

Information Memorandum Transmittal

Aging and People with Disabilities

Angela Munkers	Number: APD-IIVI-14-011
Authorized signature	<u>Issue date</u> : 2/13/2014
Topic: Long Term Care Subject: Training Update: Registry and	l Referral System (RRS) Changes
Applies to (check all that apply):	
All DHS employees	County Mental Health Directors
Area Agencies on Aging	Health Services
Aging and People with Disabilities	Office of Developmental
Children, Adults and Families	Disabilities Services (ODDS)
County DD Program Managers	Other (please specify):

Message: Due to issues that arose from inclement weather, The Oregon Home Care Commission had to cancel and reschedule the Registry and Referral System (RRS) trainings scheduled the week of February 10, 2014. The new dates and times are listed below and participants will register directly through Go ToMeeting instead of the Learning Center. The trainings are limited to 200 participants per session and additional dates will be added if needed. The training manual is attached to this transmittal. **Please note:** Go ToMeeting will display the training as an all-day event. This was done for scheduling convenience. Note whether you are attending the am or pm and attend at the time you selected.

Times: 10:00-11:30am and 1:30-3:00pm

Go ToMeeting information: https://www2.gotomeeting.com/register/847823042

Call in number: 1-877-807-5706

Passcode: 569102

Training Date: February 20th

Times: 10:00-11:30am and 1:30-3:00pm

Go ToMeeting information: https://www2.gotomeeting.com/register/360346658

Call in number: 1-877-807-5706

Passcode: 569102

Training Date: February 21st

Times: 10:00-11:30am and 1:30-3:00pm

Go ToMeeting information: https://www2.gotomeeting.com/register/295271970

Call in number: 1-877-807-5706

Passcode: 569102

If you have any questions about this information, contact:

Contact(s):	Jenny Cokeley, Operations & Policy Analyst		
, ,	Ron McGhee, Operartions & Policy Analyst, OHCC		
Phone:	Jenny: 503-945-6985	Fax:	503-947-4245
	Ron: 503-373-1842		
Email:	Jenny.e.cokeley@state.or.us; Ronald.g.mcghee@state.or.us		



Registry and Referral System

HCW/PSW Staff User Manual

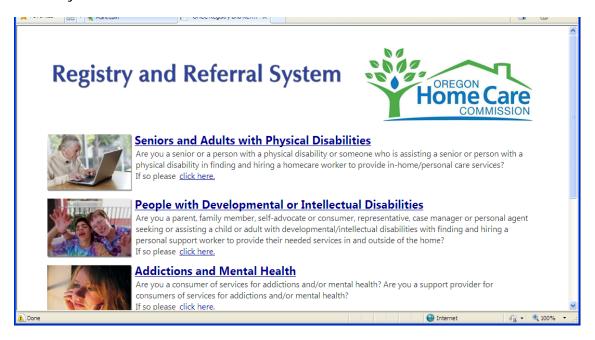
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Using the RRS

Type **or-hcc.orq** into the browser address line. This screen will appear.

You may wish to save this address in Favorites or Bookmarks for future use.



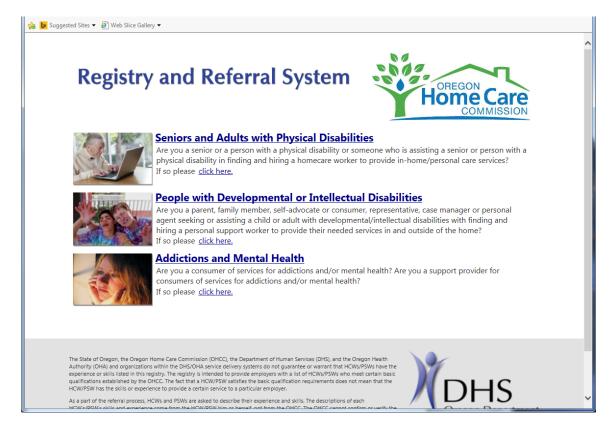
Main Page for the Registry and Referral System.

Move your mouse and select your Service Group to access the system:

APD: Choose Seniors and Adults with Physical Disabilities.

DD or CIIS: Choose **People with Developmental or Intellectual Disabilities**.

AMH: Choose Addictions and Mental Health.



After choosing a Service Group, the Login Page will appear

Login page.



In the **Please login** box, enter your **Username** and **Password** in the appropriate fields, and select **Login** with the mouse.

You will be taken to the **Staff** section of the Registry.

These are the Tabs for each functional area of the Registry.

Staff Info – This is information about the user who has logged in.

Employer – This lets the user search for and access Employers in the Registry.

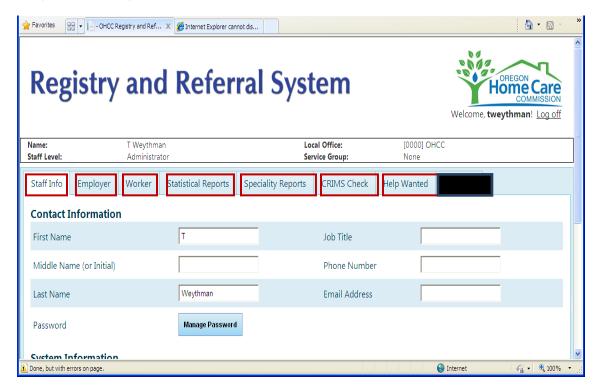
Worker – This lets the user search for and access workers in the system.

<u>Statistical Reports</u> – This lets the user search for workers by Office, Registry Status, Availability, Provider Database Status and Provider Database Level.

<u>Specialty Reports</u> – This lets the user search for workers by Language, Services offered, and other profile information.

<u>CRIMS Check</u> – This lets the user manage the CRIMS background check for workers.

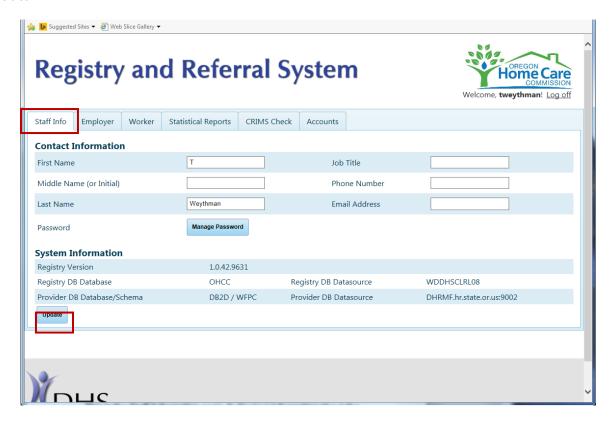
<u>Help Wanted</u> – This lets the user see a list of Employers who have posted a help wanted ad.



Staff Info page

This is the **Staff Info** page. It shows information about the user and also about the Registry.

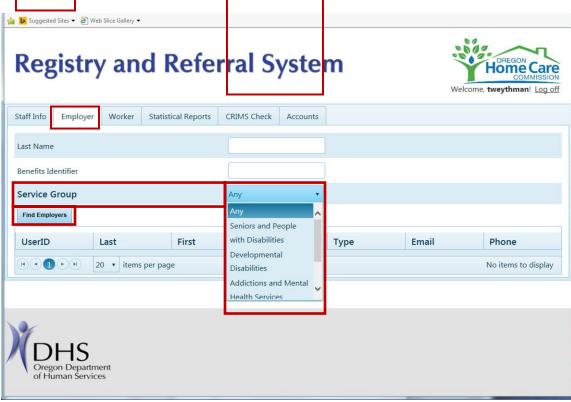
Please enter your information in the provided fields and press **Update** to save the data.



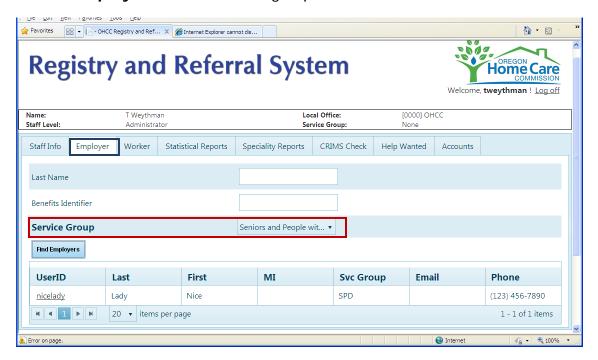
Employer Tab

Move your mouse to select the **Employer tab**.

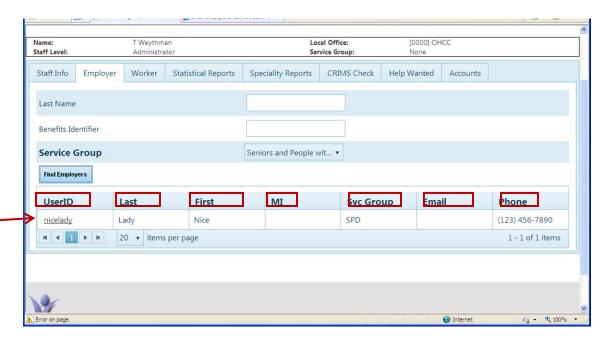
From the **Service Group** dropdown, scroll and select with your mouse which Service Group you want to view. Then select Find Employees button with your mouse. 🍰 🕟 Suggested Sites ▼ 🗿 Web Slice Gallery ▼



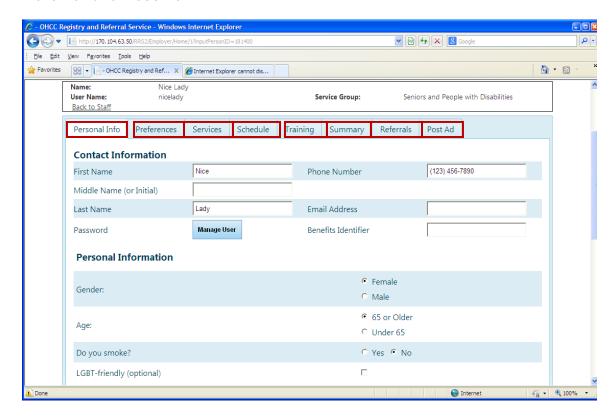
When selecting the **Seniors and People with Disabilities** option you will see the **Employers** who are in this group.



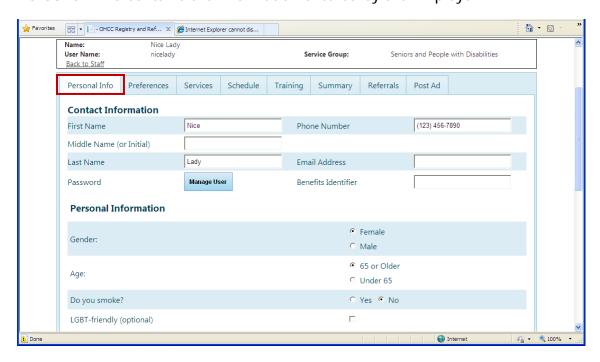
The UserID, Last Name, First Name and MI, Service Group, Email and Phone are shown. Choose the one you are looking for by selecting the UserID with the mouse.



All Tabs which have information for this Employer will appear. They are **Personal Info, Preference, Services, Schedule, Training, Summary, Referral** and **Post Ad**.

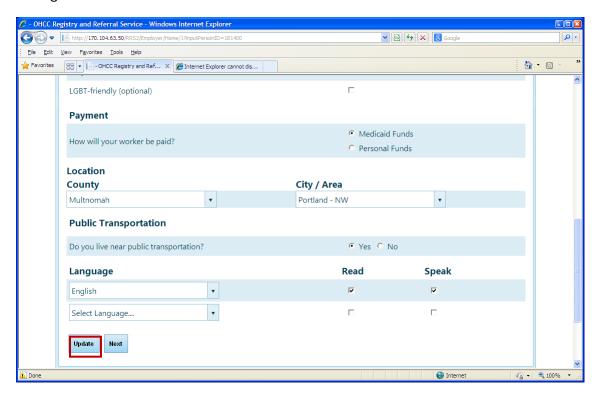


Personal info contains the information entered by the Employer.

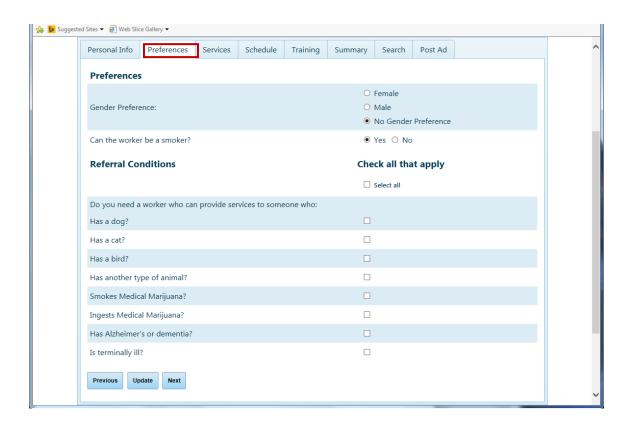


To correct and save information, make change and select the **Update** button.

NOTE: When making any changes to information already in the Employer's tabs, select **Update** button with your mouse after making the change. Without selecting the Update button, the tab will not save the changes.



Preferences tab includes what the Employer is looking for in a worker, and any conditions which might limit referrals.



To move among the tabs select one of the following:

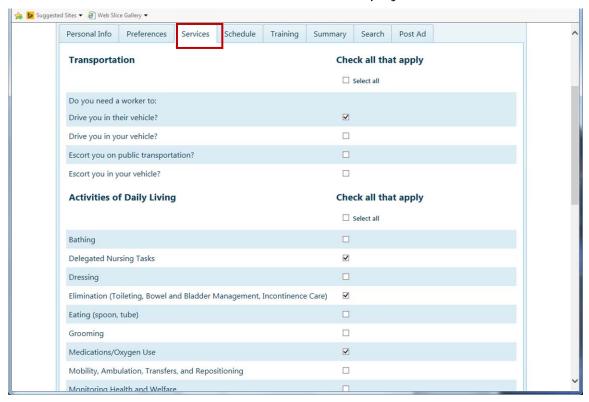
Previous = You can move back to the tab you were at before this one.

Update = This saves any changes you just made on this screen

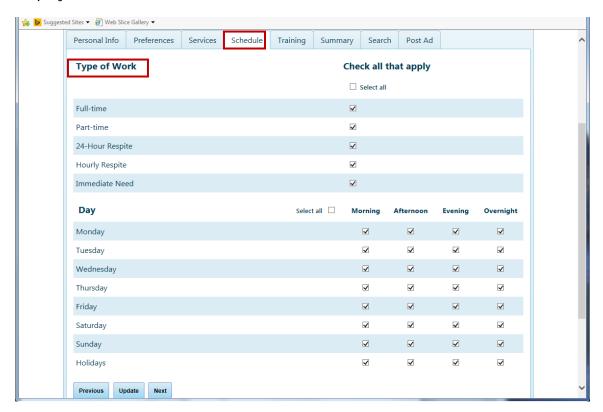
Next – This moves you to the next screen



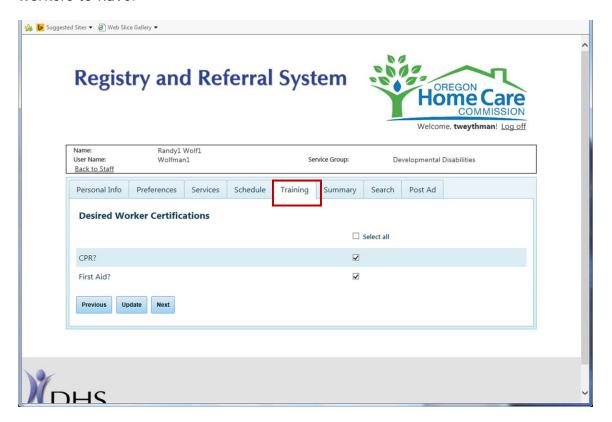
Services tab includes a list of services that the Employer wants from a worker.



Schedule tab includes the **Type of Work** and the scheduled times that an employer needs a worker.

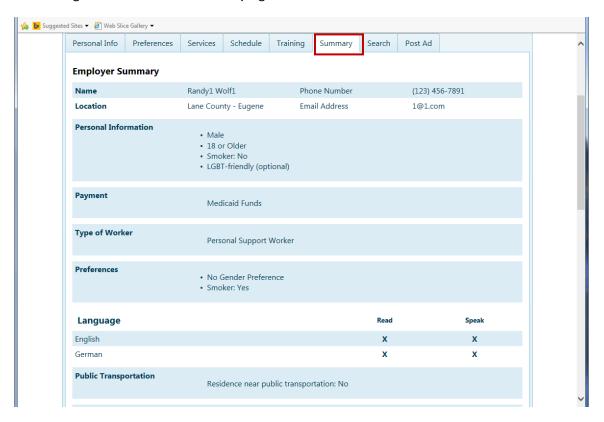


Training tab includes the certificates and/or training the Employer wants workers to have.



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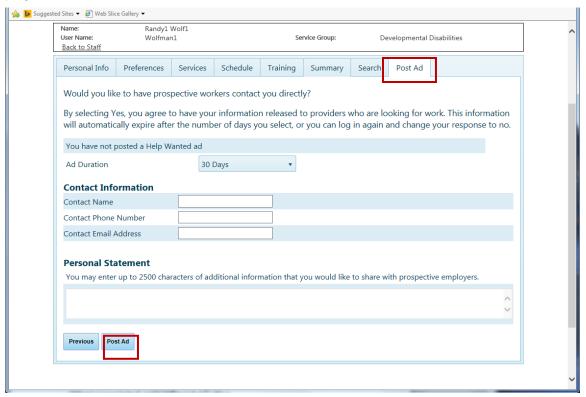
Summary tab shows all of the Employer's that a must have. worker. No changes are allowed on this page.



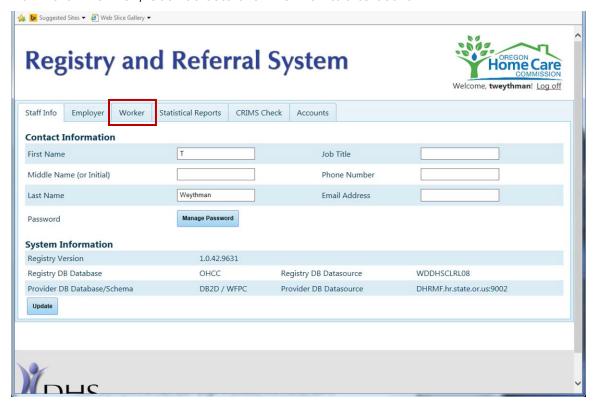
Referral tab will show all of the workers who match the Employer's needs.



Post Ad tab includes areas for Employer to enter information for an ad to find a Homecare worker. When completed, select **Post Ad** button at the bottom of the page.



To find a Worker, User selects the Worker tab to search.



A list of workers will appear. Select the provider number of the worker that you want to review from the list.



Or the user can limit the search in several ways:

Type in the Provider Number for the Worker in the Provider number field,

Or Enter all or part of the Worker's Last Name in Last Name field,

Or Select a Service Group

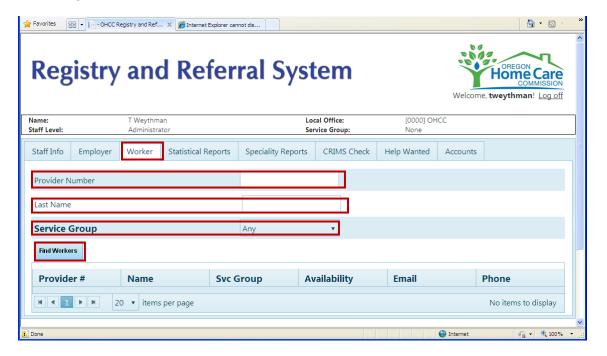
Move the mouse and select the **Find Workers** button.

NOTE User can specify any or all letters in a field for any option.

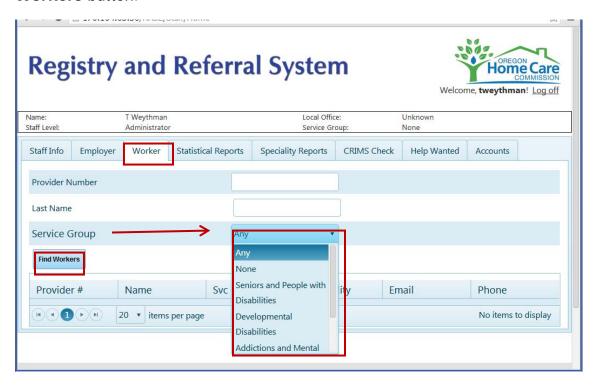
Example: Last Name: Jo

Service Group: select the service group you work with.

This will give the user all workers whose Last Name starts with "Jo".



Or select a **Service Group** type from the dropdown list, then select the **Find Workers** button.

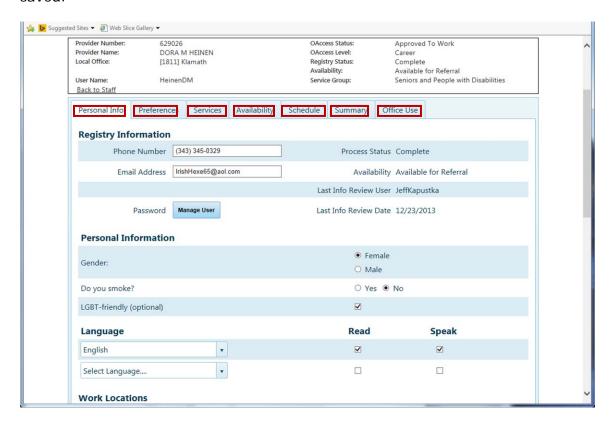


A List of Workers will appear. Select the worker you want to review from the list



The **Personal Info** tab shows the worker that you selected. Additional tabs are **Preference**, **Services**, **Availability**, **Schedule**, **Summary and Office Use**.

NOTE: When making any changes to information already in the Worker's tabs, select the **Update** button with your mouse after making the changes. If you do not select the **Update** button, your changes will **not** be saved.

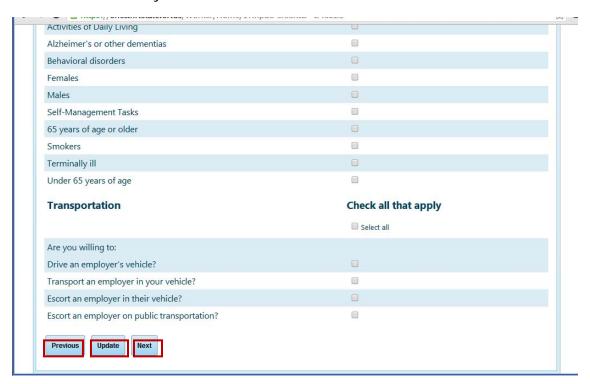


To move among the tabs select one of the following:

Previous = You can move back to the tab that you were on before this one.

Update = This saves any changes you just made on this screen.

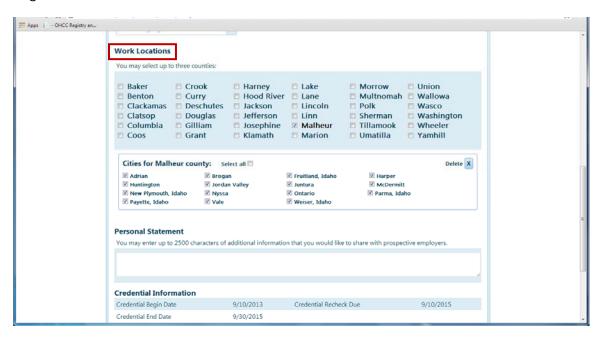
Next – This moves you to the next screen.



Work Locations displays the counties and cities (areas) chosen on the worker's application. .

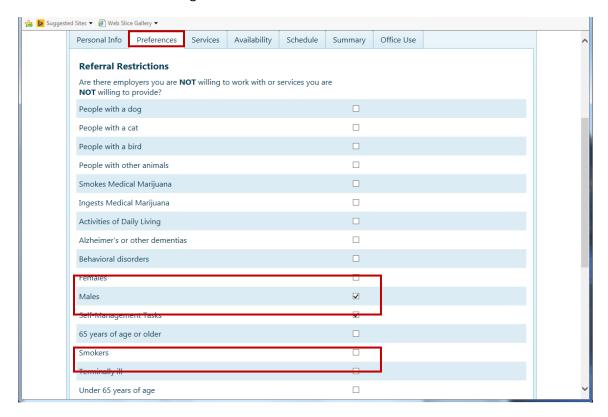
Workers can only select three (3) counties unless they are willing to provide 5, 6, or 7 day live-in services.

If no cities are checked, the Worker cannot be made **Complete** and will not be eligible for referrals.

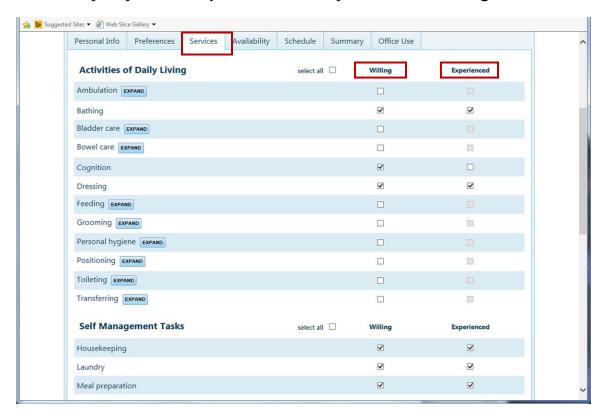


Preferences tab includes all of the preferences and restrictions that a worker will do or not do for an Employer.

NOTE **Gender** and **Smoking** questions must be answered for the system to make the Worker **Complete**. Without the **Complete** status, the Worker cannot be eligible for referral.



Services tab shows which services the worker will provide for the Employer. A worker may only check "**Experienced**" if they also check "**Willing**".



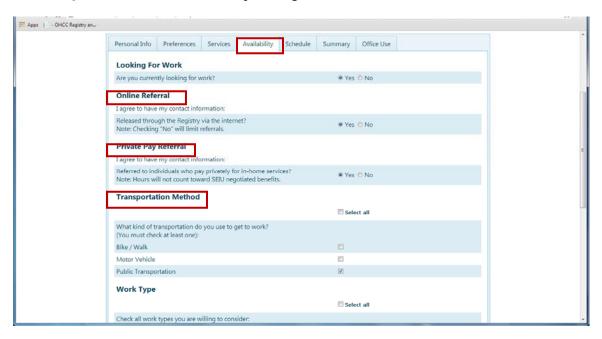
Availability tab displays workers availability for Employers who need help.

Workers must answer the **Online Referral** questions and **Private Pay Referral**.

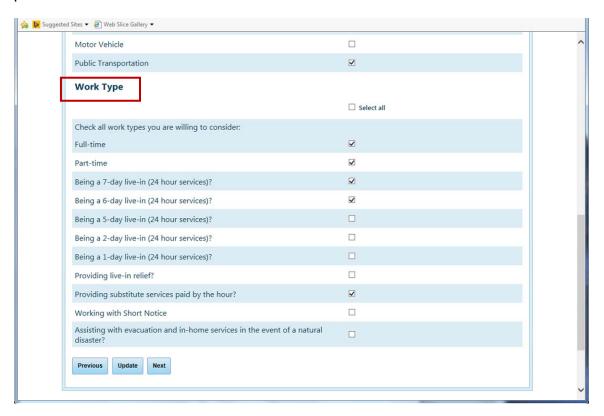
If the **Worker** answered "**No**", the **Worker**'s name will only appear in a search or a report done by a Staff User. The worker will not be matched in an Employer search.

Transportation Method; worker must select at least one of the options.

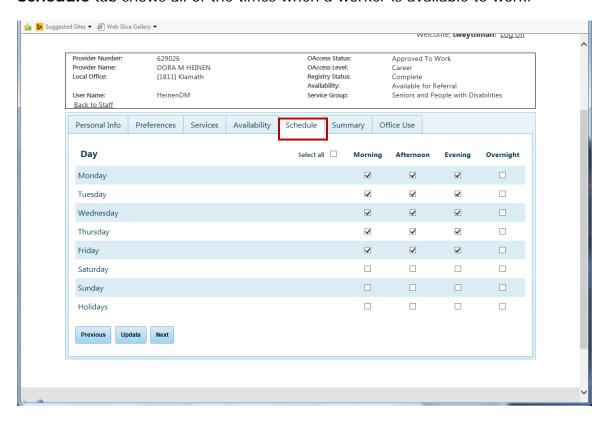
Select **Update** button to save any changes.



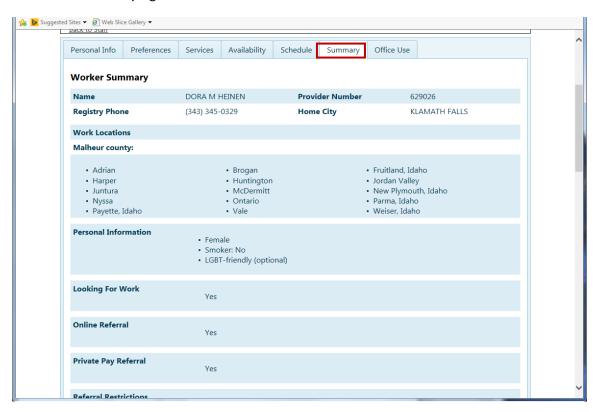
At least one **Work Type** must be checked if the worker is looking for work. It is each worker's responsibility to keep this information current. If you become aware that a worker is declining a **Work Type** that is checked in the profile, please contact OHCC RRS Staff.



Schedule tab shows all of the times when a worker is available to work.



Summary tab shows all of the choices for a particular worker. No changes can be made on this page.



Office Use Tab

This Tab may be used by worker coordinators and CEP Specialists to track the application approval process and additional information, if applicable.

Orientation Verified field is checked if the information has been entered on the Worker Orientation/Certified Training screen

Check Abuse Investigation box is checked if the worker has been investigated.

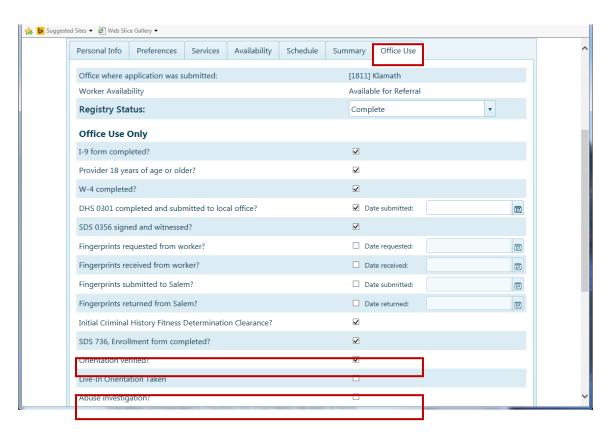
Certified Training (CPR and First Aid) can be entered here as well as on the Worker Orientation/Certified Training screen.

Referral Status (worker availability) can be changed here as well as on the Worker Personal Information Screen.

Fingerprints Needed from Worker

Fingerprints Needed from Salem

Workers Needing Orientation.



Worker Statistical Reports_provide lists of workers based on any combination of **Oregon ACCESS Status, Worker Level, and Registry Process Status – Availability**. In Addition to the **Local Office**, User may create reports for County Work Force.

Creating Statistical Reports.

Choose Service Group

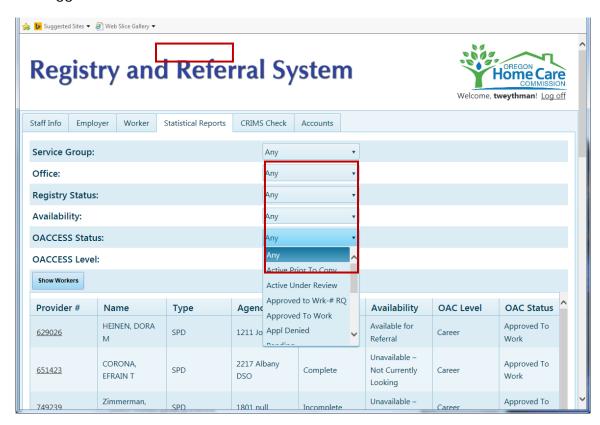
Select the **Office** you wish to run the report for.

Select **Oregon ACCESS** of Interest.

Select **Registry Status**.

Select OACCESS Status and Level.

 Please note that this is a flexible report so you can modify the suggestions we have made above.



*Please note that these screens will be released 1-2 weeks after Registry 2.0 releases. Worker Specialty Report_can be used when a search for a Worker did not return a viable list. The report is generated by selecting criteria in the following categories:

Local Office

Work Type

Language

Health-Related Procedures

Employer Conditions

Driving/Escorting

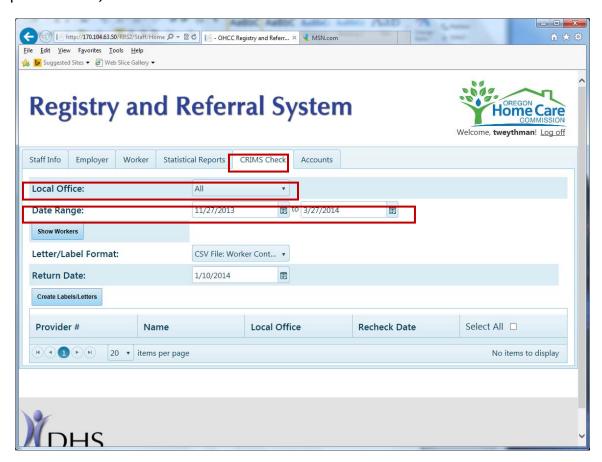
NOTE Only one criteria can be specified for each Category, but you can click on a Worker name and select service details from the menu to view specific services and conditions. Specialty reports include Workers who are not otherwise available for referral through the RRS, including those needing to update Information, and those who have indicated they are not presently Looking for Work.



The CRIMS Check report creates a list of Workers whose criminal background rechecks are due within a specified range.

Select Local Office

Enter **Date Range** (default is 30 days before and 90 days after the present date)



Matching Employers with Workers

There are two ways to create matching lists.

- 1. Search as **Staff**
- 2. Search as **Employers**

Search as Staff

- 1. After logging into the RRS using User ID and Password, click **Employer** tab.
- 2. Select **Service Group**.
- 3. Select **Find Employers** button

Search as Employers

- 1. After clicking the Registry log in button, choose the **Employer** tab
- 2. If you know the Consumer/Employer's User ID and Password, enter it into the User ID Box and Click Log In.
- 3. If you are creating a **New Consumer/Employer**, select the appropriate Service Group, then click the **New Employer** on the Login page the on the Main Page of **Registry and Referral System**.

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