

# E-Way User Guide

## 1. Logging onto E-Way (<u>www.eway.ca/hoc</u>)

• Enter your User ID and Password (see <u>password policy</u>) in the LOGIN section, then click on the arrow.

STAPLES Advantage
LOGIN
User ID
Password
Save User ID Forgot password/User ID? Need an E-Way.ca User ID?

• Log in; a welcome message with your name and account number will appear.

Hello Brenda McIntyre!	Shopping 👻	Orders	✓ My Account ✓	Help 🔻	What's New
You are logged into account 806023			Ship To Account		Find Account
Account Details: HOC-OTTAWA - 768 BELFAST RD DOOR 1 & 2 - PLE ADDRESS		( HILL	HOC-OTTAWA (80602	3)	<b></b>

## 2. Verifying/Editing your profile

- As part of a one-time set-up, you will receive your user ID and password by email. To activate your account, modify your password and confirm your profile information. Make sure to select the following and to save your changes by clicking on Next:
  - a) On Account in the field Preferred Payment Method;
  - b) Yes in the field Send order confirmation by email?; and
  - c) All orders (preferably) in the field Default Order History setting.

Account Activation								
Please confirm your profile information.								
1 Create a password	2 Confirm your Information	profile	3 Start Shop	oping				
				< Previous Next >				
1. General Information				* indicates required fields				
First Name				indicates required fields				
Michel	•							
Last name								
Biron	•							
Title								
Preferred Language								
English								
Email Address		Secondary Ema	il Address					
michel.biron@parl.gc.ca	•							
Phone Number 613 - 996 - 7922 *	Extension	Add a ; between adre	esses if more than one	2.				
Fax Number								
2. Payment and Credit Card Informat	ion							
Preferred Payment Method On Account								
3. Settings								
Send order confirmation by ema Yes	il? 1.b							
Default Order History setting 90 days of order history	1.c							
Merge same products into 1 line Use default settings on Ship To Account	on Shopping Part?	I						
Show last product added to Sho Yes	pping Cart on top?			Д				
				< Previous Next >				

- If you need to update your profile later on during another session, click on the **My Account** menu, then **Edit My Profile**.
- 3. Finding the appropriate account

- If you have been given the rights to order for several accounts, select the appropriate account number from the **Ship To Account** drop-down list (a).
- If you are authorized to order for more than 50 accounts, click on <u>Find Account</u> (b) to access the Find Account section (c). To retrieve the appropriate account, fill out any of the fields in this section. Click on the appropriate account number in the Client No. column (d).
- The Ship To Account drop-down list will not be available unless you have been given the rights to order for several accounts or you have created a list of favourite accounts, which allows you to speed up your next account retrieval. To create a list, click on the star (e) located on the left side of the account number. The next time you need to find an account, click on Favourites only (f) in the Find Account section.



## 4. Searching for items

- Now that you are logged into your account or on behalf of another account, you are ready to place your order.
- First, to locate the items to be ordered, you can use the **Categories** section (a) in the left column or the search function (b).

Categories	Hello Brenda McIntyre!	Shopping - Ord	ers - My Account -	Help 🔻 Wh	at's New
Staples® P Production 1.a	You are logged into account 806023 Account Details: HOC-OTTAWA - 768 BELFAST RD DOOR 1 & ADDRESS	2 - PLEASE ENTER HILL	Ship To Account HOC-OTTAWA (80602	<u>Fir</u> 23)	nd Account
Eco-Frien					
Beverages & Snacks					
Cleaning & Janitorial					
Personal Care & Safety >					
Mailing & Shipping		. [			
Ink, Toner & Ribbons 👌	The new MacBook A	ir			
Furniture	All the power you want. All day lon	g.			
Office Supplies		E. W			
Filing & Storage	Shop now +		S.I.		
Paper, Pads & > Notebooks					
Educational Supplies					
Apple Products					

- A green \$ (c) means that the item is part of the contracts we have with Staples (negotiated price).
- A red X (d) means that the item has been restricted and cannot be ordered.
- When you have located your items, enter the quantity (e) and click on Add to Cart (f).

pen		Search	🍈 Find i	nk or to	ner here.	Lines in c View C	art: 2 art	\$25.09 Check Out	
Hello Brenda Mo	Intyre!	4.b		Orders	✓ My A	Account 👻	Help 🔻	What's New	'
You are logged into Account Details: HO ADDRESS	account 806023 C-OTTAWA - 768 BELFAS	ST RD DOOR 1 & 2 -	PLEASE ENTER	HILL	Ship To A	AWA (80602	3)	Find Account	
Home / <u>Writing Ins</u> � Results for	struments / <u>Pens</u> ⊠ <b>: "pen</b> "				<u>Hide Ir</u>	nages 🔽 L	ist View 🗜	Grid View	3
Showing 1 - 25 of 37	0 items					Page:	1 <u>2</u> 3	<u>4 5 next</u> ⊁ ▶	*
Filter By: All Products	Sort By:	•					<u>Compare</u>	Add Selected	
	DESCRIPTION Paper Mate® Flexgrip U 1.0mm, Blue Ink PAPERMATE PAP95101 U Stock item	ltra® Retractable Flo	pating Ball® Per	n, Mediur	<u>m Point,</u>	PRICE UO \$1.48 Ea	ом <b>QTY</b> ch 10 4.е	Add to Cart	4.f
	BIC® Round Stic® Ball BIC INCORPORATED BICGSMUBE U(20) reviews 4.C Stock item	ooint Pens, Medium (	Point, 1.0mm, B	lue Ink,	<u>12/Box</u>	\$1.03 Bc		Add to Cart	

	Xerox Toner Cartridge, Xerox Phaser 3600, 14000 Page Yield, Black	\$398.99 Each	X	Restricted
	XEROX CANAD			
1				
1 1 1	4.d			
	Stock item			
	Restricted product			

#### Templates

- Another way to fill your cart is to click on **Template** in the **Orders** menu (g). (See **5. Accessing your cart** for instructions on how to create a template.)
- Select a template by clicking on the order number (h) and **Copy To Cart**, then follow steps 4.e and 4.f above.

Hello Brenda McIntyre!		Shopping -	Orders -	My Account -	Help - What's New
You are logged into account 806023 Account Details: HOC-OTTAWA - 768 BELFAST RD DOOR 1 & 2 - PLEASE ENTER ADDRESS Templates View : Templates		Submitted Backorder	Orders ed Items	Find Account	
			Templates In Approval Recently Approved Approved Backordered Items Special Orders Botures		Customize View
ORDEP	DATE	# ITEMS	ACCOL	NT # ;	COST CENTER
EW63559955 4.h	8/8/2013	2	806	023	HOC-OTTAWA
EW63539116 Template name:	8/8/2013	7	303	169	HOC-OTTAWA
<u>EW62737621</u> Template namei	7/25/2013	6	303	169	HOC-OTTAWA

## 5. Accessing your cart

- When all your items have been added to your cart, you can access it.
- Click on View Cart (a).

<u>Home</u>   <u>Loqout</u>   <u>Francais</u> For Customer Care call 1-877-272-2121		Live Help 🔍	Order Number	: EW63559955
pen	Search	Kind ink or toner here.	Lines in cart: 2 View Cart	\$25.09 Check Out
Hello Brenda McIntyre!	SI	hopping 👻 Orders 👻 My A	5.a	What's New

- Verify the items on your list.
- Enter notes in the Line Notes field (b) for internal distribution.
- If you want to use this order as a template, click on **Save As Template** (c). Click on **Copy To Cart** (d) to use it immediately.
- Once your order is complete, click on the **Check Out** button (e) located at the top right of your screen.

Shoppin	g Cart				Clear Ca	Check Out	
QTY PRO	DUCT NUMBER LIN	E NOTES				5.6	
Message							
This order wi	II be routed for appr	oval after you checkout.				Show/Hide detail	15
PRODUCT DE	TAIL		Hide	Line Notes		Delete Selecte	₫
QUANTITY	PRODUCT NUMBER	DESCRIPTION	LINE NO	TES	YOUR PRICE UOM	TOTAL	
Order 10 Ship 10	PAP95101 P D F B S	aper Mate® Flexgrip Ultra® Retractable loating Ball® Pen, Medium Point, 1.0mm, lue Ink tock item		5.b	\$1.48 Each	\$14.80 Delete	]
Order an additi	ional \$35.20 before tax	es, to maximize your savings.		PRODUCT TOTAL		\$14.80	
Redu Hore				PST/HST		\$1.92	2
				TOTAL		\$16.72	
Add to Shoppin	g List:	Add To List			<u>Clear Ca</u>	t Save As Template Check Out	5.c
QUANTITY	PRODUCT NUMBER		DESC	RIPTION	YOUR PRICE	UOM TOTAL	
Order 10 Ship 10	PAP95101	<u>Paper Mate® Flexgrip Ultra®</u> Point, 1.0mm, Blue Ink	Retrac	table Floating Ball® Pen, Medi	<u>um</u> \$1.48	Each \$14.80	
		Stock item					
				PRODUCT TOTAL		\$14.80	]
				PST/HST		\$1.92	
				TOTAL		\$16.72	
				2	Copy To Cart Move 1	To Cart Delete	-
				<u>.</u>	5.d	<u>o Cart Delete</u>	

### 6. Submitting your order

- Verify your order one last time.
- Under tab **1. Delivery Details**: for orders shipped to parliamentary offices, the Warehouse address appears by default on the first address field. Specify the address to be used by the Warehouse in the Address 2 field (a) (e.g. 418N Centre Block, or 131 Queen Street, Room 12-20). The Attention (b) and Delivery Instruction (c) fields may be used for other kind of delivery information.
- Click on Next to go to tab 2. Payment Details. Make sure that On Account (d) has been selected.
- Click on Next to go to tab 3. Review & Confirm. This tab includes other fields to enter additional information:
  - **P.O. Number** (e): As the PO number has not been provided yet, this field can be used to specify:
    - the last and first name of a Member (if the order is for a Member), ٠ followed by a reference number, if any; and

- the Service Area and directorate, e.g. FS-MCM (if the order is for the House Administration). You may also want to enter a <u>project number</u>. This information will be used for electronic record filing purposes.
- **Optional Comment** (f) may also be used accordingly.
- When no other changes or additions are required, click on **Submit Order** (g).

Order Checkout Process
1. Delivery Details 2. Payment Details 3. Review & Confirm
Return To Cart Next Order # : EW63470946
. View Order Details▼
Delivery Details
Delivery Address
Company Name * indicates required fiel HOUSE OF COMMONS *
Attention
Address 768 BELFAST RD DOOR 182
Address 2
City, Province
Postal Code
Delivery Instruction 6 C DO NOT use to specify alternate address location or for Special Delivery products
Return To Cart Next
Order Checkout Process
1. Delivery Details 2. Payment Details 3. Review & Confirm
Return To Cart         Previous         Order # : EW63470946           View Order Details ▼
Payment Details
Payment Method
I place this order on account. P 6.d de according to the previously established Terms.
Set As Default The default payment method may not be available in all accounts.
Return To Cart Previous Next

Order Checkout Process	
1. Delivery Details 2. Payment Details 3. Review & Confirm	
Return To Cart Previous Submit Order Order # : EW63470 View Order Details▼	946
Review & Confirm	
Message This order will be routed for approval after you checkout.	Shaw/Hide.details
Order Information	
Ordered by Michel Biron Phone Number 613 - 996 - 7922 * P.O. Number 6.e	Optional Comment ( not transmitted with order)
Cost Center *	
Account # 250020 *	
Order Details	
QUANTITY PRODUCT NUMBER D	ESCRIPTION YOUR PRICE UOM TOTAL
Order 10 PAP95101 Paper Mate® Flexgrip Ultra® Retractable Fle Ship 10 W Stock item	sting Ball® Pen, Medium Point, 1.0mm, Blue Ink \$1.48 Each \$14.80
Order an additional \$35.20 before taxes, to maximize your savings. Read More	PRODUCT TOTAL \$14.80
	PST/HST \$1.92
Return To Cart Previous Submit Order	10/12 \$10/12
o.g	

**Note:** The **Approvers** section appears if your order requires approval before being processed. Your buyer profile allows you to select the approver(s) who will receive the notification email:

- Check the box next to each person you wish to select. (Click on the checked box to undo your selection.) You must select at least one approver.
- You must select at least one approver from the list.
- Your selection will appear by default in your next order.

This selection only applies to the email notification. All approvers in your group can still **approve, reject or modify** your order whether they received a notification or not. Your own

confirmation email will contain all the names in your approval group, even if you did not select them to receive a notification email.

• After the order has been submitted, you will receive an E-Way order confirmation by email.

E-Way Order EW63559955							
Thank you for ordering from Staples Advantage Canada. Your E-Way order EW63559955 has been received and is being processed.							
Please feel free to contact us at 1 regarding your order.	1-877-272-2121 or simply reply to this ema	il if you have a	ny questions				
Sincerely,							
Staples Advantage Canada							
www.EWay.ca							
Product Description		Unit Qty	Your Price Total				
PAP95101 Paper Mate <sup>®</sup> Flexgrip Medium Point, 1.0mn	Ultra® Retractable Floating Ball® Pen, n, Blue Ink	EA 10	\$1.48 \$14.80				
Line Note : For Suzanne							
Availability: Stock item							
	Product Total:		\$14.80				
	PST/HST:		\$1.92				
	Total:		\$16.72				
Order Information							
Ordered by: Brenda McIntyre							
P.O. Number:							
Cost Center : 1064							
Account #: 806023							
Internal comments							
Delivery Address							
Account# : 806023							
HOUSE OF COMMONS / 1064							
768 BELFAST RD DOOR 1 & 2							
PLEASE ENTER HILL ADDRESS	Payment Information						
OTTAWA ON	Order billed on account						
K1G0Z5							

## 7. Tracking submitted orders

- From the **Orders** menu on the login page, you can access orders that have been submitted, as well as orders that have items on back order (a).
- You can also click on **Customize View** (b). To electronically file orders by services or by Member, check the **PO Number** box (c) and click on **Save**.

Helio Brenda McIntyrei	Shopping - Or	rders 👻 My	Accoupt	Help 🔻	What's New
You are logged into account 806023 Account Details: HOC-OTTAWA - 768 BELFAST RD DOOR 1 & ADDRESS	2 - PLEASE ENTE Ba	ubmitted Orde ackordered Ite emplates	rs 7 ms 7	'.a	Find Account
Ay Orders	in Re Ar Sp	Approval ecently Approv pproved Backo pecial Orders eturns	ved ordered Items	)rders	Order History :
ORDER# DATE TOTAL     EW52630682 3/6/2013 \$214.70     Status: Fully shipped Delete	ACCOUNT # : 1	P.O. NUMBER	COST CENT 2812	IEB 9	7.b
Select the fields you wish to custo Order Number Order Date Order Total Account # Ordered by PO Number Address Line 7.c Order Details	omize your S	Submitte	d orders	List:	

### 8. Return orders

Fill out the *Request for Return Authorization* form, which is available under **Returns** in the **Orders** menu. It is preferable to check the box **Contact me to discuss this return** (a) to avoid any eventual problem. Once your return has been approved, you will receive the return authorization number, which you will need to provide in order to exchange the items or receive a full credit against your account. The returned items must be new, and where possible, returned in their original packaging.

Request for Return Authorization					
(For full terms & conditions see http://www.eway.ca/Eway/termsAndConditions.aspx_?)					
The majority of catalogue items returned in re-seliable condition and in original manufacturer packaging will be processed at no charge to the customer, if the request is received within 30 days from the original date of shipment. Past 30 days a minimum 19% restocking charge may apply. Computer peripherais, digital cameras, FDA, electronic and electric products are not returnable. Special order items are not returnable other than those that are defective.					
Furniture sourced specifically for the customer or custom made furniture is not eligible for return. Upon approval, "stocked" inventory products may be returned with the customer paying a restocking fee of up to 25% of the purchase price. The returned product must be in new condition and returned in the original carton, where possible.					
Return Authorization requests for defective products must be obtained prior to returning a defective product within 60 days of receipt. After 60 days, please contact the manufacturer's directly for instructions (refer to page 660 of your catalogue). In the unlikely event you receive a defective own brand product, you may return this at any time for a full refund or replacement. Your satisfaction is 100% guaranteed.					
1. Information					
Name	Branda McInhura				
Cost Caster					
Current Ship To Account	806023				
Email Address	brenda mcinture@nacl				
Phone Number	613 - 947 - 6739				
Finance Heriteer					
Pux.					
2. Return Options					
Choose your return option: Make your relection					
Choose your return option: [Make your selection					
3. Pick Up Address					
First Address	768 BELFAST RD DOOR				
Second Address	PLEASE ENTER HILL AL				
Third Address	OTTAWA ON				
Province Bostal Code	KI GDZS				
A Contact preferences					
4. contact preferences					
You may indicate how you would like to be contacted y	checking one of the baxes below				
Contact me to discuss this return 8.	a				
How would you like to be contacted:	😢 E-mail				
	10 Phone				
	@ Fax				
5. Comments					
	The second secon				
	Neset Submit				

## 9. Approving orders

Only selected approvers are notified by email when an order has been placed. They (and all other approvers) can go to E-Way.ca/HoC to **Approve**, **Reject** or **Modify** the order. (Note: On E-Way.ca/HoC, a message box will appear on the home page to notify approvers, once again, that an order has been placed.)

## Orders Waiting for Approval message box

Orders Waiting for Approval	
There is 1 order waiting for approval	View Orders

- 1. The number of orders waiting for approval is indicated.
- 2. Click on View Orders.