KATSO master user guide

Creation and authorization of sub IDs

FICORA 30 November 2011

How to start using the KATSO service





katso@vero.fi

Katso Identification System and Authorization management

As a representative of your organization, you can sign in to Katso to set up a Katso ID, manage organization data, manage Sub-IDs and Authorizations.

The Katso ID is used for signing in, so you can safely enter the authorities ' Online and electronic filing services.

Katso Identification Service	Electronic filing services
Go to Katso Set up Katso ID Forget your Password? New passwordlist Run out passwords (help) Still some passwords (help)	Tax Kela The Finnish Centre for Pensions Keva Customs Ministry for foreign affairs of Finland
Tips and facts User's Guide FAQ Katso registration offices Katso roles	<u>City of Helsinki</u>
Developers of e-services www.vero.fi/katso Description of File	
+358 20 697 040	

News releases

2011.10.14 List of One-time passwords, Google Chrome users

2011.10.14 Online Power of Attorney of a private individual

2011.10.14 Excel-based POA process and automatic delegation of authorizations

News archive

Some statistics

The Katso service had, on 30 November 2011, organizations 248,700 registrations and Katso IDs 194,000 issued.

At present, the Katso identification code permits the user to sign in to 31 different e-services.

In 2010, more than four million sign-in events to eservices with Katso IDs were recorded.

The Katso Identification services are provided free of charge.

KATSO ID management



Katso Identification system for organizations with authorization management feature is a secure sign-in service, offered free of charge by the Finnish Tax Administration and the Social Insurance Institution Kela.

Create IDs

I'd like to set up a Master User for the organization.	<u>Open »</u>
I want to activate my initialized Katso ID.	<u>Open »</u>
I want to upgrade my Katso Sub-ID to a Katso ID.	<u>Open »</u>
I'd like to transfer the Master User right to myself.	<u>Open »</u>

Katso ID management

I already have a Katso ID. I want to manage its data and Authorizations and adjust its settings.	<u>Open »</u>
I'd like to lock my Katso ID until further notice.	<u>Open »</u>
I have forgotten my Katso ID or Password, and I'd like to get it back.	<u>Open »</u>

1) Select 'I already have a Katso ID. I want to manage its data and Authorizations and adjust its settings' and 'Open'>>

How to sign into KATSO

- 1) The OTP (One Time Password) signing into KATSO is made in two stages:
- 2) First, enter the KATSO master user's username and password, and then, move forward by clicking the 'Sign In' button.
- 3) Second, enter the KATSO master user's one-time password. The order number of the one-time password is indicated above the field. Move forward by clicking the 'Sign in' button.



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Selecting KATSO services (1/2)

Login to Organization info

Type Master Password or Admin Password and press 'Next'.

Organization Viestintävirasto (0709019-2)



If you have forgotten the Admin Password, please contact the Master User of you

1) Before signing into KATSO master user services, enter your master user password and move forward by clicking the 'Next' button.

Cancel

Next >

Selecting KATSO electronic services (2/2)

ID	e-Services				
Information					
Authorizations	Active e-services				
New Master User	This window shows your organization's active e-services.	You can activate additional e-services in this window. You c	an change the view ac	cording to e	a-service t
	Search		7		
Organization	Name of Service provider	All			
information	Name of e-service				
Sub-IDs	Online service status				
Role Groups		All Search			
e-Services	Service provider	Name of e-service		Status	
Authorizations	TAX ADMINISTRATION	ALVEU-service	Regular	Enabled	Disable
New Authorizations	CUSTOMS	AREX	tegular	Enabled	Disable
Valid Authorizations	CITY OF HELSINKI	City of Helsinki eServices	Frie	Disabled	Enable
Granted Authorizations	MINISTRY FOR FOREIGN AFFAIRS OF FINLAND	Electronic services	Free	Disabled	Enable
Powers of Attorney	KEVA	Asta-Web Services for Employers	Free	Disabled	Enable
New Power of Attorney	MINISTRY OF THE EMPLOYMNET AND THE ECONOMY	ELY Centre-Financing Application	Free	Disabled	Enable
Created Powers of Attorney	CUSTOMS	EMCS	Regular	Enabled	Disable
Approved Powers of	KELA	Benefit information	Restricted	Disabled	Enable
Attorney	FICORA	Ficora eServices	Free	Enabled	Disable
Rejected, cancelled and expired Powers of Attorney	MINISTRY OF THE EMPLOYMNET AND THE ECONOMY	Application for employment subsidy	Regular	Enabled	Disable
	TAX ADMINISTRATION	Ilmoitin-service	Regular	Enabled	Disable
Change Master or Admin	CUSTOMS	Intrastat	Regular	Enabled	Disable
C	CUSTOMS	Intrastat 1	Regular	Enabled	Disable
					Transa and the second second

1) KATSO electronic services has a search for

- Service provider: FICORA
- Name of electronic service: *leave empty*
- Status of electronic services: All
- Type: All
- Move forward by clicking the 'Search' button

Creation of KATSO sub-IDs (1/4)



1) Move forward by clicking the 'New Sub-ID' button

Creation of KATSO sub-IDs (2/4)

ID	New sub-ID - Information (1/3)			
Information				
Authorizations	Select organization, type Sub-ID holder information, and set Password.			
New Master User	Organization association			
Organization	Organization	Viestintävirasto (0709019-2) 👻		
Information	Holder information			
Sub-IDs	First name *	John		
Role Groups	Last name *	Smith		
<u>e-Services</u>	Contact information			
Authorizations	E-mail	john.smith@company.fi		
New Authorizations	Celluler (mobile) phone	040-1348486		
Valid Authorizations	Watana and and			
Granted Authorizations	Katso password	d leasth is 6, 10 sharestare, and Deservation		
Powers of Attorney	You should use your Passionas for signing in. Passwor	d length is 6-10 characters, and Passwords a		
New Power of Attorney	Password *	••••		
<u>Created Powers of</u> <u>Attorney</u>	Retype Password *	•••••		
Approved Powers of Attorney		Next > Cancel		
Rejected, cancelled and				

1) Enter the personal details of the new sub-ID and move forward by clicking the 'Next' button

Creation of KATSO sub-IDs (3/4)

ID	New sub-ID - Summary (2/3)			
Information				
Authorizations	Press Print to print out the summary. Press Confirm to validate the Sub-ID.			
New Master User	Organization association			
	Organization Viestintävirasto (0709019-2)			
Organization				
Information	Information concerning the sub-1D			
Sub-IDs	Sub-ID	147q28		
Polo Crouns	Holder information			
	First name	John		
e-Services	Last name	Smith		
Authorizations	Contact information			
New Authorizations	E-mail	john.smith@company.fi		
Valid Authorizations	Cellular (mobile) phon	e 046 1348486		
Granted Authorizations				
Powers of Attorney		< Back Print Finish Cancel		
New Power of Attorney	-			

1) Check the personal details of the new sub-ID holder, after which move forward by first clicking the 'Print' and then the 'Finish' buttons.

Creation of KATSO sub-IDs (4/4)

ID	Sub-IDs			
Information				
Authorizations	Use this window to create new Sub-IDs for your organization. Furthermore, yo Search Terms.			
New Master User				
	Search stri	ng		Search
Organization	Matching II)s		
Information	Sub-ID	Holder of the ID	▲ State of the	e ID
<u>Sub-IDs</u>	u67xe6			Info
Role Groups	i47q28	John Smith	Active	Info
<u>e-Services</u>	z8ru86			Info
Authorizations	py8uo7			Info
New Authorizations	pvodo7			Info
Valid Authorizations	wz3im5			Ino
Granted Authorizations	_			
Powers of Attorney	_			New Sub-ID
New Power of Attorney				

1) The status of a sub-ID appears as active after you have clicked the 'Finish' button.

2) The new sub-ID will be delivered by e-mail to the ID holder, after which the holder authorizes the sub-ID by signing into KATSO with his or her bank identifiers.

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Authorization of KATSO ID

- 1) After the ID holder has signed in with his or her bank identifiers, the master user authorizes the ID.
- 2) The authorization is made for the company employee's ID and role
- 3) 'Roles' options (obligatory):
- Role: FICORA All
- Role group: FICORA tiedonkeruupalvelut
- Move forward by clicking the 'Add' button



Granted authorizations in KATSO

Information				
Authorizations	This window shows the Au	uthorizations and Powers of Attorney t	hat your organization has gra	inted. You can switch to anothei
New Master User	Show : Active Author	izations 💽 Change		
Organization	Granted Authorizat	ions		
Information	State	Authorizee	Granted ¥	Valid until
Sub-IDs	Active		30.11.2011	Valid until further notice Info
Role Groups	Active		16.11.2011	Valid until further notice Info
e-Services	Active		16.11.2011	Valid until further notice Info
Authorizations	Active		11.11.2011	Valid until further notice Info
New Authorizations	Active		9.9.2011	Valid until further notice Info
Valid Authorizations	Active		7.9.2011	Valid until further notice Info
Granted Authorizations	Active) 21.4.2011	Valid until further notice Info
Powers of Attorney	Active		21.3.2011	Valid until further notice Info
New Power of Attorney	Active		12.4.2010	Valid until further notice Info
Created Powers of	Active		7.12.2009	Valid until further notice Info
Attorney Active	Active		25.10.2007	Valid until further notice Info
Approved Powers of Attorney	Active		27.9.2007	Valid until further notice Info

1) The validity period of the authorizations of the granted IDs can be checked later, if necessary.

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