Investment > Summary

## Index

» Investments Summary

# **Banca**Net

2

Page 1

Investment > Summary

#### » Investments Summary

In this page, you can check the frequent transactions and schedules of your investments.

#### What can I find in this page?

The section Frequent Transactions is divided into:

- Integral/Perfiles
- IOU
- Horizonte Funds

The information presented in the section Frequent Transactions for Integral/Perfiles is:

- Type of transaction:
  - o Investment deposit
  - o Investment withdrawal
- Investment: You can select any of your investments to make a deposit or a withdrawal.
- Amount: The amount you want to withdraw or deposit to your investment.
- Link *Apply*: It takes you to the confirmation page of the deposit or withdrawal

To see the detail of a frequent transaction registered, click "Expand"  $\searrow$  (second level); you will see the following information:

- For deposits:
  - o Total amount to invest.
  - o Rate of return
  - Link *Make a withdrawal from this investment*: It takes you to the page: *investments*  $\rightarrow$  *Integral/Perfiles*, so that you can make the withdrawal you want.
- For withdrawals:
  - o Total amount to invest.
  - o Rate of return
  - Link Make a deposit to this investment. It takes you to the page: Investments → Integral/Profiles, so that you can make the deposit you want.

The information that is presented in the section *Frequent Transactions for IOU* is:

- Type of transactions:
  - o Investment deposit
  - o Investment withdrawal
- Withdrawal account: You can select some of you accounts to make a deposit or withdrawal
- Deposit account: The account linked to your investment is presented
- Amount: Amount you want to withdraw from or deposit to your investment.
- Link *Apply*: It takes you to the confirmation page of your deposit or withdrawal

To see the detail of a frequent transaction made, click "Expand" (second level); you will see the following information:

• For deposits:

### **Banca**Net

Page 2

Investment > Summary

**Banca**Net

Page 3

- o Investment folio
- o Type of investment
- o Due date
- o Deadline instructions
- Link *Make a withdrawal from this investment*: It takes you to the page *Investments*  $\rightarrow$  *IOU* to make the withdrawal you want.
- For withdrawals:
  - o Investment withdrawal
  - o Type of investment
  - o Due date
  - o Deadline instructions
  - Link *Make a deposit to this investment*: takes you to the page *Investments*  $\rightarrow$  *IOU*.

The information that is presented in the section *Frequent Horizonte/Funds Transaction* is:

- Type of transaction:
  - Securities purchase
  - Securities sale
- Investment fund/ Contract: You can select an investment fund to purchase or sell securities. It is displayed with the following format: Description or alias - Type of liquidity - Last three digits of the account - Balance.
- Deposit account
- Amount / Number of securities
  - $\circ~$  Enter the sales amount or the number of securities purchased.
- Link Apply
  - o It takes you to the purchase or sale confirmation screen, as applicable.

To see the detail of a registered frequent transaction, click "Expand" 🗹 (second level); you will see the following information:

- For purchases:
  - o Pending Orders
  - Link *Make a securities sales*: takes you to the page *Investments*  $\rightarrow$  *Horizonte Funds* to make the sale you want to.
- For sales:
  - o Pending orders
  - Link Make a securities purchase: Takes you to the page Investments → Horizonte Funds to make the purchase you want to.
- The Schedules section displays deposits, withdrawals, purchases and sales along with their respective schedules of transaction.

## **Banca**Net

3	Banamex					-		
r Gonz	álaz Dáraz innozalaz@hotmail.com	1 55 5545 6780					Mis product	tos 15 Mensa
nsultas	s Transferencias y pagos Ir	nversiones Servicios adicionales Admini	stración					
sumen	Integral / Perfiles Pagaré	Banca de Inversión Fondos Horizonte	Banca Patrimonial					
Res	umen							<b>e</b> (
pera	ciones frecuentes							
Inte	egral / Perfiles (2)							
	Tipo de operación	Inversión				Importe		
	Depósito a inversión	Inv. Perfiles A MXN-**143 Saldo MXN: \$100,	000.00			\$ 100,000.00		Aplicar
	Retiro de inversión	Inv. Perfiles A MXN-**143 Saldo MXN: \$100,	000.00		•	S		Aplicar
. Par	naré (2)							
' Fay	gale (2)							
	Tipo de operación	Cuenta retiro		Cuenta depós	ito	Importe		
	Depósito a inversión	Cuenta pro**123 - Saldo MXN: \$100,000.0	0	Inv. Plazo-**123		S		Aplicar
$\checkmark$	Retiro de inversión	Inv. Plazo-**123 Saldo MXN: \$100,000.00		Otra cuenta**342		s		Aplicar
Fo	ndos Horizonte (2)							
				Importe /				
	Tipo de operación	Fondo de Inversión / Contrato				Número de títulos		
	Compra de títulos	HORZCOB MXN-liquidez 24 horas-**123 Sa	aldo MXN: \$100,000.00		•	S		Aplicar
	Venta de títulos	HORZCOB MXN-liquidez 24 diarias-**123 Saldo MXN: \$100,000.00				S		Aplicar
lorari	ios pósitos y retiros, compra	s y ventas						
Servicia					Horario			
Depósito de Inversiones a la vista (Integral / Perfiles)					de 08 : 00 (hh:mm) a 15 : 00 hrs (hh:mm)			
Retiros en Inversiones a la vista (Integral / Perfiles)					de 08 : 00 (hh:mm) a 15 : 00 hrs (hh:mm)			
Apertura de inversiones a plazo (Pagaré)					de 08 : 00 (hh:mm) a 20 : 00 hrs (hh:mm)			
Incremento de inversiones a plazo (Pagaré)					de 08 : 00 (hh:mm) a 20 : 00 hrs (hh:mm)			
Decremento en Inversiones a plazo (Pagaré) Órdenes de comora o venta de titulos del producto HORZCOR en Fondos Horizonte (liquidez 24 horas)					de 08 : 00 (hh:mm) a 20 : 00 hrs (hh:mm) de 09 : 00 (hh:mm) a 13 : 45 hrs (hh:mm)			
Órdenes de compra o venta de títulos del producto HZMD+.B, HZMDEMP en Fondos Horizonte (líquidez 24 horas)					de 09 : 00 (hh:mm) a 13 : 00 hrs (hh:mm)			
Órden	es de compra o venta de títulos del p	producto HORZONT en Fondos Horizonte (liquidez o	liaria)		de 09 : 00 (hh:mm) a 13 : 00 hrs (hh:mm)			
Órden	es de compra o venta de títulos del p	producto HORZNT+ en Fondos Horizonte (liquidez d	iaria)		de 09 : 00 (hh:mm) a 12 : 30 hrs (hh:mm)			
Órdenes de compra o venta de títulos del producto Banca Inversión de 09 : 00 (h						hrs (hh:mm)		
		Nota: Algunas de estas operad	innae nuadan raalizarea fuara da hor	rario nara anlicare	a al día hábil eiguianta Más info	rmación		
		······································						
ſ	Acceso móvil	Inversión segura	Retiro y Afore	A States	Seguro Banamex	Promociones		Acceso n
	La flexibilidad de la banca con la comodidad movil.	Nuestros paquetes de inversion garantizada.	Los paquetes de retiro más atractivos del mercado.	S I AN	i u tranquilidad y la de tu familia cubiertas.	Preventas, créd y más	JITO, debito	con la corr
		entérese aqui	Pentérese aquí	L.Q.	•entérese aquí	•entérate aquí		•entérese

#### Furthermore:

- You can make other transactions from this page. Just follow the desired link displayed in the section *What do you want to do?*
- You can use the **Banca**Net main menu, logout or ask for help any time.