



# Metadata Entry and Search Tool (MEST) User Guide

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## 1. GENERAL OVERVIEW – Getting Started

## 1.1. Using this Guide

## 1.1.1. Audience

The Metadata Entry and Search Tool (MEST) User Guide provides a comprehensive guide to understanding and using the MEST.

It is not a technical guide to the MEST, nor does it discuss MEST-related software, rather, it provides guidance for users to browse, search, analyse and download MEST holdings of metadata, data and related materials. Information about creation of a metadata record, attaching files and related materials and maintenance functions is also discussed.

The intended audience for the MEST User Guide are those with an interest in Marine Science, including academics, scholars, students, as well as industry and management within the Marine Science community and research space.

## 1.1.2. Navigation and Icons

In addition to the navigation available via the contents pages, throughout the user guide references to other sections of the document will contain links to assist navigation between relevant sections (on the reference select 'CTRL + Click' to follow the link).

Throughout the guide information will be presented that supplements the current discussion. The information will be presented within a grey box.

The following icons will provide an indication of the content of the sub-text boxes.

<u> </u>	Frequently Asked Questions
i	Important Information
<b>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</b>	Hints and Tips
	Warnings/Known Issues/Future Developments



It is possible to navigate directly to the Frequently Asked Questions via the contents page.

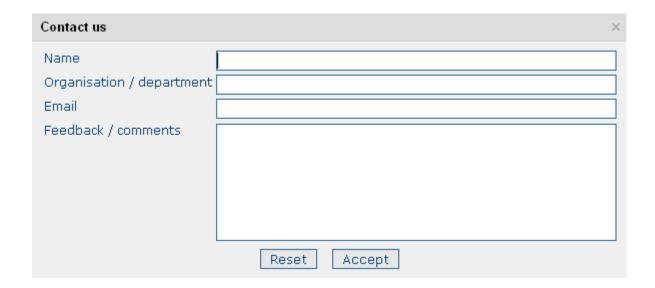
## 1.1.3. Feedback

Feedback and comments are welcome regarding the User Guide. The guide is a living document to be amended with future software releases and implementation of enhancements.

If you would like to submit feedback please select the **Contact us** link, and in the **Contact us** form fill out the following fields:

- Name
- Organisation / department
- Email
- Feedback / comments

Follow this by selecting the **Accept** button. Example form shown below.



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## 1.2. Metadata Entry and Search Tool (MEST)

Welcome to the Metadata Entry and Search Tool (MEST), a tool which aids in the discovery and distribution of data. The MEST allows browsing, uploading, downloading and online analysis of data.

The descriptive information gathered by this tool is based on ISO19115 and its subset the Marine Community Profile (MCP of ISO 19115), for the development and accurate description of geo-spatial metadata records.

The MEST offers a range of functions including:

- A searchable catalogue of metadata records describing both geospatial and non-geospatial data and other resources,
- Capacity to search for, edit and publish metadata records (conforming to several metadata standards) on the local MEST catalogue,
- Capacity to place permissions on records, to allow controlled public release,
- Data files and related ancillary information (including documents) can be directly uploaded, downloaded from metadata records,
- Capacity to search for records on remote catalogues,
- Links within local metadata records that will display mapped data,
- A web mapping tool which allows viewing of mapped data from a range of remote servers.

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## 1.3. Supported Browsers

The Metadata Entry and Search Tool (MEST) is optimised to operate with the latest stable versions of Internet Explorer and Mozilla Firefox. The MEST should work normally with the following browsers: Internet Explorer v7+ (Windows), and Mozilla Firefox v3.5+ (All).

Browsers such as IE 5 and older, and Firefox 1 and older are not compatible with the MEST. More recent versions of Internet Explorer (6+) and Mozilla Firefox (2+) may or may not have full functionality, and shall remain unsupported. Alternative browsers are to be used with this website at your own risk. An upcoming new version of the MEST, should also work normally with Safari v3+ (Mac OS X Leopard).

## 1.3.1. Printing

Read your browser's help guide for information on printing.

## **Internet Explorer:**

- 1. From the menu, select **Help** > **Contents and Index**.
- 2. Type in the field: 'printing webpages, changing how a webpage looks' and select the **Display** button.

### **Mozilla Firefox:**

http://support.mozilla.com/en-US/kb/Printing+a+web+page?s=printing

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## 1.4. Metadata and the Data Standard

Metadata is commonly known as 'data about data', it is the information pertaining to the entire dataset, describing the name, format, context, content, structure and control of, or over, data. It may also provide information related to the purpose, quality, and location of the data as well as information related to its creation.

Australian Ocean Data Centre, Marine Community Profile of ISO 19115 - The Marine Community Profile has been developed in accordance with the rules established by the international standard under the authority of the Australian Ocean Data Centre Joint Facility (AODCJF). The Marine Community Profile is a subset of the international standard and includes all ISO 19115 core metadata elements. In addition, the Marine Community Profile has defined supplementary elements, codelists and vocabularies to assist in the description of marine resources.

The metadata profile provides information related to the identification, maintenance and constraints, spatial and temporal extent, spatial representation and reference, quality and distribution of a data set.

In this guide the Marine Community Profile of ISO 19115, **By Group** will be described (see section **4.3.3 By Group**) as it is the suggested method for the creation and viewing of metadata records.



## What is metadata used for?

The use of metadata includes, providing:

- An adequate description of a dataset, so that someone other than the owner of the data can interpret it, and decide if the dataset may be useful,
- A way for the data to be found using a search tool.

A useful example of metadata would be a library catalogue record. A catalogue record provides information about an article or book, where it is located and its current status. It also contains keywords, title, author and other fields to enable finding the relevant material through a search engine.



## What are the benefits to the researcher for submitting their data?

The AODN infrastructure using the MEST, will provide secure, long-term data archiving facilities, a platform for collaboratively using and sharing datasets and datamanipulation processes.

Submitting your data will:

- Encourage communication and collaboration among researchers.
- Advertise your research.
- Secure your data over the long term.
- Allow you to satisfy requirements associated with the funding of the research, such as data archival and sharing.

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#### *1.5.* Data Access

It is not necessary to apply for a user name and password to search publically available metadata records and public data, however, a user name and password is required to create metadata records or download and view restricted data. Registration is free and will allow you to download data that has been made available only to registered users.

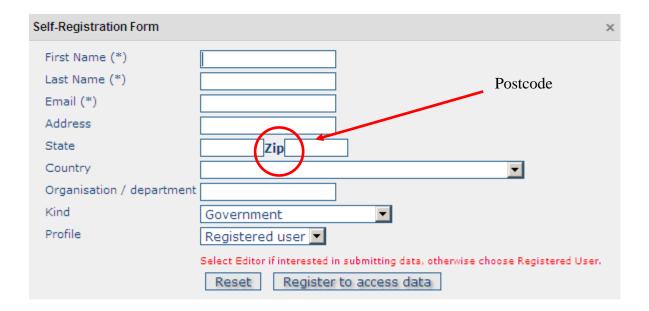
To indicate if data is available for the resource,

- Public records with public data will have a Data for Download button visible within the search output or listed in the record in the **Distribution** element.
- Records with restricted data will have, for registered users, a Data for **Download** button visible within the search output or listed in the record in the **Distribution** element. For non-registered users the following message will display: 'Data attached but you cannot download unless you register'.

Some datasets are restricted to certain groups made up of registered users, please contact helpdesk (see 1.1.3 Feedback) to enquire about gaining access to higher level restricted data.

## 1.5.1. Registration

1. Select the **Register to access or submit data** link from the home page. The **Self-Registration Form** is displayed;



- 2. Complete the following compulsory fields:
  - a. First Name (\*)
  - b. Last Name (\*)
  - c. **Email** (\*)

No spaces are allowed in the **First Name** or **Last Name** fields. These fields are used to determine the MEST system username.



## **Surnames**

Surnames with non-alpha characters will be recognised during MEST user name creation.

Example - O'Neil or Banks-Smith

- 3. Complete the following optional fields:
  - a. Address field
  - b. State field

- c. **Zip** (also known as **Postcode**) field
- d. Country drop-down list
- e. Organisation/department field
- f. **Kind** drop-down list
- g. **Profile** drop-down list (available options **Registered user** and **Editor**).

For MEST Versions up to 1.2, **DO NOT** select any of the other profiles listed. These roles (Administrator, User Administrator, and Content Reviewer) are reserved for staff who administer the website.



## **User Profiles**

Registered User – select for viewing available metadata records and accessing data.

**Editor** – select for users who, in addition to viewing metadata and data, are interested in creating metadata records and depositing/submitting data.

- 4. Check that the data entered is correct, and select the **Register** button.
- 5. A message will display
  - a. If successful, this message will appear:

"Your registration was successful, please check your username and password in your e-mail. Thanks.

Key registration details entered: <firstname> <lastname> (<email address>)"

The registration email should appear in the inbox of the submitted email address shortly. Follow the instructions in the email.

Registration may fail due to incorrect or insufficient information listed in the form. A warning message will appear to prompt you for the required correction.

b. If registration fails for reasons such as incorrect validation of the information supplied, the following message will appear:

"Sorry, registration failed, please try again later."

OR

"Sorry, registration has FAILED because we could not send an email to the address you gave us.

Please check your details and try registering again."

OR

"Sorry, registration has FAILED because you are already a registered user.

If you have forgotten your password, please contact the helpdesk at info@aodn.org.au or ph: +613 6226 7488.

A reset password option will be available soon. If you urgently need to logon and cannot contact the helpdesk then re-register using a slightly different name as an interim measure.

Key registration details entered: <firstname> <lastname> (<email address>)"

The registration will need to be restarted (read through the trouble shooting steps below and then return to step 1).

For MEST Version 1.1.1+, the MEST creates usernames based on the initial of the **First Name** and the complete **Last Name**. For newly registered users with identical names to existing users, a number is added at the end of the username (for example, SmithJ001 is the username for John Smith who was second to register).

- i. If the username already exists because you forgot you had signed up previously (using the same **First Name**, **Last Name** and **Email**), check in the email account for an email that contains login details.
- ii. If you have lost your password, follow the **Forgotten Password** instructions to regain access to your account.
- iii. If signing up for a second time with the same name but a different email address, to use the same account instead, contact (Feedback) the MEST administrator and they can update the email address details held against the original account.
- c. It is advised to change the password upon receiving the registration email. Follow the instructions in the section: **Change Password**.

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## Change to User Name

To change user name details please select the Contact us link from the main page.

The MEST administrator can update the user name details held against the account.

## 1.5.2. Logging In

To log into the MEST,

1. On the home page, enter the account details in the **Username** and **Password** fields.



2. Select the **Login** button.

The **Username** and **Password** fields are case sensitive. Make sure the **Username** matches the case as given upon registration, and the Caps Lock key is off.

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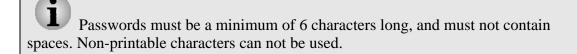
## 1.5.3. Change Password

Once a username and password have been provided, it is a recommendation to change the password.

- 1. Select the **Administration** link from the home page.
- 2. Select **Change password** from the **Personal info** list. The following **Change Password** screen is displayed:

CHANGE PASSWORD	
Please enter your old password and then a new password Old Password	(twice)
New Password	
Confirm new password	
Save	

- 3. Enter the old (current) password in the **Old Password** field.
- 4. Enter the **New Password** and to reconfirm enter the new password a second time in the **Confirm new password** field.



5. Select the **Save** button.

If the password selection was successful the following screen is displayed:

Your password has been successfully changed.

If it was unsuccessful, a message will appear indicating what needs to be fixed.

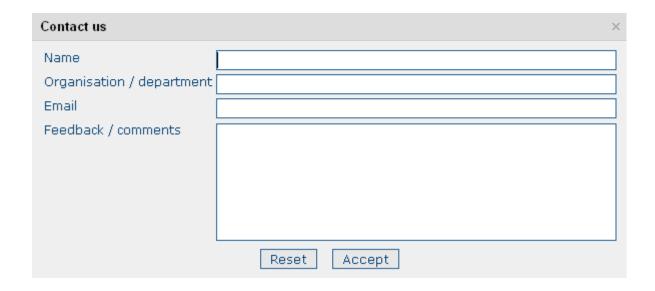
- Was the **Old Password** typed in correctly?
- Does the **New Password** field match the **Confirm new password** field?
- Do spaces need to be removed from the **New Password**?
- Is the password a minimum of 6 characters?
- Were any of the fields left empty?
- 6. Close the screen and select **Close window** ( $\times$ ) for the **Administration** screen.

## 1.5.4. Forgotten Password

If the user name or password has been forgotten please select the **Contact us** link, and in the **Contact us** form fill out the following fields:

- Name
- Organisation / department
- Email
- Feedback / comments stating that password has been forgotten

Follow this by selecting the **Accept** button.



## 1.5.5. Logging Out

Always log out when finished using the MEST.

- 1. If in addition to the main MEST window there is a window containing a metadata record open, close it first and return to the main MEST window. Doing this prevents the metadata record becoming locked. Otherwise, continue to step 2.
- 2. In the main MEST window, select the **Logout** button. Logout
- 3. For additional security, close the window that was used for the MEST.

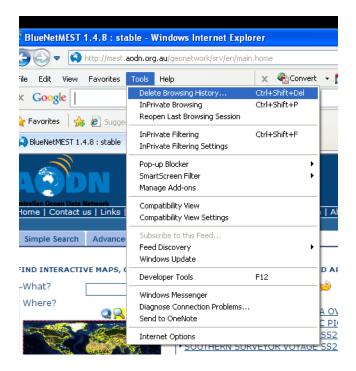
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## 1.5.6. Clear Browser Cache

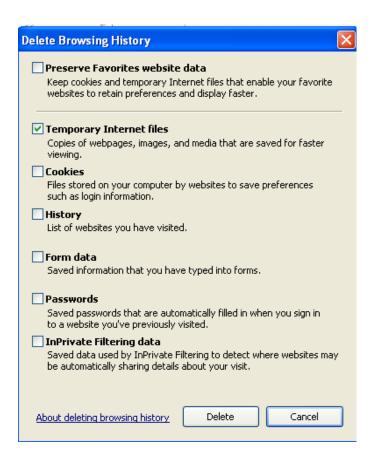
Prior to using the MEST for the first time, and after an upgrade, it is recommended to clear the existing browser cache. Failure to do so may result in limited functionality.

## **Internet Explorer**

1. On the **Tools** menu, select **Delete Browsing History**.



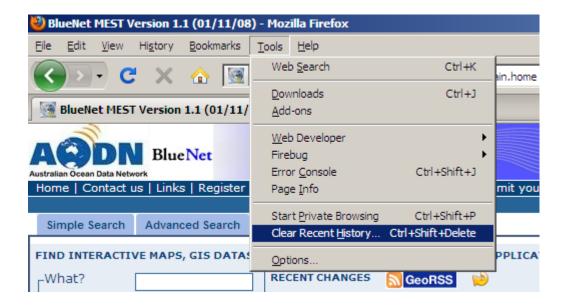
2. In the **Delete Browsing History** dialog box, locate the **Temporary Internet Files** section and select **Delete**.





## Mozilla Firefox

1. On the Tools menu, select Clear Recent History...



- 2. Expand the **Details** section using the 'expand' button.
- 3. Select Cache and deselect all other options. Select OK.



## 1.6. Configuring Internet Explorer to enable Opening Data Files

Earlier versions of Internet Explorer did not show a dialog box providing the options to save or open files. If you are using a version of Internet Explorer earlier than version 6, and want to download files of a particular kind, e.g. Microsoft Office applications Word, Excel etc, then configuration of Internet Explorer will be required.

To configure Internet Explorer -

- 1. Open My Computer
- 2. On the **Tools** menu, select **Folder options**.
- 3. Select the **File Types** tab.
- 4. In the **Registered file types** list, select the specific Office document type (for example, Microsoft Excel Worksheet), and then select **Advanced** (or **Change...**).

If the **Advanced** and **Change...** buttons are not available to select and are greyed-out, it is possible that these options have been disabled. Contact your System Administrator.

- 5. In the **Edit File Type** dialog box, select to clear the **Browse in same window** check box (or select to clear the **Open Web documents in place** check box).
- 6. Select OK.

Datasets should be saved with a file extension matching the document type e.g. size\_lip.xls for Microsoft Excel spreadsheets or survey.csv for comma separated value files.

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## 2. SEARCH

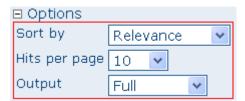
The following options are available to users of the MEST:

- **Simple Search** (the default search type) a simple free text or location search;
- Advanced Search a more detailed search where users can specify which
  areas of a record the search term will apply, Advanced Search also performs
  a more detailed geographic search, and can filter results based on date
  created/modified, catalogues, categories, and associated groups.

• Remote Search - the default search option searches the content of the local MEST, Remote Search includes the function of searching geospatial catalogues of data not hosted on the server, e.g. US catalogues.

## 2.1. Output Options

To adjust the presentation of the search results, select the [+] button for **Options** or the **Options** link itself.



The output options include adjusting how results are sorted, the number of **Hits per page**, and whether results are presented in **Output** that is **Full** (including thumbnail images and ratings area) or **Text only** (just text and small logos).

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## 2.2. Tips for Searching

The number of likely hits for a search topic will be determined by the search method and selection criteria, listed below are general tips worth noting.

- Avoid being too specific in the search, start with more general search terms before narrowing the search with very specific terms, e.g. if you are looking for data on coral spawning, start by typing in 'coral' to determine the extent of coral data available.
- Avoid using odd punctuation such as ?, \*, ~, etc. (Some symbols are acceptable in certain circumstances: full-stop (.) and comma (,) for search terms like "A.R.C" and "2,000"; single quote (') for words like "owner's"; ampersands (&) and at symbols (@) can be used once in a search term made of letters, such as "email@address.com"; hyphens (-) and underscores (\_) can only be used in a search successfully when in terms containing numbers or number-letter combinations).
- Boolean operators (e.g. "AND", "OR", "NOT") can be used to search the MEST, and remote catalogues. They are not case sensitive. Please note that "NOT" can not be used at the start of the search terms.
- A wildcard symbol (\*) can be used to truncate terms and expand a search (but only at the end of a partial word, e.g. trunc\* not inside a word like trunc\*te).

It is **important** to use the wild card symbol (\*) while using **Simple Search** if you are uncertain about spelling. **Simple Search** will find whole words only.

\*Alternative – Using the **Advanced Search** change the Spelling match level.

- Phrase searching? Double quotes can be used around text to look for an exact phrase. Because it is an exact phrase the Boolean operators (e.g. "AND", "OR", "NOT") will not work inside "double quotes".
- To search using a phrase when searching, for example, a record with odd punctuation (non-alphanumeric characters) in the title, remove non-standard characters, so a record containing "Where? Australia." is found using the search terms "where australia", and "(1942 2005)" is found in a search for "1942 2005". An exception to this is when hyphens (-) are within a keyword containing numbers, in which case a record containing "30-42" will be found by searching for "30-42".
- Text and operators are not case sensitive.
- Nested searches are not available.
- Related records in the local MEST can be searched for and discovered via two mechanisms:
  - Parent Identifiers: A record is identified as a parent record if its unique File Identifier is listed in the Parent Identifier field of any other record. A parent record is used to indicate that a child record inherits information from a higher record order within the MEST therefore alerting the user to the file id of the parent record. It is possible to find child records by conducting a search by the File Identifier of the parent record (using the To Search Free Text: search option). The first 5-6 characters of the File Identifier (also known as the UUID Universal Unique IDentifier), truncated with a '\*', is sufficient to find the record (e.g. '2b4cfcf0\*')

## When searching for related records, should I put the File Identifier (UUID) in the 'Free Text' field or the UUID field?

The **Free Text** field. Putting the UUID in the UUID field would tell the search form to only look for records that own that file identifier, instead of files that are related to that file identifier.

O Aggregations: Related records can be linked by a common generic title in the Aggregation Information section of each record. Find these records by conducting a Free Text phrase search, using part of the title of the aggregation. Aggregation information is a more flexible way of linking metadata records.



## **Understanding the Search Results**

There are a number of situations where the search results are not as expected, in particular when using the free text Simple Search.

Examples include, searching for a particular author, UUID or record ID.

- The author may also be referenced within other records as the record contact or within the credit or supplemental information.
- If parent and child records exist each will have a reference to the same UUID.

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## 2.3. Simple Search

The **Simple Search** option allows searches to be conducted in two main ways: either a free text search for words or phrases, including keywords, occurring anywhere in a published metadata record, or to conduct a search for metadata describing a resource associated with a particular geographic area.

## 2.3.1. To Search – Free Text:

- 1. From the home page, select the **Simple Search** tab.
- 2. Enter the search term, or terms, in the **What?** (also known as 'free text') field.
- 3. Press return or select the **Search** button

Search

Free Text Search – One or more thematic keywords or strings in quotes can be typed. For example, Keywords, Names, Surnames and Species Names can be searched.

If the words *Estuary Macroalgae* are typed, the search will look for any occurrence within the metadata of the word Estuary and any occurrence of the word Macroalgae.

## 2.3.2. To Search – Geographic Location:

Adjust the map to the appropriate scale using the zoom and pan options on the Map Tool Bar, located to the left of the map.

- 1. Select the required zoom or pan icon from the Map Tool Bar.
- 2. Click on the map and drag across the required location.

- 3. Select the area to search using the **Select an Area of Interest** icon (the icon on the right hand side of the Map Tool Bar), drag across the required area on the map.
- 4. Select the **Search** button

Search

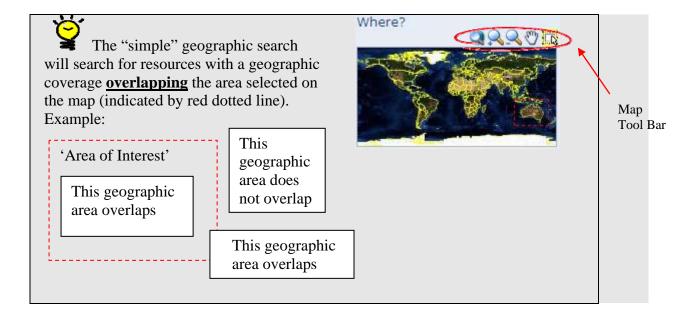


## **Geographic Area Selection**

Ensure that the **Select an Area Of Interest** option from the Map Tool Bar is used to identify the search area. A red dotted area will indicate that an area of interest has been selected.

Using the **Zoom in** option is not sufficient to define the required search area.

**Caution** – it is possible to select the area of interest prior to using the **Zoom in** option, this may result in the area boundary lines to be outside of the view.



## 2.3.3. Reset Search:

Search options can be reset at any time –



To reset a Search (Free Text or Geographic) in MEST version 1.1+:

Select the **Reset** option located below the **Search** button.



## To reset a Free Text Search in MEST version 1.0:

Select the **Reset** option located below the **Search** button.



## To reset a Geographic Location Search in MEST version 1.0:

When the map area of a search has been used, the search options need to be reset manually. Select the **Zoom to full map extent** icon above the map (or select the 'Any' option of the Geographic Area drop-down list below the map), and then select the **Reset** option located below the **Search** button.

Selecting the **Reset** button only is not sufficient to return the complete Map Area.

Refreshing the search page or switching between search options <u>does not</u> reset the search. You must select **Reset** to remove any saved searches.

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## 2.4. Advanced Search

The **Advanced Search** allows the users to be more specific in the search criteria. Options include, search particular metadata fields, search by geographic or temporal extent and search particular resource types (categories).

Within the **Advanced Search** it is possible to enter text into specific fields and/or modify the search as follows -

Restrict search to records that:

- have **Data for download** attached;
- have Interactive Maps attached;
- match additional geographic search options;
- match the selected time coverage.

Conduct more or less **Precise** matching of search terms.

The available search fields are organised into 3 main sections: What?, Where? and When?

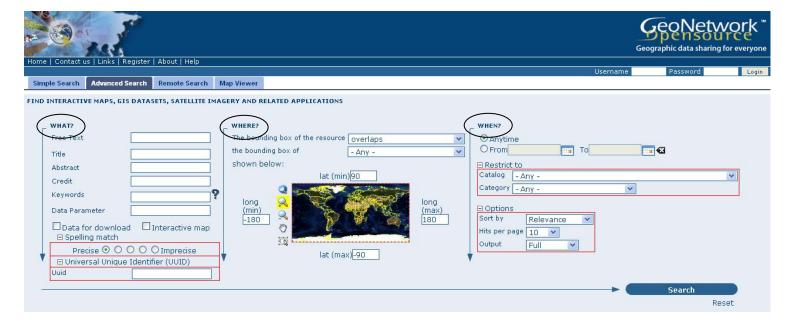
### 2.4.1. How to Use Advanced Search:

1. From the home page, select the **Advanced Search** tab.

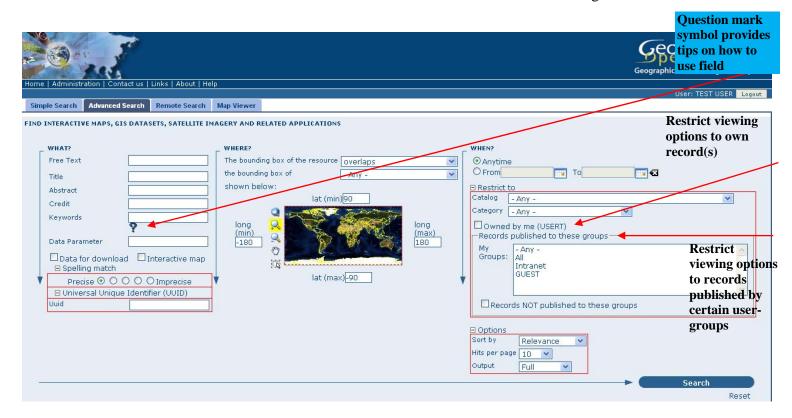
- 2. Enter the specific content, geographical or temporal search criteria.
- 3. Select the **Search** button **Search**

Information can be added into one or more field(s) to complete a search. If you do not want to search by a given field simply leave that field blank.

The following **Advanced Search** screen is displayed to non-registered MEST users.



The following **Advanced Search** screen is displayed to **registered** MEST users. A **registered** user has more viewing rights to metadata records on the MEST and can restrict their viewing options to their own records, or to specific groups they are part of.



## 2.4.2. What?

In the **What?** section it is possible to search either for text located anywhere in a metadata record, the **Free Text** field, or for text located in some of the main fields contained within a metadata record.

The metadata fields that can be directly searched -

- **Title** (identify records that contain search terms anywhere in a metadata record),
- **Abstract** (identify search terms specifically in the abstract of the record),
- Credit,
- Keywords (identify records by entering commonly used word(s), formalised word(s) (see further information below) and/or phrase(s) used to describe the dataset), and
- **Data Parameter** (identify records with parameters or variables used to describe the data set e.g. Degrees Celsius, Metres, etc.).



# Search Tips for the Data Parameter and Keywords fields

The section Tips for Searching also applies to the Data Parameter and Keywords fields.

Typing in the first few letters of words that exist in either the **Keyword** or **Data** Parameter fields will result in a selection list being presented. If no list is presented the word has not been stored within a **Keyword** or **Data Parameter** field.

## **Keywords**

The pre-emptive words are resultant of words that have been entered into existing metadata records; includes GCMD thesaurus selections, free text, geographic locations and CAAB codes.

### **Data Parameters**

The data parameter field facilitates focussed searching of particular types of data and assists the searcher to identify the content of the data files, and search for similar elsewhere.

The pre-emptive words appearing within the Data Parameters field are those already stored within a record.

The search results can be restricted to records with –

- Data for download, or an
- Interactive map

# Why have my search results returned metadata records without downloadable data, even though I searched using the 'Data for download' option?

\*This question applies to MEST versions up to and including version 1.1, but does not apply to MEST version 1.2 and later.

The search results return records that contain downloadable data, based on the protocol used during file upload, whether or not that data is accessible. Some data is only accessible when you are logged in as a registered user, while other data is only available to members of private groups.

Records with only files with the protocol of **Other file for download** will not be found in a search restricted to **Data for download**.

If you are interested in what the data of an associated record may contain, contact the **Point of Contact** person listed on the record.

Previous versions of the MEST used different criteria for searching "Downloadable Data". MEST versions 1.2 and later will prevent the occurrence of records showing in search results without available data being displayed.

## How do I search for particular funding schemes and/or organisations associated with a resource?

The **Credit** field is used to indicate records related to a particular funding scheme or organisation, such as IMOS, ARC, CSIRO or University of Western Australia.

To search for a particular funding scheme or organisation, e.g. IMOS, enter "IMOS" in the **Credit** field.

### 2.4.3. Where?

The **Where?** section allows searching for metadata associated with a particular geographic area.

The **Where?** option allows manual entering of coordinates or the ability to quickly select an area using the drop-down menu from **the bounding box of**.

It is possible to request that records/metadata presented in the search result describe either:

• the exact geographic area specified (equals);

- an area/location that overlaps with the geographic area specified (**overlaps**);
- an area/location completely enclosing the geographic area specified (completely contains);
- an area/location located outside the geographic area specified (is completely outside of):
- an area/location located inside the geographic area specified (is completely contained by)



## How can I select a more precise geographic location?

If you wish to make a more precise geographical search:

- 1. Navigate to the **Map Viewer**.
- 2. Use the **Add Marker** tool to establish the boundaries of the area you want to search (such as one marker for the top left corner and one marker for the bottom right corner).
  - a. It is possible to specify a single point location. To do so, the maximum latitude - lat (max) must be equal to the minimum latitude lat (min) and the maximum longitude long (max) must match the minimum longitude long (min).
- 3. Make a note of the latitude and longitude coordinates of each marker (select the Marker List tool to view details).
- 4. Return to the **Advanced Search** page, and enter the coordinates into the **lat** and long fields.

More information about the **Map Viewer** is available in the **MAP VIEWER** chapter.

## How come the results are not how I expected when I used the 'is completely contained by' option?

While this option is visible, it is not functional in MEST version 1.0. Please do not use this option unless the MEST is version 1.1+.



## Coordinates entered manually –

The following icon will appear if the map coordinates have been altered manually;

, select this to update the displayed **Area of Interest** boundary on the map image or to display received warning messages.

Refer **To Search** – **Geographic Location:** to use the Map Area to define the geographic search criteria.



## **Geographic Area Selection**

Ensure that the **Select an Area Of Interest** option from the Map Tool Bar is used to identify the search area. A red dotted area will indicate that an area of interest has been selected.

Using the **Zoom in** option is not sufficient to define the required search area.

**Caution** – it is possible to select the area of interest prior to using the **Zoom in** option, this may result in the area boundary lines to be outside of the view.

### 2.4.4. When?

The When? section allows searching for records/metadata describing a resource (typically a dataset) which has particular time coverage known as the **temporal** extent section of the metadata.

The temporal extent refers to the coverage of a resource (e.g. sampling start and end dates).

When searching using the **From** and **To** fields, the MEST looks for records that *overlap* the specified time period (from MEST version 1.2 onwards). For example, a search for the period ranging from 26 August 2009 to 29 August 2009 will find a record with a temporal extend of 28 August 2009 to 31 August 2009.

In earlier MESTs up to version 1.2, an identical search would return records that were *contained* within that time period, such that a search for the period ranging from 26 August 2009 to 29 August 2009 *would not* find a record with a temporal extend of 28 August 2009 to 31 August 2009.

To select a **From** and **To** date and time, click on the calendar icons on the right. Refer to the below diagram for guidelines on how to select a date and time using a calendar.





## What time zone is being used when I search?

When performing an advanced search using the When? section, the time zone used in searching for records is the standard coordinated universal time (UTC).

The When? section searches the temporal extent area of each record. It does not search in creation, revision, or publication dates.

In future releases, users will be able to pick the time zone they are in.

#### 2.4.5. **Other Advanced Search Options**

### What?

- **Data for download** By ticking this checkbox the search can be limited to only records that contain downloadable data.
- **Interactive map** By ticking this checkbox the search can be limited to only records that have interactive maps attached. The interactive map is viewed using the MAP VIEWER.
- **Spelling match** Fuzzy logic can be used to correct for spelling mistakes by selecting an option between **Precise** and **Imprecise**.
- Universal Unique Identifier (UUID) search for a file based on its Universal Unique Identifier. This is especially useful in situations where multiple metadata records might have an identical title, or where one metadata record's title has changed over time. Click on the [+] or the link Universal Unique **Identifier** (**UUID**) to reveal where to enter the **UUID** field.

### When?

The following options are available by expanding the **Restrict to** section [+].

It is advised that once the **Restrict to** section has been expanded and changes made, it should not be collapsed. This is because the **Restrict to** section remembers settings even when collapsed, making it possible for a search to be inadvertently restricted. If in doubt, select the **Reset** link.

**Catalog** – restrict a search according to which catalog the records belong to.

- Category search for certain record or data types by choosing an option from the category list.
- **Kind** option to choose to search either for metadata records or templates of metadata records (editors only).
- **Group** Once logged in, search for (and view) records belonging to a particular MEST user-group. The drop-down list of groups will only list those groups that have given you permission to view their records. Note that leaving the option as **Any** will show all records that you are allowed to view.

Not all records made by a user group have been made available to the public. This search option is unavailable, unless a registered user is logged in.

The following options are available in the **Options** section [+].

- Sort by arrange results by Relevance, Rating, Popularity, Change Date, and Title.
- **Hits per page** the number of metadata summaries displaying on each page.
- **Output** display results with or without thumbnail images.

### 2.4.6. Reset Search:

Search options can be reset at any time –



To reset a Search (Free Text or Geographic) in MEST version 1.1+:

Select the **Reset** option located below the **Search** button.



To reset a Free Text Search in MEST version 1.0:

Select the **Reset** option located below the **Search** button.



## To reset a Geographic Location Search in MEST version 1.0:

When the map area of a search has been used, the search options need to be reset manually. Select the **Zoom to full map extent** icon above the map (or select the 'Any' option for **the bounding box of**), and then select the **Reset** option located below the **Search** button.

Selecting the **Rest** link only is not sufficient to return the complete Map Area.

## 2.5. Remote Search

The **Remote Search** tool allows users to search the MEST and other remotely located catalogues simultaneously. A **Remote Search** will provide matching metadata records from the remote catalogues that have been selected.



## 2.5.1. How to Use Remote Search:

- 1. From the home page, select the **Remote Search** tab.
- 2. Enter the search terms or geographical search criteria (see What? and Where? below for more details).

To display more hits per page, change the **Hits per page** option now before selecting servers, to prevent the server choices being lost.

- 3. Enter the **Profile** and **Server** criteria in the **From?** section (see **From?** below).
- Change the remaining Remote Search options as required (see Other Remote Search Options).
- 5. Select the **Search** button **Search**

## 2.5.2. What?

- **Free Text** Identify records that contain search terms anywhere in a metadata record.
- **Title** Identify records that contain search terms specifically in the title of a record.
- **Abstract** Identify records that contain search terms specifically in the abstract of a record.
- **Keywords** Identify records that are associated with a keyword or set of keywords.

## 2.5.3. Where?

The **Where?** section allows searching for metadata associated with a particular geographic area.

The **Where?** options allow manual entering of coordinates or the ability to quickly select an area using the drop-down menu from **the bounding box of**.

Records/metadata presented in the search result (from MEST version 1.2.2+) describe:

• an area/location that overlaps with the geographic area specified (**overlaps**).



Do not use these options if the MEST version is prior to 1.2.2:

- the exact geographic area specified (equals);
- an area/location completely enclosing the geographic area specified (completely contains);
- an area/location located outside the geographic area specified (is completely outside of);
- an area/location located inside the geographic area specified (is completely contained by).

These options are not available in MEST version 1.2.2 onwards, as external Z39.50 servers are unable to interpret them.

## How come the results are not how I expected when I used the 'is completely contained by' option?

While this option is visible, it is not functional in MEST version 1.0. Please do not use this option unless the MEST is version 1.1+.



## **Coordinates entered manually –**

The following icon will appear if the map coordinates have been altered manually; select this to update the displayed **Area of Interest** boundary on the map image or to display received warning messages.

Refer **To Search** – **Geographic Location:** to use the Map Area to define the geographic search criteria.



## **Geographic Area Selection**

Ensure that the **Select an Area Of Interest** option from the Map Tool Bar is used to identify the search area. A red dotted area will indicate that an area of interest has been selected.

Using the **Zoom in** option is not sufficient to define the required search area.

**Caution** – it is possible to select the area of interest prior to using the **Zoom in** option, this may result in the area boundary lines to be outside of the view.

## 2.5.4. From?

To display more (or less) hits per page, change the **Hits per page** option before selecting **Server**.

If **Hits per page** is selected after selecting **Server**, the server preferences may be lost. The servers picked by automatically selecting servers through choosing a **Profile** will remain, but the servers selected manually will be deselected.

**Profile -** By selecting a profile, it is possible to automatically select a predefined list of servers. For example, you might want to select all the servers with ocean data, so you would then select the profile named **Ocean-related nodes**.

**Servers -** Use the **Server** drop-down list to select the preferred remote servers. For multiple selections, hold down the control key (Ctrl) and click on the selections. To

deselect one server at a time, hold down the control key and click the selection once more.

The local MEST server (also known as Local GeoNetwork) is also listed in the list of remote servers (useful for some of our users).

Want an unlisted remote server added? Contact the Helpdesk (see 1.1.3 Feedback) with the remote server details and they will arrange for the server to be listed.

Metadata results obtained from a third party server, via the **Remote Search** option, may not have been created with the same standards or be ISO compliant.

## 2.5.5. Other Remote Search Options

**Timeout** – This option specifies how long the MEST can search remote servers before it must stop. It is recommended that the maximum **Timeout** option in the drop-down menu is selected.

**Display remote html** - It is possible to view the metadata records in either the format of the MEST or the format of the original record. Images within records may not be visible if the record is viewed in the MEST format and you may not be able to access data. To view all records in their original format check the **Display remote html** box.

**Hits per page** - Regulate the number of **Hits per page** by using the drop-down menu.



## Why didn't all results return from the Remote search?

Some records are only visible when registered users are logged into the local MEST. These records will <u>not</u> be retrieved (even if logged in) when a search is conducted against the local MEST using this **Remote Search** tab.

The remote search conducts a search only for records available to the general public (i.e. only records that are available via a local search of the MEST, not to the general public, will be identified in a remote search).

#### 2.5.6. Remote Search Results:

In addition to the common elements of the search results area, there are elements of the results that are specific to the **Remote Search** tab. Details about the common elements of the search results area are available at the start of the **VIEWING AND DOWNLOADING** chapter.

The server title, displayed in red text, is the server the record originated from.

## 2.5.7. Reset Search:

Search options can be reset at any time –



To reset a Search (Free Text or Geographic) in MEST version 1.1:

Select the **Reset** option located below the **Search** button.



To reset a Free Text Search in MEST version 1.0:

Select the **Reset** option located below the **Search** button.



## To reset a Geographic Location Search in MEST version 1.0:

When the map area of a search has been used, the search options need to be reset manually. Select the **Zoom to full map extent** icon above the map (or select the **Any** option for **the bounding box of**), and then select the **Reset** option located below the **Search** button.

Selecting the **Rest** button only is not sufficient to return the complete Map Area.

To return to a Simple Search of the MEST select the **Simple Search** tab, at the top of the Search options area.

# 2.6. Customised Searching



This feature is available in MEST version 1.2 and 1.2.1 onwards.

In addition to finding data using the available search forms (as covered in chapter 2. **SEARCH**), it is also possible to perform searches as part of the URL. This enables searches to be saved as links.

To create a custom search from a URL, use the available parameters from the **Table** of **Custom Search Parameters** below. The parameters can be added to the end of one of the below URLs:

**AODN:** <a href="http://mest.aodn.org.au/geonetwork/srv/en/main.home">http://mest.aodn.org.au/geonetwork/srv/en/main.home</a>



# **Combined parameters example**

http://mest.aodn.org.au/geonetwork/srv/en/main.home?tab=advanced&northBL=-10&southBL=-44&eastBL=180&westBL=0&hitsPerPage=100

Phrase, truncation and boolean searching apply to Free Text, Title, Abstract, Keywords, Data Parameter, and Credit.

Reset the search form before using a link to a MEST custom search if there is already an instance of the MEST open. Performing a search from the URL adds search options to the form, however, any fields that have previously been filled in that are not used in the URL parameters will not be reset; hence the resulting search could become more restricted than expected.

## 2.6.1. Table of Custom Search Parameters

	Example	Tabs
	?tab=advanced	N/A
	Options include:	
	[simple advanced remote mapviewer]	
Automatic search	?search=true	simple  advanced
	Options include: [true false]	remote
<b>Hits Per Page</b>	?tab=simple&hitsPerPage=50	simple  advanced
	<i>Options include:</i> [10 20 50 100]	remote
Sort By	?tab=simple&sortBy=date&output=text	simple  advanced
	Options include:	remote
	[relevance rating popularity date]	
Output	?tab=simple&sortBy=date&output=text	simple  advanced
	Options include: [text full]	remote
Free Text	any=example	simple  advanced
		remote
Title	title=example	advanced  remote
Abstract	abstract=example	advanced  remote

Credit	credit=IMOS	advanced  remote
Keywords	themeKey=%22oceans%22	advanced remote
ixey words	themeKey is the parameter name for Keywords.	advanced peniote
	%22 replaces "double quotes".	
Data Parameter	dataparam=%22sea water temperature%22	advanced remote
Data I al allictel	Data Parameter "sea water temperature".	advanced periote
	%22 replaces "double quotes".	
Data for	?download=on&search=true	advanced
Download	To leave switched off, omit this parameter.	advanced
Interactive Map	dynamic=on	advanced
(dynamic)	To leave switched off, omit this parameter.	advanced
Spelling Match:	any=tent&similarity=.6	advanced
Precise = 1	Options include: [1].8 .6 .4 .2]	advanced
Imprecise = .2	Options include: [1].0].4].2]	
Universal	<b>uuid</b> =ac1dea4a-1bb4-495c-938e-b4468ae6bee5	advanced
Unique	Constraints: must be a hexadecimal number	auvanccu
Identifier	like format shown in example.	
(UUID): Uuid	fffffff-ffff-ffff-ffff-ffffffffff	
'Any' drop-	?tab=simple& <b>region</b> =10	simple
down box	(seethe bounding box of (region) for info)	Simple
The bounding	region=338& <b>relation</b> =equal	advanced  remote
box of the	Search for records with area matching Africa.	auvanceu pemote
resource	Options include: (advanced)	
(relation)	[overlaps equals encloses fullyOutsideOf fully	
(Telation)	Within]; (remote) [overlaps]	
the bounding	region=338&relation=equal	advanced remote
box of	Search for records with area matching Africa.	advanced periote
(region)	To find out the code that belongs to the	
(region)	corresponding geographic location, refer to	
	Appendix 2: Country ID Reference List, or	
	use 'the bounding box of' region field and	
	perform an advanced search. Look in the 'Your	
	advanced search was' message for the region	
	code.	
Lat (min)	?tab=advanced& <b>northBL</b> =-10& <b>southBL</b> =-	simple  advanced
(northBL)	44&eastBL=180&westBL=0	remote
Long (min)	Options include:	remote
(westBL)	northBL: [-90 to 90] (but greater than southBL)	
Long (max)	eastBL: [-180 to 180] (but greater than westBL)	
(eastBL)	westBL: [-180 to 180] (but less than eastBL)	
Lat (max)	southBL: [-90 to 90] (but less than northBL)	
(southBL)	Sample ( ) o to you (out less than northbu)	
(30000)	Definition of axes:	
	Latitude positive North	
	• -90 = south pole,	
	• 90 = north pole	
	Longitude positive East	
	• 0-360 where 0 = Greenwich Meridian	
	o-200 where 0 – Orechwich Mendiall	

	T	T
From	?tab=advanced&dateFrom=2009-07-	advanced
(dateFrom)	01T15:19:03&dateTo=2009-07-31T15:19:03	
To (dateTo)	Constraints: must be in format shown in	
	example. [YYYY-MM-DDThh:mm:ss]	
Catalog	?tab=advanced&siteId=27903d5d-940a-44da-	advanced
	8f87-04cfbff6b194	
	Where emiidev siteId is 27903d5d-940a-44da-	
	8f87-04cfbff6b194.	
	To find out what the <b>siteID</b> of the <b>catalog</b> is,	
	perform an advanced search with the chosen	
	catalog, and look in the 'Your search results	
	were' message for the parameter pair that	
C-4	starts with siteId.	- 11
Category	?tab=advanced&category=audioVideo	advanced
	To find out what the <b>category</b> ID is, perform an	
	advanced search with the chosen category, and	
	look in the 'Your search results were' message	
Mr. Cronna	for the parameter pair that starts with category.	advanced
My Groups	?tab=advanced&groups=2	advanced
	Where ID of Sample Group is 2. To find out the ID of the group you want to	
	perform a custom search upon,	
	perjorm a custom search upon,	
	1. Login and navigate to the Advanced	
	Search form.	
	2. In the <b>Restrict to</b> section, select the	
	preferred group (no more than one	
	group at a time) from the My Groups	
	field.	
	3. Select search.	
	4. On the results page, look through the	
	Your search results were message for	
	the data parameter pair that starts with	
	groups. The associated number is the ID	
	of the group you selected.	
Records NOT	?tab=advanced& <b>notgroups</b> =on	advanced
published to	If you wish to search for the default 'records	
these groups	published to these groups', omit this parameter.	
Display remote	?tab=remote&serverhtml=on	remote
html?	If you wish to search for the default of not	
(serverhtml)	displaying remote html, omit this parameter.	
Timeout	?tab=remote& <b>timeout</b> =30&servers=localhost:2	remote
	100/geonetwork,147.109.254.5:5550/tas	
	Options include: [after 10 20 30 seconds]	
Profile	?tab=remote& <b>profile</b> =203.49.66.2:5550/produc	remote
	t%20134.178.63.133:6668/bom_meta%20150.2	
	29.226.17:6668/marlin%20150.229.226.17:666	
	8/neptune%2059.154.117.67:5550/pages_xml	
	To find out what the correct term is for the	

	chosen profile, contact helpdesk (see 1.1.3  Feedback) and they can provide the correct term for you.	
Server (servers)	?tab=remote &servers=203.49.66.2:5550/product For searching a single server instance ?tab=remote&timeout=30&servers=localhost:2 100/geonetwork,147.109.254.5:5550/tas For searching multiple server instances To find out what the correct term is for the chosen profile, contact helpdesk (see 1.1.3 Feedback) and they can provide the correct term for you.	remote

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# 3. MAP VIEWER

Map Viewer is an interactive map generated by the Geonetwork that allows the user to create, view and manipulate map layers over a chosen area and/or scale.

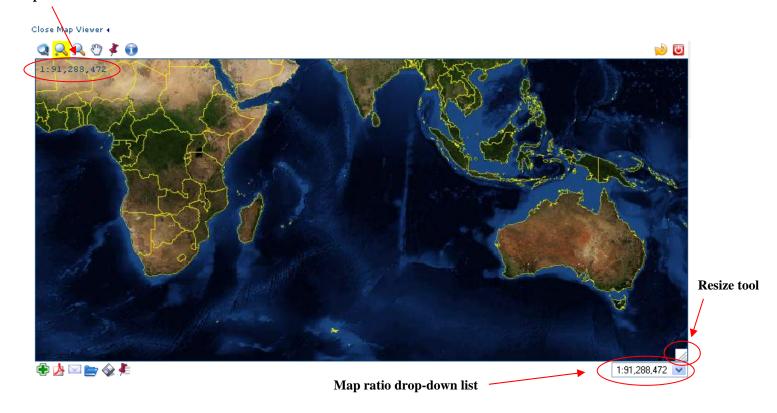
The Map Viewer can be used to: view **Interactive Maps**; change the viewing area of the map; change the order, style, opacity and visibility of map layers; add, view and edit markers; and export maps as PDF. There is also be the ability to open, save, and email map contexts.



# 3.1. The Map

The map is the primary focus of the **Map Viewer** area. It allows the user to view an area over different scales, from a global scale (map ratio: 1:190,488,192) to a local scale (map ratio: 1:1,000). The surrounding toolbar options provide different viewing options including zooming, panning, marking and identifying landmasses on the map. These are explained below (see section **3.2 Top toolbar icons:**).

#### Map ratio



Avoid clicking the map area repeatedly in quick succession in order to avoid slow loading times or potentially crashing the browser.

The Map Viewer utilizes the Blue Marble map from NASA's Visible Earth website: http://visibleearth.nasa.gov/.

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# 3.2. Top toolbar icons:



Zoom to the full map

Refocuses the map view back to the default view (global perspective).



# **Zoom in**

Zooms the map into a closer view of the selected area.

To use − Select the → button from the toolbar. Hold the mouse button down while dragging over the desired area.



## Noom out

Brings the map back to a larger view of the selected area.

To use – Select the solution from the toolbar. Hold the mouse button down while dragging over the desired area.



# 🛡 Pan

Allows the user to view other areas of the map other than those in current view while keeping the same scale.

To use − Select the <sup>™</sup> button from the toolbar. Drag the mouse in desired direction.

# Add Marker

Adds a marker to the map to record the name and coordinates of a specific location.

To use − Select the <sup>₹</sup> button from the toolbar and click on desired location on the map. A small box will appear, displaying the coordinates of the location (Lat and **Lon**), and a marker name field. Enter a name and select the vicon to save the marker, or to cancel.

# Identify a feature on the map

Identifies landmasses on the map.

To use – Select the **1** button from the toolbar and click on the part of the map to be identified (this applies only to landmasses – oceans are not included). A separate window is generated containing details of the landmass.



A yellow background behind the tool icons indicates the current tool in use.



Refreshes the map viewing area.

# Reset

Returns the map to the default settings.

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## 3.3. Layers

The Layers in the MEST Map Viewer utilize the OpenLayers geographical tool. This allows for multiple maps to be layered over each other. The OpenLayers website is: http://www.openlayers.org/.



The current layer selected in the **LAYERS** section is indicated by a blue background.

Each entry in the layer section contains the following:

#### Title

The **Title** of the layer (by default, there are two layers included: **Country boundaries** and **Blue Marble world image**).

# Show or hide layers

Hides or displays the selected layer on the map.

## **■** Move layer up/Move layer down

Shifts selected layer downwards or upwards.

# Opaque Set transparency

Sets the transparency of the selected layer. Select transparency % from a drop down menu. Default view is **Opaque.** 

# Metadata

Displays the **LAYER INFORMATION** box, below the map area (scroll down if necessary).

# View and select styles

The tool that displays information on the available styles, located below the map area.

# **Show the legend**

Clicking on this icon shows the legend. Click on the legend to hide from view again.

Note: some legends, such as the Country boundaries layer legend (available by selecting the Show the legend icon) can be difficult to view due to similar background and foreground colours.

# **Remove layer**

Removes the layer from the list of layers and the map viewer.

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## 3.4. Bottom toolbar icons



♣ Add more layers by connecting to other Web Map Servers –

## **ADD A NEW LAYER** box

This area contains a list of map servers with access to additional layers for adding to the map viewer.

To add a new layer -

- 1. Select the button and choose a map server. Default map servers listed include:
  - a. Local GeoServer Web Mapping Server (WMS)
    - i. contains layers that display on the map by default
  - b. NASA JPL OneEarth Web Mapping Server (WMS)
  - c. '- Other WMS server'
    - i. Add a link to an online Web Mapping Service here (for example: <a href="http://wms.jpl.nasa.gov/wms.cgi">http://wms.jpl.nasa.gov/wms.cgi</a>).
- 2. Press the Connect button once a map server has been chosen.
- 3. Tick the checkboxes next to the Web Mapping Services to pick the layer(s) for viewing.
  - a. A **Metadata** link may be available for more details about the layer.
  - b. The icon links to a short abstract about the layer.
- 4. Click the ok button.





You can double click a layer to bring the complete layer into view.

# 🛂 Export this map as a PDF

This feature allows you to save the map in PDF format.

- 1. Export the current map view by filling in the following details:
  - a. Title

Enter text in this field to display as a **Title** in the PDF.

b. Page Size

Select the preferred **Page Size** of the PDF to be generated. Options are **A4**, **Letter**, and **Legal**.

c. Orientation

Select the preferred **Orientation** of the PDF to be generated. Options are **Portrait** and **Landscape**.

## d. Print Layerlist

Select **Print Layerlist** to display the Layerlist in the PDF.

#### e. Print details

Select **Print details** to display details in the PDF.

## f. **Print bounding box**

Select **Print bounding box** to display the bounding box in the PDF.

#### g. North arrow

Leave this option unselected - when selected, the North arrow option causes an error that stops the PDF from generating. The **North arrow** option will be available in future releases as an option that allows a **North Arrow** to be displayed in the PDF.

#### h. Scale

Selecting this option enables a **Scale** to display in the generated PDF.

## i. Copyright info

Enter text in this field to enable **Copyright info**rmation to display within the PDF.

2. Select the **Generate PDF** button.



Markers will not be saved or displayed in the PDF.

## Send current context

## Upload a context

**Download current context** 

# Marker list

Lists the details of markers added to the map viewer. When there are multiple marker entries, the marker details will display in list form.

## Port Phillip Bay, Victoria

Description of Port Phillip Bay, Victoria
Lat: -38.17771530151367 Lon: 144.87623596191406

## Wilson's Promontory, Victoria
Description of Wilson's Promontory, Victoria
Lat: -39.04336166381836 Lon: 146.41372680664062

## King Island, Tasmania
Description of King Island, Tasmania
Lat: -39.792728424072266 Lon: 143.99766540527344

## Flinders Island, Tasmania
Description of Flinders Island, Tasmania
Lat: -39.99945068359375 Lon: 148.0158233642578

1. Select a marker to edit either on the map or from the **MARKER LIST**.



If there is only one marker in the list, it will immediately be editable.

2. From here, edit the **Title** and **Description** fields, or copy the **Lat**itude and **Lon**gitude numbers. Click the Update button to save.



Latitude and Longitude fields can not be edited.

3. Delete the marker from here by clicking the icon on the bottom right-hand corner.



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# 3.5. Adding interactive maps to the Map Viewer

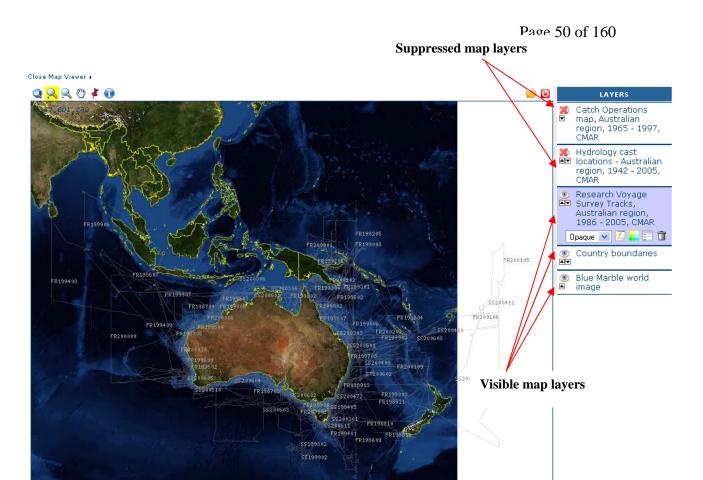
- Perform an Advanced Search (as detailed in How to Use Advanced Search:), with the Interactive map checkbox ticked (see Other Advanced Search Options).
- 2. Choose a record from the search results and click the **Interactive Map** button.
- 3. A dialog box will pop up with a message saying the map chosen has been added to the search map and the **Map Viewer** tab. Select
- 4. Select more interactive maps (Optional).
- 5. Navigate to the **Map Viewer** tab.
- 6. The interactive maps will be present in the map viewing area, and also listed in the **LAYERS** section.

# Suppressing map layers

🕀 궑 🖂 🚞 🧇 🐔

The button hides or displays the selected layer on the map. By clicking on this button, the selected layer becomes hidden .

1:67,601,280 💌



Closing and opening the map viewer using the Close Map Viewer/Open Map Viewer link will not remove recently changed settings. Ensure that you Reset the Map Viewer and/or the search pages before performing a new search.

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1:67,601,280 💌

## Close

🕀 궑 🖂 🚞 🧼 🦺

The cross icon closes the information box below the map viewer. An information box only appears when a tool from the bottom toolbar or the Layers area has been selected.



## Firefox

Firefox Users: often after clicking the 'Close Map Viewer' link, clicking 'Open Map Viewer' fails to open the map viewer. Refresh the page (F5, or alternately Ctrl+R) to re-display the map viewer.

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## 4. VIEWING AND DOWNLOADING

## 4.1. Search Results

Once the search is complete the output will be a list of metadata results matching the search criteria. Each metadata record listed in the output will detail the **Title**, a section of the **Abstract**, **Keywords**, Extent (for searches in a geographical constraint), **Schema** and if applicable a thumbnail displaying a relevant picture or map of the associated location. Metadata records in some instances may also contain an **Interactive Map**, a link to **View in Google Earth**, or information regarding data attached to the record.

## 4.1.1. Remote Search Results:

In addition to the common elements of the search results area, there are elements of the results that are specific to the **Remote Search** tab.

The server title, displayed in red text, is the server the record originated from.

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# 4.2. Output Display

The metadata records within the output list can be viewed and sorted in a number of ways.

## 4.2.1. Select Options



- **all** selects all metadata records listed in the output.
- **none** removes all selections of metadata records.
- Actions on selected metadata at least one metadata record must be selected
  to use this option. The available options will vary in relation to the ownership
  privilege level of the record and user security.

#### Actions on selected metadata

The following are the available selections for a non-registered user;

- Display selected only
- **PDF** Save search results as PDF

**Display selected only** and **PDF** do not display the selected records when a logged-in user has chosen **Templates** from the **Kind** drop-down list as part of their **Advanced Search**.

The following, in addition to the above, are available for registered users with sufficient privileges;

- Delete (see section 5.10 Delete Metadata Record)
- Update categories (see section 5.7 Assigning Categories)

The **Categories** feature allows users with sufficient privileges to assign categories to the associated record. Check the box next to each category required and press the **Submit** button.

• Update privileges (see section 5.6 Assign/Alter Access Privileges)

The **Privileges** feature displays the privileges associated with a record, and for sufficiently privileged users, will be editable. It will show which **Groups** a record is **Published** to, whether members of that group have **Editing** privileges for that record, whether the **Download**able data and **Interactive Map** is published to that group, whether the record should be **Featured** on the home page, and **Notify** signifies whether the owner of the associated group is notified whenever the record is accessed. Check the box next to each privilege required and press the **Submit** button.

## 4.2.2. Sort Output List



If the search criteria have returned multiple metadata records it is possible to sort the output results. The sort options are –

- Relevance
- Rating
- **Popularity** displayed in the order of the number of times viewed
- Change Date displayed in order of metadata with the most recent revision date (the revision date is updated automatically during the edit process)

## 4.2.3. Refine Output List

The output list can be refined by altering the search criteria, refer to **Tips for Searching**. The number of metadata records shown in the output list can also be reduced by performing the following steps –

1. Select the record(s) by placing a 'tick' in the box preceding the **Title**.

CMAR MOORED CURRENT METER DATA OVERVIEW (1983 - PRESENT)

- 2. Expand the available options from the **Actions on selected metadata** field.
- 3. Select **Display selected only.**

Only the metadata records selected will be listed in the output.

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## 4.3. View Results

The metadata profile is organised into a collection of elements and fields (sections or sub-sets of the metadata), the elements and fields available for view will be dependant on the view option selected. For further information about each group see the section view results **By Group**.

## 4.3.1. View Record

Once the metadata record is identified,

1. Select the record **Title** within the output list to open the metadata.

Once the metadata record is open, there are three viewing options available. To switch view options, select the option in the left hand column of the page. The view in **bold** is the default view displayed.

The three view options –

- By Profile
- By Group
- XML view

## 4.3.2. By Profile

The **By Profile** option formats the metadata record to a particular view of a metadata standard/profile.

Current options for the Marine Community Profile are for -

- **MCP Minimum**: Contains the Data Identification and Metadata Info sections (groups) of the Marine Community Profile.
- MCP Core: The core metadata components of ISO19115 and,
- MCP All: An expanded version of the MCP v1.3 that is also compliant with ISO 19139.

This is for users used to working with or reading a simpler subset of the metadata standard. Choosing **MCP Core** allows detailed content to be suppressed that may not be of interest to the user.

## 4.3.3. By Group

Viewing **By Group** selects and displays a sub-set or section of the metadata record.

Note - a blank page will be presented if the metadata record is not complete for that particular section.

#### Metadata -

The metadata section contains information about the metadata record itself, including

- Unique File Identifier (UUID),
- Language and Character Set,
- Hierarchy Level
- **Date Stamp** of when the metadata record was created,
- Metadata Standard Name and Version.
- Contact details for record author and resource contact.
- latest **Revision Date**

For further information regarding elements and fields within the group **Metadata** see section **5.2.2.1 Metadata**.

#### **Identification** (Data Identification) -

The identification info contains basic information about the resource, including -

- Citation of the resource,
- Abstract,
- Credit to contributors.
- Status of the resource,

- **Maintenance details** (any maintenance details are relating to the resource, metadata maintenance details are listed within the Maintenance group),
- Resource format,
- Descriptive keywords,
- **Copyright** (and other) constraints on the resource/data. Constraints on the metadata are listed within the Constraints group,
- Aggregation information,
- Language and character set,
- **Topic Category** of the resource,
- Temporal and spatial extent,
- Sampling frequency,
- Data parameters.

The extent element of data identification is conditional, either the bounding box or the description subclass of extent's geographic element role shall be included if the resource is a dataset. Both bounding box and description can be used.

For further information regarding elements and fields within the group **Identification** see section **5.2.2.2 Identification**.

#### Maintenance -

The maintenance section contains information about the frequency and scope of planned updates for the metadata. The maintenance information entity is optional and contains one mandatory element.

## Metadata Re-use -

In MEST versions up to 1.2.0, **Metadata Re-use** was previously labeled **Constraints**.

The constraint information contains the limitations on the access and re-use of the metadata record. The constraints entity is optional and may be specified as legal constraints, security constraints, Creative Commons, and/or Data Commons.

#### **Spat. Info.** (Spatial Information) -

The spatial information section carries content about the geographic, vertical and temporal extent covered by the resource. The spatial extent is represented by the bounding box. The temporal extent is described by the starting and ending date of the period (Spatial/GIS data only).

## **Ref. system** (Reference System) -

The reference system contains information about the spatial and temporal reference system used to generate spatial data (Spatial/GIS data only).

#### **Distribution -**

The distribution information contains the distributor of, and options for obtaining, a resource. The distribution element allows for on-line access to resources by using a URL address.

The distribution information is an aggregate of the –

- format for distribution.
- identification of the distributor, and
- digital distribution (i.e. **Online** resource in the Transfer Options section).

In some cases the resource is a data file or related file, which can be downloaded directly from the MEST via a link in this section.

Users may need to apply for a username and password to download some data (see **Data Access - Registration**).

For further information regarding elements and fields within the group **Distribution** see section **5.2.2.7 Distribution**.

#### Data quality -

The data quality information helps the user decide on the quality of the resource described, e.g. sampling protocols, calibration information, equipment model information, degree of accuracy, details of any QA/QC procedures.

A lineage statement (general explanation of the production process used for creating the data) would be created for most metadata records within the data quality section. However, more advanced users may enter a substantial amount of detail in this area.

For further information regarding elements and fields within the group **Data quality** see section **5.2.2.8 Data quality**.

## App. schema – (Appl... schema)

Information about the conceptual schema of the resource, this field is only used when the resource is a dataset.

**AODN data users: App. schema** is currently not utilised by the AODN.

#### Catalog -

Information about the catalogue of rules defined for the portrayal of the resource.

**AODN data users: Catalog** is currently not utilised by the AODN.

#### Content Info -

Information about the feature catalogue. Describes the coverage and image data characteristics of the resource.

**AODN data users: Content Info** is currently not utilised by the AODN.

**Ext. Info** (Metadata Extension Information) –

**AODN data users: Ext. Info** is currently not utilised by the AODN.

The metadata extension information is the same for all records created using the same metadata standard/profile. The section contains information on how the metadata standard used (for most MEST records this is the Marine Community Profile) relates to its parent standard, ISO19115. This information is required to ensure interoperability with other metadata profiles also based on ISO19115.

## 4.3.4. XML view

This **XML view** is for those users familiar with the encoding language, XML (Extensible Markup Language). The **XML view** shows the entire content of the metadata in the original hierarchical structure. The element name and value can be distinguished by the colour of the text. XML can be used to import records into the MEST.

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# 4.4. Download Data Set(s)

The availability of data to download will be dependant on –

- Data files being attached to the record
- The privileges that have been assigned to the dataset

Generally if data is available for the resource a **Data for Download** button will be visible within the search output or listed in the record in the **Distribution** element, for registered users. For non-registered users the following message will display '**Data** attached but you cannot download unless you register'.

There are two available ways to download files attached to the record:

- From the search output, or
- Within the metadata record, from the **Distribution** group

## 4.4.1. Search Output

- 1. Find the record from one of the **SEARCH** options.
- 2. From the search output select the **Data for Download** button.

⇒ Go to 7 below

#### 4.4.2. Metadata Record

- 3. Find the record from one of the **SEARCH** options.
- 4. Open the record.
- 5. Select **Distribution** from the **By Group** list on the right hand side of the screen.
- 6. Select Show File Download Summary.

⇒ Go to 7 below

a. If **Show File Download Summary** button is not available, select the link next to **Data for Download**.

⇒ Go to 9 below

7. A **Download Summary** screen similar to one of the following is displayed:







#### Point of Truth URL

When a record has been harvested, the **Point of Truth URL** exists as a link back to the original location of the metadata record. This is important for comparing license information to make sure nothing has been changed.

a. If the data you wish to select is type **Data Link**, click on the link and you will be taken to an external website to download files.

**⇒** Finished

b. If the data you wish to download is type **Local**, continue following the instructions.

⇒ Go to 8 below

8. Check the file(s) required and select the **Download Selected** button OR select the **Download All Local** button. The following **Download Summary** screen is displayed:

Download Summary	Download Summary		
⊏Legal constrair	_ Legal constraints		
Access Constraints	copyright: exclusive right to the publication, production, or sale of the rights to a literary, dramatic, musical, or artistic work, or to the use of a commercial print or label, granted by law for a specified period of time to an author, composer, artist, distributor		
Use Constraints	<b>copyright</b> : exclusive right to the publication, production, or sale of the rights to a literary, dramatic, musical, or artistic work, or to the use of a commercial print or label, granted by law for a specified period of time to an author, composer, artist, distributor		
Other Constraints	© Commonwealth of Australia 2008. The Commonwealth gives no warranty regarding the data's accuracy, completeness, currency or suitability for any particular purpose. All data provided through this record are subject to a licence setting out the conditions under which the data may be used, and the rights and responsibilities of the data receiver. The licence may be viewed at: http://www.osdm.gov.au/OSDM/Policies+and+Guidelines/Spatial+Data+Access+and+Pricing/OSDM+Licence+Internet+-+no+registration/default.aspx.		
Use Limitation	Every effort has been made to archive the project data and details as accurately as possible. It should be recognised however, that due to the passing away of the principal investigator in 2002, this archival was undertaken by a data facilitator not involved with the original data collection.		
Name			
Organisation / depa	rtment		
Download Email			
Feedback / reason f download	for		
By pressing the	By pressing the Accept button below you are agreeing to abide by the constraints shown on this page		
	Reset Accept		

The second **Download Summary** screen details all constraints attached to the dataset. Acceptance of this screen indicates agreement to abide by the listed constraints and license.

- 9. Review the constraints and any attached license information by selecting the link provided. If you agree with the license, you may proceed by selecting the **Accept** button. The file(s) with file types will be displayed.
- 10. Select the **Download** button.

It is possible to directly open a zip containing the files or to save the files.

- 11. Which browser are you using?
  - a. Internet Explorer

⇒ Go to 12 below

b. Firefox

⇒ Go to 14 below

## **Internet Explorer users:**

12. Select **Open** or **Save**.

If choosing to save the file(s) it will be possible to navigate to the required location. Select **Save**, and once the file(s) have completed downloading; select **Close**.

13. Select Close window.

## Firefox users:

- 14. Choose between **Open with** and **Save to Disc**, and then select **OK**.
- 15. Select Close window.



## **License Details**

License details must be read prior to accepting to download files.

To review the license details at a future date, navigate to the location of the downloaded zip file (from steps 10-15) and open the file. License details will be included within the zip file.

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## 5. RECORD MANAGEMENT

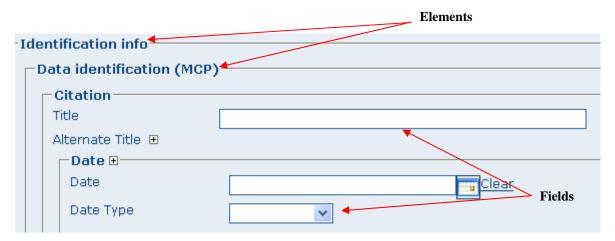
This section describes the basic information of a metadata record including the layout, elements and fields, field obligations and information, and guides through the process of adding and creating new records.

## 5.1. Metadata Creation Information

## 5.1.1. Basic Layout of a Metadata Record

The metadata record is made up of **elements** (field-blocks) and **fields**.

**Elements** are headers for particular sections of the record, and **fields** are used to enter the information. **Fields** are either free text or drop-down lists. Free text means that any text can be entered into that field.



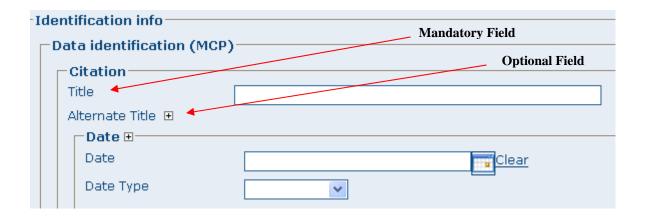
## 5.1.2. Field Obligations

Most fields within the Marine Community Profile are entirely **optional**; however some fields are **mandatory** and others **conditional**. Mandatory fields must be completed, whereas the optional fields can be provided but are not essential.

**Conditional** fields are optional fields that become mandatory under certain field entry conditions. The conditional fields are not marked. A conditional requirement indicates that the presence of a specified data element is dependent on the value or presence of other data elements in the same section.

The **mandatory** fields do not have a **[X]** symbol next to the field name. A mandatory field contained within an optional element (i.e. a field block that can be deleted) is only mandatory if the field block is used. Note that a mandatory field contained within an optional field block (e.g. a field block that can be deleted) is only mandatory <u>IF</u> you elect to use that field block.

The obligations of the fields will need to be observed in order to complete a valid metadata record.



## 5.1.3. Additional Elements or Fields

It is possible, for some elements and fields, to add multiple entries of the same kind by clicking the [+] symbol next to the element or field.

Before expanding some elements and fields, a selection must be made from a drop-down menu, to indicate the type of expansion required. In the following example an option must be selected from the drop-down prior to selecting the [+] symbol. The expanded result will be dependant on the initial selection.





Clicking the [+] symbol can –

- Expand a suppressed field
- Create an additional element or field
- Expand a field block

Drop-down menus associated with expanding fields do not have a different appearance to other fields with drop-down menus. Care should be taken to ensure the field is expanded and the data entered. If uncertain, select the [+], if the result is a new occurrence of one field then it is a simple drop-down menu.

# 5.1.4. Suppressing Elements or Fields

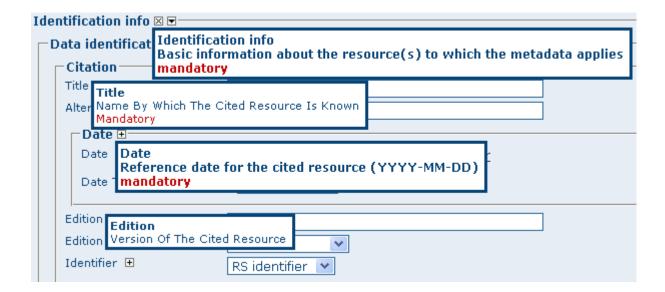
Elements or fields that are not mandatory or conditional can be suppressed from view by clicking on the [X] symbol next to the element or field.

Clicking the [X] symbol, during creation or editing, on an element or field with content will remove the content from the field(s) prior to suppressing it. Please note, that suppressing an element or field that is mandatory will affect the validation process.

## 5.1.5. Field Information

The standard definition for each field can be read by clicking on the field name. If a field is mandatory or conditional, this will be noted within the information box. Details of the obligations associated with the field are printed in red.

To remove the information box, single click on the field name. Field Information is explained in more detail below (see section 5.2.2 Creation View – By Group).



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## 5.1.6. Metadata Creation Tips



## Saving a metadata record

You do not need to complete a metadata record in one sitting. By selecting the 'Save and Close' button, the record is saved but is only visible to yourself if you are the only member of your user-group. If you share your user-group with other people they will also be able to see your record.

It is recommended you put the string [\*\*DRAFT\*\*] at the beginning of the title, while you are still working on the record to make it easily identifiable. When you would like to continue editing your record, simply conduct a search for the record and select the 'Edit' button.

## 5.2. Create Metadata Record

The following steps through the process of adding a new metadata record using the template system; with the Marine Community Profile (MCP) Group view of metadata (under view **By Group**).

The following process will include the selection of the template and group, adding thumbnails and images, uploading data, record validation and setting the access privileges to the metadata and data.

## 5.2.1. Metadata Record – Template and Group Selection

To create a metadata record –

- 4. Enter **Username** and **Password** details and select **Login**.
- 5. Select **New metadata** from the MEST home page. The following screen is displayed:



6. Select the appropriate **Template** from the drop-down options.

For AODN users select either: **AODN Template** (+ Vertical Extent relative to Mean Sea Level Depth CRS EPSG::5715), if the record will contain depth information.

OR AODN Template (with no vertical extent information), when the record will contain no depth information. If the first template is selected, and then no depth information is required to be added to the record, the Vertical Element field can just be closed. All required elements to complete the record have been expanded out, and where possible, content has been suggested.

# AODN preferred fields (includes all mandatory fields), in order of appearance in the record:

Title, Date and Type, Cited responsible parties, Abstract, Credit, Status of data, Point of Contact details, Resource maintenance, Descriptive keywords, Resource constraints, Aggregation information (if required), Geographic element, Temporal Element: start/end date, Vertical Element, Supplemental information, Sampling frequency, Data Parameters and Units, Distribution format (name & version), Distributor Contact, Online Resource, Data Quality information, Metadata contact (sometimes same as POC).

7. Select the appropriate **Group** from the drop-down options.

Under the **Group** drop-down menu choose the appropriate working group that will "own" this record; (Most people will only be a member of a single user-group, so will only see one group listed.)

8. Select Create.

## 5.2.2. Creation View – By Group

Creation view for a metadata record can either be **By Profile** or **By Group.** The following instructions demonstrate the creation of a metadata record **By Group**.

If there is a requirement to add or remove metadata elements the view can be switched to MCP Minimum, MCP Core or MCP All, at any stage during creation or editing.

## **5.2.2.1.** Metadata

Information about the metadata record itself.

9. Select **Metadata** from the **By Group** list on the left hand side of the screen. A new metadata form based on the selected template will be displayed to complete. Complete the relevant elements and fields within **Metadata**.

File Identifier	M	The unique identifier for the metadata record.
		The metadata identification number permanently identifies a metadata file. The identifier of a metadata file should never change while the associated dataset is deemed to be the same. This includes over time, when the dataset is transferred between custodian or when the metadata record is shared between metadata applications. To ensure the file identifier is universally unique, a Universal Unique Identifier (UUID) is used to generate the identifier.  Example – f81d4fae-7dec-11d0-a765-00a0c91e6bf6.
Language	C	The language used for documenting the metadata.
		<u>Format</u> – Values are selected from a controlled codelist. The default is English.
		Obligation – Must exist if not defined by the end encoding.
Character Set	С	Name of character coding standard used for the metadata set.
		<b>DO NOT</b> change this data. Default value = 'utf8'.
Parent Identifier	С	The file identifier to which this metadata record is a subset (child).
		Obligation - Must exist if there is an associated parent metadata record.
		Example – f81d4fae-7dec-11d0-a765-00a0c91e6bf6.
Hierarchy Level	С	The scope of the metadata.
		Enter the class of information to which the referencing entity applies. The default is dataset.
		<u>Format</u> – Values are selected from a controlled codelist.
		Obligation – Must exist if parent element exists and hierarchy level not equal to dataset.
Hierarchy Level Name	o	The name of the hierarchy levels of the metadata where the metadata is a subset of a previous described metadata.
		Example – Coastline (feature type).

Date Stamp	M	The date the metadata was created.  This element is automatically generated by the MEST.
Metadata Standard Name		Name of the metadata standard, including the profile used.  This element is automatically generated by the MEST.
Metadata Standard Version		Version of the metadata standard used.  This element is automatically generated by the MEST.

R	eset Save Save and close Check Thumbnails Cancel
File Identifier	b44506ba-a677-4ce7-983e-4fc653dc9ccb
Language ⊠	English
Character Set ⊠	utf8
Parent Identifier ⊠	
Hierarchy Level ⊞⊠	dataset
Hierarchy Level Name ⊕⊠	
Date Stamp	2009-03-18T14:13:26
Metadata Standard Name	BlueNet version of the Australian Marine Community Profile of ISO 19115:2005/19139
Metadata Standard Version	BlueNet version 1.4

Contact – Party responsible for the <u>metadata record.</u>		
Contact	M	Identification of, and means of communication with, person(s) and/or organisation(s) associated with the metadata record.  Format - List current contact information.  It may not be necessary to fill out all field blocks within this element. Refer to Appendix 1 for Contact information summary. (Appendix 1: Contact details) See Point of contact for a list of definitions describing all fields within contact details. (Point of contact).

метацата манисенансе ш		_
┌ ♥ Metadata Info		
	fa3858d-c225-4ef3-947d-2f83a1aa57ac	
Language ⊠ E	English 🔻	
Character Set ⊠ u	utf8	
Parent Identifier ⊠		
Hierarchy Level ⊠	Jataset 💌	
Hierarchy Level 🛨	mx:MX_ScopeCode 💌	
Hierarchy Level Name 🛨		
∇ Contact ⊞		
Individual Name ⊠		
Organisation Name 🗵		
Position Name ⊠		
r → Contact info ⊠—		$\neg \mid \mid \mid \mid \mid$
_ ▼ Phone ⊠		ī
Voice ±⊠		
Fax ±⊠		
		]
		î
Delivery Point ±⊠		
City ⊠		
State 🗵		
Postcode ⊠		
Country ⊠		
Email ±⊠		
		]
resour ∪	ce ⊠	ī
_ v OnLine reso	ource —	
URL		
Protocol	V	
Application Profi	le	
Name		
Description ⊠		
Function 🛨		
Hours Of Service 🛨		'
Contact Instructions		
		_
Role	V	
		> .:

Data Set URI	O	Uniform Resource Identifier (URI) of the dataset to which the metadata applies.
		Example –  • ftp://ftp.is.co.za/rfc/rfc/1808.txt

	This field is currently not utilised by the AODN.
Locale	This field is currently not utilised by the AODN.
Series	This field is currently not utilised by the AODN.
Describes	This field is currently not utilised by the AODN.
Property type	This field is currently not utilised by the AODN.
Feature type	This field is currently not utilised by the AODN.
Feature attribute	This field is currently not utilised by the AODN.
Revision Date	Date that the metadata record was last revised.
	<b>DO NOT</b> change this data. The revision date will automatically be updated once editing occurs on the record.
	The time zone for the dates are determined by the time zone of the MEST server.

Data Set URI ⊠		
C Locale ± ⊠		
← Locale		
Language Code	Value will be set when record is saved	
Country ±		
Character Encoding	<b>▼</b>	
Series 🗵		
Other aggregate		
Composed of ⊞		
Data set  Has ⊞		
	Metadata (MCP)	
Part Of ±	Other aggregate 💌	
Series Metadata 🛨	Metadata (MCP) 🕶	
Subset ±		
	Other aggregate 💌	
Superset 🖽	Other aggregate 💌	
Series 🛨	Other aggregate 💌	
C Describes ± ⊠		
C Data set		
Has ±	Metadata (MCP) 🕶	
Part Of ⊞	Other aggregate 🕶	
Property type   ⊠		
UUID		
Feature type ⊕ ⊠		
UUID		
← Feature attribute 🗄 🗵		
UUID		
Revision Date 🗵	2009-08-25T14:34:41	
	2009-00-23114:34:41	

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# 5.2.2.2. Identification

Basic information about the resource to which the metadata applies.

10. Select **Identification** from the **By Group** list on the left hand side of the screen. A new metadata form based on the selected template will be displayed to complete. Complete the relevant elements and fields within **Identification**.

Identification info			
Title	M	The name of the resource.	
		A default of the template name will appear in the <b>Title</b> field. The <b>Title</b> should be a clear and concise description of the content of the resource.	
		<u>Format</u> – No set format is required, however, the <b>Title</b> should be descriptive enough so that the user can determine the general content of the dataset. In order to make the <b>Title</b> descriptive, important elements about the data can be included, i.e., parameters measured, geographic location, instrument, investigator, project, temporal coverage, and/or taxonomic names.	
		Examples –	
		<ul> <li>Foraging behaviour in the sooty shearwater (Puffinus griseus) on Rottnest Island, Western Australia;</li> </ul>	
		<ul> <li>Wind statistics at Governor Head Meteorological Station, Jervis Bay over a one year period (Nov 1988 - Oct 1989);</li> </ul>	
		<ul> <li>Quantifying the isotopic composition of oxygen and carbon with increasing depth in core GC14, located in the Capricorn Channel, October 2004.</li> </ul>	
		Avoid –	
		• The use of the term 'template', which is used to identify Template records in the MEST,	
		• Using the same <b>Title</b> for different metadata records,	
		• Leaving the <b>Title</b> field blank,	
		<ul> <li>Using all capital or lower case letters, use the appropriate case,</li> </ul>	
		• Acronyms,	
		• Full stops.	
Alternate Title	;	Short name or abbreviated name by which cited information is known.	
		<ul> <li>Examples –</li> <li>OBIS Marine Data as an alternative title for Ocean Biogeographic Information System (OBIS) Marine Data;</li> <li>CLAM: Myall Lakes as an alternative for Coastal Lake Assessment and</li> </ul>	

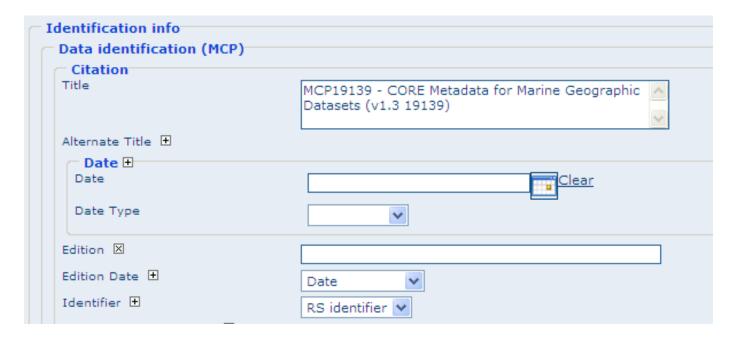
		Management Tool (CLAM): Myall Lakes, Great Lakes Council.
Date	M	The reference date for the described resource.
		Enter the reference <b>Date</b> .
		<u>Format</u> – Selecting the field will activate the use of the calendar. Navigate the calendar to select the reference <b>Date</b> . The time and date stamp will be created in the following format YYYY-MM-DDT00:00:00 where Y, M and D are values representing the year, month and day and T the time.
		Example –  • 2008-11-28T17:45:45.
Date Type	M	The method used to identify the event associated with the date.
		Enter the correct identification for when the event occurred for the resource i.e. does the date identify the creation, publication or revision of the resource.
		Format – Values are selected from a controlled codelist.
Edition		Version of the Cited Resource. This field is currently not utilised by the AODN.
Edition Date		Date of the edition. This field is currently not utilised by the AODN.
Identifier		Unique Identifier for the Resource.
		<u>Format</u> – values are selected from a controlled codelist. The default is RS identifier.



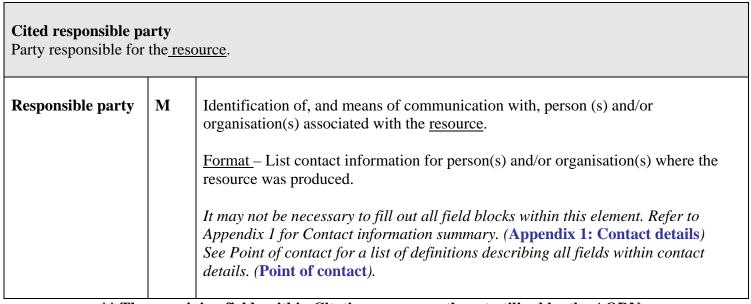
### **Metadata Title Details**

Prior to saving and closing the new metadata record ensure that a **Title** has been entered onto the record. Access to the record will **NOT** be possible if it has been saved and closed without Title details.

If a record has been saved and closed without a **Title** select the **Contact us** link from the main page (see **1.1.3 Feedback** for further details). The MEST administrator can update the **Title** details held against the account. Access will then be available through the normal way.



11. Expand the Cited Responsible Party field group (if applicable). Refer to **Appendix 1: Contact details** for the completion of contact information.



\*\* The remaining fields within Citation are currently not utilised by the AODN.



### **Cited Responsible Party**

The cited responsible party are the intellectual property owners, usually the primary researcher or organisation involved in the research.

The address details refer to where the research was conducted and the position held at that time.

Cited responsible party ⊞ ⊠	
Responsible party	
Individual Name ⊠	
Organisation Name 🗵	
Position Name 🗵	
Contact info ⊠	
Phone 🗵	
Voice ± ⊠	
Fax ± X	
Address 🗵	
Delivery Point ⊕⊠	
City ⊠	
State 🗵	
Postcode 🗵	
Country 🗵	
Email + 🗵	
Conline resource ⊠	
OnLine resource	
Linkage	
URL	
Protocol	<b>▼</b>
Application Profile 🖽	
Name	
Description 🗵	
Function 🛨	
Hours Of Service ±	
Contact Instructions ±	
Role	<b>▼</b>

### **Abstract**

### M Brief narrative summary of the content of the resource.

Enter a brief summary of the resource content, starting with a topic sentence, including –

- What information was collected (e.g. variables measured),
- How it was collected (equipment used, methodology),
- A brief statement about the location and/or temporal extent,
- Other statements to assist the user to determine if the resource and dataset will be useful.

### Examples -

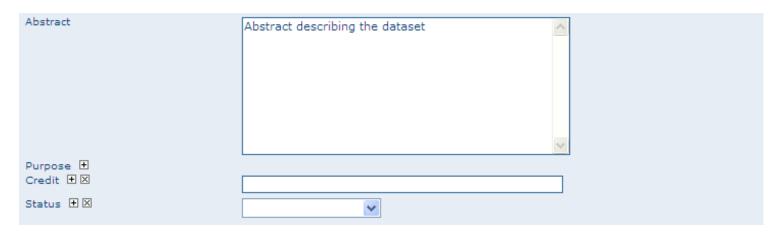
• A unique relationship exists between neighbouring males and females in the fiddler crab, Uca capricornis. This experiment was designed to determine if males and females are unable to associate with multiple partners because their partners aggressively repel same-sex intruders. Experiments were conducted in the East Point Reserve, Darwin from November-January in 2002-2006.

15 male-female pairs were located and the burrow of the male or the female (in a random order) was blocked. We tethered a size-matched same-sex or opposite sex intruder (in a random order) half way between the burrows. Once the focal individual emerged we documented whether it pushed or grappled (fought) with the intruder within 5 minutes. After each trial, we unblocked the burrow and allowed the pair to interact normally for 10 minutes before running the next trial. In this way we observed the reactions of both pair members to same- and opposite-sex intruders. Therefore for each pair, 4 experiments were undertaken: original female vs. intruder female, original female vs. intruder male, original male vs. intruder female.

The results indicated that males and females were equally likely to respond aggressively to intruders of the same sex. Both were less likely to fight intruders of the opposite sex.

• In recent years the term 'enhanced greenhouse effect' has become well known in modern society and yet aspects of this possible 'future climate' are poorly understood. The characteristics of the geological record provide a basis to understand this possible future climate through the examination of alternating glacial (cold) and interglacial (warm) stages. Understanding the variability of sea-surface temperature and biological processes in the water column provides insight into general circulation of present and paleo-ocean currents. The core obtained offshore from Sumatra (BAR9043, 104.0316E, 5.82S) highlights an upwelling signal at 14,000 yrs BP that disrupts the warm stratified water column, which was a feature between Marine Isotope Stage (MIS) 3 to present. This upwelling is timed to a regional pattern of an intensified Australasian Monsoon.

Purpose	О	Brief summary of the intention for which the resource was developed.
		<ul> <li>Examples –</li> <li>To determine the impact of introduced species in the Derwent River;</li> <li>To measure reproductive success of seal species in the Southern Ocean;</li> <li>This data was collected as part of the Beachwatch program.</li> </ul>
Credit	О	Recognition of the contributors to the resource.  Examples —  • University of Tasmania;  • Australian Research Council (ARC);
		Dr Ruth Cullen.
Status	O	Status of the resource.  Format - Values are selected from a controlled codelist.



# Point of contact Identification of and means of communication with, person(s) and/or organisation(s) associated with the resource. Format - List current contact information. Full contact details are always listed under Point of contact. Individual Name C Identification of and means of communication with, person(s) and/or organisation(s) associated with the resource. Detail the individual responsible for the creation and management of a resource. Format - Surname, given name, title separated by a delimiter. Examples -

		Magierowski, Regina, Dr
		Magierowski, Regina
		Magierowski, R.H., Dr
		Magierowski, R.H.
		Magierowski, R., Dr
		Magierowski, R.
		Obligation – Conditional. Must exist if <b>Organisation Name</b> and <b>Position Name</b> are not documented.
Organisation Name	С	Where the person(s) and/or organisation(s) are currently located.
Name		Detail the organisation responsible for the creation and management for the resource.
		<ul> <li>Examples –         <ul> <li>Geoscience Australia</li> <li>University of Tasmania</li> </ul> </li> <li>Obligation – Conditional. Must exist if Individual Name and Position Name are not documented.</li> <li>Avoid –</li> </ul>
		Acronyms
Position Name	С	The current position of the person(s) responsible for the resource (within the organisation).  Detail the position of the person within an organisation responsible for the creation
		and management of the resource.  Examples –  Data Manager  Director
		Obligation – Conditional. Must exist if <b>Individual Name</b> and <b>Organisation Name</b> are not documented.
	1	

Identifies the telephone number by which enquirers can speak to the responsible party.

Voice

O

		Enter the telephone contact details that will allow an enquirer to speak with the responsible party.
		Format – [International Code][Area Code] [Number]
		Examples –
		• Landline – 61 3 1234 5678
		• Mobile – 61 123 456 789
Fax	O	Identifies the fax number by which enquirers can contact the responsible party.
		Enter the fax details that will allow an enquirer to communicate with the responsible party.
		Format – [International Code][Area Code] [Number]
		Example –
		• 61 3 1234 5678
Delivery Point	O	Identifies the address of the location.
		Enter the first line of address details that will allow the enquirer to communicate with the organisation responsible for the resource.
		Format – The first line of address to be entered. Where required separated by a delimiter
		Examples –  • PO Box 123 • Level 3, 123 Main Street
City	О	Identifies the city of the location.
		Enter the <b>City</b> details that will allow the enquirer to communicate with the organisation responsible for the resource.
		Example –  • Hobart
State	O	Identifies the state of the location.
		Enter the state details that will allow the enquirer to communicate with the

		organisation responsible for the resource. Abbreviations can be used.
		Example –  • Tasmania • TAS
Postcode	o	Identifies the postcode of the location.
		Enter the postcode details that will allow the enquirer to communicate with the organisation responsible for the resource.
		Example – • 7005
Country	o	Identifies the country of the location.
		Enter the <b>Country</b> details that will allow the enquirer to communicate with the organisation responsible for the resource.
		Example –  • Australia
		Avoid –
		Using abbreviations
Email	О	Identifies the email address of the cited responsible party.
		Enter the email contact details that will allow an enquirer to speak with the responsible party or organisation.
		Example –  • test@testemail.com

# How do I ensure my contact details remain up-to-date?

Contact the AODN: info@aodn.org.au, with the required changes, and they will update the relevant metadata records (see **1.1.3 Feedback** for more details).

.

Online resource	0	The location (address) for online access for the contact person(s).
		Avoid −  • Links to resource and/or data sets

\*\* Remaining fields within Online Resource are currently not utilised by the AODN.

Role	M	Identifies the function performed by the responsible party.
		Select the role of the designated contact for the resource.
		Format – Values are selected from a controlled codelist.

# How do I decide which 'Role' is correct to describe the function performed?

The role should be the most obvious one as it relates to the research.

An individual's **Role** should not change throughout the metadata record, so that if a person is the principal investigator, they should be identified as such throughout the record.

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Point of contact ⊕ ⊠	
Responsible party	
Individual Name ⊠	
Organisation Name 🗵	
Position Name 🗵	
Contact info ⊠	
← Phone ⊠	
Voice ±⊠	
Fax +X	
Address 🗵	
Delivery Point ±⊠	
City 🗵	
State 🗵	
Postcode 🗵	
Country 🗵	
Email + 🗵	
Online resource ⊠	
OnLine resource	
Linkage	
URL	
Protocol	<u> </u>
Application Profile ±	
Name	
Description 🗵	
Function ±	
Hours Of Service ± Contact Instructions ±	
Role	
TOTAL	~

12. Expand the Resource Maintenance field block. Complete the relevant fields.

### **Resource maintenance**

Provides information about the frequency of resource updates, and the scope of those updates.

1 Tovides information	labout	the frequency of resource updates, and the scope of those updates.
Maintenance And Update Frequency	M	Frequency with which changes and additions are made to the resource after the initial resource is completed.
		Format - Values are selected from a controlled codelist.
Date Of Next Update		Scheduled Revision Date for resource (YYYY-MM-DD).  Date is selected from an automated calendar.
		Dute is selected from an automated earthquir
User Defined Maintenance Frequency		Maintenance period other than those defined.
<b>Update Scope</b>		This field is currently not utilised by the AODN.
Update scope description		This field is currently not utilised by the AODN.
Maintenance Note		Information regarding specific requirements for maintaining the resource.
Contact		Party responsible for resource maintenance.
		Format - List current contact information.
		It may not be necessary to fill out all field blocks within this element. Refer to Appendix 1 for Contact information summary. (Appendix 1: Contact details) See Point of contact for a list of definitions describing all fields within contact details (Point of contact).

User defined maintenance frequency Period Duration  pdate Scope	Maintenance information aintenance And Update	
User defined maintenance frequency  Period Duration  Ipdate Scope		<u>*</u>
Period Duration   Pupdate Scope		Date 💌
Update Scope description    Scope Description    Attributes  Attributes  Attributes  Attributes  Attributes  Contact    Responsible party Individual Name    Organisation Name    Position Name    Contact info    Phone    Voice    Fax    Address    Delivery Point    State    Postcode    Country		requency 🗵
Update scope description   Scope Description   Attributes  Attributes  Contact    Responsible party Individual Name   Organisation Name   Position Name    Contact    Phone   Voice    Fax    Address   Delivery Point    State   Postcode   Country    Country    Country    Country    Attributes  Attributes  Attributes  Attributes   Attributes   Attributes   Attributes   Attributes   Attributes   Attributes   Attributes  Attrib	Period Duration	
Attributes  Maintenance Note	pdate Scope ⊕⊠	<u> </u>
Attributes  Attrib	Update scope description 🛨	X
Contact    Responsible party Individual Name    Organisation Name    Position Name    Contact info    Phone    Voice    Fax    Delivery Point    City    State    Postcode    Country    Co	Scope Description ±	
Responsible party Individual Name  Organisation Name  Position Name  Contact info  Phone  Voice  Fax  Delivery Point  State  Postcode  Country  Cou	aintenance Note	
Individual Name  Organisation Name  Position Name  Contact info  Phone  Voice  Tax  Tax  Tax  Tax  Tax  Tax  Tax  Tax	Contact + 🗵	
Position Name  Contact info  Phone  Voice +  Fax +   Address  Delivery Point +   City  State  Postcode  Country  Country	Responsible party Individual Name ⊠	
Contact info  Phone  Voice +  Fax +   Delivery Point +   City  State  Postcode  Country  Coun	Organisation Name 🗵	
Phone X Voice + X  Fax + X   Address X  Delivery Point + X  City X  State X  Postcode X  Country X	Position Name 🗵	
Phone X Voice + X  Fax + X   Address X  Delivery Point + X  City X  State X  Postcode X  Country X	Contact info ⊠	
Voice + ×  Fax + ×  Address ×  Delivery Point + ×  City ×  State ×  Postcode ×  Country ×	⊂ Phone ⊠	
Address  Delivery Point   City   State   Postcode   Country   Country		
Delivery Point 🛨 🗵   City 🗵   State 🗵   Postcode 🗵   Country 🗵	Fax 🛨 🗵	
Delivery Point 🛨 🗵   City 🗵   State 🗵   Postcode 🗵   Country 🗵	C Address ⊠	
State  Postcode  Country		
Postcode 🗵	City ⊠	
Country 🗵	State 🗵	
	Postcode ⊠	
Email ⊞⊠	Country 🗵	
	Email ±⊠	
Online Resource 🛨	Online Resource 🕀	
Hours Of Service ⊕ Contact Instructions ⊕	Hours Of Service	
Role	Role	~

13. Expand the Resource Format field block. Complete the relevant fields.

Resource format Provides a description of the format of the resource.		
Name	M	Name of the resource format.
		<ul> <li>Examples –</li> <li>Microsoft Excel</li> <li>Microsoft Office Document Imaging</li> <li>Adobe Reader 8</li> </ul>
Version	М	Version of the format (date, Number, Etc.)  Examples —

<sup>\*\*</sup> Remaining Fields within Resource Format are currently not utilised by the AODN.

Resource format ⊞ ⊠ ame	
ersion	
mendment Number 🗵	
pecification 🗵	
ile Decompression Technique 🗵	
Format distributor 🕀 🗵	
Distributor	
Distributor contact	
Responsible party Individual Name ⊠	
Organisation Name 🗵	
Position Name 🗵	
Contact info ⊠	
Phone ⊠ Voice ⊕ ⊠	
Fax #X	
← Address ⊠	
Delivery Point ± ⊠	
City ⊠	
State 🗵	
Postcode 🗵	
Country 🗵	
Email ± ⊠	
Online Resource ± Hours Of Service ± Contact Instructions ±	
Role	<u>~</u>
Distribution Order Process ± Distributor Format ± Distributor Transfer Options ±	

14. Expand the Descriptive Keywords field block. Complete the relevant fields.

### **Descriptive keywords**

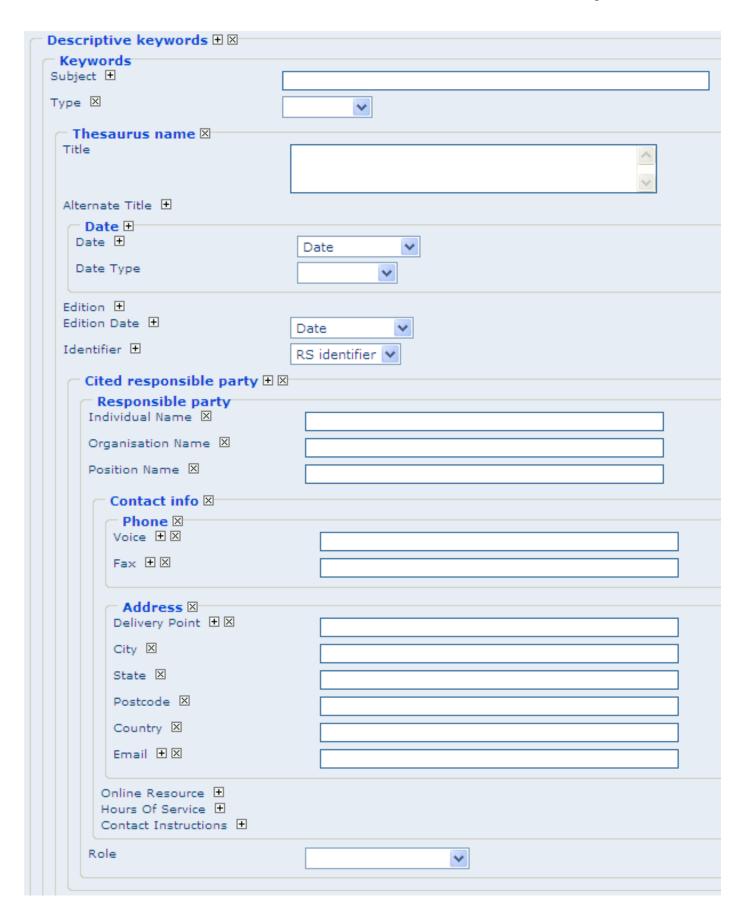
Commonly used word(s), formalised word(s) and/or phrase(s) used to describe the dataset.

<u>Format</u> – There are several options when entering Descriptive keywords. Keywords can be selected by the resource owner (e.g. free text), from a formalised thesaurus (e.g. Global Change Master Dictionary (GCMD) and Codes for Australian Aquatic Biota (CAAB)), and/or entered as a geographic location.

The GCMD thesaurus opens automatically when using the Descriptive Keywords field, however the additional options described can be added simply by selecting on the thesaurus.

Below are descriptions of the possible Keyword options you can enter in this element. If selecting more than one option, expand the descriptive keywords field using the [+] button.

<u>Obligation</u> – All Descriptive keyword options are optional - a user may only need the GCMD thesaurus or free text to describe their resource. Select the appropriate category (ies) to describe your data.



It is not mandatory to fill out all fields within the **Descriptive Keyword** element. Those that are relevant to each option are listed below.

The Global Change Master Dictionary (GCMD) opens automatically when clicking on the Descriptive Keywords field. To avoid this, before entering text, first click to the left of the field and press the tab button on your keyboard.

### Free text (content example)

The resource owner's keywords to describe the dataset. The AODN are developing an AODN specific thesaurus to encompass common keywords not found in the defined thesauri detailed below.

Subject	Enter free text.  Examples – salinisation, larvae provisioning, variability, mortality, larvae
	Expand subject line for each word by clicking the [+] symbol.
Туре	Select <b>theme</b> from controlled codelist.

### **GCMD** (content example)

A formalised thesaurus of default keywords, automatically opens when click on the field box. Later versions are available online (note appropriate citation).

Subject	Click on the field box to open the automated thesaurus.
	Format – count the set of three words generated by GCMD a single keyword.
	Examples –  Oceans   Marine Biology   Marine Invertebrates;
	Biosphere   Ecological Dynamics   Primary Production;
	Hydrosphere   Snow/ice   Ice Extent
	Expand subject line for each keyword category by clicking the [+] symbol.
Туре	Select <b>theme</b> from controlled codelist.
Thesaurus name	·

This category requires	a citation of the thesaurus responsible for generating the keywords.
Title	Global Change Master Directory Earth Science Keywords v5.3.8
Date	2006-01-01
Date Type	Revision
Cited responsible par Organisation that owns	
Organisation Name	NASA
Online resource – Linkage	http://gcmd.gsfc.nasa.gov/Resources/valids/
Online resource - Name	Global Change Master Directory - NASA
Role	Select <b>owner</b> from the controlled codelist.

<sup>\*\*</sup> Remaining fields within Thesaurus name are currently not utilised by the AODN.

**CAAB codes** (*content example*)
A standardised 8-digit coding system for aquatic organisms in the Australian region. Includes, invertebrates, vertebrates, plants and algae.

Subject	Enter CAAB code, scientific name (free text), common name (free text), in separate fields.
	Format – Codes for Australian Aquatic Biota (CAAB) can be found at: <a href="http://www.cmar.csiro.au/caab/">http://www.cmar.csiro.au/caab/</a>
	<ul> <li>Examples –</li> <li>37 013001, Orectolobus ornatus, Banded Wobbegong;</li> <li>40 041042, Puffinus griseus, Sooty shearwater.</li> </ul>
	Expand subject line for each entry by clicking the [+] symbol.

Туре	Select <b>taxon</b> from controlled codelist.	
Thesaurus name	eiterian af da da accoma nama milla fan a mandina da lacemanda	
This category requires a	citation of the thesaurus responsible for generating the keywords.	
Title	Codes for Australian Aquatic Biota (on-line version).	
Date	1999-09-01T19:00:00	
Date Type	publication	
Cited responsible party Organisation that owns		
Individual Name	Rees, A.J.J., Yearsley, G.K., Gowlett-Holmes, K. and Pogonoski, J.	
Organisation Name	CSIRO Marine and Atmospheric Research	
Online resource – Linkage	http://www.cmar.csiro.au/caab/	
Online resource - Name	CSIRO Marine and Atmospheric Research, World Wide Web electronic publication	
Role	Select <b>owner</b> from the controlled codelist.	

<sup>\*\*</sup> Remaining fields within Thesaurus name are currently not utilised by the AODN.

	on (content example) cation of the resource. This can be entered manually or selected from a controlled codelist.
Subject	Either enter in own geographic location or select from controlled codelist provided.  Examples —  • Tasmania;
	<ul><li>Port Phillip Bay;</li><li>Sandringham Yacht Club.</li></ul>
Type	Select <b>place</b> from controlled codelist.

Thesaurus name	
This category require	s a citation of the thesaurus responsible for generating the keywords.
Title	Marine Community Profile of ISO19115 v1.4 Geographic Extent Names (Annex C.1.2)
Date	2008-10-30
Date Type	revision
Cited responsible pa Organisation that own	
Organisation Name	Australian Ocean Data Centre Joint Facility (AODCJF)
Online resource – Linkage	http://www.aodc.gov.au/
Online resource - Name	AODC website
Role	Select <b>owner</b> from the controlled codelist.

<sup>\*\*</sup> Remaining fields within Thesaurus name are currently not utilised by the AODN.

Collection Methods (content example) The collection methods of the resource. These can be entered manually.		
Subject	Enter in selected methods.	
	Examples –	
	• Corers;	
	Buoys   Drifting Buoys;	
	Nets   Plankton Nets/Drop Nets   Phytoplankton Nets.	
Туре	Select <b>discipline</b> from controlled codelist.	
Thesaurus name		

This category require	es a citat	tion of the thesaurus responsible for generating the keywords.
Title		Marine Community Profile of ISO19115 v1.4 Collection Methods (Annex C.1.3)
Date		2008-10-30
Date Type		revision
<b>Cited responsible pa</b> Organisation that ow		eference.
Organisation Name		Australian Ocean Data Centre Joint Facility (AODCJF)
Online resource – Linkage		http://www.aodc.gov.au/
Online resource - Name		AODC website
Role		Select <b>owner</b> from the controlled codelist.

<sup>\*\*</sup> Remaining fields within Thesaurus name are currently not utilised by the AODN.

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15. Expand the **Resource specific usage** field block. Complete the relevant fields.

Resource specific usage	Provides basic information about specific application(s) for which the resource has/has been or is being used by different users.  This field is currently not utilised by the AODN.
-------------------------	--

Refer to **Appendix 1: Contact details** for further information about the **Contact info** field-block.

<b>Usage</b> pecific Usage	
sage Datetime 🖽 ser Determined Limitations 🛨	
User contact info ⊞	
Responsible party Individual Name ⊠	
Organisation Name 🗵	
Position Name 🗵	
Contact info ⊠	
Phone ⊠ Voice + ⊠	
Fax +X	
Address 🗵 Delivery Point 🛨 🗵	
City 🗵	
State 🗵	
Postcode 🗵	
Country 🗵	
Email ⊕⊠	
Online Resource ± Hours Of Service ± Contact Instructions ±	
Role	<b>▼</b>

13. Expand the Resource Constraints field block. Complete the relevant fields.

### **Resource Constraints**

Provides information about constraints which apply to the resource.

Legal constraints	Legal constraints		
Restrictions and legal	l prereq	uisites for accessing and using the resource.	
<b>Use Limitation</b>			
<b>Access Constraints</b>			

<b>Use Constraints</b>		
<b>Other Constraints</b>		
Security constraints		
Restrictions imposed	on the i	resource for security concerns.
<b>Use Limitation</b>		
Classification		
<b>User Note</b>		
Classification		
System		
Handling		
Description		
Constraints		
Any other restrictions	on the	access or use of the resource
<b>Use Limitation</b>		
<b>Creative Commons</b>		
<b>Use Limitation</b>		
<b>Licence Selector</b>		
Attribution		
Constraints		
<b>Other Constraints</b>		

\*\* Remaining fields within Resource constraints are currently not utilised by the AODN.

### Copyright licensing

By making your resource available you are allowing someone to exercise one or more of the exclusive rights of your copyright ownership. To ensure that you are appropriately attributed as the copyright owner and/or to limit the way the resource is used, you should attach a copyright licence to your metadata record. A licence does not assign (transfer) ownership of copyright to another person, it simply grants a permission to exercise certain rights. There are a number of standard-form licences that can be adopted by organisations or individuals, the most commonly used type for information published on the internet is the Creative Commons licence. Creative Commons licensing is based on the U.S. Copyright Act, it thus functions within the vast majority of legal systems operating across the world. For more information about Creative Commons Licensing visit http://creativecommons.org/, the FAQ page on this site should cover most of your questions (http://wiki.creativecommons.org/Frequently Asked Questions). The rights given via a Creative Commons licence are the rights to copy, distribute, display and perform the work. A Creative Commons licence can subject these rights to certain conditions, such as:

- 1. **Attribution** this applies to every Creative Commons licensed work and means that whenever the work is copied or redistributed the author/creator must be reasonably credited;
- 2. **Non-commercial** the work can be used for non-commercial purposes only;

- 3. **Non-derivative** only exact copies of the work (not derivative works based on the original work) can be made, displayed and performed; and
- 4. **Share-Alike** users may distribute derivative works, but only under a license identical or similar to the one that governs the original work.

These conditions can be used individually or can be combined. The only conditions that are incompatible and therefore cannot feature in the same license are the non-derivative and share-alike options.

For most resources submitted to the AODN, a Creative Commons Attribution licence will be most appropriate copyright licence to use.

The current convention for AODN records is to select a creative commons licence and add the appropriate content as follows (omitting the statement about access to the data, if the data is uploaded):

### Resource constraints

### **Creative Commons**

Current License Jurisdiction: au



Attribution 2.5 Australia

Attribution Constraints

The citation in a list of references is: citation author name/s (year metadata published), metadata title. Citation author organisation/s.

File identifier and Data accessed at (add http link).

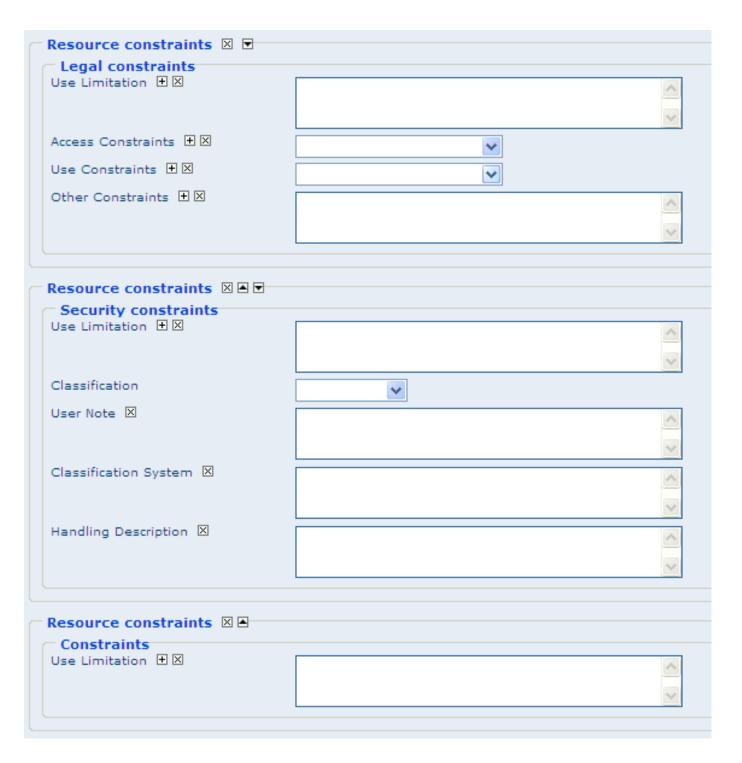
Other Constraints

Please contact the researcher for access to data.

### Resource constraints

Security constraints

Classification unclassified: available for general disclosure





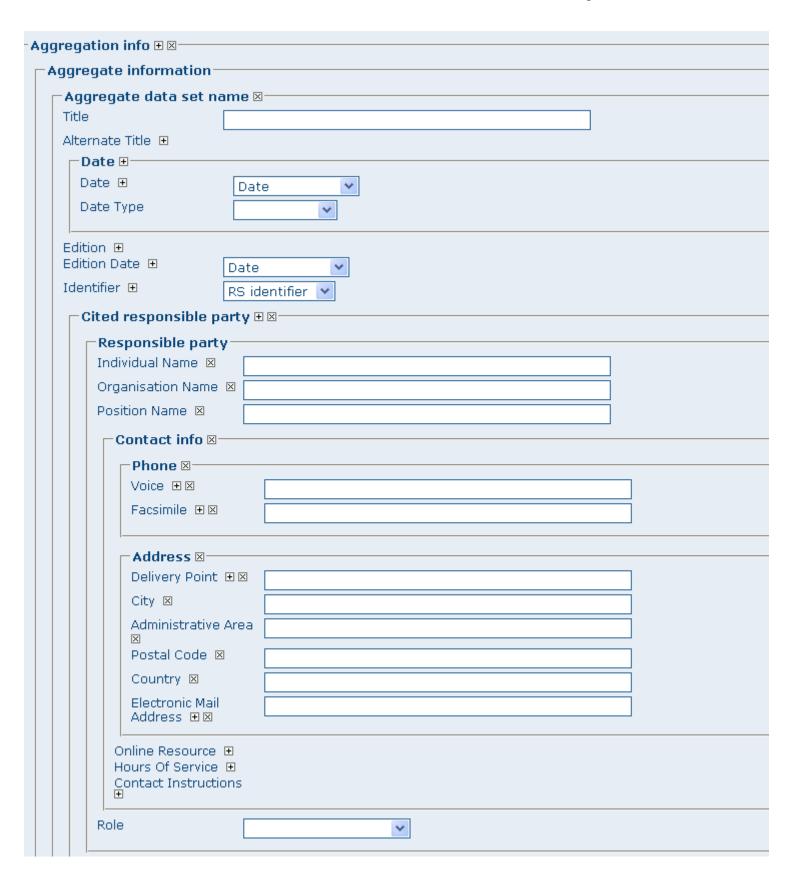
### **Back to Top**

14. Expand the Aggregation info field block. Complete the relevant fields.

Aggregation info Provides details on aggregate datasets associated with the resource.		
Aggregation data s Citation details iden		e the aggregated data resources.
Title	M	Title for the aggregated dataset.
		<ul> <li>Examples -</li> <li>World Ocean Atlas 2005</li> <li>Phytoplankton concentrations in Sydney Harbour 2007</li> </ul>
		**Currently, to enable this feature to work, the title must not contain punctuation.**
Alternate Title		Short name or abbreviated name by which aggregated dataset is known.
Date	M	The reference date for the aggregated dataset.
		<u>Format</u> – Selecting the field will activate the use of the calendar. Navigate the calendar to select the reference <b>Date</b> . The time and date stamp will be created in the following format YYYY-MM-DDT00:00:00 where Y, M and D are values representing the year, month and day and T the time.
		Example –  • 2008-11-28T17:45:45.
<b>Date Type</b>	M	The method used to identify the event associated with the date.

	Enter the correct identification for when the event occurred for the resource i.e. does the date identify the creation, publication or revision of the resource.  Format – Values are selected from a controlled codelist.
Edition	Version of the Cited aggregation. This field is currently not utilised by the AODN.
Edition Date	Date of the edition. This field is currently not utilised by the AODN.
Identifier	Unique Identifier for the aggregation.  Format – values are selected from a controlled code list. The default is RS identifier.
Cited responsible party	Contact details for the person(s) who created the aggregation.  Format - List current contact information.  It may not be necessary to fill out all field blocks within this element. Refer to Appendix 1 for Contact information summary. (Appendix 1: Contact details) See Point of contact for a list of definitions describing all fields within contact details (Point of contact)).

<sup>\*\*</sup>Remaining fields within Aggregation Info are currently not utilised by the AODN.



Spatial Representation	0	The method used to spatially represent geographic information.
Type		Enter the method used to represent geographic information in the dataset.
		Format – Values are selected from a controlled codelist.

<b>Spatial resolution</b> Factor which provides a general understanding of the density of spatial data in the dataset.		
Equivalent scale - Denominator	O	The level of detail expressed as a scale factor or a ground distance.  Enter the <b>Denominator</b> information regarding the scale of the original data.  Example –  • 5000
Distance	0	Ground Sample distance.

Spatial Representation Type	
_Spatial resolution ⊠ 🗨	
Equivalent scale	
Representative fra	ction
Denominator	
Spatial resolution       ■	
-Distance	
Uom	
Distance	

Topic category	С	The main theme(s) of the dataset.
		Format – Values are selected from a controlled codelist. The default value is <b>oceans</b> .

		Obligation – Must exist if the quality scope is "dataset" or "series".
Environment Description	O	Description of the resource in the producer's processing environment.
		Includes items such as the software, the computer operating system, file name and data file size.
		<u>Format</u> – There is no set format at present, but it is recommend to include as much detail as possible.
		<ul> <li>Examples –</li> <li>Microsoft Excel 2003 (xls): Barren Island Kelp bed dive data (Barren_kelpbed_comparison_divedata_20090101.xls) 1091k;</li> <li>Microsoft Windows 2000 Version 5.1 (Build 2600) Service Pack 1; ESRI ArcCatalog 8.3.0.800.</li> </ul>

Topic category ⊕ ⊠ Topic Category Code	<u> </u>
Environment Description 🗵	

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### **Extent**

The extent section of a metadata record is used to document geographic, temporal and/or vertical extent of a resource. This section is not mandatory; one of the extent elements must be completed if the record describes a dataset (the signifier that a record describes a data set is that the "Hierarchy level" field content is set to "dataset").

### **Geographic element**

Description of the spatial extent of the dataset. The user has the option of entering the following –

- Bounding Polygon,
- Bounding Box, and/or
- Geographic Description.

Each selection is detailed separately below.

15. Select the relevant element, and then expand the field by clicking the [+] symbol.

### Geographic bounding box

Used as a quick and simple way of representing spatial extent. It is possible to select the region from the predefined drop-down list or to enter the longitude and latitude coordinates for the location. It should be used to represent a single location or simple arrangements of sites.

<b>Bounding box</b>	M	Select the geographic position/region of the dataset.
		<u>Format</u> – Values are either selected from a controlled codelist or can be entered individually.
North bound latitude	M	Northern-most coordinate of the limit of the dataset extent, expressed in latitude in decimal degrees (positive north).
		Enter the details for the approximate geographic position of the dataset. The element assists to make spatial enquiries of datasets.
		Example –  • -15.47
West bound longitude	M	Western-most coordinate of the limit of the dataset extent, expressed in longitude in decimal degrees (negative west).
		Enter the details for the approximate geographic position of the dataset. The element assists to make spatial enquiries of datasets.
		<i>Example</i> −
South bound latitude	M	Southern-most coordinate of the limit of the dataset extent, expressed in latitude in decimal degrees (negative south).
		Enter the details for the approximate geographic position of the dataset. The element assists to make spatial enquiries of datasets.
		<i>Example</i> − • -18.5
East bound longitude	M	Eastern-most coordinate of the limit of the dataset extent, expressed in longitude in decimal degrees (positive east).
		Enter the details for the approximate geographic position of the dataset. The element assists to make spatial enquiries of datasets.

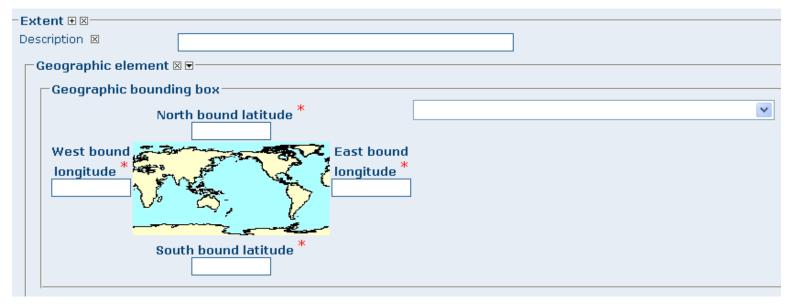
# How is a single point represented using the Geographic bounding box?

For a single point the northern extent will be the same as the southern extent and the eastern extent the same as the western extent, for example N = -38.117, S = -38.117, E = 114.533, W = 114.533

If no thumbnail picture is selected (see **5.3 Adding Thumbnail Images**), a thumbnail will be created automatically based on the coordinates in the **Geographic bounding box**.

A handy tool for helping you define your geographic bounding box can be found at:

http://www.fao.org/geonetwork/srv/en/main.home

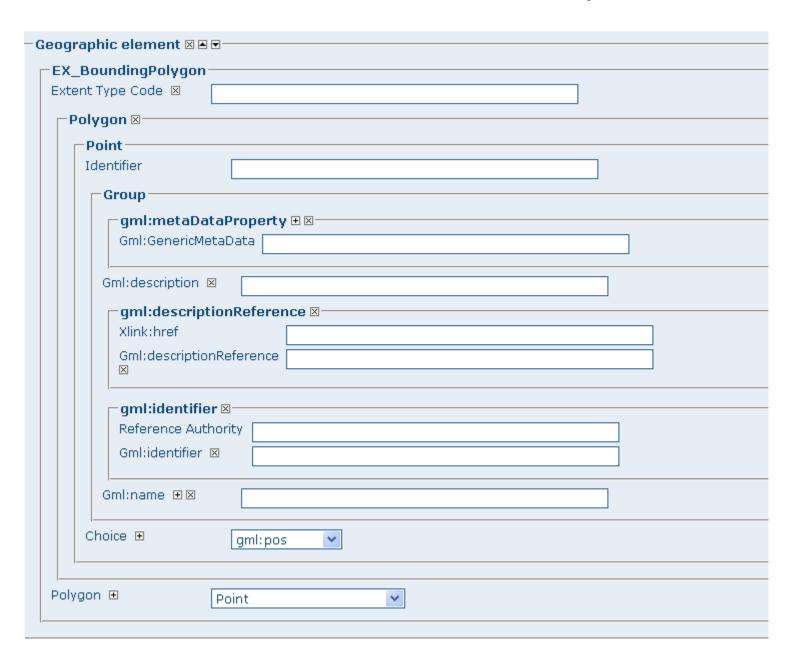


### **EX\_BoundingPolygon**

Boundary enclosing the dataset, expressed as the closed set of (x,y) coordinates of the polygon (last point replicates first point).

<u>Obligation</u> - Used for complex arrangements of sampling sites. A bounding polygon can create triangles, rhombuses, or polygons with greater than 4 sides. Mandatory if bounding area is not a perfect oblong.

Extent Type Code	Indication of whether the bounding polygon encompasses an area covered by the data or an area where data is not present.
	Possible values: '1' for inclusion, or '0' for exclusion.
Polygon	Set of points defining the bounding polygon. The last point replicates the first point.
	Enter coordinates as decimals.
	Examples –  • 150.58, -31.45; 151.45, -31.46; 151.56, -32.46; -151.40, -32.47, 150.58, -34.45



### Geographic description

Description of the geographic area within which data is available.

<u>Format</u> – There are several options when entering a Geographic description. Two that are commonly used are c-squares and geographic locations.

Below are descriptions of the possible Geographic description options you can enter in this field. If selecting more than one option, expand the Geographic description field using the [+] button.

<u>Obligation</u> – All Geographic description categories are optional – a user may only need to enter a geographic location to describe their resource. Select the appropriate category (ies) to describe your data.

It is not mandatory to fill out all fields within the **Geographic Description** element. Those that are relevant to each option are listed below.

	eographic identifier
	Identifier
'	_ Authority 🗵
	Title
	Alternate Title ⊕⊠
	□ Date ⊞
	Date Clear
	Date Type
	Edition 🗵
	Edition Date   Date
	Identifier ⊕ RS identifier ✓
	Cited responsible party ⊕ ⊠
	Responsible party
	Individual Name
	│ │
	Name ⊞
	Position Name ⊕ Contact Info ⊕
	Role
	Presentation Form
	□ E Series   □ Series   □ The series  □ The
	Other Citation Details ①
	Collective Title    The state of the state
	ISBN ± ISSN ±
	15514 E

## C-squares (content example) A system of coded squares, generated from latitude and longitude coordinates, used to display spatial information. Geographic identifier Identifier used to represent a geographic area. **Title** C-squares 2001-12-13T20:05:00 Date **Date Type** creation **Cited responsible party** Organisation that owns the reference. Rees, Tony, Mr **Individual Name Organisation** CSIRO Marine and Atmospheric Research Name Online resource http://www.marine.csiro.au/csquares/index.html Linkage Online resource -C-squares online index Name Role owner Code Enter c-squares notation. C-squares are generated from the latitude and longitude coordinates. Please refer to web link below for instructions: http://www.marine.csiro.au/csquares/index.html

<sup>\*\*</sup>Remaining fields within Geographic description are currently not utilised by the AODN.



## When are c-squares necessary?

When research is collected from more than one location. The use of c-squares creates a specific reference for the location (in comparison to using a Bounding box or Bounding polygon, which creates excess space between research locations). Visit the CSIRO's site http://www.marine.csiro.au/csquares/index.html for further information on c-squares.

Geographic Extent Names (content example) The geographic location(s) where the data was collected.		
Geographic identifier Identifier used to represent	a geographic area.	
Title	Marine Community Profile of ISO19115 v1.4 Geographic Extent Names (Annex C.1.2)	
Date	2008-10-30	
Date Type	revision	
Cited responsible party Organisation that owns the	reference.	
Individual Name	Australian Ocean Data Centre Joint Facility (AODCJF)	
Online resource – Linkage	http://www.aodc.gov.au//	
Online resource – Name	AODC website	
Role	owner	
Code	Either enter in own geographic location or select from controlled codelist provided.	

<sup>\*\*</sup>Remaining fields within Geographic description are currently not utilised by the AODN.

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#### **Temporal Element**

The Temporal Element describes the time period covered by the content of the resource. Enter a begin date, end date and, if necessary, time. There are a few other fields in this section designed for more advanced users.

IF further fields or support is required to complete these fields, contact helpdesk (see **1.1.3 Feedback**).

16. Expand the **Temporal Element** field block. Complete the relevant fields.

Temporal Extent (MCP)		
Extent	M	Date and time for the content of the data resource.  Can be described as temporal instant (a single date/time) or a temporal period (start date and/or end time). Make selection and expand the field.  Example –  • 2005-09-15 T15:17:42
Choice: Begin Date	M	Expand the field and enter the starting date for the validity of the period.  Select from automated calendar.
Choice: End Date	M	Expand the field and enter the ending date for the validity of the period.  Select from automated calendar.

<sup>\*\*</sup>Remaining fields within Temporal Element are currently not utilised by the AODN.



#### **Vertical Element**

Vertical element provides the vertical component of the extent of the referring object.

## 17. Expand the **Vertical Element** field block. Complete the relevant fields.

Vertical Element	Vertical Element	
Minimum Value	M	Enter a minimum value in metres.  Example –  • 0
Maximum Value	М	Enter a maximum value in metres.  Example –  • 4000
Vertical CRS		The coordinate reference system used for recording height or depths.  This element provides information on the vertical datum used for the data resource.  This information is prefilled if the appropriate AODN template is selected: AODN template (+ vertical extent relative to mean sea level depth CRS EPSG::5715).

Vertical element ⊞ ⊠		
─ Vertical extent		
Minimum Value		
Maximum Value		
-Vertical CRS		
gml:ProjectedCRS		
Identifier		
Gml:metaDataProperty ⊕ Gml:description ⊕ Gml:descriptionReference ⊕		
gml:identifier——		
Reference Authority		
Gml:identifier		
Gml:name ⊞ Gml:remarks ⊞ Gml:domainOfValidity ⊞ Gml:scope ⊞ Choice ⊞		
	gml: definedByConversion 💌	
Choice ⊕	gml:baseGeodeticCRS 💌	
Choice ⊞	gml:usesCartesianCS 🕶	

18. Expand the **Supplemental Information** field block. Complete the relevant fields.

## Supplemental Information

0

Any additional information that will assist the users understanding of the data.

This element can be used to describe certain characteristics of the dataset which are not covered by any of the other ISO 19115 metadata elements including, publications, taxonomic information, software, equipment, problems encountered, and discrepancies/anomalies.

#### Example -

 Data were collected aboard the R/V AHI (Acoustic Habitat Investigator), a 25' survey launch owned and operated by the NOAA Pacific Islands Fisheries Science Centre in Honolulu, HI. The R/V AHI's survey sensors include a 240 kHz RESON 8101-ER sonar providing bathymetry and imagery data, a TSS/Applanix POS/MV Model 320 which measures position, velocity, attitude and heading, and a Seabird SBE 19 CTD used to measure sound velocity profiles.

Sampling Frequency	O	Describes the frequency the resource is sampled.
1 0		Format – Values are selected form a controlled codelist.

<sup>\*\*</sup>Remaining fields are currently not utilised by the AODN.

Supplemental Information ⊠	
Sampling Frequency ⊠	
Mcp:sensor ±⊠	
$\begin{array}{l} {\sf Mcp:sensorCalibrationProcess} \\ \boxdot \boxtimes \end{array}$	

19. Expand the **Data Parameters** field block. Complete the relevant fields.

Data Parameters  Describes the parameters or variables used in the dataset.		
Parameter Name	For each data parameter expand the Data Parameter Info field by selecting the [+] symbol and enter the Name of the parameter under Parameter Name. Currently the AODN are using the CF convention where possible (http://cf-pcmdi.llnl.gov/documents/cf-standard-names).	
	Examples –	
	<ul><li>air_pressure;</li></ul>	
	<ul><li>sea_water_pressure;</li></ul>	
	• wind_from_direction.	
	Select a <b>Type</b> from the drop-down list to describe the type of name belonging to the parameter.	
	Examples –	
	• longName – air_pressure;	
	• shortName (as parameter appears in data) – ATMP;	
	When a parameter name is used in the dataset, type 'yes' in the Used in Dataset? field.	
Parameter unit of	Enter units for that parameter under <b>Parameter unit of measurement.</b>	

measurement	Format – unit of measurement written in full.  Examples –  • Degrees Celsius;  • Metres;  • Decibars.

Dā	nta Parameters 🗵 ———	
Г	Data Parameter Info ⊞—	
	⊢Parameter Name ⊞—	
	Name	
	Туре	~
	Used In Dataset? ℍ Names VocabularyList URL ℍ	
	Names VocabularyList Version ⊕	
	Names VocabularyList Authority ⊕	
	Local Definition ⊞	
	─Parameter unit of me	asurement
	Name	
	Туре	~
	Used In Dataset? ⊞ Names VocabularyList URL ⊞	
	Names VocabularyList Version ⊕	
	Names VocabularyList Authority ⊞	
	Local Definition ⊞	
	Min.Value In Dataset	
	Max.Value In Dataset	
	Parameter Description	
_		

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## 5.2.2.3. Maintenance

This Group is currently not utilised by the AODN.

## 5.2.2.4. Metadata Re-use (Constraints)

This Group is currently not utilised by the AODN.

### 5.2.2.5. Spat. Info

This Group is currently not utilised by the AODN.

## 5.2.2.6. Ref. system

This Group is currently not utilised by the AODN.

### 5.2.2.7. Distribution

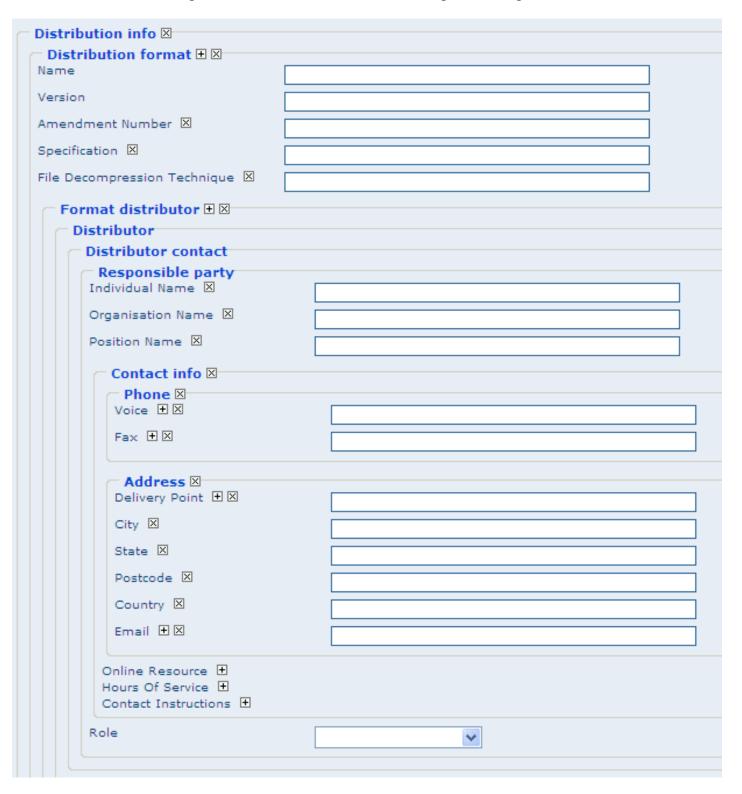
Information about the distributor and options for obtaining the resource. In many cases the resource is a data file or related file, which can be downloaded directly from the MEST via a link in this section.

20. Select **Distribution** from the **By Group** list on the left hand side of the screen. A new metadata form based on the selected template will be displayed to complete. Complete the relevant elements and fields within **Distribution**.

Distribution format Information about the format used by the distributor.		
Name	M	Name of the resource format.
		<ul> <li>Examples –</li> <li>Microsoft Excel;</li> <li>Microsoft Office Document Imaging;</li> <li>Adobe Reader 8.</li> </ul>
Version	М	Version of the format (date, Number, Etc.)  Examples —

<sup>\*\*</sup> Remaining fields within Distribution format are currently not utilised by the AODN.

21. Expand the **Distributor** field block. Complete the required fields.



- [	Distribution order process 🗉 🗵		
	-Standard order process-		
	Fees ⊠		
	Planned Available Datetime ⊠	Clear	
	Ordering Instructions 🗵		
	Turnaround 🗵		

Distributor contact	
Distributor contact	Party responsible for distributing the resource.  Format - List current contact information.  It may not be necessary to fill out all field blocks within this element. Refer to Appendix 1 for Contact information summary. (Appendix 1: Contact details) See Point of contact for a list of definitions describing all fields within contact details (Point of contact).

<sup>\*\*</sup> Remaining fields within Distributor are currently not utilised by the AODN.

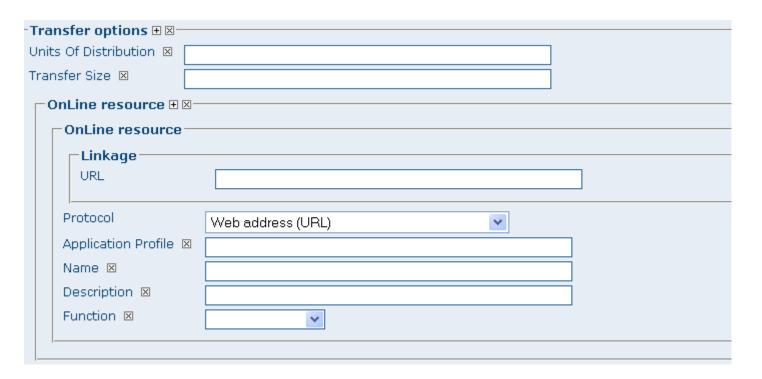
Transfer options Provides information about technical means and media by which the resource is obtained from the distributor.					
Units of Distribution		This field is currently not utilised by the AODN.			
Transfer Size		This field is currently not utilised by the AODN.			

#### **Online resource**

This is the location where data files, other files, and online links are uploaded to the metadata record. This section can be expanded for each file/resource for upload by selecting the [+] symbol.

Instructions on how to upload a file are addressed in Section 5.4 Upload File(s).

<sup>\*\*</sup> Remaining fields within Transfer Options are currently not utilised by the AODN.



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## **5.2.2.8. Data quality**

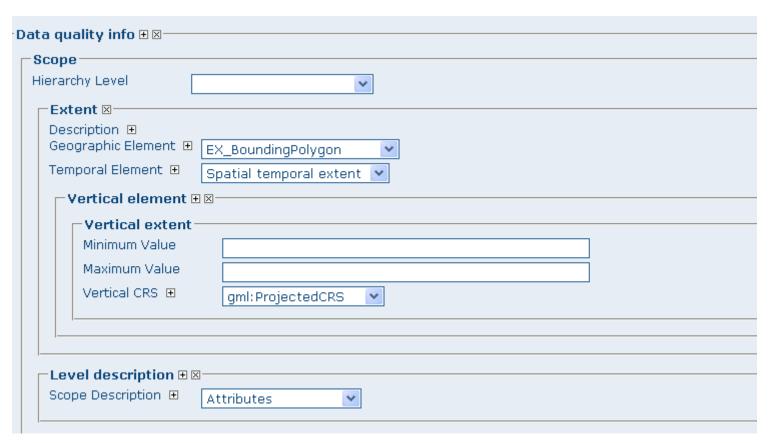
Used to describe a number of aspects about the resource such as sampling equipment (collection hardware), methodology, precision and resolution. All of these aspects can be described in a single occurrence of **Data quality info** or in multiple occurrences by selecting the [+] symbol.

The use of this section will largely depend on the type of resource you are describing. For experimental data, it is recommended that you have at least two occurrences of this element:

- the first to describe the collection hardware and
- the second to describe the dataset more generally.
- 22. Select **Data quality** from the **By Group** list on the left hand side of the screen. A new metadata form based on the selected template will be displayed to complete. Complete the relevant elements and fields within **Data quality**.

Unless you are trying to describe Geospatial (GIS) data or data collected by a complicated sensor or instrument, you really need only complete the field blocks "Scope - Hierarchy level", "Level description" and "Lineage statement" within 'Data Quality Information'.

## Data quality info Provides overall assessment of quality of the resource. **Hierarchy Level** The specific data to which the data quality information applies. Categorises the resource being described. Format – Values are selected from a controlled codelist. **Extent** $\mathbf{C}$ Information about the spatial, vertical and temporal extent of the data specified by the scope. This field is currently not utilised by the AODN. **Level description** $\mathbf{C}$ Detailed description about the level of the data specified by the scope "Hierarchy Level". Format - Values are selected from a controlled codelist. Obligation – Must be completed (for the record to validate), if you indicate that the scope hierarchy level is other than a "dataset" or "series".



#### **Lineage Statement**

 $\mathbf{C}$ 

## General explanation of the data producer's knowledge about the lineage of a dataset.

Presents a history of how the resource was derived and is intended to provide a statement regarding the nature and quality of the resource.

#### Can include:

- Details on sampling, methodologies, precision, resolution,
- The equipment and software used,
- A description of the data.

#### Examples -

- The Territorial Sea Baseline (TSB) data was originally derived from the AUSLIG 1:100:000 scale coastline data supplemented with coastal aerial photography in some areas. Since 1994 the data has been extensively validated and revised using the best available data from AUSLIG, the RAN Hydrographic Office and all State and Territory mapping agencies. Satellite imagery and recent aerial photography were also used.
- Roughened black Perspex plates (110 x 110 x 15 mm) were used to establish sessile invertebrate assemblages. Square cages (130 mm x 130 mm x 150 mm height) were constructed using either 10 mm mesh plastic Gutter Guard TM or 2 mm mesh flyscreen. Unlike the Gutter Guard TM, the flyscreen was not rigid so an internal frame was built with the Gutter Guard TM which was then completely covered with the 2 mm mesh flyscreen. Partial cages had half of the roof and half of two side walls removed to allow predators access to plates whilst leaving as much of the cage intact as possible. Species identification and counts were made using a binocular dissecting microscope.

Obligation – Must if exist if quality scope is "dataset" or "series".

#### \*\* Remaining fields within Data quality are currently not utilised by the AODN.

The actual data quality statement is entered in **Lineage statement**. If you would like to describe the resource with a single occurrence of "Data Quality Info", select either "dataset" or "nonGeographicDataset" as the **Hierarchy level** under Scope.

-Lineage 🗵 —————	
Statement ⊠	
Process Step ⊕ Source ⊕	

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## 5.2.2.9. App. Schema

This Group is not utilised by the AODN.

## 5.2.2.10. Catalog

This Group is not utilised by the AODN.

### **5.2.2.11.** Content Info

This Group is not utilised by the AODN.

### 5.2.2.12. Ext. Info

This Group is not utilised by the AODN.

#### 5.2.3. Validate the Record

A metadata record will be valid when -

- All mandatory fields are complete;
- All conditional requirements are met;
- Constrained fields contain appropriate content.

See section **5.1.2 Field Obligations** for information about mandatory and conditional fields.

Constrained fields require specified content or format. The three types of constrained fields within the MEST metadata records are –

- Numerical fields;
- Fields with drop-down codelists;
- Dates.

The MEST will only test if the metadata conforms to the selected schema, it will not validate the content of unconstrained fields (e.g. spelling).

Validation is a two step process, first the MEST tests if all mandatory fields have been completed and that all constrained fields have appropriate content, it then uses a schematron to test whether conditional requirements have been met.

It will not use the schematron until the record passes the first test.

#### Validation Step 1

Mandatory fields are complete and constrained fields contain appropriate content.

Select the **Check** button. If the metadata passes this first test, the following message will display:

"Validation against schema definitions succeeded"

If the metadata doesn't pass this test, a list of the errors in the metadata will be provided. We are currently developing the error messages that describe non-valid metadata records. If you receive a message that you do not understand, please contact helpdesk (see 1.1.3 Feedback).

**Note** - During validation and/or viewing of the metadata record, fields where information has not been entered during creation of the record will not be visible. The absence of content in a field may affect the validation process.

#### **Error Identification Table**

This error identification table shows the error message that may appear, the field that is affected by the error, the field block(s) where the relevant field can be located, and the solution that should remove the error. To save space, the field blocks listed in the column below that are within the Identification > Data Identification (MCP) field block - as shown when using the **By Profile** view **MCP All -** have had 'Identification > Data Identification (MCP)' removed from the **Field Block** column.

# refers to the error number, which changes from record to record.

Validation Error	Field	Field Block	Solution
	affected		

EDDOD(#)	Doto T	Date	Calast
ERROR(#)	Date Type,	Date	Select
org.xml.sax.SAXParseException: cvc-	Date		calendar
datatype-valid.1.2.1: " is not a valid value			icon, select
for 'dateTime'. (Element: gco:DateTime			date, select
with parent element: gmd:date)			option from
			Date Type
			list
ERROR(#)	Date Type,	Date	Select
org.xml.sax.SAXParseException: cvc-	Date Type,	Duic	calendar
	Date		
type.3.1.3: The value " of element			icon, select
'gco:DateTime' is not valid. (Element:			date, select
gco:DateTime with parent element:			option from
gmd:date)			Date Type
			list
ERROR(#)	Date Type,	Descriptive	Select
org.xml.sax.SAXParseException: cvc-	Date	keywords >	calendar
datatype-valid.1.2.1: "is not a valid value		Keywords >	icon, select
for 'dateTime'. (Element: gco:DateTime		Thesaurus	date, select
with parent element: gmd:date)		name >	option from
		Date	Date Type
			list
ERROR(#)	Date Type,	Descriptive	Select
org.xml.sax.SAXParseException: cvc-	Date	keywords >	calendar
type.3.1.3: The value " of element		Keywords >	icon, select
'gco:DateTime' is not valid. (Element:		Thesaurus	date, select
gco:DateTime with parent element:		name >	option from
gmd:date)		Date	Date Type
gind.date)		Date	list
EDDOD(#)	E 1141 D - 4 -	Danamination	
ERROR(#)	Edition Date	Descriptive	Select
org.xml.sax.SAXParseException: cvc-		keywords >	calendar
datatype-valid.1.2.2: " is not a valid value		Keywords >	icon, select
of list type 'Date_Type'. (Element:		Thesaurus	date
gco:Date with parent element:		name	
gmd:editionDate)			
ERROR(#)	Edition Date	Descriptive	Select
org.xml.sax.SAXParseException: cvc-	20111011 2010	keywords >	calendar
type.3.1.3: The value " of element		Keywords >	
• •		•	icon, select
'gco:Date' is not valid. (Element: gco:Date		Thesaurus	date
with parent element: gmd:editionDate)	<u> </u>	name	
ERROR(#)	Date Type,	Descriptive	Select item
org.xml.sax.SAXParseException: cvc-	Date	keywords >	from <b>Date</b>
complex-type.2.4.a: Invalid content was		Keywords >	Type list,
		Thesaurus	
<del>-</del>			
• •			
			-
with parent element: gmd:CI_Date)			
		_	
		Date	<b>Date</b> , select
		Date	on the
found starting with element 'gmd:dateType'. One of '{"http://www.isotc211.org/2005/gmd":dat e}' is expected. (Element: gmd:dateType with parent element: gmd:CI_Date)		Thesaurus name > Identifier > RS Identifier > Authority >	select option from <b>Date</b> list, select the plus [+] button adjacent to

ERROR(#) org.xml.sax.SAXParseException: cvc- complex-type.2.4.a: Invalid content was found starting with element 'gmd:dateType'. One of '{"http://www.isotc211.org/2005/gmd":dat e}' is expected. (Element: gmd:dateType with parent element: gmd:CI_Date)	Date Type, Date	Descriptive keywords > Keywords > Thesaurus name > Identifier > Identifier > Authority > Date	calendar icon, select a date (and time).  Select an item from the <b>Date</b> drop-down list, press the adjacent plus [+] button
ERROR(#) org.xml.sax.SAXParseException: cvc- datatype-valid.1.2.2: " is not a valid value of list type 'Date_Type'. (Element: gco:Date with parent element: gmd:date)	Date Type, Date	Descriptive keywords > Keywords > Identifier > Identifier > Authority > Date	Select the calendar icon, pick a date
ERROR(#) org.xml.sax.SAXParseException: cvc- type.3.1.3: The value " of element 'gco:Date' is not valid. (Element: gco:Date with parent element: gmd:date)	Date Type, Date	Descriptive keywords > Keywords > Identifier > Identifier > Authority > Date	Select the calendar icon, pick a date
ERROR(#) org.xml.sax.SAXParseException: cvc- enumeration-valid: Value " is not facet- valid with respect to enumeration '[farming, biota, boundaries, climatologyMeteorologyAtmosphere, economy, elevation, environment, geoscientificInformation, health, imageryBaseMapsEarthCover, intelligenceMilitary, inlandWaters, location, oceans, planningCadastre, society, structure, transportation, utilitiesCommunication]'. It must be a value from the enumeration. (Element: gmd:MD_TopicCategoryCode with parent element: gmd:topicCategory)	Topic Category Code	Topic category	Press the plus [+] icon, press the close [X] icon on the field block missing a field, select a topic from the list (example: oceans)
ERROR(#) org.xml.sax.SAXParseException: cvc- type.3.1.3: The value " of element 'gmd:MD_TopicCategoryCode' is not valid. (Element: gmd:MD_TopicCategoryCode with parent element: gmd:topicCategory)	Topic Category Code	Topic category	Press the plus [+] icon, press the close [X] icon on the field block

		I	
			missing a
			field, select
			a topic from
			the list
			(example:
			oceans)
ERROR(#)	Extent Type	Extent >	Enter either
org.xml.sax.SAXParseException: cvc-	Code	Geographic	0 or 1,
datatype-valid.1.2.1: " is not a valid value		element >	otherwise
for 'boolean'. (Element: gco:Boolean with		EX_Boundi	remove the
parent element: gmd:extentTypeCode)		ngPolygon	field by
		> Extent	clicking
		type code	close [X]
ERROR(#)	Extent Type	Extent >	Enter either
org.xml.sax.SAXParseException: cvc-	Code	Geographic	0 or 1,
type.3.1.3: The value " of element		element >	otherwise
'gco:Boolean' is not valid. (Element:		EX_Boundi	remove the
gco:Boolean with parent element:		ngPolygon	field by
gmd:extentTypeCode)		> Extent	clicking
gind.extent1ypecode)		type code	close [X]
ERROR(#)	Polygon	Extent >	Select an
org.xml.sax.SAXParseException: cvc-	Torygon	Geographic	item from
complex-type.2.4.b: The content of		element >	the list then
element 'gmd:EX_BoundingPolygon' is		EX_Boundi	click the
not complete. One of		ngPolygon	adjacent
'{"http://www.isotc211.org/2005/gmd":pol		ligrolygon	•
			plus [+] button
ygon}' is expected. (Element:			Dutton
gmd:EX_BoundingPolygon with parent			
element: gmd:geographicElement)	1	Г. (	0.1.41
ERROR(#)	gml:	Extent >	Select the
org.xml.sax.SAXParseException: cvc-	metaDataPr	Geographic	plus [+]
complex-type.2.4.b: The content of	operty	element >	button next
element 'gml:Point' is not complete. One	gml:	EX_Boundi	to the item
of	description	ngPolygon	to be
'{"http://www.opengis.net/gml":metaData	gml:	> Polygon >	expanded,
Property,	description	Point	then fill in
"http://www.opengis.net/gml":description,	Reference		the field.
"http://www.opengis.net/gml":description	gml:		
Reference,	identifier		
"http://www.opengis.net/gml":identifier,	gml:name		
"http://www.opengis.net/gml":name,			
"http://www.opengis.net/gml":pos,			
"http://www.opengis.net/gml":coordinates			
}' is expected. (Element: gml:Point with			
parent element: gmd:polygon)			
ERROR(#)	West bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
datatype-valid.1.2.1: " is not a valid value		element >	in the field,
for 'decimal'. (Element: gco:Decimal with		Geographic	or select
parent element:		bounding	from the list

gmd:westBoundLongitude)		box	
ERROR(#)	West bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
type.3.1.3: The value " of element		element >	in the field,
'gco:Decimal' is not valid. (Element:		Geographic	or select
gco:Decimal with parent element:		bounding	from the list
gmd:westBoundLongitude)		box	
ERROR(#)	East bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
datatype-valid.1.2.1: " is not a valid value	latitude	element >	in the field,
for 'decimal'. (Element: gco:Decimal with		Geographic	or select
parent element: gmd:eastBoundLongitude)		bounding	from the list
parent element. gma.eastDoundLongitude)		box	from the fist
ERROR(#)	East bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
type.3.1.3: The value " of element		element >	in the field,
'gco:Decimal' is not valid. (Element:		Geographic	or select
gco:Decimal with parent element:		bounding	from the list
gmd:eastBoundLongitude)		box	
ERROR(#)	South bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
datatype-valid.1.2.1: " is not a valid value	10010000	element >	in the field,
for 'decimal'. (Element: gco:Decimal with		Geographic	or select
parent element: gmd:southBoundLatitude)		bounding	from list
parent element. gina.soutilboundbattade)		box	Hom hist
ERROR(#)	South bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
type.3.1.3: The value " of element		element >	in the field,
'gco:Decimal' is not valid. (Element:		Geographic	or select
gco:Decimal with parent element:		bounding	from the list
gmd:southBoundLatitude)		box	
ERROR(#)	North bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
datatype-valid.1.2.1: " is not a valid value		element >	in the field,
for 'decimal'. (Element: gco:Decimal with		Geographic	or select
parent element: gmd:northBoundLatitude)		bounding	from the list
1		box	
ERROR(#)	North bound	Extent >	Either enter
org.xml.sax.SAXParseException: cvc-	latitude	Geographic	a coordinate
type.3.1.3: The value " of element		element >	in the field,
'gco:Decimal' is not valid. (Element:		Geographic	or select
gco:Decimal with parent element:		bounding	from the list
gmd:northBoundLatitude)		box	
ERROR(#)	Extent Type	Extent >	Enter either
org.xml.sax.SAXParseException: cvc-	code	Geographic	0 or 1,
datatype-valid.1.2.1: " is not a valid value		element >	otherwise
for 'boolean'. (Element: gco:Boolean with		Geographic	remove the
parent element: gmd:extentTypeCode)		description	field by
parent element. gind.extent 1 ypecode)		description	clicking
			close [X]
	i	l	CIOSC [A]

ERROR(#) org.xml.sax.SAXParseException: cvc- type.3.1.3: The value " of element 'gco:Boolean' is not valid. (Element: gco:Boolean with parent element: gmd:extentTypeCode)  ERROR(#) org.xml.sax.SAXParseException: cvc- complex-type.2.4.b: The content of element 'gmd:EX_GeographicDescription' is not complete. One of '{"http://www.isotc211.org/2005/gmd":ge	Extent Type code  Geographic Identifier	Extent > Geographic element > Geographic description  Extent > Geographic element > Geographic description	Enter either 0 or 1, otherwise remove the field by clicking close [X] Select an option from the dropdown list and then press the
ographicIdentifier}' is expected. (Element: gmd:EX_GeographicDescription with parent element: gmd:geographicElement)			plus [+] button. Then fill the newly displayed fields.
ERROR(#) org.xml.sax.SAXParseException: cvc- complex-type.2.4.b: The content of element 'gmd:EX_SpatialTemporalExtent' is not complete. One of '{"http://www.isotc211.org/2005/gmd":ext ent}' is expected. (Element: gmd:EX_SpatialTemporalExtent with parent element: gmd:temporalElement)	Extent, Spatial Extent	Extent > Temporal element > Spatial temporal extent	Select plus [+] on both field names, fill in necessary fields
ERROR(#) org.xml.sax.SAXParseException: cvc- datatype-valid.1.2.1: " is not a valid value for 'double'. (Element: gco:Real with parent element: gmd:minimumValue)	Minimum Value	Extent > Vertical element > Vertical extent	Enter a numerical value in this field
ERROR(#) org.xml.sax.SAXParseException: cvc- type.3.1.3: The value " of element 'gco:Real' is not valid. (Element: gco:Real with parent element: gmd:minimumValue)	Minimum Value	Extent > Vertical element > Vertical extent	Enter a numerical value in this field
ERROR(#) org.xml.sax.SAXParseException: cvc- datatype-valid.1.2.1: " is not a valid value for 'double'. (Element: gco:Real with parent element: gmd:maximumValue)	Maximum Value	Extent > Vertical element > Vertical extent	Enter a numerical value in this field
ERROR(#) org.xml.sax.SAXParseException: cvc- type.3.1.3: The value " of element 'gco:Real' is not valid. (Element: gco:Real with parent element: gmd:maximumValue)	Maximum Value	Extent > Vertical element > Vertical extent	Enter a numerical value in this field

#### **Troubleshooting**

# How come clicking on a calendar icon does not bring up the calendar?

Click **Save and Close** to go to the view record screen, click **Edit** to return to the edit screen, and then try clicking on the calendar icon again.

# What happens if I have an error that is not listed in the table above?

If a message displays that is not understood, please contact helpdesk (see 1.1.3 Feedback).

If you would prefer to analyse the error yourself, please try the following:

Analyse the part of the error that says (Element: \_\_\_\_\_ with parent element: \_\_\_\_\_).

Back on the edit record screen, look for the symbols, and see if a field name or field block is similar to the code in the error. If so, check for:

- empty fields
- drop-down lists that have an option selected, but also have a plus [+] icon indicating a field block needs to be added.

# How come I can not find the field (-block) where the error originates?

Check that the **By Profile** view is set to **MCP All** (top left hand corner). Use Ctrl-F to search for the field (-block) name within the browser screen.

The error table above refers to a field name that appears multiple times on the edit screen, I don't know which one to edit?

There are often multiple headings with common field block names. To find the right

one quickly, search the web page by using Ctrl-F. Look for either a field name with a symbol next to it, or alternatively a field name within a field-block displaying the symbol.

#### Validation Step 2

Schematron test of conditional requirements.

Once the metadata record has passed the first test, the MEST will automatically run the schematron. If the metadata passes this second test the following message will display:

"Validation against schematron rules succeeded"

If the metadata does not pass the schematron test, the below message will be shown.

#### **VALIDATION ERROR**

Metadata is not valid.

Validation against schema definitions succeeded

but there were Error(s) in validating against schematron rules

Schematron report available here

Click the phrase "Schematron report available here" to find out where the error occurred. This section of the MEST is not particularly user-friendly, if there are difficulties interpreting the schematron output either contact helpdesk (see 1.1.3 Feedback) or go back to the record in edit mode and look for elements containing the symbol, ①.

The output of the schematron will look like the figure below. Each row is a rule tested by the schematron. If the metadata conformed to the rule, the text will be white on a black background. If the metadata did not conform to the rule the text will not have a black background. Once a rule that failed has been identified, return to the metadata record and repair it, then select the **Check** button again.

#### **Schematron Report**

#### Schematron validation for Marine Community Profile (version 1.2-19139) of AS/NZS 19115(19139)

ANZLIC Metadata	Profile Version 1.1.1 Annex B Table 5 row 3 - fileIdentifier required	
CharacterString r	ust have content or it's parent must have a valid nilReason attribute.	
CRS attributes co	straints	
ISOFTD\$19139:20	05-TableA1-Row24 - name required	
ISOFTD\$19139:20	D5-TableA1-Row07 - otherConstraints required if otherRestrictions	
ISOFTD\$19139:20	D5-TableA1-Row16 - units required for values	
ISOFTD\$19139:20	D5-TableA1-Row13 - description required if no sourceExtent	
ISOFTD\$19139:20	D5-TableA1-Row14 - sourceExtent required if no description	
ISOFTD\$19139:20	05-TableA1-Row10 - content mandatory for dataset or series	
ISOFTD\$19139:20	D5-TableA1-Row11 - source required if no statement or processStep	
ISOFTD\$19139:20	D5-TableA1-Row12 - processStep required if no statement or source	
ISOFTD\$19139:20	05-TableA1-Row08 - dataset must have report or lineage	
ISOFTD\$19139:20	D5-TableA1-Row09 - levelDescription needed unless dataset or series	
ISOFTD\$19139:20	D5-TableA1-Row17 - units required for density values	
ISOFTDS19139:20	D5-TableA1-Row18 - MD_Format required	
count (distributionFormat +	stributor/MD_Distributor/distributorFormat) > 0	

#### **Schematron Error Identification Table**

This error identification table shows the error message that may appear, the field that is affected by the error, the field block(s) that the field can be found in, and the solution that should remove the error. To save space, the field blocks listed in the column below that are within the Identification > Data Identification (MCP) field block - as shown when using the By Profile view MCP All - have had 'Identification > Data Identification (MCP)' removed from the Field Block column.

Schematron Error	Field affected	Field Block	Solution
ANZLIC Metadata Profile Version 1.1	1.1 Annex B Tabl	le 5 row 3 - fileIde	ntifier
required*			
CharacterString must have content or	it's parent must h	ave a valid nilReas	on attribute.*
CRS attributes constraints*			
ISOFTDS19139:2005-TableA1-Row2	4 - name require	d*	
ISOFTDS19139:2005-TableA1-Row0	7 - otherConstrai	ints required if other	erRestrictions
otherConstraints: documented if	Access	Resource	Expand [+]
accessConstraints or useConstraints	Constraints,	Constraints,	the <b>Other</b>
= "otherRestrictions."	Other	Legal	constraints
	constrsaints	constraints	field and fill
			in.
otherConstraints: documented if	Use	Resource	Expand [+]
accessConstraints or useConstraints	Constraints,	Constraints,	the <b>Other</b>

<sup>\*</sup> This error category does not contain errors.

Rules the record passe

Failed rule

<sup>&</sup>lt;mcp:MD\_Metadata goo:isoType="gmd:MD\_Metadata">
 <md:fileIdentifier><goo:CharacterString>e1llaef8-7791-4cc9-8a04-fe6ee33303b1</goo:CharacterString></gmd:fileIdentifier>
 <md:language><goo:CharacterString>eng</goo:CharacterString></gmd:language>
 <goo:CharacterString>eng</goo:CharacterString></gmd:language>

<sup>&</sup>lt;gmd:MD\_CharacterSetCode codeList="http://www.isotc211.org/2005/resources/codeList.xml#MD\_CharacterSetCode" codeListValue="utf8"/>

= "otherRestrictions."	Other	Legal	constraints
	constrsaints	constraints	field and fill
			in.
ISOFTDS19139:2005-TableA1-Row1			
ISOFTDS19139:2005-TableA1-Row1	3 - description re	equired if no source	Extent
"description" is mandatory if	Source	Lineage >	Fill in
"sourceExtent" is not documented.		Lineage >	description
		[Process Step >	field OR
		Process Step >]	fields in
		Source	Source
			Extent
			block
ISOFTDS19139:2005-TableA1-Row1	4 - sourceExtent	required if no desc	
"description" is mandatory if	Source	Lineage >	Fill in
"sourceExtent" is not documented.		Lineage >	description
		[Process Step >	field OR
		Process Step >]	fields in
		Source	Source
			Extent
			block
ISOFTDS19139:2005-TableA1-Row1	1	T	
If(count(source) +	Statement,	Data quality	Expand and
count(processStep) =0) and	Process Step,	info > Data	fill in
(DQ_DataQuality.scope.level =	Source.	quality >	field/block
'dataset' or 'series') then statement is		Lineage >	for
mandatory.		Lineage	Statement,
			Process
			Step, or
ICOETDC10120-2005 T-1-1-A1 D1	1	1 :C	Source.
ISOFTDS19139:2005-TableA1-Row1			1
"source" role is mandatory if	Statement,	Data quality	Expand and
LI_Lineage.statement and	Process Step,	info > Data	fill in
"processStep" role are not	Source.	quality >	field/block
documented.		Lineage > Lineage	for Statement
		Lineage	Statement, Process
			Step, or
			Source.
ISOFTDS19139:2005-TableA1-Row1	2 - processStep t	required if no states	
"processStep" role is mandatory if	Statement,	Data quality	Expand and
LI_Lineage.statement and "source"	Process Step,	info > Data	fill in
role are not documented.	Source.	quality >	field/block
Total are not documented.	Source.	Lineage >	for
		Lineage	Statement,
		Lineage	Process
			Step, or
			Source.
ISOFTDS19139:2005-TableA1-Row(	)8 - dataset must	have report or lines	
"report" or "lineage" role is	Report,	Data quality	Expand and
15 Post of Mileage 1010 is	1 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	_ ~ um quarry	and und

mandatory if scope.DQ_Scope.level = 'dataset'.	Lineage	info > Data quality	fill in field/block		
			for <b>Report</b> or <b>Lineage</b>		
ISOFTDS19139:2005-TableA1-Row0 series	9 - levelDescript	ion needed unless			
"levelDescription" is mandatory if "level" notEqual 'dataset' or 'series'.	Hierarchy level, Level Description	Data quality info > Data quality > Scope > Scope	Select an option from the <b>Level Description</b> drop-down list and click plus [+], fill in the field		
ISOFTDS19139:2005-TableA1-Row1	7 - units required	for density values	*		
ISOFTDS19139:2005-TableA1-Row1					
count (distributionFormat + distributor/MD_Distributor/distribut orFormat) > 0.	Distribution format, Distributor, [Transfer options]	Distribution info > Distribution	Expand [+] the Distributio n format and Distributor field blocks		
ISOFTDS19139:2005-TableA1-Row2	23 - element requ	ired			
count(description + geographicElement + temporalElement + verticalElement) > 0.	Extent	Data quality info > Data quality > Scope > Scope > Extent	Fill in description field		
ISOFTDS19139:2005-TableA1-Row0	04 - dataset must	have extent*			
ISOFTDS19139:2005-TableA1-Row(	05 - dataset or ser	ies must have topic	Category*		
ISOFTDS19139:2005-TableA1-Row( aggregateDataSetIdentifier must be do		ateDataSetName o	r		
ISOFTDS19139:2005-TableA1-Row(	01 - language indi	ication*			
ISOFTDS19139:2005-TableA1-Row0	2 - character set	indication*			
ISOFTDS19139:2005-TableA1-Row1		d unless simple ter	m*		
ISOFTDS19139:2005-TableA1-Row2					
ISOFTDS19139:2005-TableA1-Row2					
ISOFTDS19139:2005-TableA1-Row2			*		
	ISOFTDS19139:2005-TableA1-Row15 - checkPointDescription required if available*				
	hierarchy level name*				
gmd:MD_Metadata/gmd:dateStamp regmd:identificationInfo/mcp:MD_Data status, pointOfContact		quires citation, abst	ract, credit,		
MD_(Data)Identification is missing citation.	Citation	Data Identification (MCP)	Fill in Citation area		
MD_(Data)Identification is missing	Abstract	Data	Fill in		

abstract.		Identification	Abstract						
		(MCP)	field						
MD_(Data)Identification is missing	Point of	Data	Click the						
pointOfContact.	Contact	Identification	plus [+]						
		(MCP)	button						
if resourceMaintenance then must have maintenanceAndUpdateFrequency									
maintenanceAndUpdateFrequency is	Maintenance	Data	Select an						
mandatory if resourceMaintenance is	and update	Identification	option from						
documented.	frequency	(MCP) >	the drop-						
		Resource	down list						
		maintenance >							
		Maintenance							
		information							
dataset must have temporal extent									
MD_Metadata/hierarchyLevel =	Temporal	Extent	Select an						
"dataset" (i.e. the default value of	element		option from						
this property on the parent) implies			Temporal						
count			element						
(extent//temporalElement/EX_Temp			and click the						
oralExtent) >=1.			plus button						
			[+]. Fill in						
			the newly						
			displayed						
			fields.						

### **Schematron Troubleshooting**

# How come clicking on a calendar icon does not bring up the calendar?

Click **Save and Close** to go to the view record screen, click **Edit** to return to the edit screen, and then try clicking on the calendar icon again.

# What happens if I have an error that is not listed in the table above?

If a message displays that is not understood, please contact helpdesk (see 1.1.3 Feedback).

If you would prefer to analyse the error yourself, try the following:

Analyse the part of the error that says (Element: \_\_\_\_\_ with parent element: \_\_\_\_\_).

Back on the edit record screen, look for the symbols, and see if a field name or field block is similar to the code in the error. If so, check for:

- empty fields
- drop-down lists that have an option selected, but also have a plus [+] icon indicating a field block needs to be added

# How come I can not find the field (or element) where the error originates?

Check that the **By Profile** view is set to **MCP All** (top left hand corner). Use Ctrl-F to search for the field (-block) name within the browser screen.

# The error table above refers to a field name that appears multiple times on the edit screen, I don't know which one to edit?

There are often multiple headings with common field block names. To find the right one quickly, search the page by using Ctrl-F. Look for either a field name with a symbol next to it, or alternatively a field name within a field-block displaying the symbol.

**Back to Top** 

### 5.3. Adding Thumbnail Images

A thumbnail is a graphic overview of the resource.

A large and small thumbnail image may be uploaded to illustrate the content of the research, for example a map or a photo (users will be able to access the large thumbnail by clicking on the small thumbnail). A small thumbnail will be displayed in search results.

Thumbnail images can only be inserted during the creation or editing the metadata record.

1. Is the metadata record being created?

No ⇒ Continue (to get to the editing menu)

Yes ⇒ Go to 5 below

- 2. Find the record from one of the **SEARCH** options.
- 3. Open the record.
- 4. Select the **Edit** button.
- 5. Select the **Thumbnails** button. The following Thumbnail management screen is displayed:





## File Types

GIF, PNG and JPEG images can be used as input for the thumbnails.

To use the same image for the small and large thumbnails -

- 6. Select the **Browse** button for the **Large thumbnail** (to locate the image file).
- 7. A pop up window will appear to browse files on the computer.
- 8. Select the required file by double-clicking on it.
- 9. Select the **Add** button to load both images simultaneously onto the record.

⇒ Go to 18 below

To use different images –

- 10. Select the **Browse** button for the **Small thumbnail** (to locate the image file).
- 11. A pop up window will appear to browse files on the computer.
- 12. Select the required file by double-clicking on it.
- 13. Select the **Add** button.
- 14. Select the **Browse** button for the **Large thumbnail** (to locate a different image file).
- 15. A pop up window will appear to browse files on the computer.
- 16. Select the required file by double-clicking on it.
- 17. Select the **Add** button.
- 18. Select the **Back to editing** button to return to the record view.
- 19. Select the **Save** button.

To make changes, return to the thumbnail management view and click on both of the **Delete** buttons to reset the images.



### **Image Size and Settings**

The default settings have been set to the recommended size but it is important to ensure that the thumbnails are scaled to display the image(s) to their best effect and clarity.

The size of the thumbnails can be scaled up or down by changing the pixel size. Images can be scaled either vertically or horizontally to a fixed number of pixels.

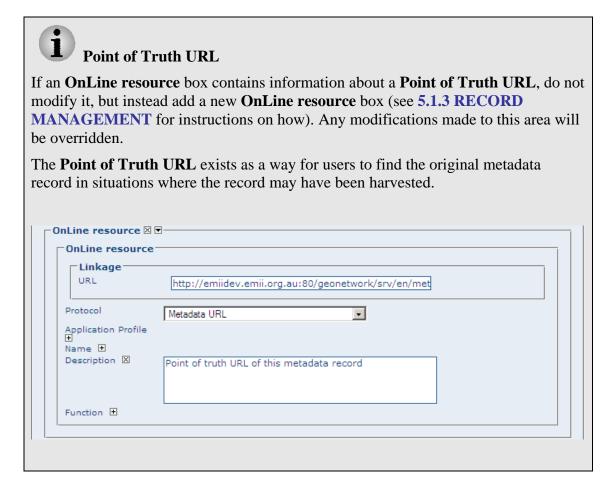
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### 5.4. Upload File(s)

Once the metadata record is complete it is possible to upload a dataset and create a link between the data and related description. Any documentation that can assist with the interpretation of the data should be uploaded, including related reports, detailed descriptions, base data used to create the dataset specified and/or other relevant information.

Data can be uploaded directly into the MEST or a URL to link to the data stored in another location. Uploading data or providing URL details is done by completing the **Distribution** section of the metadata record, available from the left menu.

Three (3) field blocks, within the **Distribution** section, must be completed – **Distribution format**, **Distributor** and **Transfer Options**.



16. Is the metadata record being created?

No ⇒ Continue (to get to the editing menu)
Yes ⇒ Go to 7

- 17. Find the record from one of the **SEARCH** options.
- 18. Open the record.

- 19. Select the **Edit** button.
- 20. Select **Distribution** from the **By Group** list on the left hand side of the screen.
- 21. Enter the format details of the file to be uploaded in the **Name** and **Version** fields (For further information refer to **Distribution format**).
- 22. If the **Distributor** element is not already open, open it by selecting the [+] (expand) symbol.
- 23. Enter the name and contact details of the individual and organisation distributing the resource (For further information refer to **Distributor contact**).
- 24. If the **OnLine resource** element under **Transfer options** is not already open, open it by selecting the [+] symbol.
- 25. Select the connection **Protocol** for the data from the available codelist. Once a protocol has been selected the **Upload File** button will be available.



#### Data Protocol

The Protocol for the majority of files will be either **Data File for download** or **Other File for download**.

26. Enter the **Description** of the file.



The file **Description** should include the file, size, type and format.

Examples -

- East Gippsland Survey (data file) [100mb][ascii]
- East Gippsland Survey (image loop of lake after flood)[1mb][vdx]
- East Gippsland Survey (documentation on collection rational)[75kb][.doc]
- 27. Select the **Upload File** button. The following file upload screen is displayed:





## What characters are permitted in a file name?

It is recommended that the filename is edited before the upload is started. Letters,

numbers, hyphens and underscores are permitted.

If a file is uploaded that contains prohibited characters in its name, all spaces within the file name are replaced with underscores and the remaining prohibited symbols are stripped from the file name.

- 28. Select the **Browse** button and navigate to locate the required file.
- 29. Select the file by either double clicking, or, clicking once and selecting Open.

## What kind of file formats can the attachment have?

Files in any format can be uploaded including but not limited to PDF, doc, xls, images, and vector layers can be used as input for the data for download. Large files should be compressed.

30. Select the **Upload** button. The following upload screen is displayed for successful file upload:



31. Close the **File Upload** screen.



## Can I rename uploaded files?

Renaming files after they have been uploaded is discouraged. If the filename needs to be changed, edit it locally before uploading the file. Files will not be found if they are renamed after uploading.

32. Select **Save** to ensure all changes are maintained.



# What happens if the wrong file is attached?

If an error is made or a replacement file is required, select the remove button to delete the existing file and repeat the file upload process (see **5.4 Upload File(s**)).

## Can I update the saved data file with additional file versions?

If working on a continuous dataset, select the overwrite checkbox in the upload window. A file of the same name will not be saved unless the overwrite checkbox is selected.

When downloading files the user will be able to determine that there are previous versions.

To validate that the file has been recorded and available for download see section 4.4 **Download Data Set(s).** 

It will not be possible to download the data file(s) unless **Resource Constraint** information is added.



## How are multiple files uploaded?

Consider if multiple files can be uploaded as one unique zip file, i.e. the files have the same data profile, or as multiple separate downloads.

To upload additional files as separate downloads, add a new online resource box by selecting the [+] (expand) symbol.

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## 5.5. Upload URL

1. Is the metadata record being created?

No ⇒ Continue (to get to the editing menu)

Yes ⇒ Go to 7 below

2. Find the record from one of the **SEARCH** options.

- 3. Open the record.
- 4. Select the **Edit** button.
- 5. Select **Distribution** from the **By Group** list on the left hand side of the screen.
- 6. If the **OnLine resource** element is not already open, open it by selecting the [+] (expand) symbol.
- 7. Select the appropriate connection **Protocol** for the data, **Data for Download** (**URL**) or **Web address** (**URL**), from the available codelist.
- 8. Enter the required web address in the Linkage URL field.
- 9. Enter the **Description** for the file.



When creating external links from the MEST records, please ensure that –

- The resource is freely available,
- The **URL** does not contain or link to any material that could be considered offensive.

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### 5.6. Assign/Alter Access Privileges

Once a metadata record has been created and saved, the viewing privileges can be adjusted. This is the identification of the work groups access i.e. **Publish**, **Download**, etc. for the particular record.

Privileges are assigned on a per group basis. The access to these functions may differ on a per user basis depending on the user profile (i.e. Guest, User, Editor, Admin, etc.).

To assign/alter privileges –

1. Find the record from one of the **SEARCH** options.

The **Privileges** option is available from the search output or within the metadata record.

2. Select the **Privileges** button. The following screen is displayed:

Set/Show Privileges Set/Show Privileges ×											
Submit											
Groups	Publish	Download	Editing	Interactive Map	Featured	Notify					
All							Set All	Clear All			
Intranet							Set All	Clear All			
GUEST							Set All	Clear All			
Sample group	<b>V</b>					<b>V</b>	Set All	Clear All			
group			Su	ıbmit							

The following is a brief description of each privilege, to assist with identifying the correct one to assign to which group(s).

**Publish** – Members of the selected user group can view the record (if searching with matching criteria). These users can not edit the record.

**Download** – Members of the selected user group can view the record and download any attached data or associated file(s).

**Editing** – Members of the selected user group will be able to view and edit the metadata record.

**Interactive Map** – Members of the selected user group can view the record and if a Web Map Server layer is available, use the interactive map.

**Featured** – Members of the selected user group may see the record on the home page of the MEST. The record is placed in the Features Maps of the home page and it appears there randomly.

**Notify** – the administrator of the selected user group will be notified whenever the attached files are downloaded.

3. Select the small box next to the privilege to place or remove a checkmark.

Set All and Clear All buttons allow all of the checkmarks to be placed or removed at once.

4. Select Close window for the Set/Show Privileges screen

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### 5.7. Assigning Categories

A metadata record can be assigned to a category to assist the user in refining their search result. Assigning categories allows a user to identify data and/or metadata records at a more generic level. Category options include; **Applications**, **Audio/Video**, **Case study and best practices**, **Conference proceedings**, **Datasets**, **Directories**, **Interactive resources**, **Maps and graphics**, **Other information resources**, **Photo**.

To assign categories -

1. Find the record from one of the **SEARCH** options.

The Categories option is available from the search output or within the metadata record.

- 2. Select the **Categories** button:
- 3. From the **Set/Show** Categories screen, select the option that best describes the resource.
- 4. Select the **Submit** button.



## **Search By Category**

Assigning a category is optional; however it may increase the chance of the resource being discovered by another user, as users are able to search by these category types via the home page of the MEST.

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## 5.8. Cloning Records

Along with creating records from scratch, it is possible to create a clone of already existing records. Cloning records can be a time saver when there are collections of information that could be reused in multiple records (for example, contact details).

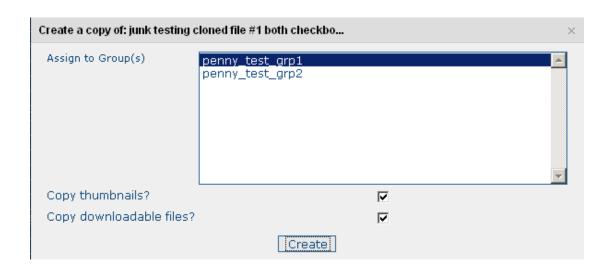
Be careful when cloning records, as some unwanted information could be hidden if the record is not reviewed in **MCP All** view before publishing.

#### To clone a record -

- 1. After performing a search (see **SEARCH** section), select a record.
- 2. In the view record screen, select the **Create** button at the top of the window.



3. A dialogue box will appear, as shown:



4. Select a group for the record to belong to.



## **Group Selection**

It is advised to select one group only. When multiple groups are selected, only the top group will be saved as the assigned group.

If the metadata record contains thumbnails and downloadable data, two
checkboxes will display on the screen, providing the option to copy these files
across.



#### Thumbnails and Downloadable Files

By leaving the checkboxes unchecked, references to the file name and other file specifications will still be present in other areas of the record. The file itself will not be copied. It may be necessary to read through the record manually and remove any file references.

6. Select the **Create** button to submit.

By selecting **Cancel** at this point instead of **Save** or **Save and Close**, the record will still exist, with an identical title to the record just cloned. It is safer to save with a retitled record (say with '[DELETE]' in the **Title**) so it is easier to know which record to delete should if it is decided not to clone the record after all.

7. The record will appear in edit mode. Make the desired changes and then select **Save and Close**.

When making changes to the metadata record, ensure characters (letters, words, numbers, etc.) are entered in the **Title** before closing the record. If no title has been entered, the record becomes inaccessible.

If, while making changes to the record, the **Save** button has been selected, be aware that this could stop the calendar pop up for the date fields from appearing. To rectify this, press the **Save and Close** button, and then in the view record screen click **Edit** to return to the edit screen. Make changes to the date fields before pressing the **Save** button to avoid this issue.

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#### 5.9. Edit Metadata Record

It is possible to return to add to or complete an incomplete metadata record at any time, even once it has been made public. The **Edit** option is <u>only</u> available within the record. User record ownership and privileges determines the access to the **Edit** button.

The user must be logged into the MEST to edit a record.

Editing a record will automatically update the **Revision Date** stamp, to the current date and time, within the record.

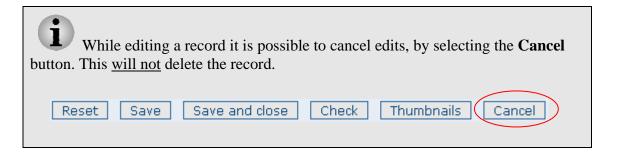
The Edit option is used to –

- Add additional information,
- Complete an incomplete record,
- Upload new/additional files,
- Delete files.

If in edit mode and viewing the data **By Profile** the content of the fields suppressed from view will not be altered or deleted.

To edit a record -

- 1. Find the record from one of the **SEARCH** options.
- 2. Select the **Edit** button.
- 3. Once all editing is complete select the **Save and Close** button.



# Are there limits to how much content I can store in a metadata record?

Yes. A limit applies to the total amount of content that fills the fields and drop-down lists of the form in any edit mode, whether by MCP All view, MCP Core, MCP Minimum or By Group.

The character limit is 142,652 – the equivalent of 28,531 words, or 28 pages.

If more than 28 pages worth of content needs to be added, it may be worth splitting the information into an Aggregation set (see **Aggregation info** for further information on Aggregation sets).

Save record before and during the entering of large amounts of data to prevent loss in the event that the data limit is exceeded.

#### 5.9.1. Editing in XML View

The **XML view** is another way for metadata editors to directly alter the content of metadata records (rather than manually typing information into the elements, **By Group** and **By Profile** options).

<u>Care should be taken</u> when editing XML since the validation schema expects field tags to occur in a certain order and the content of some fields may be fixed by a codelist.



XML editing software can be accessed at http://www.oxygenxml.com/

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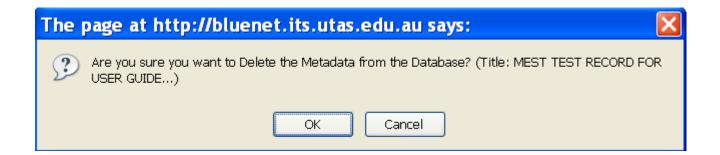
#### 5.10. Delete Metadata Record

The **Delete** option is available from the search output or within the metadata record. User record ownership and privileges determines the access to the **Delete** button.

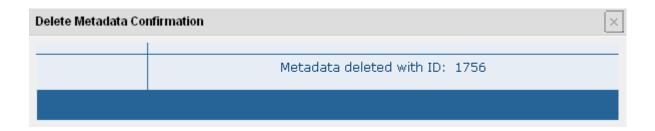
The user must be logged into the MEST to delete a record.

To delete a record –

- 1. Find the record from one of the **SEARCH** options.
- 2. Select the **Delete** button. The following screen is displayed:



3. Select **OK**. The following confirmation is displayed once the record has been deleted:



4. Select **Close** window for the **Delete Metadata Confirmation** screen to return to the MEST home page.

#### 5.11. Simple Metadata Form



This section applies to **MEST version 1.2.1** and above.

If users do not wish to fill out a complete metadata form, a streamlined form is available to make it easier to submit data. As of MEST version 1.2.1, you do not need to register or log in prior to submitting data, as the process has been integrated.

1. From the top navigation menu, select **Want to submit your data**?



16. Select an option for Are you already registered?

a. No

⇒ Go to 17 below

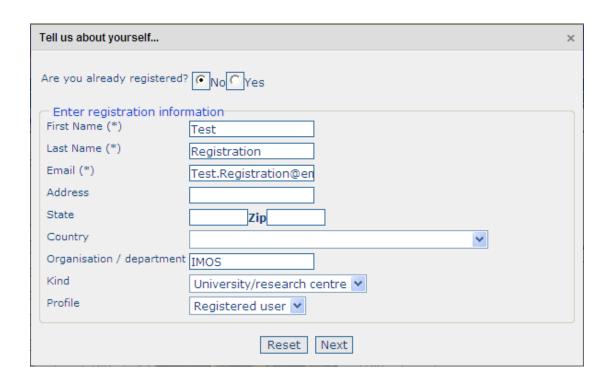
b. Yes

⇒ Go to 18 below

- 17. A registration form will need to be submitted.
  - c. Fill in the following fields for the **Enter registration information** area:
    - First Name (\*)
    - Last Name (\*)
    - **■** Email (\*)
    - Address
    - State
    - **Zip** (Postcode)
    - Country
    - Organisation / department
    - Kind
    - Profile



**Note:** Fields with asterisks (\*) are compulsory.



d. Review the details entered, make any corrections needed, and then select the **Next** button.

If registration fails, follow the hints provided in the error message, review troubleshooting information in section **1.5.1 Registration** or, failing that, contact helpdesk (see section **1.1.3 Feedback**).

⇒ Go to 19 below

- 18. A login form will need to be submitted.
  - e. Fill in the following fields for the **Enter registration information** area:
    - Enter registration details
    - Username (\*)
    - Password
    - or Email

Note: Username is compulsory and must be filled in. While Password and Email are both optional, it is still compulsory to fill in at least one of these fields.

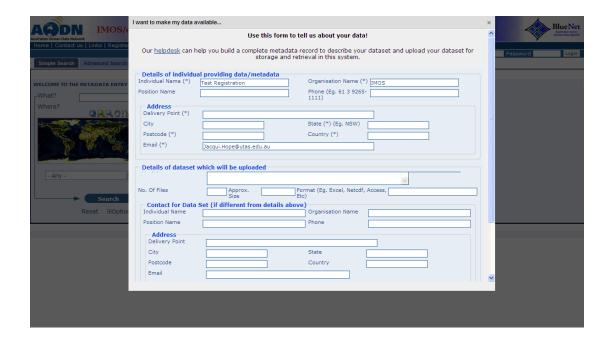


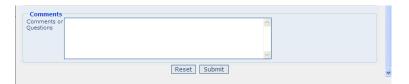
f. Review the details entered, make any corrections needed, and then select the **Next** button.

If logging in fails, follow the hints provided in the error message, review troubleshooting information in 1.5.2 Logging In or, failing that, contact helpdesk (see section 1.1.3 Feedback).

⇒ Go to 19 below

19. When the form is successfully submitted, fill out the relevant fields in the following screen:







Note: If fields are already filled, they may be skipped.



**Note:** Fields with asterisks (\*) are compulsory.

- Details of individual providing data/metadata
  - Individual name (\*)
  - Organisation name (\*)
  - Position name

- Phone (eg. 61 3 9265-1111)
- Address
  - Delivery point (\*)
  - City State (\*) (eg. NSW)
  - Postcode (\*)
  - **Country** (\*)
  - Email (\*)
- o Details of dataset which will be uploaded
  - Title (\*)
  - Abstract (\*)
  - No. of Files
  - Approx. Size
  - Format (eg. Excel, netcdf, Access, etc)
  - Contact for Data Set (if different from details above)
    - Individual name
    - Organisation name
    - Position name Phone
    - Address
      - o Delivery point
      - City State
      - o Postcode
      - Country
      - o Email
- o Comments
  - Comments or Questions
- 20. Review the details entered, make any corrections needed, and then select the **Submit** button.

If the form submission fails, follow the hints provided in the error message, or contact helpdesk (see section 1.1.3 Feedback).

- 21. When the form is submitted successfully, the following message appears:
- 22. "It's not really that difficult is it? The Simple Metadata Information you supplied has been sent. Thanks. Our helpdesk will contact you to help you build a complete metadata record and upload your data shortly."

### **Appendix 1: Contact details**

There are a number of places within a metadata record that require you to enter contact details. It is designed this way to accommodate organisations that create data and have a number of different people administer it (e.g. principal investigator, point-of-contact, metadata point-of-contact). For the average user, the same person(s) and/or organisation(s) is likely to be in all of these sections. If this is the case we recommend supplying complete contact details in the **Point of contact** section (**POC**) and just fill out the basics in all other sections (see below). Note: a person(s) role will not change throughout the metadata record, so that if you are the principal investigator, you should be identified as such throughout the record.

Some organisations use "Position titles" rather than Individual names, and some prefer not to release some forms of contact detail to the general public (e.g. phone numbers). Before entering contact details, check with the organisation.

Group	Field Title	Definition	Requirement	Individual	Organisation	Position	Phone	Address	Online	Role
				Name	name	name			Resource	
Metadata	Contact	Identification of,	Only list full	Y if	Y if	Y if	N	Email	N	Y
		and means of	contact details	applicable	applicable	applicable		only		
		communication	if different							
		with, person(s)	from the <b>Point</b>							
		and/or	of Contact							
		organisation(s)	section							
		associated with	( <b>POC</b> ), or							
		the metadata	person(s)							
		record.	and/or							
			organisation(s)							
		List current	differ from							
		contact	those listed in							
		information	POC							
Identification	Cited	Identification of,	Only list full	Y if	Y if	Y if	N	Email	N	Y
	Responsible	and means of	contact details	applicable	applicable	applicable		only		
	Party	communication	if different							
		with, person (s)	from POC, or							
		and/or	person(s)							

Group	Field Title	Definition	Requirement	Individual Name	Organisation name	Position name	Phone	Address	Online Resource	Role
		organisation(s) associated with the resource.  List contact information for person(s) and/or organisation(s) where the resource was produced.	and/or organisation(s) differ from those listed in POC							
Identification	Point of Contact (POC)	Identification of, and means of communication with, person(s) and/or organisation(s) associated with the resource.  List current contact information	Always list full details	Y if applicable	Y if applicable	Y if applicable	Y	Y	Y	Y
Identification	Resource maintenance - Contact	Party responsible for resource maintenance.  List current contact information	Only list full contact details if different from POC, or person(s) and/or organisation(s) differ from those listed in POC	Y if applicable	Y if applicable	Y if applicable	N	Email only	N	Y
Identification	Descriptive	When using	Only have	N	Y	N	N	N	Y	Y

Group	Field Title	Definition	Requirement	Individual Name	Organisation name	Position name	Phone	Address	Online Resource	Role
	Keywords	GCMD, CAAB codes or Marine Community Profile geographic extent names, the organisation that owns the reference must be cited.	when using a formalised thesaurus or geographic reference.							
Identification	Resource specific usage	Identification of, and means of communicating with, person(s) and organisation(s) using the resource(s)	Only list full contact details if different from POC, or person(s) and/or organisation(s) differ from those listed in POC	Y if applicable	Y if applicable	Y if applicable	Y	Y	Y	Y
Identification	Geographic element – Geographic description - Cited Responsible Party	When using a geographic reference (e.g. c-squares, Marine Community Profile geographic extent names), the organisation that owns the reference must be cited.	Only have when using a geographic reference. Only cite relevant area	N	Y	N	N	N	Y	Y
Identification	Aggregation Info – Cited Responsible	Contact details for the person(s) who created the	Only list full contact details if different	Y if applicable	Y if applicable	Y if applicable	N	Email only	N	Y

Group	Field Title	Definition	Requirement	Individual	Organisation	Position	Phone	Address	Online	Role
_			_	Name	name	name			Resource	
	Party	aggregation.	from POC, or							
			person(s)							
		List current	and/or							
		contact	organisation(s)							
		information	differ from							
			those listed in							
			POC							
Distribution	Distributor -	Party responsible	Only list full	Y if	Y if	Y if	N	Email	N	Y
	Distributor	for distributing	contact details	applicable	applicable	applicable		only		
	contact	the resource.	if different							
			from POC, or							
		List current	person(s)							
		contact	and/or							
		information	organisation(s)							
			differ from							
			those listed in							
			POC							

## **Appendix 2: Country ID Reference List**

ID	Country
2	Afghanistan
338	Africa
3	Albania
4	Algeria
1220	All fishing areas
5	American Samoa
6	Andorra
7	Angola
258	Anguilla
30	Antarctica
8	Antigua and Barbuda
1008	Arctic Sea
9	Argentina
1	Armenia
22	Aruba
337	Asia
1016	Atlantic, Antarctic
1012	Atlantic, Eastern Central
1010	Atlantic, Northeast
1009	Atlantic, Northwest
1015	Atlantic, Southeast
1014	Atlantic, Southwest
1011	Atlantic, Western Central
10	Australia
11	Austria

Azerbaijan, Republic of

52

12	Bahamas
13	Bahrain
16	Bangladesh
14	Barbados
57	Belarus
255	Belgium
23	Belize
53	Benin
17	Bermuda
18	Bhutan
19	Bolivia
80	Bosnia and Herzegovina
20	Botswana
31	Bouvet Island
21	Brazil
24	British Indian Ocean Ter
239	British Virgin Island
26	Brunei Darussalam
27	Bulgaria
233	Burkina Faso
29	Burundi
115	Cambodia
32	Cameroon
33	Canada
35	Cape Verde
317	Caribbean
36	Cayman Island
312	Central Africa

37	Central African Republic
316	Central America
39	Chad
40	Chile
41	China, Mainland
214	China, Taiwan Prov of
42	Christmas Island
43	Cocos Islands
44	Colombia
45	Comoros
250	Congo, Dem Republic of
46	Congo, Republic of
47	Cook Islands
48	Costa Rica
98	Croatia
49	Cuba
50	Cyprus
167	Czech Republic
54	Denmark
72	Djibouti
55	Dominica
56	Dominican Republic
324	East & South East Asia
176	East Timor
313	Eastern Africa
334	Eastern Europe
58	Ecuador
59	Egypt

60	El Salvador
61	Equatorial Guinea
178	Eritrea
63	Estonia
238	Ethiopia
335	Europe
427	Europe, Non-EU Countries
64	Faeroe Islands
65	Falkland Islands
322	Far East
66	Fiji Islands
67	Finland
68	France
69	French Guiana
70	French Polynesia
71	French South Terr
74	Gabon
75	Gambia
76	Gaza Strip
73	Georgia
79	Germany
81	Ghana
82	Gibraltar
84	Greece
85	Greenland
86	Grenada
87	Guadeloupe
88	Guam
89	Guatemala
90	Guinea
175	Guinea-Bissau
91	Guyana

93	Haiti
92	Heard and McDonald Is
95	Honduras
97	Hungary
99	Iceland
100	India
1019	Indian Ocean, Antarctic
1018	Indian Ocean, Eastern
1017	Indian Ocean, Western
101	Indonesia
307	Intergvt Author Devpment
102	Iran, Islamic Rep of
103	Iraq
104	Ireland
264	Isle of Man
105	Israel
106	Italy
107	Ivory Coast
109	Jamaica
110	Japan
112	Jordan
108	Kazakhstan
114	Kenya
83	Kiribati
116	Korea, Dem People's Rep
117	Korea, Republic of
118	Kuwait
113	Kyrgyzstan
120	Laos
315	Latin Amer & Caribbean
348	Latin America
119	Latvia

121	Lebanon
122	Lesotho
123	Liberia
124	Libyan Arab Jamahiriya
125	Liechtensten
126	Lithuania
256	Luxembourg
154	Macedonia
129	Madagascar
130	Malawi
131	Malaysia
132	Maldives
133	Mali
134	Malta
127	Marshall Island
135	Martinique
136	Mauritania
137	Mauritius
270	Mayotte
1013	Mediterran and Black Sea
138	Mexico
145	Micronesia,Fed States of
139	Midway Islands
146	Moldova, Republic of
140	Monaco
141	Mongolia
142	Montserrat
143	Morocco
144	Mozambique
28	Myanmar
147	Namibia
148	Nauru

319	Near East
325	Near East and North Africa
320	Near East in Africa
321	Near East in Asia
149	Nepal
151	Neth Antilles
150	Netherlands
156	New Zealand
153	NewCaledonia
157	Nicaragua
158	Niger
159	Nigeria
160	Niue
161	Norfolk Island
421	North Africa
428	North America
310	North Western Africa
163	Northern Mariana Is
162	Norway
221	Oman
1026	Pacific, Antarctic
1023	Pacific, Eastern Central
1021	Pacific, Northeast
1020	Pacific, Northwest
1025	Pacific, Southeast
1024	Pacific, Southwest
1022	Pacific, Western Central
165	Pakistan
166	Panama
168	Papua New Guinea
169	Paraguay
170	Peru

171	Philippines
172	Pitcairn Islands
173	Poland
174	Portugal
177	Puerto Rico
179	Qatar
182	Reunion
183	Romania
185	Russian Federation
184	Rwanda
187	Saint Helena
188	Saint Kitts and Nevis
189	Saint Lucia
190	Saint Pierre & Miquelon
191	Saint Vincent/Grenadines
244	Samoa
192	San Marino
193	Sao Tome and Principe
194	Saudi Arabia
195	Senegal
196	Seychelles
197	Sierra Leone
200	Singapore
199	Slovakia
198	Slovenia
25	Solomon Islands
201	Somalia
202	South Africa
318	South America
323	South Asia
390	South of Sahara
271	SouthGeorgia/Sandwich Is

314	Southern Africa
203	Spain
38	Sri Lanka
206	Sudan
207	Suriname
260	Svalbard Is
209	Swaziland
210	Sweden
211	Switzerland
212	Syrian Arab Republic
208	Tajikistan
215	Tanzania, United Rep of
216	Thailand
217	Togo
218	Tokelau
219	Tonga
220	Trinidad and Tobago
222	Tunisia
223	Turkey
213	Turkmenistan
224	Turks and Caicos Is
227	Tuvalu
232	US Minor Outlying Is
240	US Virgin Islands
469	USSR, Former Area of
226	Uganda
230	Ukraine
225	United Arab Emirates
229	United Kingdom
231	United States of America
234	Uruguay
235	Uzbekistan

155	Vanuatu
236	Venezuela
237	Viet Nam
242	Wake Island
243	Wallis and Futuna Is
245	West Bank
311	Western Africa
303	Western Europe
205	Western Sahara
9999	World
249	Yemen
251	Zambia
181	Zimbabwe