

PlanMill 12.9

Release Notes

20.12.2010

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PlanMill 12.9 Summary (Released December 20, 2010)

PlanMill Release 12.9 offers new add-ons and several key features and enhancements, as well as addressing known and fixed issues.

1. PlanMill add-on

1.1 PlanMill Appraisals (new)

PlanMill Appraisal enables users to conduct a performance appraisal involving the employee to obtain a performance review and (career) development discussion with management as part of the HRM processes.

This add-on is integrated with other PlanMill HRM modules and data - no need to store information about people and organizational structure to different systems. The same system can be used for operative work as well as management and HR processes.

Suitable for different sizes of companies -- small or growing company (when it's not possible to invest in many systems) or bigger company (if you're tired of hundreds of Excel sheets for the performance data each year).

PlanMill Appraisals is completely integrated to PlanMill Business Application Suite (BAS) and it's available to PlanMill CRM, PROJECT, PSA and ERP.

Key highlights

- Setting goals for each level of the organization.
- Well-defined process for planning individual employees goals and reviewing past performance.
- Documenting the appraisal discussion with predefined topics for the appraisal period (defined by HR).
- Collecting comments from employer and employee and finalizing the review.
- Appraisal form may include attachments, visible only to predefined users.

Key system requirements

- PlanMill 12.9.

Deployment options

- Cloud: PlanMill Cloud IT environment.
- On-Premise: Customer IT environment.

General availability

- January 2011.

2. Enhancements

- **Actions** – Added new period filter to list view.
- **Campaigns** – Support for event related status handling such as Registered, Cancelled, Participated and Not participated.

New campaign Delete selected Export to MS Excel Hide filters Reset all Personalize												
View by: All open campaigns		Type: Event	Responsible person: All									
Interval: From		To	by Start	Submit	Search view:		Submit	Rows: 100				
Total: 1											Page 1 of 1	
Name	Status	Type	Start	Close date	Registered	Cancelled	Participated	Not participated	Members	Unsubscribed	Responsible person	
PlanMill Summit 2010	Active	Event	10.12.2010	15.12.2010	9	2	1	0	199	0	Hood, Thomas	

- **Contracts** – Support for drag & drop of contract items. You can organize all contract related items both at form and summary page.
- **Portfolios & Project space** – Added completeness (%) related progress bar column to task list views. Activate progress bar via Personalize column functionality.
- **Projects & Requests/list views** - Added completeness (%) related progress bar column.

New project Export to MS Excel Show filters Reset all Personalize											
View by: My execution projects		Category: All	Portfolio: All	Project manager: Hood, Thomas	Account: All	Billing type: Billable	Interval (Start): 01.01.2009 - (Start): 01.01.2009 - (Start): 01.01.2009 -		Rows: 100		
Total: 10											Page 1 of 1
Name (ID)	Completeness	Invoiced	Planned work	Forecasted work	Actual work	Start	Finish	Billing type	Status	Project manager	
Acme Design/PlanMill PSA Cloud (12776)		22 709,48 €	104,50 h	118,00 h	41,50 h	08.09.2009	25.06.2012	Time based	Execution	Hood, Thomas	
Docu/Dyna for Government (12845)		0,00 €	50,00 h	58,00 h	8,00 h	01.12.2010	28.02.2011	Time based	Execution	Hood, Thomas	
Hero/PlanMill PSA Cloud for 20 users (12875)		0,00 €	0,00 h	0,00 h	0,00 h	25.08.2010	14.09.2010	Fixed	Execution	Hood, Thomas	
Mere/Cont. Service testing (12879)		0,00 €	6,00 h	6,00 h	5,75 h	30.08.2010	02.09.2010	Time based	Execution	Hood, Thomas	
PKK/PlanMill PSA SaaS (12760)		0,00 €	91,48 h	91,48 h	0,00 h	01.06.2009	31.12.2009	Time based	Execution	Hood, Thomas	
PlanMill / PSA SaaS (12699)		800,73 €	10,00 h	27,00 h	24,50 h	12.01.2009	23.07.2009	Time based	Execution	Hood, Thomas	
PlanMill PSA SaaS (12788)		72 010,00 €	0,00 h	0,00 h	0,00 h	13.10.2009	02.11.2009	Time based	Execution	Hood, Thomas	

- **Sales Orders** – Support for drag & drop of order items. You can organize all order related items both at form and summary page. Improved invoice generation when modifying sales order items.

Order items (5)												
Item	QTY	Unit	Unit price	Discount	VAT	Total	Billing type	Valid from	Valid until	Invoicing period	Contract period	
PlanMill ERP Cloud	10	users/month	50,00 €	0,0 %	23,0 %	500,00 €	Fixed revenue	20.10.2010		3 months (last day) Prepaid	12 months	
PlanMill ERP Cloud QuickSetup Pack	1	pcs	1 500,00 €	0,0 %	23,0 %	1 500,00 €	Fixed revenue	20.10.2010		Payment after delivery		
Apple MacBook Air 13.3", 4 GB RAM, 256 GB SDD	5	pcs	1 700,00 €	0,0 %	23,0 %	8 500,00 €	Fixed revenue	20.10.2010		Payment after delivery		
Asus U361c, 4 GB, 500 GB, Win 7 Prof.	3	pcs	890,00 €	0,0 %	23,0 %	2 670,00 €	Fixed revenue	20.10.2010		Payment after delivery		
Nokia N8 Blue	10	pcs	499,00 €	10,0 %	23,0 %	4 491,00 €	Fixed revenue	20.10.2010		Payment after delivery		

3. Misc.

- **Usability**
 - **Drag & drop** – Added to Contracts and Sales Orders related items.
 - **Progress bar** - Added to several list views such as Projects, Projects/Tasks, Portfolio/Tasks and Requests.

4. General availability

- PlanMill Cloud customers: **20.12.2010**.
- PlanMill On-Premise customers: **1.1.2011**.

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