



PSE Hospitality Service Center

Version 2.6 Entry

User Guide





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1 Introduction

Hospitality Service Center (HSC) V2.6 Entry is an application intended for the hospitality industry. It combines the communication features of OpenScape Office LX/MX or HiPath 3000 with a Front Office System and optimizes hotel processes.

The system offers a great amount of hospitality industry features:

- Room grid for the management of reservations and occupations
- Display and modification of telephone functions directly in the Room Grid:
 - Do not disturb
 - Telephone authorizations
 - Standard wakeup calls
 - Extended wakeup call service (voice message in the guest's language)
- Room status management
- Comfortable Invoicing of all hotel services
- Reports on charges and room statuses, arrival lists, departure lists, guest lists or wakeup call lists
- Reservation confirmations and charge lists are exported to Microsoft Word, where they can be further processed

1.1 Target Group

HSC Entry has been designed for small hotels. Therefore, HSC Entry supports all workflows of a small hotel directly from the Room Grid and displays the states of the room telephones.

This manual is designed to support hotel **receptionists**. The reception desk users are working with the HSC Room Grid, they are responsible for checking in/out of hotel guests, entering reservations and preparing charge accounts.

For using this manual experience with Microsoft Windows products is required.

Introduction

Structure of the Manual

1.2 Structure of the Manual

The manual provides a detailed description of HSC Entry as well as an instruction on how to use the individual HSC functions. The manual consists of the following main chapters:

Chapter 1 - Introduction provides you with basic information about HSC and its users, describes the login process and gives a short overview of the most frequently used functions of Front Office.

Chapter 2 - Room Grid comprises a detailed description of the functions of the Room Grid, which is used for managing check in/check out processes, reservations etc.

Chapter 3 - Reports describes the reports that you can generate with HSC. HSC can generate a number of work lists, making it easier for your staff to keep track of the activities to be performed.

Chapter 4 - HSC Front Office Basic Functions describes basic functions of the HSC user interface, e.g. the use of the online help.

Chapter 5 - HSC Telephone Interfaces describes how both guests and hotel employees can use the functions of the telephone interfaces.

Appendix A - Adaptation of Reports describes how reservation confirmations and charge lists can be adjusted.

The **Index** is a tool which provides fast access to detailed information on a given topic.

1.3 Notational Conventions

- In the text, screen elements are displayed in *italics*.
- Important information in the text is highlighted in **bold**.
- The keys of your keyboard are displayed in *italics*, in angle brackets (e.g. <Alt>).
- The > sign describes paths through menu items you have to select to reach a certain feature.



Indicates notes.



Indicates warnings.

1.4 Starting of HSC

In order to start HSC, please double-click the HSC icon on the Windows desktop.

1.5 Login

As soon as you have started HSC, the *Login* window will be displayed on your screen after a short loading time.

Enter your *User name* and your *Password* and click OK.



Figure 1-1 Login Window

User name

Enter your user name. After installation, a user account designated **admin** is provided.

Password

Enter your password. For the default user "admin" the default password is also **admin**. Please change this password immediately after the first login!



You can always change your password in the *User Settings* window which you can access via the menu item *Administration > User Settings...*; new users can be set up via *Administration > User Accounts...* (see Service Manual).

OK

Thus you confirm your entries and you will be logged in.
The HSC Entry main desktop will be displayed on your desktop.

Cancel

Closes the window without starting HSC.

Introduction

Quick Overview

1.6 Quick Overview

This section is designed to get you acquainted quickly with the most important features of the HSC Entry Room Grid. The short overview provided in this section will explain typical scenarios as they are encountered in the daily work with HSC.

When starting HSC for the first time, you will immediately see the Room Grid (see Figure 1-2). For a more detailed description of the options offered see Chapter 2, "Room Grid".



Please note that you can get help anytime regarding your current work step by pressing the *F1* button.

Each line in the Room Grid represents an individual room. In the header above the date is displayed. The green bars represent checked-in guests, the blue ones are reservations. By clicking the mouse key over the requested date, pressing the left mouse key and moving to the right until the requested end date is reached, a new bar can be created. Existing bars can be edited by clicking the left mouse key and the context menu subsequently displayed.

In the lower sector of the Room Grid a line shows the number of free rooms.

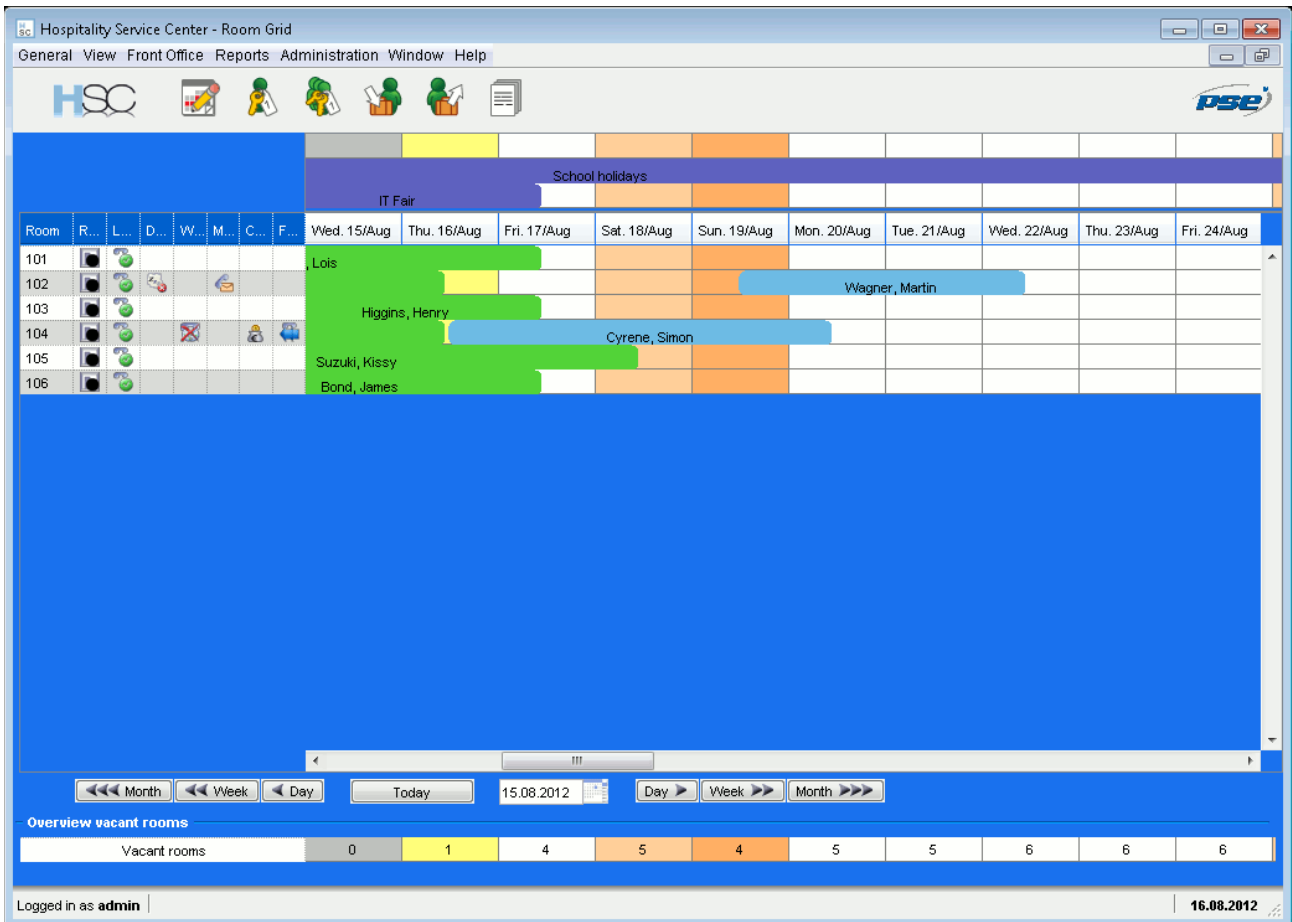


Figure 1-2 The Room Grid

Now let's move to some typical scenarios.

1.6.1 The Guest Reserves a Room

The guest calls and wants to book a room. You consult the Room Grid and look for a vacant room for the requested time period. Then you click on the planned arrival date in the line of the selected room, draw the bar to the number of nights with the mouse and release the left mouse key. A context menu with the available functions is offered. In this menu, select *Reservation...* (see Figure 1-3).

Introduction

Quick Overview

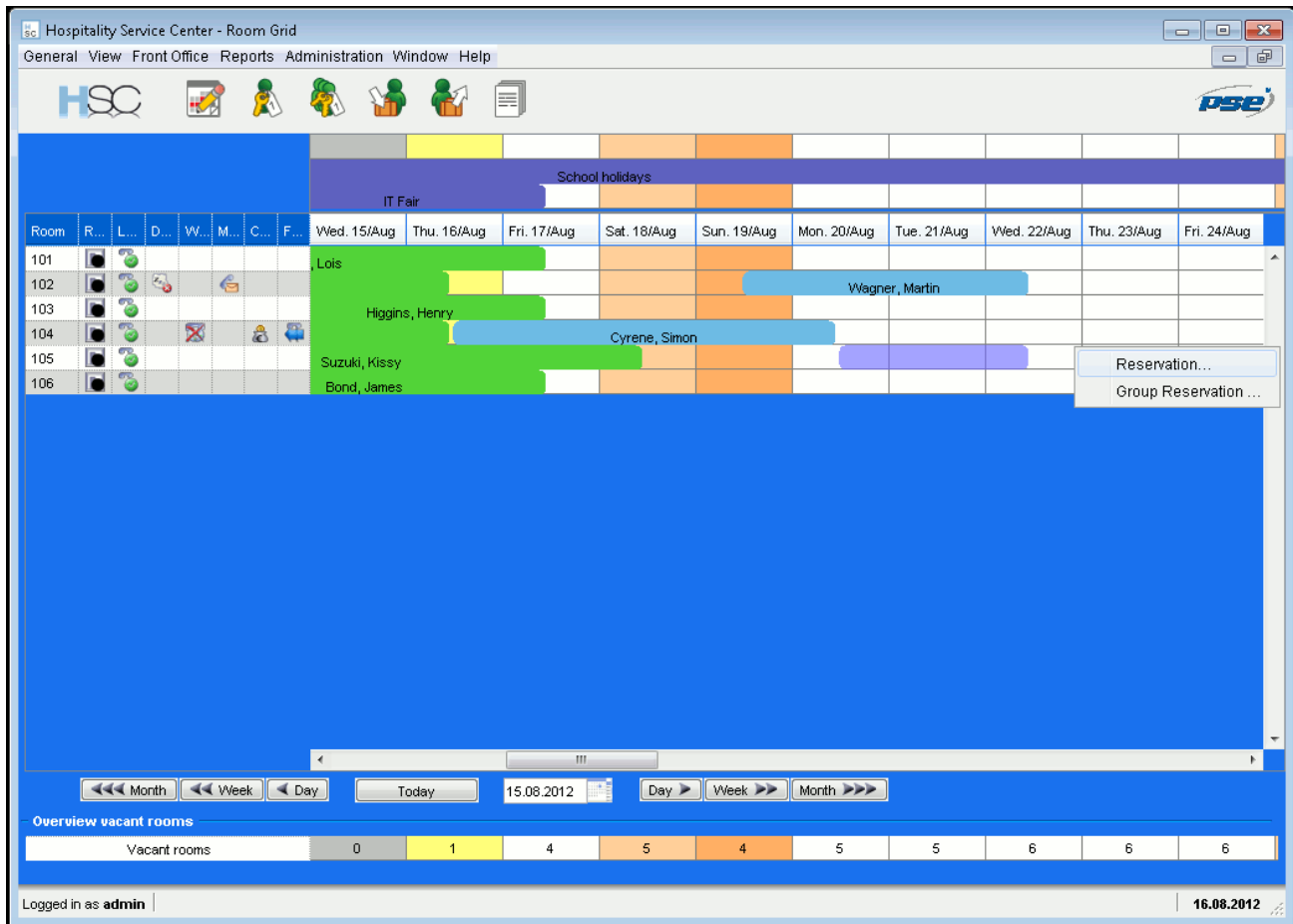


Figure 1-3 Reservation

In the example in Figure 1-3 the reservation in room 103 is executed. The only thing left to do is to enter the guest data in the dialog displayed (see Figure 1-4).

Alternatively, also a group reservation can be created, with several rooms reserved for one group (see Section 2.3, “Group Reservation”).

The screenshot shows a 'Reservation' dialog box with a blue background. It is divided into three main sections: 'Guest data', 'Booking', and 'Remarks'.
- **Guest data:** Includes text boxes for 'Surname' and 'First name', and a dropdown menu for 'Language' currently set to 'English'.
- **Booking:** Includes date pickers for 'Date from' (19.08.2012) and 'Date to' (21.08.2012), a text box for 'Nights' (2), a dropdown for 'Number' (105), and a text box for 'Call charge credit limit'.
- **Remarks:** A large, empty white text area for notes.
At the bottom right, there are two buttons: 'Reservation' and 'Cancel'.

Figure 1-4 Enter Reservation Data

For more information on this subject see Section 2.2, “Reservation for Individuals”.

1.6.2 The Guest Arrives

If the guest finally arrives and wants to go to his or her room, look for the respective reservation bar in the Room Grid. Select it by clicking the right mouse button and in the context menu displayed, select *Check-in* (see Figure 1-5).

This will immediately check in the guest. For more information see Section 2.5, “Check-in of a Guest”.

If a guest arrives who has not made an advance reservation, he or she can also be checked in immediately. In this case the guest data still have to be entered.

Alternatively, a guest can be checked in via the menu *Quick Check-in* without the need to enter the guest's data.

Introduction

Quick Overview

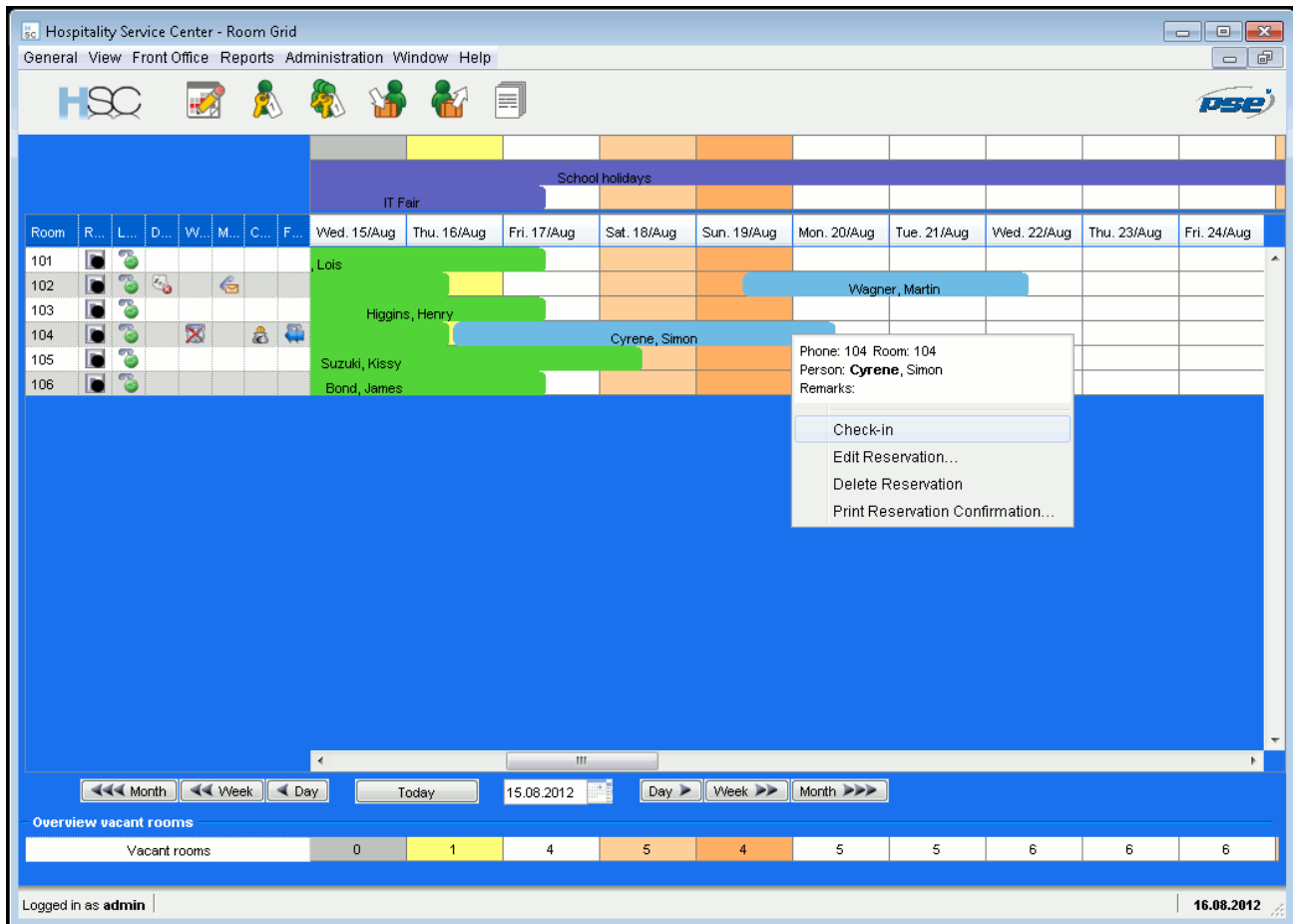


Figure 1-5 Check In

1.6.3 The Guest Leaves

If the guest wants to check out, go to the respective bar in the Room Grid and click it with the right mouse key. In the context menu now displayed, select the menu item *Check-out...* (see Figure 1-6).

If the guest wants to check out the day before he leaves, proceed as described in Section 2.6, "Check-out".

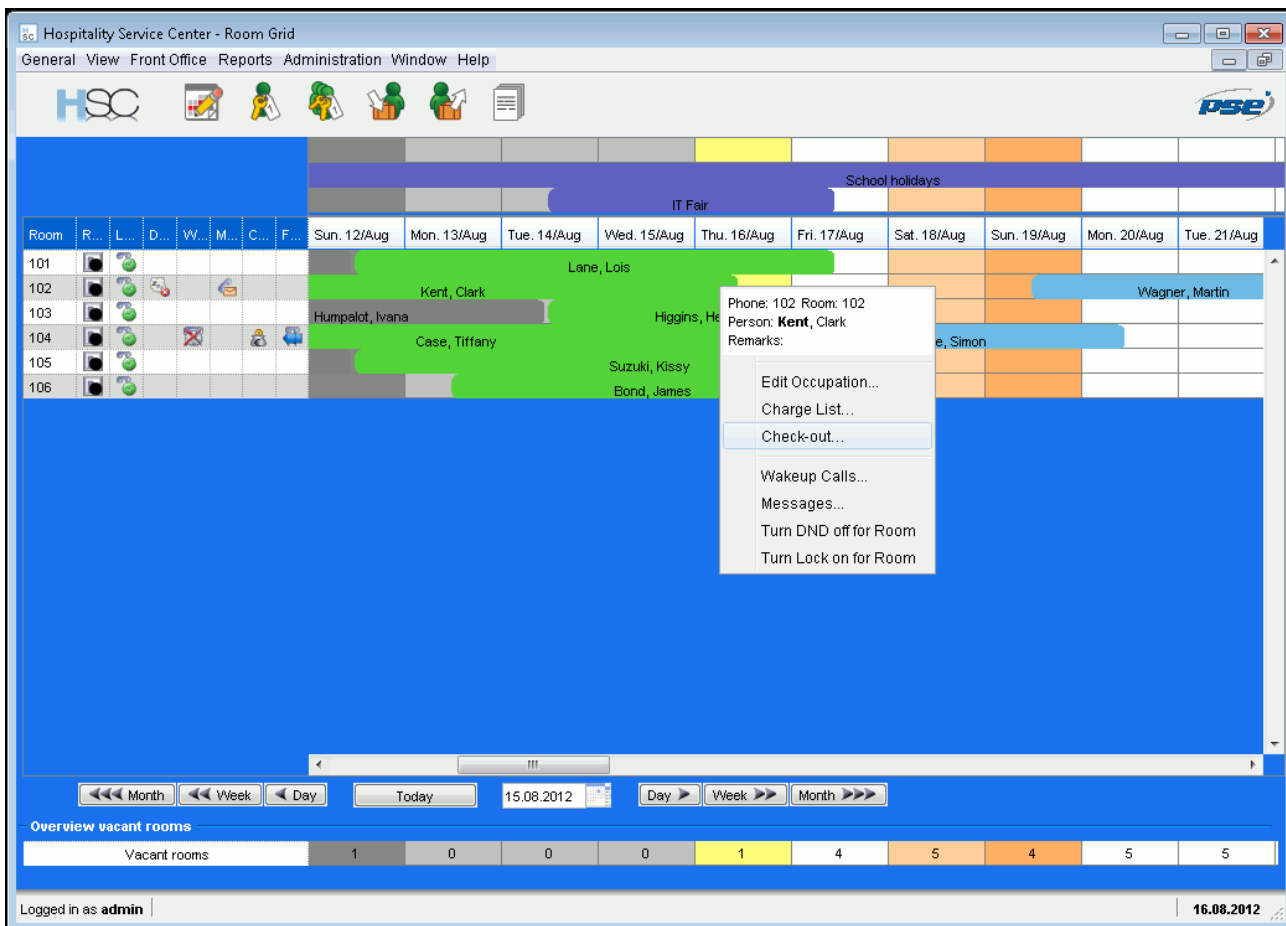


Figure 1-6 Check Out

In the simplest of cases, if no telephone or internet charges have accrued, a security check is displayed and the guest is checked out. If charges have to be accounted, a moneybag in the *Charges* column is displayed. In this case a charge list will be displayed before the check-out.

Introduction

Quick Overview

Type of charges	Date	Additional Information	Price
Phone charge	16.08.2012	Caller: 104 Called number: 0038615466501 Time of call: 14.08.2012 03:03 PM Duration: 6	22.20
Phone charge	14.08.2012	Caller: 104 Called number: 0038615466501 Time of call: 14.08.2012 01:34 PM Duration: 7	22.20
Phone charge	14.08.2012	Caller: 104 Called number: 0038615466501 Time of call: 14.08.2012 12:57 PM Duration: 12	22.20
Phone charge	14.08.2012	Caller: 104 Called number: 0038615466501 Time of call: 14.08.2012 01:40 PM	22.20

Limit Balance Sum of charges to be payed 111.00

Remarks

Detailed charge list

Print... Pay Selected Pay All Close

Figure 1-7 Charge List

This charge list can be printed out by means of *Pay All* and charged to the guest to terminate the check-out procedure.

For more information on the check-out procedure see Section 2.6, "Check-out". For more details regarding the charge list see Section 2.7, "Charge List".

2 Room Grid

The Room Grid offers a clear overview of the current room status in the shape of a calendar and allows the receptionist to perform check-in/check-out processes easily. The Room Grid is immediately displayed after first starting of HSC. If you close it, you can easily access it via the toolbar or via the menu *Front Office > Room Grid...*

The Room Grid comes as a table. On the vertical axis the configured rooms can be seen, sorted in ascending order by room numbers.

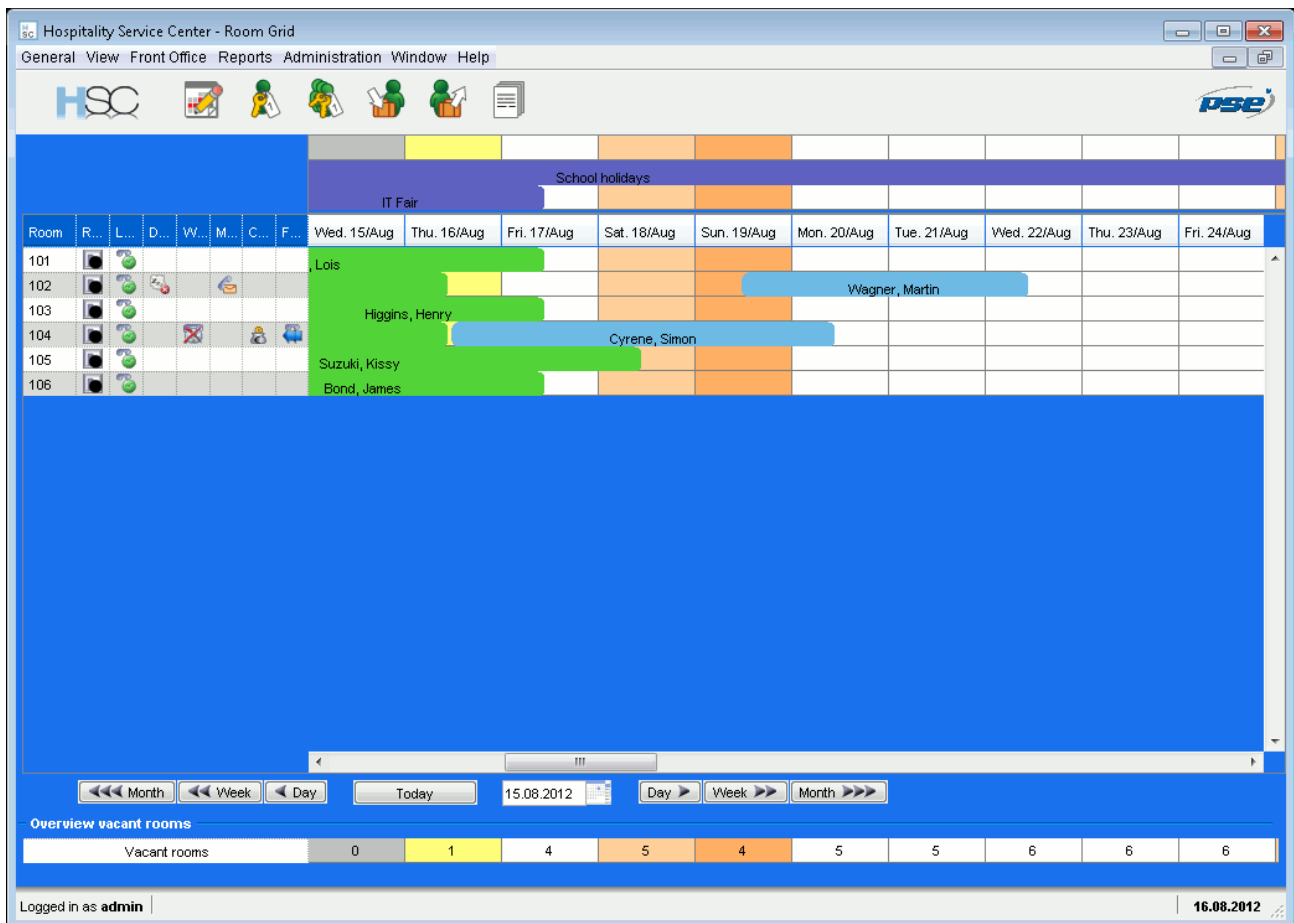


Figure 2-1 Room Grid

Next to the room number, status information on the room can be seen in separate columns for each room. This status information can be changed directly in the Room Grid by means of the mouse:

- The Room Status: indicates whether the room is clean or still has to be cleaned (see Section 2.15, "Room Status").

Room Grid

- Whether a Do not Disturb (DND) has been set for the guest, preventing that the guest is called directly (see Section 2.12, “Do Not Disturb (DND)”).
- Whether the respective room has the authority to make external calls over the trunk line and access to the Internet is allowed or not allowed (see Section 2.13, “Lock of Call Authorization and Internet Access”).
- Whether a wakeup call has been set for the room (see Section 2.11, “Wakeup Calls”).
- Whether there is a message for the room (see Section 2.14, “Messages”).
- Charges indication for the room: a moneybag will be displayed if charges still have to be paid for the respective room. The concrete consumptions can then be viewed by right-clicking on this column and selection of the context menu *Charges...* on the room (see Section 2.7, “Charge List”).
- Whether a call forward has been set for this room (only display).

The individual columns can be shown/hidden. For this purpose use the right mouse key to click on the column heading. A window with the possible columns will be displayed, in which by checking the respective titles it can be determined which columns shall be displayed. You can change the order of the columns by means of drag and drop.

On the horizontal axis the time is displayed. The current day is always displayed by a yellow bar. Saturdays and Sundays are highlighted in orange, Saturdays somewhat lighter than Sundays. Days that are in the past are displayed in grey or dark-grey (Sundays).

By means of the time navigation bar it is possible to navigate in either direction (forward or backward) (see Section 2.1, “Time Navigation”).

The receptionist may now

- make reservations for the individual guest or delete them (see Section 2.2, “Reservation for Individuals”)
- make or delete reservations for a group (see Section 2.3, “Group Reservation”)
- make a quick check-in without reservation, where the guest data are not entered immediately (see Section 2.5.4, “Quick Check-in”)
- perform a check-in without reservation (see Section 2.5.2, “Check-in without Reservation”)
- perform a check-in based on the reservation of a guest or a group (see Section 2.5.1, “Check-in after Reservation” and/or Section 2.5.3, “Check-in of a Group”)
- perform a check-out of a guest (see Section 2.6, “Check-out”)
- enter events in an event calendar (see Section 2.9, “Event Calendar”)
- check the overall availability of rooms (see Section 2.10, “Room Availability”)

- set the room status of a room from "Uncleaned" to "Cleaned" (see Section 2.15, "Room Status").
- edit wakeup calls for a room (see Section 2.11, "Wakeup Calls")
- set or reset a Do Not Disturb for a room (see Section 2.12, "Do Not Disturb (DND)")
- (de)activate the locking of telephone calls over a trunk line and of the access to the Internet (see Section 2.13, "Lock of Call Authorization and Internet Access")
- view the charge list of a room (see Section 2.7, "Charge List") or the general account (see Section 2.8, "General Account")
- edit the occupation of a room, e.g. to change guest data or determine a new call charge credit limit (see Section 2.5.5, "Occupation").
- view or print out today's arrival list (see Section 2.16, "Arrival List")
- view or print out today's departure list (see Section 2.17, "Departure List")
- create work lists (see Chapter 3, "Reports").

2.1 Time Navigation

For time navigation in the Room Grid arrows are provided for moving forward or back in time. The default single arrows will take you in the requested direction in one-day steps. The double-headed arrows are used for moving the view by one week. With the three-headed arrows forward and backward navigation by a whole month is possible.

By clicking *Today* the view is set to the current date (highlighted in yellow).

In addition, the date indicated in the date field next to it can be set directly to a respective day.

Optionally also a scrollbar can be displayed for faster navigation using the mouse. This scrollbar is used for navigating forward and backward in time. The visibility of the scrollbar can be set by means of *Timeline Scrollbar* in the *View* menu.

2.2 Reservation for Individuals

To make a reservation for an individual, the receptionist has to select the arrival date (column) and the requested room (line) in the Room Grid. Then, by suppressing the mouse key, a bar can be drawn to the requested check-out date. When the mouse key is released, a context menu will be displayed offering the available options. The receptionist now selects the menu item *Reservation...* and the dialog box of the same name will pop up.

Room Grid

Reservation for Individuals

The screenshot shows a 'Reservation' dialog box with a blue background. It is titled 'Reservation' and has a close button in the top right corner. The dialog is organized into three sections: 'Guest data', 'Booking', and 'Remarks'.
- **Guest data:** Contains three input fields: 'Surname', 'First name', and 'Language'. The 'Language' dropdown menu is currently set to 'English'.
- **Booking:** Contains five input fields: 'Date from' (19.08.2012), 'Date to' (21.08.2012), 'Nights' (2), 'Number' (105), and 'Call charge credit limit'.
- **Remarks:** A large, empty text area for entering additional information.
At the bottom right of the dialog, there are two buttons: 'Reservation' and 'Cancel'.

Figure 2-2 Reservation Dialog

Here the receptionist can enter the data of the guest. The minimum entry requirements are the family name and the first name of the guest as well as his or her preferred language. In addition, a remark may be added (optional).

Under *Call charge credit limit* a limit for call charges can be entered. If this limit has been spent, no more telephone calls can be made. This is also indicated in the Room Grid in the *Charges* column (see Section 2.7, “Charge List”).

Alternatively, a reservation can be initiated also directly, i.e. not via the Room Grid. To do so, you have two options: either via the toolbar icon or via the menu item *Front Office > Reservation...* In this case, enter the arrival and departure dates (or, alternatively, the arrival date and the number of nights the guest is planning to stay).



Reservation for individuals.

The reservation may be changed any time in the Room Grid. The planned arrival and departure dates can be moved by drawing the mouse to another date. Reservation can be moved to an earlier or a later period by moving the reservation bar. Please note that reservations can start on the current date at the earliest.

You can remove reservations by simply selecting the context menu *Delete Reservation*. Changes to reservation data can be made via the context menu *Edit Reservation...* If you want to change the date of a reservation and this date then overlaps with another reservation, the reservation cannot be changed and HSC gives out a warning by displaying an error dialog.

By selecting the context menu *Print Reservation Confirmation* a reservation confirmation can be printed (see Section 2.4, “Reservation Confirmation”).

2.3 Group Reservation

In HSC V2.6 Entry it is also possible to make reservations for entire groups in a convenient one-step process. The receptionist selects the requested period for a room as described in Section 2.2, “Reservation for Individuals”, however then selects the menu item *Group Reservation...*

Thereafter the requested rooms have to be selected in the *Group Reservation* dialog. For the group reservation the name of the group is entered and the preferred language is selected.

The rooms that are to be reserved for this group have to be selected in the list *Vacant Rooms* and added by *Add* to the list *Selected Rooms*. The individual rooms are then reserved for this group. As soon as these rooms are not occupied, they can be removed from the group by using *Remove*.

Group Reservation

Group

Group name PSE Language English

Booking

Date from 19.08.2012 Date to 20.08.2012 Nights 1

Vacant rooms (2)

103
106

Add >>

<< Remove

Selected Rooms (2)

Room	From	To	State
101	19.08.2012	20.08.2012	VACANT
105	19.08.2012	20.08.2012	VACANT

Remark

Reservation Close

Figure 2-3 Group Reservation

It is not possible to convert a group reservation into individual reservations, however it is possible to remove individual rooms from a group reservation or add new ones. An existing group reservation can be changed by using *Edit Group Reservation...*

The group name and the language as well as the selected rooms can be changed subsequently any time by using the same dialog. The date can be changed subsequently only in the resulting individual reservations (by means of *Edit Reservation...*).

Room Grid

Reservation Confirmation

In case of a group reservation the members of the group can either be checked in individually or as a group. For the latter please use the context menu *Group Check-in* (see Section 2.5.3, “Check-in of a Group”). The entire group will be checked in only if no room reservation of a group member overlaps with another reservation.

When deleting a reservation that is part of a group reservation, the receptionist can decide whether he or she wants to delete the entire group reservation (by *Delete Group Reservation*) or only the reservation for the selected room (by *Delete Reservation*).

By means of the context menu *Print Group Res. Confirmation* a group reservation confirmation can be printed out. In this process the name of the group, the period and the number of rooms are listed. Alternatively, also reservation confirmations for individual reservations can be printed out (see also Section 2.4, “Reservation Confirmation”).

2.4 Reservation Confirmation

For an existing reservation a reservation confirmation can be printed out any time. For this purpose select a reservation in the Room Grid and select *Print Reservation Confirmation* or *Print Group Res. Confirmation*.

HSC then creates a reservation confirmation for the guest or the group. Depending on the settings in the menu *Administration > System Settings... > Reporting*, the confirmation is either generated directly or HSC will start Microsoft Word with the configurable document template. For adaptation of the printouts see Appendix A.2, “Reservation Confirmation”.

2.5 Check-in of a Guest

If the guest arrives at the hotel, he or she has to check in. In this process the room telephone is adapted to the guest, the name and the call authorizations are configured. The telephone and the access to Internet can be locked for the guest, or a call charge credit limit for telephone calls and use of Internet can be defined.

Below the different methods of check-in are described:

- Section 2.5.1, “Check-in after Reservation”
- Section 2.5.2, “Check-in without Reservation”
- Section 2.5.3, “Check-in of a Group”
- Section 2.5.4, “Quick Check-in” (Check-in of a guest without entering the guest data)

2.5.1 Check-in after Reservation

If the guest already had a room reservation, the receptionist may right-click on this reservation in the Room Grid and select the context menu *Check-in*.

Alternatively, you can browse for the guest in the arrival list and perform the check-in procedure from this list (see Section 2.16, "Arrival List").

2.5.2 Check-in without Reservation

If a guest has not made a reservation, a room has to be selected for him or her by adopting the same procedure as in a reservation and by moving the mouse over the requested period. Subsequently it is not the context menu *Reservation...* that is selected but directly the context menu *Check-in*.

Thereafter the guest data have to be entered just as if a reservation had been made (see Section 2.2, "Reservation for Individuals"). This will immediately check in the guest.

2.5.3 Check-in of a Group

Check-in of a group can be performed by the context menu *Group Check-in* of the group reservation. If the check-in was performed based on an existing group reservation, all group members will be checked in immediately.

If the check-in of the group is performed ad-hoc, i.e. without previous reservation, the group name, the language, the period, as well as the rooms to be occupied by the group, have to be entered.

In addition, the list of requested rooms has to be selected in the same way as in group reservation and added by using the *Add* function. The rooms that are vacant in the selected period are listed under *Vacant Rooms*, rooms set aside for the group are entered in the list *Selected Rooms*.

After selecting *Check-in*, all group members are checked in at once.

An existing group occupation can be subsequently changed by *Edit Group Occupation...* In this process new reservations for the group can be added, and the group name or the preferred language can be changed.

2.5.4 Quick Check-in

Quick check-in is useful for checking in a guest without having to enter his or her data at once. The guest is checked-in with predefined data, with the room number serving as a wildcard for the guest name and the default language of HSC being used for the guest. Thus the time needed for check-in can be reduced.

The default language can be set via the administration menu (see Service Manual).

Room Grid

Check-out

Quick check-in is performed like a normal check-in process: First the time period is highlighted in the Room Grid by moving the mouse to the requested room, then the menu item *Quick Check-in* is selected from the menu options offered. This procedure terminates the check-in process with the wildcard data at once.

The real guest data can be added later, by selecting the respective reservation bar and the context menu *Edit Occupation...* (see Section 2.5.5, "Occupation").

2.5.5 Occupation

As soon as a guest has been checked in, the room occupation is displayed by means of a green bar until he or she checks out again. This active occupation may be changed any time via the context menu *Edit Occupation...* In this process the name of the guest, the preferred language, the departure date and perhaps the telephone charge credit limit can be changed later on.

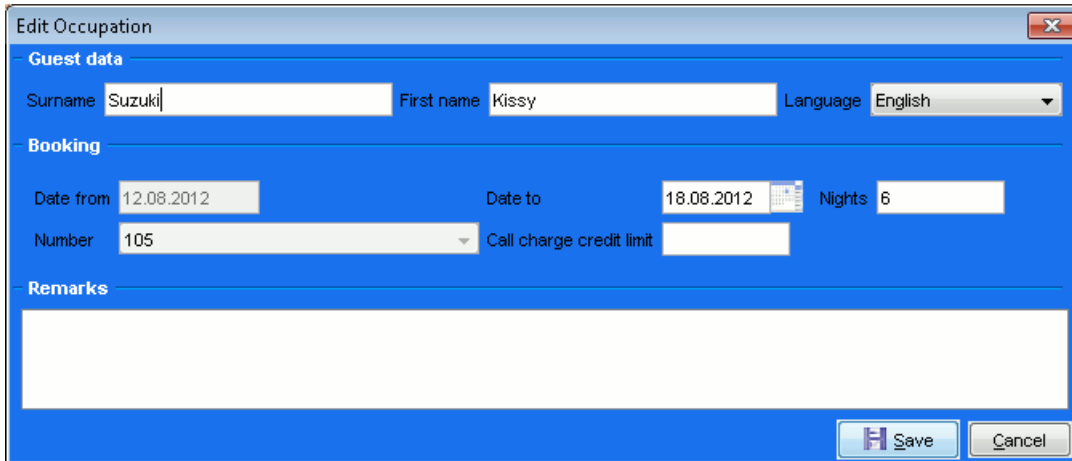


Figure 2-4 Edit Occupation

Past reservations are displayed by grey bars and can be viewed with *Show Details...*, however can no longer be changed.

2.6 Check-out

There are two options for checking out a guest:

1. select the respective bar via the Room Grid and use the context menu item *Check-out*
2. or you can use the departure list, if the guest wants to check out on the day prior to his or her planned departure (see Section 2.17, "Departure List").

Upon check-out, please note the cases described below:

1. The guest has no open charges and does not make a phone call: the check-out procedure can be completed at once. A security prompt only requires a short confirmation of the check-out process.
2. The guest has open charges: in this case they have to be settled first and then the check-out process can be completed (see also Section 2.7, "Charge List").
3. The guest is currently making a phone call: in this case the receptionist can decide whether to cancel the check-out process or whether to ignore the phone call. If he/she opts for cancelling, the guest will not be checked out and the telephone call is charged to the guest account. If he/she opts to ignore the telephone call, the related costs are accounted to General Accounts (see Section 2.8, "General Account").

If a guest wants to check out the day before he or she leaves, proceed as follows:

1. Lock the telephone of the respective guest (see Section 2.13, "Lock of Call Authorization and Internet Access").
2. View the charge list of the room and charge open charges by *Pay All* (see Section 2.7, "Charge List").
3. Check the guest out only when he/she really has left the room and returned the key by using *Check-out*.

2.7 Charge List

If a guest still has open charges he or she has not settled yet, the *Charges* column is represented in the Room Grid as a moneybag.



Unsettled charges.

If the services charge credit limit set for this guest has been reached, this is indicated with the following icon. The services charge credit limit can be increased by editing the Room Grid (see Section 2.5.5, "Occupation").



Call charge credit limit reached.

By right-clicking on the icon in the *Charges* column and selecting the context menu *Charge List...* the charge list of this room is presented. As an alternative, this context menu can also be launched via the respective occupation bar.

2.7.1 Guest Cashier

Guest Cashier module includes individual guests charges records for each of the hotel's Checked In guests. With this module you can post, modify or transfer charges, print the invoice and perform Check Out. Individual guest account remains open continuously until guest is Checkd out. Settled account is a prerequisite for Checking out from the hotel.

The screenshot shows the Guest Cashier interface with the following details:

- Opened Folios:** Name Not Set
- Folio Amount:** 291.20
- Issued Bills:** 17/04
- Navigation icons:** Calendar, Home, Settings, Drink, and Room.
- Charge List:**

Date	Service	Room	Pax	Nights	Dsc	Price	Tax	Total
16/04/2012	Dnevni počitek	110 - DP	1	4	0	35.00	8.50	140.00
16/04/2012	Dnevni počitek	110 - DP	1	4	0	35.00	8.50	140.00

Date	Description	Pax	Nights	Dsc	Price	Tax	Total
16/04/2012	Turistična taksa	1	4	0	1.40	0.00	5.60
16/04/2012	Turistična taksa	1	4	0	1.40	0.00	5.60
- Payment:**

Payment	Amount
Gotovina	291.20

Figure 2-5 Guest Cashier

2.7.2 Adding Services/Products

Hotel services and products are grouped into categories:

- Hotel Services
- Food
- Beverages
- Alcoholic beverages
- Services



Figure 2-6 Guest Cashier - Services/Products

All Products/services are accesible in relevant category. To add Product/Service click on ">" button.

Date	Service	Room	Pax	Nights	Dsc	Price	Tax	Total
X 16/04/2012	Dnevni počitek	114 - DP	1	2	0	35.00	8.50	70.00
Date	Description		Pax	Nights	Dsc	Price	Tax	Total
X 16/04/2012	Turistična taksa		1	2	0	1.40	0.00	2.80
Date	Article		Quantity		Dsc	Price	Tax	Total
X 17/04/2012	Dnevni meni		1		0	7.50	8.50	7.50
X 17/04/2012	Sendvič		1		0	5.00	8.50	5.00

Figure 2-7 Guest Cashier - Edit Service/Products

Guest services are booked as occupation and number of days. Other Products/Services are booked with Product/Services quantity. All Products/Services on account are editable. Individual Product/Service can be removed from account if you cclick on "I" button. When you finish editing click on "Save" button.

2.7.3 Separated Invoices

If guest/sharing person requires a separate invoice for his/her service/accomodation, please use "*New Folio*" option from drop down menu.

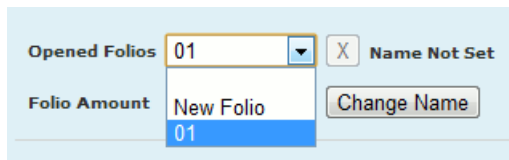


Figure 2-8 Separated Invoices - New folio

For each new Folio Guest name can be adopted with click on Change Name button.

2.7.4 Invoicing

Invoice is issued with click on "Issue Bill" button. You can select Payment method using drop down menu. Several Payment methods can be combined to settle the invoice.

Figure 2-9 Invoicing - Folio Payment

Invoices can be customized according to the hotel styleguide. All invoices are handled as "Microsoft Word" files and can be printed on a standard hotel printer.

Stran: 1/1

Hotel Grand

Račun 86

Palfy

Prihod: 16/04/2012
Odhod: 18/04/2012
Soba: 114
Blagajnik: pseuser

Storitev	Pax	Dni	Kol.	Cena	Pop%	Znesek
Dnevni počitek	1	2		35.00 EUR		70.00
Turistična taksa	1	2		1.40 EUR		2.80
17.04.12 Dnevni meni			1	7.50 EUR		7.50
17.04.12 Sendvič			1	5.00 EUR		5.00
						85.30
Plačilo						Znesek
18.04.12 Gotovina				85.30 EUR		85.30
						85.30
						Saldo 0.00

Hotel Triglav, 18/04/2012

Figure 2-10 Hotel Invoice

Room Grid

General Account

2.8 General Account

Charges that are not accounted to a guest are kept as General Account. This charge list can be viewed via the menu *Front Office > General Account...*

Similarly to the charges to be settled by the guest, also the amounts included in the General Account list can be deleted or printed, as described in Section 2.7, "Charge List". As described in Section 2.7, "Charge List", also the printout of the General Account list contains an invoice number (from *Number* field) and remarks (from *Remarks* area), if necessary, and the volume of the printout can be influenced by means of the checkbox *Detailed charge list*.

If charges from the General Account list are deleted, they will no longer be displayed in any described other charge list.

Type of charges	Date	Additional Information	Price
-----------------	------	------------------------	-------

Number: 0

Advanced <<

Select All

Select None

Delete

Sum of charges to be payed: 0.00

Remarks

Detailed charge list

Print...

Close

Figure 2-11 General Account

2.9 Event Calendar

In the upper part of the Room Grid you have the option to enter events (holidays, vacations, trade fairs, etc.), which make it possible for the receptionist to keep track of these events.

To display the event calendar, *Events* in the *View* menu has to be checked.

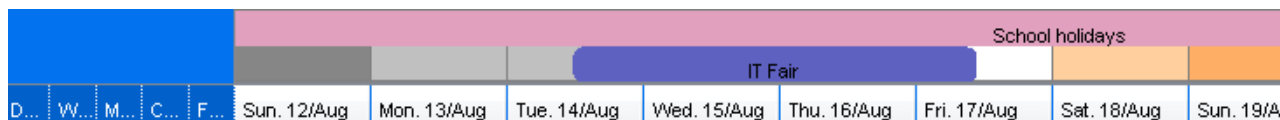


Figure 2-12 Event Calendar

Entries in this part are made in the same way as reservation entries in the lower part by clicking and drawing with the mouse. The context menu *New Event ...* will be displayed and after selection of this menu item the *New Event* window will open. Here the name, the event type and the duration of the event can be entered (the duration has already been selected by drawing with the mouse).

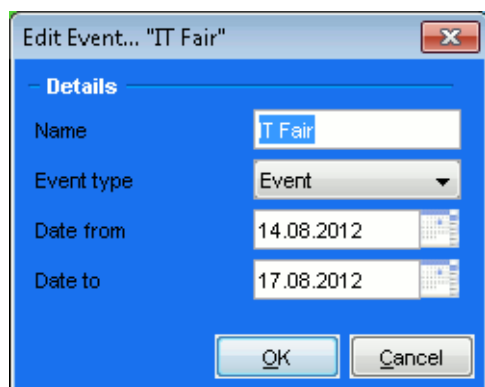


Figure 2-13 New Event

There are two different types of events: *Event* (displayed as blue bar) and *Season* (displayed as violet bar).

Existing entries can be changed via the context menu *Edit Event...* or deleted via *Delete Event*.

2.10 Room Availability

At the lower part of the Room Grid an area shows the total available (vacant) rooms at the respective time. Here you can see the number of available rooms for each day.

Room Grid

Wakeup Calls

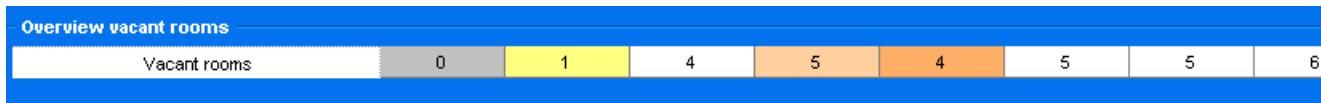


Figure 2-14 Room Availability

This view is only displayed if *Room Availability* is checked in the *View* menu.

2.11 Wakeup Calls

For a checked-in guest wakeup calls can be set. To edit wakeup calls for a guest, the respective bar has to be selected in the respective room at the current time. The current time is always highlighted by a yellow bar.

In the context menu displayed afterwards select the menu item *Wakeup Calls...* The *Wakeup Calls* dialog for the respective room will be displayed.

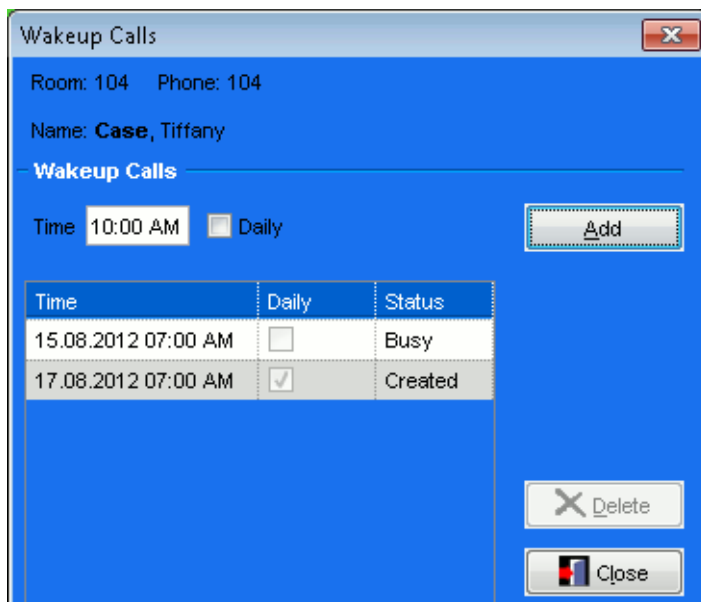


Figure 2-15 Wakeup Calls Dialog

Alternatively, this context menu can also be accessed via the *Wakeup Call* column of the requested room.

The latest wakeup call status is displayed here. **Only one** wakeup call can be created! If the wakeup call is set directly on the phone (see Chapter 6, “Telephone Interfaces”), this will override the wakeup call set here via the HSC Entry Room Grid.

If you want to add a wakeup call, enter the time and press the *Add* button. When the wakeup time is entered, it is not possible to enter a date. The wakeup call will always be executed at the "next time possible".

Optionally, the box *Daily* can be checked. In this case the wakeup call will be executed every day for the duration of the planned stay at the time specified.

If a wakeup call has been set for the current guest, this will be displayed also in the *Wakeup Call* column of the Room Grid. At the time of the wakeup call either a simple (monitored) call is performed or, optionally, an additional time announcement will be made, depending on the configuration.

You will need an S0 card or VoIP connectivity to the system for playing the time announcement (see Service Manual).

If the call is not answered, another call will be made after a short time. If the call still is not answered, the wakeup call will be indicated as failed. For an overview of past wakeup calls, see the wakeup call list (see Section 3.2.6, "Wakeup Call List").



Wakeup call set.



Wakeup call failed.



If the occupation of a room is extended at a later time (i.e. after setting of the wakeup call), daily wakeup calls for this room will not be adjusted automatically. This means that in this case wakeup calls have to be set anew!

2.12 Do Not Disturb (DND)

For a checked-in guest "Do not disturb" may be activated or deactivated. If "Do not disturb" is activated, incoming calls are not put through to the room telephone. "Do not disturb" has no impact on outgoing calls. The current status of a room is always represented in the *DND* column.



"Do no disturb" activated.

In order to activate "Do not disturb", the respective bar in the Room Grid has to be selected in the correct room at the current time. The current time is always highlighted by a yellow bar.

Room Grid

Lock of Call Authorization and Internet Access

Alternatively, this context menu can also be accessed via the *DND* column of the requested room.

In the context menu displayed afterwards the menu item *Turn DND on for Room* has to be selected. Then an icon is displayed in the *DND* column displaying the activated "Do not disturb" feature. "Do not disturb" remains active until deactivation or until check-out of the guest.

In order to deactivate an activated "Do not disturb" feature, the same bar has to be selected in the *DND* column and the context menu *Turn DND off for Room* has to be selected.

2.13 Lock of Call Authorization and Internet Access

Call authorization for telephone calls via a trunk line and authorization for Internet access can be controlled directly at the *Lock* column in the in the context menu *Turn Lock on for Room* and *Turn Lock off for Room*.

The current authorization will always be indicated in the *Lock* column.



Call authorization off.



Call authorization on.

2.14 Messages

It is possible to leave messages for a room from HSC. To record a message select the respective occupation bar in the Room Grid and the context menu *Messages...*

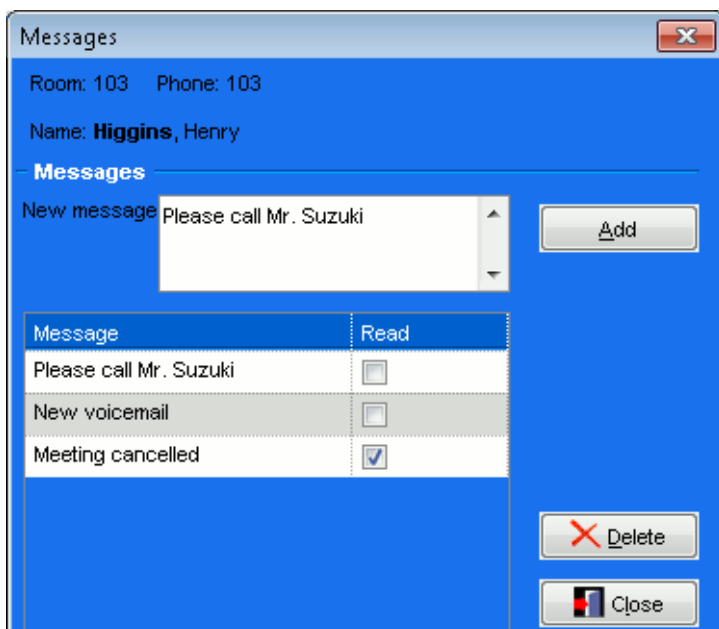



Figure 2-16 Message Dialog

In the message dialog new messages can be added or existing can be deleted. If new messages are available, this is displayed in the *Messages* column in the *Room Grid*.

 An unread message exists.

 All messages are marked as "read".

In addition a lamp at the guest telephone lights indicating that a message exists that has not been read yet. If the respective key on the phone is pressed, the guest will be connected with the reception and the respective message will be read to him or her. If all messages have been listened to, the message lamp on the guest telephone will stop lighting.

2.15 Room Status

The status of a room can be changed to *Cleaned* or *Uncleaned* directly in the *Room Status* column of the *Room Grid*.

Depending on the adequate configuration of the night run the room status of all occupied rooms will be set to *Uncleaned* every night.

Room Grid

Arrival List

 Room status *Cleaned*.

 Room status *Uncleaned*.

2.16 Arrival List

The arrival list can either be opened via the toolbar or via the menu *Front Office > Arrival List...*



Arrival list.

The arrival list contains all guests that are expected to arrive the current day. It is possible to sort the list by clicking on one of the columns in the header of the table to make it easier to find a person. If several people are to be checked in in one go, you can also select these guests by multiple selection (selection with *SHIFT* key, selection with *CRTL* key or by drawing with the mouse).

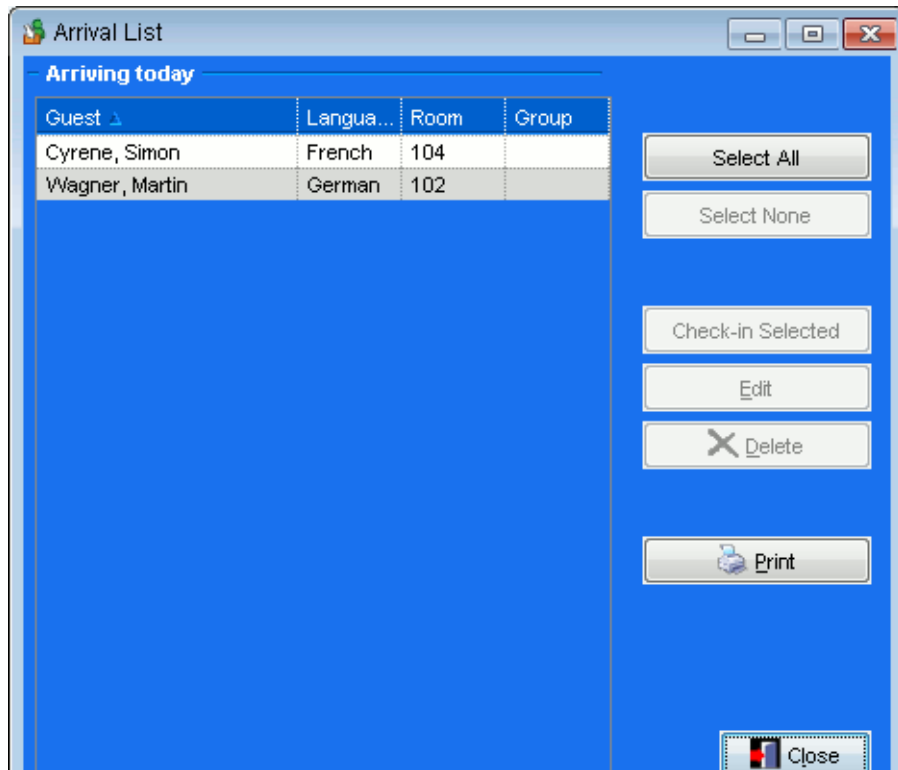


Figure 2-17 Arrival List

If all requested guests have been selected, they can be checked in by selecting *Check-in Selected* (see Section 2.5.1, "Check-in after Reservation").

In the arrival list most operations that are possible also in the Room Grid can be performed.

Reservations can be modified by *Edit*.

By using *Delete* you can remove all reservations.

By using the *Print* function you can print the arrival list quickly and conveniently as a report.

2.17 Departure List

The departure list can either be opened via the toolbar or via the menu *Front Office > Departure List...*



The departure list contains all checked-in guests that are leaving on the current day. It is possible to sort the list by clicking on one of the columns in the header of the table to make it easier to find a person. If several people are to be checked out in one go, you can also select these guests by multiple selection (selection with *SHIFT* key, selection with *CRTL* key or by drawing with the mouse).

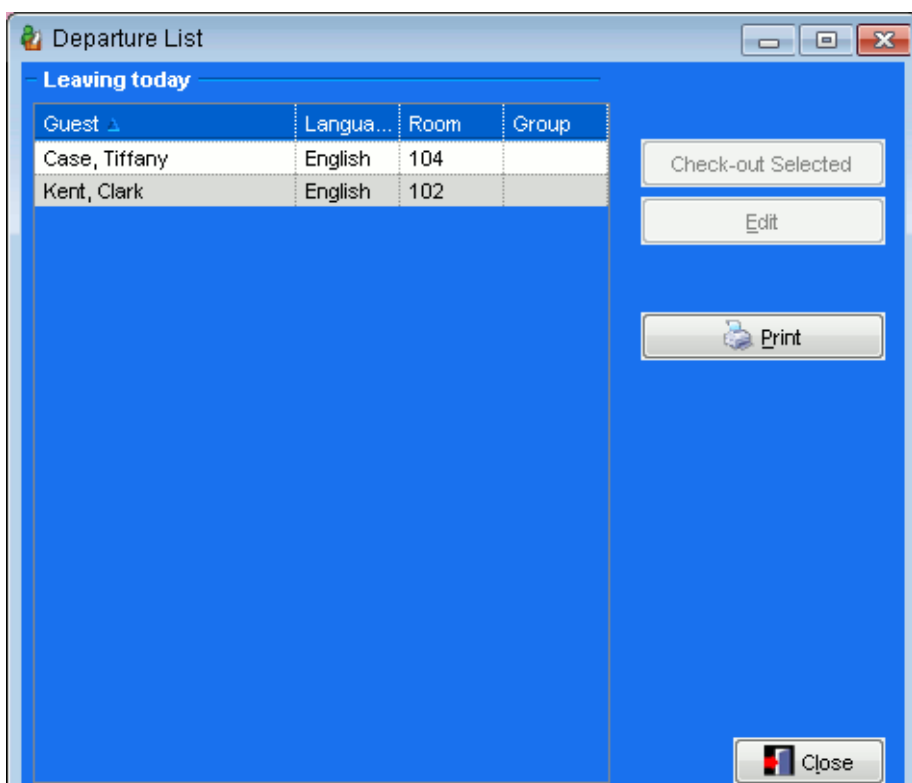


Figure 2-18 Departure List

If all requested guests have been selected, they can be checked out by selecting *Check-out Selected* (see Section 2.6, “Check-out”).

You can change an occupation by selecting with the mouse and clicking the *Edit* button.

By using the *Print* function you can print the departure list quickly and conveniently as a report.

3 Reports

HSC can generate a number of work lists making it easier for your staff to keep track of the activities to be performed. All work lists have the same set-up and only differ in the options of search entries.

The menu *Reports* offers the option

- to create one of four work lists available for the current time by direct selection or
- to define filter criteria concerning the data to be output in the lists and/or to create two additional work lists by means of the menu item *Work List Selection...*

Meaning of the menu items

- *Arrival Report...*
generates a list of all guests who will arrive today (see Section 3.2.1, “Arrival Report”)
- *Departure Report...*
generates a list of all guests who will depart today (see Section 3.2.2, “Departure Report”)
- *In-house Report...*
generates a list of all guests for which you have an active booking today (see Section 3.2.3, “In-house Report”)
- *Room Status List...*
generates a list of all rooms and their current status (see Section 3.2.4, “Room Status List”)
- *Work List Selection...*
Here you can select the time interval and, if applicable, further filter criteria that your list is to consider; besides, two additional work lists can be selected (see Figure 3-1).

The first four menu items lead directly to the report; no additional specifications are necessary or possible.

In *Work List Selection* you can enter some parameters (e.g. time interval) and also select the list type required.

Let's have a closer look.

Reports

Work List and Parameter Selection, Report Structure

3.1 Work List and Parameter Selection, Report Structure

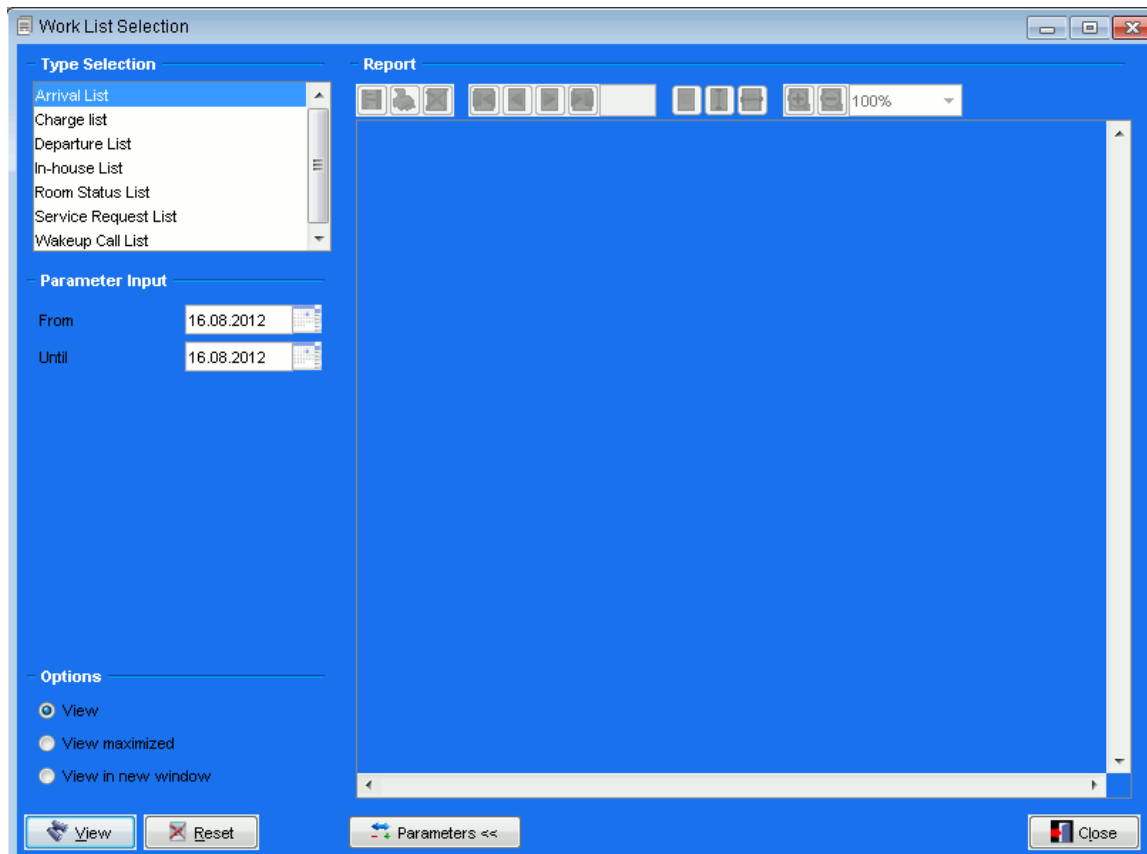


Figure 3-1 Work List Selection Window

The *Work List Selection* window is divided into the following areas:

- Selection area (see Section 3.1.1, “Selection Area”)
- Parameter entry area (see Section 3.1.2, “Parameter Entry Area”)
- Display area (see Section 3.1.3, “Display Area”)
(If you open the respective work list directly by means of the menu item *Arrival Report...*, *Departure Report...*, *In-house Report...* or *Room Status List...* only this window area will be visible.)
- Control area (see Section 3.1.4, “Control Area”)

After you have selected the requested work list and entered the requested parameters, you can initiate the display of the list in the view sector by using the *View* button in the control sector. Directly above your list you will find a navigation bar (see Section 3.1.3.2, “Navigation Bar”) you can use for browsing the list, changing the size of the list and printing out and saving the list.

3.1.1 Selection Area

In the selection area you can indicate which work lists you wish to create.

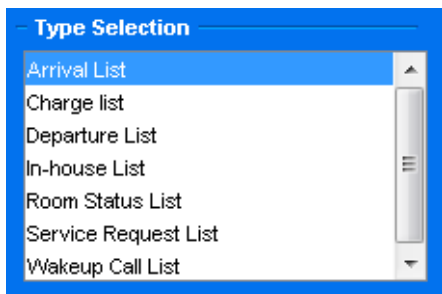


Figure 3-2 Work Lists - Existing Types

The following types of work lists are offered:

- The *Arrival List* shows all guests that are expected to arrive at a period to be specified (see Section 3.2.1, "Arrival Report").
- The *Departure List* shows all guests that are expected to depart at a period to be specified (see Section 3.2.2, "Departure Report").
- The *In-house List* shows all guests that are currently checked in (see Section 3.2.3, "In-house Report").
- The *Room Status List* shows the current cleaning status of all rooms. Optionally, only a list of the rooms yet to be cleaned can be generated (see Section 3.2.4, "Room Status List").
- With the *Charge List* you can report all charges for a number of rooms for a freely selectable period (see Section 3.2.5, "Charge List").
- The *Wakeup Call List* contains a list of wakeup calls and their statuses ("executed" / "failed" ...) (siehe Section 3.2.6, "Wakeup Call List").

3.1.2 Parameter Entry Area

In this area you can enter search criteria that shall be used for the generation of the work list. The criteria that can be entered depend on the work list selected. Whenever a date is entered, its format is shown as a tooltip (format depends on the local settings in the Windows operating system).

Reports

Work List and Parameter Selection, Report Structure

3.1.3 Display Area



If you open the respective work list directly by means of the menu item *Arrival Report...*, *Departure Report...*, *In-house Report...* or *Room Status List...* only this window area will be visible.

3.1.3.1 Structure of a Work List

The work lists are displayed using a JasperReports Viewer.

A report (i.e. a work list) consists of

- the report header and
- the table part

and, by means of the navigation bar of the JasperReports Viewer (see Section 3.1.3.2, “Navigation Bar”), it can be stored, printed or its size can be changed, for example.

Report header

The parameters selected in the parameter entry area are displayed in the report header.

Wakeup Call List

From	Until	Status
16.08.2012	16.08.2012	All

Figure 3-3 Work Lists - Report Header Example

Table part

The actual report output area always is organized as a table.

Output is performed in accordance with the selected parameters in the parameter entry area.

3.1.3.2 Navigation Bar



Figure 3-4 Work Lists - Navigation Bar in Reports

Using the navigation bar you can perform the following actions with the displayed report:



Store the report in a file of selectable format (e.g. PDF, XML, ...)



Print the report on a selectable printer



Update the report presentation (not relevant at HSC and therefore not available)



Display the first page of the report



Go to the previous page in the report



Go to the next page in the report



Go to the last page of the report

Go to the entered page xx in the report



Display report in the current size



Align report presentation to page height



Align report presentation to page width



Enhance the zoom factor of the report in steps



Minimize the zoom factor of the report in steps

Display the report in the selected zoom factor

Reports

Work List and Parameter Selection, Report Structure

3.1.4 Control Area

In the control area you will find all buttons for performing the required actions.

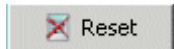


Starts the creation of the defined service request list and displays it on the screen in the form that you have set (above) in the *Parameter Input* window area:

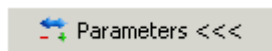
- *View* - List is displayed to the right in the *Report* window area.
- *View maximized* - List fills the entire *Work Lists* window; the *Type Selection* and *Parameter Input* window areas are covered in this process.
- *View in new window* - List is displayed in a newly opened *Report Presentation* window; this has no effect on the contents of the *Work Order Lists* window as well as already existing other *Report Presentation* windows.



In the display type *View in new window* several different lists can be visible on the screen at the same time!



Resets the parameters for the selected list type to the values that existed when the window was opened.



Hides the *Type Selection* and *Parameter Input* window areas in the *Work Lists* window and displays the currently visible list making use of the full width of the window (corresponds with the display type *View maximized*, see above).



Displays - in the maximized list presentation (*View maximized*) - the *Type Selection* and the *Parameter Input* window areas in the *Work Lists* screen, thus minimizing the screen width of the currently displayed list (corresponds with the display type *View*, see above).



Closes the window.

3.2 Description of the Work List Types

For a detailed description of the general structure of all lists mentioned below, see Section 3.1.3, "Display Area".

3.2.1 Arrival Report

This list shows you which guests are expected at what period. The current date is preset as search criterion.

Figure 3-5 Entry of Parameters for the Arrival Report

The settings in the above figure will display all guests arriving on 13-08-2008.

3.2.2 Departure Report

This list shows you which guests are expected to check out at what period. The current date is preset as search criterion.

Figure 3-6 Entry of Parameters for the Departure Report

The settings in the above figure will display all guests departing on 13-08-2008.

3.2.3 In-house Report

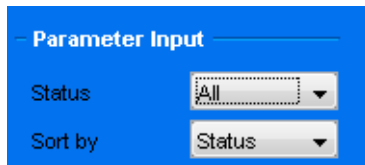
The in-house report shows you which guests are checked in at the current time. Here no additional search entries are required.

3.2.4 Room Status List

The Room Status List allows you to give a list to your staff which they can use for cleaning the rooms and for checking on it.

Reports

Description of the Work List Types



The screenshot shows a blue dialog box titled "Parameter Input". It contains two dropdown menus. The first is labeled "Status" and has "All" selected. The second is labeled "Sort by" and has "Status" selected.

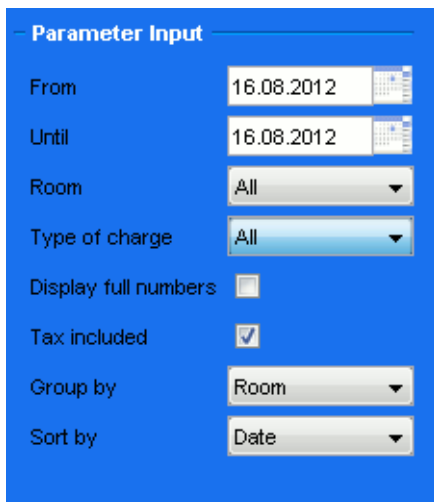
Figure 3-7 Entry of Parameters for the Room Status List

You can select whether you want to generate the list for all rooms or only for rooms in a certain status (e.g. "Uncleaned"). The latter option will be the default setting when launched next.

In addition, you can specify whether the list is to be sorted by status or by room number.

3.2.5 Charge List

You can use this dialog to initiate the creation a report that collects the charges of various hotel services into one list.



The screenshot shows a blue dialog box titled "Parameter Input". It contains several fields: "From" and "Until" are date pickers both set to "16.08.2012"; "Room" is a dropdown menu set to "All"; "Type of charge" is a dropdown menu set to "All"; "Display full numbers" is an unchecked checkbox; "Tax included" is a checked checkbox; "Group by" is a dropdown menu set to "Room"; and "Sort by" is a dropdown menu set to "Date".

Figure 3-8 Entry of Parameters for the Charge List

You can enter the period for which you want to view the accrued charges. You can also specify whether you want to know the charges of a specific room or of all rooms.

In *Type of charge* please select whether you want to view the telephone charges or the Internet charges or both.

For privacy reasons the last 3 digits of the telephone number will not be displayed (there will be "XXX" instead). However, if you want to view the complete numbers, check the checkbox *Display full numbers*.

You may also select whether all taxes should be included in the charges or whether net charges should be displayed.

In HSC you can also group the items displayed by room, date or charge type. You can sort the items by date or price.

3.2.6 Wakeup Call List

In this report you can see which wakeup calls have been executed successfully, which have to be executed in the future and which have failed.



Parameter Input	
From	16.08.2012
Until	16.08.2012
Status	All
Sort by	Extension

Figure 3-9 Entry of Parameters for the Wakeup Call List

You can view all wakeup calls for a requested period of time.

In addition, you can limit the output to wakeup calls in a specific status. In HSC the following statuses are available:

- *Set*
these wakeup calls have been set by the guest but not yet executed
- *Submitted*
these wakeup calls have been set by the guest, have not been executed yet, however have already been submitted to the wakeup call system
- *OK*
these wakeup calls were executed successfully
- *No answer*
these wakeup calls were not accepted by the guest
- *Busy*
the telephone of the guest was busy at the time of these wakeup calls (wakeup calls are registered as successful)
- *Unsuccessful*
these wakeup calls could not be executed (reason unknown)
- *Error*
these wakeup calls could not be executed because of an internal error
- *No answer/Ack.*
these wakeup calls were not accepted by the guest; however, these wakeup calls have been already deleted at the HSC GUI (see Section 2.11, "Wakeup Calls")

Reports

Description of the Work List Types

- *Busy/Ack.*
the telephone of the guest was busy at the time of these wakeup calls (wakeup calls are registered as successful); however, these wakeup calls have been already deleted at the HSC GUI (see Section 2.11, "Wakeup Calls")
- *Unsuccessful/Ack.*
these wakeup calls could not be executed (reason unknown); however, these wakeup calls have been already deleted at the HSC GUI (see Section 2.11, "Wakeup Calls")
- *Error/Ack.*
these wakeup calls could not be executed because of an internal error; however, these wakeup calls have been already deleted at the HSC GUI (see Section 2.11, "Wakeup Calls")

4 HSC Front Office Basic Functions

4.1 HSC Main Desktop

After logging in, the HSC main desktop is displayed on your screen, which consists of two areas:

- the navigation area with the menu bar and the toolbar and
- the working area.

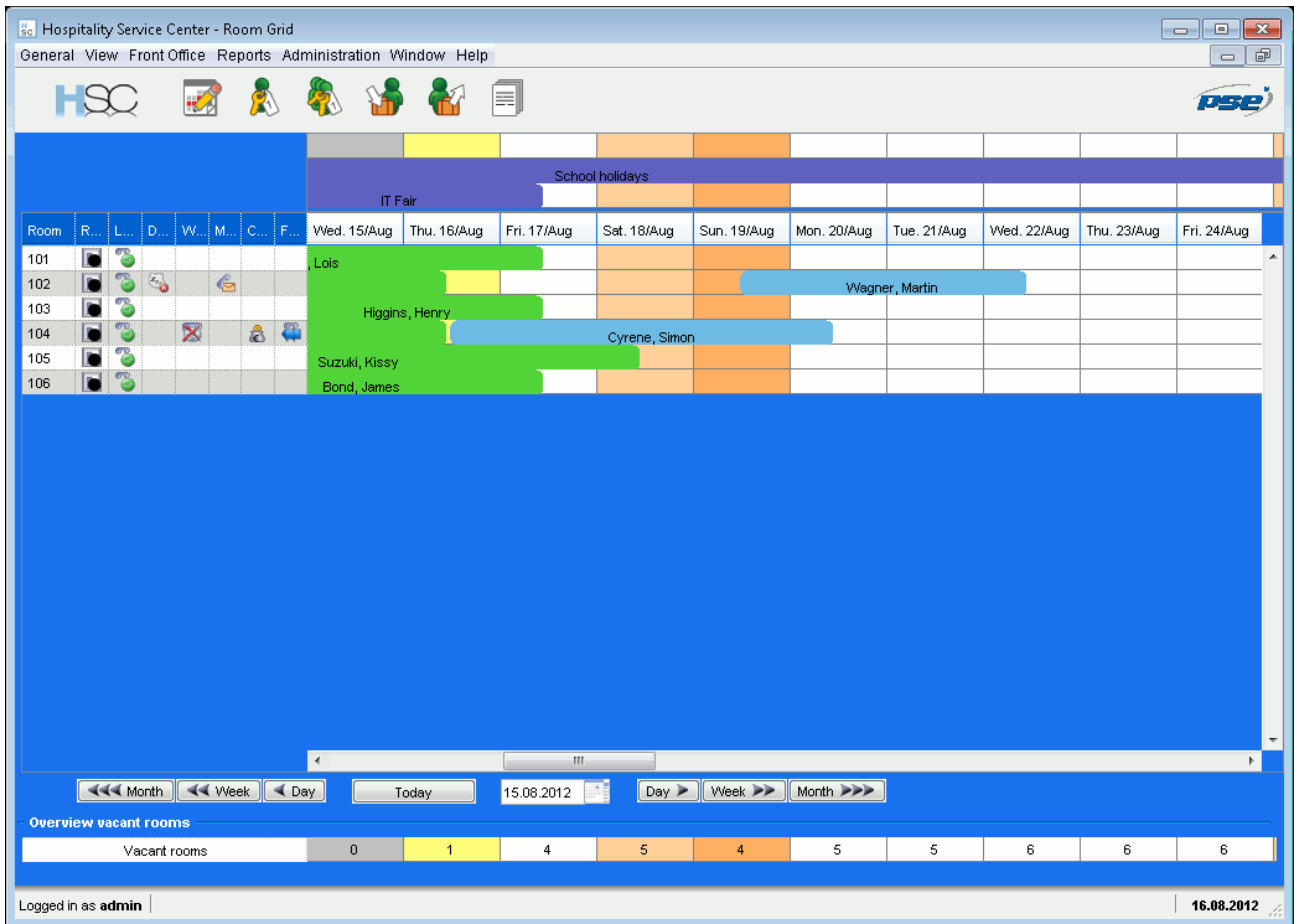


Figure 4-1 HSC Entry Main Desktop

Navigation Area

Immediately below the header of the HSC main desktop you will find the menu bar, comprising the menus *General*, *View*, *Front Office*, *Reports*, *Administration*, *Window* and *Help*.

HSC Front Office Basic Functions

HSC Main Desktop

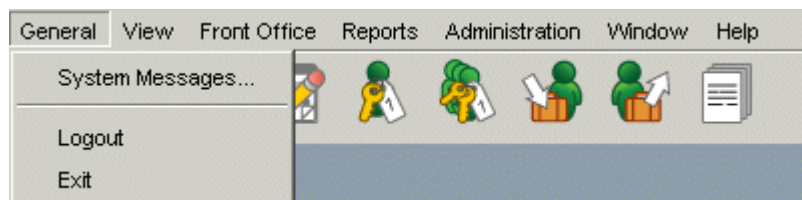


Figure 4-2 HSC Menu Bar (with Displayed Menu)

Below the menu bar you will find the toolbar, where you can directly access the most frequently used HSC functions by clicking on the icons.

The menus *General*, *View*, *Window* and *Help* will be explained in Section 4.2, “Basic Functions”.

The functions of the menus *Front Office* and *Report* will be explained in Chapter 2, “Room Grid” and Chapter 3, “Reports”.

You will find information on the *Administration* menu in the Service Manual.



As soon as you move the mouse cursor on an icon (without additional text), a tooltip explaining the icon’s meaning is displayed.

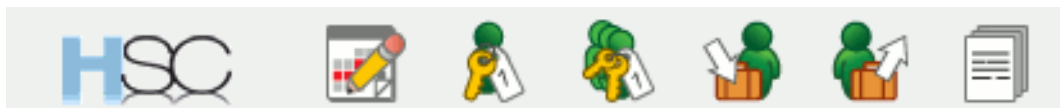


Figure 4-3 HSC Toolbar (with HSC Logo on the Leftmost Side)

The functions that can be launched via the menu bar or the toolbar are described - depending on the target group - either in the corresponding chapters of this manual or in the HSC Service Manual.

The following quick access options are offered:

- Access to the Room Grid (see Chapter 2, “Room Grid”)
- Entry of a new reservation (see Section 2.2, “Reservation for Individuals”)
- Entry of a new group reservation (see Section 2.3, “Group Reservation”)
- Access to today's arrival list (see Section 2.16, “Arrival List”)
- Access to today's departure list (see Section 2.17, “Departure List”)
- Access to the work lists (see Chapter 3, “Reports”)

Working Area

The working area is located beneath the navigation area.

Upon your login, the previous status of the working area is resumed, i.e. the windows you left open when you exited the previous session will be re-opened in the previously used size and position.

Upon the first login, the Room Grid can be immediately viewed in the working area (see Chapter 2, "Room Grid").

4.2 Basic Functions

This chapter describes the basic functions of HSC Front Office, such as how to deal with windows or how to use the online help.

These basic functions can be found in the menus *General*, *View*, *Window* and *Help*.

With the items in the **General menu** described below you can show/hide the message area and log off from the HSC system.

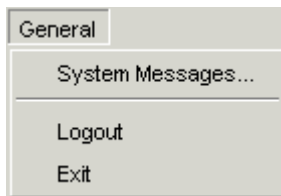


Figure 4-4 Menu Items in "General"

System Messages...

Upon activation of this menu item, messages are output as a table in a separate window. The structure of the message window is explained in Section 4.3.

Logout

Used for logging out from the HSC Entry application. By entering your user data you can log on to the system again.

Exit

This will exit your HSC Entry application.

HSC Front Office Basic Functions

Basic Functions

In the **View menu** you may select which parts of the Room Grid should be displayed.



Figure 4-5 Fig 4-4 Menu Items in "View"

If you display **Events**, you can see which events will take place on which days. If you select this view, fewer rooms may be displayed in the Room Grid, depending on the size of the hotel.

In the **Room Availability** view you can see whether rooms are available on specific days.

Apart from the buttons (*1 day, 1 week, 1 month* back and forward) you have another option for selecting a specific period in the Room Grid by using **Timeline Scrollbar**.

The **Window menu** helps you to manage the HSC windows currently opened.



Figure 4-6 Menu Items in "Window" (When two HSC Windows are Currently Open)

Cascade

Moves all open HSC windows on the desktop so that they are organized as a cascade.

Close All

Closes all HSC windows currently opened.

<window title>

The titles of all currently open HSC windows are listed in the *Window* menu as separate menu items. By clicking the requested window title the focus is put on this window.

The **Help menu** supplies you with information on the currently installed HSC software version and makes access to the start page of the online help.

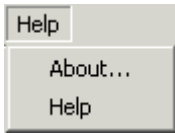


Figure 4-7 Menu Items in "Help"

About...

Opens the *About* window, where the version of the entire system as well as the HSC components graphical user interface, database and core are entered and the latest hot fixes are listed.



Figure 4-8 About Window

Clicking the links *Detailed module versions...* and <http://www.pse.si/en/hospitality> you get to the *Status Overview* and get information on the PSE Hotel Portal.

Help

Opens a browser window and displays the start page of the HSC-specific online help in HTML format. You can navigate to the individual chapters of the *HSC User Guide* or the *HSC Service Manual* by using the table of contents, the index or the search function. For more details on the online help see Section 4.4.

HSC Front Office Basic Functions

Message Window

4.3 Message Window

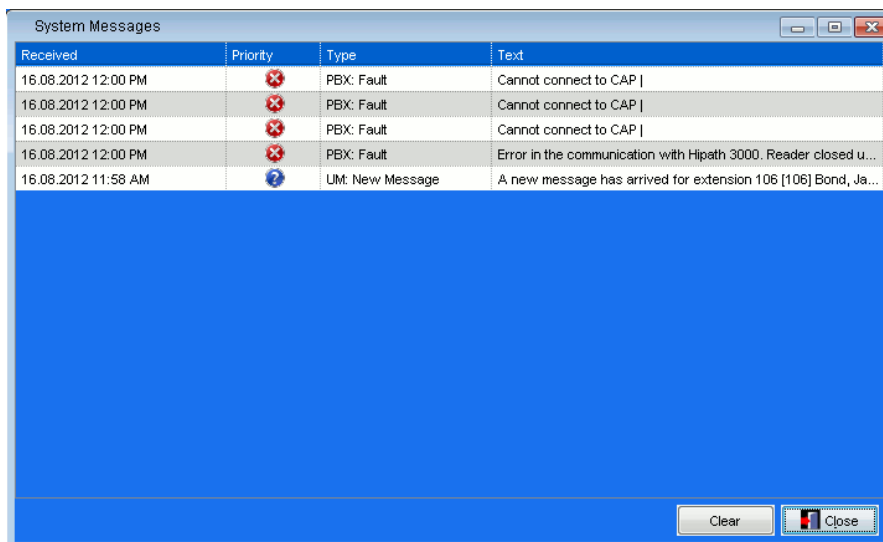
You can display the messages output by HSC Entry in a separate window on your desktop. For showing the message window you can use the menu item *System Messages* in the *General* menu.

In this area messages referring to the HSC Entry system are displayed. However, these messages do not have direct impact on the system. Therefore you do not have to solve potential problems at once. The messages are only meant for your information (and are not saved in the HSC database).

The messages are output as a table with four columns - *Received*, *Priority*, *Type* and *Text*. If required, use the scroll bar to be able to view all messages.

You can use the button *Clear* to remove all messages currently displayed in the message window.

By means of the button *Close* you can hide the message window.



The screenshot shows a window titled "System Messages" with a table of messages. The table has four columns: Received, Priority, Type, and Text. The messages are as follows:

Received	Priority	Type	Text
16.08.2012 12:00 PM	High (Red X)	PBX: Fault	Cannot connect to CAP
16.08.2012 12:00 PM	High (Red X)	PBX: Fault	Cannot connect to CAP
16.08.2012 12:00 PM	High (Red X)	PBX: Fault	Cannot connect to CAP
16.08.2012 12:00 PM	High (Red X)	PBX: Fault	Error in the communication with Hipath 3000. Reader closed u...
16.08.2012 11:58 AM	Normal (Blue I)	UM: New Message	A new message has arrived for extension 106 [106] Bond, Ja...

At the bottom of the window, there are two buttons: "Clear" and "Close".

Figure 4-9 Message Window Containing Messages

4.4 Online Help

The HSC system offers embeded pdf documentation.

If you press F1 within a HSC window, the HSC system will open a browser window with links to user/service/administrator documentation.

5 Service Tracking

Service Tracking ensures that both service requests of hotel guests and other work orders are collected and submitted to responsible hotel staff members. Moreover, you can follow the service progress from a central point.

The basic functioning of Service Tracking in HSC is described in more detail in the Administration Manual, Chapter 5.



Using functions described below requires a license for "Service Tracking".



To make it possible for you to use the features of Service Tracking, your hotel administrator must have made specific settings at the configuration of HSC. Please refer to the Administration Manual, Chapter 5, for further information.

This chapter provides a detailed description of the user interfaces for Service Tracking in the HSC system:

- Menu *Service Tracking* in the Front Office navigation area of the HSC system with the menu items *New Service Request* and *Service Control* (see Section 5.1)
- PDA device and its functions (see Section 5.2)

5.1 Service Tracking - Front Office Client

By means of the *Service Tracking* menu in the menu bar of the HSC main screen you can request a new service and track the progress of service request completion:

- To reach the *Service Request* window, please click the menu item *New Service Request* (see Section 5.1.1).
- To access the *Service Control* window, click the menu item *Service Control* (see Section 5.1.2).

Service Tracking

Service Tracking - Front Office Client

5.1.1 New Service Request

With the *New Service Request* window you can create a new service request for a guest staying in your hotel or enter other work orders. You can assign the service to a service attendant (or a category) and describe the service type as well as the time when the service should be performed and whether it is a periodical service.

There are several options for opening this window:

- Click the *New Service Request* item of the *Service Tracking* menu or
- click the *New Service Request...* button in the *Call Control Center* window (see Section 4.1) or
- click *Edit...* or *Copy...* in the button bar of the *Service Control* window (see Section 5.1.2), after having selected a request in the service request list of this window. If you use the function *Edit Service Request* after selecting *Edit...* you can send a reminder to the responsible service attendant or note down information of the solution as well as feedback and satisfaction level of the guest related to the (performed) request.

The screenshot shows the 'Edit Service Request' window with the following details:

- Toolbar:** Save & Submit, Save, Print, Delete, Advanced Info <<<, Scheduling <<<, Actions <<<
- Initiator:** Herr Ruzicka, Volkmar (English) 3 [3358]
- Basic Info:**
 - Location: 3358 (with Reset button)
 - Service type: complaint, Service code: NWU, Service text: did not receive wakeup call
 - Details: (empty text field)
 - Department: Service, Category: Wake-up Service
 - Service attendant: Gonzales, Speedy, Transmission route: PDA:
- Advanced Info:**
 - Solution: (empty text field)
 - Feedback: (empty text field)
 - Satisfaction level: (empty dropdown)
- Scheduling:**
 - Now: Date: 28.02.2007, Time: 07:25 PM, Until: (empty)
 - Daily: Mon: Tue: Wed: Thu: Fri: Sat: Sun:
- Actions:**
 - Service request No.: 281, Creator: HHSC, Administrator
 - Service request status: Submitted (dropdown)
 - Notification with ringing: (with Remind button)
 - Close button

Figure 5-1 Window for First Creating, Editing or Copying of a Service Request

The *Service Request* window consists of the following areas:

- A toolbar with the buttons *Save & Submit*, *Save*, *Print* and *Delete*, as well as buttons for showing/hiding further window areas (see Section 5.1.1.6).
- Input/output area *Initiator* (see Section 5.1.1.1)
- Input area *Basic Information* with *Reset* button (see Section 5.1.1.2).
- Input/output area *Advanced Information* (see Section 5.1.1.3)
- Input area *Scheduling* (see Section 5.1.1.5)
- Input/output area *Actions* with additional buttons (see Section 5.1.1.4).

Service Tracking

Service Tracking - Front Office Client



Only the toolbar, the input and selection field *Initiator* and the window area *Basic Information* are always visible in the *Service Request* window; you can show or hide all other window areas as required using the buttons in the toolbar.

5.1.1.1 Initiator

In this area you specify the person who has requested the service.

If you open the *New Service Request* window from the Call Control Center while a guest checked in at your hotel calls, the *Initiator* area is automatically filled in with the caller's details.

Otherwise you can define the initiator of the service request, by

- > entering a surname or a first name or a room number either directly in the *Initiator* field, which immediately displays a drop-down list with all persons matching your entry, from which you then select the initiator ("quick search")
- > or activating the function *Advanced Search...* by pressing the associated button (see below).

The screenshot shows the 'Initiator' field with the letter 'r' entered. A drop-down list is open, displaying the following search results: 'Runner, CMI', 'Ruzicka, Dietmar (German)', 'Herr Ruzicka, Volkmar (English) 3 [3358]', 'Runner, Optiset (German) [Dummy]', and 'Cser, Ronny'. The window also features a sidebar with 'Basic Info', 'Location', 'Service type', and 'Details'. Other visible elements include an 'Advanced Search...' button, a 'Reset' button, and a 'Service text' field.

Figure 5-2 New Service Request - Initiator Area (with "Quick Search" for Names)

Initiator

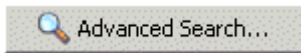
Entry and selection field for defining the initiator of a service request.

As soon as you enter a first name or a surname as a search criterion (i.e. at least its first character), a drop-down list will be opened, in which all hotel employees of this name and all guests of this name that are currently staying at your hotel, are displayed.

As soon as you enter a room number as a search criterion (or at least its first digit), a drop-down list will be opened, in which all hotel employees assigned to this room and all guests assigned to this room that are currently staying at your hotel, are displayed.

The titles, surnames, first names, languages, VIP statuses, and room numbers of the persons included in the list will be displayed.

If the drop-down list includes more than one person after your entry, you can select the right person for initiating a service request by mouse click.



Makes possible an advanced initiator search by means of several interlinked filter criteria, including guests who stayed at your hotel at an earlier time

Advanced Search

If it is not possible for you to simply identify the initiator of the service request by entering a first name or a surname or a room number (see above) and he is not entered automatically by the system (e.g. as name of a caller), you can search for this initiator, using this extra function and several, interlinked criteria, and even include guests who have stayed at your hotel before. It is **not allowed** to use **wildcards** (*, %, etc.) in this search function!

Once you press the *Search* button after having defined the search criterion, the values entered by you are logically linked with "AND". The *Search result* is displayed in the list where you select an entry by means of the *Select* button or directly by double-clicking on the entry.

If you press the *Close* button, you can leave the window without making a selection.

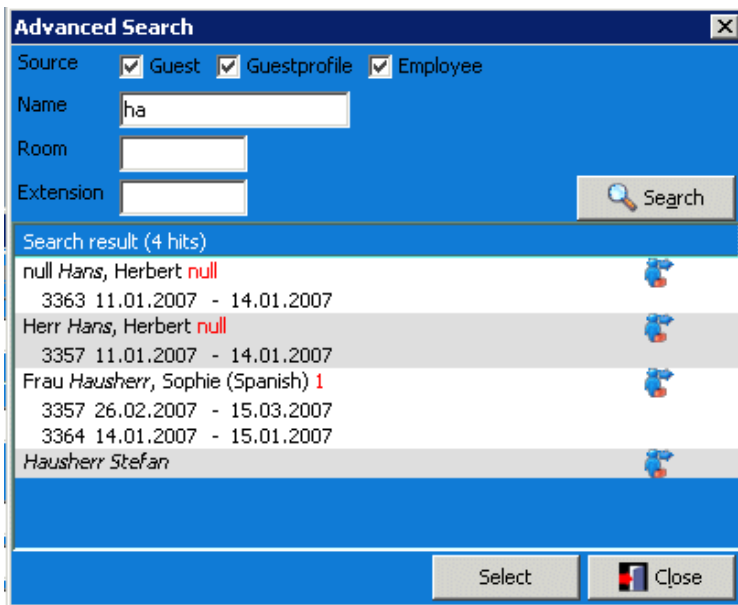


Figure 5-3 Window for the Definition of the Search Criterion

Source

Select the data area, where you want to search for the person who has initiated the service request:

- *Guest* - the data area with the guests currently checked in at your hotel
- *Guest profile* - the data area of all persons who have ever been guests of your hotel

Service Tracking

Service Tracking - Front Office Client

- *Employee* - data area with hotel employees

Name

Selection criterion for initiator search (as a *Source* any selection is possible)

Room

Selection criterion for initiator search; relevant for guests that are currently staying at your hotel or were staying at your hotel previously (then earlier room numbers can be used as search criterion!) or for hotel employees (i.e. as a *Source* any selection is possible).

Extension

Selection criterion for initiator search; relevant only for guests currently staying at your hotel or for hotel employees (i.e. if *Guest* or *Employee* has been selected as a *Source*). In case of several guests with the same name, use the *Extension* field to differentiate.

Search result

Multiline list of all persons meeting the search criteria entered and interlinked by the logic operator "AND" (in the title bar of the list the "hits" are shown).

- 1. line: salutation, title (if applicable), surname, first name, language, VIP status; icon indicating the data area assignment
- Further lines: Information on in which room and when the person has stayed at the hotel before or is currently staying

5.1.1.2 Window Area Basic Information

With this area you define the requested service.

The entries in the numerous drop-down lists in this area are always sorted in ascending or alphabetical order.

- Basic Info			
Location	3362		Reset
Service type	positive	Service code	BAMA
		Service text	Bademantel
Details			
Department	Bar	Category	Bar01 Service Request
Service attendant	GROUP REQUEST	Transmission route	

Figure 5-4 New Service Request - Area Basic Information

Location

Usually filled automatically with the number of the room that is assigned to the initiator of the service request (if available; see also Section 5.1.1.1).

Please check the entry and, if necessary, select the location where the requested service should actually be performed (corridor, kitchen, etc.).

Service type

Select the type of the service request, e.g:

- *positive* - all common services, e.g. bringing towels or shampoo to an individual room
- *negative* - some repairs
- *comment* - comments regarding the service request
- *complaint* - complaints regarding a service request



Which service types you can choose from depends on the configuration of Service Tracking in your HSC system (see Administration Manual, Chapter 5). Here examples of the service types available by default after the first installation of a HSC system are listed.

Service code, Service text

Select either the *Service code* or the *Service text* and check the entry in the other drop-down list. If you enter any number of leading characters of a service text or code, in the *Service text* or *Service code* field, only those service texts or codes will be offered for selection, which include the specified characters.

If you enter any number of leading characters of a service text or code, in the *Text* or *Code* field only those service texts or codes are offered for selection which include the specified characters.



Service type, *Service text* and *Location* are obligatory fields!

Details

If required enter details on the service request (e.g. the latest-possible date of service execution, special requests of the guest, ...).

By means of the following three drop-down lists you assign the service to a responsible department, a category and/or a service attendant. The corresponding entries for the drop-down lists are selected automatically by the system after you have entered the service code or the service text. Select the required entries.

Service Tracking

Service Tracking - Front Office Client



You may not be able to change the corresponding entries in this area if there is only one department/category/service attendant responsible for the specified service. Otherwise all responsible departments/categories/service attendants are offered for selection.

.Department

If necessary, modify the department the service has been assigned to.

Category

If necessary, modify the assigned category.

Service attendant

If necessary, modify the service attendant the service has been assigned to. The service attendants' status is indicated by the icon next to his/her name:



The service attendant is in; you can assign the service request to him/her.



The service attendant is out.



The service attendant is on break. If the service need not be performed immediately, you can still assign it to this service attendant.



No service assistant is selected; the search function is active. Enter the first character(s) of a service assistant's name and press <Enter> to start searching for the service attendant.

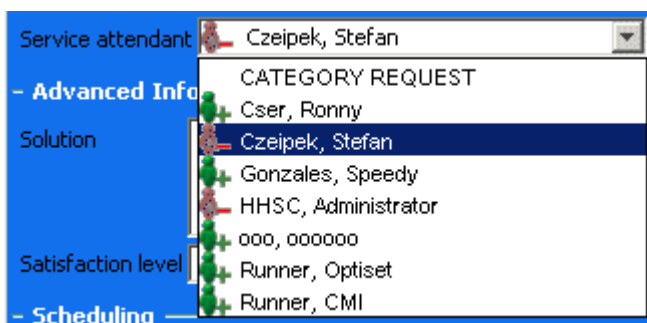


Figure 5-5 New Service Request - Indication of the Status of the Service Attendants in the Drop-Down List



If you do not want to specify the service attendant, you can supply the request as "Category Request" (see Figure 5-6) - provided that such an option has been configured for the selected category (see Administration Manual, Chapter 5). Service requests supplied as "Category Request" can be viewed, accepted and performed by all service attendants of the selected category.

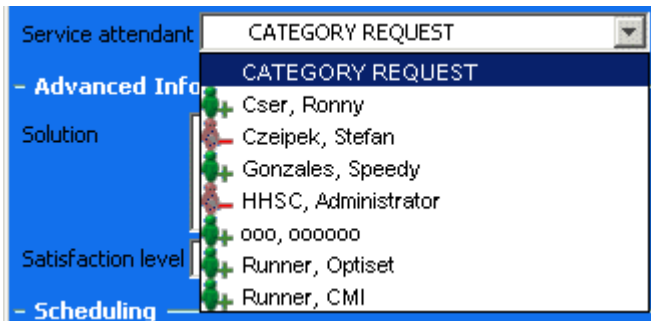
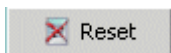


Figure 5-6 New Service Request - Selection Option for Service Request to Category

Transmission route

Enter the way the service attendant is informed about the new service request (e.g. PDA, CMI, OpenStage, SMS, e-mail).



Resets - except for *Location* and *Details* - all fields of the window area *Basic Information* to the original values (of the time when the window was opened).

5.1.1.3 Window Area Advanced Information

In this window area you can enter feedback messages after the completion of the service request.

For this purpose you usually select the service request in the *Service Control* window, as soon as it is in the *Done* status, and then reopen the window described here by clicking the *Edit...* button (see also Section 5.1.2.1 and Section 5.1.2.2).

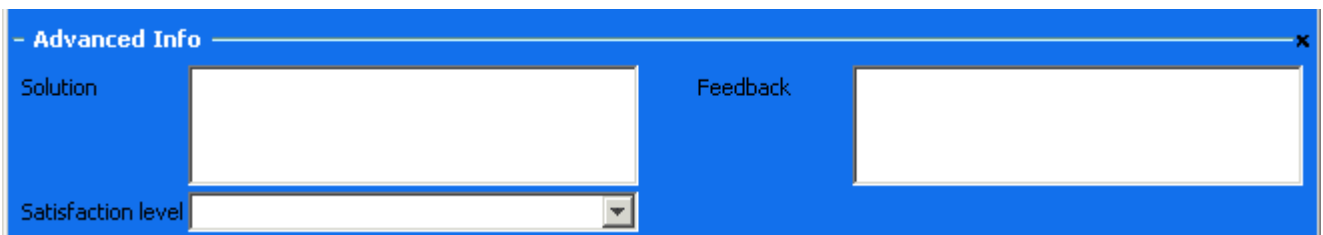


Figure 5-7 New Service Request - Area Advanced Information

Service Tracking

Service Tracking - Front Office Client

Solution

Enter additional comments **after** the service has been performed.

Satisfaction level

Select one of the offered levels to indicate the guest's satisfaction with the service.



Which and how many service satisfaction levels you can choose from depends on the configuration of Service Tracking in your HSC system (see Administration Manual, Chapter 5).

Feedback

If required enter a verbal comment on the selected level of satisfaction.

5.1.1.4 Window Area Scheduling

With this area you specify the time a service request that has been confirmed by means of *Save & Submit* will be submitted to the defined service attendant.



If the service request is confirmed by means of the *Save* button the entries in the area *Scheduling* are not relevant.

A screenshot of a software window titled "Scheduling". The window has a blue header bar with the title and a close button (x). Below the header, there are several controls: a "Now" checkbox which is checked, a "Daily" checkbox which is unchecked, a "Date" field showing "27.02.2007" with a calendar icon, a "Time" field showing "01:32 PM" with a clock icon, and an "Until" field which is empty with a calendar icon. Below these fields, there are seven checkboxes for days of the week: "Mon", "Tue", "Wed", "Thu", "Fri", "Sat", and "Sun", all of which are checked.

Figure 5-8 New Service Request - Scheduling Area



The *Scheduling* area specifies only the time of submitting the service request, not the time when the service should be performed. If it is necessary to perform the service immediately (or at a specified time), enter this information into the *Details* field in the *Basic Information* area (see Section 5.1.1.2)!

Now

Check it, if the service request shall be submitted immediately after you confirm the service request with the *Save & Submit* button. The *Date* and *Time* fields become read-only fields with the current date and time.

Do not check it, if the service request shall be submitted as specified with the *Date* and *Time* fields.

Daily

Check it, if the service request shall be submitted periodically on the days you select in the checkboxes below until the date specified in the *Until* field.

After checking it, the read-only field *Until* becomes active and the date-picker icon is displayed next to it.

Do not check it, if the service shall be performed only once.

Date

Enter the date when the service request shall be submitted. The default value is the current date.

Time

Enter the time when the service request shall be submitted. The default value is the current time.

Until

Becomes available after you check the *Daily* checkbox (otherwise read-only field). Enter the end date of submitting the service (use the date-picker or the format *dd.mm.yyyy*).

Mo, Tu, We, Thu, Fr, Sa, Su

Represent weekdays, become available if you check the *Daily* checkbox (otherwise read-only fields). Check the days on which the service shall be performed.

- To have the service performed now, check the *Now* checkbox. The *Date* and *Time* fields become read-only fields and the service will be submitted to the service attendant as soon as you confirm the *New Service Request* by clicking the *Save & Submit* button in the button bar.
- To have the service performed daily, check the *Daily* checkbox. The *Until* field and the weekdays checkboxes become active for you to specify, until when and on which days the service is to be performed. Upon clicking the *Daily* checkbox, the *Until* field becomes an obligatory field. For filling it in use the date-picker icon displayed upon checking *Daily* or the format *dd.mm.yyyy*.
- To have the service performed now and from now on periodically, check both checkboxes and set the periodicity.
- To have the service performed on a specified day and time, fill in the *Date* and *Time* boxes and confirm the *New Service Request* by clicking the *Save & Submit* button.

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5.1.1.5 Window Area Actions

This area is used for displaying the service request number and the creator of the service request and makes it possible to change the service request status, if required.

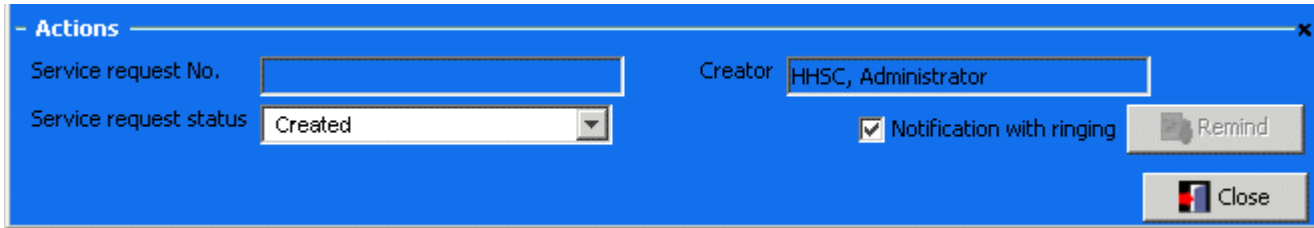


Figure 5-9 New Service Request - Actions Area

Service request No.

Read-only field; displays the internal number of the service request. This number is generated automatically by the HSC system.

Creator

Read-only field, shows the creator of the service request (as a rule a front office employee)

Service request status

Shows the current service request status, which you can also change, if required (see the note in Section 5.1.1.6).

Notification with ringing

If you have selected "CMI" or "OpenStage" as a transmission route for the service request, you can define by checking this box that the alerting of the service attendant is performed both by displaying an envelope icon (CMI) / by lighting up of a LED (OpenStage) and with a ring tone.

If the box has not been checked, no ring tone will be sent for alerting the service attendant.



This is the only service request parameter that can be modified before the *Remind* function will be performed (see Section 5.1.1.6).

5.1.1.6 Buttons

Buttons in the window area Actions



Transmits a reminder to the service attendant to whom the service request that is currently displayed in the window *New Service Request* has been assigned.

The respective service request must have been created already at an earlier time and still be open. It then has to be selected in the window *Service Control* and displayed again by means of the *Edit...* button in the window *New Service Request*.

If the service request has already been accepted, the service attendant who has been reminded does not have to accept it again.

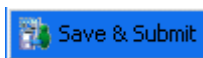


Neither the service request status nor the "counter" (configurable time period until the service request has been accepted or completed) are influenced by the reminder function.

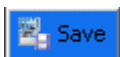


Closes the window without any changes.

Buttons in the toolbar



Creates the new service request, saves and submits it (including explicit notification) to the service attendant that has been assigned to it at the time configured in the window area *Scheduling* (for details on how to use this button see "Notes").



Creates the new service request and saves it immediately **without notification** of the assigned service attendant (for details on how to use this button see "Notes").



Outputs the data of the new service request on the printer selected in the printer selection dialog.

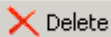
Service Tracking

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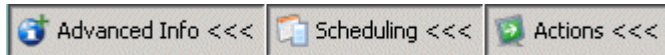
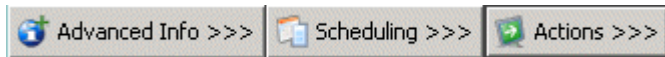
You can only print a service request if you have saved it before by means of *Save* or *Save & Submit*.

Printing of a service request list can be done via the *Work Order Lists* menu (see Section 6.2).



With *Delete* you can delete a service request.

This button is only visible if you are authorized to delete service requests (for assignment of the respective rights, see Administration Manual, Chapter 4).



With these three buttons you can show and/or hide one of the window areas *Advanced Information*, *Scheduling* and *Actions*.

In doing so you can reduce the window size by those window sections, where you usually do not make any changes, and thus create space for other important windows on your HSC main screen.

Notes on how to use the buttons "Send & Submit" and "Save"

When creating and/or editing a service request you can decide whether you just want to save the request (*Save* button) or save and submit it to the assigned service attendant with explicit notification (e.g. ringing, lighting up of a LED) (*Save & Submit* button).

Service requests confirmed with ***Save & Submit*** are submitted in accordance with the transmission route selected and what has been selected in the *Scheduling* area, the assigned service attendant is explicitly notified; the service requests are initially saved in the request status *Created*, their request status changes to *Submitted* as soon as they have been submitted.

By means of ***Save*** service requests that are in the status *Created* are changed automatically to the status *Submitted*, however, the assigned service attendant is not notified explicitly (i.e. the selected transmission route is not used). If you have set in the window *New Service Request* another status for a service request to be saved (e.g. *Prepared* or *Done*) this status will **not** be changed when *Save* is pressed.

Also service requests that have been changed from the status *Created* to the status *Submitted* by means of *Save*, can be viewed (and in certain cases also edited) by the responsible service attendants by means of their PDAs, OpenStages or CMI's.

In a hotel information on service requests to be performed is sometimes given on an informal level and need not be explicitly sent to service attendants. In such cases the function *Save* makes it possible to collect service requests so that they can be put together and may be transmitted in hardcopy later on.

If a service request is to be prepared for later editing, please select the request status *Prepared* when creating the request.

Also service requests that have been completed without Service Tracking support can be entered into the list of service requests at a later time by means of *Save* - after selection of the status *Done* - to make it possible for the hotel to have seamless documentation and statistics.

5.1.2 Service Control

With the Service Control window you can view and edit requested services. The color differentiation offers you a better overview upon the recognition of the status of individual requests and thus makes daily work easier for you.

Click the menu item *Service Control* in the *Service Tracking* menu to open this window.

By clicking the respective link you can choose between three variants of the displayed service request list:

- Service request filtering list (displayed by default when the window is opened)
- Search result list
- List of service requests relevant for Call Control (displayed if a guest calls to whom at least one service request is assigned)

Basically the *Service Control* window consists of the following areas:

- Toolbar with buttons (see Section 5.1.2.2)
- "Filter Area" in two variants, as required
- List of service requests (see Section 5.1.2.1)

Service Request Filtering List

You can choose in the **filter area** above the list which category of service requests you want to see by activating/deactivating the respective checkboxes.

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- On the left side you can individually select all service types configured by your hotel administrator (see Administration Manual, Chapter 5),
- on the right side you can individually select the service request statuses (only relevant as filter criterion for service types that are "submittable" (see Administration Manual, Chapter 5)).

In the **list** all service requests corresponding to the respective filter criterion are displayed.

Status	Request No.	Room	Initiator	VIP	To Do	Subm. Time	Service Atten...	Resp. Category	Last Status	Counter
Done	0742	3358			Geh Mir Bier Holen Und Zwan: Coron...	07.03.2007 04:41 PM	Czeipek, Stefan	RoomService	07.03.2007...	-
Done	0616	3360			Bademantel,	06.03.2007 02:05...	Cser, Ronny	RoomService	06.03.200...	-
Created	163	3358	Brunner, Markus	1	did not receive wakeup call,	16.03.2007 12:48 PM	Gonzales, Sp...	Wake-up Ser...	16.03.2007...	-
Done	162	3358	Brunner, Markus	1	urgent fill up the minibar,	16.03.2007 12:05 PM	Cser, Ronny	RoomService	16.03.2007...	-
Submitted	161	3358	Brunner, Markus	1	send copy of invoice,	16.03.2007 12:04 PM	Runner, Optiset	RoomService	16.03.2007...	+ 48:43
Done	0514	4802	Cser, Ronny		send copy of invoice,	05.03.2007 11:04 ...	Cser, Ronny	RoomService	05.03.2007...	-
Done	141		Frau Hausherr, Sophie	1	urgent fill up the minibar,	14.03.2007 12:52 PM	Cser, Ronny	RoomService	14.03.2007...	-
Done	131	3357	Frau Hausherr, Sophie		send copy of invoice, keine details	13.03.2007 05:26 PM	Cser, Ronny	RoomService	13.03.2007...	-
Accepted	134	3357	Frau Hausherr, Sophie	1	Geh Mir Bier Holen Und Zwan: Coron...	13.03.2007 01:41 PM	HHSC, Admini...	RoomService	13.03.2007...	+ 15:22
Submitted	132	3357	Frau Hausherr, Sophie	1	Bademantel,	13.03.2007 01:40 PM	HHSC, Admini...	RoomService	13.03.2007...	+ 56:41
Failed	121	3357	Frau Hausherr, Sophie	1	Bademantel,	12.03.2007 11:05 ...	Cser, Ronny	RoomService	13.03.2007...	-
Done	091	3357	Frau Hausherr, Sophie	1	Bademantel,	09.03.2007 01:11 PM	Cser, Ronny	RoomService	09.03.2007...	-
Done	0734	3357	Frau Hausherr, Sophie	1	Bademantel, überfluss	07.03.2007 03:41 PM	Cser, Ronny	RoomService	07.03.2007...	-
Done	0514	3357	Frau Hausherr, Sophie	1	Bademantel,	05.03.2007 04:46 PM	Cser, Ronny	RoomService	05.03.2007...	-
Done	0517	3357	Frau Hausherr, Sophie	1	Bademantel,	05.03.2007 03:55 PM	Cser, Ronny	RoomService	05.03.2007...	-

Figure 5-10 Service Control - Service Request Filtering List

Search Result List

In this list you can define suitable search criteria via the input fields *Room*, *Initiator* and/or *Service attendant*.

After pressing the *Search* button (or terminating your entry with *<Enter>*) your entries will be linked with the logic operator "AND" and the search result is presented in list form.

Upon first opening this list will be empty. After changing to this list later on - before the entry of a new search criterion - the latest entries are displayed again.

Status	Request No.	Room	Initiator	VIP	To Do	Subm. Time	Service Atten...	Resp. Category	Last Status ...	Counter
Done	0742	3358			Geh Mir Bier Holen Und Zwar: Coron...	07.03.2007 04:41 PM	Czeipek, Stefan	RoomService	07.03.2007...	-
Created	163	3358	Brunner, Markus	1	did not receive wakeup call,	16.03.2007 12:48...	Gonzales, S...	Wake-up Se...	16.03.2007...	-
Done	162	3358	Brunner, Markus	1	urgent fill up the minibar,	16.03.2007 12:05 PM	Cser, Ronny	RoomService	16.03.2007...	-
Submitted	161	3358	Brunner, Markus	1	send copy of invoice,	16.03.2007 12:04 PM	Runner, Optiset	RoomService	16.03.2007...	+ 46:23
Done	131	3357	Frau Hausherr, Sophie	1	send copy of invoice, keine details	13.03.2007 05:26 PM	Cser, Ronny	RoomService	13.03.2007...	-
Accepted	134	3357	Frau Hausherr, Sophie	1	Geh Mir Bier Holen Und Zwar: Coron...	13.03.2007 01:41 PM	HHSC, Admini...	RoomService	13.03.2007...	+ 13:02
Submitted	132	3357	Frau Hausherr, Sophie	1	Bademantel,	13.03.2007 01:40 PM	HHSC, Admini...	RoomService	13.03.2007...	+ 54:21
Failed	121	3357	Frau Hausherr, Sophie	1	Bademantel,	12.03.2007 11:05 ...	Cser, Ronny	RoomService	13.03.2007...	-
Done	091	3357	Frau Hausherr, Sophie	1	Bademantel,	09.03.2007 01:11 PM	Cser, Ronny	RoomService	09.03.2007...	-
Done	0734	3357	Frau Hausherr, Sophie	1	Bademantel, überfluss	07.03.2007 03:41 PM	Cser, Ronny	RoomService	07.03.2007...	-
Done	0514	3357	Frau Hausherr, Sophie	1	Bademantel,	05.03.2007 04:46 PM	Cser, Ronny	RoomService	05.03.2007...	-
Done	0517	3357	Frau Hausherr, Sophie	1	Bademantel,	05.03.2007 03:55 PM	Cser, Ronny	RoomService	05.03.2007...	-

Figure 5-11 Service Control - Search Result List

Room

Input of the number of the room to which the service requests searched for are assigned.

Initiator

Input of the initiator that has initiated the requests searched for.

Service attendant

Input of the name of the service attendant to whom the service requests searched for are assigned.

List of Call-Relevant Service Requests

This list is filled with entries only if the *Service Control* window is open while a call from a hotel guest is answered for whom once at a time a service request has been performed. The HSC system will then, based on the extension number of the caller, know the name of the caller, the room in which the guest stays, as well as all other persons who may stay in this room, as well as all service attendants connected with this extension.

All of these data are used as filter criteria for the service requests displayed in the list; you therefore see all **open** requests

- assigned to the room of the caller,
- of which the calling guest or another person staying in the room of this guest is the initiator,
- for the service attendants connected with the extension of the calling guest.

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By default HSC is configured to make sure that HSC automatically generates the list when a call is received and switches to this list display (the *Service Control* window will not be displayed in the foreground during this process). Professional Services can configure the HSC database by a specific entry so that you yourself have to switch to this list view.

This list is not cleared when the associated telephone call has ended, but only updated automatically when a new call is made.

The screenshot shows a window titled "Service Control" with a blue background. At the top, there are buttons for "Edit...", "Copy...", and "Print". Below these are tabs for "Service Request Filtering", "Search Results", and "Call Relevant Service Requests". The window displays the following information:

Phone: 3172 Room: 0220
Person: dr.dr. Huber, Klaus (French) vip

Status	Request No.	Room	Initiator	VIP	To Do	Subm. Time	Service Att...	Category	Last Statu...	Counter	Creator
Submitted	282	0220	dr.dr. Huber, Klaus	vip	zzz Negati...	28.03.20...	Bauer, Petra	TestTest	28.03.200...	- 03:36	HHSC, ...
Accepted	281	0220	dr.dr. Huber, Klaus	vip	Schloss la...	28.03.20...	Bauer, Petra	TestTest	28.03.200...	- 28:56	HHSC, ...

Figure 5-12 Service Control - Call-Relevant List

5.1.2.1 List of Service Requests

In each of the three variants this list contains the respective service requests with the following details.



By right-clicking the mouse button somewhere in the table header you can define in a subsequent window (see Section 2.1, "Table") which of the numerous service detail information described below are important for you and therefore should be visible as table columns.

New services requests initiated either by Front Office employees (see Section 5.1.1) or by service attendants (see Section 5.2) or by *Facility Monitoring* (see Chapter 8) are added on the top of the table. In case of periodic services, a new service request for the next day is included in the table, once the service has been performed for the current day.

Creator

Displays the creator of the service request.

Status

Displays the service status (only relevant for service requests related to service types that can be submitted to service attendants, e.g. positive and negative service requests).



In case of "unsubmittable" service types (for configuration, see Administration Manual, Chapter 5), the (unchangeable) service type itself will be displayed instead of a service status.

To change the service status, click an entry in this column and select the new status in the drop-down list which contains the following status types:

- *Prepared* - the service has been requested by a service attendant (see Section 5.2.3) or by *Facility Monitoring* (see Chapter 8).
- *Created* - the service has been requested, but not submitted to a service attendant yet.
- *Submitted* - the service has been created and submitted to a service attendant.
- *Accepted* - the service attendant who the service was assigned to has accepted the service.
- *Rejected* - the service attendant who the service was assigned to has rejected the service.
- *Done* - the service attendant has performed the service.
- *Failed* - a rejected service request is not relevant any more, because it has been closed by the Front Office staff.
- **Special case:**
Deleted - the service request is no longer relevant and is no longer displayed in Service Tracking, as it has been deleted by a hotel employee who is authorized to do so (see Administration Manual, Chapter 4).



HSC distinguishes between:

Open service requests - requests with *Prepared*, *Created*, *Submitted*, *Accepted* or *Rejected* status,

Closed service requests - requests with *Done* or *Failed* status and

Deleted service requests which no longer are displayed in Service Tracking.



Once the service status is set to *Done* or *Failed* you cannot change it any more!

Service Tracking

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If a service request has been deleted by a hotel employee who is authorized to do so (for the assignment of rights: see Administration Manual, Chapter 4), it is no longer relevant for Service Tracking and will not be displayed in the *Service Control* window any longer; such service requests can only be listed by means of MIS reporting (report *Service Tracking Quality*; see Section 7.11).

Request No.

Displays the service request number.

Room

Displays the room number associated with the service request.

Initiator

Displays the surname, the first name and, if applicable, the title of the person who has requested the service.

VIP

Shows the VIP-status of the initiator (if existent).

To Do

Displays the service text and the details of the service request.

Subm. Time

Displays the date and time of submitting the service request to a service attendant.

Service Attendant

Displays the surname and the first name of the service attendant to whom the service has been assigned.

Resp. Category

Displays the category (= subdepartment) to which the service request has been assigned.

Last Status Modif.

Displays the date and time when the service status was changed (e.g. *Accepted* --> *Done*) or when any changes concerning the requested service took place (e.g. if a service attendant rejects a service request and the request therefore has to be submitted to another service attendant).

Counter

Displays the time lapsed (in minutes) since the service request was submitted to a service attendant.

After the service status has changed to *Submitted* or *Accepted*, the *Counter* starts counting the time span defined for the corresponding service text (see Administration Manual, Chapter 5). The defined time (in minutes) is displayed as a negative whole number. When the *Counter* reaches 0, the color of the service row changes and the *Counter* counts on in positive whole numbers.

Meaning of the colors in the table rows

The following colors inform you about the service status:

- Pink - The service request has been submitted to a service attendant.
- Yellow - The service request has been accepted by a service attendant.
- Red - The service request has been rejected by a service attendant.
- Green - The service request has been done.

The following colors inform you about a timeout of service requests:

- Red - the service request could not be submitted or the service request was not done in time.
- Magenta - the service request was not accepted in time.

5.1.2.2 Button Bar



Edit ... opens the service request selected in the list in the *Edit Service Request* window. Edit the service details and confirm with *Save & Submit* or *Save* or send a reminder to the assigned service attendant by clicking *Remind* (see Section 5.1.1).



Use the *Edit...* button to edit service requests with the following status types: *Prepared, Created, Submitted, Accepted, Rejected* and *Done*. Service requests in the *Done* status are generally edited to add feedback, level of satisfaction and/or solutions!

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Copy... creates a copy of the service request selected in the list and opens it in the *Copy Service Request* window. After you have edited the service details in this window and confirmed the changes with *Save & Submit* or *Save* (see Section 5.1.1), a copy is added as new service request on the top of the *Service Control* table.



Use the *Copy...* button to create new service requests.



Outputs the data of the selected service request from the printer selected in the printer selection dialog.



Printing of a service request list can be done via the *Work Order Lists* menu (see Section 6.2).



With *Delete* you can delete a service request selected in the list. This button is only visible if you are authorized to delete service requests (for assignment of the respective rights, see Administration Manual, Chapter 4).

5.2 Service Tracking - Tablet Device

The services created with *Front Office* are submitted to service attendants who use a Tablet device with the HSC system.

In the HSC system, service attendants are informed via Tablets when and what services they have to perform. At the same time they use Tablet devices to inform *Front Office* about the progress of the service.

5.2.1 Working with the HSC Tablet Device

With the Tablet device, you can:

- View, accept and reject services (see Section 5.2.2)
- Create new services (see Section 5.2.3)
- Set up and cancel a break (see Section 5.2.5)
- View services requested for different locations and service attendants (see Section 5.2.4)

This chapter also describes the Tablet device login and logout.

Login

To log in, do the following steps:

1. Turn your Tablet on.
2. Browse to hotel portal

Service Tracking

Service Tracking - Tablet Device

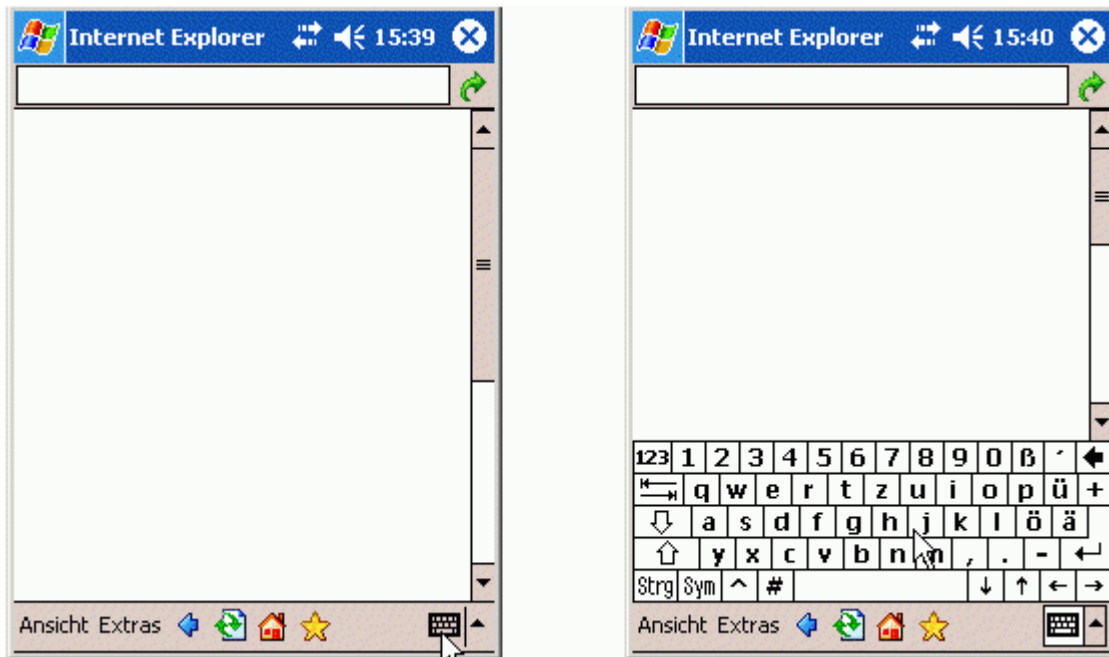


Figure 5-13 Tablet - Displaying the Keyboard

3. Enter *http://localhost:8270* into the navigation bar.
4. In the *Launch HSC 2.6 Applications* area click the *Tablet Service Tracking* item.

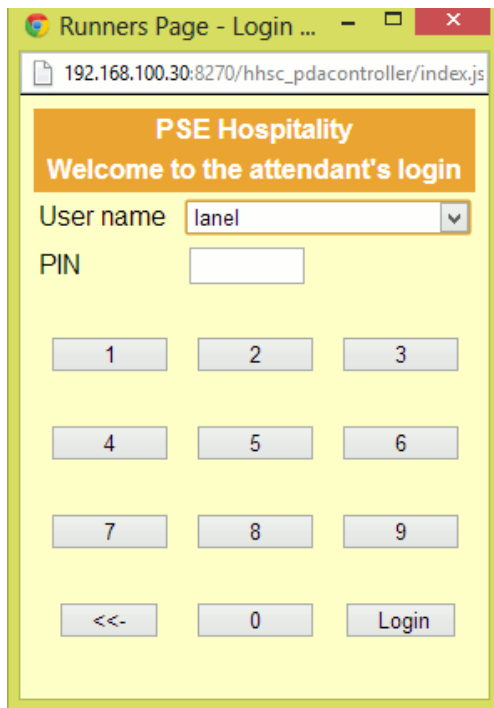


Figure 5-14 Tablet - Login

5. Select your user name and enter your PIN.

Username

Select your user name.

PIN

Enter your PIN.

1,2,3,4,5,6,7,8,9,0

Use the digit buttons to enter your PIN.

Service Tracking

Service Tracking - Tablet Device

Opening screen

The Tablet opening screen consists of the icon bar and the working area (see Figure 5-15 below).



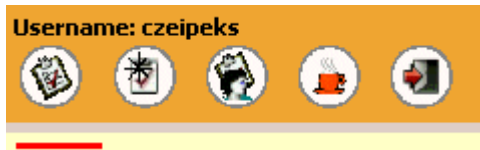
The Tablet GUI language depends on the language(s) assigned to the service attendant by the administrator when configuring Service Tracking (see Administration Manual, Chapter 5). However, the *Welcome* screen language depends on the Tablet Browser's language setting, and the *Login* screen is always in English.



Figure 5-15 Tablet Opening Screen

Username

Displays your user name.



Icons representing working screens. A red bar below the icon indicates the active screen.

5.2.2 Show Own Services



Opens the screen with the list of all services assigned to you.

With this item, you can accept and reject services in the list and mark performed services as *Done*.

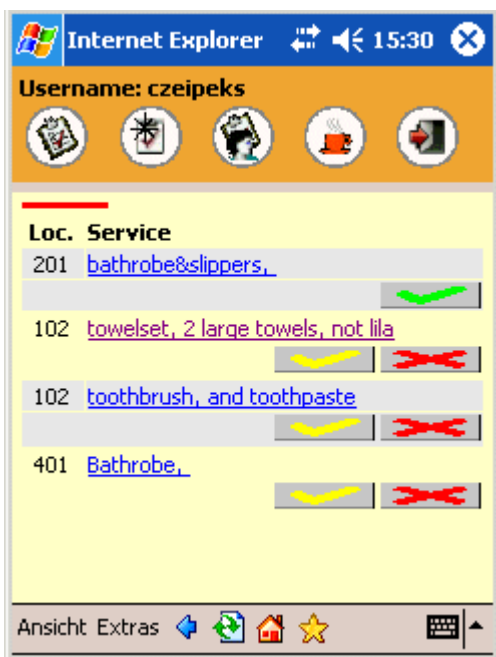


Figure 5-16 Tablet Opening Screen - Service Attendant's Services

Loc

Displays the location where the service should be performed.

Service

Displays the text of the requested service and the details (if available).

To see more details, click the service text and the *Detailed service view* screen appears.

Service Tracking

Service Tracking - Tablet Device

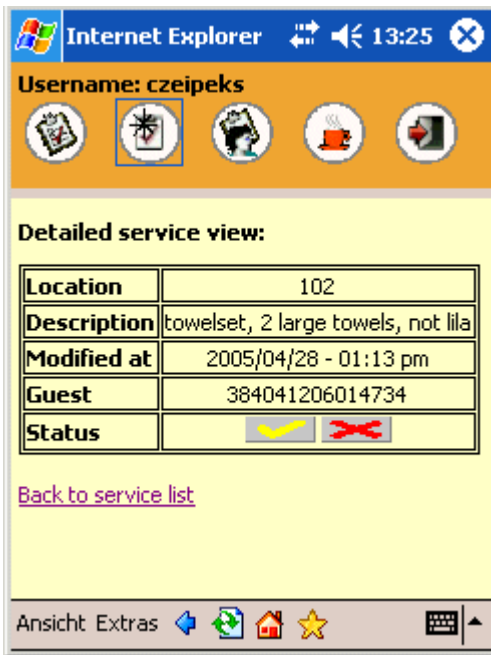


Figure 5-17 Tablet - Detailed Service View

Location

Displays where the service should be performed.

Description

Contains the service text and available details.

Modified at

Displays the date and time of the last modification of the service request.

Guest

Displays the name of the guest for whom the service should be performed.

Status

Contains an icon or icons describing the service status. Use the icons to accept and reject services or to mark performed services as *Done* (see *Status icons* below.)

Back to service list

Returns to the *Show own services* screen.

Status icons

With status icons you can accept and reject services assigned to you, and also mark services as *Done*. Status icons are displayed next to individual services in the opening screen and in the *Status* line of the *Detailed service view* screen.



Accepts the service. The checkmark turns green, the *Front Office* staff is informed that you have accepted the service and you have to perform it within a defined time. The red cross icon disappears.



Rejects the service. The *Front Office* staff is informed that you have rejected the service and the service disappears from the list of your services.



Marks the service as *Done*. The service disappears from your service list and the *Front Office* staff is informed.



There is no undo to accepting, rejecting and marking the services as *Done*!

5.2.3 Request New Service



Opens the screen for requesting new services.



Use this function only to request new services which are not your responsibility (e.g. leaking pipes) or which you are not able to perform at the moment (e.g. you notice a broken ash-tray that needs replacing or you meet a guest who asks you to organize him a bottle of wine).

You must not reject services that have been assigned to you and then make a new request using this function!

Service Tracking

Service Tracking - Tablet Device

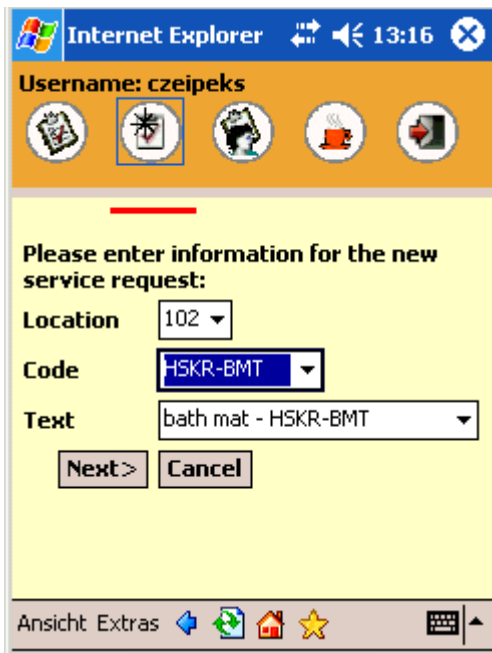


Figure 5-18 Tablet - Creating a New Service Request - Step 1

Location

Select the location the service is requested for.

Code, Text

Select the service code or text. The other field will be filled in automatically. However, check the entry. The field displays the first item in the list of all possible entries connected with the entry in the other field.

Next>

Confirms your entries and opens the next step screen.

Cancel

Returns to the original screen without any changes.

To request a new service, enter the location and the service code or text with the respective drop-down list boxes and confirm with *Next >*. Enter either the code or the text, the other information will be filled in automatically.

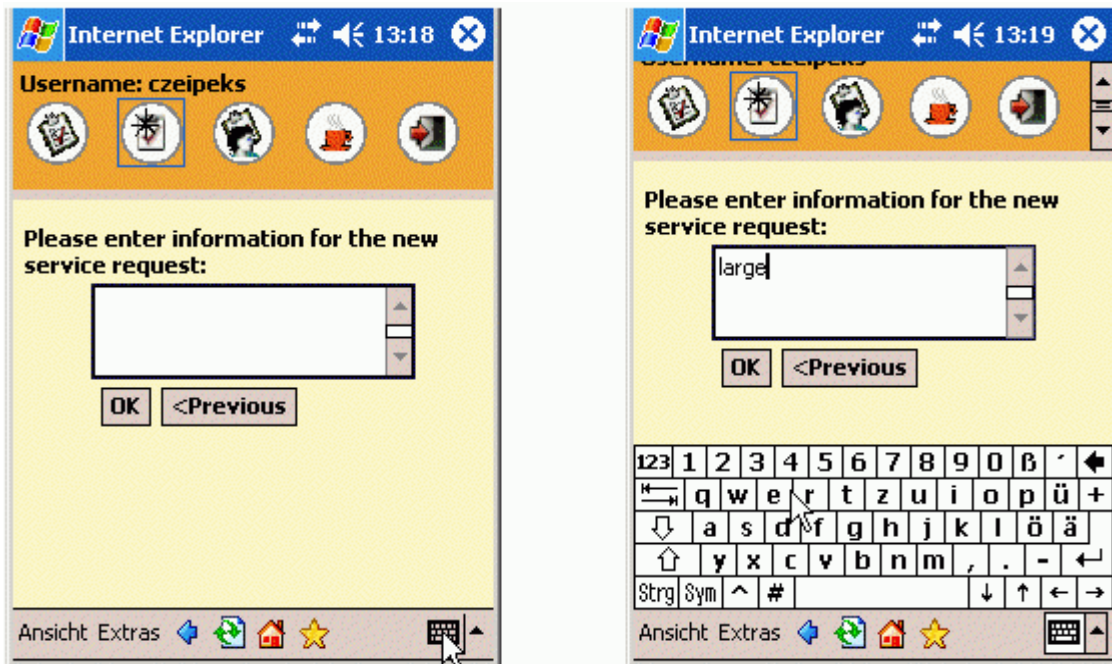


Figure 5-19 Tablet - Creating a New Service Request - Step 2

Please enter information for the new service request

Enter comments (if necessary).



To enter a comment, click inside the comment field. Use the keyboard which appears in the lower part of your Tablet to enter a comment. To hide the keyboard, click outside the comment field.

OK

Confirms the entries and submits the request to *Front Office*.

<Previous

Returns to the previous screen.

Service Tracking

Service Tracking - Tablet Device

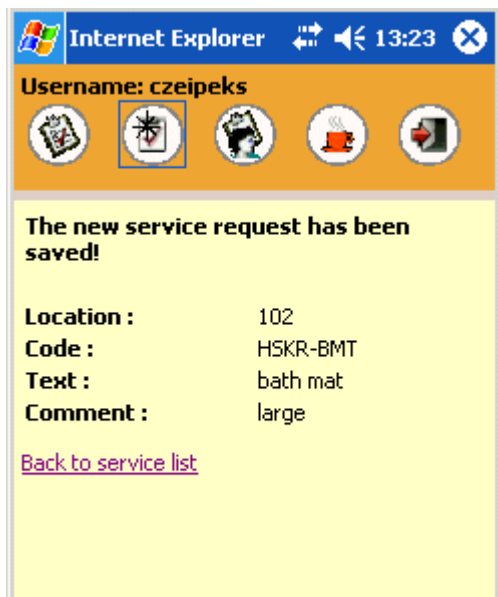


Figure 5-20 Tablet - Creating a New Service Request - Step 3

The new service request has been saved!

This screen provides you with the summary of the requested service.

Location

Displays the location of the requested service.

Code

Displays the code of the requested service.

Text

Displays the text of the requested service.

Comment

Displays remarks concerning the service (if available).

Back to service list

Returns to your service list.

5.2.4 Show Other Services



Provides an overview of services assigned to other service attendants or services requested for a certain location.

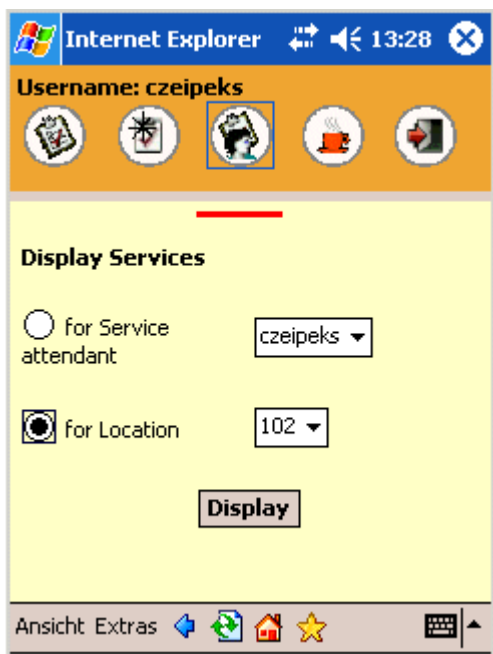


Figure 5-21 Tablet - Displaying Other Services - Step 1

for Service attendant

To view the services of service attendants, select this radio button, select a service attendant in the drop-down list and click *Display*.

for Location

To view the services requested for a location, select this radio button, select a location and click *Display*.

Display

Opens a screen with the services for the selected service attendant (*for Service attendant* option button selected) or for the selected location (*for Location* option button selected).

Service Tracking

Service Tracking - Tablet Device

Services for a Location

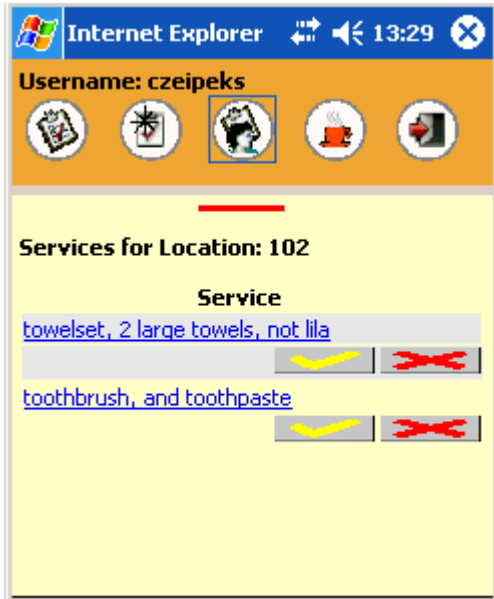


Figure 5-22 Tablet - Displaying Other Services - Step 2

Services for Location

Shows the location number.

Service

Below the heading you can see the description of the service, together with status icons describing the service status.

To view more details concerning a service, click the service text and the *Detailed service view* screen opens (see Figure 5-17).

5.2.5 Break



Sets or cancels your breaks.

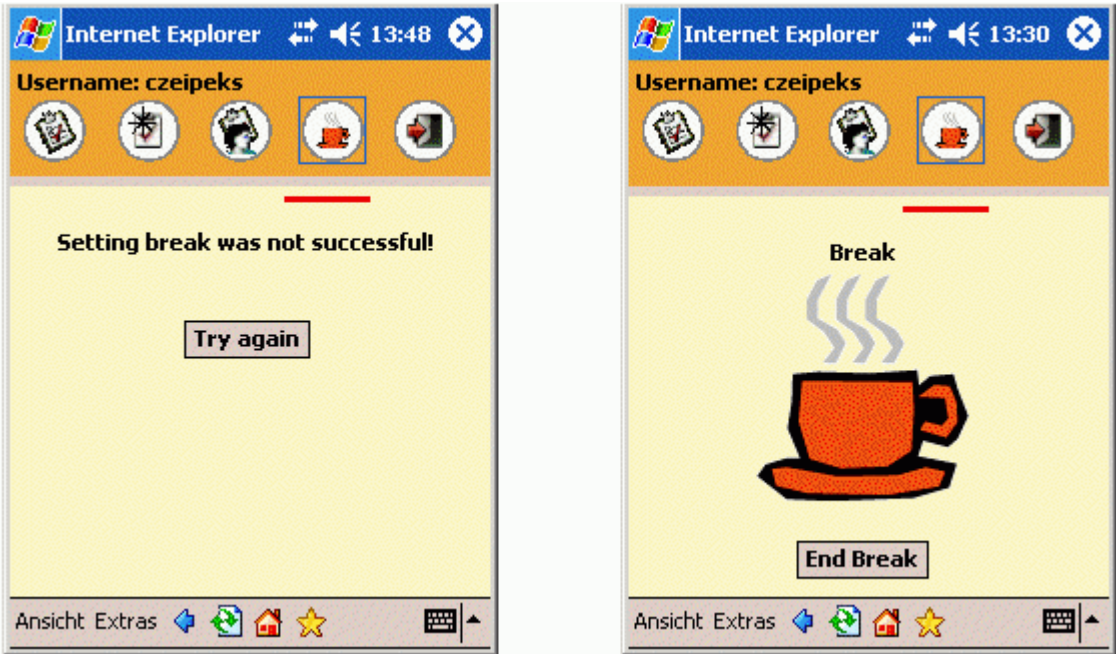


Figure 5-23 Tablet - Unsuccessful Attempt to Set a Break (left) and Break (right)

Try again

Attempts to set the break again if the break was not set up successfully.

End Break

Ends your break.

Service Tracking

Other Transmission Routes (SMS, Email)

5.2.6 Logout



With this icon you log out.

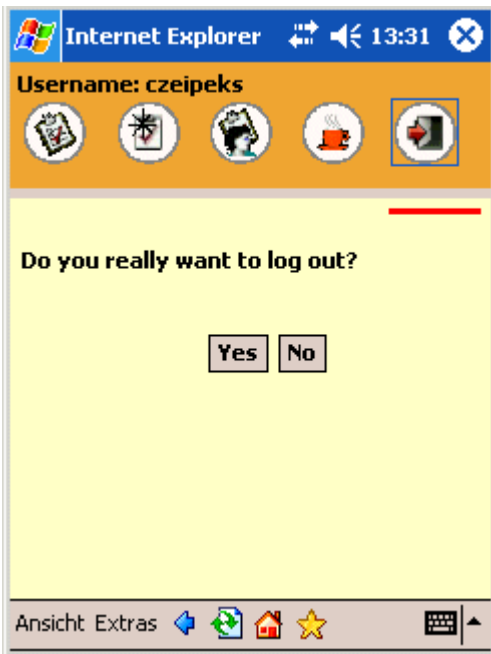


Figure 5-24 Tablet- Logout

Yes

Logs you off.

No

Returns you to the screen with your service list (see Figure 5-16).

5.3 Other Transmission Routes (SMS, Email)

The service attendants in your hotel can use the following devices for Service Tracking:

- Email and
- SMS messages



Email and SMS are used only for informing service attendants that new service request has been assigned.

Service Tracking

Other Transmission Routes (SMS, Email)

6 Telephone Interfaces

6.1 Setting Wakeup Calls with Voice Prompt

Using the HSC telephone interface the guests of your hotel can set wakeup calls via the room telephone and delete them again.

To guide guests by means of voice prompts, the internal Advanced Messaging System has to be configured (see Service Manual). Otherwise guests can set or delete wakeup calls only without acoustic confirmation (cp. Section 6.2, "Setting Wakeup Calls without Voice Prompt").

When the guest presses the wakeup call button on the phone, checks whether a wakeup call has already been set. If a wakeup call has already been set, the guest is notified of this fact by a voice announcement and the guest can then either delete or change the wakeup call by means of the telephone keypad.

Otherwise the guest is offered the option to set a wakeup call by using the telephone keypad. The guest has the option to set the wakeup call in such a way that he is awakened every day at the same time.

6.2 Setting Wakeup Calls without Voice Prompt

Using the internal Basic Wakeup Call System (HSC telephone interface; see Service Manual), the guests of your hotel can set or delete wakeup calls via the room telephone also without voice prompt.

The entries via the telephone keypad have to begin with a prefix and end with the asterisk "*" or with the pound key "#".

Please note that different strings of character have to be used, depending on your PBX version (available only for HiPath 3000 systems):

- In HiPath 3000 V6 or newer the prefix for the wakeup call is always *4949001. Thereafter the guest has to enter the wakeup time, using four digits, as "hhmm" (24-hours representation) and terminate entry with an "*".
- In HiPath 3000 V5 the prefix for the wakeup call is always *4211. Thereafter the guest has to enter the wakeup time, using four digits, as "hhmm" (24-hours representation) and terminate entry with a "#".

Please see the following notes for entry:

- Each correct entry on the telephone has to be completed with "*" (HiPath 3000 V6 or newer) or "#" (HiPath 3000 V5).

Telephone Interfaces

Changing of the Room Status without Voice Prompt

- The character string entered is transmitted to the system without confirmation or error message. If the transported data are not plausible, the function will not be executed (no warning message!).
- When the wakeup time is entered, it is not possible to enter a date. The wakeup call will always be executed at the "next time possible".
Example: The wakeup time "0800" entered at 5:00 am will be executed on the same day at 8:00 am. The wakeup time "0800" entered at 2:00 pm will be executed on the next day at 8:00 am.
- The setting of a wakeup call within the next 10 minutes is ignored without further warning message!
- After entry of a valid (e.g. formally correct) wakeup time, all wakeup times previously entered will be deleted. This means that you can only define one wakeup time within the next 24 hours!
If an invalid wakeup time is entered, this entry will be ignored and therefore has no impact on wakeup times entered earlier.
- You can explicitly cancel all previously entered wakeup times by entering "8888*" (HiPath 3000 V6 or newer) or "8888#" (HiPath 3000 V5).
- Thereafter you have to replace the telephone receiver or switch off the loudspeaker.

Examples for valid wakeup call entries:

HiPath 3000 V6 or newer:

49490010030: 00:30 --> 30 minutes after midnight

49490011200: 12:00 --> noon

49490010756: 07:00 hrs and 56 minutes

HiPath 3000 V5:

*42110030#: 00:30 --> 30 minutes after midnight

*42111200#: 12:00 --> noon

*42110756#: 07:00 hrs and 56 minutes

6.3 Changing of the Room Status without Voice Prompt

By means of the telephone interface the hotel staff can set the room status directly in the guest's room via the telephone keypad.

The entries via the telephone keypad have to begin with a prefix and end with the asterisk "*" or with the pound key "#".

Please note that different strings of character have to be used, depending on your PBXversion (available only for HiPath 3000 systems):

- In case of HiPath 3000 V6 or newer the prefix for the room status is always *4949002. After that the status (0 for cleaned, 1 for uncleaned) has to be entered and entry has to be terminated with an "*".
- In case of HiPath 3000 V5 the prefix for the room status is always *4212. After that the status (0 for cleaned, 1 for uncleaned) has to be entered and the entry has to be terminated with a "#".

Please see the following notes for entry:

- Each correct entry on the telephone has to be completed with "*" (HiPath 3000 V6 or newer) or "#" (HiPath 3000 V5).
- The character string entered is transmitted to the system without confirmation or error message. If the transported data are not plausible, the function will not be executed (no warning message!).
- Thereafter you have to replace the telephone receiver or switch off the loudspeaker.

Possible room status entries:

HiPath 3000 V6 or newer:

- *49490020*: Set room to cleaned
- *49490021*: Set room to uncleaned

HiPath 3000 V5:

- *42120#: Set room to cleaned
- *42121#: Set room to uncleaned

6.3.1 Service Functions of the Telephone Interface

The telephone dialog for service functions for service attendants can be accessed by default via the wakeup call button.



Only those members of the hotel staff are authorized to execute service functions by means of the telephone dialog who in the HSC administration have been defined as service attendants and to whom also a identification code has been assigned (see Administration Manual).

Below flowcharts show how service attendants can use the following HSC-specific service functions after entering the respective "menu numbers" via the telephone.

"1": Change of room status

"2": Entering of minibar consumption

Telephone Interfaces

Changing of the Room Status without Voice Prompt

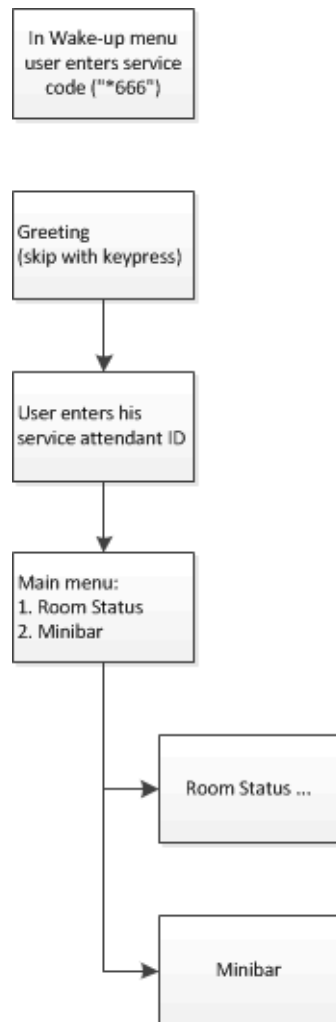


Figure 6-1 Service Access of the Telephone Interface, Flowchart

Please note:

- At the beginning of each telephone dialog the identification code has to be entered. If three wrong entries are made, HSC Connect will cancel the dialog.
- At the end of the telephone dialog the executed activity is confirmed by the respective announcement or an error note is announced.

6.3.1.1 Changing of the Room Status

The room whose status is to be changed is identified automatically during the telephone dialog from the assignment extension of the telephone dialog < --- > room number.

As a new room status one of the digits "0" or "1" can be entered.

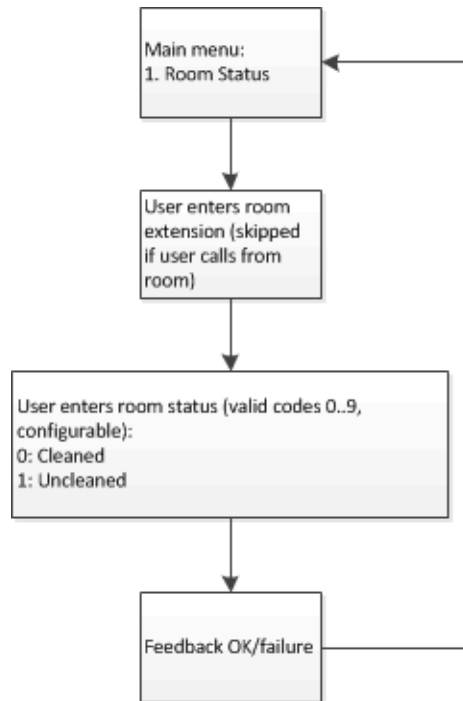


Figure 6-2 Change of Room Status, Flowchart

6.3.1.2 Entering of Minibar Consumption

The room whose minibar consumption is to be entered via the phone is identified automatically during the telephone dialog from the assignment extension of the telephone dialog < --- > room number.

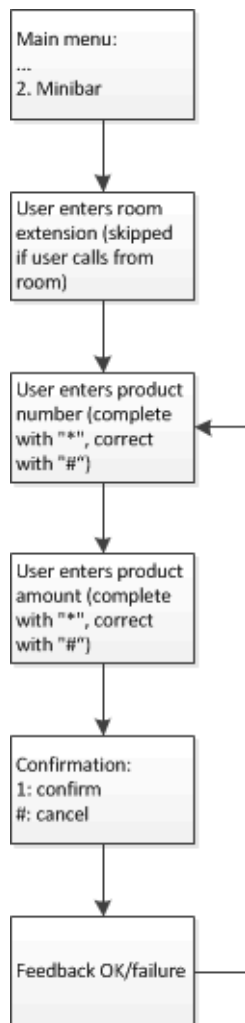
After identification of the room, HSC Connect expects the input of a product number, followed by the amount of the items consumed. After entry of product number and amount of items consumed, the system repeats your entries and requests a confirmation with "1" for continuation of processing or "#" for termination of processing.



HSC Connect does not check the product numbers entered for plausibility but forwards them directly to the connected Cloud PMS.

Telephone Interfaces

Changing of the Room Status without Voice Prompt



Entering of Minibar Consumption, Flowchart

A Appendix A - Adaptation of Reports

HSC Entry already comes with Microsoft Word templates, which you can adjust according to your needs. What is important, however, is that you use the variables provided in the template. If you want HSC Entry to print out a reservation confirmation or a charge list, HSC Entry will start Microsoft Word with the required template and replace existing variables with the respective values.



To be able to use the modified templates, you will have to specify in the HSC Entry administration GUI (see Service Manual) that Microsoft Word can be used as editor for reservation confirmations and the charge list (i.e. activate the *Using MS Word* checkbox in *Administration > System Settings... > Reporting*). In addition, please enter the names of the templates.

Please see *C:\PSE\HSC\Tomcat\modules\HSC_reporting\reports\wordTemplates* for the supplied default templates with the following names:

- > *ChargeList_DE.dot*
- > *ChargeList_EN.dot*
- > *ChargeListShort_DE.dot*
- > *ChargeListShort_EN.dot*
- > *GroupReservationConfirmation_DE.dot*
- > *GroupReservationConfirmation_EN.dot*
- > *ReservationConfirmation_DE.dot*
- > *ReservationConfirmation_EN.dot*



Please note that, by purchasing HSC Entry, you have not purchased the license for Microsoft Word!

Appendix A - Adaptation of Reports

Charge List

A.1 Charge List

HSC Entry supplies the Microsoft Word template presented in Figure A-1, which you can fit to your requirements. Of course you can also define a new template. Please make sure to make the required settings in the administration settings (see Service Manual).

Include adjustments you want to make in all charge lists in the template. However, changes that apply only in some cases should be included after opening the preview of the currently created charge list directly in Microsoft Word. To make sure that such a changeable preview really is displayed on the screen, the checkbox *Using MS Word* has to be activated in the administration settings (see Service Manual) and the checkboxes *Print report immediately upon reservation/check-out* and *Print charge list immediately* must not be activated.

If you never have to make changes to the contents of a charge list, we recommend activating the checkboxes *Print report immediately upon reservation/check-out* and *Print charge list immediately* in the administration settings (see Service Manual).

Sample hotel
Sample address

Charge List

Guest name: { GUESTNAME }
Room number: { ROOMNUMBER }
Arrival date: { ARRIVALDATE }
Departure date: { DEPARTUREDATE }
Charge list date: { CREATEDATE \@ "M.d.yyyy" * MERGEFORMAT }

Quantity	Description	Duration	Net price	Tax	Gross price
{ QUANTIT Y }	{ DESCRIPTION }	{ CONSUMPTIONTIME }	{ NETTOPR ICE }	{ TAX }	{ BRUTTOP RICE }
		Total:	{ SUMNETT OPRICE }	{ SUMTAX }	{ SUMBRUT TOPRICE }

Figure A-1 Default Template for Charge Lists

HSC Entry fills the following variables with the current data:

- Name of the guest
- Room number
- Arrival date
- Departure date
- Generation date of the charge list
- Net price, gross price, total price of the services
- Other call charge information (called number, time of the phone call, duration of the phone call).

A.2 Reservation Confirmation

HSC Entry supplies the Microsoft Word template presented in Figure A-2, which you can fit to your requirements. Of course you can also define a new template. Please make sure to make the required settings in the administration settings (see Service Manual).

Include adjustments you want to make in all reservation confirmations (e.g. name and address of the hotel) in the template. However, changes that apply only in some cases (e.g. price) should be included after opening the preview of the currently created reservation confirmation directly in Microsoft Word. To make sure that such a changeable preview really is displayed on the screen, the checkbox *Using MS Word* has to be activated in the administration settings (see Service Manual) and the checkbox *Print report immediately upon reservation/check-out* must not be activated.

If you never have to make changes to the contents of a reservation confirmation, we recommend activating the checkbox *Print report immediately upon reservation/check-out* in the administration settings (see Service Manual).

Appendix A - Adaptation of Reports

Reservation Confirmation

Sample hotel
Sample address

Reservation Confirmation

Dear { GUESTNAME },

Thank you for your reservation, which we hereby confirm.
Reservation details:

Guest name: { GUESTNAME }
Arrival date: { ARRIVALDATE }
Departure date: { DEPARTUREDATE }
Remark: { REMARK }

We look forward to seeing you.

Yours sincerely
The hotel personal

{ DATE \@ "dd.MM.yyyy" * MERGEFORMAT }

Figure A-2 Default Template for Single Reservation Confirmations

HSC Entry fills the following variables with the current data:

- Name of the guest
- Room number
- Arrival date
- Departure date
- Remark on the reservation

List of Abbreviations

This table shows some important abbreviations.

Abbreviation	Definition
CAPI	Common ISDN Application Programming Interface
DND	Do Not Disturb
HSC	Hospitality Service Center
HTML	Hypertext Markup Language
PDF	Portable Document Format
VoIP	Voice over Internet Protocol
XML	EXtensible Markup Language

List of Abbreviations

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