SAFETY.CAT.COM™

MAINTENANCE INTERVALS

Operation and Maintenance
Manual Excerpt

CATERPILLAR®

CATERPILLAR®

SEBU7909-09
August 2010

Operation and Maintenance Manual

C15 Generator Set

ZKA1-Up (Generator Set)
C5E1-Up (Generator Set)
STG1-Up (Generator Set)
C5H1-Up (Generator Set)
C5L1-Up (Generator Set)
NKL1-Up (Generator Set)
MBS1-Up (Generator Set)
SNW1-Up (Generator Set)
CYY1-Up (Generator Set)

i04007960

Maintenance Interval Schedule (Prime Power Generator Sets)

SMCS Code: 1000; 7500

Ensure that all safety information, warnings, and instructions are read and understood before any operation or any maintenance procedures are performed. The user is responsible for the performance of all maintenance including the following procedures: all adjustments, the use of proper lubricants, fluids, filters, and the installation of new components due to normal wear and aging . The performance of this product may be diminished if proper maintenance intervals and procedures are not followed. Components may experience accelerated wear if proper maintenance intervals and procedures are not followed.

Note: Use whichever of the following that occurs first in order to determine the maintenance intervals: fuel consumption, service hours, and calendar time . Before each consecutive interval is performed, all maintenance from the previous intervals must be performed.

Products that operate in severe operating conditions may require more frequent maintenance.

When Required

Daily

Initial 20 to 40 Service Hours

Every Week

Initial 250 Service Hours

Every 250 Service Hours

Every 250 Service Hours or 6 Months

Every 500 Service Hours or 1 Year

Every 2000 Service Hours

Every 2000 Service Hours or 1 Year

Every Year

Every 3000 Service Hours or 3 Years

Every 4500 Service Hours

Every 12 000 Service Hours or 6 Years

Overhaul

i04008029

Maintenance Interval Schedule (Emergency Standby Power)

SMCS Code: 1000; 7500

Ensure that all safety information, warnings, and instructions are read and understood before any operation or any maintenance procedures are performed. The user is responsible for the performance of all maintenance including the following procedures: all adjustments, the use of proper lubricants, fluids, filters, and the installation of new components due to normal wear and aging . The performance of this product may be diminished if proper maintenance intervals and procedures are not followed. Components may experience accelerated wear if proper maintenance intervals and procedures are not followed.

Note: Use whichever of the following that occurs first in order to determine the maintenance intervals: fuel consumption, service hours, and calendar time . Before each consecutive interval is performed, all maintenance from the previous intervals must be performed.

Products that operate in severe operating conditions may require more frequent maintenance.

When Required

Every Week

Every 200 Service Hours or 1 Year

Every 400 Service Hours

Every 6 Months

Every 800 Service Hours

Every Year

Every 3 Years

Every 6 Years

Overhaul

Commissioning

i04007987

Maintenance Interval Schedule (Standby Generator Sets)

SMCS Code: 1000; 7500

Ensure that all safety information, warnings, and instructions are read and understood before any operation or any maintenance procedures are performed. The user is responsible for the performance of all maintenance including the following procedures: all adjustments, the use of proper lubricants, fluids, filters, and the installation of new components due to normal wear and aging . The performance of this product may be diminished if proper maintenance intervals and procedures are not followed. Components may experience accelerated wear if proper maintenance intervals and procedures are not followed.

Note: Use whichever of the following that occurs first in order to determine the maintenance intervals: fuel consumption, service hours, and calendar time . Before each consecutive interval is performed, all maintenance from the previous intervals must be performed.

Products that operate in severe operating conditions may require more frequent maintenance.

When Required

Every Week

Every 6 Months

Every Year

Every 3 Years

Every 6 Years

Overhaul

Commissioning

i02676048

Alternator - Inspect

SMCS Code: 1405-040

Caterpillar recommends a scheduled inspection of the alternator. Inspect the alternator for loose connections and proper battery charging. Inspect the ammeter (if equipped) during engine operation in order to ensure proper battery performance and/or proper performance of the electrical system. Make repairs, as required.

Check the alternator and the battery charger for proper operation. If the batteries are properly charged, the ammeter reading should be very near zero. All batteries should be kept charged. The batteries should be kept warm because temperature affects the cranking power. If the battery is too cold, the battery will not crank the engine. The battery will not crank the engine, even if the engine is warm. When the engine is not run for long periods of time or if the engine is run for short periods, the batteries may not fully charge. A battery with a low charge will freeze more easily than a battery with a full charge.

i01942284

Automatic Start/Stop - Inspect

SMCS Code: 4462

The generator set must be ready to operate under a load at any time. After performing maintenance on the generator set, inspect the position of the control switches. Ensure the following conditions:

- The starting system is enabled.
- The control switches are in the correct position for automatic starting.
- The switchgear and the automatic transfer switches that are associated with the generator are enabled.

i02039199

Battery - Recycle

SMCS Code: 1401-561

Always recycle a battery. Never discard a battery. Return used batteries to one of the following locations:

- A battery supplier
- An authorized battery collection facility
- A recycling facility

i02153996

Battery - Replace

SMCS Code: 1401-510

WARNING

Batteries give off combustible gases which can explode. A spark can cause the combustible gases to ignite. This can result in severe personal injury or death.

Ensure proper ventilation for batteries that are in an enclosure. Follow the proper procedures in order to help prevent electrical arcs and/or sparks near batteries. Do not smoke when batteries are serviced.

WARNING

The battery cables or the batteries should not be removed with the battery cover in place. The battery cover should be removed before any servicing is attempted.

Removing the battery cables or the batteries with the cover in place may cause a battery explosion resulting in personal injury.

1. Turn the key start switch to the OFF position. Remove the key and all electrical loads.
2. Turn OFF the battery charger. Disconnect the charger.
3. The NEGATIVE “-” cable connects the NEGATIVE “-” battery terminal to the ground plane. Disconnect the cable from the NEGATIVE “-” battery terminal.
4. The POSITIVE “+” cable connects the POSITIVE “+” battery terminal to the starting motor. Disconnect the cable from the POSITIVE “+” battery terminal.

Note: Always recycle a battery. Never discard a battery. Return used batteries to an appropriate recycling facility.

5. Remove the used battery.
6. Install the new battery.

Note: Before the cables are connected, ensure that the key start switch is OFF.

7. Connect the cable from the starting motor to the POSITIVE “+” battery terminal.

8. Connect the cable from the ground plane to the NEGATIVE “-” battery terminal.

i01917570

Battery Charger - Check

SMCS Code: 1401-535

Checking Before Start-Up

Check the battery charger for proper operation. If the batteries are properly charged, the needle of the ammeter will register near “0” (zero).

The battery charger must not produce excessive current during start-up. Alternatively, the charger must be automatically disconnected for start-up. If the engine has an alternator, the charger must be automatically disconnected during start-up and during engine operation.

Charging the Battery

⚠ WARNING

Never disconnect any charging unit circuit or battery circuit cable from the battery when the charging unit is operated. A spark can cause an explosion from the flammable vapor mixture of hydrogen and oxygen that is released from the electrolyte through the battery outlets. Injury to personnel can be the result.

Perform the following procedure to charge the battery:

1. Ensure that the charger is turned OFF.
2. Adjust the voltage of the charger in order to match the voltage of the battery.
3. Connect the POSITIVE “+” lead of the charger to the POSITIVE “+” battery terminal. Connect the NEGATIVE “-” lead of the charger to the NEGATIVE “-” battery terminal.
4. Turn ON the battery charger.

Overcharging of Batteries

Overcharging reduces the service life of batteries. Use a battery charger that will not overcharge the battery. DO NOT charge the battery if the meter of the battery charger is in the RED zone.

Overcharging is indicated by the following symptoms:

- The battery is very warm to the touch.
- A strong odor of acid is present.
- The battery emits smoke or a dense vapor (gas).

Perform one of the following procedures if the battery shows symptoms of overcharging:

- Reduce the rate of charging by a significant amount. Complete the charging at the reduced rate.
- Turn OFF the charger.

Table 22 describes the effects of overcharging on different types of batteries.

Table 22

Effects of Overcharging Batteries	
Type of Battery	**Effect**
Caterpillar General Service Batteries Caterpillar Premium High Output Batteries	All of the battery cells have a low level of electrolyte.
	When the plates of the battery are inspected through the filler holes, the plates may appear to be warped. This is caused by an excessive temperature.
	The battery may not pass a load test.
Caterpillar Maintenance Free Batteries	The battery may not accept a charging current.
	The battery may not pass a load test.

Checking After Stopping

Ensure that the battery charger is connected properly. Observe the meter of the charger. Record the amperage.

i02601752

Battery Electrolyte Level - Check

SMCS Code: 1401-535

When the engine is not run for long periods of time or when the engine is run for short periods, the batteries may not fully recharge. Ensure a full charge in order to help prevent the battery from freezing.

⚠ WARNING

All lead-acid batteries contain sulfuric acid which can burn the skin and clothing. Always wear a face shield and protective clothing when working on or near batteries.

1. Remove the filler caps. Maintain the electrolyte level to the “FULL” mark on the battery.

   If the addition of water is necessary, use distilled water. If distilled water is not available use clean water that is low in minerals. Do not use artificially softened water.

2. Check the condition of the electrolyte with the 245-5829 Coolant Battery Tester Refractometer.

3. Keep the batteries clean.

   Clean the battery case with one of the following cleaning solutions:

   - A mixture of 0.1 kg (0.2 lb) of baking soda and 1 L (1 qt) of clean water
   - A mixture of 0.1 L (0.11 qt) of ammonia and 1 L (1 qt) of clean water

   Thoroughly rinse the battery case with clean water.

   Use a fine grade of sandpaper to clean the terminals and the cable clamps. Clean the items until the surfaces are bright or shiny. DO NOT remove material excessively. Excessive removal of material can cause the clamps to not fit properly. Coat the clamps and the terminals with 5N-5561 Silicone Lubricant, petroleum jelly or MPGM.

i01492654

Battery or Battery Cable - Disconnect

SMCS Code: 1402-029

⚠ WARNING

The battery cables or the batteries should not be removed with the battery cover in place. The battery cover should be removed before any servicing is attempted.

Removing the battery cables or the batteries with the cover in place may cause a battery explosion resulting in personal injury.

1. Turn the start switch to the OFF position. Turn the ignition switch (if equipped) to the OFF position and remove the key and all electrical loads.

2. Disconnect the negative battery terminal at the battery that goes to the start switch. Ensure that the cable cannot contact the terminal. When four 12 volt batteries are involved, the negative side of two batteries must be disconnected.

3. Tape the leads in order to help prevent accidental starting.

4. Proceed with necessary system repairs. Reverse the steps in order to reconnect all of the cables.

i02667833

Belts - Inspect/Adjust/Replace

SMCS Code: 1357-025; 1357-040; 1357-510

Inspection

Inspect the alternator belt and the fan drive belts for wear and for cracking. Replace the belts if the belts are not in good condition.

Check the belt tension according to the information in the Service Manual, “Specifications”.

Slippage of loose belts can reduce the efficiency of the driven components. Vibration of loose belts can cause unnecessary wear on the following components:

- Belts
- Pulleys
- Bearings

If the belts are too tight, unnecessary stress is placed on the components. This reduces the service life of the components.

Adjusting the Alternator Belt

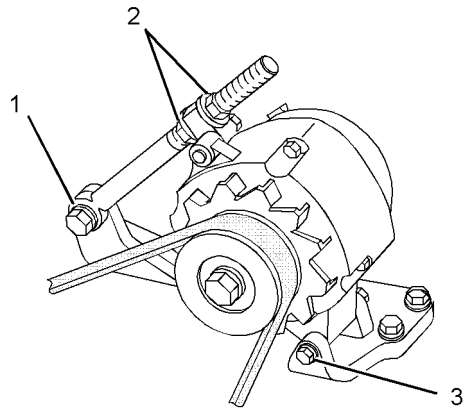


Illustration 60 g01092641

Typical alternator

(1) Mounting bolt
(2) Adjusting nuts
(3) Mounting bolt

1. Remove the drive belt guard.
2. Loosen mounting bolt (1), adjusting nuts (2) and mounting bolt (3).
3. Turn adjusting nuts (2) in order to increase or decrease the drive belt tension.
4. Tighten adjusting nuts (2). Tighten mounting bolt (3). Tighten mounting bolt (1). For the proper torque, see the Service Manual, “Specifications” module.
5. Reinstall the drive belt guard.

If new drive belts are installed, check the drive belt tension again after 30 minutes of engine operation at the rated rpm.

Adjusting the Fan Drive Belt

1. Loosen the mounting bolt for the pulley.
2. Loosen the adjusting nut for the pulley.
3. Move the pulley in order to adjust the belt tension.
4. Tighten the adjusting nut to the proper torque.
5. Tighten the mounting bolt to the proper torque.

For the proper torque specifications, refer to the Service Manual, “Specifications” module.

Replacement

For applications that require multiple drive belts, replace the drive belts in matched sets. Replacing one drive belt of a matched set will cause the new drive belt to carry more load because the older drive belts are stretched. The additional load on the new drive belt could cause the new drive belt to fail.

i02456186

Circuit Breakers - Reset

SMCS Code: 1417-529; 1420-529

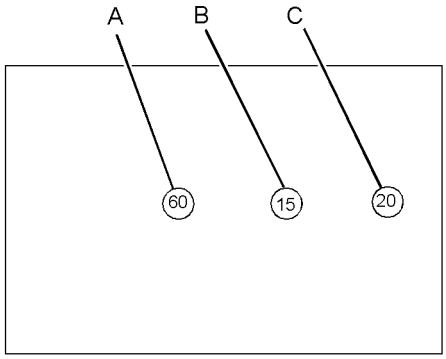


Illustration 61 g01225779

Push in on the circuit breaker in order to reset the circuit breaker.

(A) 60 Amp Circuit Breaker – This circuit breaker is for the battery charger and the circuit for the alternator.

(B) 15 Amp Circuit Breaker – This circuit breaker is for the Electronic Control Module (ECM).

(C) 20 Amp Circuit Breaker – This circuit breaker is for the control panel.

i02367022

Cooling System Coolant (DEAC) - Change

SMCS Code: 1350-070; 1395-044

Clean the cooling system and flush the cooling system before the recommended maintenance interval if the following conditions exist:

- The engine overheats frequently.

- Foaming of the coolant
- The oil has entered the cooling system and the coolant is contaminated.
- The fuel has entered the cooling system and the coolant is contaminated.

NOTICE
Use of commercially available cooling system cleaners may cause damage to cooling system components. Use only cooling system cleaners that are approved for Caterpillar engines.

Note: Inspect the water pump and the water temperature regulator after the cooling system has been drained. This is a good opportunity to replace the water pump, the water temperature regulator and the hoses, if necessary.

Drain

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

1. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap.
2. Open the cooling system drain valve. Remove the drain plugs from the water pump, and the coolant lines.

   Allow the coolant to drain.

NOTICE
Dispose of used engine coolant properly or recycle. Various methods have been proposed to reclaim used coolant for reuse in engine cooling systems. The full distillation procedure is the only method acceptable by Caterpillar to reclaim the used coolant.

For information regarding the disposal and the recycling of used coolant, consult your Caterpillar dealer or consult Caterpillar Dealer Service Tools Group:

Outside Illinois: 1-800-542-TOOL
Inside Illinois: 1-800-541-TOOL
Canada: 1-800-523-TOOL

Flush

1. Flush the cooling system with clean water in order to remove any debris.
2. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

3. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 15 L (4 US gal) of the cooling system capacity. Install the cooling system filler cap.
4. Start the engine and run the engine at low idle for a minimum of 30 minutes. The coolant temperature should be at least 82 °C (180 °F).

NOTICE
Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

5. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the drain valve (if equipped) or remove the cooling system drain plugs. Allow the water to drain. Flush the cooling system with clean water. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

Cooling Systems with Heavy Deposits or Plugging

Note: For the following procedure to be effective, there must be some active flow through the cooling system components.

1. Flush the cooling system with clean water in order to remove any debris.

2. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

3. Fill the cooling system with a mixture of clean water and Caterpillar Fast Acting Cooling System Cleaner. Add .5 L (1 pint) of cleaner per 3.8 to 7.6 L (1 to 2 US gal) of the cooling system capacity. Install the cooling system filler cap.

4. Start the engine and run the engine at low idle for a minimum of 90 minutes. The coolant temperature should be at least 82 °C (180 °F).

NOTICE
Improper or incomplete rinsing of the cooling system can result in damage to copper and other metal components.

To avoid damage to the cooling system, make sure to completely flush the cooling system with clear water. Continue to flush the system until all signs of the cleaning agent are gone.

5. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the drain valve (if equipped) or remove the cooling system drain plugs. Allow the water to drain. Flush the cooling system with clean water. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

Fill

Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic for information regarding acceptable water, coolant/antifreeze, and supplemental coolant additive requirements. Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic for the capacity of the engine's system.

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

1. Fill the cooling system with coolant/antifreeze. Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic (Maintenance Section) for more information on cooling system specifications. Do not install the cooling system filler cap.

2. Start the engine and run the engine at low idle. Increase the engine rpm to 1500 rpm. Run the engine at high idle for one minute in order to purge the air from the cavities of the engine block. Stop the engine.

3. Check the coolant level. Maintain the coolant level within 13 mm (.5 inch) below the bottom of the pipe for filling. Maintain the coolant level within 13 mm (.5 inch) to the proper level on the sight glass (if equipped).

4. Clean the cooling system filler cap. Inspect the gasket that is on the cooling system filler cap. If the gasket that is on the cooling system filler cap is damaged, discard the old cooling system filler cap and install a new cooling system filler cap. If the gasket that is on the cooling system filler cap is not damaged, perform a pressure test. A 9S-8140 Pressurizing Pump is used to perform the pressure test. The correct pressure for the cooling system filler cap is stamped on the face of the cooling system filler cap. If the cooling system filler cap does not retain the correct pressure, install a new cooling system filler cap.

5. Start the engine. Inspect the cooling system for leaks and for proper operating temperature.

i02784805

Cooling System Coolant (ELC) - Change

SMCS Code: 1350-070; 1395-044

Clean the cooling system and flush the cooling system before the recommended maintenance interval if the following conditions exist:

- The engine overheats frequently.
- Foaming of the coolant
- The oil has entered the cooling system and the coolant is contaminated.

- The fuel has entered the cooling system and the coolant is contaminated.

Note: When the cooling system is cleaned, only clean water is needed when the ELC is drained and replaced.

Note: Inspect the water pump and the water temperature regulator after the cooling system has been drained. This is a good opportunity to replace the water pump, the water temperature regulator and the hoses, if necessary.

Drain

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

1. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap.

2. Open the cooling system drain valve (if equipped). If the cooling system is not equipped with a drain valve, remove the cooling system drain plugs.

   Allow the coolant to drain.

NOTICE
Dispose of used engine coolant properly or recycle. Various methods have been proposed to reclaim used coolant for reuse in engine cooling systems. The full distillation procedure is the only method acceptable by Caterpillar to reclaim the used coolant.

For information regarding the disposal and the recycling of used coolant, consult your Caterpillar dealer or consult Caterpillar Dealer Service Tools Group:

Outside U.S.A.: (309) 675-6277
Inside U.S.A.: 1-800-542-TOOL
Inside Illinois: 1-800-541-TOOL
Canada: 1-800-523-TOOL
CSTG COSA Geneva, Switzerland:
41-22-849 40 56

Flush

1. Flush the cooling system with clean water in order to remove any debris.

2. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

3. Fill the cooling system with clean water. Install the cooling system filler cap.

4. Start the engine and run the engine at low idle until the temperature reaches 49 to 66 °C (120 to 150 °F).

5. Stop the engine and allow the engine to cool. Loosen the cooling system filler cap slowly in order to relieve any pressure. Remove the cooling system filler cap. Open the drain valve (if equipped) or remove the cooling system drain plugs. Allow the water to drain. Flush the cooling system with clean water. Close the drain valve (if equipped). Clean the drain plugs. Install the drain plugs. Refer to the Specifications Manual for your particular engine for more specific information on the proper torques. Refer to the Specifications, SENR3130, “Torque Specifications” for more general information on the proper torques.

Fill

Engines that are Equipped with a Coolant Recovery Tank

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

1. Fill the cooling system with Extended Life Coolant (ELC). Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic (Maintenance Section) for more information on cooling system specifications. Do not install the cooling system filler cap.

2. Start the engine and operate the engine at low idle. Increase the engine rpm to 1500 rpm. Operate the engine at 1500 rpm for one minute in order to purge air from the cavities of the engine block. Stop the engine.

3. Pour more ELC into the cooling system until the cooling system is full.

4. Clean the cooling system filler cap. Inspect the gasket that is on the cooling system filler cap. If the gasket that is on the cooling system filler cap is damaged, discard the old cooling system filler cap and install a new cooling system filler cap. If the gasket that is on the cooling system filler cap is not damaged, use a 9S-8140 Pressurizing Pump in order to pressure test the cooling system filler cap. The correct pressure for the cooling system filler cap is stamped on the face of the cooling system filler cap. If the cooling system filler cap does not retain the correct pressure, install a new cooling system filler cap.

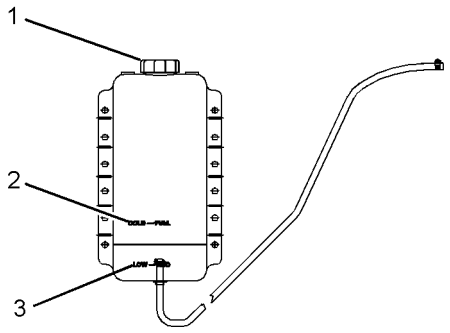


Illustration 62 g01268104

(1) Recovery tank filler cap
(2) “COLD FULL” mark
(3) “LOW ADD” mark

5. Loosen the cap for the coolant recovery tank slowly in order to relieve any pressure. Remove the cap for the coolant recovery tank.

6. Pour Extended Life Coolant (ELC) into the coolant recovery tank until the coolant reaches the “COLD FULL” mark. DO NOT fill the coolant recovery tank above the “COLD FULL” mark.

7. Clean the cap for the coolant recovery tank. Install the cap for the coolant recovery tank.

8. Start the engine. Inspect the cooling system for leaks and for proper operating temperature.

Engines that are NOT Equipped with a Coolant Recovery Tank

NOTICE
Fill the cooling system no faster than 19 L (5 US gal) per minute to avoid air locks.

1. Fill the cooling system with Extended Life Coolant (ELC). Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic (Maintenance Section) for more information on cooling system specifications. Do not install the cooling system filler cap.

2. Start the engine and operate the engine at low idle. Increase the engine rpm to 1500 rpm. Operate the engine at 1500 rpm for one minute in order to purge air from the cavities of the engine block. Stop the engine.

3. Check the coolant level. Maintain the coolant level within 13 mm (0.5 inch) below the bottom of the pipe for filling. Maintain the coolant level within 13 mm (0.5 inch) to the proper level on the sight glass (if equipped).

4. Clean the cooling system filler cap. Inspect the gasket that is on the cooling system filler cap. If the gasket that is on the cooling system filler cap is damaged, discard the old cooling system filler cap and install a new cooling system filler cap. If the gasket that is on the cooling system filler cap is not damaged, use a 9S-8140 Pressurizing Pump in order to pressure test the cooling system filler cap. The correct pressure for the cooling system filler cap is stamped on the face of the cooling system filler cap. If the cooling system filler cap does not retain the correct pressure, install a new cooling system filler cap.

5. Start the engine. Inspect the cooling system for leaks and for proper operating temperature.

i02482066

Cooling System Coolant Extender (ELC) - Add

SMCS Code: 1352-045; 1395-081

Cat ELC (Extended Life Coolant) does not require the frequent additions of any supplemental cooling additives which are associated with the present conventional coolants. The Cat ELC Extender only needs to be added once.

NOTICE
Use only Cat Extended Life Coolant (ELC) Extender with Cat ELC.

Do NOT use conventional supplemental coolant additive (SCA) with Cat ELC. Mixing Cat ELC with conventional coolants and/or conventional SCA reduces the Cat ELC service life.

Check the cooling system only when the engine is stopped and cool.

⚠ WARNING

Personal injury can result from hot coolant, steam and alkali.

At operating temperature, engine coolant is hot and under pressure. The radiator and all lines to heaters or the engine contain hot coolant or steam. Any contact can cause severe burns.

Remove cooling system pressure cap slowly to relieve pressure only when engine is stopped and cooling system pressure cap is cool enough to touch with your bare hand.

Do not attempt to tighten hose connections when the coolant is hot, the hose can come off causing burns.

Cooling System Coolant Additive contains alkali. Avoid contact with skin and eyes.

NOTICE

Care must be taken to ensure that fluids are contained during performance of inspection, maintenance, testing, adjusting and repair of the product. Be prepared to collect the fluid with suitable containers before opening any compartment or disassembling any component containing fluids.

Refer to Special Publication, NENG2500, “Caterpillar Dealer Service Tool Catalog” for tools and supplies suitable to collect and contain fluids on Caterpillar products.

Dispose of all fluids according to local regulations and mandates.

1. Loosen the cooling system filler cap slowly in order to relieve pressure. Remove the cooling system filler cap.
2. It may be necessary to drain enough coolant from the cooling system in order to add the Cat ELC Extender.
3. Add Cat ELC Extender according to the requirements for your engine's cooling system capacity. Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” article for more information.
4. Clean the cooling system filler cap. Inspect the gaskets on the cooling system filler cap. Replace the cooling system filler cap if the gaskets are damaged. Install the cooling system filler cap.

i02372255

Cooling System Coolant Level - Check

SMCS Code: 1395-082

Check the coolant level when the engine is stopped and cool.

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

1. Remove the cooling system filler cap slowly in order to relieve pressure.
2. Maintain the coolant level within 13 mm (0.5 inch) of the bottom of the filler pipe. If the engine is equipped with a sight glass, maintain the coolant level to the proper level in the sight glass.

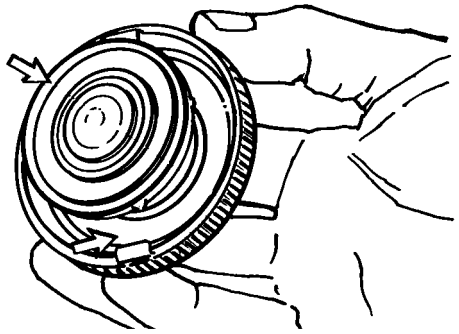


Illustration 63 g00103639

Typical filler cap gaskets

3. Clean the cooling system filler cap and inspect the condition of the filler cap gaskets. Replace the cooling system filler cap if the filler cap gaskets are damaged. Reinstall the cooling system filler cap.
4. Inspect the cooling system for leaks.

i03935089

Cooling System Coolant Sample (Level 1) - Obtain

SMCS Code: 1350-008; 1395-008; 1395-554; 7542

Note: Obtaining a Coolant Sample (Level 1) is optional if the cooling system is filled with Cat ELC (Extended Life Coolant). Cooling systems filled with Cat ELC should have a Coolant Sample (Level 2) that is obtained at the recommended interval as stated in the maintenance interval schedule.

Note: Obtain a Coolant Sample (Level 1) if the cooling system is filled with any other coolant instead of Cat ELC including the following coolants:

- Commercial long life coolants that meet the Caterpillar Engine Coolant Specification -1 (Caterpillar EC-1)
- Cat DEAC (Diesel Engine Antifreeze/Coolant)
- Commercial heavy-duty coolant/antifreeze

Table 23

Recommended Interval		
Type of Coolant	**Level 1**	**Level 2**
Cat DEAC or conventional heavy-duty coolant	Every 250 Hours	Every year (1)(2)
Cat ELC or conventional EC-1 coolant	Optional(2)	Every year (2)

(2) The Level 2 Coolant Analysis should be performed sooner if a problem is suspected or identified.

NOTICE
Always use a designated pump for oil sampling, and use a separate designated pump for coolant sampling. Using the same pump for both types of samples may contaminate the samples that are being drawn. This contaminate may cause a false analysis and an incorrect interpretation that could lead to concerns by both dealers and customers.

Note: Level 1 results may indicate a need for Level 2 Analysis.

Obtain the sample of the coolant as close as possible to the recommended sampling interval. In order to receive the full effect of S·O·S analysis, establish a consistent trend of data. In order to establish a pertinent history of data, perform consistent samplings that are evenly spaced. Supplies for collecting samples can be obtained from your Caterpillar dealer.

Use the following guidelines for proper sampling of the coolant:

- Complete the information on the label for the sampling bottle before you begin to take the samples.
- Keep the unused sampling bottles stored in plastic bags.
- Obtain coolant samples directly from the coolant sample port. You should not obtain the samples from any other location.
- Keep the lids on empty sampling bottles until you are ready to collect the sample.
- Place the sample in the mailing tube immediately after obtaining the sample in order to avoid contamination.
- Never collect samples from expansion bottles.
- Never collect samples from the drain for a system.

Submit the sample for Level 1 analysis.

For additional information about coolant analysis, see this Operation and Maintenance Manual, “Refill Capacities and Recommendations” or consult your Caterpillar dealer.

i01987714

Cooling System Coolant Sample (Level 2) - Obtain

SMCS Code: 1350-008; 1395-008; 1395-554; 7542

NOTICE
Always use a designated pump for oil sampling, and use a separate designated pump for coolant sampling. Using the same pump for both types of samples may contaminate the samples that are being drawn. This contaminate may cause a false analysis and an incorrect interpretation that could lead to concerns by both dealers and customers.

Refer to Operation and Maintenance Manual, “Cooling System Coolant Sample (Level 1) - Obtain” for the guidelines for proper sampling of the coolant.

Submit the sample for Level 2 analysis.

For additional information about coolant analysis, see Special Publication, SEBU6251, “Caterpillar Commercial Diesel Engines Fluids Recommendations” or consult your Caterpillar dealer.

i02378612

Cooling System Supplemental Coolant Additive (SCA) - Test/Add

SMCS Code: 1352-045; 1395-081

This maintenance procedure is required for conventional coolants such as DEAC and for mixtures of water and SCA. **This maintenance is NOT required for cooling systems that are filled with Extended Life Coolant.**

⚠ WARNING

Cooling system coolant additive contains alkali. To help prevent personal injury, avoid contact with the skin and eyes. Do not drink cooling system coolant additive.

Note: Caterpillar recommends an S·O·S coolant analysis (Level 1).

Test the Concentration of the SCA

Coolant/Antifreeze and SCA

NOTICE
Do not exceed the recommended six percent supplemental coolant additive concentration.

Test the concentration of the SCA with the 8T-5296 Coolant Conditioner Test Kit.

Water and SCA

NOTICE
Do not exceed the recommended eight percent supplemental coolant additive concentration.

Test the concentration of the SCA with the 8T-5296 Coolant Conditioner Test Kit. Use the instructions that follow:

1. Fill the syringe to the “1.0 ml” mark with the coolant.
2. Dispense the 1.0 mL coolant sample from the syringe into the empty mixing bottle.
3. Add tap water to the mixing bottle in order to bring the level up to the “10 ml” mark. Place the cap on the bottle and shake the bottle.
4. Add 2 to 3 drops of the “NITRITE INDICATOR SOLUTION B” to the mixing bottle. Move the bottle in a circular motion in order to mix the solution.
5. Add 1 drop of “NITRITE TEST SOLUTION A” to the mixing bottle. Move the bottle in a circular motion in order to mix the solution.
6. Repeat 5 until the solution changes color from red to light gray, green, or blue. Record the number of drops of “NITRITE TEST SOLUTION A” that were required to cause the color change.
7. Use Table 24 to interpret the results.

Table 24

Number of Drops	Concentration of SCA	Maintenance Required
Less than 25	Less than the recommended concentration of SCA	Add SCA. Retest the coolant.
25 to 30	The recommended concentration of SCA	None
More than 30	More than the recommended concentration of SCA	Remove the coolant. Replace with water only Retest the coolant.

Add the SCA, If Necessary

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

1. Remove the cooling system filler cap slowly.

Note: Always dispose of fluids according to local regulations.

2. If necessary, drain some coolant in order to allow space for the addition of the SCA.

NOTICE
Excessive supplemental coolant additive concentration can form deposits on the higher temperature surfaces of the cooling system, reducing the engine's heat transfer characteristics. Reduced heat transfer could cause cracking of the cylinder head and other high temperature components.

Excessive supplemental coolant additive concentration could also result in blockage of the heat exchanger, overheating, and/or accelerated wear of the water pump seal.

Do not exceed the recommended amount of supplemental coolant additive concentration.

3. Add the proper amount of SCA. For the proper amount of SCA, refer to this Operation and Maintenance Manual, “Refill Capacities and Recommendations” topic. The proper concentration of SCA depends on the type of coolant that is used.

4. Clean the cooling system filler cap. Install the cooling system filler cap.

i03645060

Cooling System Water Temperature Regulator - Replace

SMCS Code: 1355-510

Replace the water temperature regulator before the water temperature regulator fails. This is a recommended preventive maintenance practice. Replacing the water temperature regulator reduces the chances for unscheduled downtime. Refer to this Operation and Maintenance Manual, “Maintenance Interval Schedule” for the proper maintenance interval.

A water temperature regulator that fails in a partially opened position can cause overheating or overcooling of the engine.

A water temperature regulator that fails in the closed position can cause excessive overheating. Excessive overheating could result in cracking of the cylinder head or piston seizure problems.

A water temperature regulator that fails in the open position will cause the engine operating temperature to be too low during partial load operation. Low engine operating temperatures during partial loads could cause an excessive carbon buildup inside the cylinders. This excessive carbon buildup could result in an accelerated wear of the piston rings and wear of the cylinder liner.

NOTICE
Failure to replace your water temperature regulator on a regularly scheduled basis could cause severe engine damage.

Caterpillar engines incorporate a shunt design cooling system and require operating the engine with a water temperature regulator installed.

If the water temperature regulator is installed incorrectly, the engine may overheat, causing cylinder head damage. Ensure that the new water temperature regulator is installed in the original position. Ensure that the water temperature regulator vent hole is open.

Do not use liquid gasket material on the gasket or cylinder head surface.

Refer to two articles in the Disassembly and Assembly Manual, “Water Temperature Regulators - Remove and Water Temperature Regulators - Install” for the replacement procedure of the water temperature regulator, or consult your Caterpillar dealer.

Note: If only the water temperature regulators are replaced, drain the coolant from the cooling system to a level that is below the water temperature regulator housing.

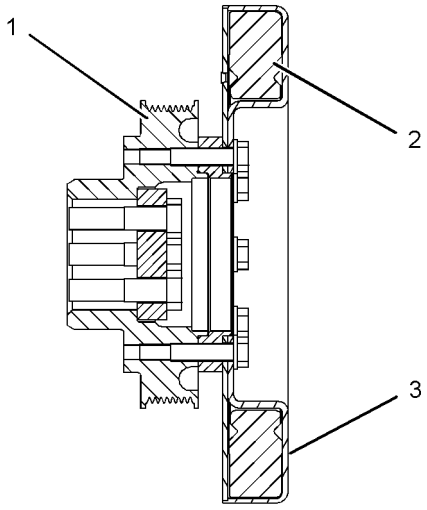
i03175962

Crankshaft Vibration Damper - Inspect

SMCS Code: 1205-040

Damage to the crankshaft vibration damper or failure of the crankshaft vibration damper can increase torsional vibrations. This can result in damage to the crankshaft and to other engine components. A deteriorating damper can cause excessive gear train noise at variable points in the speed range.

The damper is mounted to the crankshaft which is located behind the belt guard on the front of the engine.



g01134779

Illustration 64

Viscous vibration damper

Typical example

(1) Crankshaft pulley
(2) Weight
(3) Case

Inspection

Inspect the damper for the following conditions:

- The damper is dented, cracked, or fluid is leaking from the damper.
- The paint on the damper is discolored from excessive heat.
- The damper is bent.
- The bolt holes are worn or there is a loose fit for the bolts.
- The engine has had a crankshaft failure due to torsional forces.

Replace the damper if any of these conditions exist.

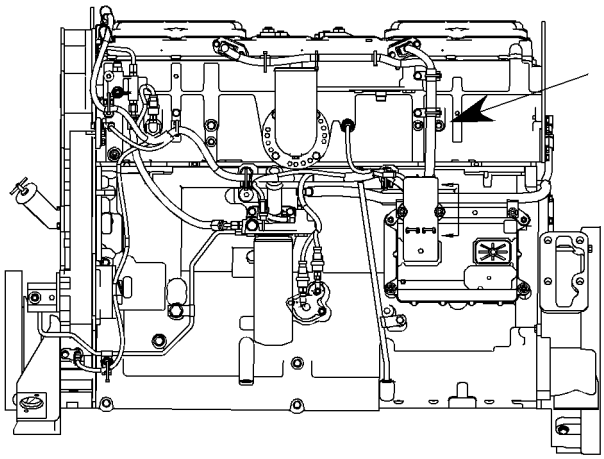
Removal and Installation

Refer to this Operation and Maintenance Manual, “Belts - Inspect/Adjust/Replace” for information on removing and on installing the belt. Refer to the Disassembly and Assembly Manual, “Vibration Damper and Pulley - Remove and Install” for information on removing and installing the damper.

i02378558

Cylinder Head Grounding Stud - Inspect/Clean/Tighten

SMCS Code: 7423-040; 7423-070; 7423-079



g01187391

Illustration 65

C15 Engine

The cylinder head grounding stud must have a wire ground to the battery. Tighten the cylinder head grounding stud at every oil change. Ground wires and straps should be combined at engine grounds. All grounds should be tight and free of corrosion.

1. Clean the cylinder head grounding stud and the terminals for the cylinder head ground strap with a clean cloth.
2. If the connections are corroded, clean the connections with a solution of baking soda and water.
3. Keep the cylinder head grounding stud and the strap clean and coated with MPGM grease or petroleum jelly.

i01595880

Electrical Connections - Check

SMCS Code: 4459-535

Check all exposed electrical connections for tightness.

Check the following devices for loose mounting or for physical damage:

- transformers
- fuses
- capacitors
- lightning arrestors

Check all lead wires and electrical connections for proper clearance.

i01664717

Engine - Clean

SMCS Code: 1000-070

⚠ WARNING

Personal injury or death can result from high voltage.

Moisture could create paths of electrical conductivity.

Make sure the unit is off line (disconnected from utility and/or other generators), locked out and tagged "Do Not Operate".

NOTICE
Water or condensation can cause damage to generator components. Protect all electrical components from exposure to water.

NOTICE
Accumulated grease and oil on an engine is a fire hazard. Keep the engine clean. Remove debris and fluid spills whenever a significant quantity accumulates on the engine.

Steam cleaning the engine will remove accumulated oil and grease. A clean engine provides the following benefits:

- Easy detection of fluid leaks
- Maximum heat transfer characteristics
- Ease of maintenance

Note: For more information on cleaning and drying electric generators, refer to Special Instruction, SEHS9124, “Cleaning and Drying of Electric Set Generators”.

i02680619

Engine Air Cleaner Element (Dual Element) - Clean/Replace

SMCS Code: 1054-037; 1054-510

NOTICE
Never run the engine without an air cleaner element installed. Never run the engine with a damaged air cleaner element. Do not use air cleaner elements with damaged pleats, gaskets or seals. Dirt entering the engine causes premature wear and damage to engine components. Air cleaner elements help to prevent airborne debris from entering the air inlet.

NOTICE
Never service the air cleaner element with the engine running since this will allow dirt to enter the engine.

Servicing the Air Cleaner Elements

Note: The air filter system may not have been provided by Caterpillar. The procedure that follows is for a typical air filter system. Refer to the OEM information for the correct procedure.

If the air cleaner element becomes plugged, the air can split the material of the air cleaner element. Unfiltered air will drastically accelerate internal engine wear. Refer to the OEM information for the correct air cleaner elements for your application.

- Check the precleaner (if equipped) and the dust bowl daily for accumulation of dirt and debris. Remove any dirt and debris, as needed.
- Operating in dirty conditions may require more frequent service of the air cleaner element.
- The air cleaner element should be replaced at least one time per year. This replacement should be performed regardless of the number of cleanings.

Replace the dirty air cleaner elements with clean air cleaner elements. Before installation, the air cleaner elements should be thoroughly checked for tears and/or holes in the filter material. Inspect the gasket or the seal of the air cleaner element for damage. Maintain a supply of suitable air cleaner elements for replacement purposes.

Dual Element Air Cleaners

The dual element air cleaner contains a primary air cleaner element and a secondary air cleaner element.

The primary air cleaner element can be used up to six times if the element is correctly cleaned and correctly inspected. The primary air cleaner element should be replaced at least one time per year. This replacement should be performed regardless of the number of cleanings.

The secondary air cleaner element is not serviceable. Refer to the OEM information for instructions in order to replace the secondary air cleaner element.

When the engine is operating in environments that are dusty or dirty, air cleaner elements may require more frequent replacement.

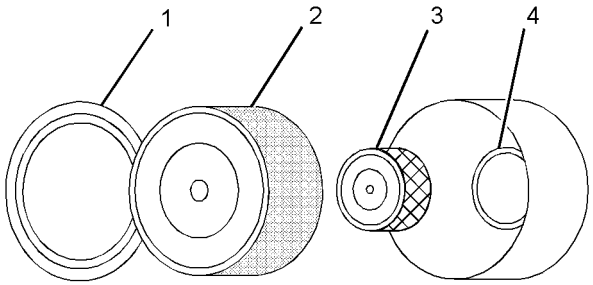


Illustration 66 g01346523

(1) Cover
(2) Primary air cleaner element
(3) Secondary air cleaner element
(4) Air inlet

1. Remove the cover. Remove the primary air cleaner element.

2. The secondary air cleaner element should be removed and discarded for every three cleanings of the primary air cleaner element.

Note: Refer to “Cleaning the Primary Air Cleaner Elements”.

3. Cover the air inlet with tape in order to keep dirt out.

4. Clean the inside of the air cleaner cover and body with a clean, dry cloth.

5. Remove the tapefrom the air inlet. Install the secondary air cleaner element. Install a primary air cleaner element that is new or cleaned.

6. Install the air cleaner cover.

7. Reset the air cleaner service indicator.

Cleaning the Primary Air Cleaner Elements

Refer to the OEM information in order to determine the number of times that the primary filter element can be cleaned. When the primary air cleaner element is cleaned, check for rips or tears in the filter material. The primary air cleaner element should be replaced at least one time per year. This replacement should be performed regardless of the number of cleanings.

NOTICE
Do not tap or strike the air cleaner element.

Do not wash the primary air cleaner element.

Use low pressure (207 kPa; 30 psi maximum) pressurised air or vacuum cleaning to clean the primary air cleaner element.

Take extreme care in order to avoid damage to the air cleaner elements.

Do not use air cleaner elements that have damaged pleats, gaskets or seals.

Refer to the OEM information in order to determine the number of times that the primary air cleaner element can be cleaned. Do not clean the primary air filter element more than three times. The primary air cleaner element must be replaced at least one time per year.

Cleaning the air filter element will not extend the life of the air filter element.

Visually inspect the primary air cleaner element before cleaning. Inspect air cleaner elements for damage to the pleats, the seals, the gaskets and the outer cover. Discard any damaged air cleaner element.

Two methods may be used in order to clean the primary air cleaner element:

- Pressurized air
- Vacuum cleaning

Pressurized Air

⚠ WARNING

Personal injury can result from air pressure.

Personal injury can result without following proper procedure. When using pressure air, wear a protective face shield and protective clothing.

Maximum air pressure at the nozzle must be less than 205 kPa (30 psi) for cleaning purposes.

Pressurized air can be used to clean primary air cleaner elements that have not been cleaned more than three times. Use filtered, dry air with a maximum pressure of 207 kPa (30 psi). Pressurized air will not remove deposits of carbon and oil.

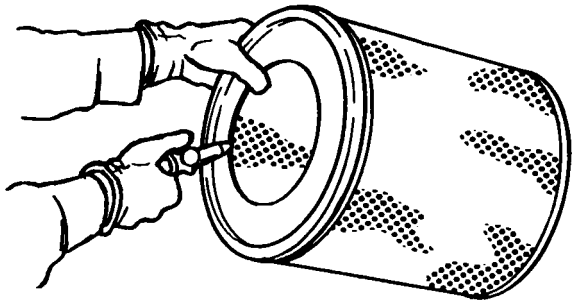


Illustration 67 g00281692

Note: When the primary air cleaner elements are cleaned, always begin with the clean side (inside) in order to force dirt particles toward the dirty side (outside).

Aim the air hose so that air flows along the length of the filter. Follow the direction of the paper pleats in order to prevent damage to the pleats. Do not aim the air directly at the face of the paper pleats.

Note: Refer to “Inspecting the Primary Air Cleaner Elements”.

Vacuum Cleaning

Vacuum cleaning is a good method for removing accumulated dirt from the dirty side (outside) of a primary air cleaner element. Vacuum cleaning is especially useful for cleaning primary air cleaner elements which require daily cleaning because of a dry, dusty environment.

Cleaning from the clean side (inside) with pressurized air is recommended prior to vacuum cleaning the dirty side (outside) of a primary air cleaner element.

Note: Refer to “Inspecting the Primary Air Cleaner Elements”.

Inspecting the Primary Air Cleaner Elements

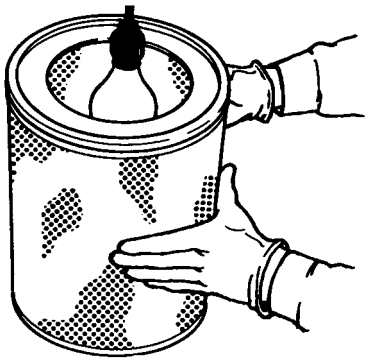


Illustration 68 g00281693

Inspect the clean, dry primary air cleaner element. Use a 60 watt blue light in a dark room or in a similar facility. Place the blue light in the primary air cleaner element. Rotate the primary air cleaner element. Inspect the primary air cleaner element for tears and/or holes. Inspect the primary air cleaner element for light that may show through the filter material. If it is necessary in order to confirm the result, compare the primary air cleaner element to a new primary air cleaner element that has the same part number.

Do not use a primary air cleaner element that has any tears and/or holes in the filter material. Do not use a primary air cleaner element with damaged pleats, gaskets or seals. Discard damaged primary air cleaner elements.

i02349277

Engine Air Cleaner Service Indicator - Inspect

SMCS Code: 7452-040

The service indicator is mounted on the tube that leads from the engine air cleaner to the turbocharger inlet.

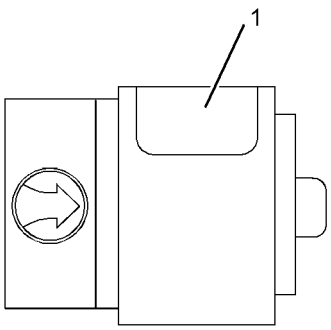


Illustration 69 g01174131

(1) Service Indicator Screen

Inspect and Clean the Indicator

Inspect the service indicator. Clean the air cleaner element or replace the element when the following conditions occur:

- The screen on the service indicator becomes totally red.
- Restriction of the air flowing through the air filter reaches 762 ± 6 mm (30 ± 2.3 inches)H^2O.
- The service indicator has one or more of the following:
- Cracks
- Holes
- Loose fittings

Test the Service Indicator

Service indicators are important instruments. Test the service indicator by using one of the following methods.

- Push the plunger into the element in order to reset. If the service indicator does not reset in three pushes or less, replace the service indicator.
- **The following method can only be used when the air cleaner has been used. This test will not work when the air cleaner has just been cleaned.** Push the plunger into the element. Start the engine. If the plunger does not move, replace the service indicator.

The service indicator may need to be replaced frequently in environments that are severely dusty. Replace the service indicator at the end of each year if the service indicator has not been replaced during the year. Replace the service indicator when the engine is overhauled. Replace the service indicator whenever major engine components are replaced.

i02375134

Engine Crankcase Breather - Clean

SMCS Code: 1317-070

NOTICE
Perform this maintenance with the engine stopped.

If the crankcase breather is not maintained on a regular basis, the crankcase breather will become plugged. A plugged crankcase breather will cause excessive crankcase pressure that may cause crankshaft seal leakage.

The crankcase breather consists of two components:

1. A breather assembly that is located underneath the valve cover that is at the rear of the engine
2. A breather hose that connects the breather assembly to the outside air beneath the engine

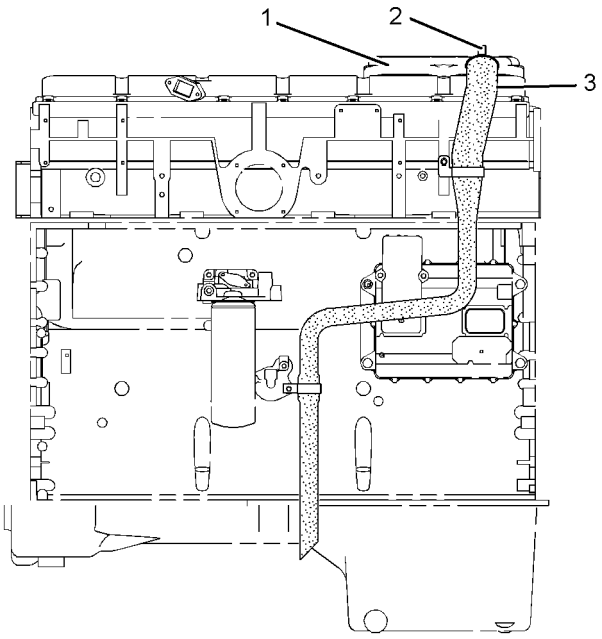


Illustration 70 g01185485

Typical Routing of Breather Hose

(1) Rear Valve Cover

(2) Hose Clamp

(3) Breather Hose

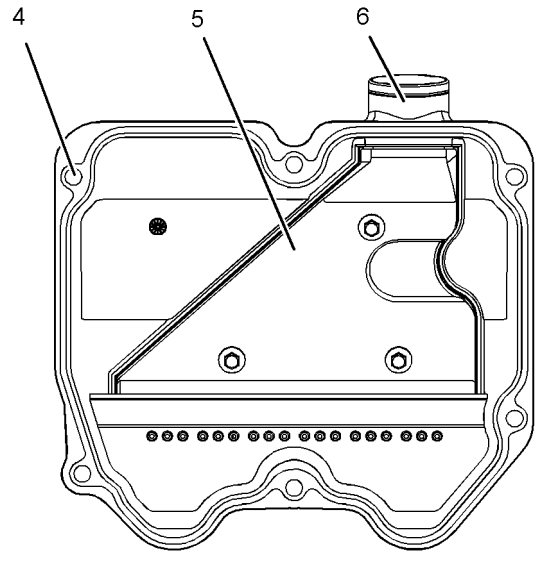


Illustration 71 g01185489

Top View After Removal of Valve Cover

(4) Bolt Hole

(5) Breather Assembly

(6) Access to Hose

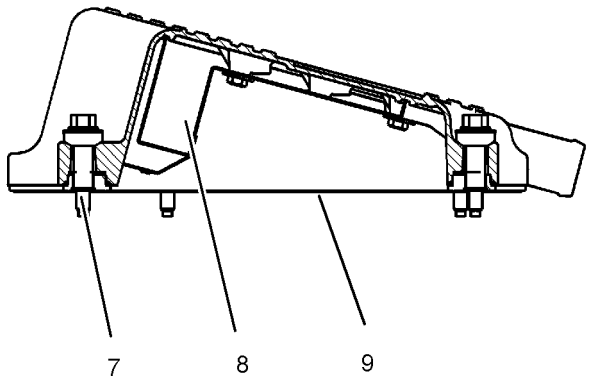


Illustration 72 g01185487

Side View of Valve Cover and Breather Elements

(7) Bolt

(8) Breather Elements

(9) Seal

Use the following procedure in order to clean the breather assembly:

1. Remove the six bolts that attach the valve cover to the engine. Remove the valve cover.
2. Loosen the clamp that attaches the breather hose to the breather assembly and remove the breather assembly.
3. Check the condition of the seal. Replace the seal if the seal is damaged.
4. Remove both of the breather elements. Wash the breather elements and the breather in clean nonflammable solvent.
5. Shake the breather elements until the breather elements are dry. You may also use pressurized air in order to dry the breather elements.
6. Install the elements into the breather and install the breather assembly onto the engine.

7. Install the hose onto the access for the breather, and tighten the clamp around the hose. Replace the valve cover on the engine, and install the six bolts. Consult Specifications, SENR3130, “Torque Specifications” in order to obtain correct instructions for installing the hose clamp and the bolts.

i02456872

Engine Mounts - Inspect

SMCS Code: 1152-040

Inspect the engine mounts for deterioration and for proper bolt torque. Engine vibration can be caused by the following conditions:

- Improper mounting of the engine
- Deterioration of the engine mounts

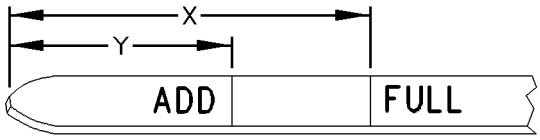
Any engine mount that shows deterioration should be replaced. Refer to Special Publication, SENR3130, “Torque Specifications” for the recommended torques. Refer to the OEM recommendations for more information.

i01007363

Engine Oil Level - Check

SMCS Code: 1348-535-FLV

Check the oil level after the engine has stopped. This maintenance procedure must be performed on a level surface.



g00110310

Illustration 73

(Y) “ADD” mark
(X) “FULL” mark

1. Maintain the oil level between the “ADD” mark (Y) and the “FULL” mark (X) on the oil level gauge. Do not fill the crankcase above “FULL” mark (X).

NOTICE
Operating your engine when the oil level is above the “FULL” mark could cause your crankshaft to dip into the oil. The air bubbles created from the crankshaft dipping into the oil reduces the oil's lubricating characteristics and could result in the loss of power.

2. Remove oil filler cap and add oil, if necessary. Clean the oil filler cap. Reinstall the oil filler cap.

i02368863

Engine Oil Sample - Obtain

SMCS Code: 1000-008; 1348-554-SM; 7542-554-OC, SM

In addition to a good preventive maintenance program, Caterpillar recommends using S·O·S oil analysis at regularly scheduled intervals in order to monitor the condition of the engine and the maintenance requirements of the engine. S·O·S oil analysis provides infrared analysis, which is required for determining nitration and oxidation levels.

Obtain the Sample and the Analysis

⚠ WARNING

Hot oil and hot components can cause personal injury. Do not allow hot oil or hot components to contact the skin.

See this Operation and Maintenance Manual, “Model Views” in order to locate the oil sampling valve.

Before you take the oil sample, complete the Label, PEEP5031 for identification of the sample. In order to help obtain the most accurate analysis, provide the following information:

- Engine model
- Service hours on the engine
- The number of hours that have accumulated since the last oil change
- The amount of oil that has been added since the last oil change

To ensure that the sample is representative of the oil in the crankcase, obtain a warm, well mixed oil sample.

To avoid contamination of the oil samples, the tools and the supplies that are used for obtaining oil samples must be clean.

Caterpillar recommends using the sampling valve in order to obtain oil samples. The quality and the consistency of the samples are better when the sampling valve is used. The location of the sampling valve allows oil that is flowing under pressure to be obtained during normal engine operation.

The 169-8373 Fluid Sampling Bottle is recommended for use with the sampling valve. The fluid sampling bottle includes the parts that are needed for obtaining oil samples. Instructions are also provided.

NOTICE
Always use a designated pump for oil sampling, and use a separate designated pump for coolant sampling. Using the same pump for both types of samples may contaminate the samples that are being drawn. This contaminate may cause a false analysis and an incorrect interpretation that could lead to concerns by both dealers and customers.

If the engine is not equipped with a sampling valve, use the 1U-5718 Vacuum Pump. The pump is designed to accept sampling bottles. Disposable tubing must be attached to the pump for insertion into the sump.

For instructions, see Special Publication, PEHP6001, “How To Take A Good Oil Sample”. Consult your Caterpillar dealer for complete information and assistance in establishing an S·O·S program for your engine.

i02354905

Engine Oil and Filter - Change

SMCS Code: 1318-510; 1348-044

⚠ WARNING

Hot oil and hot components can cause personal injury. Do not allow hot oil or hot components to contact the skin.

Do not drain the oil when the engine is cold. As the oil cools, suspended waste particles settle on the bottom of the oil pan. The waste particles are not removed with the draining cold oil. Drain the crankcase with the engine stopped. Drain the engine oil from the crankcase while the engine oil is warm. This draining method allows the waste particles that are suspended in the oil to be drained properly.

Failure to follow this recommended procedure will cause the waste particles to be recirculated through the engine lubrication system with the new oil.

Drain the Engine Oil

After the engine has been run at the normal operating temperature, stop the engine. Use one of the following methods to drain the engine crankcase oil:

- If the engine is equipped with a drain valve, turn the drain valve knob counterclockwise in order to drain the oil. After the oil has drained, turn the drain valve knob clockwise in order to close the drain valve.
- If the engine is not equipped with a drain valve, remove the oil drain plug in order to allow the oil to drain. If the engine is equipped with a shallow sump, remove the bottom oil drain plugs from both ends of the oil pan.

After the oil has drained, the oil drain plugs should be cleaned and installed.

Replace the Oil Filter

NOTICE
Caterpillar oil filters are built to Caterpillar specifications. Use of an oil filter not recommended by Caterpillar could result in severe engine damage to the engine bearings, crankshaft, etc., as a result of the larger waste particles from unfiltered oil entering the engine lubricating system. Only use oil filters recommended by Caterpillar.

1. Remove the oil filter with a 1U-8760 Chain Wrench.
2. Cut the oil filter open with a 175-7546 Oil Filter Cutter Gp. Break apart the pleats and inspect the oil filter for metal debris. An excessive amount of metal debris in the oil filter may indicate early wear or a pending failure.

   Use a magnet to differentiate between the ferrous metals and the nonferrous metals that are found in the oil filter element. Ferrous metals may indicate wear on the steel and cast iron parts of the engine.

   Nonferrous metals may indicate wear on the aluminum parts, brass parts or bronze parts of the engine. Parts that may be affected include the following items: main bearings, rod bearings, turbocharger bearings, and cylinder heads.

   Due to normal wear and friction, it is not uncommon to find small amounts of debris in the oil filter. Consult your Caterpillar dealer in order to arrange for a further analysis if an excessive amount of debris is found in the oil filter.

Illustration 74 g00103713

Typical filter mounting base and filter gasket

3. Clean the sealing surface of the filter mounting base. Ensure that all of the old oil filter gasket is removed.

4. Apply clean engine oil to the new oil filter gasket.

NOTICE
Do not fill the oil filters with oil before installing them. This oil would not be filtered and could be contaminated. Contaminated oil can cause accelerated wear to engine components.

5. Install the oil filter. Tighten the oil filter until the oil filter gasket contacts the base. Tighten the oil filter by hand according to the instructions that are shown on the oil filter. Do not overtighten the oil filter.

Fill the Engine Crankcase

1. Remove the oil filler cap. Fill the crankcase with the proper amount of oil. Refer to the Operation and Maintenance Manual, “Refill Capacities and Recommendations” for more information on lubricant specifications and refill capacities.

NOTICE
If equipped with an auxiliary oil filter system or a remote oil filter system, follow the OEM or filter manufacturer's recommendations. Under filling or overfilling the crankcase with oil can cause engine damage.

NOTICE
To prevent crankshaft bearing damage, crank the engine with the fuel OFF. This will fill the oil filters before starting the engine. Do not crank the engine for more than 30 seconds.

2. Start the engine and run the engine at “LOW IDLE” for two minutes. Perform this procedure in order to ensure that the lubrication system has oil and that the oil filters are filled. Inspect the oil filter for oil leaks.

3. Stop the engine and allow the oil to drain back to the sump for a minimum of ten minutes.

4. Remove the oil level gauge in order to check the oil level. Maintain the oil level between the “ADD” and “FULL” marks on the oil level gauge.

i02366807

Engine Performance - Test (Standby Generator Sets)

SMCS Code: 1000-081

Operate the engine for a minimum of two hours at a minimum load of 60 percent.

Frequently monitor the following parameters duringengine operation:

- Engine Oil Pressure
- Engine Coolant Temperature
- Inlet Air Restriction

Record the data in a log. Compare the new data to the data that was previously recorded. Comparing the new data to the recorded data will establish the normal indicator readings for the engine. An indicator reading that is abnormal may indicate a problem with engine operation. Abnormal indicator readings may also indicate a possible problem with the indicator.

Table 25 is offered as an example of an engine log. Record the engine performance regularly. Retain the recorded information for reference. Compare the recorded data in order to provide an indication of engine condition.

Records of engine performance are an important element of a maintenance program. Record information about the engine operation on a regular basis. This will help to reveal the trends of the engine performance. Records of engine performance will also provide a baseline for evaluating the mechanical condition of the engine.

The data on engine performance can help to predict problems with operation. This data can provide your Caterpillar dealer with information that is useful for recommending maintenance management information. A maintenance program that is properly managed will provide your engine with an optimum service life.

Table 25

Engine Log						
Date						
Authorization						
Engine Serial Number						
Engine Hours						
Engine Speed						
Percent Load						
Ambient Temperature						
Engine Coolant Temperature						
Engine Oil Temperature						
Engine Oil Pressure						
System Battery Voltage						
Generator Voltage						
Generator Amperage						
Comments						

i00626013

Engine Protective Devices - Check

SMCS Code: 7400-535

Alarms and shutoffs must function properly. Alarms provide timely warning to the operator. Shutoffs help to prevent damage to the engine. It is impossible to determine if the engine protective devices are in good working order during normal operation. Malfunctions must be simulated in order to test the engine protective devices.

A calibration check of the engine protective devices will ensure that the alarms and shutoffs activate at the setpoints. Ensure that the engine protective devices are functioning properly.

NOTICE
During testing, abnormal operating conditions must be simulated.

The tests must be performed correctly in order to prevent possible damage to the engine.

To prevent damage to the engine, only authorized service personnel or your Caterpillar dealer should perform the tests.

Visual Inspection

Visually check the condition of all gauges, sensors and wiring. Look for wiring and components that are loose, broken, or damaged. Damaged wiring or components should be repaired or replaced immediately.

i02372844

Engine Speed/Timing Sensors - Check/Clean/Calibrate

SMCS Code: 1912-040; 1912-070; 1912-524

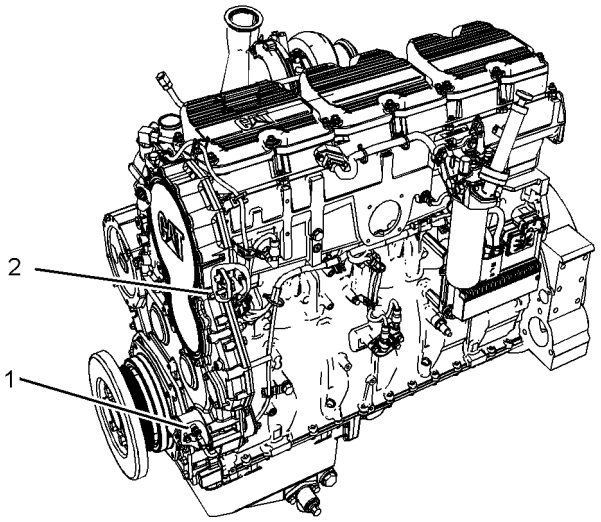


Illustration 75 g01184108

(1) Primary Speed/Timing Sensor

(2) Secondary Speed/Timing Sensor

1. Remove the speed/timing sensors from the front housing. Check the condition of the plastic end of the speed/timing sensors for wear and/or contaminants.

2. Clean the metal shavings and other debris from the face of the speed/timing sensors. Use the procedure in the Service Manual in order to calibrate the speed/timing sensors.

Refer to the Service Manual for more information on the speed/timing sensors.

i03840829

Engine Valve Lash - Inspect/Adjust

SMCS Code: 1102-025

The initial valve lash adjustment on new engines, rebuilt engines, or remanufactured engines is recommended at the first scheduled oil change. The adjustment is necessary due to the initial wear of the valve train components and to the seating of the valve train components.

This maintenance is recommended by Caterpillar as part of a lubrication and preventive maintenance schedule in order to help provide maximum engine life.

NOTICE
Only qualified service personnel should perform this maintenance. Refer to the Systems Operation/Testing and Adjusting Manual, “Valve Lash and Valve Bridge Adjustment” article or consult your Caterpillar dealer for the complete valve lash adjustment procedure.

Operation of Caterpillar engines with improper valve adjustments can reduce engine efficiency. This reduced efficiency could result in excessive fuel usage and/or shortened engine component life.

⚠ WARNING

Ensure that the engine cannot be started while this maintenance is being performed. To help prevent possible injury, do not use the starting motor to turn the flywheel.

Hot engine components can cause burns. Allow additional time for the engine to cool before measuring/adjusting valve lash clearance.

Ensure that the engine is stopped before measuring the valve lash. To obtain an accurate measurement, allow the valves to cool before this maintenance is performed.

Refer to the Service Manual for more information.

i01597115

Engine Valve Rotators - Inspect

SMCS Code: 1109-040

⚠ WARNING

When inspecting the valve rotators, protective glasses or face shield and protective clothing must be worn, to help prevent being burned by hot oil or spray.

Engine valve rotators rotate the valves when the engine runs. This helps to prevent deposits from building up on the valves and the valve seats.

Perform the following steps after the engine valve lash is set, but before the valve covers are installed:

1. Start the engine according to Operation and Maintenance Manual, “Engine Starting” (Operation Section) for the procedure.
2. Operate the engine at low idle.
3. Observe the top surface of each valve rotator. The valve rotators should turn slightly when the valves close.

NOTICE
A valve rotator which does not operate properly will accelerate valve face wear and valve seat wear and shorten valve life. If a damaged rotator is not replaced, valve face guttering could result and cause pieces of the valve to fall into the cylinder. This can cause piston and cylinder head damage.

If a valve fails to rotate, consult your Caterpillar dealer.

i02325386

Ether Starting Aid Cylinder - Replace (If Equipped)

SMCS Code: 1456-510-CD

The ether canister is mounted inside the compartment on the side of the engine.

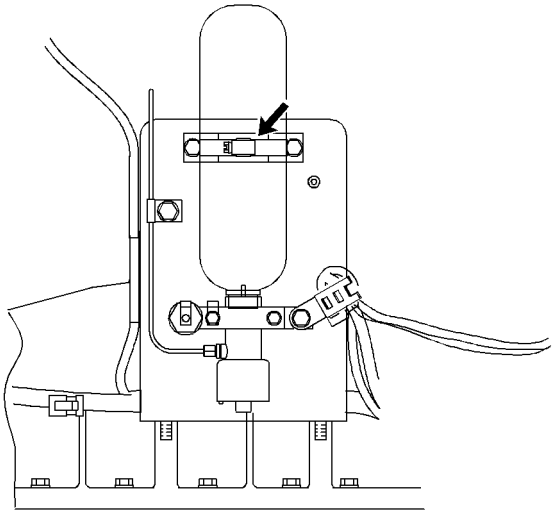


Illustration 76 g01044394

1. Loosen the retaining clamp. Remove the old canister by turning the canister counterclockwise.
2. Remove the old gasket. Install the new gasket.
3. Install the new canister. Turn the canister clockwise. Hand tighten the canister. Tighten the clamp around the canister.

i02369407

Fuel System - Prime

SMCS Code: 1258-548

⚠ WARNING

Fuel leaked or spilled onto hot surfaces or electrical components can cause a fire. To help prevent possible injury, turn the start switch off when changing fuel filters or water separator elements. Clean up fuel spills immediately.

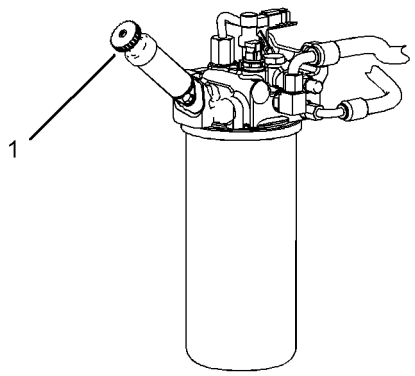


Illustration 77 g01182169

(1) Priming Pump

Priming the fuel system fills the fuel filters. Priming the fuel system also removes air from the fuel system. This procedure is used primarily when the engine runs out of fuel.

1. Unlock the fuel priming pump by turning the handle counterclockwise. Move the plunger for the fuel priming pump in and out until a strong pressure is felt on the fuel priming pump and until the check valve clicks. This procedure will require considerable strokes. Lock the fuel priming pump.

2. Crank the engine after the system is pressurized.

NOTICE
Do not crank the engine continuously for more than 30 seconds. Allow the starting motor to cool for two minutes before cranking the engine again.

3. If the engine does not start, repeat Steps 1 and 2 in order to start the engine.

i02544226

Fuel System Primary Filter (Water Separator) Element - Replace

SMCS Code: 1260-510-FQ; 1263-510-FQ

⚠ WARNING

Personal injury or death may result from failure to adhere to the following procedures.

Fuel leaked or spilled onto hot surfaces or electrical components can cause a fire.

Clean up all leaked or spilled fuel. Do not smoke while working on the fuel system.

Turn the disconnect switch OFF or disconnect the battery when changing fuel filters.

NOTICE
Do not fill the fuel filters with fuel before installing the fuel filters. The fuel will not be filtered and could be contaminated. Contaminated fuel will cause accelerated wear to fuel system parts.

NOTICE
Care must be taken to ensure that fluids are contained during performance of inspection, maintenance, testing, adjusting and repair of the product. Be prepared to collect the fluid with suitable containers before opening any compartment or disassembling any component containing fluids.

Refer to Special Publication, NENG2500, “Caterpillar Dealer Service Tool Catalog” guide for tools and supplies suitable to collect and contain fluids on Caterpillar products.

Dispose of all fluids according to local regulations and mandates.

1. Turn the start switch to the OFF position or disconnect the battery (starting motor) when maintenance is performed on a fuel filter.

2. Shut off the fuel supply.

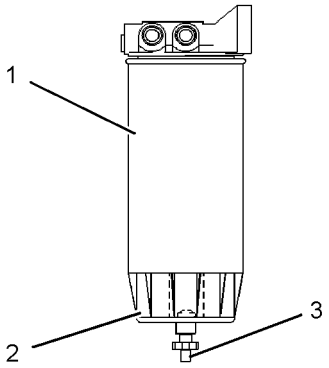


Illustration 78 g01274118

(1) filter body
(2) bowl
(3) drain valve

Note: Refer to this Operation and Maintenance Manual, “General Hazard Information” that pertains to containing fluid spillage.

3. Turn drain valve (3) counterclockwise in order to open. The drain valve is located on the bottom of the water separator.

4. Drain the water and sediment into a suitable container. Dispose of the drained fluids and used filters according to local regulations.

5. Close the drain valve.

6. Hold the bottom of the filter while you loosen the bowl. Remove the bowl.

7. Turn the filter counterclockwise in order to loosen the filter. If the filter will not turn, use a strap wrench to loosen the filter.

8. Remove the filter and discard the filter. Clean the bottom of the filter mounting base. Make sure that all of the old filter seal is removed from the bottom groove of the opening in the base.

9. Clean the water separator bowl and clean the groove for the seal. Inspect the seal. If the seal is worn or damaged, replace the seal.

10. Lubricate the seal with clean diesel fuel or lubricate the seal with clean motor oil. Place the seal in the groove on the water separator bowl.

11. Install the water separator bowl onto the new fuel filter by hand. Tighten the bowl assembly to 15 15 N·m (11 lb ft).

12. Apply clean diesel fuel to the seal of the new filter.

13. Install the new filter onto the base. Tighten the filter by hand until the seal contacts the filter base. Additionally tighten the filter by 1/3 to 1/2 rotation.

14. Open the fuel shutoff valve.

15. Reconnect the battery, if necessary.

16. Purge the air from the fuel system. See this Operation and Maintenance Manual, “Fuel System - Prime” for further instructions.

17. Stop the engine and check for leaks.

Note: The secondary fuel filter should also be replaced at this time. See this Operation and Maintenance Manual, “Fuel System Secondary Filter - Replace” for further information.

i02546060

Fuel System Primary Filter/Water Separator - Drain

SMCS Code: 1260-543; 1263-543

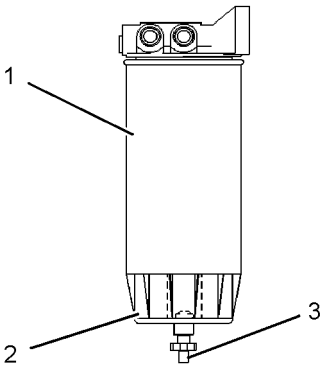


Illustration 79 g01274154

(1) element
(2) bowl
(3) drain valve

Bowl (1) should be monitored weekly for signs of water. If water is present, drain the water from the bowl.

1. Open drain valve(3). The drain valve is a self-ventilated drain valve. Catch the draining water in a suitable container. Dispose of the water properly.

2. Close drain valve(3).

NOTICE
The water separator is under suction during normal engine operation. Ensure that the drain valve is tightened securely to help prevent air from entering the fuel system.

i02326422

Fuel System Secondary Filter - Replace

SMCS Code: 1261-510-SE

⚠ WARNING

Fuel leaked or spilled onto hot surfaces or electrical components can cause a fire. To help prevent possible injury, turn the start switch off when changing fuel filters or water separator elements. Clean up fuel spills immediately.

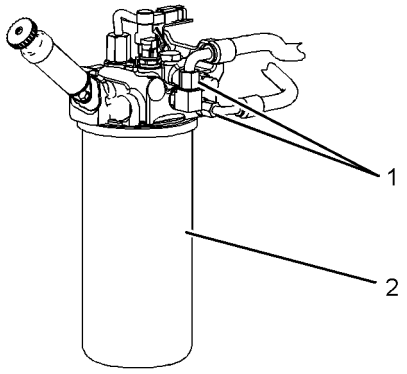


Illustration 80 g01162207

(1) Fuel supply connections
(2) Fuel filter

NOTICE
Do not allow dirt to enter the fuel system. Thoroughly clean the area around a fuel system component that will be disconnected. Fit a suitable cover over any disconnected fuel system components.

NOTICE
Use a suitable container to catch any fuel that might spill. Clean up any spilled fuel immediately.

1. It may be necessary to relieve residual fuel pressure from the fuel system before removing the fuel filter.

   Loosen one of the fuel supply connections (1) in order to purge any residual pressure.

NOTICE
Do not loosen fuel lines or fittings at the fuel manifold or ECM. The engine components may be damaged.

2. Remove the used fuel filter.

3. Clean the gasket sealing surface of the fuel filter base. Ensure that all of the old gasket is removed.

4. Apply clean diesel fuel to the new fuel filter gasket.

NOTICE
Do not fill the secondary fuel filter with fuel before installing. The fuel would not be filtered and could be contaminated. Contaminated fuel will cause accelerated wear to fuel system parts.

5. Install the new fuel filter. Spin the fuel filter onto the fuel filter base until the gasket contacts the base. Use the rotation index marks on the filters as a guide for proper tightening. Tighten the filter for an additional 3/4 turn by hand. Do not overtighten the filter.

i03645042

Fuel Tank Water and Sediment - Drain

SMCS Code: 1273-543-M&S

NOTICE
Care must be taken to ensure that fluids are contained during performance of inspection, maintenance, testing, adjusting and repair of the product. Be prepared to collect the fluid with suitable containers before opening any compartment or disassembling any component containing fluids.

Refer to Special Publication, NENG2500, “Caterpillar Dealer Service Tool Catalog” or refer to Special Publication, PECJ0003, “Caterpillar Shop Supplies and Tools Catalog” for tools and supplies suitable to collect and contain fluids on Caterpillar products.

Dispose of all fluids according to local regulations and mandates.

Fuel Tank

Fuel quality is critical to the performance and to the service life of the engine. Water in the fuel can cause excessive wear to the fuel system. Condensation occurs during the heating and cooling of fuel. The condensation occurs as the fuel passes through the fuel system and the fuel returns to the fuel tank. This causes water to accumulate in fuel tanks. Draining the fuel tank regularly and obtaining fuel from reliable sources can help to eliminate water in the fuel.

Drain the Water and the Sediment

Fuel tanks should contain some provision for draining water and draining sediment from the bottom of the fuel tanks.

Open the drain valve on the bottom of the fuel tank in order to drain the water and the sediment. Close the drain valve.

Note: Failure to properly close the drain can allow air into the system, which could have detrimental results to performance.

Check the fuel daily. Drain the water and sediment from the fuel tank after operating the engine or drain the water and sediment from the fuel tank after the fuel tank has been filled. Allow five to ten minutes before performing this procedure.

Fill the fuel tank after operating the engine in order to drive out moist air. This will help prevent condensation. Do not fill the tank to the top. The fuel expands as the fuel gets warm. The tank may overflow.

Some fuel tanks use supply pipes that allow water and sediment to settle below the end of the fuel supply pipe. Some fuel tanks use supply lines that take fuel directly from the bottom of the tank. If the engine is equipped with this system, regular maintenance of the fuel system filter is important.

Fuel Storage Tanks

Drain the water and the sediment from the fuel storage tank during the following conditions:

- Weekly
- Oil change
- Refill of the tank

This will help prevent water or sediment from being pumped from the storage tank into the engine fuel tank. A four micron(c) absolute filter for the breather vent on the fuel tank is also recommended. Refer to Special Publication, SENR9620, “Improving Fuel System Durablity”.

If a bulk storage tank has been refilled or moved recently, allow adequate time for the sediment to settle before filling the engine fuel tank. Internal baffles in the bulk storage tank will also help trap sediment. Filtering fuel that is pumped from the storage tank helps to ensure the quality of the fuel. When possible, water separators should be used.

i03997990

Generator - Dry

SMCS Code: 4450-569

WARNING

Personal injury or death can result from improper troubleshooting and repair procedures.

The following troubleshooting and repair procedures should only be performed by qualified personnel familiar with this equipment.

Refer to this Operation and Maintenance Manual, “Generator Isolating for Maintenance” for information regarding the procedure to isolate the generator in a safe manner.

Refer to Special Instruction, REHS9124, “Cleaning and Drying of the Generator” for further necessary information.

Of the following methods for drying the generator, the use of external heat is preferred.

- External heat
- Internal heat
- Combination of external and internal heat
- Circulating current

External heat is the most preferable method. Insulation drying time can vary from a few hours to several days. The drying time depends on the moisture content and the process for drying that is used.

Note: Drying sometimes does not produce the required results. The use of a qualified rebuild shop may be necessary for dipping and drying the generator.

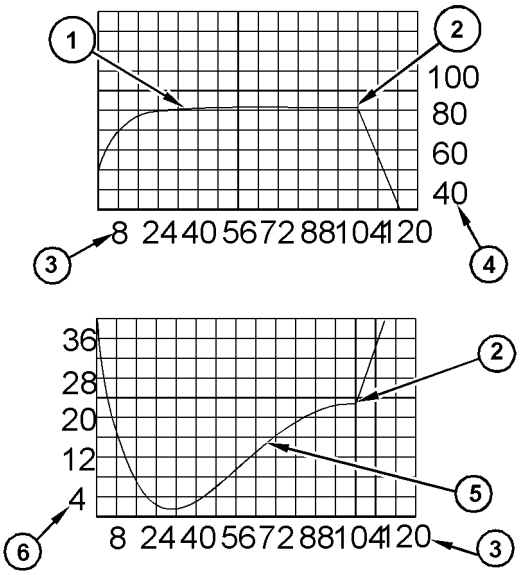


Illustration 81 g02175752

Typical curves of the resistance in the insulation that is drying

(1) Curve of the temperature in the windings
(2) Heat turned off.
(3) Drying time in hours
(4) Temperature in degrees celsius
(5) Curve of insulation resistance during drying process
(6) Insulation resistance in megohms

Note: When new insulation or very damp insulation is being dried, the resistance will probably fall rapidly. The rapid fall in resistance is the result of the temperature being raised to a value for drying. After reaching a minimum for a given temperature, the resistance will again rise as moisture is driven out of the insulation. The actual values will vary with each situation. Refer to Illustration 82.

If the windings or insulation are wet during the resistance measurement, use a 5 megohm resistor for protection in series with red positive lead. This procedure limits the voltage across the circuit under the test. Use this method until drying is well in progress and the resistance has reached an acceptable level.

Check the windings after every 4 hours when either external or internal heat is used to dry the generator. Check the windings very hour when circulating current is used to dry the generator. Refer to Special Instruction, REHS9124, “Cleaning and Drying of the Generator” for more information.

Drying is complete when the tests show no increase in resistance and the resistance is above the minimum. Record these readings and compare these readings. Keep these records for future reference.

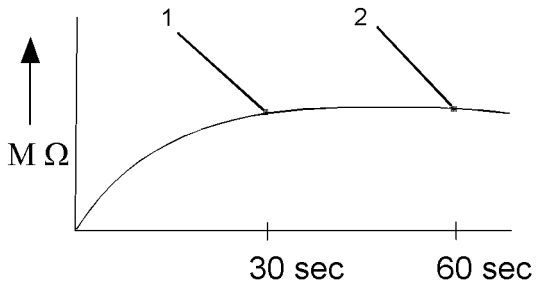


Illustration 82 g01696934

Curve of insulation resistance for windings in good condition

(1) Resistance after 30 seconds
(2) Resistance after 60 seconds

Illustration 82 indicates the curve of the resistance of a normal high resistance in the windings over a period of 60 seconds. The resistance after 60 seconds will be greater than the resistance or equal to the resistance after 30 seconds .

Note: If the insulation resistance after 60 seconds is not higher than the resistance after 30 seconds , the insulation may be weak.

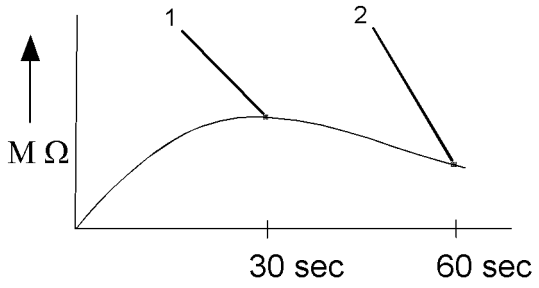


Illustration 83 g01697074

Curve of insulation resistance for windings that are wet or dirty

(1) Resistance after 30 seconds
(2) Resistance after 60 seconds

Illustration 83 indicates the curve of the resistance that is decaying over a period of 60 seconds. If the insulation resistance after 60 seconds is not higher than the resistance after 30 seconds , clean the windings and thoroughly dry the windings. Refer to Special Instruction, REHS9124, “Cleaning and Drying of the Generator” for more information.

Note: Caterpillar recommends a minimum acceptable insulation resistance of 1 megohm for generators which operate with less than 1000 V of operating or rated voltage. Generators which operate at 1000 V of operating or rated voltage should have a minimum insulation resistance as determined by the following equation:

R = (V/1000) + M

“R” is the minimum insulation resistance.

“V” is the rated voltage.

“M” is 1 megohm.

These values are approximate. It may be possible to operate a generator with less resistance.

External Heat

Ovens

The best oven is a forced air drying oven for drying electrical equipment. Radiant ovens sometimes cause localized overheating.

NOTICE
Do not heat the generator too quickly. Try to limit the rise in temperature of the insulation and windings to 11.11° C (20° F) per hour. Failure to do so may cause equipment damage.

Note: Many electrical shops are equipped with baking ovens.

Heat the generator to approximately 75° C (167° F). Never exceed 75° C (167° F) until the insulation tester tests correctly for insulation resistance (at least 4 hours).

Alternate Method

A tent formed by a tarp or a canvas with heated lamps or a portable space heater may be used as an alternate method.

A hole should be left in the top of the tarp for ensuring proper circulation through the generator and for permitting the moisture to exhaust. Heat the generator to approximately 75° C (167° F). Never exceed 75° C (167° F) until the insulation tester tests correctly for insulation resistance (at least 4 hours).

Internal Heating

If generators operate under one of the following conditions, the electric space heaters should be installed as part of the generator:

- Generators are in damp environments and go for long periods of time without operation.
- Generators operate regularly in an environment with moisture laden air.

Circulating Current

Drying can be accomplished by circulating low voltage current through the windings. Since the voltage is low, the breakdown of the insulation will not occur as the breakdown might have occurred with normal operation and wet insulation. Refer to Special Instruction, REHS9124, “Cleaning and Drying of the Generator” for this procedure.

i01880220

Generator - Inspect

SMCS Code: 4450-040

WARNING

Personal injury or death can result from improper troubleshooting and repair procedures.

The following troubleshooting and repair procedures should only be performed by qualified personnel familiar with this equipment.

WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the “OFF” position. Attach “DO NOT OPERATE” tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Refer to Safety Section, “Generator Isolating for Maintenance” for information regarding the procedure to safely isolate the generator.

Proper maintenance of electrical equipment requires periodic visual examination of the generator and periodic visual examination of the windings. Proper maintenance of electrical equipment also requires appropriate electrical checks and appropriate thermal checks. Insulation material should be examined for cracks. The insulation material should be examined for accumulations of dirt and dust. If there is an insulation resistance value that is below normal, a conductive path may be present. This conductive path may be made of one of the following materials:

- Carbon
- Salt
- Metal dust
- Dirt that is saturated with moisture

These contaminants will develop a conductive path which may produce shorts. Cleaning is advisable if heavy accumulations of dirt can be seen or if heavy accumulations of dust can be seen. If excess dirt is the cause of a restriction in the ventilation, cleaning is also advisable. Restricted ventilation will cause excessive heating.

NOTICE
To avoid the possibility of deterioration to the generator windings, do not clean the generator unless there is visual, electrical, or thermal evidence that dirt is present.

If harmful dirt accumulations are present, a variety of cleaning techniques are available. The cleaning procedure that is used may be determined by one of the items on the following list:

- The extent of the cleaning procedure that is being attempted
- The type of enclosure of the generator
- The voltage rating of the generator
- The type of dirt that is being removed

Cleaning (Assembled Generators)

Cleaning may be required at the point of installation. At this point, complete disassembly of the generator may not be necessary or feasible. In this case, a vacuum cleaner should be used to pick up the following items: dry dirt, dust, and carbon. This will prevent the spreading of these contaminants.

A small nonconductive tube may need to be connected to the vacuum cleaner. This will allow the vacuum cleaner to clean the surfaces that are not exposed. After most of the dust has been removed, a small brush may be attached to the vacuum hose in order to loosen dirt that is more firmly attached to the surface.

After the initial cleaning with a vacuum, compressed air may be used to remove the remaining dust and dirt. Compressed air that is used for cleaning should be free of moisture and free of oil. Air pressure should be a maximum of 210 kPa (30 psi) in order to prevent mechanical damage to the insulation. If the above cleaning procedures are not effective, consult a Caterpillar dealer.

Cleaning (Disassembled Generators)

An initial insulation resistance check should be made on the generator in order to confirm electrical integrity. A minimum reading of one megohm would be expected with severely contaminated generators. A zero megohm reading may indicate an insulation breakdown. An insulation breakdown requires more than cleaning. An insulation breakdown requires repair.

A high pressure wash is normally an effective way to clean windings. This includes windings that have been exposed to flooding or windings that have been contaminated by salt. A solution of hot water and detergent is used for this method of cleaning.

A high pressure wash sprays a high velocity fluid stream of this solution over the generator that is being cleaned. This detergent washing is followed by multiple sprays of clean water. The clean water is used in order to remove the detergent or the clean water is used in order to dilute the detergent.

Allow the generator to dry at room temperature. Check the insulation resistance. The insulation resistance should now be normal. If the insulation resistance is not normal, repeat the procedure. It may be necessary to use solvents if the generator is contaminated with oil or if the generator is contaminated with grease.

Note: For more information on drying methods, refer to Special Instructions, SEHS9124, “Cleaning and Drying of Electric Set Generators”.

i03997526

Generator Bearing - Lubricate

SMCS Code: 4471-086

Lubricating Process (If Applicable)

Note: If the generator already has a visible grease point, go to Step 4.

1. Remove either the louver assembly or the rear plate from the rear of the generator housing.
2. Remove the top grease pipe plug and remove the lower grease pipe plug.
3. Install a grease fitting in the grease pipe.
4. Grease the bearings with the appropriate grease from Table 26. Do not mix greases.

Table 26

Bearing Part Number	Bearing Type	Frame Size	Temperature Min/Max(1)	Grease Part Number	Interval	Weight	Volume	Shaft Diameter
108-1760 Ball Bearing	321 BC 225.0 mm (8.9 inch) OD 105.0 mm (4.1 inch) ID	680	−29 °C (−20.2 °F) minimum / 80 °C (176 °F) maximum	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	105.0 mm (4.1 inch)
108-1761 Ball Bearing	322 BC 240.0 mm (9.4 inch) OD 110.0 mm (4.3 inch) ID	690 / 800	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	110.0 mm (4.3 inch)
139-0349 Roller Bearing	Roller	2900 / 2800	−40 °C (−40 °F) / 80 °C (176 °F)	Mobilith SHC220	Every 250 service hours	2.8 g (0.1 oz)	NA	127.0 mm (5.0 inch)
139-0350 Roller Bearing	Roller	2900 / 2800	−40 °C (−40 °F) / 80 °C (176 °F)	Mobilith SHC220	Every 250 service hours	2.8 g (0.1 oz)	NA	127.0 mm (5.0 inch)
154-3032 Ball Bearing	326 BC 280.0 mm (11.0 inch) OD 130.0 mm (5.1 inch) ID	820 / 2600 / 2700	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	130.0 mm (5.1 inch)

(continued)

(Table 26, contd)

Bearing Part Number	Bearing Type	Frame Size	Temperature Min/Max[1]	Grease Part Number	Interval	Weight	Volume	Shaft Diameter
241-4644 Bearing	320 BC 215.0 mm (8.5 inch) OD 100.0 mm (3.9 inch) ID	LC7	−29 °C (−20.2 °F) / 60 °C (140 °F)[2]	UNIREX N3	Every 4500 service hours or 12 months	60 g (2.1 oz)	NA	100.0 mm (3.9 inch)
243-5220 Bearing	315 BB 160.0 mm (6.3 inch) OD 75.0 mm (3.0 inch) ID	LC6100 / LC5000	−29 °C (−20.2 °F) / 60 °C (140 °F)[2]	UNIREX N3	Non-regreasable bearing[3]	Non-regreasable bearing	Non-regreasable bearing	75.0 mm (3.0 inch)
261-3545 Bearing	307 BB 80.0 mm (3.1 inch) OD 35.0 mm (1.4 inch) ID	LC2000	−29 °C (−20.2 °F) / 50 °C (122 °F)[2]	UNIREX N3	Non-regreasable bearing[3]	Non-regreasable bearing	Non-regreasable bearing	35.0 mm (1.4 inch)
262-5921 Bearing	307 BC 80.0 mm (3.1 inch) OD 35.0 mm (1.4 inch) ID	LC2000	−29 °C (−20.2 °F) / 60 °C (140 °F)[2]	UNIREX N3	Non-regreasable bearing[3]	Non-regreasable bearing	Non-regreasable bearing	35.0 mm (1.4 inch)
263-0161 Bearing	309 BC 100.0 mm (3.9 inch) OD 45.0 mm (1.8 inch)	LC3000	−29 °C (−20.2 °F) / 60 °C (140 °F)[2]	UNIREX N3	Non-regreasable bearing[3]	Non-regreasable bearing	Non-regreasable bearing	45.0 mm (1.8 inch)
5P-2448 Ball Bearing	315 BC 160.0 mm (6.3 inch) OD 75.0 mm (3.0 inch) ID	580 / 590	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	75.0 mm (3.0 inch)
6Y-3955 Ball Bearing	220 BC 180.0 mm (7.1 inch) OD 100.0 mm (3.9 inch) ID	450	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	100.0 mm (3.9 inch)
6Y-6488 Ball Bearing	318 BC 190.0 mm (7.5 inch) OD 90.0 mm (3.5 inch)	597	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	90.0 mm (3.5 inch)

(continued)

(Table 26, contd)

Bearing Part Number	Bearing Type	Frame Size	Temperature Min/Max(1)	Grease Part Number	Interval	Weight	Volume	Shaft Diameter
311-0843 Ball Bearing	326 BC 280.0 mm (11.0 inch) OD 130.0 mm (5.1 inch) ID	1800 FR	−40 °C (−40 °F) / 80 °C (176 °F)	EA6	Non-regreasable bearing(1)	Non-regreasable bearing	Non-regreasable bearing	130.0 mm (5.1 inch)
311-0844 Ball Bearing	322 BC 240.0 mm (9.4 inch) OD 110.0 mm (4.3 inch) ID	1600 FR	−40 °C (−40 °F) / 80 °C (176 °F)	EA6	Non-regreasable bearing(1)	Non-regreasable bearing	Non-regreasable bearing	110.0 mm (4.3 inch)
253-9789 Bearing	320 BC 215.0 mm (8.5 inch) OD 100.0 mm (3.9 inch) ID	1400 FR	−29 °C (−20.2 °F) / 80 °C (176 °F)	UNIREX N3	Non-regreasable bearing(1)	Non-regreasable bearing	Non-regreasable bearing	100.0 mm (3.9 inch)
193-4070 Ball Bearing	018 BC 140.0 mm (5.5 inch) OD 90.0 mm (3.5 inch) ID	498/ 499	−29 °C (−20.2 °F) / 80 °C (176 °F)	2S-3230 Bearing Lubricant	Every 2000 service hours or 12 months	51.2 g (1.8 oz)	59 mL (2 oz)	90.0 mm (3.5 inch)

(1) This temperature is for a generator set that is equipped with a resistive temperature detector (RTD).
(2) Do not exceed 60 °C (140 °F) above the ambient temperature.
(3) This bearing cannot be greased. Refer to this Operation and Maintenance Manual, “Generator Bearing - Replace” article for information concerning the replacement of these bearings.
(2) Do not exceed 50 °C (122 °F) above the ambient temperature.

5. Wipe off the excess grease. Remove the top grease fitting. Install the plug.

6. Operate the generator for 1 hour. This process will allow the grease to expand. The expanding grease will force the excess grease from the cavity. When the excess grease is forced from the cavity, the internal pressure will be reduced. The generator should continue to operate until the grease stops purging.

7. Stop the engine. Install the plug in the bottom grease pipe. Wipe off the excess grease.

8. Install the louver assembly or install the rear plate.

Additional Information

Refer to Special Instruction, REHS4892, “Generator Bearing Service” for further information.

i03642839

Generator Bearing Temperature - Test/Record

SMCS Code: 4471-081-TA

The monitoring of bearing temperature may prevent premature bearing failure. A generator set should never operate above the recommended set points. Keep records in order to monitor the changes in the temperature of the bearing.

Note: Measure the bearing temperature after the generator reaches normal operating temperature.

Resistive Temperature Detectors (RTDs)

Caterpillar Generators may be equipped with resistance temperature detectors for generator bearings. These detectors are 100 ohm resistance temperature detectors. A resistance temperature detector may be monitored by the optional monitor for the EMCP 3.2/3.3 resistance temperature detector. A resistance temperature detector may be monitored by equipment that is provided by the customer. Consult with your Caterpillar dealer about other methods of measuring the bearing temperature.

The EMCP 3.2/3.3 may be configured to “ALARM” or the EMCP 3.2/3.3 may be configured to “SHUTDOWN”. An alarm is activated if the temperature of the bearing reaches 85 °C (185 °F). A shutdown occurs if the temperature of the bearing reaches 95 °C (203 °F).

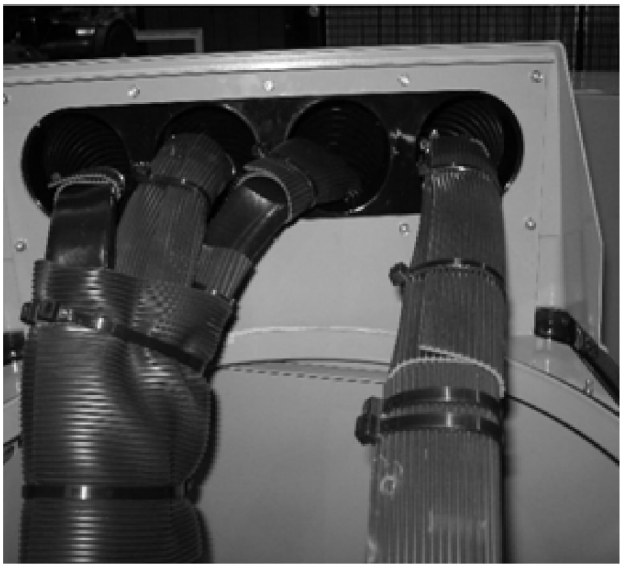
Infrared Thermometers

Bearing temperatures can also be recorded with the use of an infrared thermometer. Refer to Special Publication, NENG2500, “Caterpillar Dealer Service Tools Catalog” for a variety of infrared thermometers. Follow the instructions that come with your infrared thermometer.

i04032220

Generator Lead (Flat Braided Cable) - Check

SMCS Code: 4450-535



g02146533

Illustration 84

Typical flat braided conductor

The generator set may have braided square conductors or multiple round cables between the generator and the breaker.

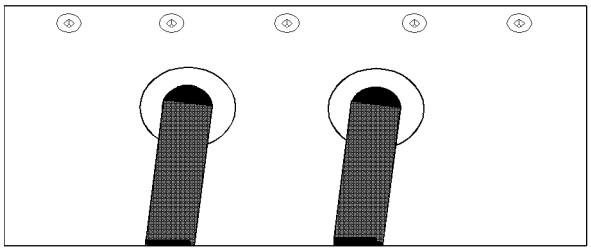
Check braided conductors for signs of wear. Pay particular attention to the conductor protective sleeve insulation at the housing for the breaker and in the generator terminal box. Replace the mats or the cable immediately if the rubber mats or the insulation on the braided cables show signs of wear at points of contact. If your generator set does not have rubber mats in place, contact your Cat dealer.

i04032349

Generator Lead (Round Cable) - Check

SMCS Code: 4450-535

The generator set may have braided square conductors or multiple round cables between the generator and the breaker.



g02223453

Illustration 85

Round generator lead cables

Ensure that the generator output leads are routed out of the generator in a manner that prevents the leads from rubbing against metal objects. Visually inspect the following areas for cracking and physical damage:

- Stator output leads
- Protective sleeving
- Insulation

i01878834

Generator Load - Check

SMCS Code: 4450-535-LA

⚠ WARNING

Personal injury or death can result from high voltage.

When power generation equipment must be in operation to make tests and/or adjustments, high voltage and current are present.

Improper test equipment can fail and present a high voltage shock hazard to its user.

Make sure the testing equipment is designed for and correctly operated for high voltage and current tests being made.

During normal operation, monitor the power factor and monitor generator loading.

When a three-phase generator is installed or when a three-phase generator is reconnected, ensure that the total current in any one phase does not exceed the nameplate rating. Each phase should carry the same load. This allows the three-phase generator to work at the rated capacity. If one phase current exceeds the nameplate amperage, an electrical imbalance will occur. An electrical imbalance can result in an electrical overload and an electrical imbalance can result in overheating on three-phase generators. This is not applicable to single-phase generators.

The power factor can be referred to as the efficiency of the load. This can be expressed as the ratio of kVA to actual kW. The power factor can be calculated by dividing kW by kVA. Power factor is expressed as a decimal. Power factor is used to mean the portion of current that is supplied to a system that is doing useful work. The portion of the current that is not doing useful work is absorbed in maintaining the magnetic field in motors. This current (reactive load) can be maintained without engine power.

i02377583

Generator Set - Test

SMCS Code: 4450-081

⚠ DANGER

DANGER: Shock/Electrocution Hazard-Do not operate this equipment or work on this equipment unless you have read and understand the instructions and warnings in the Operation and Maintenance Manual. Failure to follow the instructions or heed the warnings will result in serious injury or death.

⚠ WARNING

Personal injury or death can result from high voltage.

When power generation equipment must be in operation to make tests and/or adjustments, high voltage and current are present.

Improper test equipment can fail and present a high voltage shock hazard to its user.

Make sure the testing equipment is designed for and correctly operated for high voltage and current tests being made.

When servicing or repairing electric power generation equipment:

- **Make sure the unit is off-line (disconnected from utility and/or other generators power service), and either locked out or tagged DO NOT OPERATE.**
- **Make sure the generator engine is stopped.**
- **Make sure all batteries are disconnected.**
- **Make sure all capacitors are discharged.**

Table 27

Tools Needed		
Part Number	**Part**	**Quantity**
237-5130	Digital Multimeter	1
	12 VDC battery	1
	Potential Transformer	1

The generator set functional test is a simplified test that can be performed in order to determine if the generator is functional. The generator set functional test should be performed on a generator set that is under load.

The generator set functional test determines if the following statements happen:

- A phase voltage is being generated.
- The phase voltages are balanced.
- The phase voltages change relative to engine speed.

The generator set functional test consists of the following steps:

1. Stop the generator. Connect the potential transformer's high voltage winding to the generator terminals (T1) and (T2). Connect the voltmeter to the low voltage winding. If two transformers are available, connect the high voltage winding of the second transformer to the generator terminals (T1) and (T3). Connect the secondary terminals that correspond to generator terminal (T2) of both transformers together.
2. Disconnect wires “E+” and “E-” from the voltage regulator. Disconnect the generator from the load.
3. Connect a 12 VDC automotive battery to wires “E+” and “E-”.
4. Measure the AC voltage across the low voltage terminals of the transformer that correspond to the following generator terminals: “T1” and “T2”, “T2” and “T3”, and “T3” and “T1”. Record the voltages.

i03956450

Generator Set Alignment - Check (Generator Sets)

SMCS Code: 7002-024

The genset must be aligned when the genset is installed or moved into a different position. If the generator set is run at the full continuous rating, the alignment of the generator to the engine must be checked annually.

Properly maintain the alignment between the engine and the driven equipment in order to minimize the following problems:

- Bearing problems
- Vibration of the engine crankshaft
- Vibration of the driven equipment

Refer to the following information for more information about the alignment of the generator set:

- Special Instruction, SEHS7654, “Alignment - General Instructions”
- Special Instruction, SEHS7259, “Alignment of Single Bearing Generators”
- Special Instruction, REHS0177, “Alignment of the Close Coupled Two Bearing Generators”

Keep a record of the measurement of the alignment. The record may be used to check the trend of the alignment. The record may be used to analyze the trend of the alignment.

i02291365

Generator Set Vibration - Inspect

SMCS Code: 4450-040-VI

Excessive vibration will indicate a problem with the generator set. The vibration may be caused by the following:

- Misalignment of the coupling between the engine and the generator
- Faulty mounting or play in the coupling
- Incorrect balancing of the generator shaft or engine crankshaft
- A three-phase generator has too much load on a single phase.
- There is a short circuit in the stator.

Check for vibration damage. Vibration may cause the following problems:

- loose fittings
- loose bolts
- excessive noise
- cracked insulation

The following areas are susceptible to vibration damage:

- stator output leads

- protective sleeving
- insulation
- exposed electrical connections
- transformers
- fuses
- capacitors

Check the generator set's vibration level by using a broad spectrum analyzer.

i03847809

Hoses and Clamps - Inspect/Replace

SMCS Code: 7554-040; 7554-510

Hoses and clamps must be inspected periodically in order to ensure safe operation and continuous operation of the engine. Take proper safety precautions before inspecting or replacing hoses and clamps.

Note: Always use a board or cardboard when the engine components are checked for leaks. Leaking fluid that is under pressure can cause serious injury or possible death. This includes leaks that are the size of a pin hole. Refer to Operation and Maintenance Manual, “General Hazard Information” for more information.

Inspect the Hoses and the Clamps

Inspect all hoses for leaks that are caused by the following conditions. Replace any hose which exhibits any of the following conditions. Failure to replace a hose which exhibits any of the following conditions may result in a hazardous situation.

- Hoses which are cracked
- Hoses which are soft
- Outer covering that is chafed or cut
- Exposed wire that is used for reinforcement
- Outer covering that is ballooning locally
- Flexible part of the hose that is kinked or crushed
- Armoring that is embedded in the outer covering
- Hoses which exhibit signs of leakage which are not the result of loose couplings or clamps

Inspect all clamps for the following conditions. Replace any clamp which exhibits signs of any of the following conditions.

- Cracking
- Looseness
- Damage

Inspect all couplings for leaks. Replace any coupling which exhibits signs of leaks.

Each installation application can be different. The differences depend on the following factors:

- Type of hose
- Type of fitting material
- Anticipated expansion and contraction of the hose
- Anticipated expansion and contraction of the fittings

Due to extreme temperature changes, the hose will heat set. Heat setting causes hose clamps to loosen. This can result in leaks. A constant torque hose clamp will help to prevent loose hose clamps.

Replace hoses that are cracked or soft. Replace hoses that show signs of leakage. Replace hoses that show signs of damage. Replace hose clamps that are cracked or damaged. Tighten or replace hose clamps which are loose.

Replace the Hoses and the Clamps

NOTICE

Care must be taken to ensure that fluids are contained during performance of inspection, maintenance, testing, adjusting and repair of the product. Be prepared to collect the fluid with suitable containers before opening any compartment or disassembling any component containing fluids.

Refer to Special Publication, NENG2500, “Caterpillar Dealer Service Tool Catalog” or refer to Special Publication, PECJ0003, “Caterpillar Shop Supplies and Tools Catalog” for tools and supplies suitable to collect and contain fluids on Caterpillar products.

Dispose of all fluids according to local regulations and mandates.

Cooling System

⚠ WARNING

Pressurized System: Hot coolant can cause serious burns. To open the cooling system filler cap, stop the engine and wait until the cooling system components are cool. Loosen the cooling system pressure cap slowly in order to relieve the pressure.

⚠ WARNING

Personal injury can result from removing hoses or fittings in a pressure system.

Failure to relieve pressure can cause personal injury.

Do not disconnect or remove hoses or fittings until all pressure in the system has been relieved.

1. Stop the engine.
2. Allow the engine to cool.
3. Before servicing a coolant hose, slowly loosen the filler cap for the cooling system in order to relieve any pressure.
4. Remove the filler cap for the cooling system.
5. Drain the coolant from the cooling system to a level that is below the hose that is being replaced. Drain the coolant into a suitable clean container. The coolant can be reused.
6. Remove the hose clamps.
7. Disconnect the old hose.
8. Replace the old hose with a new hose.
9. Install hose clamps which have been inspected or install new hose clamps. Refer to Specifications, SENR3130, “Torque Specifications”, “Hose Clamps” for information about selecting and installing the proper hose clamps.
10. Refill the cooling system.
11. Clean the filler cap for the cooling system. Inspect the gaskets on the filler cap. Replace the filler cap if the gaskets are damaged. Install the filler cap.
12. Start the engine. Inspect the cooling system for leaks.

Fuel System

⚠ WARNING

Personal injury can result from removing hoses or fittings in a pressure system.

Failure to relieve pressure can cause personal injury.

Do not disconnect or remove hoses or fittings until all pressure in the system has been relieved.

⚠ WARNING

Contact with high pressure fuel may cause fluid penetration and burn hazards. High pressure fuel spray may cause a fire hazard. Failure to follow these inspection, maintenance and service instructions may cause personal injury or death.

NOTICE
Do not bend or strike high pressure lines. Do not install bent or damaged lines, tubes or hoses. Repair any loose or damaged fuel and oil lines, tubes and hoses. Leaks can cause fires. Inspect all lines, tubes and hoses carefully. Tighten all connections to the recommended torque.

NOTICE
Do not allow dirt to enter the fuel system. Thoroughly clean the area around a fuel system component that will be disconnected. Fit a suitable cover over any disconnected fuel system components.

Note: High pressure fuel lines may be installed between the high pressure fuel pump and the fuel injectors. High pressure fuel lines are constantly charged with high pressure. Do not check the high pressure fuel lines with the engine or the starting motor in operation. Wait for 10 minutes after the engine stops before you perform any service or repair on high pressure fuel lines in order to allow pressure to be purged.

1. Drain the fuel from the fuel system to a level that is below the hose that is being replaced.
2. Remove the hose clamps.
3. Disconnect the old hose.
4. Replace the old hose with a new hose.

5. Install hose clamps which have been inspected or install new hose clamps. Refer to Specifications, SENR3130, “Torque Specifications”, “Hose Clamps” for information about selecting and installing the proper hose clamps.

6. Carefully inspect the engine for any spilled fuel. Make sure that no fuel remains on or close to the engine.

Note: Fuel must be added to the fuel system ahead of the fuel filter.

7. Refill the fuel system. Refer to this Operation and Maintenance Manual, “Fuel System - Prime” for information about priming the engine with fuel.

8. Start the engine. Inspect the fuel system for leaks.

Lubrication System

⚠ WARNING

Hot oil and hot components can cause personal injury. Do not allow hot oil or hot components to contact the skin.

1. Drain the oil from the lubrication system to a level that is below the hose that is being replaced.

2. Remove the hose clamps.

3. Disconnect the old hose.

4. Replace the old hose with a new hose.

5. Install hose clamps which have been inspected or install new hose clamps. Refer to Specifications, SENR3130, “Torque Specifications”, “Hose Clamps” for information about selecting and installing the proper hose clamps.

6. Refill the lubrication system. Refer to this Operation and Maintenance Manual, “Engine Oil Level - Check” in order to ensure that the lubrication system is filled with the proper amount of engine oil.

7. Start the engine. Inspect the lubrication system for leaks.

Air System

1. Remove the hose clamps.

2. Disconnect the old hose.

3. Replace the old hose with a new hose.

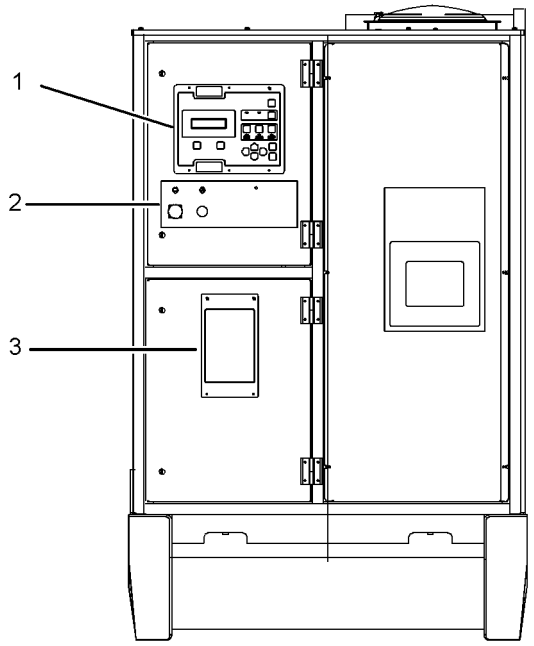
4. Install hose clamps which have been inspected or install new hose clamps. Refer to Specifications, SENR3130, “Torque Specifications”, “Hose Clamps” for information about selecting and installing the proper hose clamps.

5. Start the engine. Inspect the air lines for leaks.

i02365179

Instrument Panel - Inspect

SMCS Code: 7451-040



g01186363

Illustration 86

Rear View of the Genset

(1) Electronic Control Module

(2) Control Panel

(3) Annunciator Panel

Inspect each component of the panel in order to ensure that the components are in good condition before testing each individual component. For more complete testing information, see Systems Operation, Troubleshooting, Testing and Adjusting, RENR7902, “EMCP 3”.

Electronic Control Module

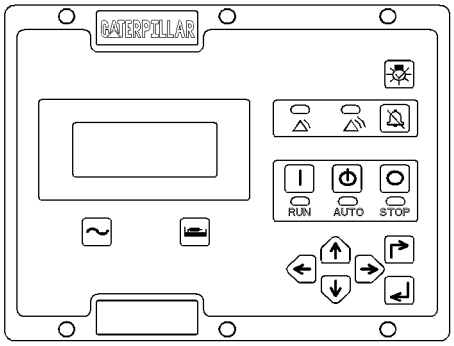


Illustration 87 g01184041

The Lamp Test button is located on the top right side of the electronic control module. Press and hold the Lamp Test button in order to test all of the LED lights and the display screen. The LED lights and the display screen should remain on until the button is released. If any of the components do not pass this test, replace the faulty components before starting the engine.

Control Panel

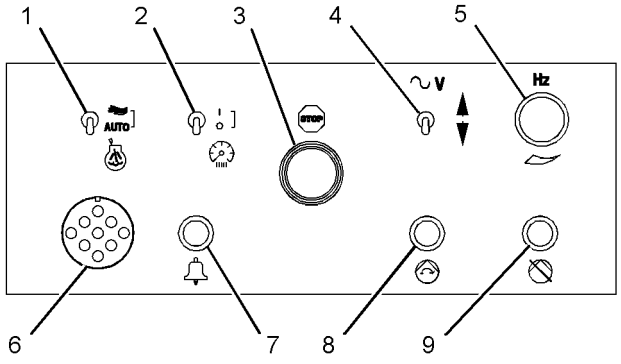


Illustration 88 g01185966

Toggle the panel light switch in order to test the panel lights.

Annunciator Panel

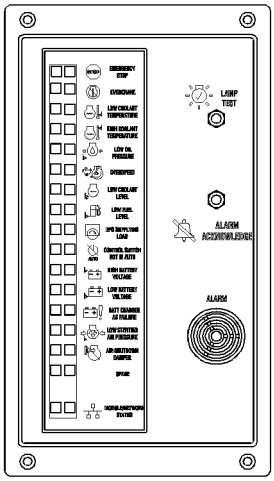


Illustration 89 g01101388

It is possible to test the LED indicators and the horn when the data link is connected and when the data link is not connected. The Lamp Test button is located near the top of the annunciator panel. Test both the horn and the indicators by pressing and holding the Lamp Test button. Replace any faulty components before starting the engine.

i01951994

Insulation - Test

SMCS Code: 4453-081; 4454-081; 4457-081; 4470-081

Recommended Periodic Insulation Tests

WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the “OFF” position. Attach “DO NOT OPERATE” tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Table 28

Tools Needed
142-5055 Insulation Testing Gp
9U-6003 Insulation Testing Gp

Periodically, use an insulation tester to check the insulation resistance of the generator's main stator winding. The frequency of this test is determined by the generator's environment. Previous insulation tester readings will also determine the frequency of this test.

Test the main stator windings with an insulation tester in the following situations:

- The generator set is started for the first time.
- The generator set is removed from storage.
- The generator set is operating in a humid environment. Test every three months.
- The generator set is not protected from the elements in an enclosed area. Test every three months.
- The generator set is installed in an enclosed area. This area needs to be low in humidity and this area needs to have steady temperatures. Test every twelve months (minimum).
- The generator set has not been run under load for three months. Test the generator set weekly. Use space heaters around the generator set if the generator is exposed to a sea water environment or if the humidity is above 75 percent. Also use space heaters if a test result was below 3 megohms.

Space heaters must be used whenever the generator set is not under load. Space heaters must also be used whenever salt is present or whenever high humidity is present. Using a space heater in this fashion is the only way to maintain insulation tester readings above one megohm. Use space heaters only when the generator is not running.

For additional information, refer to Special Instruction, SEHS9124, “Cleaning and Drying of Electric Set Generators”.

Recommended Procedure for A Periodic Insulation Test

⚠ WARNING

Personal injury or death can result from electrocution.

The megohmmeter is applying a high voltage to the circuit.

To avoid electrocution, do not touch the instrument leads without first discharging them. When finished testing also discharge the generator windings.

1. Take the generator out of service.
2. Visually inspect the generator for moisture. If moisture exists, do not perform this insulation test. Dry the unit first. Refer to Special Instruction, SEHS9124, “Cleaning and Drying of Electric Set Generators”.
3. Inspect the installation. Determine the equipment that will be tested by the insulation tester.
4. Discharge the capacitance of the windings.
5. Isolate the stator windings of the generator by disconnecting all other leads and cables from the generator terminals. This includes connections to the voltage regulator, the control panel, the switchgear or other devices.
6. Connect the insulation tester's RED lead to ground.
7. Connect the insulation tester's BLACK lead to the wye point or star point of the generator's windings.
8. For units that are 600 volts or less, set the voltage to 500 Volts. For units that are more than 600 volts, set the voltage to 1000 Volts.
9. Use the 30/60 Time Resistance Method:
   - **a.** Apply voltage.
   - **b.** Observe the readings at 30 seconds. Observe the readings at 60 seconds.
   - **c.** Record the 60 second reading. This reading must be corrected for temperature.
   - **d.** Record temperature.
   - **e.** Record humidity.
   - **f.** Remove voltage.

10. Evaluate the readings. The actual value of the resistance may vary greatly between generators. For this reason, the insulation's condition must be evaluated. Base this evaluation on the comparison between the 60 second resistance readings and the readings that were taken on previous dates. These two readings must be taken under similar conditions. If a 60 second resistance reading has a 50 percent reduction from the previous reading, the insulation may have absorbed too much moisture.

Switch the insulation tester to the “OFF” position. This will discharge the insulation tester's leads. Disconnect the insulation tester's leads.

Note: The results from the insulation resistance checks indicate when cleaning and/or repairing is becoming critical. Generally, insulation resistance will vary greatly with temperature. Therefore, always test at the same temperature and humidity. Refer to Illustration 90.

Serial Number (Engine)_____

Serial Number (Generator)_____

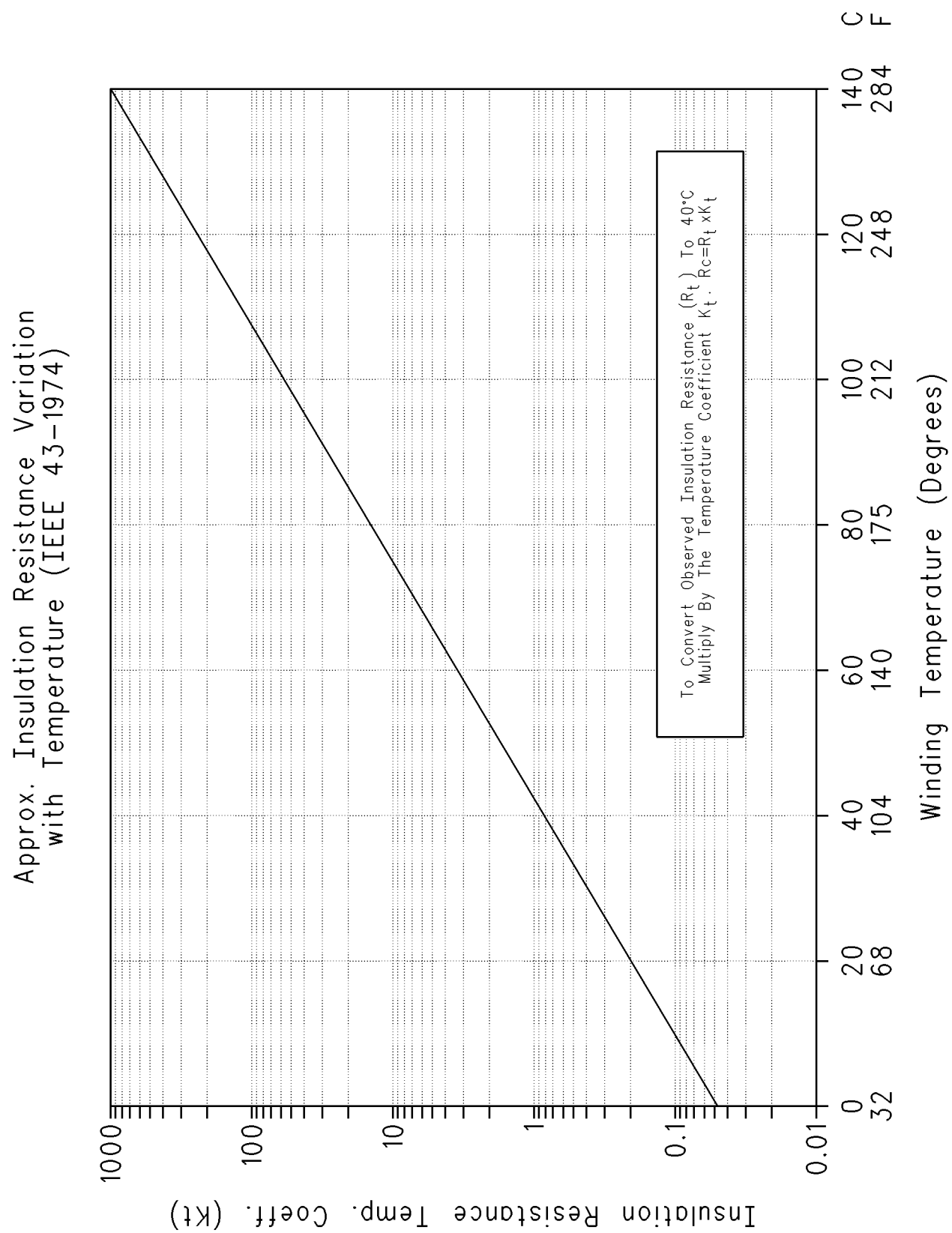


Illustration 90

g00633226

i03230758

Jacket Water Heater - Check

SMCS Code: 1383-535

Jacket water heaters help to improve startability in ambient temperatures that are below 21 °C (70 °F). All installations that require automatic starting should have jacket water heaters.

Check the operation of the jacket water heater. Check the operation of the circulation pump, if equipped. For an ambient temperature of 0 °C (32 °F), the heater should maintain the jacket water coolant temperature at approximately 32 °C (90 °F).

i02273135

Magnetic Pickups - Clean/Inspect

SMCS Code: 1907-040; 7400-040; 7400-070

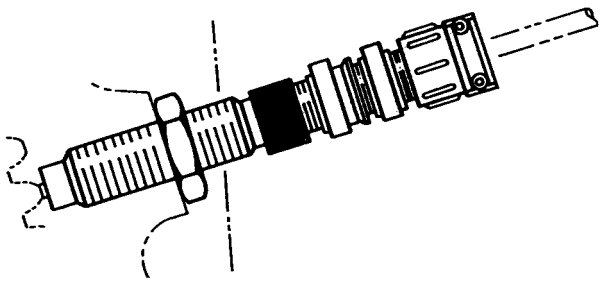


Illustration 91 g00614378

1. Remove the magnetic pickup from the flywheel housing. Check the condition of the end of the magnetic pickup. Check for signs of wear and contaminants.
2. Clean the metal shavings and other debris from the face of the magnet.
3. Install the magnetic pickup until the magnet comes in contact with the flywheel ring gear tooth.
4. Loosen the magnetic pickup by 180 degrees. Tighten the locknut to a torque of 25 ± 5 N·m (18 ± 4 lb ft).

Refer to the Service Manual for more information on the magnetic pickup.

i02881382

Overhaul (Major)

SMCS Code: 7595-020-MJ

Refer to this Operation and Maintenance Manual in order to determine the maintenance interval for a major overhaul.

The need for a major overhaul is determined by several factors.

- An increase of oil consumption
- An increase of crankcase blowby
- The total amount of fuel consumption
- The service hours of the engine
- The wear metal analysis of the lube oil
- An increase in the levels of noise and vibration

An increase of wear metals in the lube oil indicates that the bearings and the surfaces that wear may need to be serviced. An increase in the levels of noise and vibration indicates that rotating parts require service.

Note: It is possible for oil analysis to indicate a decrease of wear metals in the lube oil. The cylinder liners may be worn so that polishing of the bore occurs. Also, the increased use of lube oil will dilute the wear metals.

Monitor the engine as the engine accumulates service hours. Consult your Caterpillar dealer about scheduling a major overhaul.

Note: The driven equipment may also require service when the engine is overhauled. Refer to the literature that is provided by the OEM of the driven equipment.

A major overhaul includes all of the work that is done for the top end overhaul and the general inspection. A major overhaul includes additional parts and labor. Additional parts and labor are required in order to completely rebuild the engine.

For the major overhaul, all of the bearings, seals, gaskets, and components that wear are disassembled. The parts are cleaned and inspected. If necessary, the parts are replaced. The crankshaft is measured for wear. The crankshaft may require regrinding. Alternatively, the crankshaft may be replaced with a Caterpillar replacement part.

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

If you elect to perform an overhaul without the services of a Caterpillar dealer, be aware of the following recommendations.

Replacement of Components

Replace the following components during the major overhaul.

- Connecting rod bearings
- Crankshaft seals
- Crankshaft vibration damper
- Electronic fuel injectors
- Main bearings
- Piston rings

Inspection, Reconditioning or Exchanging of Components

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, “Index of Publications on Reusability or Salvage of Used Parts”.

Recondition the worn components or exchange the components, if necessary. Your Caterpillar dealer can provide these services and components.

- Camshaft followers
- Connecting rods
- Cylinder head assembly
- Cylinder liners
- Engine wiring harness
- Exhaust bellows
- Fuel transfer pump
- Oil pump
- Pistons
- Piston pins
- Prelube pump
- Spacer plate
- Turbochargers

Inspection of Components

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, “Index of Publications on Reusability or Salvage of Used Parts”.

- Camshaft
- Camshaft bearings
- Crankshaft
- Crankshaft thrust washers
- Driven equipment (alignment)
- Engine control module
- Front gear train
- Gear train bushings and bearings
- Rear gear train

Inspect the camshaft for damage to the journals and the lobes. Inspect the following components for signs of wear and/or for signs of fatigue:

- camshaft bearings
- camshaft followers

Inspect the crankshaft for any of the following conditions:

- deflection
- damage to the journals
- bearing material that has seized to the journals

Check the journal taper and the profile of the crankshaft journals. Check these components by interpreting the wear patterns on the following components:

- rod bearing
- main bearings

Note: If the crankshaft or the camshaft are removed for any reason, use the magnetic particle inspection process to check for cracks.

Replace the crankshaft vibration damper if any of the following conditions occur:

- Engine failure due to a broken crankshaft
- Excessive wear of the front bearing for the crankshaft
- Excessive wear of the gear train that is not caused by a lack of lubrication

Inspect the gears of the gear train and inspect the gear train bushings for the following conditions:

- Worn gear teeth
- Unusual fit
- Unusual wear

In addition to the inspection of components, inspect the alignment of the driven equipment. See the Application and Installation Guide for the engine or see the literature that is provided by the OEM of the driven equipment.

Cleaning of Components

Clean the oil cooler core and the aftercooler core. Then, pressure test both of these cores. For instructions on cleaning the cores, see this Operation and Maintenance Manual, “Aftercooler Core - Clean/Test” topic.

Clean the oil suction screen. Also, remove side covers in order to clean the oil sump. For instructions on removal and installation of components, see the Service Manual, “Disassembly and Assembly” module.

Obtain a Coolant Analysis

For conventional heavy-duty coolant or antifreeze, check the concentration of supplemental coolant additive (SCA) regularly. The concentration of SCA can be checked with an S·O·S coolant analysis (Level I). A more detailed coolant analysis is recommended periodically.

For example, considerable deposits are found in the water jacket areas on the external cooling system, but the concentrations of coolant additives were carefully maintained. The coolant water probably contained minerals which were deposited on the engine over time.

A coolant analysis can be conducted in order to verify the condition of the water that is being used in the cooling system. A full water analysis may be obtained from the following sources:

- Caterpillar dealer
- Local water utility company
- Agricultural agent
- Independent laboratory

Caterpillar recommends an S·O·S coolant analysis (Level II). This is a comprehensive chemical evaluation of the coolant. This analysis is also a check of the overall condition of the inside of the cooling system. The following services are provided:

- Full Level I analysis
- Identification of the source of metal corrosion and of contaminants
- Identification of buildup of the impurities that cause corrosion
- Identification of buildup of the impurities that cause scaling
- Determination of possible electrolysis within the engines' cooling system

A report of the results of the analysis is provided. Maintenance recommendations are based on the results.

For more information about S·O·S coolant analysis, consult your Caterpillar dealer.

i02881399

Overhaul (Top End)

SMCS Code: 7595-020-TE

The maintenance intervals that are listed in this Operation and Maintenance Manual, “Maintenance Interval Schedule” are expressed in service hours. A more accurate figure to use is fuel consumption. Fuel consumption corresponds more accurately to the engine load.

Refer to this Operation and Maintenance Manual, “Overhaul Considerations” in order to determine the maintenance interval for a top end overhaul.

A top end overhaul involves the removal, the inspection, and the rework of the cylinder head components. Some additional components are replaced and serviced.

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

Note: The driven equipment may also require service when the engine is overhauled. Refer to the literature that is provided by the OEM of the driven equipment.

If you elect to perform an overhaul without the services of a Caterpillar dealer, be aware of the following recommendations.

Cylinder Head Assembly

Inspect the cylinder head assembly according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, “Index of Publications on Reusability or Salvage of Used Parts”.

Your Caterpillar dealer can provide these services and components. Your Caterpillar dealer can ensure that the components are operating within the appropriate specifications.

The use of out-of-spec parts will cause unscheduled downtime and/or costly repairs.

Fuel Injectors

Replace the fuel injectors. Consult your Caterpillar dealer about exchanging the fuel injectors. Your Caterpillar dealer can provide these services and components.

The wear of fuel injectors is affected by the following considerations:

- Quality of the fuel
- Quality of the filtration of the fuel

The wear of the fuel injectors can result in elevated levels of exhaust emissions and/or poor engine performance. The misfire of a single cylinder is not typically attributed to normal wear. This condition can be repaired by replacing the faulty fuel injector.

The following list of circumstances indicate that the fuel injectors should be inspected more frequently:

- Use of fuels that are not recommended in this Operation and Maintenance Manual, “Refill Capacities and Recommendations”
- Extreme ambient temperatures that reduce the ability of the fuel to provide lubrication
- Frequent plugging of the fuel filters
- Insufficient maintenance of the fuel tank or the fuel storage tank that can allow excessive water, sediment, etc.
- Insufficient maintenance of the fuel filters

Inspection, Reconditioning or Exchanging of Components

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, “Index of Publications on Reusability or Salvage of Used Parts”.

Recondition the worn components or exchange the components, if necessary. Your Caterpillar dealer can provide these services and components.

- Camshaft followers
- Cylinder head assembly
- Engine wiring harness
- Exhaust manifold seals
- Exhaust manifold bellows
- Inlet manifold seals
- Rocker arms
- Spacer plate
- Software update
- Turbocharger

Inspection of Components

Inspect the following components according to the instructions that are in Caterpillar reusability publications. Refer to Guidelines for Reusable Parts and Salvage Operations, SEBF8029, “Index of Publications on Reusability or Salvage of Used Parts”.

- Aftercooler core
- Camshaft
- Driven equipment (alignment)
- Engine control module

i02378613

Overhaul Considerations

SMCS Code: 7595-043

Reduced hours of operation at full load will result in a lower average power demand. A decreased average power demand should increase both the engine service life and the overhaul interval.

The need for an overhaul is generally indicated by increased fuel consumption and by reduced power.

The following factors are important when a decision is being made on the proper time for an engine overhaul:

- The need for preventive maintenance
- The quality of the fuel that is being used
- The operating conditions
- The results of the S·O·S analysis

Oil Consumption as an Overhaul Indicator

Oil consumption, fuel consumption, and maintenance information can be used to estimate the total operating cost for your Caterpillar engine. Oil consumption can also be used to estimate the required capacity of a makeup oil tank that is suitable for the maintenance intervals.

Oil consumption is in proportion to the percentage of the rated engine load. As the percentage of the engine load is increased, the amount of oil that is consumed per hour also increases.

The oil consumption rate (brake specific oil consumption) is measured in grams per kW/h (lb per bhp). The brake specific oil consumption (BSOC) depends on the engine load. Consult your Caterpillar dealer for assistance in determining the typical oil consumption rate for your engine.

When an engine's oil consumption has risen to three times the original oil consumption rate due to normal wear, an engine overhaul should be scheduled. There may be a corresponding increase in blowby and a slight increase in fuel consumption.

Overhaul Options

Before Failure Overhaul

A planned overhaul before failure may be the best value for the following reasons:

- Costly unplanned downtime can be avoided.
- Many original parts can be reused according to the standards for reusable parts.
- The engine's service life can be extended without the risk of a major catastrophe due to engine failure.
- The best cost/value relationship per hour of extended life can be attained.

After Failure Overhaul

If a major engine failure occurs and the engine must be removed from the hull, many options are available. An overhaul should be performed if the engine block or the crankshaft needs to be repaired.

If the engine block is repairable and/or the crankshaft is repairable, the overhaul cost should be between 40 percent and 50 percent of the cost of a new engine with a similar exchange core.

This lower cost can be attributed to three aspects:

- Specially designed Caterpillar engine features
- Caterpillar dealer exchange components
- Caterpillar Inc. remanufactured exchange components

Overhaul Recommendation

To minimize downtime, Caterpillar Inc. recommends a scheduled engine overhaul by your Caterpillar dealer before the engine fails. This will provide you with the best cost/value relationship.

Note: Overhaul programs vary according to the engine application and according to the dealer that performs the overhaul. Consult your Caterpillar dealer for specific information about the available overhaul programs and about overhaul services for extending the engine life.

If an overhaul is performed without overhaul service from your Caterpillar dealer, be aware of the following maintenance recommendations.

Rebuild or Exchange

Cylinder Head Assembly, Cylinder Packs, Oil Pump, and Fuel Transfer Pump

These components should be inspected according to the instructions that are found in various Caterpillar reusability publications. The Special Publication, SEBF8029 lists the reusability publications that are needed for inspecting the engine parts.

If the parts comply with the established inspection specifications that are expressed in the reusable parts guideline, the parts should be reused.

Parts that are not within the established inspection specifications should be dealt with in one of the following manners:

- Salvaging
- Repairing
- Replacing

Using out-of-spec parts can result in the following problems:

- Unscheduled downtime
- Costly repairs
- Damage to other engine parts
- Reduced engine efficiency
- Increased fuel consumption

Reduced engine efficiency and increased fuel consumption translates into higher operating costs. Therefore, Caterpillar Inc. recommends repairing out-of-spec parts or replacing out-of-spec parts.

Inspection and/or Replacement

Crankshaft Bearings, Valve Rotators, and Crankshaft Seals

The following components may not last until the second overhaul.

- Thrust bearings
- Main bearings
- Rod bearings
- Valve rotators
- Crankshaft seals

Caterpillar Inc. recommends the installation of new parts at each overhaul period.

Inspect these parts while the engine is disassembled for an overhaul.

Inspect the crankshaft for any of the following conditions:

- Deflection
- Damage to the journals
- Bearing material that has seized to the journals

Check the journal taper and the profile of the crankshaft journals. Check these components by interpreting the wear patterns on the following components:

- Rod bearing
- Main bearings

Note: If the crankshaft is removed for any reason, use the magnetic particle inspection process to check for cracks in the crankshaft.

Inspect the camshaft for damage to the journals and to the lobes.

Note: If the camshaft is removed for any reason, use the magnetic particle inspection process to check for cracks in the camshaft.

Inspect the following components for signs of wear or for signs of scuffing:

- Camshaft bearings
- Camshaft followers

Caterpillar Inc. recommends replacing the crankshaft vibration damper.

Oil Cooler Core and Aftercooler Core

During an overhaul, Caterpillar Inc. recommends the removal of both the oil cooler core and the aftercooler core. Clean the oil cooler core and the aftercooler core. Then, pressure test both of these cores.

NOTICE
Do not use caustic cleaners to clean the core.

Caustic cleaners can attack the internal metals of the core and cause leakage.

Note: Use this cleaning procedure to clean the oil cooler core and the aftercooler core.

1. Remove the oil cooler core and the aftercooler core.
2. Remove any debris from the oil cooler core and the aftercooler core. To remove debris from the oil cooler core, turn the oil cooler core onto one end. To remove debris from the aftercooler core, turn the aftercooler core upside-down.

3. Flush the oil cooler core and the aftercooler core internally with cleaner in order to loosen foreign substances. This will also help to remove oil from the oil cooler core and the aftercooler core.

Note: Caterpillar Inc. recommends the use of Hydrosolv Liquid Cleaners. Table 29 lists the Hydrosolv Liquid Cleaners that are available from your Caterpillar dealer.

Table 29

Hydrosolv Liquid Cleaners[1]		
Part Number	**Description**	**Size**
1U-5490	Hydrosolv 4165	19 L (5 US gallon)
174-6854	Hydrosolv 100	19 L (5 US gallon)

(1) Use a two to five percent concentration of the cleaner at temperatures up to 93°C (200°F).

4. Use steam to clean the oil cooler core and the aftercooler core. This removes any remaining residue from the cleaner. Flush the fins of the oil cooler core and the aftercooler core. Remove any other trapped debris.

5. Wash the oil cooler core and the aftercooler core with hot, soapy water. Rinse the oil cooler core and the aftercooler core thoroughly with clean water.

⚠ WARNING

Personal injury can result from air pressure.

Personal injury can result without following proper procedure. When using pressure air, wear a protective face shield and protective clothing.

Maximum air pressure at the nozzle must be less than 205 kPa (30 psi) for cleaning purposes.

6. Dry the oil cooler core and the aftercooler core with compressed air. Direct the air in the reverse direction of the normal flow.

7. Inspect the components in order to ensure cleanliness. The oil cooler core and the aftercooler core should be pressure tested. Repair the oil cooler core and the aftercooler core, if necessary. Install the oil cooler core and the aftercooler core.

For more information about cleaning the cores, consult your Caterpillar dealer.

Obtain Coolant Analysis

The concentration of supplemental coolant additive (SCA) should be checked regularly with test kits or with S·O·S Coolant Analysis (Level 1). Further coolant analysis is recommended when the engine is overhauled.

For example, considerable deposits are found in the water jacket areas on the external cooling system, but the concentrations of coolant additives were carefully maintained. The coolant water probably contained minerals that were deposited on the engine over time.

A coolant analysis can be conducted in order to verify the condition of the water that is being used in the cooling system. A full water analysis can be obtained by consulting your local water utility company or an agricultural agent. Private laboratories are also available for water analysis.

Caterpillar Inc. recommends an S·O·S Coolant Analysis (Level 2).

S·O·S Coolant Analysis (Level 2)

An S·O·S Coolant Analysis (Level 2) is a comprehensive coolant analysis which completely analyzes the coolant and the effects on the cooling system. An S·O·S Coolant Analysis (Level 2) provides the following information:

- Complete S·O·S Coolant Analysis (Level 1)
- Visual inspection of properties
- Identification of metal corrosion
- Identification of contaminants
- Identification of built up impurities (corrosion and scale)

S·O·S Coolant Analysis (Level II) provides a report of the results of both the analysis and the maintenance recommendations.

For more information about coolant analysis, see your Caterpillar dealer.

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Power Factor - Check

SMCS Code: 4450-535-PWR

The power factor of a system can be determined by a power factor meter or by calculations. The power factor can be calculated by dividing kW by kVA. Power factor is expressed as a decimal.

i02372787

Radiator - Clean

SMCS Code: 1353-070

Note: Adjust the frequency of cleaning according to the effects of the operating environment.

Inspect the radiator for these items: damaged fins, corrosion, dirt, grease, insects, leaves, oil, and other debris. Clean the radiator, if necessary.

⚠ WARNING

Personal injury can result from air pressure.

Personal injury can result without following proper procedure. When using pressure air, wear a protective face shield and protective clothing.

Maximum air pressure at the nozzle must be less than 205 kPa (30 psi) for cleaning purposes.

Pressurized air is the preferred method for removing loose debris. Direct the air in the opposite direction of the fan's air flow. Hold the nozzle approximately 6 mm (0.25 inch) away from the fins. Slowly move the air nozzle in a direction that is parallel with the tubes. This will remove debris that is between the tubes.

Pressurized water may also be used for cleaning. The maximum water pressure for cleaning purposes must be less than 275 kPa (40 psi). Use pressurized water in order to soften mud. Clean the core from both sides.

Use a degreaser and steam for removal of oil and grease. Clean both sides of the core. Wash the core with detergent and hot water. Thoroughly rinse the core with clean water.

After cleaning, start the engine. This will help in the removal of debris and drying of the core. Stop the engine. Use a light bulb behind the core in order to inspect the core for cleanliness. Repeat the cleaning, if necessary.

Inspect the fins for damage. Bent fins may be opened with a “comb”. Inspect these items for good condition: welds, mounting brackets, air lines, connections, clamps, and seals. Make repairs, if necessary.

For more detailed information on cleaning and inspection, refer to Special Publication, SEBD0518, “Know Your Cooling System”.

i02246950

Rotating Rectifier - Check

SMCS Code: 4465-535

Check the exciter armature. Ensure that the rotating rectifier is tight. If a failure of a rectifier is suspected, proceed to the “Testing a Three-Diode Rectifier Block” section.

Testing a Three-Diode Rectifier Block

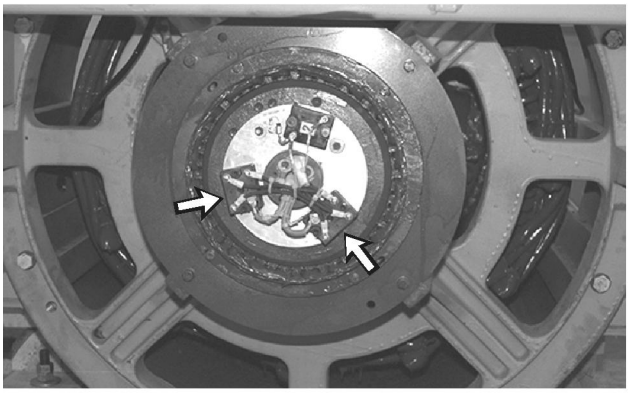

Illustration 92 g00610240

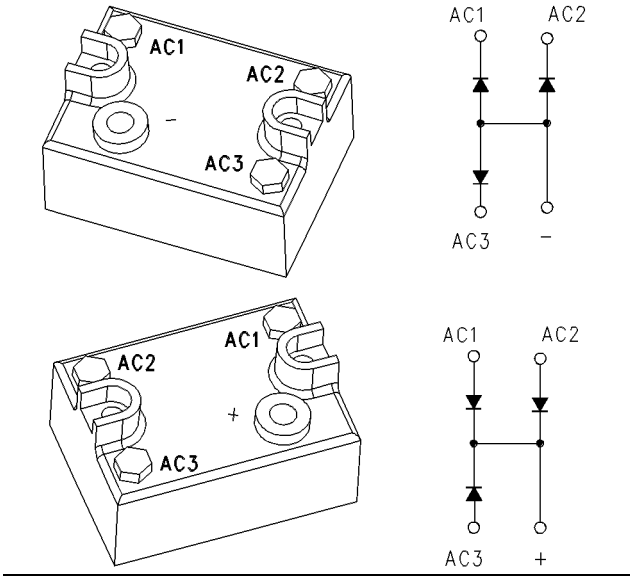

Illustration 93 g00613971

Three-Diode Rectifier Block (two pieces)

The following procedure tests all three diodes within a block. Check the positive rectifier block and the negative rectifier block. If any meter reading does not fall within the given ranges, replace the rectifier block.

1. Set the digital multimeter on the diode range. Remove all leads from the rectifier block.

2. To test the negative rectifier block, follow these steps:

   a. Place the red test lead on the negative "-" terminal. Place the black test lead on the following rectifier terminals: "AC1"(3), "AC2"(4), and "AC3"(5). All readings on the meter should be between 0.4 and 1.0.

   b. Place the black test lead on the negative "-" terminal. Place the red test lead on the following rectifier terminals: "AC1"(3), "AC2"(4), and "AC3"(5). In all cases, the meter should read "OL" (overload).

3. To test the positive rectifier block, follow these steps:

   a. Place the red test lead on the positive "+" rectifier terminal. Place the black test lead on the following rectifier terminals: "AC1"(3), "AC2"(4), and "AC3"(5). In all cases, the meter should read "OL" (overload).

   b. Place the black test lead on the positive "+" rectifier terminal. Place the red test lead on the following rectifier terminals: "AC1"(3), "AC2"(4), and "AC3"(5). All readings on the meter should be between 0.4 and 1.0.

Note: A shorted diode can cause damage to the exciter rotor. If a diode is shorted, check the exciter rotor. Refer to the Testing and Adjusting, "Winding - Test" and Testing and Adjusting, "Insulation - Test". Perform these tests.

Note: This rectifier block also contains varistor "CR7". "CR7" can be checked by measuring the resistance between the positive "+" rectifier terminal and the negative "-" rectifier terminal. The resistance should be a minimum of 15000.

i01936391

Rotating Rectifier - Test

SMCS Code: 4465-081

⚠ WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Use the following procedure in order to test the rotating rectifier.

1. Stop the generator set. Disconnect the wires for the AVR and isolate the wires for the AVR.

2. Make an assembly for separate excitation. The assembly can use a 12 volt battery or a variable DC power supply as a power source. Refer to Step 3 for an assembly that uses a 12 Volt battery. Refer to Step 4 for an assembly that uses a variable DC power supply.

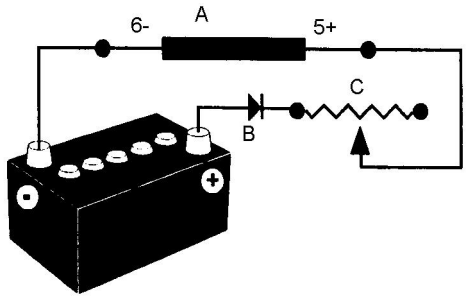

Illustration 94 g01015807

(A) Exciter Field
(B) Diode (1 Amp)
(C) Rheostat (50 Ohms 300 Watts)

3. Connect a 12 volt battery in series with a rheostat (C) of "50 Ohms 300 Watts" and a diode (B) on both wires for the exciter field (5+ and 6-). Go to step 5.

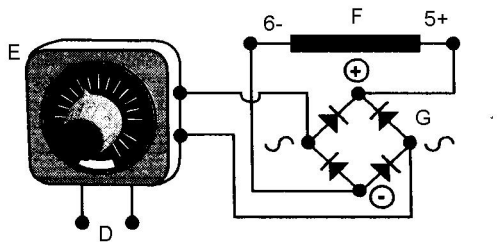

Illustration 95 g01015808

(D) AC supply
(E) Variable power supply
(F) Exciter field
(G) Diode bridge

4. Connect a variable power supply and a diode bridge to both of the wires for the exciter field (5+) and (6-).

5. The assembly should have characteristics that are compatible with the power for the field excitation of the generator.

6. Operate the generator set at rated speed.

7. Gradually increase the current of the exciter field by adjusting the rheostat or the variable power supply. Measure the output voltage and the current at no load. Measure the output voltage and measure the current at no load.

8. The generator is operating properly when the output voltage is at the rated value and the output voltage is balanced within one percent for the rated level of excitation.

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Space Heater - Check

SMCS Code: 4450-535-HTR

The space heater is attached to the rear bearing bracket. The space heater is located in the generator's exciter end.

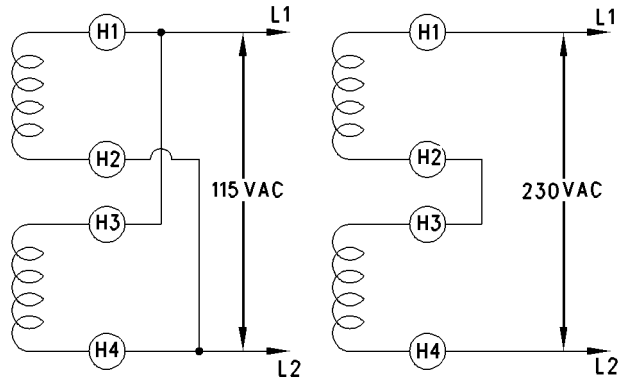

Illustration 96 g00610396

Space Heater Connection Diagram

An SR5 generator can operate in high humidity conditions without problems. The humidity can be as high as 100% non-condensing humidity. However, problems can occur when the generator is idle and the surrounding air is warmer than the generator. Moisture can form on the windings. Moisture will result in poor performance or even damage to the windings. Whenever the generator is not active, the optional space heaters should be operated.

An external source is required to operate the space heaters. Both of the sources must be a single phase. This source can be either 115 vac or 230 vac. When the external source is 50 hertz, 200 vac must be used. Refer to Illustration 96.

See your Caterpillar dealer for information on checking your Caterpillar generator.

i03108463

Standby Generator Set Maintenance Recommendations

SMCS Code: 4450-041

A standby generator set may not need to be used very often. However, the generator set is usually needed for operation in an emergency situation. Maintenance of the standby generator set is very important for the following reasons:

- The generator set must always be in excellent operating condition.
- The generator set must be ready to work under load at any time.

Establishing a Preventive Maintenance Program will provide these benefits:

- Maximum availability of the standby generator set
- Longer service life for the generator set
- Minimum of expensive repairs

Your Caterpillar dealer can help you to establish an effective Preventive Maintenance Program for your generator set. Consult your Caterpillar dealer for details.

Maintenance and Operation Procedures

⚠ WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

The recommended maintenance for the generator set is listed in this Operation and Maintenance Manual, "Maintenance Interval Schedule (Standby Generator Sets)" (Maintenance Section).

Maintenance and Repair

The maintenance that is recommended for Every Week can be performed by an authorized operator. The maintenance that is recommended for the subsequent maintenance intervals must be performed by an authorized service technician or by your Caterpillar dealer.

Unless other instructions are provided, perform maintenance and repairs under the following conditions:

- The engine is stopped.
- The starting system is disabled.
- The generator does not pose an electrical shock hazard.
- The generator is disconnected from the load.

Operation

To ensure proper operation, the generator set must be exercised regularly. For instructions on operating the generator set, see the Operation and Maintenance Manual for the generator set control panel.

For these operation procedures, follow the instructions that are provided in this Operation and Maintenance Manual, "Operation Section": starting the engine, engine operation, and stopping the engine.

Record Keeping

Maintain a record in order to document these items: gauge readings, maintenance that is performed, problems, and repairs.

Space Heaters

Moisture causes damage to generators and other electrical equipment. Make every effort to keep the generator set as dry as possible.

Generators can operate without problems in humid environments. However, problems can occur when the generator is inactive. Moisture can condense on the windings. This can result in poor performance. Also, damage to the windings can occur.

Use space heaters in order to help keep the windings dry. When the generator is not active, ensure that the space heaters are operating. When the generator is operating, turn OFF the space heaters.

i00651416

Starting Motor - Inspect

SMCS Code: 1451-040; 1453-040

Caterpillar Inc. recommends a scheduled inspection of the starting motor. If the starting motor fails, the engine may not start in an emergency situation.

Check the starting motor for proper operation. Check the electrical connections and clean the electrical connections. Refer to the Service Manual for more information on the checking procedure and for specifications or consult your Caterpillar dealer for assistance.

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Stator Lead - Check

SMCS Code: 4459-535

Ensure that the stator output leads are routed out of the generator in a manner that prevents the leads from rubbing against metal objects.

Visually inspect the following areas for cracking and physical damage:

- stator output leads
- protective sleeving
- insulation

i03086301

Stator Winding Temperature - Measure/Record

SMCS Code: 4453-082-TA

Some generators are equipped with optional 100 Ohm Resistance Temperature Detectors(RTD) that are mounted in slots of the main stator. When the generator set is equipped with RTD modules that are interfaced to an EMCP 3.2 or EMCP 3.3, the RTD modules can be interfaced in order to measure the temperature of the stator. Alternately, there are measuring devices in the open market that can be interfaced with the RTD. Caterpillar recommends the continuous monitoring of the RTD.

Refer to the specifications in table 30 for the maximum temperatures of the setpoints.

Table 30

Maximum Recommended Temperatures for the Setpoint(1)		
Generator set application	**Alarm**	**Shutdown**
Standby	180 °C (356 °F)	190 °C (374 °F)
Continuous	155 °C (311 °F)	165 °C (329 °F)

(1) If the trend of the operating temperature of the main stator is measured and the temperature is much lower than the recommended setpoints, adjust the alarm setpoint and the shutdown setpoint to a lower value in order to ensure that unusual temperature variances are recognized promptly.

i01539769

Turbocharger - Inspect

SMCS Code: 1052-040; 1052

Periodic inspection and cleaning is recommended for the turbocharger compressor housing (inlet side). Any fumes from the crankcase are filtered through the air inlet system. Therefore, by-products from oil and from combustion can collect in the turbocharger compressor housing. Over time, this buildup can contribute to loss of engine power, increased black smoke and overall loss of engine efficiency.

If the turbocharger fails during engine operation, damage to the turbocharger compressor wheel and/or to the engine may occur. Damage to the turbocharger compressor wheel can cause additional damage to the pistons, the valves, and the cylinder head.

NOTICE
Turbocharger bearing failures can cause large quantities of oil to enter the air inlet and exhaust systems. Loss of engine lubricant can result in serious engine damage.

Minor leakage of a turbocharger housing under extended low idle operation should not cause problems as long as a turbocharger bearing failure has not occurred.

When a turbocharger bearing failure is accompanied by a significant engine performance loss (exhaust smoke or engine rpm up at no load), do not continue engine operation until the turbocharger is repaired or replaced.

An inspection of the turbocharger can minimize unscheduled downtime. An inspection of the turbocharger can also reduce the chance for potential damage to other engine parts.

Note: Turbocharger components require precision clearances. The turbocharger cartridge must be balanced due to high rpm. Severe Service Applications can accelerate component wear. Severe Service Applications require more frequent inspections of the cartridge.

Removal and Installation

For options regarding the removal, installation, repair and replacement, consult your Caterpillar dealer. Refer to the Service Manual for this engine for the procedure and specifications.

Cleaning and Inspecting

1. Remove the exhaust outlet piping and remove the air inlet piping from the turbocharger. Visually inspect the piping for the presence of oil. Clean the interior of the pipes in order to prevent dirt from entering during reassembly.

2. Turn the compressor wheel and the turbine wheel by hand. The assembly should turn freely. Inspect the compressor wheel and the turbine wheel for contact with the turbocharger housing. There should not be any visible signs of contact between the turbine wheel or compressor wheel and the turbocharger housing. If there is any indication of contact between the rotating turbine wheel or the compressor wheel and the turbocharger housing, the turbocharger must be reconditioned.

3. Check the compressor wheel for cleanliness. If only the blade side of the wheel is dirty, dirt and/or moisture is passing through the air filtering system. If oil is found only on the back side of the wheel, there is a possibility of a failed turbocharger oil seal.

   The presence of oil may be the result of extended engine operation at low idle. The presence of oil may also be the result of a restriction of the line for the inlet air (plugged air filters), which causes the turbocharger to slobber.

4. Use a dial indicator to check the end clearance on the shaft. If the measured end play is greater than the Service Manual specifications, the turbocharger should be repaired or replaced. An end play measurement that is less than the minimum Service Manual specifications could indicate carbon buildup on the turbine wheel. The turbocharger should be disassembled for cleaning and for inspection if the measured end play is less than the minimum Service Manual specifications.

5. Inspect the bore of the turbine housing for corrosion.

6. Clean the turbocharger housing with standard shop solvents and a soft bristle brush.

7. Fasten the air inlet piping and the exhaust outlet piping to the turbocharger housing.

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Varistor - Check

SMCS Code: 4466-535

The varistor must be checked at regular intervals. Refer to Systems Operation/Testing and Adjusting, KENR5284, “Varistor - Test” for instructions.

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Varistor - Test

SMCS Code: 4466-081

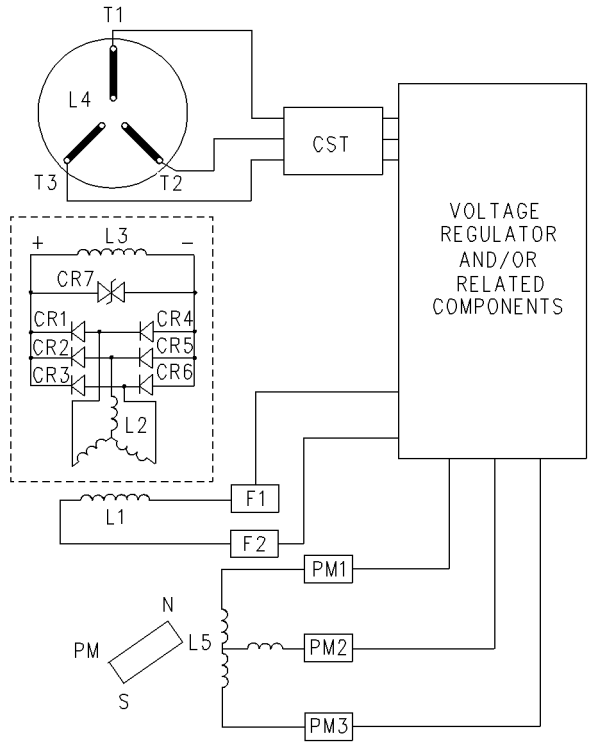

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Illustration 97

PMPE Generator Wiring Diagram

(CR1-CR6) Diodes
(CR7) Varistor
(L1) Exciter field (stator)
(L2) Exciter armature (rotor)
(L3) Main field (rotor)
(L4) Main armature (stator)
(L5) Pilot exciter armature
(PM) Permanent magnet
(RFA) Rotating field assembly
(CST) Customer supplied transformer

Ohmmeter

An ohmmeter can be used to check a varistor (CR7). Place an ohmmeter across the varistor. The resistance should be a minimum of 15000 ohms. If the resistance is less than 15000 ohms, the varistor is faulty.

Test Light

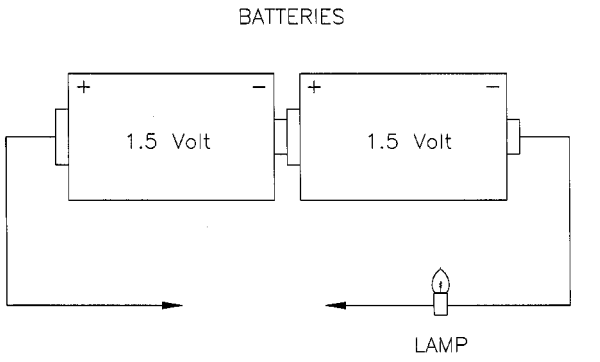

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Illustration 98
Test Light

Refer to the test light that is shown in Illustration 98. Follow these steps in order to test the varistor:

1. Disconnect either lead of the varistor (CR7).

2. Place the test light across the varistor.

3. Observe the results. The lamp should not light.

4. Reverse the test light.

5. Observe the results. The lamp should not light.

If the test light illuminates in either direction, there is a short in the varistor. Replace any faulty varistors with varistors that have comparable operating characteristics. Include the following information when a varistor is being ordered for replacement:

- Part number of the varistor
- Serial number of the generator

After the varistor has been replaced, verify that the strapping of the field winding lead is securely wound on the shaft. Also, verify that the strapping of the field winding lead is securely tied.

i01189996

Voltage and Frequency - Check

SMCS Code: 4450-535-EL

Check for proper voltage and frequency setting. Check for stability.

Refer to the generator set Serial Plate for correct voltage and frequency.

i02378188

Walk-Around Inspection

SMCS Code: 1000-040

Inspect the Engine for Leaks and for Loose Connections

A walk-around inspection should only take a few minutes. When the time is taken to perform these checks, costly repairs and accidents can be avoided.

For maximum engine service life, make a thorough inspection of the engine compartment before starting the engine. Look for items such as oil leaks or coolant leaks, loose bolts, worn belts, loose connections and trash buildup. Make repairs, as needed:

- The guards must be in the proper place. Repair damaged guards or replace missing guards.
- Wipe all caps and plugs before the engine is serviced in order to reduce the chance of system contamination.

NOTICE
For any type of leak (coolant, lube, or fuel) clean up the fluid. If leaking is observed, find the source and correct the leak. If leaking is suspected, check the fluid levels more often than recommended until the leak is found or fixed, or until the suspicion of a leak is proved to be unwarranted.

NOTICE
Accumulated grease and/or oil on an engine or deck is a fire hazard. Remove this debris with steam cleaning or high pressure water.

- Ensure that cooling lines are properly clamped. Check for leaks. Check the condition of all pipes.
- Inspect the water pump for coolant leaks.

Note: The water pump seal is lubricated by coolant in the cooling system. It is normal for a small amount of leakage to occur as the engine cools down and the parts contract.

Excessive coolant leakage may indicate the need to replace the water pump seal. For the removal of water pump and the installation of water pump and/or seals, refer to the Service Manual for the engine or consult your Caterpillar dealer.

- Inspect the lubrication system for leaks at the front crankshaft seal, the rear crankshaft seal, the oil pan, the oil filters and the valve cover.

- Inspect the fuel system for leaks. Look for loose fuel line clamps.
- Inspect the piping for the air inlet system and the elbows for cracks and for loose clamps.
- Inspect the alternator belt and the accessory drive belts for cracks, breaks or other damage.

Belts for multiple groove pulleys must be replaced as matched sets. If only one belt is replaced, the belt will carry more load than the belts that are not replaced. The older belts are stretched. The additional load on the new belt could cause the belt to break.

- Drain the water and the sediment from fuel tanks on a weekly basis in order to ensure that only clean fuel enters the fuel system.
- Inspect the wiring and the wiring harnesses for loose connections and for worn wires or frayed wires.
- Inspect the ground strap for a good connection and for good condition.
- Inspect the engine-to-frame ground strap for a good connection and for good condition.
- Disconnect any battery chargers that are not protected against the current drain of the starting motor. Check the condition and the electrolyte level of the batteries, unless the engine is equipped with a maintenance free battery.
- Check the condition of the led indicators. Replace any led indicators which are cracked.

Inspect the Insulation

A visual inspection should be initially directed at the areas that are most prone to damage and deterioration. The most prone areas to damage and deterioration are listed below:

- Ground Insulation. Ground insulation is insulation that is intended to isolate components that are carrying current from components that are not carrying current.
- Support Insulation. Support insulation is usually made from one of the following items: a compressed lamination of fibrous materials, polyester, or felt pads that have been impregnated with various types of bonding agents.

There are many different types of damage that can occur in these areas. Several of the different types of damage are listed below:

Thermal Aging – Thermal aging can cause the degradation of insulation or the deterioration of insulation. An examination of the coils may reveal that the insulation has expanded into the ventilation ducts. This is the result of a loss of bond which will cause the insulation material to separate. The insulation material could also separate from the conductors on the windings.

Abrasion – The surfaces of coils and the surfaces of connectors may be damaged by abrasion. These surfaces may also be damaged by contamination from other sources. An example of these sources would be chemicals or abrasive substances.

Cracking – Cracking of insulation may result from mechanical stress. The structure that is used to brace the stator winding will become loose if the problem is not corrected. Further mechanical damage or electrical damage may also result.

Erosion – Erosion can be caused when foreign substances rub against the surfaces of the insulation.

i03543200

Water Pump - Inspect

SMCS Code: 1361-040; 1361

A failed water pump might cause severe engine overheating problems that could result in the following conditions:

- Cracks in the cylinder head
- A piston seizure
- Other potential damage to the engine

A failed water pump might cause severe engine overheating problems that could result in cracks in the cylinder head, a piston seizure or other potential damage to the engine.

Visually inspect the water pump for leaks. If leaking of the water pump seals is observed, replace all of the water pump seals. Refer to two articles in the Disassembly and Assembly Manual, “Water Pump - Disassemble and Water Pump - Assemble” for the disassembly and assembly procedure. If it is necessary to remove the water pump, refer to two articles in the Disassembly and Assembly Manual, “Water Pump - Remove and Water Pump - Install”.

Inspect the water pump for wear, cracks, pin holes and proper operation. Refer to the Parts Manual for the correct part numbers for your engine or consult your Caterpillar dealer if repair is needed or replacement is needed.

i01787397

Winding - Test

SMCS Code: 4453-081; 4454-081; 4457-081; 4470-081

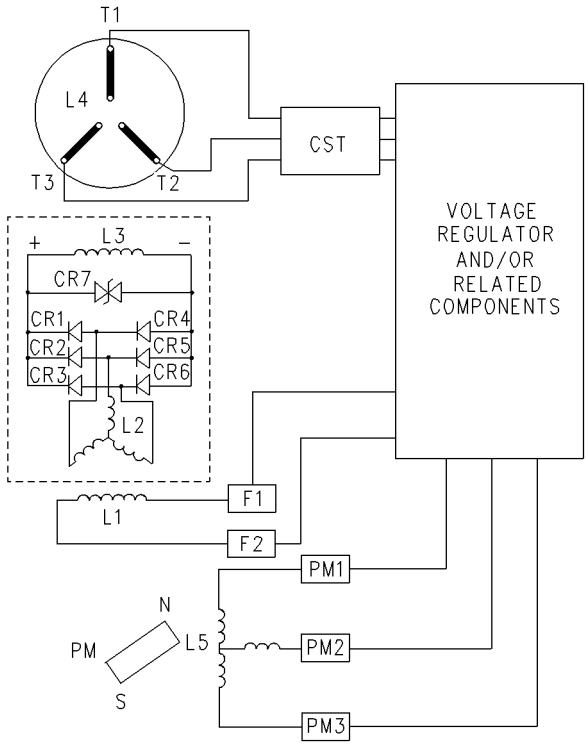

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Illustration 99

PMPE Generator Wiring Diagram

(CR1-CR6) Diodes
(CR7) Varistor
(L1) Exciter field (stator)
(L2) Exciter armature (rotor)
(L3) Main field (rotor)
(L4) Main armature (stator)
(L5) Pilot exciter armature
(PM) Permanent magnet
(RFA) Rotating field assembly
(CST) Customer supplied transformer

Table 31

Tools Needed		
Part Number	**Part**[1]	**Quantity**
6V-7070	Digital Multimeter	1
146-4080	Digital Multimeter (RS232)	1

(1) Only one multimeter is necessary for this test. Either of the multimeters that are shown will work.

⚠ WARNING

The high voltage that is produced by an operating generator set can cause severe injury or death. Before performing any maintenance or repairs, ensure that the generator will not start.

Place the engine control switch in the "OFF" position. Attach "DO NOT OPERATE" tags to all starting controls. Disconnect the batteries or disable the starting system. Lock out all switchgear and automatic transfer switches that are associated with the generator.

Measure the resistance of the following windings: (L1), (L2), (L3), (L4), and (L5). The winding that is being tested must be disconnected from the other components before the resistance can be measured. The following resistance measurements are approximations. If the measured value is not near the listed approximation, the winding is probably damaged. For a more precise resistance value, consult the Technical Marketing Information (TMI). Refer to the generator arrangement that is in question.

Note: The winding temperature affects the resistance. When the winding temperature increases, the winding resistance also increases. When the winding temperature decreases, the winding resistance also decreases. Therefore, a correct measurement can be performed only when the winding is at room temperature.

The following armature windings have very little resistance: (L2), (L4), and (L5). The resistance of these windings will measure near 0 ohms. Use a milliohmmeter to measure the resistance of the armature windings.

Exciter Armature (Rotor) (L2) – less than 0.1 ohm

Main armature (Stator) (L4) – less than 0.1 ohm

Pilot Exciter Armature (L5) – less than 0.1 ohm

Use a multimeter in order to measure the resistance of field windings (L1) and (L3).

Exciter Field (Stator) (L1) – approximately 3.0 ohms to 6.0 ohms

Main Field (Rotor) (L3) – approximately 0.75 ohms to 2.0 ohms

Note: There should be no continuity between any winding and ground. There should be no continuity between any winding and another winding.

Warranty Section

Warranty Information

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Emissions Warranty Information

SMCS Code: 1000

Caterpillar Inc. (Caterpillar) warrants to the ultimate purchaser and each subsequent purchaser that:

1. New non-road diesel engines and stationary diesel engines less than 10 liters per cylinder operated and serviced in the United States and Canada, including all parts of their emission control systems (“emission related components”), are:

   a. Designed, built, and equipped so as to conform, at the time of sale, with applicable emission standards prescribed by the United States Environmental Protection Agency (EPA) by way of regulation.

   b. Free from defects in materials and workmanship in emission-related components that can cause the engine to fail to conform to applicable emission standards for the warranty period.

2. New non-road diesel engines operated and serviced in the state of California, including all parts of their emission control systems (“emission related components”), are:

   a. Designed, built, and equipped so as to conform, at the time of sale, to all applicable regulations adopted by the California Air Resources Board (ARB).

   b. Free from defects in materials and workmanship which cause the failure of an emission-related component to be identical in all material respects to the component as described in the Caterpillar application for certification for the warranty period.

A detailed explanation of the Emission Control Warranty that is applicable to new non-road and stationary diesel engines, including the components covered and the warranty period, is found in supplement Special Publication, SELF9001, “Federal Emission Control Warranty” and “Emission Control Warranty for California”. Consult your authorized Cat dealer to determine if your engine is subject to an Emission Control Warranty.

Reference Information Section

Engine Ratings

i00727327

Engine Rating Conditions

SMCS Code: 1000

All engine ratings are in compliance with the following standard ambient air conditions of “SAE J1349”:

- 99 kPa (29.3 inches of Hg)
- 30 percent relative humidity
- A temperature of 25 °C (77 °F)

Ratings relate to the standard conditions of “ISO8665”, of “ISO3046/1”, of “DIN6271”, and of “BS5514”.

The engine ratings are based on the following fuel specifications:

- Low heat value (LHV) of the fuel of 42 780 kJ/kg (18,390 Btu/lb) at 29 °C (84 °F)
- Gravity (API) of 35 degrees at 15 °C (60 °F)
- Specific gravity of .849 at 15 °C (60 °F)
- Density of 850 kg/m^3 (7.085 lb/US gal)

The engine ratings are gross output ratings.

Gross Output Ratings – The total output capability of the engine that is equipped with standard accessories.

Standard accessories include the following components:

- Oil pumps
- Fuel pumps
- Water pumps

Subtract the power that is required to drive auxiliary components from the gross output. This will produce the net power that is available for the external load (flywheel).

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Engine Rating Definitions

SMCS Code: 1000

Ratings for Generator Set Engines

The engine ratings that are listed below have a manufacturing tolerance of plus three percent or minus three percent.

Standby Rating

- Typical load factor of 60 percent or less
- 100 typical operating hours per year
- Typical applications with standby service for building services with an enclosed environment
- 80 percent typical peak demand of the standby rated kW
- 100 percent of the rated kW for the duration of an emergency outage

Prime Rating

- Typical load factor of 60 percent to 70 percent
- No limit to typical operating hours
- Typical peak demand at 100 percent of the continuous rated kW for less than 10 percent of the total operating hours

Some typical applications include the following operations:

- industrial
- pumping
- construction
- peak shaving
- cogeneration

NOTICE
Operating a generator set engine above the rating definitions will result in a shorter engine service life before overhaul.