PlanMill 12.9

Release Notes

20.12.2010

PlanMill 12.9 Summary (Released December 20, 2010)

PlanMill Release 12.9 offers new add-ons and several key features and enhancements, as well as addressing known and fixed issues.

1. PlanMill add-on

1.1 PlanMill Appraisals (new)

PlanMill Appraisal enables users to conduct a performance appraisal involving the employee to obtain a performance review and (career) development discussion with management as part of the HRM processes.

This add-on is integrated with other PlanMill HRM modules and data - no need to store information about people and organizational structure to different systems. The same system can be used for operative work as well as management and HR processes.

Suitable for different sizes of companies -- small or growing company (when it's not possible to invest in many systems) or bigger company (if you're tired of hundreds of Excel sheets for the performance data each year).

PlanMill Appraisals is completely integrated to PlanMill Business Application Suite (BAS) and it's available to PlanMill CRM, PROJECT, PSA and ERP.

Key highlights

- Setting goals for each level of the organization.

- Well-defined process for planning individual employees goals and reviewing past performance.

- Documenting the appraisal discussion with predefined topics for the appraisal period (defined by HR).

- Collecting comments from employer and employee and finalizing the review.

- Appraisal form may include attachments, visible only to predefined users.

Key system requirements

- PlanMill 12.9.

Deployment options

- Cloud: PlanMill Cloud IT environment.

- On-Premise: Customer IT environment.

General availability

- January 2011.

2. Enhancements

- **Actions –** Added new period filter to list view.

- **Campaigns –** Support for event related status handling such as Registered, Cancelled, Participated and Not participated.

- **Contracts –** Support for drag & drop of contract items. You can organize all contract related items both at form and summary page.

- **Portfolios & Project space** – Added completeness (%) related progress bar column to task list views. Activate progress bar via Personalize column functionality.

- **Projects & Requests/list views** - Added completeness (%) related progress bar column.

- **Sales Orders** – Support for drag & drop of order items. You can organize all order related items both at form and summary page. Improved invoice generation when modifying sales order items.

3. Misc.

- **Usability**

  o **Drag & drop** – Added to Contracts and Sales Orders related items.

  o **Progress bar** - Added to several list views such as Projects, Projects/Tasks, Portfolio/Tasks and Requests.

4. General availability

- PlanMill Cloud customers: **20.12.2010.**

- PlanMill On-Premise customers: **1.1.2011.**

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