

quickTerm 5.6.0

User Manual PlugIn





Words in record time by Kaleidoscope

Version: 1.1 02/09/2015

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1 Installing the Studio Plug-In

1.1 quickTerm Studio Plug-In Requirements

Before installing the quickTerm Plug-In, make sure that your system meets the following requirements:

- SDL Trados Studio 2014 or higher
- Microsoft .net Framework 4.5

1.2 Installing the Plug-In

- a) Start the installer.
- b) Select which installation type to choose.
- \Rightarrow The plug-in will now be installed.



Defective installation during running Studio instance

If Studio is running during the installation of the plug-in, this can lead to a corrupt installation. Please close Studio before installing the plug-in.

2 Configuring the Studio Plug-In

🕄 quickTerm - Configuration 🛛 🛛 🔀					
Username	qtweb				
Password	••••				
Use Windows authentication					
Server URL	http://dev	elopment.eurocom.at:8(022/QTService		
Clients	test client	•			
			Authenticate		
For additional options: Build: v1.0.7.2					
Termbase		Demo_qT	•		
Field for context		Note	•		
Field for current us	er	Note	•		
Field for file name		Note	•		
Field for Source Language		Note	•		
Field for Target Lan	iguage	Note	•		
Field for Project Name		Project_nr	•		
Source Language		English	•		
Target Language		German	•		
Separating Charact	er	;			
Import	Save As		Save Configuration		

"Configuration" Screen

Please follow these steps before you can use the SDL Trados Studio Plug-In for quickTerm:

- a) Click on "Configuration" in the quickTerm group of the "Add-In" Tabs of Studio.
- b) Enter your quickTerm user name and password in the respective fields.
 As an alternative, you can also use Windows authentication. In this case select "Use Windows authentication".

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- c) In the "Server URL" field enter the address of your quickTerm server (e.g. http://quickterm.testserver.at:8022/QTService).
- d) Click on "Authenticate".
- ⇒ The Plug-In will now try to log into the server using your credentials.
- a) Select the tenant for which you want to use the Plug-In.
- b) Click on "Authenticate".
- ⇒ The Plug-In will read all necessary data for the configuration and your personal settings from the quickTerm server.
- a) If required, you can now fine-tune the Plug-In configuration:

"Termbase": Select the termbase which you want to use and configure. "Field for Context": Select the field in your termbase in which you want the context sentences (the source segment from Studio) to be written. "Field for User": Select the field in your termbase in which you want to store the user name.

"Field for Filename": Select the field in your termbase in which you want to store the file name.

"Field for target language": Select the field in your termbase in which you want to store the target-language of the current translation project.

"Field for project name": Select the field in your termbase in which you want to store the Studio project name of the current translation project. "Source language": Select the default source language. You can change this later directly in the term request.

"Target language": Select the default target language. You can change this later directly in the term request.

"Separator": If you want to write several values into a picklist field, you can separate them using the separator character defined here (max. 2 characters).

- b) Click on "Save configuration".
- ⇒ The configuration will be saved for your Studio profile. You can now proceed to use the Plug-In.

Transferring the Configuration

By clicking on "Save as" and "Import" you can transfer the configuration from one machine to another machine. To do this, proceed as follows:

- a) Click on "Configuration" in the quickTerm group of the "Add-In" Tabs of Studio.
- b) Click on "Save as".

- ⇒ This will open a dialog where you can select a path and a filename for the export file.
- a) Select the desired location and file name, then click on "Save".
- \Rightarrow The configuration will now be written into that file.
- a) Now copy this file to the target machine.
- b) On the target machine, click on "Configuration" in the quickTerm group of the "Add-In" Tabs of Studio.
- c) Click on "Import".
- ⇒ This will open a dialog where you can select the configuration file to be imported.
- a) Select the file you want to import.
- b) Click on "Open".
- \Rightarrow The configuration has now been imported into the target machine.

Shortcuts

You can call up both the term request dialog and the configuration dialog using keyboard shortcuts. Please follow the steps in the Trados Studio documentation to enable this.

3 quickTerm Studio Plug-In

3.1 Submitting Term Requests

💽 Term Request		- 🗆 ×						
Termbase:	ZZ_Test	•						
Source language:	English	•						
Target language:	German	•						
Bilingual request								
Comment:	Comment:							
Your request:								
**								
Project numbe	ver la							
🔺 🗛 [English] 📑	1							
🔺 🚰 Definition	1	80						
😁 Source	ce de la construcción de la constru							
Prote 111 qtweb; Testdokument.docx_en-GB_de-DE.sdlxliff; Participants: see attached I Testdokument.docx_en-GB_de-DE; English								
🔺 📄 🤅 [TERM	M] list							
🔺 😁 Conte	ext							
😁 So	ource							
😁 Regist	ter	•						
'		· · ·						
Custom notification name: Custom notification e-mail: translator@LSP.de								
Custom notification phone:								
✓ Autofill project number								
Creator user: *\qtweb								
Priority: Normal								
Search for source te	erm Save Can	cel						

"Term request" dialog

 a) Click on the button "Term request" in the "Add-Ins" ribbon of SDL Trados Studio. Or hit the shortcut key you have set up during configuration (see Configuring the Studio Plug-In [→ 4]).

NOTICE! Note that you can highlight the source and/or target-language term in Studio and it will automatically be copied into the term request dialog.

- b) The "Request a term" dialog opens.
- c) If you have several termbases available, select the termbase for which the request is being made.
- d) Select the desired source language.
- e) If you are authorized to make multilingual term requests, you can switch to a bilingual term request by checking the Bilingual request box. In this case, you have the option to specify a source and target language.
- f) "Comment"

This field lets you add a comment to your term request. This is not stored in the termbase but provides the terminologist with additional information when processing the request.

 a) Enter the required information in the available fields under "Your request". Please contact your terminologist for information about the meaning of these fields.

NOTICE! Depending on the configuration, many fields can be automatically filled, such as file name, context etc.

Some fields are text fields, meaning you can enter any text. However, other fields provide a drop-down list, because there are only a limited number of possible values. Depending on the configuration, the values can also appear in a tree structure, allowing you to collapse and expand branches and select any sub-node in the tree.

Other fields may appear with a hyperlink icon i, which means you can

save links here. The hyperlink icons - as well as the Add new term

and Remove term buttons — can be enabled or disabled by the client administrator for each user group using the Enable advanced editor features setting. When you click on the hyperlink icon, a separate screen "Edit cross-links" opens. In this screen you can insert the text for three types of hyperlinks: to another term, to another entry, and to an external object (with http://...).

Mandatory fields are highlighted in yellow, and read-only fields are highlighted in gray.

Finally, if you are working with Acrolinx as the terminology type, you have the option of saving images and attachments not only in quickTerm, but also in Acrolinx. This is only possible for fields defined as "Multimedia". Click on the "Browse" icon next to a field of this type and select a PDF document. This is then shown as an attachment next to a

disk icon at the bottom and can only be removed from the relevant field, if required, using the delete icon. An example of this is shown in the above "Term request" screenshot.

b) Name, E-mail and Custom notification phone:

These three fields help to identify anonymous end users so they can be sent notifications (by e-mail or telephone). They can be defined as mandatory fields in the General Group Settings for end users. If the user enters an e-mail address here, then quickTerm can notify this user via email about what happens to the term request.

c) Auto-fill:

A Customization field can be defined in server management in the Termbase Settings. Check this box if you want this field to be auto-filled in the term request; otherwise you can add this information manually. These details can be obtained from your terminologist.

d) Creator user:

Depending on how your internal processes are defined, you have the option to enter your name here so that the terminologist will know who the term request came from, and so that you can continue to use the MultiTerm entry as "Creator". This can also be disabled in Administration.

e) Priority

You can assign three different priority levels to your request: "low" -"normal" - "high". The priority is linked to internal processes and can also be linked to e-mail notifications.

- f) Click on the orange paper clip to attach a file to the term request.
- ⇒ The file is added. To attach further files click on the paper clip again. To remove files that have been added, click on the "x" symbol that appears in front of each file.
- a) Click on "Save".
- The terminologist receives an email and can process the request in his/ her request management. When the terminologist closes the request, you are notified by e-mail with an explanation of what happened to your request.



Changing the source or target language

If you change the language of the request but have already entered data, then quickTerm will ask whether you want to keep the data you have entered so far and use it for the new language.

3.2 Request an Alternative Term

To request an alternative term, proceed as follows:

 a) Click on the button "Term request" in the "Add-Ins" ribbon of SDL Trados Studio. Or hit the shortcut key you have set up during configuration (see Configuring the Studio Plug-In [→ 4]).

NOTICE! Note that you can highlight the source and/or target-language term in Studio and it will automatically be copied into the term request dialog.

- ⇒ The "Request a term" dialog opens.
- b) If you have several termbases available, select the termbase for which the request is being made.
- c) Select the desired source language.
- d) If you are authorized to make multilingual term requests, you can switch to a bilingual term request by checking the Bilingual request box. In this case, you have the option to specify a source and target language.
- e) "Comment"

This field lets you add a comment to your term request. This is not stored in the termbase but provides the terminologist with additional information when processing the request.

- f) If the term has not automatically been copied from Studio, then you can enter a new term for which you want to request an alternative term.
- g) Then click on "Search for source term".
- \Rightarrow The plug-in now shows all entries for this source term.
- a) Select the entry for which you want to suggest an alternative term.
- ⇒ Note that all language-independent fields are now hidden from the term request form.
- a) Enter the required information in the available fields under "Your request". Please contact your terminologist for information about the meaning of these fields.

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