# **InsightPower Manager**

Centralized UPS Management System for Windows

**User Manual** 

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# Introduction

Congratulations on your purchase of InsightPower Manager to manage your Uninterruptible Power Supply (UPS), InsightPower Manager is designed to communicate with the UPSs in the LAN or through the serial port to monitor all of your UPSs.

InsightPower Manager provides detailed information about the UPS. It is easy to install and program, yet has the necessary features to handle all of one's power requirements.

# Features

- Monitoring and control remote UPSs through TCP/IP network(SNMP)
- Monitoring and control local UPSs through serial cable(RS485/RS232)
- Collect the information of all of your UPSs in one program
- Client/Server design, multiple remote Monitor programs can connect to a Service program.
- Hierarchical design, easy to manage all of your UPSs intuitively
- Batch configuration of SNMP devices
- Notification: e-mail, network broadcast and audible alarm
- Scheduled tests, shutdown/restarts of the UPS
- Monitoring and display UPS parameters, such as: voltage, current, frequency and loading, etc.
- Able to generate all of the UPSs report during the specified period
- Account and password configuration for multiple users
- Supports database connection through ODBC
- Able to save the users operation log, UPS event log and historical parameters in database

## **Overview**

InsightPower Manager is an all-around UPS management system. The UPS information can be collected through the network(SNMP) or through the serial port(RS485/RS232). The benefit is those UPSs have the same style of graphical user interface and share the same alarm system; this would reduce your management cost.



## Through the network:

InsightPower Manager has the ability to communicate with the UPS through SNMP protocol in the network.

## Through the serial port:

In this case, your can cascade all of your 3 phase UPSs by a RS485 cable then connect it to a RS485-to-RS232 translation box then connect it to the PC.

# Create an UPS Map

Here is an example for you to learn how to create a simple UPS map. The sample map file is named PRACTICE.UMF. It includes a main map and 2 of regional sub-maps. Each regional sub-map contains two or three local sub-maps. Please load this file by selecting 'Open' from the 'File' menu.

# **Object table of PRACTICE**

Home	Regional	Local	
	Sub maps	Sub maps	Object
World	China		
	USA	Houston	Engineering
		Los-Angeles	Sales

# To create a map file please follow the steps

Select 'New' from the 'File' menu to create a map file and name it 'Main'.

# Background

Although it's not necessary to have a background for a group object but it is recommended to do so. A suitable background would help you to manage your system more quickly and intuitively.

1. Copy the image files to the \Images subdirectory of InsightPower Manager installed directory.

2. Select 'Background' from the 'Object' menu.

3. Click on the 'Browse' button to choose a bitmap file then press the 'OK' button.

# Add Group

The concept of group is similar to the directory in the file system. To add group to a map, please follow the steps.

- 1. Select 'Add Group' from the 'Object' menu.
- 2. Input group title then press the 'OK' button.

# Add SNMP Object

If the UPS has inserted a SNMP card then you have to add a SNMP object to represent it.

- 1. Select 'Add SNMP Object' from the 'Object' menu.
- 2. Input UPS title, IP(or host name), port and community string.
- 3. Press 'OK and Connect' button.

Attention: The default community string is 'public'. It only has Read-Only permission to UPS. If you want to send control commands like schedule shutdown or battery test then you have to input the community string with Read/Write permission to the SNMP card. Please login SNMP card via web browser, open the 'SNMP Access Control' web page and input the IP address of the workstation which runs the InsightPower Manager. The next step is to decide the community string of the SNMP object. The community string of the InsightPower Manager SNMP object and the SNMP card must be the same so that the SNMP packet can pass the verification of the SNMP card which is sent from InsightPower Manager. Finally, select 'Read/Write' option of the 'Access Level' field in 'SNMP Access Control' page to give this object 'Read/Write' permission.

## Add Local Object

'Local Object' means the UPS is connected to the PC directly through the serial port. At the UPS side, the connection interface can be RS-232 or RS-485. To add Local UPS to a map, please follow the steps:

- 1. Select 'Add Local Object' from the 'Object' menu.
- 2. Input the UPS title and select a PC COM port.
- 3. In general, UPS runs at baud-rate 2400.

4. If the UPSs are cascaded by RS485 to the PC then you have to key in the UPS ID number. For a 3phase UPS, the UPS ID can be observed and assigned from its LCD panel...

5. If InsightPower Manager connects to the UPS RS232 port then you just need to leave the UPS ID to 0.

6. Press 'OK and Connect' button.

## **Rename As**

Finally you should save the configuration data in a file. Please select 'Rename As' from the 'File' menu then input the file name and press OK to save the data in hard disk.

If the InsightPower Manager-Service program needs to load the UPS map file at system startup, please select 'Auto-Load' from the 'File' menu and select the UPS map files.

# **Connect to Database**

InsightPower Manager has the ability to connect to a database through ODBC to save UPS event log, user operation log and UPS historical values in the database. If this function is not being activated, all of the data will be saved in the installed directory of InsigntPower Manager-Service.

# **Database Configuration**

1. Here we'll demonstrate to configure the MS SQL 2005 to let you know how to configure the database for InsightPower Manager.

First of all, please add a new database named 'ups' in SQL 2005 and assign an account to manage it (admin1). InsightPower Manager will login to the database by using this account.

## **ODBC** connection

2. Please then create a new account from your Windows operating system with administrative privilege (odbc1).

3. Login Windows by this account (odbc1).

4. Open the System Administrative Tools from the Control Panel, open the Data Source(ODBC) and create a new data source, input the related information and press 'Next Step'.

5. Input the account and password that you have assigned (admin1) then press 'Next Step'.

6. Set the 'ups' to be the default database then press 'Next Step' and complete the configuration.

## **InsightPower Manager Installation**

7. Now please proceed to install the InsightPower Manager.

8. Open the Service from System Administrative Tools in the Control Panel.

Open the Property of InsightPower Manager and switch to the Login page, select Login by this account and input the account (odbc1) and password.

# InsightPower Manager Database Configuration

9. Please select 'database' from the 'File' menu. 'Source Name' must be the same as it is in the ODBC. 'Login Account' and 'Password' must be the database

administrative account (admin1).

Database					
Enable Database   ODBC   Ths system connect the database through ODBC. Please setup the database source name from Control Panel -> System Administration					
Source Name:	ups-sql				
Login Account:	admin				
Password:	*****	OK and Connect			
Database Communication: Connection Successful					
If this is your first time use the database function, please press the "Establish Tables" button after the database connection					
Establish Tables					
If you want to clear the historical parameter tables which the system have created, please press the " <u>C</u> lear Historical Tables"					
Clear Historical Tables					
Press the "Backup Plan" button to setup the backup principle.					
Backup Plan					

# **Restart System**

10. Please restart your operating system, InsightPower Manager-Service should start up and connect to the database automatically.

11. To make sure the InsightPower Manager-Service connects to the database at startup, please open the InsightPower Manager-Monitor program and select 'Database' from 'File' menu. Users can observe the database connection status here.

# **Initial Database**

12. After it connects to the database successfully, please press the 'Establish Tables' button to build all of the necessary tables in the database.

13. The next step is to login InsightPower Manager as an administrator to add the other users account. Please select 'Login' from the 'File' menu to open the login dialog box, the default administrator's account is **admin** and the password is **password**. There are 3 privileges level of users:

- 1. System Administrator: Only responsible for user account management, this level of user is not allowed to manage UPS objects.
- 2. UPS Device Manager: Has the ability to manage UPS objects.
- 3. Read-Only User: Only has the 'read only' privilege.

# Database Backup Plan

14. There are 3 kinds of record can be stored in the database: the UPS event log, the operation event log and the historical values log. Most of device managers would like to remove old data from the database and keep the old data in another drives or burn it in a CD periodically. To meet this requirements, InsightPower Manager provides an interface to configure its backup plan.

Press the 'Backup Plan...' button in the Database dialog box to open the dialog box. You can assign the backup directory for each record table and determine how many months data can be kept in the database then decide to remove the old records from the database or not.

# **Remote Monitor ODBC Configuration**

15. It is allowed to install remote InsightPower Manager-Monitor programs to connect to the same Service program for maintenance or monitoring purposes. If the historical values are stored in the database then the remote computers need to configure the ODBC connection as the same way as it is in the Service computer. Please note that the Data Source(ODBC) name must be the same.

#### **File Menu**

The file menu allows you to handle files, generate report, configure database connection and load the UMF file at system startup.

#### **Connect To Service**

InsightPower Manager-Monitor searches all of the InsightPower Manager-Service programs in the LAN then list them in the Service IP List, if you would like to connect to a remote Service that is not in your domain then please assign the IP address in the IP Address text box.

You can also setup the InsightPower Manage-Monitor to connect to a specific InsightPower Manager-Service automatically, please select the Enable option in the Auto-Connect and input the specific IP address.

## Auto-Load

This dialog box is used to setup the Service program to load an assigned UMF file at startup. Next time when you restart your system the Service program will load the UMF file automatically.

#### Rename As

The Rename As menu allows you to save current map file to the other file name. If you do not enable database option to save records in a database then the event log and UPS historical parameters in your hard drive will be **moved** to the new directory automatically.

#### **Generate Report**

Used for generating the routine reports. You can assign a period of time for InsightPower Manager to do the statistics of UPS historical parameters and analyze the UPS event log. The report files will be placed in the \Report subdirectory of the InsightPower Manager directory.

## Database

Please refer to the 'Connect to Database' chapter.

# Login

If you have enabled the database option then it is necessary to login to the InsightPower Manager-Monitor. There are 3 privilege levels of user and different level of users can have different operation rights in the InsightPower Manager.

The 3 levels are:

- 1. System Administrator: Only responsible for user account management, this level of user is not allowed to manage UPS objects.
- 2. UPS Device Manager: Has the ability to manage UPS objects.
- 3. Read-Only User: Only has the 'read only' privilege.

# **Change Password**

Change the password of the current login user.

# Access Management

This function will be enabled if you login as an administrator. Here you can manage the user accounts of the InsightPower Manager system.

#### **Object Menu**

# Add Group

This menu allows you to add a new group in current map layer. The concept of group is similar to the directory in the file system. A group can contain some sub-groups and objects. Base on this rule, users can construct a tree structure for all objects to manage their UPSs.

#### Add SNMP Object

This function is used to add a SNMP object in current map layer, this object communicates with the SNMP card in the UPS through network. Once you choose this function, InsightPower Manager pops up a dialog box. You have to fill IP address (or host name) and community string to connect to the SNMP card.

Attention: If you want to control the UPS through SNMP card then you have to configure the 'SNMP Access Control' page from the SNMP card. In this web page, add the PC IP address, community string and the access level must select the read/write option.

## Add Local Object

Allows you to add an UPS object in the current map layer. 'Local Object' means the PC connects to the UPS directly through RS-232 port of PC. For UPS, the communication interface can be a RS-232 or RS-485. If the UPSs are cascaded through RS-485 then those UPS should have different ID numbers. The Comm. Type of RS485 is '3Phase', the Comm. Type of RS232 is 'Regular'.

## Lock Object

Lock the position of all objects in the map interface, it is recommended to enable this function if you have finished building the map file.

## Cut

Cut the selected object and stores it in the memory. You can then paste it in a different map layer to move the object.

# Paste

Paste the object that has been cut.

#### Management Menu

# Connection

## SNMP polling interval:

InsightPower Manager averages all SNMP packets during the time you have assigned. For example, if you have 100 SNMP UPSs and the value of SNMP polling interval is 1000ms then InsightPower Manager will send 10 SNMP packets in 100ms. Each SNMP UPS will receive at least one SNMP get-packet in 1000ms. Base on this function, users can change this value to adjust the network traffic.

#### Serial polling interval:

Because the communication type of SNMP and serial are different. The polling interval here means the time that UPS should reply. If the response time expires then InsightPower Manager records it but will continue to query next UPS. If InsightPower Manager still doesn't get response from the UPS in the following 'Serial timeout' period then the object will be marked as communication fail.

# SNMP timeout:

If the SNMP card does not response in the period of SNMP timeout then the SNMP object will be marked as communication fail.

## Serial timeout:

If the UPS does not response in the period of Serial timeout then the Local object will be marked as communication fail.

## **List/Tab Selection**

This dialog box allows you to change the display columns of list view and tab number.

#### Notification

E-Mail

InsightPower Manager has ability to send e-mail through SMTP protocol. To use this function, you have to provide the IP address of

SMTP server, sender account and password.

#### Broadcast

Enables the 'Domain Broadcast' will let InsightPower Manager to send alarms in the entire Windows domain. If you just want to send messages to the specific hosts then you have to add the host names in this dialog box.

SMS

The UPS event can also be sent through SMS. To use the SMS you have to install a GSM modem or mobile phone (Nokia is recommended) to the PC. Messages will be transmitted in English.

#### Alarm Management

Allows you to manage all of alarm level and reactions. There are 3 alarm levels: Serious, warning and information. Each level is associated to a group of reactions, such as playing audio files, sending e-mail.

#### Historical Data Management

This function is used to manage the event log and historical parameters in the hard drive. To manage database, please select 'File->Database->.Backup Plan'.

## **Pause Reaction**

Select this menu will pause all alarm reactions until a new alarm is raised.

Alarm Management provides an interface to configure all of the alarm level and reactions. But if your UPSs are spread in a large area, say in a big city and have different device managers response for different group of UPSs. Then you may need to notify different contactors by different UPS object or group. Using InsightPower Manager can easily configure the contactors and assign the object and/or group to different contactors. Furthermore, to reduce the notification loading in the Service program, the Monitor program can also send notification from the remote side.

## Contactor

Add, delete and modify the contactor's information and saves it in the Service program side.

#### Send Notification From Service

Select a group or object from the Rest Object list then press Add button to add it to the Selected Object list. Select a group or object from the Selected Object list then press Remove button to remove from the Selected Object list. Press the Save button to save the notification table in Service program side. This table is used for InsightPower Manager-Service to send notification to the specified contactors.

#### Send Notification From Monitor

Select a group or object from the Rest Object list then press Add button to add it to the Selected Object list. Select a group or object from the Selected Object list then press Remove button to remove from the Selected Object list. Press the Save button to save the notification table in Monitor program side. This table is used for InsightPower Manager-Monitor to send notification to the specified contactors.

## **Event Log**

This menu allows you to observe event log of the selected UPS or event log of all UPSs. If the database is enabled then you can also query user operation log, too. Click on the 'Export' button to save the query data in Excel format.

## **Historical Parameters**

This menu allows you to observe the historical parameters of the selected UPS. Click on the 'Export' button to save the query data in Excel format.

## **Download UPS Event Log**

This function allows users to retrieve the 3Phase UPS event log which recorded in the UPS side.

#### Control

In this dialog box, you can issue control command to the selected UPS or the UPSs in the current group or all of the UPSs. If you are controlling the SNMP object then the object should have a permission of Read/Write. Please login SNMP card via web browser, open the 'SNMP Access Control' web page and input the IP address of the workstation which runs the InsightPower Manager. The next step is to decide the community string of the SNMP object. The community string of the InsightPower Manager SNMP object and the SNMP card must be the same so that the SNMP packet can pass the verification of the SNMP card which is sent from InsightPower Manager. Finally, select 'Read/Write' option of the 'Access Level' field in 'SNMP Access Control' page to give this object 'Read/Write' permission.

#### **SNMP** Batch Configuration

This function is used to configure all of your SNMP cards quickly and efficiently. Before we proceed to do the batch configuration, please verify the firmware version of SNMP card is later or equal to v1.14. Please select a SNMP object from the 'Source SNMP Device List' and press the 'Download System Configuration File' button and 'Download SNMP Configuration File' button to get the description files. Please read the comments in the description files carefully. If the item is not necessary to update or you don't understand what it means, please just delete it (In general, IP address should be unique so you should delete this item). After completing the modification, please select the target SNMP device from the 'Dest. SNMP Device List', clicking on the 'Upload System Configuration File' button to update the system configuration or press the 'Upload SNMP Configuration File' button to update the SNMP configuration to the target SNMP card.

#### **Control Password Setup**

This function is used to verify the privilege of users to open the Control dialog box. It works only when InsightPower Manager does not connect to the database.