geographic areas, such as coastal applications. See Owner's Manual for information

### PURON® (R-410A) REFRIGERANT QUICK REFERENCE GUIDE

- 6. Puron refrigerant operates at 50-70 percent higher pressures than R-22. Be sure that servicing equipment and replacement components are designed to operate with Puron refrigerant.
- 7. Puron refrigerant cylinders are rose colored.
- 8. Recovery cylinder service pressure rating must be 400 psig, DOT 4BA400 or DOT BW400.
- 9. Puron refrigerant systems should be charged with liquid refrigerant. Use a commercial type metering device in the manifold hose when charging into suction line with compressor operating.
- 10. Manifold sets should be 700 psig high side and 180 psig low side with 550 psig low-side retard.
- 11. Use hoses with 700 psig service pressure rating.
- 12. Leak detectors should be designed to detect HFC refrigerant.
- 13. Puron refrigerant, as with other HFCs, is only compatible with POE oils.
- 14. Vacuum pumps will not remove moisture from oil.
- 15. Do not use liquid-line filter driers with rated working pressures less than 600 psig.
- 16. Do not leave Puron refrigerant suction line filter driers in line longer than 72 hours.
- 17. Do not install a suction-line filter drier in liquid-line.
- 18. POE oils absorb moisture rapidly. Do not expose oil to atmosphere.
- 19. POE oils may cause damage to certain plastics and roofing materials.
- 20. Wrap all filter driers and service valves with wet cloth when brazing.
- 21. A factory-approved liquid-line filter drier is required on every unit.
- 22. Do NOT use an R-22 TXV.
- 23. If indoor unit is equipped with an R-22 TXV or piston metering device, it must be changed to a hard-shutoff Puron refrigerant TXV.
- 24. Never open system to atmosphere while it is under a vacuum.
- 25. When system must be opened for service, recover refrigerant, evacuate then break vacuum with dry nitrogen and replace filter driers. Evacuate to 500 microns prior to recharging.
- 26. Do not vent Puron refrigerant into the atmosphere.
- 27. Do not use capillary tube coils.
- 28. Observe all warnings, cautions, and bold text.
- 29. All indoor coils must be installed with a hard-shutoff Puron refrigerant TXV metering device.

Replaces: II286A-05