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# OmniPass 2.0 User's Guide Version 1.2

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# Introduction

Softex OmniPass provides password management capabilities to Microsoft Window-based operating systems. OmniPass allows a user to use one "master password" for all Windows, application and on-line passwords. A "master password" is an OmniPass password that will be used to enter any password-protected site or program once you have registered those sites with OmniPass. OmniPass can also use an optional hardware security device – such as fingerprint recognition devices or SmartCard device – to give the user access to his applications, website, and other password protected resources.

OmniPass displays a convenient graphical user interface, which securely manages passwords, users, and multiple identities for each user.

### Features

Softex OmniPass enhances your ability to use your computer by giving you the following features and advantages:

- Easy to use "master password" for all types of Windows, application, and on-line passwords
- Easy to import and export existing passwords
- Store unlimited number of passwords and related information in a secure database.
- Supports other hardware security devices such as Fingerprint and SmartCard devices
- Compatible with Microsoft Passport support for Internet Explorer
- Compatible with Windows XP Credential Manager
- User-friendly GUI that is easy to install, customize and use
- Full Windows OS support including 95, 98, ME, NT 4.0, Windows 2000 and XP
- International Language Support

## Audience

This manual is designed for computer users who are familiar with Windows conventions and terminology. Specifically, this includes users who want to

- Remember a single "master" password instead of 10-20 individual passwords.
- Configure OmniPass for multiple users and multiple "identities" to keep various sets of passwords for each user.

## Contents of this Manual

This Softex OmniPass User's Guide contains the following chapters.

Chapter 1 Installing and Setting Up Softex OmniPass: describes how to install the product and defines system requirements.

**Chapter 2 Quick Guide to Using OmniPass:** describes the basic features of the Softex OmniPass so that you can be up and running quickly.

**Chapter 3** Advanced Guide to Using OmniPass: describes all the features of Softex OmniPass and its graphical user interface.

Glossary: includes definitions for various terms used in this manual.

### Conventions and Typefaces Used in This Manual

Choose	Within this manual, the term <i>choose</i> means to select a menu item by highlighting it with the cursor and pressing <b><enter></enter></b> or clicking on it.
SETUP <enter></enter>	Boldfaced courier type indicates text as it appears onscreen or in a program. It is used in text for instructions and for anything you must type literally (such as <b>A:\SETUP</b> to install a program).
KEY1+KEY2	This indicates a command that requires you press <b>KEY1</b> and hold it down as you press <b>KEY2</b> .
Bold text	Within text, bold-faced type indicates menu options and commands.
Italic text	Within text, italics indicate placeholders, class names, variables, and arrays. In syntax expressions, placeholders represent information that you must provide.
SETUP.EXE	Within text, capital letters represent the names of files and directories.



This icon indicates material you should take special notice of.

# Additional Information

For additional information about Softex OmniPass as well as other Softex products, visit our World Wide Web home page at <u>http://www.softexinc.com</u>

# Chapter 1 - Installing and Setting Up Softex OmniPass

This chapter covers:

- System Requirements for Softex OmniPass
- Installing the Softex OmniPass software
- Un-Installing the Softex OmniPass software
- Upgrading from a previous version of Softex OmniPass software
- Verifying information about your version of the Softex OmniPass program
- Master Password Defined

To begin installing the components, however, your system must meet certain system requirements.

# System Requirements

The recommended minimum system for running Softex OmniPass includes the following components:

- One of the following operating systems: Windows 95, Windows 98, Windows 98 Second Edition, Windows ME, Windows NT, Windows 2000, Windows XP
- Internet Explorer 5.0 or above, or Netscape X.X or above
- At least 5MB of free hard disk space available on your computer

# Installing the Softex OmniPass Software

If you already have a previous version of Softex OmniPass installed in the system, please refer to the section, *Upgrading the Softex OmniPass Software*, for directions on how to upgrade your system to the latest level of Softex OmniPass.



**IMPORTANT:** If you are installing OmniPass on Windows 9.X or Windows ME, please refer to the section below in <u>Appendix A</u> which pertains to these operating system before you install OmniPass.

To install Softex OmniPass for the first time on a system:

1. Insert the installation media for the Softex OmniPass software into the appropriate media bay. If your installation media is a CD then insert the CD into the CDROM drive and follow the installation directions that are automatically displayed. **Note**: If you are not using a CD or if you are not prompted, then it may be necessary to run the setup program manually.

- 2. Follow the directions displayed in the Softex OmniPass installation program. Specify a pathname in which you want Softex OmniPass to be installed.
- 3. Reboot your system when prompted by the setup program. Once the system is running again, you can use the Softex OmniPass software.

The installation program automatically places an icon, Softex OmniPass, in the Windows Control Panel as well as a key shaped icon on the taskbar. Please refer to Chapter 2, *Quick Guide to Using OmniPass*, for instructions on how to use OmniPass.

# Un-Installing the Softex OmniPass Software

If you already have a version of Softex OmniPass installed on your system, you must uninstall you existing version of OmniPass prior to upgrading.

- 1. Click the Start button on the Windows Taskbar. Select Settings, and then Control Panel.
- 2. Double-click the Add/Remove Programs Control Panel.
- 3. Select **Softex OmniPass**, and then click the **Add/Remove...** button.
- 4. Follow the directions to un-install the Softex OmniPass program
- 5. Reboot your system when prompted by the setup program.

Note: All of your remembered passwords will be lost upon uninstalling OmniPass

# Upgrading from a Previous Version of OmniPass Software

If you already have a version of Softex OmniPass installed in the system, you must upgrade your system to Softex OmniPass

- 1. Un-install the previous version of Softex OmniPass software. Follow the steps outlined in the section, *Un-Installing the Softex OmniPass Software*, earlier in this chapter.
- 2. After the system has been rebooted, you can install the new version of Softex OmniPass. Follow the steps outlined in the section, *Installing the Softex OmniPass Software*, earlier in this chapter. You can use these steps because you have already un-installed the previous version of Softex OmniPass.
- 3. Reboot the system. Now you can use the new version of Softex OmniPass.



# Verifying Information About the Softex OmniPass Software

After you install all the software components and Softex OmniPass, it is a good idea to verify the version number and other information about the Softex OmniPass program.

To verify information about Softex OmniPass:

1. From the Windows Desktop, double-click on the Softex OmniPass icon on the taskbar in the lower right-hand corner of the screen.

or

Click on the start button, find Settings, and choose on **Control Panels** (if you are using Windows XP you will see control panel directly in the start menu. Click on this and then click on "switch to classic view"). Double-click on the Softex OmniPass icon in the Control Panel. The Softex OmniPass control panel appears. If the Softex OmniPass Control Panel does not appear, the program is not correctly installed. Verify that you have completed the installation procedure correctly and try to open the Control Panel again.

2. Choose the **About** tab. The About tab Window page appears with version information about the OmniPass software. See Figure 1 below

🔦 OmniPass				? ×	
User Management Settings Pa	ssword Vault [	\bout			
	5 0 f [	TEX RATED			
Version: 2.00 Build Number: A62	.6 170308	Check	k for updates		
Softex OmniPass (c)	2001 - present 9	Softex, Inc. All R	ights Reserved		
Warning: This computer program is protected by copyright law and international treaties. Unauthorized reproduction or distribution of this program, or any portion of it, may result in severe civil and criminal penalities, and will be prosecuted to the maximum extent possible under the law.					
	www.Softex	inc.com			
	OK	Cancel	Apply	<u>H</u> elp	

Figure 1: The About Tab Window Page on the Softex OmniPass Control Panel

With OmniPass, a user creates a single master password that is used to "replace" all other passwords. The first time a password secured website or application is used, the user simply enters the original password and then tells OmniPass to "remember that password". From that point forward, anytime that website or application is used again, OmniPass will prompt the user to enter the user's master password and access to that site or application is automatically granted.

With OmniPass, the user only has to remember a single master password.

# Chapter 2 – The Enroll Wizard

The Enroll Wizard takes you-step-by-step through the process of creating a user and enrolling a finger. It also has a practice screen where you can practice using your biometric device.

The Enroll Startup Screen explains the steps required to enroll, and gives the option to proceed or cancel.

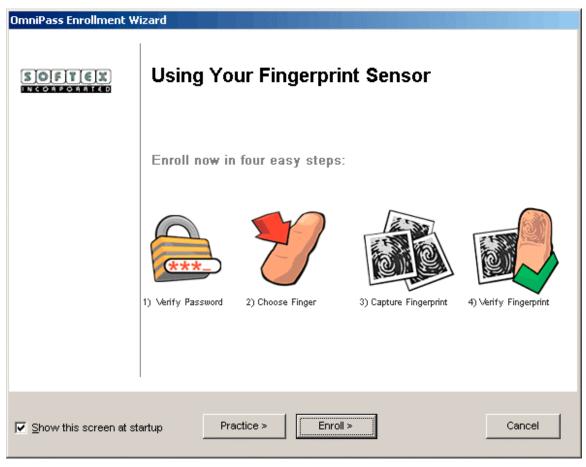


Figure 2 - Enroll Wizard - First Screen

#### Enroll

The enroll button brings you to the next screen where you can begin to create your user account.

OmniPass Enrollment Wi	izard	
***_	1) Verify Password Please enter your Windows Password	
	User Name	
1) Verify Password	Administrator	
2) Choose a Finger	Password	
3) Capture Fingerprint		
4) Verify Fingerprint		
	< <u>B</u> ack <u>N</u> ext >	Cancel

Figure 3 - Enroll Wizard: Verify Password Screen

On the Verify Password screen, your current Windows user name has already been filled in (unless you are using Windows 9x or Windows ME – see note). Type in your Windows password in the password field. This is the same password that you use to log into Windows. Click Next to continue or Cancel to exit.

Note : If you are using Windows 9.x or Windows ME, you will be required to type in your Username as well as your password. If you do not have a Windows user, one will be created for you during this process.

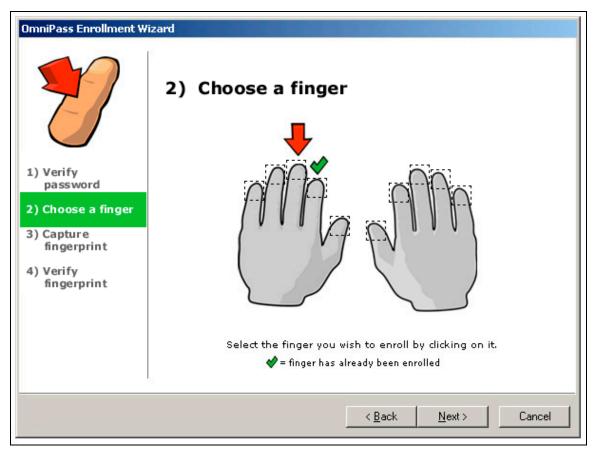


Figure 4 - Enroll Wizard: Choose a Finger

The Choose a Finger screen allows you to choose a finger to enroll and view which fingers have already been enrolled. Click on the finger that corresponds to the one that you would like to enroll. Press Back to go back to the Verify password screen; press next to capture a fingerprint; or press Cancel to exit the program.

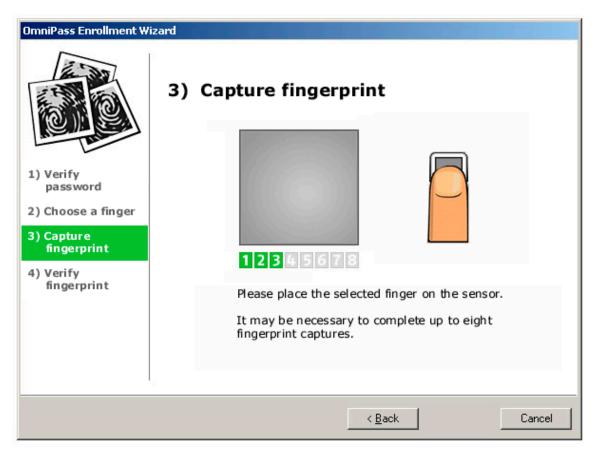


Figure 5 - Enroll Wizard: Capture Fingerprint

The Capture Fingerprint screen is where you enroll a fingerprint in OmniPass. Place your finger on the sensor and keep it held down until you see the flashing green box below the fingerprint display register a solid green. Then lift your finger and replace it on the sensor. Repeat this process until a message appears indicating that you are finished

After the required number of captures has been successfully completed, the next screen, Verify Fingerprint, will automatically appear.

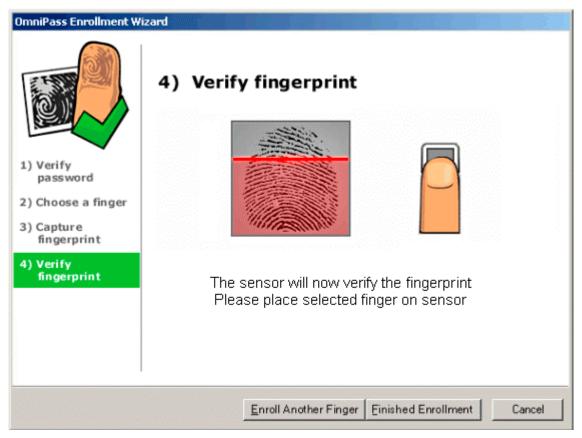


Figure 6 - Verify Fingerprint

The Verify Fingerprint screen is the last step of the Enroll Wizard. At this point you will place your finger on the sensor again. A message will come on the screen letting you know whether or not you were successful. You may retry verification a few times if the first attempt is unsuccessful. If you were successful, you can finish enrollment or enroll another finger. If if you were unsuccessful and you want to use a biometric device, you must go through the enroll process again until you have successfully enrolled a finger.

Once you have clicked Finish Enrollment, you are ready to use OmniPass.

# Chapter 3 - Quick Guide to Using Softex OmniPass

Once Softex OmniPass is installed in the system, you can easily manage your passwords. This chapter gives a quick guide to using OmniPass so that you can immediately start "remembering" your passwords. The basic operation of OmniPass consists of the following tasks:

- Creating users in OmniPass and using existing Windows users.
- Using a biometric device (if attached).
- Remembering passwords.

## Creating users

To begin using OmniPass, double-click on the key shaped OmniPass icon in the taskbar on the lower right-hand corner of your screen. The main OmniPass control panel will open. Choose **Add New User** (see figure 2 below).

۵ 🔊	ImniPass							? ×
Us	er Management Se	ttings   Password Va	ult	About				
	Manage Users Adds a new user to OmniPass: Removes a user from OmniPass:	Add New User Remove User	7	Imports a user in OmniPass: Exports an OmniF user profile:		Import L Export L		
Г	Current User Setting	s						
	Current User:	Snortucus T. Hog	ggle	esworth		Enroll Fi	nger	
	Domain:	AVOCADOBOY				Enroll addition	onal finger	s
	Audio:	O No Audio	0	Beeps Only	•	Full Audio		
	Taskbar Tips:	🔿 No Tips	•	Beginner mode	07	Advanced m	ode	
		ОК		Cancel		Apply	Hel	P

Figure 7: Adding a New User in the OmniPass Control Panel

In the following screen, you will be prompted to use an existing Windows user or to create an OmniPass only user. The default is to use an existing windows account. Please see Figure 3 below.

Please see the next section on Page 6 entitled "Creating OmniPass Only User versus Using Existing Windows Logon Accounts" for a detailed explanation of the differences of these two kinds of accounts.

OmniPass Logon		
Set up u	ser name and password	
il windows log on	e name and password of an existing account, or you can create a new h OmniPass only.	
Ń	Use the user name and password of an existing Windows log on account	
	Create a new user name and password for use with OmniPass only	
		SOFTEX INCORPORATED
		Next Cancel
		Next Cancel

Figure 8: Choose the Type of User to Create

## Creating OmniPass Only User versus Using Existing Windows Logon Accounts

There are two ways to create a user in OmniPass. The best way to decide which kind of user to create is to examine how you log into your computer and who else uses your computer. The default is to use an existing Windows account (see figure 3 on the previous page)

#### Using an existing Windows Account

Choosing **Using an Existing Account** will make your OmniPass username and password identical to your windows user name and password. This option can be used if you are required to type a username and password to get into your computer, such as in a network/domain environment.

If you have a biometric device (fingerprint sensor.), and you would like to use your fingerprint to log on to your computer, unlock your computer (Win2000/NT/XP), and dismiss your screensaver password, it is recommended that you choose Using an Existing Windows Account.

If you have Windows 98 and you are in a network environment, it is recommended that you create a local user with the same username and password as your network logon. You can do this by going to Start, Settings, Control Panels, and then clicking on Users. Then create the windows user.

**Note**: If your Windows password changes, this will also change your OmniPass password if you use an existing Windows account to log into OmniPass.

#### Creating an OmniPass User

Choosing **Creating an OmniPass User** creates a new user that exists only in OmniPass and has nothing to do with your Windows users. This option can be used if you do not use a password to log into your computer.

# Steps For Adding a User

Once you have decided on which kind of user to create, please follow the following steps:

- 1. Check the appropriate box (see figure 8 on the previous page) to pick the type of user to create.
- 2. Type in a username
- 3. Type in domain if you are creating a domain user and you are in a corporate or small business environment. If you do not know domain, please contact your network administrator. If you are not creating a domain user (you are adding a Windows user and you do not have a domain) then you should put your computer name in the domain field.
- 4. Choose Next.
- 5. If you have a biometric device attached to your computer (i.e. a finger print reader etc.) then please continue on to the next section, if not please choose **Next** then and then **Finish**.
- 6. Choose Yes to the question "Would you like OmniPass to log in the new user?"

Now you are ready to begin remembering passwords. Please skip down to the section entitled "Remembering Passwords" for further instructions.



## Remembering a Password

Once you have created a user and logged on, you are ready to remember passwords. Remembering adds the passwords into the OmniPass database so that you can enter this site or program using your OmniPass "master" username and password

Open any program which requires a username and/or a password (an email program, a web page, a database, etc.). Type in your name and password but **do not press enter**. Right-click on the OmniPass icon in the taskbar, choose **Remember Password** (the cursor will change into a key shape) and click on the area with the login fields. See figure 5 below.

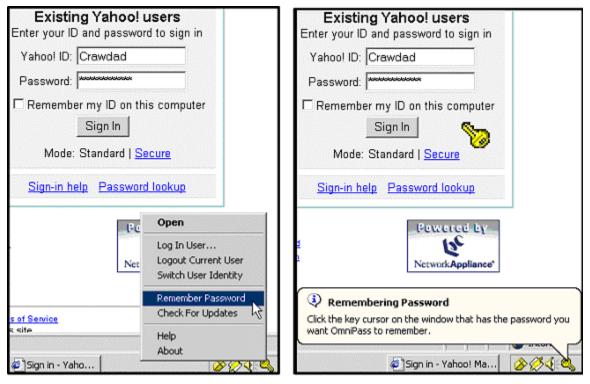


Figure 9: The Two Step Process of Remembering a Password

At this point OmniPass presents you with several choices (see Figure 6 below): you can give the password a "friendly name", choose whether or not to let Omnipass choose **Enter** automatically when you type in your "master" password, and choose whether or not to let OmniPass enter the site automatically without your typing in your "master" password (only after you have logged in).

OmniPass - Friendly Name	×
hs Enter a "Friendly Name" to identify the password box that you just asked OmniPass to remember. For example, a "Friendly Name" would be something like "Personal Credit Card Password". This "Friendly Name" will be used to identify the password box in the event OmniPass can not fill in the password automatically.	
Friendly Name: Sign in - Yahoo! Mail - Microsoft Internet Explorer	
Settings for this Password Site	
Automatically enter this password protected site when it is activated. Do not prompt for the "master password".	
Automatically click the "OK" or "Submit" button for this password protected site once the "master password" is entered.	
Finish	

Figure 10: Password Remember Options

#### Friendly Name

The friendly name is a name that you must give to each password that you remember so that you can identify it later. The default friendly name is the name that Windows gives to the window. It is recommended that you give each password a name that you will remember, such as "Yahoo Email" or "Freddy's Checking". This will make it easier to remove a password associated with that name later on because they are all shown in a list format in the protected **Password Vault** area.

# Automatically Enter the Protected Site When it is Activated....

Choosing Automatically Enter the Protected Site When it is Activated... will cause OmniPass not to ask for your master password when the site or program is activated, but will automatically enter the remembered fields and submit enter. This option can be changed later with the Settings tab. This option is recommended for home users for who inside security is not as great a concern (i.e. another user walking up to your computer after you have logged in and an viewing your secure sites).

#### Automatically Click the "OK" or "Submit" Button...

Choosing Automatically Click the "OK" or "Submit" Button (this is checked by default) will cause OmniPass to ask for your master password, and once you have entered it (or used your finger print device if you have one) it will submit an Enter command and automatically enter the site. This option can be changed later with the Settings tab.

**Note**: If you have selected **Automatically Submit Enter** option, you will enter the program as soon as you type your master password. If you have selected **Automatically Enter the Protected Site**, you will not be prompted for your master password after you log in.



# Entering a "Master" Password

Once you have remembered a password, go back to that site or application where you have remembered a password. The password verification screen will pop up (see figure 7 below).

OmniPass - ¥	alidate User	×
User Name:	Crumb	ОК
Domain:		Cancel
Password:		
Identity:	(default)	

Figure 11: "Master" Password Verification

Type in your master password into the password field and your name and password will appear in the remembered fields.

# Chapter 4 – The OmniPass Advanced User Guide

The Advanced user functions include:

- Logging in to OmniPass
- Using the OmniPass Control Panel
- User Management including Adding and Removing Users
- The Settings tab
- The Password Vault
  - Managing Identities
- Comprehensive Use of Fingerprint Biometric Devices with OmniPass
  - Adding or Removing a Fingerprint
  - Logging into OmniPass with a Fingerprint Biometric Device
  - Password Changes

# Logging into / Logging out of OmniPass

Each set of passwords in OmniPass is user specific and can only be accessed when any given user is logged in with a username and password (or uses a compatible Biometric Fingerprint reader). For security reasons, no passwords can be remembered without a user logged in to Omnipass.

To log into OmniPass, right-click on the key-shaped OmniPass and choose **Log in User**. The password verification screen will come up. Type in your user name, domain, and password. If you do not know the domain, or if there is no domain, leave this field empty.

To log out of OmniPass, right-click on the key-shaped OmniPass and choose **Log Out User**. If you log a new user in while another user is still logged in, the first user will be logged out automatically.

# Using the OmniPass Control Panel

To open the OmniPass control panel, from the Windows Desktop, double-click on the key-shaped Softex OmniPass icon on the taskbar in the lower right-hand corner of the screen.

Or

Click on the start button, find Settings, and click on Control Panels (if you are using Windows XP you will see Control Panels directly in the start menu. Click on this and then click on "switch to classic view"). Double-click on the Softex OmniPass icon in the control panel. The Softex OmniPass Control Panel appears. If the Softex OmniPass Control Panel does not appear, the program is not correctly installed. Verify that you have completed the installation procedure correctly and try to open the Control Panel again.

# The User Management Tab

The User Management tab is where you:

- 1. Add / Remove Users
- 2. Change the user specific settings.

🔍 OmniPass				? ×
User Management Se	ettings   Password Vau	ult About		
Manage Users Adds a new user to OmniPass: Removes a user from OmniPass:	Add New User	Imports a user in OmniPass: Exports an OmniF user profile:		
Current User Setting Current User: Domain:	Snortucus T. Hog AVOCADOBOY	<b></b>	Enroll Fi	
Audio: Taskbar Tips:		<ul> <li>Beeps Only</li> <li>Beginner mode</li> </ul>	<ul> <li>Full Audio</li> <li>Advanced m</li> </ul>	
	OK	Cancel	Apply	Help

Figure 12: User Management Tab

#### Add / Remove Users

To add a user, press the **Add New Users** button and then follow the steps on pages 4 - 6. The remove a user, choose the **Remove User** button and then type the name, password, and domain (if you do not know this, leave it blank).

**Note**: Removing a user will automatically remove all passwords for that user from the system and all passwords and identities associated with the user will be lost.

#### User Specific Settings

At the bottom of the **User Management** tab (see figure 8 on page 12, there are two settings with radio buttons. These options are saved for each user.

Audio allows you to specify a preference of having no audio, only beeps, or full audio alerts.

**Taskbar Tips** allows you to specify a preference for no tips, Beginner Mode, or Advanced Mode.



# The Settings Tab

The Settings tab is contains settings that will affect all users who use OmniPass on that machine. These settings determine how a user will log onto OmniPass, and in some cases, the machine.

	🔍 OmniPass 🤶 🙁
	User Management Settings Password Vault About
1	Startup Options
	1 • Automatically log on to OmniPass as the current Windows user
2	Typically you will select this option if you want to automatically log on to OmniPass and if you provide a user name and password when you logon to Windows, and you want to use the same user name and password with OmniPass.
4	2 O Manually log on to OmniPass at startup.
	Select this option if you want to manually log on to OmniPass when OmniPass is started.
3	3 O Do not log on to OmniPass at startup.
4	
	OK Cancel <u>Apply</u> <u>H</u> elp

Figure 13: The Settings Tab

1. Option 1 will automatically log into OmniPass using the user name and password of the user that is logged into Windows. This setting is appropriate for an office setting or a setting where a user is required a username and password to log into a computer and would like to have these credentials also work for OmniPass.

The assumption here is that the current Windows user has already been added to OmniPass. If a user who has not been added to OmniPass signs on to Windows, OmniPass will not log anyone in automatically with this option.

- 2. Option 2 will prompt for OmniPass Log on at startup. This is useful for scenarios where several people may be using a machine, but no password is required to log into Windows.
- 3. Option 3 will not prompt a user to log into OmniPass. With this option you must manually log in to OmniPass by right clicking on the taskbar icon. This is the default setting.

# The Password Vault

The Password Vault, the third tab on the OmniPass control panel, contains all fields that have been remembered for each user and identity. It will require the username and password of whichever user and identity is currently logged on to OmniPass. From here you can remove a password from OmniPass, or change the friendly name settings (see page 9).

🔍 OmniPass			<u>?</u> ×
User Management Settings	Password Vault About		
Identity	Password Protected Dialog:	Username and Password	
thomas_tucker (default) <click a="" add="" here="" new<="" th="" to=""><th></th><th></th><th></th></click>			
Set as Default	Delete Page	Unmask, Values	
Delete Identity			
Automatically ent the "master pass Automatically clic	assword Protected Dialog er the selected password prote word". k the "OK" or "Submit" button "master password" is entered.		
	OK Can	cel <u>Apply</u> <u>H</u> el	p

Figure 14: Password Vault

To remove a password from the vault, simply click on the friendly name and then choose **Delete Page**. To change a setting, click on the desired friendly name and check or uncheck the box next to the setting you would like to change.

To view your passwords, click on the Unmask Values button and the usernames and passwords will be shown.

# Password Changing Issues

If you change your Windows password on the same account that is enrolled in OmniPass, the next time you type in your master password, OmniPass will prompt you to type in your new password before letting you continue.

# Managing Identities

Identities are different subsets of passwords from which you can seamlessly switch back and forth. You can create an identity called "home" or "work", anything that will help you to manage your passwords.

One example of where identities can be used is if you have multiple web-based email addresses at one site. You can create a different identity for each email address and switch back and forth at will.

To add identities, click on <Click here to add a new identity> and the Identities screen will come up. From there you can create new identities or remove them.

To remove an identity, select the identity that you want to remove and select Delete Identity.

#### Choose and Switch Identities

#### Choose Identities During Log on

To choose identities during log on: type in your user name in the user field. Then the pull-down menu in the identity field will become available. Click on the down arrow to choose an identity. Then press okay to log on.

OmniPass - L	ogin User		×
			_
User Name:	hamilton fish	OK	
Domain:		Cancel	1
Password:	****		
Identity:	finances		
	(default)		
	Home		
	work		
	finances 🛛 📉		

Figure 15: Choose Identity During Log on

#### Switch Identities

To switch identities at any time, right click on the key-shaped OmniPass icon on the taskbar and choose **Switch User Identity**. The logon user screen will pop up (see Figure 10 below). Choose the desired identity from the drop-down menu and choose **Okay**.

Open
Log In User
Logout Current User
Switch User Identity
Remember Password
Help
About
Check For Updates

Figure 16: Switch User Identity From Taskbar

## Comprehensive Use of Biometric Devices with OmniPass

This section will include:

- 1. Adding a Fingerprint
- 2. Logging on to OmniPass or Windows with a Biometric Device
- 3. Password Change Issues with a Biometric Device

When there is a biometric device attached to the system where OmniPass is installed, several features become available and some of the Dialog boxes change. An enroll finger button is added to the main **User Management** tab of the OmniPass control panel

#### Adding a Fingerprint

To add a fingerprint from OmniPass, choose Enroll Finger from the User Management Tab of the OmniPass control panel.

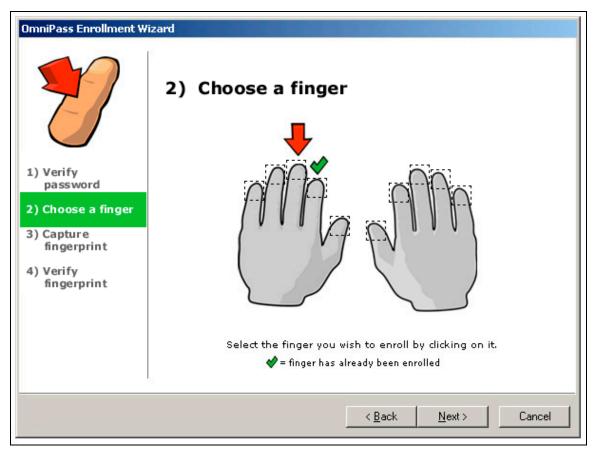


Figure 17: Adding a Fingerprint

a. To add a fingerprint, select the desired finger and then click Next.

# Logging into OmniPass or Windows with a Biometric Device

When you log into OmniPass with a biometric device installed, you will now see a fingerprint windows next to the logon graphic

	OmniPass - Lo	ogin User	×
×?	User Name: Domain: Password: Identity:		OK Cancel

Figure 18: Logon Screen with Fingerprint Window



If a finger has been enrolled for a user, this user can now log in to OmniPass by placing a finger onto the biometric device. The scrolling blue boxes indicate that OmniPass is waiting for a fingerprint device to be pressed. Once a finger is placed on the device, the fingerprint will be displayed in the window, and will turn green if the print is recognized. If it is not recognized, the print will appear as red. **Note**: Sometimes it may take a few tries to get a device to recognize the finger. Please try to place your finger exactly as you did when it was enrolled.

#### Logging into Windows with a Biometric Device

When logging into Windows with a biometric device, the fingerprint window will now appear next to the Windows Login screen. If you have used an existing Windows account to log onto OmniPass and have enrolled a finger, place a finger on a biometric device to log onto windows and OmniPass at once.

The window will also appear if you have used **Crtl**, **Alt**, **Del** to lock a system with Windows 2000, Windows NT, or Windows XP, and the biometric device can be used to log back in as stated above.

**Note**: If a machine is locked and OmniPass detects a different user logging back in with a fingerprint, the first user will be logged out and the second user logged in.

In Windows XP, your login options must be set either for classic login, or for fast user switching and logon screen to be enabled in order to use your fingerprint to log on to Windows. To change this go to Control Panels, User Accounts and then click on "Change the way users log on or off."

#### Password Changing Issues with a Biometric Device

If you are using a biometric device to log into Windows and OmniPass, and you change your Windows password, your OmniPass password changes automatically but your fingerprint is not automatically updated. The next time a fingerprint is used to log in, OmniPass will ask the user to verify the new password in order to log into the system. Once the new password is added, the database is updated. This is for Administrative purposes and allows a Network Administrator to lock a user out of a system without a security breach.

#### Screensaver Password

If you have set a screensaver password and you have a fingerprint sensor installed, you can use your fingerprint to log back into windows after the screensaver starts. OmniPass adds a fingerprint box to the screensaver password Dialog box if it detects a sensor. Place your finger on the sensor to dismiss the Dialog box.

# Importing and Exporting Users

The import user and export user features allow users to save their profiles with all of their remembered passwords to one secure file to move to another computer or to keep as a backup. Enrolled finger are not backed up during this process so if you are using a fingerprint device you must re-enroll your finger once you have imported a user into OmniPass.

 $\langle \rangle$ 

🔍 OmniPass				? ×
User Management 9	Settings   Password Vaul	t About		
Manage Users Adds a new user OmniPass: Removes a user from OmniPass:	to Add New User Remove User	Imports a user ir OmniPass: Exports an Omnil user profile:		
Current User Settir Current User: Domain:	ngs Snortucus T. Hogg AVOCADOBOY	llesworth	Enroll Finger Enroll additional finge	] ers
Audio: Taskbar Tips:		Beeps Only Beginner mode	<ul> <li>Full Audio</li> <li>Advanced mode</li> </ul>	
	<u></u> ОК	Cancel	Apply He	elp

Figure 19: Importing a User

#### Exporting Users

To export a user with all password information, open the OmniPass program and click on the **Export User** button. You will be prompted for the username and password (and domain if applicable) of the user you would like to export. OmniPass will prompt you to provide a file name to be saved in the OmniPass Import Export file format. It is very important to put this file in a place where you will remember it, because it contains all of your password data. This file will be required when you import the user profile.

Fingerprints are **not** exported, so you will have to re-enroll your fingerprint once you have imported the user information into the new machine.

#### Importing Users

Note: you cannot import a user if there is already a user of the same name in OmniPass. To import a user back into OmniPass, open the OmniPass program and click on the **Import User** button. OmniPass will prompt you to browse for the file that you had previously exported (OmniPass import/export file). You will then be prompted for the username and password (and domain if applicable) of the user you would like to import.

Open file to Ir	nport user	<u>? ×</u>
Look in: 🔁	My Documents 💽 🖛 🛍 📸 🖬 🗸	
My Launo	dry	
🧧 🧰 working 🌄 🥵 Frodo.opi		
•		
File name:	Frodo.opi Oper	1
Files of type:	OmniPass Import/Export File (*.opi)	el

Figure 20: Import A User Dialog

If you cannot remember where the import/export files was saved, just search your hard drive for a \*.opi file, which is the OmniPass import/export file extension.

#### Issues Associated with Export and Importing Users

• If you export an existing local Windows User profile from OmniPass to another machine, there must be an identical user created on that machine (in Windows not in OmniPass) before you import the user.

Example: I have a windows user with the username "Fred" and the password "Secret" on my machine. I have enrolled this user, Fred in OmniPass and remembered passwords. Now I want to take all of my passwords to a new machine. I export Fred's data and now I go to my new machine and I create a user with the username "Fred" and the password "Secret" in Windows. I can now import the user data to this new computer successfully.

• You can export a Windows domain user to any other computer on the same domain without recreating this user.

Example: Computer A and B are on the same domain called "Technut". I work on Computer A with the username "Fred" and the password "Secret" on the Technut domain. I have enrolled this user, Fred in OmniPass and remembered passwords. Now I want to take all of my passwords to Computer B. I export Fred's and now I go to Computer B and import Fred's data. Since A and B are on the same domain, the import works. If you are unsure what domain you are using, please contact your network administrator.

- You can export an OmniPass-only user to any other computer that is running OmniPass as long as there is no user of the same name already in OmniPass.
- If you try to import a user with the same name as one that already exists you will get the following error message: OmniPass cannot import the specified user because a user with the same name exists.

# File and Folder Locking (File Encryption)

OmniPass allows you to securely lock files or entire folders on your machine, to protect yourself from theft or unauthorized viewing of sensitive material. These files are locked with a method called encryption, in which the data is converted to a form that unauthorized users cannot read. Once encrypted, the files can only be unlocked, or decrypted with your master password or your biometric device. Omnipass encrypted files will have the extension of .opf. You can always search your hard drive for \*.opf to find all encrypted files.

We recommend that you set up a new folder to put all of your encrypted files.



Figure 21: Encrypt a File

#### Encrypting Files or Folders

To encrypt a file or folder, browse to the file or folder that you would like to prevent unauthorized access to and right click on it. The contextual menu will appear. Choose "OmniPass Encrypt File" from the menu and left click. OmniPass will ask for your username and master password or biometric device.

If a folder containing multiple files is encrypted, a window will appear with a list of the files in the folder and their encryption status. Click **Okay** when the encryption is complete.

nniPass - E	incrypt/De	crypt Files	
، 🔇	)mniPass file	encryption and decryption status is shown below:	OK 🚶
Filename	Status	File Location	Cancel
Sleepy.txt	Success	C:\Dummy Folder	<u>:</u>
dopey.txt	Success	C:\Dummy Folder	
grumpy.txt	Success	C:\Dummy Folder	
Ugly.txt	Success	C:\Dummy Folder	<u> </u>
Sneezy.txt	Success	C:\Dummy Folder	<u>(13)</u>
smelly.txt	Success	C:\Dummy Folder	
Shorty.txt	Encrypting	C:\Dummy Folder	

Figure 22: Encrypting a Folder Containing Multiple Files

There are certain folders that cannot be encrypted because it would have a negative impact on your system and your installed programs. The contents of "C:\Windows" and "C:\Program Files" cannot be encrypted, nor can the folder where OmniPass is installed be encrypted.

#### Decrypting Files or Folders

To decrypt a file or folder, browse to the file or folder that you would like to regain normal access to and right click on it. The contextual menu will appear. Choose "OmniPass Decrypt File" from the menu and left click. OmniPass will ask for your username and master password or biometric device.

Other ways to decrypt files are to right click them and select open or double clicking the files. Both of these actions will cause a password prompt and then the files will be decrypted and open. They will stay decrypted unless you decide to manually encrypt them.

#### **Encrypted Files**

Files that are encrypted by OmniPass have a new icon. These files cannot be accessed until they are decrypted



Figure 23: Locked File Before and After

# Creating a New User

If you are adding an existing Windows user to OmniPass and cannot decide what to put in the fields, use this table as a guide:

Operating System	Recommended Username	Recommended Domain	Recommended Password
Windows 98 Windows 98SE Local Username (p Windows ME		Local Computer Name (pressing TAB after typing Local Username will fill this in automatically)	Local Password
Windows NT	Local Username	Local Computer Name	Local Password
Windows 2000	Domain Username	Domain Name	Domain password
Windows XP	Local Username	Local Computer Name	Local Password
Classic logon	Domain Username	Domain Name	Domain password
Windows XP With fast user switching enabled	Local Username	Local Computer Name (pressing TAB after typing Local Username will fill this in automatically)	Local Password

\*\* Note: If you need to access network drives on a Windows domain using Win 9X or ME, you will need to create a user in Windows that has the same username and password as your network account. You can do this by clicking on the Start button, choosing Settings, Control Panels, and then choosing Users.

# Windows 9.x/ ME Logon Issues



In Windows 9.X / ME OmniPass can replace the login screen to make the operating system secure. In order to use this feature, check the box titled "Enable Desktop Security" under the **Settings** tab in the OmniPass Control Pannel. Remembering your password is vital because if you forget it **you will not be able to log into your machine**.

# Windows 9.x / ME Network Logon Issues

If you are using a Windows 9.X / ME machine to logon to a network, your Windows password and username **must** be identical to your network password and username. You can modify users in Windows 9.X / ME by going to **Start**, **Settings**, **Control Panels**, and then clicking on **Users**. Here you can modify all usernames and passwords.

# File and Folder Locking Issues

#### Certain Files or Folders Cannot be Encrypted (locked)

OmniPass by design will not let you encrypt any files that would prevent programs on your computer or your operating system from working. Nothing inside your Windows directory or your program files directory can be locked. It is best to create a separate folder on your hard drive to keep all encrypted files.

## Windows 2K / Windows XP issues

#### Cannot add Windows users to OmniPass

If you experience a problem adding a Windows user to OmniPass, you may need to make an adjustment to your local security settings. You can do this by going to **Start**, **Control Panels** (or **Settings** and then **Control Panel** if you use Windows 2K), **Administrative Tools**, **Local Security Settings**, and **Security Options**. Then click **on Network Access: Sharing and Security Model for Local Accounts**. The correct setting should be Classic Local Users Authenticate as Themselves. Please see figure 20 below.

Network access: Sharing and security model for local ? 🔀
Local Security Setting
Network access: Sharing and security model for local accounts
Classic - local users authenticate as themselves
OK Cancel Apply

Figure 24: XP/2K Security Setting

#### Cannot Add a User to OmniPass with Blank Password

If you experience a problem adding a user with blank password to OmniPass, you may need to make an adjustment to your local security settings. Please try the steps listed above in the **Cannot add Windows Users to OmniPass** section. If that does not work, please try the following:

Click on Start, Control Panels (or Settings and then Control Panel if you use Windows 2K), Administrative Tools, Local Security Settings, and Security Options. Then click on Accounts and Limit account use of blank passwords to console login only. This setting should be disabled.

Accounts: Limit local account use of blank passwords ? 🔀
Local Security Setting
Accounts: Limit local account use of blank passwords to console logon only
○ Enabled ○ Disabled
OK Cancel Apply

Figure 25: Limit local account use of blank passwords

#### Cannot Use Fingerprint to Log Into Windows XP

If the fingerprint sensor does not work while logging into Windows XP, you may have an invalid configuration in your Windows user settings. Go to Control Panels, User Accounts and then click on "Change the way users log on or off." Make sure that there are either checkboxes in both of the boxes on this screen or checkboxes in neither.

The fingerprint will not work to log into Windows if "Logon Screen" is enabled but "Fast User Switching" is disabled.

## Dialog Box Appears After Placing Finger on Sensor During Windows Logon

If you place your finger on the sensor and get the following Dialog box:



Figure 26: Windows Logon Failure Dialog

This means that Windows was not able to verify your identity, which could happen for one of the following reasons:

- Your Windows password may have changed
- The network connection may be absent and the cached credentials could not be found
- The account which are trying to log in has been disabled

This means you need to manually retype your password. Click Reconfirm Password on the Dialog box and you will see the following Dialog box:

OmniPass - Windows Logon Failure	×
OmniPass has detected that the password for this accord could not be validated. Please reconfirm the password to continue.	
User name: Fred	
Log on to: MyCompanyDomain	
Password: ******	
OK Cancel	

Figure 27: Windows Logon Failure Dialog Box 2

Manually type in your password so your account can be updated. If this does not work and you are in a corporate environment, please contact your network administrator.

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