Automation

Robohand FERGUSON

CAMCO

INSTALLATION & SERVICE MANUAL
PARADEX®
PARALLEL SHAFT INDEX DRIVES

WARNING

This is a controlled document. It is your responsibility to deliver this information to the end user of the CAMCO or FERGUSON product. Failure to deliver this could result in your liability for injury to the user or damage to the machine. For copies of this manual, call your Customer Service Representative at 800-645-5207

INTRODUCTION

This manual is supplied to aid in the installation and maintenance of your Ferguson-brand index drive.

When contacting Industrial Motion Control, please have the serial number of your unit available. This number can be found on the serial number tag.

To determine the model number and the ratio of a Ferguson reducer, refer to the tag located on the reducer housing. If the reducer is by another manufacturer, refer to that manufacturer's nametag located on the reducer housing.

Unit configurations, reducer mounting positions, and hand of cam nomenclature can be found inside the back cover of this manual. These will aid in describing your unit.

Industrial Motion Control provides factory rebuild or repair services at our centrally located Wheeling, IL facility. Industrial Motion Control can also provide technicians or engineers for field service calls worldwide.

If you have any questions or problems, please feel free to contact our Technical Service Department at:
1-800-645-5207 or 1-847-459-5200, FAX: 1-847-459-3064,
or EMAIL: **techservice@camcoindex.com**.

If you need to contact a sales representative in your area, you can log on to our web site: www.camcoindex.com and go the section labeled "Find a local Rep" to find the sales office that is nearest to you.

At Industrial Motion Control, it is our policy to provide the highest quality products that meet or exceed our customer's requirements. In order to achieve this commitment, Industrial Motion Control has documented its policies and procedures to be in compliance with ISO-9001.

Table of Contents

SECTION 1: General Information

The Industrial Motion Control (IMC) Paradex Drives engineered and manufactured to very high tolerances which necessitate careful inspection and maintenance.

Some users of indexing drives have the facilities and trained personnel to accomplish service repair. You must determine the extent to which intricate servicing should be done in your own facility. When in doubt, IMC recommends that IMC trained servicemen make the repairs.

1.1. Warranty - Products are warranted as follows:

1.1.1. Our products are warranted for one (1) year from the date of shipment to be free from defects in workmanship and materials. The foregoing warranty is exclusive and in lieu of all other warranties, whether written or orally expressed or implied and there are no warranties of merchantability or fitness for particular use.

1.1.2. Our obligation under the foregoing is limited to replace free of charge, including the lowest transportation cost, but not including installation or any other charges, any part that our inspection shows to be defective provided that the part was properly installed, suitably maintained and not subject to misuse or abuse, and further provided that the defective parts are returned to our plant within one (1) year after delivery by us. Written permission for such return must first be obtained from IMC. A complete explanation is required of the alleged defects and circumstances.

1.2. Safety – Read and follow all **Warnings** and **Cautions** prior to any service or repair.

1.2.1. 1.2.1. Indexing Drives should not be started and stopped at high speed during the transfer phase of the cams. This can cause serious damage to the Indexer and reduce the cam follower life. **For cycling during setup or jog mode, speed must be reduced to 25% of the normal operating speed**. The use of an E-stop for purposes other than emergencies is not recommended. A cycle stop button should be incorporated into the system controls. Please consult Industrial Motion Control's Wheeling factory for additional information.

1.2.2. Always disconnect power and lockout the source before working on these units.

1.2.3. All input and output connections should be backlash free. Use friction lock type shaft couplings such as taper lock bushings, split and clamped hubs, etc., in the input and output drive train. There should be no loose keys, set screws, etc., as this may cause sheared keys and shaft damage.

SECTION 1: General Information (continued)

1.2.4. Reducers should be of minimum backlash variety and directly coupled with a backlash-free connection. If line shafts are used, they must be sized for severe reversing loads.

1.2.5. When using chain or belt drives, incorporate an idler to eliminate any slack. **(Do not use spring-loaded idlers.)** As the cam motion stops and starts, any slack in the drive changes sides. It is necessary to maintain a constant speed of the input shaft. Loose V-belts or chains will cause inertial over-run, causing distorted acceleration and deceleration characteristics which may cause damage to the unit. Belts and chains must be sized for severe reversing loads.

1.2.6. Ferguson does not provide guarding for other moving parts, such as pulleys, handwheels, switch cams, etc. Numerous pinch points do exist on this equipment and the possibility exists of being struck by a moving part. Since this product is expected to become part of a further developed machine, it is the customer's responsibility to add safety fencing, guarding, light curtains or other protection devices, as necessary, to protect personnel and property.

NOTE: In the event the unit is damaged, contact Industrial Motion Control's Wheeling factory or your local representative, for proper reconditioning or repair (see sections 1.5 Requesting Service or 1.6 Returning a Unit for Repair).

1.3. Operating Environment – This machine is intended to operate in a clean environment. Excessive coolant, chips, dust dirt or debris can adversely affect its performance and life. If this machine does operate in a dirty environment periodic cleaning must be practiced and careful inspection of seals and accessories is necessary.

1.3.1. For extended storage, remove vents and fill with proper oil. (Refer to section 6)

1.4. Ordering Replacement Parts – When ordering parts, always provide the following information:

1.4.1. The serial number shown on the nameplate.

1.4.2. The part name and/or the description listed in the manual.

1.4.3. The part numbers shown on the bill of material or assembly drawings.

SECTION 1: General Information (continued)

1.5. Requesting Service – Call our Technical Service Department in Wheeling, IL at 1-800-645-5207 or 847-459-5200 between 8:00AM and 4:00PM CST. When requesting service, always provide the following information:

1.5.1. The serial number shown on the nameplate. (Refer to Inside Front Cover)

1.5.2. A clear description of the problem, including as much detail as possible of the circumstances leading up to the problem.

1.6. Returning a Unit for Repair – Please contact the Repair Department in Wheeling, Illinois at (847) 459-5200 for a "Return Material Authorization" Number (RMA#).

The following information is required of a unit for repair, conversion or warranty.
1. Purchase order number
2. Customer name
3. Customer billing address
4. Customer shipping address
5. Person to contact, upon inspection, with delivery and price.
6. Telephone number
7. Model number (located on name plate)
8. Serial number (located on name plate)
9. Description of defects, problems or circumstances.

The IMC Repair Department will assess repairs by phone and estimate inspection fees or repair costs.

Non-warranty inspection fees will vary depending on the size of the unit and optional equipment mounted. These fees apply only if customer decides not to repair or replace subject unit.

Please return IMC equipment only (remove sprockets, pulleys, etc). This will reduce the amount of disassembly time (saving customer cost on labor) and will provide faster evaluation for quoting price and delivery of repair or conversion. Oil must be drained before shipping.

Package unit to protect it from weather or damage during shipping. Place the (RMA#) on the outside of the packaging for prompt service.

Ship Warranty units via surface freight collect. Ship Non-Warranty units to IMC transportation prepaid. IMC will not accept collect shipments on non-warranty repairs

Ship to: Industrial Motion Control, LLC
1444 South Wolf Road
Wheeling, Illinois 60090 - USA

SECTION 2: Overview

The sketches contained in this document are for illustrative purposes only. They are intended to represent the component but may not be shown to scale. The various models may be different than shown, depending upon options chosen or the particular configuration of a unit.

2.1. ParaDex Location Map

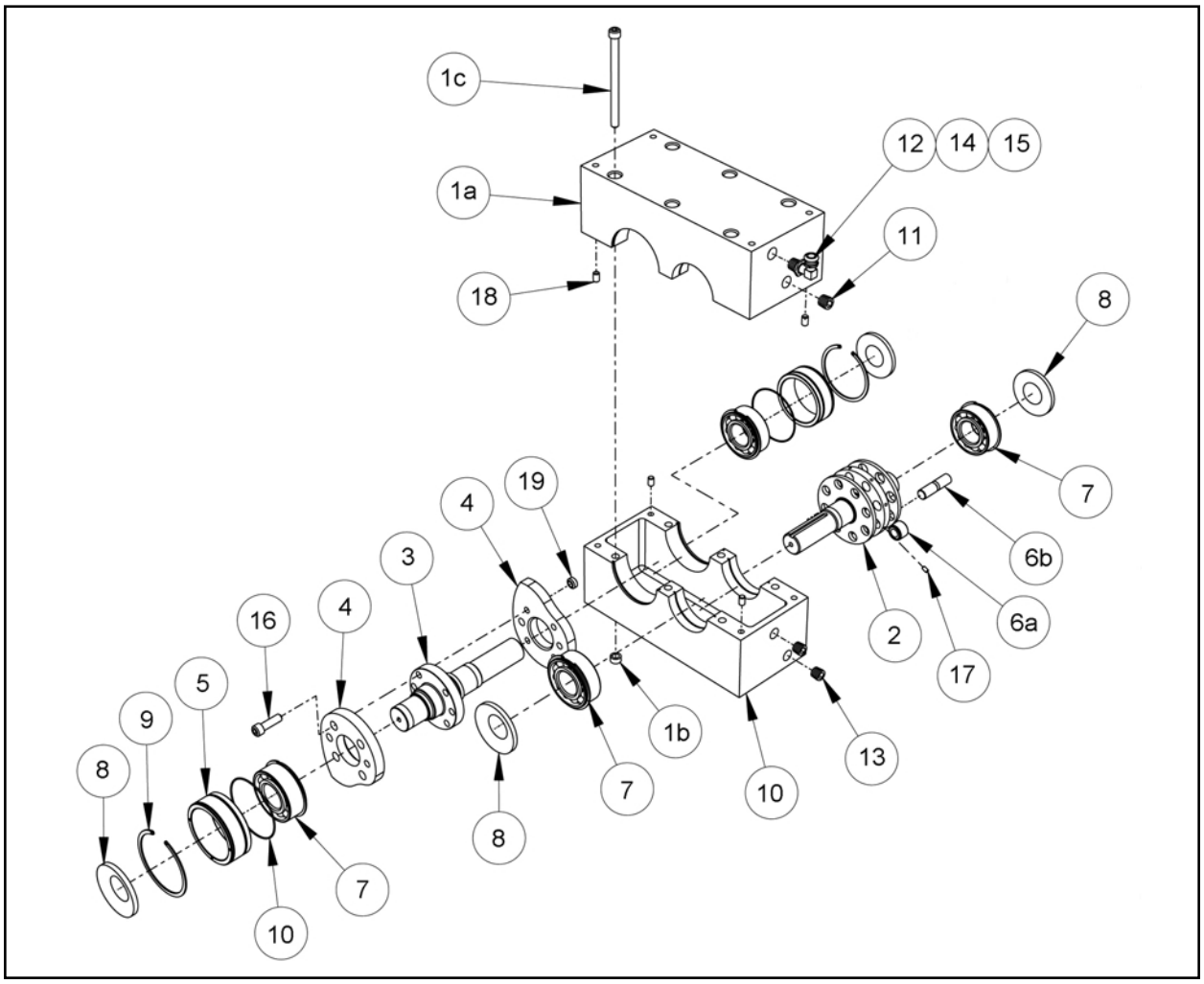


FIGURE 1

ParaDex Parts List

1. Housing
1a. Housing Halves
1b. Threaded Inserts – Nutsert
1c. Socket Head Cap Screw (5” Long)
2. Output Shaft
3. Cam Shaft
4. Cams
5. Eccentric Bushings (2)
6a. Cam Follower Bearing
6b. Cam Follower Stud
7. Double Row Ball Bearing (4)
8. Shaft Seals (4)
9. Snap Ring (2)
10. “O” Ring (2)
11. Oil Gage
12. Vent
13. Pipe Plug (2)
14. Adapter
15. 90° Street Ell
16. Socket Head Cap Screw (Cam)
17. Set Screw
18. Dowel Pin
19. Threaded Insert - Nutsert

SECTION 2: Overview (continued)

2.2. Ferguson Reducer Location Map

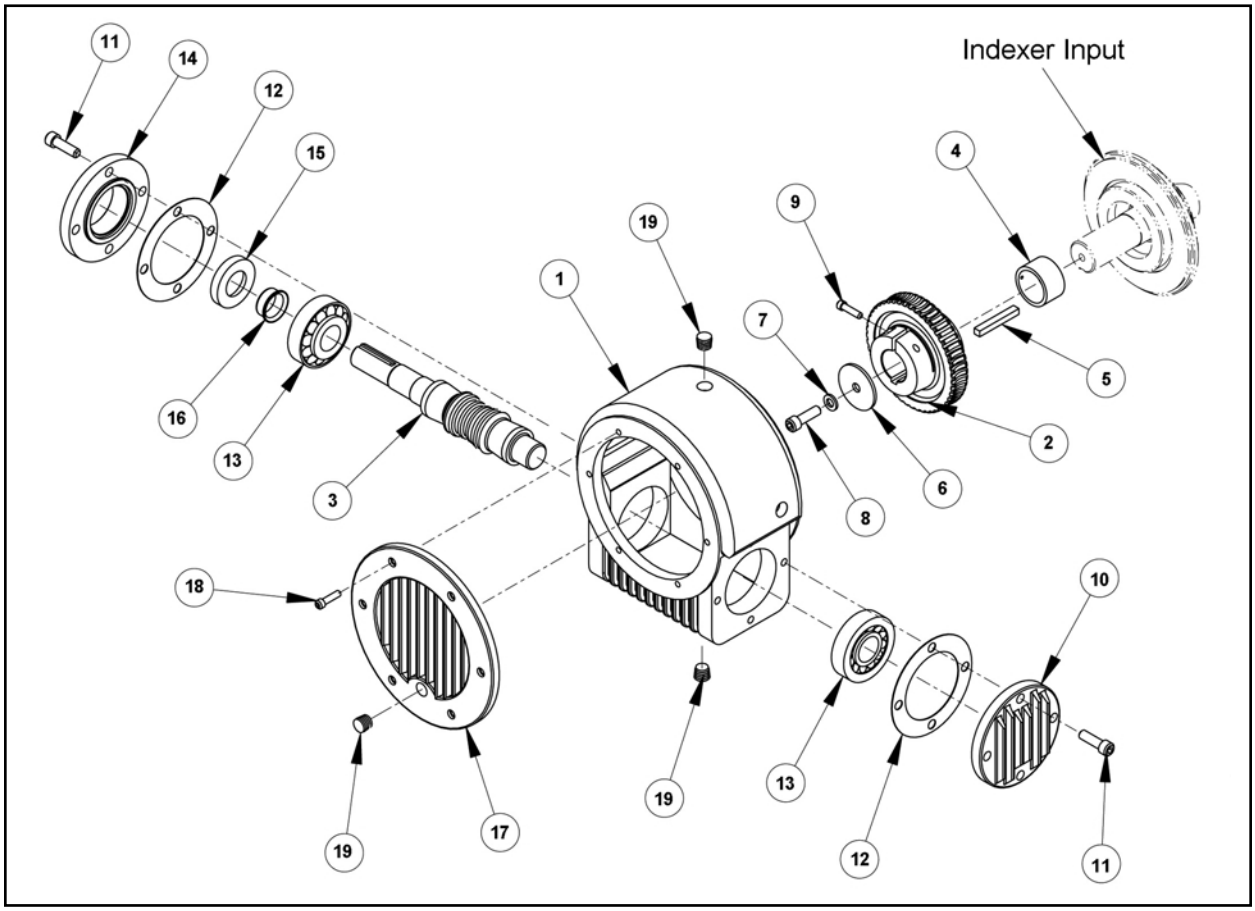


FIGURE 2

Ferguson "R" Series Reducer Parts List

1. Housing
2. Ring Gear (& separate spider for some units)
3. Pinion Worm Gear
4. Gear Spacer
5. Key for Indexer Shaft
6. Arrestor Washer
7. Lockwasher
8. Cap Screw Keeper
9. Cap Screw for Clamping Hub
10. Closed End Cap
11. Cap Screws
12. Shim Pack
13. Timken Bearing
14. Open End Cap
15. Oil Seal
16. Wear Sleeve
17. Cover Plate
18. Cap Screws
19. Oil Plugs

SECTION 3: Specifications

Model	Standard Reducer	Standard AC Motor with Air Clutch/Brake[1]	Standard 90 Volt DC Motor[1]	External Shaft Torque Limiter	Input Shaft Torque Limiter available on "R" Series Reducers Only	Lubrication Capacity Main Oil Sump (Gallons)[4]	Lubrication Capacity Gear Reducer (OZ)[4]	Unit Weight (LBS)[3]	Unit Weight with Reducer (LBS)[3]	Unit Weight with Motor/Reducer Pkg. (LBS)[3]
P200	N/A	N/A	N/A	RT3	N/A	N/A	N/A	20	N/A	N/A
P325	20CDSF	MDB625 with 1/2 HP	1/2 HP	RT3	N/A	5	13	60	95	120
P400	26CDSF	MDB625 with 1/2 HP	1/2 HP	RT5	N/A	1	32	85	140	165
P500	6SF	MDB625 with 1 HP	1 HP2	RT6	N/A	1	2 QTS.	110	195	220
P600	30SHV	MDB875 with 1.5 HP	1.5 HP2	RT6	N/A	1.5	2.5 QTS.	160	235	295
P750	R5	MDB1125 with 5 HP	3 HP2	N/A	R5FSC	3.5	2.5 GAL.	500	635	815
P1050	60SHV	N/A	N/A	N/A	R6FSC	6	3.7 GAL.	750	950	N/A
P1400	70SHV	N/A	N/A	N/A	R7FSC	13	6.5 GAL.	1100	1380	N/A
P1700	100SHV	N/A	N/A	N/A	N/A	27	19 GAL.	3000	3550	N/A

CHART 1

[1] Requires "C" face reducer.

[2] 180 V. DC.

[3] Weights are approximate, less crating.

[4] Refer to section on lubrication for specifications of lubricants. Amounts are approximate for standard HM-1 position only. Actual capacities may vary by other mounting positions or drive codes. Always check oil level site glass or plugs before topping off or refilling.

SECTION 4: Installation

These units are manufactured to meet a specific set of design parameters. Any change to the load on the output shaft, or speed of the camshaft may require a size change. No change can be made without affecting other performance characteristics of the unit and, therefore, should not be done without consulting the factory.

4.1. To install the unit:

4.1.1. Rotate camshaft so cam is in center of dwell (see Figure 3).

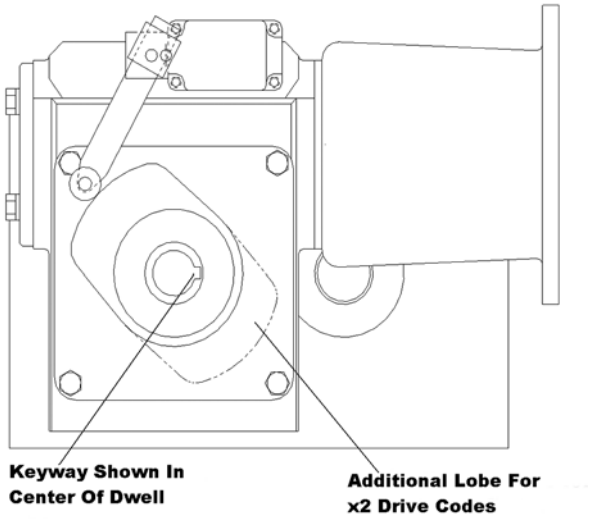


FIGURE 3

4.1.2. Mount the Indexer into position on a rigid base and secure with the proper size fastener.

4.1.3. Align the Indexer with respect to the station positions before tightening fasteners. Use a dial indicator or other appropriate tools to insure alignment.

4.1.4. Tighten all mounting bolts securely and uniformly.

SECTION 4: Installation (continued)

4.1.5. Check the oil level of the sump and gear reducer prior to operating the unit.

4.1.6. Pay particular attention if the oil level is too high. If a unit has been idle for some time since its manufacture, condensation may be present. If condensation is noticed, the oil should be drained, the unit thoroughly cleaned and re-filled with oil (see Chart 1 in Section 3 for capacities).

NOTE: If shot pins or guide pins in dies are used, the unit should have been manufactured with a dwell relief in the cam. Tangential loads may require the use of a shot pin or dial clamp. If vertical loads exist, an anvil may be required. For further information, consult your Industrial Motion Control Representative or the Technical Sales Department at 1-800-645-5207 or 847-459-5200.

4.1.7. The unit's sump must be filled with SAE 90 EP Gear oil or equivalent meeting MIL-PRF-2105E and API Service Classification GL5 or GL6 before operation (see Chart 1 in Section 3 for capacities). An example of this oil is Mobilube HD 80W-90. For extreme applications, use Mobilube HD 85W-140 (consult your local representative to determine if your application is extreme).

4.1.8. Bronze Gear Reducer oil must be SAE140 Steam Cylinder Oil meeting AGMA #8 Compound, MIL SPEC, MIL-L-15016A; symbol 3150 (see Chart 1 in Section 3 for capacities). (Or manufacturer's specified oil if not a Ferguson manufactured reducer.)

4.1.9. Be sure optional controller is properly fused – refer to vendor's manual, which is included under separate cover for information on installation, set up, adjustment and maintenance.

4.1.10. Check the adjustment of the Switch cam if your unit has this option. To insure unit stops in dwell, see Figure 3.

4.1.10.1. A standard Parallel Shaft indexer is shown in Figure 3 with a Brake Cam & Limit Switch shown with the keyway in the center of the dwell period. It is necessary to phase the Brake Cam such that the input shaft of the indexer stops during the dwell period of the index cycle while leaving enough of the dwell period for the input shaft to accelerate to full speed before leaving the dwell period.

SECTION 4: Installation (continued)

4.1.10.2. If the indexer has a drive code which causes multiple indexes per camshaft revolution (i.e. X2, X3, etc… drive codes), additional lobe(s) on the Brake Cam are required. The lobes will be equally spaced. Therefore, phasing the one lobe of the Brake Cam to one dwell period on the indexing cam will, in most cases, cause the other lobes to be correctly phased with the other dwell periods.

NOTE: Controllers are normally shipped loose and brake cam / limit switches are mounted to the unit. However, neither are set or adjusted at the factory. Controller must be set for load & speed of the application per instruction in the vendor's manual. The limit switch and brake cam must be set so as to initiate the stopping cycle and result in an on station stop (somewhere in the cam's dwell period).

NOTE: The switch and brake cam commonly provided to initiate the stop cycle can not be used to indicate "on station." A second switch and brake cam should be ordered for this purpose.

SECTION 5: Adjustments

The ParaDex is a solid mechanical, backlash-free mechanism. There are no adjustments required on the Indexer during installation unless it is furnished with a torque limiting device or a motor drive package equipped with speed control. After the Indexer has been installed and set up with the users' load in place it will be necessary to check these items for proper adjustment & settings.

5.1 Typical Output Shaft Torque Limiter

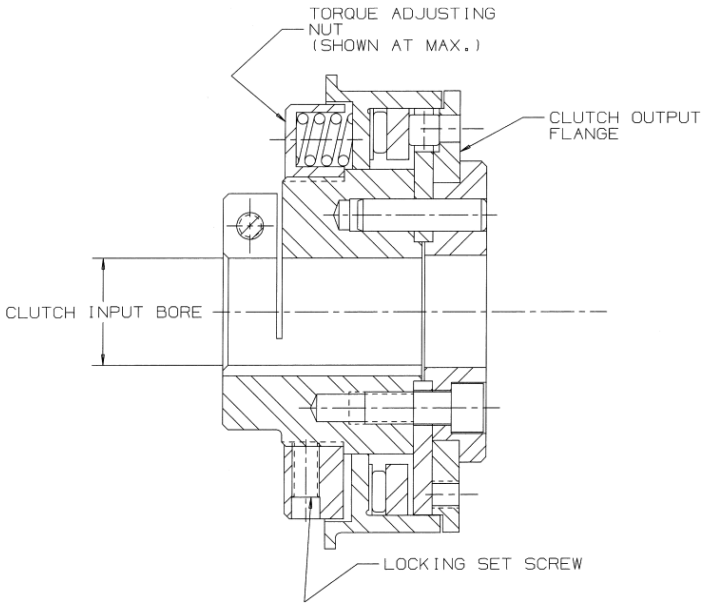


FIGURE 4

SECTION 5: Adjustments (continued)

5.1.1. To adjust trip torque, remove locking setscrew. Use spanner wrench to adjust nut position. Turn clockwise to increase torque or counterclockwise to decrease. See Chart 2 for torque adjustment values.

5.1.2. Replace locking set screw after achieving required torque.

NOTE: 1) Total torque range in the different models is achieved by a combination of different spring groups and applied pressure through the adjusting nut. Chart 2 below shows the different torque ranges available for each spring group. When reordering specify model number (e.g. RT3-6001, etc.) for your required spring range.

2) If a tamper proof setting is desired, apply a permanent adhesive, such as Loctite® 680, to the setscrew after achieving the required trip torque value.

5.1.3. Spring Sets for RT Clutches

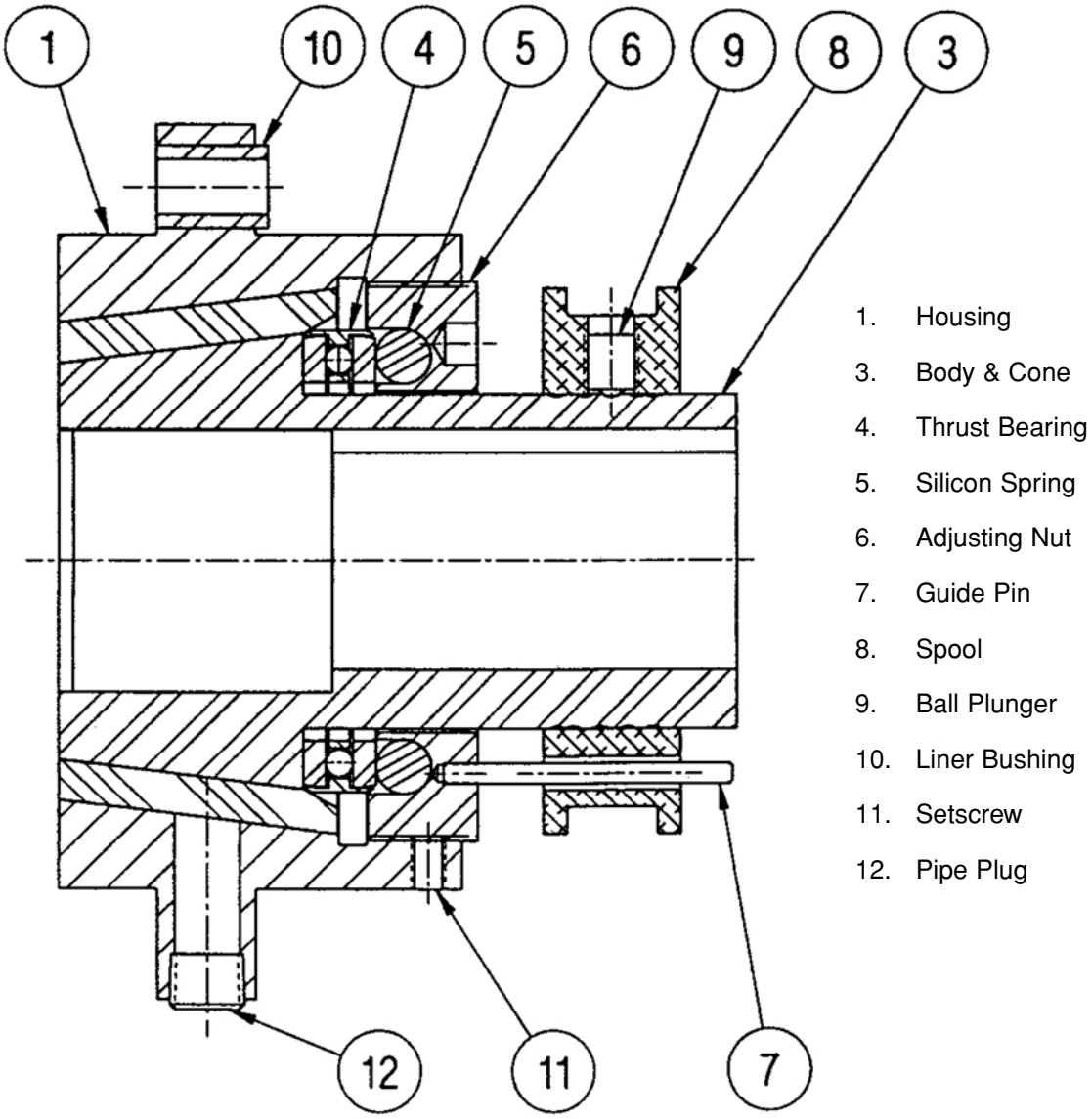
RT CLUTCH	RANGE	SPRING SET NUMBER
RT3-6001	1	100 – 175
RT3-6002	2	175 – 275
RT3-6003	3	250 – 350
RT3-6004	4	325 – 500
RT5-6001	1	500 – 850
RT5-6002	2	800 – 1700
RT5-6003	3	1600 – 3000
RT6-6001	1	1000 – 2700
RT6-6002	2	2500 – 5000
RT6-6003	3	4000 – 8500
RT8-6001	1	4000 – 9500
RT8-6002	2	6000 – 15500

CHART 2

SECTION 5: Adjustments (continued)

5.2. FSC… Ferguson Slip Clutch Location Map

NOTE: Only available with R & SHV Series Gear Reducers



1. Housing
3. Body & Cone
4. Thrust Bearing
5. Silicon Spring
6. Adjusting Nut
7. Guide Pin
8. Spool
9. Ball Plunger
10. Liner Bushing
11. Setscrew
12. Pipe Plug

FIGURE 5

SECTION 5: Adjustments (continued)

5.2.1. Clutch Adjustment Description

The clutch must be adjusted to prevent any slippage during normal operation to prevent shock loading. It should also not be adjusted so tight as to be able to damage the indexer during a jam or overload. However, it is best to err on the side of being tighter than required. The proper setting for the clutch is determined by gradually tightening the clutch adjusting nut until the clutch no longer slips in either direction during a complete, fully loaded index cycle at normal speed.

5.2.2. Shut-off Spool Use & Adjustment

The shut-off spool (number 8, Figure 5) is attached to body and cone (number 3, Figure 5) by means of shallow round threads in body and cone (number 3, Figure 5) and a ball plunger (number 9, Figure 5) in spool (number 8, Figure 5). When the clutch is operating normally (i.e. not slipping), there is no relative movement between spool (number 8, Figure 5) and main body (number 3, Figure 5) and the remainder of the clutch, including the spool (number 8, Figure 5) driven by pin (number 7, Figure 5). This relative rotation causes the spool to move along the screw threads on the body (number 3, Figure 5). The spool will move to the left or to the right, depending on the rotation of the clutch. This lateral movement of the spool is intended to activate a limit switch arm located in the center groove in the spool. The "tripped" limit switch should be electrically connected to the controls to stop the operation of the motor driving the indexer.

To recover from a jam or overload in which the clutch has slipped sufficiently to displace the shut-off spool:

Manually disconnect the power to the drive motor to prevent an accidental start-up (use O.S.H.A. approved lockout procedures), clear the cause for the overload. Then simply push or pull the spool (number 8, Figure 5) on the main body (number 3, Figure 5) to the thread engagement which is closest to the center position on the threaded portion of the body (number 3, Figure 5). Check the limit switch circuitry for proper operating conditions. The indexer can now be powered up and production resumed.

SECTION 5: Adjustments (continued)

5.2.3. Clutch Adjustment Procedure

CAUTION: OPERATIING THE INDEXER WITH THE CLUTCH NOT ADJUSTED CAN CAUSE IMMEDIATE AND SEVERE DAMAGE TO THE INTERNAL COMPONENTS OF THE INDEXER.

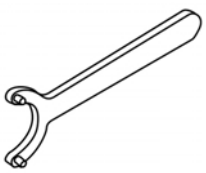


FIGURE 6

a. Loosen cone point setscrew (number 11, Figure 5).

b. Insert pins of spanner (Figure 6) into holes of adjusting nut (number 6, Figure 5), and turn nut clockwise one notch in the adjusting nut. This will tighten the clutch.

NOTE: For heavy indexing loads or clutches on large units, it may be necessary to increase the length of the spanner wrench to gain more leverage.

If clutch has not been adjusted for a long period of time, it may be necessary to turn the nut counter-clockwise several turns, and tap the face of housing (number 1, Figure 5) towards the indexer with a rubber mallet to separate (loosen) the tapers. Take note of the number of loosening turns so the adjusting nut can be re-tightened to its original position.

c. Re-tighten setscrew (number 11, Figure 5) making sure it engages in adjusting nut (number 6, Figure 5) to prevent damage to screw threads.

NOTE: If setscrew (number 11, Figure 5) is accidentally tightened on threaded portion of adjusting nut (number 6, Figure 5), it will raise a burr. Failure to remove this burr will cause shearing of threads and jamming of nut of housing (number 1, Figure 5). To remove burr, remove setscrew (number 11, Figure 5) and rotate adjusting nut counter-clockwise until burr is in center of tapped hole in housing (number 1, Figure 5). Use a hand electric drill that fits freely into the tapped hole. Drill into the adjusting nut (number 6, Figure 5) sufficiently to remove the burr.

There are (2) setscrews (number 11, Figure 5). They are positioned so one screw is half way between the slots in the nut when the other screw engages the slot in the nut. This is to allow for fine adjustment of the clutch. DO NOT use both screws at the same time as one screw will not be over a slot and will cause damage to the screw threads.

d. Apply power to the unit and check for clutch slippage.

NOTE: When clutch is not slipping, entire clutch will rotate as a single unit. When clutch is slipping body and cone (number 3, Figure 5) will not rotate with the other parts of the clutch. Small amounts of clutch slippage can be difficult to determine. To aid in providing if the clutch is slipping, use a grease pencil or felt tip marker and draw a line across face of nut (number 6, Figure 5) and along body and cone (number 3, Figure 5). If clutch is slipping, the line on nut (number 6, Figure 5) and body and cone (number 3, Figure 5) will move relative to each other.

DO NOT LET CLUTCH SLIP ANY LONGER THAN NECESSARY OR CLUTCH MAY HEAT UP RESULTING IN UNPREDICTABLE OPERATION AFTER IT COOLS.

e. Repeat steps a through d until there is positively no clutch slippage.

5.2.4. Lubrication:

a. Clutches are grease packed at the factory and should not require additional lubrication. If clutch is subject to consistent slippage and heating, remove pipe plug (number 9, Figure 5) and insert your standard grease fitting, lubricate with Lithium EP grease. Do not use air pressure gun!

SECTION 6: Maintenance

6.1. Correct Lubricants – For the protection of the unit use only lubricants meeting the specifications shown below in Chart 3. If you have any questions about a particular lubricant feel free to call us at 1-800-645-5207 or 847-459-5200.

6.2. Changing Oil

6.2.1. All parts are oil splash lubricated except for isolated areas where grease fittings will be supplied.

6.2.2. Maintain oil to the midpoint of the sight gauge or oil level & fill plug.

NOTE: The orientation of your unit will determine the exact quantity of oil required.

6.2.3. Drain, flush and fill the unit in intervals of 2400 hours or at least yearly. If drive operates at speeds above 300 RPM or at temperatures above 140 degrees F., increase oil change frequency to 6 months or 1200 hour intervals.

NOTE: When draining the oil observe for metal particles. This is an indication of excessive wear and the source of this wear must be determined.

6.2.4. Service all grease fittings on 1-month intervals or every 200 hours of operation.

NOTE: In the majority of the applications, grease fittings are not supplied since oil splash supplies the lubrication. Should grease be specified use Lithium No.2.

Indexer Oil:	Use SAE 90 EP Gear oil or equivalent meeting MIL-PRF-2105E and API Service Classification GL5 or GL6. For example, Mobilube HD 80W-90
Capacity:	See specifications in Chart 1 for your model.
Gear Oil:	Bronze Gear Reducer oil requires SAE 140 Steam Cylinder Oil, meeting AGMA #8 Compound, MIL SPEC. MIL-L-15016A; symbol 3150 (Or manufacturer's specified oil if not a Industrial Motion Control manufactured reducer.)
Capacity:	See specifications in Chart 1 for your model.

CHART 3

SECTION 7: Troubleshooting

TROUBLESHOOTING GUIDE

Symptom	Cause	Solution
Backlash at output shaft (in dwell)	Worn/damaged followers	Replace
Tight Stations (torque required to rotate cam shaft through tight station is more than 1 1/2 times the loose station)	Bent cam followers	Replace; inspect holes in roller gear shaft
Pitting of cam follower outer race/cam track surface	Incorrect oil unit with correct oil	Replace cam followers and fill
Fine magnetic metallic particles in oil; appear bronze color when in oil	Steel and iron worn from bearing roller ends and cages and cams surface (this is a normal condition)	Flush out when replacing oil
REDUCER: Excessive Backlash	A. End play in worm shaft	Contact Technical Services at 800-645-5207 or 847-459-5200.
	B. Loose gear on camshaft.	Contact Technical Services at 800-645-5207 or 847-459-5200.
Overheating in Excess of 210°F	A. Improper preload on worm-shaft bearings.	Contact Technical Services at 800-645-5207 or 847-459-5200.
	B. Incorrect alignment of worm and gear.	Contact Technical Services at 800-645-5207 or 847-459-5200.
	C. Excessive worm speed.	Reduce worm speed.

SECTION 7: Troubleshooting (continued)

TROUBLESHOOTING GUIDE

Symptom	Cause	Solution
OIL LEAKS AT:		
Seals	Worn or damaged seal and/or shaft surface	Replace seal; polish shaft
Shims	Damaged shim	Replace; apply “Loctite Aviation Grade Sealant” to both sides
Cap Screws	Shim damaged between screw hole and interior of housing	Replace gasket or shim; apply “Loctite Aviation Grade Sealant” to both sides
	Holes drilled through	Remove screw, apply “Loctite Threadlocker” and re-install
Cover joints	Inadequate sealant	Remove, clean and reassemble with silicone rubber sealant
Oil service pipe fittings	Not properly sealed	Remove, clean and reinstall with “Loctite Teflon Pipe Sealant”

NOTE: In the event that damage is found, it is recommended that the unit be returned to the factory for repair or that an Industrial Motion Control representative make or supervise repairs in your plant. Proper alignment and adjustment of the components are essential to their performance and life.

SECTION 8: Repair and Replace

8.1 Cam Follower Replacement - All Models

8.1.1. Drain oil & rotate the input shaft so that indexing cam is approximately in center of dwell position. (See Figure 3)

8.1.2. Set unit on side opposite cap screw heads of screws holding the two housing halves together.

8.1.3. Remove cap screws and tap top half of housing to break sealant loose and remove top of housing.

8.1.4. Follow steps in Figure 7 to remove cam followers from hub assembly.

8.1.5. After changing cam follower set, remove all sealant from housing halves.

8.1.6. Apply new silicone rubber sealant bead up to the seals and assemble two housing halves with cap screws removed in 8.1.3.

8.1.7. Tighten all screws evenly.

8.1.8. Refill with oil to level indicated.

SECTION 8: Repair and Replace

8.1 Cam Follower Removal Procedure

8.2.1. Rotate input shaft until farthest cam follower stud ④ is clear of housing.

8.2.2. Remove locking set screw ② from hub plate ③.

8.2.3. With soft punch, drive follower stud ④ by going through open hole in hub plate ③.

8.2.4. Remove and discard old cam follower and inspect stud ④ for wear.

8.2.5. Reverse procedure to install new bearing ①.

8.2.6. Rotate camshaft until complete follower set has been changed.

8.2.7. Continue with step 8.1.5.

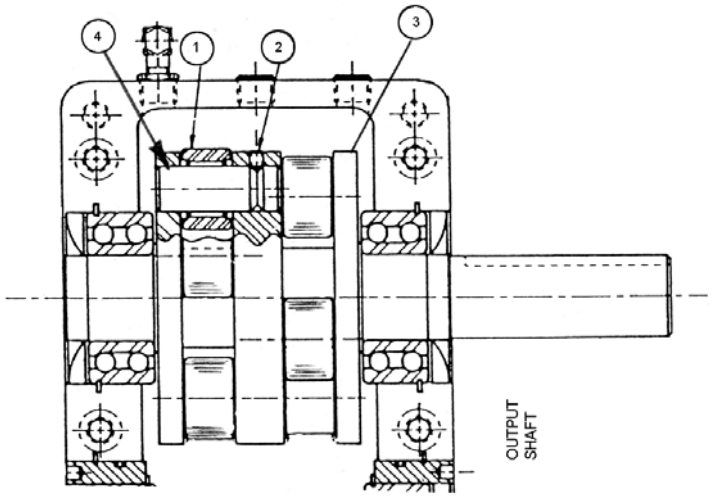


FIGURE 7

SECTION 8: Repair and Replace (continued)

8.3. Oil Seal Replacement

8.3.1. Remove oil seals by drilling a number of holes into the case. The seal may then be removed with a pointed tool. Be sure to remove all metallic chips created during the drilling of removal holes.

8.3.2. Check dimensions – to be sure that shaft and bore diameters match those specified for the seal selected.

8.3.3. Check seal – for damage that may have occurred prior to installation. A sealing lip that is turned back, cut or otherwise damaged should be replaced.

8.3.4. Check bore – to see that the leading edge is deburred, a rounded corner or chamfer should be provided.

8.3.5. Check shaft – remove surface nicks, burrs and grooves and look for spiral machine marks that can damage the seal lip.

8.3.6. Check shaft end – remove burrs or sharp edges. The shaft end should be chamfered.

8.3.7. Check splines and keyways – smooth any sharp edges and when necessary protect the seal lip with an assembly sleeve or shim stock. Round the edges of the spline or keyway as much as possible and lubricate with a hard, fibrous grease.

8.3.8. Check seal direction – make sure that the new seal faces in the same direction as the original. Generally, the lip faces the lubricant or fluid to be sealed.

8.3.9. Pre-lubricate the sealing element before installation by wiping with lubricant being retained.

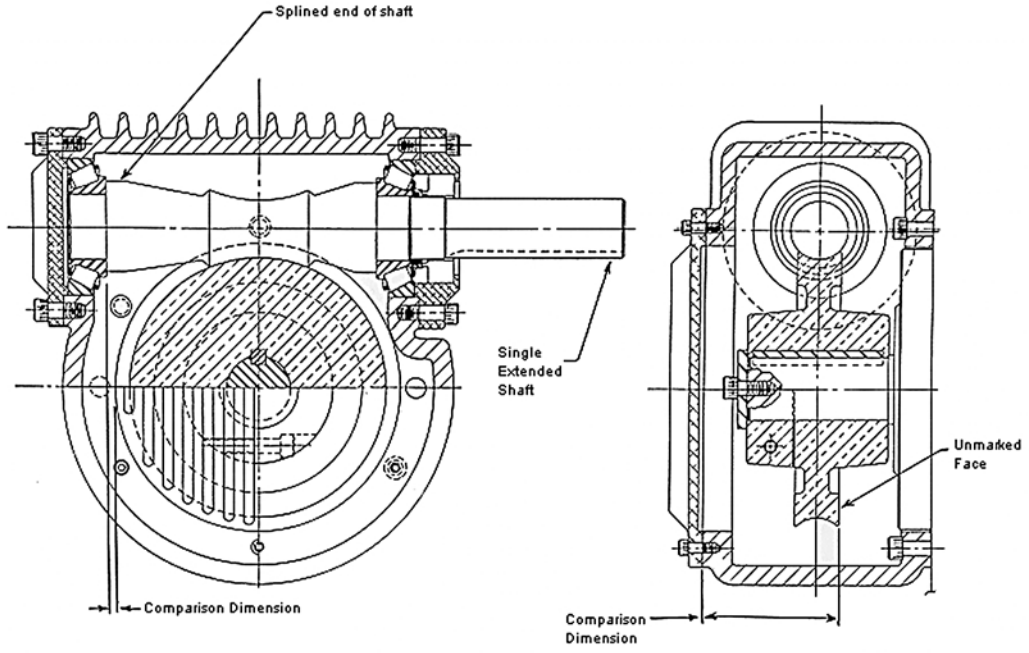
8.3.10. Use the correct installation tool – press fitting tools should have an outside diameter .010” smaller than the bore size. If possible, the center of tool should be relieved so that pressure is applied only at the O.D.

8.3.11. Use proper driving force – where possible, an arbor press; otherwise, a dead blow hammer to avoid popping the spring out of the seal. NEVER HAMMER DIRECTLY ON THE SURFACE OF THE SEAL.

8.3.12. Bottom out the tool or seal – to avoid cocking of the seal in the bore. This also positions the seal correctly on the shaft.

8.3.13. Check for parts interference – from other machine parts that might rub against the seal causing friction and damaging heat.

8.4. Reducers



Typical Ferguson "R" Series Reducer

FIGURE 8

SECTION 8: Repair and Replace (continued)

8.4.1. "R" Series (Ferguson) Reducers

NOTE: The "R" Series reducer is a double enveloping worm gear type with components manufactured to Industrial Motion Control's specifications by selected vendors. The worm and gear are provided in matched sets with minimal backlash and installed in housings of Industrial Motion Control's design.

The identifying number of a reducer consists of the letter "R" followed by a number and a two-digit number (i.e. R4 15). The "4" indicates the center-to-center distance between the worm and the gear; the "15" reflects the reduction ratio. In this example, the ratio is 15:1.

8.4.1.1. Component Removal

8.4.1.1.1. Worm Shaft.

8.4.1.1.1.1. Drain oil and remove cover plate.

8.4.1.1.1.2. Record the distance between the worm bearing shoulder on the splined end of the shaft (opposite the single extension end of the shaft) to the finished bore on the cover side (see Figure 8).

8.4.1.1.1.3. Remove screws and worm bearing caps, keeping each set of shims with their respective bearing caps.

8.4.1.1.1.4. Tap the worm shaft back and forth axially to move the outer race of the supporting bearings out of position.

8.4.1.1.1.5. Shaft the worm to the side of the housing, clear of the gear. Remove the worm through the bearing bore in the housing.

NOTE: Worm must be dropped down before attempting to remove the gear.

8.3.1.1.2. Gear

8.4.1.1.2.1. Remove the worm as described above.

8.4.1.1.2.2. Record the distance from the finished face of the housing to the unmarked face of the gear (see Figure 8).

8.4.1.1.2.3. Remove screw and washer retaining gear, if applicable.

8.4.1.1.2.4. Loosen the screw clamp on the split hub side of the gear.

8.4.1.1.2.5. Remove the gear. Tapped holes in the end of the gear hub may be utilized in conjunction with a puller.

8.4.1.1.3. Component Replacement

NOTE: If both worm and gear were removed from the housing, the gear must be replaced before the worm shaft is installed

8.4.1.1.3.1. The correct relationship of the worm and gear must be maintained when reassembling the components. Regardless of the actual position of the reducer unit on the roller gear drive or Intermittor housing, you must imagine that the worm is over the gear and that you are viewing the worm from the single extension end (the end opposite of the splines on the worm shaft) with the unmarked face of the gear to your right. Maintain this relationship between components when installing the gear on the roller gear camshaft.

8.4.1.1.3.2. The distance from the finished face of the housing to the unmarked face of the gear, noted at the time of disassembly, must be duplicated, either by grinding the adjusting spacer or adding shims (see Figure 8).

8.4.1.1.3.3. Tighten the clamp screw in the split hub of the gear and assemble the gear retaining screw and washer, if such were provided as part of the factory installation.

8.4.1.1.3.4. Press cones of the tapered bearings onto the worm shaft and insert the worm shaft in the housing.

8.4.1.1.3.5. Assemble bearing cups, shims and caps and establish pre-load, 2 IN-LBS, .003 SHIM. Adjust shims under bearing cups until the dimension between the worm bearing shoulder and the finished housing bore, as recorded at the time of disassembly, is duplicated (see Figure 8).

NOTE: Do not discard any of the shims. Make adjustments in pre-load by shifting shims from one bearing cup to the other.

8.4.1.1.3.6. Replace cover plate and refill with oil. Refer to Chart 1 & 3 for quantity and specification.

8.3.2. Winsmith Worm Gear Reducer

NOTE: Due to its modular and hollow shaft design, it is not considered economical to replace components only in these reducers. Except for seal or other oil leak problems, replacement of entire reducer is recommended.

8.3.3. Brison Gear Motor

NOTE: May come with 1/11 HP or 1/4 HP motor depending on reducer ratio.

It is not considered economical to repair or replace components only. Replacement of the entire product is recommended.

SECTION 9: THINGS TO AVOID

An Industrial Motion Control Indexer is a relatively simple mechanism using an input shaft mounted cam to drive roller followers on the output hub. While simple in concept, the precision nature of the indexer requires that it must be used within design constraints. The indexer is, after all, just a mechanical device. In this regard there are several situations which should be avoided to protect your warranty and maximize indexer life.

Off-center loading, such as might be seen when a large press is used in conjunction with an indexer, requires a back-up support anvil under the dial. The bearings of an indexer are very heavy duty, but their life will be shortened dramatically by unsupported, asymmetrical loading. The support anvil is typically designed with .001" of clearance under the dial and is strong enough to carry the full load of the asymmetrical load. Consult Industrial Motion Control Technical Sales Department at 1-800-645-5207 or 847-459-5200 for assistance in all asymmetrical load situations.

E-Stop Usage should be limited to emergency situations only. E-Stops should not be used to jog an indexer. The E-Stop function causes extreme load conditions inside the indexer by virtue of the instantaneous stopping of significant weights. This is not unlike driving a car into a brick wall. Excessive use of the E-Stop will significantly shorten the life of the indexer.

Starting and Stopping while in the motion profile of the cam will also put high loading on the indexer's internal components. Should it be necessary to stop/start the indexer in any position other than the dwell of the cam, it is best to reduce motor speed to avoid overloading the unit.

Shock Loading may also lead to problems. Shock loading typically occurs when there is looseness in the input drive train or where the output load is not stable. This condition will eventually damage either the indexer's followers or cam. Overload devices, that are not set correctly, are sometimes a source of this condition. Chain drives or loose timing belt drives are also potentials.

Machine Jams, like E-Stops, put excessive loading on an indexer. While the impact of jams is minimized by the use of overload devices, it is always best to track the occurrence of jams and, when possible, rectify the condition that led to the jam. A high jam frequency will shorten indexer life.

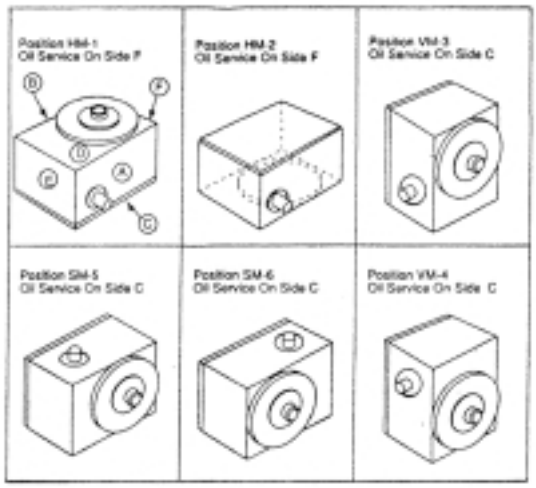
SECTION 9: THINGS TO AVOID (continued)

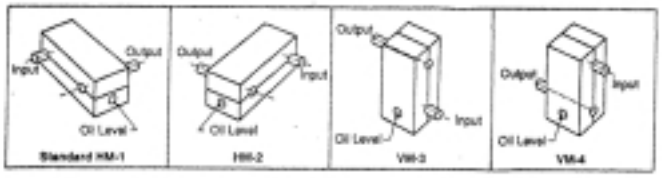
Friction from any source adds to the load of an indexer. This can include cam driven mechanisms and/or additional, ancillary devices driven off the indexer's drive shaft or output. Extreme build-up of contamination or other sources of interference adds to the frictional load. Industrial Motion Control indexers handle frictional loads very well, but the loading must be evaluated in terms of the indexer's overall capacity to ensure that the life of the equipment will not be compromised.

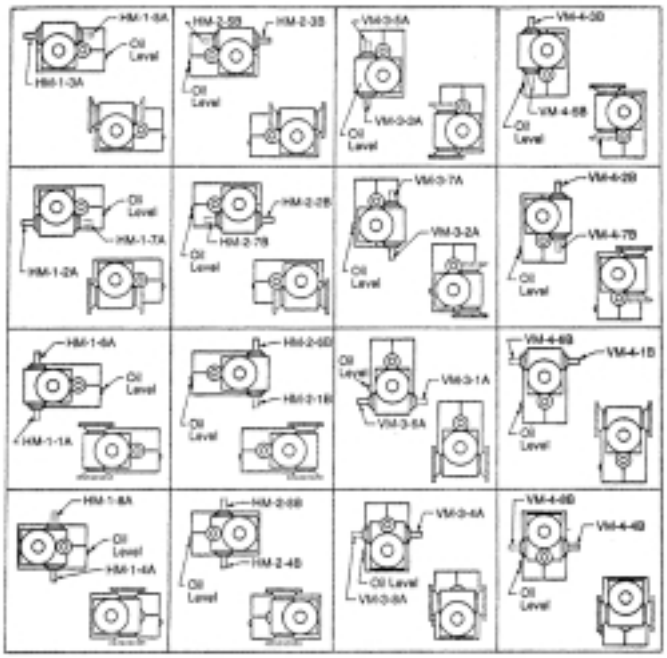
IMPROPER LUBRICATION CAN RESULT IN IMMEDIATE CATASTROPHIC FAILURE OF THE UNIT.

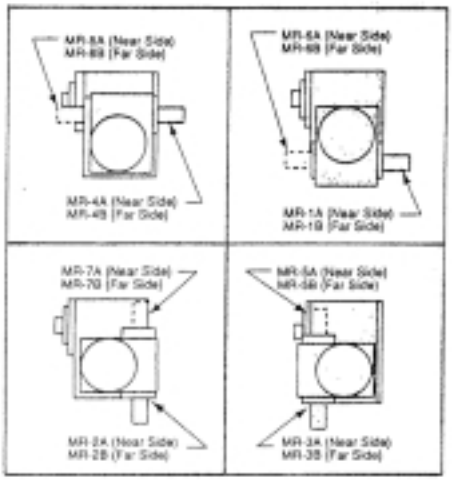
Contact Industrial Motion Control Technical Sales Department (1-800-645-5207 or 847-459-5200) or your local Sales Engineer for assistance when evaluating the above conditions.

UNIT CONFIGURATIONS, REDUCER MOUNTING POSITIONS, HAND OF CAM

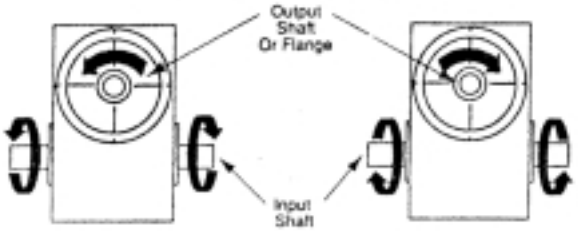




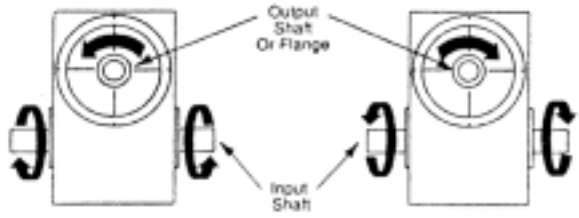




Right Hand Cam (St'd.)



Left Hand Cam



Automation

Robohand FERGUSON

CAMCO

CAMCO & FERGUSON Products
1444 South Wolf Road
Wheeling, IL 60090
USA
ph: 847-459-5200
toll-free: 800-645-5200
fax: 847-459-3064
camco@destaco.com

ISO 9001:2000 Registered

DE-STA-CO Headquarters
Auburn Hills, Michigan USA
248-836-6700
marketing@destaco.com

www.destaco.com

DE-STA-CO Europe
Germany
+49-6171-705-0
europe@destaco.com

DE-STA-CO Asia
Thailand
+66-2-326-0812
info@destaco.com

DE-STA-CO South America
Brazil
0800-124070
samerica@destaco.com

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