

Ingestion Tool User Manual

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1 Introduction

This document describes a tool for ingesting into the 3D-COFORM Repository Infrastructure data objects for or from 3D Model production that have not been produced together with valid 3D-COFORM Digital Provenance metadata.

The tool guides the user during the ingest process to manually provide sufficient and consistent metadata. Data objects in 3D-Model production are typically created in individual processes which form part of an open, only partially constraint workflow with complex structure. In order to support the envisaged reasoning functions for data management and scientific interpretation, it is critical for the consistency of the metadata that the output of one process is referred as input in the next process with exactly the same identifier, as well as all persons, places and other things involved in more than one process. The tool however limits the possible complexity of a particular acquisition process to at most one level of sub-processes. The main challenge of the tool is to ensure this referential integrity by querying existing reference data in the repository and validating user input against related data in the repository.

The tool aims further at providing a good-practice library of software components for metadata creation that 3D-COFORM tool providers can employ to integrate their tools more consistently and efficiently. The tool further allows referring to and loading complete, existing metadata records describing the digitized cultural object.

1.1 Supported functionality

The ingestion tool is based on the specifications that arose from the manual/semiautomatic ingestion of data that partners provided for the 2nd review and on the scenario and workflow proposed by Roberto Scopigno in document titled "3D scanning - An example of typical scenario and workflow".

The tool provides:

- Support of the ingestion of data of a simple acquisition process. It provides an automatic way to create the metadata files of a <u>simple</u> acquisition process (single-step, e.g. Minidome like process), providing the user the appropriate form(s) to assign metadata information on the acquisition event, identification information of the depicted object, and general acquisition setup and capturing device(s) information.
- Support of the ingestion of data of a simple data-processing procedure. It provides an automatic way to create the metadata files of a <u>simple</u> data-processing procedure, providing the user the appropriate form(s) to assign metadata information on the processing event. Involved partners should identify the required metadata for describing S/W and S/W-versions, along with the parameters that are passed to the specific S/W. There is no limitation to the number of independent acquisition processes and subsequent processing steps ingested individually, but contributing to one or more 3D Models.
- Mechanisms that assist in the ingestion of metadata information of intermediateprocessing-steps that users decide to store in the repository (hereafter RI), while their intermediate data-files are lost or erased.
- Unified URI policy definition.
- Full referential integrity control mechanism. All forms interact with the RI and get information and display it to the user to choose from. Thus there are no misspellings, nor illegal cross referencing.

- All forms may be saved and re-loaded for further editing. This enables the user to revise the metadata before committing in the RI.
- Ingestion of all data and metadata in the RI.

1.2 Rationale

The tool aims at ingesting legacy data concerning digital provenance information and data produced with tools that 3D-COFORM has no implementation control over them, thus cannot be integrated to the RI. It is also provided to assist the ingestion of some bulk data in order to populate early the RI. It is not provided to substitute the required integration of 3D-COFORM tools with the RI.

We strongly believe that the tools integration with the RI can only be achieved by having each tool ingesting and retrieving to and from the RI, without having an intermediate tool (the "ingestion tool") assisting the users of each independent tool to ingest to the RI. Otherwise it is impossible to keep different metadata consistent, to manage the potential complexity of flows of work, and to keep manual interaction at the minimum necessary for industrial application.

The tool aims further at providing a good-practice library of software components for metadata creation that 3D-COFORM tool providers can employ to integrate their tools more consistently and efficiently. The tool functionality of retrieving available lists of values from the RI, given specific criteria, and ingesting new such values to the RI, is provided as a set of java-functions for all other 3D-COFORM tool providers. We hope that the existence of such a set of functions will help all partners to integrate their tools to the RI. We also hope that the tool source code can also be used as a coding-template for the ingestion mechanism that will be integrated in the 3D-COFORM tools.

2 Workflow Considerations

2.1 Describing the output of an Event

The user has also to specify the output of the event which is about to describe. Actually workflowwise this is the "first" card that the user has to fill. This is due to the fact that the user has to specify metadata for specific data located on his/her local storage: how he got these data (output), during which procedure (event), etc. We believe that this is the most intuitive way to describe an event, by assisting the user to answer the following questions: (a) which data were produced, (b) by what procedure and (c) using what input.

2.2 Describing details of an Event

The user describes events (either acquisition events, or process events). For each event the user should specify attributes concerning the event itself specifying:

- the title of the event,
- the time the event took place,
- the place the event took place,
- the organization,
- the operators/actors involved in the event etc.

For the description of an acquisition event the user should also specify the devices used for the acquisition, some information on the acquisition setup and if necessary device calibration information.

For the description of a process event the user should also specify the software used for processing their input data, the type of the software and the parameters used for the processing.

2.3 Describing the input of a Process Event

For a process event the user should also the input data he/she used for processing.

2.3.1 All input files should be already in the RI

The ingestion tool does not allow the selection of data files that are not already ingested in the repository. This ensures data referential integrity. This also forces the user to first describe acquisition events, and the subsequent process events, which is only logical.

2.3.2 Introduction of intermediate files

The input, except of being a set of data objects (already ingested in the repository, as mentioned earlier), can also be the product (output) of another process for which the user decided that was not needed and was erased (see Figure 1: process B output). In this case the ingestion tool assists the user in describing the metadata for this process too (process B), describing the software and the parameters used, up to the files used as input (already in the repository).

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Figure 1 Intermediate files maybe created between two processes

This way the tool provides referential integrity when describing a chain of processes which intermediate data are erased. We will hereafter reference these products as intermediate files. The ingestion tool considers (for simplicity reasons) the intermediate files between two process as one file (see Figure 2: intermediate files between processes B and A) generating only one UUID for this intermediate data.



Figure 2 Intermediate files between processes are concidered as one file

The metadata generation in the case on intermediate files between multiple processes, include the description of all the processes up to the input files of the first process (see Figure 2 the upper green cloud denotes the generated metadata for both process C and process B, it will be ingested with the output data-file of process C).

2.3.3 <u>Some process events may not have input files</u>

There is also the case where a process does not have any input data. The user is using software to generate data files without any data files as input. The tool supports this case too by providing the user a way to declare this (lack of input).

3 Interface Description

The ingestion tool works with two types of events: the acquisition event and process event. It provides an interface, based on tabbed input forms, to assist the user to answer the following questions: (a) which data were produced, (b) by what procedure and (c) using what input.

The purpose of the tool is to enable users to use forms instead of RDF files to interact with and be able to ingest their data in the RI. These forms interact with the RI in order to assist and assure correct input in specific input fields.

The tool can save the event descriptions in files in the local disk. These files can be saved and reloaded enabling user to describe the events at his/her own time. After the description is completed the user can ingest the metadata collected along with the data these metadata describe to the RI.

3.1 Handling an Event description



Figure 3 Initial form of Ingestion Tool

By invoking the tool the user may load an existing event description, create a new one or update an existing one. Each event is described within the framework of a "project". The user may select an existing project or create a new one by pressing the "New" button. A pop-up form for introducing the new project (see Figure 4) appears, for the user to provide all the details of the project.

🛓 Create/upda	ate project event	
Title		
Project Title*		
Organization *	▼	+/- Edit New
Start date*		(dd/mm/yyyy [hh:mm])
End date		(dd/mm/yyyy [hh:mm])
Note		
		Apply

Figure 4 Adding a new Project description

In all forms at the left bottom area the following functions are available (Figure 5):

New event

- <u>Update Event</u>
- Load event
- Save event
- <u>Ingest</u> (event) <u>to RI</u>

		Output digital obj	Acquisition event Setup & Devices				
		Event title	20/04/2012 00:00				
		Other title	Untitled				
3D		Type*		•	+/-		
COFORM		Organization*		-	+/-	Edit	New
Untitled	Â	Operator*		-	+/-	Edit	New
		Start Date*	20/04/2012 00:00		(dd/mm/yy	yy [hh:mm])
		End Date	24/04/2012 00:00		(dd/mm/yy	yyy [hh:mm])
		Acq Location*		+	+/-	Edit	New
	-	Acq Object*		•	Edit	New	
New event		Description					
Update event							
Load event							
Save event							
Ingest to RI							

Figure 5 From the left bottom area of the ingestion tool main-form the user may create a new event, load and save events to disc and ingest an event

By pressing button "New event" the user may choose create a new event. If the button is pressed while editing another event the user is prompted to save or discard the current event.

By pressing button "Update event" the user may choose update an existing event. If the button is pressed while editing another event the user is prompted to save or discard the current event.

By pressing button "Load event" the user may choose to load an existing event description from the local storage (local hard disk).

After he/she has finished with the editing of an event he/she may save the event descriptions (for re-evaluation) in a file on the local disk (by pressing "Save event"), or ingest the event along with its data in the RI (by pressing "Ingest to RI").

<u>Event Descriptions used as templates</u>: All saved event description files (once ingested) can no-longer be used for re-ingestion of the same data. Instead they may be used as *"event templates"*: they can be reloaded and used without having the user to re-enter the same information for a set of events with the same details (e.g. same organization, actors, same S/W, and S/W-parameters etc.), only having omitted all input-output information.

The left scrollbar displays the events that are currently described during one event description. Specifically during the editing of a process event the user may desire to describe more than one process events (as described in section 2.3.2): this left scrollbar enables the user to "jump" from the one process event to the other.

3.2 Acquisition event

The event description of an acquisition event is based on a three tabbed form: Output digital objects, Acquisition event, and Setup & Devices.

3.2.1 Output Digital Object

For describing the acquisition event the user is prompted to select the output digital objects that were produced during this acquisition. This is done by pressing the "browse" button (Figure 6). This button pops-up a file browser, for the user, to select that data files from the local storage (local hard disk). The user is given a choice to generate a zip file (using the option "Generate zip for files") that contains all the selected files, if the data-files to be ingested are going to be treated further as a set of data. This also reduces the metadata information that the tool generates, since it generates for one metadata file instead of many. The user is also given a choice to consider all data files as one "multipart object", for which is prompted to define the "startup" data file.

When updating an acquisition event all forms described below are already filled by the event details retrieved from the RI. Filenames of digital objects or other files that are already ingested in the RI are denoted by a "#" preceding the filename.

🕌 Ingestion Tool	Canada	
	Output digital objects Acquisition event Setup & Devices	Help About
	Filename	Clear Browse
2023-10-02		
New event		
Update event		
Load event	Cenerate zip for files	
Save event	Consider all output objects as multipart with startup object:	
Ingest to RI	· · · · · · · · · · · · · · · · · · ·	
Project: 2023-10-02 project maze Event: Untitled	n	0

Figure 6 Form for selecting the output of an acquisition event

For each of the displayed digital objects the user could optionally store individual metadata information by selecting a file in the list (see Figure 6). Then a new form pops-up (Figure 7). This edit form enables the user to add a note to the selected digital object and set (or update) its thumbnail image. If option "Generate zip for files") is selected then the metadata information and thumbnail on each individual file is ignored. The user can select "can be exported to Europeana" in order to declare that the digital object can be exported to Europeana, assigning also the license under which it will be exported. If in update mode the selection "to be deleted form the RI" is available, for the user to declare that the digital object is no longer part of the specified event.

rted to Europeana	File	2		
rted to Europeana	Note			
rted to Europeana To be deleted from RI				
rted to Europeana				
rted to Europeana				
rted to Europeana To be deleted from RI				
rted to Europeana 📃 to be deleted from RI	Thumbnail			Browse
		Can be exported to Europeana	to be deleted from RI	
	nder license		•	
	Thumbnail	Can be exported to Europeana	To be deleted from RI	Browse

Figure 7 Form for editing output file attributes

3.2.2 Acquisition Event

By clicking at the tab "Acquisition event" the form describing basic information for this acquisition event appears (Figure 8). The user can insert information such as the title of the event, the time and the place the event took place, the responsible organization, and the operators involved in the event etc.

		Output digital obj	ects Acquisition event Setup & Devices		
		Event title	20/04/2012 00:00		
		Other title	Untitled		
3D		Type*		↓ +/-	
COFORM	100	Organization*		▼ +/-	Edit New
Untitled	Â	Operator*		▼ +/- (Edit New
		Start Date*	20/04/2012 00:00	(dd/mm/yyy	y [hh:mm])
		End Date	24/04/2012 00:00	(dd/mm/yyy	y [hh:mm])
		Acq Location*			Edit New
	-	Acq Object*		✓ Edit	New
New event		Description			
Update event					
Load event					
Save event					
Ingest to RI					

Figure 8 Form for editing the description and details of an acquisition event

The user can specify a value in a field (e.g. Operator) by selecting a value from a drop-down list, of values from the RI. This list also enables type-ahead and use of sub-strings for narrowing the selection of available values, from the drop-down list.

Fields with "*" on their labels are obligatory.

Fields in grey are not editable. These may be fields that their value is calculated by the values of other fields. Such fields are the Event title fields, e.g an acquisition event title is calculated by the Event type, date, museum object, etc. This calculation mechanism may be necessary to enable automatic translation and multilingual search capability of some fields.

The user can also create a new entity (such as a new Person) in the RI, by "New" button, or update an existing entity in the RI, by "Edit" button. A pop-up form appears (see Figure 9) for introducing the new entity (or for updating the existing one), for the user to provide all the details of the entity. In Figure 9 is presented the form for creating/updating a Person identifying first and last name of the person, the organization the person is currently a member of, his role in the organization, a unique URI (optional) for identifying the Person entity (if not given the system will create a UUID for this entity) and a note field. In section 3.4 are presented all the forms for creating new Entities.

The "+/-" button is designed to enable the user to specify more than one values in specific input field (see section 3.5.2)].

🐇 Create/update per	son		
First name*			
Last name*			
URI			
Member of*			Edit New
Role		-	
Note			
			Apply

Figure 9 Form for creating a Person

The "Acq Location" field specifies the place the Acquisition took place. The form for introducing a new acquisition location provides the user the choice of specifying locations (Figure 10), as specific as a room in a building of an organization (Figure 11), or a set of coordinates (Figure 12) in the case of an outdoor acquisition.

🕌 Choose type	for acqusition location	
Location Type:	Building/Exhibition Space	•
	Building/Exhibition Space	
	Coordinates	

Figure 10 Form for creating a Location

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Screate/update building or e	xhibition space	
Building/Exhibition space URI		
Building/Exhibition space name*		
Place*		Edit New
Address*		
		Apply
L		

Figure 11 Form for creating a Building/Exhibition Space

🛓 create/updat	te Coordinates	
Location URI		
Location Title*		
Longitude (x)*		
Latitude (y)*		
Place*	•	Edit New
Address*		
		Apply

Figure 12 Form for creating a Location by coordinates

The "Acq Object" field designates the physical object. In Figure 13 is presented the form for specifying the object that is being digitized. The user can specify whether is a museum object, or an immobile object or site (e.g. archeological site, public heritage monument, sculpture or building). The fields in the form varies according the user selection: in Figure 13 are presented the fields for specifying a museum object by its inventory number, title, type, keeper (museum) and note. No other form of legacy data is ingested by this tool.

Create/edit phys	ical object			
Physical object ID				
Title*				
Object name				
Inventory no*				
Other ID				
Type*			• +/-	
Keeper*			▼ Edit	New
Note				
				Apply

Figure 13 Form for identifying a Museum Object

3.2.3 Setup & Devices

By clicking at the tab "Setup & Devices" the form for describing information about the hardware device data (device, characteristics and note) used for this acquisition event appears (Figure 14). In this form the user can also specify other devices used, such as lenses, flashes, etc.

The tool provides more than one ways to describe the setup configuration: by a plain text filed (field "Setup Characteristics") or by one or more configuration-files. The form provides a field to specify the calibration files used for this acquisition, if any (field "Calibration file").

Ingestion Tool	and the second s				x
3D COFORM	Output digital objects Acquisi Device* Software Setup characterestics	ition event Setup & Devices		Help Edit New +/- Edit Ne	About
Untitled	Setup config file Calibration file Other device			Browse Browse +/- Edit No	ew
New event			Setup documentation		
Load event					
Save event					
Ingest to RI					
Project: 2012-04-20 project MAC Event: Untitled					0

Figure 14 Form for editing the setup and devices of an acquisition event

In Figure 15 is presented the form for creating a Device entity, defining details like device-type, serial number, maker, firmware, notes etc. This form also provides the user with a sub-form for describing details on the documentation concerning the acquisition setup (button "Setup Documentation").

🛃 Create/edit digital	levice		
Digital device ID			
Digital device name*			
Type*	•	+/-]
Serial number*			
Maker*	•	Edit	New
Device characterestics			
Firmware	•	New]
			Apply

Figure 15 Form for creating a device

In Figure 16 is presented the form for inserting setup documentation details, such as the type of the documentation setup, the small textual description of the setup, the organization responsible for the documentation, the device(s) used for the documentation and their operators et and m allows user to include selection of photos/video of the setup and possible documents with details on the setup installation (button "Browse").

Setup documentation even	t			
Title	20/04/2012 00:00 documentation			
Туре	·	+/-		
Responsible Organization*	·	+/-	Edit	New
Operator*		+/-	Edit	New
Device used for documentation	·	+/-	Edit	New
Setup Description		it 6		
Documentation file(s) *		Clear	Browse]
				Apply

Figure 16 Form for editing the setup documentation details

3.3 Process Event

The event description of a process event is based on a three tabbed form: Output digital objects, Process event, and Input digital objects.

3.3.1 Output Digital Object

Similarly to acquisition event the user is prompted to select the output digital objects that were produced during this process event. This is done by pressing the "browse" button (Figure 17). This button pops-up a file browser, for the user, to select that data files from the local storage (local hard disk). The user is given a choice to generate a zip file (using the option "Generate zip for files") that contains all the selected files if the data-files to be ingested are going to be treated further as a set of data. This also reduces the metadata information that the tool generates, since it generates for one file instead of many. The user is also given a choice to consider all data files as one "multipart object", for which is prompted to define the "startup" data file.

When updating a process event all forms described below are already filled by the event details retrieved from the RI. Filenames of digital objects or other files that are already ingested in the RI are denoted by a "#" preceding the filename.

Ingestion room		Help About
	Output digital objects Process event Input digital objects	
	Filename	Clear Browse
3D		
2013-08-20		
	-	
New event		
Update event		
Load event	Generate zip for files	
Save event	Consider all output objects as multipart with startup object	2
Ingest to RI		
	2	
oject: 2013-06-20 project duc.	.4	

Figure 17 Form for selecting the output of a process event

For each of the displayed digital objects the user could store individual metadata information by selecting a file in the list. Then a new pop-up form appears (see Figure 19). This edit form enables the user to add a note to the selected digital object and set (or update) its thumbnail image. If option "Generate zip for files") is selected then the metadata information and thumbnail on each individual file is ignored. The user can select "can be exported to Europeana" in order to declare that the digital object can be exported to Europeana, assigning also the license under which it will be exported. If in update mode the selection "to be deleted form the RI" is available, for the user to declare that the digital object is no longer part of the specified event.

File			
Note			
Thumbnail			Browse
	can be exported to Europeana	to be deleted from RI	
nder license		•	

Figure 18 Form for editing output file attributes

3.3.2 Process Event

By clicking at the tab "Process event" the form describing basic information for this process event appears (Figure 19). The user can insert information such as the title of the event, the time the event took place, the organization, and the operators/actors involved in the event, the software used for processing, the parameters used for the processing, etc.

Note that parameters that are used in a processing event are to diverse to describe in detail, so the tool provides more than one ways to describe the parameters: by a plain text filed (field "Software Parameters") or by one or more parameter-file.

Ingestion Tool			-		
10 K					Help Abo
	Output digital object	ts Process event	Input digital objects		
	Event title	20/04/2012 00:00			
20	Other title	Untitled			
COFORM	Туре*				+/-
Untitled	Software*				+/- Edit New
	Software				
	Parameters				
	Parameters' file				Browse
	Organization*				+/- Edit New
	Operator*			j.¶	+/- Edit New
· · · · · · · · · · · · · · · · · · ·	Start date*	20/04/2012 00:00			(dd/mm/yyyy [hh:mm])
New event	End date	24/04/2012 00:00			(dd/mm/vvvv [bb:mm])
Update event		2 110 1120 12 00100			
Load event	Description				
Save event]				
Ingest to RI]				
Desired, 2012 04 20 and a MAC					
Project: 2012-04-20 project MAC					
Event ondea					

Figure 19 Form for editing the description and details of a process event

In Figure 20 is presented the form that pops-up when the user want to define new software.

Create/edit software					
Software URI					
Name					
Manufacturer*		•	+/-	Edit	New
Generic software*		•	+/-	Edit	New
Type*		•	+/-		
Note					
					(Analy
					Арріу

Figure 20 Form for editing software details

3.3.3 Input Digital Objects

For describing the input of the process event, the user can select digital objects from RI (Figure 21). By pressing "Query" button a pop-up form appears (Figure 22) to enable the user to select as input, the output files of a "previous" event: files that were already been ingested (maybe using the ingestion tool at a previous point it time).

The process input, except of being a set of data objects from the RI, can also be the product (output) of another process for which the user decided that was not needed and has erased (as described in section 2.3). In this case the ingestion tool assists the user in describing the metadata for this process, creating and describing a new process (by pressing "Describe new process" button).

These choices of input can be supported both for the same process event. On the other hand if the user clicks on the checkbox "No input required", then the above input selections are disabled and their contents are ignored.

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🖆 Ingestion Tool			x
		Help	About
	Output digital objects Process event Input digital objects		
Untitled	Select digital objects from the repository image1.jpg (of 2011 Capture image1.jpg Graz) image2.jpg (of 2011 Capture image2.jpg Graz) image3.jpg (of 2011 Capture image4.jpg Graz) image4.jpg (of 2011 Capture image4.jpg Graz) image5.jpg (of 2011 Capture image5.jpg Graz)	Clear Query	
	Select intermediate files from process	bescher process	
-			
New event			
New event			
Update event			
Load event			
Save event	No input required		
Ingest to RI			
Project: 2012-04-20 project MAC			
Event: Untitled			0

Figure 21 Form for selecting the input (file-uuids or process output) of a process event

🛓 Select input	t digital objects			23
Choose event				•
	List selected event digital objects			_
			Add	

Figure 22 Form for selecting the output files of a "previous" event.

By pressing the "Describe new process" button the user can enter information for the new process (Figure 23) and choose the corresponding input digital objects (Figure 24) with the same procedure as above.

S Ingestion Tool					
	Output digital objects	rocess event	pout digital objects		Help About
	Event title		iput digital objects		
	Other title				
3D	Type*				• +/-
Untitled	Software*				+/- Edit New
IMProcess_uuid:04351263-9f89-4	Software Parameters				
	Parameters' file				Browse
	Organization*			•	+/- Edit New
	Operator*				+/- Edit New
	Start date*				(dd/mm/yyyy [hh:mm])
New event	End date				(dd/mm/yyyy [hh:mm])
Load event	Description				
Save event					
Ingest to RI					
Project: 2012-04-20 project MAC					
Event:IMProcess_uuid:04351263-9f89-4b10-8	40b-6c1afd2fa3b7				0

Figure 23 Form for editing the description and details of the process that produces the intermediate files

A Ingestion Tool			
		Help About	
	Output digital objects Process event Input digital objects		
	Select digital objects from the repository	Clear Query	
Untitled IMProcess_uuid:04351263-9f89-1	image9.jpg (of Capture image9.jpg Graz)		
	Select intermediate files from process	Describe new process	
v (1)			
New event			
Update event			
Load event			
Save event	No input required		
Ingest to RI			
Brojecti 2012-04-20 project MAC			
Event:IMProcess_uuid:04351263-9f89-4b10-84	40b-6c1afd2fa3b7		

Figure 24 Form for selecting the input of the intermediate files generating process

The left scrollbar displays the events that are currently described during one event description, enabling the user to "jump" from the one process event to the other. Thus (as shown in Figure 25) once the user has finished with describing the new process, can go back and review or continue the description of the first process, by selecting the process name/title on the left scrollbar.

🛓 Ingestion Tool			×
		Help	About
	Output digital objects Process event Input digital objects		
	Select digital objects from the repository	Clear Query	
	image1.jpg (of 2011 Capture image1.jpg Graz)		
30	image3.jpg (of 2011 Capture image3.jpg Graz)		
COFORM	image4.jpg (of 2011 Capture image4.jpg Graz)		
IMProcess unid:04351263-9f89-4	inages.jpg (or 2011 capture inages.jpg Graz)		
		Describe new process	
	Select intermediate files from process	because new process	
	IMProcess_uuid:04351263-9f89-4b10-840b-6c1afd2fa3b7		
New event			
Load event			
Save event	No input required		
Ingest to RI			
Project: 2012-04-20 project MAC			
			0

Figure 25 Updated form with selected input (file-uuids or process output) of a process event

3.4 Forms for the creation and update of entities

The user can also create new entities (such as a new Person, new Legal Body, new Software, new Place, etc.) in the RI, by "New" button, or update existing entities in the RI, by "Edit" button, in forms described above. A pop-up form appears (see Figure 9) for introducing the new entity (or for updating the existing one), for the user to provide all the details of the entity.

🛓 Create/up	date person	
First name*		
Last name*		
URI		
Member of*	•	Edit New
Role	▼	
Note		
		Apply
		Арру

Figure 26 Form for creating/updating a Person

3D-COFORM

실 Create/update	legal body	
Legal body URI		
Legal body name*		
Established in*		+/- Edit New
		Apply
		Арріу

Figure 27 Form for creating/updating a Legal Boby

🛓 Create/edit place	
Place URI (geonames ID)	
Place name (city, town, village)*	
Broader area (province, country)*	
	Apply

Figure 28 Form for creating a Place

Examples of geonames ID (or GeoNameId) For the town Athens in Greece we have these two URIs :

<u>http://sws.geonames.org/264371/</u>
 <u>http://sws.geonames.org/264371/about.rdf</u>

<u>How to find a PLACE</u> To find the GeoNameld of a place you can issue the following query, substituting PLACE with the place-name you are looking for (e.g. Athens):

http://ws.geonames.org/search?type=rdf&q=PLACE

🛓 Create/update building or e	xhibition space	
Building/Exhibition space URI		
Building/Exhibition space name*		
Place*		Edit New
Address*		
		Apply

Figure 29 Form for creating/updating a Building/Exhibition Space

🛓 create/updat	te Coordinates	
Location URI		
Longitude (x)*		
Latitude (y)*		
Place* Address*	••	Edit New
		Apply

Figure 30 Form for creating/updating a Location by coordinates

Create/edit software					• ×
Software URI					
Name					
Manufacturer*		•	+/-	Edit	New
eneric software*		•	+/-	Edit	New
Type*		-	+/-		
Note					
~					
					Apply

Figure 31 Form for creating/updating a Software

Screate/edit generic software		
Generic Software URI*		
Generic Software label*		Apply

Figure 32 Form for creating/updating a Generic Software type

	•	+/-	
	•	Edit	New
 	 •	New	Apply
		· · · · · · · · · · · · · · · · · · ·	 +/- Edt New



3.5 Form Input fields functionality

The forms of the Ingestion tool have input fields like those shown in Figure 36.

3.5.1 Input field functionality

The user can either select a value from the drop-down list or start typing in and the RI is queried for similar strings of the specific type. <u>Type-ahead</u> in input-fields narrows the selection of available

values, from the drop-down list. By typing in the input field, the available values that match the typed string are narrowed (see Figure 34). *Important notice:* due to extremely long lists of available values the type-ahead mechanism is enabled after typing at-least three characters. This mechanism uses Lucene engine for optimized queries.

Organization*	FORTH	+/- Edit New
Operator*	chr 🗸	+/- Edit New
	Chris Georgiou	
Start Date*	Christos Georgis	(yyyy-mm-dd [hh:mm])
End Date	John Chrysakis	(www.mm.dd [bbymm])
Life Date		(yyyyannau [intann])

Figure 34 Input field type-ahead use example

Notice that fields in grey are not editable and that fields with "*" on their labels are obligatory.

3.5.2 Multi-valued Input fields

In some input fields the user can specify more that one values. By selecting "+/-" button a form will appear (see Figure 35). In this form the user may add more than one value (more than one Organization, Person, etc).

🛓 Add/edit mu	tiple values for Person	
		Apply selected
Operator*	Chris Geor 1	✓ + - Edit New
Operator*	John Chrysakis	► + - Edit New
Operator*	Andreas Schroll	

Figure 35 Multi-valued Input field use example

3.5.3 Creation and update of entities

The user can also insert new entities (such as new Persons) or update entities (only those created using the Ingestion Tool), by selecting "New" or "Edit" button respectively (see Figure 36). Then a form for introducing the new entity pops-up to provide all the details of the entity.

Organization*	▼ +/-	Edit	New
Operator*	▼ +/-	Edit	New

Figure 36 Input fields examples

It should be noted that the displayed value in a field, should be compact, in order to be easily selectable, thus it may vary from the detailed information presented when a new entity is introduced. See section 3.4 for a presentation of the available forms for creating entities.

3.5.4 Update of Events

The tool also permits the editing and updating of existing Event-metadata (already ingested in the RI), provided they comply with the Ingestion Tool disciplines. The user may select "Update event"

button and a pop-up will appear, which allows selecting an Event, from a list of Events (see Figure 37).

🛓 Update even	t 🗆 🗖 🗙
Choose type	Acquisition Event 🗸
Choose event	Acquisition Event
	Process Event Project Event
	Edit

Figure 37 Form for selecting an Event for update.

3.5.5 <u>Creation of new Types</u>

To create new type-values in a existing vocabulary such new acquisition types, new device types, etc please contact <u>coform-ics@ics.forth.gr</u> requesting the creation of the new type.

4 Ingestion tool – What is delivered

4.1 How to run the Ingestion Tool

4.1.1 How to download and install

Download the latest version of Ingestion Tool (IngestionTool_vx.y.zip file) from <u>http://www.ics.forth.gr/isl/3D-COFORM.</u> Unzip the file to your local hard disk. In the produced folder you will find: an executable jar file ("IngestionTool_vx.y.jar"), a configuration file ("ingtool.properties"), a users manual ("Manual.pdf") and a folder ("lib") containing all the necessary libraries. Double click on the jar file and the Ingestion Tool will start.

<u>Prerequisites:</u> The Ingestion Tool is written in Java programming language, thus is operating system independent. It is a standalone application, without any installation procedure required (except the existence of Java Runtime Environment - Java Virtual Machine). Java Runtime Environment can be downloaded (and installed) from <u>http://java.com</u>.

4.1.2 How to configure the Ingestion Tool

You have to setup some properties in the "ingtool.properties" file before running Ingestion Tool. These properties are mandatory: urls, homeUsergroupPrivileges, coformUsergroup and coformUsergroupPrivileges.

🛓 Login	
URL:	
Location:	
User:	
Password:	
HomeGroupID:	
	Remember me
	ОК

Figure 38 Login form of Ingestion Tool.

A login form has to be filled when Ingestion Tool starts (see Figure 38). The URL drop-down list has the available urls to be connected as defined in the ingtool.properties file (delimitered by a comma). According to the selection on the URL the location drop-down list is built to enable the selection of the corresponding location name. Username, password and HomeGroupID are also required fields to create a connection and start using the Tool. The form has the ability to remember (if checked) the last successful connection fields. All the above information is provided by contacting orv3-team@cgv.tugraz.at.

An example of properties file is the following:

urls=http://ORCentral.cgv.tugraz.at/COFORM/ObjectRepository.svc,http://ordebug.cgv.tugra z.at/COFORM/ObjectRepository.svc

homeUsergroupPrivileges = 301 coformUsergroup = Usergroup:3D-COFORM coformUsergroupPrivileges = 207 deletefiles = no

The property "urls" specifies the URLs (comma separated URLs) of the RI to be connected to (e.g. http://orcentral.cgv.tugraz.at/COFORM/ObjectRepository.svc,http://ordebug.cgv.tugraz.at/COFORM /ObjectRepository.svc). The property "deletefiles" if set to no allows the user to "review" the generated RDF metadata files. The property instructs the tool not to delete the generated RDF files after ingestion completion. These files are located in the RDFS folder. The property "querylog" if set to yes allows the user to "review" all executed queries, their results and their execution time and is used for debugging purposes. All this information captured in a file named queries.txt inside the RDFS folder.

A description of properties "homeGroupID", "homeUsergroup", "coformUsergroup", "homeUsergroupPrivileges", "coformUsergroupPrivileges" follows.

Every partner has a toplevel group in which to put their stuff. This is what I called their homegroup. (Examples: group "Assets-Breuckmann" is homegroup of partner Breuckmann, group "Assets-TU-Graz" is homegroup of TU-Graz).

Every partner has a usergroup. This whole usergroup has full permission on the homegroup, ie. GrantFull (301). (Examples: usergroup "Users-Breuckmann" for partner Breuckmann, usergroup "Users-TU-Graz" for partner TU-Graz) Every partner individual (i.e., user) is in the usergroup of this partner. This is what I called his homeusergroup. (Examples: user "Breuckmann:Bernd.Breuckmann" has homeusergroup "Users-Breuckmann", user "TU-Graz:Sven.Havemann" has homeusergroup "Users-TU-Graz").

All partner usergroups are sub-groups of "Usergroup:3D-COFORM". This usergroup has the much weaker Download permission (207) on all partner groups. This way, user "TU-Graz:Sven.Havemann" cannot write into the group "Assets-Breuckmann", i.e., not change anything, but he can at least open it, look at it, download stuff.

Keep in mind that permissions are propagated through the usergroup hierarchy, but not through the group hierarchy. When "TU-Graz:Martin.Schroettner" ingests a dataset, then he is owner of it, and by default nobody else can see the dataset. But if Martin goes on holiday, then somebody else in TU-Graz group has to have the same right as Martin. Because the assets are not private property, the idea is that the IngestionTool should automatically grant the GrantFull permission to the homeusergroup. Second, the download permission (207) must also be given explicitly to the Usergroup:3D-COFORM so that other people in the project can download TU-Graz stuff.

If the user uses library instead of Ingestion Tool properties file should contain all the following properties:

```
username = ...
password = ...
url = http://ordebug.cgv.tugraz.at/COFORM/ObjectRepository.svc
locationName = GrazDebug
homeGroupID = ...
homeUsergroup = ...
coformUsergroup = ...
homeUsergroupPrivileges = 301
coformUsergroupPrivileges = 207
deletefiles = no
```

Also the user has the ability to <u>initialize entity combos</u> by setting corresponding variables in the properties file, with a specific regular expression pattern for each specific entity combo. The regular expression pattern syntax follows the java-regex format (for more details see <u>http://docs.oracle.com/javase/7/docs/api/java/util/regex/Pattern.html</u>) and is case-insensitive. An example of properties file variables to initialize entity combos is the following:

```
PersonInitEntities = ^[abcd] ! get all Persons that start with a, b, c or d
LegalBodyInitEntities = ^[abcd]
LocationInitEntities = ^[abcd]
PhysicalObjectInitEntities = ^[abcd]
SoftwareInitEntities = ^[abcd]
EventInitEntities = ^20 ! get all Events that start with 20, e.g. 2012-..., 2011-...
PhysicalObjectTypes = ^a ! get all Physical Object Types that start with a
VocabularyTypeItems = ^. ! get all other vocab. types that start with any-character
```

We should mention that the above values are identical to the default ones. That means that if we don't set them or omit some of them, the combos would be initialized by these default values. The last can be overwritten by setting different values in the properties file. For example by setting LegalBodyInitEntities = ^a, all combos related with Legal Bodies should be initially loaded by Legal Bodies which label starts with a.

Note that this is supported for both Ingestion Tool and library Tool properties file.

4.1.3 How to request a Location

Partners who wish to create their *own repository location* should follow the instructions provided in Repository Infrastructure Wiki:

https://gforge.igd.fraunhofer.de/plugins/mediawiki/frame.php?group_id=59. And send an email for a location creation request to <u>orv3-team@cgv.tugraz.at</u>.

4.1.4 First use of the tool? Where to ingest: RI-central vs RI-debug

The user can select where to ingest his/her data. We strongly suggest all users to first try to use the RI-debug (http://ordebug.cgv.tugraz.at/COFORM/ObjectRepository.svc) and create a whole project: one (or more) acquisition(s) with a full set of upload data (especially a variety of types and small/large files) and one (or more) process(es) with a full set of input and output data.

Once these ingestions are successful we suggest the user to start working on the RI-central (http://orcentral.cgv.tugraz.at/COFORM/ObjectRepository.svc).

4.1.5 <u>Checking for latest versions</u>

Every time the tool starts checks if there are any new versions and notifies (see Figure 39) the user that his version is not the latest version. In order to download the latest version the user has to follow the instruction in section 4.1.1.



Figure 39 Notification about the latest version.

4.2 Sources and Libraries provided with the Ingestion Tool

All implementation is also provided as sources and as libraries, providing a good-practice library of software components for metadata creation that 3D-COFORM tool providers can employ to integrate their tools more consistently and efficiently. The tool functionality of retrieving available lists of values from the RI, given specific criteria, and ingesting new such values to the RI, is provided as a set of java-functions for all other 3D-COFORM tool providers. We hope that the existence of such a set of functions will help all partners to integrate their tools to the RI. We also hope that the tool source code can also be used as a coding-template for the ingestion mechanism that will be integrated in the 3D-COFORM tools.

A C++ wrapper on-top-of the library of Ingestion tool java-functions is also provided for 3D-COFORM tool providers that are using C++ development platforms.

4.3 Bug reporting

Please report any bug or functionality missing to: <u>coform-ics@ics.forth.gr</u>. For any connectivity problems please e-mail to <u>orv3-team@cgv.tugraz.at</u>, responsible for location management.