# 澳門理工學院學科處理系統

Class Preparation Management System (CPMS)

User Manual Version 1.0

(2005-06-10)

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### 1.0 Preface

In order to extend and smooth the function of existing student information system (SIGA) and cooperate the MPI's centralization policy, Computer Service Centre and five schools work together to draft an extended system to collect teaching assignment and manage the venue assignment. Besides the resource management, the new system CPMS linked with HRMS (Human Resource Management System) and SIGA (Student Information Management System) to achieve the goal information exchange. Finally, CPMS provides version-reports to PES and DAP, they are some incremental reports and they print the changes only.

### 2.0 Features

- Prepare teaching assignments and room assignments.
- Centralized class information and schedules.
- Human resource scheduling management.
- Venues scheduling management.
- Link to Resource Management System, SIGA, Human Resource Management System.
- Automatic classroom assignment according to class requirements and classroom features.
- Reports' version control.
- Track all assignments changes.

# 3.0 Login to CPMS

Open you browser in IE or Netscape

Type "csc/cpms" in the address bar and press Enter.

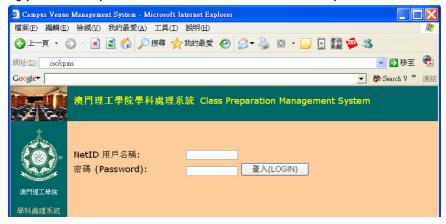


Figure 3.1

Input your NetID and Password. Click "LOGIN"

### 4.0 Main Menu



Figure 4.1

There are mainly four groups in this system, they are School Admin, Room Administrator, Personnel Users and System Administrator. Different user group can access their own modules and they list as following:

Table 4.1

| Modules   | School | Room  | Personnel | System |
|---|--------|-------|-----------|--------|
|   | Admin  | Admin | Users     | Admin  |
| Teaching Assignments & Class Information Management | Yes    |       |           | Yes    |
| Extra Program and StudyPlan Management              | Yes    |       |           | Yes    |
| Printing & Version Control                          | Yes    | Yes   | Yes       | Yes    |
| Room Assignments Maintenance                        |        | Yes   |           | Yes    |
| Advanced Room Management                            |        | Yes   |           | Yes    |
| Users   | Yes    | Yes   | Yes       | Yes    |
| Logout  | Yes    | Yes   | Yes       | Yes    |

<sup>\*</sup> User can open the "Users" module to check for their user group.

## 5.0 Modules Summary

#### 5.1 Teaching Assignments & Class Information Management

Update subjects information. For example, language, quota, class group and software requirements, etc.

- Create classes for subject.
- Join class to other related class.
- Add teaching schedule and assignment to subject.
- Define supplementary information of teaching assignment. Such as payment rate, required room type and teaching type, etc.

#### 5.2 Extra Program and Study Plan Management

- Add/Update extra program which is not in the standard study plan.
- Add/Update subjects within a program.

#### 5.3 Printing & Version Control

On subjects changed their status to "Track", every report keeps a version no. and the report content can not be changed after the version of report is closed. In this way, this module provides functions to close version of report and print reports of different versions.

- Close current printing version
- Print Payment Proposal
- Print Classroom Arrangement Report

#### **5.4 Room Assignments Maintenance**

It is used to assign venue to different class schedules. In general, DAP will responsible to do this venue assignment, for better management of special function venue, ESA and ESEFD will manage their own class venue themselves.

#### 5.5 Advanced Room Management & Report Tracking

This is a new and advanced function for assigning venues to different class schedule according to some criteria automatically.

On the other hand, "Report Tracking" function is also implementation in this module; user can track any changes of teaching assignments after the status of a subject is set to "Track".

#### 5.6 Users Management

- Set user name.
- Check user group.
- Enable/Disable to receive system mail.
- Set Semester's date

## **6.0 Teaching Assignments**

#### 6.1 Update subjects information

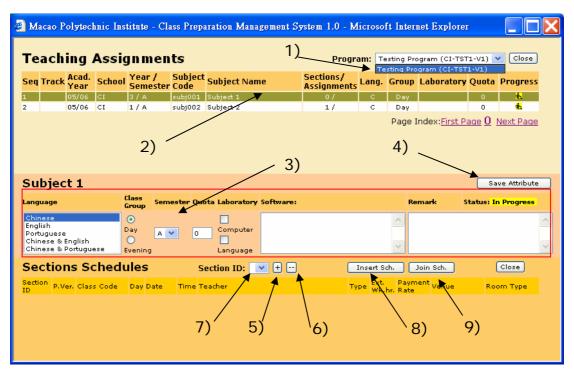


Figure 6.1

- 1. Select Program.
- 2. Click to open subject.
- 3. Update subject information.
- 4. Save changes.

#### 6.2 Class section for subject.

A class section is a container and identifier for identity a unique subject class. It groups a collection of teaching schedules and it is used to make the uniqueness of a class code.

- Create a section for a class. (Ref. Fig 6.1-5)
- Remove a section. (Ref. Fig 6.1-6)
- Select a section to open its schedules. (Ref. Fig 6.1-7)

#### 6.3 Insert Teaching Schedule

To insert a teaching schedule, you should select a subject and section group, and then follow the instructions below:

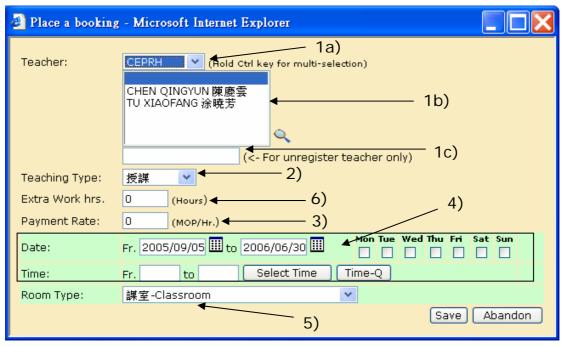


Figure 6.2

#### **Steps**

- 1) Input teacher by selection fields.
  - A. Select teacher's group.
  - B. Select teacher's name
  - C. Input teacher's name when the teacher is not register in HR system.
- 2) Select "Teaching Type"
- 3) Input "Payment Rate"
- 4) Select teaching date and time. (User should choose at least one day of a week and time of the day, "Select Time" button allows user to choose time interval every 30 mins and "Time-Q" allows user to select time interval every 15 mins)
- 5) Select type of teaching venue.
- 6) Click Save button.

#### 6.3.1 Q & A

1) How to input the irregular teaching schedule?
Answer: Refer to Figure 6.2-6-Extra Works Hours, user can input the total working hour of the teaching instead of input the teaching schedules. (As Day and Time are the mandatory fields in this module, user should enter a random day and a "Fr:" date is advanced the "To:"

date by one day. E.g. Fr: 2005/01/15 To: 2005/01/14.)

2) How to input the fixed payment amount?
Answer: User can use the fields as Figure 6.2-3 "Payment Rate", 6.2-6 "Total working hours" to fit the fixed payment amount. E.g. \$30000 = (1 hour, \$30000/hr) or (10 hours, \$3000/hr) or (100 hours, \$3000/hr) etc.

#### 6.4 Join class to other related class.

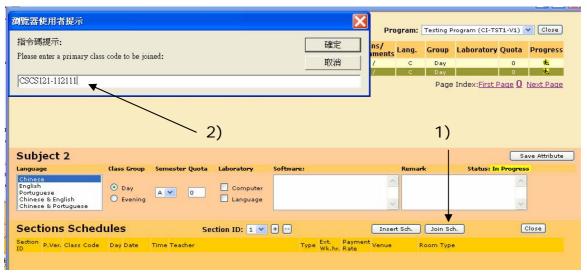


Figure 6.3

This function is to join two classes of students to study together; user should create primary class schedules first then join the secondary class to the primary class. After joining, system will create the links in the secondary class which is pointing to the schedules of primary class. In this way, change on the primary class will also change the data of secondary class, besides that, user can not do change on secondary

class except deletion, but the delete operation on secondary class will not make any effect on the primary class.

The following steps are to join a secondary class to a primary class:

- 1) Select Program and Subject
- 2) Refer to Figure 6.3-1, click on "Join Sch."
- 3) Refer to Figure 6.3-2, enter the primary class code to be join.
- 4) Press OK.

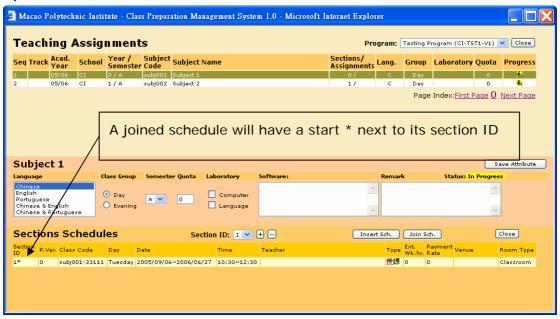


Figure 6.4

## 7.0 Extra Program and Study Plan

Sometimes, school may delegate teacher to teach courses outside MPI which is not defined in study plan. In this case, school admin have to input the courses and the teaching assignments of the courses in order to manage the human resource of their school. On the other hand, PES also needs that information to calculate the total working hours of teachers.

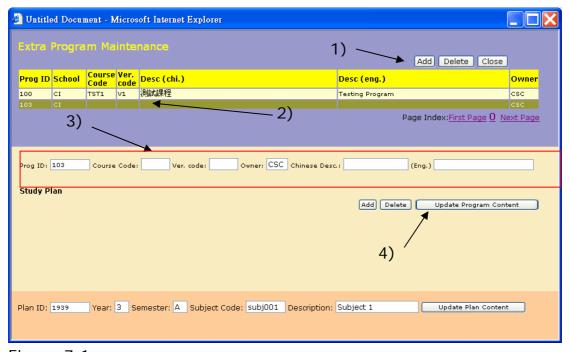


Figure 7.1

#### 7.1 Add/Update new program

- 1) Click "Add" button to add a new program. (Ref. Figure 7.1-1)
- 2) Click on the new added program row to edit the program content.
- 3) Edit the program content (Ref. Figure 7.1-3)
- 4) Click "Update Program Content" button to save the changes.

#### 7.2 Add/Update new subject

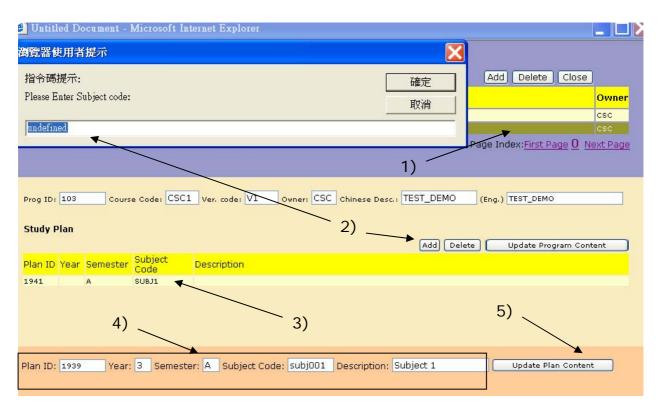


Figure 7.2

- 1) Click to select a program.
- 2) Click "Add" button and input a subject code for new subject.
- 3) Click to select the new subject.
- 4) Update subject content.
- 5) Click "Update Plan content" to save changes.

## 8.0 Printing & Version Control

An advanced feature of this system allows users to print report by version, whenever there is any changes on data, the content of report of any versions will not be change.

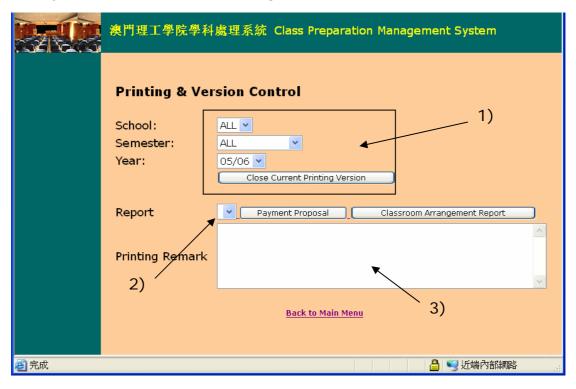


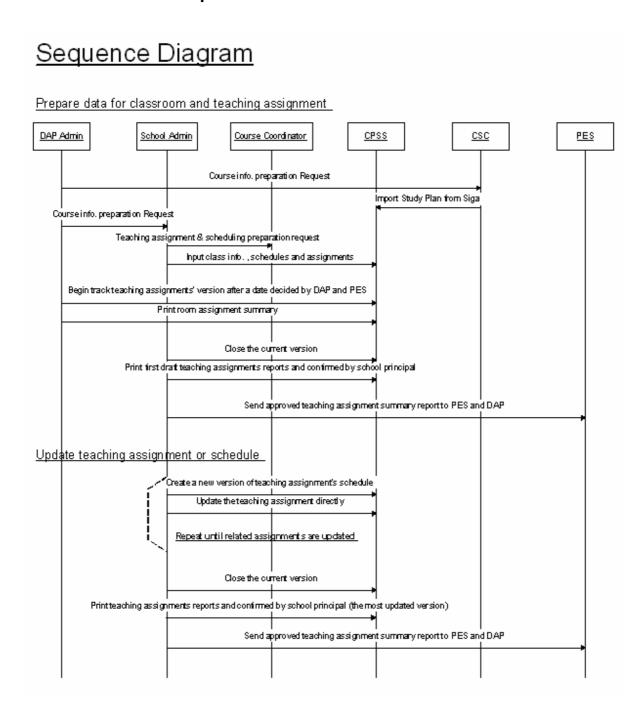
Figure 8.1

#### 8.1 Steps to print a new version report

- 1) Confirm the related teaching assignments are marked "Track".
- 2) Select a suitable school, semester and year. (Figure 8.1-1)
- 3) Click "Close Current Printing Version" button to close the version.
- 4) Select a report version. (Figure 8.1-2)
- 5) Input remark if necessary. (Figure 8.2-3)
- 6) Click the report button to print report.

(For more detail, please see next section, 8.2 Flow of Print Report)

#### 8.2 Flow of Print Report



## 9.0 Room Assignments Maintenance

After finishing input the teaching assignments, user can assign a suitable classroom for the class. Although this module is to do the room assignment for classes, the most tasks should be done by "Advanced Room Assignment Module" and this module should be a supplementary for the exception case.

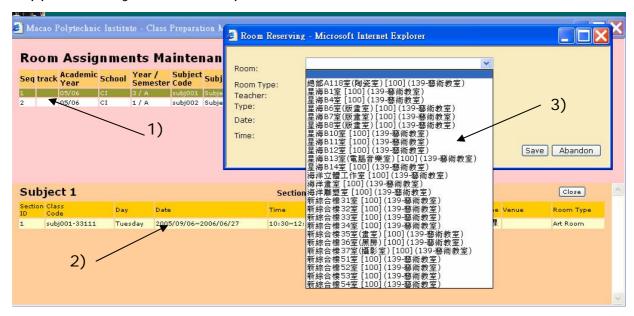


Figure 9.1

Steps to assign a classroom to a teaching assignment

- 1) Select a subject. (Figure 9.1-1)
- 2) Click to open a schedule. (Figure 9.1-2)
- 3) Select a venue.
- 4) Click "Save" button to save changes.

## 10.0 Advanced Room Management

This module is to help user assign venue to select schedules according to selected room type in teaching assignment automatically. On the other hand, the function for enable/disable "Track" action also implement in this module.

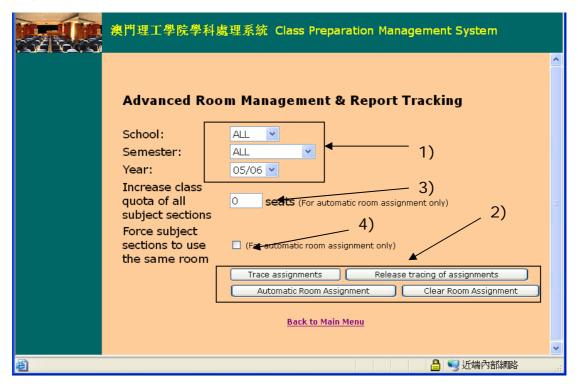


Figure 10.1

#### 10.1 Track teaching assignments

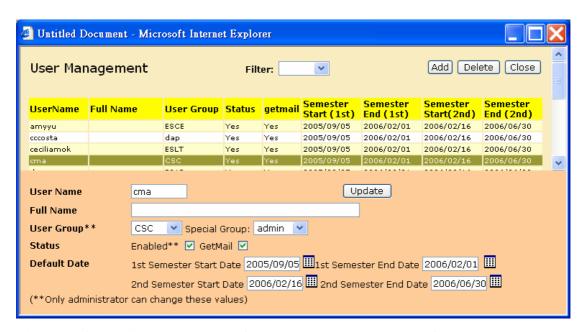
- 1) Select school, semester and academic year.
- 2) Click "Trace assignments" button to start tracking.
- 3) Or Click "Release tracing of assignments" button to release the tracking.

#### 10.2 Automatic Room Assignment

- 1) Select school, semester and academic year.
- 2) Input a number of extra quota for each class when room assignment. (Figure 10.1-3)

- 3) Check the checkbox if you want all schedules within the same section using the same venue.
- 4) Click "Automatic Room Assignments" button to start assignment.
- 3) Or Click "Clear room assignments" button to cancel selected period of assignment.

### 11.0 Users



This module allow user to edit their "Full Name" and some personalized information. User can change their attribute and click "Update" button, the information will be <u>effective on next logon</u>.

The following are the updatable attributes.

- Full Name
- GetMail Enable/Disable to receive system mail.
- 1<sup>st</sup> Semester Start Date default first semester start date.
- 1<sup>st</sup> Semester End Date default first semester end date.
- 2<sup>nd</sup> Semester Start Date default second semester start date.
- 2<sup>nd</sup> Semester End Date default second semester end date.