

Patient Flow Portal Bed Board User Guide



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Revision History

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Commonly Used Terms

Acronym	Description			
АМО	Admitting Medical Officer			
DON	Director of Nursing			
DWA	Direct Ward Admission			
EDD	Estimated Date of Discharge			
IHT	Inter Hospital Transfer			
IWT	Inter Ward Transfer			
LHD	Local Health District			
LOS	Length of Stay			
PAS	Patient Administration System			
PFP	Patient Flow Portal			
W4W	Waiting for What			



1.0 OVERVIEW OF THE BED BOARD

1.1 Overview

The Bed Board within the Patient Flow Portal (PFP) has three modules that provide the following functions:

- Real time patient information messages updated immediately.
- View beds and occupancy across a LHD, hospital or ward.
- Facilitate inter ward transfers, direct ward admissions and inter-hospital transfers across an LHD and between LHD's.
- Ability to record patient's delays via the 'Waiting for What' functionality.
- Quick and easy to use filters for:
 - Estimated Date of Discharge (EDD) monitoring.
 - Length of Stay (LOS) review.
 - Admission Risks.
 - Financial Status including patients in single rooms.
 - o Identifying patients with delay reasons via "Waiting for What"
 - o AMO, Specialty, Ward Type, Ward Group or ED Accessible Wards.
- Clinical specialty lists for hospital specialty profiles.
- Snapshot statistics for:
 - Clinician defined EDD.
 - Average length of stay.
 - Bed days to date.
 - Occupancy.
 - ED accessible bed Occupancy
- Access Reports for Transfers, Waiting for What Delay Reasons and Occupancy.

Benefits:

The benefits the Bed Board provides include:

- Access to real time information for a LHD, hospital, ward or patient. All patient information which populates the Bed Board is received from the Patient Administration System (PAS) in real time and therefore there is no delay in the retrieval of information.
- Ability to access granular (patient level) and rolled up (LHD level) views.
- Flexible filters and viewing options.
- Simplified requesting, monitoring and tracking of Inter Hospital Transfers, Inter Ward Transfers and Direct Ward Admissions.
- Access to real time Key Performance Indicators (KPIs) related to patient flow.
- Access to view bed availability via a visual display of capacity.
- Options to view EDDs and LOS across a LHD or facility.
- Ability to view and modify the status of a bed.
- Visible flow measures that can inform local demand and escalation plans.
- Information to predict potential capacity issues in advance based on known constraints.

1.2 Bed Board Modules

Bed Board has three modules which are described in this document:

- 1. Bed Board
- 2. Transfers
- 3. Bed Management



1.3.1 Bed Availability

The definitions used for determining the status of a bed within the Bed Board are identified in Table 1.

 Table 1: Bed Board: Bed Status Definitions

Bed Status	Definition			
Physical Bed Capacity	The total number of physical beds within a facility - this includes all open and closed beds.			
Open	Beds that have been opened and can be used by Patient Flow Managers - this includes available, surge and unavailable beds.			
Available	 Beds that are available for a patient to be admitted into - these can be occupied or empty: Occupied: Open beds that have a patient currently in them. Empty: Open beds that do not a have a patient currently in them. 			
Surge	Beds that can be made operational if required for short periods of time to manage capacity and demand issues or for specific initiatives e.g. winter funding, surgical wait list management.			
Unavailable	 Open beds that are temporarily not available. They could be reserved or unavailable due to clinical, staffing or maintenance issues. Reserved: Open beds that are pre-allocated for specific patients and are time limited. Clinical issue: Open beds that are temporarily unavailable due to clinical issues. Staffing issue: Open beds that are temporarily unavailable due to staffing issues. Maintenance issue: Open beds that are temporarily unavailable due to maintenance issues. 			
Closed	Physically available beds that are closed.			

Figure 1: Conceptual Overview of Bed Capacity





1.3.2 Changing a Bed Status

Before the status of a bed can be changed the following points should be considered:

- Opening beds beyond funded capacity (number of open beds) requires approval from the facility General Manager/ After Hour's delegate as per local delegation.
- When changing the status of a bed, a bed status hierarchy applies (shown in the available field options) e.g. making a bed unavailable will require the user to change the status to unavailable and then select a 'reason' from a list.
- Beds can only be reserved if they are Open and Available i.e. are empty and not occupied by a patient.
- Requests for reserving beds must go to the Patient Flow Administrator. If approved then the bed can be reserved and the user will be prompted to enter an expiry date/time for the reserve action. This time can be up to 4 days in the future from the current date.



2.0 LOGGING INTO PFP

2.1 Accessing the Patient Flow Portal for the first time – Request Access

Before a user can start using PFP they must request access. To complete this user should go to:

http://pfp.healthtech.nswhealth.net/pfp/

The log in user name and password will be the user's network logon Active Directory (or Novell) details. Remember if this password changes, it will change for the Patient Flow Portal also.

- 1. Request access to the facility/facilities they need to view the Bed Board Data for.
- 2. Obtain approval from a relevant PFP user to access those facilities.

The first time a user logs onto the PFP the following window will be displayed:

Figure 2 – Security Administration, Request Access window

	Security Admi	nistration						×
ſ	My Account	My Access	RequestAcces	s Approve Access	User Preference	User List	Passwords	
	Access Le	evel: System	n Administrator	- 3	Select an access lev accordingly. Select access, drag the ro	vel from the Access t LHD,Facility or V w to the outside of	dropdown list. C /ards and drag the i the box. Click on	lick on the LHD or Facility name to see list of facilities and wards m into the middle of the screen on the left hand side. To remove an save to submit the request.
	LHD		Faci	ility		Ward	Status	
		[ALL]		[ALL]		[ALL]	Approved	
0								
					Save	Cancel]	
-								

From this window the user must select the Access Level that they require using the drop down list at the side of the field entitled "Access Level". The access levels available and examples of the types of roles for the different Access Levels are detailed in the table below. The user must ensure they select the correct level of access or else the request will not be approved.



Access Level Example of user	EPJB	EPJB Admin	Bed Management	Bed Management Admin	Waiting for What	Inter Hospital Transfer	Direct Admissions & Inter Ward Transfer	Predictive Tool	Hospital Dashboard	Reporting	Ability to Approve / Deactivate Access
<u>Ward User</u> Nurses Allied Health staff Ward Clerk	Ability to view / update patient information	Nil Access	View only Ward Schedule all wards	Nil Access	Ability to enter for all Wards	Ability to enter for approved ward/s only	Ability to enter for approved ward/s only	Nil Access	View only for approved Hospital/s	Download reports	Nil
Clinical Manager Nurse Unit Manager Nurse in Charge Nurse Manager	Ability to view / update patient information	Update Bed Setup only	View only Ward Schedule all wards	Nil Access	Ability to enter for all Wards	Ability to enter for approved ward/s only	Ability to enter for approved ward/s only	View only	View only for approved Hospital/s	Download reports	 Clinical Manager Ward User
<u>Patient Flow</u> <u>Manager</u> Bed Manager After Hours Nurse Manager	Ability to view / update patient information	Update Bed Setup only	View only Ward Schedule all wards	Nil Access	Ability to enter for all Wards for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	Access and modify for approved Hospital/s	View only for approved Hospital/s	Download reports	 Connecting Care User Patient Flow Manager Clinical Manager Ward User
Patient Flow Administrator Patient Flow Manager	Ability to view / update patient information	Nil restrictions	Access and modify Ward Schedules and Ward Profiles for approved Hospital/s	Access and modify for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	Access and modify for approved Hospital/s	View only for approved Hospital/s	Download & Schedule reports	 Connecting Care User Patient Flow Manager Clinical Manager Ward User
Facility Manager General Manager DON, DCS, DDON, Group / Service Manager	Ability to view / update patient information	Nil Access	View only Ward Schedule all wards for approved Hospital/s	Nil Access	Ability to enter for all Wards for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	Download reports	 Facility Manager Connecting Care User Patient Flow Manager Clinical Manager Ward User



Access Level Example of user	EPJB	EPJB Admin	Bed Management	Bed Management Admin	Waiting for What	Inter Hospital Transfer	Direct Admissions & Inter Ward Transfer	Predictive Tool	Hospital Dashboard	Reporting	Ability to Approve / Deactivate Access
LHD User LHD Patient Flow / Access Manager LHD Executive	Ability to view / update patient information	Nil Access	View only Ward Schedule all wards for approved Hospital/s	Nil Access	Ability to enter for all Wards for approved Hospital/s	Ability to enter for all Wards for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	Download & Schedule reports	 Connecting Care User LHD User Facility Manager Patient Flow Manager Clinical Manager Ward User Ambulance User
Connecting Care User	Nil Access	Nil Access	View only Ward Schedule all wards for approved Hospital/s	Nil Access	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	Download reports	Connecting Care User
MOH User Director Senior Managers Project Officers	Nil Access	Nil Access	View only Ward Schedule all wards for approved Hospital/s	Nil Access	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	View only for approved Hospital/s	Download & Schedule reports	Nil
Ambulance User Ambulance Liaison Officers	Nil Access	Nil Access	Nil Access	Nil Access	Nil Access	Nil Access	Nil Access	Predictions - Summary tal	Nil Access	Nil Access	Nil
System Administrator MoH PFP Support Team & Project Officers	Ability to view / update patient information	Nil restrictions	Nil restrictions	Nil restrictions	Nil restrictions	Nil restrictions	Nil restrictions	Nil restrictior	view only for all Hospitals	Download & Schedule reports	Can approve all users
	No ability to a	access		View only acc	ess	Limi	ted ability to ac	cess	Unre	estricted access	;



Once a level of access has been selected from the drop down list the user must select the LHD's or Facilities that they require access to. Depending on the access level selected a user can request access to:

- Multiple LHD's (and all the facilities within the LHD's).
- Single LHD (and all the facilities within that LHD).
- Multiple facilities.
- Single facility.
- Single or multiple wards within a Facility.

To request access to all the facilities within an LHD, the user must highlight the LHD in the list on the right hand side of the window, then drag and drop the LHD into the list in the middle of the window. Each facility will then be displayed in the list.

To request access to specific facilities the user must first highlight and then double click the LHD that the facility is in, which in turn will display a list of all the facilities within that LHD. The users can then drag and drop the individual facilities into the list. If single or multiple wards are required the user can then drag and drop and the ward/wards into the list.

Note: Ctrl click allows the user to select multiple LHD's or multiple facilities at the same time and Ctrl Shift allows the user to select a block of adjacent facilities.

Once the user has selected all the facilities they require access to, clicking on the "Save" button will display a message advising that the approval requests have been submitted. The request will now appear on the "Approve Access" list of the relevant approver and once the request has been approved the user will be able to login and access the PFP for the approved facilities.



2.2 Accessing Bed Board

1. Go to <u>http://pfp.healthtech.nswhealth.net/</u> and the login page will be displayed:

Figure 3: Patient Flow Portal Login Page

PatientFlowPortal (Test env	vironment)		?
By logging into the Patient Flow Portal, y <u>Manual 2005</u> PD2005_5	ou acknowledge that you will abide by the pr 193 and the <u>Electronic Information Security P</u>	inciples set out in the NSW Health <u>Privacy</u> o <mark>licy 2008</mark> PD2008_052.	
Patient Flow Portal	Hospital Dashboard	Electronic Patient Journey Board	
	Patient Flow Portal user login		
Log-in N	ame: *		
Passv	vord: *		
Organisa	ation: *	•	
	Submit		
Pleas If you are unabl	e use your network login to access the Patient Flow e to login please contact the Statewide Service Desk	Portal. on 1300 285 533.	J

- 2. Login page allows the user to logon to the full version of the Patient Flow Portal, the Dashboard or the module Electronic Patient Journey Board for a selected hospital / ward.
- 3. To access Bed Board the user needs to logon to the "Patient Flow Portal" the blue login section on the login page.
- 4. Enter your Network Log-in Name and Password.
- 5. Select the Organisation from the drop down list.
- 6. Click the Submit button.

By logging onto the Patient Flow Portal the user is acknowledging that they are abiding by the principles as set out in the NSW Health Privacy Manual 2005 (PD2005_593) and the Electronic Information Security Policy 2008 (PD2008_052). *NOTE: If the above page does not display or a message appears advising you need to install Adobe Flash Player 11 then please contact the State-wide Service Desk on 1300 28 55 33.*



2.3 Bed Board Home Page

Once a user has successfully logged onto PFP the Bed Board Home Page will be displayed.

Figure 4: Bed Board Home Page

PatientFlowPortal (Test environment)	 1 1
Bed Board: South Western Sydney Fairfield Hospital Fairfield Hospital For any issues please contact the Statewide Service Desk on 1300 285 533	
Bed Board Transfers Bed Management	R 🔍
Patient Mode Bed Mode Last refreshed: 02-06-2014 12:41 Filtered Profile:	Hospital Profile:
Patient Profile - Fairfield Hospital ED accessible bed occupancy: Occupancy: Number of patients: Bed days to date: Bed days to date: Average LOS: Clinician defined EDD: Image: State of the state of	N/AED accessible bed occupancy:90%N/AOccupancy:76%N/ANumber of patients:177N/ABed days to date:1636N/AAverage LOS:11.21N/AClinician defined EDD:100%
	3 3 4 6 6 7 8
Fairfield Hospi 1B 1 2 2 2 2 3 3 3 4 4 4 4 4 83	
Fairfield Hospi 1C 0 2 2 2	
Fairfield Hospi 2A -3 0 0 1 2 2 2 3	
Fairfield Hospi 2B -15 0 1 1 1 2 2 2 2 2 3 5	5 6 6 6 25
Fairfield Hospi 2D -22 -5 -2 0 0 0 1 1 2 2 3 3	
Fairfield Hospi 2EMAU 0 0 1 2 3 4 4	
Fairfield Hospi Corella Lo 0 1 3 3 4 7 7 7	
Fairfield Hospi DayOnly -18 0 2 2	

The Bed Board allows the user to:

- Evaluate how beds within a given ward are being used.
- Understand current work practices by being able to identify which beds are open across an organisation to assist with demand and capacity planning.
- Identify an organisation's "tipping points" for demand escalation.



2.4 Setting up User Preferences

All users with the exception of Ambulance Users are able to set up their own user preferences which apply when they log on to the PFP or switch between facilities. The preferences are defined by:

- Clicking on the user login name at the top of the window which opens the Security Administration window.
 Clicking on the User Preference tab as illustrated in Figure 5.

Figure 5: Setting up User Preferences

Security Administration	×
My Account My Access Request Access Approve Access User Prefer	ence User List
User	Default Preferences
Logon Default Settings	Bed Board Default Filters
1 Login LHD: Central Coast	7 LHD: Central Coast
Login Facility: Gosford Hospital	8 Facility: Gosford Hospital
3Login Module: Bed Board	Ward Type Filter Ward Group Filter AMO Filter Specialty Filter
	Aged Care
	Ambulatory Care
	Burns Unit
	Corrective Services
Bed Board Default Settings	Drug and Alcohol
4 Primary View: EDD	General
5 Primary Filter: Clear	High Dependency Care
6 Display ward description	Hospital In The Home
	Intensive Care
	Medical
	10 ED accessible wards only 11 Clear Filters
12 Reset Defaults	Save Cancel

Note: Numbers correspond to Functions listed in Table 2.



Table 2: User Preferences

Purpose	Allows the user to set up their own default user preferences for logging on to PFP, the primary view on the Bed Board for each facility they have access to.
Screen Layout	 The screen is broken down into three sections, each section associated with a different user preference default setting: Logon LHD, Facility and Logon Module – Only users with approved access to > 1 LHD and / or facility will be able to default their Login LHD and / or Facility. Bed Board primary view and associated primary filter – This filter applies when viewing any facility the user has approved access to. Bed Board Ward Type, Ward Group, AMO and Specialty filters which are unique to each facility the user has approved access to. To set up the User Preferences the user selects the required settings from the drop down lists and filters defined in the Function list below and clicks on the "Save" button. For the preferences to take effect, the user must log out and log back into PFP.
Functions	 Refer to Figure 5: Setting up User Preferences Login LHD: Allows the user to select the default LHD when logging onto the PFP. LHD's displayed depends on the user's access rights. Login Facility: Allows the user to select the default facility when logging onto PFP. Facilities displayed are based on the user's access rights and the default Login LHD selected. I.e. it is not possible for a user to have a Login Facility which is not located in the Login LHD. ''All' is an option which allows the user to display patients in All facilities they have access to for the selected LHD by default when they first logon to the PFP. Login Module: Allows the user to select the default login module when logging onto the PFP. Options available are dependent on the user's access level but may include one or more of the following: Bed Board Dashboard EPJB Predictive Tool Reporting Note: If user selects 'All'' as the Login Facility they will only be able to access the Bed Board module on login. Note: If user selects 'All'' as the Login Facility they will only be able to access the Bed Board module on login. Note: If user selects 'All'' as the Login Facility they will only be able to access the Bed Board tab on login. LOS LOS LOS LOS LOS EDD Gender Age Waiting for What Financial Status Admission Risk Bed Board Primary View Filter: Allows the user to select the Primary View filter as their default whenever they go to the Bed Board for any facility they have access to. The filters change based on the Primary View selected. Display Ward Description: Allows the user to select the LHD to set up default filters for. LHD's by default filters for. LHD's select the LHD to set up default filters for. LHD's by default.



displayed depen	displayed depends on the user's access rights.						
8. Bed Board Def	8. Bed Board Default Filter Facility: Allows the user to select the facility to set up default filters for.						
Facilities	• Facilities displayed based on the user's access rights and the Bed Board Default LHD selected.						
• "All" is an LHD.	• "All" is an option and allows the user to set up default filters when viewing "All" facilities in the given LHD.						
9. Bed Board Det	ault Filter: Allows the user to set up different filters for each facility the user has access						
to and the filters	s will be applied when the user selects to view the Bed Board for the given facility. When						
using the Bed B	Board, the default filters can be removed at any time by clicking on the "Clear all Filters"						
icon on Patient	Mode and Bed Mode. The filters will be re-applied whenever the user switches back to						
the given facility	v. To add one of the following filters in the table below, the user must highlight the value to						
filter by in the li	st on the left (multiple selections can be made by using the 'Ctrl' key or using the 'Shift'						
key to select a l	plock of values) and then either drag and drop the value into the list on the right or click on						
the right arrow b	button.						
Filter	Display						
	 Displays the list of Ward Types and Sub Ward Types available for the user to default by when viewing the selected facility. 						
Ward Type Filter	 Options available are based on the state-wide defined Ward Type – Sub Ward Type list. 						
	• If Ward Group filters have been selected then Ward Type Filter tab will be disabled (Ward Type filters and Ward Group filters cannot be applied at the same time).						
	• Displays the list of Ward Groups available for the user to default filter by when viewing the selected facility.						
Ward Group	Options displayed will be specific to the facility selected.						
Filter	Ward Group filter tab will be disabled if "All" is selected as the facility.						
	• If Ward Group filters have been selected then Ward Type Filter tab will be disabled (Ward Type filters and Ward Group filters cannot be applied at the same time).						
	Displays the list of AMO's to filter by when viewing the selected facility.						
AMO Filter	• AMO's displayed will be specific to the facility selected depending on whether the AMO has ever admitted a patient into the selected facility.						
	 If "All" is selected a consolidated list of ALL AMO's across ALL facilities the user has access to for the given LHD will display i.e. if an AMO works across multiple facilities they will display in the list multiple times. 						
	• Displays the list of Specialties available for the user to filter by when viewing the selected facility.						
Specialty Filter	Specialities displayed will be specific to the facility selected.						
	 If "All" is selected a consolidated list of ALL Specialties across ALL facilities the user has access to for the given LHD will display. 						
10. Bed Board ED	Accessible Filter: Allows the user to filter only ED Accessible wards by default for the						
selected facility	when viewing wards in Patient Mode, Patient List View and Bed Mode.						
11. Clear Filters: A	llows the user to clear any filters they have setup as a Bed Board default.						
12. Reset Defaults	: Resets to PFP default settings, which will result in the following:						
Login LHI to based Coast LH Facility wi	 Login LHD and Facility will be defaulted to the first LHD and Facility the user has approved access to based on the name in alphabetical order. E.g. If user has access to Far West LHD, Central Coast LHD, Gosford Hospital and Wyong Hospital and they Reset Defaults the Login LHD and Facility will be Central Coast and Gosford Hospital respectively. 						
Login Mo	Login Module will be defaulted to Bed Board.						
Primary V	Primary View will be defaulted to EDD and Clear.						
Display W	Display Ward Description will not be selected.						
• vvard Typ	e, ward Group, ANO or Specially lifters will be cleared for all facilities.						



3.0 BED BOARD

The Bed Board module is the default view as detailed in Figure 4 with three key screens:

- Patient Mode
- Patient List View
- Bed Mode

3.1 Patient Mode

The default view when the user clicks on the Bed Board tab is the Patient Mode view - see Figure 6. This view

Figure 6: Bed Board Patient Mode View



Note: Numbers correspond to Functions listed in Table 3.



Table 3: Bed Board: Patient Mode View Overview

Purpose	Allows the user to view bed occupancy information, including information regarding the patients occupying a bed, for a given LHD, hospital and ward. This is dependent on the organisation selected when logging on and approved level of access the user has.				
	 LHD/facility that the the PFP logo on the factor Heading will display Patient Mode for a Lindicators: 	user is currently logged onto is displayed on the drop down list located underneath top left of the window details. as "LHD Profile" or "Hospital Profile" depending on whether the user is viewing the .HD or a specific hospital. This provides the user with a summary of the following Definition			
	ED accessible beds occupancy*	This is the % occupancy of ED accessible beds in the hospital/LHD.			
	Occupancy	This is the total % occupancy of the hospital/LHD.			
	Number of patients	Number of patients currently admitted to the hospital/LHD (excludes patients in beds and wards flagged as Inactive and in beds flagged as "On Leave", "Well Baby" and "Boarder).			
	Bed days to date	Total numbers of day's patients have been occupying beds.			
	Average LOS	Average LOS of patients (excludes patients whose LOS = 0 days)			
	Clinician Defined EDD*	The % of patients who's EDD that has been manually updated in the PAS. This excludes patients in wards flagged as "Day Only" and "Designated ED" and patients in any ward with LOS < 24 hours.			
Screen Layout	 Note *: Refer to the Day Only and Design Next to the "LHD/Ho patients displayed on Original Primary view - Original AMO Original Amore AMO Original Amore AMO Original Amore AMO Original Amore AMO Original Original Amore AMO Original Amore Am	PFP Administrator Guide for information on how to flag a ward as ED accessible, nated ED. aspital Profile" summary is the "Filtered Profile" which displays a summary of the the screen when a filter has been applied, a filter being either: EDD, LOS, LOS >, Gender, Age, Waiting for What or Admission Risk. wards ion of one or many of the above. a on the main window, display the name of the Hospital and the ward. a APCGOS he right of the ward represents a patient who is currently admitted to that ward. a CCU -1 0			
Functions	 Refer to Figure 6: Bed E 1. LHD and/or Facility f selecting another LH 2. Access the Bed Boar 3. Access Patient Mode 4. Primary view filters f 	 and Patient Mode View from the drop down lists can be changed depending on a user's access rights, by D and / or Facility and clicking on "Select Hospital". d, Transfers or Bed Management functions. for Bed Mode views within Bed Board. or patients, which include: EDD, LOS, LOS >, Gender, Age, Waiting for What and I 			



Admission Risk. The coloured radio buttons update based on the primary view selected.
5. Filter patients using AMO Filter for Doctors and Specialty.
6. Filter patients using Ward Filter for Ward Types, Ward Groups and ED Accessible Wards.
7. Hide wards with no patients.
8. Display the PFP defined Ward Description instead of the PAS defined Ward Code on the ward tiles.
9. Display a LOS / Potential Discharges Graph.
10. View patient information and access Waiting for What functionality.
11. General functions such as Refresh and Clear All Filters – Refer to Section 3.4.
12. View LHD / Hospital Profile or Filtered Profile information. The Filtered Profile information is updated when an AMO, Ward or Primary View filter is applied.
13. Access the Bed Management Admin module, which is accessible to Patient Flow Administrators only.
14. Patient Search button, which allows users to find any patient in the facility.
15. A Facility or LHD Patient List View can be accessed by clicking on the Facility name in the blue tiles on the right hand side of the screen.
16. A Ward Patient List View can be accessed by clicking on the Ward Code in the light blue tiles next to the patient tiles.



3.1.1 Viewing a Patient

Each bed that is occupied by a patient within a given ward is displayed as a coloured 'tile' on the main screen of the Patient Mode:



The colour of the tile and value displayed on it is dependent on the primary view filter selected. Placing the cursor over a patient tile will display a hover over window detailing information about the patient who is occupying that bed in the given ward as displayed in Figure 7 – this information includes:

- Patient name.
- Admitting Medical Officer (AMO).
- Bed number.
- Room number.
- EDD, LOS, LOS >, Gender, Age, Waiting for What, Financial Status, Admission Risk Depending on which primary view has been selected. For example in Figure 7 the EDD primary view has been selected.

Figure 7: Bed Board Patient Mode, Patient Hover Over

Armidale and Ne	CC-J201	-34 -32 -32 -30	-28 2 4 10 12
Armidale and Ne	DS-J201	1 1 1 1	1 1 1 1 1
Armidale and Ne	DSUITE-J20]	Patient:
Armidale and Ne	DWW-J201	-67 -44 -43 -40	Bed number: 01-DS-J201
Armidale and Ne	ED-J201	-42 -39 -37 7	Room number: 0 EDD: 1
Armidale and Ne	ICU/HDU/CC	-38 -37 -2 -1	1 1 2

Single clicking on a patient's bed tile will display more detailed demographic information for the selected patient at the top of the screen as illustrated in Figure 8. The additional information includes the:

- Patient ID.
- Admission Date.
- Date of Birth.
- Age.
- Financial Status.
- Address.
- Language.
- Medical Officer.
- Specialty.



Figure 8: Bed Board Patient Mode, Detailed Demographic View

Patient Mode Red Mode Last at table 1 28 41 2012 12/56			lin er		
Last reiresned. 20-11-2013 13.30	Patient Details 🔂	Patient ID: Admit Date: 25 41 2012	Address:	×	
Patient Profile - Armidale and New England Hospital		DOB: 24-02-1941			
EDD 🔻 🍸 AMO Filter 💌 🍸 Ward Filter 💌 🏋 👔 🤣	Bed: 01B-MEDICAL-J201	Age: 72 yrs	Language: English		
Filters used: None	EDD: 29-11-2013 1	Financial Status: Public	MO:		
Hide wards with no patients Display ward description			Speciality: Medical Service		
Clear					
Armidale and Ne CC-J201 -7 -3 3					
Armidale and Ne DS-J201 1 1 1 1 1 1 1 1 1 1 1		1 1			

Double clicking on a bed tile will display the patient's detailed profile as displayed in Figure 9, which is a read only view and details the patient's:

- Demographics and information about the current visit.
- EDD History.
- Admission History within the LHD.
- Ward Transfers for Current Visit.
- Summary of Waiting for What reasons.

E:	Dations Ma	ala Datailad	Detient Drefile		· \\/:
Figure 9: I	Patient wid	de, Detallec	i Patient Profile,	, wrw Summary	window

Patient:	ID: N02	MO:								×
Patient Details Bed: EDD: Admit Date: Speciality: DOB: Age: Language: Financial Status: Medicare/Public O/N Ho Address: ELIZABETH Waiting for What	01B-MEDICAL-J201 29-11-2013 1 25-11-2013 Medical Service 24-02-1941 72 yrs English Public sp Dr	E O	EDD History EDD 29-11-2013 28-11-2013	Source Update from PAS Initial from PAS		Admission History for Facility Armidale and New Engla Armidale and New Engla	r Hunter New Ei Ward nd Ho ED-J201 nd Ho EDI201 nd Ho EDI201 nd Ho EDI201	ngland Admit Date 31-10-2013 08-08-2012 11-07-2012 04-07-2012 08-04-2012 28-03-2012 23-01-2011 18-09-2011 01-07-2011 01-07-2011	Transfer 04-11-2013 20-08-2012 13-07-2012 09-04-2012 23-03-2012 23-11-2011 19-09-2011 12-07-2011 05 07 2011	
Categories Outstandi	ng			Start Date	Close Date	Ward	Bed	Admit Date / Tir	ne LOS	-
Discharge Process	mentation/Summary			27-11-2013		ED-J201 SURG-J201 MEDICAL-J201	03-ED-J201 06A-SURG-J2 01B-MEDICAL	25-11-2013 04:26 25-11-2013 05:00 26-11-2013 18:35	6 0 Day/s 0 1 Day/s 5 2 Day/s	
				_						
	S	Save	Cancel							

Clicking on the 'X' at the top right of this patient profile window will return the user to the main Patient Mode window detailed in Figure 6. For further information about the purpose, screen layout and functions of the Detailed Patient Profile window refer to Table 5.



3.1.2 Add a "Waiting for What (WFW)" Reason

Figure 10: Patient Mode, Select a WFW Reason

onsults			
Aged Care	Cardiology	Dietician	Endocrine
Gastroenterology/Endoscopy	Haematology	Mental Health/Drug & Alcohol	Neurology
Nursing	Occupational Therapist	Oncology	Orthopaedics
Pain	Palliative Care	Physiotherapist	Rehabilitation
Renal/Nephrology	Respiratory	Social Work	Speech Therapist
Vascular	Other Allied Health	Other Medicine	Other Surgery
Diagnostics/Treatment			
AMO / Team Review	Angiography	Bone Scan	Cardiac Echo/TOE/TTE/Mibi
Cardiac Stress Test	Coronary Angiography/Intervention/PPM	СТ	Doppler
Endoscopy - ERCP/Gast/Col/Bronch	Imaging/X-Ray	MRI	Operating Theatre
Pathology	PICC	Ultrasound	Other
Discharge Process			
AMO Discharge Review	Discharge Documentation/Summary	Discharge Equipment	Discharge Medications/Script
Discharge Plan	Family/Carer Conference	Home Visit	Other
Out of Hospital Referral			
ACAT Assessment	Accommodation	ACCR Awaiting Approval	Appointment of a Public Guardian
CAPACs/HiTH	Community Health	Community Support Service	ComPacks
Family/Carer looking for a Private Facility	Home Modifications	Palliative Care Services	Rehabilitation Bed or Service
Residential Aged Care Service	Respite	Transitional Aged Care	Other
Transfer/Transport			
Aero-Medical Transfer	IHT- NSW Ambulance Transport	IHT- Waiting for Accepting Facility	IHT- Waiting for Bed @ Accepting Facility
WT/Ward Bed	WT/Ward Bed from Critical Care	NEPT	Transport Home Relative/Carer

Table 4: Select a Waiting for What Reason Overview

Purpose	The Waiting for What (WFW) functionality allows the user to add details about delay reasons, which could be potentially extending the patient's length of stay in hospital or delaying them from being discharged.
	A WFW reason can be added to a patient's PFP admission record from the Detailed Patient Profile window by clicking on the icon
	This will open the Select a Waiting for What Reason window, displayed in Figure 10.
Screen Layout	 Displays all the WFW reasons available for selection grouped by categories: Consults Diagnostics / Treatment Discharge Process Out of Hospital Referral Transfer / Transport
Functions	Selecting a WFW reason, which will result in the "Edit Waiting for What" window being displayed – Refer to Figure 11.



3.1.3 Edit a "Waiting for What (WFW)" Reason

Figure 11: Patient Mode, Edit WFW Reason

1 Patient:	ID:	10:							×
Patient Details Bed: EDD: Admit Date: Speciality: DOB: Age: Language: Financial Status: Medicare/Public O/N Ho Address: ELU2_TH Waiting for What	01B-MEDICAL-J201 29-11-2013 1 25-11-2013 Medical Service 72 yrs English Public sp Dr	C EDD History EDD 29-11-2013 28-11-2013	3 Source Update from PAS Initial from PAS	A F: A A A A A A A A A A A A A A A A A A	dmission History for acility midale and New Englan midale and New Englan and New Englan	Hunter New Er Ward d Ho ED-J201 d Ho MEDICAL-J FEN 1246 FEN 1246	Admit Date T 31-10-2013 0 08-08-2012 2 11-07-2012 1 04-07-2012 0 08-04-2012 0 28-03-2012 3 23-03-2012 2 23-11-2011 2 18-09-2011 1 01 07 2011 0	ransfer 4-11-2013 0-08-2012 3-07-2012 9-04-2012 0-03-2012 3-03-2012 3-11-2011 9-09-2011 2-07-2011 5-07-2011	•
Category: Reason: Notes:	Diagnostics/Treatme Cardiac Echo/TOE/T Start Date:	ent TE Close E Close E Cancel	characters entered: 0/200 bate:	Wa ED SU ME	ard J201 IRG-J201 :DICAL-J201	Bed 03-ED-J201 06A-SURG-J2 01B-MEDICAL 5	Admit Date / Tim 25-11-2013 04:26 25-11-2013 05:00 26-11-2013 18:35	e LOS 0 Day/s 1 Day/s 2 Day/s	

Note: Numbers refer to the Screen Layout section in Table 5.

Table 5: Edit a Waiting for What Reason Overview

Purpose	The Edit WFW functionality allows the user to modify details about delay reasons, which could be potentially extending the patient's length of stay in hospital or delaying them from being discharged.
	 Header displays the Patient name, ID and Medical Officer. Patient Details box displays non editable information for Bed, EDD, Admit Date, Specialty, DOB, Age, Language and Address. This box is highlighted in pink for females and blue for males. A dark border indicates that the EDD was auto-generated.
Screen Layout	 EDD History displays in top left hand quadrant of the screen next to the Patient Details box. Admission History for the LHD displays in the top right hand quadrant of the screen. This information is non editable and updates with admission history for the patient at all facilities within the LHD. Ward Transfers for Current Visit displays in bottom right hand quadrant of the screen. This details the ward transfers the patient has had within the specific facility for their current admission.
	6. Waiting for What displays in bottom left hand quadrant of the screen for viewing and editing WFW reasons. When a user is not editing a WFW reason, all WFW reasons are displayed in the WFW quadrant on the screen – See Figure 12.
Functions	User can:Add free text notes to the selected "Waiting for What" reason.
	 Enter a "Start Date" either today or a date in past, but not before the admission date. This is a mandatory field.



Add a "Close Date" which cannot be before the "Start Date".
Save the WFW reason by clicking on the "Save" button.
Cancel changes by clicking on the "Cancel" button/
After clicking Save, the Detailed Patient Profile will display and the WFW reason will be detailed in the WFW
Summary Section of the Detailed Patient Profile window – See Figure 12.



	11 1	EDD History			Admission History for	Hunter New En	gland	
Bec: EDD: Admit Date: Speciality: DOB: Language: Financial Status: Medicare/Public O/N H Address: ELIZABETH	29-11-2013 1 25-11-2013 Medical Service 24-02-1941 72 yrs English Public osp Dr	EDD 29-11-2013 28-11-2013	Source Update from PAS Initial from PAS		Facility Armidale and New Englan Armidale and New Englan	Ward d Ho ED-J201 d Ho ED-J201	Admit Date 31-10-2013 08-08-2012 11-07-2012 08-04-2012 28-03-2012 23-03-2012 23-11-2011 13-09-2011 05-07-2011 01-07-2011	Transfer 04-11-2013 20-08-2012 13-07-2012 06-07-2012 09-04-2012 30-03-2012 23-03-2012 23-03-2012 23-11-2011 19-09-2011 12-07-2011 http://www.analysical.com/ 12-07-2011
ategories Outstand Ischarge Process	ling umentation/Summary		Start Date 27-11-2013	Close Date	Ward ED-J201 SURG-J201 MEDICAL-J201	Bed 03-ED-J201 06A-SURG-J2 01B-MEDICAL	Admit Date / Tin 25-11-2013 04:26 25-11-2013 05:00 26-11-2013 18:35	ne LOS 0 Day/s 1 Day/s 2 Day/s

A WFW reason can also be closed from the Detailed Patient Summary window as displayed in Figure 12 by:

- Clicking in the "Close Date" calendar icon.
- Selecting a date

.



• Clicking on the "Save" button.

Once a Close Date has been entered for a WFW reason, the reason will still display in the list on the WFW Summary window, but will be greyed out and non-editable.



Figure 13: Patient Mode, Detailed Patient Profile, WFW Summary window, Closed WFW Reason

Waiting for What		•
Categories Outstanding	Start Date	Close Date
Diagnostics/Treatment		
MRI MRI	12-05-2013	14-05-2013

3.1.4 Delete a "Waiting for What (WFW)" Reason

If an Open WFW reason has been entered in error it can be deleted from the WFW summary window by

clicking on the delete icon at the side of the reason.

A message will appear confirming the deletion of the WFW reason asking the user to select:

- "Yes" Remove the reason from the patient's list.
- "No" Leave the reason on the patient's list.

Once a WFW reason has been closed it cannot be deleted from the patient's profile.



3.1.5 Primary Views

Users are able to select what patient information to display on the tiles on the Patient Mode view by selecting a Primary View from the drop down list at the top left of the screen.

Figure 14: Bed Board: Patient Mode, Primary View drop down list

Section PatientFlowPortal					
Bed Board: Hunt	er New England				
Bed Board Transf	ers Bed Managemei				
Patient Mode	Bed Mode Last				
Patient Profile - (rmidale and New I				
EDD 👻	TAMO Filter 🔻				
LOS					
LOS >	atients 🔲 Display war				
EDD	day 🔘 Tomorrow 🔵 2-				
Gender	CC-J201 -7				
Age	DC 1004				
Waiting for What	05-3201 1				
Financial Status	SUITE-J20				
Admission Risk	DWW-J201 -13				
Armidale and Ne	ED-J201				

The Primary View selected will determine the:

- Colour of the patient tiles and the information detailed on the tile.
- Radio buttons underneath the Display Views/Filters which will correspond to the colour coding on the patient tiles.

Clicking on a coloured radio button further filters the patients according to the text against the radio button. To clear this filter click on the radio button entitled 'Clear'. The primary views that can be selected are detailed in Table 6.

Table 6: Bed	Board	Patient	Mode	Primary	Views
--------------	-------	---------	------	---------	-------

Primary Views	Function								
LOS	 Displays the LOS for the given patient in the hospital. The second filter using the coloured radio buttons allows the user to filter beds by LOS between a given number of days: 0 - 4 days 5 - 9 days 10 - 14 days 15 - 19 days 20 - 49 days 50 - 99 days 99+ days 								



Primary Views	Function
	Displays the LOS for the given patient in the hospital.
	• The second filter using the coloured radio buttons allows the user to filter beds by LOS greater than a given
	number of days:
	○ > 4 days
	○ > 9 days
	○ > 14 days
	 > 28 days 40 days
LOS >	\circ > 49 days
	 > 99 days By regularly reviewing the LOS of potients staff con:
	By regularly reviewing the LOS of patients start can.
	 Identify delays in care and ensure they are effectively managed. This is useful in capacity planning and
	coordinating care to avoid unnecessary delays in discharging patients.
	By knowing the average LOS by speciality, standardised practices can be put in place across wards, to improve
	patient outcomes. Reviewing the LOS during daily bed meetings may assist in care coordination for patients who
	Displays the number of days until the patient's EDD The number will be negative if a notiont's EDD has surrived i.e. it is a data in the next.
	The number will be negative if a patient's EDD has expired i.e. it is a date in the past. The second filter using the coloured radio butters ellows the user to filter by EDDs.
	Fine second filter using the coloured radio buttons allows the user to filter by EDDs: Expired (i.e. date in the part)
	o Expired (i.e. date in the past)
	0 4-5 days
555	$\sim > 5$ days
EDD	• Auto Generated - If a patient is admitted and does not have a Clinician Defined EDD, PEP will
	automatically generate their EDD by calculating the median length of stay for the patient's AMO for the
	given ward using the last 13 weeks of data for discharged patients. If the AMO has never had an
	admission to the given ward then PEP will calculate the median length of stay for the patient's speciality for the given facility using the last 13 weeks of data for discharged patients. If an EDD has been system
	generated then the tile will have a bold highlight around it. The user can filter on these patients by
	clicking on the radio button entitled "Auto generated".
	EDD's predict the likely date that a patient will be discharged from hospital back into the community and should be
	reviewed frequently (in bed management daily meetings) and used as a planning tool to coordinate a patient's care. This information can assist with demand and capacity planning.
	Displays the gender of the patient: either female or male.
	• The second filter using the coloured radio buttons allows the user to filter on beds occupied by just Male or
Gender	Female patients:
	• Female = pink colour
	• Male = blue colour
	Displays the age of the patient.
	• The second filter using the coloured buttons allows the user to filter the display based on age ranges:
Age	o 0 – 17
-9-	o 18 – 35
	o 36 – 64
	o 65 – 74



Primary Views	Function							
	o 75 – 84							
	o 85+							
	o <16							
	o >75							
	• Displays a reference to the Category of the Waiting for What (WFW) reason a patient has entered against them.							
	 The second filter using the coloured buttons allows the user to filter by the different "Waiting for What" Categories: 							
	• C = Consults							
Waiting for What	 D = Diagnostics/Treatment 							
U U	• DP = Discharge Process							
	 OHR = Out of Hospital Referral 							
	 T = Transfer/Transport 							
	 M = Multiple Waiting for What reasons 							
	 N = No Waiting for What Reasons 							
	Displays the patient's Financial Status which is based on their financial class code which is sent by the Patient Administration System to PFP.							
	• The second filter using the coloured buttons allows the user to filter by the different "Financial Status":							
	• Pub = Public.							
	 Cha = Chargeable. 							
	\circ DVA = DVA.							
Financial Status	 Com = Compensable. 							
	\circ I = Ineligible.							
	\sim DC – Deferred							
	$\circ - O = O$ ther							
	0 = 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0 - 0							
	room*. The patient's Financial Status will still display on the tile.							
	Note *: Refer to the PFP Administrator Guide for information on how to flag a bed as being in a Single room							
	 Only displays patients who have been previously admitted to a facility within the LHD and have met specific criteria related to these previous admission(s) and their current admission. This applies to all Admission Risks with exception of > 5 Ward Moves, ATSI and Remoteness. 							
	• The second filter using the coloured buttons allows the user to filter by a specific admission risk with the criteria for each risk defined as:							
	Risk:1 Multiple admissions:							
	The patient is > 15 years of age							
	AND							
Admission Risk	This is the patient's THIRD or more planned or unplanned admission in the last 12 months AND							
	At least two of the previous admissions were UNPLANNED i.e. first ward they were admitted under was Emergency							
	Note: If a patient meets the criteria for Risk #2 (Multiple admissions - specific specialty) then they will not be flagged as meeting this criteria.							
	Risk 2: Multiple admissions – specific specialty:							
	The patient is > 15 years of age							
	AND							
	This is the patient's THIRD or more, planned or unplanned, admission in the last 12 months							



Primary Views					Function				
	AND								
	Any special Endocrinolo	ty recorded a ogy or Cardiol	igainst the pailogy or Respir	tient whilst ad ratory	mitted under t	this third or m	nore admission is one of		
	AND								
	At least two of the previous admissions were UNPLANNED i.e. first ward they were admitted under was Emergency								
	AND								
	Any specialty recorded against the patient of at least two of their previous admissions was one of Endocrinology or Cardiology or Respiratory								
	<u>Risk 3: Mu</u>	Itiple Admis	sions - Same	specialty:					
	The patient recorded ag	has a curren gainst any oth	t, unplanned on her planned or	or planned, ac [.] unplanned a	Imission that I dmission in th	has any spec e last 12 moi	sialty that is equal to any specialty nths.		
	<u>Risk 4: 28 (</u>	day re-admit	+ ED:						
	The patient last unplanr	has a curren ned or planne	t admission th d admission,	nat is unplann regardless of	ed i.e. they ha specialty.	ave been adn	nitted via ED, within 28 days of their		
	<u>Risk 5: 28 (</u>	day re-admit	<u>:</u>						
	The patient last unplanr	has a curren ned or planne	t admission th d admission,	nat is planned regardless of	i.e. they have specialty.	e not been ac	lmitted via ED, within 28 days of their		
	<u>Risk 6:> 5 v</u>	ward moves	<u>:</u>						
	The patient	has been mo	oved to more t	than 5 wards	during their cu	irrent admiss	ion, this includes the ED ward.		
	<u>Risk 7: AT</u>	<u>SI:</u>							
	Patient's cu	rrent ATSI st	atus is equal t	to Aboriginal a	and/or Torres	Strait Islande	ers status.		
	<u>Risk 8: Rer</u>	noteness:							
	Patients wh	ose current p	oostcode is ide	entified as bei	ng "Remote" o	or "Very Rem	note":		
	2551	2873	2825	2824	2877	2839	2898		
	2396	2648	2715	2387	2832	2878			
	2672	2405	2829	2406	2831	2835			
	2388	2356	2711	2834	2879	2836			
	2400	2386	2675	2833	2880	2840			
	<u>> 1 risk:</u>								
	Patients wh	o have met n	nore than one	admission ris	k				
	Note: An "u Department	nplanned" ad t.	lmission is an	admission th	at was via the	Emergency	Department or into the Emergency		
	Exclusion	criteria:							
	For all of the types they we care / No S	e above selec vill not displa _: Subtype.	ction criteria if y with an adm	[:] the patient is hission risk: M	in a ward ass edical / Dialy	signed to one sis <u>OR</u> Paec	e of the following ward type / sub ward diatric / Dialysis <u>OR</u> Ambulatory		



3.1.6 Identifying "Well Babies", "Leave" patients and "Boarders"

Beds can be flagged by Patient Flow Administrators in the PFP Bed Management Admin module as:

- Well Baby.
- On Leave.
- Boarder.

Figure 15: Bed Board: Patient Mode, "Well Baby", "Leave" and "Boarder" beds

Bed Board Transfers Bed Management
Patient Mode Bed Mode
Patient Profile - Armidale and New England Hospital
EDD 🔻 🍸 AMO Filter 💌 🍸 Ward Filter 💌 🏆 👔 🤣 Last refreshed: 21-03-2013
Filters used: None
Hide wards with no patients Display ward description
Clear Expired Today Tomorrow 2-3 days 4-5 days Auto Generated
Armidale and Ne CC-J201 -34 -32 -32 -28 2 4 10 12
Armidale and Ne DS-J201
Armidale and Ne DSUITE-J20
Armidale and Ne DWW-J201 -67 -44 -43 -40 0 0 1 1 8 22
Armidale and Ne ED-J201 -42 -39 -37 5 5
Armidale and Ne ICU/HDU/CC38 -37 -2 -1 1 2
Armidale and Ne MATERNITY 42 41 1 3 3 3 3
Armidale and Ne MEDICAL-J243 -43 -43 -43 -43 -43 -41 -41 -41 -41 -41 -41 -41 -41
Armidale and Ne NURS-J201 -42 1 3 4

Table 7: Identifying "Well Babies", "Leave" patients and "Boarders" Overview

	Identifying beds for Well Babies, Leave patients and Boarders will:
Burnasa	• Exclude the patients in these bed types from all counts and occupancy calculations in the LHD / Hospital Profile and Filtered Profile data.
Fulpose	• Exclude the patients in these bed types from occupying a bed tile on the Bed Mode view.
	• Display patients in these bed types on the Patient List View identified by the # symbol which will appear at the side of the bed number.
Screen Layout	 Once a bed has been flagged as Well Baby, On Leave or Boarder, if a patient is admitted into, or transferred to, one of these beds they will be displayed on the Patient Mode view with a white tile and black text. – Refer to Figure 15.
	• The patient tile will display at the end of the row of patients, so they can easily be distinguished from actual admitted patients. Note: Differentiating between bed types i.e. "Well Baby", "On Leave" or "Boarder" from the Patient Mode view is not possible. However the ward that the bed is associated with should be an indication as to what type of bed it is.
	• Text on the bed tile will be as per the Primary View selected i.e. EDD, LOS etc.
	When a secondary filter is applied using the coloured radio buttons or the AMO / Specialty filters, the patients
Functions	in these bed types do not display on Patient Mode.



3.2 Patient List view

PFP Bed Board has three Patient List Views:

- 1. Ward View Lists all patients currently admitted to a ward.
- 2. Facility View Lists all patients currently admitted to a facility.
- 3. LHD View List all patients currently admitted to all facilities within a LHD.

To access the Facility or LHD Patient List View, dependent upon the level of access the user has approval for, the user needs to single click on the Hospital tile from the Patient Mode as illustrated in Figure 16. To access the Ward List View, a user needs to single click on the Ward tile from the Patient Mode.

Figure 16: Bed Board Access Patient List View



Whether the Facility or LHD view opens is dependent on whether the user is viewing Patient Mode for a single facility or ALL facilities in that LHD.



Figure 17: Bed Board Ward Patient List View

B	ed Board	Centr	al Coast	- 1 Gosford Hospital	-	Select H	ospital D	ata Feed					12
2	Bed Board	Transf	ers Bed Manage	ment								11 🍕	
3	3 Patient Mode Bed Mode Last refreshed: 28-11-2013 16:24 W Patient Profile - Gosford Hospital 6 0 EDD 4 AMO Filter 5 Ward Filter 7 1 4 Filters used: None Display ward description Classical Clasclad Classical Classical Clas				Ward P Capacity Open: Available Unavaila Surge: Closed:	Profile: Filtered Profile: 8 by: 6 / 8 ED accessible bed occupancy: 75% 6 / 8 Occupancy: 75% 6 ie: 6 / 8 Number of patients: 6 6 able: 0 / 0 Bed days to date: 35 6 0 / 0 Average LOS: 5.83 4 1: 0 / 0 Clinician defined EDD: 83% 6			Hospital Profile: ED accessible bed occupancy: Occupancy: Number of patients: Bed days to date: Average LOS: Clinician defined EDD:			89% 78% 435 3681 9.66 95%	
	🖲 Clear 🥌 E	xpired 🔘 '	Today 🔘 Tomorrow 🤇	🔵 2-3 days 🔵 4-5 days 🔵 >5 days 🔵 Aut	o Generate	d						13	
9	Click to Cus	stomise Co	lumns 🔻 Reset	t Columns 10 atient listing for ward: Go	osford H	ospital, Co	oronary Ca	re Unit				×, 4	14
	Bed	Gender	MO Specialty	Admission Reason		Admission D	ate/Time	EDD		WLOS	HLOS	Age	
	001	М	Cardiology	Respiratory - shortness of breath/APO/AC STENOSIS AF	ORTIC	24-11-2013	07:30	29-11-2013		4	4	69 yrs	
	003	М	Surgery	Unwell/10/7 POST PR BLEED MTRANSFUS PROTOCOL & amp; (R) HEMECOLECTOMY (EMERGENCY)	ION	22-11-2013	12:58	27-11-2013		2	6	80 yrs	
	005	F	Cardiology	Vomiting/NSTEMI		23-11-2013	14:10	02-12-2013		5	5	77 yrs	
	006	F	Cardiology	Hyperglycaemia/ANTERIOR MI-BIPAP -LBB	B	25-11-2013	13:34	03-12-2013		3	3	83 yrs	

Note: Numbers correspond to Functions listed in Table 8



Table 8: Bed Board Patient List View

Purpose	The Patient List View allows users to view detailed information about the patients in their Ward, Facility or LHD depending on their level of access. This information can also be printed to a PDF or CSV file for users to take to meetings.							
	LHD/facility that the the PFP logo on the the the PFP logo on the	user is currently logged onto is displayed on the drop down list located underneath op left of the window details.						
	Heading will display	as "LHD Profile" or "Hospital Profile" depending on whether the user is viewing the						
	Patient Mode for a L	.HD or a specific hospital. This provides the user with a summary of the following						
	indicators:							
	Indicator	Definition						
	ED accessible beds occupancy*	This is the % occupancy of ED accessible beds in the hospital/LHD.						
	Occupancy	This is the total % occupancy of the hospital/LHD.						
	Number of patients	Number of patients currently admitted to the hospital/LHD.						
	Bed days to date	Total numbers of day's patients have been occupying beds.						
	Average LOS	Average LOS of patients (excludes patients whose LOS = 0 days)						
	Clinician Defined EDD*	The % of patients who's EDD that has been manually updated in the PAS. This excludes patients in wards flagged as "Day Only" and "Designated ED" and patients in any ward with LOS < 24 hours.						
	 Note *: Refer to the Day Only and Design 	PFP Administrator Guide for information on how to flag a ward as ED accessible, nated ED.						
	Next to the "LHD/Ho	ospital Profile" summary is the "Filtered Profile" which displays a summary of the						
	patients displayed on	the screen when a filter has been applied, a filter being either:						
	 Primary view - 	EDD, LOS, LOS >, Gender, Age, Waiting for What, Financial Status or Admission						
Screen Layout	Risk.	Risk.						
	o AMO							
	 Speciality 							
	• Ward Group							
	 Ward Type 							
	• ED accessible	wards						
	 OR a combinat 	ion of one or many of the above						
		is being viewed a Ward Profile will also display, identifying the number of nationts in						
	• If the ward List view	beds in black by bed status, as displayed below. Note: The Ward Profile does not						
	display if the user is	viewing a Facility or LHD View.						
	Ward Profi	le:						
	Canacity:	15/38						
	Open:	15 / 30						
	Available:	15 / 22						
	Unavailable:	0/0						
	Surge:	0/8						
	Closed:	0/8						
	If the primary view set	elected is "EDD", then the value in the EDD column will display as per the applicable						
	colour for EDD on the	Patient Mode. This only applies for the EDD primary view, if any other primary view						
	is selected the EDD cells will be the default blue colour.							



	• Secondary filter radio buttons will update based on primary view selected from Patient Mode. Note primary view is not editable on the Patient List View so the user is required to return to Patient Mode to change the primary view.				
	 Patients are listed in tabular format with columns that can be customised by the user. The default sort is alphabetical by Ward and then Bed Number, however the data can be custom sorted by clicking on any of the column headers to sort in ascending order by the given column type i.e. numeric fields e.g. Age, will sort from lowest (youngest) to highest (oldest) or for text fields, the sort will be alphabetically. Clicking on the column again will reverse sort the column. Refer to Section 3.2.1 for details about the columns that can be applied to Ward, Facility and LHD Views respectively. 				
	Refer to Figure 17: Bed Board Ward Patient List View				
Functions	 LHD and/or Facility from the drop down lists can be changed depending on a user's access rights, by selecting another LHD and / or Facility and clicking on "Select Hospital". 				
	2. Access the Bed Board, Transfers or Bed Management functions.				
	3. Access Patient Mode or Bed Mode views within Bed Board.				
	4. Filter patients using AMO Filter for Doctors and Specialty.				
	 Filter patients using Ward Filter for Ward Types, Ward Groups and ED Accessible Wards. This only applies to Facility and LHD Patient List View. 				
	6. General functions such as Refresh and Clear All Filters – Refer to Section 3.4.1.4.				
	7. View Ward Profile information. This only applies to Ward Patient List View.				
	8. View LHD / Hospital Profile or Filtered Profile information. The Filtered Profile information is updated when an AMO, Ward or Primary View filter is applied.				
	9. Customise columns to be displayed on the Patient List View. When a user exits the Patient List View, the columns selected, order of columns and width of columns are saved. Thus the layout of the Patient List View as created by the user will still be retained for next time the user logs on.				
	10. Reset columns to the default system generated view.				
	11. Access the Bed Management Admin module for Patient Flow Administrators only.				
	12. Patient Search button				
	13. Print the Patient List View in PDF or CSV format.				
	14. Exit the Patient List View and return to the Patient Mode by clicking on 🗵.				



3.2.1 *Customising columns*

Additional columns can be added to the Patient List view by ticking the relevant checkbox(s) from the drop down list displayed when clicking on the arrow at the side of the button entitled "Click to Customise Columns" as displayed below:



The columns that are available for each Patient List View are listed in Table 9.

Table 9: Bed Board Patient List View Columns

Column	Ward	Facility	LHD	Notes
Actions	х	х	х	Allows user to initiate an Inter Hospital or Inter Ward Transfer for the patient.
Address	х	х	х	Displays the patient's address. Will only display if the user has access to the ward the patient is admitted to.
Admission Date/Time	х	х	х	 Patients who have exceeded the defined KPI's for LOS in the Emergency ward/department will have their Admission date/time highlighted in the relevant colour on the Patient List View – Refer to Figure 18. If hospital LOS < 3 hours then Admission Date/time will be displayed in black. If hospital LOS > = 3hours and < 4 hours then the Admission Date/time will be displayed in Orange. If hospital LOS >= 4 hours then the Admission Date/time will be displayed in red.


Column	Ward	Facility	LHD	Notes
				"Designated ED" in the Bed Management Admin module to ensure that the following colouring displays specific patients, refer to the PFP Administrator Guide for further information.
Admission Reason	х	x	х	Data only displays for selected facilities that send admission reasons via the HL7 messaging interface. As of December 2013 this includes all LHD's using Cerner and the following LHD's using iPM: South Eastern Sydney, Illawarra Shoalhaven, Western NSW and Far West. The iPM LHD's send the "Presenting Problem from Referral" data which only provides admission reason for those patients admitted from the waiting list.
Admission Risks	х	х	х	Displays the admission risks the patient meets.
Age	х	х	х	
Bed	Х	Х	Х	Bed patient is occupying.
DOB	х	х	х	Date of birth.
EDD	х	х	х	Displays with colour background if user has selected primary view = EDD. Colours are based on EDD colour on the Patient Mode.
Facility			х	
Financial Description	Х	Х	Х	The Financial Description displayed is based on the financial class code sent by the PAS to PFP. E.g. Medicare D/O Hospital Doctor.
Financial Status	x	x	x	 The Financial Status can be one of the following: Public. Chargeable - patients with private health insurance or other cover that NSW Health can recover the cost of the service from. DVA – patients with Department of Veteran Affairs cover. Compensable – patients with a compensable status such as MAA or Workers Compensation. Ineligible – patients with a deferred financial classification. Other – patients who are a Boarder, admitted with an outpatient financial class or admitted with a financial class code that has not been sent to PFP previously.
Gender	х	х	х	
HLOS	х	х	х	Length of stay of the patient's current admission.
MO Specialty	х	х	х	
Medical Officer	х	х	х	
Name	х	х	Х	



Column	Ward	Facility	LHD	Notes
Patient ID	Х	Х	х	Displays the patient's UID, however if no UID has been sent to PFP the MRN will display.
Service Category	х	Х	х	As of December 2013, PFP only receives the patients Service Category from Sydney, South Western Sydney, Northern NSW and Mid North Coast LHD's.
Single Room	х	х	x	Displays whether the patient is occupying a bed in a Single Room. Note: Patient Flow Administrators can change the setup of Single Rooms in their facility via the Bed Profile tab in the Bed Management Admin module. Refer to the PFP Administrator Guide for further information regarding this setup.
Suburb	Х	Х	х	Displays for all patients regardless of whether the user has or has not got approved access to the ward they are viewing.
WFW	х	x	x	 Displays the WFW Category with codes: C = Consults D = Diagnostics/Treatment DP = Discharge Process OHR = Out of Hospital Referral T = Transfer / Transport
WLOS	Х	Х	х	Length of stay of the patient in the current ward.
Ward		Х	Х	
Ward Group	Х	Х	х	
Ward Type	Х	x	x	

Figure 18: Bed Board Patient List View, Highlighting Emergency Patients

Bed	Patient ID	Gender	MO Specialty	Admission Reason	Admission Date/Time
01-EMERGE	0210124	F	Acute Surgery		04-04-201319:38
01-EMERGE	0257769	М	Cardiology		15-05-201317:03
02-EMERGE	2684208	М	Vascular		16-05-201311:34
03-EMERGE	0382718	F	Orthopaedics		16-05-201310:19
04-EMERGE	0680754	F	Medical Service		16-05-201300:39

3.2.2 Printing the Patient List view

The Patient List View can be printed as a PDF or CSV file for the given LHD, Facility or Ward by clicking on the PDF or CSV buttons, located just above the far right column.



Figure 19: Bed	Board Ward	Patient List	View (PDF	Document)
----------------	------------	--------------	-----------	------------------

WAI	RD LIS	T			Ward Profile:Capacity:19Unavailable:0	Patier / 22 Open: 19 / 22 Availabl / 0 Surge: 0 / 0 Closed:	nts / Beds e: 19 / 22 0 / 0
Armic	lale and	New E	ngland Hospital - SUR	(G-J 201		As At 22/03/	2013 15:18
Bed	Patient ID	Gender	Name	Medical Officer	Admission Date/Time	EDD	Age
01-SURG- J201		М			22-03-201310:50	27-03-2013	70 yrs
02A- SURG- J201		F			14-03-201321:51	21-03-2013	79 yrs
02B- SURG- J201		F			22-03-201307:00	23-03-2013	53 yrs
04A- SURG- J201		F			19-03-201307:00	24-03-2013	63 yrs
04A- SURG- J201		М			03-02-201321:12	07-02-2013	42 yrs
05A- SURG- J201		М			20-03-201306:30	27-03-2013	63 yrs
05B- SURG- J201		м			20-03-201306:30	24-03-2013	67 yrs
06A- SURG- J201		М		1	15-01-201310:30	15-01-2013	82 yrs
06B- SURG- J201		м			01-02-201315:09	05-02-2013	62 yrs
06B- SURG- J201		F			06-03-201319:00	25-03-2013	92 yrs
07A- SURG- J201		м	:		14-03-201319:18	19-03-2013	70 yrs
07B- SURG- J201		м			20-03-201318:05	25-03-2013	68 yrs
09-SURG- J201		F		4	16-01-201314:03	31-01-2013	50 yrs
09-SURG- J201		М			21-03-201319:49	23-03-2013	40 yrs
Patient Flo	ow Portal - Page	1				DOUGHNERNT H	lealth

For the PDF print out:

- EDD cells will always display in the relevant colour regardless of the primary view selected when the PDF was printed Refer to Figure 19.
- Extra blank rows will display depending on the number of available beds in the ward. This only applies to the Ward List View.

If the PDF or CSV file for a ward is printed the Ward Profile section will also print displaying number of patients in each bed (i.e. Open, Available, Surge, Unavailable and Closed).

3.2.3 Request Inter Hospital Transfers from Patient List View

Inter Hospital Transfers (IHT) can be initiated from the Facility or Ward Patient List Views via the Actions column by clicking on "IHT" as displayed in Figure 20.

Admission Date/Tir	EDD	WLOS	HLOS	Age	Acti	ns
10-05-201318:05	22-05-2013	4	6	84 yrs	інт І	wтĮ
03-05-201313:33	22-05-2013	13	13	77 yrs	інт І	wтĮ
09-01-201318:50	30-05-2013	127	127	76 yrs	інт І	wтį
14-05-201311:37	07-06-2013	2	2	91 yrs	інт І	wтj
08-05-201314:15	29-05-2013	8	8	88 yrs	інт І	wтj

Figure 20: Bed Board Patient List View Actions Column



When IHT is clicked, the IHT Patient Transfer Request window will display – Refer to Figure 21. The patient's details will be automatically defaulted and the user will be required to complete the fields that have not been auto completed by PFP.

Fields with an * at the side of them are mandatory and must be completed before the transfer request can be submitted. Table 10 provides an overview of the data elements displayed on IHT Patient Transfer Request window and whether the fields are auto populated or require manual updates by the user.

IHT Patient	Transfer Request	t				×
IHT Patient	Transfer Request Patient First Name: Patient Last Name: Patient ID: Patient D.O.B: Patient Address: Gender: Current Ward: Financial Status: ancial Description: ation Requirement: Urgency: ed Type Required: Speciality: ted Transfer Date: * Transfer Notes: ************************************	t 05/01/1944 Male CCU (Coro Public Medicare/F CO Yes (Not Spec 28/11/201	4 Public C O No cified] 3	are Unit) //N Hosp Dr		×
R Patient being LHD:	equesting Doctor: # Contact Name: # Contact Phone: transferred to: Facility	k	Docto	۶r	[Contact	Add Facility Remove
		Save		Cancel		

Table 10: Bed Board IHT Request initiated from Patient List View Data Elements

Field	Auto or Manual Update	Comment
Patient First Name	Auto	Patient first name.
Patient Last Name	Auto Patient last name.	
Patient ID	Auto	Patient's ID (UID or MRN if UID is not sent to PFP from the PAS).
Patient D.O.B	Auto	Patient's date of birth displayed as DD/MM/YYYY.
Patient Address	Auto	Patient's Address and Suburb. The address will only display if the user has access to the ward the patient is currently admitted to.
Gender	Auto	Patient's gender.
Current Ward	Auto	Current ward patient is in, which is automatically updated each time a patient is transferred.
Financial Status	Auto Patient's Financial Status.	



Field	Auto or Manual Update	Comment		
Financial Description	Auto	Detailed description in regards to the patient's financial status. For example a patient with Financial Status = Public may have a Financial Description = Medicare D/O Hospital Doctor.		
Isolation Requirement	Manual	Indicates if the patient needs to be isolated.		
Urgency	Manual	 Urgency of the transfer options: Life threatening Urgent specialist care < 24hrs Inpatient specialist care 24-72hrs Return Transfer of Care Post Specialist Care Inpatient specialist care 24-72hrs (Future) Return Transfer of Care Post Specialist Care (Future) 		
Bed Type Required	Manual	The type of bed the patient needs when transferred e.g. Monitored		
Speciality	Manual	The speciality the patient is to be admitted to the new hospital under – selected from a pre-defined list		
Estimated Transfer Date	Manual	 The date the patient is due to be transferred. Disabled and defaults to the "Now" date and time if the Urgency is one of the following: Life threatening Urgent specialist care < 24hrs Inpatient specialist care 24-72hrs Return Transfer of Care Post Specialist Care Enabled, blank and is mandatory if Urgency is one of the following: Inpatient specialist care 24-72hrs (Future) Return Transfer of Care Post Specialist Care (Future) 		
Transfer Notes	Manual	Free text notes regarding the transfer of the patient		
Requesting Doctor	Manual	Name of the Doctor requesting for the patient to be transferred		
Contact Name	Manual	Name of the person to be contacted in relation to the transfer		
Contact Phone	Manual	Contact number of the person to be contacted		
Patient being transferred to^	Manual	Facility where the patient is being requested to be transferred to. Multiple facilities can be entered to request for the patient to be transferred to. Once one of the facilities has confirmed they will accept the patient the transfers to the other facilities are closed.		

Note ^: To add the facility (or multiple facilities) the patient is being requested to be transferred to the user must click on the 'Add Facility' button which will open a new window.

Once all mandatory information has been entered, clicking on the 'Save' button will submit the transfer request and return the user to the Patient List View. By clicking on the 'Cancel' button, the transfer request will be cancelled and the user will be returned to the Patient List View. If the IHT has been saved it will appear on the Transfers module under the:

- Outgoing IHTs tab for the facility initiating the transfer.
- Incoming IHTs tab for the selected facility.



3.2.3.1 Add Facility and Receiving Doctor to an IHT Request

The user can select the facility the patient is to be transferred to from a:

- Drop down list (Refer to Figure 22) OR
- Search function if the facility is not in the drop down list. For example the patient needs to be transferred to a Private facility or a non-PFP Refer to Figure 23.

Figure 22: Bed Board IHT, Select facility from drop down list

Add a Facility		×
		_
LHD: *	Mid North Coast 👻 Search	
Facility: *		
Receiving Doctor: *	Coffs Harbour Base Hospital	
Contact:	Dorrigo Plateau Multi-Purpose Service	
	Kempsey Hospital	
ſ	Macksville District Hospital	
	Macquarie University Hospital	

Figure 23: Bed Board IHT, Search for a facility

pe in a part of facility	name to search:
orivate	Search
elect facility: B. The selected facility ca	n be found in previous dialog.
GSAHS-M502:	Albury and District Private Nursing Home
GSAHS-M301:	Albury Wodonga Private Hospital
QLD-T214:	Allamanda Private Hospital Southport
SSWAHS-A301:	Alwyn Rehabilitation Private Hospital
HNEAHS-J306:	Armidale Private Hospital
SA-U303:	Ashford Private Hospital
NCAHS-H303:	Baringa Private Hospital
GWAHS-L303:	Bathurst Private Hospital
SWAHS-D958:	Baulkham Hills Private - Cancer Therapy
GSAHS-R051:	Bega Valley Day Surgery & Private Hospita
GSAHS-N382:	Bega Valley Day Surgery and Private Hosp
NSCCAHS-B346:	Berkeley Vale Private Hospital
SESIAHS-C321:	Bondi Junction Private Hospital
NSCCAHS-B094:	Brisbane Waters Private - Chemotherapy
NSCCAHS-B343:	Brisbane Waters Private Hospital
ACT-T321:	Calvary Private Hospital, ACT
4	

From the search window the user can enter a keyword to search for the facility they want to transfer the patient to e.g. if the user types in the letters "ash", then the system will return all facilities that include the letters "ash" in their name e.g. **Ash**ford Private Hospital, BUPA at **Ash**bury, Goodwin Village – Mon**ash**. Highlighting and single clicking on a facility in the list will close the Search Facility window and return the user to the "Add a Facility" window where information on the receiving doctor can be added.



The user can select the Receiving Doctor who will be accepting care for the patient at the incoming facility the patient is being transferred to, either through:

- Search function for those facilities which are active on PFP and have patients admitted. The Search function allows user to select an AMO who has admitted a patient to the hospital in the last 6 months. "ED Staff Specialist / Consultant" may be used only if the patient requires urgent transfer to the Emergency Department.
- Free text a Receiving Doctor for those facilities that are not active on PFP. For example private hospitals.

Figure 24: Bed Board IHT, Select Receiving Doctor Search

Search Doctor	×	
Type in a part of doctor name to search:		
ED		
Select doctor:		
Abdeen, Moham ed		
Abraham, Ned		
Syed, Huq		
ED Staff Specialist / Consultant		
Cancel		

Figure 25: Bed Board IHT, Select Receiving Doctor free text

Add a Facility		>	¢
LHD: *	HNEAHS -	Search	
Facility: *	Armidale Private Hospital		
Receiving Doctor: *		Search	
Contact:			
[Add Cancel		

Once a Facility and Receiving Doctor have been selected, the user needs to click "Add" to be returned to the IHT Request window where the facility (or facilities) the patient is being requested to be transferred to will be displayed.



3.2.3.2 Remove Facility from IHT Request

The user can remove a selected facility for the patient to be transferred to by clicking on the "Remove" button – Refer to Figure 26.

Figure 26: Bed Board: Inter Hospital Transfer, Removing a Facility

Patient bein	g transferred to:			Add Facility
LHD	Facility	Doctor	Contact	Remove
CCLHN	Long Jetty Healthcare Centre	tba	switch	Remove
	Save	Cancel		

Once an IHT Request has been accepted by the Incoming Facility (i.e. Transfer has status = Confirmed), the facility can no longer be removed as displayed in Figure 27.

Figure 27: Bed Board: Inter Hospital Transfer, Removing a Facility Not Possible

Patient being transferred to: Add Facility				
LHD	Facility	Doctor	Contact	Remove
CCLHN	Woy Woy Hospital	tba	switch	Remove
Save Cancel				



3.2.4 Request Inter Ward Transfer

Inter Ward Transfers (IWT) can be initiated from the Facility or Ward Patient List Views via the Actions column by clicking on "IWT" as displayed in Figure 28.

Figure 28: Bed Board Patient List View Actions Col	umn
--	-----

Admission Date/Tir	EDD	WLOS	HLOS	Age	Ac	ons
10-05-201318:05	22-05-2013	4	6	84 yrs	ІНТ	IWT
03-05-201313:33	22-05-2013	13	13	77 yrs	інт	IWT
09-01-201318:50	30-05-2013	127	127	76 yrs	інт	IWT
14-05-201311:37	07-06-2013	2	2	91 yrs	інт	IWT
08-05-201314:15	29-05-2013	8	8	88 yrs	інт	IWT

When IWT is clicked, the IWT Patient Transfer Request window will display – Refer to Figure 29. The patient's details will be automatically defaulted and the user will be required to complete the fields that have not been auto completed by PFP.

Fields with an * at the side of them are mandatory and must be completed before the transfer request can be submitted. Table 11 provides an overview of the data elements displayed on IWT Patient Transfer Request window and whether the fields are auto populated or require manual updates by the user.

Figure 29: Bed Board IWT from Patient List View

IWT Patient Transfer Reques	st ×
Datiant First Name:	
Patient First Name.	
Patient Last Name:	
Patient ID:	
Gender:	Female
Patient D.O.B:	09/10/1948
Current Ward:	ANU (G3 ANU)
Financial Status:	Public
Financial Description:	Medicare/Public O/N Hosp Dr
Isolation Requirement: 🛛	⊧ Ves O No
Urgency: 🖇	k 🖉
Bed Type Required: 💈	k
Speciality:	[Not Specified]
Estimated Transfer Date:	02/12/2013
Transfer Notes:	0/500
Requesting Doctor: 🛛	8
Contact Name: 🛛	k
Contact Phone:	
To Ward:	
Dessiving Dester:	
Receiving Doctor:	
Contact:	
	Save Cancel



Table 11: Bed Board IWT Request initiated from Patient List View Data Elements

Field	Auto or Manual Update	Description
Patient First Name	Auto	Patient first name
Patient Last Name	Auto	Patient last name
Patient ID	Auto	Patient's ID (UID or MRN if UID is not sent to PFP from the PAS)
Gender	Auto	Patient's gender
Patient D.O.B	Auto	Patient's date of birth displayed as DD/MM/YYYY
Current Ward	Auto	Ward the patient is currently admitted to
Financial Status	Auto	Patient's Financial Status.
Financial Description	Auto	Detailed description in regards to the patient's financial status. For example a patient with Financial Status = Public may have a Financial Description = Medicare D/O Hospital Doctor.
Isolation Requirement	Manual	Indicates if the patient needs to be isolated.
Urgency	Manual	 Urgency of the transfer options: Life threatening Urgent specialist care < 24hrs Inpatient specialist care 24-72hrs
Bed Type Required	Manual	The type of bed the patient needs when transferred e.g. Monitored
Speciality	Manual	The speciality the patient is to be admitted to the new hospital under – selected from a pre-defined drop down list
Estimated Transfer Date	Manual	The date the patient is ready to be transferred
Transfer Notes	Manual	Free text notes regarding the transfer of the patient
Requesting Doctor	Manual	Name of the Doctor requesting for the patient to be transferred
Contact Name	Manual	Name of the person to be contacted in relation to the transfer
Contact Phone	Manual	Contact number of the person to be contacted
To Ward	Manual	Ward the patient is being requested to be transferred to – selected from a drop down list
Receiving Doctor	Manual	Name of the Doctor who has accepted the patient
Contact	Manual	Name of the person to be contacted in relation to the ward transfer

Once all the mandatory information to request the ward transfer for the patient has been entered, clicking on the 'Save' button will submit the transfer request and return the user to the Patient List View. Clicking on the 'Cancel' button will allow the user to cancel the transfer request and return the user to the Patient List view. If the IWT request is saved it will appear on the Transfers module under the Ward Transfers tab for the selected facility.



3.3 Bed Mode

To open the Bed Mode the user must click on the tab entitled 'Bed Mode'.

Figure 30: Bed Board Bed Mode, Patients & Beds View

E	Sed Board: Central Coast 1 Gosford Hospital 👻	Select Hospital	Data Feed	M M
2	Bed Board Transfers Bed Management			
3	Patient Mode Bed Mode Last refreshed: 02-12-2013 09:45	Ward/Unit	Bed Status 8 Ward Filtered Profile 9 Bed Profile	10
	Bed Profile - Gosford Hospital	Status 🕜	Available Physical Capacity N/A Physical Capacity	483 / 588
	Patients & Beds 🗸 🗸 🕏 Ward Filter 🔽 💎 🧒	Used Available	Surge Open N/A Open 4	467 / 557
	Filters used: None	Used Surne/	Available N/A Available 4	467/557
13	Hide wards with no beds Display ward description 14	Unavailable	Closed Surge N/A Surge	0/0
	Clear O Open O Available O Surge O Unavailable O Closed O Over Canacity	Used Closed/	Over Capacity Closed N/A Closed	12/31
		Over capacity		
	Gosford Hospita CCU			
	Gosford Hospita CHW			
	Gosford Hospita ENDO			
	Gosford Hospita GOCWPR			
	Gosford Hospita GOED			
	Gosford Hospita GOSBS			
	Gosford Hospita GOSMH			
	Gosford Hospita GOSOT			
	Gosford Hospita GRU		1	
	Gosford Hospita GSAC			

Note: Numbers correspond to Functions listed in Table 12.



Table 12: Bed Board Bed Mode

Purpose	The Bed Mode allows the user to view information about the status / availability of beds in a ward for the selected LHD or hospital.				
Screen Layout	Hovering over the number of patie Gosford Hospit Gosford Hosp	the Ward will di nts and black is ta CHW ta ENDO ta GOCW ta GOE ta GOSE	splay Ward Profile information. The information displayed in red is the the number of beds. Ward description: Coronary Care Unit Ward code: CCU Capacity: 7/8 Available: 7/8 Unavailable: 0/0 Surge: 0/0 Closed: 0/0		
	 Clicking on a W The first two col 	ard tile will take	the user to the Schedule View for that ward. in window display the name of the Hospital and the ward.		
	• The colour of th	e tiles on the be	d mode indicates the status of the bed.		
	Gosford Hospita CHW				
	The coloured lin	es overlaying th	e bed tiles provide an indication of the current occupancy of the beds.		
	Gosford Hospita CHV	V P			
	Refer to Figure 30:	Bed Board Bec	I Mode, Patients & Beds View		
	 LHD and/or Facility from the drop down lists can be changed depending on a user's access rights, by selecting another LHD and / or Facility and clicking on "Select Hospital". 				
	2. Access the Bed Board, Transfers or Bed Management functions.				
	3. Access Patient Mode or Bed Mode views within Bed Board.				
	 Filter beds using the primary view filter to view patients and beds, beds or vacant beds – Refer to Section 3.3.1 for further information. 				
	5. Filter beds using Ward Filter for Ward Types, Ward Groups and ED Accessible Wards.				
	6. General function	ns such as Refre	esh and Clear All Filters – Refer to Section 0.		
	7. View Ward / Un	it Status:			
	Ward Status	Bed Colour	Description		
Functions	Used Available		This indicates there are X number of beds occupied in the ward and that patients are only occupying available beds and the ward is not over capacity.		
	Used Surge		This indicates there are X number of beds occupied in the ward and whilst some of the beds that are occupied have a status of 'Surge' the ward is still not classified as over capacity.		
	Used Closed/Over Capacity		This indicates there are X number of beds occupied in the ward and the ward has now exceeded its capacity of available beds (includes patients in Surge beds but excludes patients in closed beds).		
	8. Bed Status:				
	Bed Status	Bed Colour	Description		
	Available beds		Physical beds which are either empty or occupied.		



Unavailable beds		Physical beds which are temporarily not available due to: clinical, staffing or maintenance issues.	
Surge beds		Physical beds that can be operational if required for short periods of time to manage capacity and demand issues i.e. flex beds. Note: If the bed is classed as 'Surge', this is only as defined by the hospital and is not classed as such by the Ministry of Health.	
Closed beds		Physically available beds which are unfunded and closed.	
Over Capacity beds		Beds which are over the defined physical capacity of the hospital.	
 9. Ward Filtered Profile displays bed information in terms of number of patients in red and number of beds in black based on bed status: Physical Capacity; Open; Available; Unavailable; Surge and Closed. The filters that impact the Ward Filtered Profile are: Ward Group Ward Type 			
ED Acces	sible Ward		
 10. Bed Profile displays the total hospital bed information in terms of number of patients in red and number of beds in black based on bed status: Physical Capacity; Open; Available; Unavailable; Surge and Closed.			
11. Access the Bed Management Admin module for Patient Flow Administrators only.			
12. Patient Search button.			
13. Hide wards with no beds.			
14. Display the PFP	defined Ward D	Description instead of the PAS defined Ward Code on the ward tiles.	



3.3.1 Primary Views

Users are able to select what bed information they want displayed on the Bed Mode view by selecting a primary view from the drop down list at the top left of the screen:

Figure 31: Bed Board Bed Mode, Primary View drop down list



The coloured radio buttons will change according to the primary view selected and correspond to the colour coding on the bed tiles. Clicking on a coloured button will filter the beds displayed accordingly. The following table details the primary views that are available in Bed Mode.

Table 13: Bed Board Bed Mode Primary Views

Primary View	Description
Patients & Beds	 Provides an overview of the status of every bed in a given ward and the current occupancy. It does not provide any information about the actual patients who are occupying the beds. The second filter using the coloured radio buttons allows the user to filter by the different Bed Status: Open Available Surge Closed Unavailable Over Capacity



Primary View	Description
Beds	 Provides an overview of the status of every bed in each ward, regardless of whether it is currently occupied or not by a patient. The second filter using the coloured radio buttons allows the user to filter by the different Bed Status: Available Surge Unavailable
Vacant Beds view	 Provides an overview of the beds that are <u>not</u> currently occupied by a patient in each ward. The second filter using the coloured radio buttons allows the user to filter by the different Bed Status: Available Surge Unavailable

Note: If a bed is classed as 'Surge', this is only as defined by the hospital and is not classed as such by the Ministry of Health when bed utilisation is being reported.



3.4 Other Bed Board Functions

3.4.1 Filters

Users are able to filter the data displayed on the Patient Mode, Patient List view and Bed Mode by selecting a secondary filter as identified in the table below.

Table 14: Bed Board Filters

	Module							
Filter	Patient Mode	Patient List View	Bed Mode					
Ward Type	Х	х	х					
Ward Group	х	x	x					
ED accessible wards	х	х	х					
Doctor	Х	Х						
Specialty	Х	Х						

3.4.1.1 Adding a Filter

To add a filter the user clicks on the relevant filter button:

- AMO Filter for Doctor or Specialty.
- Ward Filter for Ward Type, Ward Group or ED Accessible Wards.

Figure 32 – Bed Board: Patient Mode, AMO Filter window



Figure 33: Bed Board Patient Mode, Ward Filter window



Bed Board: Hunter New England	Armidale and New England Hospital Select Hospital							
Bed Board Transfers Bed Management								
Patient Mode Bed Mode								
Patient Profile - Armidale and New England Heapital								
EDD 💌 🐺 AMO Filter 💌	🛛 Ward Filter 💌 🌠 👔 🤣 Last refreshed: 22-03-2013 11:28							
Filters used: None	waru type.							
Hide wards with no patients Display war	Aged Care Ambulatory Care-No Subtype							
Clear Expired Today Tomorrow 2-	Burns Unit							
Armidale and Ne CC-J201 -35	Corrective Services							
Armidale and Ne DS-J201 1	Drug and Alcohol							
Armidale and Ne DSUITE-J20	Emergency							
Armidale and Ne DWW-J201 -68	General							
Armidale and Ne ED-J201 43								
Armidale and Ne ICU/HDU/CC39	Ward Group:							
Armidale and Ne MATERNITY43	AllED							
Armidale and Ne MEDICAL-J244	Zees 4							
Armidale and Ne NURS-J201 43								
Armidale and Ne ODU-J201								
Armidale and Ne REHAB-J201								
Armidale and Ne RENAL-J201 2								
Armidale and Ne SCN-1201 6	ED accessible wards only							
Armidale and Ne SURG-J201 -66	Filter Data Clear Filters Close							

From the filter windows the user can select which values they want to filter by:

- Highlighting the value to filter by in the list on the left (multiple selections can be made by using the 'Ctrl' key or using the 'Shift' key to select a block of values).
- Either dragging and dropping the value into the list on the right or clicking on the right arrow button.
- Once all the values have been selected click on the Filter Data button.

Once the Filter Data button has been click the following occurs:

- 1. Filter window will close, the data will refresh and only patients who meet the criteria selected will display on the Patient Mode, Patient List view or Bed Mode.
- 2. Text of the "AMO Filter" or "Ward Filter" button will display in red to indicate a filter has been applied.
- 3. Values selected will display next to the label entitled "Filters used".
- 4. "Filtered Profile" section on the Patient Mode and Patient List view will update accordingly to reflect the filtered view OR "Ward Filtered Profile" section on the Bed Mode will update accordingly to reflect the filtered view.

3.4.1.2 Doctor and Specialty Filters

When using the AMO Filter button patients can be filtered by:

- Doctor OR Speciality.
- Doctor AND Specialty.
- Doctor, Specialty and Ward Filters.



3.4.1.3 Ward Filters

The Ward Filter allows patients to be filtered by:

- Ward Type OR Ward Group.
- Ward Type AND ED Accessible Wards*.
- Ward Group AND ED Accessible Wards*.
- Ward Filter in addition to Doctor and/or Specialty filters.

The definition of each of these filters is defined in the table below.

Table 15: Bed Board Ward Filter Definitions

Filter	Function
Ward Type	 State-defined Ward Type. Applies to a facility and all facilities within a LHD. I.e. user can view wards of the same type either within a single facility or across multiple facilities/LHD. User can filter by the primary Ward Type or by one or many Sub ward types associated to the primary Ward Type. Adding the primary Ward Type will automatically add all the associated Sub ward types. Alternatively user can select to filter by one or many Sub Ward Types.
Ward Group	 Specific to a facility. Do not apply across an LHD. Allow users to filter by Wards that are assigned to a defined group within a given facility e.g. Mental Health wards. Filtering by Ward Group (i.e. click on Ward Group radio button) will disabled the Ward Type list.
ED accessible wards only	 User to filter and display only wards that have been flagged as ED accessible. Users can filter on "ED accessible wards only" or can filter by Ward Type or Ward Group AND ED accessible wards. To apply the "ED accessible wards only" filter the user must tick the checkbox entitled "ED accessible wards only" at the bottom of the 'Ward Filter' window and then click on the "Filter data" button.

* Refer to the PFP Administrator Guide for information on how to allocate a Ward Type and Ward Group to a ward and how to flag a ward as "ED accessible".



3.4.1.4 Clearing Filters

The user can:

- Clear ALL filters that have been applied by clicking on the Filter' button. Clicking on this icon will remove ALL filters applied i.e. Ward Filters, AMO filters and Primary view filters.
- Clear AMO/Specialty filters or Ward filters by opening the relevant "AMO Filter" or "Ward Filter" window and clicking on the "Clear Filters" button at the bottom of the window.

Figure 34: Bed Board Clear Filter Button for AMO Filter

Speciality:				
Acute Surgical Unit				
Anaesthetics				
Cardiology				
Cardiothoracic Surgery				
Dentistry				
Ear Nose & Throat Surgery				
Emergency Medicine	•			
		L		
		Filter Data	Clear Filters	Close

When the filters are cleared the following occurs:

- 1. Filters are removed and data refreshed.
- 2. Text of the relevant filter button will display in black to indicate that filters are no longer applied.



3.4.2 Searching for a Patient

A user can search for a patient on any screen in the Bed Board module by clicking on the "Patient Search" button Q located in the top right corner of all screens. Clicking on the button opens the Search Patient window as illustrated in Figure 35.

Figure	35.	Search	Patient
Iguie	55.	Jearch	ratient

Search Patie	int	×
Type in a par	t of the patient's name o	ID to search:
smi		
Double click	to select patient:	
8468	Gold <u>smi</u> th,	CHW
3920	Smith, Mary	M7GOS
6052	Smith, Pat	SUR1
6499	Smith, Steph	GOSMH
		Cancel

A list of ALL patients currently admitted in the facility displays, including the patient's ID (MRN or UID depending on the LHD) and ward they are currently admitted to. To find a specific patient the user needs to start typing the first few letters of the patient's surname, first name or ID (MRN or UID depending on the LHD) in the field at the top of the window. As the user enters the information the list of patients displayed will start to filter based on a full or partial match. When the patient has been found in the Search Patient window, double clicking on the patient will open the Detailed Patient Profile for the selected patient as detailed in Figure 9.

Clicking on the X in the top corner of the Detailed Patient Profile will close the window and return the user to the Bed Board window they were on before they clicked on the Search Patient button.

Clicking the "Cancel" button on the "Search Patient" window will close the window and return the user to the Bed Board window they were on before they clicked on the Search Patient button.



3.4.3 Graphing LOS and Potential Discharges

When using Patient Mode, the user can display a graphical representation of number of patients grouped by:

- LOS This is the default graph.
- Potential discharges based on EDD = Expired (i.e. date in the past), today, tomorrow or in 2-3 days' time.

By clicking on the graph icon **fill** located to the side of the 'Filter' button a graph will be displayed at the top of the window. The graph updates when any of the following filters are applied:

- Primary view.
- AMO filter Doctor and / or Specialty.
- Ward filter Ward Type, Ward Group or ED Accessible Wards.

Figure 36: Bed Board Patient Mode, Graph View





Figure 37: Bed Board Patient Mode, Potential Discharges Graph

To close the graphing view, the user can either click on the:

- Iocated at the top right above the graph OR the
- Graph icon



3.4.4 General Functions

General functions the user can perform across Patient Mode, Patient List View and Bed Mode are listed in the table below:

Table 16: Bed Board General Functions

Function	Description	Applies To
Hide wards with no patients	Hides all wards that have no patients admitted to them.	Patient Mode
Hide wards with no beds	Hides all wards that have no beds.	Bed Mode
Display the Ward Description	Displays the PFP defined ward description as opposed to the PAS defined ward code on the ward tiles. If this is checked, the wards are sorted in alphabetical order based on the PFP defined ward description. Hovering over the ward tile will display a pop up text box detailing both the ward code and the ward description.	Patient Mode Bed Mode
Refresh	Refreshes data on the screen.	Patient Mode Patient List View Bed Mode
Data Feed Indicator	 The Data Feed Indicator is displayed at the top of the PFP window next to the "Select Hospital" button. Data Feed This button indicates the status of the data feed from the selected facility's PAS. If the indicator displays in green this indicates messages are being received in real time. By hovering over the button the following message is displayed: "Messages are being sent and received in real time". If the indicator displays in red this indicates messages are not being received in real time. By hovering over the button one of the following messages displays: "Delays are currently being experienced with PFP being updated with messages from your PAS". Please contact State-wide Service Desk on 1300 285 533". OR "Delays are currently being experienced with PFP being updated with messages from your PAS". This problem is in the process of being resolved by Health Share" If the first message displays then the user should contact the Statewide Service desk as Health Share NSW and / or the impacted LHD PAS Team are not aware of the problem. If the second message displays then the user does not need to do anything as Health Share NSW and / or the impacted LHD PAS Team are aware of the problem. While the Date Feed Indicator is red then the PFP will not be up to date with patient admissions, discharges and ward transfers. If the indicator displays in orange this indicates the problem has been resolved and messages are how being received in real time; however, messages are being processed in chronological order until they are up to date. Hower, messages are being sent and received in real time; however there is historical data that is in the process of being loaded to update PFP" Once the messages are up to date the indicator will turn to green, indicating that the PFP is receiving messages in real time from the impacted PAS. 	All modules of the PFP



4.0 TRANSFERS

4.1 Overview

Once a transfer has been requested it will display within the Transfers module, which allows the user to:

- Track the status of transfers between facilities (Inter Hospital Transfer).
- Track the status of transfers within a given facility (Inter Ward Transfer).
- Record and track the status of Direct Ward Admissions.

The Transfers module can be accessed by clicking on the Transfer tab to view:

- Outgoing IHTs.
- Incoming IHTs.
- Ward Transfers.
- Direct Ward Admissions.

4.2 Transfer Urgency Categories

Patient transfers initiated through PFP are required to have an Urgency Category. These Urgency Categories determine when a transfer request has exceeded its recommend timeframe to occur. Once this recommended timeframe has been exceeded the status of the transfer request will display in red on the Outgoing IHT, Incoming IHT or Ward Transfers tab respectively. Table 17 identifies the:

- Urgency Categories selectable for an IHT or IWT.
- Each Urgency Category recommended transfer timeframe.
- Each Urgency Category definition as per the NSW Health Policy PD2011_031, Inter-facility Transfer process for Adults Requiring Specialist Care.

lingeney	Applies To		Recommended Transfer	Definition			
orgency	IHT IWT		Timeframe				
Life threatening	х	х	Within 4 hours based on the Transfer Request date / time.	Critically ill/injured patients at risk of critical deterioration if not transferred. This is for patients who are both time urgent critically ill, non-time urgent critically ill and patients at risk of critical deterioration.			
Urgent specialist care < 24hrs	х	х	Within 24 hours based on the Transfer Request date / time.	Patients who require specialist intervention to prevent or manage further deterioration within a short time frame (immediate to within 24 hours).			
Inpatient specialist care 24-72hrs	х	х	Within 72 hours based on the Transfer Request date / time.	Patients who require specialist investigations or management of care not available at originating site (requires transfer within 24 to 72hrs).			
Return Transfer of Care Post Specialist Care	х		Within 1 business day based on the Transfer Request date / time.	Patients who must be transferred with the understanding that when the specialty services are no longer required, care of the patient will be transferred back to the originating hospital.			
Inpatient specialist care 24-72hrs (Future)	х		Within 72 hours based on the Estimated Request date / time.	As per Inpatient specialist care 24-72hrs.			
Return Transfer of Care Post Specialist Care (Future)	х		Within 1 business day based on the Estimated Request date / time.	As per Return Transfer of Care Post Specialist Care.			

Table 17: Urgency Category Overview

Note: For Urgency Categories = Return Transfer of Care Post Specialist Care and Return Transfer of Care Post Specialist Care (Future), if the transfer request was initiated on a Saturday, Sunday or a Public Holiday the duration in which the recommended timeframe will commence is 8AM the next business day.



4.3 Outgoing Inter Hospital Transfers (IHT's)

The default view when the user clicks on the Transfers tab is the Outgoing IHT tab, which details patients who are waiting to be transferred to another facility from the facility the user is currently logged onto. At the top of the window there are four Summary tables for Outgoing IHT's, Incoming IHT's, Ward Transfers and Direct Ward Admissions, which displays the:

- Total number of open transfers or direct ward admissions by their current status (i.e. Estimated, Requested, Confirmed or In Progress for IHT's and Requested for Ward Transfers and Direct Ward Admissions).
- Number of open transfers that have expired by status (i.e. number of transfers that have exceeded the recommended timeframe for the patient transfer or direct ward admission to be completed).

These summary tables display at the top of the Transfers module regardless of which tab is selected.

1	Bed Board Transfers	Bed Mar	nagemer	nt										12 🜆
	Outgoing IH	Outgoing IHT's Incoming IHT's 2 Ward Tran			Transfers	Direct Ward A	dmissions							
	Expired Estimated: 0 Requested: 1 Confirmed: 0 In Progress: 0 Total: 1	d Total 2 2 0 0 4	Estimate Request Confirme In Progre Total:	Expir d: 0 ed: 0 ed: 0 ess: 0 0	red Total 0 1 0 0 1	Requested:	Expired Total 0 2	Exp Requested:	pired Total 0 2		4 5 New Transfer Request Click to C	🤣 ustomise (7 Last refresh Columns	ed: 02-12-2013 15:
	To Facility	Name		Patient ID	Current Ward		Urgency	Receiving Dr.	Specialty	Isolatio	n Status	0	Actions	Transfer Notes
	John Hunter Hospital				REHAB-J201	(Rehabilitation)	Inpatient specialist care 24-72hrs	1	Cardiology - Procedi	ural No	- Requested at 26/11/201314:24 Confirm: waiting	6d Oh		Transfer required due to lack of equipment
	Gloucester Soldier's Memorial Hospital - Hospital unit				CC-J201 (Cla	rke Centre)	Inpatient specialist care 24-72hrs		[Not Specified]	No	- Estimated at 29/11/201315:10 Requested:	2d 23h		
	Cessnock District Hospital				DS-J201 (Da)	y Surgery)	Return Transfer of Care Post Specialist Care		General Surgery	No	+ Requested at 02/12/201314:57	Od Oh	₽ 0	
	Cessnock District Hospital				DWW-J201 (Childrens Ward)	Return Transfer of Care Post Specialist Care (Future)		[Not Specified]	No	+ Estimated at 04/12/201314:55	-1d -231		

Figure 38: Transfers Outgoing IHT's

Note: Numbers correspond to Functions listed in Table 18.



Table 18: Outgoing IHT's Overview

Purpose	The Outgoing IHT's tab displays the patients that are to be transferred from the selected facility to other facilities. This information can also be printed to a PDF or CSV file for users to take to meetings.								
Screen Layout	 The header is similar to the Bed Board Patient Mode and Patient List View whereby the user can: Select LHD and Facility depending on their access level. Select to access Bed Board, Transfers or Bed Management modules. Access the Search Patient window and Bed Management Admin module the latter for Patient Flow Administrators only. Patients are listed in tabular format with columns that can be customised by the user. The default sort order is: 1st Sort: Urgency in following order: Life Threatening Urgent Specialist Care < 24 hours Inpatient Specialist Care 24 - 72 hours Return Transfer of Care Post Specialist Care Inpatient Specialist Care 24 - 72 hours (Future) Return Transfer of Care Post Specialist Care (Future) In Fogress The data can be custom sorted by clicking on any of the column headers to sort in ascending order by the given column type i.e. numeric fields e.g. Age, will sort from lowest (youngest) to highest (oldest) or for text fields, the sort will be alphabetically. Clicking on the column again will reverse sort the column. 								
	Refer to Section 3.2.1 for details about the columns that can be displayed on the Outgoing IHT's tab.								
Functions	 Access the Bed Board, Transfers or Bed Management functions. Access Outgoing IHT's, Incoming IHT's, Ward Transfers and Direct Ward Admissions tabs within the Transfers module. Displays a summary of Open transfers for each view. Tabular display of patient transfers with default columns: To Facility, Name, Patient ID, Current Ward, Urgency, Receiving Dr, Specialty, Isolation, Status, Open Transfer Time (Clock), Actions and Transfer Notes. Print the IHT's in PDF or CSV format. New Transfer Requests can be initiated from the Outgoing IHT tab by clicking on the New Transfer Request button. These transfer requests open the IHT Patient Transfer Request window similar to the one that can be accessed from the Patient List View. When requesting a transfer from the Outgoing IHT's tab, the patient information is not auto populated. Note: All IHT's should be initiated from the Patient List View. However, there are some instances where this is not possible due to the patient not appearing on the Patient Summary e.g. for out of Emergency patients where there is no clerical staff on duty. If this applies to your facility please contact MoH Patient Flow Portal Principal Policy Analysts for further advice regarding how to process transfers using the "New Transfer Request" button on the Outgoing IHT's tab. Customise columns to be displayed on the Outgoing IHT's tab. When a user exits the Outgoing IHT's tab, the columns selected, order of columns and width of columns are saved. Last refreshed displays the date/time the Outgoing IHT's tab was last refreshed. The screen automatically refreshes every 5 mins but the user can manually update the window by clicking on the refresh icon. 								
	 Checkboxes that allow the user to update the status to Confirmed, In Progress and Completed. 								



10. Click on 🔝 to edit an IHT request.
11. Click on to cancel an IHT request.
12. Access the Bed Management Admin module for Patient Flow Administrators only.
13. Patient Search button.

4.3.1 Customising columns

Additional columns can be added to the Outgoing IHT's tab by ticking the relevant checkbox(s) from the drop down list displayed when clicking on the arrow at the side of the button entitled "Click to Customise Columns" as illustrated in Figure 39. These columns are detailed in Table 19.

Figure 39: Outgo	oing IHT, Click	to Customise	Columns
------------------	-----------------	--------------	---------

Click to Customise Columns 👻
Address
Age Age
Bed Type
Current Ward
DOB
Fin. Description
Fin. Status
Gender
HLOS
Isolation
Patient ID
Receiving Contact
Receiving Dr.
Requesting Contact
Requesting Dr.
Service Category
Specialty
To Bed
To Ward
Transfer Notes

Table 19: Outgoing IHT's Columns

Column	Notes
Actions	Displays two icons to allow the user to Edit an Outgoing IHT and Cancel an IHT.
Actions	This is a mandatory column that cannot be removed from the Outgoing IHT's tab.
Address	Displays the patient's address, which only display if the user has approved access to the ward the patient is admitted to.
Age	Displays the patient's age.
Bed Type	Displays the type of bed required for the patient.
Current Ward	Displays the ward the patient is currently admitted to.
DOB	Displays the patient's Date of Birth.
Financial Description	Displays the patient's detailed financial status based on the financial class code sent by the PAS to PFP. E.g. Medicare D/O Hospital Doctor.
Financial Status	Displays the patient's Financial Status based on the financial class code sent by the PAS. E.g. Public, Chargeable, DVA, Compensable, Ineligible, Deferred or Other.
Gender	Displays the patient's gender.
HLOS	Displays the patient's length of stay for their current admission.
Isolation	Displays whether the patient requires isolation.



Column	Notes						
Nama	Displays the patient's name.						
Name	This is a mandatory column that cannot be removed from the Outgoing IHT's tab.						
Open Transfer Time	Displays how long the transfer has been open.						
(Clock)	This is a mandatory column that cannot be removed from the Outgoing IHT's tab.						
Patient ID	Displays the patient's UID or MRN depending on the LHD.						
Receiving Contact	Displays contact details of the person who has accepted the patient at the receiving facility.						
Receiving Dr.	Displays the name of the person who has accepted the patient at the receiving facility.						
Requesting Contact	Displays contact details of the person who has requested the transfer at the sending facility.						
Requesting Dr. Displays the name of the person who has requested the transfer at the sending facility.							
Service Category	Displays the Service Category of the patient.						
Specialty	Displays the specialty the patient is being transferred under.						
Status	 Displays the current status of the transfer with the following colour formatting: Red – If the transfer has expired (i.e. not been completed in the recommended timeframe). Black – If the transfer has not expired but needs to be actioned. Green – If the transfer is not scheduled to occur yet (i.e. Transfers initiated with a future urgency category and estimated transfer date/time that is in the future from the now date/time. This is a mandatory column that cannot be removed from the Outgoing IHT's tab. 						
To Facility	Facility the patient is being requested to be transferred to. If the patient has been requested to be transferred to more than one facility, all the facilities will display until the patient is accepted at one of them. This is a mandatory column that cannot be removed from the Outgoing IHT's tab.						
Transfer Notes	Displays any free text notes entered for the IHT.						
Urgency	Displays the Urgency of the transfer. This is a mandatory column that cannot be removed from the Outgoing IHT's tab.						



4.3.2 Edit Outgoing IHT Request

The Transfer request can be edited by clicking on the Edit icon is in the Actions column on the Outgoing IHT's window – Refer to Figure 38.

Figure 40:	Transfers	Edit IHT	Request
------------	-----------	----------	---------

Edit Inter-Hospital-Transfer					×	
Patient First Name:						
Patient Last Name:						
Patient ID:						
Patient D.O.B(dd/mm/yyyy):						
Gender:		🖲 Male 🔵 Female 🔵 Unkno	own			
Patient Address:						
Current Ward:		CC-J201 (Clarke Centre)				
Requesting Ward:		CC-J201 (Clarke Centre)				
Financial Status:		Public				
Financial Description:		Medicare/Public O/N Hosp Dr				
Isolation Requirement:	*	🔾 Yes 💿 No				
Urgency:	*	Inpatient Specialist Care 24 - 7	2 hours (Future)		•	
Bed Type Required:	*	I/A				
Speciality:		[Not Specified]			•	
Estimated Transfer Date:	*	29/11/2013	▼ 10 ▼			
Transfer Notes:					0/500	
Transfer Notes.						
Requesting Doctor:	*	Dr Halli				
Contact Name:	*	Dr Hall				
Contact Phone:		2323				
Patient being transferred to:					Add Facility	
LHD Facility			Doctor	Contact	Remove	
HNELHN Gloucester Soldi	er's	Memorial Hospital - Hospital uni			Remove	
		Save	ancel			

From this window the user can update any of the transfer information including adding a request for a transfer to another or different facility by clicking on the "Add Facility" button (only applicable if the transfer still has a status of "Requested"). Clicking on the "Save" button will save the changes and close the Edit window.

Note: Once a transfer has been "Confirmed" the facility table becomes non-editable and the user must cancel the transfer if it is no longer required or if the transfer is to a different facility. For further information about adding a Facility and Receiving Doctor refer to Section 3.2.3.1 within this document.



4.3.3 Cancelling Outgoing IHT Request

A transfer can only be cancelled by the requesting facility i.e. from the Outgoing IHT's window by clicking on the cancel icon \bigcirc in the Actions column - Refer to Figure 38. The user must select a reason from the drop down list as to why the transfer is being cancelled and some additional free text which is optional. Reasons include:

- Patient deceased
- Patient discharged
- Patient transferred to another facility
- Treatment provided / completed at admitting facility
- Request for transfer not appropriate
- Cancelled by receiving hospital
- Other

Figure 41: Cancel IHT Window

Cancel trans	ifer:		×
Reason: *	Patient discharged	•	
Note:			
	Cancel Transfer Cancel		

Once the user has entered a reason for the cancellation and optional notes, clicking on the 'Cancel Transfer' button will cancel the transfer and the patient will be removed from the transfer lists at both the requesting and receiving facilities. By clicking on the 'Cancel' button, the user will exit from this window without cancelling the transfer. If the user selects "Cancelled by receiving hospital" as the Reason for Cancellation the "Notes" free text field is mandatory and must be completed before the transfer can be cancelled.



4.4 Incoming Inter Hospital Transfers (IHT's)

The 'Incoming IHT's' tab allows the user to view outstanding requests from other facilities for patient transfers into their facility.

Figure 42: Transfers, Incoming IHT

1 Bed Board Trans	Jed Board Transfers Bed Management												
Outgoing	IHT's		Incoming II	HT's	2 Wan	d Transfers	Direct Ward	Admissions					
Extimated: Requested: Confirmed: In Progress: Total:	ired Tot 0 0 2 2 1 1 2 2 5 5	tal Estimat Reques Confirm In Prog Total:	Expire ted: 2 sted: 1 ned: 1 ress: 0 4	ed Total 3 1 1 0 5	Requested:	Expired Total 1 1	Requested:	Expired Total 0 0		4 5 Receive IHT from non PFP site	Click to C	🤣 L ustomise C	7 ast refreshed: 03-12-2013 09:30 olumns 6 Reset Columns 8
From Facility	Name	•	Patient ID	Current War	d	Urgency	Receiving Dr.	Specialty	Isolation	Status	0	Actions	Transfer Notes
Steph's hospital						Life threatening		[Not Specified]	Yes	- Confirmed at 28-11-201309:04 Requested: ♥ 07-10-201313:07 Confirmed: ♥ 28-11-201309:04 In Progress: Itick9	56d 20h	D≥ ⊗ 10 11	
Newcastle Private Hospital						Inpatient specialist care 24-72hrs	I	General Medicine	No	+ Requested at 04-10-201317:42	59d 15h	D 🖸	return post septic shock- sub mandibular abscess
Canberra Hospital			1			Inpatient specialist care 24-72hrs		[Not Specified]	No	+ Estimated at 12-11-201309:10	21d Oh	[2 ⊗	
Barraba Residential Aged Care						Inpatient specialist care 24-72hrs		[Not Specified]	Yes	+ Estimated at 12-11-201309:10	21d Oh		
Gosford Hospital						Inpatient Specialist Care 24 – 72 hours (Future)		[Not Specified]	No	+ Estimated at 04-12-201309:20	0d -23h		

The information displayed and functionality on the Incoming IHT's tab, including the default sort and updating of a transfer is the same as the Outgoing IHT's tab

- Refer to Table 18, with the following exceptions:
 - First default column is the name of the facility requesting the transfer.
 - Transfer request cannot be cancelled by the receiving facility unless it was initiated from the "Receive IHT from non PFP site" button.
 - Transfer request can only be edited to add Transfer Notes, the To Ward and bed at the receiving facility. This information can then be viewed by the requesting facility via the Outgoing IHT tab.
 - Transfer requests can be initiated from facilities that are not active on PFP



4.4.1 Customising columns

For information about customising columns for the Incoming IHT's tab refer to the Outgoing IHT's tab Section 4.3.1. All columns that can be customised are the same with the exception of the columns identified in Table 20.

Table 20: Incoming IHT's Columns

Column	Notes
From Facility	Facility the patient is being requested to be transferred from. This column cannot be removed from the Incoming IHT's tab.
To Ward	Ward the receiving facility is admitting the patient into.

4.4.2 Receive IHT from non-PFP sites

All **IHT's should be initiated from the Patient List View** by the requesting facility. However, there are some instances where a facility does not use the PFP or does not have access to PFP e.g. Private Hospitals. By clicking on the button "Receive IHT from non PFP Site", the user can record a transfer from a facility that does not use or have access to PFP.

Request transfer from non	PFF) site		×
From LHD:	*[•	Search
From Facility:	*			-
Requesting Doctor:	*			
Contact Name:	*			
Contact Phone:				
Patient First Name:	*			
Patient Last Name:	*			
Patient ID:	*			
Gender:	(🔵 Male 🔘 Female 💿 Unknown		
Patient D.O.B(dd/mm/yyyy):	*			
Isolation Requirement:	*(◯ Yes ◯ No		
Current Ward:				
Urgency:	*			-
Bed Type Required:	*			
Speciality:				•
Estimated Transfer Date:	*			
To Ward:				•
Bed:				
Receiving Doctor:				
Receiving Doctor Contact:				
Transfer Notes:				0/500
	l			
	[Save Cancel		

Figure 43: Transfers, Receive Inter Hospital Transfer (IHT) from Non PFP Site



The user must complete the mandatory fields that have an * before an incoming transfer request can be submitted. Once all mandatory information to complete the transfer request has been entered, clicking on 'Save' will submit the transfer request, return the user to the Incoming IHT's tab. The IHT request from a non-PFP site will now display on the Incoming IHT's tab. Table 21 provides details about the data elements on the Receive IHT from Non PFP Site window.

Field	Mandatory	Description
From LHD	Yes	LHD the facility is in that the patient is being transferred from.
From Facility	Yes	Facility the patient is being transferred from. <i>Note: To enter an incoming transfer from a facility that is not in the drop down list, the user can click on the Search button at the side of the LHD field to open the "Search Facility" window.</i>
Requesting Doctor	Yes	Name of the Doctor requesting for the patient to be transferred.
Contact Name	Yes	Name of the person to be contacted in relation to the transfer.
Contact Phone	No	Contact number of the person to be contacted.
Patient First Name	Yes	Patient's First name.
Patient Last Name	Yes	Patient's Surname.
Patient ID	Yes	Patient's UID or MRN.
Gender	No	Patient's gender.
Patient D.O.B	Yes	Patient's Date of Birth.
Isolation	Yes	Does the patient need to be isolated.
Current Ward	No	Ward the patient is currently admitted to (free text field which does not get automatically updated as the patient is transferred between wards).
Urgency	Yes	 Urgency of the transfer: Life Threatening Urgent Specialist Care < 24 hours Inpatient Specialist Care 24 – 72 hours Return Transfer of Care Post Specialist Care Inpatient Specialist Care 24 – 72 hours (Future) Return Transfer of Care Post Specialist Care (Future)
Bed Type Required	Yes	Type of bed the patient needs when transferred e.g. Monitored.
Speciality	No	Speciality the patient is to be admitted under as selected from a pre-defined list.
Estimated Transfer Date	Yes	 The date the patient is due to be transferred. Disabled and defaults to the "Now" date and time if Urgency is one of: Life threatening Urgent specialist care < 24hrs Inpatient specialist care 24-72hrs Return Transfer of Care Post Specialist Care Enabled, blank and mandatory if Urgency is one of: Inpatient specialist care 24-72hrs (Future) Return Transfer of Care Post Specialist Care (Future)

 Table 21: Receive IHT from Non PFP Site Data Elements



Field	Mandatory	Description
To Ward	No	Ward the patient is to be admitted to when received from the sending facility.
Bed	No	Bed the patient will be admitted into.
Receiving Doctor	No	Name of the Doctor accepting the patient.
Receiving Doctor Contact	No	Contact number of the Doctor accepting the patient.
Transfer Notes	No	Free text notes regarding the transfer of the patient.



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4.5 Ward Transfers

Figure 44: Transfers, Ward Transfers

1	Bed Board Transf	fers Bed Mar	nagemen	nt	_										10 🖓 🦓
	Outgoing	Outgoing IHT's Incoming IHT's			Ward Transfers			Direct Ward Admissions							
	Estimated: Requested:	ired Total 1 2 0 1	Estimate	Expired d: 0 ed: 0	Total 0 1	Requested:	Expired 0	Total 3	Requested:	Expired 0	Total 2				
	Confirmed: In Progress: Total:	0 0 0 1 1 4	Confirme In Progre Total:	ed: 0 ess: 0 0	0 0 1				3					4 ≅, ₽ (Last refreshed: 03-12-2013 10:34
	Current Ward	To Ward	1	Name	Patient ID	Urgency		Sp	ecialty	Isolation	Bed Type	Status	0	Actions	Transfer Notes
	CC-J201 (Clarke Cei	ICU/HDU/CCU-J	201 (ICU	1	N0067420	Life three	atening	Ca Su	rdiothoracic rgery	No	Monitored	+ Requested at 03/12/201310:31	Od Oh	SSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSS	Needs transferring asap
	MEDICAL-J201 (Mec CC-J201 (Clark		e Centre		N0287436	Urgent s 24hrs	Urgent specialist care < 0 24hrs		stroenterology	Yes	Single room	Requested at 03/12/201310:34 Complete tick here 8	Od Oh	D O	MRSA
	DS-J201 (Day Surge	MEDICAL-J201	(Medica		N0330703	Inpatient 24-72hrs	specialist ca	re (No	ot Specified]	No	N/A	+ Requested at 03/12/201310:32	Od Oh	20	

Note: Numbers correspond to Functions listed in Table 22.



Table 22: Ward Transfers Overview

Purpose	The Ward Transfers tab, allows the user to view all inter ward transfer requests within their facility, as requested from the Patient List View. i.e. Ward Transfers cannot be requested from the Ward Transfers tab.							
Screen Layout	 The header is similar to the Bed Board Patient Mode and Patient List View where by the user can: Select LHD and Facility depending on their access level. Select to access Bed Board, Transfers or Bed Management modules. Access the Search Patient window and Bed Management Admin module the latter for Patient Flow Administrators only. Patients are listed in tabular format with columns that can be customised by the user. The default sort order is: 1st Sort: Urgency in following order: Life Threatening Urgent Specialist Care < 24 hours Inpatient Specialist Care 24 - 72 hours 2rd Sort: Status of Requested in reverse chronological order. The data can be custom sorted by clicking on any of the column headers to sort in ascending order by the given column type i.e. numeric fields e.g. Age, will sort from lowest (youngest) to highest (oldes t) or for text fields, the sort will be alphabetically. Clicking on the column again will reverse sort the column. 							
Functions	 Refer to Figure 44: Transfers, Ward Transfers Access the Bed Board, Transfers or Bed Management functions. Access Outgoing IHT's, Incoming IHT's, Ward Transfers and Direct Ward Admissions tabs within the Transfers module. Displays a summary of Open transfers for each view. Tabular display of patient transfers with default columns: Current Ward, To Ward, Name, Patient ID, Urgency, Specialty, Isolation, Bed Type, Status, Open Transfer Time (Clock), Actions and Transfer Notes. Print the Ward Transfer in PDF or CSV format. Customise columns to be displayed on the Ward Transfers tab. When a user exits the Ward Transfer tab, the columns selected, order of columns and width of columns are saved. Last refreshed displays the date/time the Ward Transfers tab was last refreshed. The screen automatically refreshes every 5 mins but the user can manually update the window by clicking on the refresh icon. Reset columns to the default system generated view. Checkboxes that allow the user to update the status to Completed. Click on to edit an IWT request. Click on to edit an IWT request. Access the Bed Management Admin module for Patient Flow Administrators only. Patient Search button. 							



4.5.1 Customising columns

Additional columns can be added to the Ward Transfers tab by ticking the relevant checkbox(s) from the drop down list displayed when clicking on the arrow at the side of the button entitled "Click to Customise Columns". The columns that are available for Ward Transfers tab are listed in Table 23.

Column	Notes							
.	Displays two icons to allow the user to Edit an Outgoing IHT and Cancel an IHT.							
Actions	This is a mandatory column that cannot be removed from the Ward Transfers tab.							
Address	Displays the patient's address, which will only display if the user has access to the ward the patient is admitted to.							
Age	Displays the patient's age.							
Bed Type	Displays the type of bed required for the patient.							
Comment Wand	Displays the ward the patient is currently admitted to.							
Current ward	This is a mandatory column that cannot be removed from the Ward Transfers tab.							
DOB	Displays the patient's Date of Birth.							
Financial Description	Displays the patient's detailed financial status based on the financial class code sent by the PAS to PFP. E.g. Medicare D/O Hospital Doctor.							
Financial Status	Displays the patient's Financial Status based on the financial class code sent by the PAS. E.g. Public, Chargeable, DVA, Compensable, Ineligible, Deferred or Other.							
Gender	Displays the patient's gender.							
HLOS	Displays the patient's length of stay for their current admission.							
Isolation	Displays whether the patient requires isolation.							
Nama	Displays the patient's name.							
Name	This is a mandatory column that cannot be removed from the Ward Transfers tab.							
Open Transfer Time	Displays how long the transfer has been open.							
(Clock)	This is a mandatory column that cannot be removed from the Ward Transfers tab.							
Patient ID	Displays the patient's UID or MRN depending on the LHD.							
Receiving Contact	Displays contact details of the person who has accepted the patient at the receiving ward.							
Receiving Dr.	Displays the name of the person who has accepted the patient at the receiving ward.							
Requesting Contact	Displays contact details of the person who has requested the transfer at the sending ward.							
Requesting Dr.	Displays the name of the person who has requested the transfer at the sending ward.							
Service Category	Displays the Service Category of the patient.							
Specialty	Displays the specialty the patient is being transferred under.							
Status	Displays the current status of the transfer, which displays in red if the Transfer has exceeded the duration for the given urgency. When the To Ward = From Ward the IWT status is set to Completed and the transfer no longer appears on the Ward Transfers tab. This is a mandatory column that cannot be removed from the Ward Transfers tab.							

Table 23: Ward Transfers Columns


Column	Notes
To Ward	Ward the patient is requested to be transferred to.
Transfer Notes	Displays any free text notes entered for the IWT.
Urgency	Displays the Urgency of the transfer. This is a mandatory column that cannot be removed from the Ward Transfers tab.
WLOS	Displays the patient's length of stay in their current ward.



4.5.2 Edit IWT Request

The Ward Transfer request can be edited by clicking on the Edit icon *in the Actions column on the Ward Transfer's tab – Refer to Figure 44.*

Figure 45: Ward Transfers, Edit IWT Request

Edit Inter-Ward-Transfer	×
Patient First Name:	
Patient Last Name:	
Patient ID:	
Patient D.O.B:	
Gender:	Male
Current Ward:	CC-J201 (Clarke Centre)
Requesting Ward:	CC-J201
Financial Status:	Public
Financial Description:	Medicare/Public O/N Hosp Dr
Isolation Requirement: *	◯ Yes ⊙ No
Urgency: 🔹	Life threatening 💌
Bed Type Required: 🜸	Monitored
Speciality:	Cardiothoracic Surgery 💌
Estimated Discharge Date:	03/12/2013
Transfer Notes:	Needs transferring asap 23/500
Requesting Destar: d	Dr. Smith
Contract Name: 4	De Serih
Contact Name: *	
Contact Phone:	
To Ward: *	CU/HDU/CCU-J201 (ICU / HDU / CCU) ▼
Receiving Doctor:	
Contact:	
	Save Cancel

4.5.3 Cancelling an IWT

An IWT can be cancelled by clicking on the $^{\circ}$ icon in the Actions column on the Ward transfers tab – Refer to Figure 44. The user must enter a reason from the drop down list as to why the transfer is being cancelled and optional additional free text.

Figure 46: Transfers Cancel IWT

Cancel Inter	-Ward-Transfer	×
Reason: 🗴 Note:	▼	
	Cancel Transfer Cancel	

Once the user has completed the 'Cancel Transfer' window, clicking on the 'Cancel Transfer' button will cancel the transfer and the patient will be removed from the Ward Transfers tab. By clicking on the 'Cancel' button, the user will exit from the window without cancelling the ward transfer.



4.6 Direct Ward Admissions

Figure 47: Transfers, Direct Ward Admissions

1	Bed Board	Transfers	Bed Ma	inagem	ient													12 梮 🤇	13
	Outg	oing IHT	's		Incomin	g IHT'	s	2 Wa	rd Transfer	5	Direct W	ard Admiss	ions						
	Estimated:	Expired 1	Total 2	Estima	E) ated:	kpired 0	Total 0	Requested:	Expired 0	Total 3	Requested:	Expired 0	Total 3						
	Requested: Confirmed: In Progress: Total:	0 0 0 1	1 0 1 4	Reque Confin In Prog Total:	ested: rmed: gress:	0 0 0 0	1 0 0 1					3			4	5 💋 Las	t refreshed	7 3: 03-12-2013 11:5 Reset Columns	8
	From Location	To Wa	rd	N	lame	Re	eceive By 8	k Phone	Specialty		Isolation	Clinical Notes	Bed Type	Est. Admit Date	Est. LOS	Status	0	Actions	
	Home	CC-J2	01 (Clarke	Centr J	lohn Black				Cardiology - M	edical	No	Fast Track	N/A	02-12-2013		Requested at 02/12/201315:0 10 11 Requested:	0d 20h	D 🛇	
	Hotel	ED-J2	01 (Emerge	ency I P	Polly Porter				[Not Specified]	I	No		Unknown	02-12-2013		+ Requested at 02/12/201315:02	0d 20h		
	Clinic	MEDIC	AL-J201 (I	Medic D	Dave Brown	4 			[Not Specified]	l	No		N/A	03-12-2013	2	+ Requested at 03/12/201311:58	Od Oh		

Note: Numbers correspond to Functions listed in Table 24



Table 24: Direct Ward Admissions Overview

Purpose	Direct Ward Admissions (DWA) tab allows the user to enter and track the progress of direct admissions into specific wards within a facility.
	 The header is similar to the Bed Board Patient Mode and Patient List View where by the user can: Select LHD and Facility depending on their access level. Select to access Bed Board, Transfers or Bed Management modules. Access the Search Patient window and Bed Management Admin module the latter for Patient Flow Administrators only.
Screen Layout	• Patients are listed in tabular format with columns that can be customised by the user. The default sort order is by the date/time the DWA was requested.
	The data can be custom sorted by clicking on any of the column headers to sort in ascending order by the given column type i.e. numeric fields e.g. Age, will sort from lowest (youngest) to highest (oldest) or for text fields, the sort will be alphabetically. Clicking on the column again will reverse sort the column.
	Refer to Figure 47: Transfers, Direct Ward Admissions
	1. Access the Bed Board, Transfers or Bed Management functions.
	2. Access Outgoing IHT's, Incoming IHT's, Ward Transfers and Direct Ward Admissions tabs within the Transfers module. Displays a summary of Open transfers for each view.
	 Tabular display of direct ward admissions with default columns: From Location, To Ward, Name, Receive by & Phone, Specialty, Isolation, Clinical Notes, Bed Type, Est Admit Date, Est LOS, Status, Open Transfer Time (Clock) and Actions.
	4. Print the direct ward admissions in PDF or CSV format.
	 New Request – Direct Ward Admissions can only be initiated from the Direct Ward Admissions tab by clicking on the New Request button. When clicking on this button the Request Direct Ward Admission window displays.
Functions	6. Customise columns to be displayed on the Direct Ward Admissions tab. When a user exits the Direct Ward Admissions tab, the columns selected, order of columns and width of columns are saved.
	 Last refreshed displays the date/time the Direct Ward Admissions tab was last refreshed. The screen automatically refreshes every 5 mins but the user can manually update the window by clicking on the refresh icon.
	8. Reset columns to the default system generated view.
	9. Checkboxes that allow the user to update the status to Completed.
	10. Click on to edit a DWA request.
	11. Click on 💙 to cancel a DWA request.
	12. Access the Bed Management Admin module for Patient Flow Administrators only.
	13. Patient Search button.



4.6.1 Customising columns

Columns can be customised on the Direct Ward Admissions tab by ticking the relevant checkbox(s) from the drop down list displayed when clicking on the arrow at the side of the button entitled "Click to Customise Columns". The columns that are available for the Direct Ward Admissions tab are listed in Table 25.

Table 25:	Direct	Ward	Admissions	Columns
-----------	--------	------	------------	---------

Column	Notes
	Displays two icons to allow the user to Edit an Outgoing IHT and Cancel an IHT.
Actions	This is a mandatory column that cannot be removed from the Direct Ward Admissions tab.
Bed Type	Displays the type of bed required for the patient.
Clinical Notes	Displays any free text notes entered for the DWA.
DOB	Displays the patient's Date of Birth.
Est. Admit Date	Displays the date the patient is estimated to be admitted.
Est. LOS	Displays the patient's estimated length of stay once admitted.
From Location	Location the patient is being admitted from.
Gender	Displays the patient's gender.
Isolation	Displays whether the patient requires isolation.
News	Displays the patient's name.
Name	This is a mandatory column that cannot be removed from the Direct Ward Admissions tab.
	Displays how long the transfer has been open.
Open Transfer Time (Clock)	This is a mandatory column that cannot be removed from the Direct Ward Admissions tab.
Patient ID	Displays the patient's ID as entered manually by the user.
Receiving By & Phone	Displays the name and contact details of the person who has accepted the patient.
Specialty	Displays the specialty the patient is to be admitted under.
	Displays the current status of the direct ward admissions, which will be in red if it has exceeded
Status	24 hours before the patient has been admitted.
	This is a mandatory column that cannot be removed from the Direct Ward Admissions tab.
To Ward	Ward the patient is to be admitted into to.



4.6.2 Request New or Edit Direct Ward Admissions

To request a Direct Ward Admission, the user must click on the button entitled "New Request" located at the top right of the Direct Ward Admissions tab.

Request Direct Ward Admission	n ×
Patient First Name: 🜸	Fred
Patient Last Name: 🔹	Smith
Patient ID:	
Patient D.O.B(dd/mm/yyyy): *	11/11/1965
Gender:	Male Female Unknown
Isolation Requirement: 🜸	◯ Yes ◯ No
From Location: 🔹	Home 💌
Bed Type Required: 🜸	
Speciality:	
Estimated Admission Date:	03/12/2013 13 🔻 15 💌
Estimated Length of Stay:	3 Days
Notes:	0/500
To Ward:	
Accepting Doctor: *	Search
Contact and Phone:	
	Save Cancel

Figure 48: Transfers, Direct Admissions, New Direct Ward Admission

The user must complete the mandatory fields that have an * before a direct ward admission can be submitted. Once the mandatory information has been entered, clicking on 'Save' will submit the request, return the user to the Direct Ward Admissions tab and display the request on the Direct Ward Admissions tab. By clicking on 'Cancel', the direct ward admission request is cancelled and the user is returned to the Direct Ward Admissions tab.

To edit a direct ward admission, the user needs to click on the *icon* in the Actions column on the Direct Ward Admissions tab. This will open the same window as the request New Direct Ward Admission window with all the fields pre-populated based on the initial request.

4.6.3 Cancel Direct Ward Admissions

A Direct Ward Admission can be cancelled by clicking on the Cancel icon S in the Actions column on the Direct Ward Admissions tab. The user must enter a free text reason as to why the admission is being cancelled.



Figure 49: Ward Transfer, Cancel Direct Ward Admission

Cancel Direct	-Ward-Admission	×
Reason: *	Cancel Admission Cancel]

Once the user has completed the 'Cancel Direct Ward Admission' window, clicking on the 'Cancel Admission' button will cancel the request and the patient will be removed from the Direct Ward Admission tab. By clicking on the 'Cancel' button, the user will exit out of this window without cancelling the direct ward admission.



5.0 BED MANAGEMENT MODULE

Clicking on the Bed Management tab will open the default Bed Management window, which has two views: Schedule or Ward Profile. Only Patient Flow Administrators can toggle between the Schedule and Ward Profile tabs by clicking on the relevant button underneath the module tabs. All other users only have access to the Schedule tab.

Schedule Ward Profile																									
Ward: F1 Orthopae	/ard: F1 Orthopaedic ♥ Display ward description															Open		Available				Unavailable		Closed	
Day Capacity 0 1 2 3 4 5 6 7										8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Tue 03-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Wed 04-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Thu 05-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Fri 06-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Sat 07-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Sun 08-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Mon 09-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Tue 10-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Wed 11-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Thu 12-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Fri 13-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Sat 14-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Sun 15-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Mon 16-12-2013	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32	32
Edit Ward Cap	Edit Ward Capacity Edit Bed Numbers Set Unavailable Beds																								

Figure 50: Bed Management: Schedule View

The Bed Management module allows any user with access rights as a Patient Flow Administrator to:

- Create profiles (templates) for bed availability in the future.
- Change bed availability on an ad hoc/as-needed basis.

Note: The Bed Board User Guide provides a simple overview of the Bed Management functionality. For further information about how to use the Bed Management functionality refer to the Patient Flow Portal Bed Board Administrator Guide.



5.1 Ward Profile Window

Only users with an access level of Patient Flow Administrator can access the Ward Profile window to create a ward profile/template for their hospital in regards to:

- Capacity
- Open beds
- Available beds
- Surge beds
- Closed beds

The Ward Profile can be defined for an extended period e.g. next year. Any changes required to the bed numbers for the next two weeks cannot be implemented through the Ward Profile window. The Patient Flow Administrator will be required to make these changes to the 14 day bed availability via the Schedule window.

Note: Patient Flow Administrators should refer to the PFP Administrator Guide for further details on creating Ward Profiles.

Bed Board Transfers Bed N	lana	gement																											
Schedule Ward Profile	R																												
PFr varus	7	Existin	g Wa	rd Pr	ofile	s foi	r Birt	hing	Suit	e JH	н																		
Birthing Suite JHH		May 2011	to De	cembe	r 2012	2					from:	11-05-	2011	to:	31-12	-2012		New Profile											
Birthing Suite Nursery JHH																		ſ		Dele	te Prot	file							
Cardiac Catheter																													
Cardiac Intensive Care Unit																													
Coronary Care Unit			Profile Name: May 2011 to Describer 2012																	Edit	All Cel	s							
Delivery Suite JHH		* Profile	Profile Name: May 2011 to December 2012															Edit Selected Cells											
Delivery Suite Nursery			* From: 11/05/2011 = * To: 31/12/2012														Edit Selected Cells												
Dialysis																	Save Cancel												
ED				* Ca	apacity	/: >}	Open		* SL	irge:		Avai	able:	Cl	osed:														
Emergency Department JHH	н			4																									
Emergency Paediatrics																Capac	ity	Op	en	A	ailable		Surge		Clos	ed			
Emergency Short Stay Unit			0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23			
Endoscopy		Mon	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
F1 Orthopaedic		Tue																											
F2 Respiratory / Immunology		Tue	4	4	4	**	4	4	4	4	4	4	4	4	*	4	4	4	4	4	4	4	4	4	4	4			
F3 Cardiac Surgery / Vascular		Wed	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
G1 General Surgery		Thu	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
G2 Neurosciences		Fri	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
G3 ANU		Sat	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
G3 Cardiology / Gastro		Sun	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
H1 Paediatric Medicine		Pub	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4			
no surgery / Irauma	•																												
Description O Code																													

Figure 51: Bed Management Ward Profile Window



5.2 Schedule Window

The Schedule functionality is accessible:

- With administrator functions for the Patient Flow Administrator i.e. ability to update the availability of beds in a ward for the next 14 days based on the rules for updating ward profiles defined in Section 1.3.2.
- As a read only module for all other users.
- For all users to view the different status of beds in a selected ward on an hour by hour basis by clicking on the relevant button at the top right of the matrix.

The Schedule assists with:

- Capacity and demand planning by monitoring the occupancy of a ward.
- Monitoring bed utilisation.
- Factoring in bed availability into demand escalation plans by knowing tipping points.

A ward Schedule can be modified by the Patient Flow Administrator by:

- 1. Clicking on the button entitled Schedule.
- 2. Selecting the ward the user wants to modify the bed availability for from the drop down list at the side of the field entitled 'Ward'. This will display a matrix detailing the bed availability on an hour by hour basis for each day in the next two weeks, commencing with today. The default view is the number of beds that are currently 'Open' but the user can change the view to display the different status of beds by clicking on the relevant button at the top left of the matrix.
- From any these views the user can update the status of the beds within the selected ward, for one or more selected hours by clicking on the button entitled Edit Bed Numbers – Refer to Figure 52.
- 4. Beds can also be made temporarily unavailable by clicking on the button entitled "Set Unavailable Beds". The value displayed in the hour(s) cell when there are unavailable beds displays in red, regardless of the bed status being viewed. By hovering over these specific cells, the user will notified about the number of unavailable beds.

Bed Board Tran	nsfers Be	ed Mai	nagen	nent																					
Schedule	Ward Pro	file]																						
Ward: Birthing Suit	e JHH			•	Display	y ward	descri	ption								Open	4	Vailabl	e	Surge		Unavai	lable	Clos	sed
Day Capacity 0 1 2 3 4 5 6 7 8													11	12	13	14	15	16	17	18	19	20	21	22	23
Tue 03-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Wed 04-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Thu 05-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Fri 06-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Sat 07-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Sun 08-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Mon 09-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Tue 10-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Wed 11-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Thu 12-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Fri 13-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Sat 14-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Sun 15-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Mon 16-12-2013	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4
Edit Ward Cap	acity	1	Edit Be	d Numb	ers		Set	Unavai	able B	eds															

Figure 52: Bed Management Schedule Window