

## Concur Student User Guide

Concur Helpdesk

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## **1.** Instructions for Concur Student users

- 1) Log into Concur through Student Oasis. Click 'Scholarship Payments' under the section Scholarship Recipient: 2. Student Oasis
- 2) Enter your bank details following the steps set out in the section: <u>3. Entering bank details</u>
- 3) Once you have entered your bank details you will need to wait for your bank account to be confirmed before you can proceed. Five cents will be credited to your nominated bank account and once the transaction is completed your bank account will be confirmed. An email notification will be sent to your student email account titled <u>Expense Pay Notification: Account Confirmation Sent</u>. Please note that if you do not receive the five cents deposit within 3-4 business days contact Concur helpdesk.
- 4) In the event that your bank account cannot be confirmed by Concur, you will receive an email notification in your student email account advising you. This email is titled *Expense Pay Notification: Payment Denied*. Simply follow the instructions in the email or contact Concur Helpdesk for further assistance.
- 5) When your bank account has been confirmed the payments will be organised accordingly.
- 6) If at any time your bank account details have changed you will need to ensure that you update the details on Concur. Just follow the same steps as found in the section <u>3. Entering bank details</u>

\*Please note that as a student you are only required to enter your bank account information. Do not change any settings or navigate anywhere other than those specified in this guide. Any changes made to your Concur account could cause delays to the processing of your payments or even cause the payments to be cancelled. Should there be a need to change any details that have not been specified in this guide please contact Concur Helpdesk for assistance.\*

## 2. Student Oasis Concur Access

💡 Curtin University	Contact Us Logout
welcome my studies my library	campus life & guild
important links	unit outlines
eStudent Access to your student record	quick forms
Blackboard Your online learning space	The forms listed below open with your current recorded personal and course details filled in. If the personal details that automatically populate on the form are incorrect you will need to update them in eStudent. We were unable to determine your current course details. As a result course information will not be prefilled. Online Forms <ul> <li>Application for Payment Extension (PEX) - Student Fees [International Students Only]</li> <li>Official Document Requests (Academic transcripts, letters of course completion and letters to confirm enrolment)</li> </ul>
scholarship recipient	Undergraduate and Postgraduate Coursework Quick Forms
As a Scholarship recipient you will need to provide/update your bank details for Curtin to process your payment. Read the instructions on how to enter your bank details and click the button below to proceed.	<ul> <li>Appeal Against Assessment [.pdf]</li> <li>Appeal to Student Progress Appeals Committee [.pdf]</li> <li>Application for Assessment Extension [.pdf]</li> <li>Application for Cross Institutional Studies - Outbound students [.pdf]</li> <li>Application for Intermediate Award [.pdf]</li> <li>Application for Not for Degree Studies [.pdf]</li> <li>Application for Recognition of Prior Learning (RPL) [.pdf]</li> <li>Application for Replacement Award or True Copy of Award [.pdf]</li> <li>Change of Citizer Click Here</li> <li>Disclosure of Information and Proxy Form [.pdf]</li> </ul>

## 3. Entering Bank Details

Once you have logged into Concur you will see the screen below under the 'Profile' tab. In order to enter your bank details you will need to click on the 'Bank Information' tab that has been circled in red.

C•ncur <sup>•</sup>						Curtin University
My Concur Expense	Profile					
Personal Information System	Settings Mobile Registration					
My Profile	Disabled fields (gray) cannot be char	nged. If there are errors in these fields, contact yo	ur company's travel administrator.			Change
Your Information	Fields marked [Required] must be co	mpleted to save your profile.				Picture
Personal Information	-					
Company Information Contact Information	Title	First Name	Middle Name	Nickname	Last Name	Suffix
Expense Settings		➡ BILL		i	BUSINESSBOY	
Expense Information Bank Information	Click Here					
Expense Delegates	Company Int					
Expense Approvers	99999998					
Favorite Attendees						
System Settings	_			Save		
Connected Apps	Contact Information					<u>Go to top</u>
Mobile Registration	Mobile Phone	Mobile Carrier				
	Please check which of the following E-Mail Addresses E-mail 1 [Required**]	g e-mail addresses to use to contact you. inedu.au				
				Save		
	International Travel: Passports an	d Visas				<u>Go to top</u>
	Adding your passport information t	to your profile will allow us to include it in your re	servations. Having this information in your reservation can ma	ake international travel a little easier.		
	Passports					+ Add a Passport
	International Visa					+ Add a visa
	- Co to to:			Save		

\*As a reminder, do not make changes to any other areas within Concur as this could cause delays in your payments.\*

After clicking on 'Bank Information' you will be taken to the page below, please read the field headers and complete each field accordingly.

y Profile					
	Bank Information				
our Information	Bank Country	Bank Currency			
Personal Information	AUSTRALIA	Australia, Dollar			
Company Information Contact Information	BSB Code	Bank Account Number	Re-Type Bank Account Number		
xpense Settings		ļ			
Expense Information Expense Preferences	Bank Name	Branch Location	Status	Active	
Expense Approvers			Contirmed		¥
Favorite Attendees	Name on Account	Address Line 1	Address Line 2		
ther Settings					· · · · · · · · · · · · · · · · · · ·
System Settings Connected Apps	Placename/Locality	State/Territory	Postcode		Click on dropdown box and select "Yes" before you save
Concur Connect Mabila Decisionation					your bank details.
	Save By entering your bank account information then you should not enter your bank accou BSB Code, or Bank State Branch identifying The first two digits specify the parent finan The third digit specifies the state where the	you are authorizing direct deposi unt information. I code, is a six digit numerical code cial institution. I branch is located.	t using electronic funds transfer into this accour that identifies an individual branch of a financia	it for amounts due to y al institution in Australi	ou. If you do not want to authorize direct depc a. It uses the format BankStateBranch where:

Please note that the address field relates to the address of your bank, if you do not know the address it can be found by entering your BSB number here.

Once you have entered your bank details ensure that the dropdown box is 'Yes' and click on the Save button.