



# Polycom<sup>®</sup> VVX<sup>®</sup> 500 Business Media User Guide

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#### Polycom VVX 500 Business Media Phone

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# **Contents**

About This Guide	vii
Who Should Read this Guide?	vii
How to Use this Guide	vii
Conventions Used in this Guide	viii
Terms and Writing Conventions	viii
Information Elements	ix
Typographic Conventions	x
Related Documents	xi
Chapter 1: Getting Started	1
Phone Keys and Hardware	1
Phone Views	3
Home View	4
Lines View	6
Active Call View	7
Calls View	8
Understanding Phone Icons and Status Indicators	
Navigating Your Phone Interface	10
Entering Data and Updating Fields	11
Using the Onscreen Keyboard	
Using the Dialpad Keys on the Phone Console	14
Cleaning the Touchscreen	15
Chapter 2: Using Basic Features	
How Your Phone Handles Calls	17
Answering Calls	18
Answering Another Call	20
Answering on a Shared Line	21
Answering Calls Automatically	21
Managing Multiple Calls	22
Placing Calls	23
Calling from the Dialer	
Placing Calls from Favorites, Lists, and Directories	
Redialing Numbers	26
Ending Calls	26
Using Headsets	26

Enabling Headset Memory Mode	27
Responding to Incoming Calls	28
Ignoring Incoming Calls	
Rejecting Incoming Calls	
Forwarding Incoming Calls to Another Person	
During Calls	29
Holding Calls	29
Transferring Calls	
Setting Up and Handling Conference Calls	
Setting Up Conference Calls	
Holding and Resuming Conference Calls	
Ending Conference Calls	
Splitting Conference Calls into Two Held Calls	
Managing Conference Call Participants	
Changing the Way Calls are Answered	35
Forwarding All Calls to Another Person	
Rejecting Calls from a Contact	
Diverting Calls from a Contact to Another Person	
Using Do Not Disturb	
Using Do Not Disturb with Multiple Lines	
Listening to Voicemail	40
Viewing Recent Calls	41
Working with Your Contact Directory	43
Working with a Corporate Directory	47
Controlling What is Heard	48
Updating the Incoming Call Ringtone	
Updating a Contact's Ringtone	
Changing the Speaker Volume	
Changing the Ringer Volume	
Muting the Microphone	
Choosing Where You Hear Sound Effects	
Managing Favorites	50
Chapter 3: Using Video	53
Handling Video Calls Without a VVX Camera	53
About Video Calls	54
Handling Video During Calls	56
Handling a Mixture of Video and Audio-Only Calls	57
Handling Conference Calls with Video	58
Viewing All Video Calls on the Full Screen	59
Displaying Video in Normal, Full, and Cropped Modes	

Setting the Call Rate for Video Calls	61
Placing Audio-Only Calls	61
Calling Using the H.323 Protocol	62
Soft key method	62
Dialog box method	63
Chapter 4: Using Advanced Features	65
Using Buddy Lists	65
Updating Your Status	65
Setting Up and Managing a Buddy List	67
Blocking Contacts from Viewing Your Status	
Monitoring Buddies	68
Chapter 5: Customizing the Phone's Display	70
Changing the Language on Your Phone	70
Changing the Time and Date Display	70
Changing the Backlight	71
Changing the Background Picture	72
Using One of Your Own Pictures as the Background Picture	73
Displaying Screen Savers	74
Setting Up Screen Savers	74
Interrupting and Disabling Screen Savers	76
Using the Phone as a Digital Picture Frame	76
Using Power-Saving Mode	77
Changing Your Office Hours	78
Changing Timeouts	78
Chapter 6: Administrative Tasks	81
Investigating Phone Warnings	81
Restarting the Phone	81
Updating Phone Configuration	82
Testing Phone Hardware	82
Copyright, Safety, and Regulatory Notices	85
Service Agreements	85
Governing Law	85
Limitations of Liability	85
Polycom Limited Warranty and Limitation Liability	85
Exclusions	86
Warranty Exclusive	86

Safety, Compliance, and Disposal Information	
Part 15 FCC Rules	87
Class B Digital Device or Peripheral	
Modifications	87
Installation Instructions	87
Plug Acts as Disconnect Device	88
Industry Canada (IC)	88
WARNING Electrical Safety	88
Special Conditions for this User Guide	38
Operating Ambient Temperatures	<u>89</u>
Hearing Aid Compatibility (HAC)	<u>89</u>
Waste Electrical and Electronic Equipment (WEEE)	<u>89</u>
Restriction of Hazardous Substances Directive (RoHS)	<u>89</u>
Polycom Take Back	<u>89</u>
nd-User License Agreement for Polycom <sup>®</sup> Software	. 1

# **About This Guide**

This guide applies to the Polycom<sup>®</sup> VVX<sup>®</sup> 500 Business Media Phone-

This user guide will help you to navigate and use your VVX 500. It will give you an overview of your phone, and walk you through tasks so you can successfully use your phone to perform basic and advanced phone functions.

# Who Should Read this Guide?

This guide contains overview information for people who are just starting to learn about their VVX 500 phone, or who have experience, but need a quick refresher. It is intended for beginning users, as well as intermediate and advanced users who want to learn about their phone's features.

# How to Use this Guide

This guide is organized into six chapters. The beginning chapters introduce the phone, describe how to use video, and explain how to use basic features. Later chapters describe advanced phone features, and how to customize your phone to suit your needs. The guide also includes safety and legal information.

- **Chapter 1: Getting Started** This chapter contains general information about your phone that you'll find helpful before you start using it. It describes phone hardware and phone views, and how to use the touchscreen, navigate menus, and enter data.
- **Chapter 2: Using Basic Features** All the basic features that your phone offers—such as how to add contacts and favorites, or transfer or forward calls—are described in this chapter.
- **Chapter 3: Using Video** If video is enabled on your phone, refer to this chapter for information on how video works on your phone.
- **Chapter 4: Using Advanced Features** Advanced features that may not be available on the phone, or that you may not use on a day-to-day basis, are described in this chapter.
- **Chapter 5: Customizing Your Phone** You can customize your phone in many ways, including setting up a screen saver, or changing the backlight, background picture, or time and date format. Read this chapter to personalize your phone.
- **Chapter 6: Administrative Tasks** This chapter describes tasks that your administrator may ask you to perform. These tasks include investigating phone issues, restarting the phone, updating the phone's configuration, and testing phone hardware.
- **Copyright, Safety, and Regulatory Notices** This section provides important safety and compliance information related to your phone.

• End-User License Agreement The End-User License Agreement outlines the legal agreement between you and Polycom when you agree to install and use Polycom software.

### **Conventions Used in this Guide**

As you read this guide, you'll notice that the same terms, information elements, and conventions are used repeatedly. Make sure you familiarize yourself with these terms, elements, and conventions so you understand how to perform phone tasks.

### **Terms and Writing Conventions**

- Your Phone / the phone These terms refer to the VVX 500 phone.
- **Tap** This term refers to touching an item on the screen with your finger, and then lifting your finger.
- **Press** This action refers to depressing a key on the keypad or pressing a screen item for a second or two.
- **Press and hold** When you press and hold a screen item, you need to touch the screen for a second or two before lifting your finger.
- Tap Submenu > Submenu > Submenu This convention describes how to access submenus. Each submenu name is in boldface and separated by a 'greater than' symbol. If the instructions indicate to tap Basic > Preferences > Language, tap the Basic submenu, tap the Preferences submenu, and tap the Language submenu.
- **Highlight** This action refers to tapping an item on the screen so that its appearance brightens. Soft keys apply to highlighted items.
- Select Selecting an item on the screen refers to tapping the item so that another screen opens.
- **Views** Your phone has four main views: Home, Calls, Active Call, and Lines (the default) view. A view is a specific screen on the phone interface that provides unique information and enables you to perform specific tasks.
- **Dialpad** The dialpad is the area of the keypad you use to enter numbers and characters. The dialpad consists of all the number keys, as well as the asterisk (\*) and pound (#) keys.
- **Scroll** This action describes how to view lists that appear on more than one screen. To scroll through items or lists, touch the screen, and then drag your finger up, down, left, or right. To stop scrolling, stop the dragging motion.

- Swipe This action moves a list of items up, down, left, or right. When you want to scroll quickly, swipe your finger across the screen, either up, down, left, or right. To stop your screen from scrolling, press your finger anywhere on the screen. Touching the screen while it scrolls won't select anything. Swiping your finger to the left or right also displays other phone views.
- Key This term refers to any button on the phone console. Phone keys include the dialpad keys, (a),
   (1), (1), (1), and (1).
- **Option** An option is one of a series of items you can select for a phone setting, such as *Enabled* and *Disabled*.
- Held call This term describes any call that is held. Audio for held calls can't be heard.
- Active call This term refers to a call (including a conference call) you're currently in. An active call has audio associated with it.
- **Soft key** This term describes the context-sensitive keys that display along the bottom of the screen that update depending on the task you're performing. To see additional soft keys (if available), tap **More**. The More soft key is always on the far-right of the soft key area, as shown next.



• **Soft key area** The soft key area (shown next) is the area along the bottom of the screen that displays context-sensitive soft keys.



• **Status bar** The status bar (shown next) is the top-most part of the touchscreen. It displays the time and date, and, if your phone has messages, scrolling messages under the time display. The information that displays on the left of the status bar depends what view you're in. From Home view, your phone line displays. In other views, icons display that you can tap to access messages, recent calls, or view phone information. Icons may also display to let you know a certain feature, such as Bluetooth, is enabled.

Status bar in Home view

Status bar in other views



### **Information Elements**

This guide uses the following information elements to highlight important information.

#### **Information Elements**

Type of Element	lcon	Type of Information
Note	P	A <i>Note</i> highlights information you need to know to successfully accomplish a procedure or understand a concept.
User Tip		A <i>Tip</i> highlights alternate, or faster, ways to accomplish a task. Tips may also provide additional information beyond what you need to know to accomplish a task.
Caution		A <i>Caution</i> highlights actions that potentially impact device performance or functionality.
Web Info	3	<i>Web Info</i> highlights supplementary online information available as a document or a download.
Timesaver	$\bigcirc$	A <i>Timesaver</i> highlights alternative methods for accomplishing a task or operation.
Troubleshooting	- K	<i>Troubleshooting</i> highlights information that may help you identify or solve an issue, and may refer you to relevant troubleshooting resources.
Settings		<i>Settings</i> highlights actions that result in specific phone behavior, that enable a specific feature, or that access further options.

### **Typographic Conventions**

The following table outlines the typographic conventions used in this guide.

#### **Typographic Conventions**

Typographic Convention	Description
Bold	Highlights interface items such as menus, soft keys, file names, and directories. Also used to represent menu selections and text entry to the phone.
Italics	Used to emphasize text, to show example values or inputs, and to show titles of reference documents available from the Polycom Support web site and other reference sites.
Blue	Used for cross-references to other sections, chapters, or parts in this document.
Underlined Blue	Used for URL links to external web pages or documents. If you click on text in this style, you will be linked to an external document or web page.

### **Related Documents**

For additional information about the VVX 500, see the following documents:

- User Documents:
  - Polycom VVX 500 and VVX 600 Business Media Phones and Polycom VVX Camera Quick User Guide—This guide is a quick reference on how to use the phone's features. It also briefly describes how to navigate the phone and enter information.
- Setup and maintenance documents:
  - Polycom VVX 500 and VVX 600 Business Media Phones Quick Start Guide—This guide describes the contents of your phone package, how to assemble the phone, and how to connect the phone to the network. The quick start guide is included in your phone package. It is also available from the <u>Polycom VVX 500</u> Support pages.
  - Polycom VVX 500 Business Media Phone Administrators' Guide—This guide provides detailed information about setting up and configuring your phone, including how to configure features. It is available from the <u>Polycom VVX 500</u> Support page.
  - Polycom VVX 500 and VVX 600 Business Media Phone Wallmount Instructions—This document provides detailed instructions for mounting your phone on the wall. To install your phone on the wall, you'll need the optional wallmount package. The wallmount instructions are included in the optional wallmount package. They are also available from the <u>Polycom VVX 500</u> Support pages.
- Engineering Advisories and Technical Notifications for Polycom phones—These documents describe workarounds to existing issues and provide expanded descriptions and examples for phone settings and features. You can find these documents on the <u>Polycom Engineering</u> <u>Advisories and Technical Notifications</u> Support page.

# **Chapter 1: Getting Started**

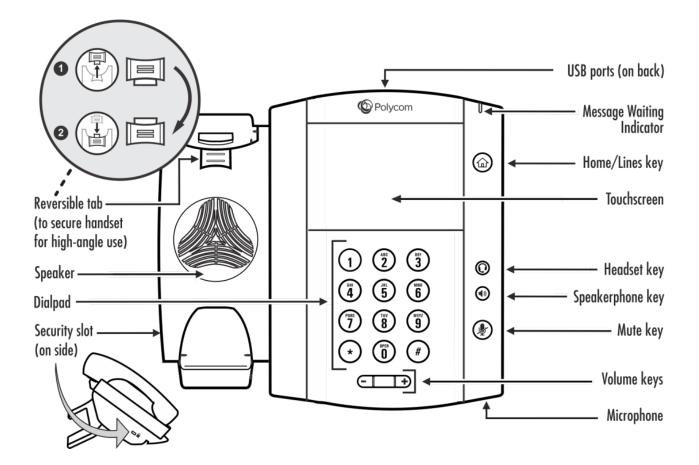
Before you use your phone, you may wish to take a few moments to become familiar with its features and user interface. In this chapter, you'll learn about your phone's components, the screen layout, and how to use the touchscreen. You'll also learn how to clean the touchscreen and configure your phone remotely using the Polycom Web Configuration Utility.



Note: Accessing Features and Options

As you read this guide, keep in mind that certain phone features are configurable by your system administrator or determined by your phone environment. As a result, some features may not be enabled or may operate differently on your phone. The examples and figures in this guide may not directly reflect what displays or is available on your phone screen.

# **Phone Keys and Hardware**







Feature	Description
Reversible tab	Secures the handset in the cradle when your phone stand is positioned at a high angle. To secure the handset, remove the tab, reverse it so the protrusion points up, and re-insert it. Then, position the handset so the protrusion on the tab fits into the slot on the handset.
Speaker	Provides ringer and hands-free (speakerphone) audio output.
Dialpad	Enables you to enter numbers, letters, and special characters. You can also use the dialpad keys to select menu items that have index numbers.
Security slot	The connector on the left side of your phone that enables you to attach a laptop cable lock to your phone so you can secure it to a desktop. For more information on locking your phone to the desktop, see <u>Security Slots on</u> <u>Polycom Phones (Technical Bulletin 64654)</u> .
USB ports	Enable you to:
	<ul> <li>Attach a USB flash drive so you can record calls, update the background picture on your phone, set up a screen saver, or use your phone as a digital picture frame.</li> </ul>
	Attach a USB headset.
	• Attach a VVX Camera (to the top-most port).
Message Waiting Indicator	Flashes red to indicate new messages.
Home/Lines key	Press 🙆 from any screen to display Home view. From Home view, press 🍙 to display other phone views. If your phone is idle, press 🍙 to display Lines view.
Touchscreen	The screen is touch-sensitive. Tap to select and highlight screen items. To scroll, touch the screen, and swipe your finger up, down, right, or left.
Headset key	Enables you to place and receive calls through a headset. The key glows green when an analog headset is activated, and blue when a USB or Bluetooth headset is activated.
Speakerphone key	Enables you to place and receive calls using the speakerphone. The key glows green when activated.
Mute key	Mutes local audio during calls and conferences. The key glows red when activated.
Volume keys	Adjust the volume of the handset, headset, speaker, and phone's ringer.
Microphone	Transmits sound to other phones.







#### Web Info: Attaching Phone Hardware

For information on attaching phone hardware, including how to connect your phone to the network, see the *Quick Start Guide* for your phone, available by navigating to your phone's Support page from the <u>Business Media Phones</u> Support page.

## **Phone Views**

Your phone has four main views: Home, Calls, Active Call, and Lines view (the default).

To change views:

- For Home view, press 🙆.
- From Home view, press 🙆 to display either Lines, Calls, or Active Call view.
- To switch between Lines view and either Calls or Active Call view, swipe the screen to the right or left.



#### Troubleshooting: Why Can't I Access a Certain View?

The views you can access depend on the number of calls your phone has, and if your phone has an active call. If your phone is idle, you can access Home and Lines view. If your phone has one call only—and it's active—you can access Home, Lines, and Active Call view. If your phone has multiple calls, or one held call, you can access Home, Lines, and Calls view.

Status bar in Home view

At the top of each view is a status bar, shown next. The status bar shows the date and time, and depending what view you're in—your phone line, and icons that you can tap to access messages or recent calls. If your phone has information you should know about, icons and/or messages will scroll, together with the date, under the time display.

Status bar in other views



Tap to access messages





### **Home View**

You can display Home view (shown next) by pressing . Home view displays your phone line, and icons you can tap to access phone features, settings, and information. At the bottom of Home view is a Page Indicator that you can press and hold to control how many icons Home view displays.



Page Indicator

To show all Home view icons (shown next), press and hold the Page Indicator shown above. Press and hold the Page Indicator again to view fewer icons.





User Tip: Displaying Additional Home View Icons

Instead of pressing the Page Indicator to view additional Home view icons, swipe the screen right or left.

Home view displays the following icons:

• New Call—Tap New Call to display the Dialer so you can place a call.





- Messages—Tap Messages to access your voicemail.
- **Directories**—Tap **Directories** to access your Contact Directory and Recent Calls list. You may also be able to access a Corporate Directory and a Buddy Status List if they're set up on your phone.
- Forward—Tap Forward to set up forwarding options for incoming calls.
- **DND**—Tap **DND** to toggle DND (Do Not Disturb) on or off. When DND is enabled, your phone won't ring and incoming calls will go to voice mail.
- Settings—Tap Settings to access phone features and settings to customize your phone.

Additional icons may include:

- **Applications**—Tap **Applications** to access a menu of custom applications. See your administrator for information about any specific applications listed in this menu.
- **Calendar**—Tap **Calendar** to show a calendar with your meeting details. Using the Calendar feature, you can join meetings directly from your phone.

From Home view, tap the phone line to display additional phone lines that may be set up for your phone, and favorites (shown next). From this screen, tap a phone line to open the Dialer, or tap a favorite to dial the favorite. To display the Home view icons again, tap **Close**.







### **Lines View**

Lines view (shown next) is your phone's default display. To display Lines view, press 🙆 from Home view.

Lines view displays your phone line(s), your favorites, and soft keys in the soft key area.



If your phone is idle, you can:

- Tap a phone line to access the Dialer.
- Swipe to switch between Lines view and the Idle Browser (if available).

If your phone has calls, the phone line indicates the number of calls you have, and if they're active or held. If the phone line has an active call, a green bar displays, as shown in the following VVX 500 example. To display your call(s), press and hold the phone line, or swipe the screen.









Note: Why Can't I Access the Idle Browser?

If your phone has calls, you can't access the Idle Browser. To access the Main Browser, tap **Applications** from Home view. For information about the Idle and Main Browsers, see Using the Browser.

### **Active Call View**

If you have only one call in progress—and it's active (has audio)—you can access Active Call view (shown next). If you're in Home view, you can display Active Call view by pressing (a), or tapping Calls in the status bar. To switch between Lines and Active Call view, swipe the screen right or left.

Active Call view displays the name and number of the person you're talking with and the duration of the call. From Active Call view, you can manage the call: hold, end, or transfer it, or set up a conference call with the person you're talking with and another party.







### **Calls View**

You can access Calls view (shown next) if your phone has multiple calls in progress, or you have one held call. If you're in Home view, you can display Calls view by pressing (a), or tapping Calls in the status bar. To switch between Lines and Calls view, swipe the screen right or left.



Scroll to see all your calls. If your phone has multiple lines, calls display under the associated line.

Call color indicates status:

- Dark green—Active call.
- Dark blue—Incoming and held calls.
- Bright green—Active call is highlighted.
- Bright blue—Incoming or held call is highlighted.



Note: What Does a Highlighted Call Indicate? How Do I Highlight a Call?

A highlighted call is either bright green or blue. Tap an active call to make it bright green, or tap a held call to make it bright blue. The soft keys apply to the highlighted call.





# **Understanding Phone Icons and Status Indicators**

The following icons and indicators symbolize phone, call, or buddy/contact status, or indicate that a feature is enabled. You can tap certain icons to access information or features. For information on video icons, see Chapter 3.

lcon	Description	lcon	Description
æ	Registered line		Status indicators in Lines view. A flashing red bar indicates held calls. A green bar indicates an active call.
	Unregistered line	&	Do Not Disturb enabled
*	Placing a call		Phone warning
1 HD	Active call using Polycom HD Voice	â	Login credentials invalid
1	Held call	æ	Shared line
13	Incoming call		Shared line with a held call
"	Incoming call	x	Call forwarding is enabled
208	Active conference	$\bigcirc$	Tap to access recent calls
¢	USB flash drive attached	$\sim$	Tap to access messages
\$ <del>\$</del>	Recording in progress or paused		Presence status (Available)
<b>?</b>	Placed call		Presence status (Busy)
R	Received call		Presence status (Away)
×	Missed call	٢	Presence status (Do Not Disturb)
			Presence status (Offline)
			Presence status (No information)





# **Navigating Your Phone Interface**

The following table shows you how to navigate your phone's screens, as well as select and highlight options.

If you want to	Do this
Return to Home view from any screen	Press 🙆.
Return to the previous screen	Tap <b>Back</b> , as shown next.
	Tap to go back to the previous menu
	Back Settings
	1 Basic
	2 Advanced
	3 Features 4 Status
Switch phone views	<ul> <li>Press (a) to display a different view.</li> </ul>
	Swipe to switch between two views.
	If you're in Home view and press 🍙, the Idle Browser may
	display. Swipe the screen to display Lines view.
Highlight calls in Calls view	Tap a call to highlight it. The soft keys apply to the highlighted call.
Select a menu item or option	Tap the menu item or option.
Close an option box without selecting anything	Tap 🔀.
Select an icon, soft key, menu item, or	Tap the icon, soft key, menu item, or option. If an item in a list has
option	a number next to it, you can press the corresponding number on
	the dialpad to select the item.
Select a soft key that's not in view	If a <b>More</b> soft key displays in the far-right of the soft key area (as
	shown next), there are additional soft keys available, but you can't see them. Tap <b>More</b> to view the additional soft keys.
	New Call Talk Forward DND More
	Tap to see
	more soft keys





# **Entering Data and Updating Fields**

You can enter information and edit fields using the onscreen keyboard, or using the dialpad keys on the phone console.

Before you use the onscreen keyboard or the dialpad keys to enter information in fields, you can tap the **Encoding** or **Mode** soft key to specify how you want to enter information:

- **Mode**—enables you to enter just numbers, or text in title case, lower case, or upper case characters.
- **Encoding**—enables you to enter alphanumeric and special characters—including all the options available when you tap **Mode**—as well as characters in special languages.

The following tables list the Mode and Encoding options.

Available When You Tap Mode	Options Available When You Tap Encoding o
	Abc
pitalize the first letter only, and use	
ase for the remaining letters)	
	ABC
upper case only)	
	abc
ter lower case only)	
	123
nter numbers only)	
	ASCII
	(for regular text)
	Latin
	(to enter accented characters)
	Katakana
	(for Japanese characters)
	Unicode (to store characters as double bytes)
	Cyrillic (for Russian characters)



Note: I'm Using the Onscreen Keyboard, But the **Encoding** or **Mode** Soft Key Doesn't Display

When the onscreen keyboard displays, the **Encoding** and **Mode** soft keys aren't available. To select Encoding options, tap . Or, tap . , , , , , , or . to enter information in a specific way. For tips on using the onscreen keyboard, see Using the Onscreen Keyboard.





### Using the Onscreen Keyboard

Use the onscreen keyboard (shown next) to quickly update field information. If a data entry field only requires numbers, the onscreen keyboard will just show numbers.

Firs	First Name (Abc/ASCII)									
Q	w	E	R	т	Y	U	I	0	Р	ŀ
0	A	s	D	F	G	H	J	к	L	1
.8 123		z	x	С	V	В	N	м	4	2
`	*	[	1				(	)		?

To access the onscreen keyboard, tap 🔤 in the phone's status bar, as shown next. The icon displays in the status bar whenever you can enter information in a field.

Tap to display an onscreen keyboard



### To use the onscreen keyboard:

- 1 Open the onscreen keyboard by tapping 🔤 in the phone's status bar.
- 2 To enter information in a specific way—for example, in upper case only and using the ASCII format—tap and select the options you want, as shown next.

Firs	st Nam		(/ASCII)			_			X	-
			5	ASCII	~					
	1 Abc		6	Latin		_	_	_	_	_
Q	<sub>2</sub> Vábc	Е	R <sub>7</sub>	Kataka	na Y	U	I	0	Р	•
@	<sub>3</sub> ABC 4 123	s	<b>D</b> <sup>8</sup> 9	Cyrillic Unicod	G	н	J	к	L	1
.8 123	(	z	X	с	c V		N	м	4	ł
N	*	T	1				(	)	•	?



User Tip: Another Way to Select How You Want to Enter Information

Tap \_\_\_\_\_, \_\_\_, or \_\_\_\_ to select alphabetic, numerical, upper case, or lower case mode. For more information on these keys, see the table below.





**3** Press your finger on the character you want.

The character will display in a magnified view on the screen, as shown next. To enter the character, lift your finger. If you don't want to enter the character, drag and lift your finger.



- **4** When you finish entering information, tap
- 5 Tap Save.

Use the tips in the following table to enter information using the onscreen keyboard.

If you want to	Do this
Select an Encoding option (title case, upper case, lower case, numbers-only, ASCII, Latin, Katakana, Unicode, Cyrillic)	Tap 🔤 and tap the Encoding options you want.
Enter text	Tap 🔤 and tap the characters you want.
Enter upper case characters	Tap 🔜 and tap the characters you want.
Enter lower case characters	Tap 📄 and tap the characters you want.
Enter numbers	Tap 🚋 , and tap the numbers you want.
Enter special characters	Tap 🚋 , and tap the characters you want.
Exit the onscreen keyboard, enter the information, and update the next field	Тар 🔽.
Delete one or more characters	Drag your finger across the characters to highlight them in yellow and tap <a></a>
Replace characters	Highlight the characters you want to delete. Then, enter the characters you want.





### Using the Dialpad Keys on the Phone Console

Instead of using the onscreen keyboard, you can use the dialpad keys on your phone console to update field information. If a field requires data input, tap **Encoding** or **Mode** to specify how you want to enter data.

If you want to	Do this	
Enter numbers, or characters in	Tap Encoding or Mode, and select one of the alphabetic	
upper case, lower case, or title case mode	(ABC, abc, or Abc) options.	
Enter only numbers	Tap <b>Encoding</b> or <b>Mode</b> , and select the numeric (123) option.	
Enter text in a special language	Tap <b>Encoding</b> , and select one of the language options.	
Enter a character	Press a dialpad key repeatedly to view the character options and	
	stop to select. When the character you want to enter displays in	
	the field, wait one second, and enter the next character.	
Enter a number	Press a dialpad key repeatedly (depending what mode you're in)	
	to enter the number that displays on that key.	
Enter a special character	Tap <b>Encoding</b> , and select one of the alphabetic (Abc, ABC, or abc	
	options. Then, press the <b>1</b> , <b>*</b> , <b>0</b> , or <b>#</b> key one or more times to	
	enter one of the following special characters:	
	• 1 key: !   ' ^ \ @ : 1	
	• * key: • * - & % + ; ( )	
	• 0 key: / , _ \$ ~ = ? 0	
	• # key: # > < { } [ ]	
	You can't access special characters when you're in numerical	
	( <i>123</i> ) mode.	
Enter a space	Tap <b>Encoding</b> , and select one of the alphabetic (Abc, ABC, or abc	
	options. Then, press the <b>0</b> key.	
	You can't enter a space when you're in numerical (123) mode.	
Delete one or more characters	Drag your finger across the characters until the cursor is	
	positioned to the right of the character(s) you want to delete.	
	Then, tap (or press and hold) 💌.	

Use the tips in the following table to enter information using the dialpad.





# **Cleaning the Touchscreen**

The touchscreen requires very little maintenance. Periodically, however, you may need to clean it. Use a clean, dry, microfiber cloth—the kind you would use to clean glass surfaces—to wipe the touchscreen. This type of cloth is available from many office supply stores.

Before you clean the screen, disable it so you don't activate phone functions while you wipe the touchscreen. To enable the touchscreen again, press any key on the phone console.

To answer a call while the touchscreen is disabled, pick up the handset. Or, press ④ or ③ and tap **Answer**.

### To clean the touchscreen:

- 1 Tap Settings from Home view, and tap Basic > Screen Clean.
- 2 Wipe the glass with a clean, dry, microfiber cloth.
- **3** To enable the touchscreen again, press any key on the phone console.



### Note: What Happens if I Wipe the Touchscreen, But It's Still Dirty?

Dampen a soft, lint-free cloth with an isopropyl alcohol and water solution of 50:50, and then wipe the screen with the cloth. Always use the dampened cloth to apply the solution; never apply the solution directly, which could seep inside the screen or stain the phone. In addition, do not use caustic chemicals to clean the touchscreen.









# **Chapter 2: Using Basic Features**

Now that you're familiar with your phone's user interface and how to interact with it, you're ready to perform basic phone tasks that you'll use on a daily basis. At the end of this chapter, you'll become expert at handling multiple calls at one time, manipulating incoming and active calls, and accessing directories and lists so you can perform tasks quickly and efficiently.

In this chapter, you'll learn about:

- Calling, answering, holding, and ending calls
- Ignoring, rejecting, forwarding, and transferring calls
- Setting up conference calls
- Enabling Do Not Disturb
- Listening to voicemail
- Handling Directories, Recent Calls, and Favorites
- Customizing ringtones
- Controlling phone volume
- Using headsets
- Managing shared lines

# **How Your Phone Handles Calls**

Your phone can handle multiple calls at a time. However, only one active call—the call that has audio associated with it—can be in progress at any given time. In addition to the active call, your phone may have multiple other calls that are either held, or in an incoming or ringing state. Your phone can handle a maximum of 24 calls at one time.

Your administrator can set up your phone to have up to 12 lines for the VVX 500. Lines can have unique extension numbers, or they can have the same extension number as other lines.

You can place and answer calls in these ways:

- Using the handset
- Using the speakerphone
- Using a headset





During a call, you can alternate between handset, headset, or speakerphone modes by picking up the handset, or pressing () or (). For example, if you're using the handset, you can switch to headset

mode by pressing 0, or switch to speakerphone mode by pressing 0.

When you're in speakerphone mode, 🐽 glows green. When you're in headset mode, 💿 glows green if an analog headset is connected, and blue if a USB headset is connected. If both an analog and USB headset are connected, the USB headset will be used.



Troubleshooting: Why Doesn't the Speakerphone Work?

If your speakerphone doesn't work, your system administrator may have disabled it. You must handle calls using the handset or a headset. If your system administrator disables the speakerphone on your phone, *Handsfree mode disabled* appears on the touchscreen after you press (1).

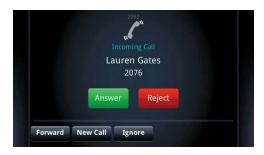


User Tip: Setting Up the Phone to Automatically Use Your Headset for All Calls

If you frequently use a headset, you can make the headset the default call path. To set this up, see Enabling Headset Memory Mode.

# **Answering Calls**

All incoming calls display in an Incoming Call window, as shown next.



To answer the call, do one of the following:

- To use the handset, pick up the handset.
- To use the speakerphone, press 🐽 or tap **Answer**.
- To use your headset, press 🔘.

If you're already in handset, speakerphone, or headset mode, tap **Answer**, and the phone will automatically use the mode you're in.





If you don't answer the call within 10 seconds, the Incoming Call window disappears, and either Home or Calls view displays, as shown next. The view that displays depends if your phone last displayed Home or Lines view.

### Incoming call from Home view:



Incoming call from Calls view:

VVX 500				
	D	Fr	10:47 / iday, May	
📞 Line:2091				(1 call)
	From:Lo 2092	uis Stroi	ng 🏒	
Answer	Reject	Forward	New Call	Ignore

To answer the call, pick up the handset, press 0, or press 0. Or, from Calls view, tap **Answer** to use the speakerphone.



Note: Setting Up a Visual Incoming Call Alert

Your system administrator can enable the touchscreen to flash bright orange when you have an incoming call. The touchscreen will continue to flash until the incoming call displays in Home or Calls view. For more information about this feature, see your system administrator.







#### Note: Answering Calls When Your Phone is Locked

If your phone is locked, the way you answer calls is different. For more information on answering calls from a locked phone, see Calling and Answering from a Locked Phone.

### **Answering Another Call**

If you have a call and an incoming call arrives on the same or a different line, a call waiting tone beeps, and the Incoming Call window displays, as shown next. To answer the call, tap **Answer**. The call you were in is held.



If you don't answer the call within 10 seconds, the Incoming Call window disappears, and either Home or Calls view displays, as shown next.

### Incoming call from Home view:







### Incoming call from Calls view:



To answer the call from Home view, tap < Calls to display Calls view. To answer the call from Calls view, tap the incoming call if it's not already highlighted, and tap **Answer**.

### **Answering on a Shared Line**

If you share a line with another phone, you can answer calls as described above. Or, someone who shares the line can choose to answer the call from their phone. If you answer the call and hold it, anyone who shares your line can answer the held call.

### **Answering Calls Automatically**

You may find it convenient for your phone to auto-answer calls, so you don't have to push a button or tap a key to answer a call. If you enable this feature, your phone will automatically answer incoming calls using the speakerphone. Your system administrator sets how many times your phone will ring before the call is auto-answered.

If Auto Answer is enabled and a call arrives while you're already in a call, the incoming call will be automatically answered if you end or hold the current call.



#### Note: Auto-Answered Calls and Microphone Mute

Your phone mutes the microphone for all auto-answered calls, so that the party calling you can't hear you. To unmute the microphone so the other party can hear you, press (). To enable or disable microphone mute for auto-answered calls, see step 2, below.

#### To enable your phone to automatically answer calls:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Auto Answer.
- 2 From the Auto Answer screen, do the following:





- To enable your phone to automatically answer SIP calls, tap **Auto Answer SIP Calls**, and tap **Yes**. The default setting is No.
- To enable your phone to automatically answer all H.323 calls, tap **Auto Answer H.323 Calls**, and tap **Yes**. The default setting is No.

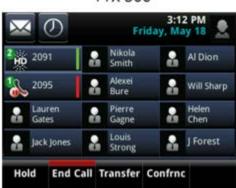
(This field only displays if your phone supports the H.323 protocol.)

- To mute the microphone for all auto-answered calls so the incoming caller can't hear you, tap **Microphone Mute**, and tap **Yes**. The default setting is Yes.
- To mute the video when video calls are auto-answered (so that the incoming caller cannot see you), tap **Video Mute**, and **Yes**. The default setting is No.
- 3 Tap Save.

## **Managing Multiple Calls**

You can easily manage multiple calls from Lines and Calls view. To switch between the two views, swipe the screen.

Lines view shows you each line on your phone, and how many calls each line has, as shown next. A green bar indicates a line with an active call. A flashing red bar indicates a line with one or more held calls. Line 2091 has two calls (one active, one held), and line 2095 has one held call. The soft keys apply to the phone line that has the blue border (line 2091). To display the calls for a particular line, press and hold the phone line.



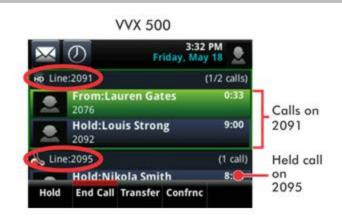
VVX 500

If you tap a phone line that doesn't have an active call, the most recent call on that line will become active. The current call will be held.

Swipe the screen to display Calls view. Calls view displays all the calls for each phone line, as shown next. All the calls for a phone line display under the associated phone line. Scroll up or down to see all your lines and calls.







To manage a call, tap a call to highlight it. Then, tap one of the soft keys to hold, resume, end, or transfer the highlighted call, or set up a conference with the highlighted call.

User Tip	: Navigat	ting Back to Calls View	
lf you nav	igate aw	vay from your call(s), tap <b>Calls</b> (shown next) to see Active Call or Calls view.	
Tap to see Active Call or Calls view			
2092	2 <sub>HD</sub>	Calls 12:52 PM Thursday, November 1	

# **Placing Calls**

You can place a call using the handset, speakerphone, or headset. You can dial the number first, and then choose the method—by picking up the handset, pressing 0, or pressing 0—or choose the method first, and then dial the number.

You can place calls in these ways:

- Manually, from the Dialer
- Automatically, by tapping a favorite in Home or Lines view
- Automatically, from your Favorites list, Recent Calls list, or Contact Directory.



#### Note: Calling from a Locked Phone

If your phone is locked, see Calling and Answering from a Locked Phone for information on placing calls when your phone is locked.





### **Calling from the Dialer**

The Dialer displays a list of previously-placed calls. Tap one of the entries to automatically enter it. Or, start entering a number. As you enter numbers, the Dialer displays a list of similar numbers, as shown next. Tap a match to automatically enter it.



To display the Dialer, do one of the following:

- From Home view, tap New Call.
- From Lines or Calls view, tap the **New Call** soft key. (The **New Call** soft key won't display if you have an active call.)
- If your phone is idle, start entering a phone number.
- Pick up the handset, or press 🐽 or 🔘. This method only works if you don't have an active call.
- In Lines view, tap a phone line that doesn't have any calls.



User Tip: Choosing URLs or Numbers Mode from the Dialer

To enter a URL in the Dialer, tap **URL**. To exit URL mode and enter numbers, tap **Number**.

When you access the Dialer, an active call is held.

### To call from the Dialer:

- Enter the number, and then pick up the handset, press (1) or tap (1), or press (2).
   or
- If you're already in handset, speakerphone, or headset mode, enter the number, and tap







#### Note: Handling Automatically-Placed Calls

Your administrator sets up your phone to automatically place the call after you enter a certain number of digits. If your phone doesn't automatically place the call, tap . If a call is placed before you enter all the digits, place the call as follows: enter the phone number and tap .

## Placing Calls from Favorites, Lists, and Directories

In addition to the Dialer, you can place calls from the Recent Calls list, Favorites list, or your Directory. Or, you can quickly call a favorite from Home or Lines view.

#### To call from the Recent Calls list:

- **1** Access your Recent Calls list by doing one of the following:
  - From Home view, tap **Directories**, and tap **Recent Calls**.
  - From the Dialer, tap **Recent**.
  - From Lines, Calls, or Active Call view, tap
- **2** From the Recent Calls list, tap the person you want to call. The call is automatically placed.

#### To call from your Favorites list:

- 1 From Home view, tap New Call.
- 2 From the Dialer, tap Favorites.
- **3** From your Favorites list, tap the favorite you want to call. The call is automatically placed.



#### Timesaver: Automatically Dialing Favorites

You can quickly dial a favorite from Home or Lines view:

- From Home view: Tap the phone line, and tap the favorite you want to call.
- From Lines view: Tap the favorite you want to call.

#### To call from your Directory:

- 1 Access your directory by doing the following:
  - From Home view, tap **Directories**, and tap **Contact Directory**.

or

- From Home view, tap **New Call**, and tap **Directory**.
- 2 From your Directory, tap the contact you want to call.





**3** From the contact's information screen, tap the contact's phone number. The call is automatically placed.

## **Redialing Numbers**

To dial the last number you called, open the Dialer. The first number in the list is the last call you placed.

#### To redial a number:

1 From the Dialer (shown next), tap the first number in the list.



**2** Place the call.

## **Ending Calls**

To quickly end an active call, replace the handset, or press () or (). Or, from Active Call, Lines, or Calls view, tap **End Call**. If you're in Calls view, be sure to highlight the call first.



#### Note: How Do I End a Held Call?

A call must be active to end it. To end a held call: From Calls view, tap the held call to highlight it, tap **Resume**, and then tap **End Call**.

## **Using Headsets**

You can connect an analog and/or USB headset to your phone. If an analog headset is connected and in use, **O** glows green. If a USB headset is connected and in use, **O** glows blue. If both an analog and USB headset are connected, the USB headset will be used. If two USB headsets are connected, the headset you connected first will be used.

If you use a headset, you can set up your phone so that all calls use your headset (see Enabling Headset Memory Mode). If you use a headset that supports electronic hookswitch (EHS), you can use the controls on your headset to answer and end calls. In addition, you may be able to mute calls and control volume from your headset.







#### Web Info: More Information About Headsets

- For information on how to connect a headset to your phone, see the *Quick Start Guide* for your phone, available by navigating to your phone's Web page from the <u>Business Media</u> <u>Phones</u> Support page.
- For information on your headset's features, as well as how to sync your headset with your phone, see your headset documentation.
- For a list of supported headsets, see <u>Using Headsets with Polycom Phones (Feature Profile</u> <u>37477)</u>. For detailed information about how to use electronic hookswitch, see <u>Using an</u> <u>Electronic Hookswitch (Technical Bulletin 35150)</u>. Both these documents are available from the Polycom Engineering Advisories and Technical Notifications Support page.



#### Troubleshooting: Why Doesn't My Headset Work with My Phone?

Certain USB headsets—such as those that come with a docking station—have two modes: *deskphone* and *softphone*. To work with your phone, your headset must be in softphone mode. If you can't operate the phone from your headset, your headset may be in deskphone mode. To switch modes, press and hold the headset hookswitch until you hear a sound or message on the headset.

### **Enabling Headset Memory Mode**

This feature is useful for permanent or full-time headset users. You can set up your phone so that all incoming and outgoing calls use your headset. At any time, you can switch to handset or speakerphone mode.

To use Headset Memory Mode, you must enable, and then activate, Headset Memory Mode. When Headset Memory Mode is activated, **()** flashes either green (for analog headsets) or blue (for USB or Bluetooth headsets).

#### To enable Headset Memory Mode:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Headset > Headset Memory.
- 2 From the Headset Memory Mode screen, tap Enabled.
- **3** Press 🙆.
- **4** To activate Headset Memory Mode, press **()** twice. The Headset key will flash to indicate that the phone is in Headset Memory Mode.

Now, whenever you answer a call, the call will connect to your headset automatically.

If you switch to the speakerphone or the handset, you deactivate Headset Memory Mode. Calls will no longer automatically go to your headset, unless you choose this mode. To have calls go to your headset again, activate Headset Memory Mode by pressing **O** twice.





## **Responding to Incoming Calls**

While your phone rings, you can do the following:

- Temporarily ignore the call before answering it.
- Reject the call so it goes directly to voicemail.
- Forward the call to another person.

## **Ignoring Incoming Calls**

Ignore or silence a call to stop your phone from ringing. Even though the call is ignored, your phone will still display the incoming call notification so you can still answer the call.

#### To ignore or silence a call:

• From the Incoming Call window, tap Ignore (for private lines) or Silence (for shared lines).

The Incoming Call window disappears, your phone stops ringing, and either Home or Calls view displays.

## **Rejecting Incoming Calls**

Reject a call to stop your phone from ringing and send the call directly to voicemail. Calls you reject display in your Recent Calls list. Rejecting calls is not available for shared lines.

#### To reject an incoming call:

• From the Incoming Call window, tap **Reject**. You can also reject an incoming call from Lines and Calls view.

The call goes directly to voicemail.

### **Forwarding Incoming Calls to Another Person**

While your phone rings, you can forward the call to another person.

#### To forward an incoming call to another person:

- 1 While your phone rings, tap Forward.
- 2 From the Call Forwarding screen, enter the forwarding number, and tap Forward.



#### User Tip: Other Ways to Forward Calls

You can also set up your phone to forward all incoming calls to another person (see Forwarding All Calls to Another Person), or forward all calls from a certain contact to another person (see Diverting Calls from a Contact to Another Person).





## **During Calls**

When you're in a call, you can do the following:

- Hold the call.
- Transfer the call to another person.
- Set up a conference call with the person you're talking with and another person.

## **Holding Calls**

You can place any active call on hold. A held call displays in Home, Lines, and Calls view as follows:

VVX 500



#### To hold a call:

• From Active Call, Lines, or Calls view, tap **Hold**. If you're in Calls view, be sure to highlight the call first.

#### To resume a held call:

Do one of the following:

• From Lines view, tap **Resume**. If there's more than one held call on the line, the last call that you held will be resumed. If you have multiple lines and you tap **Resume**, the last call that you held—on either line—will be resumed.

or

• From Calls view, tap the call to highlight it, and tap **Resume**.





## **Transferring Calls**

When you transfer a call to another person, you have the option to talk to the person before the transfer completes. If your phone supports a blind transfer, you can automatically transfer a call without talking to the other person. The call is automatically transferred after you dial the number you're transferring the call to.

#### To transfer a call:

- **1** From Active Call, Lines, or Calls view, tap **Transfer**. The active call is held.
- 2 From the Dialer, place a call to the person you want to transfer the call to.



User Tip: Accessing Your Directories and Favorites When You Transfer a Call

Instead of entering or selecting a number from the Dialer, you can select a directory entry or a favorite to transfer the call to:

- To transfer to a directory entry: After you tap **Transfer**, press (a), tap **Directories**, and then tap **Contact Directory** or **Corporate Directory**. Search for the person, and then call them.
- To transfer to a favorite: After you tap **Transfer**, tap **Favorites**, and tap the favorite you want to call.
- 3 When you hear the ring-back sound, tap Transfer to complete the transfer. Or, if you want to talk with the person before the transfer completes, connect and talk with the person, and then tap Transfer. To cancel the transfer before the call connects, tap Cancel.

#### To perform a blind transfer:

- 1 From Active Call, Lines, or Calls view, tap **Transfer**. The active call is held.
- 2 From the Dialer, tap **Blind**, and place a call to the person you want to transfer the call to. If you don't see **Blind**, tap **More** (at the top of the screen), and tap **Blind**.



#### User Tip: Accessing Your Directories and Favorites When You Transfer a Call

Instead of entering or selecting a number from the Dialer, you can select a directory entry or a favorite to transfer the call to:

- To transfer to a directory entry: After you tap **Blind**, press (a), tap **Directories**, and then tap **Contact Directory** or **Corporate Directory**. Search for the person, and then call them.
- To transfer to a favorite: After you tap **Blind**, tap **Favorites**, and tap the favorite you want to call.

The call automatically transfers to the person you specified.







Timesaver: Completing a Transfer

If you're using a handset, complete a transfer by replacing the handset.

## **Setting Up and Handling Conference Calls**

You can set up a conference call with two other people. Depending on your phone system, you may be able to add more than two people to your call; ask your system administrator for the maximum number.

Just as with other calls, you can hold and resume conference calls. In addition, you'll have the option to split a conference call—end the conference and place the people you were talking with on hold.

Your system administrator may have enabled the conference management feature on your phone. This feature allows you to manage each person in the conference call so that you can mute, hold, and remove each person. For more information, see Managing Conference Call Participants.



#### User Tip: Tips for When You're in Conference Calls

When you're in a conference call:

- Use the handset or a headset if you're in an open environment.
- Mute your microphone when you're not speaking, especially in noisy environments.
- Avoid tapping the microphone or rustling papers near the microphone.
- Speak in your normal voice without shouting.

### **Setting Up Conference Calls**

There are two ways to set up a conference: the conventional way—by calling two people and using the **Confrnc** soft key—or joining two existing calls using the **Join** soft key.

#### To set up a conference call:

- **1** Call the first person.
- 2 From Active Call, Lines, or Calls view, tap **Confrnc**. The active call is held.
- **3** Using the Dialer, call the second person.





**4** When the second person answers, tap **Confrnc** to join everyone in a conference. The Active: Conference screen displays, as shown next.





#### User Tip: How to Quickly Set Up a Conference

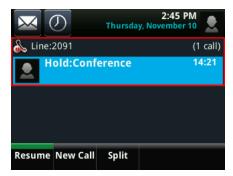
If your phone has an active call and one held call—on the same or a different line—tap **Join** from either Lines or Calls view to automatically create a conference call. The conference call takes place on the line from which you handled the last active call.

### **Holding and Resuming Conference Calls**

When you place a conference call on hold, you place the other two people in the call on hold. No one in a held conference call can hear each other. To hold just one person, see Managing Conference Call Participants.

#### To place a conference call on hold:

• From Active Call, Lines, or Calls view, tap **Hold**. If you're in Calls view, be sure to highlight the conference first. The other two people in the conference are held. The following example shows a held conference in Calls view.



To resume a held conference call:

• From Lines or Calls view, tap **Resume**.





## **Ending Conference Calls**

To end a conference, and your connection to the other people, tap **End Call**. By default, when you tap **End Call**, the other two people remain connected. However, your system administrator may have set up your phone so that all connections end.

#### To end a conference call:

• From Active Call, Lines, or Calls view, tap End Call.

The conference call ends. By default, the other two people remain connected.

## **Splitting Conference Calls into Two Held Calls**

When you split a conference, you end the conference and place the other two people on hold. You can split an active or held conference call.

#### To split a conference call:

• From Active Call, Lines, or Calls view, tap **Split**.

The conference call ends. By default, the other two people are held.

## **Managing Conference Call Participants**

If you're able to manage the people in a conference call, you can:

- Mute a participant.
- Hold a participant.
- Remove a participant from the conference.
- List information about a participant, such as the participant's name, number, and call details such as whether the call is muted, held, or is video-enabled.





#### To manage a person in a conference call:

- **1** Set up an active conference call.
- 2 From Active Call, Lines, or Calls view, tap **Manage**. If you're in Calls view, be sure to highlight the conference first. The following examples show the screens that display when you manage a conference.





#### Timesaver: How to Manage a Participant Without Tapping Manage

If you're viewing the conference in Active Call view, simply tap a conference participant to start managing the person.

- **3** Tap the person you want to manage.
- **4** Do one of the following:
  - Tap **Far Mute** to mute the person. The muted person can hear everyone, but no one can hear the muted person.
  - Tap **Hold** to hold the person. The held person can't hear anyone, and no one can hear the held person.
  - Tap **Remove** to remove the person from the conference, end the conference call, and create an active call between you and the person still in the call.





• Tap **Information** to view information about the person and their call status. When you tap **Information**, a popup displays listing the person's information, as shown next.

	Participant Info
	1. Name: Lauren Gates
	2. Number: 2076
	3. Line: 1
	<ol><li>MediaFlow: Send Receive</li></ol>
	5. Audio Rx Codec: G.722.1C
	6. Audio Tx Codec: G.722.1C
	7. Hold: No
	8. Held: No
	9. Far Mute: No
	10. Video Capable: No
	11. Active Video: No
_	

• Tap **Back** to exit the conference management function.

## **Changing the Way Calls are Answered**

Change the way calls are answered by doing the following:

- Forwarding all calls to another person.
- Rejecting calls from a contact.
- Diverting calls from a contact to another person.
- Temporarily refusing all calls by enabling Do Not Disturb.

### **Forwarding All Calls to Another Person**

You can set up your phone to forward all calls to another number, even if the Do Not Disturb feature is enabled. Call forwarding is not available on shared lines.



#### User Tip: Forwarding Calls on a Call-by-Call Basis

You can choose to forward a call as your phone rings. For more information on forwarding calls on a call-by-call basis, see Forwarding Incoming Calls to Another Person.

#### To forward all calls to another person:

- From Home view, tap Forward. (You can also tap Settings from Home view, and tap Features > Forward, or if your phone is idle, tap Forward from Lines view.)
- 2 If your phone is set up with multiple lines, tap the line to apply forwarding to.
- **3** From the Forwarding Type Select screen, tap the forwarding type you want:
  - Always—To forward all incoming calls.





- **No Answer**—To forward all unanswered incoming calls.
- **Busy**—To forward calls that arrive when you're already in a call.
- 4 Enter the forwarding number, and tap **Enable**. If you selected the **No Answer** option, you can enter the number of rings before your phone forwards the call. A value of *2* is recommended.

The forwarding number you chose scrolls in the status bar, as shown next.



The number calls will be forwarded to

If a phone line is idle, Lines view displays the forwarding icon, 🔀 next to the phone line, as shown next.



#### To disable call forwarding:

- **1** From Home view, tap **Forward**.
- 2 If your phone is set up with multiple lines, tap the line to disable forwarding for.
- **3** From the Forwarding Type Select screen, tap the forwarding type to disable, and tap **Disable**.

### **Rejecting Calls from a Contact**

You can send incoming calls from a particular contact to your voicemail system.

To send incoming calls from a contact to your voicemail system:

- 1 Tap Directories from Home view, and tap Contact Directory.
- 2 From your directory, tap the contact whose calls you want to reject.
- **3** From the contact's information screen, tap
- 4 From the Edit Contact screen, tap Auto Reject, tap Enabled, and then tap Save.





## **Diverting Calls from a Contact to Another Person**

The Divert option enables you to transfer all incoming calls from a particular contact to another person.

To divert incoming calls from a contact to another person:

- 1 Tap **Directories** from Home view, and tap **Contact Directory**.
- 2 From your directory, tap the contact whose calls you want to send to another person.
- **3** From the contact's information screen, tap **2**.
- **4** From the Edit Contact screen, do the following:
  - Tap **Divert Contact**, and enter the number of the person you want the call to go to.
  - Tap Auto Divert, and tap Enabled.
  - Tap Save.

## **Using Do Not Disturb**

Enabling Do Not Disturb (DND) stops your phone from ringing and sends all incoming calls directly to voicemail. All calls you receive while DND is enabled are logged to your Recent Calls list.

When you enable Do Not Disturb, the following happens:

• The Do Not Disturb icon, signal displays in the status bar, as shown next. For VVX 500 phones, the icon scrolls under the time display.

VVX 500







• If your phone is idle, the Do Not Disturb icon, 🔔, displays next to your phone line in Lines view, as shown next. If you have new messages or forwarding enabled, the messages or forwarding icon will display instead.





#### Note: Do Not Disturb and Shared Lines

enabled

Enabling Do Not Disturb on shared lines disables ringing only. You'll still see a visual notification of the call and have the option to answer the call.



#### Troubleshooting: Why Doesn't the DND Icon Display?

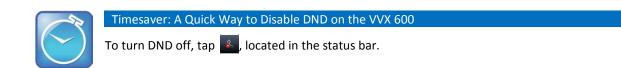
If you've set your presence status to *Do Not Disturb*, as well as enabled DND for your phone, the message *My Status: Do Not Disturb* will scroll under the time display, and the DND icon won't display in the status bar.





#### To toggle Do Not Disturb on and off:

• From Home view, tap **DND**. Or, if your phone is idle, tap **DND** from Lines view.



## **Using Do Not Disturb with Multiple Lines**

By default, the Do Not Disturb feature applies to all lines on your phone. However, your phone may be set up so that you can enable the feature on a per-line basis.

#### To enable or disable Do Not Disturb for a particular line:

- **1** From Home view, tap **DND**.
- 2 From the Line Select screen, tap the line to enable or disable Do Not Disturb on.
- **3** From the Do Not Disturb screen, tap **Enable** or **Disable**.



User Tip: Automatically Enabling or Disabling Do Not Disturb for All Lines

To automatically enable Do Not Disturb for all lines, tap **Set All**. To automatically disable the feature for all lines, tap **Clear All**.





## **Listening to Voicemail**

Your phone may indicate new voicemail messages by the following:

• A message counter in Home view, as shown next. The counter indicates the number of new messages you have.



A message counter in the status bar (shown next). The counter displays on the Message icon,
 If you have new messages, the Message icon also displays next to the phone line in Lines view, as shown next.



- A flashing Message Waiting Indicator, located at the top-right of your phone.
- An audible alert (if your phone is on-hook).



Note: Temporarily Removing Message Indicators

To temporarily remove message indicators, tap  $\sum$ , and tap **Message Center** (or tap **Messages** from Home view, and tap **Message Center**) and tap **Clear**. After a period of time—usually about an hour or two—the message indicators will appear again.





To listen to voicemail messages:

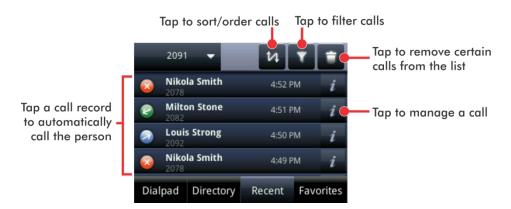
- 1 On the status bar, tap A, and tap Message Center. Or, from Home view, tap Messages, and tap Message Center.
- 2 If multiple lines are configured on your phone, the Line Select screen displays. Tap the line that has the message.
- 3 From the Messages screen, tap **Connect** and follow the prompts.

## **Viewing Recent Calls**

Your phone maintains a Recent Calls list—a list of missed, received, and placed calls. Each list can hold up to 100 entries.

From the Recent Calls list (shown next), you can:

- Sort, order, and filter calls. By default, the list displays all call types (missed, placed, and received), with the most recent call displaying first, as shown next.
- Remove certain calls from the list.
- Tap a call record to view call details and manage the call.
- Tap a call record to automatically call the person.



Icons display next to a call to indicate the call type:

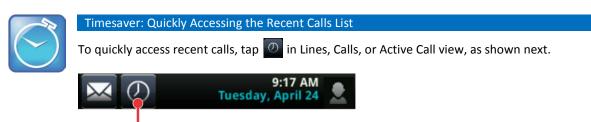
- Placed calls display
- Received calls display
- Missed calls display





#### To view your Recent Calls list:

• From Home view, tap **New Call**, and tap **Recent**. You can also access recent calls by tapping **Directories** from Home view, and tapping **Recent Calls**.



Tap to see recent calls

#### To manage a call record:

- 1 From your Recent Calls list, tap 🚺 next to a call record.
- 2 From the call details screen, shown next, you can:
  - Tap **Dial** to call the person.
  - Tap Save to add the person to your Contact Directory. If the person is already in your Contact Directory, but isn't a favorite, *Add to Favorites* displays instead. Tap Add to Favorites to automatically make the person a favorite.
  - Tap 💼 to delete the call from the list.
  - Tap 🔄 to edit the phone number before you dial the person.



#### To customize the list:

• From your Recent Calls list (shown next), tap 14 to sort and order calls, and tap 15 to filter calls for specific lines.

When you sort calls by the time of the call, you can order calls in ascending (oldest call first) or descending (most recent call first) order.





When you sort calls by call name, you can order calls in ascending (alphabetical) or descending (reverse-alphabetical) order.

When you filter calls, you can choose to display only missed, received, or placed calls. Or, you can choose to display all call types (the default).



#### Note: About Filtered Call Lists

You can't save your filtered call list results. If you filter your Recent Calls list so that only a certain call type—for example, only missed calls—display, the next time you display the list, all call types (the default filter) will display.



#### To remove certain calls from the list:

• From your Recent Calls list, tap 💼 . You can remove a specific call type, all calls, or just the calls that display on the screen.

## **Working with Your Contact Directory**

You can store a large number of contacts in your phone's local Contact Directory (shown next). Contact your administrator for the exact number.

	209	•	+	Search		
	Al Dion 2093					
	Jack Jones 2079					
	Lauren Gates 2076					
٤	Louis Strong					
Dialpad		Directory	Recent	Favorites		

From your local Contact Directory, you can:

• View contact information.





- Search for contacts.
- Dial contacts.

If you can update your Contact Directory, you can also do the following:

- Add contacts.
- Update contact information.
- Delete contacts.



#### Note: Accessing a Corporate Directory

A Corporate Directory may be available on your phone. If you have access to a Corporate Directory, you can dial people in the Corporate Directory, as well as save them to your Contact Directory. For more information, see Working with a Corporate Directory.

#### To view your Contact Directory:

- Tap **Directories** from Home view, and tap **Contact Directory**.
  - or
- Tap New Call from Home view, and tap Directory.

From your Contact Directory, scroll to view contacts or enter search criteria to find one.

#### To view contact information:

• From your Contact Directory, tap the contact. The contact's information screen, including the contact's name and phone number, displays (as shown next). Additional information—such as a job title, label, or email address—may also display.



#### To search for a contact:

- **1** From your Contact Directory, tap **Search**.
- 2 From the Search screen, enter search criteria and tap Search. If you're using the onscreen keyboard, tap we before you tap Search.

A list of search results is displayed. Tap Return to display your Contact Directory again.





#### To dial a contact:

- 1 From your Contact Directory, tap the contact you want to call.
- 2 From the contact's information screen (shown next), tap the contact's phone number.



#### To add a contact:

- 1 From your Contact Directory, tap 🛨.
- 2 From the Add Contact screen, enter contact information:



#### Note: Directory Fields are Set by Your Administrator

Your phone may not display all contact fields. For more information, see your administrator. The only required field is the Contact field—the contact's phone number.

- For **First Name**, enter the contact's first name.
- Tap Last Name, and enter the contact's last name.
- Tap **Contact**, and enter the contact's phone number.

The phone number must be unique, and can't already exist in the directory. If you save an entry with a non-unique phone number, the entry won't be saved.

- Tap **Job Title**, and enter the contact's job title, such as Manager.
- Tap **Email**, and enter the contact's email address.
- Tap **Favorite Index**, and enter a favorite index number.

The number can be any unused value, up to a maximum value of 9999. A contact that has a favorite index number will automatically display in your Favorites list. For more information about favorites, see Managing Favorites.

 $\circ~$  Tap Label, and enter a label for the contact such as, Marketing.

If you specify a label, the label will be the first item that displays for the contact on the Directory screen, and in your Favorites list if the contact is a favorite.

• Tap **Ring Type**, and select the ringtone you want to use for the contact.





- Tap **Divert Contact**, and enter the phone number of the third party you want this contact's calls sent to.
- Tap **Auto Reject**, and enable or disable the setting. The default setting is Disabled. If enabled, each time the contact calls, the call will be directed to your mail system.
- Tap **Auto Divert**, and enable or disable the setting. The default setting is Disabled.

If enabled, each time the contact calls, the call will be directed to the third party you specified in the Divert Contact field.

• Tap **Watch Buddy**, and enable or disable the setting. The default setting is Disabled.

If enabled, you can monitor the contact's status. For more information on monitoring status, see Using Buddy Lists.

• Tap **Block Buddy**, and enable or disable the setting. The default setting is Disabled.

If enabled, the contact can't monitor your status. For more information on monitoring status, see Using Buddy Lists.

3 Tap Save.



#### Timesaver: Saving Recent Callers and Corporate Directory Contacts to Your Directory

You can automatically save a recent caller to your directory. From your Recent Calls list, tap *i* next to the call record. From the call information screen, tap **Save**. The Add Contact screen displays, with the name (if specified) and contact fields populated. Enter additional information, if desired, and tap **Save**.

If a Corporate Directory is available on your phone, you can add contacts from the Corporate Directory to your Contact Directory. For information on how to update your Contact Directory in this way, see Working with a Corporate Directory.

#### To update a contact's information:

- **1** From the Contact Directory, tap the contact you want to update.
- 2 From the contact's information screen, tap 🔽.
- **3** From the Edit Contact screen, update the contact's information.
- 4 Tap Save.

#### To delete a contact:

- **1** From your Contact Directory, tap the contact you want to delete.
- 2 From the contact's information screen, tap 🔄. A confirmation message displays, confirming that you want to delete the contact. Tap **Yes** or **No**.





## Working with a Corporate Directory

You may have access to portions of a Corporate Directory. You can't update your Corporate Directory; your administrator determines which contacts you can see.

From the Corporate Directory, you can do the following:

- Search for contacts.
- Dial contacts.
- Add contacts to your local Contact Directory.

#### To view the Corporate Directory:

• Tap **Directories** from Home view, and tap **Corporate Directory**. By default, a blank search screen displays. To view entries, search for a person.



#### User Tip: Saving Corporate Directory Search Results

You can save your last search results, so that the next time you view the Corporate Directory, the results of your last search will display. To save Corporate Directory search results, tap **Settings** from Home view, and tap **Basic** > **Preferences** > **Corporate Directory** > **View Persistency**. From the View Persistency screen, tap **Enabled**. The next time you view Corporate Directory, your last search results will display.

#### To search the Corporate Directory:

- From the Corporate Directory, perform a quick search or an advanced search:
  - To perform a quick search, enter the first few characters of the contact's first or last name (depending on how the directory is organized), and tap **Submit**.

or

• To perform an advanced search, tap **AdvFind**. From the Advanced Find screen, enter your search criteria, and tap **Submit**.

The screen displays a list of contacts, starting with the most successful matches. To view information for the contact, tap **View**. To erase all your search criteria and enter new criteria before you submit your search, tap **Clear**.

#### To dial a Corporate Directory contact:

- **1** From the Corporate Directory, search for the contact you want to dial.
- 2 From the search results, tap the contact, and tap **Dial**.





#### To add a contact to your local Contact Directory:

- **1** From the Corporate Directory, search for the contact you want to add to your Contact Directory.
- 2 From the search results, tap the contact's record, and tap View.
- **3** From the contact's information screen, tap **Save**.

Only the first name, last name, and phone number are saved. You may want to go to the Contact Directory to see if the contact was saved correctly and to add additional contact information.

## **Controlling What is Heard**

You can change what you hear by doing the following:

- Updating the incoming call ringtone.
- Updating a contact's ringtone.
- Changing the speaker volume.
- Changing the ringer volume.
- Muting the microphone.
- Changing where you hear sound effects.

### **Updating the Incoming Call Ringtone**

A simple way to personalize your phone is to change your phone's ringtone. You can even pick unique ringtones for the different lines on your phone.

#### To select an incoming call ringtone for your phone or a line:

- 1 Tap Settings from Home view, and tap Basic > Ring Type.
- 2 If multiple lines are configured on your phone, tap the line you want to apply a new ringtone to.
- **3** From the Ring Type screen, tap the ringtone you want. To hear the ringtone before you change it, tap **Play**. The default ringtone is Low Trill.

### **Updating a Contact's Ringtone**

You might find it helpful to select unique ring tones for the various contacts in your Contact Directory. In this way, you can quickly identify callers as your phone rings.

#### To select a ringtone for a contact:

- 1 From your Contact Directory, tap the contact whose ringtone you want to change.
- **2** From the contact's information screen, tap **2**.
- 3 From the Edit Contact screen, tap **Ring Type**, tap the ringtone you want, and then tap **X**.







User Tip: Listening to a Ring Tone Before You Save It

To listen to a ring tone before you save it, tap the ring type and tap 🛃 .

4 From the Edit Contact screen, tap Save.

### **Changing the Speaker Volume**

To change the volume of what you hear during a call, press one of the Volume keys,  $\bigcirc$  , while you're in a call.

### **Changing the Ringer Volume**

To change the volume of the incoming call ringtone, press one of the Volume keys,  $\bigcirc$  , while your phone is idle or ringing.

### **Muting the Microphone**

Mute the microphone so other parties can't hear you. Microphone Mute applies to all modes (handset, headset, and speakerphone). You can still hear all other parties when you mute the microphone.

#### To mute the microphone:

• During a call (including a conference call), press 🕑 .

The Mute key glows red. The other parties can't hear you. To disable Mute, press 🕑 again.

### **Choosing Where You Hear Sound Effects**

You can choose whether you hear sound effects—all phone sounds except call audio—from the handset, headset, or speaker. For example, you can configure your phone to ring on your headset, instead of the speaker. By default, you hear all sound effects from the speaker.

#### To choose where you hear sound effects:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Audible Ringer.
- 2 From the Audible Ringer screen, select where you want to hear sound effects:
  - To hear sound effects only from the phone's loudspeaker, tap **Speaker**.
  - To hear sound effects only from the handset, tap **Handset**.
  - $\circ~$  To hear sound effects only from the headset, tap Headset.
  - To hear sound effects only from the device you're currently using to hear call audio, tap Active.





The default destination is Speaker.

## **Managing Favorites**

Favorites are the contacts in your Contact Directory that you call most often. To make a contact a favorite, you need to assign a contact a favorite index number. You do this from the Contact Directory.

Contacts that have a favorite index number display 📩 as shown next.

CFO,Al Dion × 2093

Indicates a contact is a Favorite

All your favorites display in your Favorites list, there are 11 for the VVX 500 display in Lines view and from Home view.

The following figure shows a sample Favorites list.



VVX 500





The following figure shows your favorites in Lines view. Favorites display under the phone line(s).



Favorites also display from Home view, as shown next.



Favorites display consecutively, according to their index number. The contact with the lowest number displays first. To reorder your favorites, assign the contact a different index number.

#### To see your Favorites list:

• Tap New Call from Home view, and tap Favorites.

#### To see your favorites from Home view:

• From Home view, tap the phone line.

#### To see your favorites from Lines view:

• From Home view, press 🙆. If the idle browser displays, swipe the screen to see Lines view.





#### To make a contact a Favorite:

Do one of the following:

• From your Contact Directory, tap the contact. From the contact's information screen, tap **Add to Favorites**.

or

From your Recent Calls list, tap next to a call record. From the call details screen, tap
 Add to Favorites.

The contact will now have a green star next to their name when you view the contact from the Contact Directory or the Recent Calls list.



User Tip: Manually Assigning a Favorite Index Number When You Make a Favorite

After you tap **Add to Favorites**, a dialog displays asking if you want to automatically accept the next available index number, or manually enter your own. Tap **Yes** to automatically accept an index number, or tap **Edit Index** to enter a unique index number. You can enter a number up to 9999.

#### To quickly call a favorite:

• From your Favorites list, or from Home or Lines view, tap the favorite you want to call. The call is automatically placed.

#### To reorder your favorites:

- **1** From your Contact Directory, tap the contact.
- 2 From the contact's information screen, tap 🔽.
- 3 From the Edit Contact screen, tap Favorite Index, and enter a new favorite index number.
- 4 Tap Save.

#### To delete a favorite:

- **1** From your Contact Directory, tap the contact.
- 2 From the contact's information screen, tap 🔽.
- **3** From the Edit Contact screen, tap **Favorite Index**, and delete the favorite index number.
- 4 Tap Save.



User Tip: Quickly Deleting a Favorite

From Lines view, press and hold the favorite until the contact's information screen displays. Then, tap 💼. The contact will remain in your directory, but will no longer be a favorite.





# **Chapter 3: Using Video**

Your administrator can enable your phone—without any optional equipment—to receive video during calls. When you receive video, you'll see the other person's video, but because your phone can't send video, the person on the other end of the call won't be able to see you.

The following sections describe how to use your phone both with and without a VVX Camera. You'll also learn how to place audio-only calls, and learn special tips for when you're in a video call. The topics include:

- Handling Video Calls Without a VVX Camera
- Placing Audio-Only Calls
- Calling Using the H.323 Protocol

## Handling Video Calls Without a VVX Camera

This section describes video calls when you don't have a VVX Camera attached to your phone. In this scenario, you can receive, but not send, video. If the person you're talking with can send video—and your phone is enabled to receive video—you'll always see far-side video.

In this section, you'll learn:

- About video calls
- How to handle video during calls
- How to handle a mixture of video and audio-only calls
- How to handle conference calls that include video
- How to view all video on the full screen
- How to view video in normal, cropped, and full modes
- How to set the call rate for video calls



#### Note: How Can I Stop Far-Side Video?

You can't start and stop far-side video. If your phone is video-enabled, it will always display farside video.







Note: Video from Different Endpoints Will Display Differently on Your Phone

Depending on the phone or system that's sending video, black bars may appear on the top, bottom, or sides of the video image. This occurs because the aspect ratio of the sent video doesn't match the display area on your phone, and the portions of the video that aren't being received display as black bars. If the received video matches your phone's display area, the received video will fill the screen. If black bars display, you can remove them by selecting 'cropped' video screen mode (see Displaying Video in Normal, Full, and Cropped Modes.)

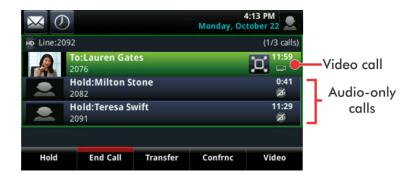
## **About Video Calls**

When you're in a call with a person that has a video-enabled phone, the person you're talking with—the 'far side'—displays in the call window, as shown next.



The person you're talking with (the far side)

Far-side video also displays in Calls view, as shown next.







If the far side stops sending video, a 'no video' icon displays on your phone, as shown next. If the far side is unable to send video—for example, if the far side is video-enabled, but doesn't have a camera attached to their phone—a thunderbolt icon displays next to the 'no video' icon.



Indicates that the far side can't send video Indicates that the far side has stopped sending video



Note: Why Do I See a Different 'No-Video' Icon?

Depending on the phone or system that has stopped sending video, you may see a different icon than the one shown above.

If you hold a video call, the person's video stream stops, and is replaced by a paused grayscale image taken just before you held the call, as shown next. The person's video stream returns when you resume the call.







## Handling Video During Calls

During a video call, you have the option of viewing video on the full screen (shown next), instead of in the smaller call window.



#### To view full-screen video:

Do one of the following:

• From Active Call or Calls view, tap 🛄 (shown next). You can also tap the video area to view video on the full screen.



or

• From Active Call or Calls view, tap Video, and tap Full Screen.

Polycom





Full-screen video displays. Call details display at the bottom of the screen, along with an icon that you can tap to exit full screen mode, as shown next. The call details display for five seconds, and then disappear. To see the details again, tap the screen.



Tap to exit full screen mode



User Tip: Can I Automatically View All Video Calls in Full-Screen Mode?

You can set up your phone to automatically display all video calls—not just the one you're in—in full-screen mode. For more information, see Viewing All Video Calls on the Full Screen.

## Handling a Mixture of Video and Audio-Only Calls

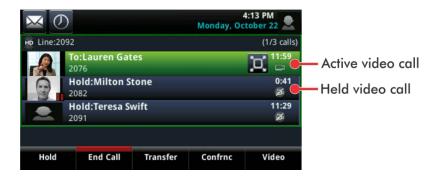
If you have multiple calls, you can easily manage a video call from Calls view. From Calls view, you can quickly identify the video call by the video stream that displays next to the call details, as shown next.







If two or more calls are video calls, only the active call shows a video stream of the far side. All other video calls show a paused grayscale image of the far side, as shown next. If you resume a held video call, the held call will become active and display an active video stream again.



## Handling Conference Calls with Video

If you create a conference on your phone with two other parties, your phone can display video for only one conference participant—even if more than one participant can send video. The person whose video you'll see is the last person who joined the conference. If you used the **Join** soft key to create the conference, you'll see the video of the person who was previously held.



#### Note: I Want to View All Video Participants. Is this Possible?

Viewing all video participants requires the use of a Polycom Video Conference Bridge. For more information, contact your Polycom reseller.

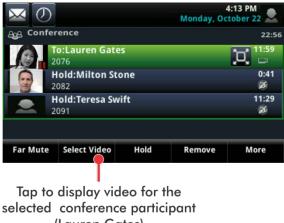
During a conference, you may have access to the conference management feature. This feature, which is enabled by your system administrator, allows you to manage each conference call participant. You can mute, hold, and remove individual participants, as well as select whose video to see.





#### To choose the conference participant to exchange video with (if enabled for your phone):

- **1** Set up a conference call and tap **Manage**.
- 2 From the Conference window, tap the person whose video you want to see (the person will have a paused grayscale image), and tap **Select Video** (shown next). The person who previously displayed video will display a paused grayscale image, and the person you selected will now display video.



(Lauren Gates)

### Viewing All Video Calls on the Full Screen

You can choose to display all video calls on the full screen or in the call window. By default, all video calls display in the smaller call window.

#### To change where video calls display:

- 1 Tap Settings from Home view and tap Basic > Video > Video Call Settings.
- 2 From the Video Call Settings screen, enable or disable Auto Video Full Screen.

If enabled, your phone displays all video calls on the full screen. If disabled, all video calls display in the call window. The default setting is *Disabled*.

3 Tap Save.





## **Displaying Video in Normal, Full, and Cropped Modes**



#### Troubleshooting: I Updated a Video Setting, But I Don't See the Changes

You can update video settings during a video call. However, the updated setting will apply to the next call, not the current call.

You can choose to display all video calls as either normal, full, or cropped images:

- Normal—The video image is displayed using correct proportions. If necessary, black bars appear on the top, bottom, or sides of the area to maintain the correct aspect ratio.
- **Full**—If the received video image isn't the same aspect ratio as the phone's display area, the video image is stretched to fill the area. (If the aspect ratios match, no stretching occurs.)
- Crop—Black bars don't appear, and the video image is re-sized to maintain the correct aspect ratio. Any parts of the image that don't fit within the area are cropped.

You can select different settings for video that displays on the full screen and in the call window.

The following graphics show how normal, full, and cropped modes display in the call window.



Normal

Normal

Full

Cropped

The following graphics show how normal, full, and cropped modes display for full-screen video.



Full

Cropped





To change how video calls display:

- 1 Tap Settings from Home view, and tap Basic > Video > Video Screen Mode.
- 2 From the Video Screen Mode screen, tap, and then adjust the following settings:
  - **Video Screen Mode (Window)**—Adjusts the video image that displays in the call window. Select from *Normal, Full,* or *Crop*. The default setting is *Normal*.
  - Video Screen Mode (Full Screen)—Adjusts the video image that displays on the full screen. Select from *Normal, Full,* or *Crop*. The default setting is *Normal*.
- 3 Tap Save.

## Setting the Call Rate for Video Calls

You can set the maximum call rate for all video calls. The maximum call rate specifies the maximum bandwidth a video call can use.



Troubleshooting: Why Can't I Select the Call Rate I Want?

Your system administrator can set a maximum call rate for video calls. If your system administrator sets a limit, you won't be able to select a call rate above this limit.

#### To set the maximum call rate to use for video calls:

- 1 Tap Settings from Home view, and tap Basic > Call Rate.
- **2** From the Call Rate screen, tap the maximum call rate you want to use for video calls. The default setting is *512* kbps.

# **Placing Audio-Only Calls**

If your administrator has enabled video on your phone, all calls you place are video calls. This means that:

- The person you call will see you on their phone.
- If the person you call sends video, you'll see the person on your phone.

Your administrator can enable your phone to send audio calls only. This means that no video information will be included in the call at all. Your phone screen won't display any video windows, and you won't have the option to send video. If the person you call sends video, you won't see them.

Your system administrator can also set up your phone so that you can choose the call mode—either video or audio-only—for the calls you place. If this is set up on your phone, you can choose the call mode on a call-by-call basis, as well as choose a mode to apply to all the calls you place.





#### To choose audio-only or video mode for all your calls:

- 1 From Home view, tap Settings, and tap Basic > Video > Video Call Settings.
- 2 From the Video Call Settings screen, tap **Default Call Mode**, and tap **Audio only** or **Video**.

The mode you choose will apply to your next call and all subsequent calls.



Note: Audio-only Calls and H.323

Placing audio-only calls applies to SIP calls only. This feature is not available for H.323 calls.

# **Calling Using the H.323 Protocol**



#### Note: H.323 Limitations

Handling calls that use the H.323 protocol is an optional feature that your system administrator enables. For more information, contact your system administrator. If your phone supports the H.323 protocol, be aware of the following limitations:

- You cannot forward or transfer H.323 calls.
- You cannot set up forwarding for lines that just use the H.323 protocol.
- You cannot set up shared lines for lines that use the H.323 protocol.
- You cannot place a call by just entering an H.323 name. To place a call using an H.323 name, use URL-dialing mode and enter the following format for the URL:
   <H.323 name>@<server name>
   For example: VVX101@100.100.100.100

Your system administrator can set up your phone so that it can handle calls that use either the SIP or H.323 protocol, or both protocols. Your phone may be set up so that a line can handle one or both protocols.

If your phone can handle calls using both protocols, you may be able to choose the protocol to use before you tap Dial or Send, or before a call is automatically placed. You may also be able to choose to allow your phone to automatically select the protocol to use.

If your phone is set up to handle both protocols, you may be able to choose a protocol before you place a call using one of the following methods:

## Soft key method

Soft keys display to allow you to choose the protocol. Tap **Use SIP**, **Use H.323**, or **Use Auto** one or more times to toggle between **Use SIP** (to place a SIP call), **Use H.323** (to place an H.323 call), or **Use Auto** (to





allow your phone to automatically select the protocol to use). The protocol you select displays in the title bar. Your phone will use the selected protocol for all subsequent calls, unless you select a different protocol.

## **Dialog box method**

A dialog box displays to allow you to choose the protocol. Tap **Use SIP** (to place a SIP call) or **Use H.323** (to place an H.323 call).

For dual-protocol phones, the protocol displays next to all call IDs, including the call IDs for conference call participants and calls on hold.

When you place calls from call lists or directories, your phone will automatically choose the protocol to use based on the information in the call list or directory. When you set up a contact in your local Contact Directory, you can specify the protocol the contact uses to handle calls. This allows your phone to automatically use the correct protocol when you dial the contact.









# **Chapter 4: Using Advanced Features**

Now that you've mastered the basic features of your phone, you'll want to learn about all the other interesting and powerful features that your phone has to offer.

This chapter shows you how to:

Manage Buddies



Note: Feature Availability

Your phone may not support all of the features described in this chapter. Check with your system administrator to find out which features are available on your phone.

# **Using Buddy Lists**

A Buddy list is a list of users/devices whose status—or *presence*—you can monitor. Users update their presence setting, such as *Be right back*, *Out to lunch*, or *Busy*, and you can view their status in real time from your Buddy list. You can also view your buddies' status from Lines view and Home view, if your buddy is a favorite.

In this section, you'll learn how to:

- Update your presence status
- Set up and manage a Buddy list
- Block people from monitoring your status
- Monitor your buddies from your phone

## **Updating Your Status**

Update your status so that other people can monitor your status from their phones. When you update your status, your status is automatically sent to the people watching you.

You can update your status to one of the following:

- Online
- Busy
- Be right back





- Away
- On the phone
- Out to lunch
- Do not disturb

Your phone also sends certain status information to the people watching you automatically—such as if you're in a call, enabled Do Not Disturb on your phone, or your phone is offline because you restarted it. For example, if you enable the Do Not Disturb feature on your phone, your availability automatically updates to *Do Not Disturb*.

When you select a presence setting other than online, the setting scrolls under the time display on the status bar, as shown next.





Note: Your Presence Status When You Enable and Disable the Do Not Disturb Feature on Your Phone

If you select the status option *Do Not Disturb*, and then enable and disable the Do Not Disturb feature on your phone, your status will change to *Online*.

#### To update your presence setting:

- 1 From Lines view, tap My Status. Or, tap Settings from Home view, and tap Features > Presence > My Status.
- 2 From the My Status screen, tap the status you want.

Your new status is sent to phones watching you.



#### User Tip: How to Automatically Change Your Status When Your Phone is Idle

You can enable your phone to automatically set your status to *Away* if your phone is idle for a certain length of time. After you touch the screen or press a key on your phone, your status changes to *Available* again. To enable this feature, tap **Settings** from Home view, and tap **Basic** > **Preferences** > **Presence** > **Idle Timeout**. From the Idle Timeout screen, enable an office hours and/or off hours timeout period, and enter the number of minutes your phone should be idle before your status changes to *Away*. For steps on how to set your office hours, see Changing Your Office Hours.





## Setting Up and Managing a Buddy List

If you want to monitor other people, you need to make sure they're in your Buddy list. You add people to your Buddy list from your Contact Directory; therefore, make sure the person you want to monitor exists in your Contact Directory.

#### To update your Buddy list:

- 1 From your Contact Directory, tap the contact you want to start or stop monitoring.
- **2** From the contact's information screen, tap **2**.

From the Edit Contact screen, tap **Watch Buddy**, and enable or disable the field. The default setting is Disabled. When enabled, the contact is added to your Buddy list so you can monitor the contact's status. When disabled, the contact is removed from your Buddy list, and you won't be able to monitor the contact's status.

3 Tap Save.

If you enabled the *Watch Buddy* setting for a contact, the contact will display in your Buddy list. To view your Buddy list, tap **Buddies** from Lines view.



#### User Tip: Dialing Buddies

You can quickly dial a buddy by accessing your Buddy list. From Lines view, tap **Buddies**, tap the buddy you want to call, and tap **Dial**.

## **Blocking Contacts from Viewing Your Status**

You can prevent someone from monitoring you by blocking the contact in your Contact Directory. If you unblock the contact, the contact can add you to their Buddy list and monitor you.



#### User Tip: How to Access Your Blocked and Watcher Lists

To view a list of contacts that can and can't monitor your status, do the following:

- To display contacts that can view your status, tap **Settings** from Home view, and tap **Features > Presence > Watcher List**.
- To display contacts that can't view your status, tap **Settings** from Home view, and tap **Features > Presence > Blocked List**.

#### To block or unblock a contact from viewing your status:

- **1** From your Contact Directory, tap the contact you want to block or unblock.
- **2** From the contact's information screen, tap **2**.





From the Edit Contact screen, tap **Block Buddy**, and enable or disable the field. The default setting is Disabled. When enabled, the contact can't watch your status, and the contact will display in your Blocked List. When disabled, the contact can watch your status, and the contact will display in your Watcher List.

3 Tap Save.



Timesaver: How to Quickly Unblock a Contact

You can use your Blocked List to unblock a contact, rather than updating the Contact Directory: Tap **Settings** from Home view, and tap **Features > Presence > Blocked List**. From the Blocked List, tap the contact you want to unblock, and tap **Unblock**. The contact can now watch your phone, and will display in your Watcher List.

## **Monitoring Buddies**

You can monitor your buddies from your Buddy Status list. If a buddy is a favorite, you can also monitor the buddy from Home and Lines view.

Your buddies display an icon next to their name to indicate their status. The following table shows the icons and the status they represent.

Buddy Status	lcon	Buddy Status	lcon
Available	۲	Do Not Disturb	•
Busy	•	Offline	
Away	•	No information	

The following table shows you how to monitor your buddies from your Buddy Status list, Home view, and Lines view.





To monitor buddies from	Do this
Buddy list	From Lines view, tap Buddies. Or, from Home view, tap Settings, and tap Features > Presence > Buddy Status. Your Buddy list displays, as shown next. VVX 500 Exit Buddy Status 1 Buddy Status 2 Jack Jones (Away) 3 Lauren Gates (Available) 4 Milton Stone (Available) Dial
Lines view	From Home view, press . If Lines view doesn't display, swipe the screen. The buddies are favorites display their status, as shown next.

X			Frida	10:57 y, Jun	
L	2091	÷	Alexei Bure	à	Will Sharp
0	Lauren Gates		Pierre Gagne	÷	Helen Chen
	Jack Jones	0	Ben North		Lisa Wong
	Nikola Smith		Al Dion	•	Milton Stone

Home view

From Home view, tap the phone line. The buddies who are favorites display their status, as shown next.

		(	lose		
£	2091		Alexei Bure		Will Sharp
0	Lauren Gates		Pierre Gagne	å	Helen Chen
•	Jack Jones	0	Ben North		Lisa Wong
0	Nikola Smith		Al Dion	•	Milton Stone
	DND SI		Applicatio	ess C	alendar





# Chapter 5: Customizing the Phone's Display

In the previous chapters, you learned how to customize calls—such as how to change call volume, forward incoming calls in a special way, or divert calls from a contact. But what if you want to customize the touchscreen display? This chapter shows you how you can customize the display so that it's unique to you. Basic customizations include changing the time and date format and updating the screen brightness. If you want to get fancy, you can set up a screen saver or use your phone as a digital picture frame.

In this chapter, you'll learn how to do the following:

- Change the language on your phone
- Change the time and date display
- Change the backlight settings
- Change the background picture
- Display a screen saver
- Use the phone as a digital picture frame
- Set up power saving mode

# **Changing the Language on Your Phone**

Your phone supports several languages.

#### To change the language:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Language.
- **2** From the Language screen, tap the language you want. The language on your phone updates automatically.

# **Changing the Time and Date Display**

The time and date display in the status bar. If the phone can't obtain a time and date, the time and date display will flash. Contact your system administrator if the display flashes, or either the time or date is incorrect.





You can choose from a variety of time and date display formats, including options to display the day, month, or year. You can also turn the time and date display off, so it doesn't display at all. Select and set options that are right for you.

The following figure shows the default display for the time and date.



#### To update the time and date display:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Time & Date.
- 2 From the Time & Date screen, do one of the following:
  - To change the date format, tap **Clock Date**.
  - To change the time format, tap **Clock Time**.
  - To change the order of the time and date display, tap **Clock Order**.
- **3** From the Clock Date, Clock Time, or Clock Order screen, tap the format you want.

#### To enable or disable the time and date display:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Time & Date.
- 2 From the Time & Date screen, tap **Enable** or **Disable** to turn on or off the time and date display.

# **Changing the Backlight**

Your phone's backlight has two components:

- **Backlight Intensity** The brightness of the screen during phone activity and inactivity. Backlight intensity has three settings:
  - **Backlight On** The brightness of the screen when there is phone activity.
  - **Backlight Idle** The brightness of the screen when there is no phone activity.
  - **Maximum Intensity** The brightness scale that applies to both Backlight On and Backlight Idle intensities.
- **Backlight Timeout**—The number of seconds the phone is inactive before the backlight dims to its Backlight Idle intensity. The backlight timeout period begins after your last key press or the last phone event, such as an incoming call.

You can change the Backlight On intensity and the Backlight Idle intensity separately. You can choose a high, medium, or low intensity, or turn off the backlight entirely.

When you change the Maximum Intensity, you modify the entire backlight intensity scale. For example, if you decrease the Maximum Intensity, the low, medium, and high levels for both Backlight On and Backlight Idle intensities decrease.





The backlight automatically turns on with any phone activity. By setting the Backlight Timeout, you can determine how long the phone should be idle before the backlight dims to its Backlight Idle intensity. By default, after the phone is idle for 40 seconds, the backlight dims.

#### To change the backlight intensity:

- 1 Tap Settings from Home view, and tap Basic > Backlight Intensity.
- 2 From the Backlight Intensity screen, tap **Backlight On Intensity**.
- **3** From the Backlight On Intensity screen, tap the intensity you want, and tap **Back**. The default is High.
- 4 From the Backlight Intensity screen, tap **Backlight Idle Intensity**.
- **5** From the Backlight Idle Intensity screen, tap the intensity you want, and tap **Back**. The default is Low.
- 6 From the Backlight Intensity screen, tap Maximum Intensity.
- 7 From the Maximum Intensity screen, tap **Up** or **Down** (or drag your finger along the slider) to increase or decrease the maximum intensity the screen can display.

#### To change the Backlight Timeout:

- 1 Tap Settings from Home view, and tap Basic > Backlight Timeout.
- **2** From the Backlight Timeout screen, tap the number of seconds the phone will be idle before the backlight dims. The default is 40 seconds.

# **Changing the Background Picture**

You can change the background picture that displays on your phone. By default, your screen displays a blue background that is named *Default*.

Your system administrator sets up the background images for your phone. If no background images are set up, only the blue background, named *Default*, is available. If you want, you can use a picture of your own as the background image. For more information, see Using One of Your Own Pictures as the Background Picture.



#### Web Info: Adding a Web Page as the Background on Your Phone

You may be able to add a Web page as the background on your phone. For more information, see <u>Branding Your Polycom Phone (Best Practices 75556)</u>.





#### To change the background picture:

1 Tap Settings from Home view, and tap Basic > Preferences > Background.

The Background screen displays.

Depending how your system is set up, you may have to tap **Settings** from Home view, and tap **Basic > Preferences > Background > Select Background**. The Select Background screen will display instead.

The following figure shows a sample background screen. Your screen will have the default option, as well as other options that your administrator may have added to your phone. If you set an image on your USB flash drive as your background image, the image will display in the list as *Local File*.

Back	Background
	fault
2 🗌 Lo	cal File

**2** Tap the background image you want.

## Using One of Your Own Pictures as the Background Picture

You can use a picture that is stored on your USB flash drive as the background picture on your phone. When you set one of your pictures as the background picture, the picture will display as *Local File* in the Backgrounds list.

Before you can set a picture on your USB flash drive as the background picture, confirm the following:

- The picture is on a USB flash drive, and the USB flash drive is attached to your phone.
- You have specified the folder the picture is in on your USB flash drive.

For more information on placing a picture on your USB flash drive, connecting the USB flash drive to your phone, and specifying a folder, see Displaying Screen Savers.



#### Note: Restrictions for Background Images

When you use one of your own pictures as the background image, keep in mind the following:

- Progressive or multiscan JPEG images are not supported.
- The phone screen size is 320 x 240 pixels (for the VVX 500). Smaller images will be centered and surrounded with black space. Larger images will be scaled proportionally to fit the screen. Horizontal or vertical black bars may be added to preserve the original aspect ratio.





To use a picture on your USB flash drive as the background picture on your phone:

- Tap Settings from Home view, and tap Features > Removable Storage Media > Picture Frame.
   Your pictures will display, one-by-one.
- 2 To set a picture as the background picture for your phone, wait for the picture to display, and tap
   Image: Set a picture as the background picture for your phone, wait for the picture to display, and tap
   Image: Set a picture as the background picture for your phone, wait for the picture to display, and tap

Home view updates to display the background picture you selected. To reset your background image to the default, select *Default* from the Background screen.

# **Displaying Screen Savers**

Another way to personalize your phone is to use the pictures stored on a USB flash drive as a screen saver. The screen saver will automatically start each time your phone is idle a certain amount of time. You can stop the screen saver at any time by tapping the touchscreen. If your phone is idle again for a specified period of time, the screen saver will start again.



#### User Tip: Using Your Phone as a Digital Picture Frame

If you wish, you can use the Picture Frame feature to set a single picture to display, or have all pictures display in slide-show style. This avoids the need for you to set up a screen saver that automatically starts each time your phone is idle a certain amount of time. For more information, see Using the Phone as a Digital Picture Frame.

### **Setting Up Screen Savers**

To set up a screen saver of your pictures, you need to set up certain screen saver settings, place your pictures on a USB flash drive, and attach the USB flash drive to the phone. The phone can only display the screen saver when the USB flash drive is attached to the phone.



#### Web Info: Supported USB Flash Drives

For a list of supported USB flash drives, see <u>Supported USB Devices for Polycom Phones (Technical</u> <u>Bulletin 38084)</u>.

#### To set up a screen saver of your pictures:

**1** Place one or more pictures on a USB flash drive, either in the root directory or in a folder.

The pictures must have the following file type and size:

- File type: BMP, JPEG, or PNG
- Maximum size: 9999 x 9999 pixels





2 Attach the USB flash drive to your phone.

The USB icon, et al., displays on the status bar.



#### Web Info: How Do I Attach a USB Flash Drive?

For information on how to attach a USB flash drive, see the *Quick Start Guide* for your phone, available by navigating to your phone from the <u>Business Media Phones</u> Web page.

- **3** Tap **Settings** from Home view, and tap **Basic** > **Preferences** > **Picture Frame**.
- **4** From the Picture Frame screen, specify the folder in which you stored your images on the USB flash drive, and the length of time you want each image to display:
  - Tap **Folder**, and enter the name of the folder in which you placed your images on the USB flash drive.

If you didn't place the pictures in a folder, but placed them in the root directory instead, don't enter a folder name.

 $\circ~$  Tap Time Per Image, and enter the number of seconds you want each picture to display.

You can enter a minimum of 3 seconds and a maximum of 300 seconds. The default is 5 seconds.

• Tap Save.

If the message *No pictures found* displays after you tap **Save**, there are no pictures in the folder you specified, or in the root directory. Go back and make sure the information you entered is correct.

- 5 Tap Settings from Home view, and tap Basic > Preferences > Screen Saver.
- 6 From the Screen Saver screen, do the following:
  - Tap Screen Saver, and tap Enabled.
  - Tap **Wait Time**, and enter the number of minutes the phone should wait after no activity before displaying the screen saver.

You can enter a minimum of 1 minute and a maximum of 9999 minutes. The default is 15 minutes.

• Tap Save.

After the number of minutes you specified in the *Wait Time* field, your phone will display the screen saver. You can stop the screen saver at any time by touching the screen, but the screen saver will re-start if your phone is idle again.





## **Interrupting and Disabling Screen Savers**

You can stop a screen saver at any time by touching the screen. After your phone is idle for the specified period of time, the screen saver will start again.

You can disable a screen saver—prevent it from starting, even if your phone has been idle for the specified period of time—by doing the following:

- Removing the USB flash drive. The screen saver will not display until you attach the USB flash drive again, and your phone has been idle for the period of time you specified.
- Disabling the *Screen Saver* setting. When you disable the setting, the screen saver won't display, even though the USB flash drive is still attached.

#### To disable the Screen Saver setting:

- 1 Tap Settings from Home view, and tap Basic > Preferences > Screen Saver.
- 2 From the Screen Saver screen, tap Screen Saver, and tap Disabled.
- 3 Tap Save.

# **Using the Phone as a Digital Picture Frame**

You can view the pictures that are stored on your USB flash drive at any time, without setting up a screen saver that automatically starts each time your phone is idle. This is called the Picture Frame feature. You can display your pictures as thumbnails, one-by-one like a slide show, or display just one picture.

Before you can display your pictures, confirm the following:

- Your pictures are on the USB flash drive, and the USB flash drive is attached to your phone.
- You have specified the folder the pictures are in on your USB flash drive.

For information on how to place pictures on a USB flash drive, connect the USB flash drive to your phone, and specify a folder, see Displaying Screen Savers.

#### To display the pictures on your USB flash drive:

• Tap Settings from Home view, and tap Features > Removable Storage Media > Picture Frame.

Your pictures will display one-by-one, like a slide show. Six icons display beneath your pictures.





The following figure shows a picture that is stored on a USB flash drive, and the six icons that display so you can set a picture as the background image on your phone, or display the pictures as thumbnails, one-by-one, or as one picture only.



Tap an icon to do the following:

Tap this	To do this
	View thumbnails of your pictures.
+	View the previous picture.
-	View the next picture.
	Pause and display the current picture only.
	After you've paused, display the pictures one-by-one again.
X	Stop displaying the pictures. The pictures will not display again until you access the Picture Frame feature again (unless you have a screen saver set up, or you enable one).
$\sim$	Set the picture that currently displays as the background picture for your phone.

# **Using Power-Saving Mode**

By default, your phone is set up with a power-saving mode that turns off the touchscreen to conserve energy. Your phone enters power-saving mode after it has been idle for a certain period of time.

You can configure the period of time that the phone is idle before the touchscreen turns off. You can configure different idle timeouts for office hours and off hours, such as evenings and weekends.





During off hours, the message *Off Hours Mode* scrolls on the status bar. Your phone will exit power-saving mode if a phone event occurs—for example, if the phone has an incoming call or message, or you press a key or tap the screen. If a screen saver is enabled on your phone, power-saving mode will still occur.

The power-saving settings you can update are:

- Office Hours—When you start work and how long you're in the office each day. For more information, see Changing Your Office Hours.
- **Timeouts**—The period of time the phone should be idle before the touchscreen turns off. For more information, see Changing Timeouts.

## **Changing Your Office Hours**

Update your office hours so the phone will know when you're in the office. When you update your office hours, you specify when you start, and how long you work each day.

#### To change your office hours:

- 1 Tap Settings from Home view, and tap Basic > Power Saving > Office Hours > Start Hour.
- 2 From the Start Hour screen, tap the day of the week you want to update, enter your start time, and tap **Save**.

Enter a start time using the 24-hour clock. You can enter a start time from 0 to 23.

- **3** From the Office Hours screen, tap **Duration**.
- **4** From the Duration screen, tap the day of the week you want to update, enter the number of hours you work, and tap **Save**.

Enter a duration of 0 to 12 hours per day.

### **Changing Timeouts**

You can update the period of time the phone will be idle before the touchscreen turns off. You can specify different timeouts for office hours (Office Hours Idle Timeout) and non-office hours (Off Hours Idle Timeout). By default, the Office Hours Idle Timeout is much longer than the Off Hours Idle Timeout.

You can also specify a separate timeout period that applies after you press a key or tap the screen. This is called the User Input Idle Timeout. You can choose to set a higher User Input Idle Timeout than the Office Hours and Off Hours Idle Timeouts so that when you're actively using the phone, power-saving mode won't initiate as often.



#### User Tip: Determining Which Idle Timeout Applies

If you press a key or tap the screen, the idle timeout period that applies (User Input Idle Timeout or Office Hours/Off Hours Idle Timeout) will be the timeout with the highest value.





#### To change timeouts:

- 1 Tap Settings from Home view, and tap Basic > Power Saving > Timeouts.
- 2 Tap Office Hours Idle Timeout, and enter the number of minutes the phone should wait, during office hours, before starting power-saving mode. Enter a number between 1 minute and 600 minutes. The default is 10 minutes.
- **3** Tap **Off Hours Idle Timeout**, and enter the number of minutes the phone should wait, during off-hours, before starting power-saving mode. Enter a number between 1 minute and 10 minutes. The default is 1 minute.
- 4 Tap User Input Idle Timeout, and enter the number of minutes the phone should wait after a key press or screen tap before starting power-saving mode. Enter a number between 1 minute and 10 minutes. The default is 10 minutes.
- 5 Tap Save.







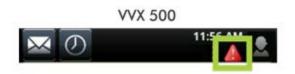


# **Chapter 6: Administrative Tasks**

If your phone is unable to operate properly, you may have to investigate or troubleshoot issues. To solve issues, your administrator may ask you to restart your phone, update the phone's configuration, or test phone hardware. This chapter shows you how to perform all these tasks.

# **Investigating Phone Warnings**

If your phone is unable to perform certain tasks, a warning icon, Management will display in the status bar, as shown next. The warning icon lets you know that your phone has one or more important issues. You can view details about the issues from the Warnings screen.



#### To view a detailed list of phone issues:

• Tap Settings from Home view, and tap Status > Diagnostics > Warnings.

The Warnings screen displays (as shown next), listing any phone issues.

Back	Warnings
1 🔀 Line	: Unregistered
Cle	ar Icon

After you view the phone warnings, you can tap **Clear Icon** to remove the warning icon from the status bar. However, the warning will still display in the Warnings list until the phone issue is fixed.

Each time your phone has a warning that you haven't viewed, the Warning icon displays.

# **Restarting the Phone**

Your system administrator may ask you to restart your phone if your phone malfunctions or to assist in troubleshooting.







#### Caution: Restarting Your Phone

- Before you restart your phone, contact your system administrator. If your phone is
  malfunctioning, you may be able to restore normal operation without restarting the phone.
  In addition, your administrator may want to troubleshoot your phone before you restart it.
- If you need to update your phone's configuration, don't restart your phone. To update the phone's configuration, see Updating Phone Configuration.

#### To restart the phone:

1 Tap Settings from Home view, and tap Basic > Restart Phone.

The message Are you sure? displays.

2 If you still want to restart the phone, tap Yes.

The restart process begins. The process ends when the default Home screen displays.

# **Updating Phone Configuration**

Your system administrator may ask you to update your phone configuration. You may be able to do this without restarting your phone.

#### To update your phone's configuration:

1 Tap Settings from Home view, and tap Basic > Update Configuration.

The message Are you sure? displays.

2 To update the configuration, tap Yes.

The configuration is updated. Your phone may restart, depending on the phone settings that have changed.

# **Testing Phone Hardware**

Your system administrator may ask you to access a diagnostics menu on your phone to test your phone hardware. You can test your phone's microphones, speaker, handset, third-party headset (if present), keypad mappings, touchscreen, and LEDs . See your system administrator for instructions on how to perform these tests.

#### To test your phone hardware:

- 1 Tap Settings from Home view, and tap Status > Diagnostics > Test Hardware.
- 2 From the Test Hardware screen, tap one of the following:





- Audio Diagnostics
- Keypad Diagnostics
- Display Diagnostics
- Touch Screen Diagnostics
- Brightness Diagnostics
- LED Diagnostics









# **Copyright, Safety, and Regulatory Notices**

# Service Agreements

Please contact your Polycom Authorized Reseller for information about service agreements applicable to your product.

## **Governing Law**

This Limited Warranty and Limitation of Liability shall be governed by the laws of the State of California, U.S.A., and by the laws of the United States, excluding their conflicts of laws principles. The United Nations Convention on Contracts for the International Sale of Goods is hereby excluded in its entirety from application to this Limited Warranty and Limitation of Liability.

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## **Polycom Limited Warranty and Limitation Liability**

LIMITED WARRANTY. Polycom warrants to the end user ("Customer") that this product is expected to be free from defects in workmanship and materials, under normal use and service, for one year from the date of purchase from Polycom or its authorized reseller.

Polycom's sole obligation under this express warranty is at Polycom's option and expense, to repair the defective product or part, deliver to Customer an equivalent product or part to replace the defective item, or if neither of the two foregoing options are reasonably available, Polycom may, on its sole discretion, refund to Customer the purchase price paid for the defective product. All products that are replaced will become the property of Polycom. Replacement products or parts may be new or reconditioned.





Polycom is expected to warrant any replaced or repaired product or part for ninety (90) days from shipment, or the remainder of the initial warranty period, whichever is longer. Products returned to Polycom must be sent prepaid and packaged appropriately for safe shipment, and it is recommended that they be insured or sent by a method that provides for tracking of the package. Responsibility for loss or damage does not transfer to Polycom until the returned item is received by Polycom. The repaired or replaced item will be shipped to Customer, at Polycom's expense, not later than thirty (30) days after Polycom receives the defective product, and Polycom will retain risk of loss or damage until the item is delivered to Customer.

The product software comes with 90-day software warranty, providing for software updates (minor releases/bug fixes). To continue to receive support, purchasing a maintenance contract is the most economical solution.

## **Exclusions**

Polycom will not be liable under this limited warranty if its testing and examination disclose that the alleged defect or malfunction in the product does not exist or results from:

- Failure to follow Polycom's installation, operation, or maintenance instructions.
- Unauthorized product modification or alteration.
- Unauthorized use of common carrier communication services accessed through the product.
- Abuse, misuse, negligent acts or omissions of Customer and persons under Customer's control; or
- Acts of third parties, acts of God, accident, fire, lightening, power surges or outages, or other hazards.

## **Warranty Exclusive**

IF A POLYCOM PRODUCT DOES NOT OPERATE AS WARRANTED ABOVE, CUSTOMER'S SOLE REMEDY FOR BREACH OF THAT WARRANTY SHALL BE REPAIR, REPLACEMENT, OR REFUND OF THE PURCHASE PRICE PAID, AT POLYCOM'S OPTION. TO THE FULL EXTENT ALLOWED BY LAW, THE FOREGOING WARRANTIES AND REMEDIES ARE EXCLUSIVE AND ARE IN LIEU OF ALL OTHER WARRANTIES, TERMS, OR CONDITIONS, EXPRESS OR IMPLIED, EITHER IN FACT OR BY OPERATION OF LAW, STATUTORY OR OTHERWISE, INCLUDING WARRANTIES, TERMS, OR CONDITIONS OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, SATISFACTORY QUALITY, CORRESPONDENCE WITH DESCRIPTION, AND NON-INFRINGEMENT, ALL OF WHICH ARE EXPRESSLY DISCLAIMED. POLYCOM NEITHER ASSUMES NOR AUTHORIZES ANY OTHER PERSON TO ASSUME FOR IT ANY OTHER LIABILITY IN CONNECTION WITH THE SALE, INSTALLATION, MAINTENANCE OR USE OF ITS PRODUCTS.





# Safety, Compliance, and Disposal Information

### Part 15 FCC Rules

This device is compliant with Part 15 of the FCC Rules. Operation is subject to the following two conditions:

- This device may not cause harmful interference, and
- This device must accept any interferences received, including interference that may cause undesired operation.

### **Class B Digital Device or Peripheral**

**Note**: This equipment is tested and complies with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/TV technician for help.

#### **Modifications**

In accordance with Part 15 of the FCC Rules, the user is cautioned that any changes or modifications not expressly approved by Polycom, Inc. could void the user's authority to operate the equipment. This equipment may not be used on a coin service or party line.

#### **Installation Instructions**

Installation must be performed in accordance with all relevant national wiring rules.

L'Installation doit être exécutée conformément à tous les règlements nationaux applicable au filage électrique.

When using Power over Ethernet (PoE), the equipment is to be connected only to PoE networks without connections to the outside plant.





#### **Plug Acts as Disconnect Device**

The socket outlet to which this apparatus is connected must be installed near the equipment and must always be readily accessible.

La prise électrique à laquelle l'appareil est branché doit être installée près de l'équipement et doit toujours être facilement accessible.

#### **Industry Canada (IC)**

This Class [B] digital apparatus complies with Canadian ICES-003.

Cet appareil numérique de la classe [B] est conforme à la norme NMB-003 du Canada.

#### WARNING Electrical Safety

To avoid electric shock, do not connect safety extra low voltage (SELV) circuits to teleconference station network (TNV) circuits. LAN ports contain SELV circuit, and WAN ports contain TNV circuits. Some LAN and WAN ports both use RJ-45 connectors. Use caution when connecting cables.

The VVX 500 and VVX 600 are rated 48Vdc, 0.375A. When used with the optional external power supply (PSC18U-480, or similar rated PSU), the power supply shall be a Listed power supply with a LPS output, rated 48V, min. 0.38A. The VVX Camera is USB powered (5VDC 0.5A) only.

#### Special Conditions for this User Guide

#### • PTC General Warning

The grant of a Telepermit for any item of terminal equipment indicates only that Telecom has accepted that the item complies with minimum conditions for connection to its network. It indicates no endorsement of the product by Telecom, nor does it provide any sort of warranty. Above all, it provides no assurance that any item will work correctly in all respects with another item of Telepermitted equipment of a different make or model, nor does it imply that any product is compatible with all of Telecom's network services.

#### • Echo Cancellation

Echo cancellers are not normally required in the Telecom PSTN because geographic delays are acceptable where CPE return loss is maintained within Telepermit limits. However, those private networks making use of Voice over IP technology are required to provide echo cancellation for all voice calls. The combined effect of audio / VoIP conversion delay and IP routing delay can cause the echo cancellation time of 64 mS or more to be required.





- Software Versions in the Polycom VVX 500 Desktop Telephones When Used on the Telecom Network
  - » The Polycom VVX 500 must be equipped with the software installed during the PTC testing (version 6.4.1.0008) for compliance to be guaranteed.

#### **Operating Ambient Temperatures**

- Operating temperature: +32 to 104°F (0 to 40°C)
- Relative humidity: 5% to 95%, noncondensing
- Storage temperature: -40 to +160°F (-40 to +70°C)

#### Hearing Aid Compatibility (HAC)

This product is hearing aid compatible.

#### Waste Electrical and Electronic Equipment (WEEE)



All Polycom products that fall within the scope of the EU WEEE Directive carry the crossed wheelie bin symbol which advises customers not to recycle electronic products in the domestic waste stream but to recycle them safely as e-waste.

#### **Restriction of Hazardous Substances Directive (RoHS)**

All Polycom products comply with the requirements of the EU RoHS Directive. Statements of compliance can be obtained by contacting <u>TypeApproval@polycom.com</u>.

#### **Polycom Take Back**

In addition to any mandated take back requirement, Polycom offers free recycling of its branded products to business users. Detailed information is available at <a href="http://www.polycom.com/company/about-us/recycle-program.html">http://www.polycom.com/company/about-us/recycle-program.html</a>.









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**2.9 Reservation.** Polycom reserves all rights in the Software Product not expressly granted to you in this Agreement.

#### 3. SUPPORT SERVICES.

Polycom may provide you with support services related to the Software Product ("Support Services"). Use of Support Services is governed by the Polycom policies and programs described in the Polycom-provided materials. Any supplemental software code provided to you as part of the Support Services is considered part of the Software Product and is subject to the terms and conditions of this Agreement. With respect to technical information you provide to Polycom as part of the Support Services, Polycom may use such information for its business purposes, including for product support and development. Polycom will not utilize such technical information in a form that personally identifies you.

#### 4. TERMINATION.

Without prejudice to any other rights, Polycom may terminate this Agreement if you fail to comply with any of the terms and conditions of this Agreement. In such event, you must destroy all copies of the Software Product and all of its component parts. You may terminate this Agreement at any time by destroying the Software Product and all of its component parts.





#### 5. UPGRADES.

If the Software Product is labeled as an upgrade, you must be properly licensed to use the software identified by Polycom as being eligible for the upgrade in order to use the Software Product. A Software Product labeled as an upgrade replaces and/or supplements the software that formed the basis for your eligibility for the upgrade. You may use the resulting upgraded Software Product only in accordance with the terms of this Agreement. If the Software Product is an upgrade of a component of package of software programs that you licensed as a single product, the Software Product may be used and transferred only as part of that single Software Product package and may not be separated for use on more than one Product.

#### 6. WARRANTY AND WARRANTY EXCLUSIONS.

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#### 10. MISCELLANEOUS.

**10.1 Governing Law.** This Agreement shall be governed by the laws of the State of California, as such laws are applied to agreements entered into and to be performed entirely within California between California residents, and by the laws of the United States. The United Nations Convention on Contracts for the International Sale of Goods (1980) is hereby excluded in its entirety from application to this Agreement.

**10.2 General.** This Agreement represents the complete agreement concerning this license and may be amended only by a writing executed by both parties. If any provision of this Agreement is held to be unenforceable, such provision shall be reformed only to the extent necessary to make it enforceable.

**10.3 Contact.** If you have any questions concerning this Agreement, or if you desire to contact Polycom for any reason, please contact the Polycom office serving your country.





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