## Ministry of Training, Colleges and Universities



**Case Management System (CaMS)** 

# **ONe-key User Guide**

Version: 7.0

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## 1 Introduction

# 1.1 Employment Ontario Information System – Case Management System

In May 2010, the Case Management System (CaMS) of the Employment Ontario Information System (EOIS) was launched. CaMS is a web based application to be used by the Ministry of Training, Colleges and Universities (MTCU) and Service Providers to support the delivery of Employment Ontario programs. The primary goals of CaMS are to:

- Collect data to support performance management, federal reporting and operational reports
- Track and manage individuals and employer cases
- Facilitate benefit payments to individuals
- Develop service plans
- Record goals, outcomes and referrals
- Ensure Security Management
- Facilitate System Administration

In order to access CaMS, Service Providers must pass through a two-tier security system. The first tier is through the Service Ontario ONe-key system. Once a user successfully logs into ONe-key, they are then required to log into the CaMS application.

This document describes the process that end users will use to first register with ONe-key and then enrol within the CaMS application.

## 1.2 Overview of ONe-key Enrolment Process

As a result of the CaMS enrolment process, Service Provider users will receive two emails, the first with their CaMS Enrolment Number and the second with their CaMS PIN. The second email will also direct the user to the ONe-key website to create their ONe-key User Name and Password. Once they have logged into ONe-key, they will then select CaMS from a list of applications and enter their Enrolment Number and PIN which will bring them into CaMS.

## 2 Before you begin

### 2.1 Forms and information for registration

You must have been approved as a Service Provider CaMS Subscriber and have received the emails with your:

- 1. EOIS-CaMS enrolment number.
- Private Identification Number (PIN) which includes the website address (URL) for ONe-key access.

The website address (URL) for ONe-key access is: https://www.iaa.gov.on.ca/iaalogin/IAALogin.jsp

## 2.2 Browser Requirements

#### **Supported Browsers**

To access ONe-key enabled services you need to use a supported browser.

- Netscape 4.06 or higher (except for Netscape 6.0 and Netscape 7.2).
- Microsoft Internet Explorer 4.x or higher (IE 8 must be run in compatibility mode)
- Mozilla Firefox 1.5 or higher.

Other browsers may work but are not supported for accessing ONe-key enabled services.

#### To Enable JavaScript

#### **Internet Explorer**

- On the Tools menu, click Internet Options.
- On the Security tab, click Internet.
- Click Custom Level.
- Scroll down to Active scripting.
- Click Enable
- Click OK.
- Click Yes.
- Click OK.

#### **To Enable Cookies**

#### **Internet Explorer**

- On the Tools menu, click Internet Options.
- On the **Privacy** tab, click **Internet**.
- Click the "**Default**" button (or manually slide the bar down to "**Medium**").
- Click OK.

#### Other Browser Requirements

- Your browser must also:
- Support 128 bit encryption.
- Have JavaScript Enabled.
- Have Cookies Enabled.

FireFox has some compatibility issues with certain ActiveX components used in the Employment Ontario Information System

#### **Netscape**

- Open Netscape.
- On the Tools menu, click Options.
- Click on the **Content** icon.
- Check the box next to Enable JavaScript.
- Click OK.

#### **Netscape**

- On the **Tools** menu, click **Options**.
- Click on the Privacy icon.
- Check the box next to Accept Cookies from Sites.
- Click OK.

**Note**: It is also required that workstations have the *Sun JRE 1.4X* plug-in (where X is 2 or higher) which is required for Cúram online help. The *Adobe SVG Viewer 3.0-3.03* and *Adobe Shockwave Flash Player 9.0.X* (where X is 124 or higher) is also required to view Cúram application pages such as workflow processes, charts, etc.

# 2.3 How to add an email address to a "Safe Sender's List" or "Safe Recipients List"

In some instances subscribers have discovered their emails have been directed to the Spam/Junk Mail folder. To correct this, do the following:

- Go to your Spam/Junk email folder
- Locate the email from: EmploymentOntario\_CaseManagement@ontario.ca
- Right-click the email WITHOUT opening it
- Choose Junk E-mail>
- Choose Add Sender to Safe Senders List
- Click **OK** when you see the following confirmation message:
   "The sender of the selected message has been added to your Safe Senders List."

This procedure applies to Microsoft Outlook as your email client. Other email clients will have similar steps to add an email address or domain to the "Safe Senders List"

If the message(s) still do not appear in your email account, contact your IT department or if you have an outsourced service contract for IT services contact them and advise them to ensure all emails from the **ontario.ca** and the **gov.on.ca** domains are not blocked/filtered/denied etc.

## 3 Registering with ONe-key and EOIS-CaMS

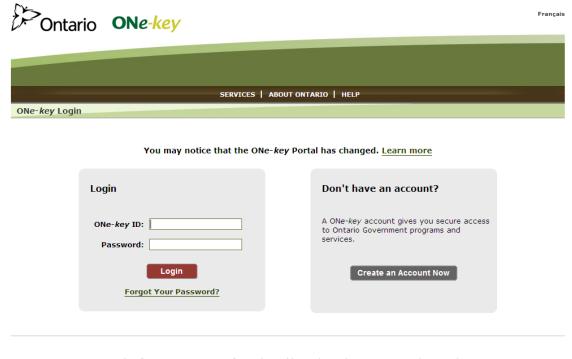
## 3.1 Registering as a first time ONe-key user

You have to follow the registration setup sequence the *first* time you login to ONe-key.

Note: This is the only time you will need to select New User?.

- Use the URL <a href="https://www.iaa.gov.on.ca/iaalogin/IAALogin.jsp">https://www.iaa.gov.on.ca/iaalogin/IAALogin.jsp</a> to connect to the ONe-key login page.
- Select Create an Account Now. If you see a Certificate security alert, select Yes to continue

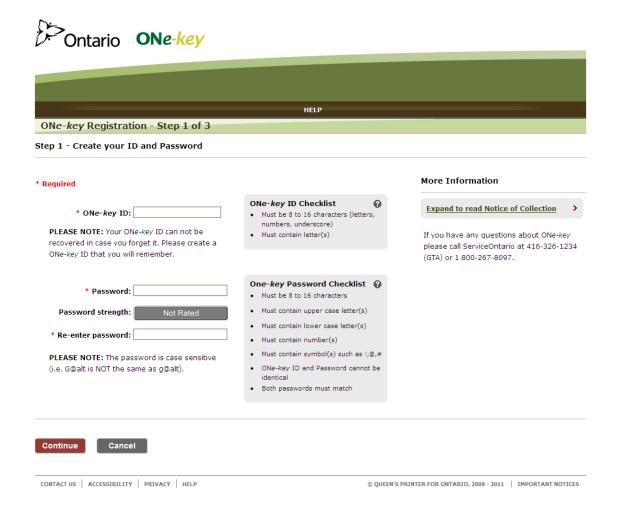
Note: Some text in screenshots may not appear exactly as shown.



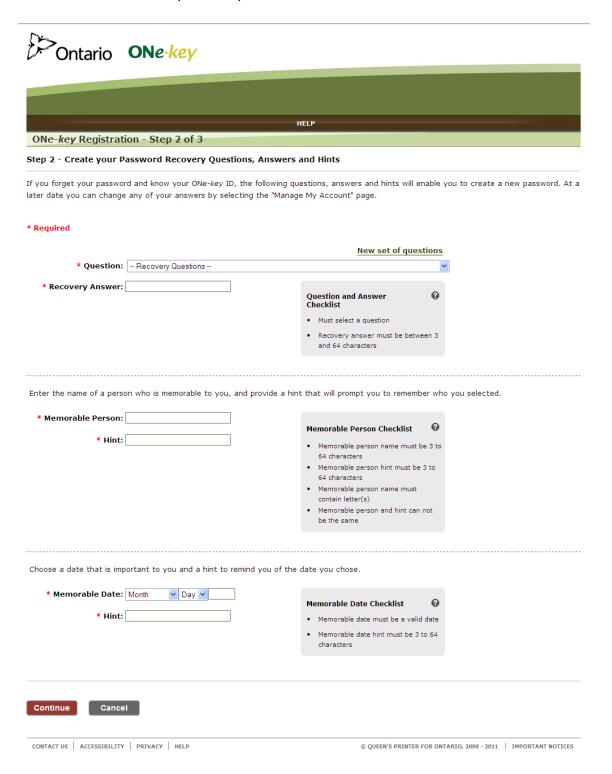
Select "Create an Account Now" to register with ONe-key and create your ID and password. Select "Forgot Your Password?" if you know your ONe-key ID and have forgotten your password.

3. Follow the on screen instructions to create your ONe-key ID and password.

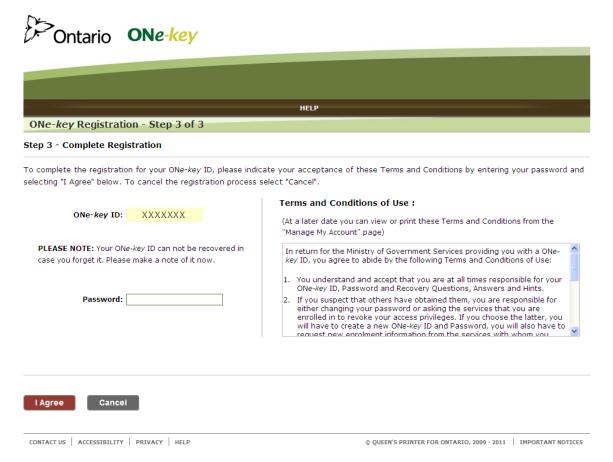
**Note**: Remember your password. You will require it to finalize ONe-key registration.



 Continue following the on screen directions to create your password recovery questions. Select the **New set of questions** button to see new questions. Select **Continue** to complete the process.

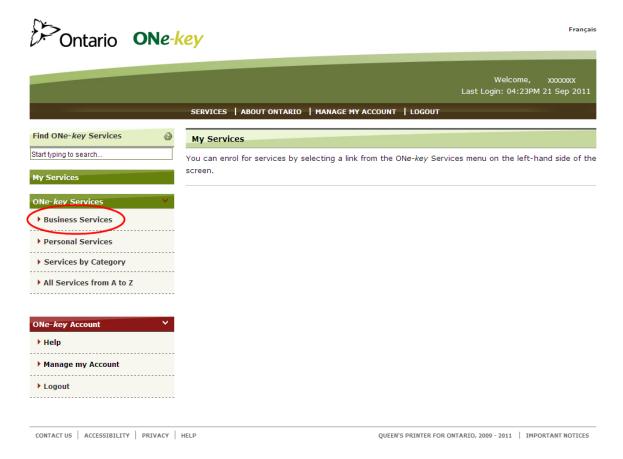


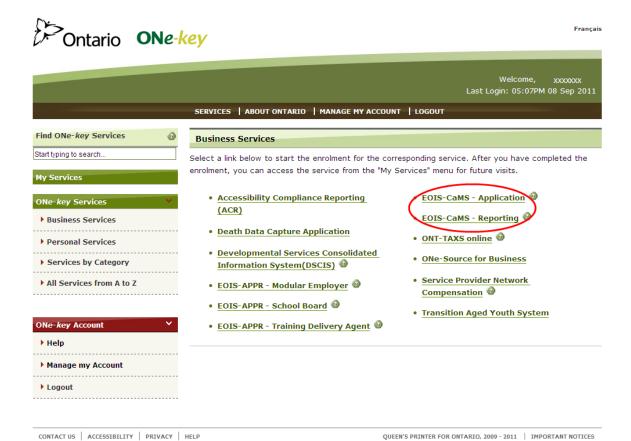
5. Review the Terms and Conditions on this page and if you agree, enter your password and select **I Agree** to complete.



## 3.2 Enrolling with EOIS-CAMS

1. At the ONe-key portal page, click on the appropriate **EOIS-CaMS** link below in the **Business Services** section:

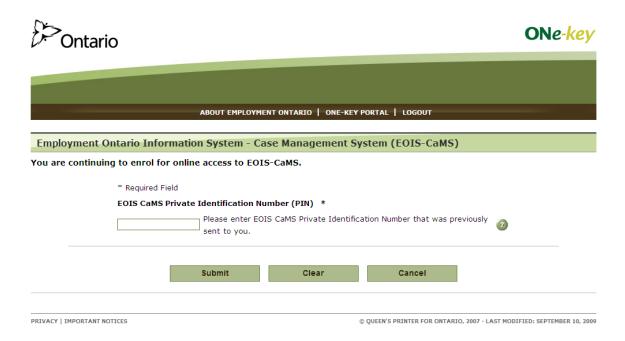




2. Enter your enrolment number from your first email and select Submit.



3. Enter your PIN from the second email and select **Submit**.



**Note:** It may take a moment to access the EOIS-CaMS Home Page. Please do not use the Refresh button on your browser while you are waiting.

4. Read the Terms and Conditions and if you agree, select the **Print** button for your records and then select **I Agree**.



Employment Ontario Information System - Case Management System (EOIS-CaMS)

#### **Terms and Conditions of Access**

To access Employment Ontario Information System - Case Management System, you agree to abide by the following Terms and Conditions of Access:

#### EOIS-CaMS User: CaMS-Application & CaMS-Reporting

#### Security

- 1. I will take all reasonable measures to:
  - a. protect my EOIS-CaMS Enrolment Number and PIN including, but not limited to, refraining from sharing my EOIS-CaMS Enrolment Number or PIN;
  - b. prevent the loss, disclosure, modification, and unauthorized use of my EOIS-CaMS Enrolment Number and PIN; and
  - c. control access to computers or devices containing my EOIS-CaMS Enrolment Number and PIN.

#### **Use and Reliance**

- 2. I will use my EOIS-CaMS Enrolment Number and PIN to access EOIS-CaMS for the sole purpose of providing services to clients in accordance with the Service Provider's agreement with the Ministry of Training, Colleges and Universities (Ministry) and the system rights granted to me according to my assigned EOIS-CaMS user roles. If I am a Service Provider Registration Authority, I will also access EOIS-CaMS for the purpose of managing the Service Provider's staff user accounts.
- 3. I will only access EOIS-CaMS if it is necessary and proper in my employment duties and in accordance with the Service Provider's agreement with the Ministry and the system rights granted to me according to my assigned EOIS-CaMS user roles.
- 4. I will take all reasonable measures to ensure that accurate information is recorded in EOIS-CaMS.
- 5. I will not:
  - a. interfere with or disrupt EOIS-CaMS;
  - b. attempt to gain unauthorized access to EOIS-CaMS, the Enrolment Number or PIN of others; or
  - c. use EOIS-CaMS in any manner whatsoever that could disrupt the normal flow of Ministry business.
- I will immediately cease accessing EOIS-CaMS if no longer required for my employment duties or if I cease employment with the Service Provider.

#### **Protection of Client Privacy**

- I will protect the privacy of the Service Provider's clients in accordance with the Service Provider's privacy policy and its agreement with the Ministry.
- 8. Before accessing the EOIS-CaMS, I will:
  - a. participate in the privacy training that the Service Provider is obligated to provide; and
  - sign a confidentiality agreement with the Service Provider to protect client privacy in accordance with the Service Provider's privacy policy and its agreement with the Ministry.
- 9. I will take all reasonable measures to ensure that I do not collect, use, disclose or dispose of personal information contained in the EOIS-CaMS for any purposes other than those set out in these Terms and Conditions. If I am a Service Provider Registration Authority, I will also take all reasonable measures to ensure that other Service Provider staff do not collect, use, disclose or dispose of personal information contained in the EOIS-CaMS for any purposes other than those set out in these Terms and Conditions.

#### **Obligation to Provide Notice**

- 10. I will notify the Service Provider Registration Authority immediately if:
  - a. I have any reason to believe that my EOIS-CaMS Enrolment Number and/or PIN is or may have been compromised or considered insecure: or
  - b. I have any reason to believe that there has been unauthorized collection, use, disclosure or disposal of personal information contained in the EOIS-CaMS.
  - any of my identification and authentication information, or my contact information set out in Section 1, has changed or becomes otherwise incomplete or inaccurate; or
  - I cease employment with the Service Provider or my job changes such that access to the EOIS-CaMS is no longer necessary and proper.
- 11. If I am a Service Provider Registration Authority and if any of the above conditions occur, I will notify the local Ministry office immediately. I will also notify the local Ministry office immediately if anyone in my organization believes that their EOIS-CaMS Enrolment Number and/or PIN is or may have been compromised or considered insecure.

#### **Monitoring and Auditing**

12. The Ministry may monitor and audit my use of the EOIS-CaMS, including all transactions made on client and user files, my use of Ministry forms and my retrieval of Service Provider reports.

#### **Breach of Terms and Conditions**

13. I will cooperate with the Ministry and its contractors or auditors in any investigation into a breach of these Terms and Conditions and the privacy and security provisions of the Service Provider's agreement with the Ministry.

#### Revocation of Access to EOIS-CaMS

14. The Ministry may revoke my access to EOIS-CaMS for any reason, including a breach of these Terms and Conditions, without notice to me and without liability to me.

#### **Modification of Terms and Conditions**

15. These terms and conditions may be amended from time to time by the Ministry upon notice to me and the Service Provider and such changes will be posted at www.eopg.ca.

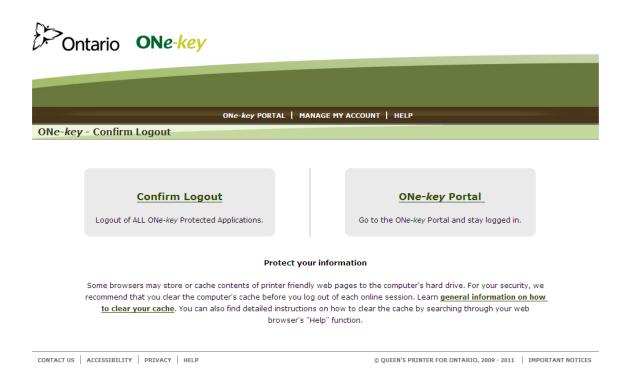


PRIVACY | IMPORTANT NOTICES

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## 4 Logout procedures

When you are ready to log out of EOIS-CaMS system, select "Logout" from the left navigation bar. This will take you to the **ONe-key – Confirm Log-out** screen displayed below.



From this page, you have two options:

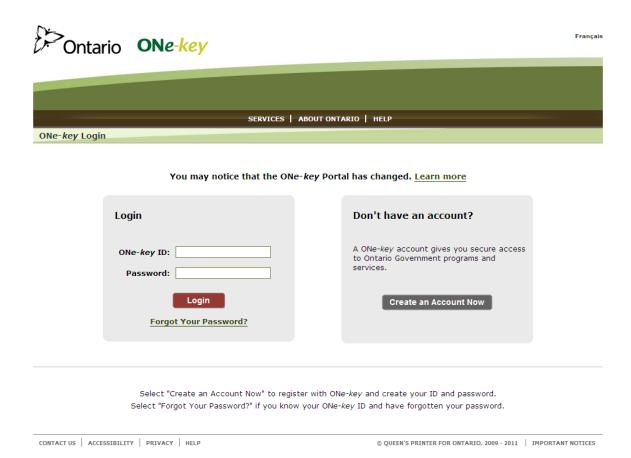
- Select "CONFIRM LOGOUT" if you want to logout of All ONe-key protected applications. If you select this option, you will be taken to the ONe-key log in screen.
- Select "ONe-key PORTAL" if you want to remain logged in to ONe-key protected applications.

# 5 Accessing your home page after registration

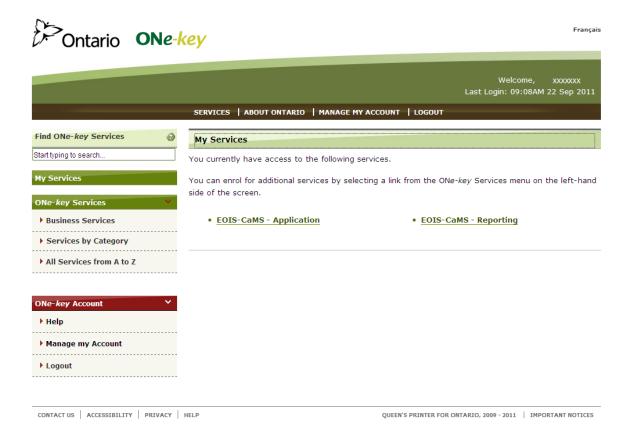
Use this procedure for all logins after you have successfully created your ONe-key account and registered with EOIS-CaMS.

- Use the URL <a href="https://www.iaa.gov.on.ca/iaalogin/IAALogin.jsp">https://www.iaa.gov.on.ca/iaalogin/IAALogin.jsp</a> to connect to the ONe-key login page
- 2. Login to the ONe-key login page using your ONe-key ID and password. Select **Login**.

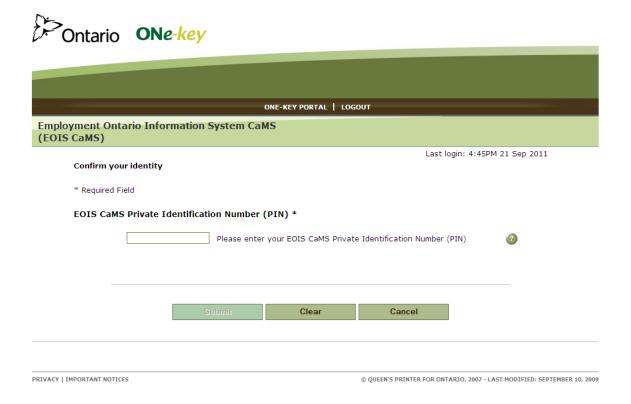
**Note:** Do not select the **Create an Account Now** link since you are already registered.



3. At the ONe-key Portal, select from the section **My Services** the appropriate **EOIS-CaMS** link.



4. You must authenticate by entering your PIN (Private Identification Number) and select **Submit**.



You should now find yourself back in EOIS-CaMS.

# 6 General instructions to clear your browser's cache

Every web browser stores on the computer a kind of travel record of the items you have seen, heard, or downloaded from the Web, including images, sounds, Web pages, even cookies. This is called the browser's cache.

Storing these files in your cache can make browsing the Web faster because it usually takes your computer less time to display a Web page when it can call up some of the page's elements or even the entire page from your local cache.

Clearing it occasionally or regularly can protect your privacy and free up some space in your computer. Since every browser is different, the following sections will outline the steps involved in clearing the cache for several popular web browsers.

#### Microsoft Internet Explorer Version 6 **Netscape Version 4.x or later** From your browser menu, select Tools Click the "Edit" menu bar. Select Internet Options Choose "Preferences". On the **General** tab. select **Delete** Click on the plus sign (+) by Files in the Temporary Internet files "Advanced" and choose "Cache". section Click "Clear Memory Cache" and then Ensure there is a checkmark for **Delete** click "OK". all offline content and select OK Click "Clear Disk Cache" and then click "OK". Click "OK". **Microsoft Internet Explorer Version 7** Mozilla Firefox Version 3.5 or later • From your browser menu, select **Tools** From your browser menu, select **Tools Select Internet Options** Select the Clear Private Data option On the **General** tab, select **Delete** In the **Delete Browsing History** window, select **Delete** all and choose Yes **Microsoft Internet Explorer Version 8** Safari any version From your browser menu, select Select Safari **Tools**. Or, optionally you may simply Select Empty Cache press Ctrl-Shift-Delete to open the Select Empty **Delete Browsing History** window to skip the next step Click on Delete Browsing History... Select Temporary Internet Files Click the **Delete** button

## 7 EOIS On-line Access & Security

## 7.1 Frequently-Asked-Questions (FAQ's)

- Q: I forgot my ONe-key password what should I do?
- A: On the ONe-key login screen select "Forgot your password?" The system will prompt you to create a new password after successfully answering the recovery questions on the "Password Recovery Questions" page.
- Q: I forgot my ONe-key ID what should I do?
- A: Contact the contact your Service Provider Registration Authority (SPRA) to request that your PIN be re-set. Your identity will be verified before staff can proceed. Once reset, two new emails will arrive (48 hour span between the two). Log into ONe-key as a New User to establish a new ONe-key ID and Password. This login process is exactly the same as the initial login, therefore you must walk through the enrolment steps of entering your enrolment number and your private identification number (PIN).
- Q: There is a possibility that someone has obtained my ONe-key ID and password or my enrolment and PIN codes what should I do?
- **A:** Notify your *Service Provider Registration Authority (SPRA)* and immediately request a PIN reset. Re-setting your PIN which will generate two new emails (48 hour span between the two).

#### You have two choices for login:

- (i) If you believe your ONe-key ID and password have not been compromised, it is not necessary to change them, simply login and walk through enrolment process with the new access codes from the recent emails.
- (ii) If you believe your ONe-key ID and password have been compromised or you just wish to change them, simply select *New User* to establish your new ID and then walk through enrolment process with the new access codes from the recent emails.
- Q: I can not login, what should I do?
- **A:** If the system does not display a message to explain why you can not gain access, contact your *Service Provider Registration Authority (SPRA)*.
- Q: I will be away from work for an extended leave, can my replacement use my ONekey ID and password during my absence?
- A: No. The terms and conditions of access state that you are responsible for maintaining your access codes in a confidential and secure manner. The system maintains a history of completed actions based on the user linked to the ONe-key ID; this is your unique identifier. A new EOIS-CaMS Registration form must be completed for the individual who will assume your role during your absence.

### 7.2 Common Error Messages

"The EOIS-<application name> Enrolment Number is not valid, please try again."
An incorrect enrolment number has been entered.

# "The EOIS-<application name> Private Identification Number is not valid, please try again."

An incorrect PIN has been entered.

Please verify that the number is correct. Multiple incorrect attempts will result in a lock-out.

## "We are unable to process your enrolment at this time. Please try later or contact your local Service Delivery Office."

An incorrect enrolment number OR an incorrect PIN has been entered multiple times during the enrolment process and you have been temporarily locked out. Please try again later.

## "We are unable to confirm your identity based on the information provided. Please contact your local Service Provider Registration Authority."

An incorrect PIN has been entered multiple times during the authentication process and you have been locked out, please contact your Service Provider Registration Authority (SPRA).

## "This account has been enrolled please authenticate through Programs You Can Access."

This message will appear if you select your program from the category "ONe-key Services" when in fact you have already enrolled. Please select your program from the category "My Services"

[ONe-key Services = Services ONe-key]

[My Services = Mes services]

### 7.3 Miscellaneous Issues

"Page cannot be displayed" or "You do not have sufficient privileges to view this page" after successful logon to EOIS-CaMS

Users are able to initially log in but then when they attempt to navigate to other screens, they receive messages like "Page cannot be displayed" or "You do not have sufficient privileges to view this page"

This usually occurs as a result of interrupted or excessive traffic on the Internet or your network.

Do any or all in the following order:

- 1. Close all browser windows and retry.
- 2. Logoff and reboot your computer
- 3. Wait and try again at a later time.