FEPSB

Education Professional Standards Board Commonwealth of Kentucky

CoOp v2.0 - User Manual Institution Data Entry Personnel

> Document Version 1.0 September 12, 2006

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Overview

In 2000 the Kentucky General Assembly allocated funding for the compensation of cooperating teachers who supervise student teachers. Subsequently, the Education Professional Standards Board (EPSB) promulgated regulation 704 KAR 20:706 (now 16 KAR 5:040) to implement this initiative.

Any Kentucky schoolteacher who is supervising a student teacher for an accredited college or university and who meets the requirements set forth in 16 KAR 5:040 is eligible for compensation from the Commonwealth of Kentucky. State funds awarding the service of cooperating teachers are in addition to, not in place of, any compensation from the teacher education institution.

The EPSB has developed a web-enabled software application to help manage the Cooperating Teacher Payment Program. This application, called CoOp, will enable university data entry personnel, cooperating teachers, college supervisors/coordinators, school principals and EPSB staff to enter, track and retrieve information necessary for regulation compliance and teacher compensation.

CoOp Responsibilities

The CoOp application consists of differing levels of screen access determined by user role assignment. Each user's role(s) in the system directly corresponds to his/her responsibilities in the Cooperating Teacher processes.

EPSB Administrators

Responsibilities include:

- Electronically assign roles to participants
- Assist University Data Entry personnel with building and maintaining their Contacts and Students lists
- Review and approve or deny voucher and waiver requests
- Notify participants of program deadlines

University Data Entry

Responsibilities include:

- Building and maintaining a list of Contacts and Students
- Updating Contacts and Students demographic information
- Creating and submitting Assignments for approval

Cooperating Teacher

Responsibilities include:

- Going to the EPSB website and securing a user id and password
- Updating personal information on the EPSB website
- Reviewing and confirming voucher information

Supervisor

Responsibilities include:

- Going to the EPSB website and securing a user id and password
- Reviewing and confirming voucher information

Principal

Responsibilities include:

- Going to the EPSB website and securing a user id and password
- Reviewing and confirming voucher information

Institution Contacts List

'Contacts' in the CoOp application refers to individuals who may be assigned a Title such as *Dean, Chair, Data Entry, Cooperating Teacher, Supervisor/Coordinator, etc.* (Most institutions will ONLY be making a Supervisor/Coordinator Contacts List.) Assigning Titles to your *Contacts* is required to perform some functions within the application as well as a means to enable the EPSB to communicate with different groups of participants.

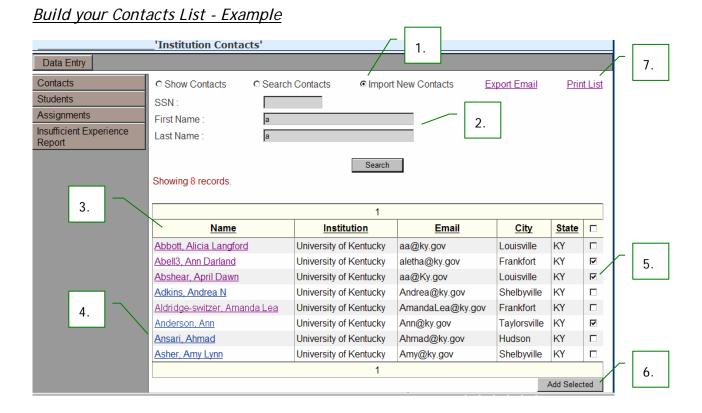
The institution Data Entry person begins building a *Contacts List* by logging into the CoOp application and clicking the 'Contacts' button.

Build your Contacts List

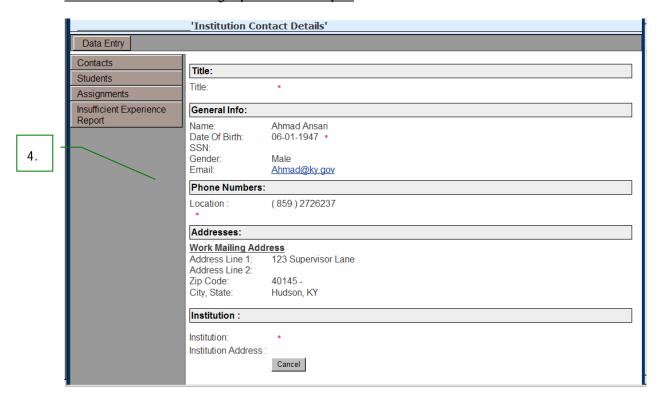
The 'Import New Contacts' area will allow you to begin creating a new Contacts List or will allow you to add a *Contact* who has not already been added to an existing *Contacts List*. (In order for a *Contact to show up on the Import New Contacts List*, he/she must have created a Username via the EPSB website http://kyepsb.net/.)

- Find new Contacts associated with your Institution(s) (Numbers correspond with numbers on example)
 - 1. Click on 'Import New Contacts' to access the Search page
 - 2. Enter a partial or full First and/or Last Name and click 'Search'
 - 3. A list of potential *Contacts* will be displayed for your Institution(s). This list is sorted alphabetically by *Name* but may be sorted by any other column by clicking the underlined header
 - 4. You may view a person's demographic information by clicking on his/her name. However, changes may not be made on this screen. You will be able to make changes when you are on 'Show Contacts'
 - 5. Place a check mark for each Contact you wish to add to your List
 - 6. Click 'Add Selected.' The *Contact(s)* are removed from the 'Import New Contacts' list and are added to your existing *List* (Which is under 'Show Contacts'). You will be returned to the *Search* page and 'Selected Records Successfully Added to Contacts' will appear in red
- Find Contacts regardless of institution association (Numbers correspond with numbers on example)
 - 1. Click on 'Import New Contacts' to access the Search page
 - 2. Enter a full social security number in the SSN field and click 'Search'
 - 3. The person's record will be listed if he/she is found in the EPSB database
 - 4. You may view a person's demographic information by clicking on his/her name. However, changes may not be made on this screen. You will be able to make changes when you are on 'Show Contacts'

- 5. Place a check mark for each Contact you wish to add to your list
- 6. Click 'Add Selected.' The Contact(s) are removed from the 'Import New Contacts' list and are added to your existing List (Which is under 'Show Contacts') You will be returned to the Search page and 'Selected Records Successfully Added to Contacts' will appear in red
- Print displayed list (Numbers correspond with numbers on example)
 - 7. You may print any *Contacts List* displayed on the screen by clicking on the 'Print List' link at the top of the page



View Contact's Demographics - Example



Print List - Example

7.	Institution Contacts						
,,		NAME	Title	INSTITUTION	Email	City	STATE
	1	Abbott, Alicia Langford		University of Kentucky	aa@ky.gov	Louisville	KY
	2	Abell3, Ann Darland		University of Kentucky	aletha@ky.gov	Frankfort	KY
	3	Abshear, April Dawn		University of Kentucky	aa@Ky.gov	Louisville	KY
	4	Adkins, Andrea N		University of Kentucky	Andrea@ky.gov	Shelbyville	KY
	5	Aldridge-switzer, Amanda Lea		University of Kentucky	AmandaLea@ky.gov	Frankfort	KY
	6	Anderson, Ann		University of Kentucky	Ann@ky.gov	Taylorsville	KY
	7	Ansari, Ahmad		University of Kentucky	Ahmad@ky.gov	Hudson	KY
	8	Asher, Amy Lynn		University of Kentucky	Amy@ky.gov	Shelbyville	KY

View & Maintain your Contacts List

(Numbers correspond with numbers on example)

- Search for existing Contacts
 - 1. Click on 'Search Contacts' to access the Search page
 - 2. Enter a partial or full First and/or Last Name OR enter the full SSN and click 'Search'
 - 3. A list of your existing *Contacts* is displayed. This list is sorted alphabetically by *Name* but may be sorted in any other column by clicking the underlined header

Once the list is displayed, you may update a *Contact's* demographic information or remove him/her from your list. You may update a *Contact's* demographic information, by clicking on his/her name.

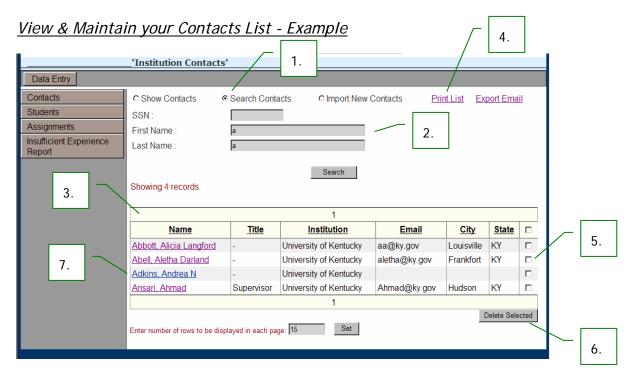
View all existing Contacts

Click on 'Show Contacts' to view a complete list of your existing Contacts.

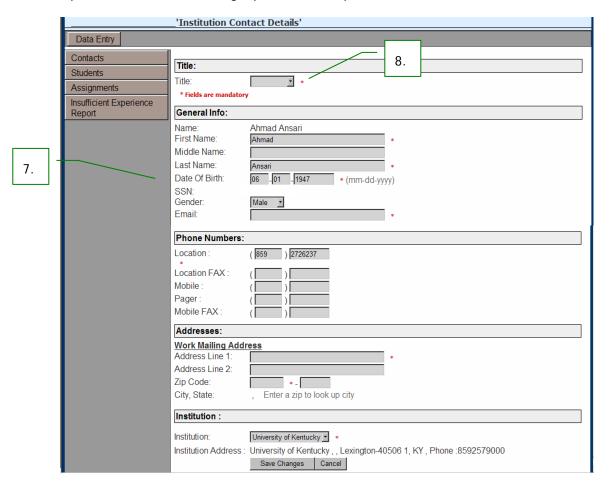
3. A list of all your existing *Contacts* is displayed. This list is sorted alphabetically by *Name* but may be sorted in any other column by clicking the underlined header

Once displayed, you may update a *Contact's* demographic information or remove him/her from your list

- Print Contacts Listing
 - 4. You may print any *Contact List* that is displayed on the screen by clicking the 'Print List' link at the top of the page
- Remove *Contacts* from your List
 - 5. Place a check mark for each *Contact* you wish to remove from your List
 - 6. Click 'Delete Selected'. The *Contact(s)* are removed from your existing List and are again accessible in the 'Import New Contacts' list
- Update *Contacts* Demographic Information
 - 7. Clicking on an existing *Contact's* name will allow you to view and/or update his/her demographic information
 - 8. The demographic page contains fields designated with a red asterisk (*). All of these fields must contain valid information before any changes can be saved. This is where you give a *Title* to each contact—i.e., *Supervisor/Coordinator*.



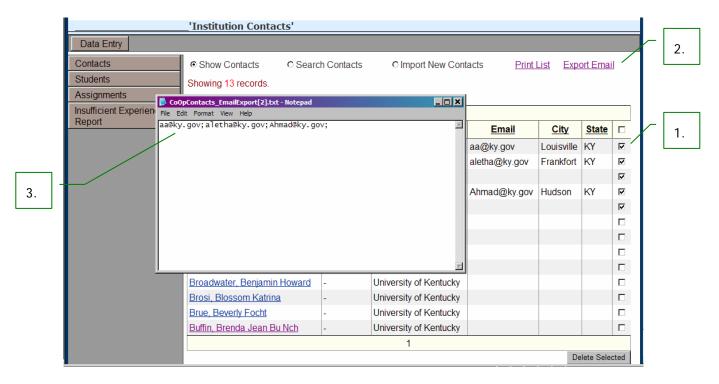
Update Contact's Demographics - Example

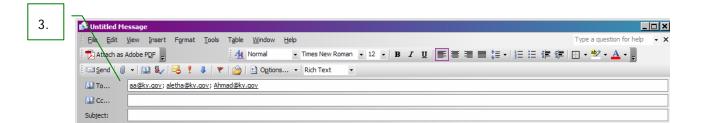


Email Contacts

(Numbers correspond with numbers on example)

- Select Contacts
 - 1. Place a check mark for each Contact you wish to email
- Retrieve Email Addresses
 - 2. Click the 'Export Email' link at the top of the page.
 - 3. A window will be displayed with all chosen valid email addresses listed. The email addresses may be copied and then pasted into the 'To:' line of a new email





Students List

'Students' in the CoOp application refers to people who have been admitted into an Institution's Educator Preparation program. Each Kentucky Institution notifies the EPSB of participating *Students* and their expected areas of certification through the Admissions and Exit Data.

The University Data Entry person begins building a *Students List* by logging into the CoOp application and clicking the 'Students' button.

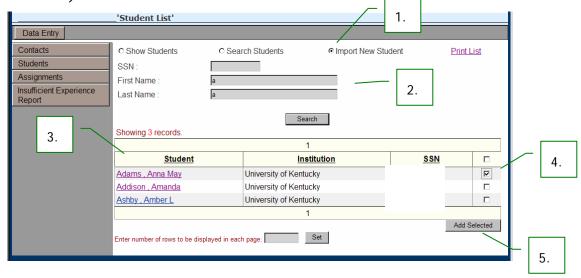
Build your Students List

(Numbers correspond with numbers on example)

- Find new Students
 - 1. Click on 'Import New Student' to access the Search page
 - 2. Enter a partial or full First and/or Last Name OR enter the full SSN and click 'Search' (To find all the A's or B's, etc., enter an "a" in the last name box. All students whose last names begin with an "a", will appear.)
 - 3. A list of potential *Student Teachers* (this list will come from your institution's Admissions and Exit Data) will be displayed. This list is sorted alphabetically by *Name* but may be sorted in any other column by clicking the underlined header. Once *Student(s)* have been displayed, they may be added to your existing *List*

You may view a *student's* demographic and anticipated certification information by clicking on his/her name

- Add new Students to your List
 - 4. Place a check mark for each Student you wish to add to your List
 - 5. Click 'Add Selected'. The Student(s) are removed from the 'Import New Student' list and are added to your existing List (Found under 'Show Students')



View & Maintain your Students List

(Numbers correspond with numbers on example)

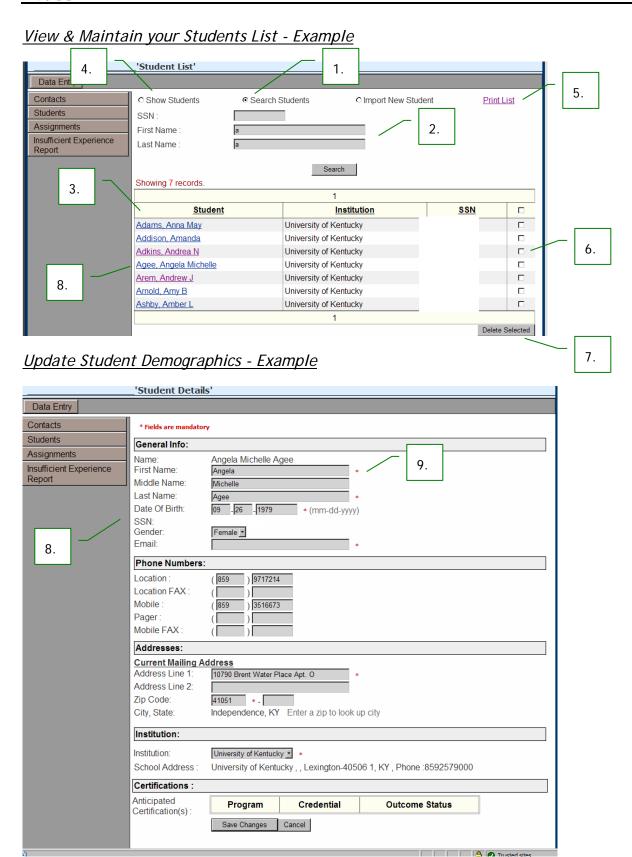
- Search for existing Students
 - 1. Click on 'Search Students' to access the Search page
 - 2. Enter a partial or full First and/or Last Name OR enter the full SSN and click 'Search'
 - 3. A list of your existing *Students* is displayed. This list is sorted alphabetically by *Name* but may be sorted in any other column by clicking the underlined header

Once displayed, you may update a *Student's* demographic information or remove him/her from your *List*

- View all existing Students
 - 4. Click on 'Show Students' to view a complete list of your existing *Students*. This list is sorted alphabetically by *Name* but may be sorted by any other column by clicking the underlined header

Once displayed, you may update a *Student's* demographic information or remove him/her from your *List*

- Print Students' Listing
 - 5. You may print any *Student List* that is displayed on the screen by clicking the 'Print List' link at the top of the page
- Remove Students from your List
 - 6. Place a check mark for each Student you wish to remove from your List
 - 7. Click 'Delete Selected'. The *Student(s)* are removed from your existing *List* and are again accessible in the 'Import New Student' list
- Update your *Students'* Demographic Information
 - 8. Clicking on an existing *Student's* name will allow you to view and/or update his/her demographic information
 - The demographic page contains fields designated with a red asterisk (*). All
 of these fields must contain valid information before any changes can be
 saved



Assignments

Once the University Data Entry person has built a *Contacts List* and a *Students List*, he/she may then create the Cooperating Teacher/Student Teacher assignment.

Create New Assignments

Before Assignments can be created, your Contacts List must contain at least one Supervisor/Coordinator.

An Assignment is created by accessing the 'Assignments' screen, clicking the 'Add New Assignment' link at the top of the page and selecting and entering information into the four categories as follows:

(Numbers correspond with numbers on example)

1. Semester

- Select a value from the 'Semester' drop down list
- The 'Year' will always default to the current school year but may be changed by choosing a different value from the drop down list

2. Student/Supervisor

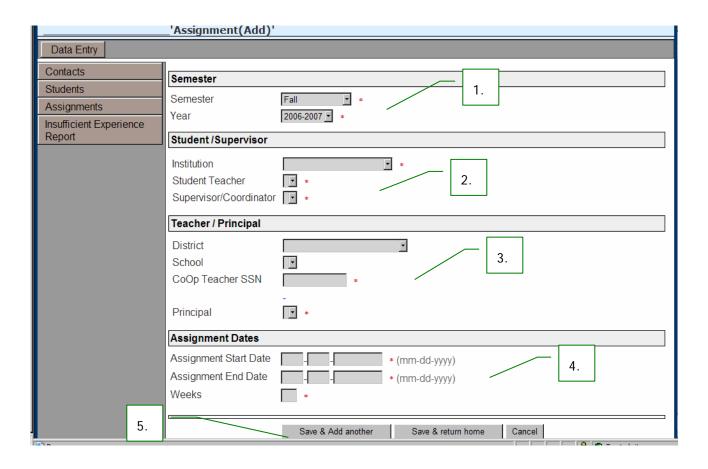
- Select the *Institution* you are creating the Assignment for from the 'Institution' drop down list (This should default to your Institution)
- The 'Student Teacher' drop down list is taken from your Students List created earlier and is populated according to the Institution chosen, select the Student Teacher from this list
- The 'Supervisor/Coordinator' drop down list is taken from your Contacts List
 created earlier and is also populated according to the Institution chosen,
 select the Supervisor/Coordinator from this list

3. Teacher/Principal

- Select the school district from the 'District' drop down list
- The 'School' drop down list is populated according to the *District* chosen, select the *School* from this list
- Enter the social security number of the Cooperating Teacher into the 'CoOP Teacher SSN' field
- The 'Principal' drop down list is populated according to the School chosen, select the Principal or Vice-Principal from this list

- 4. Assignments Dates
 - Enter the 'Start' and 'End' dates for the Assignment into the date fields
 - Enter the number of weeks for the Assignment into the 'Weeks' field
- 5. After all data has been correctly entered, click 'Save & Add Another' or 'Save & Return Home' to complete the *Assignment* creation process.

Once the Assignment has been saved, the CoOp application will perform validation on the teacher's certification and experience according to 16 KAR 5:040 Section 2. The application will automatically notify you if requirements have not been met and will provide an opportunity to request a waiver.

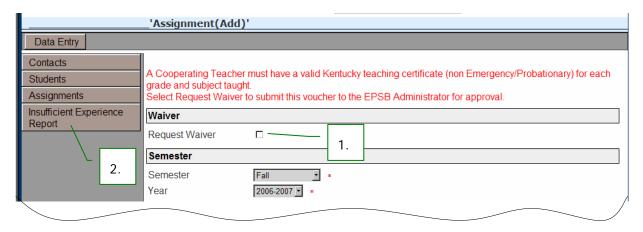


Submit Request for Waiver

When saving a new *Assignment*, the CoOp application may notify you that the *Cooperating Teacher* has not met minimum requirements and will allow you to submit a waiver request.

(Numbers correspond with numbers on example)

- 1. Place a check mark in the 'Request Waiver' box and save the Assignment
- 2. Once saved, this *Assignment* is available to you and the *EPSB Administrator* via the 'Insufficient Experience Report'



All *Assignments*, where the cooperating teacher has failed to meet minimum standards as set forth in 16 KAR 5:040 Section 2, will be contained within the Insufficient Experience Report. This report is only visible to the submitting University Data Entry person and the EPSB Administrators.

Once the EPSB Administrators perform a review and confirm that a teacher's credentials meet the regulation standards, the teacher will appear on the institution's *Assignments* list (see *Insufficient Experience Report* section).

If a teacher's credentials can not be confirmed, the EPSB Administrators will notify your institution to begin the official waiver request according to established procedures. The *Assignment* will remain listed in the *Insufficient Experience Report*.

View & Modify Current Assignments

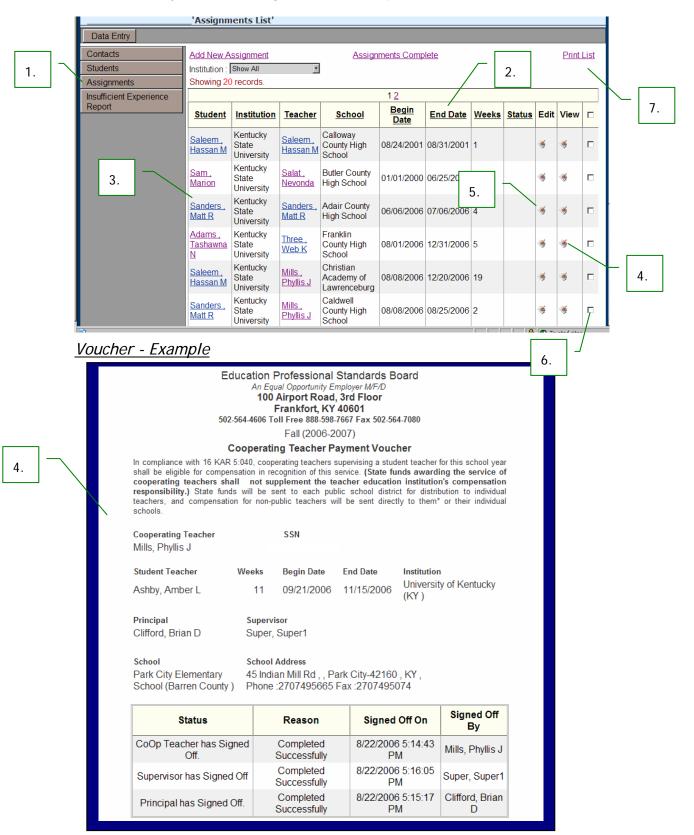
(Numbers correspond with numbers on example)

- View list of Assignments
 - Login to the CoOp application and click 'Assignments' to access your list of current Assignments
 - 2. The *Assignments* list may be sorted in any column by clicking on the underlined header
 - 3. You may edit demographic information for a 'Student' and/or 'Cooperating Teacher' by clicking on his/her name
- View Individual Vouchers
 - 4. Click the icon in the 'View' column to display the payment voucher. If the approval process has begun, the status will also be displayed on the voucher
- Edit or Delete Assignments

Assignments may not be edited or deleted if they have been marked 'complete' and submitted for approval.

- 5. Click the icon in the 'Edit' column to modify the *Assignment* dates and number of weeks.
- 6. Place a check mark on each *Assignment* you wish to delete and click 'Delete Selected' to remove the *Assignment* and its corresponding payment voucher
- Print Assignments Listing
 - 7. You may print *your Assignments List* that is displayed on the screen by clicking the 'Print List' link at the top of the page

View & Modify Current Assignments - Example



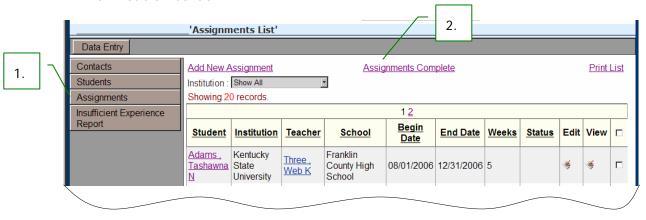
Submit Assignments for Approval

When the *University Data Entry person* has completed all *Assignments*, he/she must verify assignment completion to begin the approval process.

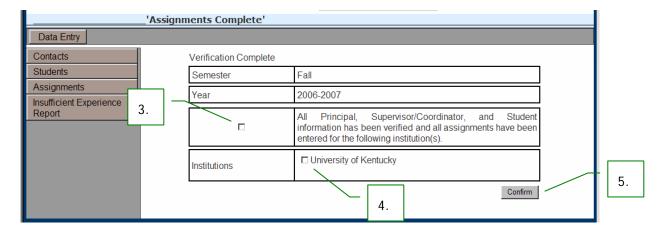
Assignments may not be edited or deleted once they have been verified 'complete' and submitted for approval.

(Numbers correspond with numbers on example)

- Login to the CoOp application and click 'Assignments' to access your list of current Assignments
- 2. Click the 'Assignments Complete' link at the top of this page to display the verification screen



- 3. Place a check mark in the box to verify that all Assignments have been entered
- 4. Place a check mark in the box for the Institution(s) where you have completed Assignments
- 5. Click 'Confirm' to begin the Voucher Approval Process



Insufficient Experience Report

All *Assignments*, where the cooperating teacher has failed to meet minimum standards as set forth in 16 KAR 5:040 Section 2, will be contained within the Insufficient Experience Report. This report is only visible to the submitting University Data Entry person and the EPSB Administrators.

View & Modify Requests

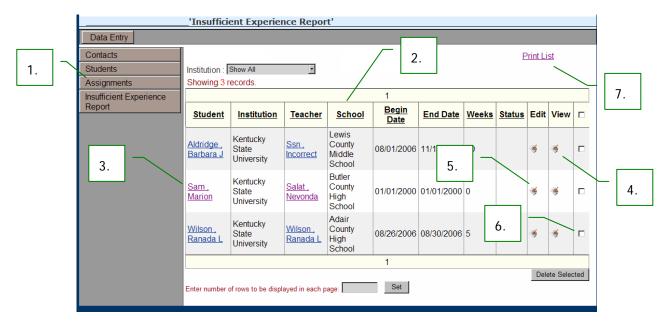
(Numbers correspond with numbers on example)

- View list of Waiver Requests
 - 1. Login to the CoOp application and click 'Insufficient Experience Report' to access your list of current *Assignments* submitted for waiver approval
 - 2. This report may be sorted by any column by clicking on the underlined header
 - 3. You may edit demographic information for a 'Student' and/or 'Cooperating Teacher' by clicking on his/her name
- View Individual Vouchers
 - 4. Click the icon in the 'View' column to display the payment voucher
- Edit or Delete Waiver Requests

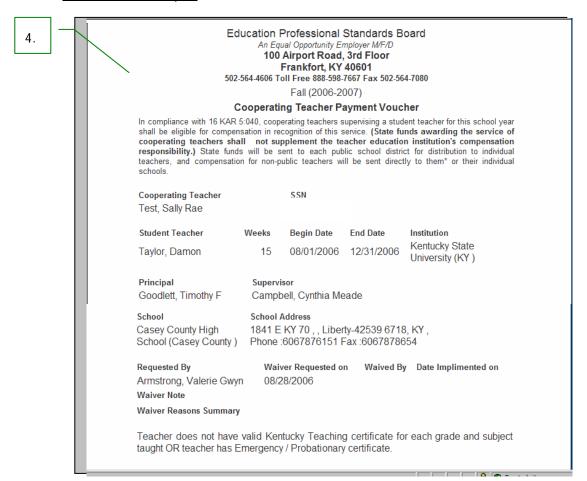
Waiver Requests may not be edited or deleted if they have been marked 'complete' and submitted for approval.

- 5. Click the icon in the 'Edit' column to modify the *Assignment* dates and number of weeks.
- 6. Place a check mark on each *Assignment* you wish to delete and click 'Delete Selected' to remove the *Assignment* and its corresponding payment voucher
- Print Insufficient Experience Report
 - You may print your report by clicking the 'Print List' link at the top of the page

View & Modify Requests - Example



Voucher - Example



Voucher Approval Process

After the University Data Entry person has verified that his/her assignments are complete, the *Voucher Approval Process begins*. The CoOp application automatically generates an email notification to the EPSB Administrators, and the *Voucher List* is made available to the following participants in the order listed:

(Numbers correspond with numbers on example)

Approval Path

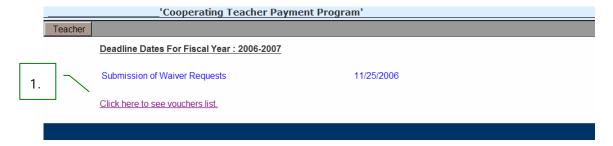
- CoOp Teacher
- Principal
- Supervisor/Coordinator
- EPSB Administrators

Once all *Vouchers* have progressed through the Approval Process, the EPSB may process payments.

View Voucher List

The process of logging into the Coop Application and 'Signing Vouchers' is the same for all *Approvers*.

1. Login to the CoOp application and click 'Click here to see vouchers list.' link to view the vouchers awaiting approval

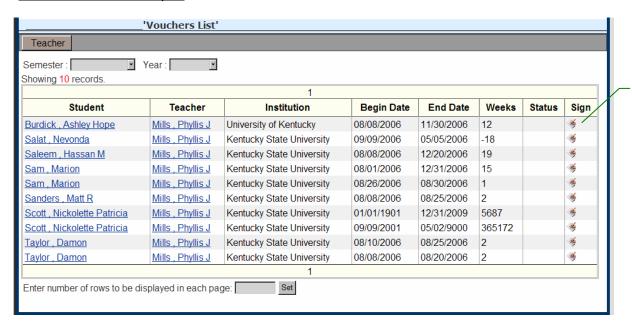


Approve Vouchers

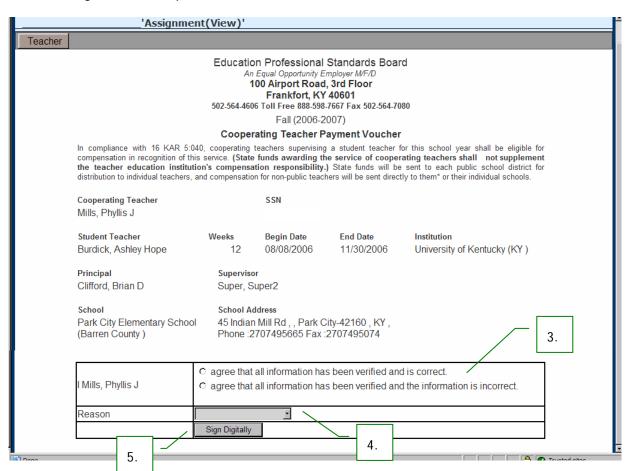
After viewing his/her *Voucher List*, each *Approver* will approve the *Vouchers* in the following manner:

- 2. Click the icon under the 'Sign' column to display the individual voucher
- 3. Review the voucher for correctness and either approve or deny by selecting the appropriate radio button
- 4. Note a reason by making a selection from the 'Reason' drop down list
- 5. Click 'Sign Digitally' to complete the process

Voucher List - Example



Voucher Signoff - Example



2.

Help and Application Support

Login and Online Help

- EPSB website
 - http://www.kyepsb.net/
- Create an EPSB Login
 - https://wd.kyepsb.net/EPSB.WebApps/Profile/Register/self_register.aspx
- Send an email to the EPSB Helpdesk
 - ➤ EPSBHelp@ky.gov
- Online help from EPSB
 - http://www.kyepsb.net/help/index.asp

CoOp Program Help

- Send an email to the CoOp Program Administrators
 - EPSB.CoOp@ky.gov
- Contact CoOp Program Administrators at 502-564-4606
 - Sandra Stanley, ext. 232
 - Carol Martin, ext. 269
- Mail documents to:
 - Education Professional Standards Board

Attn: Sandra Stanley 100 Airport Road, 3rd Floor Frankfort, KY 40601

Admissions/Exit Contacts - Kentucky

- Alice Lloyd College 100 Purpose Road, Pippa Passes, KY 41844
 - Phone: 606-368-6003
 - Rosalind McGee, RosalindMcGee@alc.edu
- Asbury College 1 Macklem Drive, Wilmore, KY 40390-1198
 - Phone: 859-858-3511
 - Admissions Nancy Fellows, ext. 2223, Nancy.Fellows@Asbury.edu
 - Exit Melanie Kinnell, ext. 2304
- Bellarmine University 2001 Newburg Road, Louisville, KY 40205-0671
 - Phone: 502-452-8037
 - Pam Deskins, PDeskins@Bellarmine.edu
- Berea College CPO 2317, Berea, KY 40404-0002
 - Phone: 859-985-3072
 - Lisa Rosenbarker, Lisa_Rosenbarker@Berea.edu
- Brescia University 717 Frederica Street, Owensboro, KY 42301-2298
 - Phone: 270-686-4230
 - Mary Alice Wethington, MaryW@Brescia.edu
- Campbellsville University 1 University Drive, Campbellsville, KY 42718
 - Phone: 270-789-5156
 - Leigh Sullivan, LJSullivan@Campbellsville.edu
- Centre College 600 West Walnut Street, Danville, KY 40422-1394
 - Phone: 859-238-5308
 - Donna Plummer, Plummer@Centre.edu
- Eastern Kentucky University Combs Building, Richmond, KY 40475-3103
 - Phone: 859-622-1828
 - Margaret Moore, Margaret.Moore@eku.edu
- Georgetown College 400 East College Street, Georgetown, KY 40324-1696
 - Phone: 502-863-8176
 - Sherri Warner, Sheri_Warner@GeorgetownCollege.edu

- Kentucky Christian University 100 Academic Pkwy, Grayson, KY 41143-1199
 - ➤ Phone: 606-474-3285
 - Sherry Curtis, SLCurtis@kcu.edu
- Kentucky State University Hathaway Hall, 400 E Main, Frankfort, KY 40601
 - Phone: 502-597-5571
 - Barry Pelphrey, Barry.Pelphrey@kysu.edu
- Ky Wesleyan College 3000 Frederica St. PO 1039, Owensboro, KY 42301-1039
 - > Phone: 270-852-3231
 - Rebecca O'Bryan, ROBryan@kwc.edu
- Lindsey Wilson College 210 Lindsey Wilson St., Columbia, KY 42728-1298
 - > Phone: 270-384-8062
 - Melissa Gibson, GibsonM@Lindsey.edu
- Mid-Continent University 99 Powell Road E, Mayfield, KY 42066-9007
 - Phone: 270-247-8521
 - Paul Thompson, PThompson@MidContinent.edu
- Midway College 512 E Stephens Street, Midway, KY 40347-1120
 - Phone: 859-846-5811
 - Dante Sweatt, DSweatt@Midway.edu
- Morehead State University Ginger Hall, Morehead, KY 40351-1663
 - Phone: 606-783-2594
 - Sue Vencill, S. Vencill@MoreheadState.edu
- Murray State University 2101 Alexander Hall, Murray, KY 42071-3340
 - > Phone: 270-809-2118
 - Mamie Padgett, Mamie.Padgett@coe.MurrayState.edu
- Northern Ky University Nunn Drive, Highland Heights, KY 41099
 - Admissions: Geneva Morris, 859-572-6633, MorrisG@nku.edu
 - Exit: Gail DeMoss, 859-572-5542, DeMossG@nku.edu

- Pikeville College 147 Sycamore Street, Pikeville, KY 41501-1194
 - Phone: 606-218-5315
 - Janet Abshire, JAbshire@pc.edu
- Spaulding University 851 South Fourth Street, Louisville, KY 40203-2188
 - Phone: 502-585-9911, ext. 2027
 - Geneva Taylor, GTaylor@Spaulding.edu
- Thomas More College 333 Thomas More Pkwy, Crestview Hills, KY 41017-3428
 - > Phone: 859-344-3359
 - Evelynn Reinke, Evelynn.Reinke@ThomasMore.edu
- Transylvania University 300 North Broadway, Lexington, KY 40508-1797
 - Phone: 859-233-8608
 - Lisa Muehleman, LMuehleman@Transy.edu
- Union College 310 College Street, Barbourville, KY 40906-9989
 - > Phone: 606-546-1641
 - Zelma Collins, ZCollins@Unionky.edu
- University of Kentucky 166 Taylor Education Bldg, Lexington, KY 40506-0001
 - Phone: 859-257-8691
 - Gary Schroeder, GSchr@uky.edu
- University of Louisville 2301 S Third Street, Louisville, KY 40208
 - Phone: 502-852-3218
 - Dhiane Bradley, Dhiane@Louisville.edu
- University of the Cumberlands 7792 College Station Dr, Williamsburg, KY 40769-6000
 - Phone: 606-539-4396
 - Regina Rhodes, RRhodes@CumberlandCollege.edu
- Western Ky University 1906 College Hights Blvd, Bowling Green, KY 42101-1030
 - Phone: 270-745-6571
 - Sheila Raines, Sheila.Raines@wku.edu

<u>Admissions/Exit Contacts - Out-of-State</u>

- Belmont University 1900 Belmont Blvd., Nashville, TN 37212
 - > Phone: 615-460-6879
 - ➤ Nancy McNiel, <u>mcniele@mail.belmont.edu</u>
- Lincoln Memorial University Box 2000, Cumberland Gap Pkwy, Harrogate, TN 37752
 - > Phone: 423-869-6442
 - Rosemary Day, Rosemary.Day@Imunet.edu