Community Leasing – Improvement Works Online Application User Guide



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eServices general information

The Improvement Works online applications are lodged via Moreton Bay Regional Council's eServices.

Community Groups registered to use eServices have access to a range of online applications & customer service requests. Each submission as a registered user provides:

- the ability to save and continue applications prior to submission.
- an online confirmation and transaction reference,
- email confirmation: and
- the ability to view status of applications & customer service requests lodged via eServices.

Supported web browsers

Internet Explorer (IE) 10 and earlier versions, Firefox, Google Chrome and Safari are supported browsers. JavaScript must be enabled to use eServices.

Session expired error

eServices will time out after a period of no use and a session expired warning will be displayed. Follow the on screen instructions to return home or sign in again. If you were working on an application, refer to the section <u>continuing/editing</u> or <u>deleting</u> an incomplete submission.

Figure 1 - eServices Session Expired warning



Mandatory fields

Mandatory fields are marked with a red asterisk *. All mandatory fields on a page must be completed before moving to the next page. If one or more of the mandatory fields has not been completed an error will indicate which ones. These need to be corrected before you will be able to go to the next page.

Figure 2 - Example error where mandatory fields have not been completed.

The following errors need to be corrected:

- Email Address is a mandatory field.
- At least one option must be selected from A2 Incorporated, Registered Not for Profit or Charity, tax exempt fund or deductible gift recipient
- Upload document is a mandatory field.

How to move to another page within the application

Use the Previous or Next buttons (Previous Next) at the end of the questions.

Use the arrows at the top of the eServices page or the previous button at the bottom of the eServices page to navigate back to the document upload.

When you move to a new page the previous <u>page will be saved</u> allowing you to exit the application and return to <u>edit the application</u> at another time..

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Moreton Bay Regional Council

www.moretonbay.qld.gov.au | Phone 3205 0555

How to prepare supporting documents

All supporting documents must be uploaded as part of the application. Prepare your documents as electronic files prior to starting your application.

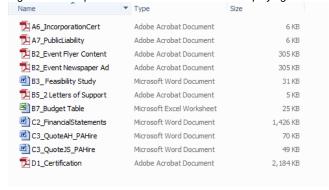
Save files ready to upload:

- Files should be saved as PDF, Microsoft Office (Word or Excel) documents or image files.
- All the documents required for your application should be saved ready to upload. Please do not link the same file more than once.
- Name your files so it is easy to locate them in your chosen folder ready to upload.
- Files must not exceed 4MB (4,096KB) per upload with a total 20MB (20,480KB) per application.

What size are my files?

Locate the documents on your computer or external drive and view the size column. Alternatively display the properties for each document.

Figure 3 - Example of files in Microsoft Windows displaying the size column



How can I reduce the size of documents?

When saving/scanning your documents as electronic files please use techniques such as scanning resolution (eg 200-400 pixels or dpi), scanning in black and white or compressed file format to reduce file size. By reducing the file size of these files you will save time uploading and your internet data usage.



Save, Continue or Delete Incomplete Application

Save incomplete submissions

When you move to a new page via the Next button, located at the end of each page, the previous page will be saved. If you navigate away from the submission (including closing your internet browser) or your session expires you can come back to it later to continue the form. Any information entered on a page that has not been completed and saved (by clicking Next), will be lost.

Continuing/editing or deleting an incomplete submission

- 1. Sign in to eServices
- 2. From the eServices Toolbar, select Applications then Edit application.



All incomplete applications or customer requests will be shown. Registered users need to sign in first to see all applications.

3. To modify - Click on the underlined 'Date created' link. To delete click on the in the 'Remove' column.



When to print your application

Individual pages of a submission can be printed via the 'Print' link in the eServices header section.

Figure 6 - eServices toolbar displaying Print link



The confirmation page (final page before submission success notification) will display all information entered and can be printed before submission.

Can I save a copy of my application?

Use the print link to print to save the image as an electronic document by selecting cute pdf, Microsoft Office Document Image Writer or another file creator instead of a physical paper printer.

How long do applications take to process?

Application processing will take approximately four weeks from receipt of application.

Additional Help

If you require help understanding the requirements of the application or technical support please contact Moreton Bay Regional Council 8.30am - 5.00pm Monday to Friday on (07) 3205 0555.

eServices Registration & Signing In

Register for eServices

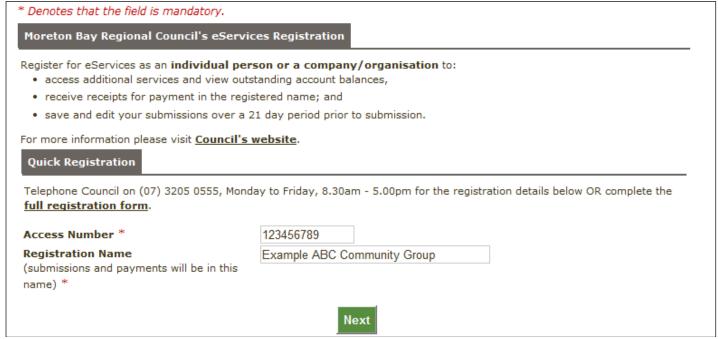
- 1. Go to www.moretonbay.qld.gov.au/eServices
- 2. Select Register from the eServices Page Header



3. Call council during business hours for your Quick Registration Access Number & Registration Name. If you are not able to call Council during business hours, select the full registration form link and submit your details for verification against council records. This can take up to two working days to be granted access.

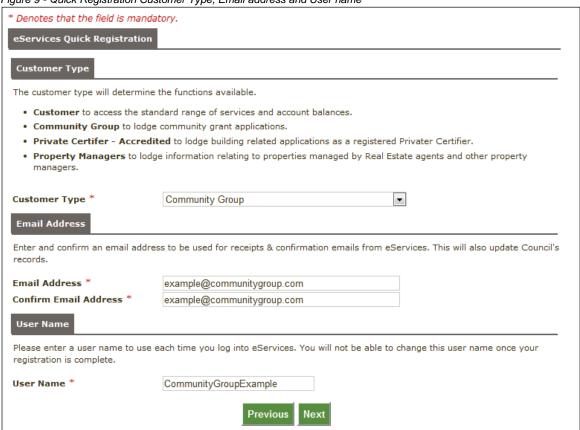
All submissions and payments made via eServices will be in the name of the signed in user's registration name. If you are lodging on behalf of an organisation, please register in the name of the organisation.

Figure 8 - Quick Registration Access Number and Registration Name



- 4. Select the Customer type 'Community Group'.
- 5. Enter an email address confirmation emails and status updates will be sent to this email.
- Enter a User Name this will be required each time you sign in.
- 7. Select Next to continue and follow the on-screen instructions to complete registration.

Figure 9 - Quick Registration Customer Type, Email address and User name



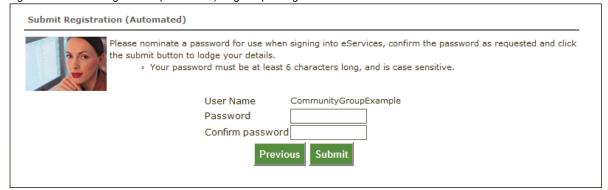
8. Read the Privacy Statement and tick the 'I accept' box. Click on Continue

Figure 10 - eServices Registration Privacy Statement with un-ticked 'I accept'

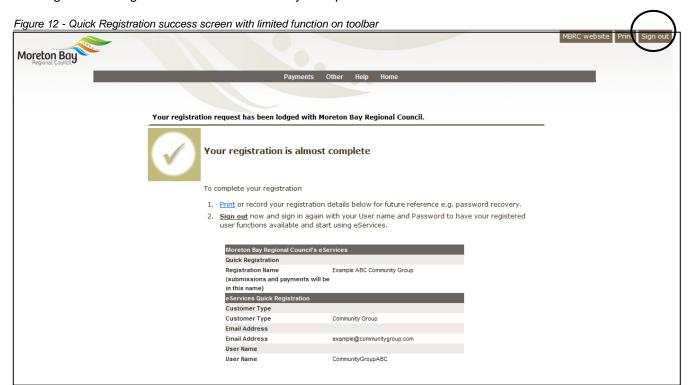
Privacy Statement Moreton Bay Regional Council is collecting your personal information for the purpose of processing your request to register for this online facility. The collection of this information is authorised under the Local Government Act 2009. Information provided may be used to update Council's records. Your information will not be given to any other person or agency unless you have given us permission or we are required by law.		
☐ I accept	Previous Next	

9. Enter your password and confirm the password. Click on Submit

Figure 11 - Submit Registration (Automated) Page requesting Password



10. Registration lodgement successful. While this process signs you in, you will have limited access. Take/print a copy of these details for your records. Sign out and sign back in for full Community Group access.



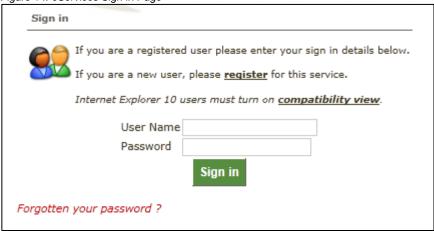
Sign In

Click on Sign In



- Enter your user name and password
- · Click on Sign In

Figure 14: eServices Sign in Page



Forgotten password or user name

If you have entered incorrect sign in details an error will display above the sign in screen. You have 5 attempts before an account will be disabled.

Recover a forgotten user name

Please contact council during business hours on (07) 3205 0555 or mbrc@moretonbay.qld.gov.au.

Reset a forgotten password

1. From the sign in screen, click on the 'Forgotten your password?' link.

The following errors need to be corrected:

• Invalid user name or password.

Sign in

If you are a registered user please enter your sign in details below.

If you are a new user, please register for this service.

User Name CommunityGroupExample

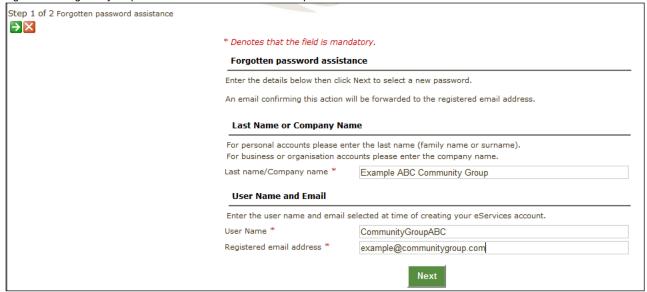
Password

Sign in

Forgotten your password? link.

2. Complete the three mandatory fields (marked with *) as per your eServices registration and click on Next.

Figure 16 - Forgotten your password retrieval screen with example answers



3. Enter and confirm a new password. Both fields must match. Click on Submit.

Figure 17 - Sign in Assistance submission screen requesting new password



4. Password reset is successful.

Figure 18 - Sign in assistance success



5. Select 'Sign in' from the eServices Header to continue.

Figure 19 - eServices toolbar and header

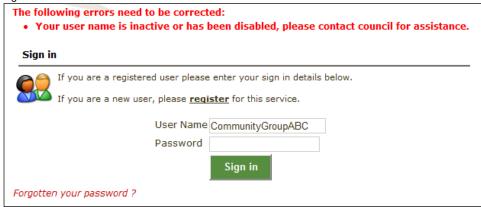
MBRC website Register Sign in Print

Applications Bookings Searches Customer service General enquiry Payments Other Help Home

Disabled account

After five failed login attempts your account will be disabled. Please contact council for account verification and activation.

Figure 20 - Disabled account error



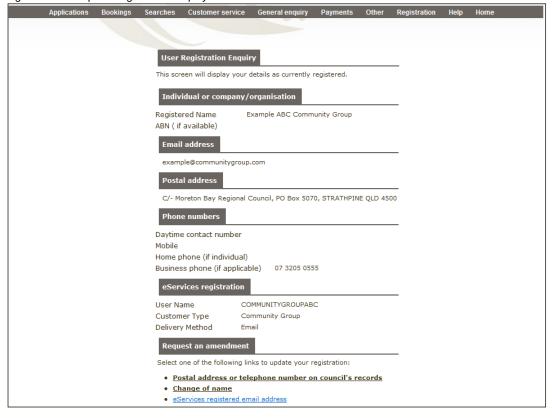
View current registration details

- 1. Sign in to eServices
- 2. Select Registration > Registration enquiry from the eServices Page Header

Figure 21 - eServices toolbar showing Registration menu selected



Figure 22 - Example of registration enquiry screen



Use the links on toolbar to navigate away from the registration enquiry page.



Edit current registration details

- 1. Enquire upon your registration as shown above. Available amendments are located at the bottom of the 'User Registration Page'
- 2. Click on the amendment required and follow the on screen instructions for each change. Details are submitted to Council for processing.

Online Lodgement Steps

Step 1. Select the application type

Select the application type from www.moretonbay.qld.gov.au/eServices or from the Improvement Works Online Application page on Council's website.

Step 2. Sign In

· Click on Sign In



- Enter the user name and password
- Click on
 Sign in

Figure 24: eServices Sign in form

Sign in

If you are a registered user please enter your sign in details below.

If you are a new user, please register for this service.

Internet Explorer 10 users must turn on compatibility view.

User Name
Password

Sign in

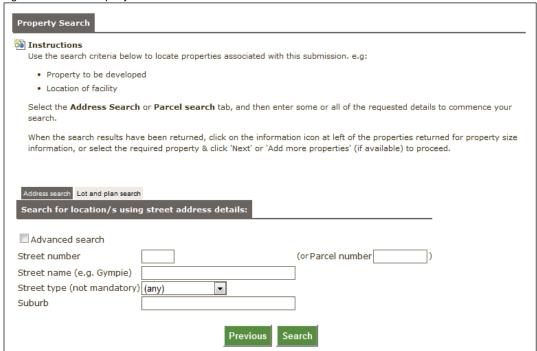
Forgotten your password ?

Step 3. Property Search

Search for the property

- 1. Select the search tab e.g. 'Address Search' from the property search screen.
- Enter the criteria e.g. street name, plan number
- 3. Click on

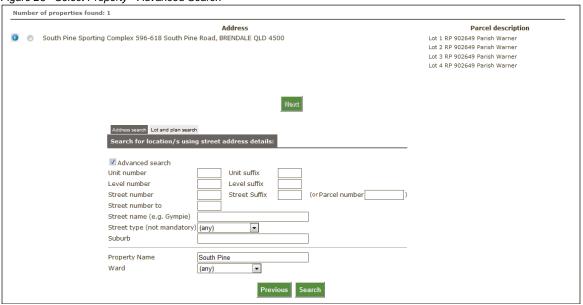
Figure 25 - Select Property - Search for location



Use the Advanced search to locate a property by name and enter the start of the name to commence your search. The name must match council records, so for this search less detail may be best.

eg: To locate South Pine Sporting Complex the following example shows the 'Property Name' field with just South Pine returning South Pine Sporting Complex.

Figure 26 - Select Property - Advanced Search



Leases

Locate a lease by entering the Lease and lease letter e.g. type 'Lease H' into the Property name.

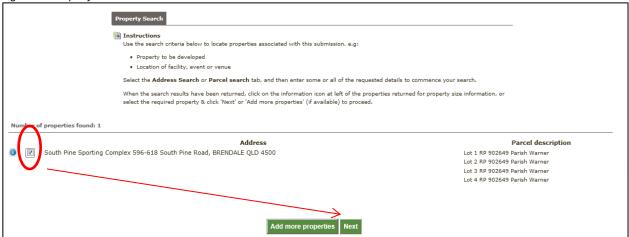


Select the property

Properties matching the search criteria will be listed.

- Select the property to link
- Click on

Figure 27: Property selection



Step 4. Names

The signed in user name will be listed in the names field. This should be the name of the organisation.

Click on Next to proceed.

Figure 28: Parties applicable to this application



Step 5. Site Information

- Answer the questions presented on the page.
- Click on Next to proceed.

* Denotes that the field is mandatory.

Improvement Works Application: Site Informatio

check for incomplete applications >
Proposed Project
Brief description of proposed
improvement e.g. Storage Shed or Boundary Fence: *
Outline the need for this project: *
Funding
Is your organisation applying for grants No
to fund this project? If yes, grant name:
Closing date:
Landfill & Asbestos Containing Material
Tick the box if the statement is true:
The premises is on a landfill site.
I am aware of asbestos containing material on the site.
Cultural Significance
Cultural Significance
If your site is listed please select the button for that site, or select 'Not identified as a Cultural Heritage Site'.
Caboolture Historical Village - Beerburrum Road, Caboolture
O ANZ Bank and Residence (incl. cabbage tree palm) - William St, Dayboro
Hay Cottage - Williams St, Dayboro
St Thomas' Church of England - North Pine Country Park, Kurwongbah
O Todd's Homestead - North Pine Country Park, Kurwongbah
Petrie State School Playshed - North Pine Country Park, Kurwongbah
North Pine Presbyterian Church - North Pine Country Park, Kurwongbah
Hyde's Fig Trees - North Pine Country Park, Kurwongbah
North Pine Court House - North Pine Country Park, Kurwongbah
Petrie Police Cell - North Pine Country Park, Kurwongbah
McKenzie's Store - North Pine Country Park, Kurwongbah
O Jack Hyde's Selection - North Pine Country Park, Kurwongbah
O Jack Hyde's Slab Shed - North Pine Country Park, Kurwongbah
North Pine Railway Station/Signal Box - North Pine Country Park, Kurwongbah
Criesch's Slab Barn - North Pine Country Park, Kurwongbah
Mt Mee Cemetery - Settlement Road, Mt Mee
Mt Mee Community Hall - Mt Mee Road, Mt Mee
Noth Pine School of Arts - Anzac Avenue, Petrie
Redcliffe Fire Station - Oxley Avenue, Redcliffe
Old Shire Hall - Gympie Road, Strathpine
Not identified as a Cultural Heritage Site

Step 6. Person Submitting Application

- Enter the contact details of the person submitting the application.
- Click to continue.



Person making application on behalf of the organisation

Position of contact: * Select ...
First name: * Surname: * Surn

The email address of the application contact will only be used if additional information is sought. All formal communication regarding the application will be sent to the email address associated with the signed in user.



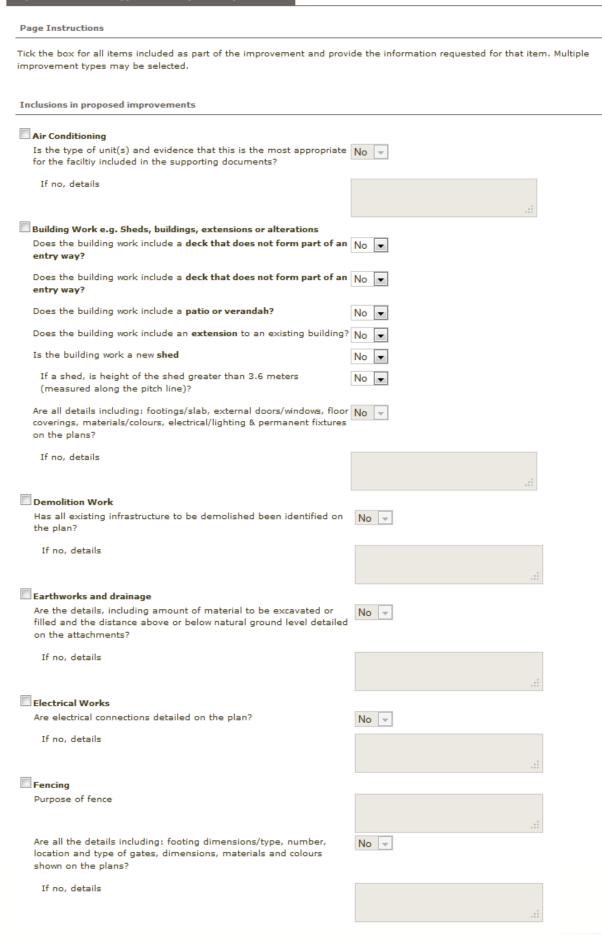
Step 7. Proposed Improvements

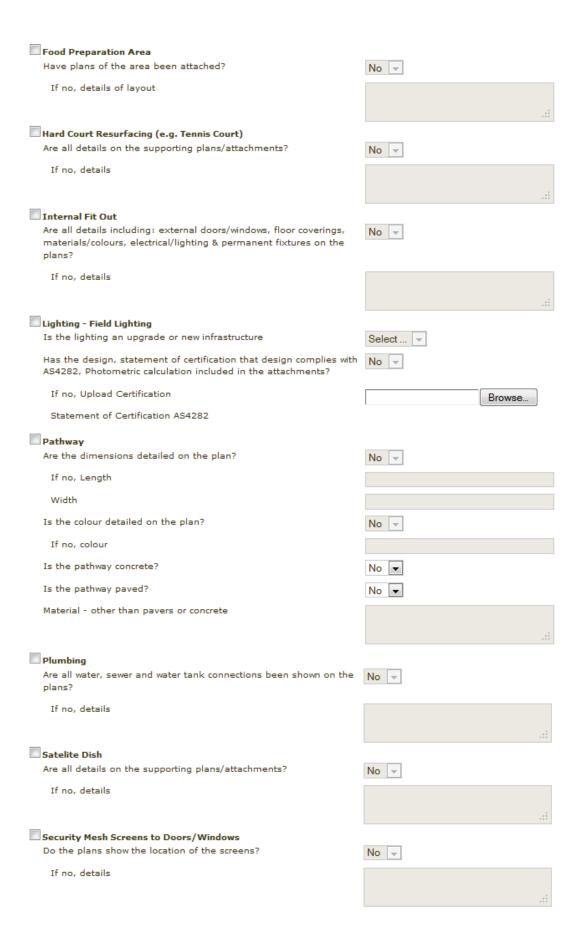
- Tick the box for all items 1 included as part of the improvement and provide the information 2 requested for that item.
- Click Next to continue

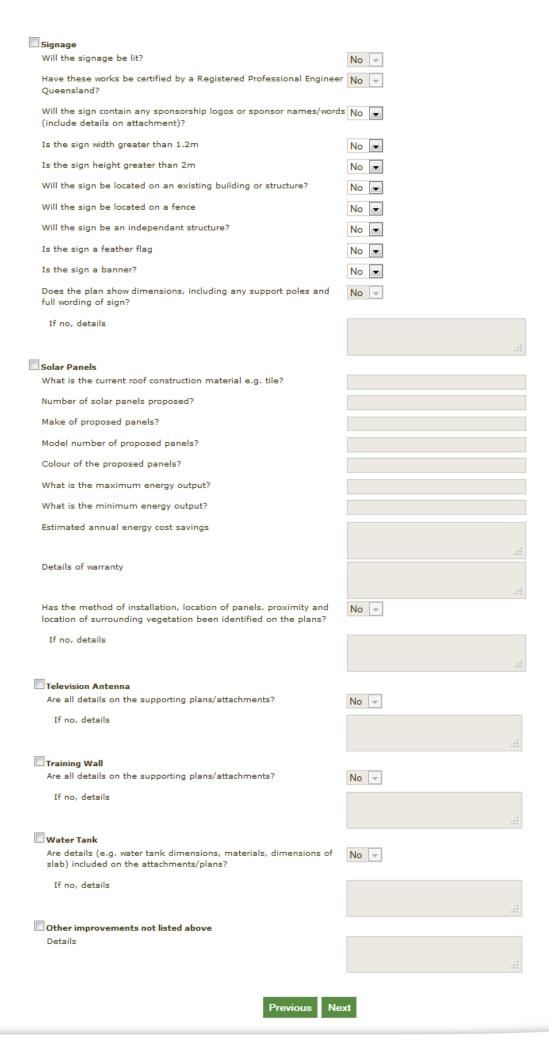
Figure 31: Example improvement selected Building Work e.g. Sheds, buildings, extensions or alterations Does the building work include a deck that does not form part of an N_0 entry way? Does the building work include a deck that does not form part of an No Does the building work include a patio or verandah? Does the building work include an **extension** to an existing building? N_0 Is the building work a new shed Yes ▼ If a shed, is height of the shed greater than 3.6 meters No 🔻 (measured along the pitch line)? Are all details including: footings/slab, external doors/windows, floor No coverings, materials/colours, electrical/lighting & permanent fixtures on the plans? If no, details Guttering will be heritage green. All other details

* Denotes that the field is mandatory.

Improvement Works Application: Proposed Improvements







Step 8-10. Upload supporting documents

Up to 9 documents can be uploaded over three pages. To ensure your application can be assessed, the following documents must be attached to the application:

- 1. **Site plan** (this can be hand drawn sketch): A plan of the existing site showing the location of proposed works in relation to
 - Distance to boundaries and easements (where applicable)
 - Existing infrastructure (including infrastructure to be demolished)
 - Vegetation
 - o Water courses
- 2. **Layout Plan/Details**: a drawing, brochure or plan showing how the proposed works will look/work. This should include:
 - Make/Model if applicable
 - o Water, sewer and/or tank water plumbing connections
 - Dimensions (volume, height, length, width & depth)
 - Materials
 - o Colours
 - Proposed electrical and/or lighting work
 - o Wording on signs
 - Layout/floor plan
 - Slab/footing design & dimensions
 - Existing fixtures/infrastructure to be retained/removed
 - o Permanent Fixtures
 - Method of installation/fixing
 - Location and type of windows and doors and if they will be screened
 - Proposed floor and window coverings
 - Elevations for building work
 - o Evidence of suitability for air conditioners.
 - For field lighting: Statement of Certification that the design complies with AS4284 Effects of Obtrusive Lighting and photometric calculation at the lease boundaries or nearest residences for both horizontal and vertical planes.
- 3. Quote for the proposed work
- 4. Letter of support from head tenant (if applicable)
- 5. Current certificate of currency (\$20 million)

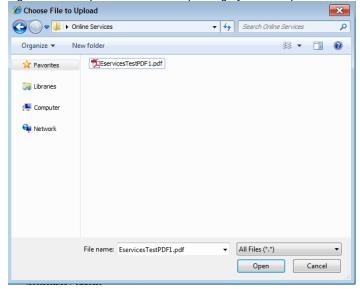
How to upload files to your application

1. Click on 'Browse' or 'Choose file' button to locate the file.

Figure 33 - Example file upload section				
Upload document 1 *		Browse		
Description of document 1 *				

2. Browse to the file location. Highlight the document then follow the operating system instruction to open, save, use or upload the file to your submission.

Figure 34 - Example Windows 2010 Operating System file upload selection screen



3. Enter a brief description of the file in the field provided.

Figure 35 - Example of a completed file upload



Note: Please do not send hard copies to Council.

How to change an uploaded document

If you are still on the same page, click on Browse' or 'Choose file' button to locate to select another document.

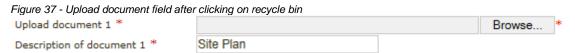
How to go back and delete a document

If you decide you have selected the incorrect document after clicking 'Next' to go to the next page.

- 1. Use the arrows at the top of the eServices page or to navigate back to the document upload.
- 2. Click on the recycle bin beside the document you would like to remove.

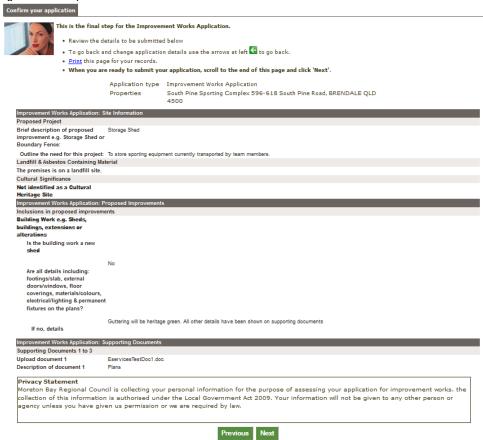


3. Click on the 'Browse' or 'Choose file' button to locate button and complete the steps to upload a new document.



Step 11. Confirmation

- Review details of the application
- Review the privacy statement
- to go back and make changes.



Step 12. Application Submission Success

· Your application has been submitted.

Figure 39: Example Submission Success Screen
Application Submission

You

Your application has been submitted and a confirmation email will be sent to the email address associated with your login. Please save this email and record your Online Reference (shown below) for any enquiries regarding this submission.

Online Reference EAP-72342 Transaction Date/Time 2/09/2013 4:44:55 PM

Step 13. Confirmation Email

 An email confirming your submission has been received will be sent from MoretonBayCouncil [epathway@moretonbay.qld.gov.au] will be sent within 1 business day.