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2i Calibration Procedure for Service Providers

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Purpose#

The purpose of this document is to guide technical personnel through a typical annual calibration for the 2i photometer.

Equipment#

The following equipment will be required:

- 1. A PC with a terminal program (Realterm recommended) and two functional USB ports. *Realterm is freeware designed for use on the Windows® operating system.* Software download and documentation is available on the internet at the following address:_ <u>http://sourceforge.net/projects/realterm/?source=directory</u>
- 2. Certificate of Calibration
- 3. USB Security Dongle ATI PN 9300254
- 4. USB cable-Type-A male to Type-B male
- 5. Calibrated Bios 220 Flow meter or equivalent
- 6. Calibrated Thermometer
- 7. Calibrated Barometer
- 8. 2i scanning probe umbilical cable ATI PN 0800217
- 9. Fully functional 2i scanning probe ATI PN 0200469
- 10. PAO\DOP calibrated aerosol generator
- 11. Calibrated reference photometer

Documentation#

The latest revision of the following documentation is used for reference during the annual calibration:

1. 1800228 – 2i Service Manual

Procedure#

Mechanical Integrity

1. Check that top and bottom panels are secured tightly.



Recording "As Found" Conditions

Recording Initial Stray Light

- 1. Turn on the base unit and wait for initialization to complete.
- 2. Note the stray light value that is displayed on the screen as the zero is established.
- 3. Record this value on calibration certificate in the stray light section under "AS FOUND".

Recording Ambient Conditions

1. Read the ambient temperature and barometric pressure using calibrated gauges. Record the measurements under the Environmental Conditions section of the Certificate of Calibration.

Recording Flow

- 1. Connect a calibrated flow meter to the downstream sample port using 12 feet of 1/4" ID tubing.
- 2. Select DOWN STREAM on the 2i base unit to sample through the downstream port.
- 3. Read the displayed flow on the calibrated flow meter and enter the value into the "AS FOUND" row in the MEASUREMENT column of the Volumetric Flow section.
- 4. Read the flow from the 2i LCD display and enter the value into the "AS FOUND" row in the 2i OUTPUT column of the Volumetric Flow section.

Recording Aerosol Measurements

- Set the output concentration of the calibrated aerosol generator to 100-ug/L of DOP using the calibrated reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "AS FOUND" row in the GENERATOR column (in the DOP section).
- 2. Connect the output of the aerosol cart to the downstream sample port of the 2i base unit.
- 3. Make sure the reagent setting of the 2i is set to DOP and the internal reference is set to 100ug/L.
- 5. Select DOWN STREAM on the 2i base unit to sample through the downstream port.
- 4. Record the displayed value in the "AS FOUND" row in the 2i OUTPUT column.
- 5. Repeat these steps for PAO.
- 6. Set the output concentration of the calibrated aerosol generator to 100-ug/L of PAO using the calibrated reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "AS FOUND" row in the GENERATOR column (in the High Concentration section).

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- 7. Connect the calibrated aerosol generator to the upstream sample port of the 2i base unit.
- 8. Change the 2i reagent setting to HIGH.

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- 9. Select "Set 100% to Upstream Concentration" from the Home menu.
- 10. Record the displayed value in the "AS FOUND" row in the 2i OUTPUT column.

Communications Setup

- 1. Insert the security dongle into USB port of PC.
- 2. Connect the USB cable from the 2i to the PC.

Entering Calibration Mode

- 1. Start the Calibration executable file, 2iCalMode.exe.
- 2. Note the serial comm port number shown on the screen.
- 3. Check that the main screen of the 2i base unit displays the calibration screen.
- 4. Start the terminal application from the PC and enter the setup information including the serial comm port number displayed in the previous step. Refer to 1800228, pg. 25-26 for more detail

Flow Meter Check and Calibration

The flow meter assembly should be checked and calibrated to ensure that the displayed value in the main sampling screen matches the actual flow at the end of the scanning probe.

- With the base unit running, read the temperature of the internal flow meter through the thermistor using the {T} command. <u>Note: When typing commands always use CAPITAL</u> <u>letters and use the SEND ASCII button to send commands to the 2i.</u>
- Check the temperature value returned against the ambient temperature recorded earlier. Ensure the temperatures are within ± 5°C. If the base unit's temperature reading is outside these limits, the thermistor, PN 0600526, must be replaced; it can not be adjusted.
- 3. Turn off the pump control using the {PU,C,0} command. This will prevent the pump from surging later in the calibration process.
- 4. Turn off the pump using the {PU,S,0} command.
- 5. Wait 10 seconds.
- 6. Read the system pressure at the flow meter using the {P} command.
- Check this pressure reading against the ambient barometric pressure recorded earlier. Ensure the pressures are within ± 14 kPa (2 psi). If the base unit's pressure reading is outside these limits, the main PCBA should be replaced or reworked; it can not be adjusted.



- 8. Turn pump on using the {PU,S,1} command. The pump should return to operation without surging. Actions taken in Step 3 keep the pump stable when it is turned back on.
- 9. Turn the pump control back on with the {PU,C,1} command.
- 10. Connect the 12 ft umbilical cable between the 2i base unit downstream port and the probe.
- 11. Remove the isokinetic nozzle, if installed, from the scanning probe and connect a calibrated external flow meter to the end of the probe sampling tube. <u>Note: A12 foot long 1/4" ID tube may be</u> used in place of the umbilical. This tube and adapter fitting are provided with every 2i ensemble.
- 12. Ensure that the flow meter is set to volumetric mode and the standard temperature is set to 20°C. <u>Note: The use of mass flow will create an offset in the calibration if used and result in incorrect flow values.</u>
- 13. Select DOWN STREAM on the 2i base unit to sample through the downstream port
- 14. Allow the system to stabilize for 10 seconds.
- 15. Check that the displayed flow on the 2i base unit is approximately 28.3 ALPM.
- 16. Turn off the pump control using the {PU,C,0} command.
- 17. Wait 10 seconds.
- 18. Read the current pressure offset value using the {PO,R} command.
- 19. The flow values displayed by the 2i and calibrated flow meter should be within ± 5% of each other. If the difference between the readings is greater than 5% flow meter calibration is necessary. Incrementally change the pressure offset value, using the {PO,W,#} command, until the display on the 2i and the calibrated flow meter match within ± 5%. The "#" sign here represents the newly selected pressure offset value. Offset values can only be integers and cannot be negative.
- 20. Take a measurement from the flow meter and the 2i display. Enter the new values in the appropriate columns under "AS LEFT".
- 21. Turn the pump control back on using {PU,C,1}.
- 22. Wait 10 seconds.
- 23. Verify that the calibrated flow meter and 2i display show the same flow rate \pm 5%.

Setting the Flow Offset

Using a flow offset compensates for the sample valve manifold flow resistance and keeps the pump from surging when the valve state is changed from upstream to clear or downstream to clear.

 Connect the 12 foot scanning probe umbilical and scanning probe to downstream adapter. <u>Note: The 12 foot ¼" ID tube may be used here also.</u>



- 2. Allow flow to stabilize to approximately 28.3 ALPM for 10 seconds with the downstream port selected.
- 3. Turn off the pump control with the {PU,C,0} command. Take note of the flow value shown on the 2i base screen.
- 4. Press clear button.
- Let the flow stabilize for 10 seconds with the clear valve selected. Note the new flow value on the 2i base screen. If the displayed flow value is greater than the flow value displayed in step 3 the reference filter needs to be replaced.
- 6. Take the difference between the 2i flow value in downstream (Step 3) and the 2i flow value in clear (Step 5). This number will be used in setting the flow offset.
- 7. Use the {FO,R} command to read the flow offset stored in memory.
- 8. Determine the difference between the values obtained in steps 6 & 7. Add this value to the flow offset obtained in step 7.
- Enter the value determined in step 8 into the instrument using the {FO,W,#} command. The "#" symbol represents the new value.
- 10. Check that the flow shown on the screen is within ± 0.5 ALPM of flow noted in step 3. If not, repeat steps 3 through 9.
- 11. Turn pump control back on with command {PU,C,1}.
- 12. Alternate pressing the downstream, clear, and upstream buttons to ensure there is no pump surge during valve change. (Note: The flow value may have a slightly higher than normal reading in the first few seconds after a valve change. Allow the flow reading to stabilize before taking measurement.)

Calibrating PAO

- Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note:All commands used in this calibration are further explained in the table</u> <u>beginning on page 27 of document 1800228.</u>
- 2. Set the reagent to PAO on the base unit using the {RF,0} command.
- 3. Set the internal reference to 2.0V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-μg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.



- 5. Connect the output of the generator to the downstream port of the 2i base unit.
- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,P,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage on the 2i screen reads between 1.960 and 2.040V. Do this using the {LD,P,W,#} command. <u>Note:"#" symbol represents an integer between 0 and 1023</u>. If the voltage cannot be held between 1.960 and 2.040V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.
- 9. Check that the %Leakage voltage is between 1.920 and 2.080V. If the voltage is outside of these bounds, the LSC must be rebuilt or replaced. If the voltage is inside these bounds use the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,P,100,#}, where # is the number obtained from the {LV,10} command.
- 10. Type {IF,100}
- 11. Wait 20 seconds.
- 12. Read the %Leakage value and enter it into the "2i OUTPUT" column and "AS LEFT" row of the calibration certificate.

LSC Alignment & Leak Test

- 1. Using the {VC} command place the unit in CLEAR sample mode.
- 2. Using the {LV,10} command verify that the LSC voltage is between 0.000050 and 0.000500.
 - If the returned value falls between 0.000050 and 0.000500 continue to next step.
 - If the returned value is greater than 0.000500, adjust the LED position until the value falls between 0.000050 and 0.000500 and return to "Calibrating PAO" section.
- 3. Reset the machine and set the reagent to PAO.
- 4. Set the displayed decimals to 4 places.
- 5. Make sure the internal reference is set to 100-ug/L.
- 6. Press the CLEAR button. (re-zero if necessary)
- 7. While directing aerosol from the calibration source at ALL internal sample components and connections watch the % penetration display and make sure it does not exceed 0.0003%.
 - If no values greater than 0.0003% are displayed proceed to the next section.
 - If ANY values greater than 0.0003% are displayed isolate and repair the leak and repeat beginning at "Setting the Flow Offset".

Calibrating HIGH



- 1. Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note:All commands used in this calibration are further explained in the table on page 27 of document 1800228.</u>
- 2. Set the reagent to HIGH on the base unit. This can be done with the {RF,9} command.
- 3. Set the internal reference to 0.33V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-µg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.
- 5. Connect the output of the generator to the downstream port of the 2i base unit.
- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,H,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage reads 0.33 V ± 0.03V using the {LD,H,W,#} command. Note: "#" symbol represents an integer between 0 and 1023. If the voltage cannot be held between 0.030 and 0.036V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.
- 9. If the voltage is inside these bounds use the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,H,100,#}, where # is the number obtained from the {LV,10} command.
- 10. Type {IF,100}
- 11. Wait 20 seconds.
- 12. Read the %Leakage value and enter it into the "2i OUTPUT" column and "AS LEFT" row of the calibration certificate.

Calibrating DOP

- 1. Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note:All commands used in this calibration are further explained in the table on</u> page 27 of document 1800228.
- 2. Set the reagent to DOP on the base unit. This can be done with the {RF,1} command.
- 3. Set the internal reference to 2.0V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-μg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the



reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.

- 5. Connect the output of the generator to the downstream port of the 2i base unit.
- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,D,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage on the 2i screen reads between 1.960 and 2.040V. Do this using the {LD,D,W,#} command. <u>Note: "#" symbol represents an integer between 0 and 1023</u>. If the voltage cannot be held between 1.960 and 2.040V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.
- 9. Check that the %Leakage voltage is between 1.920 and 2.080V. If the voltage is outside of these bounds, the LSC must be rebuilt or replaced. If the voltage is inside these bounds use the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,D,100,#}, where # is the number obtained from the {LV,10} command.
- 10. Type {IF,100}
- 11. Wait 20 seconds.
- 12. Read the %Leakage value and enter it into the "2i OUTPUT" column and "AS LEFT" row of the calibration certificate.

Calibrating User Defined Reagent

The user defined reagent may be used when a customer requires a reagent not listed in the 2i software. This reagent does not have to be calibrated for the unit to operate, it is only required when a specific reagent is requested. The ATI calibration certificate does not have a section for the USER reagent.

- 1. Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note: All commands used in this calibration are further explained in the table on page 27 of document 1800228</u>.
- 2. Set the reagent to USER on the base unit. This can be done with the {RF,4} command.
- 3. Set the internal reference to 2.0V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-μg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.
- 5. Connect the output of the generator to the downstream port of the 2i base unit.



- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,U,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage on the 2i screen reads between 1.960 and 2.040V. Do this using the {LD,U,W,#} command. <u>Note: "#" symbol represents an integer between 0 and 1023</u>. If the voltage cannot be held between 1.960 and 2.040V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.
- 9. Check that the %Leakage voltage is between 1.920 and 2.080V. If the voltage is outside of these bounds, the LSC must be rebuilt or replaced. If the voltage is inside these bounds use the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,U,100,#}, where # is the number obtained from the {LV,10} command.
- 10. Type {IF,100}
- 11. Wait 20 seconds.
- 12. Read the %Leakage value and enter it into the "2i OUTPUT" column and "AS LEFT" row of the calibration certificate.

Calibrating Ondina Reagent

The Ondina reagent may be used in territories where Ondina is a common oil used for filter certification. This reagent does not have to be calibrated for the unit to operate, it is only required when a specific reagent is requested. The ATI calibration certificate does not have a section for the Ondina reagent.

- 1. Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note: All commands used in this calibration are further explained in the table on page 27 of document 1800228</u>.
- 2. Set the reagent to Ondina on the base unit. This can be done with the {RF,10} command.
- 3. Set the internal reference to 2.0V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-μg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.
- 5. Connect the output of the generator to the downstream port of the 2i base unit.
- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,O,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage

on the 2i screen reads between 1.960 and 2.040V. Do this using the {LD,O,W,#} command. Doc Owner: Senior Mechanical Engineer -ATI Page 10 of 14 1800229 Rev J 9 December 2014



<u>Note:"#" symbol represents an integer between 0 and 1023</u>. If the voltage cannot be held between 1.960 and 2.040V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.

- 9. Check that the %Leakage voltage is between 1.920 and 2.080V. If the voltage is outside of these bounds, the LSC must be rebuilt or replaced. If the voltage is inside these bounds use the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,0,100,#}, where # is the number obtained from the {LV,10} command.
- 10. Type {IF,100}

Calibrating Finevestan Reagent

The Finevestan reagent may be used in territories where Finevestan is a common oil used for filter certification. This reagent does not have to be calibrated for the unit to operate, it is only required when a specific reagent is requested. The ATI calibration certificate does not have a section for the Finevestan reagent.

- 1. Make sure the instrument is in calibration mode and the terminal program is communicating with the base unit. <u>Note: All commands used in this calibration are further explained in the table on page 27 of document 1800228.</u>
- 2. Set the reagent to USER on the base unit. This can be done with the {RF,11} command.
- 3. Set the internal reference to 2.0V using the {IF,100} command.
- 4. Set the output concentration of the calibrated aerosol generator to 100-µg/L using the reference photometer. Read the calibrated aerosol generator concentration displayed as %Leakage on the reference photometer. Record this value in the "GENERATOR" column and "AS LEFT" row of the calibration certificate.
- 5. Connect the output of the generator to the downstream port of the 2i base unit.
- 6. Start the generator and press the downstream button.
- 7. Read the DAC value using the {LD,F,R} command.
- 8. Adjust the DAC value higher or lower than the value read in step 7 until the %Leakage voltage on the 2i screen reads between 1.960 and 2.040V. Do this using the {LD,F,W,#} command. <u>Note:"#" symbol represents an integer between 0 and 1023</u>. If the voltage cannot be held between 1.960 and 2.040V using the DAC integers, the {LC} command must be used to fine tune the calibration, continue to step 9. Otherwise, continue to step 10.
- 9. Check that the %Leakage voltage is between 1.920 and 2.080V. If the voltage is outside of these bounds, the LSC must be rebuilt or replaced. If the voltage is inside these bounds use



the {LV,10} command to get the average reading over ten measurements. Enter this number using the {LC,F,100,#}, where # is the number obtained from the {LV,10} command.
10. Type {IF,100}

Wrap-up

- 1. Remove the existing lithium battery and install a new one, PN 6000140 (CR2032), located on rear PCBA.
- 2. Set the date using {D,W,YEAR,MONTH,DAY,HOUR,MINUTE,SECOND} command.
- 3. Set the calibration to reset to 365 days using {RC} command.
- 4. Set the reagent back to PAO {RF,0}.
- 5. Reset machine and record "AS LEFT" stray light value in the calibration certificate.
- 6. Verify the % Leakage value and sample flow displayed is the same in both Upstream & Downstream sample modes.
- 7. Sign the calibration certificate.
- 8. Fill in and apply calibration sticker to back of base unit.
- 9. Attach tamper evident sticker to one screw on the top cover.



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REVISIONHISTORY

Revision	Description	Date
А	Initial Release	7 Aug 2012
В	Changed User Reagent to reagent #4. Changed RF,10	1 Feb 2013
	command to RF,4 on page 8.	
С	Rearranged steps during DOP, PAO, and HIGH	3 May 2013
	calibration to make collecting AS FOUND information	
	more efficient.	
D	Added reference photometer to the calibration	13 May 2013
	equipment list. Changed "on board photometer" to	
	reference photometer.	
E	Corrected sequence for obtaining AS FOUND result	3 July 2013
	for HIGH reagent selection	
F	Corrected Flow Meter Check and Calibration & Setting	30 January 2014
	Flow Offset procedures	
G	Added battery replacement to "Wrap Up" section as	28 April 2014
	part of annual service.	
Н	Added "LSC Alignment & Leak Test" section to	25 July 2014
	procedure. Re-ordered reagent calibration sequence.	
J	Added Ondina & Finevestan to reagent calibration	9 December 2014



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