

CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

### Training Material: Supplier self-service Registration for Organisations

ERP Support Centre (ESC) | 19 February 2015

Making progress possible. Together.

# Topics

- Registration Overview
  - A brief Overview of the Supplier Registration Process
- Detail Registration Steps
  - Detailed information on the steps required to successfully register for Supplier self-service



#### **Registration Overview**

There are 2 different Supplier self-service registration options available (O-Process and I-Process), so please read the Registration Overview pages before Registering for Supplier self-service.

# **Registration Overview**

Register as New Supplier



- Already a Registered Supplier doing business as an Organisation, but wants to register for Supplier self-service
  - for example, doing business as a private company, public company, partnership, trust, closed corporation, non-profit organisation
- Already a Registered Supplier doing business as an Individual but wants to register for Supplier self-service
  - For example, doing business as an Informal Business or Sole Proprietor



### Do you wish to do business with the City of Cape Town but don't have a City of Cape Town issued Supplier Number?



### Are you a Registered Supplier and have a City of Cape Town issued Supplier Number?

Follow either the O-Process or the I-Process, not both.



If you are doing business as an Organisation, for example, private company, public company, partnership, trust, closed corporation, non-profit organisation, then follow the O-Process



If you are doing business as an Individual, for example, Sole Proprietor or Informal Business, then follow the I-Process



# Are you doing business as an Organisation (O-Process)?

If you are doing business as an Organisation, for example, private company, public company, partnership, trust, closed corporation, non-profit organisation, then follow the O-Process



STAD ΚΑΑΡSTAD

# Are you doing business as an Individual (I-Process)?





Sole Proprietor



### **Detail Registration Steps**

The O-Process () and I-Process () are different, so please choose the correct Registration Process for your business.

If you don't have a City of Cape Town issued Supplier Number, then please complete the N-Process (N) first.



# Register Organisation for Supplier self-service (O-Process)

Suppliers registered with CIPC as an Organisation and who wish to interact electronically with the City of Cape Town's Supply Chain Management department (for example view Purchase Orders, Upload Invoices, Check Invoice Payment status) can register on e-Services as an Organisation.



Listed below is the documentation required for registration.

These documents will be used as proof of identity and authorization.

- City of Cape Town issued Supplier Number
- Copy of Certificate of Company Registration
- Letter of authorization
- Copy of Authorization official ID/Passport
- Administrator ID/Passport Number and Details



# e-Services User Roles

#### Authorising official:

- Person designated to authorise the organisation's interactions with the City via e-Services
- May be the business owner or a senior official within the organisation
- Responsible for assigning the initial user administrator for the organisation's e-Services account

#### Administrator:

- Person responsible for managing and maintaining the users (or nominees) on the organisation's e-Services account
- May be a department head or manager within the organisation or any individual authorised to fulfil this role

#### Supplier self-service user (Nominee):

- Person responsible for performing the service-specific electronic transactions on e-Services on behalf of the organisation
- Would generally be a member of staff in the organisation

#### <u>NOTE:</u>

A single individual may occupy multiple roles as, for example, is normally the case in small businesses. The owner may occupy all of the above roles. For further assistance on registering an organisation, please consult our user manual for e-Services and complete the Organisation registration form.











#### Authorising Official, Administrator and Supplier self-service (SSS) User

ACTIVITIES	AUTH OFFICIAL	Administrator	SSS User
Registers Organisation on e-Services	Х		
Activate Services for Organisation		Х	
Manage Users for Organisation		Х	
Activate Services for Myself (services		Х	Х
offered by City of Cape Town to			
individuals, ex. View Municipal			
accounts)			
Display own Supplier Address as			Х
captured in City of Cape Town's			
Supplier Database			
Display Purchase Orders			Х
Display Delivery Documents			Х
Display Invoices and Credit Memos			Х
Display Invoice Payment Status			Х
Upload Invoices and Statements			Х







Register Organisation for Supplier selfservice Register as Administrator for the Organisation on e-Services Administrator nominates 1 or many Supplier self-service Users

Nominees register as Supplier selfservice Users



#### Authorising official **O-Process**: (e.q. business owner) **Register Organisation for Supplier self-service** SUPPLIER MANAGEMENT CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD F: +27 21 400 2018, +27 86 546 1881 E: supplier.management@capetown.gov.za 1. On your Registration Confirmation letter 2015/02/16 TEST SUPPLIER 23 BACK STREET You need your Supplier number before you can CAPE TOWN continue. 8001 Where do I find my Supplier number? Supplier Registration Detail Supplier number: 1009999999

Dear Supplier

CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD



SUPPLIER DETAILS SUS Test User Supplier 150122 150122 Church CAPE TOWN 8001 SOUTH AFRICA	INVOICE TO: City of Cape Town Private Bag X6 7535 Bellville ACCOUNTS PAYABLE CALL CENTRE: 086 010 3089	DELIVERY ADDRESS: Electricity - Ndabeni RED1 Plant / PH: 511 0410 Melck Street NDABENI 7405
SUPPLIER NUMBER : 1000092368 SUPPLIER TELEPHONE : 0800150122 SUPPLIER FAX NO : 0900150122 COLLECTIVE NUMBER :	ER : 1000092368 HONE : 0800150122 IO : 0900150122 MBER : Electronic Invoices can be e-mailed to: accountspayable.registryS@capetown.gov.za NOTE: Only PDF files will be accepted VAT REGISTRATION: 4500193497	SOUTH AFRICA CONTRACT NO : BUYER DETAILS : R. Davids TELEPHONE : 021 400 6745 FAX : 021 400 3261



Where do I find my Supplier number?



CITY OF CAPE TOWN

ISIXEKO SASEKAPA

STAD KAAPSTAD





ial her)



#### Authorising official **O-Process:** (e.q. business owner) **Register Organisation for Supplier self-service**



ISIXEKO SASEKAPA STAD KAAPSTAD





#### Successful submission

Congratulations!

You have successfully submitted your application for e-Services.

Reference # 1961/150104/07/00001. Kindly take note of this reference number and quote when make

An e-mail confirming your registration will be sent to you in due course once the documents you submitted have been verified. Simultaneously another email notification will be sent to the individual assigned to the administrator role in order to inform the user of that assignment. Steps to proceed will be provided in the email.

Thank you for taking an interest in the City of Cape Town's e-Services.

Close



#### **16. Take note of Reference Number**

Authorising official (e.g. business owner)





Civic CentreIziko LoluntuBurgersentrum12 Hertzog Boulevard12 Hertzog BoulevardHertzog-boulevard 12Cape Town 8001iKapa 80%Kaapstad 8001P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000For Box 298, Cape Town 8000

Email: <u>help.uces@capetown.gov.za</u> Website: <u>eservices.capetown.gov.za</u> 17. Once Registration is approved by City of Cape Town, Authorising Official receives email informing him that Registration was successful

Dear SSS Auth Official,

Organisation SUS Test Supplier 150115 has been successfully registered for the City of Cape Town's e-Services account on 15.01.2015. You have been added to SUS Test Supplier 150115 as the authorizing official.

Reference # 1961/150115/07/00001

If you have any queries please contact us at help.uces@capetown.gov.za.

e-Services City of Cape Town



#### O-Process: Register as Administrator for the Organisation



Register Organisation for Supplier selfservice Register as Administrator for the Organisation on e-Services

Administrator nominates 1 or many Supplier self-service Users

Nominees register as Supplier selfservice Users



Administrator (e.g. heads/managers)



# O-Process: Register as Administrator for the Organisation

Making progress possible. Together.



If you have any queries please contact us at help.uces@capetown.gov.za.

e-Services City of Cape Town



# O-Process: Register as Administrator for the Organisation



#### e-Services





#### **Administrator** (e.g. heads/managers) **O-Process: Register as Administrator for the Organisation** Registration the Drgani A Personal information Ms \* Title: ~ \* Name: \* Surname: \* Initials: 21. Enter Administrator Details South African permanent resident Foreign national Resident type: \* ID/ Passport number User information \* Username: \* E-mail: Your e-mail address must be unique to you and should not belong to other people as well. Please ensure you type it in correctly so that we are able to communicate with you successfully. \* Repeat e-mail: 1 Contact details Telephone number Fax number: Cellphone: Data privacy statement We endeavour to ensure that the data you submit to us remains confidential and is used only for the purposes stated in the data privacy document. Please confirm that you accept our data privacy statement below. Data privacy statement

The data privacy statement is displayed in a new window. If the diagonal windows is currently suppressed by a pop-up blocker, you must first de-activate this setting.



Register

Yes, I have read the data privacy statement and accept it.

**23. Press Register button** 

### Administrator **O-Process**: (e.g. heads/managers) **Register as Administrator for the Organisation** CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD Making progress possible. Together. 24. Registration Confirmation Registration successful Congratulations! You have successfully registered for e-Services.

An e-mail providing you with your username and temporary password has been sent to the e-mail address you submitted when you registered. Use both of these to login to e-Services, where you will be required to change the temporary password to a new password of your own choice.

Close



### O-Process: Register as Administrator for the Organisation

Making progress possible. Together.

Civic CentreIziko LoluntuBurgersentrum12 Hertzog Boulevard12 Hertzog BoulevardHertzog-boulevard 12Cape Town 8001iKapa 8001Kaapstad 8001P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000P O Box 298, Cape Town 8000

Email: <u>help.uces@capetown.gov.za</u> Website: <u>eservices.capetown.gov.za</u>

#### Dear SSS Administrator,

You have successfully registered for e-Services.

Find your log on details below.

Username: SUS15011502

Temporary password: ESHUHMQUVMAW

**25. Administrator receives email informing her of password** 

Please proceed to log on to e-Services ing the link below.

eservices.capetown.gov.za

#### **26.** Administrator clicks on link to log in to e-Services

You will then be prompted to change the temporary password.

NB: This registration confirmation does not mean that you have been granted access to specific services on our website but that an account has been created for you. You are required to register for or activate the services you may require when you log on to e-Services.

e-Services City of Cape Town

> CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

**Administrator** 





CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD









#### O-Process: Register as Administrator for the Organisation



**Administrator** 



#### **Administrator** (e.g. heads/managers) **O-Process**: **Register as Administrator for the Organisation** A Personal information SSS Administrator Name: Surname: Middle name: Passport (non-South IT150111 Andorra ID type: ID/ Passport number: Country of Issuance: If you have an existing Business Partner number, please enter it below (otherwise continue): NOTE: If you already have a Business Partner number (for example you get a municipal account each month), then enter your **BP** number Registration information ? Business partner number: **31. Press Continue button** X Cancel Continue









Administrator



### O-Process: (e.g. he Register as Administrator for the Organisation



Data privacy statement

We endeavour to ensure that the data you submit to us remains confidential and is used only for the purposes stated in the data privacy document. Please confirm that you accept our data privacy statement below.

#### Data privacy statement

The data privacy statement is displayed in a new window. If the display of additional windows is currently suppressed by a pop-up blocker, you must first de-activate this setting.

Ves, I have read the data privacy statement and accept it. **36 Accept Privacy State** 

Submit



Administrator (e.g. heads/managers)















### O-Process: Administrator nominates Supplier self-service Users



Register Organisation for Supplier selfservice Register as Administrator for the Organisation on e-Services Administrator nominates 1 or many Supplier self-service Users

Nominees register as Supplier selfservice Users



Dear SSS Auth Official, SSS Administrator has been successfully activated as an administrator for SUS Test Vendor 150115.

Reference # IT150111/00001

CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

If you have any queries please contact us at help.uces@capetown.gov.za.

e-Services City of Cape Town



Iziko Loluntu Burgersentrum 12 Hertzog Boulevard Hertzog-boulevard 12 iKapa 80/1 Kaapstad 8001 P O Box 298, Cape Town 8000 P O Box 298, C Town 8000 P O Box 298, Cape Town 8000

> 40. Once Administrator ID/Passport is validated by City of Cape Town, Authorising Official receives email informing him that the Administrator was successfully activated.

#### Authorising official **O-Process**: (e.q. business owner) Administrator nominates Supplier self-service Users

Civic Centre

Making progress possible. Together.

12 Hertzog Boulevard

Cape Town 8001

Website: eservices.capetown.gov.za





Administrator (e.g. heads/managers)

#### O-Process: Administrator nominates Supplier self-service Users

Making progress possible. Together.



If you have any queries please contact us at <u>help.uces@capetown.gov.za</u>.

e-Services City of Cape Town





CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

#### O-Process: Administrator (e.g. heads/managers) Administrator nominates Supplier self-service Users





























Thank you for using COCT e-Services.

Back

50. Success message will appear



#### O-Process: Nominees register as Supplier self-service Users



Register Organisation for Supplier Self Service Register as Administrator for the Organisation on eSERVICES

Administrator nominates 1 or many Supplier Self Services Users

Nominees register as Supplier Self Service Users





Supplier self-service user (e.g. account manager

To complete your registration please click on the following link eservices.capetown.gov.za

You will be required to login to the City of Cape Town's eServices portal. If you are an existing uplease login using your existing login details. If you are a new user, please register a new user account. Once you are able to access the eServices account, please activate your role under "My user roles".

If you have any queries please contact support via email at help.uces@capetown.gov.za.

e-Services City of Cape Town

**O-Process**:





Making progress possible. Together.

#### e-Services





#### Supplier self-service user (e.g. account manager **O-Process:** Nominees register as Supplier self-service Users Registration A Personal information Ms ~ \* Title: \* Name: \* Surname: \* Initials: 54. Enter SSS User Details South African permanent resident Foreign national Resident type: \*ID/ Passport number User information \* Username: \* E-mail: Your e-mail address must be unique to you and should not belong to other people as well. Please ensure you type it in correctly so that we are able to communicate with you successfully. \* Repeat e-mail: Contact details Telephone number: Fax number: Cellphone: Data privacy statement We endeavour to ensure that the data you submit to us remains confidential and is used only for the purposes stated in the data privacy

document. Please confirm that you accept our data privacy statement below.



Register

The data privacy statement is displayed in a new window. If the diagonal windows is currently suppressed by a pop-up blocker, you must first de-activate this setting.

C IS

Yes, I have read the data privacy statement and accept it.

**56. Press Register button** 



Close



### **O-Process**: Nominees register as Supplier self-service Users

Making progress possible. Together.

Civic Centre Iziko Loluntu Burgersentrum 12 Hertzog Boulevard 12 Hertzog Boulevard Hertzog-boulevard 12 Cape Town 8001 iKapa 8001 Kaapstad 8001 P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000 P O Box 298, Cape Town 8000

Email: help.uces@capetown.gov.za Website: eservices.capetown.gov.za

#### Dear SSS User,

You have successfully registered for e-Services.

Find your log on details below.

Username: SUS15011503

Temporary password: AISGPIZUFOAQ

58. SSS User receives email informing her of password

Please proceed to log on to e-Services using the link below.

#### eservices.capetown.gov.za

59. SSS User clicks on link to log in to eServices

You will then be prompted to change the temporary password.

NB: This registration confirmation does not mean that you have been granted access to specific services on our website but that an account has been created for you. You are required to register for or activate the services you may require when you log on to e-Services.

e-Services City of Cape Town



CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

Supplier self-service user (e.g. account manager





CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD





Making progress possible. Together.

Supplier self-service user (e.g. account manager

Temporary password must now be changed

#### Change Password

Old Password *	•••••	
New Password *	•••••	
Confirm Password *	* •••••	
	Change	Cancel

61. SSS User selects new password and press Change button



**O-Process:** 





### O-Process: Nominees register as Supplier self-service Users



Supplier self-service user



#### My user roles

The following table shows a list of the roles assigned to you by your organisation/s, together with the status of your responsibility. You are required to activate the role/s in order to transact. De-activation of the active role/s may be carried out by the user administrator where required.















# O-Process: Nominees register as Supplier self-service Users

e-Services role activation







Supplier self-service user (e.g. account manager

#### O-Process: Nominees register as Supplier self-service Users

e-Services role activation

Data privacy statement

We endeavour to ensure that the data you submit to us remains confidential and is used only for the purposes stated in the data privacy document. Please confirm that you accept our data privacy statement below.

#### Data privacy statement

Submit

The data privacy statement is displayed in a new window. If the display of additional windows is currently suppressed by a pop-up blocker, you must first de-activate this setting.

blocker, you must first de-activate this setting.

Yes, I have read the data privacy statement and accept it.

69. Accept Privacy Statement

















**O-Process:** Nominees register as Supplier self-service Users

Making progress possible. Together.

			Supplier Organisa Supplie Self tion on Self
Civic Centre	Iziko Loluntu	Burgersentrum	SCRUC Service Service
12 Hertzog Boulevard	12 Hertzog Boulevard	Hertzog-boulevard 12	,
Cape Town 8001	iKapa <mark>8</mark> 01	Kaapstad 8001	
P O Box 298, Cape Town 8000 F	O Box 298. Town 8000	P O Box 298, Cape Town 8000	
Email: <u>help.uces@capetown.gov.z</u> Website: <u>eservices.capetown.gov.z</u>	73. Once SSSCape Town, Athat the SSS	User's ID/Passport is valie Administrator receives em User was successfully acti	dated by City of ail informing her vated.
Dear Administrator,			
SSS User has been successfully ac	tivated as the SSS Contact Perso	n for SUS Test Vendor 150115.	

Reference # IT150113/00001

If you have any queries please contact us at <u>help.uces@capetown.gov.za</u>.

e-Services City of Cape Town







(e.g. heads/managers)

O-Process: (e.g. account ma Nominees register as Supplier self-service Users

Making progress possible. Together.

Civia Contro	Irika Labuntu	Bungangantanum	Self Organisa Self control organisa
Civic Centre	IZIKO LOIUNTU	Burgersentrum	
12 Hertzog Boulevard	12 Hertzog Boulevard	Hertzog-boulevard 12	
Cape Town 8001	iKapa 8001	Kaapstad 8001	
P O Box 298, Cape Town 8000 P	O Box 298, Cape Town 8000	P O Box 298, Cape Town 8000	
		· •	
Email: halo year@caratewn gov go	74. Once II	O/Passport is validate	d by City of Cape Town
Website: eservices capetown.gov.za	SSS Lloor r	, i coiver empil informir	a har that har SSS
Website. Oblivited.edpeterin.gov.20	333 USEI 16	ceives eman mornin	ig her that her 555
	Contact Pe	rson role was success	fully activated.
Dear SSS User,			-
You have successfully activated you	ur role as SSS Contact Person	for SUS Test Vendor 150115's e-S	ervices account.
<i>Reference # 1T150113/00001</i>		4	
Please go to eservices.capetown.gov	v.za and login to the e-Service	s website. 75. SSS L	Jser clicks on link

If you have any queries please contact us at <u>help.uces@capetown.gov.za</u>.

e-Services City of Cape Town



Supplier self-service user (e.g. account manager



CITY OF CAPE TOWN ISIXEKO SASEKAPA STAD KAAPSTAD

# O-Process: Nominees register as Supplier self-service Users



Supplier self-service user







# The End

Thank you for being a valued Supplier.