

HemoCIS plus

Clinical Database System USER MANUAL



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Conformity according to the Council Directive 93/42/EEC as amended by 2007/47/ECconcerning Medical Devices

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EC REP

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Chapter 1. Introduction to HemoCis plus

<u>Introduction</u>

HemoCis plus is a computerized clinical information system designed for integrated use in the hospital Cathlab environment. It is a powerful database, capable of storing large volumes of patient data in a logical and easy-to-use manner, facilitating efficient patient file management and rapid information retrieval.

The system operates as a central database, and is connected to the Horizon XVu system (Cathlab workstation) via a network



Figure 1-1: Typical *HemoCis plus* System Configuration

The connection between *HemoCis plus* and the Cathlabs is in real time, therefore data transfer is immediate. Information is dynamically updated and, since no physical importing and exporting routines are necessary, the system provides a superior and automatic solution to the complexities of storing and retrieving clinical information.

HemoCis plus is a totally integrated, fully-relational-based database. All aspects of procedure scheduling, inventory monitoring, patient file management and recording of procedure outcomes are incorporated in a single system, providing easy, rapid and efficient input and output of data.

The system is specially designed to work in a networking environment. Advanced network capabilities provide a strong and reliable means of database management. This is of particular significance in a busy Cathlab situation where, because of the complex nature of diagnostic and interventional cardiac procedures, large volumes of information are processed concurrently.

HemoCis plus supports various user levels. Operating parameters are set up and controlled by a System Administrator, who allocates passwords and privileges to specific users. These may include specialist physicians, doctors, anesthetists,

Introduction to HemoCis plus

cardiac technicians, nurses, and registration clerks, each of whom are authorized to login to the database, using a unique, pre-assigned user name and password.

The database is designed for teamwork and is structured so that data in a patient file is organized logically and systematically. Depending on the privileges assigned to a user, functions that may be performed include:

- Patient registration
- Procedure scheduling
- Patient reporting
- Patient billing
- Inventory monitoring
- Statistical analysis
- Statistical reports

HemoCis plus User Interface

The *HemoCis plus* user interface is designed to facilitate rapid communication between the user and the database. Data input and output is easily accomplished using the clearly-labeled menus, toolbars, function buttons, and dialog boxes (see Figure 1-2).

The HemoCIS plus main menu consists of:

- Patient List
- Scheduler
- Inventory
- Statistical Report
- Administrator
- Quit



Figure 1-2 : *HemoCis plus* front page

ß Note: For details on basic keyboard techniques, and step-by-step instructions for Data Input, and Retrieving Data, refer to HemoCis plus Operating Instructions -Chapter Four.

Conventions Used in this Guide

Abbreviations

For consistency, the following abbreviations or terms are used throughout this User Guide.

| Abbreviation | Meaning |
|--------------|--|
| or Term | |
| ACC | American College of Cardiologists. |
| BSA | Body surface area. |
| Cathlab | Cardiac catheterization laboratory. |
| Client | Any work station in the network, using the server. |
| MRN | Medical record number. |
| Server | Computer that provides shared resources to the network. |
| SQL | Structured query language (SQL cursor is displayed when retrieving data from the |
| | database |
| SSN | Social security number. |
| WP | Word processor. |
| WS | Work Station : Mennen Horizon 9000 WS/ Horizon SE / Horizon XVu Cathlab system |

| XVu | Horizon XVu Cathlab system (work station). |
|------|--|
| C.O. | Cardiac Output |

Caution and notes

As an additional aid, symbols are used to help identify, Cautions and special Notes.



Caution: Used to warn of an irreversible action which may result in permanent loss of data.

Note: Explanation or information provided for additional clarification.

Icons

The HemoCis Plus uses icons for function that are widely used. A basic list of icons is shown in the following table. Additional specific icons will appear in the relevant chapters

| 0 | 🙆 Delete | 💋 Edit | | |
|-----|----------|--------|------------|-----------|
| New | Delete | Edit | Show Icons | Show list |

| 3 | and New | 🔏 Delete | 凝 Edit |
|------|------------|-------------|-----------|
| User | Create New | Delete user | Edit user |
| | user | | |

| | New | To Delete | Edit |
|------|----------|-------------|-----------|
| Room | Add room | Delete room | Edit room |



| 1 | | * | 1 | Q | | 1 |
|------|------|-----|-------|---------|-------|--------------|
| Find | Сору | Cut | Paste | Preview | Print | Up one level |



| Save | Save as | Export Excel |
|---------|---------|--------------|
| changes | new | |

Special HemoCis plus Features

The following *HemoCis plus* applications have certain unique features designed to facilitate efficient database management.

Scheduler

A special *HemoCis plus* feature is the procedure scheduling application. Scheduler operates in real time and has direct communication with a number of Mennen Medical Cathlab rooms; it is dynamically updated and therefore requires no routine management.

Patient File

HemoCis plus provides access to different locations within a patient file, admitting new patients, and opening a new case for patients already stored in the database. Patient Folder stores all the data and results of catheterization procedures with the results of the last procedure and the history of previous procedures. Manipulation of the Patient file is facilitated by the use of shortcut icons to save, modify or delete database record. To prevent the need to insert data by free text, a variety of pre-prepared lists of all procedure variables is available and can be customized by the Administrator.

Patient File - Tabs

HemoCis plus Tabs are used to take you straight to the data you require. It is not necessary to scroll through long lists, nor do you need to know the internal database table structure, to be able to find information.

The list of Tabs appears in the Patient Folder and allows the user to access by a single click to get information on Diagnostic Details, Inventory, Hemodynamics, Coronary, Summary, Images, Notes, and Utilities

All the information accessed by a Tab will appear on a single page.

Physician Patient Report

From the data stored in the Patient Folder, patient procedure reports are produced in WORD format. The report content and format can be easily customized to the work habits of each hospital. The use of standard WORD format allows also addition of free text, and exporting of the reports to main Hospital Information Systems or mailing by e-mail.

HemoCis plus has the capability to store image files. This feature is of particular benefit to the physician, when preparing a patient report.

Image file storage is an automated process; the images are captured in the Cathlab during a procedure and automatically stored in the Patient Folder, where they can be used for reference to the disease history.

Inventory and Billing

HemoCis Plus is characteristically designed with a unique system of inventory management and billing which includes not only charges based on procedures performed and equipment used, but also the relevant billing codes. The ability to automatically attach these codes, especially CPT and ICD9, is a significant timesaving factor. Moreover, the facility to keep them regularly updated leads to greater accuracy of re-imbursement.

Statistical Analysis

HemoCis Plus may be used as a fast and efficient tool for statistical analysis. The logistic layout of patient file data and the facility outcomes reporting are important features. The ability to build numerous types of user-defined reports is referred to in detail in the *HemoCis Plus* Administrator Chapter 9.

Chapter 2. HemoCis plus Overview

Introduction

HemoCis plus is a computerized database that operates like a sophisticated electronic filing cabinet. The system is designed for use in a hospital environment, for the storage and rapid retrieval of clinical information acquired during diagnostic and interventional cardiac procedures.

Large volumes of patient data are arranged and stored in an organized and clinically-relevant manner. Controlled user access is facilitated by interaction with a simple graphic user interface, using a mouse, keyboard, and a system of clearly-labeled screens, menus, and dialog boxes, that are logically placed and easy to understand.

Data fields are structured within a systematic framework of relevant applications, for example, *Patient File, Scheduler*, or *Inventory*.

<u>Patient files</u>

Information within each *HemoCis plus* application is accessed using simple, precise commands, in an assortment of dialog boxes appearing in the respective application screens. Additional messages are appropriately displayed when required, for the completion of a specific task.

The logical order in which *HemoCis plus* data is arranged, provides you with the ability to quickly retrieve a specific Patient File, or to access more detailed information about a group of patients. For example, you may wish to evaluate the medical and treatment history of one individual, or review the records of all patients who have undergone a specific procedure during the last six months.

<u>HemoCis plus Data</u>

The continuously-updated flow of information between the Cathlab and *HemoCis plus*, facilitates immediate access to the latest clinical data. This may be analyzed and presented in numerous ways, depending upon user privileges, and the purpose for which the data is required.

HemoCis plus data is protected by a system of passwords and privileges, which prevent unauthorized access, either to a particular application, or to a specific function. Under the control of a System Administrator, specified user levels determine the type of access permitted, as well as the ability of a user to *Add new*, *Edit, or Delete* information.

| 0 | 🐼 Delete | 💋 Edit | |
|-----|----------|--------|--|
| New | Delete | Edit | |

Data Manipulation

Using the various *HemoCis plus* applications to input or retrieve data, you can easily perform variety functions, which typically include:

- Sort a List of Patient Files
- View a Medical and Treatment History
- Modify a Scheduled Procedure Time
- Find an Equipment Item
- Add a New Room
- Delete a Room
- Filter an Order List
- Print a Schedule Procedures Report
- Save a Low Stock Items Report

HemoCis plus provides numerous options for sorting and finding data. For example, you may wish to quickly find a Patient File for a patient whose last name you know, in a list containing hundreds of names.

You can achieve this easily in several ways, one of which is to change the layout of the Patient List Select screen so that it is displayed with all Last Names appearing in the first column



Figure 2-1: Available columns and column sequence

| | Search Wailable Fields .ast Name | Find 1 | Text | | Show Cases All Filter Last Yea | ar 🗸 | | |
|---|--|--------------|-------------|--------------|--------------------------------------|--------------|----------|---------|
| E | Whole words on | ily 🏘 | Find Kind N | ext | OFrom 20/11/20 | 006 💉 To 29 | /01/2007 | ~ |
| 1 | Patients | | | | | | | |
| 1 | Last Name | A First Name | Middle Name | Location | MRN. | SSN. | Gender | Date of |
| 8 | | | | Click here t | o define a filter | | | |
| | ⊕ 000 | 000aa | | | 01111000000 | | Female | 03/05/ |
| | + A | A | | | 1 | 1 | | |
| | 🛨 aaa | bbb | | | ccc | ddd | | |
| | ± aaa | bbb | | | gfdghfd | 1.1.1 | | |
| | 🛨 aaa | | | | 111 | 222 | | |
| | 🛨 aaa | bbb | | | 777 | | | |
| | 🛨 Aba | Yosef | | | 5112602 | | Male | 12/11/ |
| | ± ADA | JASMINE | | | 681250100 | | Female | 15/03/ |
| | 🛨 adm | test | | | 21513241 | 2354234 | | 08/06/ |
| | 🛨 Ake | Baby Boy | | | 86954620 | | Male | 26/10/ |
| | ± ALB | MARY | | | 140487 | | F | 17/11/ |
| | 🛨 Alk | Avraham | | | 1191777 | | Male | 30/04/ |
| | ± All | Janiece | | | 24505620 | | Female | 10/08/ |
| | ± All | Analyses | | | 1234567890 | | | |
| | ± All | Test | | NICU | 111000111000 | 111000111000 | Male | 01/01/ |
| | ± Ams | Karmela | | | 9148146 | | Female | 01/01/ |
| | 🛨 And | JONATHAN | | | 90741520 | | Male | 24/10/ |
| Ð | 🛨 AND | BRIAN | | | 108800 | 07495885 | Male | 03/06/ |
| H | 🛨 BAD | Ibrahim | | | 9059000152 | | Female | 17/08/ |
| | + BAL | NICKOLAOS | | | 29569420 | | Male | 05/05/ |
| | 🛨 BAR | GREG | | | 56988810 | | Male | 15/03/ |
| - | E BAR | DAVID | | | 1004282 | | М | 08/08/ |
| | Total: 150 | | | | | | | |
| K | | ** | 8 | | 1 | | | 1 |

Figure 2-2: Patient Files Listed Alphabetically

ß Note: To keep patient privacy all Patient names and ID are not real names of actual patients.

> With the Patient Files listed alphabetically, you can easily find the required file by scrolling through the list. Alternatively, you may prefer to use a faster method, as follows:



🖳 🍃 To find a Patient File:

1. Use the Search area at the upper, left of the patient list of the screen select *Last* Name from the drop-down list of Available Fields on the left.

| Available Fields | Find Text |
|------------------|-----------|
| Last Name 🛛 🗸 | |
| Whole words only | Find Kext |

Figure 2-3: Search Patient box

HemoCis plus Overview

- 2. Type the details of the record you require in the *Find Text* window on the right (see Figure 2-3:).
- 3. Click *Find*; the search commences. When the search is complete, the Patient File Select screen is displayed; the cursor has jumped to the relevant record, which now appears highlighted in the list.
- 4. Double-click on the highlighted record; Case information for the selected patient is displayed.
- *Note:* It is possible to refine the search and locate a record by typing only the first few characters of a name (for example, Gal instead of Galver). For full details, refer to the step-by-step instructions *Locate a specific patient* in Page 6-2

Clinical Information Management

HemoCis plus may be used to store large volumes of clinical information that can be easily retrieved, and effectively utilized in numerous ways. The fast and reliable capabilities of the system help you perform many important functions, the advantages of which include:

- Improved Utilization of Cathlab Facilities less down time.
- Effective Case Management 'the big picture' at a glance.
- Thorough Inventory Control automatic stock calculation.
- Accurate Patient Billing charges automatically billed.
- Functional Statistical Analysis reports instantly updated.

Within a busy hospital environment, the effective management of patient data is paramount. In the Cathlab, this of particular significance due to the inherent complexities of cardiac procedures, and to the large volumes of data acquired during each case. Further advantages of using *HemoCis plus* in this situation, are listed below:

HemoCis plus Overview

| HemoCis Features | User Benefits | | |
|--|---|--|--|
| Speed | Quick access to information - no need to wait for patient notes to arrive from another department. Rapid information retrieval - as and how you want it | | |
| Continuous Update | System operates in real time. This ensures you work with the latest information. | | |
| Integration | System operates within a network - communicates with all Cathlabs, simultaneously. | | |
| Consistency | Many users can access data at the same time. Standardized data format. | | |
| Timesaving | Multiple files containing the same data updated quickly with a single entry - eliminates unnecessary work. | | |
| No Duplication Data input with a single entry - the same data may be u purposes. | | | |
| Automatic Calculation | Information is updated and recalculated automatically. | | |
| Flexibility | Data may be analyzed and presented in numerous ways. | | |
| Space | Large volumes of complex information stored easily. | | |
| | | | |

Chapter 3. Getting Started

How to Use this Guide

The HemoCis plus User Guide is designed to help you find your way around the database, enabling you to input and retrieve information quickly and easily.

Basic Operating Instructions are given in Chapter Four, for users who are unfamiliar with using a database. General techniques - for example, Using the Mouse, Moving between Data Input Fields, Using a Dialog Box, and Moving between Applications, are included in that chapter.

You will find step-by-step operating instructions for individual HemoCis plus applications in the following chapters:

- Scheduler -----Chapter 5
- Patient Files ----- Chapter 6
- Patient Reports-- -- Chapter 7
- Inventory -----Chapter 8
- Statistical Report Chapter 9
- Administrator -----Chapter 10

Getting Started

When *HemoCis plus* is installed in a Cathlab environment where a Mennen Medical installation is currently running, an upgrade of the existing software is performed at start-up by a Mennen Medical technician. The program is loaded from a CD-ROM (compact disc), and *HemoCis plus* is linked to the WS system(s) via a network. From then on, data is automatically transferred from the Cathlabs to the newly-installed database.

During installation, various parameters are set. These include: field names to be displayed in user-defined lists, and Administrator/Super User passwords and privileges. The system is then ready to operate. The new database installation is tailored to maintain existing protocols such as: procedure descriptions, complications, indications, and risk factors. To ensure a smooth transition to the new system, many other parameters (for example, room setup) are user-definable.

Prior to a *HemoCis plus* installation, a short implementation period is required for the System Administrator and Mennen Medical technician to set the coding and user-defined parameters, in accordance with individual hospital/user requirements. System Administrators should refer to chapter 10 - Administrator of this manual.

On completion of the program installation, the input of all patient data into the new database (either from the Cathlab or from a new registration) will require a Patient File to be registered in the system.

Initially, for procedures scheduled prior to the *HemoCis plus* installation, it will be necessary to perform manual registration of those patients in the new database.

In a situation where a patient has been scheduled for a second or third procedure, if required, the details (date and type) of the previous procedure/s may be added to the relevant Patient File in the new database, to maintain continuity in the procedure history.

Basic User Passwords and Privileges

HemoCis plus is designed to operate with a system of passwords and privileges that are setup, administered, and controlled by the System Administrator. This information is stored in the database and facilitates controlled access to the system, at Administrator-designated user levels.

Note: Administrators may refer to Administrator Chapter 10, to provide *Passwords* and *Privileges* to each user

Each *HemoCis plus* user is required to use a personal, predefined user name and password, to login to the system. Functions that may be performed are therefore determined by the relevant privileges assigned to a user. Certain users may have authority to read data only, others may be able to read and edit specific data, while an Administrator/Super User would be authorized to perform a wider range of activities.

Invoking the HemoCis plus Program

To start running the HemoCis plus program:

1. Double-click on the *HemoCis plus* icon icon the desktop; the *HemoCis*

plus Main Screen is displayed (see Figure 3-1).

HemoCis plus Main Screen

When the program starts, the HemoCis plus Main Screen appears in which six icons are displayed, each of which represents an application or major activity that may be performed in the database (see Figure 3-1).



Figure 3-1: HemoCis plus Main Screen

The ability to access a *HemoCis plus* application is dependent upon user passwords and privileges; this is detected by the system when a user logs in, using a name and password. If a person does not have authority to use a particular application, access will be denied; the relevant icon is then inactive and appears on the Main Screen as light grey in color.

Main Screen Icons

The following briefly describes the applications associated with each Main Screen icon. For further information on using a particular application, refer to the individual chapters in this User Guide.

• Inventory

For monitoring stock levels, ordering stock, and equipment billing.

• Scheduler

HemoCis plus Scheduler provides the solution to total management of Cathlab procedure scheduling.

• Patients List

The *HemoCis plus* Patient List application simplifies all aspects of patient file management, using specially-designed Smart Tabs to organize large volumes of data in a logical and clinically-applicable manner.

• Statistical Reports

For generating many different types of reports, using user-defined parameters. Reports may be viewed on the screen.

• Administrator

For use by the System Administrator to set all user-defined parameters and to configure the system according to individual requirements.

• Quit

Used to exit the program.

You are now ready to proceed to Chapter Four and commence the *HemoCis plus Operating Instructions*.

Chapter 4. HemoCis plus Operating Instructions

Overview of Operating Instructions

The information in this chapter will help inexperienced users understand how to use *HemoCis plus*, and to become familiar with the techniques required to perform various functions. For example, typing entries in data input fields, retrieving data, and generally moving through the screens of the various applications.

For complete Windows® operating instructions, refer to the Microsoft® User's Guide.

Users who are familiar with basic keyboard/mouse techniques and who have experience in using a computerized database may skip this chapter. Specific, stepby-step operating instructions for each *HemoCis plus* application are given in this User Guide, in separate chapters.

General Notes

• The shortcut keys (for example F1, F2, F3, etc.) which you may be accustomed to using routinely when working with Windows-based programs, are inactive in *HemoCis plus*.

• When information is being retrieved from *HemoCis plus*, a blinking SQL cursor is displayed on the screen. The keyboard is then inactive, and only becomes operational again when this cursor ceases to blink.

• If you are using a mouse with three buttons, only the left and right buttons are used with *HemoCis plus*.

Basic Mouse Terms

The terms for mouse actions used in this guide are as follows:

| Term Meaning | | | |
|--------------|---|--|--|
| Click | Click once and release the left mouse button | | |
| Right-click | Click once and release the right mouse button | | |
| Double-click | Click the left mouse button twice in rapid succession | | |
| Drag | Press and hold down the <i>left</i> mouse button, while you move the mouse | | |
| Drop | Release the <i>left</i> mouse button, after dragging the mouse cursor to a new position on the screen | | |

 Table 4-1: Explanation of Mouse Terms

Hint Window

In some *HemoCis plus* applications, placing the mouse cursor at a certain point on the screen evokes the display of a hint window, in which details are listed.

Right-click

Using the unique, right-click mouse feature of *HemoCis plus* provides a useful, time saving shortcut to performing certain functions. In Scheduler, for example, right-clicking on a scheduled procedure allows you to edit or cancel procedure. By default, the right click mouse cursor will open a list of functions relative to its position on the screen, such as:

- New Procedures
- Cancel Procedure
- New Event
- New recurring event, etc.

The information appearing in the displayed dialog box, is therefore dependent upon where the cursor is standing when you right-click the mouse button;

Drag and Drop

Using the drag and drop mouse facility in the Scheduler, you are able to move a scheduled procedure or inactive time to a new position in the Scheduler. That entry is then rescheduled accordingly.

Selecting and Choosing

> To select an item:

• Click on the item once with the left mouse button,

or

Move the cursor to the item, using the \uparrow or \downarrow arrow keys.



Note:

Merely selecting an item, does not initiate an action.

> To choose an item

• Double-click on the selected item

or

Click once on the OK button, or press Enter on the keyboard (while the required item is highlighted on the screen).

Drop-Down Menus

Drop-down menus (lists) may be seen in certain application screens. You have the option to select an item from such a list, using the left mouse button or the appropriate \uparrow or \downarrow arrow keys.

Note:

The contents of a drop-down list may be defined or edited by a System Administrator, using the Administrator application.

Radio Buttons and Check Boxes

A dialog box may contain one or more Check Boxes \Box , or Radio Buttons O, or both.

The Radio button (circle) has toggle-switch action and is used to enable or disable a particular function. When these are not active (i.e., when switched off), they appear grey on the screen.

Each Check Box (Square) is an independent option; you can select as many options as you want. When a Check Box is activated, a black tick is visible, as follows: $\boxed{1}$

| RY ALB , MRN 140487 | | | |
|-----------------------------------|-------------------------------------|---------------------|---------|
| Send Reg. O Prev Nex | MARY ALB , MRN 1404 | 87 | |
| Case ID: | Admission Date Procedure | e Date Discharge Da | te |
| 2011-46 | 17/01/2011 🗸 17/01/2011 | × | ~ |
| Procedure Details | Save 🔞 Cancel Send Notes 🦪 Report 🔞 | | |
| Procedure | Procedure | | |
| <u>Physicians / Staff</u> | Procedures Procedures History | Cace Started | * No |
| Diagnosis | A Procedure Type Date / Time | | * No |
| Indications | Click here to add a new Procedure | Case Ended | * [190 |
| Lab | | Total Case Time | |
| Medications | | | |
| Inventory | | | |
| Equipments | | Physician Paged | 🗘 No |
| Billing | | Physician Arrived | ‡ No |
| Hemodynamics | | | |
| Pressures | | Fluoro Time | Mins |
| C.O. / Resistance Calc | | T. Contrast | MI |
| Resistance | <no data="" display="" to=""></no> | Type Nor | n-Ionic |
| <u> Vital Signs</u> | | Estimated Exposure | Gyms |
| <u>Oximetry</u> | | | |
| <u>Valve</u> | | Account Number | |
| <u>Shunts</u> | | Admit Status | |
| Rediatric Calculation | | Procedure Status | ¥ |
| Corpoary | | Procedure Type | |
| <u>Diagnostic</u> Intervention | | | |

HemoCis plus Operating Instructions

Figure 4-1: Patient folder

Typing Text

Many *HemoCis plus* data fields are case-sensitive. It is advisable to maintain consistency when typing free text - for example, an initial capital at the beginning of a word or name. Consistency is important because, when performing a Search (for example for an Inventory item), the search is also case-sensitive. In certain data fields however (such as Patient Last Name), the first letter automatically appears capitalized (i.e., as Goodman not goodman).



Caution – Text is Case Sensitive. Search will fail if Capital or low case is disregarded

Deleting Text

The way in which text is deleted from a data field depends upon the type of field. In a free-text entry - for example, Patient Name field, pressing the Backspace key \leftarrow will delete characters to the left of the cursor; pressing the Delete key will delete all characters to the right of the cursor.



HemoCis plus Operating Instructions Caution - Pressing the Delete key in certain *HemoCis plus* fields (for example, Procedures or Equipment) deletes the entire entry. All data in that line will be erased.

Moving Between Data Input Fields



To move the cursor from the current data input field to the next field:

- 1. Press the Tab key; the cursor moves to the next data input field.
- 2. Repeating this action enables you to move clockwise from one field, to the next.



To move the cursor from the current data input field to the previous field:

- 1. Press the Shift and Tab keys, simultaneously; the cursor moves to the previous field.
- 2. Repeating this action enables you to move counterclockwise from one field, to the previous field.

Moving Between Applications

The following describes the way in which you move between the five applications (*Scheduler, Patient File, Reports, Inventory*, and *Administrator*), and the *HemoCis plus* Main Screen.



> To move between the Patient list, Reports, Inventory, Scheduler or Administrator applications, and the *HemoCis plus* Main Screen:

Click on the X button at the top right of the active application. The application is closed and the *HemoCis plus* Main Screen is displayed.
 Click on the application icon you require; the new application screen is displayed.

<u>Data Input</u>

The ability to manually input data is dependent upon the relevant user privileges. A user authorized to input data, enters it into data fields or, where required, types it as free text.

It is important to remain consistent when typing information in certain data fields. For example, a date must always be entered using the format that has been HemoCis plus Operating Instructions configured by the Mennen Medical technician at start-up (MM/DD/YYYY or DD/MM/YYYY).

Editing Data

The ability to edit *HemoCis plus* data depends upon the type of data, the application, and the relevant user privileges - some fields may not be edited and are read-only (for example, the BSA field - demographic data in the Patient File application).

Saving Data

New or updated information that has been entered into the database is saved in the system. In certain applications, for example Patient Report as WORD File, information is not saved to the database, but may be saved in as a document file on the hard disk, to a floppy disk, or to the NT network.

Data Transfer

HemoCis plus data is transferred in two directions and incorporates the following: sending of registration data from *HemoCis plus* to the Cathlab, and transfer of data from the Cathlab to *HemoCis plus*. Both types of transfer are described in this chapter.

Sending Registration Data

When a new patient is registered, or when information in an existing Patient File is updated, the demographic data is sent from HemoCis plus to the Cathlab, using the Send Reg. function button in the Patient File application.

>

To send registration data:

1. Click the function button (Patient File Details screen); a message appears "Patient will be exported with current ID" (see Figure 4-2).



Figure 4-2: Confirmation of patient registration

2. Click Yes to confirm this action.

Automatic Data Transfer

Once a case is completed (i.e, when Case Ended is activated by the WS), the case data is automatically sent from the Cathlab to HemoCis plus. The data transferred in this way includes:

- Demographic data
- Procedure data
- Hemodynamic data
- Laboratory results
- Valve/oximetry findings
- Coronary tree diagnostic findings
- Cardiac images
- Medications
- Equipment
- Notes

Chapter 5. Scheduler

<u>Scheduler Overview</u>

HemoCis plus Scheduler is designed to facilitate complete and efficient Cathlab management, and is totally flexible and easy to use. This application provides a powerful tool for instant, continuously-updated scheduling of procedures, leading to reduced downtime and increased utilization of Cathlab facilities.

You can use the Scheduler to perform the following functions:

- Schedule a new procedure
- Reschedule a procedure
- Cancel a procedure
- Schedule an inactive time
- Generate a Scheduled Procedures Report

The timetable format of the Scheduler Main Screen may be viewed in Scheduler Days or Hours resolution, as preferred. Scheduled Procedures appear on the screen in colored blocks and Inactive time slots are displayed as black, mesh-like patterns, both of which are clearly recognizable against the background.

Each scheduled procedure is color coded according to type and, with the aid of hint windows; you can easily see the overall picture of scheduled Cathlab activity in up to eight rooms at a glance, as follows:

- Procedures scheduled
- Procedure types
- Patient name
- Physician name
- Day and time
- Room number
- Inactive time slots
- Available time slots

Current procedures are reflected in Scheduler as they are actually taking place, and the data from each case is automatically transferred from the WS to the database, in real time. This communication mode ensures that the relevant Patient Files and Scheduler, are continuously and dynamically updated.

Note:

When a patient is scheduled for a procedure, the Patient File data is sent from *HemoCis plus* to the WS for registration, therefore it is not necessary to register the patient twice (i.e., once in the database and again in the WS), as both systems are concurrently updated.

\square > To use the Scheduler

On the main menu click on Scheduler

A panel showing columns for each available procedure room, with hour lines for to-today

| 🐴 Sch | eduler | | | | | - E 🗳 🞽 |
|----------|-------------------------------|------------------------|---------------------|---------------------|---------------------|---|
| File Vie | w Options | Rooms | | | | |
| | | | schedulec | leprosedu | res for i | lodatu |
| | echadulad maaadumaa faa tadau | | | | | |
| | | | | | | |
| | | Room 2 | Room 1 | Room 3 | XVU | אוקטובר 2011 ספטמבר 2011 ו שוהדגבא שוהדגבא |
| | | יום שלישי 06 ספטמבר | יום שלישי 06 ספטמבר | יום שלישי 06 ספטמבר | יום שלישי 06 ספטמבר | 1 28 29 30 31 1 2 3 40 1 |
| | 08 00 | 💝 08:00-09:00 cleaning | | | | 11 12 13 14 15 16 17 19 10 11 12 13 14 15 16 17 12 10 11 12 13 14 15 16 17 18 19 10 11 12 13 14 15 16 17 18 19 20 21 22 24 16 17 18 19 20 21 22 |
| - | 09 00 | | | | | ⁴⁰ 25 26 27 28 29 30 ⁴⁴ 23 24 25 26 27 28 29 ⁴⁵ 30 31 1 2 3 4 5 |
| dule | 10 00 | | | | | 1 5 7 31 🗰 🎟 |
| che | 11 00 | | | | | New Procedure Edit Procedure |
| Ŵ | 12 00 | | | | | |
| | 13 00 | | | | | |
| | 14 00 | | | | | |
| | 15 00 | | | | | |
| | 16 00 | | | | | |
| S | 17 00 | | | | | |
| U | 18 00 | | | | | |
| ĥ | 19 00 | | | | - | |
| e | 20 00 | | | | | |
| - | 21 00 | | | | | v |

Figure 5-1: Scheduler panel

The panel has several function areas:

- Menu consisting of : File, View, Options, Rooms
- ➤ Hourly scheduled columns for each available room
- Two month calendar (Top-Left)
- ► Icons for 1, 5, 7, 31 days of calendar
- > A Time Grid icon, organizing the information with time on the X-Axis



- > An icon for one year schedule
- > Two switches are available for "New procedures" or "Edit Procedure"

<u>Using the menu</u>

Scheduler

File

Export – Export the report of **scheduled procedures** in Excel, Text, Html or Xml format Exit – Exit from the Scheduler to the main menu

View

This opens a list that is equivalent to the days icons under the two month calendar. View the schedule in either:

- Day
- Work Week (5 days a week)
- Week (7 days a week)
- Month
- Year
- Go to date This will open a Go to Date box (see below)

Options

This has the list of options available for various interval schedules Mark with the tag, the options you wish to activate

| Interval | Tag | Options | | |
|-----------|--------------|---------------------------------------|--|--|
| Day | | All day Event container | | |
| | | Always show Event time | | |
| | | Work Time Only | | |
| | | Display Minutes on time ruler | | |
| Week | | Compressed Weekends | | |
| | | (show Sunday, Saturday as a small box | | |
| | | Single Column | | |
| Month | \checkmark | Compress Weekends | | |
| Time Grid | | Work time only | | |
| Year | | All Day Event only | | |

Rooms

- Room List
- Layout Editor
- Rooms per page : Show All or 1, 2, 3, 4,,,,

Room list opens a panel with all rooms available, with their IP addresses The panel allows to *Add*, *Delete*, and *Modify* the room list.

Scheduler

These functions will usually be performed by the system manager (See Administrator Chapter 10)

| 名 Roor | ns | | | | |
|--------|----------------|----------------|--------------------|----------------|---|
| | | | | | |
| S | 100 | ETTER | Real Provide State | FIER | - |
| | Room 1 | Room 2 | Room 3 | XVU | |
| Ro | 159.14.113.129 | 159.14.113.125 | 159.14.113.151 | 212.199.253.17 | |
| | | | | | = |
| SI | | | | | |
| 00 | | | | | _ |
| em | | | | | - |
| I | | | | ОК | |

Figure 5-2: Rooms panel with IP address of each room

Layout Editor opens a panel with list of the rooms with up/down keys to arrange the rooms in the required sequence

| 🐔 Resources layout editor | |
|--------------------------------------|------------|
| Room 2 Room 1 Room 3 XVU | Up Down |
| | Close |

Figure 5-3: Room layout editor

• Two Month Calendar The calendar allows viewing the schedule for any day of the month. > To view a day, click with the mouse on the relevant day.

Note: Days with scheduled procedure or event are shown with a bold number.

Schedule Duration Icons

One Day Icon

Click on this icon or open a one day schedule on the view menu.

The default is the schedule for "Today", other days can be selected from the calendar.

Use the arrows or slider at the left of the schedule to move between hours



Figure 5-4:One day schedule

Five days Week, icon

5

Click on this icon or open a "Week" schedule on the view menu. The default is the schedule for "This Week",

Note: To view another week mark a full week on the calendar. Use the arrows or slider at the left of the schedule to move between hours

Scheduler





Seven days Week, icon



Click on this icon or open a "Week" schedule on the view menu. The default is the schedule for "This Week", Other weeks can be either selected from the calendar, or moved by use of the arrows and slider on the left of the schedule.



Figure 5-6: Seven days week schedule



31 days icon

Click on this icon or open a "Month" schedule on the view menu. The default is the schedule "consecutive 31 days ending this week ", The 31 days covered by the Scheduler are marked on the calendar by an orange background to the days covered by the scheduler. Use the arrows or slider to the left of the schedule to move in time in steps of one week



Figure 5-7: 31 days schedule

Time Grid Icons

Click on this icon or open a Time Grid schedule on the view menu. This will show a schedule with the time on the horizontal axis. The default is the schedule for "Today", other days can be selected from the calendar. Alternatively use the arrows or slider at the bottom of the schedule to move between hours and days.



Figure 5-8: Schedule panel with horizontal Time grit

Year icon 🏛



Click on this icon or open a "Year" schedule on the view menu.

The default is the schedule for "This Year", Other years can be either selected from the calendar, or moved by use of the arrows and slider on the left of the schedule.



Figure 5-9: Year schedule panel
Scheduler

Inserting information to the Scheduler

> To insert information to the scheduler: Select a Day panel

Click with the left mouse on the time to be scheduled Use the right mouse to open a drop down menu:

- New Procedure
- Cancel procedure
- New Event
- New All day Event
- New Recurring Event
- Today
- Go to Date
- Resources Layout Editor

New Procedure



> To insert new procedure,

Use either the drop down menu, *or*

Click on the "New Procedure" box under the calendar

A "Schedule New Procedure" panel opens

Scheduler

| Patient Data | Procedure De | etails | |
|---|---|---------------------|---|
| Select Patient | Procedure Ro | pom Room 1 | * |
| | Physician | | ~ |
| DICOM Worklist | Procedure | | ~ |
| Patient ID: HIS Query | Start Time | 01/09/2011 11:30:00 | |
| | End Time | 01/09/2011 12:00:00 | ~ |
| New Patient | | e. | |
| New Patient | New Case | ie | |
| New Patient | Internet Case II) | e | |
| New Patient Kest-Name First Name MRN SSN DOB // Height | ane Case TO Status Prep. Sit | e | |
| New Patient Kest Name First Name Wildle Ne MRN SSN DOB // Height C Gender Weight C | Inter Case ID Status Con Prep. Siz Ing Account | e | |

Figure 5-10: Schedule new procedure panel

1. Select a patient (See chapter 6 "Register a New Patient" on page 6-5) You can either select a patient from the list

or Get a patient from **DICOM list** or Use **HIS Query**

If it is a new patient, click on new patient and fill the patient information

2. Insert Case

Click on New case to insert the case information

3. Export

After filling the information click on Export to send the information to the selected Procedure Room.

Edit Procedure

IDENTIFY TO EXAMPLE To edit procedure:

- Select the procedure area on the scheduler,
- Click on the "Edit Procedure" box under the calendar
- A "Schedule New Procedure" panel opens and allows to edit the information on the procedure panel
- Click on Export to update the information on the relevant Cathlab room.

New Event

>

To insert a new event:

- Select the Event area on the scheduler,
- Use the right mouse to open a drop down menu:
- Click on New Event
- Fill in the Event detail and select color to show on the Scheduler the event as either Free, tentative, Busy or Out of office.

Each will cover the event period with the specific background

| | La <u>b</u> el: | |
|--------------|------------------------------------|--|
| 01/09/2011 😴 | 11:00 🗘 14:00 🍣 | All day event |
| Room 1 | | |
| 15 minutes | Sho <u>w</u> time as: | Busy Free Tentative Busy Out of office |
| | 01/09/2011 01/09/2011 Room 1 | Label: 01/09/2011 11:00 01/09/2011 14:00 Room 1 |

Figure 5-11: Insert event panel

New All Day Event

·

- To insert a New All Day event:
 - Select the Event day on the scheduler,
 - Use the right mouse to open a drop down menu:
 - Click on New All day Event
 - Fill in the Event detail and select Label and "Show Time As" color to show on the Scheduler the event as either Free, tentative, Busy or Out of office.

New Re-occurring Event

>

To insert a Re-occurring Event:

- Select the Event day on the scheduler,
- Use the right mouse to open a drop down menu:
- Click on New Reoccurring Event
- A panel for Event Recurrence is displayed
- Fill the table information and press OK

This will open the Event information panel where the Event label and information can be set.

| <u>Start:</u> | End: 08:30 🚭 Dyration: 30 minutes |
|--|--|
| Recurrence pat | tern |
| ● <u>D</u> aily ● <u>W</u> eekly ● <u>M</u> onthly ● <u>Y</u> early | Recur every 1 week(s) on: יום רביעים יום שלישים יום שנים יום ראשון שבתם יום שישים יום חמישי⊠ |
| Start: 01/09 | Pence D/2011 ♥ O end date ○ End after: 10 occurrences ○ End by: 03/11/2011 ♥ |

Figure 5-12: Recurrent event control panel

🛄 > Go to Today

To get to the Today schedule

- Select the any day, 5 days, 7 day, or month on the scheduler,
- Use the right mouse to open a drop down menu:
- Click on Today
- A one day schedule of Today will be shown

Go to This Today

This menu item opens when a 7 day or 31 day or Year schedule is used



Scheduler

To Go to This Today schedule

- Select a day, on one of the above schedule displays.
- Use the right mouse to open a drop down menu:
- Click on Go to This Day
- A one day schedule of the selected day will be shown

□ > Go to Date

To Go to a selected date

- Put the mouse on any of the schedule panels
- Use the right mouse to open a drop down menu:
 - Select the "Go to Date"
 - Select the Required date
 - > Select the type of schedule and the panel to Show In
 - Press OK to accept

| Go To Date | | |
|------------|----------------|--------|
| Date: | 28/08/2011 | QK |
| Show in: | Day Calendar 📃 | Cancel |
| | | |

Scheduler

Chapter 6. Patient List

Introduction

To start use of the *HemoCis plus*, insert User name and Password. From the main menu select the patient list. The list will include all patients that were registered in the database from the time it was initiated.

Note: Names and IDs in the lists in this user manual are not of real patients

The Patient list

(see Figure 6-1)

On the Main Menu (Figure 1-1) select Patient list to:

- View the list
- Search for a specific patient
- Create a sub list
- View and modify details of patients.

• Insert new patients

| 4 L | wailable Fields ast Name | Find T | ext | | All Filter Last Yea | r v | | |
|--------|-----------------------------|------------|---------------|---------------|-------------------------|--------------|----------|-----------|
| E | Whole words on | ly 🧳 i | Find Find Ne | ext | O From 20/11/20 | 006 💉 To 29 | /01/2007 | * |
| 1 | Patients | | | | | | | |
| | Last Name | First Name | Middle Name | Location | MRN. | SSN. | Gender | Date of E |
| 8 | | | | Click here to | o define a filter | | | |
| - | FI 000 | 000aa | | | 01111000000 | | Female | 03/05/1 |
| | + Δ | ۵ ۵ | | | 1 | 1 | romaio | 00/00/1 |
| - | + aaa | bbb | | | CCC | ddd | | |
| - | I+I aaa | bbb | | | afdahfd | | | |
| | + aaa | | | | 111 | 222 | | |
| | + aaa | bbb | | | 777 | | | |
| | ± Aba | Yosef | | | 5112602 | | Male | 12/11/1 |
| | ± ADA | JASMINE | | | 681250100 | | Female | 15/03/1 |
| | 🛨 adm | test | | | 21513241 | 2354234 | | 08/06/2 |
| | ± Ake | Baby Boy | | | 86954620 | | Male | 26/10/2 |
| | ± ALB | MARY | | | 140487 | | F | 17/11/1 |
| | 🛨 Alk | Avraham | | | 1191777 | | Male | 30/04/1 |
| | ± All | Janiece | | | 24505620 | | Female | 10/08/2 |
| | 🛨 All | Analyses | | | 1234567890 | | | |
| _ | E All | Test | | NICU | 111000111000 | 111000111000 | Male | 01/01/1 |
| | 🛨 Ams | Karmela | | | 9148146 | | Female | 01/01/1 |
| | 🛨 And | JONATHAN | | | 90741520 | | Male | 24/10/2 |
| | + AND | BRIAN | | | 108800 | 07495885 | Male | 03/06/1 |
| _ | 🛨 BAD | Ibrahim | | | 9059000152 | | Female | 17/08/1 |
| - | E BAL | NICKOLAOS | | | 29569420 | | Male | 05/05/1 |
| | ± BAR | GREG | | | 56988810 | | Male | 15/03/1 |
| | ± BAR | DAVID | | | 1004282 | | М | 08/08/1 |
| 12 | Total: 159 | | | | | | | |
| 14 | | ** | | | | | | 3 |

Figure 6-1: Patient List

Locate a specific patient

There are several ways to locate a patient from the list: - A patient can be searched by either Patient Search or by use of table columns:

A. Patient Search – Available Fields:

Last Name First Name MRN (Medical record Number) SSN (Social Security Number) Gender Date of Birth Last Case date Occurrence ID

□ > To perform a patient search:

- In the Search box (top, left) select one of the Available fields and compare it with the text in the "Find Text" box
- Click Find to reach the first item in the list or Find next to reach the next

B. Search by table Columns

Another search method is to mark the arrow on one of the column's heading This opens a filter list, that can either be marked by $\sqrt{}$ on the interesting items, or show all or open a "custom" filter



Search Filter

To locate the relevant person click on the heading of one of the columns, to the left of the label "Update Person". This will open the full list of relevant people, to search for a specific person or group of people, insert in the space under the column label the name you wish to filter by

• Use () (under score) to represent any single character

<u>Example</u>: C___will show words with 4 characters, C in the beginning and three characters after.

• Use * after a series of characters to search for names starting with these characters

Example: Bu* will show all words starting with Bu, disrespect of word length

• Use * before and after a series of characters to search for names consisting of the characters between the * marks

Custom Search Filter

Custom search filters allow you to search or create a sub-list based on two variables

To reach the Custom Filter, click on the arrow on the column label, this will open a list of all items in the column and Custom

> select "Custom"

This will open a filter panel that offers to select to parameters connected by either logical AND or logical OR.

Each item can be selected by a variety of tools.

| Custom Filter | × |
|---|---|
| Show rows where: Gender | |
| like 💌 | |
| | _ |
| Use _ to represent any single character | |
| Use * to represent any series of characters | |

Figure 6-2: Custom Filter

| Custom Filter | X |
|--|-----------|
| Show rows where: Update Person | |
| equals | • |
| equals does not equal is less than is less than or equal to is greater than is greater than or equal to like not like is blank is not blank | OK Cancel |

Figure 6-3: Custom Filter with list of logical tools

The search can be: *Alphabetic* • Like

• Not like

Alphanumeric

- Equals
- Does not equal
- Is less then
- Is less than or equal to
- Is greater than
- Is greater than or equal to
- Is blank
- Is not blank

Case detail

To view the case performed for any patient click on the + at the left of the name. The + is converted into (-) sign and a box or boxes showing the cases is/are opened



Figure 6-4: Patient List (Case Details)

Details of the Case notes or Summary can be viewed by opening the relevant box



time. At that time a muscle biopsy was done which showed a mitochondrial disorder. Since July 2006, he has had several episodes of Vfib w/ firing of his AICD. In past few weeks he has been admitted with 2 episodes of Vfib arrest s/p firing of AICD. He was started on amiodarone after the 1st hospitalization. He had an echo (12/6/06) which

showed a giant left atrium & severe RA dilation. LVH w/low nl shortening.



Register a New Patient

A new patient can be inserted manually or received for external list

Register New Patient from external lists

Use the arrow at the side of the New Patient icon to get patient data from either:

OK

Cancel

- DICOM List
- HIS Query or
- Extended list (a list of patients

Note: Interface to DICOM or HIS will require customizing, Contact Mennen Medical Service to get customizing offer.

Register a New Patient manually

Use the "New Patient" icon (under the list) to open a Register New Patient panel

| Save 🔞 Cancel 🍇 Send Reg | istration 🛶 Open Patient Rec | ord | | |
|--------------------------|----------------------------------|--|------------------|--------------------------|
| Last Name | lame First | Name | Middle Name | |
| Medical Record Number | Date of Bi | rth | Race | |
| Social Security Number | A | ge | Gender | |
| Case ID 2011-77 Pro | ocedure Date 21/08/2011 | Admit Stat | tus | |
| Height po | Risk Fa | ctors | Allergies | |
| Weight Weight | Click h | ere to add a new Risk Factor | Click he | ere to add a new Allergy |
| Location | ~ | | | |
| A data and | | <no data="" display="" to=""></no> | 4 | Vo data to display > |
| Aduress | | | | CONTRACTOR CONTRACTOR |
| City | ~ | | | |
| Country | | ▲] X X | | / x |
| Postal Code | | | | |
| Phone Home | Previou | is Procedures | Date | |
| Phone Work | | Click here to add a new Pri | evious Procedure | |
| | | and the second | | |
| = | | <ivo co="" daca="" dis<="" td=""><td>plays</td><td></td></ivo> | plays | |

Figure 6-7: Patient Folder (Register a New Patient)

The red boxes must be filled.

The boxes that have an arrow such as: Race, Gender, Admit Status, Location, City and Country can be selected from lists prepared by the Administrator manager. Also Risk Factors, Allergies and Previous Procedures are taken from lists prepared by the Administrator manager.

<u>Patient Folder</u>

The Patient Folder contains all the data that relates to a given patient case. It also covers History of previous procedures of a patient. The Patient folder includes also the Patient Reporting tools.

The data in the patient folder is collected during the Catheterization procedure on the Mennen Medical Horizon XVu or SE systems



Figure 6-8: Patient Folder

Use the arrow on top right to open the "Patient Detail" panel containing the patient's demographic details (this is identical to the "Register New Patient" panel Figure 6-7 above).

Patient Folder Details

• Case ID

Case ID box (top, left) shows the case ID. If there is more than one case use the

icon to view all cases of the same patient and to add delete or select a case to be viewed.

| New Case | Collete Case | Save 10 | Gancel | |
|---|---|--|--|--|
| lases | | | | |
| Case ID: Procedure Date: Admission Date: Discharge Date: Cathing Physician Assisting Physician Admission Status: Procedure Type: Procedure Status: Case Description: | 03-870 01/12/2003 01/12/2003 01/12/2003 Larry Rhodes, MD Jondavid Menteer, MC 23 Hour | Case ID; Procedure Date: Admission Date: Discharge Date: Cathing Physician; Assisting Physician; Admission Status; Procedure Type Procedure Status; Case Description; | 06-973 06/12/2006 06/12/2006 06/12/2006 Matthew Gillespie, MC Donna Goff, MD Inpatient | |
| Case ID: Procedure Date: Admission Date: Discharge Date: Cathing Physician Admission Status: Procedure Type: Procedure Status: | 06-994 12/12/2006 12/12/2006 12/12/2006 Brian Hanna, MD Inpatient | Case ID: Procedure Date: Admission Date: Discharge Date: Cathing Physician: Assisting Physician: Admission Status: Procedure Type: Procedure Type: | 07-030 11/01/2007 11/01/2007 11/01/2007 Brian Hanna, MD Ronnie Collins, MD | |

Patient Categories list

The list under the case ID box shows all possible categories for entries of a patient folder.

Not all of them will be available at the end of a given procedure.

For each of the items, both the current case details and the History of each parameter are available

See below (Figure 6-10) for an example of the procedures category performed during the current case.

| JONATHAN And , MRN 9074152 | | |
|---|--|--|
| Send Reg. OPrev Next | JONATHAN And , MRN 90741520 | 8 |
| Case ID: | Admission Date Procedure Date Discl | narge Date |
| 07-082 | 29/01/2007 💉 29/01/2007 💉 29/01 | /2007 🗸 |
| Procedure Details | Report 🔞 🔾 🔾 | |
| Procedure | Procedure | |
| <u>Physicians / Staff</u> <u>Diagnosis</u> <u>Indications</u> | Procedures Procedures History Procedure Type Date / Time Case Star Case En | ted 10:24:33 🛟 Now ded 13:05:55 🛟 Now |
| <u>Complications</u> <u>Lab</u> <u>Medications</u> | Case Case Case Case Combined Right & Left He 18/02/2007 10:41:00 Combined Right & Left He 18/02/2007 10:41:00 Case T | ime 02:41 |
| Inventory | Physician Pa | ged 🗘 Now |
| Billing | Physician Arri | ved \$ Now |
| Pressures | Fluoro T | ime 44.21 Mins |
| <u>C.O. / Resistance Calc</u> <u>Resistance</u> <u>Vital Signs</u> Duirochau | T. Contr T Estimated Expos | ast MI ype Non-Ionic ure Gyms ² |
| <u>Valve</u> <u>Shunts</u> | Account Number | |
| XVu Pediatric Results | Admit Status | Outpatient - |
| Pediatric Calculation Coronary | Procedure Status Procedure Type | Diagnostic + |
| Diagnostic Intervention | + | |

Figure 6-10: Patient Categories List (Procedures)

To view the History click on the Procedures History tab.

| 🐔 Cris | tina BAT , MRN 20376420 | | |
|----------|-------------------------|--|-------------------|
| | Send Reg. | Cristina BAT , MRN 20376420 | * |
| | Case ID: | Admission Date Procedure Date Discha | arge Date |
| | 07-088 | 30/01/2007 <u>30/01/2007</u> 30/01/20 | 307 👻 |
| e | Procedure Details | Report 🕼 🔾 🔾 | |
| - He | Procedure | Procedure | |
| Ľ. | Physicians / Staff | Procedures Procedures History | |
| 1 | Diagnosis | 👔 🎉 📩 Case Starte | ed 11:12:41 |
| Ø | Indications | Drag a column header here to group by that coli | ed 12:26:30 🛟 Now |
| E E | Complications | Case Date Procedure | |
| à | Lab | 10/11/2005 Vascular Access: PICC Total Case Tim | ie 01:13 |
| | Medications | 03/07/2006 Vascular Access: PICC | |
| | Inventory | 07/07/2006 Vascular Access: PICC | |
| | inventory | 07/08/2006 Vascular Access: Broviac Physician Page | ed 11:12:51 🛟 Now |
| | Equipments | 16/08/2006 Biopsy: Endomyocardial Physician Arrive | ad 11:16:07 * Now |
| | Billing | 16/08/2006 Right Heart Cath | |
| | Hemodynamics | 31/08/2006 Biopsy: Endomyocardial | |
| | Pressures | 31/08/2006 Right Heart Cath Fluoro Tim | ie 6 Mins |
| 4 | C.O. / Resistance Calc | 06/09/2006 Biopsy: Endomyocardial T. Contras | st MI |
| | Resistance | 06/09/2006 Biopsy: Endomyocardial Typ | e Non-Ionic |
| 10 | Vital Signs | 06/09/2006 Right Heart Cath Estimated Exposur | Gyms ² |
| 2 | Oximetry | 06/09/2006 Right Heart Cath | |
| | Value | 19/09/2006 Biopsy: Endomyocardial | |
| Š. | Chunte | 19/09/2006 Right Heart Cath Account Number | |
| 0 | Situres in the second | 18/10/2006 Biopsy: Endomyocardial Admit Status | |
| E | Avu Pediatric Results | 18/10/2006 Right Heart Cath Procedure Status | - |
| | Pediatric Calculation | 20/11/2006 Biopsy: Endomyocardial | |
| <u> </u> | Coronary | 20/11/2006 Right Heart Cath Procedure Type | |
| | Diagnostic | 03/01/2007 Biopsy: Endomyocardial | |
| | Intervention | 03/01/2007 Right Heart Cath | |

Figure 6-11: Procedures History as viewed on Patient folder

Similar panels can be viewed for each of the items in the list under the Case ID box.

Categories list

- Procedure
- Physician / Staff
- Diagnosis
- Indications
- Complications
- Lab
- Medication

Inventory

- Equipments
- Billing

Hemodynamics

- Pressures
- C.O. / Resistance Calc
- Resistance

- Vital Signs
- Oximetry
- Valves
- Shunts
- SE Pediatric Results
- Pediatric calculation

Coronary

- Diagnostic- all data regarding the status of the coronary vessels as diagnosed during a coronary angio procedure. The percent of stenosis, morphology of the plaque, calcification status and type of treatment recommended can be entered here.
- Intervention- all data regarding the PTCA procedure performed. This includes the site of the PTCA performed, inflation time and pressure of the balloon, and type of equipment can be entered here.
- Peripheral

<u>Summary</u>

- Summary- data regarding Physician summary of the case. This is divided into three sections:
 - \circ Summary- for free text summary of the case procedure
 - o Recommendation- physician recommendation upon discharge
 - \circ Impression

<u>Images</u>

- Images
- Heart diagrams

<u>Notes</u>

- Notes a summary of all notes entered in the current case. The notes are divided into 3 sections:
 - **Pre-case** notes entered in the *HemoCIS plus* before the case started in the WS. These notes are marked automatically as prenotes as long as they are entered <u>before</u> the patient details are exported to the WS.
 - **Case notes-** Notes that were entered in the WS during the procedure and exported to the *HemoCIS plus* at end-case.
 - **Post Case-** Notes entered in the *HemoCIS plus* after the case ended and exported from the WS.
- Cath Comments
- Angiographic
- Conscious Sedation
- Name 1 *thru* Name 4 these are self configurable notes according to users requirements. To build and configure this list see Categories Catalog inChapter 10 page 4

- <u>Utilities</u>LV AnalysisSE Full Disclosure
- Cathlab WS
- Monitor Data

<u>Patient Report</u>

To produce a final report for printing, the report Manager should be used. Please see Chapter 7 for details.

Chapter 7. Report Manager

Introduction

The report Manager enables the user to build a customized final report for printing and saving in the database.

This tool enables the user to design a final report beginning with the type of data entered into the final report and up to the formatting of the report including the hospital logo etc.

The report Manager enables the user to print out a final report integrating all/some of the clinical data of the patient.

Multiple report configurations can be saved so that the user can decide per report which configuration suits his needs.

To activate the Report Manager click on the Report icon in the Patient Folder

Report

This will request a Name and Password and will open the Report Manager.

The Report Manager is divided into two parts:

- a. The patient list
- b. The categories list for the Report Configuration set-up. Click



on the [x] key to open the Report Configuration section

Figure 7-1: Report Manager

Defining a Report Configuration

- To define a report configuration:
- > In the REPORT CONFIGURATION panel, check the boxes of the categories you wish to include in the report.
- > To change the order of appearance of the categories in the report: Use the up and down arrows as seen in Figure 7-2.
- > Press the *Insert Signature* button if you wish for a designated position for the doctor's signature to be entered in the report.



Figure 7-2: Categories List by order

• Click on the Save Configuration icon This will open an input box for the new configuration name Insert a name, and press OK

| Cancel |
|--------|
| |

This will open a box requiring a password Insert the Administrator Manager password and press OK

| 🕼 Input Box | |
|-------------|----------|
| Enter p | password |
| ××××××** | |
| ОК | Cancel |

The new name will now become one of the report configuration options.

Category Types

Patient

Each report includes as a default, the patient demographic data. This data is entered under the category named "Patient". The corresponding template in which the data can be formatted can be found in the Template "Patient".

| THE HOSPITAL Cardiovascular Laboratories Cardiac Catheterization Report | |
|--|--|
| Patient Name: Medical Record: Gender: BSA: Height: cm Room: Fluoro Time: | Date of Birth: Age: Date of Procedure: Case ID: Weight: kg |
| Attending: | Assisting: |

Figure 7-3: Example of the template word file "Patient"

Signature

To insert a designated location for a signature, click on the signature icon. It is possible to insert signatures in several locations, for example a signature can be inserted after the pressure measurements and an additional signature can be inserted at the end of the word report.

In this case the list of categories will look like this

| Patient | |
|-------------|--|
| Proc Type | |
| Indication | |
| Signature | |
| Medication | |
| AO Pressure | |
| LV Pressure | |
| Signature | |
| | |
| | |
| | |

Example

Let us take an example of a report that consists of the following categories:



The Report Manager takes the patient demographic data plus the four additional elements from the "Template Directory". The data from each category will be entered in the correct section of the template and all templates will be displayed one after the other in the order set by the user to create the final report form. The final report format will look as seen in Figure 7-4 but the empty fields will be filled with the specific data from the patient file as entered in the Patient folder, and/or transferred from the Horizon XVu.

| | Cardiovas Cardiac Cat | cular Lab heterizat | oratorie ion Rep | es ort | | |
|--|--------------------------|------------------------|---------------------|-----------|---|---|
| Patient Name: Medical Record: Gender: BSA: Height: cm Room: Fluono Time: Attending: | | | | | Date of Age: Date of Case II Weight Assistii | 'Birth: 'Procedure:): : kg ng: |
| LV Pressure | | | | | | |
| Condition | | Systol | ю | EDF | , Ti | me |
| | | | | | | |
| RA PRESSURE: Condition | | A-Wave | V-Wav | re . | Mean | Time |
| RA PRESSURE: Condition Laboratory: | | A-Wave | V-Wav | re . | Mean | Time |
| RA PRESSURE: Condition Laboratory: Test | | A-Wave | V-Wav | re . | Mean | Time |

Figure 7-4: example of final report configuration

Customize Reports format

Category Templates

Each category that appears in the category list of the Report Manager includes the specific data compiled from that category of the patient file. The HemoCis plus includes Mennen default Word template files for each category. These files include Bookmarks and are stored in your PC together with the HemoCIS plus software. Each template has its set of "bookmarks". Bookmarks are the locations into which the data elements are inserted into the report.

When a patient report is created, all data and parameters are inserted into the files at the location of the bookmarks, and the files are used to create the final report.

Report Manager

The user can decide whether all or some of the data from the category will be entered into the Template, and the Templates can also be formatted according to the user's request (for example, which font, spacing and overall style of the template).

Table 7-3 & Table 7-4 (chapter appendix) is a list of all the WORD report templates files, each with its category name and locations for the bookmarks.

Template Editor

The Template Editor, on the top-left of the Report Manager screen is used to locate the Bookmarks that are used to represent each of the elements measured and inserted into the patient reports.



> Open the Template Editor

and choose the category and sub category you wish to customize



The template editor screen will open.

Report Manager

| FieldBookmarkUsedFormatedFormat StringOmitted DataCalciumRDD_CALCIUMYNCTree ImageRDD_IMAGEYNMorphologyRDD_MORPHOLOGYYNMemarkRDD_REMARKYNThrombusRDD_THROMBUSYNVessel LengthRDD_LENGTHYNVessel ValueRDD_STENOSISYN | | | Righ | nt Dom Te | mplate | | |
|--|-----------------------------|----------------|------|-----------|---------------|--------------|---|
| Calcium RDD_CALCIUM Y N CTree Image RDD_IMAGE Y N Morphology RDD_MORPHOLOGY Y N Memark RDD_REMARK Y N Remark RDD_THROMBUS Y N Thrombus RDD_THROMBUS Y N Vessel Length RDD_LENGTH Y N Vessel Value RDD_STENOSIS Y N | Field | Bookmark | Used | Formated | Format String | Omitted Data | 1 |
| CTree Image RDD_IMAGE Y N Morphology RDD_MORPHOLOGY Y N Remark RDD_REMARK Y N Thrombus RDD_THROMBUS Y N Vessel Length RDD_LENGTH Y N Vessel Length RDD_NAME Y N Vessel Value RDD_STENOSIS Y N | Calcium | RDD_CALCIUM | Y | N | | | |
| Morphology RDD_MORPHOLOGY Y N Remark RDD_REMARK Y N Thrombus RDD_THROMBUS Y N Vessel Length RDD_LENGTH Y N Vessel Name RDD_NAME Y N Vessel Value RDD_STENDSIS Y N | CTree Image | RDD_IMAGE | Y | N | | | |
| Remark RDD_REMARK Y N Thrombus RDD_THROMBUS Y N Vessel Length RDD_LENGTH Y N Vessel Name RDD_NAME Y N Vessel Value RDD_STENDSIS Y N | Morphology | RDD_MORPHOLOGY | Y | N | | | |
| Thrombus RDD_THROMBUS Y N Vessel Length RDD_LENGTH Y N Vessel Name RDD_NAME Y N Vessel Value RDD_STENDSIS Y N | Remark | RDD_REMARK | Y | N | | | |
| Vessel Length RDD_LENGTH Y N Vessel Name RDD_NAME Y N Vessel Value RDD_STENOSIS Y N | Thrombus | RDD_THROMBUS | Y | N | | | 1 |
| Vessel Name RDD_NAME Y N Vessel Value RDD_STENDSIS Y N | Vessel Length | RDD_LENGTH | Y | N | | | |
| Vessel Value RDD_STENDSIS Y N | | DDD MANE | V | N | | | - |
| | Vessel Name | HUD_NAME | | N | | | |
| | Vessel Name Vessel Value | RDD_STENOSIS | Ŷ | N | | | |

Figure 7-5: Bookmarks for the "Right Dom"

| Column | Details of column data | Available options |
|-----------|----------------------------------|---------------------------------------|
| title | | |
| Field | List of fields in the chosen | |
| | category. These cannot be | |
| | changed. | |
| Bookmark | List of bookmarks per field in | |
| | the chosen category. These | |
| | cannot be changed. | |
| Used | Choose if the data field will be | Y-the data of this field WILL be |
| | included in the final report | entered in the final report. |
| | | N- the data WILL NOT be entered |
| Formatted | Only relevant for fields | Y-the date and/or time data will be |
| | including a date and/or time. | included in the report. |
| | Choose if the date and/or time | |
| | will be written in the report. | N- the date and/or time data will NOT |
| | | be included in the report |

In the template editor screen, edit the relevant columns according to your requirements:

| Report | Manager |
|--------|---------|
|--------|---------|

| Format string | Only relevant for fields including a date and/or time. | Format String DDD. MMM, DD, YYYY DD-MMM-YYYY DD/MM/YYY DD/MM/YYYY DD/MM/YYYY DD/MM/YYYY DD/MM/YYYY HH:NN AM, MM, DD /YYYY HH:NN AM/PM |
|------------------|---|---|
| Omitted Data | Select a message for cases in which the data field is empty (no data was entered for the field in the <i>HemoCIS plus</i> patient file) | Free text |

Table 7-1: Template editor



R

Press CLOSE to exit the Template Editor.

Note: The list of Word template files is fixed and no additional files may be added. A user familiar with creating Word files with Bookmarks may modify the template file to the form they wish.

Template Directory

The "Template Directory" default location is: c:\program files\mennen medical\Hemocis\templates\

You can see the location of the template files at the bottom of the report manager screen.

| Pediatric and HD | Pediatric Calc | Allergies | LV Analysis | | Remove |
|----------------------|-----------------------|-----------|-------------|----------------|-------------------|
| Templates directory: | C:\clinidb\Templates\ | | | 18 Signature | Signature |
| | | | | Welcome Clinit | ace 0dministrator |

The list of template files in this site is fixed and cannot be changed by the user. The user is, however, allowed to customize the word file and to style it.

To customize a template open the template file of your choice and change the style of the word document as you please. Use the bookmarks for the template in the word document.

Note: If you intend to modify the Mennen default word file, refer to Microsoft / Word user manual

Creating a Patient final report

1. In the Configuration window, open the drop down list to choose the required configuration for your report.





2. Click on New Report The system will assemble a Draft Report, and the following message will appear when the draft is done

| Confirm | n 🛛 🔀 | |
|---------|---|--|
| 2 | Report was successfully built. Open report? | |
| | <u>Yes</u> <u>N</u> o | |

Press YES to open the Report immediately for viewing, or NO for a later viewing.



Note: The new report will enter the list of Draft Reports. To finalize a report it must be signed electronically by a physician. See OSigning a patient reportChapter 7-page 9

Note: The report is shown in WORD format and can be saved as such.

Signing a patient report

To sign a patient report, choose from the draft list the report you wish to sign. Press sign report. A message will appear:

Report Manager

| | eport Man Reports Tr | ager Implate Editor Port Mai | nager | | | | 208 |
|----|-------------------------|------------------------------------|----------------------------|---------------------|---------------|------------------|-------------------------|
| | 3 | 3 | 4 | 3 | 2 | C | Configuration |
| Ca | Case: ase Id | s 🥥 Draf Procedure Da | t Reports ite Last Name | First Name | Medical Reco | rd Num Date of I | Birth Social Security N |
| E | 2011-124 | 24/10/2011 | you | too | 159 | 01/01/1978 | 8 |
| | - Com | nguration Stat | raft | 13/11/2011 13:08:21 | Date Modified | Signed by | c:\clinidb\ |
| | > 2 Yona | D | raft | 12/11/2011 12:00.20 | | | C:\clinidb\ |
| | 🥥 Yona | D | raft | 1 Confirm | | | C:\clinidb\ 🚽 |
| | | | 1000-000 | Are you s | ure? | -12 | |
| + | 36838 | 02/11/2009 | Izikovitch | 4 | 3 | 30/12/1899 | 9 |
| Ŧ | 3013013 | | Linoge | <u>Yes</u> | No | | |

To sign the report press YES or press NO to return to the draft list.

A list of the available doctors will appear.

The doctor who wishes to sign the report should click on his/her name and enter the password chosen previously and press *SIGN*. (For information on entering a digital signature and password to the system see Chapter 10 page 11.)

| 🕷 Choose Signature | |
|-------------------------------------|----------|
| Sign Reropt | |
| Signature | |
| test | ~ |
| Dr. I, Nordkin | |
| Dr. Kehati | |
| | |
| Password | Sign |
| C Finalize Report without signature | Finalize |
| | |

Figure 7-6: Physician "choose signature" screen

The patient name will now appear with a checkmark and the report has the label "final":

| | | | | | | | | | | Report Manag | ger |
|---|---|------------------|----------|---------|---------|------------|---------------------|---------------|------------|---------------------|-----|
| | Ξ | <mark>O</mark> 2 | .011-126 | 25/10/3 | 2011 | HemoCis | Test | 77788866555 | 02/02/192 | 2 | |
| | | | Configu | ration | Status | Created by | Date Created | Date Modified | Signed by | Date Signed | |
| Þ | | ا 🞝 | Yona | | 📷 Final | | 10/11/2011 11:40:46 | | Dr. Kehati | 10/11/2011 11:57:38 | |
| | | | Yona | | Draft | | 10/11/2011 11:56:50 | | Dr. Kehati | 10/11/2011 11:57:38 | (+ |
| | | • | | | | | | | | • | |

| i gare i i i i inali eport signeta ana compreteta ior patiente intenno ensi i es | pleted for patient "HemoCIS Test' |
|--|-----------------------------------|
|--|-----------------------------------|

Note: There can only be one Final report per report type per case.

Viewing Patient Reports

ALL Patient Reports

In the CASES Tab, Press the + sign to the left of the patient's name *or* Double click on the patient row.

A list of all the reports for that patient will open.

Double click on the required report to open it or mark one report and press



Report types

There may be severable Drafts for one patient case, but only one final report. A final report is marked as Final in the Status column, and the patient row will have a green check mark before the caseID. See Figure 7-7

A Draft report is converted to FINAL after it has been signed electronically by a physician.

Draft Reports

A list of the Draft reports can be viewed by selecting the tab Draft Report

| | 1 | Cases | 🗳 Draft Reports | | |
|---|---|---------|-----------------|-----------|--|
| | | Case Id | Procedure Date | Last Name | |
| ĺ | + | 98139 | 06/03/1998 | BAULL | |
| ĺ | + | 94771 | 09/12/1994 | BAUMAN | |
| | | | | | |

Figure 7-8: List of draft reports

Press the + sign to the left of the patient's name *or* Double click on the patient row.

A list of draft reports for that patient will open.

| Dauble slick on the negurined report to energy it as more | View Report |
|---|-------------|
| Double click on the required report to open it or press | |

<u>Appendix to chapter 7</u>

Template reference tables:

Table 7-2: List of categories and Word templates used by the Report Manager:

| Category | SubCategory Word template file | | |
|----------------|--------------------------------|---------------------------|--|
| Patient | | patient.doc | |
| | | | |
| Procedure | Proc Type | proceduretypes.doc | |
| | Indication | indication.doc | |
| | Complication | complication.doc | |
| | Staff | staff.doc | |
| | Laboratory | laboratory.doc | |
| | Medication | medication.doc | |
| | Equipment | equipment.doc | |
| | PCI | | |
| | | | |
| Valve/Oximetry | Valve | valve.doc | |
| | Oximetry | oximetry.doc | |
| | Shunt | shunt.doc | |
| | Pediatric and | pediatriccalculation.doc | |
| | HD | | |
| | | | |
| Hemodynamic | AO Pressure | aopressure.doc | |
| | LV Pressure | lvpressure.doc | |
| | RA Pressure | rapressure.doc | |
| | PA Pressure | papressure.doc | |
| | PV Right | pvright.doc | |
| | Pressure | | |
| | PV Left | pvleft.doc | |
| | Pressure | | |
| | RV Pressure | rvpressure.doc | |
| | PW Pressure | pwpressure.doc | |
| | Resistance | resistance.doc | |
| | Cardiac Outputs | cardiacoutputs.doc | |
| | User Site | hemodynamic.doc | |
| | Pressure | | |
| | Resistance Calc | resistancecalculation.doc | |
| | Results & Calc | pediatriccalculation.doc | |
| | Pediatric Calc | pediatriccalculation.doc | |
| | | | |
| Notes | Note | note.doc | |
| | Diagnosis | diagnosis.doc | |

| | Cath Comments | cathcomments.doc | |
|-----------------|---------------------|--------------------------|--|
| | Angiographic | angiographic.doc | |
| | Cons. Sedation | conscioussedation.doc | |
| | Catuser1 | catuser1.doc | |
| | Catuser2 | catuser2.doc | |
| | Catuser3 | catuser3.doc | |
| | Catuser4 | catuser4.doc | |
| | Catuser5 | catuser5.doc | |
| | Vital Signs | vitalsings.doc | |
| | | | |
| Clnical History | Risk Factors | riskfactors.doc | |
| 5 | Allergies | allergy.doc | |
| | Previous Proc | prevproc.doc | |
| | I | | |
| Coronary Tree- | Right Dom | rightdomdiagnosis.doc | |
| Diagnosis | Diag. | | |
| | Left Dom Diag. | leftdomdiagnosis.doc | |
| | CO Dom Diag. | codomdiagnosis.doc | |
| | 6 | | |
| | I | | |
| Coronary Tree- | Right Dom Int. | rightdomintervention.doc | |
| Intervention | Left Dom Int. | leftdomintervention.doc | |
| | CO Dom Int. | codomintervention.doc | |
| | - | | |
| Coronary | Diagnostic | coronarydiagnostic.doc | |
| | Intervention | pci.doc | |
| | (PCI) | - | |
| | | 1 | |
| Other | Images, Heart | image.doc | |
| | Diags | | |
| | User Heart | heartdiagrams.doc | |
| | Diags | C C | |
| | Conclusion | conclusion.doc | |
| | Pediatric | pediatric.doc | |
| | Envoy Wave | wf images.doc | |
| | Forms | | |
| | LV Analysis | lvanalysis.doc | |

Table 7-3: List of categories and Word templates used by the Report Manager

Table 7-4: Report Categories, Word files and Bookmarks :

| Report Category | Template Word Files | Report Field | Bookmark Name |
|------------------------|----------------------------|-------------------|---------------|
| Allergies | allergy.doc | Allergy | ALG_NAME |
| Angiographic | angiographic.doc | Angiographic Name | ANG_NAME |

| | | | Report Manager |
|------------------------|-----------------------|--------------------|----------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| | | Angiographic Note | ANG_NOTE |
| | | Angiographic Time | ANG_TIME |
| AO Pressure | aopressure.doc | Condition | AOP_CONDITION |
| | | Diastolic | AOP_DIASTOLIC |
| | | Mean | AOP_MEAN |
| | | Systolic | AOP_SYSTOLIC |
| | | Time | AOP_TIME |
| Cardiac Outputs | cardiacoutputs.doc | CI | CRO_CI |
| _ | | СО | CRO_CO |
| | | Condition | CRO CONDITION |
| | | Method | CRO METHOD |
| | | SI | CRO SI |
| | | SV | CRO SV |
| | | Time | CRO TIME |
| Cath Comments | cathcomments.doc | Cath Comments Name | CC NAME |
| | | Cath Comments Note | CC NOTE |
| | | Cath Comments Time | CCTIME |
| Catuser1 | catuser1.doc | Catuser1 Name | CUI NAME |
| | | Catuser1 Note | CU1 NOTE |
| | | Catuser1 Time | CU1 TIME |
| Catuser2 | catuser2.doc | Catuser2 Name | CU2 NAME |
| | | Catuser2 Name | CU2 NOTE |
| | | Catuser2 Time | CU2 TIME |
| Catuser3 | catuser3.doc | Catuser3 Name | CU3 NAME |
| | | Catuser3 Note | CU3 NOTE |
| | | Catuser3 Time | CU3 TIME |
| Catuser4 | catuser4.doc | Catuser4 Name | CU4 NAME |
| | | Catuser4 Note | CU4 NOTE |
| | | Catuser4 Time | CU4 TIME |
| Catuser5 | catuser5.doc | Catuser5 Name | CU5 NAME |
| | | Catuser5 Note | CU5 NOTE |
| | | Catuser5 Time | CU5 TIME |
| CO Dom Diag. | codomdiagnosis.doc | Calcium | CDD CALCIUM |
| | C | CTree Image | CDD IMAGE |
| | | Vessel Length | CDD LENGTH |
| | | Morphology | CDD MORPHOLOGY |
| | | Vessel Name | CDD NAME |
| | | Remark | CDD REMARK |
| | | Vessel Value | CDD STENOSIS |
| | | Thrombus | CDD THROMBUS |
| CO Dom Int | codomintervention doc | Angulation | CDI ANGULATION |
| | | Calcium | CDL CALCIUM |
| | | Graft | CDL GRAFT |
| | | CTree Image | CDI IMAGE |

| | | | Report Manager |
|------------------------|----------------------------|----------------------|--------------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| | | Vessel Length | CDI_LENGTH |
| CO Dom Int. | codomintervention.doc | Lesion Type | CDI_LESIONTYPE |
| | | Morphology | CDI_MORPHOLOGY |
| | | Vessel Name | CDI NAME |
| | | Post Stenosis | CDI POST |
| | | Pre Stenosis | CDI_PRE |
| | | Result | CDI RESULT |
| | | Thrombus | CDI THROMBUS |
| | | Timi Flow | CDI_TIMIFLOW |
| Complication | complication.doc | Complication Name | CMP COMPLICATION |
| Conclusion | conclusion.doc | Physician Impression | CNC IMPRESSION |
| | | Notes | CNC NOTE |
| | | Physician | CNC RECOMMENDATIO |
| | | Recommendation | N |
| | | Physician Summary | CNC SUMMARY |
| Cons. Sedation | conscioussedation.doc | Conscious Sedation | CONS NAME |
| | | Name | _ |
| | | Conscious Sedation | CONS NOTE |
| | | Note | _ |
| | | Conscious Sedation | CONS_Time |
| | | Time | |
| Diagnosis | diagnosis.doc | Diagnosis Name | DIAG_DIAGNOSIS |
| | | Diagnosis Code | DIAG_DIAGNOSISCODE |
| | | Diagnosis Note | DIAG_DIAGNOSISNOTE |
| | | Diagnosis Time | DIAG_DIAGNOSISTIME |
| Diagnostic | coronarydiagnostic.doc | Calcified | COD_CALCIF |
| | | Diag Comment | COD_COMMENT |
| | | Graft | COD_GRAFT |
| | | Morphology | COD_MORPH |
| | | Coronary | COD_RECOMMEND |
| | | Recommendation | |
| Diagnostic | coronarydiagnostic.doc | Vessel Name | COD_SITE |
| | | % Stenosis | COD_STEN |
| Envoy Wave | wf_images.doc | Envoy Wave Form | WF_IMG |
| Forms | | | |
| Equipment | equipment.doc | Catalog Number | EQP_CATALOGNUMBER |
| | | Equipment Name | EQP_EQUIPMENT |
| | | Quantity | EQP_QUANTITY |
| | | Equipment Time | EQP_TIME |
| Image | image.doc | Image | IMG_IMAGE |
| Indication | indication.doc | Indication Name | IND_INDICATION |
| Laboratory | laboratory.doc | Laboratory Result | LBR_RESULT |
| | | Laboratory Test Name | LBR_TEST |
| | | Laboratory Time | LBR TIME |

| | | - | Report Manager |
|------------------------|----------------------------|-----------------------|----------------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| Left Dom Diag. | leftdomdiagnosis.doc | Calcium | LDD_CALCIUM |
| | | CTree Image | LDD_IMAGE |
| | | Vessel Length | LDD_LENGTH |
| | | Morphology | LDD_MORPHOLOGY |
| Left Dom Diag. | leftdomdiagnosis.doc | Vessel Name | LDD_NAME |
| | | Remark | LDD_REMARK |
| | | Vessel Value | LDD_STENOSIS |
| | | Thrombus | LDD_THROMBUS |
| Left Dom Int. | leftdomintervention.doc | Angulation | LDI_ANGULATION |
| | | Calcium | LDI_CALCIUM |
| | | Graft | LDI_GRAFT |
| | | CTree Image | LDI IMAGE |
| | | Vessel Length | LDI LENGTH |
| | | Lesion Type | LDI_LESIONTYPE |
| | | Morphology | LDI_MORPHOLOGY |
| | | Vessel Name | LDI_NAME |
| | | Post Stenosis | LDI POST |
| | | Pre Stenosis | LDI_PRE |
| | | Result | LDI_RESULT |
| | | Thrombus | LDI_THROMBUS |
| | | Timi Flow | LDI_TIMIFLOW |
| LV Analysis | lvanalysis.doc | LV Analysis Angio | LVA_ASV |
| | | Stroke Volume | |
| | | LV Analysis Diastolic | LVA_DV |
| | | Volume | |
| | | LV Analysis Ejection | LVA_EF |
| | | Fraction | |
| | | LV Analysis LAO | LVA_LAODA |
| | | Diastolic Area | |
| | | LV Analysis LAO | LVA_LAODL |
| | | Diastolic Length | |
| | | LV Analysis LAO | LVA_LAOSA |
| | | Systolic Area | |
| | | LV Analysis LAO | LVA_LAOSL |
| | | Systolic Length | |
| | | LV Analysis RAO | LVA_LAOVIEW |
| | | View | |
| | | LV Analysis RAO | LVA_RAODA |
| | | Diastolic Area | |
| | | LV Analysis RAO | LVA_RAODL |
| | | Diastolic Length | |
| | | LV Analysis KAO | LVA_RAUSA |
| | | Systolic Area | |
| | | LV Analysis KAO | LVA_KAUSL |
| | | Systolic Length | |

Report Manager

| Report Category | Template Word Files | Report Field | Bookmark Name |
|------------------------|----------------------------|----------------------|--------------------|
| | • | LV Analysis RAO | LVA RAOVIEW |
| | | View | — |
| | | LV Analysis Systolic | LVA SV |
| | | Volume | _ |
| LV Pressure | lvpressure.doc | Condition | LVP_CONDITION |
| | | EDP | LVP EDP |
| | | Systolic | LVP SYSTOLIC |
| | | Time | LVP TIME |
| Medication | medication.doc | Dosage | MDC DOSAGE |
| | | Medication Name | MDC MEDICATION |
| | | Quantity | MDC QUANTITY |
| | | Medication Time | MDC TIME |
| Note | note.doc | Physician Summary | NOT NOTE |
| Oximetry | oximetry.doc | Condition | OXI CONDITION |
| - | | PO2 | OXI PO2 |
| | | Sat | OXI SAT |
| | | Site | OXI SITE |
| | | Time | OXI TIME |
| PA Pressure | papressure.doc | Condition | PAP CONDITION |
| | | Diastolic | PAP DIASTOLIC |
| | | Mean | PAP MEAN |
| | | Systolic | PAP SYSTOLIC |
| | | Time | PAP TIME |
| Patient | patient.doc | Account Number | PAT ACCOUNTNUMBER |
| | F | Address Line 1 | PAT ADDRESS1 |
| | | Address Line 2 | PAT ADDRESS2 |
| | | Admit Date | PAT ADMITDATE |
| | | Admit Status | PAT ADMITSTATUS |
| | | Age | PAT AGE |
| | | Assisting | PAT ASSISTING |
| | | BSA | PAT BSA |
| | | Case End Time | PAT CASEENDED |
| | | Case ID | PAT CASEID |
| | | Case Start Time | PAT CASESTARTED |
| | | Cathing | PAT CATHING |
| | | City | PAT CITY |
| | | Country | PAT COUNTRY |
| | | Date of Procedure | PAT DATEOFPROC |
| | | Discharge Date | PAT DISCHARGEDATE |
| | | Date of Birth | PAT DOB |
| | | XRev Exposure | PAT ESTIMATEDEXPOS |
| | | | URE |
| | | First Name | PAT FIRSTNAME |
| | | Fluoro Time | PAT FLUOROTIME |
| | | | Report Manager |
|------------------------|----------------------------|--------------------------|---------------------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| | | Full Name | PAT_FULLNAME |
| | | Gender | PAT_GENDER |
| | | Group | PAT_GROUP |
| | | Height | PAT_HEIGHT |
| | | Insurance Exp Date | PAT_INSURANCEEXPDA TE |
| | | Insurance Provider | PAT_INSURANCEPROVID ER |
| | | Last Name | PAT LASTNAME |
| | | Location | PAT LOCATION |
| Patient | patient.doc | Middle Name | PAT MIDDLENAME |
| | 1 | Medical Record Number | PAT_MRNO |
| | | PCI Physician | PAT PCIPHYSICIAN |
| | | Home Phone | PAT PHONEHOME |
| | | Work Phone | PAT PHONEWORK |
| | | Physician Arrived | PAT PHYSICIANARRIVE |
| | | Time | D |
| | | Physician Paged Time | PAT PHYSICIANPAGED |
| | | Postal code | PAT POSTALCODE |
| | | Procedure Status | PAT PROCEDURESTATU |
| | | | s |
| | | Procedure Type | PAT PROCEDURETYPE |
| | | Race | PAT RACE |
| | | Reffering | PAT REFERRING |
| | | Social Security | PAT SSNO |
| | | Number | |
| | | State | PAT STATE |
| | | Total Contrast | PAT TCONTRAST |
| | | Total Case Time | PAT TOTALCASETIME |
| | | Ionic Type | PAT TYPE |
| | | Weight | PAT WEIGHT |
| PCI | pci.doc | PCI Comment | PCI COMMENT |
| | 1 | PCI Equipment | PCI EQUIPMENT |
| | | PCI Number | PCI NUMBER |
| | | PCI OK | PCI OK |
| | | PCI Pressure Atm | PCI PRESSURE |
| | | PCI Site | PCI SITE |
| | | PCI Size mm | PCI SIZE |
| | | Stenosis Post | PCI SPOST |
| | | Stenosis Pre | PCI SPRE |
| | | PCI Inf Time | PCL_TIME |
| | | TIMI Post | PCI_TPOST |
| | | TIMI Pre | PCI TPRE |

| | | | Report Manager |
|------------------------|--------------------------|---------------------|----------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| Pediatric Calc | pediatriccalculation.doc | Condition | PC_CONDITION |
| | | Condition Number | PC_CONDNUM |
| | | Effective | PC_EFF |
| | | Effective Index | PC EFFI |
| | | Pediatric Report | PC FILE |
| | | Hemoglobin | PC HGB |
| | | Used Pressures: MV | PC MVRMEAN |
| | | Mean | _ |
| | | Used Pressures: MV | PC MVRSITE |
| | | Site | |
| | | Used Pressures: MV | PC_MVRTIME |
| | | Time | |
| | | Used Saturation: MV | PC_MVSPO2 |
| | | PO2 | |
| Pediatric Calc | pediatriccalculation.doc | Used Saturation: MV | PC_MVSSAT |
| | | Sat | |
| | | Used Saturation: MV | PC_MVSSITE |
| | | Site | |
| | | Used Saturation: MV | PC_MVSTIME |
| | | Time | |
| | | O2 Cons | PC_O2CONS |
| | | Used Pressures: PA | PC_PARMEAN |
| | | Mean | |
| | | Used Pressures: PA | PC_PARSITE |
| | | Site | |
| | | Used Pressures: PA | PC_PARTIME |
| | | Time | |
| | | Used Saturation: PA | PC_PASPO2 |
| | | PO2 | |
| | | Used Saturation: PA | PC_PASSAT |
| | | Sat | |
| | | Used Saturation: PA | PC_PASSITE |
| | | Site | |
| | | Used Saturation: PA | PC_PASTIME |
| | | Time | |
| | | PBF | PC_PBF |
| | | PBF Index | PC_PBFI |
| | | PVR Index | PC_PVRI |
| | | Used Pressures: PV | PC_PVRMEAN |
| | | Mean | |
| | | Used Pressures: PV | PC_PVRSITE |
| | | Site | |
| | | Used Pressures: PV | PC_PVRTIME |
| | | Time | |
| | | Used Saturation: PV | PC_PVSPO2 |

Report Manager

| Report Category | Template Word Files | Report Field | Bookmark Name |
|------------------|--------------------------|---------------------|---------------|
| | | PO2 | |
| | | Used Saturation: PV | PC PVSSAT |
| | | Sat | |
| | | Used Saturation: PV | PC PVSSITE |
| | | Site | |
| | | Used Saturation: PV | PC PVSTIME |
| | | Time | |
| | | OP/OS | PC OPOS |
| | | Used Pressures: SA | PC SARMEAN |
| | | Mean | _ |
| | | Used Pressures: SA | PC SARSITE |
| | | Site | _ |
| | | Used Pressures: SA | PC SARTIME |
| | | Time | |
| | | Used Saturation: SA | PC_SASPO2 |
| | | PO2 | |
| | | Used Saturation: SA | PC_SASSAT |
| | | Sat | |
| Pediatric Calc | pediatriccalculation.doc | Used Saturation: SA | PC_SASSITE |
| | | Site | |
| | | Used Saturation: SA | PC_SASTIME |
| | | Time | |
| | | SBF | PC_SBF |
| | | SBF Index | PC_SBFI |
| | | Shunt Left to Right | PC_SHUNTLR |
| | | Shunt Right to Left | PC_SHUNTRL |
| | | SVR Index | PC_SVRI |
| Previous Proc | prevproc.doc | Previous Proc | HPP_NAME |
| Proc Type | proceduretypes.doc | CPT | PRT_CPT |
| | | ICD | PRT_ICD |
| | | Procedure Name | PRT_NAME |
| | | Time | PRT_TIME |
| PV Left Pressure | pvleft.doc | A-Wave | PVL_AWAVE |
| | | Condition | PVL_CONDITION |
| | | Mean | PVL_MEAN |
| | | Time | PVL_TIME |
| | | V-Wave | PVL_VWAVE |
| PV Right | pvright.doc | A-Wave | PVR_AWAVE |
| Pressure | | Condition | PVR_CONDITION |
| | | Mean | PVR_MEAN |
| | | Time | PVR_TIME |
| | | V-Wave | PVR_VWAVE |
| PW Pressure | pwpressure.doc | A-Wave | PWP_AWAVE |
| | | Condition | PWP CONDITION |

| | | - | Report Manager |
|------------------------|----------------------------|---------------------|----------------------|
| Report Category | Template Word Files | Report Field | Bookmark Name |
| | | Mean | PWP_MEAN |
| | | Time | PWP_TIME |
| | | V-Wave | PWP_VWAVE |
| RA Pressure | rapressure.doc | A-Wave | RAP_AWAVE |
| | | Condition | RAP_CONDITION |
| | | Mean | RAP_MEAN |
| | | Time | RAP_TIME |
| | | V-Wave | RAP_VWAVE |
| Resistance | resistance.doc | Condition | RES_CONDITION |
| | | PVR | RES_PVR |
| | | SVR | RES_SVR |
| | | Time | RES_TIME |
| | | TPR | RES TPR |
| Resistance Calc | resistancecalculation.doc | CI | RC CI |
| | | СО | RC CO |
| | | Condition | RC CONDITION |
| | | Method | RC METHOD |
| | | PA Mean | RC PAMEAN |
| | | PA Site | RC PASITE |
| | | PA Time | RCPATIME |
| Resistance Calc | resistancecalculation.doc | PV Mean | RC PVMEAN |
| | | PVR | RC PVR |
| | | PV Site | RC PVSITE |
| | | PV Time | RC_PVTIME |
| | | SA Mean | RC_SAMEAN |
| | | SA Site | RC SASITE |
| | | SA Time | RC SATIME |
| | | MV Mean | RC SVMEAN |
| | | SVR | RC_SVR |
| | | MV Site | RC_SVSITE |
| | | MV Time | RC_SVTIME |
| Right Dom Diag. | rightdomdiagnosis.doc | Calcium | RDD_CALCIUM |
| | | CTree Image | RDD_IMAGE |
| | | Vessel Length | RDD LENGTH |
| | | Morphology | RDD_MORPHOLOGY |
| | | Vessel Name | RDD_NAME |
| | | Remark | RDD REMARK |
| | | Vessel Value | RDD STENOSIS |
| | | Thrombus | RDD THROMBUS |
| Right Dom Int. | rightdomintervention.doc | Angulation | RDI ANGULATION |
| _ | - | Calcium | RDI_CALCIUM |
| | | Graft | RDI_GRAFT |
| | | CTree Image | RDI IMAGE |
| | | Vessel Length | RDI LENGTH |

| | | Report Manager | | | |
|------------------------|----------------------------|-------------------------------|----------------|--|--|
| Report Category | Template Word Files | Report Field | Bookmark Name | | |
| | | Lesion Type | RDI_LESIONTYPE | | |
| | | Morphology | RDI_MORPHOLOGY | | |
| | | Vessel Name | RDI_NAME | | |
| | | Post Stenosis | RDI POST | | |
| | | Pre Stenosis | RDI PRE | | |
| | | Result | RDI RESULT | | |
| | | Thrombus | RDI THROMBUS | | |
| | | Timi Flow | RDI TIMIFLOW | | |
| Risk Factors | riskfactors.doc | Risk Factor | PRF NAME | | |
| RV Pressure | rvpressure.doc | Condition | RVP CONDITION | | |
| | 1 | EDP | RVP EDP | | |
| | | Systolic | RVP SYSTOLIC | | |
| | | Time | RVP TIME | | |
| Shunt | shunt.doc | Condition | SHN CONDITION | | |
| | | Flow Value | SHN FLOW | | |
| | | Flow Index | SHN INDEX | | |
| | | Location | SHN LOCATION | | |
| | | OP/OS | SHN OPPS | | |
| Staff | staff.doc | Staff | STF STAFF | | |
| User Heart | heartdiagrams doc | User Heart Diagram | UHD IMAGE | | |
| Diagrams | | | | | |
| User Site Pressure | hemodynamic.doc | A-Wave | HDN AWAVE | | |
| | 5 | BDP | HDN BDP | | |
| User Site Pressure | hemodynamic.doc | Condition | HDN CONDITION | | |
| | 5 | Diastolic | HDN DIASTOLIC | | |
| | | EDP | HDN EDP | | |
| | | Max Pressure | HDN MAX | | |
| | | Mean | HDN MEAN | | |
| | | Min Pressure | HDN MIN | | |
| | | Site | HDN SITE | | |
| | | Systolic | HDN SYSTOLIC | | |
| | | Time | HDN TIME | | |
| | | V-Wave | HDN VWAVE | | |
| Valve | valve.doc | Area | VAL AREA | | |
| | | CO | VAL CO | | |
| | | Condition | VAL CONDITION | | |
| | | Area Index | VAL INDEX | | |
| | | Mean Grad | VAL MEANGRAD | | |
| | | Peak Grad | VAL PEAKGRAD | | |
| | | Type | VAL TYPE | | |
| | | Valve Name | VAL VALVE | | |
| Vital Signs | vitalsings doc | Vital Signs Result | VS RESULTS | | |
| | | Vital Signs Time | VS TIME | | |
| 1 | | , 1001 01 <u>6</u> 110 1 1110 | , O 111111 | | |

Table 7-5: Report Categories, Word files and Bookmarks

Report Manager

Chapter 8. Inventory

Introduction

To open Inventory on the HemoCis plus main menu, double click on Inventory

• This will open the Inventory Manager panel. This panel allows to:

- Make new inventory Orders
- Examine Inventory Entries and to check the available inventory

<u>Orders</u>

Icons

Description of icons (left to right)

| | | | | 3 | 3 | Ð |
|-------|--------|-------|-------|-------|--------|-------|
| New | Delete | Edit | Auto | New | Delete | Print |
| order | order | order | order | Entry | Entry | |



I > To Select the Order key

Note: Order Status may appear as Opened if not yet performed or Closed if already ordered

Note: Order Type may appear as Manual or Auto if ordered automatically because of low stock as per Administrator stock level definition

| 🙋 Orders 🏼 🎻 Enl | tries | | | |
|------------------|------------|----------------|----------|--------|
| Druky Number | D HIL | Timeses Perion | Shows | 1 ype |
| | 15/05/2007 | ccc ddd | Closed | manual |
| + 000003 | 18/05/2007 | ddd ggg | 2 Opened | manual |
| | 12/05/2007 | hhh iii | 2 Opened | manual |
| + 0000006 | 16/05/2007 | y36ryery | Closed | manual |
| ± 0000007 | 16/05/2007 | sdfsadfasfd | Closed | manual |
| ± 000008 | 16/05/2007 | etwrhwhwh | Closed | manual |
| ± 0000010 | 16/05/2007 | 6547897 | Closed | manual |
| | 16/05/2007 | srfqfqef | Closed | manual |
| ··· 0000014 | 17/05/2007 | kjhkjhkjh | Closed | manual |
| + 00000017 | 20/05/2007 | w4t34twt | Closed | manual |
| 8273912879 | 12/08/2007 | wewergewg | Closed | manual |
| + qwrqwr | 15/08/2007 | | 2 Opened | manual |
| 123weqwe12 | 03/06/2009 | 123weg | Closed | auto |
| + 1 | 18/08/2010 | yina | Dened | manual |
| | | | | |

Figure 8-1: Inventory Manager panel

> To make a new order

Click on the + icon

- This opens an Order form

- Fill in:

The Order number

The Ordering person

A list of items to be ordered

1. Double click on an item on the list

2. The item appears under the inventory label with blue background

- 3. Click on $\sqrt{10}$ or on Inventory label to add the item to the order list
- 4. Insert the Quantity
- 5. Repeat 1, 2, 3, 4 to add another item to the order list
- 6. A list of items with a cost summary is shown

| S Ord | er mennen medical | | | | |
|-----------|---|--|----------|------------|---------------------------------|
| | Order number | _ | 1 | Order date | 14/09/2011 |
| | Ordering person | | 1 | | |
| er | | | | 6 6 | |
| P of | Inventory | ∆ Qty | P | rice | Total Price |
| 2 | * | here to add a r | new inve | inter | |
| a | BBraun 12mm 3cm Tysbak2 Balloon | - | 1 | RI 691.00 | ₽ 691.00 |
| 2 | Cook 9f Blue Mullins Sheath | - | 1 | ₽ 1.033.00 | ₪ 1.033.00 |
| | I Meditech 6f 100cm Berenstein Catheter | - | 1 | ₽ 1,102.00 | ₪ 1,102.00 |
| | | and an other states of the sta | | | N |
| | Cook 11f 13cm Sheath | × | 1 | 1,233.00 | ₪ 1,233.00 |
| moCIS 🥕 | Cook 11f 13cm Sheath | | 1 | D 1,233.00 | № 1,233.00 |
| HemoCIS 📌 | Cook 11f 13cm Sheath | <u> </u> | 1 | D 1,233.00 | ≥ 1,233.00 Total: \$4,057.00 |

Figure 8-2: Order panel

> To replace one of the items

- Double click on the item to be changed Get blue background
- Use the arrow to the left of the item to view the whole inventory list
- Double click on the required item It will replace the original item.

> To delete an item from the order list

- Double click on the item to be changed Get blue background
- click on the delete 🔯 icon
- a confirm box will be displayed Press OK to delete



> Press OK to add the order to the list of orders

<u>Entry</u>

> Select the Entry key

Note: When items ordered for the inventory are received, and marked as Entry, it will automatically update the stock.

Note: Entry referenced to a previous order will convert the Order list Status from Opened to Closed

> To view Entry details

Click on the + to the left of left Column

The + will convert to -, and a detailed list of items for the selected order will be displayed

| 🕻 Inve | ntory Manager | | | |
|----------|----------------------|----------------|-----------------|--|
| | mennen | | | |
| | | alara | T T | |
| | | 0 4 4 2 | | |
| - | 🗾 Orders 🌌 E | ntries | | |
| ě. | Entry 0 au | Curies Runders | Unidate Element | |
| | 21/11/2010 | 123weqwe12 | | |
| | hive day | | 17476 | |
| Σ | RADI Femostop | | 30 21/11/2010 | |
| > | W.L. Gore 25mm Hel | ex Device | 30 21/11/2010 | |
| 5 | Sterile Cath Tray | | 30 21/11/2010 | |
| - | Argon 0.035 50 Wire | | 30 21/11/2010 | |
| a l | J&J 30mm 8-12mm St | ent | 30 21/11/2010 | |
| 2 | Cordis 9f MPA1 Guide | e Catheter | 30 21/11/2010 | |
| E. | test equip | | 30 21/11/2010 | |
| | 18/08/2011 | | | |
| | 14/09/2011 | | | |
| | ± 14/09/2011 | test111 | | |
| emoCIS 🤸 | | | | |
| Ĭ | Total: 4 | | | |

Figure 8-3: View Entry



I > To make a new Entry

Note: Entries can be either per order or manual Click on the **Entry** + icon to insert a new entry

- This opens an Order form
- Fill in:
- The Order number

The Ordering person

- A list of items to be ordered
- 1. Double click on an item on the list
- 2. The item appears under the inventory label with blue background

- 3. Click on $\sqrt{10}$ or on Inventory label to add the item to the order list
- 4. Insert the Quantity
- 5. Repeat 1, 2, 3, 4 to add another item to the order list
- 6. A list of items with a cost summary is shown

To view the items in the selected Order

Click on the arrow on the Inventory blue label This opens two options All and Custom Select All to open the whole list of the selected order number Or select Custom to search for an item in the selected order number

> To view a full list of the inventory items

Click on the arrow in the space under the Inventory label This will open a list of all inventory items.

The list has columns for: Vendor, Inventory, Barcode, Catalog Number, Purchase Price and Stock

| Vendor | Inventory | Barcode | Catalog Number | Purchase Price | Stock | |
|--------------------|-----------------------------------|------------------------|----------------|----------------|-------|----|
| | Click he | ere to define a filter | | | | |
| Cordis | Cordis 25mm Genesis Stent | | | ₽ 828.00 | 25 | |
| Cordis | Cordis 29mm Genesis Stent | | | ₪ 829.00 | 25 | |
| J&J | J&J 10mm 7mm BDA Premount Stent33 | | | ₪ 830.00 | 34 | |
| Target Therepeutic | Target 0.010x205 Wire | | | ₪ 831.00 | 21 | |
| Cook | Cook 0.045×100 TDW-10 Wire | | | ₪ 832.00 | 26 | |
| Cook | Cook 0.052x260 Wire | | | ₪ 833.00 | 19 | |
| Advanced Medical | Advanced 0.014×190 Floppy Wire | | | ₪ 834.00 | 30 | |
| Scimed | Scimed 0.014×300 Floppy Wire | | | ₪ 835.00 | 28 | - |
| × | | | | | | 1. |

Figure 8-4: List of inventory items and stock

> To organize the list

It is possible to arrange the list in alphanumeric order of each of the columns.

- 1. Click on the column label to organize the list in ascending or descending order.
- 2. Click on the arrow to the right of the column label to show either:
- All,
- Custom, or
- List of items

Custom Search Filter

Custom search filters allow you to search or create a sub-list based on two variables



> To search by Custom

Use the Custom Filter, click on the arrow on the column label, this will open a list of all items in the column and Custom > select "Custom"

This will open a filter panel that offers to select to parameters connected by either logical AND or logical OR.

Each item can be selected by a variety of tools.

| Custom Filter | | × |
|---|-----------|---|
| Show rows where: Order Number | | |
| ike 💌 | | 1 |
| | | |
| | | 1 |
| Use to represent any single character | | |
| Use * to represent any series of characters | | |
| | OK Cancel | ٦ |
| | | - |

Figure 8-5: Custom Filter

| Custom Filter | | | × |
|--|------|----|--------|
| Show rows where: Vendor | | | |
| like | - | | |
| equals does not equal is less than is less than or equal to is greater than is greater than or equal to | | | - |
| like not like is blank is not blank | ters | ок | Cancel |

Figure 8-6: Custom Filter with list of logical tools

The search can be: *Alphabetic*

- Like
- Not like

Alphanumeric

- Equals
- Does not equal
- Is less then
- Is less than or equal to
- Is greater than
- Is greater than or equal to
- Is blank
- Is not blank

| Custom Filter | | × |
|--|---------|--------|
| Show rows where: Vendor | | |
| like | - | |
| equals does not equal is less than is less than or equal to is greater than is greater than or equal to | | |
| like not like is blank is not blank | ters OK | Cancel |

Figure 8-7: Custom filter logical functions

Chapter 9. Statistical Reports

Introduction

This chapter describes the use of patient lists to create Statistical Reports that describe the activity of the Cathlab unit over time.

The basis for the statistical reports, are lists of patients organized by one or more parameters and or diagnosis and treatment results.

The capability to transfer the report to Excel, provides the user with an easy, user friendly tool to create graphic presentation of his/hers reports.

 To start creating statistical reports, Click on the Statistical Report box on the main HemoCis plus menu.
 This will open a family of lists

| 🐔 Statis | tical Reports | |
|---------------------------|--|------|
| 100 | mennen | |
| CIS 🔸 Statistical Reports | Report Title Allergies Statistical Report Complications Statistical Report Patient Diagnosis Patient Equipments Patient Indications Patient Medications Patient Prev Proc Patient Risk Factors Patient Staff | |
| Ĕ | (()) | |
| He | | Open |

Figure 9-1: Basic preconfigured patient lists

The lists, created by Mennen Medical and marked by a lock icon $\stackrel{\text{l}}{\ominus}$, can be manipulated and stored under user defined labels that are marked by a final are open to changes.

The following are the Mennen Medical default lists. Users that need additional lists should refer to Mennen Medical's main office to get customized lists per their specific requirement.

The default lists are:

- Allergies Statistical Report
- Complication Statistical Report
- Patient Diagnosis
- Patient Indication
- Patient Lab Results
- Patient Medication
- Patient Previous Procedures
- Patient Procedure
- Patient Risk Factors
- Patient Staff

List Manipulation

The list below (Figure 9-2) shows a list of all patients treated in a sample hospital organized by their diagnosis

| R | Note: | The | names | and | IDs | are | not | real | patient | names |
|---|-------|-----|-------|-----|-----|-----|-----|------|---------|-------|
|---|-------|-----|-------|-----|-----|-----|-----|------|---------|-------|

| | 1 # 1 8 " | BIM | | |
|---|-----------|-------------------------------|----------------------------|--------------|
| | | | | |
| www.condumerie.adda.heresionghourdie/Uhar octome | | | | |
| Diagnosis 🗠 👻 | Case ID | 🐱 Medical Record Numb 😒 Socia | Security Numbe 🗙 Last Name | 🐱 First Name |
| | | Clickhere, to define a filter | | |
| Mustard Operation | 07-011 | 33773100 | Ing | WILLIAM |
| Transposition of Great Arteries | 07-011 | 33773100 | Ing | WILLIAM |
| Mustard Operation | 07-016 | 33773100 | Ing | WILLIAM |
| Transposition of Great Arteries | 07-016 | 33773100 | Ing | WILLIAM |
| Heart Transplant | 06-370 | 543210NRM | Dem | Patient |
| Heart Transplant | 06-784 | 543210NRM | Dem | Patient |
| Heart Transplant | 07-040 | 543210NRM | Dem | Patient |
| Stent Placement in Systemic Vein | 07-018 | 70141020 | SAN | NICOLAS |
| Fontan Operation: Extracardiac Non-Valved Conduit | 07-018 | 70141020 | SAN | NICOLAS |
| Stent Placement in RPA | 07-018 | 70141020 | SAN | NICOLAS |
| Hypoplastic Left Heart Syndrome | 07-018 | 70141020 | SAN | NICOLAS |
| Heart Transplant | 06-448 | 53566800 | DUN | Rachel |
| Cath Complication-Femoral/Iliac vein obstruction, right | 06-448 | 53566800 | DUN | Rachel |
| Heart Transplant | 07-073 | 53566800 | DUN | Rachel |
| Gore-Tex Tube Graft Anastomosis from Aorta/Brachioce | 07-035 | 29048010 | Tin | TYLER |
| Arterial Switch Operation with Re-implantation of Coron | 07-035 | 29048010 | Tin | TYLER |
| Left Pulmonary Artery Proximal Branch Stenosis | 07-035 | 29048010 | Tin | TYLER |
| Pulmonary Artery Anomaly, (specify) | 07-035 | 29048010 | Tin | TYLER |
| Transposition of Great Arteries | 07-035 | 29048010 | Tin | TYLER |
| Heart Transplant | 07-089 | 96805220 | Cla | Mason |
| Anastomosis of Right SVC to RPA with Ligation/Division | 06-795 | 96805220 | Cla | Mason |
| Hypoplastic Left Heart Syndrome | 06-795 | 96805220 | Cla | Mason |
| Heart Transplant | 06-818 | 96805220 | Cla | Mason |
| Heart Transplant | 06-842 | 96805220 | Cla | Mason |
| Heart Transplant | 06-855 | 96805220 | Cla | Mason |
| Heart Transplant | 06-878 | 96805220 | Cla | Mason |
| Heart Transplant | 06-904 | 96805220 | Cla | Mason |
| Heart Transplant | 06-945 | 96805220 | Cla | Mason |

Figure 9-2: List of diagnosis of all patients treated in the virtual department.

| — | Save Report |
|----------|------------------------|
| E | Save Report As |
| | Cancel Changes |
| * | Export to Excel |
| <u>A</u> | Print Preview |
| L | Page Setup |
| | Show/Hide Groups panel |
| | Show/Hide Indicators |
| | Show/Hide Headers |
| | Show/Hide Footer panel |
| # | Show/Hide Grid Lines |
| | Collapse All |
| 品 | Expand All |
| 雪 | Automatic column width |

Icons used for list manipulation

Table 9-1: Icon row on top of the patient list

Organize by Columns

Click the icon to the left of the columns labels to get the list of columns available (Figure 9-3).





Figure 9-3: List of columns, each with select box

> To simplify the table and show only a limited number of relevant columns, uncheck the box. See example below (Figure 9-4)



Figure 9-4: List of columns, only select boxes will appear

> An alternative way to delete columns is to select the column label and pull it up to the tool bar/down into the table area.

| atient Diagnosis | | | | | | | | | |
|---------------------------------------|-------------|-----------|---------|----------|---------------------|------------|-----------------|--------------------|----------------|
| | 80 | | 6 6 | T | | | | | |
| Drag a column headar have to group to | v that colu | 105 | | | / | × | | | |
| 🗄 Diagnosis 🛛 😒 | Gender 😽 | Race | M BSA M | 02 Cons | Procedure Type N | Docedure : | Physician | - 👻 Admit Status 👻 | Current 💀 Proc |
| 8 | | | | Clickthe | re ba define a Nter | | | | |
| Ascites | Female | Caucasian | 1.56 | 138 | | Elective | A. ROMANO | | 88 |
| Abnormal cardiopulmonary physiolog | Female | Caucasian | 1.56 | 138 | | Elective | A. ROMANO | | 88 |
| Patent Foramen Ovale | | | | | Diagnostic | Emergent | A.ROMANO | Inpatient | 6 |
| Anomalous Origin of Right (Ventricula | Female | Hispanic | | | Pacemaker Implant | Emergent | APOST/ROBINSON | | 12 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | Outpatient | 8 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Female | | 1.46 | 182 | | | Brian Hanna, MD | | 19 |
| Cath Complication-Femoral/Iliac vein | Female | | 1.46 | 182 | | | Brian Hanna, MD | | 19 |

Figure 9-5: drag and drop the column header you wish to delete

The label appears with an X on it and is deleted from the table.

For example, to delete the Procedure Type, drag and drop the label to any area besides the grey row and the column will be deleted



Organize the list by alphanumeric order of a selected column

To organize the table by alphanumeric order of any column Click on the column heading to organize the list by ascending order Click again on the column heading to get descending order

| in edical | | | - | | | | | | |
|---------------------------------------|--------|-----------|----------|-----------|-----------------------|-------------|-----------------|------------------|---------------|
| | BD | | | | | | | | |
| | | | | | | | | | |
| Diagnosis 🔗 😵 | Gender | Race 🗙 | BSA 😿 O2 | Cons 🐱 | Procedure Type 😿 | Procedure 5 | Y Physician | 👻 Admit Status 👻 | Current 🐱 Pro |
| | | | | Click her | re bo define a filten | | | | |
| Ascites | Female | Caucasian | 1.56 | 138 | | Elective | A. ROMANO | | 88 |
| Abnormal cardiopulmonary physiolog | Female | Caucasian | 1.56 | 138 | | Elective | A. ROMANO | | 88 |
| Patent Foramen Ovale | | | | | Diagnostic | Emergent | A.ROMANO | Inpatient | 6 |
| Anomalous Origin of Right (Ventricula | Female | Hispanic | | | Pacemaker Implant | Emergent | APOST/ROBINSON | | 12 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | Outpatient | 8 |
| Heart Transplant | Female | | 0.67 | 83 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Female | | 1.46 | 182 | | | Brian Hanna, MD | | 19 |
| Cath Complication-Femoral/Iliac vein | Female | | 1.46 | 182 | | | Brian Hanna, MD | | 19 |
| Heart Transplant | Female | | 1.46 | 182 | | | Brian Hanna, MD | | 19 |
| Heart Transplant | Male | | 0.612 | 76 | | Elective | Brian Hanna, MD | Outpatient | 8 |
| Anastomosis of Right SVC to RPA wit | Male | | 0.612 | 76 | | | Brian Hanna, MD | Inpatient | 8 |
| Hypoplastic Left Heart Syndrome | Male | | 0.612 | 76 | | | Brian Hanna, MD | Inpatient | 8 |
| Heart Transplant | Male | | 0.612 | 76 | | | Brian Hanna, MD | Inpatient | 8 |
| Heart Transplant | Male | | 0.612 | 76 | | _ | Brian Hanna, MD | | 8 |
| Heart Transplant | Male | | 0.612 | 76 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Male | | 0.612 | 76 | | | Brian Hanna, MD | | 8 |
| Heart Transplant | Male | | 0,612 | 76 | | | Brian Hanna, MD | Outpatient | 8 |
| Heart Transplant | Male | | 0.612 | 76 | | | Brian Hanna, MD | Outpatient | 8 |
| Heart Transplant | Male | | 1.487 | 185 | | | Brian Hanna, MD | Outpatient | 19 |
| Heart Transplant | Female | | 1.584 | 197 | | | Brian Hanna, MD | | 21 |
| Heart Transplant | Female | | 1.584 | 197 | | | Brian Hanna, MD | Outpatient | 21 |
| Glycogenosis, (specify) | Male | | 1.749 | 218 | | | Brian Hanna, MD | Inpatient | 19 |
| Biventricular Heart Failure | Male | | 1.749 | 218 | | | Brian Hanna, MD | Inpatient | 19 |
| Ventricular Fibrillation | Male | | 1.749 | 218 | | | Brian Hanna, MD | Inpatient | 19 |
| Heart Failure, not further specified | Male | | 1.749 | 218 | | | Brian Hanna, MD | | 19 |
| Cardiomyopathy, Hypertrophic | Male | | 1.749 | 218 | | | Brian Hanna, MD | | 19 |
| Heart Transplant | Female | Black | 1.336 | 166 | | | Brian Hanna, MD | Outpatient | 14 |
| Heart Transplant | Female | Black | 1.336 | 166 | | | Brian Hanna, MD | Outpatient | 14 |
| Daugh Thranklash | Canala | lola ali | 1.002 | | | | Dise Denie MD | | |

Figure 9-6: Diagnosis list with limited number of columns and alphabetic order of Physicians

List filtering tools

To view the filter tool, click on the arrow 🔽 to the right of the column label This will open three alternatives: All, Custom or a list of items.

The example below shows the alternatives for the Gender column



- It is possible to mark the items of interest by checking the category you wish to insert to the table.
 - For example, checking Female will filter only the entries with a female gender. All other entries will be excluded from the table.
 - All will show the whole list of entries.
 - Custom with open a filter panel

> To activate the filter, click on Custom

Custom Search Filter

Custom search filters allow you to search or create a sub-list based on two variables

> To reach the Custom Filter, click on the arrow on the column label

> select "Custom"

This will open a filter panel that offers to select parameters connected by either logical AND or logical OR. Each item can be selected by a variety of tools

| Custom Filter | × |
|--|--------|
| Show rows where: Gender | |
| | |
| Use _ to represent any single character Use * to represent any series of characters | |
| OK | Cancel |

Figure 9-7: Custom Filter

| Custom Filter | | |
|--|---|-----------|
| Show rows where: Update Person | | |
| equals | - | |
| equals does not equal is less than is less than or equal to is greater than is greater than or equal to like not like is blank is not blank | | OK Cancel |

Figure 9-8: Custom Filter with list of logical tools

The search can be:

- Alphabetic
 - Like
 - Not like

Alphanumeric

- •Equals- enter a parameter to search for. The parameter can also be "today", "tomorrow" or "yesterday" for columns including dates.
- Does not equal
- Is less then
- Is less than or equal to
- Is greater than
- Is greater than or equal to
- Is blank
- Is not blank

Another possibility for custom-filtering the list is to Click on the filter icon , or click on the line under the column labels marked by the Label "Click here to define a filter". This will open a row under the column labels that can be filled by a letter or string of letters.

| in edical | | | | | | | | | |
|--|--------------|-------|----------------|---------------|---------------|----------------|-------------|------------|-------------|
| | | | 3 | | | | | | |
| ling a column installar francha group by Unanceran | | | | | | | | | |
| Dia, <mark>n</mark> sis | 😵 Gender 🔹 | BSA 🐱 | Procedure Tyj | Procedure S 🗙 | Physician 🔿 😒 | Admit Statu: 😒 | Current . 😒 | Procedur 😒 | Last Proc 😒 |
| | | | | | | | | | |
| Atri -lutter | Male | 2.006 | | | Uam Ahs, MD | | 23 | 18 | 18 |
| retralogy of Fallot | Male | 2.006 | | | Uam Ahs, MD | | 23 | 18 | 18 |
| Atrial Flutter | Male | 2.006 | | | Uam Ahs, MD | 1 | 23 | 18 | 18 |
| Tetralogy of Fallot | Male | 2.006 | | | Uam Ahs, MD | | 23 | 18 | 18 |
| SVT, AV Nodal Reentry Slow Pathway | Male | 1.874 | | 1 | Uam Ahs, MD | 1 | 17 | 12 | 12 |
| SVT, Atrial Ectopic (Automatic Atrial Tachycardia) | Female | 1.502 | | | Uam Ahs, MD | 1 | 22 | 17 | 15 |
| SVT, AV Nodal Reentry | Female | 1.473 | | | Nor Nat, MD | 1 | 20 | 15 | 15 |
| SVT, AV Nodal Reentry Slow Pathway | Male | 1.164 | | | Nor Nat, MD | | 13 | 8 | 8 |
| Noonan's Syndrome | Male | 1.404 | | | Nor Nat, MD | 1 1 | 19 | 14 | 14 |
| Cardiomyopathy, Hypertrophic | Male | 1.404 | 1 | | Nor Nat, MD | | 19 | 14 | 12 |
| SVT, AV Nodal Reentry | Male | 1.908 | | | Nor Nat, MD | 1 | 20 | 15 | 15 |
| Mustard Operation | Male | 1.956 | | | Noj Mor, MD | 23 Hour | 31 | 26 | 20 |
| Transposition of Great Arteries | Male | 1.956 | | | Noj Mor, MD | 23 Hour | 31 | 26 | 20 |
| Stent Placement in Systemic Vein | Male | 0.709 | | | Noj Mor, MD | 1 | 11 | 6 | i |
| Fontan Operation: Extracardiac Non-Valved Conr | duit Male | 0.709 | | | Noj Mor, MD | | 11 | 6 | e |
| Stent Placement in RPA | Male | 0.709 | | | Noj Mor, MD | | 11 | 6 | |
| Hypoplastic Left Heart Syndrome | Male | 0.709 | | | Noj Mor, MD | 1 | 11 | 6 | 6 |
| Gore-Tex Tube Graft Anastomosis from Aorta/Bra | achioce Male | 0.897 | | | Noj Mor, MD | | 13 | 9 | 5 |
| Arterial Switch Operation with Re-implantation of | Coror Male | 0.897 | | | Noj Mor, MD | 1 1 | 13 | 9 | 9 |
| Left Pulmonary Artery Proximal Branch Stenosis | Male | 0.897 | | | Noj Mor, MD | | 13 | 9 | 9 |
| Pulmonary Artery Anomaly, (specify) | Male | 0.897 | | | Noj Mor, MD | | 13 | 9 | 9 |
| Transposition of Great Arteries | Male | 0.897 | | | Noj Mor, MD | | 13 | 9 | 9 |
| Fontan Operation, not further specified | Female | 1.414 | | | Noj Mor, MD | 1 | 29 | 25 | 25 |
| Tricuspid Atresia (D loop) | Female | 1.414 | | | Noj Mor, MD | | 29 | 25 | 25 |
| Rastelli:VSD Closure | Female | 0.636 | Interventional | Elective | Noj Mor, MD | Outpatient | 7 | 3 | : |
| Transposition of Great Arteries | Female | 0.636 | Interventional | Elective | Noj Mor, MD | Outpatient | 7 | 3 | |
| Conal Septal Malalignment VSD | Female | 0.636 | Interventional | Elective | Noj Mor, MD | Outpatient | 7 | 3 | |
| Heart Transplant | Female | 0.498 | | 1 | Noj Mor, MD | | 6 | 2 | 1 |
| Heart Transplant | Female | 0.498 | | | Noj Mor, MD | Outpatient | 6 | 1 | 1 |
| Heart Transplant | Female | 0.498 | | | Noj Mor, MD | 1 | 6 | 1 | 3 |

Figure 9-9: Patient Diagnosis list with open filter boxes

> To filter by letter or string

- In the filter row, insert one letter to filter the list and show only the items starting ٠ with the inserted letter.
 - For example, if you insert the letter B on top of the physician column the list will include only the physicians with names starting with a Capital B

- rg 0 Note: The filter lettering is case sensitive (Example no doctor will be shown if first letter is **b** and not capital B)
 - Use (_) (under score) to represent any single character
 - For Example: C___ will show words with 4 characters, C in the beginning and three characters after.
 - Use * after a series of characters to search for items starting with these characters • For Example: Bu* will show all words starting with Bu, without respect of word
 - length
 - Use * before and after a series of characters to search for names consisting of the • characters between the * marks

Statistical Query building

Introduction

The report manager allows to group data by any of parameters that appear in the patient list. For example you can count how many people where treated by each physician and how many of those where males or females.

Another example would be counting the number of patients treated for each diagnosis

To group patients for a given parameter

Drag the column label of the parameter you wish to group by, to the grey row above the column heading.

Grouping the patient list by Physicians is shown in Figure 9-10 below.

For each of the Physicians in the list we also have the number of patients treated by that physician.

And on the bottom row the total number of patients is summed.

To regroup the list by gender, drag the gender column head label to the row above the column heading.

The table (Figure 9-11) now shows the number of male and females treated by each of the physicians

It is also possible to drag another parameter and sub group it in several levels. The sequence of grouping depends on the sequence of the parameter dragged.

Figure 9-12 shows the same data as Figure 9-11, with converted grouping sequence- first Gender and then Physician.

| atient Equipme | ents | | | |
|----------------|----------------------------|------------------------|--|--------------|
| menne | en | | | |
| | | 0 # 8 6 @ | | |
| Physician 🛆 😒 | | | the second s | |
| I Vendor | 😿 Equipment | 👻 Case ID | 🧟 Medical Record Numb 😨 Social Security Numb 😨 Last Name | 😽 First Name |
| 8 | | | Click here to define a filter | |
| 🗉 Physician : | (Total: 652) | | | |
| | | Total: 652 | | |
| 🗄 Physician : | A. ROMANO (Total: 14) | | | |
| - | | Total: 14 | | |
| Physician : | Caj Erk, MD (Total: 40) | | | |
| | | Total: 40 | | |
| Physician : | Civ Tev, MD (Total: 61) | The second second | | |
| T Block | 5 D 10 10 (T 1 1 0) | Total: 61 | | |
| ± Physician : | Dr. R. Wolff (Total: 3) | Table 0 | | |
| Physician | Ela Vad. MD (Total: 10) | Total: 5 | | |
| di Physician . | | Total: 10 | | |
| Physician : | FELLOWS (Total: 2) | Tiotal To | | |
| • | | Total: 2 | | |
| 🗄 Physician : | Irb Nah, MD (Total: 780) | | | |
| | | Total: 780 | | |
| 🗄 Physician ; | Noj Mor, MD (Total: 1,075) | | | |
| | | Total: 1,075 | | |
| 🖭 Physician : | Nor Nat, MD (Total: 78) | | | |
| | | Total: 78 | | |
| 🗄 Physician : | Ral Ohr, MD (Total: 10) | 100.00 | | |
| | | Total: 10 | | |
| 🗄 Physician : | Uam Ahs, MD (Total: 108) | Transfer of the second | | |
| | | Total: 108 | | |
| 110 | Total: 2,833 | | | |
| < | 1.0.0 | | | |

Figure 9-10: List of patients grouped by Physician

| ent Equipments | | - 🛛 🖸 🖬 🕅 💜 🎯 👷 | |
|--|---------------|--|--------------|
| medical | | | |
| 🗏 🛃 🛃 🖪 🗳 E | | | |
| | | | * |
| Gender | | | |
| Vendor 🔱 😪 Equipmen | it. 💽 Case ID | 😒 Medical Record Numb 😒 Social Security Numb 😒 Last Name | 💉 First Name |
| | Click | < here to define a filter | |
| Physician : (Total: 652) | | | |
| Gender : Female (Total: 223) | | | |
| | Total: 223 | | |
| Gender : Male (Total: 427) | | | |
| | Total: 427 | | |
| E Gender : Mascul (Total: 2) | | | |
| | Total: 2 | | |
| | Total: 652 | | |
| 🕀 Physician : A. ROMANO (Total: 14) | | | |
| | Total: 14 | | |
| 🗈 Physician : Caj Erk, MD (Total: 40) | | | |
| | Total: 40 | | |
| Physician : Civ Tev, MD (Total: 61) | | | |
| | Total: 61 | | |
| Physician : Dr. R. Wolff (Total: 3) | | | |
| | Total: 3 | | |
| 🖻 Physician : Ela Vad, MD (Total: 10) | | | |
| | Total: 10 | | |
| | | | |
| | Total: 2 | | |
| 🗄 Physician : Irb Nah, MD (Total: 780) | | | |
| | Total: 780 | | |
| Physician : Noj Mor, MD (Total: 1,075 | 5) | | |
| | Total: 1,075 | | |
| Truck 0 | 000 | | |
| Total: 2, | ,033 | | × |

Figure 9-11: List of patients grouped by Physician and then grouped by Gender

| | | | - |
|---|------------------|---|--------------|
| Physician 🗠 😒 | | and the second se | |
| 🗄 Vendor 🦾 🛩 Equip | ment 🛛 🗙 Case ID | Medical Record Numb 🛩 Social Security Numb 🛩 Last Name | 😽 First Name |
| 8 | | Click here to define a hiter | |
| Gender : (Total: 2) | | | |
| | Total: 2 | | |
| | | | |
| | Total: 1,391 | | |
| Gender : Male (Total: 1,438) Heysician : (Total: 427) | | | |
| as mysician (roca, 127) | Total: 427 | | |
| H Physician : Cai Erk, MD (Total: | 21) | | |
| | Total: 21 | | |
| Physician : Civ Tev, MD (Total | : 35) | | |
| | Total: 35 | | |
| E Physician : Irb Nah, MD (Total | : 219) | | |
| | Total: 219 | | |
| 🗄 Physician : Noj Mor, MD (Total | : 612) | | |
| | Total: 612 | | |
| E Physician : Nor Nat, MD (Total | : 63) | | |
| | Total: 63 | | |
| 🗄 Physician : Ral Ohr, MD (Total | : 10) | | |
| | Total: 10 | | |
| 🗄 Physician : Uam Ahs, MD (Tota | al; 51) | | |
| | Total: 51 | | |
| | Total: 1,438 | 3 | |
| Gender : Mascul (Total: 2) | | | |
| | Total: 2 | | |
| | | | |

Figure 9-12: List grouped by Gender and than by Physician

Viewing of Statistical list

> To view the patient list in each of the groups, click on the \pm box to the left of the group.

The box will convert to and the list of all patients within the group is revealed. See Figure 9-13 for an example of a list of patients with complications arranged per procedure date.

| omplications Statistical Re | eport | | | | | 67 | | | - 7 |
|---|-----------------|---------------|-----------------|----------------------|----------|------------|---------|---------------------------|---------------|
| mennen | | | | a 🖭 / | • | ~ | | | |
| | - | | | | | | | | |
| | | | | _ | _ | _ | | | _ |
| Procedure Date 🖕 😒 | | | | | | | | | |
| Complication | 😒 Last Name | e First Name | 👻 Date of Birth | 😒 Genc 😒 Hei | ght 😿 We | eight 😿 BS | 5A 😿 O2 | Cons 👻 Last Procedure Dal | 🖉 Total Coi 🗴 |
| 8 | | | Click her | e to define a filter | | | | | |
| Procedure Date : 03/01/2 | :007 (Total: 5) | | | | | | | | |
| No Adverse Events | BAT | Cristina | 23/12/2004 | Female | 83 | 11.4 | 0.498 | 62 30/01/2007 | |
| No Adverse Events | HIL | JON ALLEN | 24/07/2006 | Male | 61 | 5.8 | 0.302 | 37 03/01/2007 | 21. |
| No Adverse Events | MIL | ALIYA RENEE | 06/07/2006 | Female | 64 | 6 | 0.317 | 39 03/01/2007 | 36. |
| No Adverse Events | MCM | BABY BOY | 26/12/2006 | Male | 45 | 1.9 | 0.149 | 18 03/01/2007 | 1 |
| No Adverse Events | ZAH | ALI | 05/08/2006 | Female | 64 | 6.3 | 0.32 | 39 03/01/2007 | 13. |
| Procedure Date : 09/01/2 Procedure Date : 10/01/2 | 007 (Total: 4) | | | | | | | | |
| Procedure Date : 11/01/2 | 007 (Total: 4) | | | | | | | | |
| | :007 (Total: 5) | | | | | | | | |
| Procedure Date : 16/01/2 | 007 (Total: 4) | | | | | | | | |
| Procedure Date : 17/01/2 | :007 (Total: 5) | | | | | | | | |
| Procedure Date : 18/01/2 | 007 (Total: 8) | | | | | | | | |
| | our from of | | | | | | | | |

Figure 9-13: List of patient, with complication treated on a given procedure date

Use of icons on the statistical tables

Save Report

Use this icon to save changes in an open report



For the locked reports $\mathbf{6}$ this icon will be dimmed and would not respond

Save Report As...

Save a report as a open report with user selected name, that will be added to the Statistical report list

Cancel Changes

Use this icon to cancel changes performed on a list. This will delete all changes that were made after the last "save as".

Export to Excel

Use this key to transfer the grouped table to Excel file. The number value of each of the grouped items will appear in a separate column on the Excel table. Select the file name and folder to which the Excel file will be stored.

A Print Preview

Use this icon to get print preview. Note that number of pages may be quite large. Use Print Dialog to set the pages and number of pages you wish to print

Page Setup

Use this icon for page setup, to be used for printing

Show/Hide Groups panel

Use this icon to show/hide the top row on which the group labels are shown

Show/Hide Indicators

Show/Hide the side column than include the \blacksquare icon and the \blacksquare icon.

Show/Hide Headers Show/Hide the column headers

Show/Hide Footer panel Show/Hide the Footer that is last row of the panel

Show/Hide Grid Lines Show/Hide the grid lines that separate the rows and columns of the table

Expand All

Use this to show the list of patients for each group. It is equivalent to change the \square box of all groups to \square

Collapse All Use this to show the list of groups, without expanding it to list of patient in each group. It is equivalent to change the box of all groups to

Automatic column width Use this icon to change column width, to insert the whole table into the screen size. Note: If all columns are available the column heading will be very small and may not be readable.

Chapter 10. Administrator

Introduction

The Administrator Manager is used by the System Administrator to create the basic data for the *HemoCis Pro* database, to be used by the database end users This section is not to be used on a day to day basis and would be accessed only by the Manager. Access is protected by User name and password.

The administrator will also provide passwords to users as per their permissions to use or modify the database.

Administration Functions

The Administrator Manager allows you to create the following lists

- User Manager
- Categories Catalogs
- Field Definition
- Setting :
 - o Rooms
 - o Option
 - o Vessel Order

To access the Administrator menu, use the Administrator key on the main menu (Figure 1-2)

This will open the Administrator manager menu (Figure 10-1)

| 🐔 Administrator Menu | | |
|---|---|--|
| mennen | | |
| Administrator Manager Wiser Manager Categories Catalog Fields Definition Settings | User Catego Fields Settings Manager Catalog Definition | |
| HemoCIS 🔸 | | |

Figure 10-1: Administrator main menu

<u>User Manager</u>

This panel is used to Add a new user, Delete or Edit Users and provide user's access permission. The users can be viewed using icons or as a list.

| a New | 🔏 Delete | lange Edit | | | F |
|------------|-------------|------------|------|--------|----------|
| Create New | Delete user | Edit user | lcon | Detail | Up one |
| user | | | | | level |

Select New to create a new user

This will open an information panel (Figure 10-2)

| Full Name: | |
|-------------------|--|
| Password: | |
| | |
| Confirm Password: | |

Figure 10-2: New User

The administrator manager will insert the User name, Full name and Password. Use the Create button to confirm the data or Close to exit the panel without adding a new user

To delete a user, mark the user and click **Delete** A delete confirmation box will appear

| Confirm | |
|---|-------------------------|
| Confirm the second s | he Delete User action ? |
| ОК | Cancel |

To edit a user, mark the user name or icon and click Edit An Edit panel will open Fill in View and/or Modify permissions for both Statistical Report and Patient Report

| Use | r Name: AV | 2 | | |
|--|------------|--|--|------------------|
| Eul | Mame: Ad | ministrator-c | atalogs Liser M | - |
| | | in nocideor e | 100000,00011 | |
| Change Passwo | rd | | | |
| All Programs | | View | Modify | |
| Administrator | | Image: A state of the state | | |
| Inventory | | | | |
| - Charles | | 1000 | And and a second se | |
| Patient File | | | | |
| Patient File Reports | | | | |
| Patient File Reports Scheduler | | | | |
| Patient File Reports Scheduler Report Manage | er Permis | sions | | |
| Patient File Reports Scheduler Report Manage | er Permis | sions | nort | Configure Report |
| Patient File Reports Scheduler Report Manage Create Report | er Permis | sions | nort | Configure Report |

Figure 10-3: Edit User Permission

> To change user's password, select "Change Password"

Administrator

| Change Password | |
|-----------------------|--|
| Enter old password: | |
| 1 | |
| Enter new password: | |
| Confirm new password: | |
| OK Cancel | |

Enter:

- Old Password
- New password, and
- Confirm password

Press "OK" to accept the change or Cancel to exit without changing

Categories Catalog

This section is used to create a Catalog that can be used by the Mennen Medical cathlab units.

The catalog includes lists created by Mennen Medical and User notes that can be prepared by the users to fit the specific need of their hospital. All notes can be exported to the Horizon XVu cathlab systems via the network.

| Administrator Manager | Rine Room | is 🧭 | Export Not | es 🌠 | | | | |
|--|----------------------------|------------------------------------|---|--------|--|--|--------------------|------------------------------|
| User Manager Categories Catalog Allergy Angiographic Case Times Case Totals Case Totals Case Totals Case Totals Case Totals Complications Complications Complications Equipment Diagnosis Equipment Allerdy Conscious Sedation Diagnosis Equipment Medications Physicians Physicians Physicians Procedure Risk Factors Staff User Notes 1 User Notes 2 User Notes 3 | Allergy Equipm Staff | Angio Indica User Notes 1 | Case Times Labora Results User Notes 2 | Redica | Cath Comm Whysici User Notes 4 | Compli Previous Proce User Notes 5 | Consci Sedation | Liagnosis Risk Factors |

Figure 10-4: Administrator , Category Catalog

Open the Categories Catalogs to access the catalogs created by Mennen or to create your own catalogs

To create or modify a catalog, select the relevant catalog and use the control icons to customize the catalog.

Administrator



Figure 10-5: Administrator category catalog with Allergy details

Icon description

| New Branch | New Item | 💋 Edit | 🙆 Delete | 17 |
|------------|----------|--------|----------|------|
| New Branch | New Item | Edit | Delete | Find |

| | × | 2 | |
|------|-----|-------|--------------|
| Сору | Cut | Paste | Up one level |

New Branch:

> To insert a new branch use the New Branch Icon

To add a new branch to the main catalog, select the catalog heading [Allergy] To add a branch to one of the branches, select the branch you wish to split and select *New Branch*.

Each new branch is opened with the default label "New Branch". This can be Renamed and changed to any useful label.

New Item:

>

New items can be inserted into a branch or as part of the main catalog

To add an item to a Branch select the branch and click on "New Item" •

• To add a new item to the main Catalog : Open the catalog and click on the New Item icon

This will open a new item labeled as "New Note"

To change the label – use either the mouse to open the label box and change the > text or,

Mark the item by the mouse and click on the *Edit* icon – An edit Note panel will open.

| E | d | i | t |
|---|---|---|---|
| | | | |

> To edit Branch name

Select a branch and click *Edit*, this will open the name box of the branch and enable changing the branch label.

 \rightarrow To edit an item in most of the lists:

Select the item and click Edit, this will open an Edit Note panel where additional information can be added to the note

| it Note | | |
|-----------|-----------------|-----------|
| ties # | ennen Balcal | |
| e 💦 | Name: | 7 |
| | benzoine | |
| Note: | | |
| Allergy | ; Benzoineľ | |
| 9 | | |
| | | |
| | | |
| | | |
| n | | |
| | | |
| ă 👘 | | |
| ž 🗌 | | |
| 0 | | |
| ř. | | |
| | | OK Cancel |

Figure 10-6: Edit panel for general use

To Edit an item in Equipment List Select the item and click on the Edit icon

The detail of the item and the Quantity in stock will appear and allow modification

| Baxt | er 2f 60cm Balloon Embolectomy Catheter | |
|------------------|---|--|
| Vendor: | Baxter | |
| Unique ID: | 1276 | |
| Catalog Number: | | |
| Barcode: | | |
| Quantity: | 43 | |
| Product Informat | ion: | |
| | | |
| 1 A A | | |
| | | |
| | | |

Figure 10-7: Equipment Edit panel

To Edit an item in *Physicians List* Select the item and click on the Edit icon

Administrator

| Physician | ıs Edit | × |
|-----------|---------------------------|--------|
| ų | mennen med bai | |
| 8 | General Details Signature | |
| erti | Name: | |
| đ | | |
| un la | Social Security Number: | |
| ici | Note: | |
| hys | F | |
| | | |
| 4 | | |
| S | | |
| Ŭ | | |
| ê | | |
| e | | |
| H | OK | Cancel |

Figure 10-8: Physician Edit panel - General

On the Physicians Edit panel click on *Details* to insert Physicians Address and Telephone details
| General Details | Signature | |
|-----------------|-----------|--|
| Address: | | |
| City: | × | |
| State: | | |
| Country: | M | |
| Postal Code: | | |
| Phone (home): | | |
| Phone (work): | | |
| | | |

Figure 10-9: Physician Edit panel - Details

Use the *Signature* tab to insert a digital signature

| Physic | s Edit | × |
|--------|----------------------------|---|
| | mennen | |
| S | ieneral Details Signature | |
| Ē | Show Signature | |
| be | | |
| Pre | Save Signature | |
| | | |
| i. | | |
| hys | Clear Signature Load Image | |
| • | | |
| | | |
| * | | |
| S | | |
| H | | |
| ŏ | | |
| Ē | | |
| He | | |
| | OK Cancel | |

Figure 10-10: Physician Edit panel - Signature

> To enter a *Digital Signature*:

- a. Use the mouse to draw a signature in the designated box "digital signature".
- b. Press Save signature.
- c. Enter a password
- d. Press OK
- e. Press OK to exit physician properties screen

You can also load a signature form an external file:

- a. press LOAD Image
- b. choose the file with the signature
- c. press SAVE
- f. Enter a password
- g. Press OK
- h. Press OK to exit physician properties screen



To Edit a *Procedure*

Select a procedure item and click Edit icon This will open a Procedure Edit panel The Panel shows and allows editing of the procedure details

| Procedure Edit | × |
|-----------------------------|--------|
| mennen | |
| General CPT / ICD-9 | |
| Part Angiography | |
| Unique ID: 101 | |
| Estimate Duration: 00:00:00 | |
| Charge: ₪ 101,00 | |
| Color: 175.80.81 | |
| 1 | |
| S | |
| Ŭ | |
| 2 | |
| ō | |
| ОК | Cancel |

Figure 10-11: Procedure Edit panel

Click on CPT / ICD-9 to open a panel for entering CPT and/or ICD-9 code number

| rocedure Edit | oal | |
|------------------------------|------------|-----------------|
| General C CPT – 777.88 | PT / ICD-9 | ICD-9 999.11 |
| oCIS | - | + |
| Hem | | OK Cancel |

Figure 10-12: Procedure Edit panel – CPT / ICD-9

CPT (**Current Procedural Terminology**) codes are numbers assigned to every task and service a medical practitioner may provide to a patient including medical, surgical and diagnostic services. They are then used by insurers to determine the amount of reimbursement that a practitioner will receive by an insurer. Since everyone uses the same codes to mean the same thing, they ensure uniformity.

ICD means International Statistical Classifications of Diseases. ICD codes are alphanumeric designations given to every diagnosis, description of symptoms and cause of death attributed to human beings.

Delete:

> To delete an Item Mark an item and click Delete, A Warning panel will open. Click OK to delete or Cancel to exit



→ To delete a Branch

Mark a branch and click Edit, A Warning panel will open. Click OK to delete or Cancel to exit

| Warnin | ng 🔀 |
|--------|---|
| ♪ | ATTENTION: You are about to delete ALL the entries for the ENTIRE Branch. Are you want to proceed with the Deletion? All Entries in this Branch will be removed! |

<u>Find</u>:

> To find a branch or an item Select a Category

Click on Find icon, A Find panel will open



Figure 10-13: Administrator Menu with Search panel

Search Criteria

The following search criteria are available:

- Search Direction Forward or Backward
- Search Direction Focused Item or Always Start Over
- Search Option Case Sensitive or Whole Words Only

| Find Item in Indicat | ions | | * |
|----------------------|-------------------|------------------|---|
| Look for: | | Find Now | |
| Search Direction | Search Direction | Search Options | |
| Forward | Focused Item | Case sensitive | |
| OBackward | Always Start Over | Whole words only | |
| | | | |

Figure 10-14: Search panel in Administrator menu

Case Sensitive:

Will make the search sensitive to Upper or Lower case letter

Whole Word:

Will make the search for a whole word

Note: A label that consists of more than one word is assumed "whole word" for the search

Example: a "Whole Word" search for **New Branch** will not look for *New* alone or *Branch* alone but only for *New Branch*

Focused Item:

Search will start from the focused item and will continue Forward or Backward to all items searched for

Always Start Over:

Search will start from the Category and reach the FIRST item that is looked for. *Note*: Only the first item will be found *Note*: This search is functional only in the Forward direction

Note: Copy, Cut and Paste are available for single item or single branch It is not possible to copy, cut and paste a list of items.

Copy:

To copy an Item or a Branch, use the mouse to select the Item or Branch

<u>Cut:</u>

To cut an Item or a Branch, use the mouse to select the Item or Branch

Paste:

Use the Paste icon to paste the item or branch you have copied or cut into the branch or list that was selected by the mouse

Field definition

Figure 10-15: Administrator panel – Field Definition

Introduction:

- Field Definitions are prepared for use in:
- Patient Demographics
- Admit Location
- Cities
- Countries
- Gender
- Insurance Provider
- Race
- Procedures
- Admit Status
- Prep Site
- Procedure Status
- Procedure type
- Equipment
- Vendors

Note: Only Items are used in the patient information, branches are not transferred

Edit Items

Select one of the following fields:

- Admit Location
- Admit Status
- Cities
- Countries
- Gender
- Insurance Provider
- Prep Site
- Procedure Status
- Procedure type
- Race

| Select one of the items and click Edit icon, panel | For Edit This will open the Edit |
|--|---|
| Edit Note | × |
| mennen | |

| s | menner | 1 | | |
|-------|--------|-------|----------|-------|
| ertie | Nam | e: | | _ |
| Prop | Note: | renam | | |
| ote | 1 | | | |
| 2 | | | | |
| * | | | | |
| CIS | | | | |
| Ĕ | | | | |
| He | | | ОК С | ancel |

Figure 10-16: Edit Note panel

Vendor Edit To Edit a vendor

🔜 >



Select a Vendor and click the Edit Icon Filt Icon Filt in the required information Press *OK* to accept, or *Cancel* to Exit

| 🐔 Vend | or Edit | | |
|--------|------------|-------------------|-----------|
| ies | menne | Name: | |
| pert | | Biosphere Medical | |
| 2 | Unique ID: | 61 | |
| dor P | Address: | | |
| en (| City: | × | |
| 2 | State: | | |
| | Country: | * | |
| | Note: | | |
| oCIS | | | |
| me | | | |
| Η | | | OK Cancel |

Figure 10-17: Edit Vendor panel

Field Definition Manipulation

Use similar rules as in Categories Catalog



Figure 10-18: Administrator panel – Field Definition

Administrator Setting Menu

Rooms

Use the Settings to enter a New room, Room name and IP address

| Categories Catalog Fields Definition Admit Location Admit Status Cities Gender Insurance Provider Procedure Status Procedure Status Procedure Status Vendors Settings Options Vessels Order | Administrator Manager | New Delete | Edit 🔢 | 1 🗖 🎼 | |
|--|---|-----------------------|-----------|----------------|---------|
| Image: Catagories Catagories Catagories Image: Catagories Catagories Image: Catagories Catagories Image: Catagories Catagories Image: Catagories Im | | Room Number Room Name | Host Name | IP Address | Status |
| Image: Pields Definition Admit Location Admit Status Dities Countries Gender Insurance Provider Prep. Sites Procedure Status Procedure Type Races Vendors Settings Ditions Vessels Order | + Lategories Latalog | 1 room 1 | Cathlab 1 | 212.199.253.xx | Enabled |
| Admit Location Admit Status Cities Countries Gender Insurance Provider Prep. Sites Procedure Status Procedure Status Procedure Type Races Vendors Settings Countrie | 🖃 🥅 Fields Definition | 2 room 2 | Room 2 | 212.199.253.yy | Enabled |
| Admit Status Cities Countries Gender Insurance Provider Prep. Sites Procedure Status Procedure Type Races Vendors Settings Countries Vendors Vendors Vendors Vendors Verses Vendors Verses Verses | 🛃 Admit Location | 4 XVU | mmxv1t | 212.199.253.17 | Enabled |
| | Admit Status Cities Countries Gender Insurance Provider Prep. Sites Procedure Status Procedure Type Races Vendors Settings Settings Vessels Order | | | | |

Figure 10-19: Administrator – Room setting

Options

Use this panel (Figure 10-20) to insert:

- Full Disclosure Directories
- DICOM Worklist
- HL7 ADT
- Auto LOG out
- Auto Case ID

Full Disclosure Directories

Insert here the Server, Client, and Temp directories.



Note: The default directories are in C: but the Administrator Manager can set other location for the Directories

DICOM Worklist

On systems linked to DICOM, patient information can be received from the DICOM list

HL7 ADT

On Systems linked to Hospital Information system, patient information can be received using HL7 protocol

Auto LOG out

When Enabled the HemoCis will log out automatically, if HemoCis was not accessed for the Wait time.

Auto Case ID

When Enabled, each new case will receive from the system a unique Case ID

| Administrator Menu | |
|---|---|
| Administrator Manager User Manager Categories Catalog Fields Definition Admit Location Admit Status Cities Countries Bender Insurance Provider Prep. Sites Procedure Status Procedure Type Races Vendors Settings Procedure Status Procedure Type Races Vendors Vessels Order | Save Cancel Fulldisclosure Store Directory on Server C:\clinidb\data\FULLDISCLOSURE Metwork Directory on Client C:\cLINIDB\BDE\BDEInstall Temp Directory on Client C:\cLINIDB DICOM Worklist Called AP Title MENNEN Called AP Title MENNEN Host 212.199.253.129 Port 7401 HL7 ADT Host for Query Only 212.199.253.129 Port 11105 Auto Logout Enable Current Case ID: 2011-117 |

Figure 10-20: Administrator – Option setting panel

Vessel Order

Use this panel to arrange the vessels in anatomical logic order

> To locate a vessel in the list:

Select the vessel and use the arrows to move the selected vessel up or down in the list

ß

Note: The vessel list is created the *Category Catalog* under *Cath Comments* under *Vessels*, where the Vessel names are stored in alphabetic order

ß

Note: The list created under the vessel order is used in *Patient Folder* under *Coronary Diagnostics.*



Figure 10-21: Administrator – Vessel Order setting panel

