- 1 SMALL COFF....0.99
- 2 LG POP.....1.99
- 1 EGG SAND.....2.50
 - SUB-TOTAL....5.48
 - TAX....0.82
 - TOTAL....6.30

VOID

TOTAL....0.00

TR..001-01-22-05 11:39

PACDM[™]

How to use: PAC Data Manager v 3.04 - POS

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PAC Data Manager

1.0 About

Point of sale, ATM (Automated Teller Machine), and Card Access Data Manager (PACDM[™]) is a search tool written to be used in conjunction with i³Server and SRX Pro. Its primary purpose is to allow any peripheral device such as POS, ATM, and Card access to integrate with i³Server and SRX Pro. The integration with a third party product will allow data received from an external system which can then be overlaid onto the video. Data is collected, stored, and can be searched in real time.

PACDM[™] tools provide users the ability to create different reports in table or graph view from the data collected in the integrated system. Using PACDM[™] also makes it possible to export data to a printable file format or to other data file formats.

PAC Data Manager can be accessed on a local machine or remotely via remote mode. In order to run the PACDM[™], the software must be installed on i³Server and SRX Pro. Data can be managed remotely from one or more i³Server and SRX Pro using the i³Remote and SRX Pro software.

2.0 System Requirements

2.1 Hardware prerequisites for installation

The following i³DVR Series products are certified for use with PACDM[™] software:

- SRX Series with 6 lanes and 120-Lite with 4 lanes
- SPK key to activate PACDM[™] software

For Serial integration only: Specific cables for POS, ATM or Card Access (COM port or SIIG card)

For TCP/IP integration only: Ethernet connection

- A minimum of 20GB of free space is required on the D drive for database storage
- A minimum of 512MB RAM and processor speed of Pentium 4 1.8GHz or higher

Before beginning installation, all hardware peripherals should be properly attached from the POS peripheral device to the i³DVR system.

2.2 Software Installation

Requirements: Windows XP or Microsoft Windows 2000 SP II

The following is a list of the required software applications to be installed:

0	Microsoft Windows patches	s and data base tools
---	---------------------------	-----------------------

- Microsoft DotNetfx.exe
- o Microsoft MDAC-TYPE.exe
- Window Patch (Window 2000-KB829558-86-ENU.exe)

i³DVR application programs:

- o i³Server and SRX Pro Server
- i³Remote and SRX Pro Remote

For remote viewing: PACDM™ Regular Remote (Relation based on one to one) or PACDM™ Enterprise Remote (Relation based on one to many)

Microsoft Access (Optional - used for troubleshooting)

All required Microsoft patches and i³DVR application software are available for download from the i³DVR FTP site. (Microsoft operating system and application software are not available for download.) All software should be downloaded directly on to the DVR system or transferred to a CD.

2.3 Support and Contact Information:

i³DVR application programs can be found on: http://files.123ip.com/

Please contact technical support for more information on locating the desired PACDM software version.

Microsoft patches and updates files Microsoft DotNetfx.exe, Microsoft MDAC-TYPE.exe, and Windows Service Packs should be downloaded from Microsoft website.

For security reasons, users will be required to contact the i³DVR Tech Support to obtain the required login and password.

Contact Information:

i³DVR International Inc. 780 Birchmount Road, Unit 16 Scarborough, Ontario Canada M1K 5H4 416.261.2266 (Tel) 1.877.877.7241 (Toll Free Tech Line) 416.759.7776 (Fax) Email: <u>support@i3dvr.com</u>

Requirements to launch PACDM™:

- ✓ Install PACDM[™] software
- ✓ Connect necessary cables for the peripheral device
- ✓ Configure System Setup Integration
- ✓ Install SPK (software protection key)
- ✓ Correctly select the right template for the peripheral device

I³DVR has no control over the type of data available from the POS interface products provided by others. The i³DVR components identified within this document provide means of capturing transaction data for use by the SRX family of digital video recording / transmission products. The PACDM[™] components translate the data into a useable format by the i³Server and permits associating transaction data with specific cameras. i³DVR assumes no responsibility for the amount and type of information available, the operation, non-operation, or erroneous operation of these third party products. The actual configuration and equipment required may vary based upon the specific POS.

3.0 System Setup for Integration

This function allows integration between PAC Data Manager and other peripheral devices. Setup for external data (POS and CA) can be done on the PACDM[™] Setup page.

To set up communication, on the menu bar, go to:

Setup→System Setup

ase	Setup	Window	Demo					
	System Setup							
	Email Setup							
:h	Searc	h Result:	5					

Figure 1 – System Setup Menu

Step 1 - Automatic Login

A Login dialog will appear. For security purposes, users have to confirm access rights to the PAC communication setup page. A login is required using the correct user name and password. If the user cannot recall the password, open D://PAC/Data/user.pwd and delete the file.

User Login			×
User Name			
User Password			
	OK	Cancel	

Figure 2 – User login dialog

3.1 Serial communication protocol

I³DVR utilizes two types of serial connection.

- 1. Through an SIIG card with 2, 4, or 8 serial inputs.
- 2. USB to serial converter with 2, 4, or 8 serial outputs

Note: A working COM port is required in order for the software to use an external device.

Systen	n setup									×
Commu	unication T	уре								
Cam.	Box No.	Baud Rate	Port Numbe	er	System		Template File		Unit ID	
⊋ 1	✓ 1	COM - 9600	💌 СОМ4	•	POS	•	D:\PAC\template\V3.04.0_SamSungER6			
	2	NOT USED	▼ NOT USED	-	POS	•				
2	Π1	NOT USED	▼ NOT USED	-	POS	-				
	[] 2	NOT USED	NOT USED	-	POS	-				
П 3	Π1	NOT USED	NOT USED	-	POS	-				
	[] 2	NOT USED	NOT USED	-	POS	$\overline{\mathbf{v}}$				
4	Π1	NOT USED	NOT USED	-	POS	-				
	Π2	NOT USED	NOT USED	-	POS	-				
□ 5	Π1	NOT USED	NOT USED	-	POS	-				
	[] 2	NOT USED	NOT USED	-	POS	-				-
								Sav	ve Cancel	

Figure 3 – System Setup dialog – serial communication

- 1. Select the camera that is to be used for text overlay display by clicking the checkbox corresponding to the appropriate camera.
- 2. Select proper text overlay area. A single camera can have up to 2 boxes of text overlay.
- 3. Select the **Baud rate** that the outside device will use for data transfer to the i³DVR system. 9600 is usually, but not always correct.
- 4. Specify the COM port number in the *Port Number* dropdown box. This is the port to be used to communicate from the POS to our DVR.
- 5. Specify the template file used to modify the transaction data by clicking the ... button. This is the template to be used for both text overlay and search functionality. Click **Save** to save the configuration.

ľ	Open System File				? X
	Look jn:	🗀 template		- 🗈 📸 🖬	
	My Recent Documents Desktop My Documents My Computer My Network Places	V3.04.0_Aloha_Serial.tpl V3.04.0_AutoZone.tpl V3.04.0_AutoZone.tpl V3.04.0_AxiomIII.tpl V3.04.0_BreakPoint.tpl V3.04.0_BreakPoint.tpl V3.04.0_Bulloch.tpl V3.04.0_CIR.tpl V3.04.0_CIR.tpl V3.04.0_Datasym.tpl V3.04.0_Demo.tpl V3.04.0_GasBoy(NB5).tpl V3.04.0_GilbarcoPassport(PoleDisplay).tpl V3.04.0_GilbarcoPassport(PrinterPort).tpl V3.04.0_GilbarcoPassport(PrinterPort).tpl V3.04.0_Integra32.tpl V3.04.0_KeyScan.tpl V3.04.0_KeyScan.tpl V3.04.0_KeyScan.tpl	Image: Contemportance of the second secon	W3.04.0_Pinnade.tpl W3.04.0_Progressive(IBM).tpl W3.04.0_Radiant(MC).tpl W3.04.0_Radiant(Printer).tpl W3.04.0_Radiant(Printer).tpl W3.04.0_Radiant_Cltgo3441100.tpl W3.04.0_Radiant_M100.tpl W3.04.0_StargEd50.tpl W3.04.0_Sharp600.tpl W3.04.0_Sharp700.tpl W3.04.0_Sharp3000.tpl W3.04.0_Sharp3000.tpl W3.04.0_StoreNext.tpl W3.04.0_Synercom.tpl	×
		File name: I Files of type: Template Files(".tpl)		▼ <u>O</u> p ▼ Car	en ncel

Figure 4 – List of the 51 different templates

Note: Cancel is available for exiting the PAC System Setup window without saving any if Save has not been selected.

3.2 TCP/IP communication protocol

If the DVR system is using the TCP/IP communication protocol, perform the following steps for the PAC Parser configuration.

Select TCP/IP under the Communication Type drop down menu.

Select the appropriate port number in the Port Number drop down menu. The default port number is 5111.

To use two text overlays select Support two Text overlay box per camera.

Communication Type
Enable TCP/IP
Example Setup
Sustem:
PUS Your PUS
Template File
Port Number 5111
Channel # 4 Advanced
Text Overlay Box #04
Save Cancel

Figure 5 – System Setup dialog – TCP/IP communication

3.3 Email setup

Basic SMTP information must be set up before user can add/delete new user. In setting up the basic SMTP information the user is allowed to change this information at any time. On the menu bar, go to

Settings → Email Setup

To change the basic SMTP information:

1. Click Change Settings

2. The user will be prompted to input or change the email name, email address, IP address, port, login method, user name and password

3. When the required information has been input, Change Settings will have turned into Save Settings. Click Save Settings, to save all changes

The user is allowed to add new addresses to which emails will be sent when an exception is triggered. The user first needs to add one or multiple emails. Once this has been done, the user can choose a specific address for specific exceptions.

Email Setup		×
Send Info Name	j3DVR	Recipient(s) PACDM (support@i3dvr.ca)
Email Address	support@i3dvr.ca	
SMTP Sever		
IP address	mail.i3dvr.ca	
Port	25	
Login Method	None	
User name		
Password		Add user Delete user
a Cł	nange Settings	Close

To add a new email add	ess:
------------------------	------

1. Click Add User

2. Enter the user login and email address in the appropriate fields

3. Click Save Settings to implement the changes

AC Data Manager :: Nev	v Recipient		×
Recipient Name			
Recipient email address			
	Save	Cancel	



To delete an email address:

Click the email address to be removed
 Click **Delete user** A confirmation message will appear to confirm the deletion. Click **Yes**.



DVR [1234567] triggers exception on camera 01 by

support@i3dvr.ca

Figure 6 – is an example of an email from exception report.

4.0 PACDM[™] User Instruction

After clicking on the PAC on the i³Server main screen, the following screen will appear:



Figure 7 – PAC Data Management

4.1 Quick Search

5.

Figure 1 shows the Quick Item Search tab.

To search for a particular item by description:

- 1. Check the Item Description box
- 2. Select **Item description**(s) in the list box

To search for a particular item by price:

- 1. Check the Item Price box
- 2. Select the operator (equal, greater than, etc...)
- 3. Enter the amount in the text box
- 4. To search for items by time interval:
 - Select a start and end time to perform a search between the two

Note: Date parameters can be selected from a specific hour to a specific date/time range (today, yesterday, etc...).



Figure 8 – Search Interval

4.2 Start Search Button

By clicking Start Search, the search will be executed using the user-specified search parameters against the available data and the results returned. The results will appear in a grid located under the original window illustrated below:

Quic	k Searc	h Result					
			Transaction No	Item Description	Item Price	Trans Date	Trans Time 📃 🔺
•	•••	Details	81114742	VOID	\$0.00	03/23/06	11:47
		Details	81114742	VOID	\$0.00	03/23/06	11:47
	•••	Details	81114742	VOID	\$0.00	03/23/06	11:47
		Details	81114742	VOID	\$0.00	03/23/06	11:47
		Details	81114744	STAFF DISC50.000%	(\$4.00)	03/23/06	11:47
		Details	81114745	HAPPY WINE	\$4.00	03/23/06	11:47
		Details	81114746	VOID	\$0.00	03/23/06	11:47
		Details	81114816	STAFF DISC50.000%	(\$4.00)	03/23/06	11:48

Figure 8 - Results of quick items search

Note: If there is no data return for selected criteria, an alert box message will be shown below.

PAC Data	Manager X
٩	There is no available databases for selected period.
	ОК

Figure 10 – No available data



Figure 11 – Too Many Records

If there is too much data, an alert box message will be shown as above.

4.3 Quick Item Search Result

Within the grid, the results of the search will be returned. The following options are available:

Camera icon - By clicking the camera icon, the user will be able to view available video with text overlay from the transactions chosen. For more information refer to chapter Play Back DVR Search in this manual.

Details - By clicking **Details**, the user will be provided with the detailed presentation of the current item/transaction with tabs to select between the Structured View, the Simple View, and the Receipt View, as below.

🏷 PAC Data Manager - [PO5] 📃 📃 🗙									
👼 Eile Viev	w <u>⊂</u> ustomize <u>D</u> a	atabase <u>S</u> etup) <u>W</u> indow <u>D</u> e	:mo <u>H</u> elp					_ 8 ×
ஹ் 🏢	🕅 💷 🧭								
Out the Court									
QUICK Seal	ren Custom S	earch Sea	ch Results						
Quick searc	h result Struct	ured view R	leceipt view	Details: Simple	view				
Transactio	on details: Struct	ured view							
Item Line No	o Item Quantity	Item Price	Item Descripti	Item Code					
0	0	8	LIQ						
1	0	8	BOMBAY S						
2	0	-4	STAFF DISC						
	Transaction	Total	Sub Total	Method of P	GST	PST	Payment Am	Change	Trans (
	81114744	12		DISCOVER	1.8	0	12	0	03/23/0
0	0	4	HAPPY WIN						
1	0	9	JW BLACK						
2	0	11	CORAZON						
	Transaction	Total	Sub Total	Method of P	GST	PST	Payment Am	Change	Trans (
	81114745	24		DISCOVER	3.6	0	24	0	03/23/0
0	0	14	CORAZON						
1	0	7	MALIBU						
2	0	0	VOID						
3	0	-7	MALIBU						
4	0	14	CORAZON						
5	0	8	LIQ						
	Transaction	Total	Sub Total	Method of P	GST	PST	Payment Am	Change	Trans (
	81114746	36		CASH	5.4	0	36	0	03/23/

Figure 12 – Structured View shows transactions with details



Figure 13 - Simple View shows Items/transactions with limited history information

1	PACI)ata M	1anager - [POS]							_ 🗆 ×
POS	Eile	⊻iew	<u>⊂</u> ustomize <u>D</u> at	abase <u>S</u> etup <u>W</u>	indow <u>D</u> emo <u>H</u> e	elp				_ 8 ×
<u>م</u>		i [1 💷 🎯		,					
Q	uick	Searc	h 🕴 Custom Se	arch Search F	tesults					
QL	uick s	earch	result Structur	ed view Recei	ot view Details	: Simple view				
Т	rans	actior	ı details: Simple	view						
			Transaction No	Trans Date	Trans Time	DVR Date	DVR Time	Camera No	Store ID	Termii
			81114744	03/23/06	11:47	03/23/06	11:47:44:796	1		(null)
		•••	81114744	03/23/06	11:47	03/23/06	11:47:44:796	1		(null)
			81114744	03/23/06	11:47	03/23/06	11:47:44:796	1		(null)
			81114745	03/23/06	11:47	03/23/06	11:47:45:859	1		(null)
			81114745	03/23/06	11:47	03/23/06	11:47:45:859	1		(null)
			81114745	03/23/06	11:47	03/23/06	11:47:45:859	1		(null)

Figure 14 - Details pertaining to a specific receipt on Receipt View

If the user wants to see detailed information regarding the parameters being searched such as: Total number of rows, related information about the current search in Table view, Number of cameras, Previous /Current / Next transaction number, select from the menu bar:

View→Search Parameters

1	PAC D)ata M	lanager - [l	POS]			
POS	File	se	Demo				
) į	✓ Too Virt	✓ Tool Bar Virtual keyboard				
		Sea	Search Parameters			504101	
	uick s						

Figure 15 - Menu View

Details 81114818 HAPPY WINE	\$4.00	03/23/06	11:48
Details 81114818 HAPPY WINE	\$4.00	03/23/06	11:48 💌
Search Parameters			
Returned rows: 1000			_
Report detail level: Item			
Date/Time interval: 3/23/2006 from 12:00 AM to 11:59 PM			
Extended criteria:			_

Figure 16 - Search Parameters in Quick Search

🖶 EDM Reports :: Exporting data	×
Available formats	
🗖 Text	
T XML	
Excel	
U Word	
Exporting (none)	
OK Cance	

Figure 17 – Exporting data options

Export Functionality

To activate Export functionality on the menu bar, go to:

This option provides the user with the option to transfer the results of a data search or a search report in text, XML, Excel, and Word format. The ability to export to different formats exists in both Quick Search mode and Custom Report mode for all data searches including reported results.

Formats that may be chosen are:

- XML
- Microsoft Word 9.0 (or higher)
- Microsoft Excel 9.0 (or higher)
- Text

The Exporting data will automatically save in drive D, sub-folder PAC, or D:\PAC. Users can choose different location in the hard drive and file name.

Save As				<u>? ×</u>
Savejn:	PAC		🗧 🗈 💣 🎟•	
My Recent Documents Desktop My Documents My Computer	2006 CA data EXCEPTION IOPC template ADODB.dll Blank_ReportingDb Controls.dll Controls.dll Controls_d.dll DundasWinChart.dl Interop.Excel.DLL Interop.JRO.DLL	 Interop. VBIDE.DLL Interop. Word.DLL msjro.dll Office.dll PAC_d PAC_d.exe.config PAC_ID_reg.dll PAC_DSM PACDSM PACP parser.dll PACP ParcesException ReportingDb ReportingDb.ldb 	Stdole.dll	
My Network Places	File <u>n</u> ame:		•	<u>S</u> ave
	Save as type: All	files (*.*)	•	Cancel

Figure 18 - Saving the data search

The following example shows reports in text format and MS Excel.

File Edit Format Help Item Line No Item Qty Item Description	🖉 Transaction details.txt - Notepad									
Item Line No Item Qty Item Description 1 1 CSHR LOG ON Method of Payment Trans No TransTime DVRDate DVRTime Employee ID Register ID 11:040M 06/20/04 11:40:08:812	File Edit Format Help	p								
1 CSHR LOG ON	Item Line No	Item Qty	Item Description							
Method of Payment Trans No TransTime DVRDate DVRTime Employee ID Register ID	1	1	CSHR LOG ON							
		Method of Payment	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID		
		None	444	11:04AM	06/30/04	11:40:08:812	None	00-0000 001		
Item Line No Item Qty Item Description	Item Line No	Item Qty	Item Description							
1 1 BULBS	1	1	BULBS							
2 1 CANCELLED	2	1	CANCELLED							
Method of Payment Trans No TransTime DVRDate DVRTime Employee ID Register ID		Method of Payment	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID		
None 449 11:08AM 06/30/04 11:40:10:031 None 00-0000 001		None	449	11:08AM	06/30/04	11:40:10:031	None	00-0000 001		
Item Line No Item Qty Item Description	Item Line No	Item Qty	Item Description							
1 1 * NOSALE 1 *	1	1	* NOSALE 1 *							
Method of Payment Trans No TransTime DVRDate DVRTime Employee ID Register ID		Method of Payment	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID		
None 450 11:08AM 06/30/04 11:40:10:078 None 00-0000 001		None	450	11:08AM	06/30/04	11:40:10:078	None	00-0000 001		
			1		1	,			'	

Figure 19 - Format Text report

Saving the document in one of the aforementioned formats will facilitate presentation of the data in a more readily understood report format.

ЪĒ

K Microsoft Excel - Transaction details.xls									<u> </u>
	<u>Eile E</u> dit <u>V</u> iew	Insert Forma	at <u>T</u> ools <u>D</u> ata <u>W</u> ind	low <u>H</u> elp			Type a question	n for help 🛛 👻	- 8 ×
	🖻 🖬 🔒 🖏	a 🖏 🖗	🌡 🖻 🛍 • 🝼 🗠	* CH * 🍓	$\Sigma \rightarrow \begin{bmatrix} A \\ Z \end{bmatrix} \begin{bmatrix} Z \\ A \end{bmatrix}$	100)% 🔹 🕄 🖕		
1	ta ta 🗷 🗞 (🖌 🎽 Ari	al 🗸 8	• B <i>I</i>	<u>u</u> ≡ Ξ	≣ 🖬 \$	%, 💷	🔄 • 🔕 •	<u>A</u> - ,
A1 🗸 🎓 Reporting Date: 6/30/2004 2:57:22 PM									
	А	В	С	D	E	F	G	Н	_
1			Reporting D	ate: 6/30/2004 2	2:57:22 PM				
2			Тга	nsaction det	ails				
3	Item Line No	ltern Qty	Item Description						
4	1	1	CSHR LOG ON						
5	Me	thod of Paym	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID	
6		None	444	11:04AM	6/30/2004	11:40:08:812	None	00-0000 001	
7	Item Line No	ltem Qty	Item Description						
8	1	1	BULBS						
9	2	1	CANCELLED						
10	Me	thod of Paym	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID	
11		None	449	11:08AM	6/30/2004	11:40:10:031	None	00-0000 001	
12	Item Line No	ltem Qty	Item Description						
13	1	1	* NOSALE 1 *						
14	Me	thod of Paym	Trans No	TransTime	DVRDate	DVRTime	Employee ID	Register ID	
15	b bl Sheet1	None	450	11:08AM	6/30/2004	11:40:10:078	None	00-0000 001	▼ I
Dra		es ▼ \		🔜 💩 🗸 🗤	″ • A • ≡				
Deer						····· ↔ •••••	•	KU IKA	
Read	iy .							NOM	//.

Figure 20 - Format XLS report

A file exported as an XML file can be imported into another program that can load XML files e.g. Microsoft Access.

Note: If Microsoft Office is not available, options for exporting in Excel and Word will be disabled.

4.4 Custom Search

Custom search provides the ability to develop more detailed reports using a Report Template. Report templates can be provided at different levels of detail such as item level, transaction level, or sub item level. Custom reports also allow a user to see all details pertaining to a transaction in Table or Graphic view.

🌾 PAC Data Manager - [POS] 📃 📃 🔟								
👼 Eile View Customize Database Setup Windo	w <u>D</u> emo <u>H</u> elp				_ 8 ×			
🗐 🏥 📴 🜑 Quick Search Custom Search Search Resu	ılts							
Report Template List \$\$\$ New Report \$\$\$ List report (Transaction level) List report (Item level) Summary report (Transaction level): summarized by Camera I Summary report (Item level): summarized by Camera I Summary report (Transaction level): summarized by M Summary report (Item level): summarized by Method c	Camera No. No. Jethod of payment of payment	Search In Today This w Last From To: C Ch	terval 1 hour(s 23 Mar 2006, 12:12: 23 Mar 2006, 12:12: eck on selected time fr	 34 PM - 34 PM - 34 PM - 	Start search			
Detail Level Extended Criteria Item Description = Item Exception = Sub item Method of Payment Report Type Camera No Sub item Store ID Summary by Terminal ID Method of Payment = Method of Payment = Method of Payment =	[AII] [AII] [AII] [AII] [AII] [AII] [AII] [AII]		Transaction No Total Sub Total GST PST Payment Amount Change Item Line No Item Quantity Item Price	Any Any Any Any Any Any Any Any				

Figure 21 - Custom Reports tab

After installation - the user will be able to see a list of default report templates. The following are the available Freeport templates:

- List Report (Transaction level)
- List Report (Item Level)
- Summary Report (Transaction level): summarized by Camera No
- Summary Report (Item level): summarized by Camera No
- Summary Report (Transaction level): summarized by Method of Payment
- Summary Report (Item level): summarized by Method of Payment

Default Report Templates use pre-selected parameters to create an automatic report for viewing. These reports can not be deleted, imported, or exported (features such as delete, import and export can be referenced in this manual).

4.5 Create new Report Template

At the very top of the list of templates, exists an entry named **"\$\$\$ New Report \$\$\$**". This feature allows users to create new report templates. Otherwise use the PACDM[™] report template. To create a new template, on the menu bar, click

File→New Report Template.

Search Interval

Select the time interval in which to conduct the search. The choices are Today, Last Number of hours, Last Number of Days, or a Custom Interval where the user can specify the starting day/time and the ending day/time. (See chapter Searching items by time Interval in the manual for more information)

Select Detail level

Choose between Transaction, Item, and Sub Item.

If Transaction is selected, the report will contain transaction information such as transaction number, transaction date/time, information about payment, etc...

If **Item** is selected, the report will contain both *Transaction* and *Item* information. I.e. all available data about an item description as well as the transactions for the item will be displayed.

If **Sub Item** is selected, the report will contain **Transaction**, **Item**, and **Sub Item** information. I.e. all information regarding sub items but also information about the item and transactions.

Note: If no sub item information is available, this option will not be available.

Select Report Type

If List is selected, the report will provide a list of transactions, items or sub items in datasheet view. The report will consist of a Simple View and an Extended View.

If **Summary by** is selected, the report will be a summary of transactions, items, or sub items based. The field by which to summarize can be selected in the Summary by drop down box. The report will consist of a Grid View and a Graph View.

Select Extended Criteria

To narrow down the search and produce a more accurate report, using different queries can be helpful.

🍯 PAC Data Manager -	[POS]		_ <u> </u>		
👼 File View Customiz	e Database Setup	Window Demo Help	_ 8)		
🗐 🏢 🔂 📼	٢				
Quick Search Cust	on Search Search	hResults			
Quick Search Cust	on search (could				
Custom search: Grid view	Graph view				
\$\$\$ New Report \$\$\$ [g	rid view]				
Method of Paym	Sum of Totals	Number of transactions			
CASH	\$5,091.50	145			
CHECK	\$3,768.00	110			
COMP	\$4,467.50	135			
DISCOVER	\$4,742.00	127			
VISA	\$3,980.00	123			
Search Parameters					
Returned rows: 5					
Report type: Summary by 'Method of Payment'					
Report detail level: Trans	action				
Date/Time interval: 3/23/2 Extended criteria:	006 from 12:00 AM to 1	11:59 PM			
LEATONGOG OFILEHA.			<u></u>		

Figure 22 - Sample Transaction Report

Sample Transaction Report Summarized by Method of Payment (Grid view) summary. To obtain this, do the following:

- 1. Select the Custom Search tab
- 2. Under **Search Interval**, choose **Today**
- 3. Under *Report Type* select Summary By
- 4. For the fields under Extended Criteria, in the dropdown menu, Method of Payment, select All
- 5. Click Start Search



Figure 23- Sample Transaction Report Summarized by Method of Payment (Graph view).

Click the tab Graph View to get the above result.

Search Parameters:

If the user wishes to see more detailed information regarding the results shown, select: from the menu bar:

View→Search Parameters

Save Report Template

If the user wishes to save the report results using the selected criteria, select from the menu bar:

File→Save Report Template

A dialog box, shown in *Figure* 19, is then displayed prompting the user to name the report using the text box.

PAC Data Manager :: Saving search criteria						
Please enter the new report name						
Summary - Method of Payment - daily						
Virtual Keyboard	Cancel OK					

Figure 24 - Report Name Dialog

When **OK** is clicked, a report will be generated containing the query results at the requested date and time.

After saving the report, the message on the right will appear.

PAC Data Manager 🛛 🔀
Report 'Summary - Method of Payment - daily' is saved.
OK

Figure 25 - Confirmation about saving report

If the viewed report was saved, it will be listed in the Report Template list as shown in Figure 26 in the Custom Search tab.

🈻 PAC Data Manager - [PO5]	
👼 File View Customize Database Demo Setup Help	
刘 🏢 🗟 💶	
Quick Search Custom Search Search Results	
Report Template List \$\$\$ New Report \$\$\$ List report (Transaction level) List report (Item level) Summary report (Transaction level): summarized by Camera No. Summary report (Item level): summarized by Camera No. Summary report (Item level): summarized by Method of payment Summary report (Item level): summarized by Method of payment Summary - Method of Payment - daily	Search Interval C Today C This week C Last 1 I hour(s) I From 17 Jan 2005, 06:21:55 PM To: 18 Jan 2005, 06:21:55 PM Check on selected time frame
Detail Level Extended Criteria	

Figure 26 - New Report Template Added

Delete Report Template

To delete a Report Template, the user needs to select Template from *Report Template List* and in the menu bar, choose:

File → Delete Report Template

Note: Users cannot delete default Templates.

Export Report Template

Exporting Report Template will make it possible to use already defined templates on with other systems. To export a template select the report to export and from the menu bar choose the following options:

File →Export Report Template

The exported report has an extension of .paccrit. This file can be copied to another machine and then imported to another PACDMTM.

Import Report Template

If another system is being used and the same reports need to be viewed on the newer system, import the existing templates into the new PACDM[™] by selecting on the menu bar,

File →Import Report Template

10	PAC I	Data N	1anager - [l	POS]				
POS	File	View	Customize	Databa	se	Demo	Setup	Help
е́ Q	N Ri Si	ew Rep ename ave as,	oort Template Report Temp 	e Iate		Searc	h Resu	lts
7	D In E:	elete R nport R ×port R	eport Templa eport Templa eport Templa	ite ite ite	-			
	Export data					ummariz red by C	ed by C amera N	amera lo
Exit): summarized by Method of havin								
	Summ	iary - N	lethod of Pay	ment - d	aily			r parjin

Figure 27 - File Menu

The default extension for imported report templates is: .paccrit.

Play Back DVR Search:

All searchable data is displayed in the table view. A simple playback search is conducted by double-clicking on the grid line to see the image for a specific camera or clicking the camera icon in the first column of the results grid of a **Quick Item Search** or a **Custom List Report**.

		Details	Transaction	Item Description	
►	•••	Details	1	Small Coffee	
	•••	Details	2	Small Coffee	
	•••	Details	3	Small Coffee	
	•••	Details	3	Small Coffee	
	•••	Details	5	Small Coffee	

Figure 28 - Detail of Results grid showing Camera icon

Play Back DVR Search is possible in both i³Server and i³Remote systems.

Customize menu

This function allows users to define search parameters in Single/Multi-system Database Fields

The default Database Field parameters are based on the specific POS machine integrated. The parameters will be presented to the user divided into Numeric fields and Alphabetical fields. The user can select the search parameters that will be available on the Custom Search user interface. The end user can also change the Database Field names. To accomplish this, on the menu bar, select:

Customize → File Name

This option can also be accessed by clicking the following toolbar icon.



Evisting					
Existing					
Set ID	Default	<u> </u>			
Numeri	c fields: Default				
s used	Fixed database name	Customized name			
	Item Price	Item Price			
~	Item Quantity	ttem Quantity			
	Item Line No	gfgf			
	ttern Related Info	Subitem Related Info			
	ttern Related Info	Subitem Related Info			
	Subitem price Subitem Price				
	Subitem Quantity	Subitem Quantity			
	Subitem Line No	Subitem Line No			
J	Transaction Number	Transaction Number			
String f	ielde: Default				
s used	Fixed database name	Customized pame			
	ter Description	ten Description			
	tem Code	ten Code			
Π.	tem Related lofo	ten Related Info			
Π.	ten Related Info	ten Related Info			
Ē	Subitem Description	Subitem Description			
Π	Card ID	Card ID			
Π	Check ID	Check ID			
	Method of Payment	Method of Payment			
	Employee ID	Employee D			

Figure 29 - Customize Database Fields

Set Id

• Presents a drop down menu that allows the user to select the POS machines to be used.

Column: Is Used

• Allows the user to select the items to be presented in the Customer Report.

Column: Fixed Database Name

• This field describes database field names.

Column: Customized Name

- The user has the ability to change the name of the Database Field to make it more user-friendly when building a Custom Search.
- The Database Field Names on the left are those selected for use by a specific POS. The **Customized Name**, on the right, is the name that will appear on the main screen of the application and on the column headers of the report grids.

4.6 Define Exceptions

An exception is an event which occurs when certain conditions, determined by the user, are met. Exceptions can be used to trigger an alarm which can subsequently notify a user of a suspicious anomaly by email. To define an exception:

Customize → Define Exceptions

a

This option can also be accessed by clicking on the toolbar icon. Defining exceptions allows the user to search for specific items for which exceptions occurred.

This will display the following dialog:

Exceptions definition				×
Exceptions list				Add
Exception Name	Camera No	Start Date	Last Triggered	Edit
				Delete
				Delete all

Figure 30 - Exceptions dialog

The first time the program is executed, the grid will be empty. To add new exceptions, click **Add**. The screen illustrated in *Figure* 33 will be shown.

Exception Setup		×
Exception Name	[
	Day(s) Hour(s) Minute(s)	Email Address
	Camera Maximum hits [All] 💌 0	
O Description	Related To BAILEY Vole Transactic	
C Price	= _	Email Setup New Recipient
		Save Cancel

Figure 31 - Add/Edit exception definition

The following exception parameters are available:

- The option **Description** is followed by a drop down menu, thereby allowing the user to select the exception item.
- The drop-down menu, *Related To* allows the user to select Previous Item, Next Item, or Whole Transaction. This will allow the user to indicate
 which item to display relative to the exception item selected. For example, selecting Previous Item with an Exception Item of Void will display
 the item previous to a void transaction when a search is conducted.
- Maximum Hits allows the user to specify the number of exception items to display. This option is also important for user notification as it defines the number of occurrences before a user is notified about an exception (if defined).
- The section Interval allows the user to define the valid search interval for the exception.
- Camera gives the option to choose on which camera the user wants to follow the exceptions.
- Email Setup allows the user to set up one or more emails for the server to send an email to when an exception has been triggered. The user interface allows the user to add user, delete user, or change the previous email address/components. Information such as the SMTP server, IP address, port number and user login/password (refer to the figure 27A for detail description) must be set up before a new user can be added or deleted.

Searching on Exceptions Report

The user must click Synchronization to define the exception within the database. Users also have to select Item and Exception to get the result.

A search with exception criteria must begin with the selection of the Item level for searching.

😻 PAC Data Manager - [PD5] 💂 File View Customize Database Setup W	Vindow Demo Help		×
Quick Search Custom Search Search	Results		
Report Template List \$\$\$ New Report \$\$\$ List report (Transaction level) List report (Transaction level) Summary report (Transaction level): summarized Summary report (Item level): summarized by Cam Summary report (Transaction level): summarized Summary report (Item level): summarized by Meth Method of Payment - Daily	Iby Camera No. Iby Camera No. Iby Method of payment hod of payment To: To: To: To: To: To: To: To:	Interval ay week 1 v hour(s) 1 24 Mar 2006, 09:58:06 AM 24 Mar 2006, 09:58:06 AM	Start search
Detail Level Extended Criteria Transaction tem Exception		Transaction No Any Total Any	
O Sub Item Method of Payment Report Type Camera No O List Store ID O Summary by Terminal ID	= [AI]	Sub Total Any GST Any PST Any Payment Amount Any	
Method of Paymen Card ID Item Code	= [AII]	Change Any Item Line No Any Item Quantity Any Item Price Any	

Figure 32 - Selection for Exception search

🏷 PA	C Data	Manager - [PC)5]					_ 🗆 X
🔗 Ei	ile <u>V</u> iew	<u>C</u> ustomize <u>E</u>	<u>atabase S</u> etup	<u>W</u> indow <u>D</u> emo	Help			_ 8 ×
1	Ħ	🖬 💷 🥑	r					
Qui	ck Sear	ch Custom	Search Search	Results				
		1.01.1.1.	Extended view					
Cus	tom sear	ch: Simple view	Extended view					
\$\$\$	New Re	eport \$\$\$ [simp	ole view]					
			Transaction No	Total	Trans Date	Trans Time		
	<u> </u>	Details	81114744	\$12.00	03/23/06	11:47	_	
		Details	81114816	\$23.00	03/23/06	11:48	_	
		Details	81114818	\$54.00	03/23/06	11:48		
		Details	81114819	\$44.50	03/23/06	11:48		
		Details	81114820	\$56.50	03/23/06	11:48		
		Details	81114821	\$43.00	03/23/06	11:48		
		Details	81114821	\$43.00	03/23/06	11:48		
		Details	81114826	\$29.00	03/23/06	11:48		
		Details	81114828	\$34.00	03/23/06	11:48		
		Details	81114829	\$48.50	03/23/06	11:48		
		Details	81114830	\$61.50	03/23/06	11:48		
		Details	81114830	\$61.50	03/23/06	11:48		
		Details	81114830	\$61.50	03/23/06	11:48		-
	arch Para	meters						
Retu	rned rov	vs: 507						
Rep	ort type:	List						
Rep	ort detail (Time int	level: Item ervel: From 349	2006 00:00:00 to 3/	74/2008 23-50-50				
Exte	nded crit	erva: 1101113/13. teria:	/2000/00.00.00/00/0/0/	24/2000 23.38.38	,			•
Ľ								

Figure 33 - Results of a custom report search of a defined exception

Edit Exception

It is possible to change the parameters for an exception by selecting the row containing the exception to be modified and clicking Edit.

To select a row, click the furthest left cell in front of the exception to be changed. The line becomes blue when the row is selected.



Figure 34 - Selected row on Exceptions definition

Deleting one of the Exception Definitions:



Select the definition to be deleted. Click Delete.

The following message to the left will appear. Answer **Yes** to save the changes.

To delete all exceptions:

Click Delete All.

4.7 Database menu

The Database menu provides the option to backup PACDM[™] data to a remote location. The basic tools provided in this menu are **Compact Database**, **Export Database**, **Refresh Database** and **Synchronize Database**.

🌾 PAC Data Manager - [POS]						
👼 File View Customize	Database Demo Setup Help					
刘 🏢 🗟 💷	Compact Database					
Quick Search Custon	Refresh Database					
Search Result	Synchronize Database					
Custom search: Simple view	Extended view					



Compact Database

It certain situations, such as the need to export the existing database to another device, it may prove useful to compact the database prior to exporting. This can be accomplished by selecting on the menu bar:

Database →Compact Database

This will result in the display of the following dialog box.

Compact Databases	×
Database file to compact:	
<select a="" browse="" by="" compact="" database="" files.="" for="" pressing="" to=""></select>	
Browse for files	
Close Compact	

Figure 36 - Compact Databases dialog box

Click Browse for files...

The following dialog box will be displayed:

Open					? ×
Look jn:	C PAC		•	+ 🗈 💣 🖩	•
istory History Desktop	<mark>`</mark> 2003 휟reportingdb.md	5			
My Documents					
My Network P	 File <u>n</u> ame: Files of <u>type</u> :	Microsoft Access files (*.mdb)		• •	<u>O</u> pen Cancel

Figure 37 - Open File dialog box

After selecting a file, the **Compact Databases** dialog box will display the following:

Compact Databases	×
Database file to compact:	
D:\PAC\2003\2003_11\2003_11_27.mdb	
Browse for files	
Compacting database. This could take a few minutes. Please wait	
Close Compact	ן נ

Figure 39 - Compact Databases dialog box shown during Compact operation

Once the process is finished, the dialog box will change to:

Compact Databases	×
Database file to compact:	
D:\PAC\reportingdb.mdb	1
Browse for files	
The database was compacted successfully.	
Close Compact]

Figure 40 - Compact Databases dialog box after Compact operation completed

Special cases:

If *ReportingDb.mdb* is selected, the following message is displayed:

PAC Data	Manager 🔀
⚠	You cannot compact this database if the PAC Parser is running and using it to save data. Are you sure you want to continue?
	<u>Y</u> es
If today's	database is selected, the following message is displayed:
PAC Data	Manager 🛛 🔀
⚠	The database you selected is today's database. You cannot compact the database if the PAC Parser is running and using it to save data. Are you sure you want to continue?

No is selected by default.

If the PAC parser is not running, the user can choose to compact these databases.

No

<u>Y</u>es

4.8 Export Database

It is possible to export daily databases to some other computer or device. In order to export database, on the menu bar, choose option:

Database →Export Database

The following dialog box will be displayed:

Figure 38 - Compact Database dialog box with a database file selected

To proceed, click Compact.

While the database is being compacted, Close is disabled and the dialog box will display the following:

Export Databases	×
Databases files to be exported:	
Browse for files	
Destination:	
Browse for destination folder	
Cancel Export	

Figure 41 - Export Databases dialog

Click Browse for files... The following dialog box is displayed:

Open					? ×
Look jn:	🙀 PAC		•	+ 🗈 💣 🎟•	
History Desktop My Documents My Computer	이01-100 2003 에data 환clone.mdb 환ReportingDb.m 환ReportingDbPa	db na.mdb			
	File <u>n</u> ame:			•	<u>O</u> pen
My Network P	Files of type:	Microsoft Access files (*.mdb)		•	Cancel

Figure 42 - Open File dialog

After selecting a file, the following dialog box will be displayed:

Export Databases	×
Databases files to be exported:	
D-\PAC\2003\2003 11\2003 11 26 mdb	-
[]	
Browse for files	
	-
Destination:	
	-
Browse for destination folder	1
Cancel Export	

Figure 43 - Export Databases dialog box with a selected database to export

After selecting **Browse** for destination folder, the following dialog box is displayed:

Browse For Folder	<u>?</u> ×
Desktop My Documents My Computer My Computer My Network Places Recycle Bin S Internet Explorer	
OK Cancel	New Folder

Figure 44 - Browse for Folder dialog

Select the folder where the database file is to be exported.

Export Databases	×				
Databases files to be exported:					
D:\PAC\2003\2003_11\2003_11_26.mdb	1				
Browse for files	1				
Destination:					
D:\Exported databases	1				
Browse for destination folder					
Cancel Export]				

Figure 45 - Export Databases dialog box with selected database and selected destination

When the process is completed, the following message is displayed:

PAC Data Manager 🛛 🔀						
٩	The database(s) were exported successfully.					
	OK					

If there is a database file with the same name in the destination folder, the following message is displayed:

PAC Data	Manager 🔀
?	The file D:\Exported databases\2003_11_15.mdb already exists. Are you sure you want to overwrite it?
	Yes

The user can choose to overwrite the file by selecting Yes or cancel the export of the file by selecting No.

4.9 Synchronize database

To refresh current values such as Item Description or Method of Payment and be able to see only those values that are currently used, select:

Database →Synchronize Database

The following message will appear:





PAC Data Manager :: ReportingDB refreshing	×
Checking files1%	
	Cancel

If the refresh function has been completed, the following message will be displayed.

PAC Data	PAC Data Manager 🛛 🗙					
٩	The synchronization is completed successfully.					
	ОК					

If any unnecessary data is found, the following message will appear:

PAC Data Manager 🔀						
?	There are some old item descriptions were detected in the Reporting DB. Do you want to delete them?					
	Yes No					

Synchronize with Database

To synchronize the current data and refresh information on a report select on the menu bar:

Database → Synchronize with Database

This option can also be accessed by clicking the toolbar icon.

This will reload the drop-down list where the user can select the criteria in the left panel of **Search Criteria** to ensure that all data from the database is available for search.

5.0 Remote PACDM[™] Software

PAC ID (server data identification) is needed when connecting remotely. Before conducting a search on a remote server(s), it is necessary to download the database from the server(s) to be searched.



After downloading these programs from the i³DVR FTP site, double click PACDM_Remote-Regular V3.04.exe or PACDM_Remote_Enterprise V3.04.exe. Both programs must download data from the i³Server and SRX Pro first before any comparison can be done. The software can only connect to one site at a time and download daily data one at a time. PACDM[™] Remote Regular allows users to compare data from PACDM[™] from just one location whereas the enterprise solution allows data comparison from many sites.

Note: PACDM[™] remote will only works if the i3Remote software is installed on the client.

💱 PAC Data Manager - [POS]				
👼 File View Customize Database Demo Setup Help	_ @ ×			
u) 🎬 🗟 📼				
Quick Search Custom Search Search Results				
Ttem Criteria	Search Interval			
✓ Item description	Today Start search			
All	C This week			
CHICKEN	C Last 1 V hour(s) V PAC mode			
	C From 19 Jan 2005, 11:52:50 AM			
Large Coffee	To: 19 Jan 2005, 11:52:50 AM			
T Item price = \$ 0.0	Check on selected time frame			
Quick Search Result				

Figure 46 - Quick Item Search tab in Remote mode

When working remotely, the **Remote PAC IDs** checklist box is enabled, and shows the PAC IDs which have downloaded data available using the i³Remote program.

In regular mode, it is only possible to select one **PAC ID** at a time.

🎇 PAC Data Manager - [PO5] 📃 📃 🗙								
👼 Fi	👼 File View Customize Database Demo Setup Help 📃 🖪 🗴							
u)								
Quid	k Search	Custom	Search Search	Results				
			I					
Intern	Criteria —				Search	n Interval		Start search
	Item descript	tion			0 100	lay		
	All -50.00%			_	O Thi	s week		
	CHICKEN				O Las	st 1 🔻	hour(s) 💌	PAC mode
	Coke				Fro	m 19 Jan 200	4, 11:52:50 AM	C Server mode
	Large Coffe	e		•	To	, 19 Jan 200	5. 11:52:50 AM	Remote mode
	Have units a	-	~			Charle an aniant		p5500 T
	item price	1-		\$ 10:0		Check on selection	ed time trame	
Quic	ck Search Re	sult						
			Trans No	Item Description		Amount	Trans Date	Trans Time 🔺
		Details	528	CHICKEN		-\$2.99	01/15/04	16:54:00
	•••	Details	528	CHICKEN		\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		-\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		-\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		-\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		\$2.99	01/15/04	16:54:00
		Details	528	CHICKEN		-\$2.99	01/15/04	16:54:00
╨┸								

Figure 47 - Results of a Quick Item Search on a remote server with PAN5500 as PAC ID

For remote searching, it is important to specify a PAC ID for the server to search. In regular mode, it is only possible to search one PACID at a time.

In the Custom Reports tab, in addition to being able to select **PAC IDs** in the check list box, the user can also **select PAC ID** as a field by which to summarize the results.

6.0 PAC Data Manager, Enterprise Version

It is possible to search back on more than one server at the time in remote mode if using the PAC Data Manager - Enterprise version.

When running PAC Data Manager Enterprise for the first time, the following dialog is displayed:

Serial Num	ber	×
DI	h waar laad daalaa (as ika CD haa	
mease as	k your local dealer for the CD key	.
i3DVR In	ernational Inc. tel : 416 261 2266	
Home pag	ge: www.i3dvr.com	
Cd Key:	78	
	Exit OK	

Figure 48 - Serial Number dialog before entering the CD key

The CD Key must be entered followed by the word "PAC" as shown below.

Serial Number				
Please as	sk your local dealer for the CD key.			
i3DVR In	ternational Inc. tel : 416 261 2266			
Home pa	ge: www.i3dvr.com			
Cd Key:	R86DDCW3D2DPAC			
	Exit OK			

Figure 49- Serial Number dialog after entering the CD key

If an incorrect or invalid CD key is entered, the following message box is displayed:



The software can only run if a valid CD key has been entered.

Data can be searched on multiple servers simultaneously.

PAC Data Manager - [POS :: Enterprise]	
PAC Data Manager - [POS : Enterprise] File View Customize Database Demo Setup Help Ouick Search Custom Search Search Results Item Criteria Item description All -50.00% CHICKEN Coke Cokie Large Coffee Item price S 0.0 Quick Search Result	■ X ■ X

Figure 50 - Sample Quick Item Search with data received from 2 remote servers

🏀 PAC Da	ita Manager - [PC)5 :: Enterprise]					
👼 File 🛛	/iew Customize E	Database Demo S	ietup Help				_ 8 ×
u) 🎬	ii 💷						
Quick Se	arch Custom	Search Search	Results				
		oouron	1				
Search R	Result	al	1				
Custom s	earch: Simple view	Extended view					
\$\$\$ Nev	v Report \$\$\$ [sim	ple view]					
		Trans No	Total	Trans Date	Trans Time	PACID	
	Details	548	\$10.00	01/15/04	17:02:00	p5500	
	💷 Details	549	\$3.16	01/15/04	17:03:00	p5500	
	Details	518	\$4.48	01/15/04	16:50:00	p5500	
	💷 Details	520	\$8.95	01/15/04	16:50:00	p5500	
	💷 Details	522	\$7.77	01/15/04	16:51:00	p5500	
	💷 Details	524	\$13.42	01/15/04	16:51:00	p5500	
	💷 Details	524	\$13.42	01/15/04	16:51:00	p5500	
	💷 Details	1	\$8.57	07 <i>/</i> 07 <i>/</i> 04	09:30:20	PACID	
	💷 Details	2	\$9.64	07/07/04	09:30:24	PACID	
	💷 Details	3	\$19.14	07/07/04	09:30:30	PACID	
	💷 Details	4	\$6.04	07/07/04	09:30:33	PACID	
	Details	5	\$5.35	07/07/04	09:30:37	PACID	•
Search p	arameters						
Report ty:	rows: 926 pe: List						-
Report de	tail level: Transactio			50 54 444			
Date/Time Extended	: Interval: From 01/17 criteria:	772004 11:59:54 AM	to 01/19/2005 11	:59:54 AM			-
IEXteriolea Criteria.							

Figure 51 - Sample Custom Transaction Report with data received from 2 remote servers (Simple View)

Appendix I – Password Setup

Using PACDM[™] software requires setup in the i³DVR system environment. This appendix describes the setup process on the i³Server to use the PACDM[™] software.

Setup for Text Overlay

In order to change the setup for text overlay, a user must be logged in with POS text overlay rights. To confirm that the user has the required access rights for text overlay every login:

- 1. Go to the Password Setup tab
- 2. Under the heading Setup List, check Text Overlay Setup

In the Enable Camera section, it is also necessary to ensure the desired cameras have their check boxes selected.

arage Setup E-Map Setup View Log Records Email Setup IntelliGuard Text Overlay Vitual Ruler IntelliGuare VideoLogis Setup Snapshot Se advase Setup Motion Setup Schedule S	R Server Setup								
advalue setup Scheen Division Communication setup Setver Information Password setup Password setup Setver Information 1 1 1 1 Enable All Image: Communication Setup Image: Communication Setup <td< th=""><th>mage Setup ∫E-Map Setup ∫V</th><th>iew Log Records</th><th>Email Setup</th><th>Intelli-Gu</th><th>ard Text Overlay</th><th>Virtual Ruler</th><th>Intelli-Zone</th><th>VideoLogix Setup</th><th>Snapshot Set</th></td<>	mage Setup ∫E-Map Setup ∫V	iew Log Records	Email Setup	Intelli-Gu	ard Text Overlay	Virtual Ruler	Intelli-Zone	VideoLogix Setup	Snapshot Set
Setup Litit Enable Camera I	rdware Setup Motion Setup	Schedule Setup	Screen Division	Lomn	nunication Setup	Server Information	Password Si	etup Audio Setup	o System Set
Add User Delete Add User Delete User Name: 3dvr Password: Image: Confirm Password: Confirm Password: Image: Confirm Password: Expiry Date Image: Confirm Password: Expiry Date Image: Confirm Password: Delete Image: Confirm Password: Image: Confirm Password: Image: Confirm Password: Image	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Current Use	: i3dvr		Setup Li PAC PAC Enable MainSc Exit Search Enable PTZ In-cameo PTZ Disconnect Re Panic Button Hardware Setu	server Information st reen Function mote Client[s]	Enab	le Camera ERA01 ERA02 ERA03 Ie All	o System Set
Eassword: Image: Storage Setup Confirm Password: Image: Storage Setup Expiry Date Image: Storage Setup Image: Never Expires Image: Storage Setup Image: Decemption of the setup Decemption	Add User User Name: i3dvr	Dele	ete	Jser	 Motion Setup Schedule Setu Screen Division Communication Server Informal Password Setu Audio Setup System Setup 	p n Setup i Setup ion p			
Lancel Image: Control of the set of the se	Confirm Password: ***** Expiry Date © Never Expires © Expiry Date From Daily Active Time From	4/26/2005 💌 Tr 0:00:00 😇 Tra	, 7/25/2005 23:59:00	F A	Storage Setup E-Map Setup View Log Reco Email Setup Intelli-Guard Text Overlay S Vitual Rele Se Intelli-Zone	etup etup	PTZ Prior	ity : 1	
	At least one "Master User" accou	<u>uance</u>	o set up user acco	ounts.	 ✓ VideoLogix ✓ Snapshot Setu ✓ Enable All 	p			

Figure 52 - Setup i³DVR system for text overlay setup

Setup for Serial Communication

For serial communication, set the selected cameras to receive text overlay from the external PAC system. Check **Show on Live Mode and Search Mode** under Text Overlay Function. This will enable serial protocol communication to the i³DVR system.



Figure 53 - Setup i³DVR system for serial communication

Setup for TCP/IP Communication

For TCP/IP communication:

- 1. Set the selected cameras to receive text overlay from the external PAC system. Select "Show on Live Mode and Search Mode" and "Use TCP/IP System..." This will enable the communication using the TCP/IP protocol to the i³DVR software.
- 2. Save the set up features for TCP/IP or Serial communication by clicking Save. Exit text overlay set up page by clicking Close.

For further instruction how to set up this tab, please refer to the Help section on i³Server Software.

Appendix II: PACDM 4.01 Changes

As of February 28, 2006, PACDM[™] 4.01 will be available to clients. Providing improved stability and user friendliness, PACDM[™] 4.01 is a step forward from the earlier versions, 3.03 and 3.04, released over the past few months. The following changes have bee made to the software.

1. Email Set Up within PACDM™

The user is no longer required to go to the server setup to set up email functionality. This feature is now available in the drop down menu under the Email Setup within the PACDM[™] tool. This will allow multiple emails to be set up and enable the sending of red flagged item notifications.

2. Card Access Demo

PACDM[™] 4.01 will allow a user to mimic a Card Access system. With a simple click of the tool, the user will be able the action of a card being swiped and delivering data such as employee number, enter time, and other criteria, search back on the information within the Card Access database.



3. Export Features

The existing Export Features allow the user to take database information and store it in certain formats. In PACDM[™] 4.01, the improved features will allow the user to store the information in CD format as well.

4. POS simulation Data Feeder:

The previous Data Feeder allowed only the same looped data to be fed into the database. However, this caused slow downs during a search due to repetitive data being continually fed into the system. The POS simulation Data Feeder creates random, non-repetitive data. This eliminates the slow downs previously seen during search backs of the PACDM[™].

5. Interface improvement in Customize Reports

Improvements have been made to allow the reports to be listed in alphabetical order. Buttons labeled 'up' and 'down' have been added to select reports for viewing. Using the mouse scroll wheel is no longer the only option to see reports.

epont remplate	LIST	
\$\$\$ New Repor	t \$\$\$	
List report (Trai	nsaction level)	
List report (Item	level)	
Summary repor	t (Transaction level): s	summarized by Camera Ne Up
Summary repor	t (ltem level): summari	zed by Camera No.
Summary repor	t (Transaction level): s	summarized by Method of Dow
·	(them lovel): cummeri	zed by Method of nevmer

6. Search Functionality Improvement PACDM[™] 4.01

Search items can now be made available in either DVR or POS time. The user can select POS from the drop down menu under **Search By** with a specified time to search for video corresponding to POS transaction time. The user can also select the DVR option with a specified time to search for text overlay video associated with the DVR time.

7. Web PACDM Setup in PACDM[™] 4.01

The release of Web PACDM[™] will provide users with PACDM[™] functionality via Internet Explorer. The user will be allowed to set up the associated Web server communication. After validation of the login information, a Web PACDM[™] Setup configuration interface will be displayed automatically. This feature is available in version 4.01. The following summarizes the steps required to set up the associated Web server communication and other components in the PACDM[™] tool. Under the menu bar, select

Setup → Web PACDM™

- 1. Input all required web server information.
- Enter the URL http://216.254.142.66/PACDM™
- o Enter the Server IP address 216.254.142.66
- o Enter the Port No 5452
- o Enter desired User ID and Password in the appropriate fields
- Click Test Connection to confirm that the information entered is valid and the connection can be established.

Web Server Local Serve	ces	
URL	http://216.254.142.66/pag	cdm
Database Connection		
Server IP	216 . 254 . 142 . 66	
Port No	5432	
User ID	i3dvrpostgres	
Password	******	
		Test Connection

Figure 54 – Web PACDM™ Setup interface

- 3. Click the Local tab.
- 4. Enter your Public IP address. This information can be retrieved by clicking "What is MyIP". The link will take you to the web page that has the public IP address.
- 5. Select the check box Automatic Update to update the database automatically when the time is set.
- 6. The button Register Manually is to connect user the to the web server and allows the user to specify the local server the user would like to communicate with.

eb Server Local Service	es	
My Address		
Public IP	216 . 254 . 142 . 69	What is MyIP?
PACID		
Automatic update		Register manually
Schedule		
Export data every	1 hour	
Start time	01/30/2006 🛨 01:21	:00:PM 🛨

Figure 55 – Web Server Setup interface

When using PACDM™ 3.03 with i³Server 2.47 and 3.04 with i³Server 4.01, please consider the following notes on compatibility:

Version of i ³ Server	Version of PACDM™	Compatibility issues
l ³ Server 2.47	PACDM™ 3.03	no issues observed
l ³ Server 2.47	PACDM™ 3.04 and 4.01	The check box Show TCP/IP text overlay on the Text overlay tab on the server must be checked.
l ³ Server 4.01	PACDM™ 3.03	I ³ Server 4.01 with PACDM [™] 3.03 = no issues observed for TCP/IP POS. However, COM port conflict message for serial [™] POS
l ³ Server 4.01	PACDM™ 3.04 and 4.01	no issues observed

Appendix III: Installation of PACDM[™] application program

Installing PACDM[™] application software will allow the data received from the PAC (POS, ATM and Card Access) system to be managed by the PACDM[™] software. Hence, the PACDM[™] application was designed in conjunction with i³Server to provide search capabilities, discrepancy reporting, and graphical reporting.

PACDM_POS Server V3.04	To install:
	 Ensure that the server is not running. To exit from the server use Ctrl+Alt+Shift+F4 (only if you are "master user")
Plasse enter the PAC ID for Percete Access	Ensure that the SPK key is inserted into the USB port located in the back or front of the DVR system.
with maximum 7 characters (e.g. Serial No.)	 Choose the desired version of PACDM[™] located on the i³DVR ftp site. Download and run the executable file.
1234567	4. When prompted, designate a folder in which to install the program. Answer the installation messages with the appropriate response to continue with the installation.
<u>o</u> k	5. The PACID is a seven-character name identifier for the server. This name is used to identify the server when using the remote capabilities of the PACDM [™] software. Enter a unique name for the server in the dialog box. It is recommended that the serial number for the DVR be used.
	A successful installation will result in a message indicating a successful installation.

PACDM_PO5 Server ¥3.04	
Installation Complete	
PACDM_POS Server V3.04 has been successfully installed.	
Click "Close" to exit.	
Please use Windows Update to check for any critical updates to the .NET Framewo	ork.
Cancel <u>Sack</u>	Close

To validate the installation, go to Start Menu and click **Control Panel**->Add/Remove **Programs**. If the application was installed successfully there will be an application program entry as shown below:

👸 Add or Remo	ve Programs			<
	Currently installed programs: 🔲 Show up <u>d</u> ates Sort by	Name	•	
Change or Remove Programs	👸 Macromedia Flash Player 8	Size	1.47MB	
	🚜 Microsoft .NET Framework 1.1	Size	36.15MB	
	🥰 Nero OEM	Size	47.23MB	
Add <u>N</u> ew Programs	🈻 PAC DM Remote ¥3.04 (Regular)	Size	<u>4.59MB</u>	
		Used o	ccasionally	
	Last U	sed On	5/9/2006	
Add/Remove <u>W</u> indows	To change this program or remove it from your computer, click Change/Remove.	Chang	e/Remove	
Components	PACDM_POS Server V3.04	Size	11.44MB	
<u> </u>				

Installation of the i³Server Remote and PACDM[™] Remote

Installation of PACDM[™] software requires the installation of i³Remote software on a remote desktop computer.

Download i3Server Remote software available from the FTP site (http://files.123ip.com)

Run the executable program by double clicking on the setup file. The installation program is located in the directory: /i3DVR Remote/Data1

A series of installation messages will appear. Provide the required responses to complete the installation.

A completed installation will result in the message "Installation is completed successfully".

Installing the Regular Remote PACDM[™] application program

One server can be remotely searched after installing the Regular Remote PACDM[™] in conjunction with installation of the i³Remote software. Viewing one server database does not require the CD Key.

Download and run the PAC DM_Remote-Regular V3.04.exe from the FTP site. Please contact Technical Support for more information.

Accept the agreement and proceed with the installation. The program will be stored by default in the directory D:\RPAC. It is suggested that the recommended default drive be used.



Note: If default drive is not available, Install will be disabled. Use Browse to select any available drive.

When the PACDM[™] Remote software has completed installation, a message will be displayed indicating a successful installation.

🔀 PAC DM_Remote ¥3.04 (Regular) Setu	up: Completed	
Completed		
Extract: Blank_ReportingDb.mdb 100% Extract: Controls.dll 100% Extract: DundasWinChart.dll 100% Extract: Interop.ADOX.dll 100% Extract: Interop.Excel.dll 100% Extract: Interop.JRO.dll 100% Extract: Interop.VBIDE.dll 100% Extract: Interop.Word.dll 100% Extract: PAC.exe 100% Extract: PAC.exe 100% Extract: PAC.exe 100%		
Cancel i3DVR International Inc.	< <u>B</u> ack	<u>[lose</u>]

Installing the PACDM[™] Enterprise Remote application program

If remote viewing and search capabilities are required for more than one machine, download and install the PACDM[™] Enterprise Remote. Please uninstall any previous versions of PACDM[™] Regular Remote on the system.

Download and run the PAC DM_Remote-Enterprise V3.04.exe file from the folder found in the FTP site. Contact Technical Support for more information.

Follow the steps in the installation Wizard setup to continue with the installation. Specify the desired installation folder.

When the PACDMTM Remote Regular software has completed installation, a message will be displayed indicating a successful installation.

For security reasons, users will be required to contact i³DVR to obtain a CD key in order to run the PAC Data Manager Enterprise for the initial installation.

Microsoft software packages upgrade requirement for PACDM™

The Microsoft applications/patches necessary noted above need to be installed to ensure that the i³Server software will work correctly with the PACDM[™] application.

- Download and run the Windows2000-KB829558-x86-ENU.exe file from the Microsoft site to upgrade your version of Windows 2000 to SP3/4, Jet4.0 to SP8, or Windows XP to SP2.
- If required, download and execute the dotnetfx.exe from Microsoft.

Note: If the .NET Framework has not previously been installed on the system, an error message will appear when installing the PACDM™ software.



3. If required, download the MDAC_TYPE.exe file and run the executable from Microsoft. This file is required for i³DVR software to run properly

Note: If the Microsoft Data Access Component program has not previously been installed on the system, an error message will appear when using the PACDM[™] software.

PACI	Data	Manager X
2	7	The .Net Data OLE DB Provider(System.Data.OleDb) requires Microsoft Data Access Components(MDAC) version 2.6 or later. Version 2.53,6200.0 was found currently installed.
		(OK)

Appendix IV: Frequently Asked Questions

Before calling our technical support line 1.877.877.7241, to troubleshoot PACDM™ the following steps should be considered to solve some of your technical issues.

Which POS is integrated?

Answer: We are integrated with over 63 peripheral devices. Please see below:

1	ALOHA	21	Panasonic 7800	41	Wayne Nucleus
2	AutoZone	22	Panasonic 5500	42	BreakPoint Software (TEC)
3	Bulloch	23	Panasonic 7500	43	Retalix SurePOS 500
4	CNC POS	24	Panasonic 7750	44	CLR
5	DataSym	25	PennyLane	45	HDS
6	Electralogics	26	Radiant	46	POSitouch
7	Gasboy (NBS)	27	RapidFire	47	Maitre D
8	Gilbarco Passport (Receipt	28	Restaurant Manager	48	DineAmix
Printer)		29	Ruby Verifone	49	Logivision
9	Gilbarco Passport (Pole Display)	30	Sharp 700	50	Radiant
10	Gilbarco (G-Site)	31	Sharp 770	51	Panasonic 930 (System 3)
11	Logivision	32	Sharp 600	52	Micros 8700
12	Logivision French	33	Sharp UP 3000	53	Micros 9700
13	MICROS 3700	34	Samsung ER-650	54	Documentor
14	MSI	35	StoreNex	55	SMS
15	NCR 7453/7456/7458	36	SYNERCOM - POS	56	Retail Expert
16	NCR Scan Master	27		57	
17	NCR Documentor	37	TVC 2422	57	ADR
18	Pinnacle	38	TVS-2100		
19	Progressive Software (IBM)	39	Uniwell		
20	Panasonic 5000	40	Wayne Nucleus O/S 2		

What type of communications we use for text overlay?

Answer: Serial and network TCP/IP

What port number are we using in TCP/IP for socket connection?

Answer: The default is 5111; however, remember that i³Server setup needs to enable TCP/IP connection on Text Overlay and requires a reboot of the server. The latest version, v4.01, is no longer required because it is always on.

I have done the setup, but I don't get text overlay. Why?

Answer: Usually this situation occurs with connection issues. Check for the following: is the unit physically disconnected? Are the wrong ports being used? Have you checked the pins on your cable? Etc.

Answer the following questions:

Is my pin layout correct for this peripheral device?

- 1. Did I install the PACDM[™] software?
- 2. Did I select the appropriate text overlay template?
- 3. Did I select the correct COM Port or TCP/IP port?
- 4. Did I restart my i³Server?
- 5. Did I connect the SPK key (software protection key)?
- 6. Did I enable Text Overlay on live mode and search mode under Text Overlay setup in i³Server?

I get text overlay, but I don't see data in PACDM™. Why?

Answer: Under i³Server password setup the user might not have the PACDM[™] privilege.

How do I show text overlay on only part of the video?

Answer: Under setup -> Text Overlay, adjust the red box on video.

How long does the text overlay stay on screen?

Answer: The staying time of the text displayed can be adjusted in setup.

How do I setup my POS terminals to connect to your DVR?

Answer: It is always best to have the POS technicians setup the POS, as it is a liability issue if we have our technician do it, but generally the information on how to setup is gathered in documents from dealers/company/manufacturers, and from request for integration phase.

What is needed to get my POS integrated?

Answer: There is a form from the PACDM[™] department that needs to be filled out with information on communication type, contact person, version of POS, etc. You can also email <u>support@i3dvr.com</u>.

Does the POS software have additional cost to enable text insertion?

Answer: It depends on the maker of the POS hardware/software. Some do require fees to activate certain features and some are included in the package. Cost varies between companies and dealers.

Why was everything working a week ago, and now it's not capturing any data?

Answer: If any updates have been done on the POS, a new data capture is required to see if data format has changed. The templates are sensitive on how data is formatted.

How to I do data capturing?

Answer: In C:\i3dvr server folder, there is a file named "datac.exe" which captures data from serial ports and TCP/IP. Refer to the manual on how to use this program.

Does the POS server/terminal require feedback to continue data feeding?

Answer: Unique to certain POS's, which have some sort of flow control on the data communication, we need to customize PACDM[™] to send feedback on all data sent to the DVR. For example Micro9700 and RDS/HDS. Other POS devices need a reply from the DVR, thus using I3-P75 (Panasonic 7750) would help this situation.

Where can I get the updated/new version of PACDM™?

Answer: Tech Support can provide username and password to get the software from our FTP site. Please contact our technical support line 1.877.877.7241.

What is the maximum length of cable I can run from the POS to i³Server?

Answer: Since the voltage is low, i³DVR recommends the cable should be no longer than 75 feet.

What type of cable should I use to integrate with the POS and i3Server?

Answer: i³DVR recommends 18 AWG cable or Cat-5 UTP.

I have this cable and its only 3 ft long. The register is 40 ft away from the DVR, how do I extend it?

Answer: Splice the cable that is going to the DVR and extend it.

I installed PACDM[™] and I'm getting an error "database not recognized, local mode not available", what do I do?

Answer: Make sure PACDM[™] POS Server is installed. Make sure MDAC is installed.

I'm getting text overlay but I get nothing in the database.

Answer: Make sure that the correct template is being used. Otherwise the template needs to be worked on and data will need to be collected.

Which version of PACDM[™] works with which version of i³Server?

- PAC 3.01 works with i³Server Version 2.09 2.31
- PAC 3.03 works with i³Server Version 2.47

PAC 3.04 works with i³Server Version 4.01