Service Pro 2011 Single Family Instructions



S O S S Manue

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Using Service Pro 2011 with Excel

Excel 1997-2003

It is our recommendation that Service Pro 2011 should be run in conjunction with Excel 1997-2003. This product was designed with Excel 1997 and runs fine with all versions of Excel through 2003.

Excel 1997-2003 creates files with a **.xls** file extension. This **.xls** file extension is the most common file extension for the Excel spreadsheets.

Excel 2007

Excel 2007 creates files with a new file extension **.xlsx.** This file extension in not reverse compatible with previous versions of Excel. Thus if you create files with Excel 2007 other users may not be able to use them.

Having said that we have created a version of Service Pro 2011 that uses the new Excel 2007 **.xlsx** file extension. We have tested this **.xlsx** version and found the following:

- 1. The new Excel 2007 takes longer to load files and the recalculation time is a little slow.
- 2. The menus in Excel 2007 are not the same and some commands no longer exist.
- 3. We tried running the old **.xls** files in Excel 2007 "Compatibility Mode" and found it seemed to run properly
- 4. The new .xlsx files we created seem to run properly (and slow) with Excel 2007.

Summary

Microsoft plans to release Service Pack #1 for Excel 2007 at some date in the future. This may or may not solve the slow performance problems.

NOTE

We have both Excel 2003 and Excel 2007 installed on our machines. You may also wish to installed both version of Excel on your machines.

SERVICE PRO 2011

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The **Service Pro 2011** software is a spreadsheet template software program for calculating main service panel size, feeder sizes and single family 1-Line drawings. The **Service Pro 2011** software is for reference purposes only, and Durand & Associates cannot assume any responsibility for the accuracy of the program contents. In using this program the user agrees to hold harmless and wave all claims against Durand & Associates.

SOFTWARE REQUIREMENTS

Service Pro 2011 was created with Microsoft Excel 97. To use these templates you must have Microsoft Excel, Version 97 or later, installed on your computer.

If you have Excel 2007 be sure to read page 2 of this manual before using this program.

INTRODUCTION

The **Service Pro 2011** software is a spreadsheet template program. The program was designed for use in conjunction with Microsoft Excel on the Windows platform. The program should also work on other platforms that can read and write Microsoft Excel 97 file formats.

LOADING THE PROGRAM

Insert the CD in your drive and follow the setup instructions.

The installation of Residential 1-Line will create the following folder on your C drive.

C:\Service Pro 2011

C:\Service Pro 2011 Excel 2007 (Read page 2 before using this version)

EXPLORING THE PROGRAM

Service Pro software is a complex spreadsheet template program. The program uses 7 files which link to one another. DO NOT CHANGE THE FILE NAMES. If a file name is changed the template can become corrupt.

LOCATING THE PROGRAM FILES

The Service Pro templates are located on your C: drive.



If you double click on the Service Pro folder, you will find 1-file & 1-folder.



NOTE: Please double click on the "Service Pro Instructions" file and print the instructions.

STARTING A NEW PROJECT

If you want to start a new project, RIGHT CLICK on the blank folder and select COPY.

Open
Explore
Search
Sharing and Security
🗐 WinZip 🔹 🕨
Scan with AVG
Send To 🔶 🕨
Cut
Сору
Create Shortcut
Delete
Rename
Properties

Then RIGHT CLICK on the white area of the window and select PASTE.



This will created a new folder titled "Copy of Blank".

RENAME THE FOLDER

You can RIGHT CLICK on the new folder and select the RENAME command.	Open Explore Search
	Sharing and Security 의 WinZip · · Scan with AVG
	Send To 🔸
	Cut Copy
	Create Shortcut Delete Repare
	Properties
Type in your new project name.	File Edit View Fax *
	Address C:\Servic V Sco
	Blank Service Pro Instructions.pdf Your New Name

Use this method to create a new project each time you start a new Service Pro.

Now that you have created a new folder close all windows.

Go to your START MENU, select ALL PROGRAMS, and select EXCEL.

All Programs 👂		🛅 Mailloop 🔹 🕨
		Microsoft Access
		🔀 Microsoft Excel
		S Microsoft FrontPage
🐉 start	A 🛃	💽 Microsoft Outlook

This will start your Excel spreadsheet program.

Select the FILE OPEN command and locate the Service Pro 2011 folder on your C: drive. Double click the Service Pro 2011 folder to display the contents.



Now displayed are two (2) folders.

- 1. Blank
- 2. Your New Project (This is the folder you just created.)

Double click on "Your New Folder".

EXPLORING THE SAMPLE PROJECT

	Microsoft Exc	el - Book1									
	<u> </u>	Insert Forma	at <u>T</u> ools	Data W	indow <u>H</u> elp	Adobe	PDF				
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1	Open				1						? 🗙
Г	Look in:	C Your Nev	v Name		•	🗢 🔁	\bigcirc >	< 👛 🗉	- Tools	•	
	History My Documents Desktop	Main Panel SP1.xls SP2.xls SP3.xls SP4.xls SP5.xls SP6.xls	I. XIS								
	Favorites	File exerci							_ (2	
-	My Network Places	Files of type:	All Micros	soft Excel	Files (*.xl*;	*.xls; *.x	dt; *.htn	n; *.html;	- -	Car	ncel

The files in this folder are MAIN PANEL and SP1-SP6.

DO NOT RENAME THESE FILES (This will corrupt the files).

WORKING WITH THE MAIN PANEL

Double click on the MAIN PANEL file to display the Main Panel Template

This may take a few seconds to open as Excel updates the links to the other files.

<u> </u>
SAMPLE
123 MAIN
FOLSOM, CA 95630
2008
OPTIONAL

GENERAL INFORMATION

- Project Name (Enter the project name)
- Address (Enter the address)
- City/State/Zip (Enter the city, state, and zip code)
- Code Year (Select the Code Year from the pulldown menu)
- Calculation Method (Select Standard or Optional)

VOLTAGE DROP CALCS	YES
HIGH VOLTAGE	240
LOW VOLTAGE	120
FAULT CURRENT CALCS	YES
AVAILABLE FAULT CURRENT	22,000
PANEL NAME	MAIN PANEL
PHASE	1
TOTAL SQUARE FOOTAGE	1,500
APPLIANCE CIRCUITS	2
LAUNDRY CIRCUITS	1

LOAD INFORMATION

- Voltage Drop Calcs (Select YES or NO)
- High Voltage (Enter the line to line voltage)
- Low Voltage (Enter the line to neutral voltage)
- Fault Current Calcs (Select YES or NO)
- Available Fault Current (Enter fault current)
- Panel Name (Enter Panel Name)
- Phase (Select 1 or 3Y)
- Total Square Footage (Enter square footage)
- Appliance Circuits (Enter number of appliance circuits)
- Laundry Circuits (Enter number of laundry circuits)

SERVICE FEEDER	
OVERHEAD / UNDERGROUND	UNDERGROUND
METER-MAIN.PANEL	METER
MAIN-PANEL	MAIN PANEL
CONDUIT SIZE	3"
CONDUIT TYPE	PVC

SERVICE FEEDER INFORMATION

- Overhead/Underground (Select overhead or underground)
- Meter-Main-Panel (Select from pulldown menu)

PVC



FEEDER	
FEEDER TYPE	CONDUIT
LENGTH	10'
WIRE CU/AL	AL
WIRE TEMP	75° C
MINIMUM AMPS	0
% FACTOR	0%
GROUND WIRE Y/N	YES
SELECT WIRE TYPE	THW
CONDUIT TYPE	EMT
VOLTAGE DROP % FACTOR	0%

FEEDER INFORMATION

- Select Feeder Type (Conduit, SER cable or MC cable)
- Length (Enter length of main feeder)
- Wire CU/AL (Select CU or AL)
- Wire Temp (Select 60, 75, or 90)
- Minimum Amps (Enter minimum amps)

Note: If you use the Optional calculation method the program automatically sizes the main feeder at a minimum of 100 amps per Code requirements.

If you use the Standard calculation method the program automatically sizes the main feeder at a minimum of 60 amps.

- % Factor (Enter % Factor)

Note: This factor will ad the percentage of the connect load for future use.

- Ground Wire Y/N (Select YES or NO)
- Select Wire Type (Select from pulldown menu)

THW	•
THW	
RHW	
THHN	
KHHW	
THW-CA	
THHN-CA	
KHHW-CA	

- Conduit Type Select from pulldown menu)

EMT 👻
RIGID
EMT
IMC
PVC-40
RIGID/PVC
FLEX
LT-FLEX

- Voltage Drop % Factor (Enter % Factor)

Note: This factor will increase the wire size reducing voltage drop.

SUBPANELS NUMBER OF SUBPANELS	6

	SP1
MAIN PANEL	SP2
	SP3
	SP4
	SP5
	SP6

SUBPANEL INFORMATION

- Number of Subpanels (Enter number of subpanels)

Note: You may have up to six (6) subpanels fed from the main panel. All calculations for sub panels use the standard calculation method per NEC requirements.

DESCRIPTION	QTY	KVA (EA)
RANGE(S) & OVEN(S)	1	12
CLOTHES DRYER(S)	1	5.5
WATER HEATER(S)	1	4.5

MAJOR APPLIANCE INFORMATION

- Ranges & Ovens (Enter quantity & KVA)
- Clothes Dryers (Enter quantity & KVA)
- Water Heaters (Enter quantity & KVA)

DESCRIPTION	QTY	AMPS
FURNACE	1	7.2
DISPOSAL	1	6.5
DISHWASHER	1	11.2
MIRCOWAVE	1	9
CENTRAL VAC	1	12

BUILT-IN APPLIANCES (120 VOLT) INFORMATION

- Enter the description, quantity, and amps for each load.

HEATING/COOLING	
1. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE AIR CONDITIONING AND	ENTER KVA
COOLING EQUIPMENT.	4
	· · · ·
2. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE HEAT PUMP WHEN THE HEAT PUMP	ENTER KVA
IS USED WITHOUT ANY SUPPLEMENTAL ELECTRIC HEATING.	0
3. ENTER 100% OF THE NAMEPLATE RATING(S) IN KVA OF THE HEAT PUMP	ENTER KVA
COMPRESSOR.	
ENTER 100% OF THE SUPPLEMENTARY ELECTRIC HEAT USED WITH THE HEAT PUMP.	
NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	0
A ENTER 100% OF THE NAMEDI ATE RATING(S) OF ELECTRIC SPACE HEATING IF LESS THAN	ENTER KVA
FOUR SEPARATELY CONTROLLED UNITS	
NOTE: PROGRAM WILL ALITOMATICALLY ADJUST THIS AMOUNT TO 65%	
5. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF FOUR OR	ENTER KVA
MORE SEPARATELY CONTROLLED UNITS.	
NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 40%.	
	ENTED 1/374
D. JENTER TOUS OF THE NAMEPLATE RATING(S) OF ELECTRIC THERMAL STORAGE INDICATED HER TIMO SYSTEMS MAREPETHE USUAL LOAD IS EXPECTED TO BE CONTINUOUS.	
AND OTHER HEATING SYSTEMS WHERE THE USUAL LOAD IS EXPECTED TO BE CONTINUOUS	
RE CALCHEATED UNDER ANY OTHER SELECTION IN 220 82(C)	
DE CAECOEATED ONDER ANT OTHER SELECTION IN 220.82(C).	

HEATING & COOLING INFORMATION

Enter the KVA of each item.

MISC. 120 VOLT LOADS		AMPS
DESCRIPTION	QTY.	EACH
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		

MISC 120 VOLT LOAD INFORMATION

- Enter the description, quantity, and amps for each load.

NOTE: Do not include any loads listed under built-in appliances.

MISC. 2	208 OR 240 VOLT LOADS		AMPS
	DESCRIPTION	QTY.	EACH
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

MISC 208 or 240 VOLT LOAD INFORMATION

- Enter the description, quantity, and amps for each load.

NOTE: Do not include any loads listed under built-in appliances.

TABS

```
I 		 ► ► I Input / Calcs / Dir Input / Dir Print / 1-Line /
Ready
```

Located at the bottom of the screen are 5 tabs.

- 1. Input tab is used to enter your project's information.
- 2. Calcs tab is used to view and print your load calculations.
- 3. Dir Input tab is used to input the circuit directory information.
- 4. Dir Print tab is used to print the circuit directory.
- 5. The 1-Line tab is used to print the 1-Line drawing.

Let's say you wish to have a sub panel fed from the main panel.

On the main panel input tab enter 1 sub panel.

SUBPANELS	
NUMBER OF SUBPANELS	1

The display will now show 1 subpanel.



New use the FILE OPEN command and select SP1, then click open.



GENERAL ENTRIES



MAJOR APPLIANCES			
DESCRIPTION	QTY	KVA (EA)	
RANGE(S) & OVEN(S)	1	12	
CLOTHES DRYER(S)	1	5.5	
WATER HEATER(S)	1	4.5	
BUILT-IN APPLIANCES (120 VOLT)		
DESCRIPTION	QTY	AMPS	Enter loads for any
FURNACE	1	7.2	appliances fed from
DISPOSAL	1	6.5	this panel
DISHWASHER	1	11.2	
MIRCOWAVE	1	9	
CENTRAL VAC	1	12	

HEATING/COOLING	
1. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE AIR CONDITIONING AND	ENTER KVA
COOLING EQUIPMENT.	4
2. ENTER 100% OF THE NAMEPLATE RATING(S) OF THE HEAT PUMP WHEN THE HEAT PUMP	ENTER KVA
IS USED WITHOUT ANY SUPPLEMENTAL ELECTRIC HEATING.	
3. ENTER 100% OF THE NAMEPLATE RATING(S) IN KVA OF THE HEAT PUMP	ENTER KVA
COMPRESSOR.	0
ENTER 100% OF THE SUPPLEMENTARY ELECTRIC HEAT USED WITH THE HEAT PUMP.	ENTER KVA
NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 65%.	0
4. JENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF LESS THAN	
NOTE: REOGRAMINATIL ALITOMATICALLY ADJUST THIS AMOUNT TO 65%	
5. ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC SPACE HEATING IF FOUR OR	ENTER KVA
MORE SEPARATELY CONTROLLED UNITS.	
NOTE: PROGRAM WILL AUTOMATICALLY ADJUST THIS AMOUNT TO 40%.	
6 ENTER 100% OF THE NAMEPLATE RATING(S) OF ELECTRIC THERMAL STORAGE	ENTER KVA
AND OTHER HEATING SYSTEMS WHERE THE USUAL LOAD IS EXPECTED TO BE CONTINUOUS	
AT THE FULL NAMEPLATE VALUE. SYSTEMS QUALIFYING UNDER THIS SELECTION SHALL NOT	
BE CALCULATED UNDER ANY OTHER SELECTION IN 220.82(C).	

Enter heating & cooling loads fed from this panel.

NOTE:

Displayed above is the heating & cooling loads for the 2011 NEC. Other Code years will appear differently.

MISC. 120 VOLT LOADS		AMPS
DESCRIPTION	QTY.	EACH
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		

MISC 120 VOLT LOAD INFORMATION

- Enter the description, quantity, and amps for each load fed from this panel.

NOTE: Do not include any loads listed under built-in appliances.

MISC. 2	208 OR 240 VOLT LOADS	OTY	AMPS
	DESCRIPTION	QTT.	LAGH
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			

MISC 208 or 240 VOLT LOAD INFORMATION

- Enter the description, quantity, and amps for load fed from this panel.

NOTE: Do not include any loads listed under built-in appliances.

PRINTING

To print your load calculations, circuit directory, or 1-Line click on the Calcs Tab.

 Image: Image

Select the File Print Command

Microsoft Excel - Single Family				
Arial - 8	• B <i>I</i> <u>U</u> = = = = = * %	,*.0 .00 住 住 🖽 • 🕭 •		
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File Edit View Insert For	rmat <u>T</u> ools <u>D</u> ata <u>W</u> indow DoneEx <u>H</u> elp			
D New Ctrl+N				
□	D CALCULATIONS	PROJECT NAME		
Save <u>A</u> s	FION 220.82	DWELLING UNIT		
Page Setup	B)	NEUTRAL LOAD NEC 220.61		
🖨 Print Ctrl+P	QFTX3VA)= 5,400 VA	. TOTAL SQ FOOTAGE (1,800 SQ I		
, Create Adobe PDE	0 VA) = 3,000 VA	APPLIANCE CIRCUITS (2 X 1,500 '		
	VA)= 1,500 VA	LAUNDRY CIRCUITS (1 X 1,500 V		
×		TOTAL CONNECTED NEUTRAL LO		
RANGE (2 ON ANY 2 PHASES	S) = 16,000 KVA			
PER PHASE DEMAND (16,000	VA ÷ 2) = 8,000 VA	FIRST 3,000 VA @ 100% (3,000 \		
·				

If the calculations print on more than one page, go to the "File Page Setup Command" and reduce the percentage.

Page Setup	? 🛛
Page Margins Header/Footer Sheet	
	Print
A • Portrait A C Landscape	Print Previe <u>w</u>
Scaling	Options
Adjust to: 33 * 0 normal size	
C Eit to: 1 🚖 page(s) wide by 1 🐳 tall	
Paper size: Letter	
Print guality: 600 dpi	
Fi <u>r</u> st page number: Auto	
OK	Cancel

UPDATE

The subpanel files link to the main panel file. When certain information in the main panel changes the subpanel file may require updating.



To update a file use the FILE OPEN command and select the desired file.