

Visual Importer Professional & Enterprise User manual

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Contents

Contents.....	2
1. Introduction	4
2. Requirements.....	4
3. Key features.....	5
4. Visual Importer Professional Architecture.....	7
5. Demo Data.....	8
6. Options	9
7. User Interface	13
Main window.....	13
Objects tree.....	14
8. Connections and Directories	15
Oracle Connection.....	16
Microsoft SQL Server Connection.....	17
ODBC Connection	18
Directories	19
9. Import	20
Mapping editor screen overview	21
Main tool bar	22
Source tool bar.....	22
Mapping panel.....	23
SQL Statements.....	25
Template tab	26
Log File tab	27
Rejected Records Tab.....	28
Import Process	29
Data Mapping for a Flat File Data Source	30
Auto mapping	32
Data Mapping for an ODBC Data Source.....	34
ODBC Manager.....	35
How to clear mapping	36
Loading data from the Cross tables	37
Performing Calculations.....	39
Filtering Records	40
How to Update/Delete Records	42
Using Database Specific functions.....	44
MS SQL Server specific parameters	45
Oracle specific parameters	45
10. Export	46
11. SQL Scripts	47
SQL Scripts Tool Bar	49
12. Packages	50

Package screen overview.....	51
Package Tool bar.....	52
Import Action.....	53
Export Action.....	54
SQL Script Action.....	55
Package Action.....	55
Check file Action.....	56
Application Action.....	58
File Operation Action.....	59
Email Action.....	59
Ftp Action.....	61
Compare files.....	62
ZIP.....	63
POP3 Email Receiver.....	64
14. Execution Monitor.....	69
Tool bar.....	71
Stopping execution.....	71
15. SQL.....	72
SQL Toolbar.....	72
Side toolbar.....	73
16. Import Functions.....	74
String Functions.....	74
Numeric Functions.....	76
Date Functions.....	77
Conversion Functions.....	78
Miscellaneous Functions.....	79
17. Date formats.....	80
18. Support Procedure.....	81
19. License Agreement.....	84

1. Introduction

Visual Importer is a business intelligence tool that provides an integrated solution for designing and deploying data warehouses and data marts. It solves complex problem of integration between different data sources and targets. It combines components of both ETL and designs tools into one tool.

2. Requirements

Below is the list of Software that must be installed before installation of Visual Importer:

Software	Version		Notes
Microsoft Windows	98 or higher		
MDAC	2.6 or higher	Part of OS on W2K, XP	
SQL ODBC driver	2000.81.9041.40	Part of OS on W2K, XP	Only for import data into MS Sql Server
Microsoft Jet 4.0	Service pack 5 or higher		For MS Access repository
Oracle Client	7.3.4 or higher	Provided by Oracle	Only for import data into Oracle/connect to Oracle repository

Working with Oracle:

Oracle client 7.3.4 and MS Ole DB Driver for Oracle to use Oracle repository on Oracle 7 and load data into it

Or

Oracle client 8.1.7 and Oracle Ole DB Driver for Oracle to use Oracle repository on Oracle 7-9 and load data into it

Or

Oracle client 9 and Oracle Ole DB Driver for Oracle to use Oracle repository on Oracle 8-9 and load data into it

Oracle ODBC Driver to load data from Oracle

Note:

Depending on the Requirements you may or may not need to have all components installed

3. Key features

Data import

Data targets:

- Oracle 7-9i database (using OCI API)
- SQL server 7- 2000 (using BCP API)
- ODBC source (using ODBC API)

Data sources:

- Text files
- Any ODBC source

Repository:

- MS Access
- Oracle
- MS Sql Server
- Interbase
- MySQL
- PostgreSQL

This product features:

Great performance - hundreds of records per second

Comprehensive logging

Rejected records file

Integrated Expressions builder

Filtering Data

Allows the user to perform calculation during the loading process such as splitting fields, concatenations, data formatting, and loading cross/pivot tables.

Oracle

There are two ways of loading available:

- Oracle direct path loading
- Conventional path

MS SQL server

This software uses the same API as Microsoft DTS service.

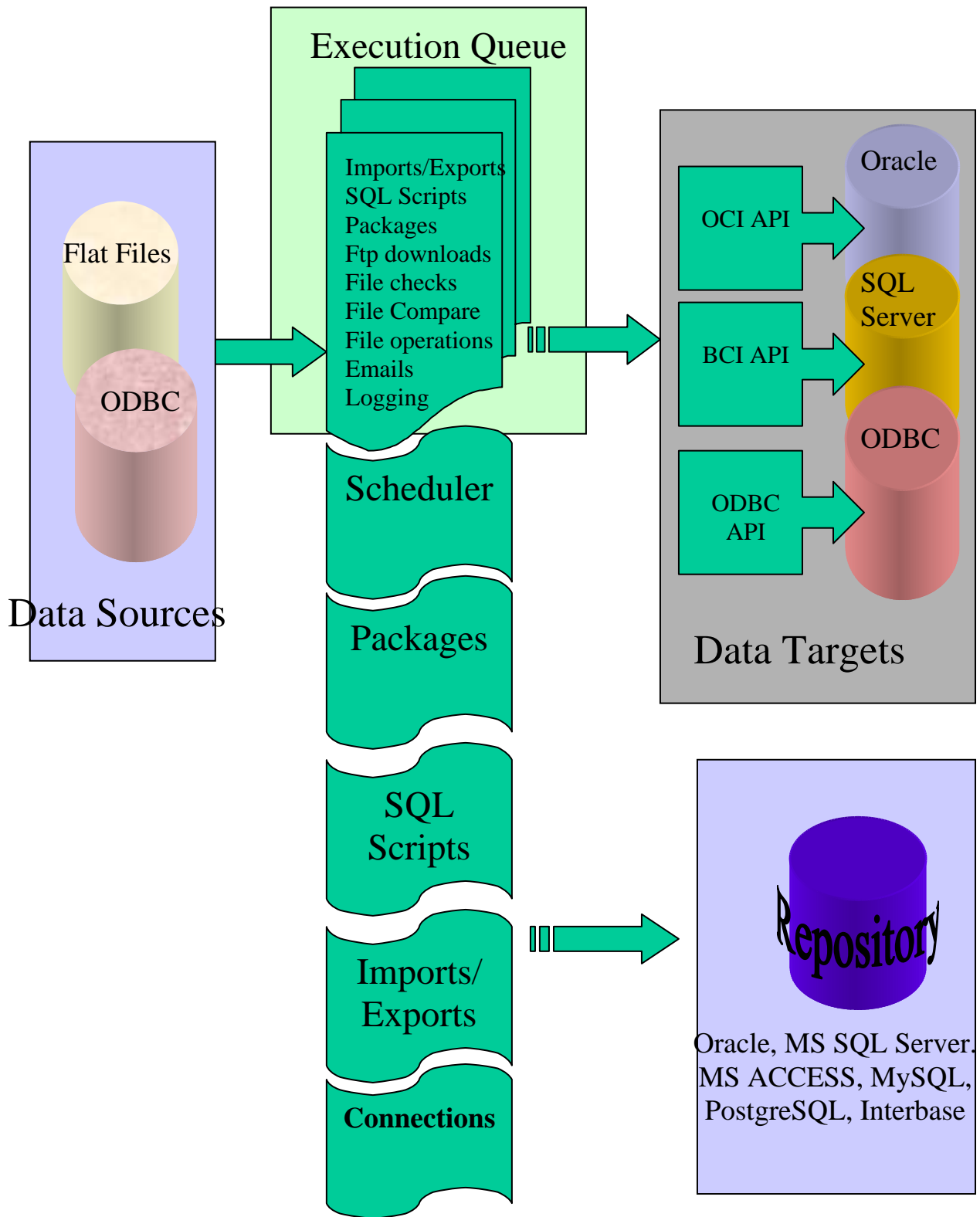
ODBC

Any ODBC compliant database.

Other features are:

- Easy Repository switching
- Data Preview
- Mapping editor
- Exports
- SQL scripts editor
- Packages editor
- Integrated Scheduler
- Logging
- Lookups
- Email Notifications
- File Operations
- Check Files
- Compare Files
- FTP Downloads/Uploads
- ZIP
- Applications
- PO3 Email Receiver

4. Visual Importer Architecture



5. Demo Data

Text files

Examples provided are using text files in

“C:\Program Files\DB Software Laboratory\Demo\Buffer” and

“C:\Program Files\DB Software Laboratory\Demo\Text Files”

If you want to use another location please amend Directories properties for ‘Text files’ and ‘Buffer’.

Demo tables

Use SQL Scripts provided to create demo tables for Oracle and MS SQL server.

Please adjust connection details before executing these scripts.

Most of the SQL Server Imports use DEMO database. You have to create demo tables within this database first before executing import scripts.

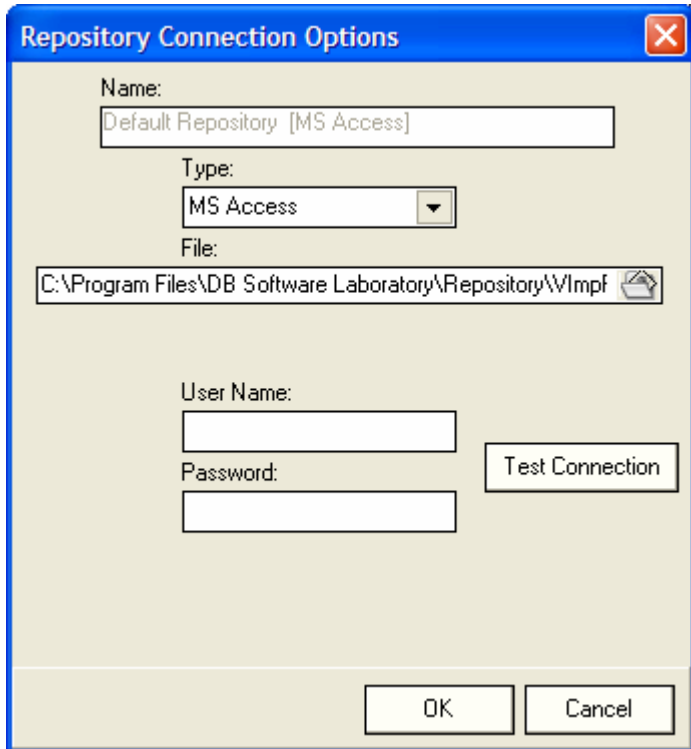
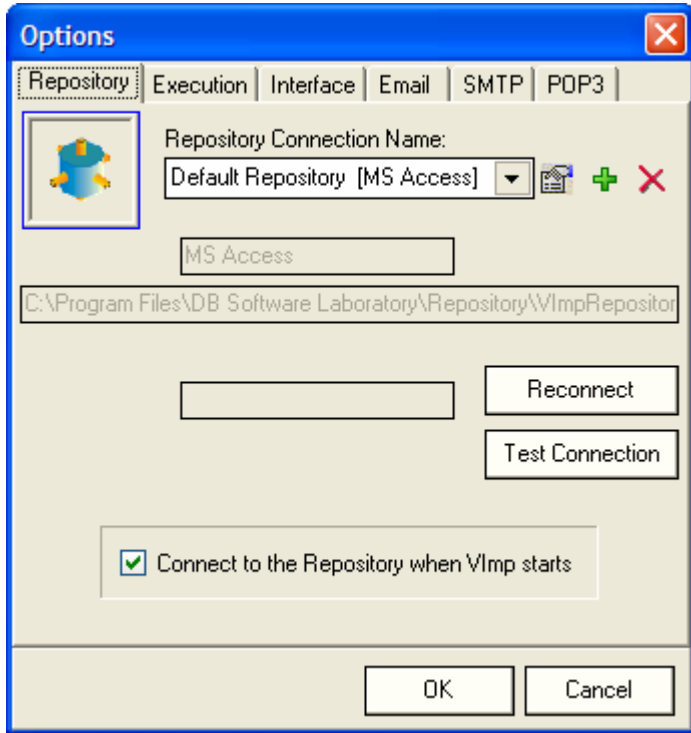
ODBC connections

Setup program creates following ODBC DSN during the installation:

- ODBC_FOXPRO
- ODBC_ACCESS_SOURCE
- ODBC_ACCESS_TARGET
- ODBC_MS
- ODBC_ORACLE
- ODBC_EXCEL

6. Options

To change Visual Importer settings click System menu-> File-> Options. Dialog box will appear.



Repository tab defines repository connection.

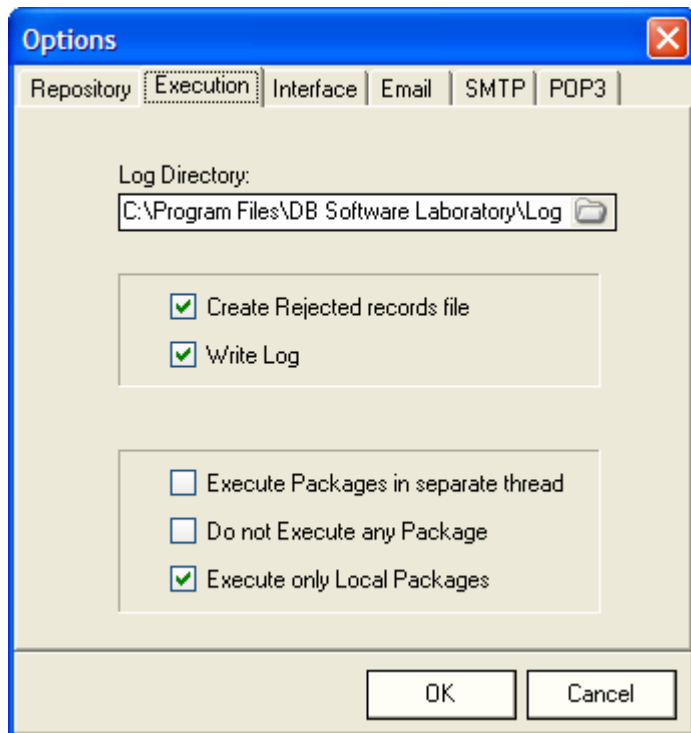
Repository type can be:

- MS Access
- MS SQL Server
- Oracle
- Interbase (Firebird)
- MySQL
- PostgreSQL

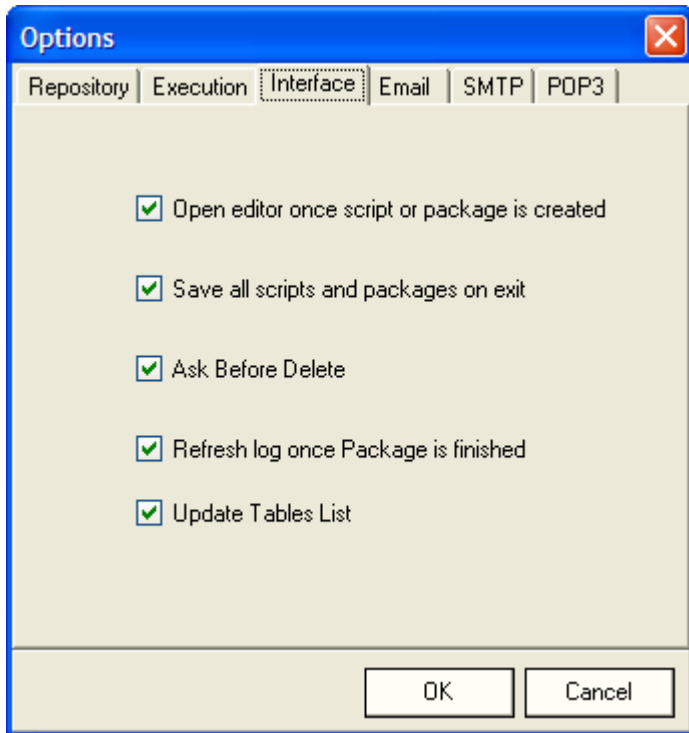
Note:

Provided Default Repository [MS Access] contains all the SQL scripts required to create Oracle, MS SQL server, Interbase, MySQL and PostgreSQL repositories.

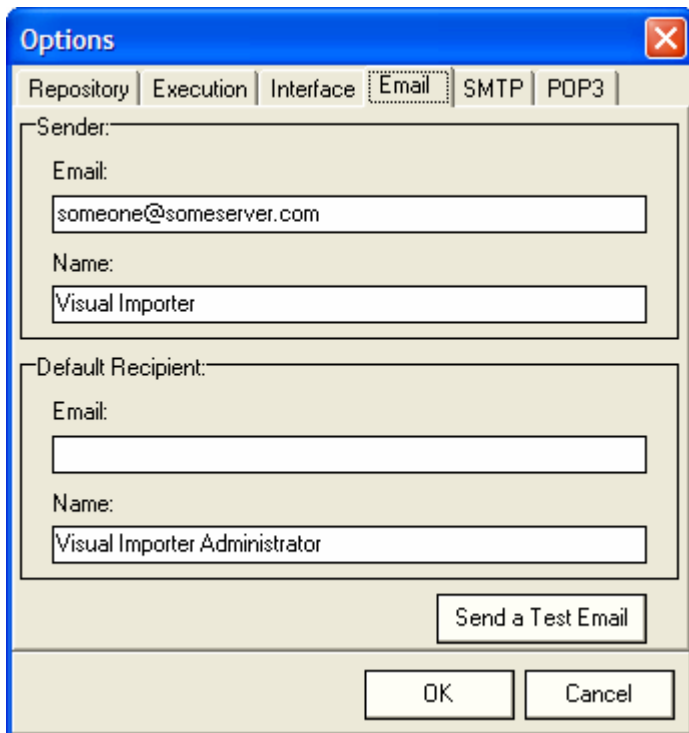
Import tab defines settings related to the logging and Packages execution.



Interface tab defines settings for the log refreshing and records deletion, etc.



Email tab defines settings required to send Emails.



Options [X]

Repository | Execution | Interface | Email | SMTP | POP3

Host:

Port Number:
 [up/down]

Server Requires to login

User Name:

Password:

OK Cancel

Options [X]

Repository | Execution | Interface | Email | SMTP | POP3

Host:

Port Number:
 [up/down]

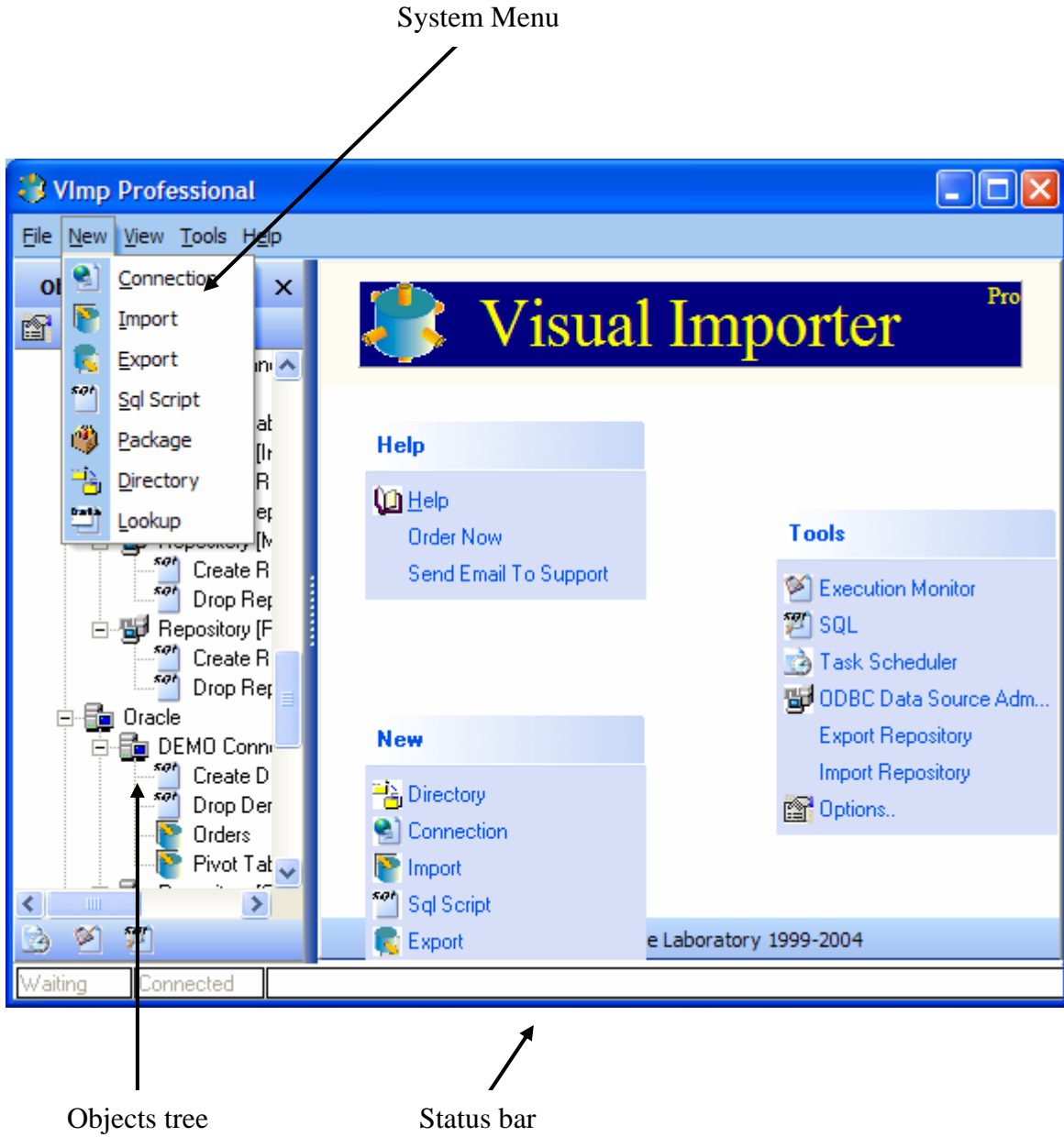
User Name:

Password:

OK Cancel

7. User Interface










Main window



Objects tree

Visual Importer uses Objects tree to provide the user with an easy access to the main objects.

Below is a list of possible objects with the short descriptions:

	Directories	Defines path to flat files for loading into the database
	SQL Server Connection	Defines connection to load data into
	ODBC Connection	Defines connection to load data into or from
	Oracle Connection	Defines connection to load data into
	Import	Defines mapping between Data source and Data target
	Export	Defines format of output server
	SQL Scripts	Defines SQL statements to perform against target Databases
	Lookups	Provides quick way to edit/view data.
	Packages	Combines complex Actions together like Ftp downloads File operations, emails, Check files, SQL scripts and Imports/Exports.

8. Connections and Directories

In order to load data from data source into the data target Visual Importer must be able to connect to the both of them.

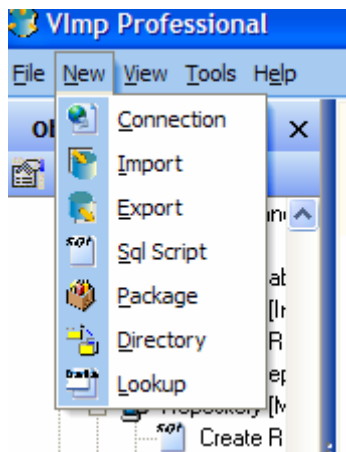
Possible Data sources are:

- Flat files (Directories)
- ODBC Connections

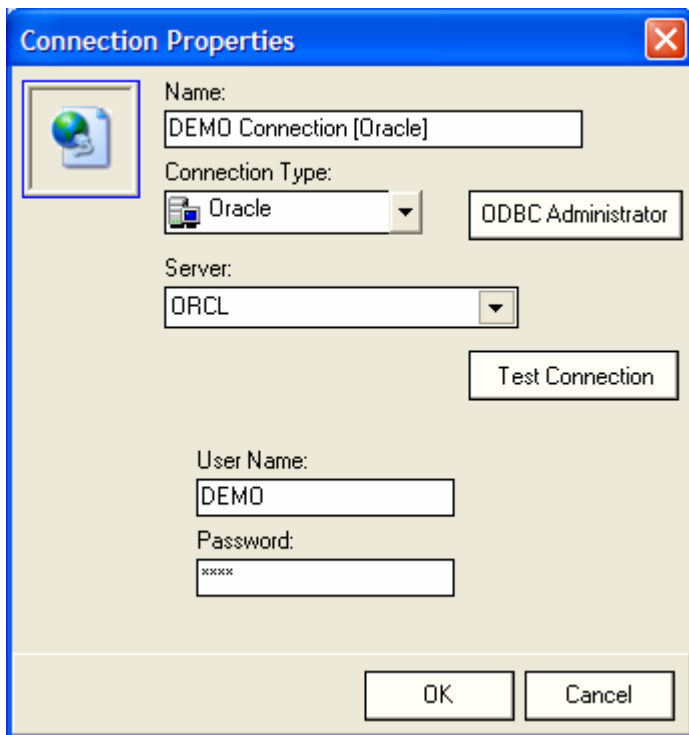
Data targets:

- Oracle
- MS SQL server
- ODBC Connections

To create a new connection Click System menu-> New-> Connection.

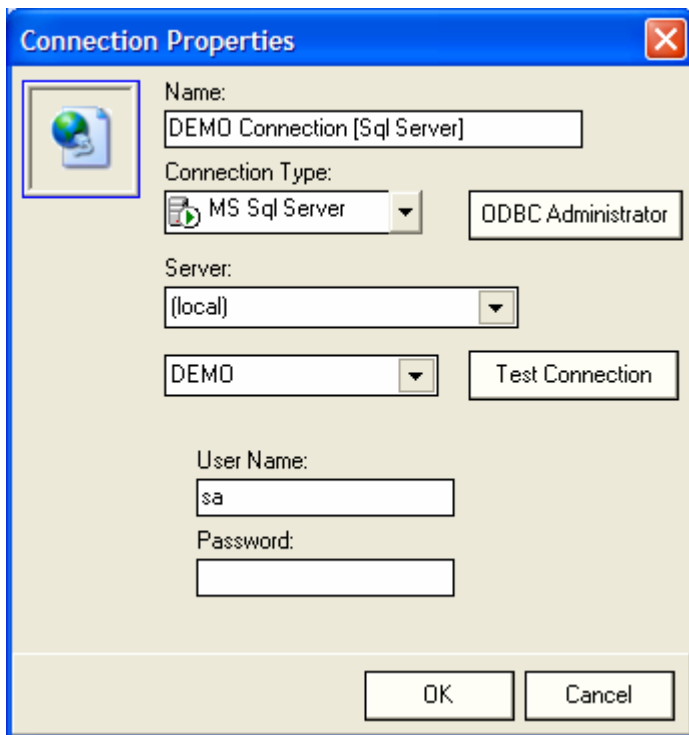


Oracle Connection



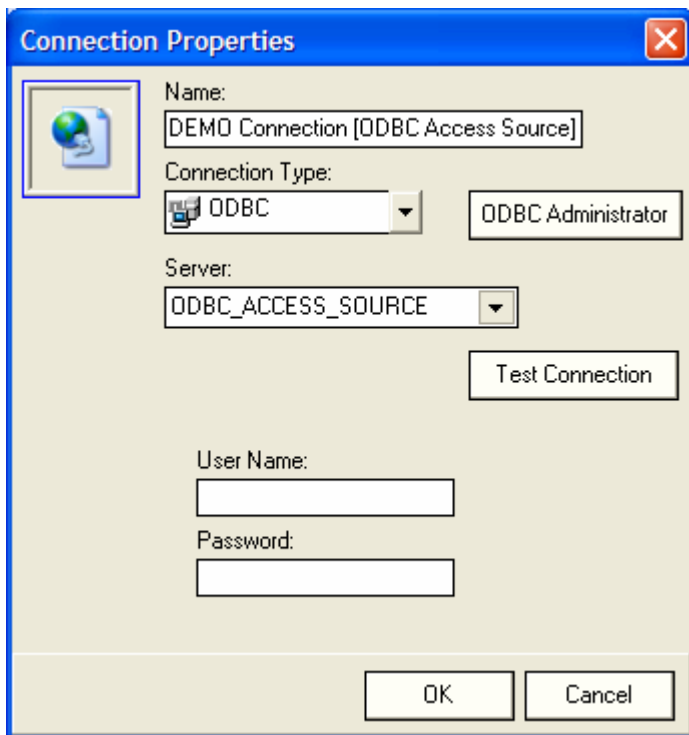
- In the Name Text Box type in a new name for the connection you are about to create
- Select Oracle from the Connection Type Drop Down List
- Select a TNS Name from the Server Drop Down List
- Fill in Username/Password for the database you wish to connect to
 - a. If you are unsure of these parameters, please contact your Database Administrator for the correct settings.
- Click Test to ensure the details you have provided are correct
- Click OK to close the Connection Properties Window

Microsoft SQL Server Connection



- In the Name Text Box type in a new name for the connection you are about to create
- Select MS SQL Server from the Connection Type Drop Down List
- Select a Server Name from Server Drop Down List
- Select a Database Name form the Drop Down List
- Fill in Username/Password for the database you wish to connect to
 - a. If you are unsure of these parameters, please contact your Database Administrator for the correct settings.
- Click Test to ensure the details you have provided are correct
- Click OK to close the Connection Properties Window

ODBC Connection

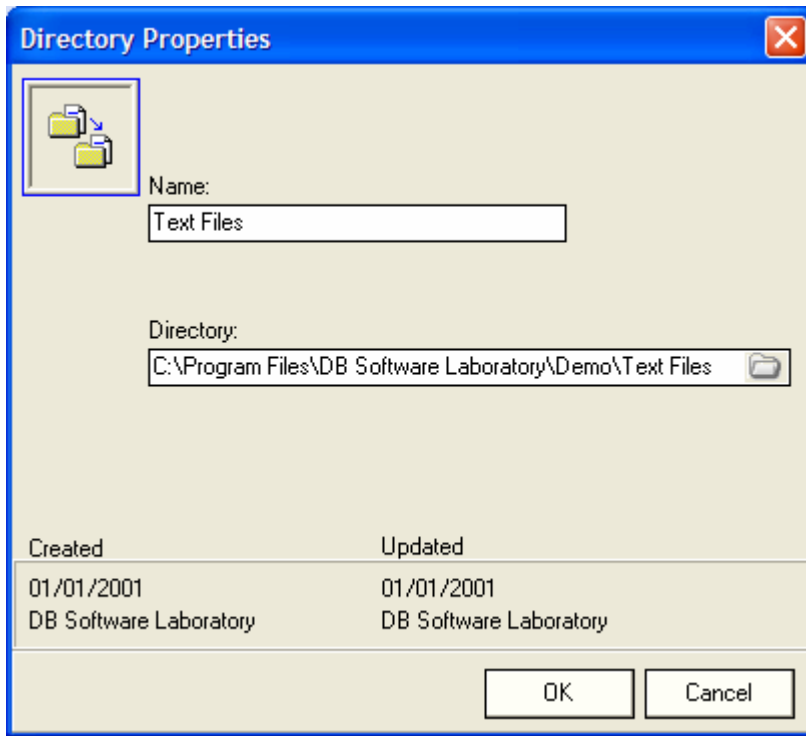


- In the Name Text Box type in a new name for the connection you are about to create
- Select ODBC from the Connection Type Drop Down List
- Select a ODBC DSN Name from Server Drop Down List
- Fill in Username/Password for the database you wish to connect to
 - a. You may use ODBC admin to create/modify ODBC data sources.
- Click Test to ensure the details you have provided are correct
- Click OK to close the Connection Properties Window

Note:

It is possible to use ODBC connection as a Data Target and Data source.

Directories



- In the Name Text Box type in a new name for the directory you are about to create
- Fill in Directory path you wish to load data from
- Click OK to close the directory Properties Window

Note:

User may change connection or directory properties at any time by double clicking on it.

9. Import

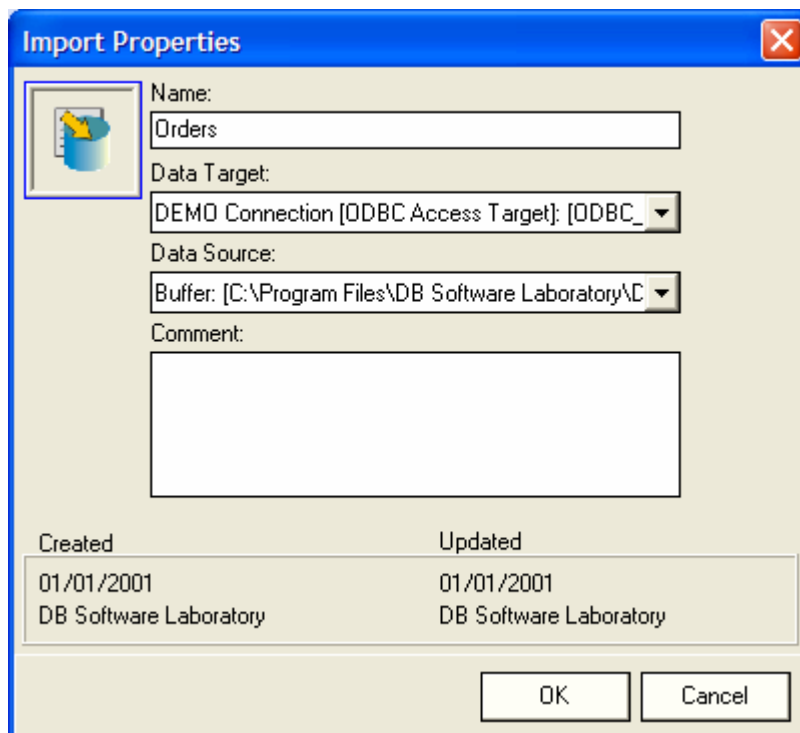
In order to load data from the data source into the data target user must define data mapping between target table and data source.

Possible data sources are:

- Flat files (delimited and non-delimited).
- ODBC sources.

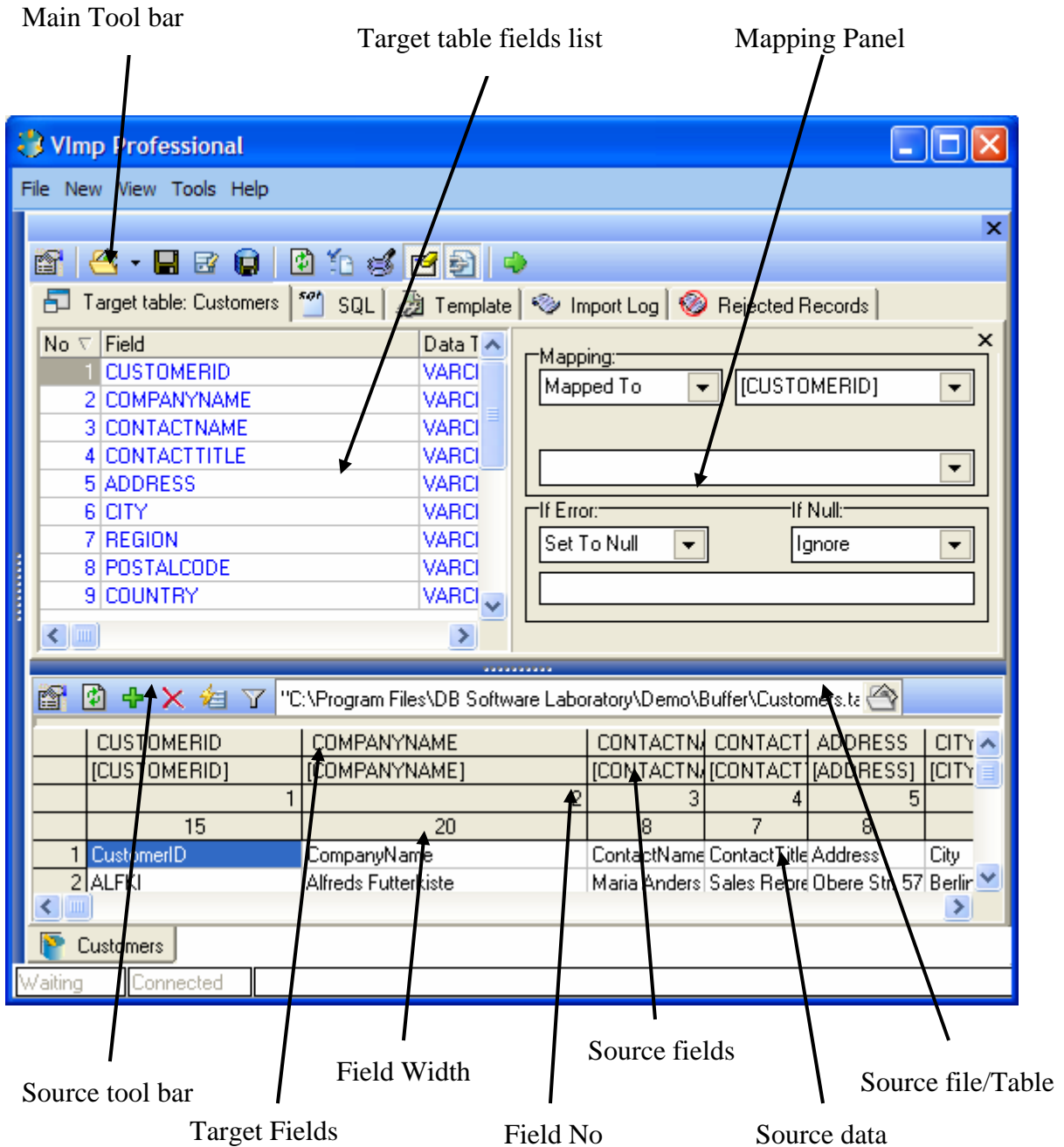
Import screen is designed to allow user to create, delete, modify, and test data mapping to the target databases.

- To create a new Import click System menu-> New-> Import.
- Fill in Description edit box with the name of an Import you are about to create.
- Select Data Target from the Drop Down List you want to load data into.
- Select Data Source from the Drop Down List you want to load data from.
- Fill in the comment if required.
- Click OK to finish creation of Import.

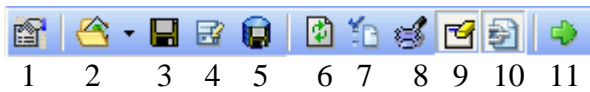


Mapping editor screen overview

Double click on any demo Import.
 Import editor will appear.

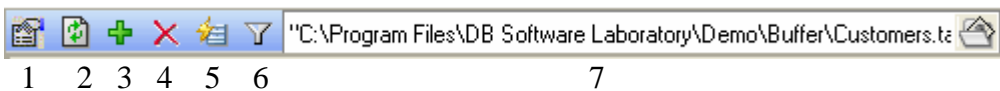


Main tool bar



1. Data Target options
2. Loads Import Script From the file
3. Saves Import Script to the file
4. Saves as
5. Saves Import to the Repository
6. Refreshes fields list fro the database
7. Checks Import for mapping errors
8. Data preview
9. Allows user to clear field mapping
10. Hides mapping panel
11. Data Import

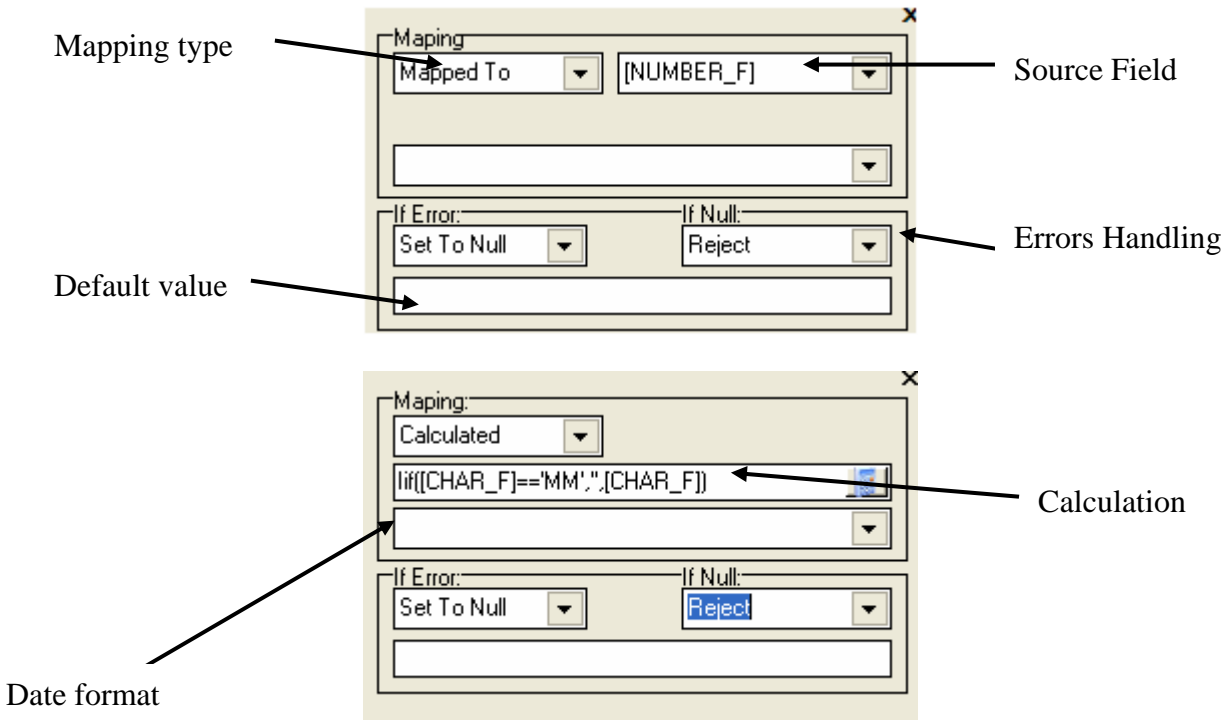
Source tool bar



1. Data source options
2. Refreshes Source data
3. Add new column
4. Delete last column
5. Auto map the source fields to the target fields
6. Filter
7. Source file name/ table name

Mapping panel

Mapping panel is designed to provide user with all information related to the mapping of one particular field. There are two ways of mapping: direct and through calculations.



Alternately you may hide Mapping panel and use grid to perform mapping.

See the picture below:

Target table: Customers | SQL | Template | Import Log | Rejected Records

Nc	Field	Data Type	Size/Pi	Scale	Pk	Not Null	DB Default	Mapping	Mapped To	Calculat
1	CUSTOMERID	VARCHAR	5	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[CUSTOMERID]	
2	COMPANYNAME	VARCHAR	40	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[COMPANYNAME]	
3	CONTACTNAME	VARCHAR	30	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[CONTACTNAME]	
4	CONTACTTITLE	VARCHAR	30	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[CONTACTTITLE]	
5	ADDRESS	VARCHAR	60	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[ADDRESS]	
6	CITY	VARCHAR	15	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[CITY]	
7	REGION	VARCHAR	15	0	<input type="checkbox"/>	<input type="checkbox"/>		Mapped To	[REGION]	

.....

"C:\Program Files\DB Software Laboratory\Demo\Buffer\Customers.tbl"

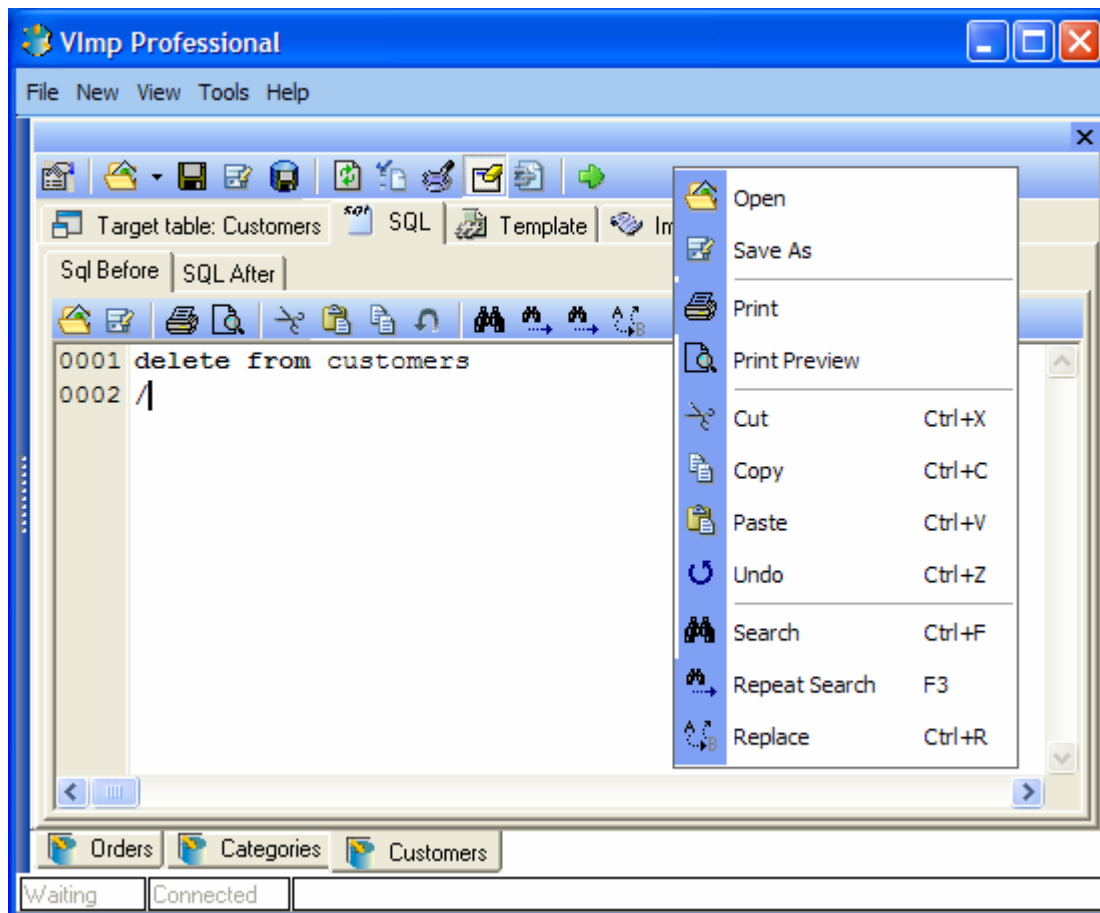
	CUSTOMERID	COMPANYNAME	CONTACTN	CONTACT	ADDRESS	CITY	F
	[CUSTOMERID]	[COMPANYNAME]	[CONTACTN	[CONTACT	[ADDRESS]	[CITY]	[F
	1		2				
	15	20	8	7	8	8	
1	CustomerID	CompanyName	ContactName	ContactTitle	Address	City	R
2	ALFKI	Alfreds Futterkiste	Maria Anders	Sales Repre	Obere Str. 57	Berlin	

SQL Statements

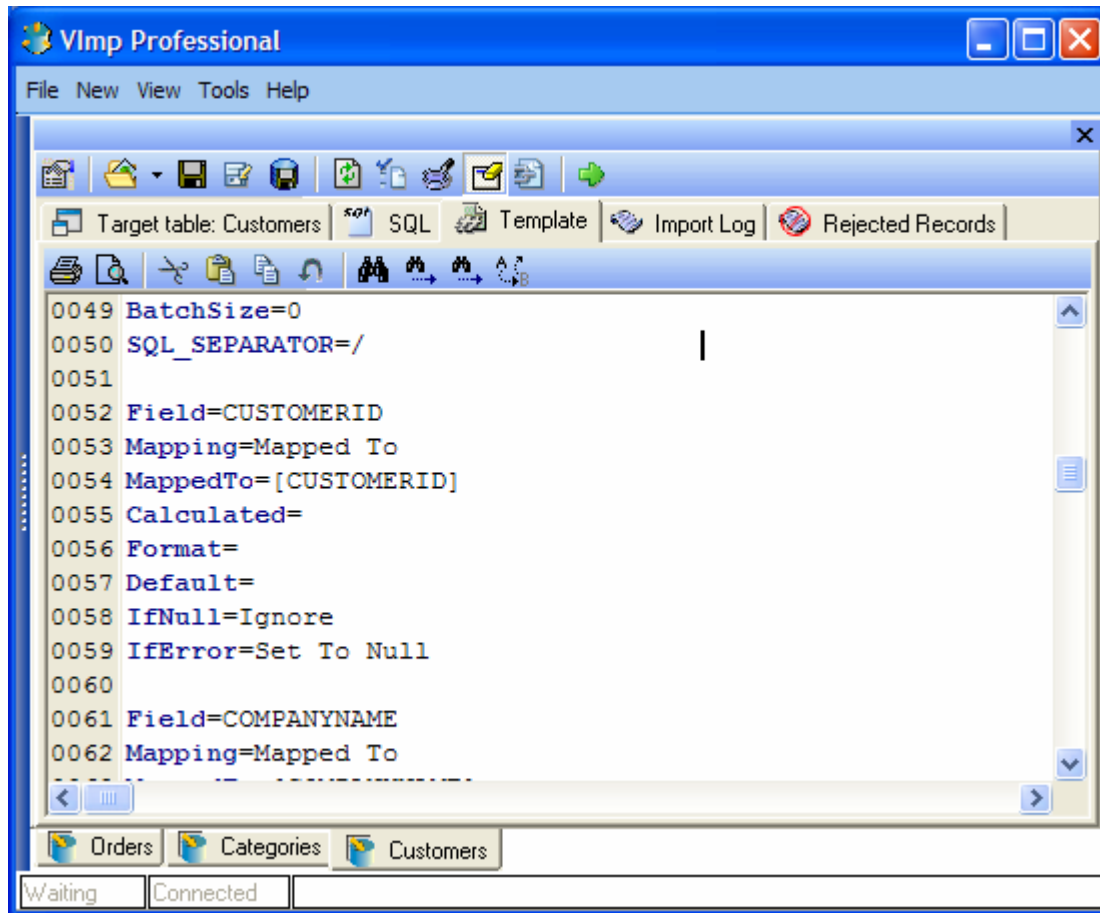
Visual Importer provides functionality to perform SQL statements before and after data import.

Note:

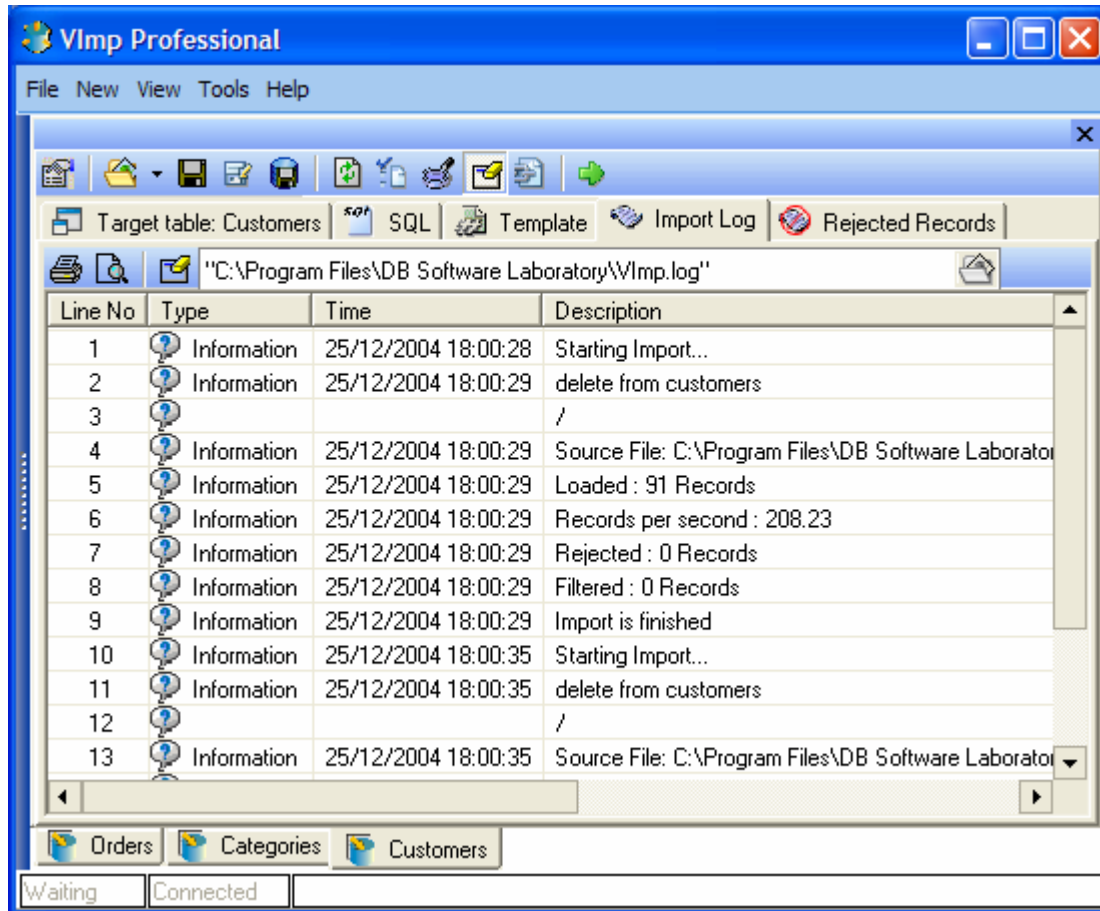
- In order to Execute several SQL statements user must specify SQL delimiter.
- No select statements allowed.



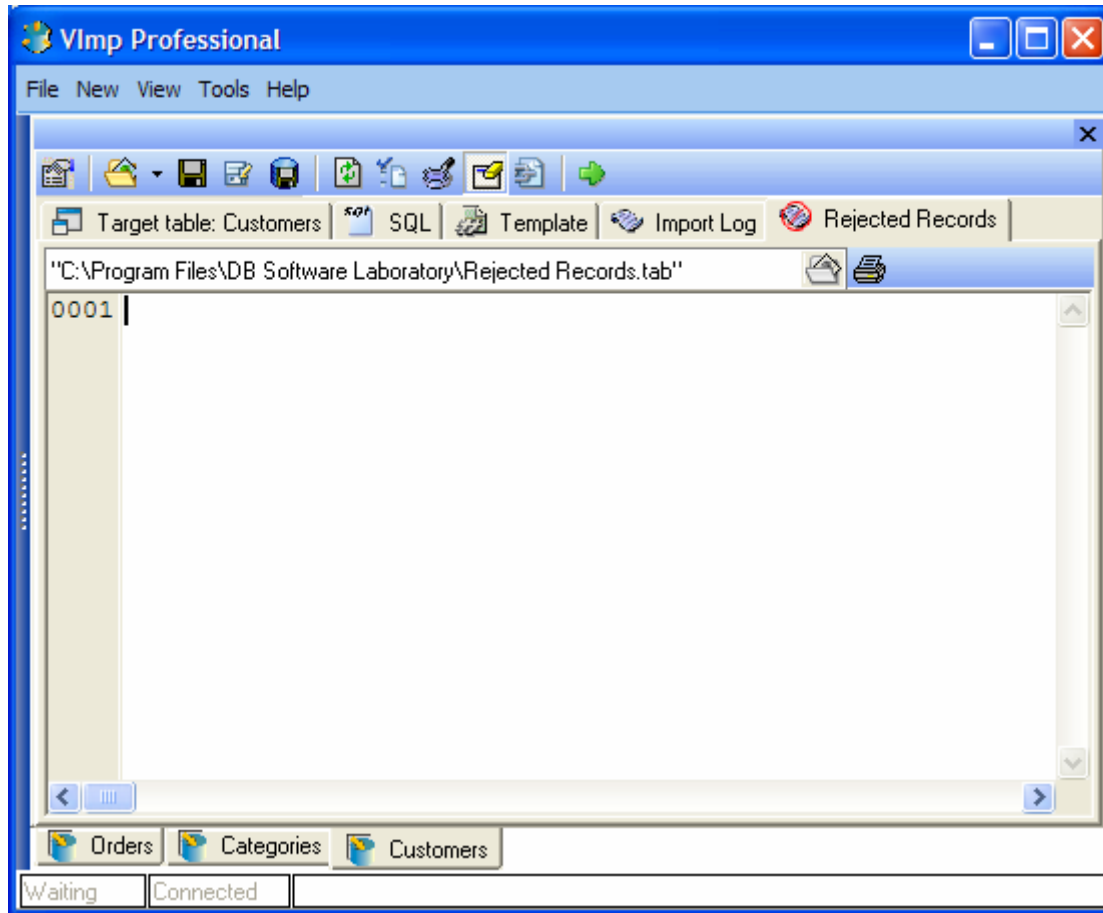
Template tab



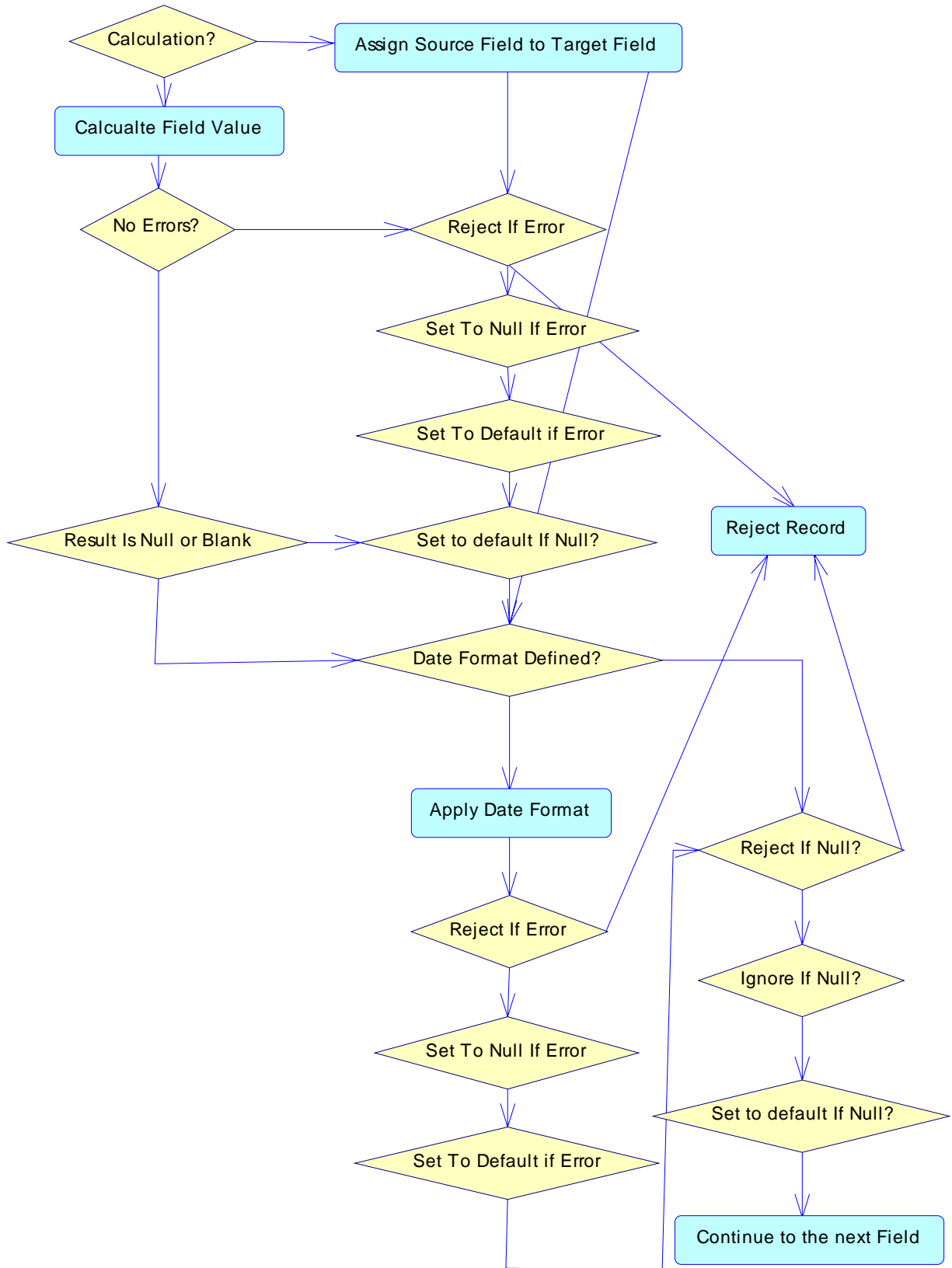
Log File tab



Rejected Records Tab



Import Process

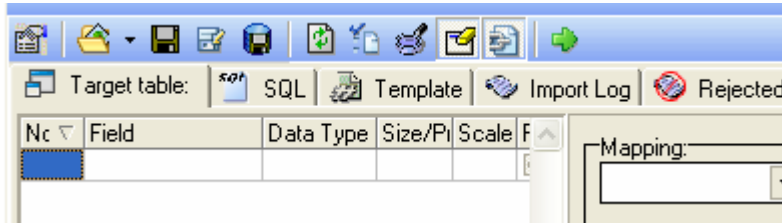


Note:
Records can be also rejected by the Server.

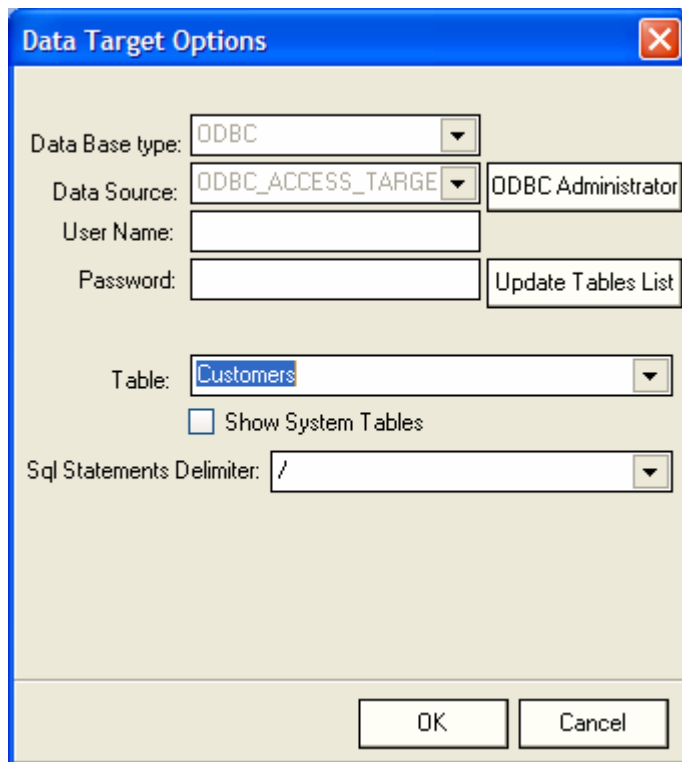
Data Mapping for a Flat File Data Source

To perform data mapping:

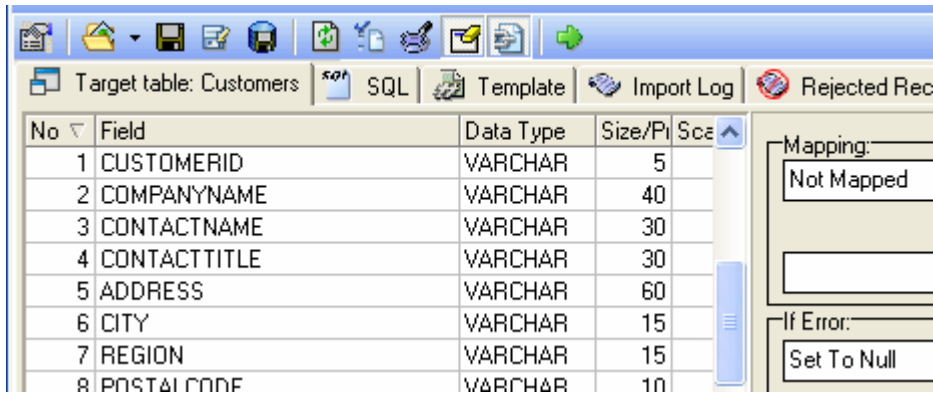
- Click Data Target Options button.



- Dialog box will appear.
- Click Get tables list.
- Select Table you would like to import data into from Drop Down List.
- Click OK.



The following list of fields should appear:

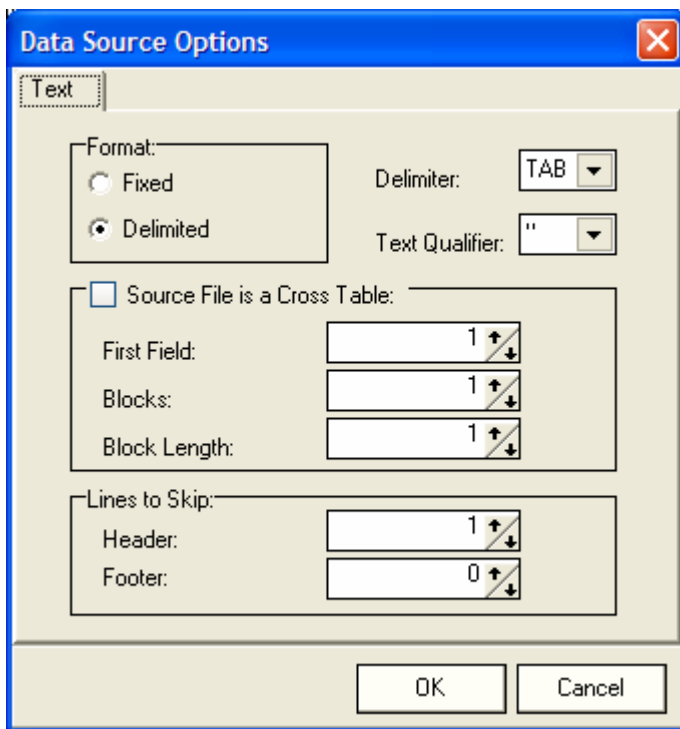


Click Data Source Option Button.




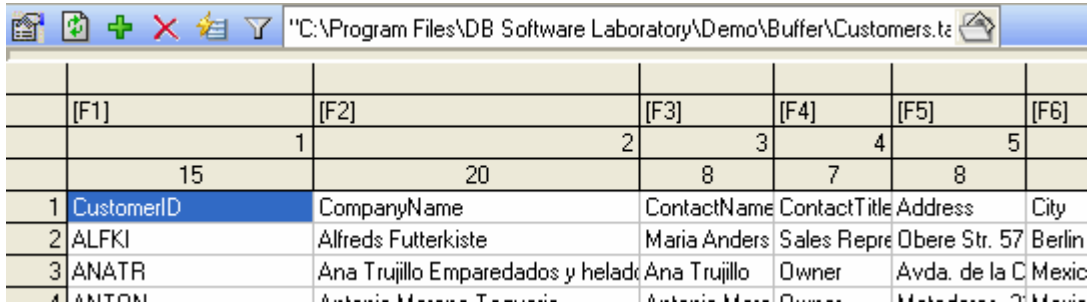
Dialog box will Appear.

Set Delimiter and Quota to appropriate values.



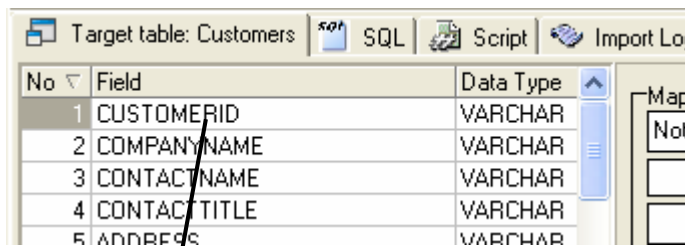
Click OK.

Click  and select the file you want to import.

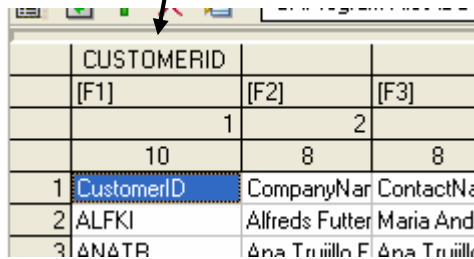


	[F1]	[F2]	[F3]	[F4]	[F5]	[F6]
	1	2	3	4	5	
	15	20	8	7	8	
1	CustomerID	CompanyName	ContactName	ContactTitle	Address	City
2	ALFKI	Alfreds Futterkiste	Maria Anders	Sales Repre	Obere Str. 57	Berlin
3	ANATR	Ana Trujillo Emparedados y helado	Ana Trujillo	Owner	Avda. de la C	Mexico
4	ANTONI	Antonio Moreno Taquería	Antonio More	Owner	Mataderos 2	Mexico

Select First field in the Data Target fields list and drag and drop it above [F1] field.

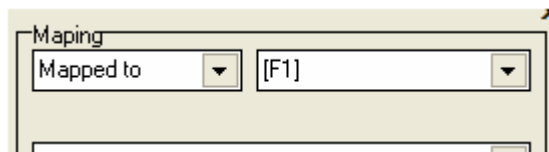


No	Field	Data Type
1	CUSTOMERID	VARCHAR
2	COMPANYNAME	VARCHAR
3	CONTACTNAME	VARCHAR
4	CONTACTTITLE	VARCHAR
5	ADDRESS	VARCHAR



	CUSTOMERID	[F2]	[F3]
	1	2	
	10	8	8
1	CustomerID	CompanyNam	ContactNa
2	ALFKI	Alfreds Futter	Maria And
3	AN&TR	Ana Trujillo F	Ana Trujillo

You may change field mapping by using mapping panel at any time.



Mapping

Mapped to [F1]


Auto mapping

If the Data Source and Data Target have got the same fields' names you may use Auto map feature.

Click , Click yes.

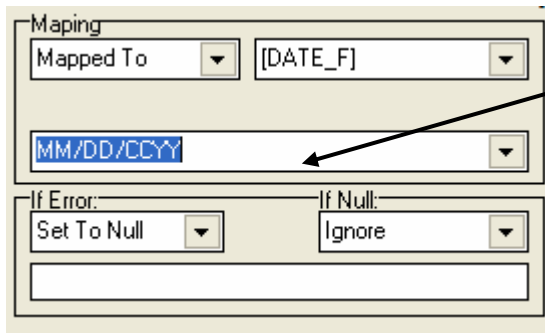
	CUSTOMERID	COMPANYNAME	CONTACTNAME	CONTACTTITLE	ADDRESS
	[CUSTOMERID]	[COMPANYNAME]	[CONTACTNAME]	[CONTACTTITLE]	[ADDRESS]
	1		2	3	4
	15	20	8	7	8
1	CustomerID	CompanyName	ContactName	ContactTitle	Address
2	ALFKI	Alfreds Futterkiste	Maria Anders	Sales Representative	Obere Str. 57
3	ANATR	Ana Trujillo Emparedados y heladerias	Ana Trujillo	Owner	Avda. de la C

Now we are ready to import data.
Let's check script first.


Click  to check script.

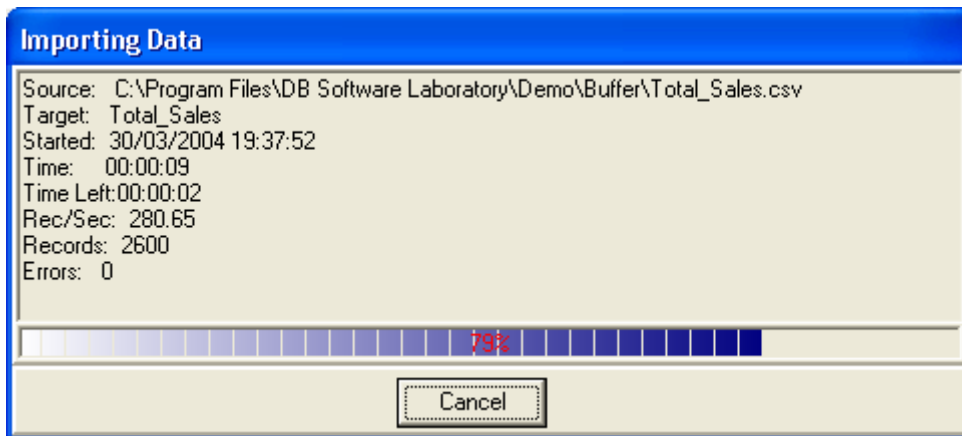


We have to correct the error first.



Date format is missing

Click  to load data into the database



Once loading is finished you may check Log file or Rejected records file.

Data Mapping for an ODBC Data Source

Data mapping for ODBC is very similar to the flat file mapping.

Click Data Source Option Button.



Dialog box will appear.

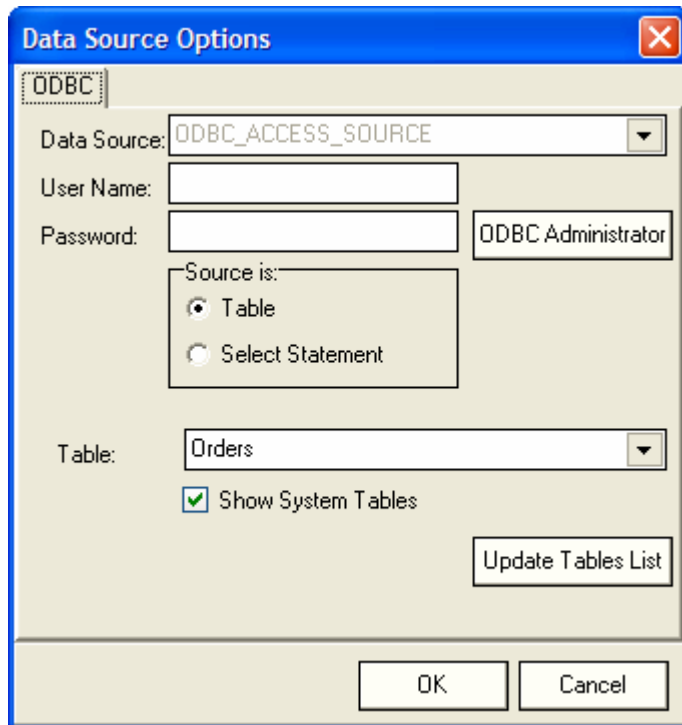
Select ODBC DSN from the Drop Down List or alternatively create a new ODBC DSN or modify the old one by using ODBC administrator.

Fill in User name and Password if required.

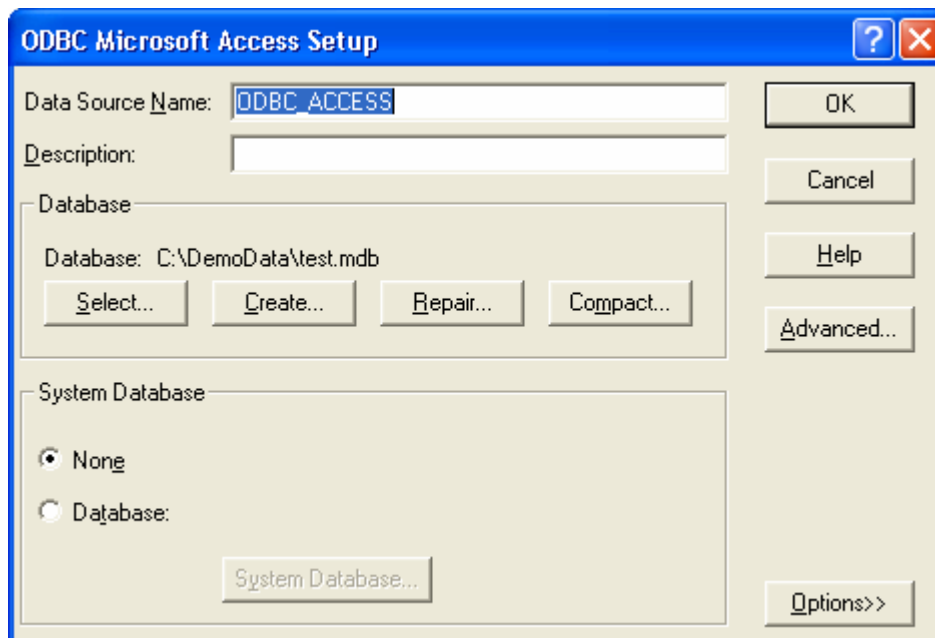
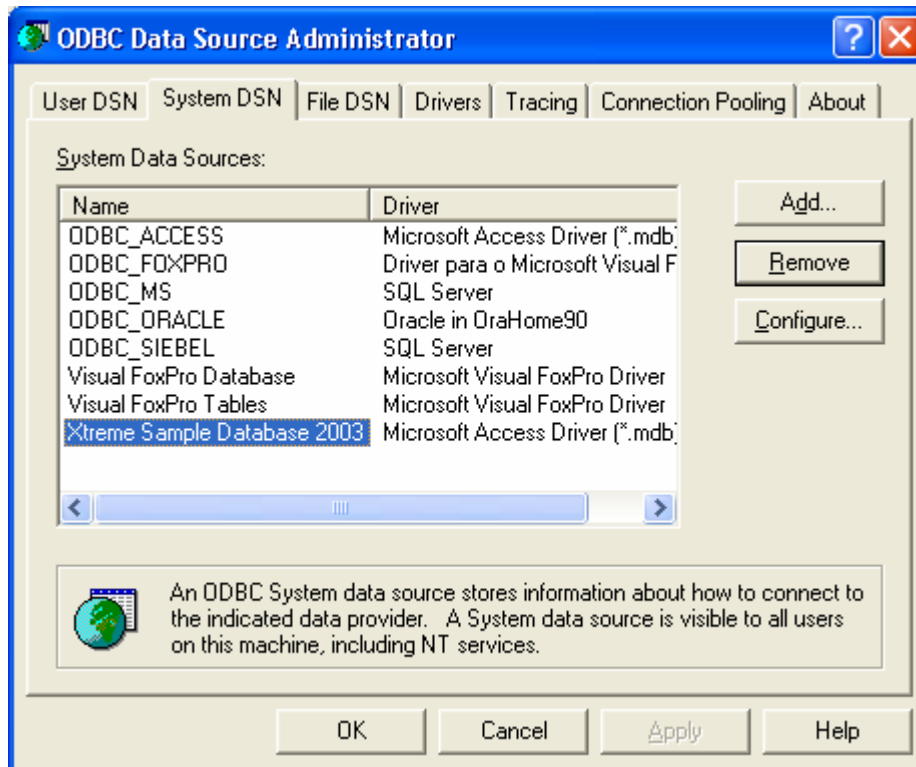
Click Get Tables List.

Select table name to load data from the Drop Down List.

Click OK.



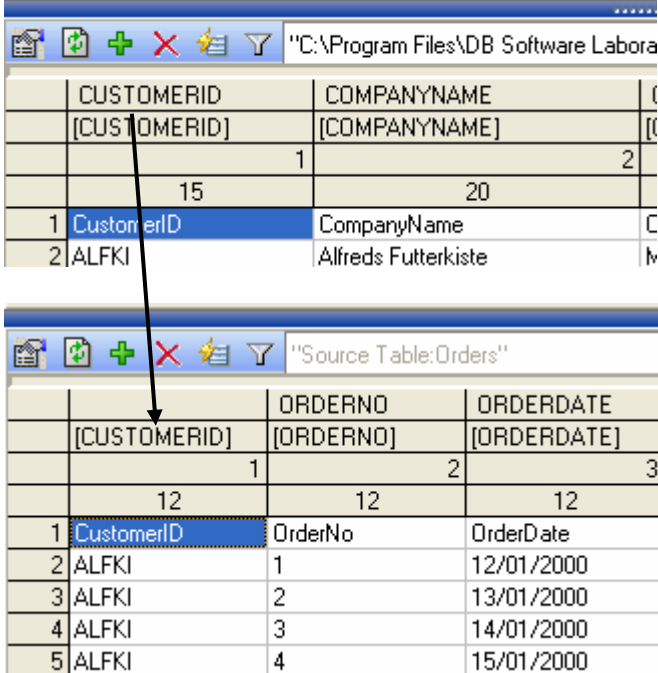
ODBC Manager



How to clear mapping

Click .

Click on field you would like to clear.



The screenshot shows two tables in a software interface. The top table is titled '"C:\Program Files\DB Software Labora' and has columns CUSTOMERID and COMPANYNAME. The bottom table is titled '"Source Table:Orders"' and has columns ORDERNO and ORDERDATE. A mapping is shown between the CustomerID field in the top table and the OrderNo field in the bottom table. An eraser icon is used to clear this mapping.

	CUSTOMERID	COMPANYNAME
	[CUSTOMERID]	[COMPANYNAME]
	1	2
	15	20
1	CustomerID	CompanyName
2	ALFKI	Alfreds Futterkiste

	ORDERNO	ORDERDATE
	[ORDERNO]	[ORDERDATE]
	1	2
	12	12
1	CustomerID	OrderNo
2	ALFKI	1
3	ALFKI	2
4	ALFKI	3
5	ALFKI	4

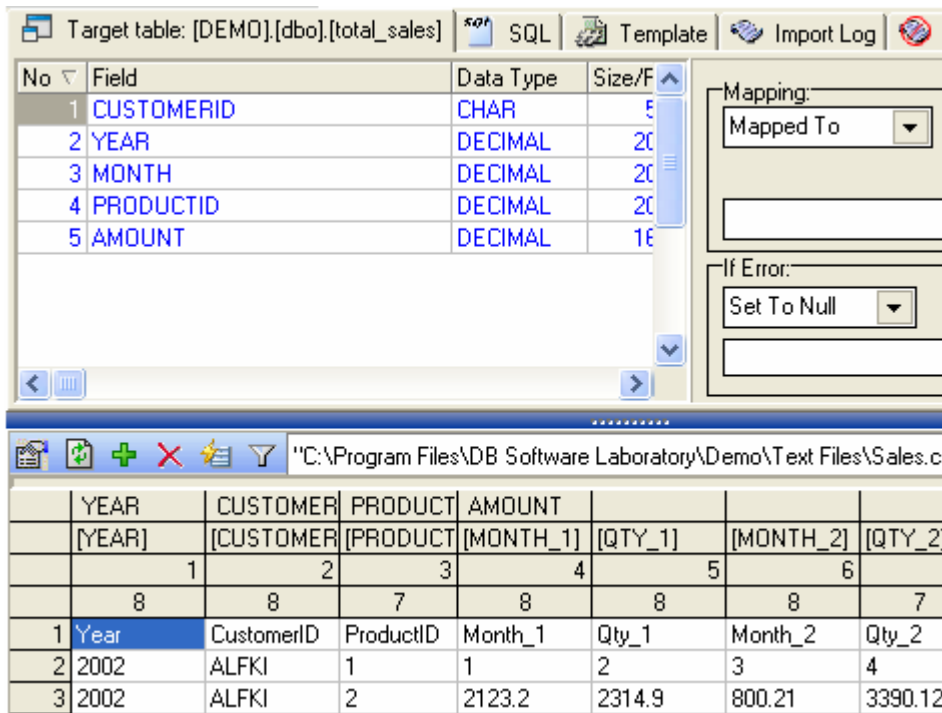
Loading data from the Cross tables

Let us say we have table like the following in the database:

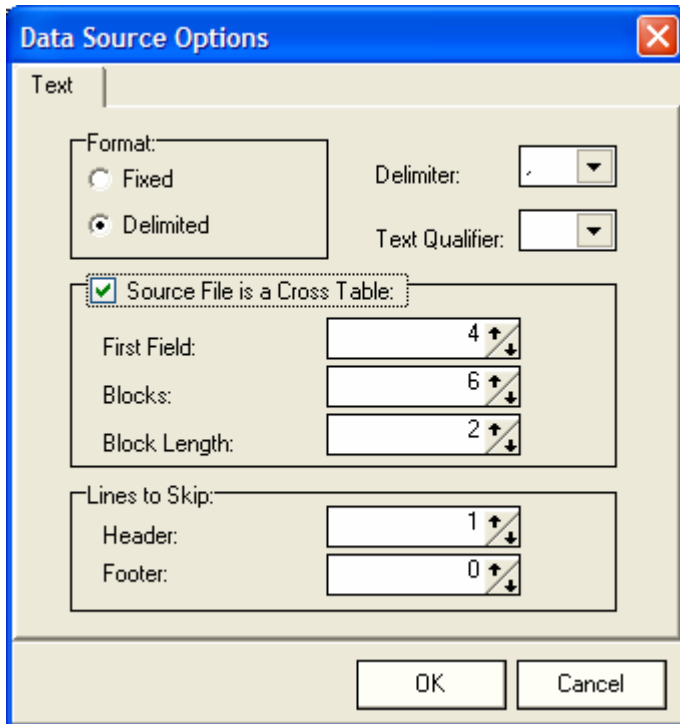
No	Field	Data Type
1	CUSTOMERID	CHAR
2	YEAR	DECIMAL
3	MONTH	DECIMAL
4	PRODUCTID	DECIMAL
5	AMOUNT	DECIMAL

And a text file like the one below:

Year
 CustomerID
 ProductID
 Month_1
 Qty_1
 ...
 Month_12
 Qty_12



Click Data Source Button and check 'Source file is a Cross table' check box and set First Field to 4, Blocks to 12 and Block length to 2



	YEAR	CUSTOMER	PRODUCT	AMOUNT				
	[YEAR]	[CUSTOMER	[PRODUCT	[MONTH_1]	[QTY_1]	[MONTH_2]	[QTY_2]	[MO
	1	2	3	4 {1,1}	5 {1,2}	6 {2,1}	7 {2,2}	
	8	8	7	8	8	8	7	
1	Year	CustomerID	ProductID	Month_1	Qty_1	Month_2	Qty_2	Mor
2	2002	ALFKI	1	1	2	3	4	5
3	2002	ALFKI	2	2123.2	2314.9	800.21	3390.12	121
4	2002	ALFKI	3	2123.2	2314.9	800.21	3390.12	121

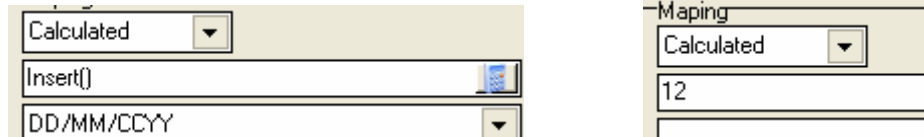
Finally we are ready to import data

Click  to load data into the database

Performing Calculations

Visual Importer is capable of performing calculations during the import.

To perform a simple calculation set mapping type to calculation and type constant or formula into calculation edit box.



For character type fields' type '12' or "12"

Multiplying fields

[INTEGER_F]*[FLOAT_F]

Concatenation

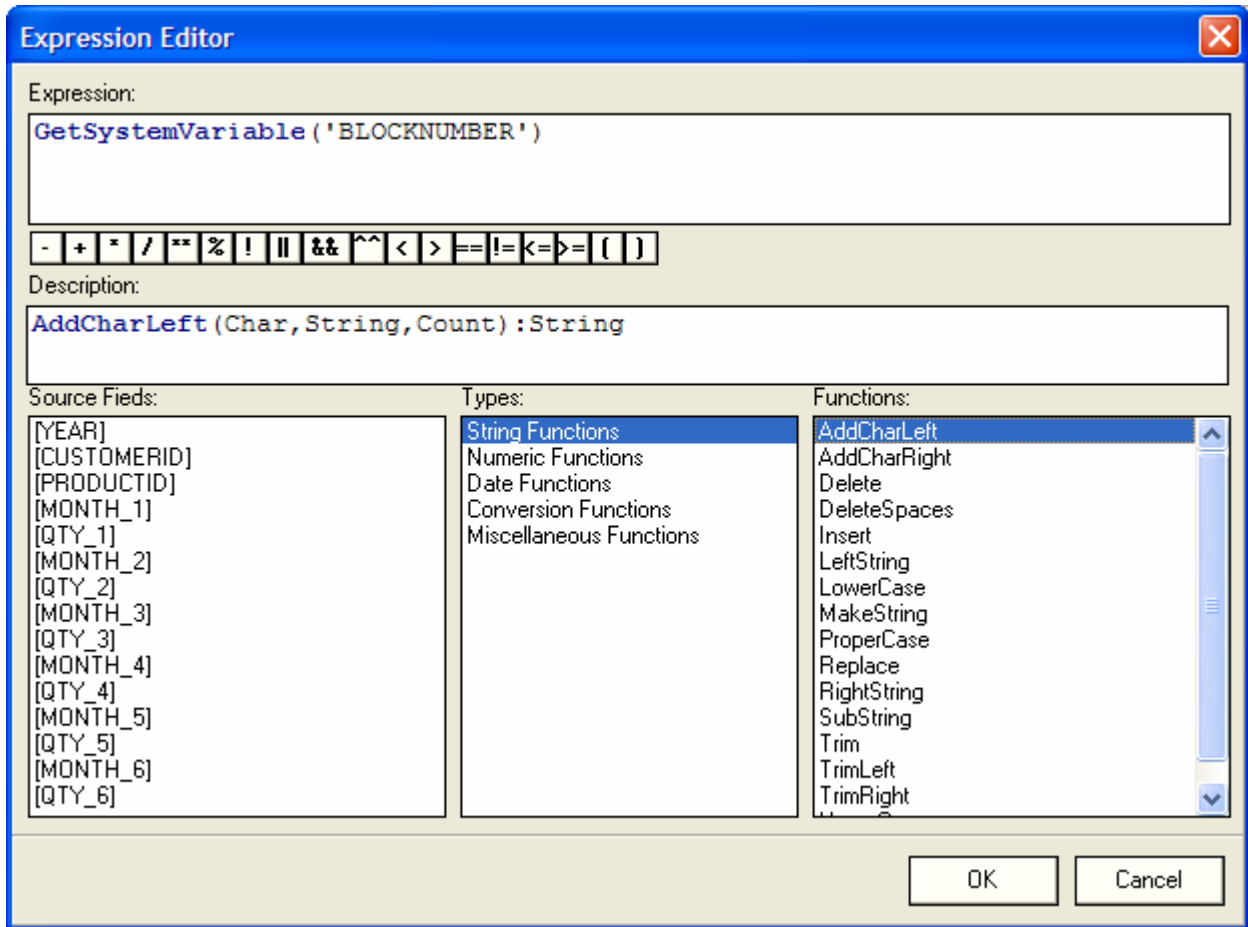
"[INTEGER_F]" + " kilos"

More complicated examples

Iif([FLOAT_F]>[INTEGER_F],1,2)

Trim('[CHAR_F]')

You may also use Expression Editor



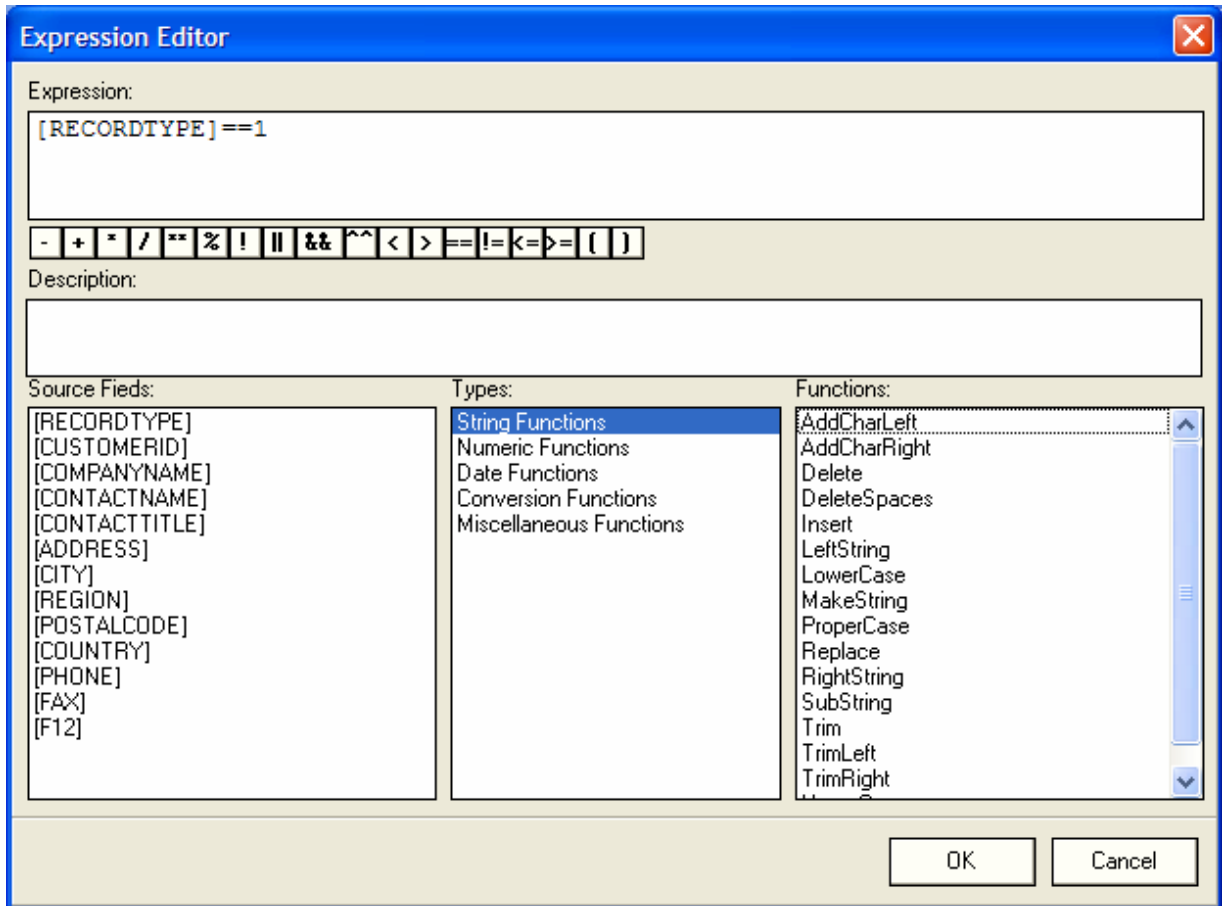
Filtering Records

User may filter records using the following example:

RECORDTYPE=1 Customer information

RECORDTYPE=2 Invoices

Press  and type



If you want to use multiple criteria use following example

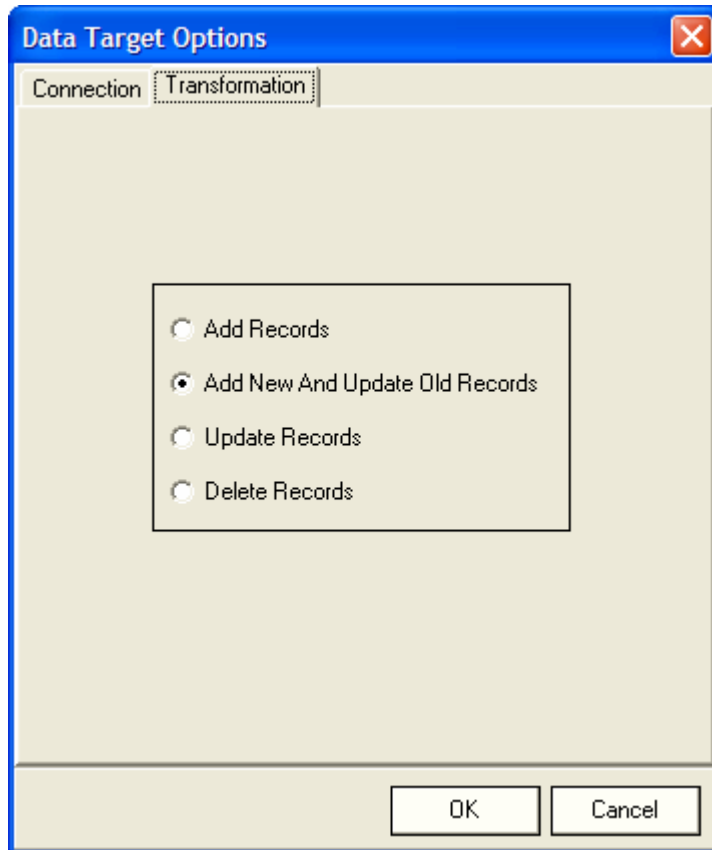
`(([RECORDTYPE]==1) || ([RECORDTYPE]==56))`

Where

- || - OR
- && - AND
- ! - NOT

How to Update/Delete Records

In order to Update/Delete records you must specify update key.



For the example provided below, Visual Import will execute the following SQL (Update key is CustomerId,OrderNo)

Add New And Update Old Records

```
Select count(*)  
from [DEMO].[dbo].[orders]  
where CustomerId=? And OrderNo=?
```

If any records found Visual Importer will update them by executing

```
Update [DEMO].[dbo].[orders]  
set orderdate=?,  
    amount=?  
where customerid=? And OrderNo=?
```

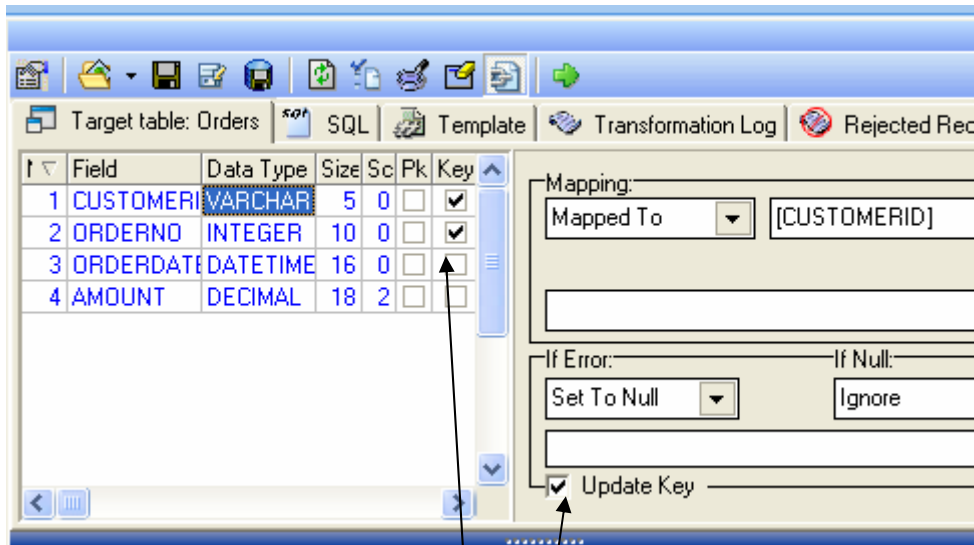
If no records found Visual Importer will add new records

Update Records

```
Update [DEMO].[dbo].[orders]
set OrderDate=?,
    Amount=?
where CustomerId=? And OrderNo=?
```

Delete Records

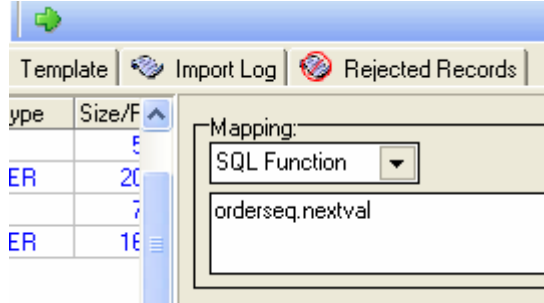
```
Delete from [DEMO].[dbo].[orders]
Where CustomerId=? And OrderNo=?
```



Update

Using Database Specific functions.

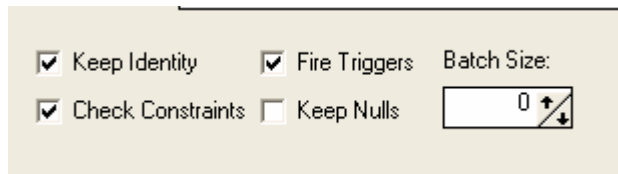
Mapping type SQL function allows using Database specific functions like sequences during import.



Note:

This option works only for ODBC connection or Oracle conventional path loading

MS SQL Server specific parameters



The screenshot shows a settings panel for MS SQL Server with the following options:

- Keep Identity
- Fire Triggers
- Batch Size: (with up/down arrows)
- Check Constraints
- Keep Nulls

Check constraints

Ensure that any constraints on the destination table are checked during the bulk copy operation. By default, constraints are ignored.

Keep identity

Specify that there are values in the data file for an identity column.

Keep NULLS

Specify that any columns containing a null value should be retained as null values, even if a default value was specified for that column in the destination table.

Batch size

Specify the number of rows in a batch. The default is the entire data file.

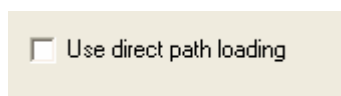
The following values for the **Batch size** property have these effects:

If you set **Batch size** to zero, the data is loaded in a single batch. The first row that fails will cause the entire load to be cancelled, and the step fails.

If you set **Batch size** to one, the data is loaded a row at a time. Each row that fails is counted as one row failure. Previously loaded rows are committed.

If you set **Batch size** to a value greater than one, the data is loaded one batch at a time. Any row that fails in a batch fails that entire batch; loading stops and the step fails. Rows in previously loaded batches are either committed or, if the step has joined the package transaction, provisionally retained in the transaction, subject to later commitment or rollback.

Oracle specific parameters



The screenshot shows a settings panel for Oracle with the following option:

- Use direct path loading

Checking the box above allows user to specify Conventional and Direct path loading.

10. Export

- To create a new Export Click System menu-> New-> Export.
- Dialog box will appear
- Fill in Name edit box with the name of Export you are about to create
- Select Connection from the Drop Down List you want to export data from.
- Select a Target Directory you want to export data into.
- Fill in comment if required
- Type SQL
- Specify delimiter
- Specify Text Qualifier
- Click OK to finish creation of Export Script.

Export Options

Name: Customers

Data Target: DEMO Connection [ODBC Access Source]: [ODB]

Target Directory: Buffer: [C:\Program Files\DB Software Laboratory]

Comment:

Delimiter: TAB Text Qualifier: " Create Header

```
0001 select * from Customers
```

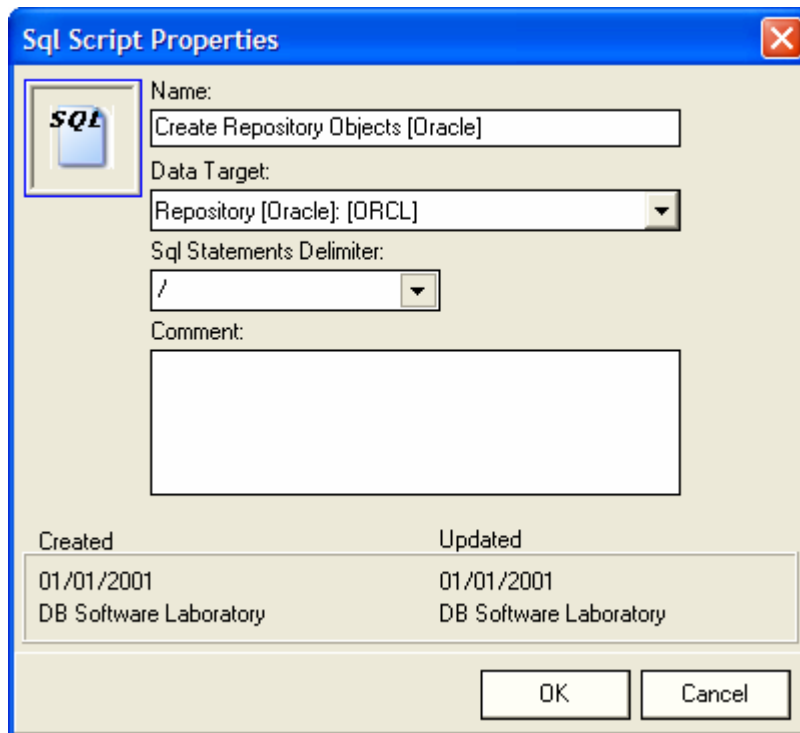
Created	Updated
01/01/2001	01/01/2001
DB Software Laboratory	DB Software Laboratory

OK Cancel

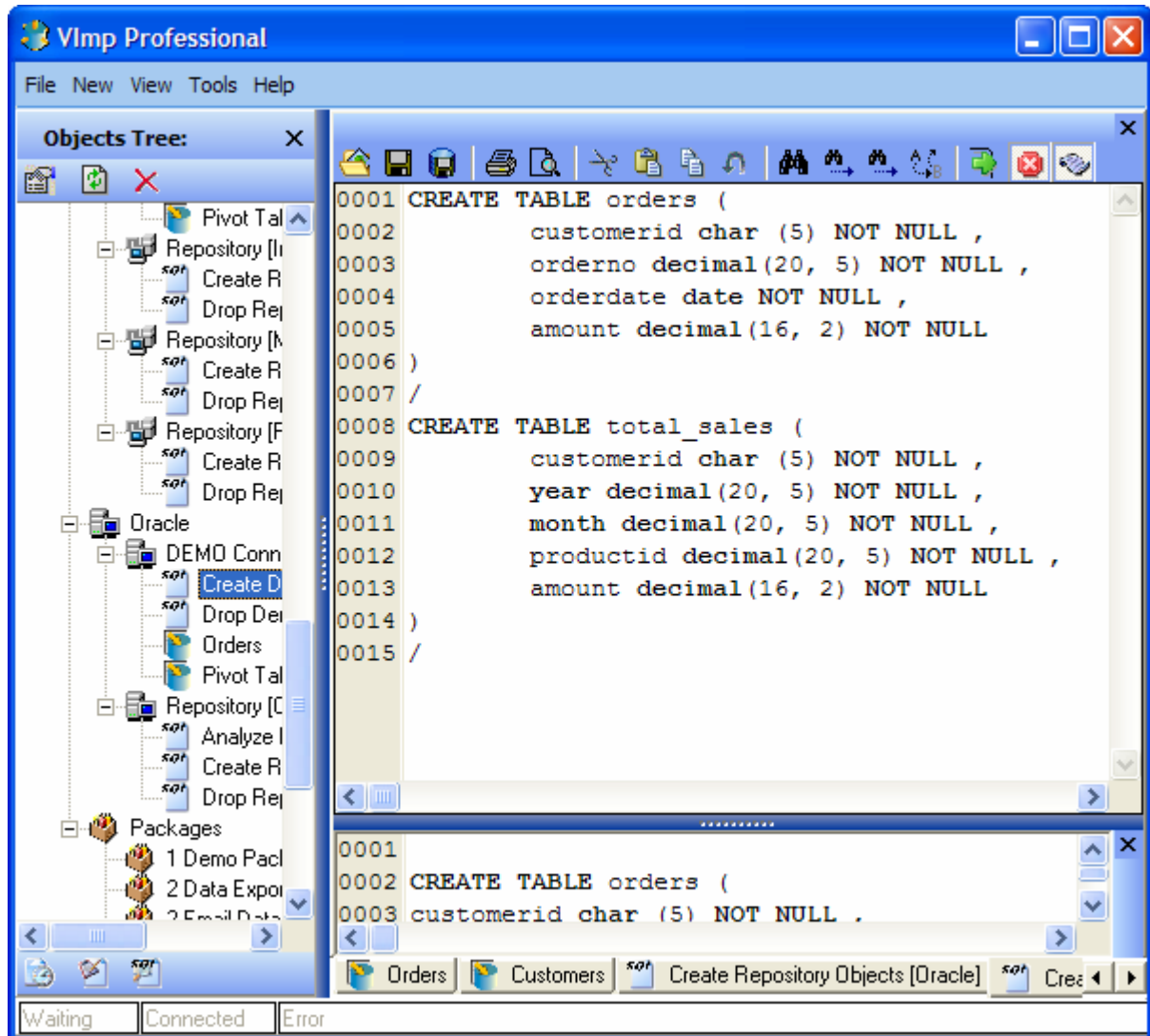
11. SQL Scripts

Once data is loaded into the database user has to perform various tasks like transformations, validations or calculations. User may perform any SQL command allowed by the target database. SQL commands must be separated by a separator. SQL Scripts Screen is designed to provide such functionality for a user.

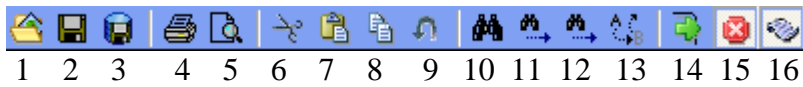
- To create a new SQL Script Click System menu-> New-> SQL Script
- Dialog box will appear
- Fill in Description edit box with the name of SQL Script you are about to create
- Select Connection from the Drop Down List you want to run the script against.
- Select a Separator from the Drop Down List or fill it in.
- Fill in comment if required
- Click OK to finish creation of SQL Script



To edit script double click on any previously created SQL Scripts.



SQL Scripts Tool Bar



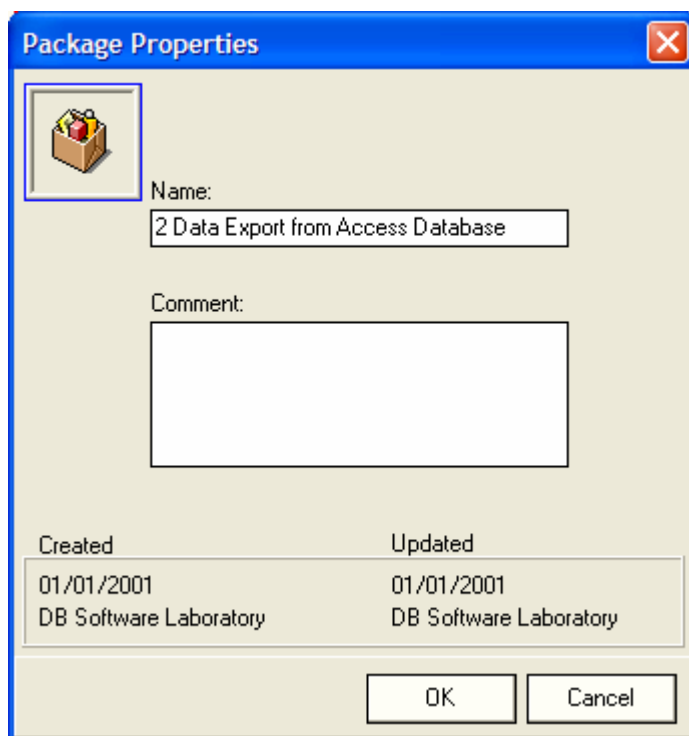
1. Open the SQL script from the disk
2. Save the SQL script to the disk
3. Save the SQL Script to the repository
4. Print the SQL script
5. Preview
6. Cut
7. Copy
8. Paste
9. Undo
10. Search
11. Repeat Search
12. Find Previous
13. Replace
14. Execute SQL Script
15. Stop execution when any error happens
16. Show/hide log

12. Packages

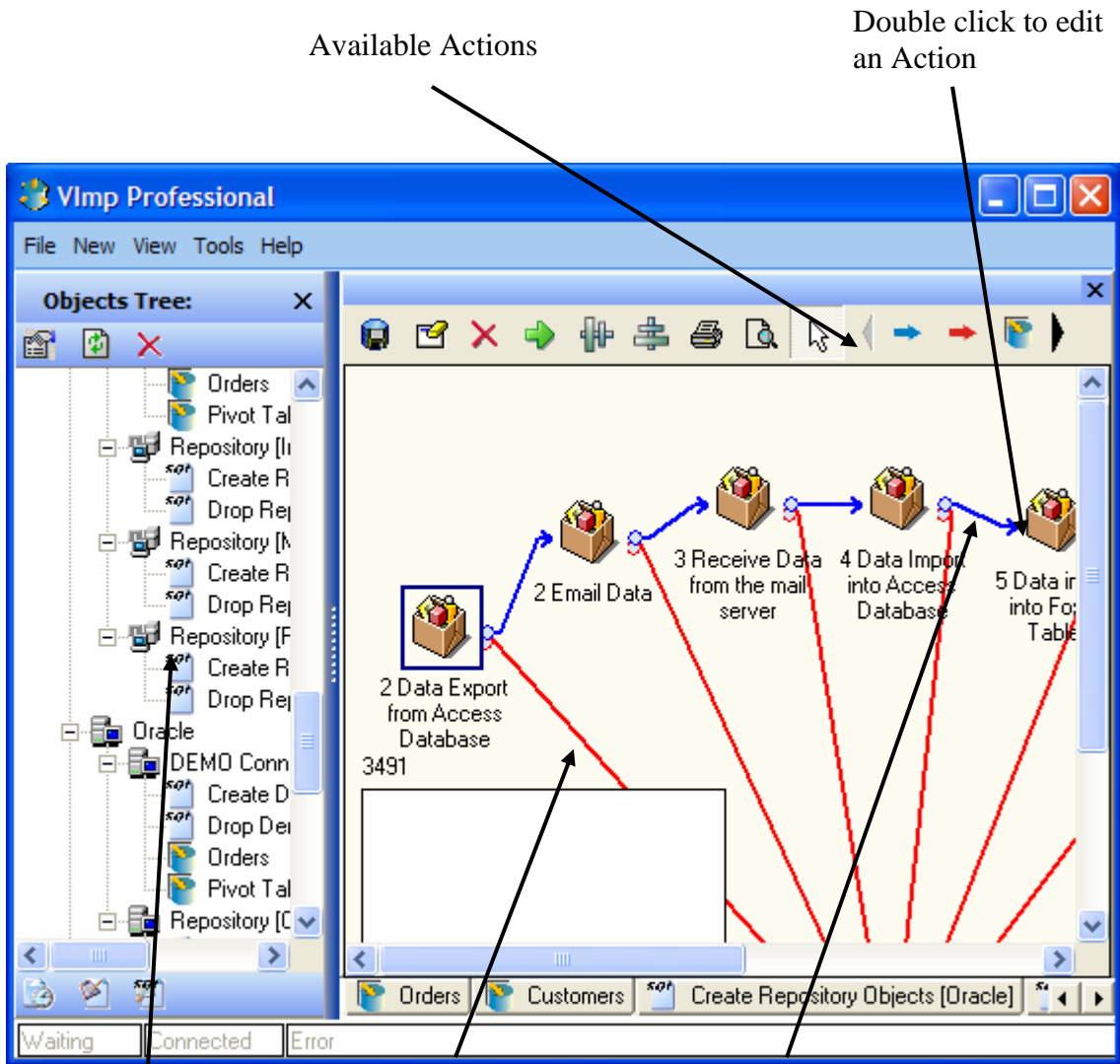
Packages Screen provides functionality to combine different Actions together.

Possible Actions are:

- Imports
 - Exports
 - SQL Scripts
 - Packages
 - File Checks
 - File operations
 - Ftp Downloads/Uploads
 - Emails
 - Applications
 - ZIPs
 - POP3 Email Receivers
-
- To create a new Package Click System menu-> New-> Package.
 - Dialog box will appear.
 - Fill in Description edit box with the name of the Package you are about to create.
 - Fill in comment if required.
 - Click OK to finish creation of the Package.



Package screen overview

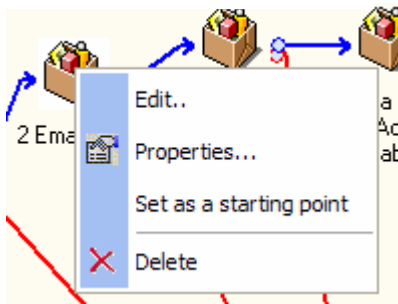


Objects Tree

Drag and Drop Actions from the left to the right

What to do if error happened

What to do next after success



Note:

It is impossible to execute package without starting point (Action in blue box on the picture).

Package Tool bar



1. Save to the Repository
2. Clear all
3. Delete selected Action(s)
4. Execute
5. Align Vertical
6. Align Horizontal
7. Print
8. Print Preview
9. Select
10. On Success
11. On Error
12. Add Import
13. Add Export
14. Add SQL script
15. Add Package
16. Add File check
17. Add File compare
18. Add File operation
19. Add Application
20. Add Email
21. Add Ftp Download
22. Add ZIP operation
23. Add POP3 Email Receiver

Import Action

To create a new Import Action Drag and Drop it from the Object tree. You may change type of an Action at any time.

Action Properties

Type: Import On Success Execute: [-1]-Not Defined

Name: Categories On Error Execute: [2]-Customers

Data Target: DEMO Connection [ODBC Access Target]: [ODBC_ACCESS_TARGET]

Data Source: Buffer: [C:\Program Files\DB Software Laboratory\Demo\Buffer]

Comment:

Files are loaded from the path specified within directory properties.

File(s) To Load: C:\Program Files\DB Software Laboratory\Demo\Buffer\Categories.csv

Specify mask to load several files.

OK Cancel

Export Action

The screenshot shows a dialog box titled "Action Properties" with a close button in the top right corner. On the left side, there is a small icon of a document with a pencil. The dialog contains several fields and dropdown menus:

- Type:** A dropdown menu with "Export" selected.
- On Success Execute:** A dropdown menu with "[1]-Not Defined" selected.
- Name:** A dropdown menu with "Employees" selected.
- On Error Execute:** A dropdown menu with "[3]-Orders" selected.
- Data Source:** A text field containing "DEMO Connection [ODBC Access Source]: [ODBC_ACCESS_SOURCE]".
- Directory to save data into:** A text field containing "Buffer: [C:\Program Files\DB Software Laboratory\Demo\Buffer]".
- Comment:** A large empty text area.
- File to Export data into:** A text field containing the file path "C:\Program Files\DB Software Laboratory\Demo\Buffer\Employees.csv" with a folder icon on the right.

Below the "File to Export data into" field, there is a note: "Files are saved to the path specified within directory properties." At the bottom right of the dialog, there are two buttons: "OK" and "Cancel".

SQL Script Action

The screenshot shows the 'Action Properties' dialog box for an SQL Script action. The dialog has a blue title bar with the text 'Action Properties' and a close button (X) in the top right corner. On the left side, there is a small icon of a blue document with 'SQL' written on it. The main area contains the following fields:

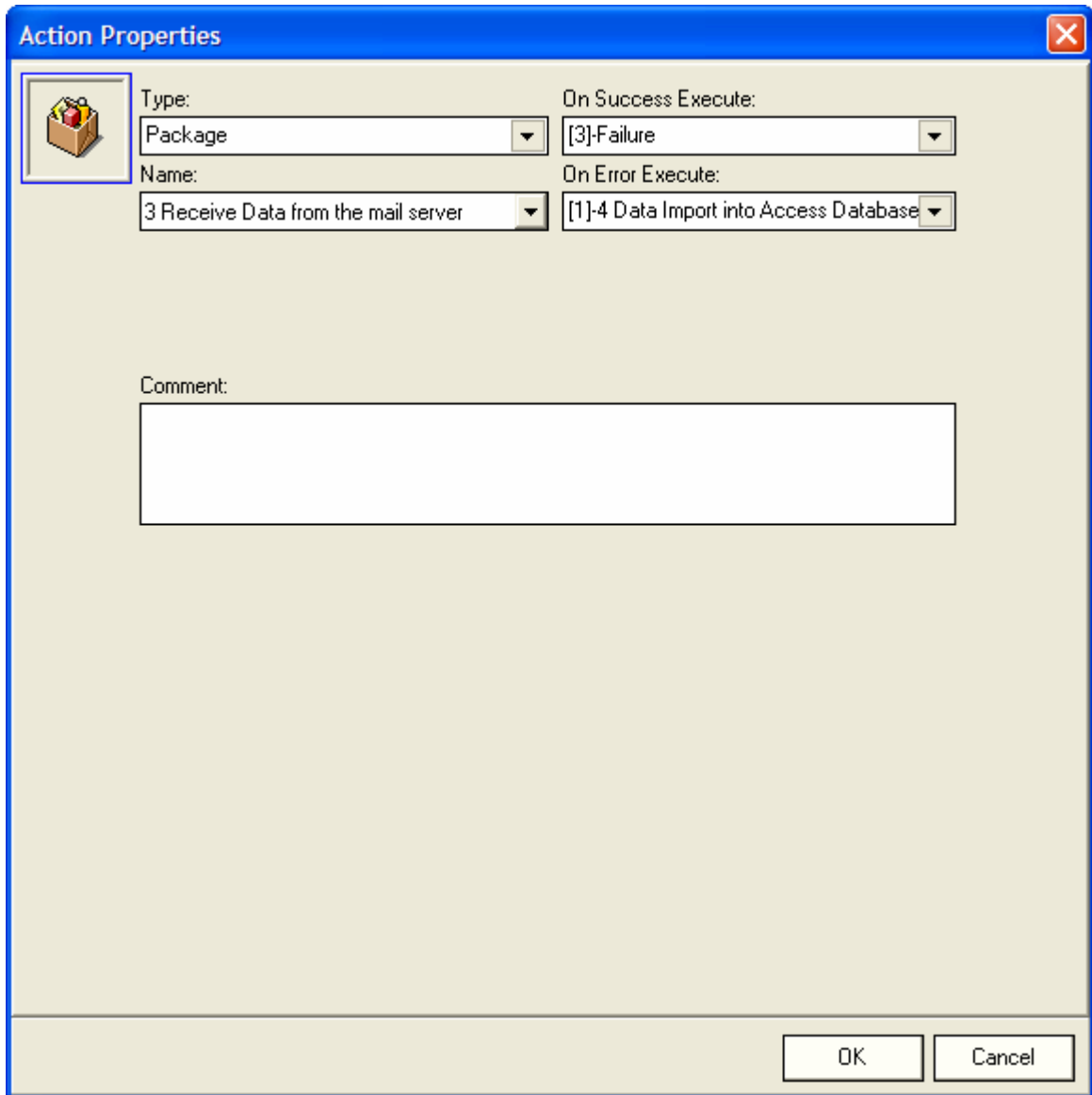
- Type:** A dropdown menu with 'Sql Script' selected.
- On Success Execute:** A dropdown menu with '[-1]-Not Defined' selected.
- Name:** A text box containing 'Create Demo Objects [Sql Server]'.
- On Error Execute:** A dropdown menu with '[2]-Orders' selected.
- Connection:** A text box containing 'DEMO Connection [Sql Server]: [(local)]'.
- Comment:** A large empty text area.
- Ignore Errors:** A checkbox that is checked.

At the bottom right of the dialog, there are two buttons: 'OK' and 'Cancel'.

Package Action

Note:

Recursion is not allowed



Check file Action

Checks if a file/files exists on the disk.

Action Properties

Type: Check File On Success Execute: [-1]-Not Defined

Name: Check On Error Execute: [-1]-Not Defined

Comment:

File(s) To Check: "C:\Program Files\DB Software Laboratory\Demo\Buffer\Categories.csv"

Specify mask to check several files.

OK Cancel

Application Action

Action Properties

Type: Application On Success Execute: [-1]-Not Defined

Name: Launch Application On Error Execute: [-1]-Not Defined

Comment:

Options:

- Do not wait
- Wait for Application to finish
- Wait for 1 Min

Application to run: "C:\Program Files\DB Software Laboratory\Demo\Buffer\copy.bat"

OK Cancel

File Operation Action


The screenshot shows the 'Action Properties' dialog box for a 'File Operation' action. The dialog has a blue title bar with a close button. On the left, there is a small icon of a folder and a document. The main area contains the following fields:

- Type:** A dropdown menu set to 'File Operation'.
- Name:** A text box containing 'Clear Directory'.
- On Success Execute:** A dropdown menu set to '[-1]-Not Defined'.
- On Error Execute:** A dropdown menu set to '[0]-Categories'.
- Comment:** A large empty text area.
- Operation Type:** A group box containing five radio buttons:
 - Copy File(s)
 - Move File(s)
 - Rename File
 - Create Directory
 - Delete File(s)
- Specify mask to delete several files.** A text box containing the file mask 'C:\Program Files\DB Software Laboratory\Demo\Buffer*. *'.

At the bottom right, there are 'OK' and 'Cancel' buttons.

Email Action

Action Properties ✖



 Type: On Success Execute:
Name: On Error Execute:

Comment:

To: Attach Log File

Subject:

Message:

Attachments:
 
 

Ftp Action

Ftp Action downloads all files from a specified directory on the ftp server

Action Properties

Type: Ftp
 On Success Execute: [-1]-Not Defined
 Name: Unknown
 On Error Execute: [-1]-Not Defined

Comment:

Options:
 Download
 Upload

Files List:

Server: ftp.someserver.com
 Port: 21
 User Name: root
 Password: *****
 Remote Directory: pub
 Local Directory: C:\Program Files\DB Software Laboratory\Demo\Buffer

Connect

OK Cancel

Compare files

The screenshot shows a dialog box titled "Action Properties" with a close button in the top right corner. On the left side, there is a small icon of a floppy disk. The main area contains the following fields and options:

- Type:** A dropdown menu set to "Compare Files".
- On Success Execute:** A dropdown menu set to "[-1]-Not Defined".
- Name:** A text input field containing "Unknown".
- On Error Execute:** A dropdown menu set to "[-1]-Not Defined".
- Comment:** A large empty text area.
- Comparison Options:** A group box containing two radio buttons: "Use Creation Date" (which is selected) and "Use MD5".
- Execution Logic:** Text to the right of the radio buttons stating: "Execution is successful when files have same MD5 or Creation Date of file 1 is more or equals to file 2".
- File 1:** A text input field with the path: "C:\Program Files\DB Software Laboratory\Demo\Buffer\Categories.csv".
- File 2:** A text input field with the path: "C:\Program Files\DB Software Laboratory\Demo\Buffer\Employees.csv".
- Buttons:** "OK" and "Cancel" buttons at the bottom right.

ZIP

Action Properties

Type: ZIP

On Success Execute: [-1]-Not Defined

Name: Decompress Attachment

On Error Execute: [-1]-Not Defined

Comment:

Options:

- Compress
- Decompress

Zip file: C:\Program Files\DB Software Laboratory\Demo\Buffer\Export.zip

Target Directory: C:\Program Files\DB Software Laboratory\Demo\Buffer

OK Cancel

POP3 Email Receiver

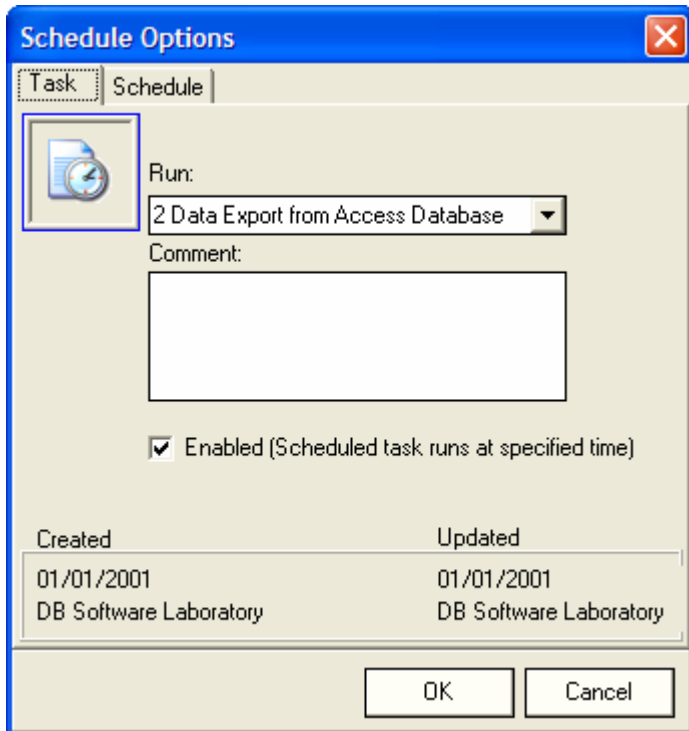
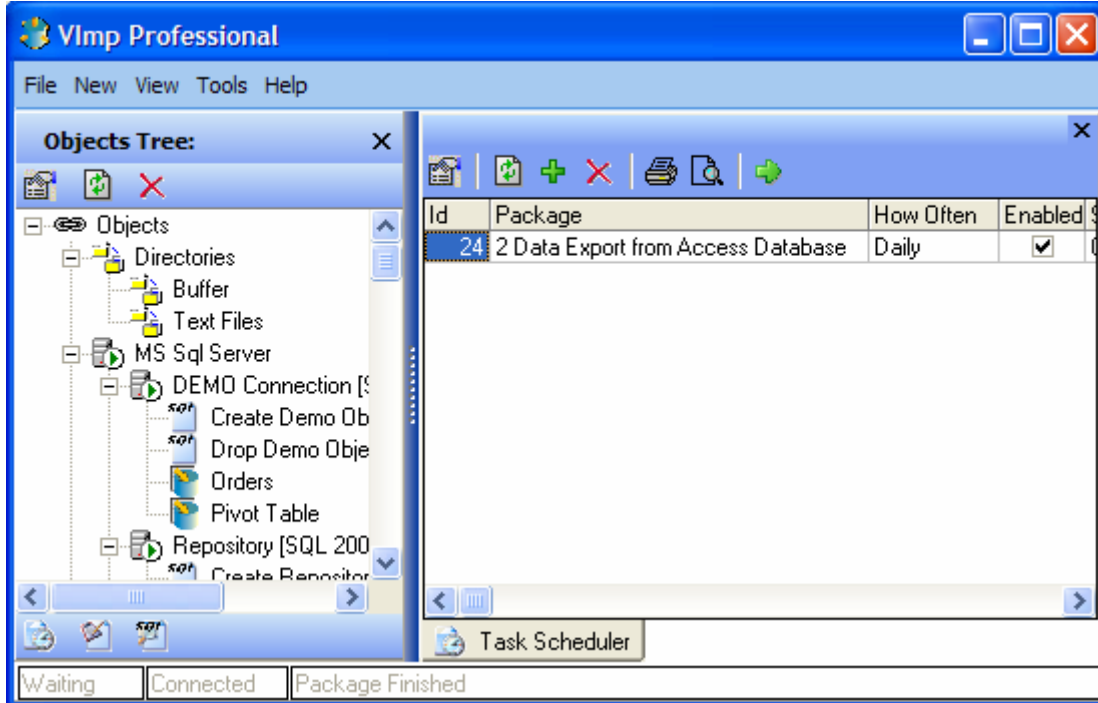
The screenshot shows a dialog box titled "Action Properties" with a close button in the top right corner. On the left side, there is a yellow envelope icon. The main area contains the following fields:

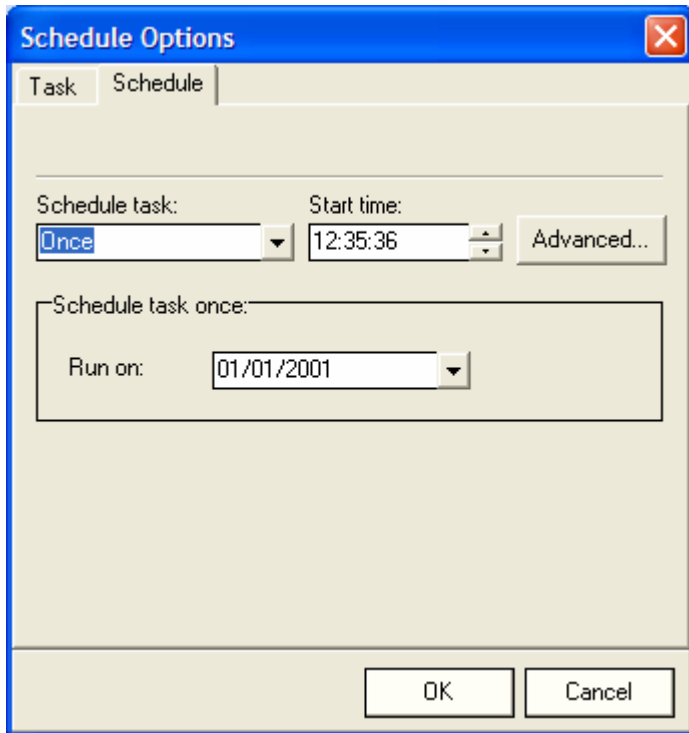
- Type:** A dropdown menu with "POP3 Email Receiver" selected.
- On Success Execute:** A dropdown menu with "[2]-2 Data Export from Access Databas" selected.
- Name:** A text box containing "Receive data we have just sent".
- On Error Execute:** A dropdown menu with "[1]-Decompress Attachment" selected.
- Comment:** A text box containing the text: "Probaly will fail because we have not defined POP3 properties or because server has not received email yet".
- Directory to extract attachments to:** A text box containing the path "C:\Program Files\DB Software Laboratory\Demo\Buffer" with a folder icon on the right.

Below the text boxes, there are two lines of explanatory text: "Once Message is downloaded from the server it is deleted" and "Action will fail if attachment already exists on the disk". At the bottom right of the dialog, there are "OK" and "Cancel" buttons.

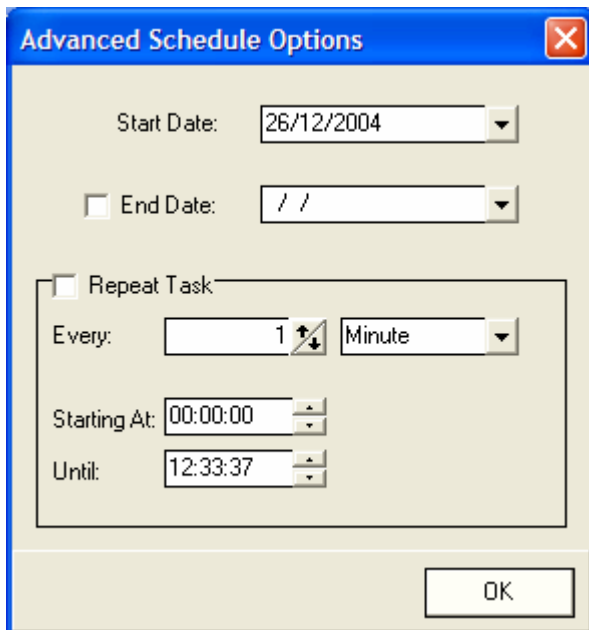
13. Scheduler

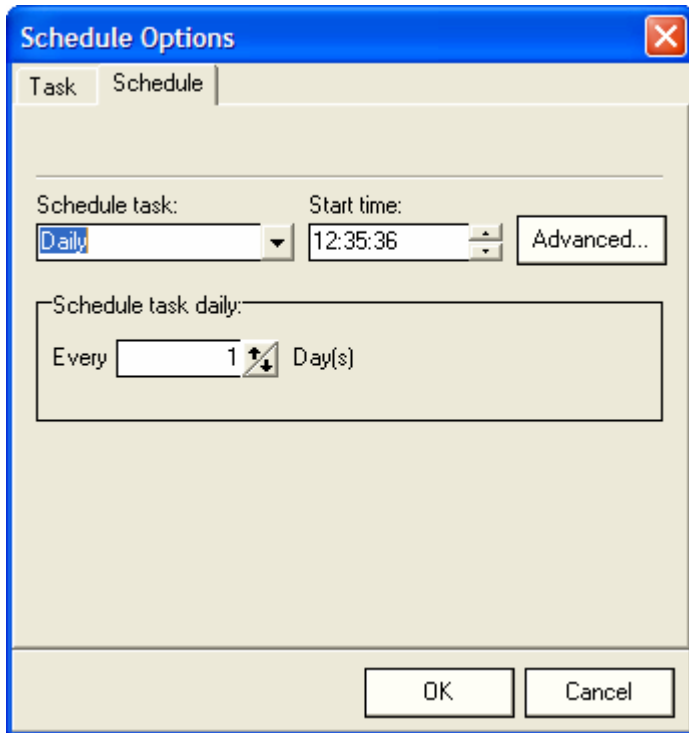
Once Package is created Scheduler allows user to execute it on a regular basis. Package may be executed once, daily, weekly, or monthly. User may also specify day of the week or month when to execute the Package.



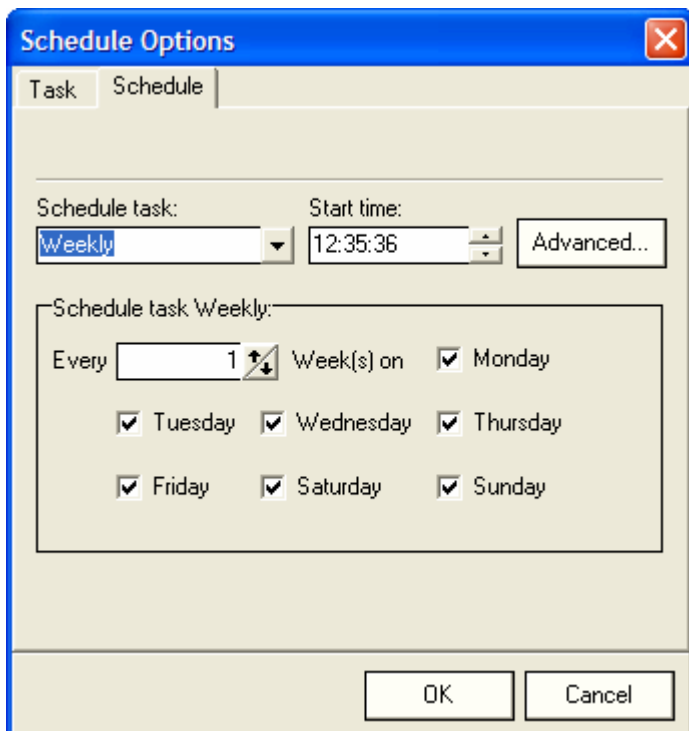


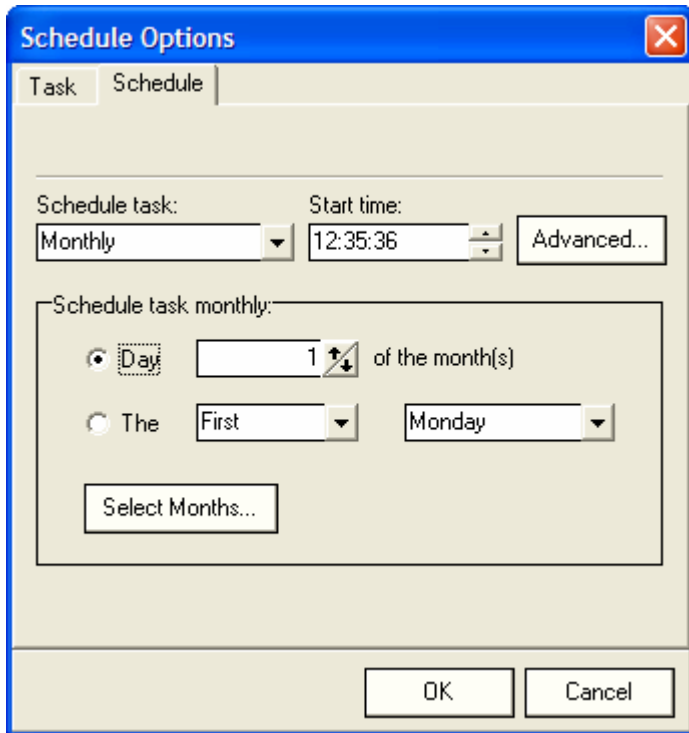
Advanced Schedule Options allows you to define execution boundaries.



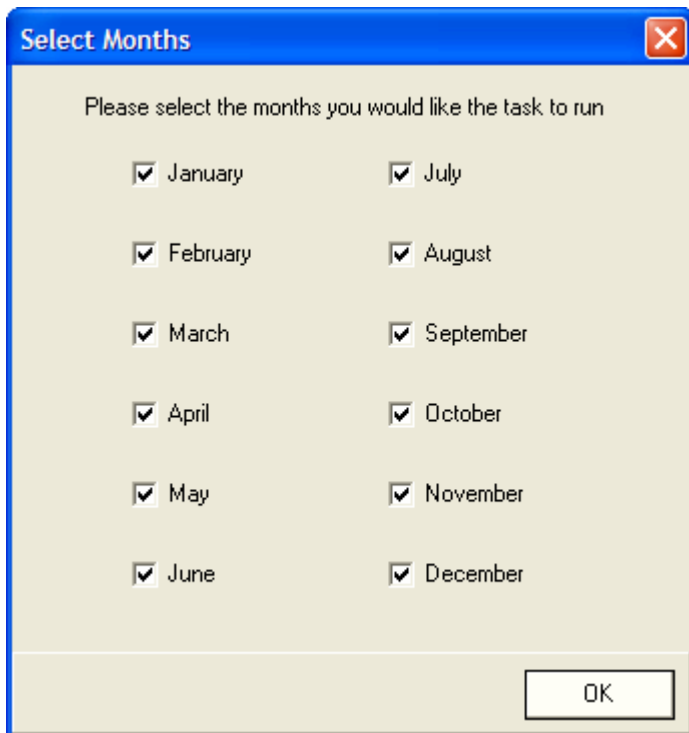


User may specify day of the week when to execute the batch. User must specify at least one day of the week.





User may specify month when to execute the batch. User must specify at least one month.



14. Execution Monitor

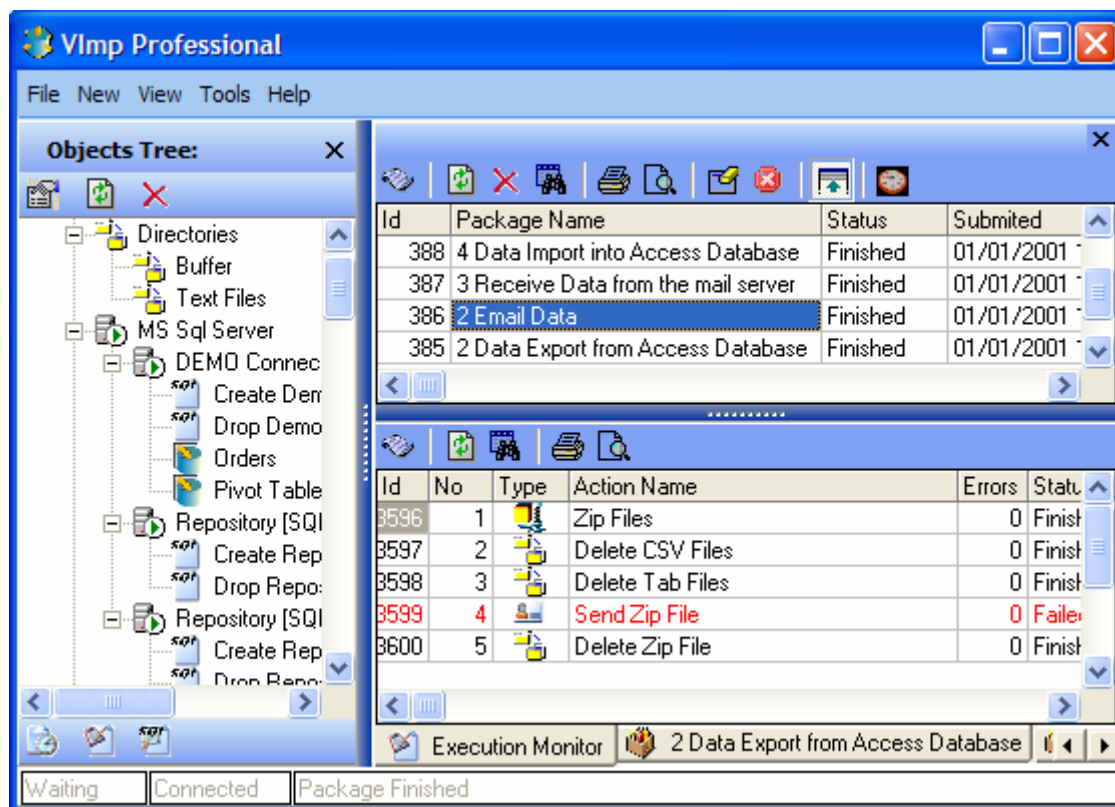
Once Package is running or complete Execution Monitor screen allows checking status or troubleshooting if any error happens.

Package may have four different statuses:

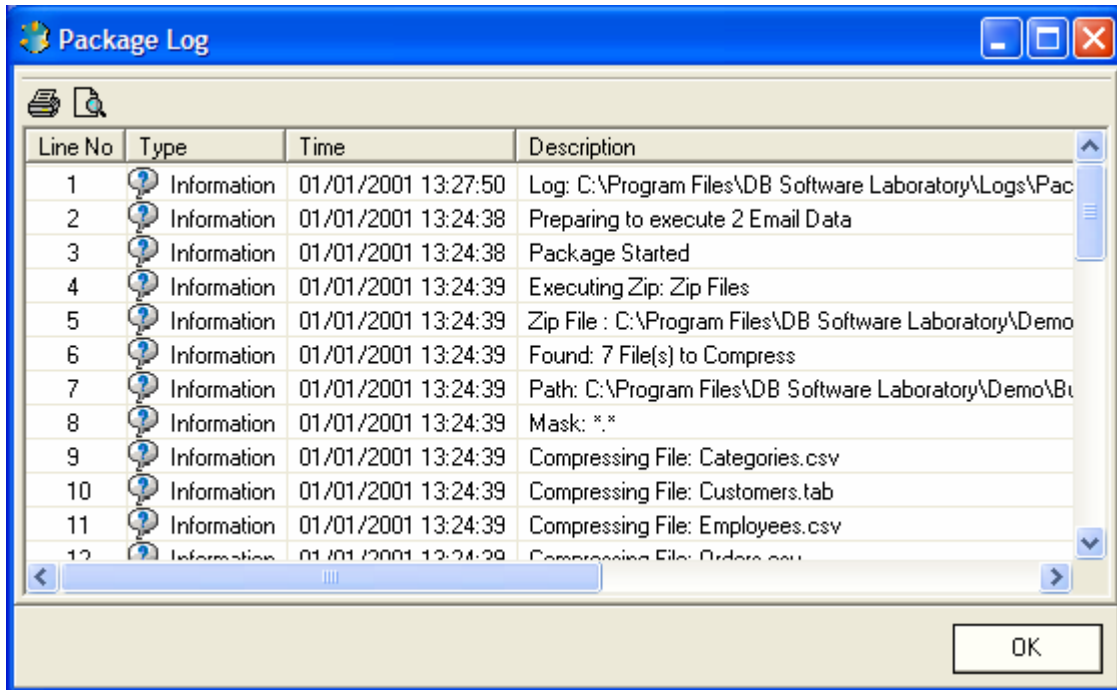
- Executing
- Submitted
- Failed
- Finished

Log screen consists of two panels.

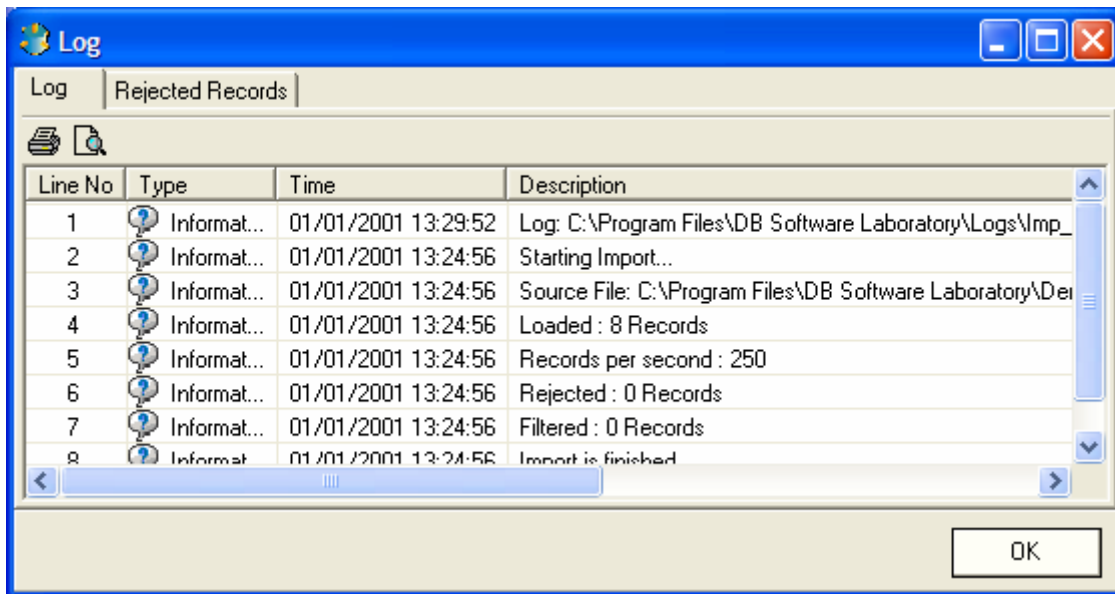
Top panel shows overall status of the Package.



Double click on the top panel to see the Package log.



Bottom panel shows status of individual items within the Package.
 Double click on Bottom panel to check item log.




Tool bar



1. Shows Log dialog
2. Refreshes the screen
3. Deletes the record
4. Find Record
5. Prints
6. Previews Grid
7. Delete all records from the log
8. Show/Hides bottom panel
9. Stops Execution
10. Refresh log every minute

Stopping execution

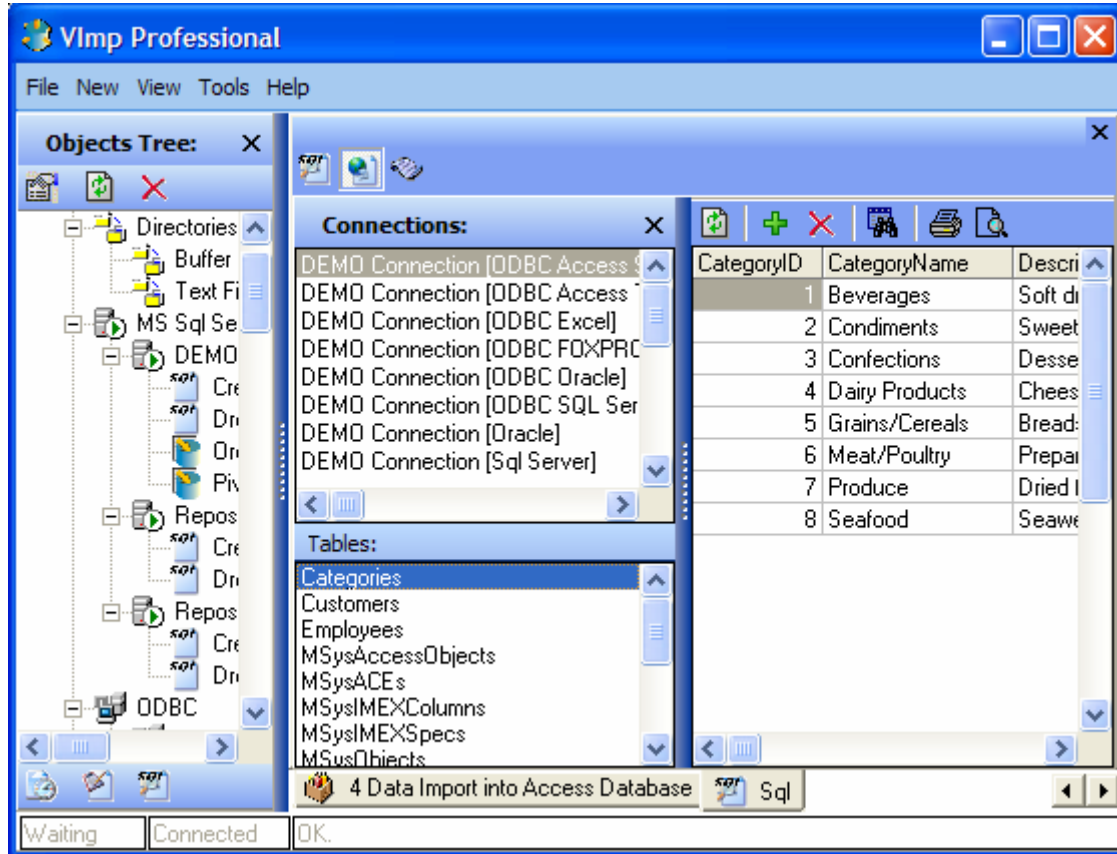
User can stop execution at any time by pressing .

Note for stopping SQL scripts

SQL script stops once execution of current SQL statement is finished. It could take some time to do.

15. SQL

SQL Screen is a tool to run a free hand SQL or SQL scripts against the target databases.



SQL Toolbar



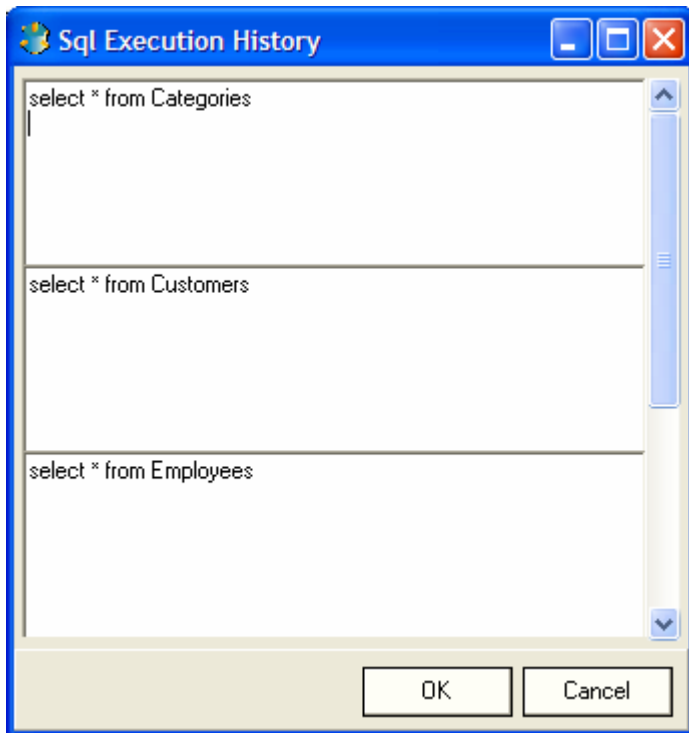
1 2 3

1. Show/hide SQL Statement
2. Show/hide connection panel
3. Show/hide log panel

Side toolbar



1. Previous SQL Statement
2. Next SQL Statement
3. Select SQL Statement to execute



16. Import Functions

String Functions

Trim

Trim(String):string

Trims leading and trailing spaces from a string.

TrimLeft

TrimLeft(String):string

Trims leading spaces from a string.

TrimRight

TrimRight(String):string

Trims trailing spaces from a string.

UpperCase

UpperCase(String):string

UpperCase returns a string with the same text as the string passed in, but with all letters converted to Uppercase

LowerCase

LowerCase(String):string

LowerCase returns a string with the same text as the string passed in, but with all letters converted to LowerCase

Replace

Replace(String,OldPattern,NewPattern):string

Replace replaces all occurrences of the OldPattern by NewPattern within the String

SubString

SubString(String,Index,Count):string

SubString returns a substring containing Count characters or elements starting from Index.

RightString

RightString(String,Count):string

RightString returns the trailing characters of String up to a length of Count characters

LeftString

LeftString(String,Count):string

LeftString returns the leading characters of String up to a length of Count characters

AddCharLeft

AddCharLeft(Char,String,Count):string

AddCharLeft returns a string left-padded to Length with characters Char

AddCharRight

AddCharRight(Char,String,Count):string

AddCharRight returns a string right-padded to Length with characters Char

MakeString

MakeString(Char,Count):string

MakeString returns a string of Count filled with character Char.

DelSpaces

DelSpaces(String):string

DelSpaces returns string with all spaces deleted except one.

"two spaces"->"two spaces"

Delete

Delete(String,Index,Count):String

Delete returns string with count characters deleted starting from index.

Insert

Insert(Source,S,Index):String

Insert returns string with s string inserted in index.

ProperCase

ProperCase(String):string

ProperCase returns string, with the first letter of each word in uppercase and all other letters in lowercase

"proper case"->"Proper Case"

Numeric Functions

Abs

Abs(Integer):Integer

Abs returns the absolute value of the argument

Round

Round(Float,Integer):Float

Use Round to round Value to a specified power of ten.

The following examples illustrate the use of Round:

Expression	Value
Round(1234567, 3)	1234000
Round(1.234, -2)	1.23
Round(1.235, -2)	1.24
Round(1.245, -2)	1.24

Sign

Sign(Integer):Integer

Use Sign to test the sign of a numeric value.

Sign returns

0 if AValue is zero.

1 if AValue is greater than zero.

-1 if AValue is less than zero.

Date Functions

Day

Day(Date,Format):Integer.

Use Day to get the day part of a date value.

Day('01012003','DDMMYYYY')

Hour

Hour(Date,Format):Integer.

Use Hour to get the hour part of a date value.

Hour('01012003','DDMMYYYY')

Minute

Minute(Date,Format):Integer.

Use Minute to get the minute part of a date value.

Minute('01012003','DDMMYYYY')

Month

Month(Date,Format):Integer.

Use Month to get the month part of a date value.

Month('01012003','DDMMYYYY')

Second

Second(Date,Format):Integer.

Use Second to get the second part of a date value.

Second('01012003','DDMMYYYY')

Year

Year(Date,Format):Integer.

Use Year to get the year part of a date value.

Year('01012003','DDMMYYYY')

Conversion Functions

IntegerToString

IntegerToString(Integer):String

IntegerToString converts integer value to string value.

NumberToString

NumberToString(Float):String

NumberToString converts float value to string value.

StringToInteger

StringToInteger(String):Integer

StringToInteger converts string value to integer value.

StringToNumber

StringToNumber(String):Float

StringToNumber converts string value to float value.

Miscellaneous Functions

Iif

Iif(expr1==expr2;expr3;expr4)

Iif function returns expr3 or expr4 depending on expr1==expr2

GetSystemVariable

GetSystemVariable('VARIABLENAME'):string

GetSystemVariable returns value of 'VARIABLENAME'.

Possible values for 'VARIABLENAME' are:

COMPUTERNAME,
OSUSERNAME,
DBUSERNAME,
BLOCKNUMBER,
LINENUMBER,
RECORDNUMBER,
SYSTEM_DATE

Pos

Pos(Substr,String): Integer

Pos searches for Substr within String and returns an integer value that is the index of the first character of Substr within String. Pos is case-sensitive. If Substr is not found, Pos returns zero.

GetFileHeaderLine

GetFileHeaderLine(LineNumber): String

GetFileHeaderLine function returns header line LineNumber from the source text file

17. Date formats

Date/Time format strings control the conversion of strings into date time type.

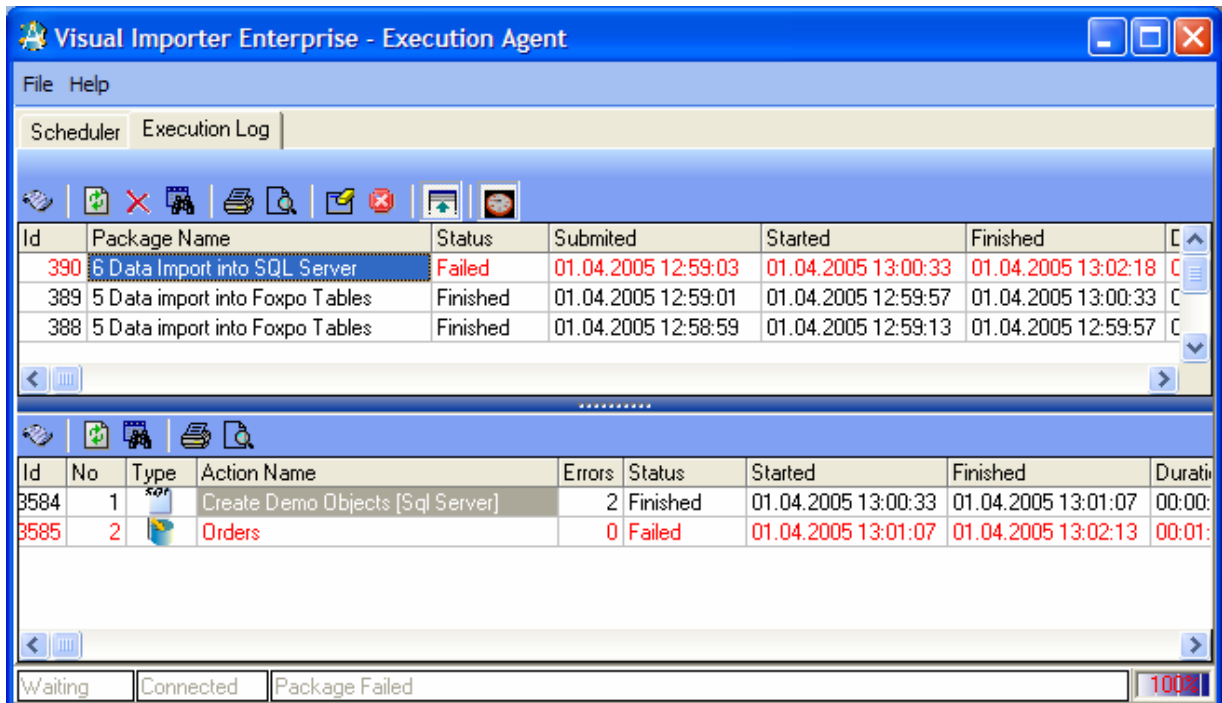
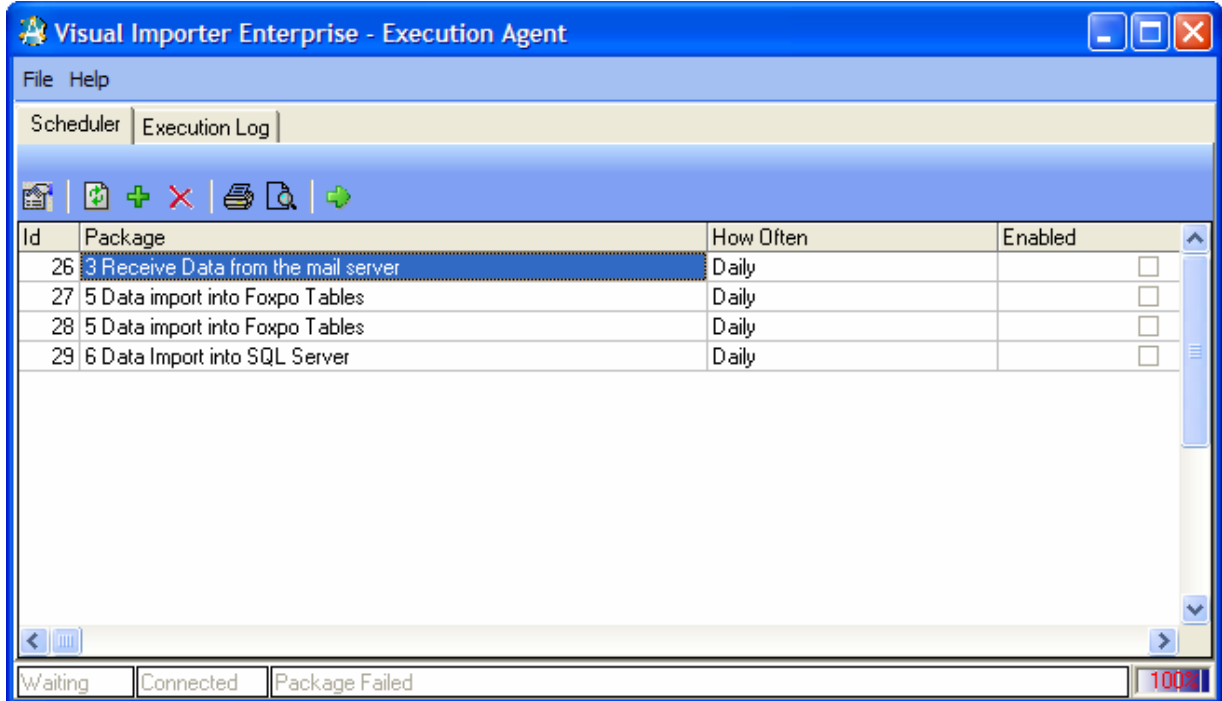
Date Time Format Strings are composed from specifiers that describe values to be converted into the date time value.

In the following table, specifiers are given in lower case. Case is ignored in formats, except for the "am/pm" and "a/p" specifiers.

Specifier	Description
d	Day as a number without a leading zero (1-31).
dd	Day as a number with a leading zero (01-31).
m	Month as a number without a leading zero (1-12).
mm	Month as a number with a leading zero (01-12).
mmm	Month as an abbreviation (Jan-Dec).
mmmm	Month as a full name (January-December).
yy	Year as a two-digit number (00-99).
yyyy	Year as a four-digit number (0000-9999).
h	Hour without a leading zero (0-23).
hh	Hour with a leading zero (00-23).
n	Minute without a leading zero (0-59).
nn	Minute with a leading zero (00-59).
s	Second without a leading zero (0-59).
ss	Second with a leading zero (00-59).
tt	Uses the 12-hour clock for the preceding h or hh specifier, 'am' for any hour before noon, and 'pm' for any hour after noon.

18. Execution Agent.

Execution Agent is Windows NT service which allows user to schedule and execute Visual Importer packages.



Note:

See 13 how to schedule packages for execution and 14 how to use execution monitor.

To install the Visual Importer Enterprise Execution Agent as a service run following command

VImpAgent.EXE /INSTALL

To uninstall the Visual Importer Enterprise Execution Agent as a Windows NT/2000 service you must run the Visual Importer Enterprise Execution Agent with the /UNINSTALL switch as follows

VImpAgent.EXE /UNINSTALL

19. Support Procedure

Should you require any support please send the following information to support@dbsoftlab.com

1. Version number
2. Example of data you are trying to load
3. Script to create table
4. Database version
5. Operation system version
6. Repository
7. Log files
8. Description of the problem

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Visual Importer by
DB Software Laboratory
www.dbsoftlab.com
info@dbsoftlab.com

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