L11 - Techniques to Increase Efficiency with PanelView™ Plus 6 Applications



For Classroom Use Only!





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Throughout this manual we use the following notes to make you aware of safety considerations:



Identifies information about practices or circumstances that can cause an explosion in a hazardous environment, which may lead to personal injury or death, property damage, or economic loss.

IMPORTANT

Identifies information that is critical for successful application and understanding of the product.



Identifies information about practices or circumstances that can lead to personal injury or death, property damage, or economic loss. Attentions help you:

- · identify a hazard
- · avoid a hazard
- recognize the consequence



Labels may be located on or inside the drive to alert people that dangerous voltage may be present.



Labels may be located on or inside the drive to alert people that surfaces may be dangerous temperatures.

Techniques to Increase Efficiency with PanelView $^{\text{\tiny TM}}$ Plus 6 Applications

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Before You Begin

About this lab

This lab uses real life plant floor scenarios that take place at a fictitious company called Super Juice. This company makes different flavored juice. The scenarios demonstrate how an engineer can use some of the features in FactoryTalk® View Studio for Machine Edition along with some of the extended capabilities of the PanelView™ Plus 6 terminals to resolve real plant floor issues. The lab then takes you behind the scenes of the demo and shows you how the features were configured. Each scenario is modular and can be done in any order.

This lab takes approximately 1 hour to complete.

Who should complete this lab

This lab is intended for both new users and users with existing experience using FactoryTalk® View Machine Edition. The lab's content is designed to demonstrate the capabilities of both Machine Edition and the PanelView™ Plus terminals. If you are an experienced FactoryTalk® View Studio for Machine Edition user or HMI designer, you may be dissatisfied with this lab.

How the lab is organized

The lab is organized into a Great Demo concept with 8 different scenarios. Each scenario contains a demo and then a How To section. The How To is comprised of descriptions for each of the demo features, going behind the scenes and explaining how the system was configured to achieve the desired results.

Tools & prerequisites

To complete this lab you must use the following hardware and software:

- A Microsoft Windows® 7 64-bit computer
- Ethernet connection between computer and PanelView™ Plus 6 terminal
- RFIDeas USB RFID reader, RDR-80581AKU-RA, and RFID card
- FactoryTalk® View Machine Edition Studio v8.00.020
- FactoryTalk® Services Platform 2.70
- RSLinx™ Enterprise v5.70
- RSLinx™ Classic v3.60
- Studio 5000[™] Logix Designer v21.03
- SoftLogix 5800 v21.03
- Microsoft Excel® 2010 or newer
- PanelView™ Plus 6 terminal with FactoryTalk® View Machine Edition Station v8.00 and OS v2.23
- FactoryTalk® ViewPoint V8.00
- Silverlight v5 or greater

Document conventions

Throughout this workbook, we have used the following conventions to help guide you through the lab materials.

This style or symbol:	Indicates:		
Words shown in bold italics (e.g., <i>RSLogix 5000</i> or <i>OK</i>)	Any item or button that you must select, click on, or a menu name from which you must choose an option or command. This will be an actual name of an item that you see on your screen or in an example.		
Words shown in bold (e.g., Communication Setup)	This is the name of an item that you see on your screen or in an example.		
Words shown underlined and bold (e.g., Controller1)	An entry that you must type in the specified field. This is information that you must supply based on your application (e.g., a variable).		
	Note: When you type the text in the field, remember that you do not need to type the quotes; simply type the words that are contained within them (e.g., Controller1).		
This is sample text.	Text that appears inside of a gray box is supplemental information regarding the lab materials or learning goals; the information is <u>not</u> required for you to complete the lab exercises. The supplemental text may provide you with helpful hints that can make it easier for you to use this product.		

Note: If the mouse button is not specified in the text, you should click on the left mouse button.

FactoryTalk® View Machine Edition

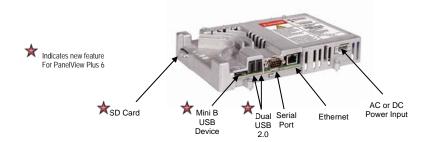
FactoryTalk® View Machine Edition (ME) is a machine-level HMI product that supports both open and dedicated operator interface solutions for monitoring and controlling individual machines or small processes. It provides a consistent operator interface across multiple platforms, including Microsoft® Windows® CE and 32-bit Microsoft® Windows® 7, XP, and Vista solutions.

FactoryTalk View Machine Edition contains two components:

- FactoryTalk® View Studio This is the development environment containing the tools you need for creating all aspects of a human-machine interface (HMI), including graphic displays, trends, alarm reporting and real-time animation. It also provides tools for testing individual displays and entire applications. When development is completed, a run-time (.MER) file is created to run on a PanelView™ Plus or personal computer.
- FactoryTalk® View Machine Edition Station This is the run-time environment. FactoryTalk View Machine Edition Station executes the run-time (.MER file) application. FactoryTalk View Machine Edition Station is embedded in PanelView™ Plus terminals. Run-time applications may also be executed on a personal computer. Executing run-time applications on a personal computer requires additional software licenses.

PanelView™ Plus 6

The PanelView™ Plus are operator interface terminals designed to optimize system development, performance, and efficiency. The PanelView™ Plus 6 line is the latest addition to Rockwell Automation's versatile family of Allen-Bradley PanelView operator interface displays for machine level operator terminal applications in industrial environments.



FactoryTalk® ViewPoint

FactoryTalk® ViewPoint is an add-on to FactoryTalk® View ME running on PanelView™ Plus that provides for a fully scalable, fully animated, read-only view of existing applications from a Web browser.

To make information about your plant or process available on demand from a Web browser in your office, home, or hotel, all you have to do is select the FactoryTalk® View graphic displays you want to make ready for the Web, and then publish the displays to the FactoryTalk® ViewPoint Server which runs on a PanelView™ Plus.

There is no installation of any Rockwell Software products on the browser computer. All you need to connect to a published FactoryTalk® ViewPoint Web application is the name (or IP address) of the PanelView $^{\text{TM}}$ Plus hosting the FactoryTalk® ViewPoint Server that stores the application.

Once you enter a simple address directly into your Web browser using the name or IP address, the browser will connect to the published web application and open the initial display selected. Use navigation buttons in the application to view other published displays, or use the web browser's navigation tools.

What is Silverlight?

FactoryTalk® ViewPoint uses Microsoft's Silverlight technology to visualize FactoryTalk® View content in a browser. Microsoft Silverlight is a Web presentation technology that was created to run on a variety of platforms to deliver applications for the Web. It enables the creation of rich, visually stunning and interactive experiences that can run everywhere: within browsers and on multiple devices and desktop operating systems.

If Silverlight is not installed on a client computer that connects to the PanelView[™] Plus and the client computer is connected to the internet, the client computer is automatically redirected to the Microsoft Silverlight installation site for download. If the client computer is not connected to the internet, instructions for installing Silverlight are automatically provided in the browser.

For the purpose of this lab, Silverlight has already been installed.

Begin the Lab - Mandatory

Before You Begin

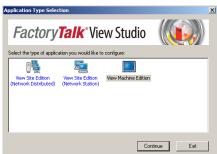
The lab is configured in a Great Demo style. There are 8 scenarios that demonstrate different features of FactoryTalk® View Machine Edition 8.0 and the PanelView Plus 6 terminal. Each scenario contains a demo followed by a section detailing how that part of the demo was configured. You will load and run the demo application on the PanelView Plus 6 terminal. You will then configure and explore the FactoryTalk® View Machine Edition application that was used to create the demo.

First let's launch FactoryTalk® View Machine Edition and open the Super Juice Partial application. We will use this application to explore how the Super Juice demo was created.

1. From the Start menu, select FactoryTalk View Studio.



2. Select View Machine Edition and Continue.



3. Select the *SuperJuicePartial* application and click *Open*.



You will use the SuperJuiceDemo.mer and the PanelView™ Plus 6 for all the demo sections of the scenarios. Now let's load the demo application on the PanelView $^{\!\scriptscriptstyle\mathsf{TM}}$ Plus 6 terminal.



1. Launch FTViewME Station by double clicking the icon Station on the PanelView™ Plus 6 terminal desktop.



2. Click



3. Select *SuperJuiceDemo.mer* and click



to replace the terminal's current communication configuration.



It may take up to 1 minute for the application to load and run. Once the application is running, if there are any alarm messages, just click the Close button to close the alarm banner.

Module 1 - Increase Line Productivity - Runtime User Management

Business Issue

Anytime a FactoryTalk Security user needs to be added or deleted, or the password needs to be changed for an account, the change needs to made offline. Then a new runtime file needs to be generated and redeployed. This causes unnecessary downtime or the new runtime can't be deployed until a planned shutdown.

Additionally, the desire is to use a RFID reader with single sign-on capability rather than having the operator type in his user name and password.

Solution

The Plant Manager, Ralph, learns that FactoryTalk View Machine Edition 8.0 now contains runtime user management features. Ralph is now able to manage user accounts on the terminal, during runtime, rather than having to back into the Machine Edition project, create a new runtime file and then download the new runtime file, therefore saving quite a bit of time.

Ralph decided to use a RFID reader from a company called RFIDeas. The RFID reader will save time and eliminate frustration when logging into the HMI application because the operators will no longer need to type in their user names and passwords.

Demo

On the PanelView™ Plus 6 terminal, click the *Login* icon Login using the Supervisor account.

User name: <u>su1</u> Password: <u>su1</u>



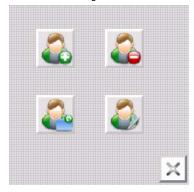
The unlock icon will appear and user SU1 will display as the current logged in user



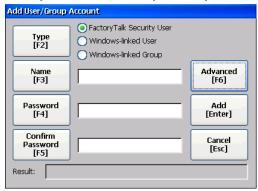
User Management

3. Click the *User Management* button

to open the Runtime User Management pop-up display.



4. Swipe your RFID card across the RFID reader. This will open the **Add User/Group Account** pop-up display and add your RFID account to FactoryTalk Security.



The Result: text field should indicate that the RFID card user was added to the user list.



5. Click *Cancel* to close the pop-up display.

Next we need to add the individual user account we just created to an existing group that is part of the runtime security. Our application uses the following groups for runtime security:

Operators

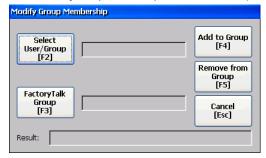
Engineers

Supervisor

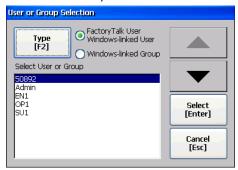


6. Click the *Modify Group Membership* button

to open the Modify Group Membership pop-up display.



7. Click Select User/Group and select the RFID user account you just created.

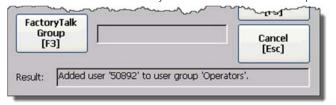


8. Click FactoryTalk Group and select the Operators group.



9. Click Add to Group.

The Result: text field should indicate that your RFID card user was added to the Operators group.



- 10. Click *Cancel* to close the pop-up display.
- 11. Click the *X* to close the Runtime User Management pop-up display
- 12. Click the unlock icon in the title bar to log SU1 out of the application.
- 13. Swipe the RFID card.



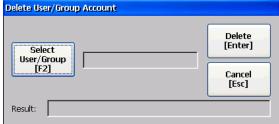
The unlock icon should appear and the RFID user should display as the current logged in user

14. Click the unlock icon to logout.

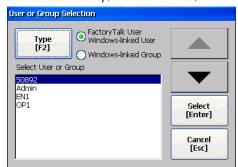
One of Ralph's operators, lost his RFID card. Ralph has to delete the account from the application to prevent unauthorized $\frac{1}{2}$ access. Now let's delete the RFID user account from the application.

- 1. Click the lock icon and login again with the Supervisor account.
- 2. Navigate to the Runtime User Management display by clicking the *Diagnostics* icon and then click the *User* Management button.
- 3. Click the *Delete User/Group Account* button



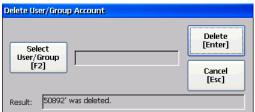


4. Click Select User/Group, select the RFID user, and then click Select.



5. Click *Delete* to delete the RFID user account from the runtime application.

The Result: text box should indicate the the RFID user was deleted.



- 6. Click *Cancel* to close the pop-up display.
- 7. Click the X to close the Runtime User Management pop-up display.
- 8. Click the unlock icon to logout of the application.
- 9. Swipe the RFID card and notice that the user can no longer log in.

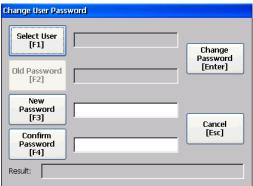


Ralph has been asked to reset the password for operator, OP1.

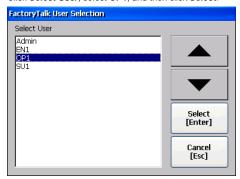
- 1. Click the lock icon and login again with the Supervisor account.
- 2. Navigate to the Runtime User Management display by clicking the Diagnostics icon and then click the User Management button.



3. Click the *Change User Password* button

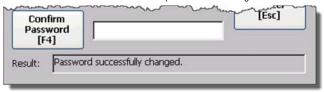


4. Click Select User, select OP1, and then click Select.



- 5. Click *New Password* and enter <u>pvp6</u>.
- 6. Click Confirm Password and enter pvp6.
- 7. Finally, click Change Password.

The Result: text box should indicate that the password was changed.



- 8. Click *Cancel* to close the pop-up display.
- 9. Click the X to close the Runtime User Management pop-up display.
- 10. Click the unlock icon to logout of the application.
- 11. Click the lock icon and login using the Operator account.

User name: op1
Password: op1

Notice that the original Operator account has changed and that you are unable to login.



12. This time login using the following information:

User name: <u>op1</u> Password: <u>pvp6</u>

You should now be successfully logged in as OP1.

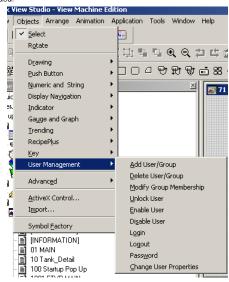
Ralph has seen how easy he can manage user accounts during runtime. He no longer has to go back to the original hmi project and make his user account modifications. He no longer has to rebuild a new runtime file and then wait for a planned downtime or interrupt production in order to deploy the new runtime file.

Ralph has also seen how easily users can log into the hmi application using RFID cards. His operators are much happier because they don't have to memorize their passwords and they don't have to type in any of their login information.

Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

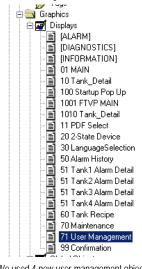
How To

This scenario introduced a new feature of FTView 8.0 called Runtime User Management. A new sub category called **User Management** was added to the **Objects** main category. This is where the new runtime user management objects have been added.



We'll take a closer look at the objects we used in our demo next. Afterwards, please feel free to explore the other user management objects.

1. Turn to FactoryTalk View Studio on the PC and double click the 71 User Management display to open it.



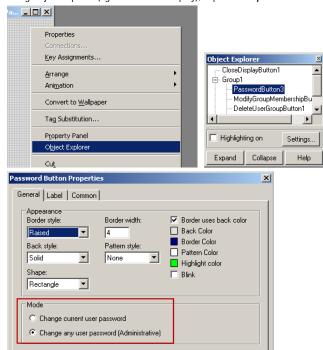
We used 4 new user management objects and of the 4, only one has some additional configuration options besides the usual color, size, and caption.



Images were added to the buttons instead of using text to describe their function. The 3 buttons not requiring any additional configuration are:

- Add User/Group
- Delete User/Group
- Modify Group Membership

2. Using Object Explorer (right click on the dsiplay), expand Group1 and double click PasswordButton3.



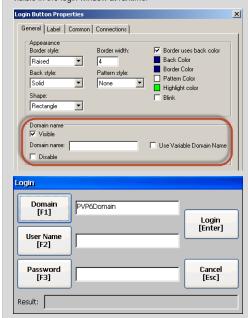
There is an additional configuration option called **Mode**. This option allows either just the current logged in user to change their own password or an Administrator (an account with Administrators group membership) to change any user password. The demo was configured to change any user password.

3. Close the *Password Button Properties* window and the *71 User Management* display.

New User Management objects

- Add User/Group use this button to add a FactoryTalk Security user, Windows-linked user, or Windows-linked group to the running application.
- Delete User/Group use this button to delete a FactoryTalk Security user, Windows-linked user, or Windows-linked group from the running application.
- Modify Group Membership use this button to add or remove a FactoryTalk Security user, Windows-linked user, or a Windows-linked group to or from a FactoryTalk Group.
- Unlock User use this button to unlock a FactoryTalk user account that has been locked
- Enable User use this button to enable a disabled FactoryTalk user account
- Disable User use this button to disable a FactoryTalk user account

In addition, the Login button configuration has been changed to include the ability to make the domain name visible in the login window at runtime.



Tips:

- The DEFAULT user cannot use these new User Management buttons.
- Only FactoryTalk Security and Windows-linked users and groups can be managed using these buttons.
- Important: Users and Groups added at runtime will not have any security codes configured until they are added to pre- existing Groups that have been configured with access codes.
- Removing a Windows-linked user or group at runtime will not remove the user from the Active Directory. This action will only remove the user or group from the application.
- You can't manage a Windows-linked account from the runtime such as change password, disable the account, etc. This is done within Active Directory.
- When adding a Windows-linked user or group to an application on a PanelView Plus 6 or PanelView Plus 7 terminal, user will be prompted to enter an authorized user name and password. The user will then have a 5 minute window during which Windows-linked users or groups can be successfully added. When 5 minutes has passed, the user will be asked to log in again.
- Any changes made to users and groups during runtime are contained within the runtime file. It is highly suggested that the runtime file be transferred and restored on a computer with FactoryTalk View Studio in order to be retained and maintained.
- It is recommended that access to these buttons be limited in the application to reduce unplanned modifications.
- Text on the above management windows will be included in string exports for Language Switching purposes.

This information is contained in AID 613707.

These new runtime management objects allow security –adding new users, deleting users, changing passwords, etc. - to be changed at the terminal, during runtime. You no longer have to go back to the HMI project file, make the changes there, create a new runtime file, and then redeploy the new runtime file.

Additional FactoryTalk View Machine Edition 8.0 Features

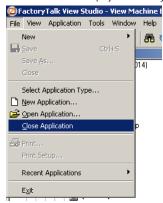
Design Time Security

FactoryTalk View Studio Machine Edition 8.0 now uses a Private, Local FactoryTalk Directory – the directory is contained within the HMI project and is unique to each project. This means that when you restore an application using Application Manager, you are no longer given the option of also restoring the FactoryTalk Directory. When the application is restored, the runtime security contained within will also be restored.

AID 608976 contains more information.

Let's take a look at the security settings of 2 sample projects.

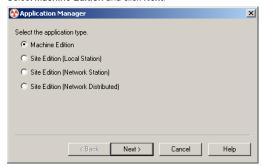
1. Close the current HMI project in FactoryTalk View Studio.



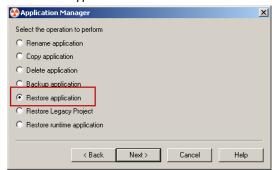
2. Launch Application Manager from the Start menu.



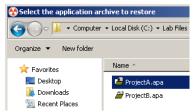
3. Select *Machine Edition* and click *Next*.



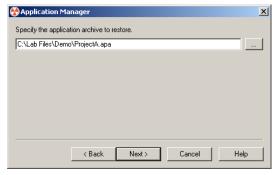
4. Select Restore Application and click Next.



5. Browse to C:lLab FilesIDemo, select the ProjectA.apa file and click Open.

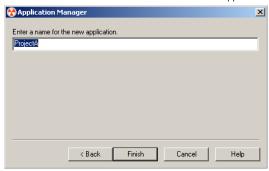


6. Click Next.



Notice that you don't have the option to restore the FactoryTalk Directory unlike previous versions.

7. Leave the default name and click *Finish* to restore the application.

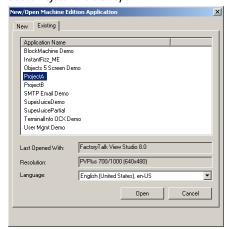


Notice that when the application finishes restoring, the Application Manager now stays open.

- 8. Repeat steps 3 through 7 to restore the **ProjectB** application.
- 9. Close the Application Manager.
- 10. Now click the Open Application icon.



11. Select ProjectA and click Open.



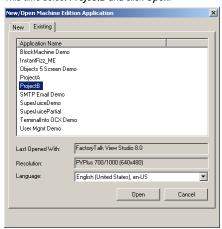
12. When the project loads, expand the second, lower *System* folder all the way down until you can see the **User Groups** and the **Users**. Notice that the Engineer and Operator accounts have an **_A** associated with them.



13. Now click the Open Application icon and select *Yes* when prompted to close the current application.



14. This time select *ProjectB* and click *Open*.



 Once the project loads, expand the second, lower *System* folder all the way down until you can see the User Groups and the Users.

Notice that now there is only an Operator account and it has an **_B** associated with it.



As you can see, the FactoryTalk Directory that contains the security/account information is now part of the HMI project itself.

Security Code Change

FactoryTalk View Machine Edition 8.0 has changed the way security codes are applied across Groups when a user is a member of more than one group. The code are now ANDed instead of being ORed.

User1, a FactoryTalk user, is a member of Group1 and Group2. Group1 and Group2 are FactoryTalk groups. Runtime Security configuration for Group1 and Group2 is shown below:

	А	В	С	D
Group1	Х		Х	Х
Group2	Х		Х	

When User1 logs in to the running application his effective Security Codes are A and C. User1 will not have Security Code B or D. In FactoryTalk View Machine Edition 7.0 and earlier, User1 would have Security Codes A, C, and D.

AID 617466 contains more information.

Windows Server 2008 & 2012 Domain Controller Support - Windows Linked Users

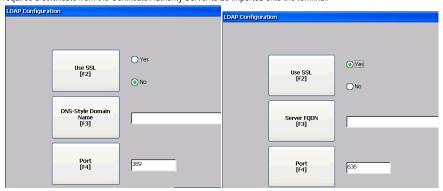
A feature has been added to the PanelView Plus 6 and PanelView Plus 7 terminals that allows authentication to a Server 2008 or Server 2012 Domain Controller. This new feature is called LDAP, Lightweight Directory Access Protocol, and is available once the terminal has been upgraded using FUP 8.00-20140730.

The LDAP Configuration option can be found in ME Station, on the terminal, under Terminal Settings>Networks and Communications.

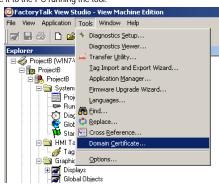


There are 2 options for LDAP - LDAP and LDAP over SSL (Secured Socket Layer). The option LDAP over SSL is more secure

and requires a certificate from the Certificate Authority Server to be imported onto the terminal.



A tool called **Domain Certificate** was added to FactoryTalk View Studio 8.0 that will obtain the certificate from the server and save it to the PC running the tool.



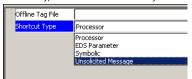
The certificate must then be manually moved to the PanelView Plus terminal and then imported.



AID 609098 contains more information.

Unsolicited Messaging Shortcut

A new shortcut type has been added to FactoryTalk View Studio 8.0 and is called Unsolicited Message.



This shortcut type would get assigned just like the Processor shortcut type. The intent of this shortcut type is for the Controller to send data to the PanelView Plus terminal rather than having the PanelView Plus constantly polling the Controller for the data. A good use case for this shortcut type is for an alarm. The Controller would determine when an alarm condition has occurred and would then use a Message Instruction to send the alarm trigger value to the PanelView Plus. Previously, the PanelView Plus terminal would have polled the Controller for the alarm trigger value at the Alarm Update Rate specified in Alarm Setup.

AID 614323 contains more information.

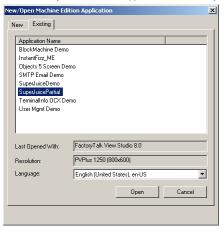
Open the Main application

The rest of the How To sections will use the SuperJuicePartial project when working in FactoryTalk® View Studio on the PC. However, you will still continue to use the PanelView Plus 6 terminal and the SuperJuiceDemo.mer file when performing the demo steps. Let's open the partial application on the PC so we are ready to explore the How To after we have completed the demo part.

1. Now click the Open Application icon and select Yes when prompted to close the current application.



2. Select the SuperJuicePartial application and click Open.



Module 2 – Increase Line Productivity - Managing Machine / Process Parameters with Recipe Manager

Business Issue

Each time the Super Juice Company approves a new flavored juice for production, the control engineer, Rita, spends excess time editing recipe files. Either within the HMI application or Controller ladder file, depending on who worked on the project before her. As a result, Rita is looking for an easier way to manage simple recipes.

Solution

Rita takes advantage of the Recipe ActiveX Control which uses a CSV (Comma Separated Values) file format to easily create a new production recipe using Microsoft® Excel. As a result, Rita is quickly able to edit an old recipe file to accommodate the new flavor.

Demo

You have been asked to create a recipe for a new juice flavor, Mango, and start production of it this afternoon. Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

- 1. Using Windows Explorer, browse to C:ILab Files | Demol on the lab PC.
- 2. Click on the *Orange.csv* file and press *Ctrl* + *C* then press *Ctrl* + *V* to copy and paste it.
- 3. Select the copy of the Orange.csv file and rename it to *Mango*.
- 4. Double click the Mango.csv file to open it in Excel.
- 5. Change the following values to create the Mango juice recipe.
 - Column A, Row 1 = 50
 - Column A, Row 2 = 70
 - Column A, Row 10 = 10
 - Column B, Row 1 = Mango
- 6. Close and save the new Mango recipe. Select Yes if you receive a compatibility message.

You have now easily and quickly created a new Recipe file offline, without interrupting current production.

- 7. Right click on the Windows Explorer icon in the lower left part of the system tray and select *Windows Explorer* to launch a new window.
- 8. In the address box, type the following: ftp://user1:pvp6@192.168.1.20

You should now see the folder list of the PanelView Plus 6 terminal.

- Browse to My Documents/Formulations on the PanelView Plus 6 terminal using the ftp connection from the lab PC.
- 10. Select the Explorer window showing **C:\Lab Files\Demo** and click and drag the *Mango.csv* file to the **Formulations** folder of the PanelView Plus 6 terminal using the ftp connection.

You have now successfully transferred the new recipe to the terminal remotely, again without interrupting production.

- 11. Close both Windows Explorer windows.
- 12. Turn to the PanelView Plus 6 terminal and from the **Plant Summary** display, click the **Login** icon in the title bar. Login with the operator account.
 - User name: op1
 - Password: pvp6

Note: If you did not perform Module 1 earlier use op1 for the password instead of pvp6.

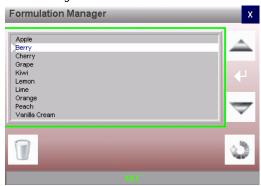
The unlock icon will appear and user **OP1** will display as the current logged in user



13. Click on Tank A3 to navigate to the Tank A3 Detail display.

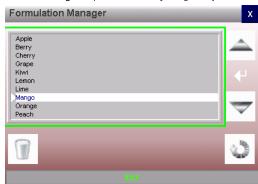


14. Click the *Change Formulation* icon



4

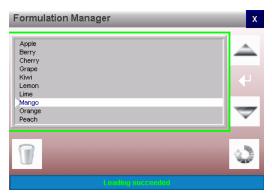
15. Select the *Mango* recipe from the list by using the *Up* and *Down* arrow keys and the *Enter* key





16. Click the *Recipe Load* icon

to download the recipe to the controller.



You should see Loading succeeded indicating a successful download to the controller.

17. Close the **Formulation Manager** on top display by clicking the *X*.

Notice that Tank A3 is now indicating the Mango flavor is being produced.

By using the RecipePlus ActiveX, Rita has quickly and easily created the new Mango recipe. Additionally, by taking advantage of the File Transfer Protocol server on the PanelView Plus 6 terminal, Rita has easily transferred the new recipe file to the terminal out on the plant floor.

Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

How to

Use FactoryTalk View Studio on the lab PC and the SuperJuicePartial HMI application when performing the How To section.

The demo uses RecipeNumber, FolderName, LoadEn, Float001 - Float010, String001, RecipeName001 -RecipeName011, and Status.

RecipeNumber is an analog HMI tag that corresponds to the number associated with the recipe file. You can have up to 255 recipes.

FolderName is a string HMI tag that specifies where the recipe files are located – they are located on the terminal at \My Documents\Formulations.

LoadEn is a digital HMI tag and a transition from 0 to 1 will load the recipe values from the selected recipe file into the tags specified by Float001 - Float010 and String001.

Float001 - Float010 are assigned to controller tags that correspond to the set points in the recipe file.

String001 is the name of the juice flavor for that specific recipe.

RecipeName001 - RecipeName011 are HMI string tags that contain the names of the recipe files - Apple, Orange, Lemon, etc.

Status is an analog HMI tag that indicates the current state of the ActiveX control.

A single recipe file can contain up to 512 numeric values and 100 string values.

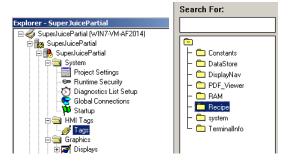


recipe selector.

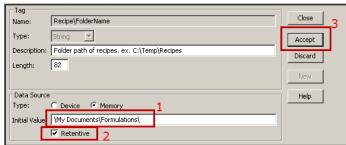
A goto display button Formulation was used to bring up pop-up display, 60 Tank Recipe, that contains the

Let's assign the Recipe folder path. This is where the recipe csv files reside.

1. Open the HMI tag database by double clicking *Tags* and then double click the *Recipe* folder.



2. Find the Recipe\FolderName tag. Enter the *Initial Value* as shown, check the *Retentive* checkbox, and click *Accept* to apply the changes.



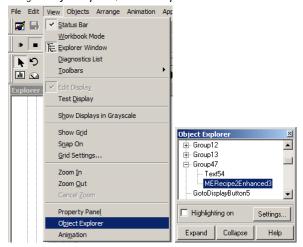
3. Close the HMI tag database.

We currently have 10 recipe files. We want to create an additional recipe for the new juice flavor, Mango. We will assign the new recipe file name to the Recipe ActiveX control. But first we will assign the recipe folder name tag we just modified to the ActiveX Control.

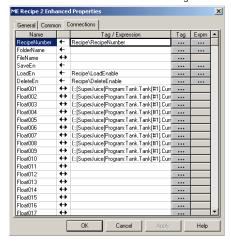
4. Open the 10 Tank_Detail display by double clicking it.



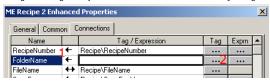
5. Using the *Object Explorer*, find *MERecipe2Enhanced3* and double click it to bring up its properties.

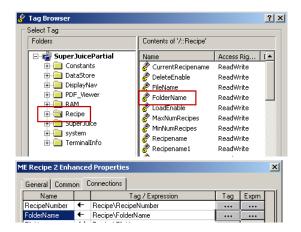


6. Click on the *Connections* tab to view the tags associated with the ActiveX control.



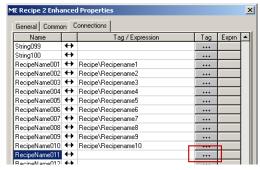
7. Assign HMI tag, Recipe\FolderName, to FolderName by using the Tag Browser.

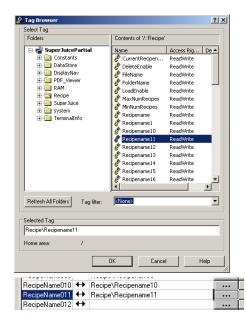




Since we now have 11 recipes, we need to assign another HMI tag to the RecipeName section of the ActiveX control.

8. Scroll down to RecipeName011 and assign HMl tag, Recipe\Recipename11 by using the Tag Browser.

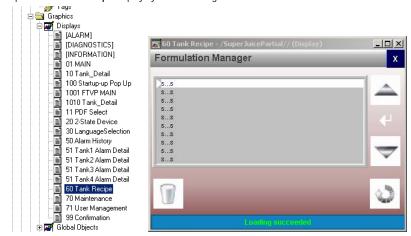




9. Click *OK* to save the changes and close the ME Recipe 2 Enhanced Properties window.

We will now create an 11th state in the Piloted List Selector and assign the same HMI tag we just assigned to the ActiveX control for its caption as an embedded string variable.

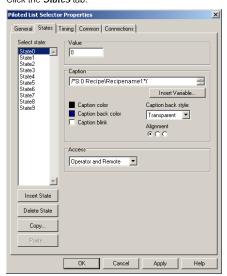
10. Open the 60 Tank Recipe display by double clicking it.



11. Using the Object Explorer, find PilotedListSelector1 and double click it to bring up its properties.

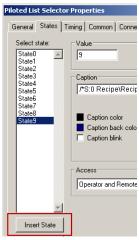


12. Click the States tab.

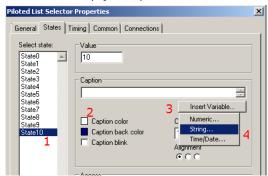


When the state changes based on using the arrow keys and the enter key, the state value is passed into Recipe\RecipeNumber (assigned to RecipeNumber of the control). This number corresponds to the 11 recipe files. Each state's caption uses an embedded string variable associated to Recipe\Recipename1 – Recipe\Recipename11 (assigned to RecipeName001 – RecipeName011 of the control). These are the names of the recipe files.

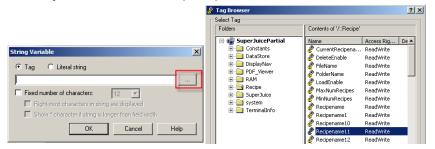
13. Select *State9* and then click *Insert State* to create State 10 since we now have 11 recipes because of the new Mango juice flavor.



14. Select State10 and change the Caption color to black. Click Insert Variable, and then click String. This variable is used to display the recipe name in the selector list.



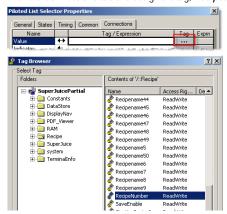
15. Click the tag browser button and select RecipelRecipename11.



16. Click OK twice to accept the tag and click Apply to save the Caption changes.

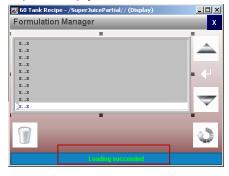
Next, let's assign a HMI tag to Value which provides the state value (0 – 10) for the Piloted List Selector.

17. Click the *Connections* tab and assign the tag, *RecipelRecipeNumber*, to Value using the Tag Browser.



18. Click *OK* twice to accept the tag update and close the Piloted List Selector Properties window.

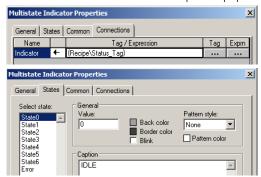
The Recipe Selector display contains a multistate indicator to show the recipe action status. Let's explore its configuration.



19. Using the Object Explorer, find MultistateIndicator1 and double click it to bring up its properties.



20. Click the *Connections* and *States* tabs to explore the properties.



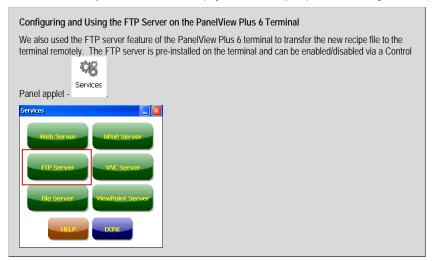
The ActiveX control provides its state info to the control's Status property. The state info it provides is a unique analog value. The Status property is assigned to Recipe\Status_Tag. Each state displays the unique caption corresponding to the status of the control.

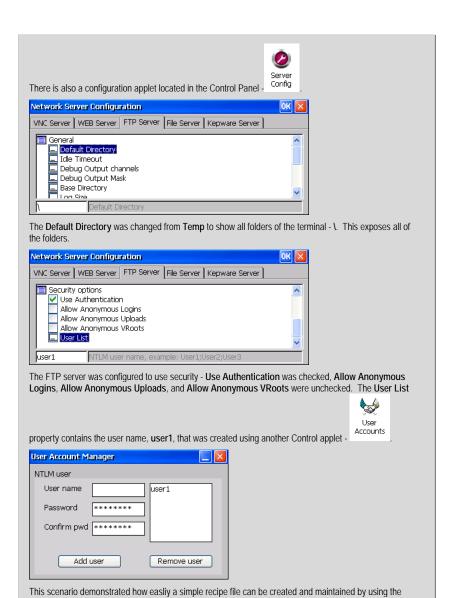
The final object pertaining to recipes is a Load enable button corresponding controller tags with the selected recipe values.



. Pressing this button updates the

- 21. Close the *Multistate Indicator Properties* window.
- 22. Close the 60 Tank Recipe and 10 Tank_Detail displays. Select Yes if prompted to save changes.





RecipePlus ActiveX. It also showed how the recipe file can be transferred to the PanelView Plus 6 terminal

remotely using the FTP server functionality with interrupting current production.

Module 3 - Reduce Travel Cost - Monitor Application Remotely with ViewPoint

Business Issue

The maintenance engineer, Bill, at the Super Juice Company is looking for a way to monitor numerous plants without interrupting production and reduce travel costs.

Solution

Bill takes advantage of FactoryTalk ViewPoint, a thin client connection via a Microsoft supported web browser, to remotely connect to the PanelView™ Plus 6 terminal. Bill is now able to monitor the plants from his office or home and has eliminated the need for unnecessary travel. Since ViewPoint publishes its own displays, independent of what the operator sees, Bill is able to navigate the specific application without affecting production.

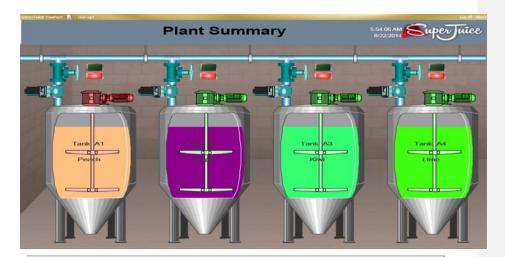
Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

- Launch Internet Explorer on the lab PC and enter the following address: http://192.168.1.20 (this is the IP address of the PanelView™ Plus 6 terminal).
- 2. Log into the application.
 - Enter op1 for the user name.
 - Enter pvp6 for the password.
 - Click the *Log On* button.

Note: If you did not perform Module 1 earlier, use op1 for the password instead of pvp6.





It may take up to 1 minute for the display to initially load. Each tank's fill color may be different than is shown above, depending on what recipe was last loaded for that tank.

You can resize the browser if needed and ViewPoint will scale the display at the same time.

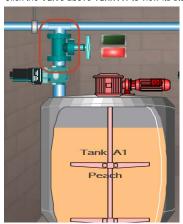
 $\label{eq:click} \textbf{3.} \quad \text{Click on any of the tanks to navigate to the tank's detail display}.$

Notice that the application running on the PanelView Plus 6 terminal is not affected by the Viewpoint navigation.



4. Click on the page up button to return to the Plant Summary display.

5. Click the *Valve* above Tank A1 to view its status.



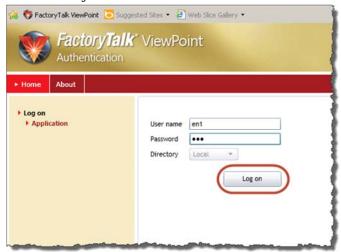
Notice that the operator does not have access to that display.



6. Click *OK* and then click *Log off* in the upper right corner.

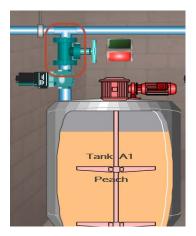


- 7. Log into the application again.
 - Enter en1 for the user name.
 - Enter en1 for the password.
 - Click the *Log On* button.



It may take up to 1 minute for the display to load.

8. Click the Valve above Tank A1 to view its status.



You should now see the valve status pop-up display for Tank A1.



9. Close Internet Explorer.

Bill was able to use FactoryTalk ViewPoint to access the PanelView Plus 6 terminal remotely and not disrupt production or interrupt the operator. The reason for this is that Viewpoint publishes its own independent copy of the display.

Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click <u>here</u>.

How To

Configuration of FactoryTalk® ViewPoint is done through the FactoryTalk® ViewPoint Administration tool, launched from FactoryTalk® View Studio. Here, the desired displays are selected and published so that they will be available to any browser client connecting to your operator interface terminal.

 $The \ Factory Talk @ViewPoint \ ME \ Administration \ tool \ runs \ on \ the \ same \ computer \ as \ Factory Talk @View \ Studio \ and \ is \ installed \ using \ the \ Factory Talk @ViewPoint \ ME \ install \ available \ on \ the \ ViewPoint \ CD.$

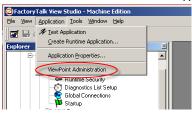
The ViewPoint ME server that runs on PanelView™ Plus 6 terminal is already installed and can be disabled/enabled via the



Control Panel applet -



1. Select *ViewPoint Administration* from the **Application** menu to launch the tool.





2. Scroll down to and select 20 2-State Device. Then click Publish displays.



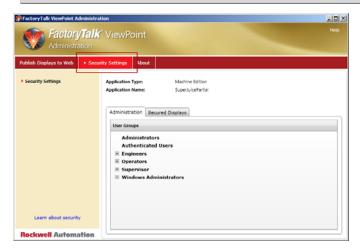
Displays that are selected and published are the ones we will have access to when we connect to the ViewPoint Server using a web browser.

Configuring FactoryTalk® ViewPoint ME security

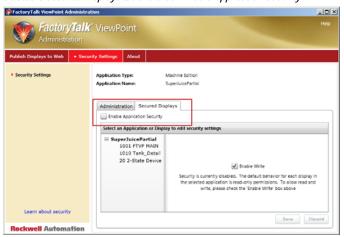
FactoryTalk ViewPoint has the ability to secure individual display access as well as secure the write capability for that display. You can also secure the entire application.

1. Select *Security Settings* on the red navigation bar in the FactoryTalk® ViewPoint Administration tool window.

Note that in ViewPoint 2.0 security is role based rather than user based. As a result only User Groups are shown and not individual users. You can expand on the groups that have a + sign beside them to see the list of users assigned to each group but you cannot individually select the user.

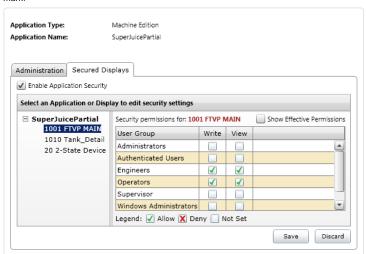


2. Select the Secured Displays tab and check Enable Application Security.

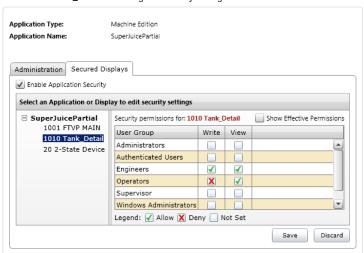


Once Enable Application Security is checked, security is applied to each published display.

Select 1001 FTVP MAIN and assign its security settings as shown below Click the box twice for a green check mark.

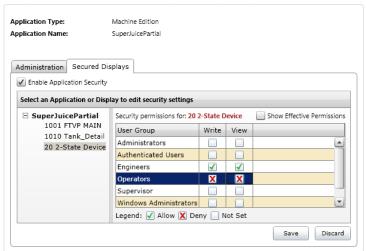


6. Select 1010 Tank_Detail and assign its security settings as shown below.



Engineers are given write and view privileges. Operators are given only view privileges.

7. Finally, select 20 2-State Device and assign its security settings as shown below.



Engineers are given write and view privileges. Operators are denied access.

- 8. Click Save to apply the security settings.
- 9. Close the FactoryTalk® ViewPoint Administration Tool window.

This scenario demonstrated how a PanelView Plus 6 terminal can be accessed remotely without disrupting production or interfering with the local operator. Furthermore, security can be applied to the published displays to limit access to the display itself or provide view access only.

Module 4 – Reduce Travel Cost & Remote Troubleshooting Capability - Remote Display Access with VNC

Business Issue

Laura, Production Supervisor, is looking for a better and faster way to understand why production is down at a plant in a different location and to provide assistance to the operator, Mark.

Solution

The application uses the TerminalInfo ActiveX control in order to obtain the IP Address of the terminal without the need to shutdown the application. Once the terminal's IP Address has been obtained, it is provided to Laura. Laura connects to the

company's VPN and then to the terminal through VNC using a view only password. She is now able to view a live feed of the terminal's display and is able to provide immediate assistance.

Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

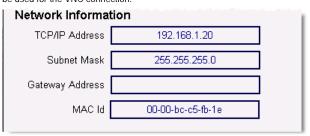
On the PanelView Plus 6 terminal, on the Plant Summary display, click the Login icon Login using the Engineer account.

User name: en1
Password: en1



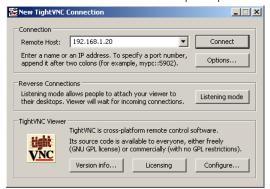
The unlock icon will appear and user EN1 will display as the current logged in user

2. Click the *Diagnostics* icon Diagnostics in the title bar. Record the IP Address found in **Network Information** to be used for the VNC connection.

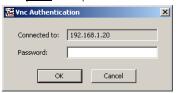


3. As Laura, go to the desktop of the PC and click Start>TightVNC Viewer.

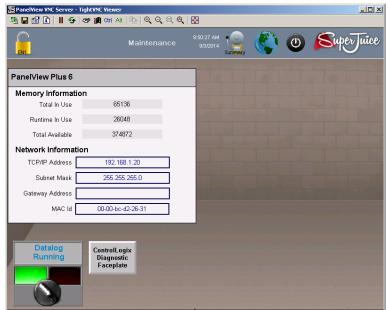
4. Enter the IP address that was obtained in step 2 and press *Connect*.



5. Enter pass2 for the password and click OK.



Laura is now connected to Mark's terminal.



- 6. As Laura, using the VNC connection, try clicking on the icons across the top of the application. Nothing should happen as Laura only has view control.
- As Mark, navigate the application from the PanelView[™] Plus 6 terminal click the Super Juice logo to navigate
 to the Plant Summary display.
 - Laura is now viewing a live feed of the application on her PC. She is seeing exactly what Mark is doing and can assist him.
- 8. Exit the VNC connection on the PC by clicking the *X* to close the window.

VNC allows one to view or control the entire PanelView Plus 6 terminal. This tool is ideal for troubleshooting when the expert is in a different location or the terminal is in a remote location.

Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

How To

This scenario uses the TerminalInfo ActiveX control and VNC to allow remote access to a PanelView™ Plus 6 terminal. In this scenario, the TerminalInfo ActiveX control provided the terminal's IP address without having to shut down the running application.

Let's explore the TerminalInfo ActiveX control configuration.

Terminal Info ActiveX

The Terminal Info ActiveX control was used to provide the terminal's IP address without needing to shut down the application.

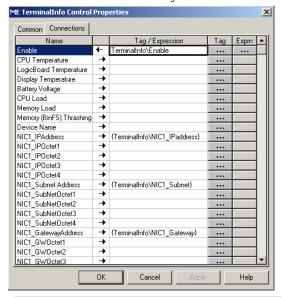
1. Open the 100 Startup Pop Up display by double clicking it.



2. Double click METerminalInfoControl1 to bring up its properties.



3. Click the Connections tab to view the tags associated with the ActiveX control.



This ActiveX control can also obtain the IP info of a second NIC – the 2711P-RN20 ethernet PCI card accessory would be a second NIC. This Ethernet card accessory provides an isolated NIC which can be used for remote connectivity to the PanelView Plus 6 terminal, while using the internal NIC for the Control network

The TerminalInfo ActiveX control also provides some diagnostic information, if tags are assigned, such as CPU Temperature, Battery Voltage, Memory Load, etc.

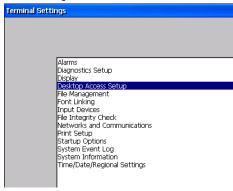
Once TerminalInfo\Enable transitions from 0 to a 1, any assigned connections are updated every 500mS. The Device Name and NIC information is only updated once per trigger.

4. Close the ME TerminalInfo Control Properties window and the 100 Startup Pop Up display.

VNC - Virtual Network Computing

The PanelView TM Plus 6 terminal comes with a VNC server installed. The terminal ships with the VNC server disabled by default. In order to enable the VNC server, Desktop Access must be allowed. This is done through FactoryTalk View ME Station

and Terminal Settings.



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Services

Once desktop access has been allowed, the VNC server can be enabled/disabled through a Control Panel applet -





The VNC server configuration is done using a Control Panel applet -

The default setting *View Only (no remote control)* was unchecked and *Enable security* was checked. Passwords for **Password** and **View-only password** were created by typing the password in the text box for each selection.



If write control is desired, you would connect to the PanelView Plus 6 using the password for **Password**. If **Enable security & View Only (no remote control)** is unchecked, no password is needed when connecting to the terminal and full control is granted. Checking **View Only (no remote control)** overrides any write control privileges.

Module 5 - Increase OEE - Log Production Data with DataStore Plus

Business Issue

The Plant Manager, Marcus, is looking for ways to improve production yields.

Solution

Marcus uses the Data Store Plus ActiveX to generate new data log files daily in a CSV (Comma Separated Values) file format. This allows Marcus to easily trend and generate yield reports using Microsoft® Excel. As a result, Marcus has eliminated inefficiencies within the production line and improved production yields.

Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

- 1. Click on the Windows Explorer icon in the taskbar at the bottom of the screen of the lab PC.
- Browse to C:IDataLog. The DataStore Plus ActiveX has been configured to create and log to the csv file in a remote location instead of on the terminal.
- 3. Select the csv file that is currently being logged to and press Ctrl + C then press Ctrl + V to copy and paste it. You can tell which file is being logged to by looking at the size attribute.

You now have a copy you can open and work with in Excel and the data can still continue to log to the original csv file.

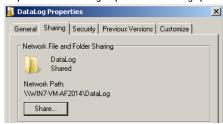
- 4. Open the copy of the CSV file you just created and examine its contents.
- 5. Close Microsoft Excel®.

Using the DataStorePlus ActiveX Control, Marcus was able to create csv log files that can be opened in Microsoft Excel®. Various charts or graphs can be created to present the data for meaningfully. Also, by logging to a remote PC, Marcus has obtained more storage capability and more direct access to the log files.

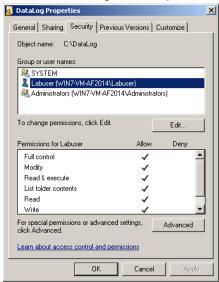
Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

How To

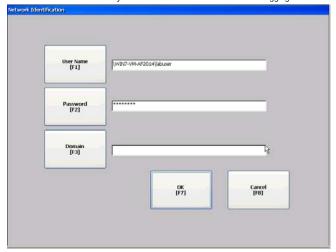
A shared folder on the remote PC has already been created, called DataLog using the procedure below. Note: There is no need to perform the following steps until the "Setting up the DataStore ActiveX Control section.



The local account, Labuser, was given full access permission to the ${\bf Datalog}$ shared folder.



On the PanelView Plus 6 terminal, under **Network Identification** in Terminal Settings, the Labuser account information was entered. This information is used by Windows CE to access the PC we are logging to.

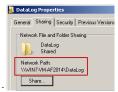


Now we need to map from the PanelView Plus 6 to the DataLog folder on the PC. A command prompt window was opened on the PanelView Plus 6 and the net use command with the following was entered to create the network mapping.

net use DataLog \\WIN7-VM-AF2014\DataLog /user:labuser

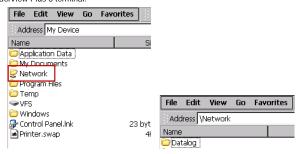
The net use command is used to connect to the shared resource, the DataLog folder in our case. The command consists of the following:

• A name for the network share - DataLog was used but another name could have been used.



- . The location of the desired shared resource -
- A user name of an account that has access to the shared resource labuser in this case. This is optional.

We have successfully mapped to the DataLog shared resource and can now see our mapping in the Network folder on the PnaelView Plus 6 terminal.



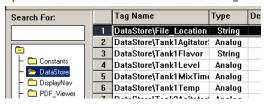
Setting up the DataStore ActiveX Control

Now that we have seen how to setup the mapping, let's configure a HMI tag that lists the location to log the csv file to and that we will assign to the ActiveX a bit later on.

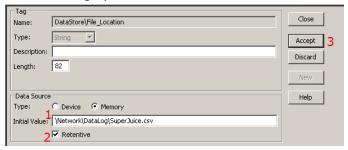
1. Double click *Tags* to open the HMI Tag Databse.



2. Open the DataStore folder and select the DataStorelFile_Location string tag.



3. Perform the following steps:



- Enter INetwork|DataLog|SuperJuice.csv|for the Initial Value: this is the mapped folder name located in the Network folder on the PanelView Plus 6 terminal along with the desired name of the csv file that will be created.
- Check *Retentive* we will not be changing this location during runtime.
- Click Accept to save the changes.
- 4. Close the HMI Tag database.

Next, let's configure the ActiveX control.

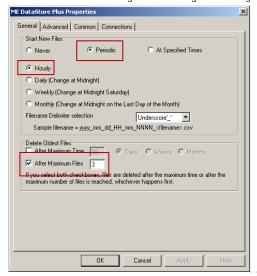
Open the 100 Startup Pop Up display by double clicking it.



2. Double click *MEDataStorePlus2* to bring up its properties.

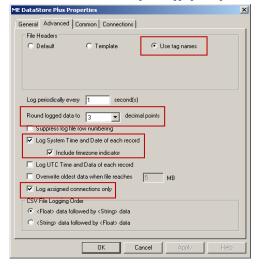


3. Click the *General* tab and assign the file management settings as shown below.



The control was setup to start a new log file every hour and to only maintain 3 log files total.

4. Click the *Advanced* tab and assign the logging settings as shown below.

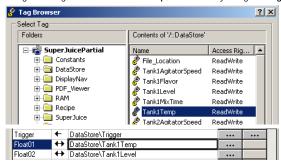


Commented [KEG1]: These settings were already there.

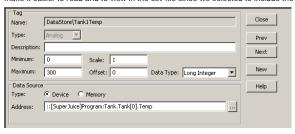
Click the Connections tab and assign HMI tag, DataStore\File_Location, to FileLocation by using the Tag Browser.



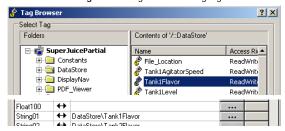
6. Assign HMI tag, DataStore\Tank1Temp, to Float01 by using the Tag Browser.



The HMI tag actually points to a direct reference tag, which could have been used instead. An HMI tag was used just to make it easier to read and to view in the csv file since we selected to include the tag name in the log file.



7. Scroll down to String01 and assign the HMI string tag <code>DataStorelTank1Flavor</code> using the Tag Browser.



8. Select **OK** to apply the changes.



9. Close the 100 Startup Pop Up display and select *Yes* to save changes.

The DataStorePlus ActiveX control allows one to configure which analog tags and string tags to log to a CSV file. It also allows the configuration of the frequency of logging, the format of the csv file, and the creation of additional log files. The following table describes the difference between the internal Data Log Model and the DataStore Plus ActiveX.

Internal Data Log Model	DataStore Plus ActiveX control	
Native/built-in control	Add-on feature	
Timed, data change, data % change triggers	Timed or tag trigger logging	
Always active/running	Can control logging (on/off)	
Only 1 data log model supported at runtime	Multiple data log support at runtime	
1 file only, first in-first out after maximum data	Multiple file support	
points		
300,000 data point maximum (pre v7)	Only storage limit to data points	
1,000,000 data point maximum (v7 or higher)		
Binary proprietary file	Plain text .CSV file	
Works with Trend display to show historical data	Does not work with trends	
Supported in all PanelView Plus 6 terminals	Supported in all PanelView Plus 6 terminals	
Good for Trending historical data and native	Excellent for plain text or high speed data archiving.	
functionality. Easy setup.		
100 tags maximum	100 Analog tags and 50 String tags maximum	

Refer to AID 520349 for more information regarding the DataStorePlus ActiveX.

Module 6 – Reduce Maintenance Cost - Switch Application Language to Operator's Native Language

Business Issue

Because the Super Juice Company is shipping new machines to its new production facilities in Europe and Asia, the control engineer, Lisa, has to create and manage multiple HMI application files which are in the native language specific to the operators so they can operate the equipment. Managing multiple files is challenging and time consuming.

Solution

Lisa takes advantage of PanelView™ Plus language switching capabilities which allows her to manage only one HMI application file instead of several - one for each unique language. With the push of a button, the operator can simply change the application language to his or her native language.

Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

 From the Plant Summary screen, click the Globe icon selection display.



in the title bar to bring up the language



- 2. Click the *Chinese* flag and notice that most of the text on the display has changed.
- 3. Click the *Mexican* flag
- 4. Click the *US* flag to switch the language back to English.
- 5. Click the X to close the language selection display.

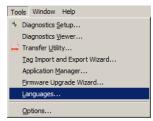
Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

How To

This scenario uses Language Switch buttons to quickly switch between different languages. Let's take a closer look at how

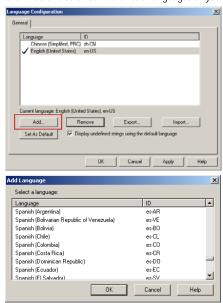
languages are supported during runtime. We will walk through the steps of how Spanish language support was added to the application.

1. Click *Tools* from the menu in FTViewME and then click *Languages*.



Notice a check mark next to English (United States). This check mark indicates which language is the default language for the application – the language the runtime application will use at startup.

2. Click *Add* and scroll down the list of languages till you find Spanish.

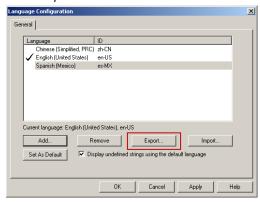


Notice there are several Spanish options. This is to accommodate words that have a different meaning in certain countries.

- 3. Select Spanish (Mexico) and click OK.
- 4. Click Apply.

Once the languages have been added to the application, the strings will be exported to an Excel file.

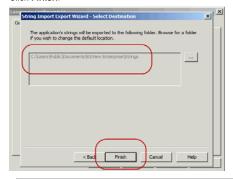
5. Click the *Export* button.



- 6. Select Export strings for all languages to an Excel spreadsheet and ensure both Optimize duplicate strings and Open exported file are checked.
- 7. Click Next.



8. Click Finish.

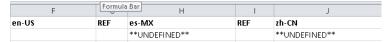


Note the default location for exported language files is the C:\Users\Public\Public Documents\RSView Enterprise\Strings folder. You will use the default location for this lab.

A progress bar may appear along with a message stating that the export will take some time. Note that there is no dialog box to prompt when the export has completed. For this lab the export should take about one minute and will generate the Excel spreadsheet when complete

9. Open up the Excel spreadsheet by clicking on the *Excel* icon in the bottom of the taskbar if it doesn't open automatically.

Notice the columns in Excel – each language has its own special identifier (en-US, es-MX, and zh-CN) which is used by the language translation utility and the language switch buttons.



All the strings that need to be translated are indicated by **UNDEFINED**.

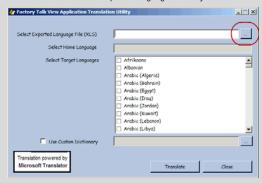
10. After you have finished examining the file, close Microsoft Excel and click *No* if prompted to save any changes.

Previously one would have to perform the language translation manually. The FactoryTalk® View Translation Utility now provides a way to automate the translation process. The utility uses internet resources to provide a 'gist' translation of the exported strings. A 'gist' translation is a rough translation that does not generally follow grammatical rules or synonym selection.

The translation utility is available in AID 481190 - FactoryTalk View Translation Utility for Supervisory Edition and Machine Edition

Since we do not have internet access in the lab, the following are screen shots that show how one would use the FactoryTalk® View Translation Utility.

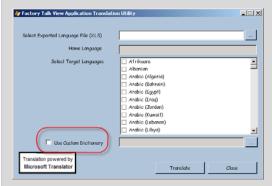
You would browse for the exported language file that you want to translate.



The 'gist' translation may not provide the same meaning for the string in your native language. The translation utility provides the option of using a custom dictionary. The custom dictionary is also an Excel XLS file that uses special column headings. See **AID 481190** for more information.

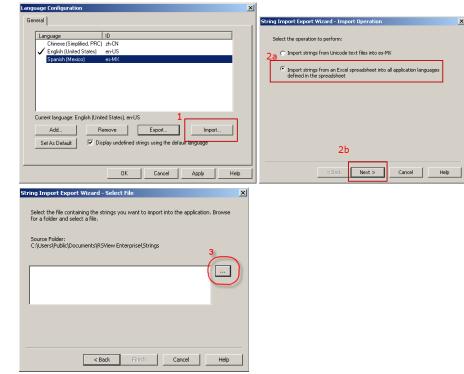
Custom User Dictionary Template			
Keyword	Localized Strings		
en	es	zh	fr
EN_Dictionary	SP_Dictionary	CN_Dictionary	FR_Dictionary

By checking the box indicated below, the utility will search the custom dictionary first for the string to be translated. If it finds the string in the custom dictionary, it will use that translation. If it doesn't find the string it will use the internet to find the translation.

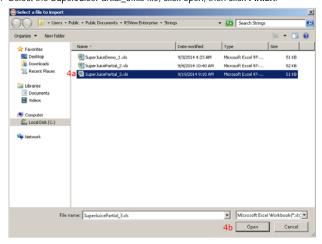


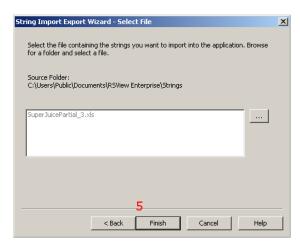
Next, you would select your Target languages from the list and click the *Translate* button. When the translation completes, the updated Excel file can now be imported back into the application.

11. Import the updated Excel file containing the translations back into the application following the steps below.



12. Select the SuperJuicePartial_3.xls file, click open, then click *Finish*.



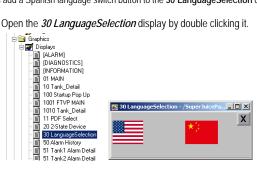


13. Click *OK* to close the Language Configuration window once the import has completed.

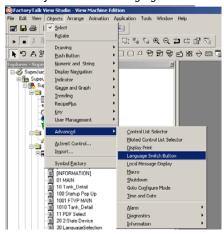
Now that we have translated the strings for our application, we need to be able to select between the different languages. FactoryTalk View Studio provides this ability through the use of a special button called Language Switch Button.

Let's add a Spanish language switch button to the 30 LanguageSelection display.

14. Open the 30 LanguageSelection display by double clicking it.



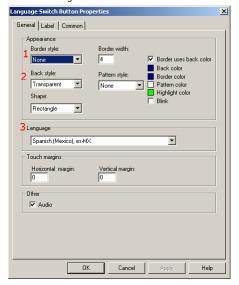
15. Select Objects>Advanced>Language Switch Button.



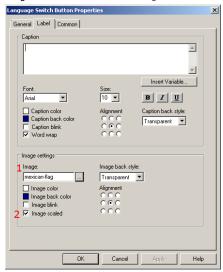
16. Draw a rectangle in between the US and Chinese flags by holding down the left mouse button and dragging the mouse.



17. Make the changes shown below on the General tab.



18. Click the Label tab and assign the Mexican flag to the Image: property by using the browse button. Check Image scaled. This will scale the flag to the size of the button.



19. Select the *Common* tab. Change the Size and Position attributes as shown below



20. Click \it{OK} to close the Language Switch Button Properties window and apply the changes.

The display should now look like this



21. Close the *30 LanguageSelection* display and select *Yes* to save the changes.

FactoryTalk® View Machine Edition supports multilingual capability at design time as well as run-time language switching between a maximum of 20 different languages. To facilitate localization, an HMI designer exports all of an application's strings to a spreadsheet (*.XLS or *.XLSX) file. The translations are done in the spreadsheet, either manually or using a utility, and it is then imported back into the HMI application.

Module 7 - Reduce Development Time - Reuse Common HMI Components with Global Objects

Business Issue

There are four identical tanks in the Super Juice Company production plant and each one is represented on its own display. The control engineer, Ray, has to individually edit each display throughout his development project when tank updates are required. This repetitiveness consumes too much time – preventing Ray from working on other projects.

Solution

Ray takes advantage of Global objects to consolidate four HMI screens into one HMI screen. However, each tank maintains its unique set of controller tags by the use of parameters. As a result, now when updates need to be made to the tanks, Ray is able to preserve time because he only has to make the update in his project once in one location.

Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

- 1. From the Plant Summary screen, click on any one of the four tanks.
- 2. Click the page up button or the Super Juice logo to navigate back to the **Plant Summary** screen.
- 3. Click on a different tank.

Notice that the tank number and information for that specific tank changes according to which tank was selected from the Plant Summary screen. Only one tank display exists in the application. The use of global objects and parameters makes this possible

Please refer to the following How To section to see how this demo scenario was created. If you would like to perform the next demo scenario please click here.

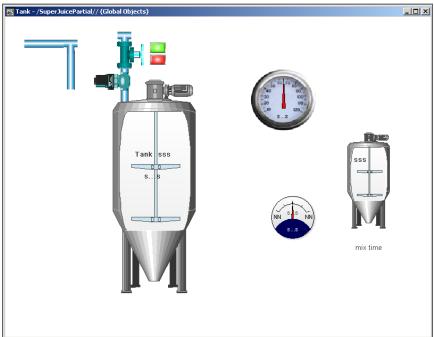
How To

This scenario demonstrated the use of Global objects. If the same object is used repeatedly, like the tank in our demo, why not create it once rather than multiple times. If the object needs to be updated, you only need to make changes in one place, the Global Object display that contains the object. Let's explore how global objects were created and configured for the demo.

All global objects are created by first creating a display under the Global Objects container in FactoryTalk View Studio. In our demo we have 3 global object displays.



1. Double click the *Tank* global object display to open it.



These objects were either pulled in from a graphic library or created using drawing tools within Studio. Let's take a look at the large tank graphic.

 $2. \quad \hbox{ Right click the large tank and then select Object Explorer} \\$



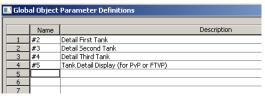
Notice that several objects are indicated as being inside the selection area – this is shown by the Object Explorer as being Group.



3. Right click *Group 10* and select *Global Object Parameter Definitions*. This allows us to assign parameters to the global object. Parameters allow us to use a single object in multiple places and yet display unique information.



4. Enter #1 for item 5 and enter Tank Number for the Description. Click OK.

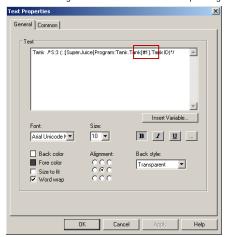


Notice the other parameters and their descriptions.

5. Expand *Group 10* and double click *Text1*.

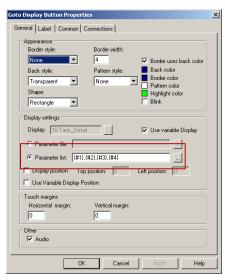


Notice the parameter #1 is used in the direct reference tag. This is the place holder for our unique tank number. We will see how we assign the actual tank number in the upcoming steps.



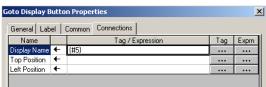
6. Click *Cancel* and double click *GotoDisplayButton1*.





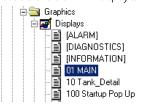
Notice the parameters #1, #2, #3, and #4 in the Parameter List. This is called parameter passing and will be used on the display that the goto display button is referencing. We could also specify actual tag values in the parameter list instead of the parameters themselves.

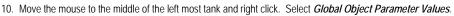
7. Select the *Connections* tab.

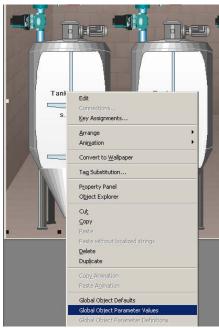


The parameter #5 is assigned to the **Display Name** property. Now let's see how the actual values get assigned to their respective parameters.

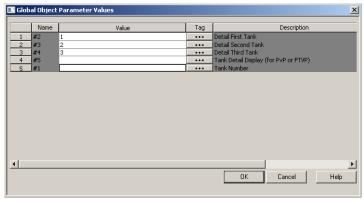
- 8. Close the *Tank* global object display and save the changes.
- 9. Double click the *01 MAIN* display to open it.





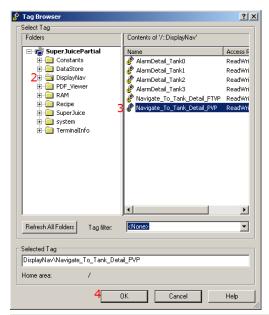


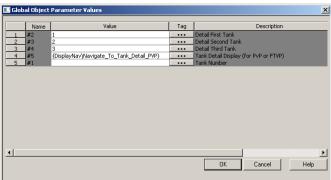
This is how the parameters defined on the global object display get assigned to actual values or tags.



11. Assign HMI tag DisplayNav\Navigate_To_Tank_Detail_PVP to parameter #5.





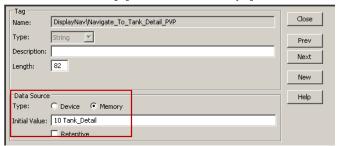


12. Click *OK* again to accept the tag assignment.

Let's examine the parameter #5 more closely and its tag assignment to better understand how Global Objects and Parameters work.

Parameter #5 was assigned to the Display Name property for the goto display button of our tank global object. We then assigned the actual tag to parameter #5 on the MAIN display where we have placed 4 tanks – all of them being the same tank Global Object. The tag we assigned is a HMI tag called DisplayNav\Navigate_To_Tank_Detail_PVP.

If we take a look at this HMI tag again, we see that it is a Memory tag and has the Initial Value 10 Tank_Detail.



This means that when any of the 4 tanks are clicked, the 10 Tank_Detail display will open. Then the information being presented on this display will be specific to the tank selected from the MAIN display based on the value assignments for parameters #1, #2, #3, and #4.

Module 8 - Increase Line Productivity - Access Reference Material from Terminal with PDF Viewer

Business Issue

At Super Juice Company, downtime is excessive because many of the printed manuals are disorganized or difficult to locate. Therefore, the production manager mandated that all reference materials be stored electronically in a central location and accessible from each PanelView Plus 6 terminal.

Solution

The control engineer, Chris, stored the latest PDF Manuals in a network folder accessible from each PanelView™ Plus 6 terminal. Chris also used the CaseStatement ActiveX control to easily select the desired manual. As a result, the production manager noticed a decrease in downtime.

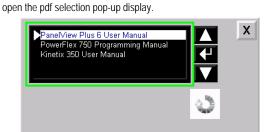
Demo

Load and run the SuperJuiceDemo.mer file if it is not already running on the PanelView™ Plus 6 terminal. See page 10 for instructions on how to load and run the demo file.

1. From the **Plant Summary** screen, click the **PDF** icon



at the top of the PanelView™ Plus 6 terminal to



- 2. Select the PanelView Plus 6 User Manual using the Arrow keys and the Enter key.
- 3. Click the load icon to launch the PDF viewer.
 - You may notice a progress bar as the PDF loads.



Notice that the pdf opened to a specific page in the user manual – it is the section of the user manual that describes the Foxit PDF reader that we are using.

- 4. Navigate through the pdf to explore the features of Foxit Reader.
- 5. Close the pdf reader.
- 6. Select and explore the other two documents by repeating steps 2 5.

Operators can be presented with valuable information by using the Foxit pdf reader. Also, since the PanelView Plus 6 has limited internal storage, the pdf files can be located off of the terminal. This also makes it easier to manage the files.

How To

This scenario showed how operators can be presented with valuable information to help configure a process or to troubleshoot the system. This is possible because every PanelView Plus 6 terminal comes with Foxit PDF reader installed. Let's take a look at how the demo was configured.

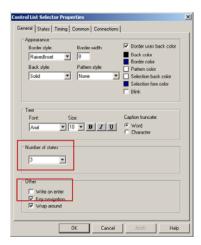
1. Double click the 11 PDF Select display to open it.



2. Double click the Control List Selector to open its properties.

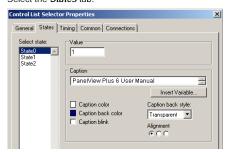


Notice that there are 3 states specified and that Write on enter is not checked.



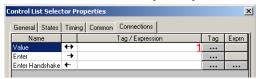
We only specified 3 pdf files in the demo. If we specified more, we would change the **Number of states** to match. The **Write on enter** being unchecked will be explained a bit later on.

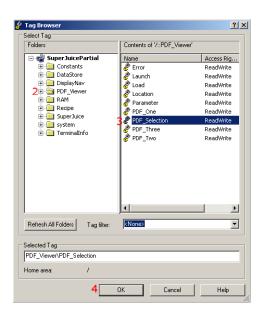
3. Select the States tab.



Here we have the 3 states listed. Each state has a value assigned – 1 through 3. This value is passed to the tag assigned on the Connections tab. The Caption field is the text we entered to describe each pdf file and is what is shown in the selector list during runtime.

4. Select the Connections tab and assign HMI tag PDF_Viewer\PDF_Selection to the Value property.







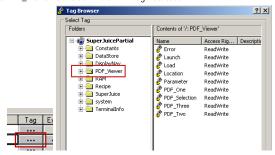
- 5. Click *OK* to apply the tag assignment. This will be the tag that receives the values 1 through 3 depending on which state is selected.
- 6. Double click the *MECaseStatementControl1* ActiveX control to open its properties.



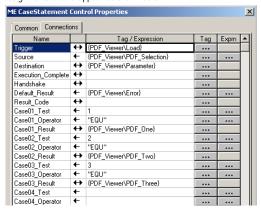
7. Select the *Connections* tab and assign the following tags and literals per the table:

Source	PDF_Viewer\PDF_Selection
Case01_Test	1
Case01_Operator	"EQU"
Case01_Result	PDF_Viewer\PDF_One

The PDF_Viewer is a folder in the HMI Tag Database.



The assignments should appear as shown below.



8. Click *OK* to apply the literal and tag assignments.

The Case Statement ActiveX was used to pass the specific path and file name for the pdf file to view. The **Source** property contains values 1, 2, or 3 depending on which name is selected from the Control List Selector. When the **Trigger** property

changes from 0 to 1 (this is done by pressing the momentary button on the Control List Selector), the **Source** is evaluated against any assigned cases – in our demo there are 3 assigned cases. We are testing using the **EQU** operator. So, if **Source** contains a 1, then Case01 evaluates true and the **Case01_Result** is passed to the **Destination** tag.

9. Close the 11 PDF Select display and save the changes.

Let's take a look at HMI tag PDF_Viewer\PDF_One.

10. Double click Tags to open the HMI Tag Database.

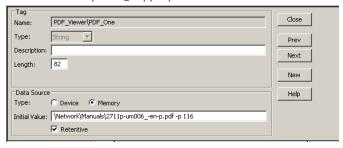


11. Select the PDF_ViewerlPDF_One tag.

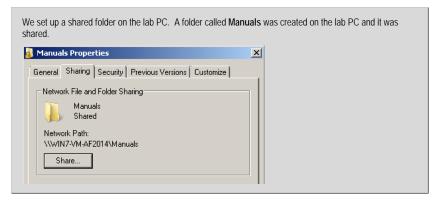


12. Enter the following for Initial Value and check Retentive.

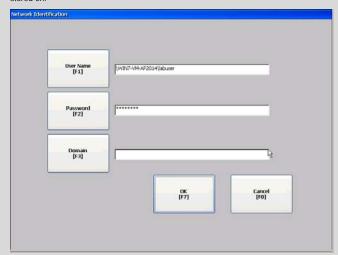
\Network\Manuals\2711p-um006_-en-p.pdf -p 116



Network refers to a folder on the PanelView Plus 6 that contains mapped folders. The mapped folder is called **Manuals** and contains the pdf files. The **2711p-um006_-en-p.pdf** is the PanelView Plus 6 user manual and the **–p 116** tells Foxit to open the pdf to page 116. There are several other switches that can be used with Foxit and starting on page 116 of the user manual contains more information.



On the PanelView Plus 6 terminal, under **Network Identification** in Terminal Settings, the Labuser account information was entered. This information is used by Windows CE to access the PC we have the pdf files stored on.



Next we mapped from the PanelView Plus 6 to the Manuals folder on the PC. A command prompt window was opened on the PanelView Plus 6 and the net use command with the following was entered to create the network mapping.

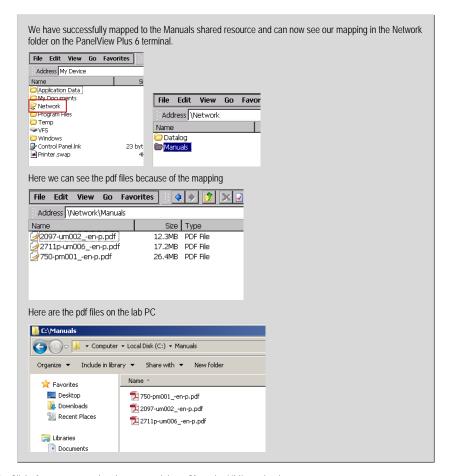
net use Manuals \\WIN7-VM-AF2014\Manuals /user:labuser

The net use command is used to connect to the shared resource, the Manuals mapped folder in our case. The command consists of the following:

- A name for the network share - Manuals was used but another name could have been used.



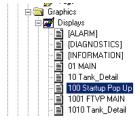
- The location of the desired shared resource -
- A user name of an account that has access to the shared resource labuser in this case. This is optional.



13. Click *Accept* to save the changes and then *Close* the HMI tag database.

In order to launch the Foxit pdf viewer, another ActiveX control was used called Program Launcher. Let's see how this was configured.

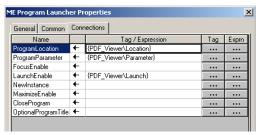
14. Double click 100 Startup Pop Up display to open it.



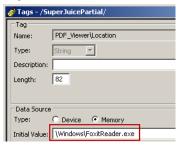
15. Double click *PGMLauncher* to open its properties – double click the gray area instead of on the text.



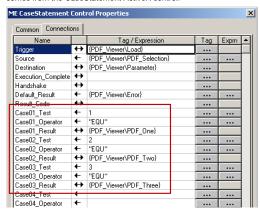
16. Select the Connections tab.



 $\label{programLocation} \textbf{ProgramLocation} \ \text{is the location information of the program we want to launch.}$



ProgramParameter is the location and the file name of the pdf file we want to open and view. This specific information comes from the CaseStatement ActiveX control.



LaunchEnable causes the specified program, FoxitReader.exe, to launch. This is triggered by the momentary button

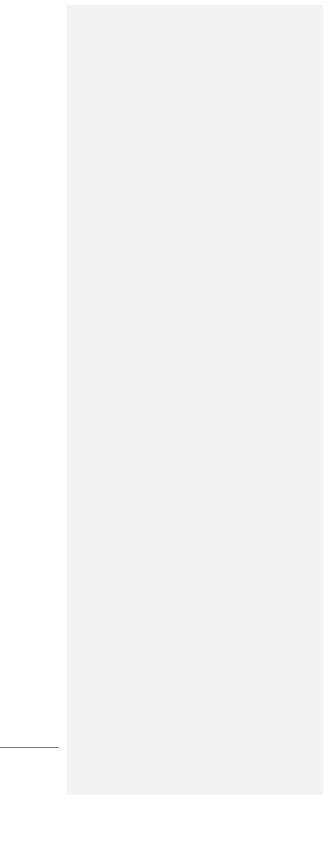


on the 11 PDF Select display.

17. Close the ME Program Launcher Properties window and the 100 Startup Pop Up display.

In summary, this scenario demonstrated how a pdf reader can provide valuable information to the operator. The demo showed how the CaseStatement ActiveX control can be used to specify the location and file name for a pdf file. It also showed how the Fxoit pdf reader can be launched from within FactoryTalk View Machine Edition by using the ProgramLauncher ActiveX control. Finally, the demo showed how pdf files can be located on and accessed from a remote PC. This provides for quite a bit more storage than internal memory of the PanelView Plus 6 terminal or even a SD card. This also provides for easier management of the pdf files since they are located in a centralized location.

Congratulations! You have successfully completed the lab.



Lab Setup and Configuration Information

Lab Information

Lab Name	New Techniques to Increase Efficiency with PanelView™ Plus 6 Applications
Lab Description	Demo highlighting some of the features in FTView ME 8.00 & PanelView™ Plus 6 2.23 OS & a how to section describing how the demo was created.
Lab Creator	Wil Mattheis
Date Created	12-05-2014
Updates:	

Hardware Configuration

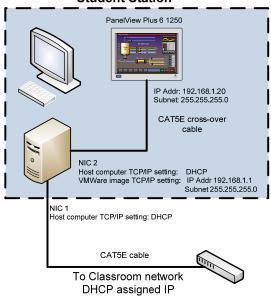
Qty	Demo Cat.# / Description	Communication	Location	Firmware
1	2711P-RP9A ser A or later / PanelView Plus 6 logic module	ethernet		8.00 w/ 2.23 OS
1	2711P-RDT12C ser C or later / PanelView Plus 1250 display module			
1	Ethernet cable		Internal port of the PVP6 Terminal to the lab PC	
1	RDR-80581AKU-RA, RFIDeas RFID reader	USB	USB port of the PVP6 Terminal	
1	RFIDeas RFID card			

Computer/Host Settings

Location	Files
Computer Name	WIN7-VM-AF2014
IP Address	192.168.1.1
Operating System	Windows 7

Basic Setup Diagram

Student Station



Application/Programming

Location	Files
	SuperJuiceDemo.mer
C:\Lab Files\crease Efficiency with PanelView™	Batch file to update the PVP6 firmware and to place the CSV,
Plus 6 Applications\PVP6	HTM, and pdf files into My Documents on the terminal
C:\Lab Files\ SoftLogix	SuperJuice.ACD
	SuperJuiceDemo.apa
C:\Lab Files\ FTView ME	SuperJuicePartial.apa

Additional Equipment Required

Oty	Items

RSLinx - DDE/OPC Topic Configuration

Topic Name	Path to Hardware
n/a	

RSLinx - Driver Configuration

Topic Name	Path to Hardware
AB_VBP-1 (no topic	
required)	Virtual Backplane driver to access the SoftLogix processor

RSLinx Enterprise - Shortcut Configuration

Topic Name	Path to Hardware
	Through SoftLogix Ethernet IP module in slot 3 to SoftLogix processor in slot 2
SuperJuice	Ethernet, Ethernet > 3, 192.168.1.1 > Backplane > 2, 1789-L60 v21

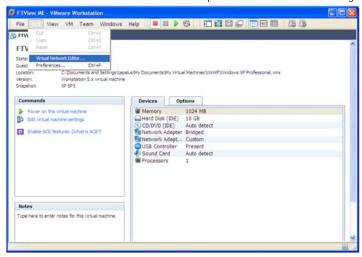
Application Versions

Vendor	Software	Version	Service Pack
	FactoryTalk View Machine Edition Studio	8.00.00	
	FactoryTalk Services Platform	2.70	
	RSLinx Enterprise	5.70	
	RSLinx Classic	3.70	
	Studio 5000	21.03	
	SoftLogix 5800	21.03	
	FactoryTalk® ViewPoint	8.00	
	Microsoft Excel 2010		
	Silverlight	5.1.30514.0	

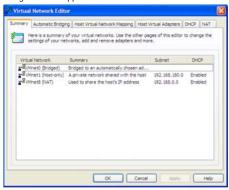
Required Pre-Lab Configuration

Configure the Virtual Network

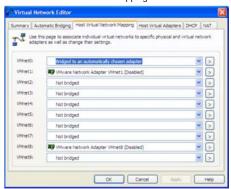
Select Virtual Network Editor from the Edit menu to open the Virtual Network Editor dialog.



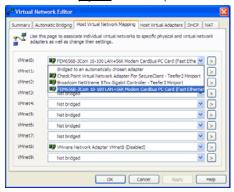
The dialog below will appear.



Select the Host Virtual Network Mapping tab.



For VMnet0 select the physical ethernet adapter that will be connected to the PanelView Plus terminal.



Click the **OK** button to commit the changes that have been made.



Notes
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