

College Partner Portal

User Guide



3663	SERVICES E-MATERIALS	Ontar DATA WAREHOUSE	io College Application Service PARTNER PORTAL ADJUST FONT STATES
Quick Links	PARTNER PORTAL LOGIN	ns including	Français Contact Us For Staff Tel: 1.888.892.2228
Ontario School Counsellors' Association - OSCA	Applicant Search, Manage Programs, Grade File U eTMS.	Login at: www.oc Click on 'PARTNE then the green 'L	cas.ca R PORTAL' and OGIN' button. For Students

Login (cont'd)

	ONTAR Colleg	IO ES .CA		? Have a question? HELP
			Login using the username Partner Portal registration	and password provided in the email.
	Log Op		Note: Log in information is	s CaSe SensitiVe.
Manage with the Name/F	User Name: Password: Forgot your Use your account a Forgot User Password links.	YourUserName The rest of Password? CCESS Du finish working with og off from the site. (including application)	n h this site do one of the following: ons that are open in other windows).	llow password criteria when ting a new password. (No ously used password oted.) Portal Password Criteria: Minimum of 8, maximum of 14 characters
	This site is intended If you experience a	d for authorized users only. coess problems contact the <u>site</u>	administrator.	Uppercase letter, Lowercase letter
	© 201	4 ONTARIO COLLEC	GE APPLICATION SERVICE	 Number Special character (Example: ! \$ # %) No part of your First Name, Last Name or Username

Home (default) Screen

PARTNER\fans.meehan	Edit Access Account Search Applicants Sy	vstem Applicant Search Manage	Program Cycles Search Programs Search Offers College Information Document Access eTMS
ONTARIO Colleges	.CA		
Applican	it Search		Click on the menu bar to access the
Application Number	: Account Number:		functions to which you have been granted access.
First Name:	Last Name:		Note: Not all users may have access to all portal functionality.
Mident Code	Email:	Application Cycle	
H More Search Opt	tions		
Search			
Contact Us Privacy Stat	ement Terms of Use FAQ		
© 2014 ONT	ARIO COLLEGE APPLICATION SERVICE		

Home (default) Screen (cont'd)

PARTNER\fans.meehan | Edit Access Account | Search Applicants | System Applicant Search | Manage Program Cycles | Search Programs | Search Offers | College Information | Document Access | eTMS

ONTARIO COLLEGES .CA

Edit Access Account – used to change password.

Search Applicants – Home (default) screen. Allows you to view applicants to your college.

System Applicant Search – Allows you to list all applicants that have applied to all colleges.

Manage Program Cycles – Select an application cycle to display and manage your college's program offerings.

Search Programs – Search and manage a specific program offering.

Search Offers – View applicants who have received offer to your college only.

College Information – Information displayed to the applicant during the offer process.

Document Access – Access to application supporting documents.

eTMS – Access to the Electronic Transcript Management System.

Change Password

PARTNERVfans.meehar Edit Access Account ONTARIO COLLEGES .CA Click 'Edit Access Account the 'Change Password COLLEGES .CA	System Applicant Search M unt' to access ' screen.	anage Program Cycles Search Programs Search Offers College Information Document Access eTMS Logout
Rtfans.meehan Change Password Home Welcome to ontarioc Contact Us by Statement Terms of Use FAQ IONTARIO COLLEGE APPLICATION SERVICE	Change Password	Change Password Description *Current Password: Minimum Password Requiremen * Minimum 8 Characters and Maxi 1 Uppercase Letter * 1 Lowercase Letter * 1 Number * 1 Symbol (e.g. @, #, \$) * Passwords Match Portal Password Criteria: Portal Password Criteria: Minimum of 8, maximum of 14 characters Uppercase letter, Lowercase letter * Number Special character (Example: ! \$ # %) No part of your First Name, Last Name or Username
		*Confirm New Password: Change Password

Search Applicants Screen

To locate applicants to YOUR college.

ONTARIO COLLEGES .CA			
Application Number:	Account Number:	Select appli resul Leav stude	ct the current or previous ication cycle to limit search Its. e the default "All" to see all ents.
Mident Code	Email:	Application Cycle	
Search Clear Contact Us Privacy Statement	Terms of Use FAQ		Enter search criteria in at least one field (e.g. partial student name) and click ' Search ' to locate an applicant record.
Click the ' + additional s fields.	' to view [≞] search criteria		Note: 'String search' is used (e.g. entering 'tes' will result in any record containing the 'tes' characters).

Search Applicants Results

			24	provides	e only scree this informa	en which tion.)		
Last Name 1	<u>First Name</u>	Application Number	Application Status	Account Number	Account Status	<u>DOB</u>	Previous Last Name	<u>Acti</u>
Tester	Tom	14-032-6506	Paid	210029503788	Active	1996/03/30		
Testfarrelly	Erin	11-246-3991	Unpaid	210017836791	Active	1988/02/20		
Testfarrellyone	Erin	11-247-3513	Unpaid	210017842335	Active	1968/01/27		
Testoctsix	Erin	15-003-2637	Unpaid	210031377759	Active	1974/01/24		
TESTON	ELIZABETH	10-036-6704	Paid	210010617927	Active	1989/02/02		
testten	sam	14-214-2787	Pending Payment	210031100739	Active	1986/05/05		
upgradetest	crm	14-225-9346	Pending Payment	210031225065	Active	1997/01/02		
upgradetesttwo	crm	14-225-9382	Pending Payment	210031225083	Active	1997/03/03		

Click on any column heading hyperlink to reorder the records in either ascending (default) or descending (optional) order.

Note: If only one record matches search criteria, you will be taken directly to that applicant's dashboard.

Applicant Dashboard

PARTNER\fans.meehan Edit Access Accour	View all applicant information relating to your college from the applicant Dashboard screen (see exceptions noted below).
ONTARIO Colleges .ca	Personal Information – basic demographic info, including <u>legal name</u> , date of birth, etc.
Nu College Applicant Account Number:21	Contact Information – applicant street address, email address, telephone numbers
My Home	(college user may update)
My Profile	
Personal Information	Authorized Users – not available for view
Contact Information	Citizenship & Residency – Citizenship, residency status in Canada, country of birth
Authorized Users	(college user may update)
Citizenship and Residency	
Education	Education – high school, postsecondary or international education information
Financial Support	Financial Support – agency sponsorship: this does not include OSAP
Experience	agency sponsorship, this does not include os/a
My Applications	Experience – area of study-related employment or volunteer experience, test scores
15-001-0101 - Aug 2015 - Jul 2016	Program Choices – programs selected at your college by applicant
Program Choices (1)	
Basis of Admission	Basis of Admission – confirmation of high school attendance or graduation
Payment Summary	Transcript Request – high school and/or college transcript requests via eTMS
View Offers (0)	indiseript requests via erris
	Payment summary – not available for view
	View Offers – not available for view

Email Communications (not available for view)

ONTARIO Colleges .ca

With the introduction of **Canadian Anti-Spam Legislation (CASL)** on July 1, 2014, we are now required to collect consent from applicants in order to send commercial emails.

Email Communications

If you would like to receive email from ontariocolleges.ca and Ontario's Colleges about surveys, promotions and program offerings, please check the boxes below:

- I agree to receive electronic messages from ontariocolleges.ca (OCAS Application Services, Inc.) including invitations to participate in surveys, contests, special promotions, and newsletters. I may withdraw my consent at any time.
- I am interested in receiving more information from the College(s) which I select as choices in my application. Each College I select may send me an initial electronic message, requesting my consent to receive future electronic messages from the College, which may be commercial or promotional in nature. I give permission for OCAS Applications Services, Inc., to provide the applicable College(s) with my email address, so that the College(s) can send me this message.

Submit

On first login only, applicants are presented with this Email Communications page, containing two options for receiving commercial emails.

The first option collects consent for ontariocolleges.ca to send commercial emails. The second collects permission to establish a one-time referral between the applicant and their college choices, which allows the colleges to reach out and collect their own consent.

Both of these boxes are optional. Once applicants have selected their options (or chosen not to), they can click '**Submit**' to proceed to their application. They will not see this page again and will be unable to opt in to commercial emails at a later time. However, it is always possible to unsubscribe from commercial emails using a link in the email's footer or calling our Customer Contact Centre.

Regardless of preferences for commercial communications, applicants will receive transactional emails relating to their application activity, such as payment notifications, password resets, etc.

System Applicant Search

To locate applicants who have applied **to ANY college**.

System App	olicant Search	
The System Applicant Search	screen allows users to search for application	ants who have applied to any of the colleges using a variety of search criteria.
Application Number: First Name:	Account Number:	Enter search criteria (e.g. partial student name) and click 'Search' to locate an applicant who has applied to any college .
More Search Options Search Clear		Note: 'String search' is used (e.g. entering 'tes' will result in any record containing the 'tes' characters).

System Applicant Search Results

More Search Search Clea	Options			Search resu by last nam Click on any	lts are displa e. r column hea	yed sort	ed alphabetically perlink to reorde
Last Name	<u>First Name</u>	Application Number	Application Status	descending	(optional) or	ending (rder.	default) or
applicant	jo	11-244-0384	Unpaid	210015018792	Active	1986/07/21	
applicant	jo	12-002-4603	Unpaid	210015018792	Active	1986/07/21	
Applicant	Test	12-056-0922	Unpaid	210020584275	Active	1992/12/01	
Applicant	Nu College	15-001-0101	Pending Payment	210031336314	Active	1997/02/02	
Applicantest	Create			210030978465	Active	1978/09/03	
Applicanttest	Create	14-025-1833	Unpaid	210029342652	Active	1981/01/01	
College-Applicant	Nu	14-003-5977	Unpaid	210027161259	Active	1986/01/01	
College-Applicant	Nouveau	14-003-6661	Pending Payment	210027185703	Active	1986/01/01	
OCAS APPLICANTÉ	TEST EIGHT	11-023-6833	Unpaid	210006759942	Active	1990/01/01	

Results are VIEW ONLY and are used only to identify if an individual has an existing application on file at ontariocolleges.ca/OCAS.

System Applicant Search Results (cont'd)

Last Name	First Name	Applica	Application Status	Account Number	Account Status	DOB	Previous Last Name
applicant	jo	17 084	Unpaid	210015018792	Active	1986/07/21	
applicant	jo	002-4603	Unpaid	210015018792	Active	1986/07/21	
Applicant	Test	12-056-0922	Unpaid	210020584275	Active	1992/12/01	
Applicant	Nu College	15-001-0101	Pending Payment	210031336314	Active	1997/02/02	
Applicantest	Create			210030978465	Active	1978/09/03	
Applicanttest	Create	14-025-1833	Unpaid	210029342652	Active	1981/01/01	
College-Applicant	Nu	003-5977	Unpaid	210027161259	Active	1986/01/01	

Pending Payment – application is not active; check with OCAS as to the required fees to be paid

Updating Program Offerings

The 'Manage Program Cycles' and 'Search Programs' menu options provide similar functionality.

Both can be used to update program offerings at your college.

Program offering information can be updated based on established business rules.

Whenever a change is made to an **application cycle**, **program code**, **campus code** or **start date**, it is considered a new program addition.

Manage Program Cycles

Display all of your college's program offerings.

PARTNER\fans.meehan Edit Access Account Search Applicants System Applicant Search Manage	Program Cycles Search Programs Search Offers College Information Document Ad	ccess Logout
COLLEGES .CA	Application Cycle: College: 2015 (2015/08/01 to 2016/07/31) Fanshawe	
Manage Program	Campus:	
Fanshawe	Program Code:	
Program Cycle Date Range Status Fanshawe 2015 2015/08/01 to 2016/07/31 Published Fanshawe 2014 2014/08/01 to 2015/07/31 Published	Program Title:	
Pages: <first 1="" <previous="" next=""> Last> Showing 20 Items per Page. Page 1 of 1, Items 1 - 2 of 2</first>	Search Clear Add New Program	
Click on a program cycle hyperlink	Program Code Program Title	<u>Campus</u>
within a published application cycle.	ECE1C EARLY CHILDHOOD EDUCATION C MIM2 MECHANICAL ENGINEERING TECHNICIAN-INDUSTRIAL MAINTENANCE K	Clinton Kincardine Off Site
	ADP2 ADVANCED CARE PARAMEDIC L	London
Programs as displayed in alpha	AFM1 ADVANCED FILMMAKING L APS1 ADVANCED POLICE STUDIES L	London
of the column heading hyperlinks to resort.	ANA1 ATY1 Pages: ISE Export program information to Excel: Program Code, Program Title, College,	Campus
J	Showing 20 Items per Page. Pige 1 of 11, Items 1 - 20 of 201	
	Export to Excel	

Manage Program Cycles – Search / Add New

Sear	ch Progr	ams				
Application 2015 (2015/	Cycle: 08/01 to 2016/07/31)	Col Fan	lege: Ishawe			
Campus:	v ode:	pus pick list and/or am Title fields to re ick on any program view program deta	r Program efine searcl 1 code/title ils.	h		
Program Tit	:le:					
Search Program Cod	Clear Add New	Program	Click on ' Add Nev offering to the se	v Program' lected appl	to add a progr lication cycle.	am
ECE1C	EARLY CHILDHOO	D EDD ON	Note: A new prog	ram can or	nly be added fro	ст
MIM2	MECHANICAL ENG	INEERING TEC. SIA	this screen. (New	campuses	and start dates	5
ADP2	ADVANCED CARE	PARAMEDIC	can be added fror	n both the	Manage Progr	ат
AFM1	ADVANCED FILMM	AKING	Cycles and Search	n Program i	menu options.)	
APS1	ADVANCED POLIC	E STUDIES	L	London		
ANA1	ANESTHESIA ASS	STANT		London		

Manage Programs – Add New / Edit

* College:	* Campus:		Lico the pick lists a	nd fra
Fanshawe 🗸	Select	~	Use the pick lists a	ina ire
			fields to add progr	am de
Program Details:				
* Program Code:	* Program Title:			
* Program Type:	* Promotion:			
Select	Standard Use	~		
* Length:	* Adult Training:			
	Not Adult Training			
* Duration:	Special Code:			
Select	Select	~		
* Credential:	* APS Number:			
Select		_		
* Entry Level:	* Study Area:		If the MCU Code is no	ot
Select	Select	~	known or to view a lis	st of a
* Highly Competitive:	* Language:		available MCU codes,	, use t
Select	Select	~	'Find ' function.	
* Program Level:	* MCU Code:	L		
Colorita III		_		

Manage Programs – Add New / Edit (cont'd)

Category:		
Select	~	
* Sub-Category:		Program categories are use in 'Find a Program' search
Select	\checkmark	results. (1 main category and
Category:		1 sub-category is mandatory
Select		
Sub-Category:		
Select	\checkmark	
* Program St	tart Date:	
r iografii O	lan Date.	
Add Program Start Date	e Click	'Save ' when complete

Manage Programs – Add Program Start Date



Manage Programs – **Program Availability**



Open – Applications are considered for admission. (Seats available.)

Closed – Applications are not considered for admission. (Program is full for that specific start date.)

Waitlisted – Applications will still be processed. (Seats may still become available.)

Program Availability Updates

Changes are reflected immediately within the Partner Portal and within an hour (approximately) in the online Find a Program utility.

Manage Programs – Program Status

Start Date	Availability	Status	E ent Enrolment	Expiry Date	Expiry Action	Action
2015 - Sep 🔽 Add Program S	Open 🔽	Active Inactive Cancelled Suspended	25	2014/10/30	Closed 🔽	Delete
Save Clear	Clone Program		/)		

Program Status

Active – Normal processing of applications to the program.

Inactive – Program was put on system but is no longer being offered and cannot be deleted because applications are attached to it.

Cancelled – Program may not be offered again during the application cycle. Applications received to this program are transmitted to the college.

Suspended – Program is not currently offered, but may be in future (including this application cycle).

Manage Programs – Expiry Date & Expiry Action

Start Date	Availability	Status	Enrolment En er Estimat	Expiry Date	Expiry Action	Action
2015 - Sep 🗸	Open 🗸	Active		2014/10/30	Closed WaitListed	Delete
Jave Clear	Clone Program					
Gave	Clone Program	l				
Ciear	Clone Program	Expir Expir 'Close	Y Y Date – Date that ed' or 'Waitlisted'.	the program av (e.g. for a highly	ailability will competitive	be set t progra
Ciear	Clone Program	Expir Expir 'Close after	Ty Ty Date – Date that ed' or 'Waitlisted'. the equal consider	the program av (e.g. for a highly ration date has p	ailability will competitive bassed.)	be set t progra

Manage Programs – Action

Start Date	Availability	Status	Enrolment Estimate	Enrolment Maximum	Expiry Date	Expiry	Action
2015 - Sep 🗸	Open 🗸	Active 🔽	15	0	2015/09/25	losed 🗸	Delete View Applicants

Action

Delete – Click '**Delete**' hyperlink to remove a specific start date. Start date will only be removed after the 'Save' button is clicked. A program start date can only be deleted if no applicants have applied.

View Applicants – Click on 'View Applicants' to list all applicants that have applied to the specific program start date.

Manage Programs – Save / Clear / Clone

Start Date	Availability	Status	Enrolment Estimate	Enrolment Maximum	Expiry Date	Expiry A	ction	Action
2015 - Sep 🔽	Open 🗸	Active 🔽	15	0	2015/09/25	Closed	~	Delete View Applicants
Add Program Sta	art Date							
Add Program Sta	art Date							
Add Program Sta	Clone Program							
Add Program Sta	Clone Program)					
Save Clear Clear Clear	Clone Program	on. Actions pr	ogram sta	rt date de	elete.			
Add Program Sta Save Clear /e – Save curr	Clone Program	on. Actions pr	ogram sta	rt date de	elete.			

Search Programs

Search for a **specific program offering at your college**. (similar functionality to the 'Manage Program Cycles' menu option)

PARTNER\fans.meehan Edit Access Account Search Ap	plicants System Applicant Search Manage Program Cycles	Search Programs	Search Offers College Information	Document Access
ONTARIO				
COLLEGES .CA				
Program Search				
r iografii Gearch				
College: Fanshawe				
Application Cycle:				
2015	elect the			
correct appl	cation cycle.			
Start Date:				
All				
Campus:				
All	Enter specific search criteria			
Program Code:	to locato a specific program			
	to locate a specific program.			
	OP			
Program Title:	ÖK			
	click (Search ' to display all			
Questo Olar	click Search to display all			
Search	program onerings.			

Search Offers

Search Offers			
Search			
Application Number:	Program Code:		
Last Name:	First Name:		
	Search Offers		
Date of Birth:			
Year 🗸 Month 🔽 Day 🗸			
Courts Olars	Application Number: 14-032-6506	Name: Tester Tom	Account #: 210029503788
Search	Date of Birth: 1996/03/30		
	Program Title: COMPLITED SYSTEMS TECHNICIAN	Program Code: CTN2	Campus: London
		Start Date: 2014/09	Entry Level: Entry Level 1
	Full / Part Time: Full Time	Sequence Number: 3	Term Identifier: FA14
Enter the application	Offer State: Active	Confirmation Status: Declined	Date Offer Posted: 2014/02/01
number and click	Confirmed Date:	Soft Expiry Date: 2014/05/01	Late Admit: No
	naid Expiry Date: 2014/00/01	Edit Offer	

Update Offer

Update Offer			
Application Number:	Name:	College:	
14-032-6506	Tester, Tom	Fanshawe	
Date of Birth:			
30/03/1996			
Confirmation Status:		Make changes to in	ndividual offers as required. Click
Declined		'Save' when finishe	ed making updates or ' Cancel ' to
Offer State:		exit without saving	g changes.
Active			
Sequence Number:	Entry Level:	New offers and ma	ass updates should be sent to
	Entry Level 1	OCAS in the next o	offer file.
Date Offer Posted:	Program Code:	To prevent confirm	nation of an offer file, update the
2014/02/01	CTN2	hard expiry date to	o the current date to expire the
		offer.	
Soft Expiry Date:	Campus Code:		
2014/05/01	LC	To change a progra	am code, campus code, program
		start date attenda	ince status or entry level revoke
Hard Expiry Date:	Start Date:	the existing offer a	and insort the new offer in the next
2014/08/01	2014 - Sep		ind insert the new oner in the next
		OCAS offer file.	
Late Admit:	Full / Part Time:		
No			
Term Identifier:			
FA14			
Save Cancel			

Update Offer (cont'd)

Update Offer			
Application Number: 14-032-6506	Name: Tester, Tom	College: Fanshawe	
Date of Birth: 30/03/1996		Confirmation Status	
Confirmation Status: Declined	7	No Response – No offers prod	cessed for applicant.
Offer State: Active		CCY – Applicant has confirme cannot be deleted.	ed to this offer. Confirmed offers
Sequence Number:	Entry Level:		
3	Entry Level 1	CCN – Applicant has confirme	ed another offer or declined all offers
Date Offer Posted:	Program Code:	Offer State	
2014/02/01	CINZ	Active – Offer is active and av	vailable for the applicant to select.
Soft Expiry Date: 2014/05/01	Campus Code: LC	Deleted – Offer deleted by co cannot view or select.	ollege (e.g. issued in error); applicant
Hard Expiry Date:	Start Date: 2014 - Sep	Revoked – Valid offer withdra but cannot be selected OR va	awn by college, viewable by applicant Ilid offer made to applicant who has
Late Admit:	Full / Part Time:	not satisfied the conditions o	f the offer.
Term Identifier:		Program Suspended – Offer v	withdrawn by college due to program
FA14		being cancelled. Viewable bu	t cannot be selected by applicant.

Update Offer (cont'd)

Update Offer		
Application Number:		Name:
14-032-6506		Tester, Ton
Date of Birth:		
30/03/1996		
Confirmation Status:		
Declined		
Offer State:		
Active	~	
Sequence Number:		Entry Leve
3	~	Entry Level
Date Offer Posted:		Program C
2014/02/01		CTN2
Soft Expiry Date:		Campus C
2014/05/01		LC
Hard Expiry Date:		Start Date:
2014/08/01		2014 - Sep
Late Admit:		Full / Part
No	~	
Term Identifier:		
EA14		

Sequence Number – Sequence number of the offer.

Date Offer Posted – Field contains OFFER_ACTIVE_DATE from the offer file. Date must be prior to the soft and hard expiry dates. Offer becomes active and visible to the application at 12:01 a.m. on the date specified.

Soft Expiry Date – Field contains OFFER_EXPIRY_DATE_ SOFT from the offer file. Date can be the same or prior to the hard expiry date. Soft expiry dates are viewable by applicant as 'Date of Expiry' for that offer. Applicants are able to select offers beyond the soft expiry date.

Hard Expiry Date – Field contains OFFER_EXPIRY_DATE_HARD from the offer file. Applicants are not able to select offers beyond the hard expiry date. Offers expire at 11:59 p.m. on the date specified.

Late Admit –

NO: indicates regular offer

YES: indicates a late admit offer. OCAS will identify this offer as a late admit and will hold it until the OCAS application has been received and processed.

Term Identifier – Term for which offer is being made. (FA = Fall / WI = Winter / SU = Spring/Summer)

College Information

PARTNER\fans.meehan | Edit Access Account | Search Applicants | System Applicant Search | Manage Program Cycles | Search Programs | Search Offen | College Information | Docur

Document Access Logout

College Information
College Information
* Revoked Info URL
http://www.revokedofferurl.com
* Suspended Info URL
http://www.suspendedofferurl.com
* Phone Number for Revoked Offers 519 5551234
* College Website URL
http://www.yourcollegewebsite.ca
* Audit Report Email Address someone@yourcollege.ca; other@yourcolleg
Welcome Message (HTML text accepted - eg: = inline break)
<corpsciences of="" second="" second<="" td="" the=""></corpsciences>
Over the next few months, we will send you important information about your admission, your program, starting college and more. Don't
Preview Message
College Logo:
YOUR LOGO HERE
Save Clear

ONTARIO

Displays the functionality to update information that is displayed to the applicant during the offer process. Click **'Save'** when finished making updates or **'Clear'** to exit without saving changes.

Revoked Info URL – URL link for applicant if the offer is revoked.

Suspended Info URL – URL link for applicant if the offer is suspended.

Phone Number for Revoked Offers – Phone number for applicant to contact college if offer is revoked or suspended.

College Website URL – URL link to college website.

Audit Report Email Address – Email address for receipt of audit reports. Separate individual email addresses by a comma.

Welcome Message – Message for applicant after offer of admission is accepted.

College Logo – College logo displayed to applicants. Changes to college logos must be submitted to OCAS. (.gif files, 100 x 100 px, 72 dpi)

Document Access





