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## » Investments Summary

In this page, you can check the frequent transactions and schedules of your investments.

### What can I find in this page?

The section Frequent Transactions is divided into:

- Integral/Perfiles
- IOU
- Horizonte Funds

The information presented in the section Frequent Transactions for Integral/Perfiles is:

- Type of transaction:
  - Investment deposit
  - Investment withdrawal
- Investment: You can select any of your investments to make a deposit or a withdrawal.
- Amount: The amount you want to withdraw or deposit to your investment.
- Link *Apply*: It takes you to the confirmation page of the deposit or withdrawal

To see the detail of a frequent transaction registered, click "Expand"  (second level); you will see the following information:

- For deposits:
  - Total amount to invest.
  - Rate of return
  - Link *Make a withdrawal from this investment*: It takes you to the page: *investments* → *Integral/Perfiles*, so that you can make the withdrawal you want.
- For withdrawals:
  - Total amount to invest.
  - Rate of return
  - Link *Make a deposit to this investment*: It takes you to the page: *Investments* → *Integral/Profiles*, so that you can make the deposit you want.

The information that is presented in the section *Frequent Transactions for IOU* is:

- Type of transactions:
  - Investment deposit
  - Investment withdrawal
- Withdrawal account: You can select some of you accounts to make a deposit or withdrawal
- Deposit account: The account linked to your investment is presented
- Amount: Amount you want to withdraw from or deposit to your investment.
- Link *Apply*: It takes you to the confirmation page of your deposit or withdrawal

To see the detail of a frequent transaction made, click "Expand" (second level); you will see the following information:

- For deposits:

- Investment folio
- Type of investment
- Due date
- Deadline instructions
- Link *Make a withdrawal from this investment*: It takes you to the page *Investments* → *IOU* to make the withdrawal you want.
- For withdrawals:
  - Investment withdrawal
  - Type of investment
  - Due date
  - Deadline instructions
  - Link *Make a deposit to this investment*: takes you to the page *Investments* → *IOU*.

The information that is presented in the section *Frequent Horizonte/Funds Transaction* is:

- Type of transaction:
  - Securities purchase
  - Securities sale
- Investment fund/ Contract: You can select an investment fund to purchase or sell securities. It is displayed with the following format: Description or alias - Type of liquidity - Last three digits of the account - Balance.
- Deposit account
- Amount / Number of securities
  - Enter the sales amount or the number of securities purchased.
- Link Apply
  - It takes you to the purchase or sale confirmation screen, as applicable.

To see the detail of a registered frequent transaction, click "Expand"  (second level); you will see the following information:

- For purchases:
  - Pending Orders
  - Link *Make a securities sales*: takes you to the page *Investments* → *Horizonte Funds* to make the sale you want to.
- For sales:
  - Pending orders
  - Link *Make a securities purchase*: Takes you to the page *Investments* → *Horizonte Funds* to make the purchase you want to.
- The Schedules section displays deposits, withdrawals, purchases and sales along with their respective schedules of transaction.

