

# Disclaimer

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This manual should not be used as a detailed specification of Grants Online.

Legal Aid Queensland may make changes to this manual from time to time. Example data provided in this manual is fictional and any resemblance to any person is coincidental.

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# Legal Aid

# Elodgement User Manual Grants Online

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# Introduction

Welcome to Grants Online and Elodgement

Grants Online is a website for Legal Aid Queensland that includes:

- 1. elodgement facilities
- 2. policies and standards
- 3. information resources
- 4. publications
- 5. technical support.

Elodgement is the system used to electronically lodge and process applications for legal aid, extensions of aid and invoices.

## Purpose of this manual

This manual instructs you how to:

- submit applications for legal aid
- submit requests for extensions of legal aid
- submit claims for payment (proforma invoicing)
- submit duty lawyer session reports
- search/find an electronic file use the mail notification box
- manage, change and update your passwords and
- manage administration.

You should read this manual before using the elodgement facilities in Grants Online.

# Where to get help

For technical help, call the Legal Aid Queensland IT Helpdesk on (07) 3238 3333 or email helpdesk@legalaid.qld.gov.au

If you need extra support, please contact your grants officer.

# Technical requirements for using electronic lodgement

# Minimum system requirements

The Preferred Supplier Agreement states:

"The preferred supplier must establish at its own expense, such facilities as are reasonably required by Legal Aid Queensland to enable the electronic lodgement of applications for aid and accounts relating to legal aid work performed and, as far as practicable, to electronically communicate with Legal Aid Queensland in relation to all referrals, requests and information. The preferred supplier must ensure that the preferred supplier's staff are adequately trained to use such facilities."



Legal Aid Queensland does not support Apple Macintosh systems, Netscape Navigator, Google Chrome and non-Internet Explorer browsers, printers, modems etc.

We recommend you protect your computer systems with adequate virus protection software and the latest security updates. Legal Aid Queensland will not resend emails if they are lost as a result of a virus, or your email account is not functioning, or it is over its quota or size limit.

### Adobe Acrobat and Microsoft Word

Legal Aid Queensland publishes documents in Adobe Portable Document Format (PDF) or Microsoft Word. To display and print PDF files you will need Adobe Acrobat Reader, which you can download for free from Adobe's website www.adobe.com/products/acrobat/readstep2.html

## Using email

All communications with Legal Aid Queensland should be sent via email, where possible.

Email should be treated as official business communication. Emails should contain:

- the Legal Aid Queensland file reference
- the firm reference
- the client's full name
- request or query details.

We suggest you use the email package provided with the standard operating environment as described under 'Minimum system requirements'.

Free email software available via the internet sometimes has restrictions on the size of individual emails and the size of the entire email box. This means if you choose a free email facility, you must regularly maintain it to keep the size at a reasonable level. It also may result in emails bouncing back to the original sender.

Legal Aid Queensland emails include client decisions, so it is important you manage your email account appropriately and ensure it can receive regular email communication. We will monitor email communication with you, but will not be responsible for email not received if your email account is too small. You must let Legal Aid Queensland know as soon as possible if you change your email address. We are not responsible for emails sent to an incorrect email address if you have not provided a current address.

Legal Aid Queensland's IT helpdesk will provide each firm with a generic email address, which should be used when communicating with Legal Aid Queensland.

You should not email Legal Aid Queensland staff directly.

# Information security

Legal Aid Queensland has made every effort to ensure the security and privacy of information maintained when using electronic lodgement. We will give you a username and password to access Grants Online. Please keep these secure at all times.

All data is transmitted across the internet in an encrypted form. The risks associated with electronically lodging applications with Legal Aid Queensland are small as you will not be downloading any material that could infect your computer with a virus.



Legal Aid Queensland recommends you use standard internet risk minimisation strategies:

- Virus checking all files downloaded from the internet.
- Set up your internet PC to stand-alone rather than connecting it to your network. If you do connect your PC to the network, you should take extra precautions and consult an IT specialist.
- Back-up your data.

We are not responsible for any data lost once the firm receives our email.

# **Grants Online terms of use**

Grants Online terms Of use are listed on the website. Legal Aid Queensland may change the terms of use at any time and without notice.

# **Getting started**

Legal Aid Queensland homepage

To find the Legal Aid Queensland homepage on the internet, enter www.legalaid.qld.gov.au in the URL address field of your web browser.

### **Grants Online**

Select the *Preferred Access – Grants Online* link on the Legal Aid Queensland website to enter the Grants Online website.





### Grants Online password

Grants Online is a password secure website and you will be prompted to enter your username and password.

The system will prompt you to change your password every 30 days.

Grants Online allows each person in a firm to have their own unique username and password. When a firm is first set up with access to Grants Online, the Legal Aid Queensland IT Helpdesk provides an initial username and password. This is known as the administrator password. From this logon, firms can create extra usernames and passwords for their staff and practitioners.

For more information on how to set up extra passwords, see the 'Administrator' section.

## Forgotten your password

If you forget your Grants Online password, you can request a new password without contacting Legal Aid Queensland. Select the *Forgot Password?* link on the login page under the password fields.

The following page will appear. Enter your username and firm email address.

Forgotten your password?
rorgotter your pussword.
If you are a Grants Online user and you have forgotten your password, please provide the following details in order to resend your password and reactivate your access to Grants Online.
Username
Submit
Need further assistance?
Please email the 🖂 Legal Aid Helpdesk
Close

The system will then:

- allow access to Grants Online (if disabled)
- re-set the password and when you next log in, request you to change the password
- send an email providing the new password; this will take a couple of minutes
- let you know an email has been sent with new password details.

If you are inactive, or if you enter incorrect information during the process, the system will display an error message and ask you to contact the Legal Aid Queensland IT Helpdesk.

Changing your password

You can change your password at any time.

- Select Change password .
- Complete the Current password field.
- Complete the *New password* field.



**Note**: Passwords must be a minimum of six characters and must contain at least one number (eg pac1f1k instead of pacific). You cannot reuse passwords from the past 12 months.

- Complete the Confirm new password field.
- Select Change password.

# **Change Password**

# **Enter Password Details**

Old Pa	assword
New F	Password
Confir	m New Password
	Change Password

# Login confirmation

When you have logged in successfully a confirmation screen will appear.

Practitioner Login Confirmation	
Practitioner Name:	LIONEL HUTZ
Firm ID:	11295
Firm Name:	SPRINGFIELD SOLICITORS
Firm Email Address:	lhutz@notmail.com
Are the above details for th	e logged in practitioner correct?
TE	S NO
Please check the above information is correct. The above email addre firm has changed email address, please contact LAQ Helpdesk and no	ess is where Legal Aid Queensland will send all emails to your firm. If your tify them of the new email address.
© 2004 Legal Aid Queenslan	d   Contact LAQ   Terms of Use



Check the firm id number and firm name are correct. If this information is not correct, please contact Legal Aid Queensland as soon as possible.

If the information is correct, select Yes. The Grants Online homepage will then appear.

		6			What's New   Home   Site Map   Log Out
Preferred Ac	cess - Grants Online				
Elodgement	Policies and Standards	Information Resources	Publications	Technical S	Support
Grants C	Dnline				
		"Our pi			le quality legal services disadvantaged people."
	⇒ <b>v</b>	Vhat's New? <u>Read the late</u>	est Grants Online	e updates 🗧	> Technical Support <u>Check system availability</u>
		© 2004 Legal Aid Q	ueensland   Conta	ct LAQ   Terms	; of Use

**Important note:** As a security measure, Grants Online will time out your access and display the *Access denied* message after 60 minutes of inactivity. Select *Login* to log back into Grants Online. When processing a request (ie an application, extension, or invoice) we recommend saving or submitting it within 60 minutes, otherwise your access will be timed out and you will need to log back in and re-enter the data.

# **Grants OnLine**

Log In

### **Access Denied**

Authorisation of your PC has failed.

If you have not accessed a new page in the last 60 minutes, your session may have timed out and you will need to login again.

Error -

Click here to login

Electronic Lodgement 4.3.2 © Legal Aid Queensland 1999



# **Grants Online contents**

The contents menu is at the top of the site. When you select items in the *Elodgement* menu, these will be displayed in the Grants Online window. When you select items from the other menus (Policies and standards etc), these will be displayed in a new window. In these cases, the Grants Online window will remain open in the background.

Preferred Ac	cess - Grants Online			
Elodgement	Policies and Standards	Information Resources	Publications	Technical Support
Grants C	Dnline			

"...a leader

Behind each menu item is a drop list of options.

Preferred A	ccess - Grants Online					
Elodgement	Policies and Standards Information Resources P	ubi	ications	Technical	Support	
Grants	Agency Work Protocol Grants Online User Manual - Electronic Lodgement Policy Grants Handbook					
	Grants Policy Manual LAQ Logo Scale of Fees Service Agreement					
	Standards - Case Management Standards Standards - Practice Management Standards	J				

# What's new

The *What's new* page is a notice board where Legal Aid Queensland posts news items. You should check this page regularly to ensure you receive the latest information from Legal Aid Queensland.



# **Creating applications**

You can submit legal aid applications through Grants Online.

The electronic legal aid application form looks slightly different to the paper form. The electronic form appears one page at a time on the computer screen. The parts of the form that are irrelevant to the client's application will not appear on the screen.

When completing a new application for legal aid, you can:

- 1. submit the application straight away or
- 2. save the part-completed application and submit it at a later time; this is useful if you are waiting for extra information from your client.

### Questions

The number of questions you will answer depends on the type of matter for which you are applying.

The Elodgement system will guide you through the application form and display error messages if any mandatory information is missing or inappropriate.

### **Date fields**

When entering dates, you must enter the complete date ie the day, month and year. The system does not recognise partial dates.

### Means test

Where possible, the Elodgement system will use information entered in the *Income and assets* section to automatically calculate the means test. The result of this calculation will appear in the *Means test outcome* page. In cases where no outcome is provided, a grants officer will manually assess the means test portion of the application.

# **Postcodes**

You can enter the suburb and postcode or use the search tool to find them.

1. Enter the *suburb or town* and select the *Search* icon. If there is more than one match they will all be displayed.

HORY		
Address details		
Home address*	Address*	STREET ADDRESS
	Suburb / Town*	BRISBANE
	Postcode*	

2. Select the relevant post code from the list.



CLA Office - Production - Microsoft Internet Explorer provided I Eile Edit View Favorites Tools Help

## **New - Find Postcode**

#### **Matching Postcodes**

Suburb	Postcode	State
BRISBANE	<u>4000</u>	QLD
BRISBANE AIRPORT	4007	QLD
BRISBANE ALBERT ST	<u>4002</u>	QLD
BRISBANE CITY	<u>4000</u>	QLD
BRISBANE EAST CITY	<u>4002</u>	QLD
BRISBANE EXHIBITION	4006	QLD
BRISBANE GEORGE STRE	<u>4003</u>	QLD
BRISBANE GPO	<u>4000</u>	QLD
BRISBANE GPO PRIVATE	<u>4001</u>	QLD
BRISBANE MARKET	<u>4106</u>	QLD
BRISBANE MYER CENTRE	<u>4002</u>	QLD
BRISBANE PARLIAMENT	<u>4000</u>	QLD
BRISBANE ROMA STREET	<u>4003</u>	QLD
BRISBANE SOUTH	<u>4101</u>	QLD
BRISBANE STREET PO	<u>6000</u>	WA
BRISBANEFIELD	<u>2321</u>	NSW
[Close]		

# Navigating the form

You can navigate the sections of the application form two ways:

- 1. Select *Previous* or *Next* at the bottom of the page to move to other sections.
- 2. Select one of the tabs at the top of the page to move directly to any section of the application.

The second option allows you to move around the application form without following the steps in order.

*Note:* The form is interactive and provides different questions depending on the information you provide. So if you change answers, such as the matter and hearing type, you may have to answer other questions again. The red cross on each tab indicates you have not completed the mandatory fields on that page. A tick indicates you have completed the step.

# Lodging a new electronic application

1. Select *New application* from the Elodgment menu. A pick list showing the different application types will appear.

Legal Ai

Grants Online

	- 0-ll	
Preferred Access - Grant Elodgement Policies and	d Standards Information Resources	Put
Whats New		
Mail Notification Box New Application	Civil Law	
Extension	Criminal Law	
Claims	Family Law	
Expensive case worksheet	Domestic Violence and Child Protection	
Find P	•	
Attachment •	•	
Duty Lawyer Session Report		
Means Test Calculator		
Change Password		
Printable Forms		
Printable Merit Checklists	•	

Select the relevant application type.

- 2. Complete the electronic application form.
  - The form appears one page at a time on the computer screen. The number and nature of questions provided depends on the type of matter for which you are applying. The Elodgement system will guide you through the application form and display error messages if any mandatory information is missing or inappropriate.
- 3. In the application form, select the relevant *Information Request/Checklist* if it is needed.
- 4. When the form is completed and you are ready to submit it to Legal Aid Queensland, select *Submit*.
  - You cannot change the application after you have submitted it. If you want to change information in the application you need to contact your grants officer.
- 5. A confirmation screen will appear with the Request ID number. From this page you can:
  - Record the Request ID on the client's file so you can trace the application until it is processed by your grants officer at Legal Aid Queensland
  - view the completed application
  - print the completed application
  - return to the home page.



# **New Application Submitted**

The request Id is **231** 

Please note this for your records.

Click here to view the completed application.

Click here to print the completed application.

Click here to return to the home page.

Electronic Lodgement 4.3.2 © Legal Aid Queensland 1999

How to select and submit criminal law charges when applying for aid

1. In the **New - Criminal Law Section** of the electronic application form you will be required to enter the charges. The following screen will appear.

Grants Online



Preferred Access - Grants Online

Elodgement Policies and Standards Information Resources Publications Technical Support

#### New - Criminal Law Section

### Client 🗹 Financial 🗹 Application Type

 <-- Previous Page</th>
 Save Draft
 Next Page -->

 On the last page of the application form there is a free text area where you can list any extra details

#### **Counts and Charges**

#### What are the counts and charges?

Date Charged	No. of Charges	Act	Charge		Criminal Section Code
		•			<b>•</b>
		•		Q	<b>•</b>
		•		Q	
		•		Q	<b>•</b>
		•			
		•			
		•			
		•			
		•			
		<b>•</b>			<b>•</b>
If the charge is not	available from th	he above, enter the details I	iere	_	
				<b></b>	
				-	

2. In the Counts and Charges section, enter the Date Charged.

#### Counts and Charges

#### What are the counts and charges?

Date Charged	No. of Charges	Act	Charge	Criminal Section Code
12/06/2013		<b>•</b>		۹ 🔹
				۵ 🗖
		<b>•</b>		۹ 🔹
				Q 🔹
				۹ 🗖
				۵ 🗖
Ħ				Q 🔹
				۹ 🗖
				Q 🔹
				Q 🖸

3. Enter the number of charges in the No. of Charges field.



For example, if a client has been charged with 3 counts of stealing, the number of charges you would enter is 3.



#### **Counts and Charges**

#### What are the counts and charges?

What are the country and charges?

Date Charged	No. of Charges	Act C	harge	Criminal Section Code
12/06/2013	3			2
				2
				2
				2
				2
				2
				2
				2
				2
				2

4. Select the legislative Act that the client has been charged under into the **Act** field. To populate the **Act** field, open the drop down list and select the relevant Act. The Acts are listed in alphabetical order.

ate Charged	No. of Charges	s Act 🖊	<b>、</b>	Charge		Criminal Section Code
2/06/2013	3	<b></b>			6	
			1		C	
	·	AVIATION TRANS SECUR BAIL ACT	li-		©	) 
		CHARGE N/A, NOT FOUN	Ľ			-
		CHD PROT-OFF REP ACT	P-		6	٤
		CORRECTIVE SERV ACT CRIM PROCEEDS CONFIS			6	2
		CRIME & MISCONDUCT A	ln		6	
		CRIMES-CURRENCY ACT	Ŀ			
		CRIMINAL CODE (QLD) CRIMINAL CODE ACT (C			6	٤
		CUSTOMS ACT			6	
		DANGER PRISONERS ACT	In 1		6	
		DRUGS MISUSE ACT	Ŀ		C	-
		DV & FAMILY PROT ACT HEALTH-DRUG&POIS REG	P-		e.	<b>د</b> ا
f the charge is no	t available from	JUSTICE ACT	he	e.		
		LIQUOR ACT	ι.		<u>^</u>	
		LOCAL LAWS	ι.			
		MIGRATION ACT PEACE&GOOD BEHAV ACT	ι.			
		PENALTY&SENTENCE ACT	ι.			
		POLICE POWERS ACT	L		~	
		PROSTITUTION ACT	E .			
Who made the co	nplaint(s) again	REGULATORY OFF ACT				
hild, partner, victir		ROAD RULES				
olice or the Depart	ment of Child Saf	SOCIAL SECURITY ACT				
		STOCK ACT				
		SUMMARY OFF ACT	-			
are you involved	in any other lega	TRANS OPS-RD USE ACT		▼ Give details		

5. Search for the relevant charge by selecting the "look up" icon next to the **Charge** field. On selection of the look up icon the **New – Find Charge** screen will open in a new window. Grants Online

#### 🖉 LA Office - Production -- Webpage Dialog







The New – Find Charge window will display a list of all charges (in alphabetical order) relevant to the specific legislation selected.

For example, only offences that specifically relate to the Criminal Code (Qld) will be displayed if you selected Criminal Code (Qld).

If you do not know the specific legislation the client has been

charged under, you can leave the "Act field" blank. This will result in all charges in the database being displayed.

6. Search for the charge – enter free text into the search field.

•



erv	<u> </u>	
latching Cha	nrges	
DBSERVATIONS	OR RECORDINGS IN BREACH OF PRIVACY (S227A(1))	L
DBSERVATIONS REGION (S227A(	OR RECORDINGS IN BREACH OF PRIVACY-GENITAL O 2))	<u>R ANAL</u>
SERIOUS ASSAU	LT OF WORKING CORRECTIVE SERVICES OFFICER (S	<u>340(2))</u>
STEALING AS A	CLERK OR SERVANT (S398.6)	
STEALING AS A	PUBLIC SERVICE EMPLOYEE (S398.5)	
Close]		



As you type the charge (or part there of) the available results will change and display a reduced list.

7. Select the relevant charge from the list.

LA Office - Produ	tion Webpage Dialog	X
New - Fi	d Charge	
serv	Q	
Matching Cl	OR RECORDINGS IN BREACH OF PRIVACY (S227A(1))	
	OR RECORDINGS IN BREACH OF PRIVACY-GENITAL OR ANAL	
	ULT OF WORKING CORRECTIVE SERVICES OFFICER (S340(2))	
STEALING AS ( [Close]	PUBLIC SERVICE EMPLOYEE (S398.5)	
tps://telo.legalaid.qld	gov.au/GrantsOnline/form/qld/find_charge.aspx?act=CCC&cc_ 😒 Local intranet	

8. After you select the charge, the Criminal Code Section field will populate automatically.



What are the counts and charges?

Date Charged	No. of Charges Act	Charge	Criminal Sect	ion Code
12/06/2013	3 CRIMINAL CODE (QLD)	<ul> <li>STEALING AS A CLERK OR SERVANT (S398.6)</li> </ul>	398.6	•
			Q	•
			Q	•
			Q	•
			Q	•
			Q	•
			Q	•
			Q	•
		<b>•</b>	Q	•
			۵ 📃	•

- 9. Repeat steps 2 9 to add more charges.
- 10. If you cannot find the relevant charge in the list you can enter free text into the free text field below the **Counts and Charges** grid.

#### What are the counts and charges?

Date Charged	No. of Charges	Act	Charge		Criminal Se	ction Code
		CHARGE N/A, NOT FOUN	CHARGE NOT LIS	TED (NOTE THIS WILL NOT BE USED ON TH	🔍 NA	•
					Q	•
			<b>•</b>		Q	•
			<b>•</b>		Q	•
					Q	•
					Q	•
					Q	•
					Q	•
			•		Q	•
			•		Q	•
If the charge is not	available from t	the above, enter the det	ails here		ר	
Enter free text	: here				-	
				7		

important message

Entering fee text will automatically populate the charge grid "*Charge not found*" information.

What are the counts and charges?

Date Charged	No. of Charges	Act	Charge	Criminal Section Code	
		CHARGE N/A, NOT FOUN	CHARGE NOT LISTED (NOTE THIS WILL NOT BE USED ON TH	Q NA	
				Q.	
			▼	0	

11. Continue completing the rest of the online application form.

# **Save facilities**

Grants Online allows you to save the following items before lodging them:

- electronic applications
- extension requests
- proforma invoices.



You do not need to complete mandatory fields before saving your request. However, you must complete all mandatory fields before lodging the request.

How to save a request?

- 1. Select the application, extension request or invoice that you want to lodge.
- 2. Complete as many of the fields on the screen as possible.
- 3. When you get to the point where you want to save the data select "Save Draft".





#### **Personal details**

4. A message will appear that provides to you the **Request ID** number and indicates the request will be kept / saved for 30 days only. Select **OK** 

Message	from webpage	×
	Request id 733537. Draft will be kept for 30	days.
_	ОК	



If you have not lodged the request within 30 days the system will delete it.



Please record the Request ID number as you will need this number to retrieve the request at a later time.



5. At the bottom of the screen the remaining mandatory fields that are required prior to lodgement / submit are listed in red.

Save Draft	Next Page	>
On the last page of t	the application f	form there is a fr
Missing Mandatory Fi Marital Status Country of Birth Aboriginal Address Suburb Postcode	ields:	

6. Select **next page** if you wish to continue to complete the remaining screens.

		1
Save Draft	Next Page>	
On the last page of t	he application form there	is a fre



7. At any time you can exit the saved request screen by selecting "**Home**" from the main menu.



Saved requests are not submitted or lodged to Legal Aid Queensland. In order for the request to be assessed and processed by a Grants Officer it must be submitted.

How to retrieve a saved request for lodgement?

1. From the Main menu - Select "Find" Application or Extension".

Legal Aid						
Preferred Access - Gra	mt	s Online				
Elodgement Policies a	anc	Standards	Information Resourc			
Whats New						
Mail Notification Box						
New Application	►					
Extension						
Claims						
Expensive case worksheet	_					
Find	•	Find Applicati	on or Extension			
Attachment	4	Find Invoice				
Duty Lawyer Session Repo	rt	Find Electron	ic File			
Means Test Calculator		Find Duty Lav	wyer Session Report			
Change Password						
Printable Forms						
Printable Merit Checklists	≁					

2. Enter the Request ID and select "Find".

Find Request							
Request ID 733537							
Film Reference							
Client Surname							
Legal Aid File							
Assigned Practitioner							
Request Status 💿 ALL							
O SUBMITTED							



- 3. The draft application will appear for you to complete and submit.
- 4. Another way to find a saved application or extension request is from the "Find Request Screen". Selecting "Unsubmitted" will display a list of all requests that are saved.

# Search Criteria

Find Request
Request ID
Firm Reference
Client Surname
Legal Aid File
Assigned Practitioner
Request Status O ALL
O SUBMITTED

# **Creating extensions**

If a client requires aid beyond what was granted in their original application, you must create and submit a request for an extension of aid to Legal Aid Queensland.

You can request three types of extensions. These are for:

- professional fees
- a report
- any other type of outlay request.

The extension request form appears one page at a time. The number and nature of questions displayed depends on the type of matter for which you are applying. The Elodgement system will guide you through the extension request and display error messages if any mandatory information is missing or inappropriate.

1. Select Extensions. The Extend – Select Request screen will appear.



# **Extend - Select Extension Details**

# Enter Request or File To Extend

File Number	
Request ID	
Go	

If you do not know the Request ID, click here to find it.

Electronic Lodgement 4.3.2 © Legal Aid Queensland 1999

- 2. Enter the Request ID of the original application or the Legal Aid Queensland File Number. Select *Go*.
  - If you do not know the Request ID, you can search Grants Online by selecting here (as shown in the above graphic) to display the *Find* – *Search Criteria* screen and then search for the original application.
- 3. The Extend Extension of aid screen will appear.

🚈 LA Office - Production - Microsoft Internet Explorer				_	. 🗗 🗡
Eile Edit View Favorites Iools Help					-
🗢 Back 🔹 🤿 🖉 🙆 🖓 🧿 Search 🔝 Favorites 🛞 Media 🧭 🔩	· 4) ei 8				
Address a http://202.12.109.61/elodge5.1/form/qld/ext_of_aid.aspx?request_id=339	9&file_no=B0204661		<b>-</b> (	è60	Links »
Extend - Extension of Aid					_
Next Page>					
PRACTITIONER NAME: . MR FIRM FILE NU	JMBER: B0204661				
YOUR REFERENCE: B090909090 CLIENT	NAME: SUE SMITH				
CLIENT ADDRESS: 44 HAPPY STREET CLIENT TOOWONG 4066 CLIENT	PHONE:				
COURT LOCATION: NOOSA HEADS MAG CRT COURT	DATE: 09/11/2002				
· ·	ANAGER: AMELIA BARKER				
MATTER TYPES: STEALING					
		C Yes C No C Yes C No			
Next Court Date		(dd/mm/yyyy)			
Click Here for additional funding for Professional Fees:		Submit			
ubtess http://202.12.109.61/eldoge5.1/form/ddlext_of_ald.app/frequest_id=3990/file_no=E020461   Extend - Extension of Aid   Next Egge->   PRACTITIONER NAME: .MR FIRM FILE NUMBER: B0204661 YOUR REFERENCE: B090909090 CLIENT NAME: SUE SMITH CLIENT ADDRESS:					
Click Here for additional funding for Other Outlay Reque	est:	Submit			
Next Page>					
Done			🌍 Internet		

- 4. Complete the relevant details and select the extension type you need. You can request an extension of aid for:
  - professional fees
  - a report



- any other outlay or request.
- 5. Select submit.

You will have to update the client's address or financial details if they have changed. The system will direct you to the specific page if needed.

## Extra funding for professional fees

When you request an extension of aid for professional fees, a number of options will appear. Relevant pages will then appear for each option.

## **Extension checklists / Information Request**

For some matters you will have to complete a checklist or information request.

### Extra court days

If extra court days are needed you will have to select the number of days from a pick list.

🚈 https://elo.legalaid.qld.gov.au/laoffice_test/laextu/AddHearingDay.aspx?description=District Co - Microsoft Internet Explorer	. 8 ×						
Ele Edit View Favorites Iools Help							
↓ Back + → - ② ② 💁 🖧 ©§Search 💼 Favorites ③Media ③ 🔄 - ④ 📨 🚍							
Address 🕘 https://elo.legalaid.qld.gov.au/laoffice_test/laextu/AddHearingDay.aspx?description=District%20Court%20Additional%20Trial%20Days 🗾 🔗 Go	Links »						
Extend - District Court Additional Trial Days	A						
<- Previous Page Next Page>							
Select number of additional days required 0 - 0 0 1							
<- Previous Page Next Page> 2 3 4 5							
Electronic Lodgement 5.1	-						
Electronic Lodgement 5.1 © Legal Aid Queensland 1999							
	~						
🙆 Done 🕒 🙆 🌚 Internet							

# Extra funding for a report

When you request an extension of aid for a report, a number of options will appear, similar to the options available for extra professional fees. You can then select the specific report and submit the request.



## Extra funding for other outlays

When you request an extension of aid for any other outlay, a free text box will appear, which allows you to inform Legal Aid Queensland of the type of outlay, the cost and any other details needed.

# Attaching documents to an application, extension request or invoice

How to attach a document to an application, extension request or invoice

You must attach and submit supporting material with an electronic request or invoice. The *Grants Handbook* sets out the types of supporting material to be supplied.

1. On the last page of the electronic application form, extension request form or proforma invoice you will be able to attach multiple documents/files. The following screen will appear.

odgement	Policies and Standards	Information Resources	Publications	Technical Support
lew - E	xtra Details			
Client	Financial 🔽 Application -	Type 🌄 Checklist 🗹 Additi	onal Details 🗹 🤇	Court Details
< Previo	Save Draft	Next Page>		
Your docun		order to submit this applic ollowing formats: .bmp, .de		pg, .pdf, .rtf, .txt, .xls, .xlsx.
To upload a	a file:			
	'Attach File' to open the a			
		file from your computer ar to send the file to us, this r	-	lory. minutes depending on the speed of your internet connect
	file that you have upload		nay take a rew r	minutes depending on the speed of your internet connect
-1				
File Attachr	e Category User At	tached Size		
Details do				
Attach	1			
Allach				
Tell us ab	out your legal problem	and include, for exampl	e:	
	gal problem is lved and how they are inv	olved		
How and wh	nen the legal problem start appened since then			
Financial de	tails (if you don't receive a			
	circumstances that apply digenous Referral Panel pr			
				*



**Note:** You can only upload documents in the following formats: .bmp, .doc, .docx, .gif, .jpg, .pdf, .rtf, .txt, .xls, .xlsx.

2. To upload a file select Attach file > Attach >.



Note: Files cannot exceed 11MB in size. To help reduce your file size:Compress pictures to make them smaller.Use JPEG format for images and set your scanner for web or email quality. In newer versions of MS Word you can select *Compress pictures* on the *Picture* toolbar.

3. Select *Browse*. This will allow you to browse your hard drive for the relevant attachment.

< Previous Page	Save Draft	Next Page>						
File Upload								
Files cannot exceed 11MB in size. Tips to help reduce your file size Compress pictures to make them smaller. Use JPEG format for images and set your scanner for web or e In newer versions of MS Word you can click 'Compress Picture								
Category	Browse							

4. Browse the Windows directories and select the folder that contains the file that you want to attach. When you find the file select *Open*.

Cancel

Upload

# Elodgement User Manual

Grants Online



Choose File to U	pload					<u>? ×</u>
Look <u>i</u> n:	🔒 My Docume	ents		• ©	ø 🖻 🖽	
2	🖭 Statement fr	om Client.doc				
Recent						
Desktop						
My Documents						
My Computer						
My Network Places	File <u>n</u> ame:	Your next app	ointment is.doc		<b>•</b>	<u>O</u> pen
	Files of <u>type</u> :	All Files (*.*)			•	Cancel

5. You must enter a category for each attachment. The category tells the grants officer the nature of the document attached. To enter the *Category* field, select the relevant category in the drop down list.

\\svbnent03	lusers\$\bnew Browse		
Category	<b></b>		
Cancel			
	BANK STATEMENT		
	HEALTH CARE CARD		
	OTHER FINANCIAL DETAILS		
Tell us at	QP9	and	include, for example:
	REPORT - APPLICATION		
What the l	egal problem is		
Who is inv	olved and how they are in	volved	ł

Note: If the Browse field is blank, you have not successfully selected the file.

2. Select Upload.



#### File Upload

Files cannot exceed 11MB in size. Tips to he Compress pictures to make them smalle Use JPEG format for images and set you In newer versions of MS Word you can c

\\svbnent03\u	Brow	ise	
Category F	_	•	
Cancel	Upload		

3. A screen will appear to confirm you have successfully attached a file.



#### Supporting Documentation

Your documents must be uploaded in order to submit this application. Documents must be uploaded in the following formats: .bmp, .doc, .docx, .gif, .jpg, .

To upload a file:

- 1. Click 'Attach File' to open the attachment window.
- 2. Click 'Browse...' and select the file from your computer and select a category.
- 3. Click 'Lodge' on the next page to send the file to us, this may take a few minut

To delete a file that you have uploaded, click 'Remove'.

File Attachments						
	Filename	Category	User	Attached	Size	
	BUSINESS PLA1.doc	REPORT	hshilton	09/01/2013	26KB	Remove
-	Attach					

#### Tell us about your legal problem and include, for example:

What the legal problem is Who is involved and how they are involved How and when the legal problem started What has happened since then Financial details (if you don't receive any income) Any special circumstances that apply to your situation Name of Indigenous Referral Panel practitioner



### 4. To attach extra documents select Attach again and repeat steps 3 to 7.

- 2. Click Browse... and select the file from your computer and select a  ${\rm e}$
- 3. Click 'Lodge' on the next page to send the file to us, this may take a

To delete a file that you have uploaded, click 'Remove'.

File Attachments

	Filename	Category	User	Attached	Size	
	BUSINESS PLA1.doc	REPORT	hshilton	09/01/2013	26KB	Remove
ĺ	Attach					

5. To remove an attachment select Remove.

#### Supporting Documentation

Your documents must be uploaded in order to submit this application. Documents must be uploaded in the following formats: .bmp, .doc, .docx, .gif, .j

To upload a file:

- 1. Click 'Attach File' to open the attachment window.
- 2. Click 'Browse...' and select the file from your computer and select a categ
- 3. Click 'Lodge' on the next page to send the file to us, this may take a few r

To delete a file that you have uploaded, click 'Remove'.

File Attachments					
Filename	Category	User	Attached	Size	
BUSINESS PLA1.doc	REPORT	hshilton	09/01/2013	26K	Remove
Attach				<b>`</b>	

How to locate and view a document attached to a grant of aid

The email notification indicates if documents have been sent to you by the Grants Officer.

Grants Online

LEGAL AID QUEENSLAND



CAMIRA 4300 Home Phone Work Phone Mobile: Other Phone Email: The decision in relation to your client's case is APPROVED. Request ID: 733699 Legal Aid has been granted to: Represent client in the District Court on a plea of guilty. The maximum costs payable on this grant are limited in accordance with the attached proforma invoices (including agent's fees). Fo local Bar please contact Legal Aid Queensland regarding the briefing of Counsel. Fees payable are for work done up to the maximim costs figure. Reasonable outlays will be paid. Receip The fees and cost limits identified above are exclusive of GST. Any invoice rendered on or after 1 July 2000 will need to be GST Tax Invoice Compliant. 7104908 BARRISTER PROFORMA INVOICE 7104909 SOLICITOR PROFORMA INVOICE 7104908 7104909 The contact with Legal Aid is LOUISE CURTIS on (07) 3280 1143. All correspondence and enquiries should be directed to the Managing Practitioner LOUISE CURTIS Please find attached the following documents: Court Documents, Report. To view the attached documents please log into Grants Online. Attachments are available and can be downloaded from a link within the Contents section of the Electronic File/Profile The conditions relating to this grant of aid are as follows: 1. The client is to inform of any change of circumstances (financial or affecting merit) and any such change may affect the conditions of legal assistance. The client is to month of any clients are generated in the client of a source Yours sincerely, CHIEF EXECUTIVE OFFICER

1. From the Main Menu select "Find" & "Find Electronic File"



2. Enter the Legal Aid File Number. Select "Find".



The Grants file number is provided in the original email notification in the *"Subject Heading – Our Ref:"* 



#### Find Request

Request ID
Firm Reference
Client Surname
Legal Aid FileQ13283050
Assigned Practitioner
Request Status © ALL
C SUBMITTED
Find

3. The document is available in the "*Contents*" section of the Electronic Profile. To open the document double click on the "*link*".

Preferred Access -	Grants On	line							
	ies and Star		Information Resources	Publications	Technical Sup	port			
				I	Electronic F	Profile	[	Print Dossier	
Client Name: BRETT	I NEWSOME				F	ile Numb	er: Q132	83050	
DOB: Dec 16 1976 Alias Name/s: Client Address:					MU Fin Fin File	itter Type: IRDER m Name: m Reference: new e Manager: RACHA	EL BROADHURST		
Expenditure: 0.00 Next Court Location	BRISBANE	CITY SUP	REME COURT		File	e Holders Phone: 3 e Location: NEWS alised Date: itial Contribution: (	ME		
Expenditure: 0.00 Next Court Location Next Court Date: Fe	BRISBANE	CITY SUP	REME COURT		File	e Location: NEWS( alised Date: tial Contribution: (	ME		
Expenditure: 0.00 Next Court Location Next Court Date: Fe Pages: 1	BRISBANE	CITY SUP			File Fin Ini	e Location: NEWS( aalised Date: itial Contribution: ( ts	ME		Status
Expenditure: 0.00 Next Court Location Next Court Date: Fe Pages: 1 Transaction Date	b 18 2013	Conten			File Fin Ini	e Location: NEWSC aalised Date: tial Contribution: ( <b>ts</b>	ME 1.00	rType)	Status NON-ELECTRONIC
Expenditure: 0.00 Next Court Location Next Court Date: Fe Pages: 1 Transaction Date 18/02/2013	Ext No	Conten Applicat	t	ple Outgoing att	Fin Fin Thi	e Location: NEWSC ialised Date: Itial Contribution: ( ts	ME .00 Description Criminal Law (Law	r Туре) ment - RequestID 0	
Expenditure: 0.00 Next Court Location Next Court Date: Fe Pages: 1 Transaction Date 18/02/2013	Ext No	Conten Applicat Applica	t tion Form		Fili Fin Content achments.DOC	e Location: NEWSC alised Date: itial Contribution: (	ME .00 Description Criminal Law (Law		
Commitment: 2611.1 Rependiture: 0.00 Next Court Location Next Court Date: Fe Paser: 1 Transaction Date 18/02/2013 18/02/2013 18/02/2013	EXT NO	Conten Applicat Applica APPLIC	t tion Form tion Attachment - Exam	AL FOR SOLICITO	Fili Fin Content achments.DOC	e Location: NEWSGa alised Date: Itial Contribution: I ts	ME .00 Description Criminal Law (Law Application Attach		NON-ELECTRONIC

# Solicitor proforma invoices

When Legal Aid Queensland grants an application for legal aid, the system will generate pro forma invoice the you will need to complete and submit for payment. Each pro forma invoice contains the items you are eligible to claim for that particular matter. When you complete and submit a pro forma invoice, this is referred to as 'making a claim for payment' or 'a claim'.

After you have completed the work under the grant of legal aid, you must find the invoice, complete it and submit it for payment.

When to claim

You need to complete and submit the invoice at the end of the stage for which aid was granted.

### How to claim

When you are ready to make the claim, follow these steps to complete and submit an invoice:

- Find the pro forma invoice on Grants Online.
- Enter "Outcomes".
- Attach supporting documentation if needed.
- Enter specific fields, eg Claim date and Claim reference.



- Enter the amounts you are claiming.
- Submit the claim for processing.

How to complete and outcomes and invoices

1. From the Elodgement menu, select Find and Find Invoice.

Preferred Access - Gran	ts Online			
Elodgement Policies an	d Standards	Information Resour	ces Publications	Technical Support
Whats New Mail Notification Box New Application Extension Claims Expensive case workshoot				
Find	Find Applicat	ion or Extension		
Attachment	Find Invoice			
Duty Lawyer Session Report	Find Electron	iic File		
Means Test Calculator	Find Duty La	wyer Session Report		
Change Password				
Printable Forms				
Printable Merit Checklists				

2. Enter either the Invoice number or the Legal Aid File number and select Find.





**Searching for Proforma Invoices** – if you do not know the invoice number or the file number you can leave the search fields blank and use the "Claim Status" options to search for and display proforma invoices.

3. Select the Invoice from the Matching Invoices screen.



-

#### Matching Invoices

Invo	oice	Status	Туре	Reference	File	Invoice Date	Claim Date	Certified Date	Paid Date	
7105	048	UNCLAIMED	SOLICITOR PROFORMA INVOICE	new matter	Q13283150	28/05/2013				NEWSOME

Click on the Invoice to view the invoice details.

### 4. Enter the Outcomes and select Next Page .

#### Outcomes

#### Sentence Details

Did the client plea guilty?

If yes, please provide a brief outline of sentence imposed.

If no, why?

What was the name of the presiding Magistrate?

What was the name of the practitioner who appeared at the plea? Lionel Hutz Was this matter disposed of at the same time as any other legally aided matters for the same client?

If yes, please give details including the relevant legal aid file numbers.

#### Mention Dates

Under normal circumstances the maximum number of mentions allowed under this grant of aid is two.

Mention Date

Mention Date

If more than two mention fees are claimed, you must provide the dates and the details as to the reasons for the further mentions. Mention Date

Please provide the details and reasons for this mention.

Mention Date

Please provide the details and reasons for this mention.

Next Page -->

important message

The Outcome page is where you provide the outcome of the work you have done as a result of the grant of aid. Different outcomes are required and are unique to each grant of aid.

Yes -

Judge Judy

01/05/2013

24/05/2013

14/06/2013

Duty Lawyer entered the plea

Q13123654 and Q1258961 (Newsome matters)

.

.

.

Prosecution were not ready to proceed

5. Enter the amounts claimable in the available dollar amount fields. The invoice is self calculating and will calculate the GST amounts and total.

		CLAIM			
Clause Code	Work Type	Fee Information	GST Exc.	GST	GST Inc.
СҮ	BALANCE PREPARATION	Maximum Fee \$122.00. In addition to CG grant ONLY FOR TRIAL	\$	\$	\$
СҮ	BALANCE COURT TIME	Maximum Fee \$233.00. In addition to CG grant ONLY FOR TRIAL	\$	\$	\$
TOTALS			\$	\$	\$

6. Select 'Submit' at the bottom of the screen.



The recipient and the supplier declare that this agreement applies to supplies to which this tax invoice relates. registered for GST and that it will notify the recipient if it ceases to be registered. The recipient acknowledges t agreement.

Both parties to this supply agree that they are parties to an RCTI agreement. The supplier agrees to notify the





Prior to submitting the proforma invoice you can return to the previous page to amend details.

You can save the invoice if you are awaiting additional material or if you are not ready to submit it.

# **Barrister invoices**

Grants Online allows barristers to electronically lodge proforma invoices. Preferred suppliers must electronically redirect barrister proforma invoices to barristers who have access to Grants Online.

Access to Grants Online requires a username and password. To request access to Grants Online, contact the Coordinator, Preferred Supplier Strategy manager on 1300 65 11 88.

# Sending proforma tax invoices to barristers

Barristers need to receive their proforma tax invoice electronically from a solicitor before they can electronically lodge the invoice. Preferred suppliers can electronically redirect barrister proforma tax invoices through Grants Online.

- 1. Find the invoice by selecting *Find > Find Invoice >* in the *Elodgement* menu.
- 2. When the Barrister invoice is displayed the solicitor can forward it to the barrister by selecting *Redirect* at the top of the Barrister proforma.



# TAX INVOICE

BARRISTER PROFORMA
RECIPIENT CREATED TAX INVOICE
LEGAL AID QUEENSLAND

#### BARRISTER'S DETAILS

Redirect	
Firm Name:	
Firm Address:	
Firm ABN:	
GST Registered	

Invoice Number	22652
File Number	B04200139
Extension Number	1
Client Sumame	BLOGGS

Searching for the barrister's name online

1. When you select *Redirect*, a search page appears which allows a search of Grants Online for the barrister's name to send a proforma tax invoice.

Leg	al Aid		vhat's New   Hon	ne   Site Map   Log Ol
Preferred Ac	ccess - Grants Online			
Elodgement	Policies and Standards	Information Resource	s Publications	Technical Support

# **Barrister Search**

Only barristers who have requested to use Legal Aid Queensland Grants On-Line facilities and are a member of the Bar Association are available for selection. If the barrister you wish to or have briefed does not appear in the search or does not fall into the above categories, please ask them to contact Legal Aid in order to be provided access to the Grants On-Line system. In the interim, go back and print a paper copy of the account and send it to the barrister for manual completion.

Search Criteria		
Name	Search	

- 2. Enter the barrister's surname.
- 3. A list of barristers that match the surname will then appear.


## Search Criteria

Name smith

Search
--------

### Search Results

Pages: 1

Name	Legal Aid Registered	Address	Member of Bar Association
SMITH BARRY BARRISTER-AT- LAW	True	LEVEL 18 INNS OF COURT 107 NORTH QUAY BRISBANE 4000	True

The system only lists barristers who have a Grants Online password. If the barrister the solicitor has briefed does not appear in the search results, the firm should contact the barrister and ask them to contact Legal Aid Queensland to gain access to Grants Online.

To redirect the invoice, select the barrister's name. At the same time as the invoice is redirected, the system will create a Barrister invoice notification to let the barrister know an invoice has been redirected.

The system will send a copy of the Barrister notification to the contents of the electronic file. An entry will appear in the *Contents* section of electronic file called Barrister invoice notification. Firms can access the electronic file by *selecting Find > Find electronic file >* in the *Elodgement* menu.

If the barrister advises they can no longer act in a matter and they have not used any of the grant of aid, then you can redirect the invoice to a new barrister.

## **Barrister invoice notifications**

Barrister invoice notifications are created each time an invoice is redirected. After the barrister logs into Grants Online, the details of all redirected invoices will be displayed in the Mail notification box.

To access the Mail notification box, select Mail notification box in the Elodgement menu.



A list of all Barrister invoice notifications will appear.



This notice board displays all your new mail relating to you LAQ files.

Pages:1										
Description	Client Name	File Number	Date							
BARRISTER INVOICE NOTIFICATION	KRISTIN LAWSON	B05000018	18/02/2005							
BARRISTER INVOICE NOTIFICATION	JUDY DELL	B04200226	18/02/2005							
BARRISTER INVOICE NOTIFICATION	GLEN JOHN JONES	B05000022	11/02/2005							
BARRISTER INVOICE NOTIFICATION	LESLIE JOHN REID	B04200207	3/02/2005							
BARRISTER INVOICE NOTIFICATION	KRISTIN LAWSON	B05000016	3/02/2005							
BARRISTER INVOICE NOTIFICATION	WATTLE SCENARIO	B0355221	18/01/2005							
BARRISTER INVOICE NOTIFICATION	MATTHEW OWENS	B05000007	11/01/2005							
BARRISTER INVOICE NOTIFICATION	CHARLES DICKENS	B05000003	11/01/2005							
BARRISTER INVOICE NOTIFICATION	SILLY SOLLY	B0333331	16/12/2004							
BARRISTER INVOICE NOTIFICATION	GLEN JAMES	B04200189	15/12/2004							
BARRISTER INVOICE NOTIFICATION	TOM JONES	B04200238	9/12/2004							

Prior to removing the New Mail item, please make a note of the <u>Legal Aid File Number</u> and any other information you wish to record on your file. You will need the <u>Legal Aid File Number</u> to search for the Electronic File in the future.

Remove New Mail Item

When the barrister selects the notification from the mail box, the Barrister invoice notification appears. The Barrister invoice notification displays the client name, invoice number, the firm who redirected the invoice and the Legal Aid Queensland file number.

Legal Aid Queensland will tidy your noticeboard every 60 days and



## BARRISTER INVOICE NOTIFICATION

To: From: Client Name: Invoice Number: Legal Aid File Number: Date: SMITH BARRY BARRISTER-AT-LAW AOH FIRM MATTHEW OWENS 22573 ASB05000007 11/01/2005

AOH FIRM has electronically sent to you invoice number 22573 in relation to the brief of MATTHEW OWENS .

The invoice can be located using the *Find* facilities under the *E-Lodgement* menu. When searching Grants On-Line for this invoice please use either the invoice number or the Legal Aid file number.

The barrister will need to record the invoice number to search Grants Online for the invoice.

How to submit a barrister Invoice



1. From the Elodgement menu select "Find" and "Find Invoice".

Legal Aid							
Preferred Access - Gr	ants	Online					
		Standards	Information R	esources	Publications	Τe	echnical Support
Whats New							
Mail Notification Box							
New Application	•						
Extension							
Claims							
Expensive case workshee	et						
Find	-	Find Applicati	on or Extension				
Inhouse Outcomes	⊢ F	Find Invoice					
Attachment	- F	Find Electroni	ic File				
Duty Lawyer Session Rep	ort F	Find Duty Lav	vyer Session Re	port			
Means Test Calculator							
User Maintenance							
Change Password							
Printable Forms							
Printable Merit Checklists							

2. Enter the legal aid file number into the "Legal Aid File Number" field and select "Find".

Elodgement       Policies and Standards       Information Resources       Publications       Technical Su         Search Criteria         Find Invoice         Invoice         Firm Reference         Legal Aid File         Q13283470         Claim Status         Claim Status         O CERTIFIED         O DE-CERTIFIED         O INHOUSE BARR CERTIFY         O PAID	Ipport
Find Invoice Invoice Firm Reference Legal Aid File Q13283470 Claim Status  ALL CERTIFIED DE-CERTIFIED DE-CERTIFIED INHOUSE BARR CERTIFY	
Invoice Firm Reference Legal Aid File 13283470 Claim Status • ALL • CERTIFIED • DE-CERTIFIED • INHOUSE BARR CERTIFY	
Firm Reference Legal Aid File Claim Status • ALL • CERTIFIED • DE-CERTIFIED • INHOUSE BARR CERTIFY	
Legal Aid File Claim Status © ALL © CERTIFIED © DE-CERTIFIED © INHOUSE BARR CERTIFY	
Claim Status © ALL © CERTIFIED © DE-CERTIFIED © INHOUSE BARR CERTIFY	
C CERTIFIED C DE-CERTIFIED C INHOUSE BARR CERTIFY	
C DE-CERTIFIED C INHOUSE BARR CERTIFY	
O INHOUSE BARR CERTIFY	
O SAVED	
O SUBMITTED	



Searching for Proforma Invoices - The instructing solicitor should provide you with the legal aid file number.



You can also search using the invoice number and firm reference number.

If you do not know the file number you can leave the search fields blank and use the "Claim Status" options to search for and display proforma invoices.

3. Select the Invoice from the Matching Invoices screen.

Preferred Access - Grants Online				
Elodgement	Policies and Standards	Information Resources	Publications	Technical Support

### **Claim - Matching Invoices**

#### Search Criteria

Firm No **12205** Legal Aid File **Q13283470** 

#### Matching Invoices

	Invoice	Status	Туре	Reference	Invoice Date	Claim Date	Certified Date	Client Surname
ſ	<u>7105483</u>	JNCLAIMED	BARRISTER PROFORMA INVOICE	EBTR	23/07/2013			HUNTER

Click on the **Invoice** to view the invoice details.

Click on the **Request** to view the request details.



The system requires the solicitor to electronically redirect the barrister proforma invoice to you.

If the invoice does not display, either:

- You have entered an incorrect file number or,
- The solicitor has not redirected the invoice to you.
- 4. In some cases an "Outcomes" screen will appear. If so, enter the outcomes and select **Next Page**.

# Elodgement User Manual

Grants Online



#### Outcomes

Senter	ice Details		
	Did the client plea guilty?	Yes 🗸 🗸	
	If yes, please provide a brief outline of sentence imposed.		_
	If no, why?	Duty Lawyer entered the plea	
	What was the name of the presiding Magistrate?	Judge Judy	_
	What was the name of the practitioner who appeared at the plea?	Lionel Hutz	_
	Was this matter disposed of at the same time as any other legally aided matters for the same client?	Yes 🔹 🗸	
	If yes, please give details including the relevant legal aid file numbers.	Q13123654 and Q1258961 (Newsome matters)	
Mentio	n Dates		
	Under normal circumstances the maximum number of mentions allowed under this grant of aid is two.		
	Mention Date	01/05/2013 🔲 🗸	
	Mention Date	24/05/2013 🔲 🧹	
	If more than two mention fees are claimed, you must provide the dates and the details as to the reasons for the further mentions.	<i>,</i>	
	Mention Date	14/06/2013 🔲 🗸	
	Please provide the details and reasons for this mention.	Prosecution were not ready to proceed	_
	Mention Date	×	
	Please provide the details and reasons for this mention.		

important

message

Next Page -->

Not every invoice requires an outcome.

The Outcome page is where you provide the outcome of the work you have done as a result of the grant of aid.

Different grants of aid require different outcomes which are unique to each grant of aid.

5. On the invoice, enter the amounts claimable in the available dollar amount fields. The invoice is self calculating and will calculate the GST amounts and total.

#### CLAIM

Clause Code	Work Type	Fee Information	GST Exc.	GST	GST Inc.
СҮ	BALANCE PREPARATION	Maximum Fee \$122.00. In addition to CG grant ONLY FOR TRIAL	\$	\$	\$
СҮ	BALANCE COURT TIME	Maximum Fee \$23.00. In addition to CG grant ONLY FOR TRIAL	\$	\$	\$
TOTALS		-	\$	\$	\$
importa message	nu -	grants of aid allow different fee amo y linked to each grant of aid.	unts to be clair	ned. The fees	s are

6. Select 'Submit' at the bottom of the screen.



The recipient and the supplier declare that this agreement applies to supplies to which this tax invoice relates. registered for GST and that it will notify the recipient if it ceases to be registered. The recipient acknowledges t agreement.

Both parties to this supply agree that they are parties to an RCTI agreement. The supplier agrees to notify the





Prior to submitting the proforma invoice you can return to the previous page to amend details.

You can save the invoice if you are awaiting additional material or if you are not ready to submit it.

A confirmation screen will appear.

# **New Claim Submitted**

A claim for invoice number 18537 has been submitted

Please note this for your records.

Click here to view the completed invoice.

Click here to return to the home page.

## **Inhouse Practitioners Lodging Outcomes**

How to complete and submit Outcomes

1. From the Elodgement menu, select Inhouse Outcomes and Submit Inhouse Outcomes.

# **Elodgement User Manual**

Grants Online



Preferred Access	- Grants	5 Online			
Elodgement Poli	cies and	Standards	Information Resources	Publications	Technical Support
Whats New					
Mail Notification Box					
New Application	+				
Extension					
Claims					
Expensive case works	sheet				
Find	<u> </u>				
Inhouse Outcomes	JU	Submit Inhou	use Outcomes		
Attachment	•	Cancel Inhou	ise Outcomes		
Duty Lawyer Session	Report				
Means Test Calculato	r				
Change Password					
Printable Forms					
Printable Merit Check	lists				



The Outcome page is where you provide the outcome of the work you have done as a result of the grant of aid. Different grants of aid require different outcomes which are unique to each grant of aid.

2. Enter grants file number and / or extension number and select "Find".



# Search Criteria







# 3. To enter the outcomes, identify and select the **Extension** from the Matching Outcomes screen.

	al Aid			
Preferred Ac	ccess - Grants Online			
Elodgement	Policies and Standards	Information Resources	Publications	Technical Support

### **Matching Outcomes**

#### Search Criteria

Legal Aid File Q13283291

#### Matching Outcomes

Extension	Status	Clauses	Reference	Created Date	Submitted Date
<u>0</u>	OUTCOME PENDING	Magistrates Court plea of guilty	plea	03/07/2013	

Click on the Extension to view the outcome details.

### 4. Enter the outcomes and select Save and Submit .

#### Outcomes

Sente	ence Details		
	Did the client plead guilty?	Yes 💌 🖌	
	If yes, what was the sentence imposed?	Jail	1
	If no, why?		
	Did this matter have other legal aid matters dealt with on the same day?	e Yes 💌 🖌	
	What date did the plea / sentence occur?	12/12/2013	
	In which court did the plea occur?	lpswich 🗸	1
Menti	ion Dates		
	Under normal circumstances the maximum number of mentions allowed under this grant of aid is two.		
	All up on this file, how many mentions did you attend?	3	
	Mention Date	14/08/2013	
	Mention Date	31/08/2013	
	If more than two mention fees are claimed, you must provide the dates and the details as to the reasons for the further mentions.	Needed more time to prepare	1





The Outcome page is where you provide the outcome of the work you have done as a result of the grant of aid. Different grants of aid require different outcomes which are unique to each grant of aid.

5. After you select Save and Submit a confirmation page will be displayed.



# **Outcome Saved and Submitted**

Outcomes for file number Q13283291 and extension number 0 has been saved and submitted

Please note this for your records.

Click here to view the completed outcomes.

Click here to return to the home page.

Click here to Create an Extension for this file.

Click here to view the Electronic Profile for this file.

## **Duty Lawyer Session Reports**

You can enter Duty Lawyer Session Reports electronically through Grants Online. The online Duty Lawyer Session Report allows practitioners to enter duty lawyer session details at the courthouse (if internet access is available) or in the office.

Practitioners must retain supporting client instruction sheets.

Lodging a Duty Lawyer Session Report

- 1. Select Duty Lawyer Session Report in the Elodgement menu.
- 2. Enter the session details into the Duty Lawyer Session Report screen.



0

## **Duty Lawyer Session Report**

Next			
Session Date:	15/06/2005 (dd/mm/yyyy)	<b>Morning</b> Tick both <b>Afternoon</b>	boxes for all day session
Court Location		Q	
Practitioner First Name		Surname	Q
Court Type	CHILDRENS COURT		
Name of Magistrate			
Time of Arrival:	0 24 hour clock 0 minutes	Time of Departure:	0 24 hour clock 0 minutes
Lunch/Break duration	0 hours 0 minutes		
Total hours	0 hours 0 minutes		
Work Type:			
	Name		Number
Enter number pleas of guilt	у		O
Enter number of remands			0
Enter number of agency ma	atters		O
Enter total number of defer	ndants seen		0
Enter total number of charg	ges		0
Next			

**Note:** You must enter specific data in the fields that display an glass symbol. Select the magnifying glass symbol to view a list of the options available.

- 3. After completing the details, select Next.
- 4. The system will generate a tax invoice for practitioners.
- 5. If you want to print the invoice, select Print.
- 6. Select Save and submit.



Print

#### TAX INVOICE

LEGAL AID QUEENSLAND

(ABN 69 062 423 924)

RECIPIENT CREATED TAX INVOICE

Firm Name	Sample Firm Name Sample ABN Number
ABN	Sumple fibri fumber
Professional Fee	\$80.00
Kilometre Allowance	\$0.00
GST Exclusive	\$80.00
GST	\$8.00
GST Inclusive	\$88.00

On submit of this Duty Lawyer Session Report the details will be electronically transferred to Legal Aid Queensland for processing. Please retain the supporting Client Instruction Forms in your Office. Please select Print for a paper copy of this Tax Invoice if required. This Session Report will be given a reference number upon submit. Please use this reference number when contacting Legal Aid Queensland or searching this website.

Save and Submit

When you submit the Duty Lawyer Session Report, the details will be electronically transferred to Legal Aid Queensland for processing.

Once submitted, a reference number is applied to the session report. You can use this reference number when you contact Legal Aid Queensland or search Grants Online.

Finding a Duty Lawyer Session Report

1. Select Find > Find Duty Lawyer Session Report > in the Elodgement menu.

Elodgement F	Policies and Sta	andards	Information Resources
Whats New			
Mail Notification B	ox		
Find	+	Find Applic	ation or Extension
Duty Lawyer Sess	sion Report	Find Invoid	e
Means Test Calcu	llator	Find Electr	onic File
Change Passwor	d	Find Duty I	Lawyer Session Report
Printable Forms			-
Printable Merit Ch	necklists 🔹 🕨		

2. Search by entering the session number, session date or practitioner's name.



# **Duty Lawyer Search**

## Search Criteria

To find a Duty Lawyer Session Report please enter at least one of the following criteria:

Session Number			
Session Date	(dd/mm/yyyy)		
Practitioner Firstname	Surname	<u>à</u>	Search

2. The search results will display either a list of sessions that relate to the inquiry or the specific session requested.

### Search Results

Pages: 1						
Session Id	Court Location	Fee Payable	Status			
184	BARCALDINE MAGISTRATES COURT	\$425.83	DUTY LAWYER PAID			
185	BARCALDINE MAGISTRATES COURT	\$383.25	DUTY LAWYER PAID			
186	BARCALDINE MAGISTRATES COURT	\$438.00	DUTY LAWYER PAID			
187	CAIRNS MAGISTRATES COURT	\$474.50	DUTY LAWYER PAID			
188	CAIRNS MAGISTRATES COURT	\$365.00	DUTY LAWYER PAID			
189	BRISBANE MAGISTRATES COURT 1	\$365.00	DUTY LAWYER PAID			
190	BRISBANE MAGISTRATES COURT 1	\$255.50	DUTY LAWYER PAID			
191	CABOOLTURE MAGISTRATES COURT	\$255.50	DUTY LAWYER PAID			
192	BEENLEIGH MAGISTRATES COURT	\$255.50	DUTY LAWYER PAID			
213	BRISBANE MAGISTRATES COURT 1	\$0.00	DUTY LAWYER PAID			
267	IPSWICH MAGISTRATES COURT	\$73.00	DUTY LAWYER PAID			
280	CAIRNS MAGISTRATES COURT	\$346.75	DUTY LAWYER PAID			
281	BRISBANE MAGISTRATES COURT 1	\$73.00	DUTY LAWYER PAID			
284	BRISBANE MAGISTRATES COURT 1	\$237.25	DUTY LAWYER PAID			
291	BRISBANE MAGISTRATES COURT 1	\$0.00	DUTY LAWYER SUBMITTED			

## Deleting or changing a Duty Lawyer Session Report

If you make an error you can delete or change an entry. Deleting a Duty Lawyer Session Report will reverse any financial transaction.

Note: A firm can only delete or amend their own entries.

- 1. Select Find > Find Duty Lawyer Session Report > in the Elodgement menu.
- 2. Select the session, change the details and select Next page.
- 3. A Tax invoice page will appear. If you have changed details, check to see if the financial details have been updated correctly.



TAX INVOICE

#### LEGAL AID QUEENSLAND

(ABN 69 062 423 924)

#### RECIPIENT CREATED TAX INVOICE

Firm Name	
ABN	
Professional Fee	\$346.75
Kilometre Allowance	\$0.00
GST Exclusive	\$346.75
GST	\$0.00
GST Inclusive	\$346.75
Please retain the supporting Client Instruction Forms in you	ill be electronically transferred to Legal Aid Queensland for processing. r Office. Please select Print for a paper copy of this Tax Invoice if aber upon submit. Please use this reference number when contacting

Save and Submit

4. Select Save and submit to save your changes.

5. To delete a session, select *Delete*.

Details will be electronically transferred to Legal Aid Queensland for processing.

## **Mail notification box**

Delete

Grants Online has a designated mail notification box. The mail notification box allows Legal Aid Queensland to monitor and ensure electronic communication is received and is available to firms.

The mail notification box is where all client-based electronic communication is sent to including:

- application decisions, such as grants and refusals of aid
- family law conference correspondence
- barrister invoice notifications
- other correspondence.

Accessing the mail notification box

In the *Elodgement* menu, select *Mail notification box*.





## In-house legal practitioners

Each in-house legal practice team has a dedicated mail notification box. New mail items are sent to specific teams. In-house practitioners must select the team name via a pick list. The mail box contents will then appear.

## Mail notification box contents

The mail notification box displays all electronic communication in date order. It displays:

- a document description
- the client name
- the reference details supplied by the firm
- the Legal Aid Queensland file number
- the request id
- the date Legal Aid Queensland sent the document.

#### This notice board displays all your new mail relating to you LAQ files.

Pages:1						
De	scription	Client Name	Your Reference	File Number	Request ID	Date
APPL RESULT TO SOLICIT	OR - APPROVAL	SUMMER TIME	nil	B05000024	0	18/02/2005
APPL RESULT TO SOLICIT	OR - APPROVAL	TYE MALINGERER	nil	B05000023	0	15/02/2005
APPL RESULT TO SOLICIT	OR - REFUSAL	SUE SMITH	new matter	B05000021	0	11/02/2005
ADVISE SOLICITOR LEGAL	LY AIDED CLIENT CONF DATE	ROSS BEER	new matter	B05000020	0	9/02/2005

All communication sent to the mail notification box is also linked to and is available via the electronic file. After you have opened and read an item you can remove the correspondence from the mail box.

Before removing a new mail item, record the Legal Aid Queensland file number or proforma invoice number and any other information you want to record on your file. You will need the file number to search for the electronic file in future. You may also need the proforma invoice number to search for the invoice in the future. You may prefer to print the correspondence and keep a copy on your paper file.

## Removing a new mail item

To remove a mail item from the notice board, tick the item you want to remove then select *Remove new mail item* at the bottom of the page.

APPL RESULT TO SOLICITOR - REFUSAL SANDRA SMITH refused B042002	E 0	0 /10 /000 4
	)5 U	9/12/2004
APPL RESULT TO SOLICITOR - APPROVAL WILLIAM FERGUSON abc 8042002	54 0	9/12/2004

Prior to removing the New Mail item, please make a note of the <u>Legal Aid File Number</u> and any other information you wish to record on your file. You will need the <u>Legal Aid File Number</u> to search for the Electronic File in the future.

Remove New Mail Item Legal Aid Queensland will tidy your noticeboard every 60 days and move notices to the relevant files.

You must keep the mail notification box tidy. Legal Aid Queensland will remove any items in the mail notification box older than 30 days.

## **Electronic files**

Each time a new application is processed an electronic file is stored in Grants Online.



The electronic file contains the matter details and links all related electronic correspondence, including:

- the application form
- proforma invoices
- web based extension requests
- approval and refusal correspondence
- barrister invoice re-direct notifications
- family law conference correspondence.
- •

The electronic file allows you to quickly view a legal aid matter, including all electronic contents in one location.

## Accessing the electronic file

In the *Elodgement* menu, select *Find* > *Find* electronic file >.

Legal Aid	E
Preferred Access - Grants	5 Online
Elodgement Policies and	Standards Information Resou
Whats New	
Mail Notification Box	
New Application	•
Extension	
Claims	
Find	Find Application or Extension
Duty Lawyer Session Report	Find Invoice
Means Test Calculator	Find Electronic File
Change Password	
Grants Online Fact Files	
Printable Forms	
Printable Merit Checklists	•

## **Electronic file contents**

The electronic file displays the:

- Legal Aid Queensland file number
- client's name, address and phone number
- matter types
- court location and date
- decision dates
- contributions imposed
- firm name
- grants officer's name and phone number
- amount of commitment and expenditure.

All electronic correspondence sent to the mail notification box is also linked to the electronic file.



**Electronic Profile** 

Client Name: SUE SMITH	File Number: B05000021
DOB: 14/12/1966	Matter Type:
Alias Name/s:	RESIDENCE
Client Address:	Firm Name: RAYNE DE GRUCHY
44 HAPPY STREET	Firm Reference: new matter
TOOWONG 4066	File Manager: BRETT NEWSOME
Client Phone:	File Holders Phone: 0732383362
Commitment: \$ 0.00	File Location: NEWSOME
Expenditure: \$ 0.00	Finalised Date:
Next Court Location: NO COURT LOCATION	Initial Contribution: \$ 0.00
Next Court Date:	

#### Contents

Pages: 1	Pages: 1					
Transaction Date	Ext No	Content	Description	Status		
11/02/2005	o	Application Form	Family Law (Law Type)	NON- ELECTRONIC		
11/02/2005	o	APPL RESULT TO SOLICITOR -	R12 Insufficient information R74A Contact Refusal - Parent who is denying contact. R90 CLLAS: prospects	LETTER SENT		

All new extension requests, decisions and proforma invoices will be automatically updated and displayed in the *Contents* section of the electronic file.

### Correspondence, sent and received emails

The electronic file does not display or link:

- hard copy paper correspondence received via any source, eg faxes, mail, professional reports
- requests for extensions sent in email format outside of Grants Online
- general email communication between the grants officer and firm.

Please use electronic extension requests where possible; this will reduce the number of general emails and the amount of paperwork Legal Aid Queensland receives.

## **Administration**

To access Grants Online, your firm must be a Legal Aid Queensland preferred supplier. When your firm becomes a preferred supplier, we will give your nominated Grants Online administrator an administrator username and password.

### Administrator's role

Each staff member has a unique username and password needed to access Grants Online. The firm's administrator creates and maintains usernames and passwords. **Note:** 

- Your staff must safeguard their usernames and passwords as Grants Online is accessible to anyone with internet access.
- Staff must advise their administrator immediately if they believe their passwords have been compromised.
- Your firm administrator's username and password must only be known to the firm's administrator and principals.



 Staff with access to the administrator's username and password can gain access to any of the usernames within your firm.

The administrator must give each staff member their own Grants Online username and password. This will ensure a full audit trail of your staff's transactions is maintained. This will also help the administrator control access to individuals within the firm.

## **Creating usernames**

All legal practitioners and administrative staff who access Grants Online within your firm need their own username. To create a username:

1. In the *Elodgement* menu, select User maintenance. The Maintain users screen will appear.

Maintain Us	ers		1. Enter the user's username (max. 12 characters).	
Username				
First Names		•	2. Enter the user's first Names and Surname	
Surname		4	,	
Password				
Confirm Password				
Change Next Login				
Disabled				
Disabled Date				
Create	Update	Find	Delete	Cancel

- 2. Enter the new user's username, ensuring it is:
  - unique (ie not used by any another Grants Online user from your firm or any other firm)
  - 2 characters maximum.
- 3. Enter the user's first names and press [Tab]. Enter the user's surname and press [Tab].

The Find practitioner screen will appear.



# **Find Practitioner**



- 4. If the new user is a legal practitioner, their name will appear on the screen.
- 5. Select their Surname to return to the Maintain users screen.

If the new user is not in the system, select Close to return to the Maintain users screen.



## Maintain Users

6. In the Password field, enter a password for the new user.

Note: Passwords:

- must be between 6 and 18 characters
- must contain at least one alphabetic character



- must contain at least one number
- are case sensitive.
- 7. In the *Confirm password* field, re-enter the password to confirm it.
- 8. Select the *Change next login* checkbox. This will prompt the user to change their password when they login to Grants Online.
- 9. Select *Create* to create the new username. If the username has been created successfully, the *Elodge user save successful* screen will appear.

# **Elodge User Save - Successful**

Username thegreatest created successfully. Electronic Lodgement 4.3.2 © Legal Aid Queensland 1999

## Finding users

There are two ways to find existing users in your law firm.

1. To display all users within your law firm, select Find.

Username				
First Names				
Surname				
Password				
Confirm Password			Select find	
Change Next Login				
Disabled				
Disabled Date				
Create	Update	Find	Delete	Cancel

If more than one user is found, the *Matching users* screen will appear. Select the matching *Username* to return to the *Maintain users* screen. The user's details will appear.



## **Find User**

## Matching Usernames

Username	Forenames	Surname	/	
ffarmer 🔶	FRED	FARMER	Click the Username	
thegreatest	FRED	FARMER		
secret1	GENERAL	SECRETARY		
secretary	SUSAN	SECRETARY		
susansec	SUSAN	SECRETARY		
testing		TESTING		
thegreat		THE GREAT FIRM		

Click on the **Username** above to view/modify the details of the user.

- 2. To find a specific user, enter the following search criteria in the Maintain users screen:
  - username
  - first names and/or
  - Ssrname.

Select Find. The user's details will appear.

### Changing a user's details

- 1. Find the user by following the second step in the *Finding users* section.
- 2. Change the user's details as needed. For example:
  - issue a new password (eg if the user forgets their current password) by entering a new password in the *Password* field and then re-entering the password in the *Confirm* password field.
  - force a user to change their password at next login by selecting the *Change next login* checkbox. (Always select this option when issuing a new password to a user).
- 3. After changing the user's details, select Update.

### **Deleting users**

You can only delete user if they have never accessed Grants Online before.

- 1. Find the user by following the steps in the *Finding users* section.
- 2. Select Delete.

Disabling a user's access

You must disable a user's Grants Online access immediately if they no longer need it, particularly if they have left your firm.

Your firm's administrator can disable a user's access.

- 1. Find the user by following the steps in the *Finding users* section.
- 2. Select the *Disabled* checkbox.



Select Update.
 Note: A user's Grant

**Note:** A user's Grants Online access will be disabled if they enter their password incorrectly five times in succession.

Restoring a user's access

- 1. Verify the identification of the user who wants their Grants Online access restored.
- 2. Find the user by following the steps in the *Finding users* section.
- 3. Delete the user's *Password* and enter a new one. Confirm the new password by entering it in the *Confirm password* field.

Note: This step is not needed if the administrator disabled the user's access.

- 4. Select Change next login.
- 5. Deselect Disabled.
- 6. Select Update.

**Note:** If your firm administrator's access is disabled, contact Legal Aid Queensland's IT Help Desk to restore their access.

## Logging out

To log out, select *Logout* in the top right hand corner of the window.

You do not need to return to the homepage to log out.