



i95Dev Magento GP Connect User Manual – ‘Silver Edition’

Version 1.3

i95Dev



One Church Street, Suite 401, Rockville, MD 20850
Tel: 301.760.7499 Fax: 301.576.3655

Document Details

Document Number	1.3
Authorized by	i95Dev
Version No	1.0
Signature / Date	i95Dev / September 7, 2012



Call us Now
301.760.7499

Contents

i95Dev Magento GP Connect User Manual - Silver3

CUSTOMER CREATION FROM MAGENTO ADMIN	4
CUSTOMER UPDATE FROM MAGENTO ADMIN	8
CUSTOMER CREATION FROM MAGENTO FRONT END	11
CREATING CUSTOMER WITH BILLING & SHIPPING ADDRESS FROM MAGENTO FRONT END...	13
ORDER CREATION FROM MAGENTO ADMIN	17
ORDER CREATION FROM MAGENTO FRONT END	20
MAGENTO ADMIN OFFLINE CUSTOMER UPDATE	25
MAGENTO FRONT END GUEST CHECKOUT.....	28
DISPLAY ORDER ORIGIN IN MAGENTO ORDER GRID VIEW.....	32
DISPLAY CUSTOMER ORIGIN IN MAGENTO CUSTOMER GRID VIEW	32
GP TO MAGENTO INVENTORY (QTY, WEIGHT, PRICE, AND COST) UPDATE	33





Call us Now
301.760.7499

i95Dev Magento GP Connect User Manual - Silver

Magento is a different entity that falls under eCommerce software where as Microsoft Dynamics GP is another kind of entity that falls under stand-alone ERP unlike Magento. i95Dev Magento-GP Connect is an extension that's developed under the i95Dev Research & Development which helps to integrate these two entities i.e. Magento & Dynamics GP.

As there is no easier way to directly integrate these two i.e. Magento & Dynamics GP, a Comprehensive Customization tools are invented to enable .Net developers to create a real-time, transactional connections between Magento & Microsoft Dynamics Great Plains to expand a potential for new features and functionality.

i95Dev GP Connect Extension Silver version supports the following Features:

- I. Customer Update from Magento to GP
- II. Inventory Update from GP to Magento
- III. Customer Order Data Update from Magento to GP
- IV. Customer Offline Update from Magento to GP
- V. Order Offline Update from Magento to GP

i95Dev Magento GP Connect User Manual:

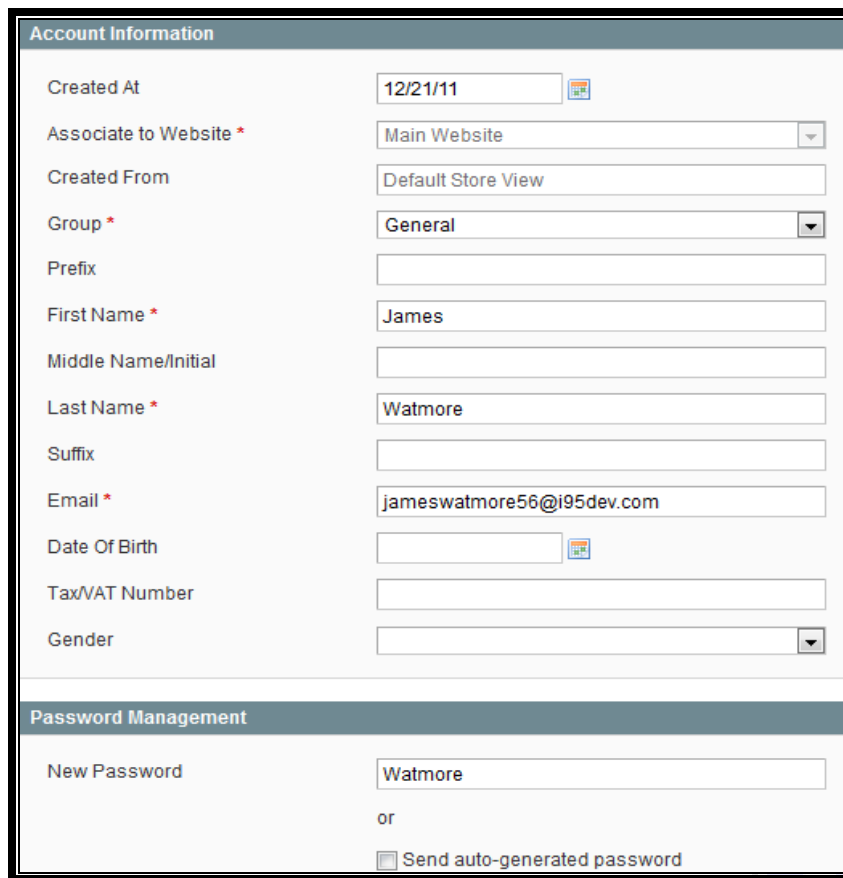
The following User Manual document helps the Silver users in knowing much about the features and the way it works. It also educates the users to know the in depth of each and every functional feature



Customer Creation from Magento Admin

Menu Navigation:

- Open **Magento Admin**
- Login to the Admin Panel
- Navigate to **Customers→ Manage Customers**
- Click on **Add New Customer**
- It navigates to **New Customer**
- Provide Customer Details
- Set **Associate to Website = Main Website**
- All the mandatory fields must be provided as shown in the following figure



The screenshot shows the 'New Customer' form in the Magento Admin interface. The form is divided into two main sections: 'Account Information' and 'Password Management'.

Account Information

Created At	12/21/11
Associate to Website *	Main Website
Created From	Default Store View
Group *	General
Prefix	
First Name *	James
Middle Name/Initial	
Last Name *	Watmore
Suffix	
Email *	jameswatmore56@i95dev.com
Date Of Birth	
Tax/VAT Number	
Gender	

Password Management

New Password	Watmore
or	
☐ Send auto-generated password	

Fig: Creating a Customer from Magento Admin



Drive your *ideas...*

Call us Now
301.760.7499

- Provide the Billing & Shipping addresses of a Customer
- Click **Addresses** which is on the left side under **Customer Information** column
- Click **Add New Address**
- Provide the required Address Details such as *First Name, Last Name, Street Address, etc*
- You have an option to select the current address that you entered as Default Billing Address or Default Shipping Address by selecting the radio buttons as shown in the following screen

Fig: Creating Customer Address & Selecting Default Billing/Shipping Address

- Click **Save Customer**
- The Customer gets created in **Microsoft Dynamics GP** with the **GP Customer ID**. In other words, once the customer is created in Magento, it also creates the same customer in Dynamics GP and a **Customer ID** from Dynamics GP is sent to Magento in order to identify that particular customer at Magento. You can see the GP Customer ID in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

James Watmore / Manage Custo... x

James Watmore Back Reset Create Order Delete Customer Manage Shopping Cart Save Customer Save and Continue Edit

Personal Information

Last Logged In:	Dec 21, 2011 10:54:30 PM (Offline)	Default Billing Address
Confirmed email:	Confirmed	James Watmore
Account Created on:	Dec 21, 2011 4:49:23 PM	Danny Louis
Account Created in:	Default Store View	california
Customer Group:	General	james street, ribbs road, door not - 12, #4568/568/
		california cnetral, California, 90006
		United States
		T: +91-(997)-(007)-15125
		F: +1-8956238974

GP Customer Information

GP customer Id	g20s000008
----------------	------------

Sales Statistics

Website	Store	Store View	Lifetime Sales	Average Sale
Main Website	Main Website Store	Default Store View	\$246.46	\$246.46
All Store Views			\$246.46	\$246.46

Recent Orders

Shopping Cart - 3 item(s)

Wishlist - 0 item(s)

Fig: Customer with saved Addresses

In order check back the **Customer Creation** in **Dynamics GP**, Please follow the navigation

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales**→**Customer** under **Cards** Section
- Click on **Look Up** button for a particular **Customer ID**
- Select a particular **Customer ID** from the look up window
- **Customer Maintenance** window gets popped up with **Customer Details** in Dynamics GP as shown in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

The screenshot shows the 'Customer Maintenance' window in Microsoft Dynamics GP. The window title is 'Customer Maintenance' and the user is 'sa Fabrikam, Inc.' with a date of '4/12/2017'. The menu bar includes 'File', 'Edit', 'Tools', and 'Help'. The toolbar has buttons for 'Save', 'Clear', 'Delete', and 'Write Letters'. The main form is divided into several sections:

- Customer Information:**
 - Customer ID: G20S000008
 - Name: James Watmore
 - Short Name: James Watmore
 - Statement Name: James Watmore
 - Class ID: GENERAL
 - Priority: None
- Address Information:**
 - Address ID: 01
 - Contact: Danny Louis
 - Address: california
 - Address: james street, ribbs road, door not - 12, #4568
 - City: california cnetral
 - State: CA
 - ZIP Code: 90006
 - Country Code: US
 - Country: United States
- Phone and Fax Information:**
 - Phone 1: (+91) (9-97) Ext. (007)
 - Phone 2: (000) 000-0000 Ext. 0000
 - Phone 3: (000) 000-0000 Ext. 0000
 - Fax: (+1-) 895-6238 Ext. 9740
- Shipping and Billing Information:**
 - Ship To: 01
 - Bill To: 01
 - Statement To: 01
 - Salesperson ID:
 - Territory ID:
 - Type:
 - User-Defined 2:
- Payment and Discount Information:**
 - Trade Discount: 0.00%
 - Discount Grace Period: 0
 - Due Date Grace Period: 0
 - Price Level:
- Other Information:**
 - UPS Zone:
 - Shipping Method:
 - Tax Schedule ID:
 - Ship Complete Documents: ☐

At the bottom of the window, there are buttons for 'Accounts', 'Address', 'Options', and 'E-mail'. The status bar shows 'by Customer ID'.

Fig: Customer Created in Microsoft Dynamics GP

- **i95Dev GP Connect** Extension provides the flexibility to Create Customer in different ways:

Customers can be created:

- Without Shipping & Billing Addresses
- Either With Shipping or Billing address
- Either With Same or Different Shipping and Billing Addresses
- With Multiple Addresses





Drive your *ideas*...

Call us Now
301.760.7499

Customer Update from Magento Admin

Menu Navigation:

- Open **Magento Admin**
- Login to Admin Panel
- Navigate to **Customers** → **Manage Customers**
- Select the existing customer and modify the customer details as per your requirement
- Open the required **Customer**
- Click **Account Information** which is on the left side under **Customer Information** column
- Edit the Customer Details as shown in the following figure

The screenshot shows the 'Account Information' form in the Magento Admin interface. The form is divided into two sections: 'Account Information' and 'Password Management'. The 'Account Information' section contains the following fields:

Field	Value
Created At	12/21/11
Associate to Website *	Main Website
Created From	Default Store View
Group *	General
Prefix	
First Name *	James Wat
Middle Name/Initial	
Last Name *	more
Suffix	
Email *	jameswatmore56@i95dev.com
Date Of Birth	
Tax/VAT Number	
Gender	

The 'Password Management' section contains the following fields:

Field	Value
New Password	
or	
☐ Send auto-generated password	

Fig: Updating the Existing Customer Details

- Update the **Billing & Shipping Address** details of customer



Drive your *ideas...*

Call us Now
301.760.7499

- You also have an option to update different addresses that you have saved earlier
- You can also edit the **Default Billing & Shipping Addresses** by selecting radio buttons as shown in the following figure

Customer Addresses		Edit Customer's Address	
James Watmore i95dev Maryland city james street, ribbs road, door not - 12, #4568/568/ california cnetral, Maryland, 21136 United States T: +91-(997)-(007)-15125 F: +1-8956238974 ☒ Default Billing Address ☒ Default Shipping Address		Prefix First Name * James Middle Name/Initial Last Name * Watmore Suffix Company i95dev Street Address * Maryland city james street, ribbs road, door not - 12, #4568/568/ City * california cnetral Country * United States State/Province Maryland Zip/Postal Code * 21136 Telephone * +91-(997)-(007)-15125 Fax +1-8956238974	

Fig: Updating Customer Addresses

- Click **Save Customer**
- The updated **Customer Information** also gets updated in **Dynamics GP**
- The **Customer Information** gets updated in **Magento** as shown in the following figure

Personal Information				
Last Logged In:	Dec 21, 2011 10:54:30 PM (Offline)		Default Billing Address	
Confirmed email:	Confirmed		James Wat more	
Account Created on:	Dec 21, 2011 5:30:00 AM		i95dev	
Account Created in:	Default Store View		Maryland city	
Customer Group:	General		james street, ribbs road, door not - 12, #4568/568/	
			california cnetral, Maryland, 21136	
			United States	
			T: +91-(997)-(007)-15125	
			F: +1-8956238974	
GP Customer Information				
GP customer Id	g20s000008			
Sales Statistics				
Website	Store	Store View	Lifetime Sales	Average Sale
Main Website	Main Website Store	Default Store View	\$246.46	\$246.46
All Store Views			\$246.46	\$246.46
Recent Orders				
Shopping Cart - 3 item(s)				
Wishlist - 0 item(s)				

Fig: Updating the Existing Customer

In order to check back the **Customer Creation** in **Dynamics GP**, please follow the navigation



Drive your *ideas...*

Call us Now
301.760.7499

Menu Navigation:

- Open Dynamics GP
- Sales→Customer under Cards Section
- Click on **Look up** button for **Customer ID**
- Select **Customer ID** from the look up window
- **Customer Maintenance** window gets popped up with Customer Details in Dynamics GP as shown in the following figure

Customer Maintenance sheker Fabrikam, Inc. 4/12/2017

File Edit Tools Help

Save Clear Delete Write Letters

Customer ID G20S000008 **Name** James Watmore **Short Name** James Watmore **Statement Name** James Watmore

Address ID 01 **Contact** i95dev **Address** Maryland city
james street, ribbs road, door not - 12, #4568
City California cnetral **State** MD **ZIP Code** 21136 **Country Code** US **Country** United States

Class ID GENERAL **Priority** None

Phone 1 (+91) (9-97) Ext. (007) **Phone 2** (000) 000-0000 Ext. 0000 **Phone 3** (000) 000-0000 Ext. 0000 **Fax** (+1-) 895-6238 Ext. 9740

UPS Zone **Shipping Method** **Tax Schedule ID**

☐ Ship Complete Documents

Ship To 01 **Bill To** 01 **Statement To** 01 **Salesperson ID** **Territory ID** **Type** **User-Defined 2**

Comment 1 **Comment 2** **Trade Discount** 0.00% **Payment Terms** **Discount Grace Period** 0 **Due Date Grace Period** 0 **Price Level**

Accounts **Address** **Options** **E-mail**

by Customer ID

Fig: Updated Customer Information in Microsoft Dynamics GP

- i95Dev GP Connect Extension provides the flexibility to update customer in different ways:

Customers can be created:

- Without Shipping & Billing Addresses
- Either With Shipping or Billing address
- Either With Same or Different Shipping and Billing Addresses
- With Multiple Addresses

Customer Creation from Magento Front End

Menu Navigation:

- Open **Magento Store**
- Navigate to **Login**
- Click on **Create an Account** button
- Fill the **Customer Details** and Click on **Submit** as shown in the following figure

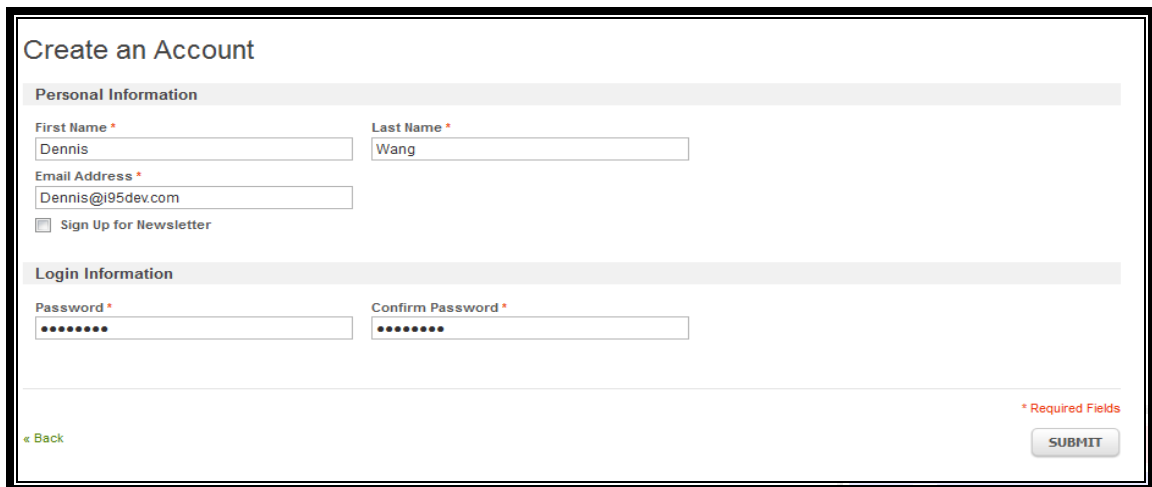


Fig: Customer Creation from Magento Front End

- Once the submit button is clicked, the Customer gets created in Microsoft Dynamics GP with a specific **GP Customer ID**



Drive your ideas...

Call us Now
301.760.7499

In order to check back the **Creation of Customer** that you did from Magento in **Dynamics GP**,

Please follow the navigations

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales → Customer** under **Cards** section
- Click on **Look Up** button for **Customer ID**
- Select **Customer ID** from the look up window
- **Customer Maintenance** window gets popped up with Customer details in **Dynamics GP**

The screenshot shows the 'Customer Maintenance' window in Microsoft Dynamics GP. The window title is 'Customer Maintenance' and the user is 'ravi Platinum' dated '9/7/2012'. The window contains various fields for customer information:

- Customer ID:** ADA012
- Name:** Deenis Wang
- Short Name:** Deenis Wang
- Statement Name:** Dennis Wang
- Address ID:** WEBSTADD
- Class ID:** WHOLESALE
- Priority:** None
- Phone 1:** (000) 000-0000 Ext. 0000
- Phone 2:** (000) 000-0000 Ext. 0000
- Phone 3:** (000) 000-0000 Ext. 0000
- Fax:** (000) 000-0000 Ext. 0000
- UPS Zone:**
- Shipping Method:**
- Tax Schedule ID:**
- Ship Complete Documents:** (checkbox)
- Comment 1:**
- Comment 2:**
- Trade Discount:** 0.00%
- Payment Terms:**
- Discount Grace Period:** 0
- Due Date Grace Period:** 0
- Price Level:**

At the bottom, there are tabs for 'Accounts', 'Address', 'Options', and 'E-mail'. The 'Address' tab is currently selected. The window also has a status bar at the bottom with navigation buttons and a dropdown menu set to 'by Customer ID'.

Fig: Customer Created in Microsoft Dynamics GP

- You can also view the email address that you provided in Magento over Dynamics GP
- Click the 'i' icon which is next to the **Address ID** that pops an Internet Information window

- You will see the email address as shown in the following figure

The screenshot shows the 'Internet Information' window in Microsoft Dynamics GP. The window title is 'Internet Information' and the user is 'ravi Platinum' on '9/7/2012'. The 'Select Information for:' dropdown is set to 'Customers'. The 'Customer ID' is 'ADA012' and the 'Address ID' is 'WEBSTADD'. The 'E-mail Addresses' section has three fields: 'To...', 'Cc...', and 'Bcc...'. The 'Internet Information' section has several fields: 'E-mail' (highlighted with a red arrow, containing 'Dennis@i95Dev.com'), 'Home Page', 'FTP Site', 'Image', 'Messenger Address', 'Login', 'Password', 'User Defined 1', and 'User Defined 2'. There is also an 'Additional Information' section at the bottom.

Fig: eMail Address Created in Microsoft Dynamics GP

Creating Customer with Billing & Shipping Address from Magento Front End

Menu Navigation:

- Open **Magento Store**



Drive your *ideas...*

Call us Now
301.760.7499

- Navigate to **Register**
- It navigates you to the next screen i.e. **Create an Account** page as shown in the following figure
- Provide required information such as **First Name, Last Name, Email Address, Password, etc.**
- Click on **Submit** button

Fig: Customer Creation from Magento Front End

- Once you click the submit button, it navigates to **My Dashboard** page as shown in the following figure





Drive your **ideas...**

Call us Now
301.760.7499

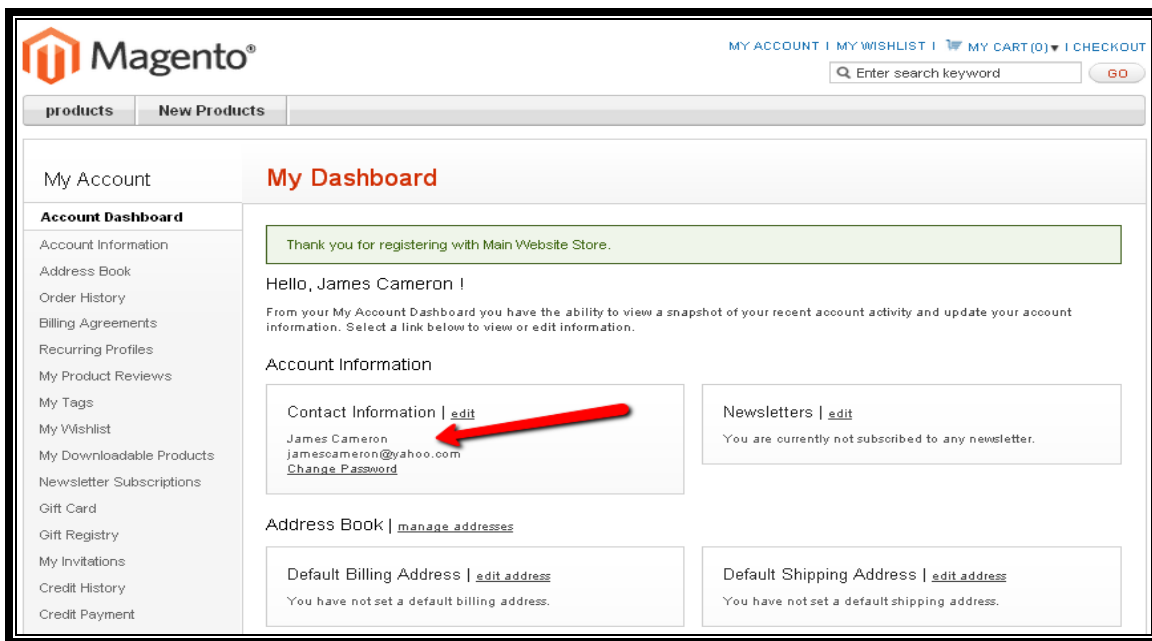


Fig: Customer Creation from Magento Front End

- Click on the **Address Book** that is on the left side under **My Account** column
- You will see the **Default Billing & Shipping Addresses**
- Click the **Add New Address Tab** which is on the right side top as shown in the following figure

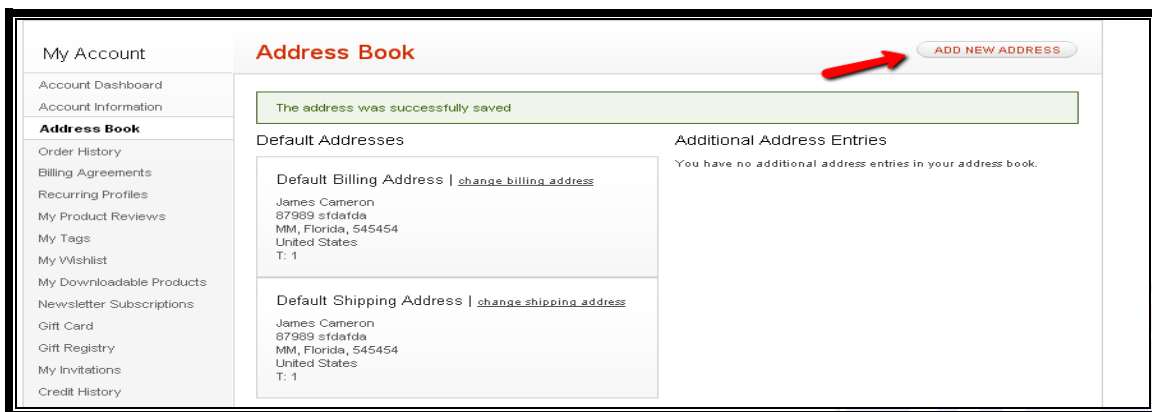


Fig: Adding New Address of a Customer

- It will navigate to the **Add New Address** screen
- Provide the required Address details such as **First Name, Last Name, Address details**
- You can add this new address to **Shipping or Billing address**



Drive your *ideas...*

Call us Now
301.760.7499

- You will have two check marks i.e. **Use as my default shipping address** or **billing address**
- Check mark any one of the two options based on your requirement as shown in the following figure

My Account

- Account Dashboard
- Account Information
- Address Book**
- Order History
- Billing Agreements
- Recurring Profiles
- My Product Reviews
- My Tags
- My Wishlist
- My Downloadable Products
- Newsletter Subscriptions
- Gift Card
- Gift Registry
- My Invitations
- Credit History
- Credit Payment
- Finance Charges

Compare Products
You have no items to compare.

Add New Address

Contact Information

* First Name: kali ✓

* Last Name: james ✓

Company:

* Telephone: 654254 ✓

Fax:

Address

* Street Address: daf5455 ✓

* City: dall ✓

* State/Province: Florida ✓

* Zip/Postal Code: 554 ✓

* Country: United States ✓

Use as my default billing address: ☐

Use as my default shipping address: ☒

[Go back](#)

SAVE ADDRESS

* Required Fields

Fig: Default Shipping Address Creation of a Customer

- Click on **Save Address**
- You will see the different addresses for Shipping as well as for Billing addresses as shown in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

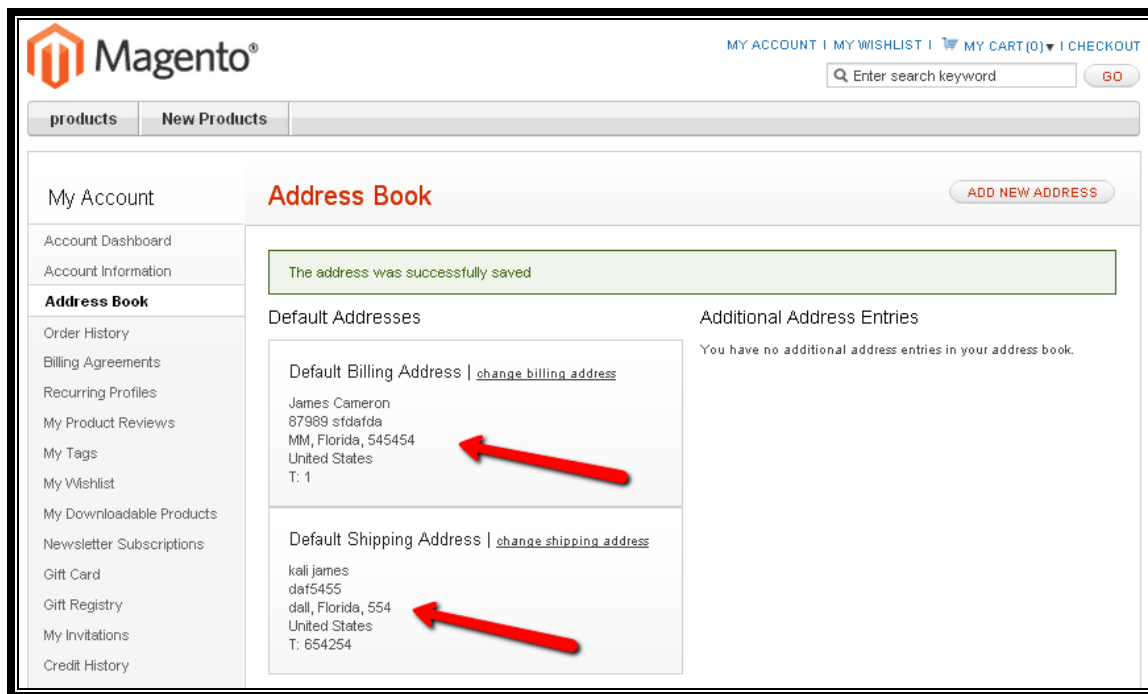


Fig: Different Billing & Shipping Address of a Customer

Order Creation from Magento Admin

Menu Navigation:

- Open **Magento Admin**
- Login to Admin Panel
- Navigate to **Sales→Orders**
- Click on **Create New Order**
- Select the **Customer Name** from the list of customers
- Select **Order Currency** as **US Dollar**
- Click on **Add Products**
- Select the **Products**
- Click on **Add Selected Product(s) to Order**
- Select one of the **Payment Method**





Drive your **ideas...**

Call us Now
301.760.7499

- For Shipping Methods, Click on the **Get Shipping Methods and Rates** link and select one of the method
- Check the **Grand Total**
- Click on **Submit Order**
- Once you click on **Submit Order**, the order gets created in **Microsoft Dynamics GP** with Dynamics **GP Order ID**
- If you able to see the **GP Order ID** at Magento, then it indicates that the order is successfully synced from Magento to Dynamics GP
- **GP Order ID** gets created for every order that is submitted from Magento store as shown in the following figure

Order # 100001185 | Sep 7, 2012 2:30:48 PM

Order # 100001185 (Order confirmation email not sent)

Order Date: Sep 7, 2012 2:30:48 PM
Order Status: Pending
Purchased From: Main Website
Main Website Store
Default Store View

Account Information
Customer Name: jimn kelli
Email: kelli@test.com
Customer Group: General

GP Order Information
GP Order ID: ORDST3508
GP Order Status: New

Billing Address
jimn kelli
jamesstreet
Rockville, Maryland, 21136
United States
T: 1212121Extn:0000

Shipping Address
jimn2 kelli 2
jamesstreet2
Rockville, Maryland, 21136
United States
T: 1212121Extn:0000

Payment Information
Purchase Order
Purchase Order Number: PYMNT000000001153

Shipping & Handling Information
United States Postal Service-Priority Mail Large Flat Rate Box \$65.45

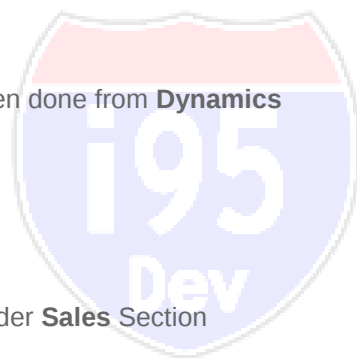
Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
Demo produ SKU: DEMO1901	Ordered	\$138.00	\$138.00	Ordered 2	\$276.00	\$0.00	0%	\$0.00	\$276.00

Fig: Order Created from GP to Magento

In order to check back the **Order Creation** in Dynamics GP that's been done from **Dynamics GP**, Please follow the navigations

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales Card**→ **Sales Transactions Entry** under **Sales** Section
- Select **Type ID** as **Order**





Drive your *ideas...*

Call us Now
301.760.7499

- Click on **Look Up** button for **Document No**
- Select **Order ID** from look up window
- **Sales Transaction Entry** window gets popped up with Order details in GP as shown in the following figure
- i95Dev GP Connect Extension has the flexibility to submit **Order with New and Existing Customer**

Sales Transaction Entry

File Edit Tools View Options Additional Help ravi Platinum 9/7/2012

Save Actions

Type/Type ID: Order STDORD
 Document No. ORDST3508
 Customer ID G20PL000615
 Customer Name jmm kelt
 Ship To Address 01 jamesstreet2

Date 9/7/2012
 Batch ID SALES ORDER
 Default Site ID WAREHOUSE
 Customer PO Number
 Currency ID Z-US\$

Line Items by Order Entered

Item Number	D	U of M	Qty Ordered	Unit Price	Extended Price
DEMO1901	☐	EACH	2	\$138.00	\$276.00
	☐		0.00	\$0.00	\$0.00

Amount Received \$341.45
 Terms Discount Taken \$0.00
 On Account \$0.00
 Comment ID

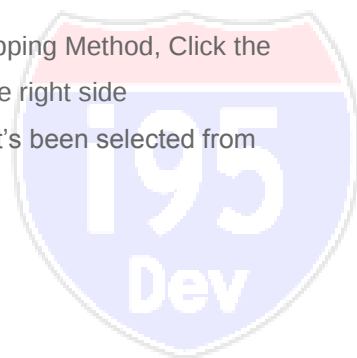
Subtotal \$276.00
 Trade Discount \$0.00
 Freight \$65.45
 Miscellaneous \$0.00
 Tax \$0.00
 Total \$341.45

Holds User-Defined Distributions Commissions

by Document No. Document Status New

Fig: Order Created in Microsoft Dynamics GP

- In order to view the other details of an Order such as Shipping Method, Click the **Drop Down** as shown in the above picture which is on the right side
- You can view the **Shipping Method** in Dynamics GP that's been selected from Magento as shown in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

Sales Transaction Entry

File Edit Tools View Options Additional Help ravi Platinum 9/7/2012

Save Actions

Type/Type ID: Order **STDORD** **Date:** 9/7/2012

Document No.: ORDST3508 **Batch ID:** SALES ORDER

Customer ID: G20PL000615 **Default Site ID:** WAREHOUSE

Customer Name: jimm kelli **Customer PO Number:**

Ship To Address: 01 jamesstreet2 **Currency ID:** Z-US\$

Line Items by Order Entered

Item Number	U of M	Qty Ordered	Unit Price	Extended Price
DEM01901	EACH	2	\$138.00	\$276.00

Description: Demo product

Markdown: \$0.00 **Qty to Deliver:** 2

Unit Cost: \$1,344.00 **Qty Fulfilled:** 2

Req Ship Date: 9/7/2012 **Qty Canceled:** 0

Date Shipped: 9/7/2012 **Qty to Back Order:** 0

Site ID: WAREHOUSE **Price Level:** GENERAL

Ship To Address ID: 01 **Shipping Method:** USPS_PMLFRB

Quantity Available: 4,834

Amount Received: \$341.45 **Subtotal:** \$276.00

Terms Discount Taken: \$0.00 **Trade Discount:** \$0.00

On Account: \$0.00 **Freight:** \$65.45

Comment ID: **Miscellaneous:** \$0.00

Tax: \$0.00 **Total:** \$341.45

Holds: **User-Defined:** **Distributions:** **Commissions:**

by Document No. **Document Status:** New

Fig: Shipping Method Creation in Microsoft Dynamics GP

Order Creation from Magento Front End

Menu Navigation:

Note: Assuming that the Customer is already logged in to the Magento Store

- Open **Magento store**
- Navigate to **Products Menu** → **Select Product(S)** → **Add to Cart**
- Click on **Proceed to Checkout** button over the next screen
- Login with customer credentials created earlier
- Or else register as a new customer if you did not register earlier
- Select **Billing & Shipping Addresses** & Provide the required details
- Select one of the **Shipping Methods** and Continue





Drive your *ideas...*

Call us Now
301.760.7499

- Select **Payment Information** and continue
- Click on **Place Order**

Order # 100001185 | Sep 7, 2012 2:30:48 PM

Order # 100001185 (Order confirmation email not sent)

Order Date: Sep 7, 2012 2:30:48 PM
Order Status: Pending
Purchased From: Main Website
Main Website Store
Default Store View

Account Information

Customer Name: jim kelli
Email: kelli@test.com
Customer Group: General

GP Order Information

GP Order ID: ORDST3508
GP Order Status: New

Billing Address

jim kelli
jamesstreet
Rockville, Maryland, 21136
United States
T: 1212121Extn:0000

Shipping Address

jim2 kelli 2
jamesstreet2
Rockville, Maryland, 21136
United States
T: 1212121Extn:0000

Payment Information

Purchase Order
Purchase Order Number: PYMNT000000001153

Shipping & Handling Information

United States Postal Service-Priority Mail Large Flat Rate Box \$65.45

Items Ordered

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
Demo produ SKU: DEMO1901	Ordered	\$138.00	\$138.00	Ordered 2	\$276.00	\$0.00	0%	\$0.00	\$276.00

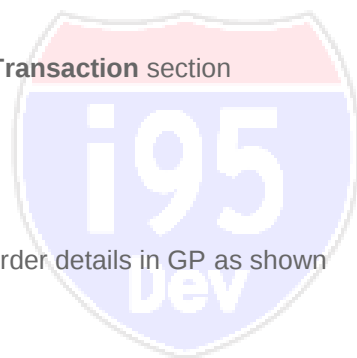
Fig: Viewing Order Creation from Magento Back End

- **GP Order ID** gets created for every order that is submitted from Magento store
- Once the Order is placed in Magento, it also gets created in **Microsoft Dynamics GP** with **GP Order ID** which you can see at Magento as shown in the above figure

In order to check back the **Order Creation** in Dynamics GP that's been done from **Magento Front End**, Please follow the navigation

Menu Navigation:

- Open **Microsoft Dynamics GP**
- Select **Sales Card** → **Sales Transactions Entry** under **Transaction** section
- Select **Type ID** as **Order**
- Click on **Look Up** button for **Document No**
- Select **Order ID** from loop up window
- **Sales Transaction Entry** window gets popped up with Order details in GP as shown in the below figure





Drive your *ideas...*

Call us Now
301.760.7499

Sales Transaction Entry

File Edit Tools View Options Additional Help ravi Platinum 9/7/2012

Save Actions

Type/Type ID: Order **STDORD** **Date:** 9/7/2012

Document No. ORDST3508 **Batch ID:** SALES ORDER

Customer ID: G20PL000615 **Default Site ID:** WAREHOUSE

Customer Name: jmm kelt **Customer PO Number:**

Ship To Address: 01 jamesstreet2 **Currency ID:** Z-US\$

Line Items by Order Entered

Item Number	D	U of M	Qty Ordered	Unit Price	Extended Price
DEMO1901	☐	EACH	2	\$138.00	\$276.00
	☐		0.00	\$0.00	\$0.00

Amount Received: \$341.45 **Subtotal:** \$276.00

Terms Discount Taken: \$0.00 **Trade Discount:** \$0.00

On Account: \$0.00 **Freight:** \$65.45

Comment ID: **Miscellaneous:** \$0.00

Tax: \$0.00

Total: \$341.45

Holds User-Defined Distributions Commissions

by Document No. Document Status New

Fig: Order created in Microsoft Dynamics GP

Magento Admin Offline Order Update

In case of any interruptions happened such as failure of any server or server going down, there is always a chance of Microsoft Dynamics GP going down which will drop the connection that's been there between Magento and Dynamics GP. This indeed would make online Orders to fail in syncing. In that particular scenario we provide an option called '**Offline Order Sync**' that allows admin to manually sync the orders that's been placed from **Magento to GP**

Menu Navigation:

- Open **Magento Admin**
- Login Admin Panel
- Click on **Sales → Order**
- If the particular Order is not synced to Dynamics GP, then you will see the following figure with two options i.e. **GP Sync** & **Manual Sync**





Drive your *ideas...*

Call us Now
301.760.7499

- You can directly select the **GP Sync** radio Button & Click on **Submit** button
- In case, if there is a chance of having the same Order in Dynamics GP with which you would like to sync with the Order that's been in Magento, then you have to do a manual sync
- Select the **Manual Sync** radio button & Click on **Submit** button

Mobile Customers Promotions Newsletter CMS Reports System Get help for this page

to date: Product Prices, Catalog Search Index. Click here to go to [Index Management](#) and rebuild required indexes.

Order # 10000043 | Aug 22, 2012 4:25:12 PM Back Edit Send Email Credit Memo Hold Ship Reorder

Order # 10000043 (Order confirmation email sent)

Order Date Aug 22, 2012 4:25:12 PM

Order Status Processing

Purchased From Main Website Main Website Store Default Store View

Account Information

Customer Name groven strae

Email mark_1343832479_biz@i95dev.com

Customer Group General

GP Order Information

Order submitted offline. Please click to Sync with GP

☐ GpSync

☐ Manual Sync

Fig: Offline Order Sync from Magento to Microsoft Dynamics GP

Mobile Customers Promotions Newsletter CMS Reports System Get help for this page

to date: Product Prices, Catalog Search Index. Click here to go to [Index Management](#) and rebuild required indexes.

Order # 10000043 | Aug 22, 2012 4:25:12 PM Back Edit Send Email Credit Memo Hold Ship Reorder

Order # 10000043 (Order confirmation email sent)

Order Date Aug 22, 2012 4:25:12 PM

Order Status Processing

Purchased From Main Website Main Website Store Default Store View

Account Information

Customer Name groven strae

Email mark_1343832479_biz@i95dev.com

Customer Group General

GP Order Information

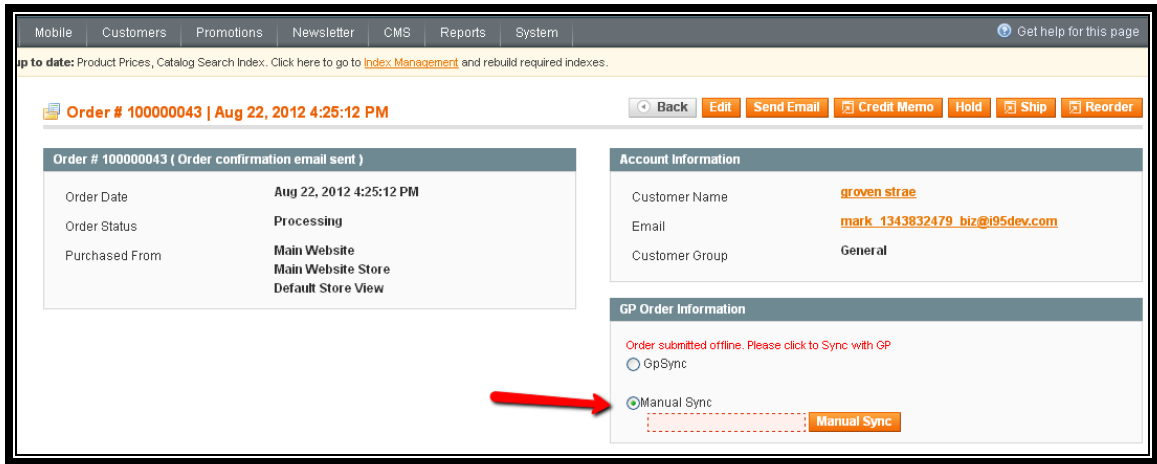
Order submitted offline. Please click to Sync with GP

☒ GpSync

☐ GP Sync

☐ Manual Sync

Fig: Offline Order Sync from Magento to Microsoft Dynamics GP



The screenshot shows the Magento order management interface for Order # 100000043, dated Aug 22, 2012 4:25:12 PM. The interface includes a top navigation bar with links like Mobile, Customers, Promotions, Newsletter, CMS, Reports, and System. Below the navigation bar, there's a section for Order # 100000043 with a status of 'Processing'. To the right, there's an 'Account Information' section showing Customer Name as 'groven strae', Email as 'mark_1343832479_biz@i95dev.com', and Customer Group as 'General'. Below this, the 'GP Order Information' section shows 'Order submitted offline. Please click to Sync with GP'. There are two radio buttons: 'GpSync' (unselected) and 'Manual Sync' (selected). A red arrow points to the 'Manual Sync' radio button. Below the 'Manual Sync' radio button, there's a dashed red box and a 'Manual Sync' button.

Fig: Manual Offline Order Sync from Magento to Microsoft Dynamics GP

- Once, the order is successfully synced and created in Dynamics GP then the **GP Order ID** is sent back to Magento which indicates a successful creation of that particular order in Dynamics GP

In order to check back the **Offline Order Creation** in Dynamics GP that's been done from **Magento Front End/Back End**, Please follow the navigation

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales Card → Sales Transactions Entry** under **Transaction** Section
- Select **Type ID** as **Order**
- Click on **Look Up** button for **Document No**
- Select **Order ID** from look up window
- **Sales Transaction Entry** window gets popped up with Order details in GP as shown in the following figure





Drive your *ideas...*

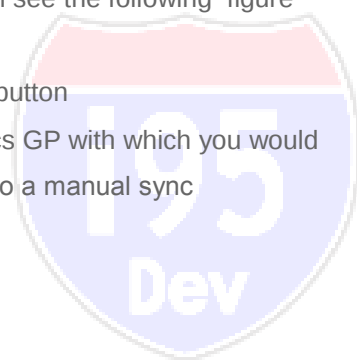
Call us Now
301.760.7499

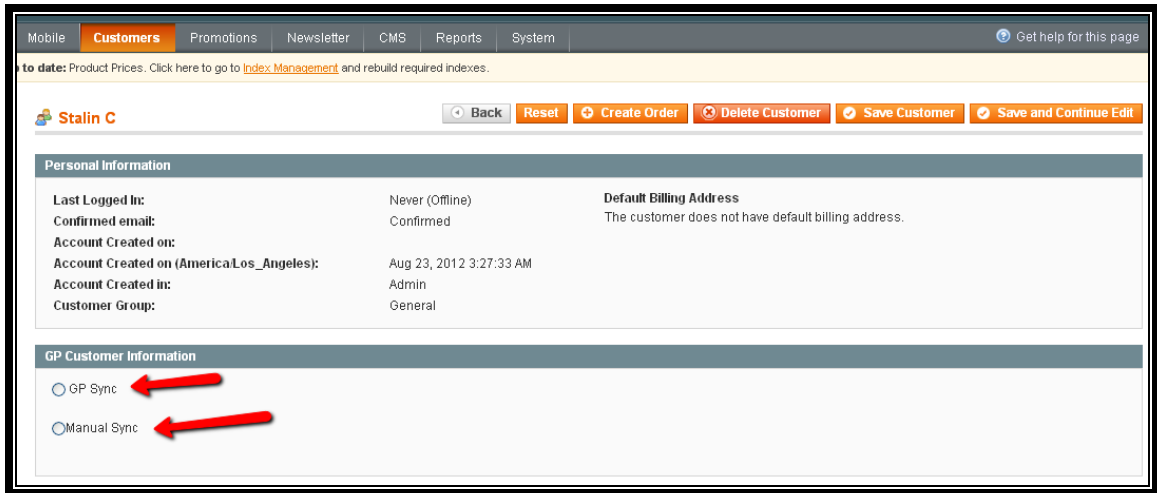
Fig: Offline Order Created in Dynamics GP using Offline Sync process

Magento Admin Offline Customer Update

Menu Navigation:

- Open **Magento Admin**
- Login to Admin Panel
- Click on **Manage Customers**
- If the particular Customer is not synced to Dynamics GP, then you will see the following figure with two options i.e. **GP Sync** & **Manual Sync**
- You can directly select the **GP Sync** radio Button & Click on **Submit** button
- In case, if there is a chance of having the same Customer in Dynamics GP with which you would like to sync with the Order that's been in Magento, then you have to do a manual sync
- Select the **Manual Sync** radio button & Click on **Submit** button





Mobile **Customers** Promotions Newsletter CMS Reports System [Get help for this page](#)

to date: Product Prices. Click here to go to [Index Management](#) and rebuild required indexes.

Stalin C [Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue Edit](#)

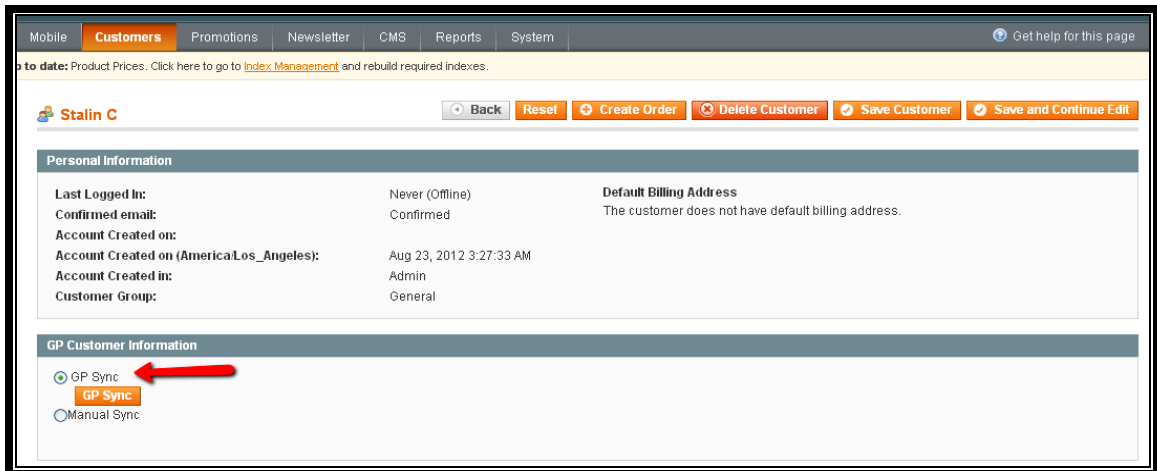
Personal Information

Last Logged In:	Never (Offline)	Default Billing Address
Confirmed email:	Confirmed	The customer does not have default billing address.
Account Created on:		
Account Created on (America:Los_Angeles):	Aug 23, 2012 3:27:33 AM	
Account Created in:	Admin	
Customer Group:	General	

GP Customer Information

☐ GP Sync
☐ Manual Sync

Fig: Offline Customer Sync from Magento to Microsoft Dynamics GP



Mobile **Customers** Promotions Newsletter CMS Reports System [Get help for this page](#)

to date: Product Prices. Click here to go to [Index Management](#) and rebuild required indexes.

Stalin C [Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue Edit](#)

Personal Information

Last Logged In:	Never (Offline)	Default Billing Address
Confirmed email:	Confirmed	The customer does not have default billing address.
Account Created on:		
Account Created on (America:Los_Angeles):	Aug 23, 2012 3:27:33 AM	
Account Created in:	Admin	
Customer Group:	General	

GP Customer Information

☒ GP Sync
☐ Manual Sync

Fig: Offline Customer Sync from Magento to Microsoft Dynamics GP





Drive your *ideas...*

Call us Now
301.760.7499

The screenshot shows the Magento admin interface for a customer named 'Stalin C'. The 'GP Customer Information' section is expanded, showing options for 'GP Sync' and 'Manual Sync'. A red arrow points to the 'Manual Sync' button, which is highlighted in orange. The 'Manual Sync' button is located next to a text input field.

Personal Information		
Last Logged In:	Never (Offline)	Default Billing Address
Confirmed email:	Confirmed	The customer does not have default billing address.
Account Created on:		
Account Created on (America/Los_Angeles):	Aug 23, 2012 3:27:33 AM	
Account Created in:	Admin	
Customer Group:	General	

GP Customer Information

☐ GP Sync

☒ Manual Sync

Manual Sync

Fig: Manual Offline Customer Sync from Magento to Microsoft Dynamics GP

In order to check back **Offline Customer Creation** in Dynamics GP that's been done from **Magento**, Please follow the navigation

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales → Customer** under **Cards** section
- Click on **Look Up** button for **Customer ID**
- Select **Customer ID** from the look up window
- **Customer Maintenance** window gets popped up with Customer details in Dynamics GP





Drive your *ideas...*

Call us Now
301.760.7499

The screenshot shows the 'Customer Maintenance' window in Microsoft Dynamics GP. The window title is 'Customer Maintenance' and the user is 'Rudra Fabrikam, Inc. 4/12/2017'. The menu bar includes File, Edit, Tools, and Help. The toolbar has buttons for Save, Clear, Delete, and Write Letters. The form is divided into several sections:

- Customer ID:** P20QA000005. There are checkboxes for 'Hold' and 'Inactive'. A 'Parent Customer ID' field is empty.
- Name:** Allan Jones. Fields for 'Short Name' and 'Statement Name' both contain 'allan jones'.
- Address ID:** 01. Fields for 'Contact' (i95dev), 'Address', 'City' (Suite F), 'State' (NJ), 'ZIP Code' (NJ 08857), 'Country Code' (US), and 'Country' (United States) are present.
- Phone/Fax:** Phone 1: (732) 6-54-9 Ext. 0680; Phone 2: (000) 000-0000 Ext. 0000; Phone 3: (000) 000-0000 Ext. 0000; Fax: (000) 000-0000 Ext. 0000.
- Shipping/UPS:** 'Class ID' is 1, 'Priority' is 'None'. There are fields for 'UPS Zone', 'Shipping Method', and 'Tax Schedule ID'. A checkbox for 'Ship Complete Documents' is present.
- Ship/Bill/Statement To:** All three are set to 01.
- Salesperson/Territory:** 'Salesperson ID' and 'Territory ID' are empty. 'Type' and 'User-Defined 2' are also empty.
- Comments/Discounts:** 'Comment 1' and 'Comment 2' are empty. 'Trade Discount' is 0.00%.
- Payment Terms:** 'Payment Terms', 'Discount Grace Period', and 'Due Date Grace Period' are empty.
- Price Level:** Empty.

At the bottom, there are buttons for 'Accounts', 'Address', 'Options', and 'E-mail'. A navigation bar at the very bottom shows 'by Customer ID'.

Fig: Offline Customer Creation in Microsoft Dynamics GP

Magento Front End Guest Checkout

Menu Navigation:

- Open **Magento Front End**
- Navigate to the **Product List**
- Select **Required Products**
- Add **Selected Products** to your cart
- Proceed to Check Out
- Once you reach the checkout page, you will see an option to enter details based on different **Checkout Methods**
- Select **Checkout as a Guest** radio button as shown in the below figure



The screenshot shows the Magento checkout process. On the left, a sidebar titled 'Your Checkout Progress' lists steps: Billing Address, Shipping Address, Shipping Method, and Payment Method. The main content area is titled 'Checkout Method' and has two sections. The first section, 'Login', asks if the user is already registered and provides fields for Email Address and Password, along with a 'Forgot your password?' link and a 'LOGIN' button. The second section, 'Checkout as a Guest or Register', asks the user to register for future convenience and offers two options: 'Checkout as Guest' (selected with a radio button and indicated by a red arrow) and 'Register'. A 'CONTINUE' button is at the bottom right of this section. The top of the page includes the Magento logo, navigation links (MY ACCOUNT, MY WISHLIST, MY CART (1), CHECKOUT), a search bar, and a 'GO' button.

Fig: Checkout as a Guest Customer

- Click **Continue**
- Fill the **Billing, Shipping, Payment, etc.** details
- Click **Place Order**

The screenshot shows the 'Order Review' section of the Magento checkout process. On the left, the 'Your Checkout Progress' sidebar is updated with the 'Shipping Method' and 'Payment Method' steps. The main content area shows a summary of the order. The 'Billing Address' is Nick Jones, 155 Gibbs St #512, Maryland, Maryland, MD 20850, United States, T: 301 760-7199. The 'Shipping Address' is the same. The 'Shipping Method' is Flat Rate - Fixed \$5.00. The 'Payment Method' is Credit Card (saved), Credit Card Type: Visa, Credit Card Number: xxx-1111, Name on the Card: visa. The 'Order Review' section shows a table with the following data:

PRODUCT NAME	PRICE	QTY	SUBTOTAL
new watch	\$200.00	1	\$200.00
Subtotal			\$200.00
Shipping & Handling (Flat Rate - Fixed)			\$5.00
Grand Total			\$205.00

Below the table, there is a link 'Forgot an Item? [Edit Your Cart](#)' and a 'PLACE ORDER' button.

Fig: Guest Customer Placing an Order



Drive your *ideas...*

Call us Now
301.760.7499

- As a **Guest Customer** places an Order, it is created in Dynamics GP with a **GP Order ID** along with the Guest Customer Information
- Once the Order is placed in Dynamics GP, the **GP Order ID** is sent to Magento from Dynamics GP after successful creation of the particular Order
- You can see the **GP Order Creation** at Magento Backend with the **GP Order ID** as shown in the following figure

Order View | Order # 100000017 | Oct 10, 2011 6:03:12 AM | Back | Edit | Cancel | Send Email | Hold | Invoice | Ship

Information

- Invoices
- Credit Memos
- Shipments
- Comments History

Order # 100000017 (Order confirmation email sent)

Order Date: Oct 10, 2011 6:03:12 AM
Order Status: Pending
Purchased From: Main Website
Main Website Store
Default Store View
192.168.0.97
Placed from IP

Account Information

Customer Name: Nick Jones
Email: nick@i95dev.com
Customer Group: NOT LOGGED IN

GP Order Information

GP Order ID: ordst2925
GP Order Status: New

Billing Address

Nick Jones
155 Gibbs St #512
Maryland, Maryland, MD 20850
United States
T: 301 760-7199

Shipping Address

Nick Jones
155 Gibbs St #512
Maryland, Maryland, MD 20850
United States
T: 301 760-7199

Payment Information

Credit Card (saved)
Credit Card Type: Visa
Credit Card Number: 4111111111111111
Name on the Card: visa
Expiration Date: 09/2015

Shipping & Handling Information

Flat Rate - Fixed \$5.00

Items Ordered

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
new watch SKU: WATCH1	Ordered	\$200.00	\$200.00	Ordered 1	\$200.00	\$0.00	0%	\$0.00	\$200.00

Comments History

Add Order Comments
Status: Pending
Comment:
☐ Notify Customer by Email
☐ Visible on Frontend

Order Totals

Subtotal	\$200.00
Shipping & Handling	\$5.00
Grand Total	\$205.00
Total Paid	\$0.00
Total Refunded	\$0.00
Total Due	\$205.00
Grand Total	\$205.00

Fig: Guest Customer Placing an Order

In order to check back the **Order Placement by a Guest Customer** in Dynamics GP that's been done from **Magento**, Please follow the navigation



Drive your *ideas*...

Call us Now
301.760.7499

Menu Navigation:

- Open **Dynamics GP**
- Navigate to **Sales Card → Sales Transactions Entry** under **Transactions** section
- Select **Type ID** as **Order**
- Click on **Look Up** button for **Document No**
- Select **Order ID** from look up window
- **Sales Transaction Entry** window gets popped up with Order details in GP as shown in the following figure

Sales Transaction Entry

File Edit Tools View Options Additional Help Rudra Fabrikam, Inc. 4/12/2017

Save Actions

Type/Type ID: Order **STDORD** **Date:** 10/10/2011

Document No. ORDST2925 **Batch ID:** SALES ORDER

Customer ID: GUEST000059 **Default Site ID:** WAREHOUSE

Customer Name: Nick Jones **Customer PO Number:**

Ship To Address: 01 155 Gibbs St #512 **Currency ID:** Z-US\$

Line Items by Order Entered

Item Number	D	U of M	Qty Ordered	Unit Price	Extended Price
WATCH1	☐	EACH	1	\$200.00	\$200.00
	☐		0.00	\$0.00	\$0.00

Amount Received: \$205.00 **Subtotal:** \$200.00

Terms Discount Taken: \$0.00 **Trade Discount:** \$0.00

On Account: \$0.00 **Freight:** \$5.00

Comment ID: **Miscellaneous:** \$0.00

Tax: \$0.00

Total: \$205.00

Holds User-Defined Distributions Commissions

by Document No. Document Status New

Fig: Order Placement by a Guest Customer





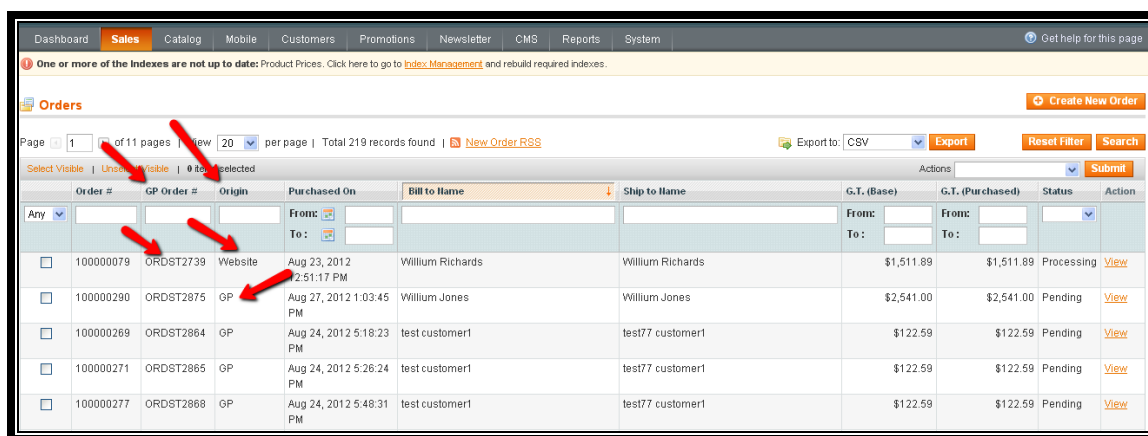
Drive your *ideas*...

Call us Now
301.760.7499

Display Order Origin in Magento Order Grid View

Menu Navigation:

- Open **Magento Admin**
- Login to Admin Panel
- Select **Sales → Orders**
- You will see the following screen with the **Order Origin** which lets you know about the Orders that's been placed from Magento as well as Dynamics GP
- If the **Order Origin → GP**, it indicates that the **Order** is placed from Dynamics GP
- If the **Order Origin → Website**, it indicates that the **Order** is placed from Magento



	Order #	GP Order #	Origin	Purchased On	Bill to Name	Ship to Name	G.T. (Base)	G.T. (Purchased)	Status	Action
☐	100000079	ORDST2739	Website	Aug 23, 2012 12:51:17 PM	William Richards	William Richards	\$1,511.89	\$1,511.89	Processing	View
☐	100000290	ORDST2875	GP	Aug 27, 2012 1:03:45 PM	William Jones	William Jones	\$2,541.00	\$2,541.00	Pending	View
☐	100000269	ORDST2864	GP	Aug 24, 2012 5:18:23 PM	test customer1	test77 customer1	\$122.59	\$122.59	Pending	View
☐	100000271	ORDST2865	GP	Aug 24, 2012 5:26:24 PM	test customer1	test77 customer1	\$122.59	\$122.59	Pending	View
☐	100000277	ORDST2868	GP	Aug 24, 2012 5:48:31 PM	test customer1	test77 customer1	\$122.59	\$122.59	Pending	View

Fig: Displaying Order Origin

Display Customer Origin in Magento Customer Grid View

Menu Navigation:

- Open **Magento Admin**
- Login to Admin Panel
- Select **Customers → Manage Customers**





Drive your *ideas*...

Call us Now
301.760.7499

- You will see the following screen with the **Customer Origin** which lets you know about the Customers that's been placed from Magento as well as Dynamics GP
- If the **Customer Origin** → **GP**, it indicates that the **Customer** is placed from Dynamics GP
- If the **Customer Origin** → **Website**, it indicates that the **Customer** is placed from Magento

Global Record Search

Logged in as admin | Wednesday, August 29, 2012 | [Log Out](#)

Dashboard Sales Catalog Mobile **Customers** Promotions Newsletter CMS Reports System

One or more of the indexes are not up to date: Product Prices. Click here to go to [Index Management](#) and rebuild required indexes.

Manage Customers [Add New Customer](#)

Page 1 of 19 pages | View 20 per page | Total 365 records found

Export to: CSV [Export](#) [Reset Filter](#) [Search](#)

Select All | Unselect All | Select Visible | Unselect Visible | 0 items selected

ID	GP Customer ID	origin	Name	Email	Group	Telephone	ZIP	Country	State/Province	Customer Since	Action
Any	From:							All Coun		From:	
	To:									To:	
☐	1 020PL000273	Website	Parker Stella	parkerstella@gmail.com	General	222222Extn:0000	21136	United States	Maryland	Aug 21, 2012 6:02:42 PM	Edit
☐	2 020PL000274	Website	John Steve	johnsteve@gmail.com	General	2222220000Extn:0000	21136	United States	Maryland	Aug 21, 2012 6:16:25 PM	Edit
☐	3 TESTGP10	GP	test gp	gpuserTESTGP10@fabrikaminc.com	General	1000000000Extn:0000	21136	United States	Maryland	Aug 21, 2012 6:24:10 PM	Edit
☐	4 020PL000275	Website	Ricky John	rickyjohn@gmail.com	General	3333330000Extn:0000	60609	United States	Illinois	Aug 21, 2012 6:34:41 PM	Edit

Fig: Displaying Customer Origin

GP to Magento Inventory (Qty, Weight, Price, and Cost) Update

Menu Navigation:

- Open **Dynamics GP**
- Select **Inventory** → **Items** which pops up an **Item Maintenance** window
- Select required **Item** that you would like update **Inventory** for
- Check the **Quantity on Hand & Available** of an Item prior updating the Inventory





Drive your *ideas...*

Call us Now
301.760.7499

Item Maintenance

File Edit Tools Additional Help ravi Platinum 9/4/2012

Save Clear Delete Copy

Item Number 24X IDE

Description 24x CD-ROM

Short Description CD ROM

Generic Description CD ROM

Class ID

Item Type: Sales Inventory

Valuation Method: FIFO Perpetual

Quantity Decimals: 0

Currency Decimals:

Sales Tax Option: Taxable

Purchase Tax Option: Nontaxable

[Tax Schedule ID](#)

U of M Schedule ID EACH

Shipping Weight 200

Standard Cost \$0.00

Current Cost \$45.00

List Price \$0.00

Options Accounts

Quantity On Hand 10

Quantity Available 0

by Item Number

Fig: Inventory of an Item in Dynamics GP

- Now Go to **Purchasing**
- Select **Purchasing** → **Purchase Order Entry** which pops up **Purchase Order Entry** window
- Select **Type = Standard** & **Currency ID = USD**
- Select the required **Vendor ID**, **Buyer ID**, etc
- Select the required **Item**, **UofM [Only Each]** & Provide the required **Quantity** as shown in the following figure
- Remember the **PO Number**. In case, if you don't remember the last PO Number would be the recent one





Drive your *ideas...*

Call us Now
301.760.7499

Purchase Order Entry ravi Platinum 9/4/2012

File Edit Tools View Options Help

Save Blanket Actions

Type: Standard ☐ Hold

PO Number: PO2089

Buyer ID: LESSONUSER1

Date: 9/4/2012

☐ Allow Sales Documents Commitments

Vendor ID: ACETRAVE0001

Name: A Travel Company

Currency ID: Z-US\$

Line	Item	U of M	Quantity Ordered	Unit Cost
1	24X IDE	Each	100	\$45.00
	24x CD-ROM	WAREHOUSE	0	\$4,500.00

Remaining PO Subtotal: \$4,500.00

Subtotal: \$4,500.00

Trade Discount: \$0.00

Freight: \$0.00

Miscellaneous: \$0.00

Tax: \$0.00

Total: \$4,500.00

Company Tax Sched

Comment ID

PO Number PO Status New Revision 0

Fig: Generating Purchase Order for an Item

- Click **Save** & Close the Purchase Order Entry window
- Now, Select **Purchasing → Receiving Transaction Entry** which pops up **Receiving Transaction Entry** window
- Provide Vendor ID, PO Number, Item and other required fields as shown in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

Receivings Transaction Entry

File Edit Tools View Options Help ravi Platinum 9/4/2012

Save Delete Void **Post** Auto-Rcv Reports

Type: Shipment Vendor ID: ACETRAVE0001
 Receipt No.: RCT1175 Name: A Travel Company
 Vendor Doc. No.: Currency ID: Z-US\$
 Date: 9/4/2012
 Batch ID:

PO Number	Item	Qty Shipped	Unit Cost
U of M	Site ID	Quantity Ordered	Quantity Invoiced
Description	Previously Shipped	Previously Invoiced	
PO2089	24X IDE		\$45.00
Each	WAREHOUSE	100	\$0.00
24x CD-ROM		0	0

1099 Amount: \$0.00 Subtotal: \$0.00
 Payment Terms: Trade Discount: \$0.00
 Landed Cost Func. Total: \$0.00 Freight: \$0.00
 Miscellaneous: \$0.00
 Tax: \$0.00
 Total: \$0.00

Tax Schedule ID

Landed Cost Distributions User-Defined

Receipt Number

Fig: Posting Purchase Order for an Item

- Make sure, you remove any kind of **Batch ID** in the above screen
- Click on **Post**
- In order to check back the Inventory updated for the same item in Dynamics GP, follow the navigation mentioned
- Select **Inventory → Items** which pops up an **Item Maintenance** window
- Select required Order that you would like update Inventory for
- Check the Quantity on Hand & Available
- You will see the updated inventory for the same item





Drive your *ideas...*

Call us Now
301.760.7499

The screenshot shows the 'Item Maintenance' window in Dynamics GP. The 'Item Number' is 24X IDE. The 'Description' is 24x CD-ROM. The 'Short Description' and 'Generic Description' are both CD ROM. The 'Item Type' is Sales Inventory, and the 'Valuation Method' is FIFO Perpetual. The 'Quantity Decimals' is 0. The 'Sales Tax Option' is Taxable, and the 'Purchase Tax Option' is Nontaxable. The 'U of M Schedule ID' is EACH. The 'Shipping Weight' is 2.00. The 'Standard Cost' is \$0.00, 'Current Cost' is \$45.00, and 'List Price' is \$0.00. The 'Quantity On Hand' is 110 and 'Quantity Available' is 100. Red arrows point to the 'Description' field and the 'Quantity On Hand' and 'Quantity Available' fields.

Fig: Updated Inventory Check for an Item in Dynamics GP

In order to check back the **Inventory Update for a Product** in Magento that's been done from **Dynamics GP**, Please follow the navigation

Menu Navigation

- Open **Magento Admin**
- Login to Admin Panel
- Select **Catalog → Manage Products**
- Search for the required Product & Open
- You will see the required inventory Information in Magento that's been updated from Dynamics GP as shown in the following figure





Drive your *ideas...*

Call us Now
301.760.7499

Product Information

CD ROM (Default)

Back Reset Delete Duplicate Save Save and Continue Edit

Inventory

Manage Stock	Yes	[GLOBAL]
	☒ Use Config Settings	
Qty*	100	[GLOBAL]
Qty for Item's Status to become Out of Stock	0	[GLOBAL]
	☒ Use Config Settings	
Minimum Qty Allowed in Shopping Cart	1	[GLOBAL]
	☒ Use Config Settings	
Maximum Qty Allowed in Shopping Cart	10000	[GLOBAL]
	☒ Use Config Settings	
Qty Uses Decimals	No	[GLOBAL]
Backorders	Allow Qty Below 0	[GLOBAL]
	☐ Use Config Settings	
Notify for Quantity Below	1	[GLOBAL]
	☒ Use Config Settings	
Enable Qty Increments	No	[GLOBAL]
	☒ Use Config Settings	
Stock Availability	In Stock	[GLOBAL]

Fig: Updated Inventory Check for an Item in Magento

