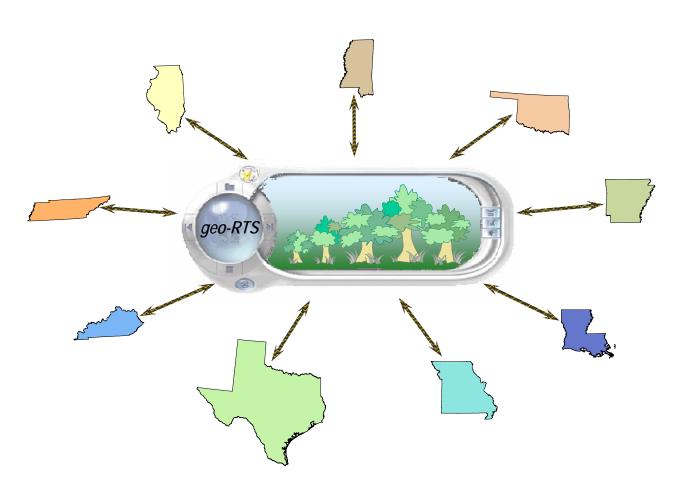
# **Lower Mississippi Valley Joint Venture**

# BIOLOGICAL TRACKING SYSTEM FOR REFORESTATION & TREE SURVIVAL SURVEYS

an enterprise geodatabase and web-interface for data entry, data update and data analysis designed and developed by and for the joint venture partnership

# **GEO-RTS MANUAL**

Version 2.0



# GEO-RTS MANUAL

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This User Manual was written by Helen Whiffen. If you find an error or have recommendations for altering the text to improve reader comprehension, please e-mail <a href="mailto:hwhiffen@usgs.gov">hwhiffen@usgs.gov</a> with your suggestions. Thank you.

#### WELCOME TO THE REFORESTATION TRACKING SYSTEM (RTS)

of the Lower Mississippi Valley (LMV) Joint Venture partnership. The RTS is a centralized database for biological data about reforestation within the administrative boundary of the LMV Joint Venture.

To meet the needs of the partners, two web-accessible applications for entering data into the RTS have been developed: **e-RTS** and **geo-RTS**. There is one fundamental difference between these two applications.

- With the **e-RTS**, shapefiles of the reforestation locations (the geospatial data) are sent to the LMV Joint Venture office (<u>blaine\_elliott@fws.gov</u>), while the tabular data is entered via the web
- With the **geo-RTS**, both the geospatial and tabular data are entered via the web application.

The **e-RTS** and **geo-RTS** each have their own User Manual, which are available in pdf format on the LMV Joint Venture web site (Imvjv.org).

This is the User Manual for the **geo-RTS**. It includes answers to common "How To" questions, a datasheet template, and data entry examples. The **geo-RTS** web interface allows the user to

- Enter a new reforestation record,
- View and/or modify an existing reforestation record,
- Add data from a tree survival survey to an existing reforestation record, and
- Review existing tree survival records.

#### What is the RTS?

The RTS is a geospatial relational database for biological data. It has been designed to track data related to reforestation efforts of partners and associated agencies within the Mississippi Alluvial Valley and West Gulf Coastal Plain. Its purpose is to provide foresters and wildlife biologists with an easy-to-use, centralized repository for biological information in a standardized format that can be used by foresters, wildlife biologists and land managers to help

- 1. Monitor forest quality and land use change across the landscape, and
- 2. Support land management decisions for wildlife habitat across the landscape over the long term.

#### What is 'reforestation?'

"<u>Reforestation</u>," as defined for this database, is the re-establishment of a forested land use on areas previously converted from a forest to non-forest land practice (e.g., agriculture). This is sometimes referred to as afforestation.

This re-establishment of forest can be through active (tree planting) or passive (area allowed to proceed naturally through the stages of forest succession as a deliberate management decision) management. Only lands reforested in these manners are to be recorded in the RTS.

An active "<u>reforestation event</u>" is defined as a contiguous planting of trees that is unique to all other plantings either by time, space, site preparation, planting methods, agreement type, agreement duration, or mix of tree species planted. If plantings differ from each other in any of these characteristics, they must be tracked as separate reforestation events (i.e., entered as separate polygons and tabular records in the RTS).

A single reforestation event can be delivered under more than one signed agreement and be funded by more than one funding source. However, only one of any type of agreement can be recognized on a single reforestation event. In other words, if adjoining lands are planted in the same manner at the same time but partially under a 15-year CRP agreement and partially under a 10-year CRP agreement, two polygons and two reforestation events must be entered into the RTS database.

# RTS Data: Biological Tracking

The RTS is an enterprise geodatabase (ArcSDE; SQL Server). In a geodatabase, both geospatial data and tabular data are stored in the relational database format. Geospatial data is GIS-based data pertaining to the shape, location and juxtaposition of the reforestation event. The RTS tabular data includes items like pre-planting conditions of the land [prior land use, existing groundcover and site preparation activities] and planting details [trees species planted, tree spacing, tree stock type, and planting method].

The RTS is designed for biological data related to reforestation and, as such, does **NOT** keep track of details regarding

- Private land ownership,
- · Planting contracts, or
- · Other types of administrative data

#### RTS Access: Private & Secure

Access to RTS data is controlled. Security is established using ASP.NET and IIS technologies. A user entering data must be both authenticated and authorized before access is allowed.

Each partner agency or organization formally assigns data entry responsibilities to an individual, called an RTS Rep. An RTS Rep is assigned a UserID and Password by the RTS database manager. Only the RTS Rep can modify the records he or she enters.

The RTS Query Builder Tool, also located on <a href="mvjv.org">lmvjv.org</a>, allows anyone to generate customized query reports from the RTS data.

#### What We've Learned

Connection speeds to the Internet vary; thus, monitor 'refresh rates' vary. Refresh time is the amount of time the users' screen takes to "redraw." Average refresh times range from 1 - 60 seconds depending on the Internet connection speed (I – Table 1). If your screen goes blank after you make a selection, don't panic; just allow the screen enough time to refresh.

If you use <u>Microsoft *Outlook*</u> as your email program, you may experience a slower than normal refresh rate and may lose data if you receive an email message notification during data entry. We recommend you log out of <u>Outlook</u> before you log in to geo-RTS.

<u>Do not use the BACK button</u> on the browser's interface while entering data. Doing so will corrupt your data entry. Any data modifications you want to make to your record can be done using the customized **MODIFY** buttons on the **Data Summary** page (III – Figure 20).

<u>I – Table 1</u> Average time (seconds) it takes for geo-RTS pages to "load" or "redraw." [Note times shaded in blue.]

oluc.j	Internet Connections		
Page Name	56K	T-1	
Digitize Reforestation Unit	52	24	
Field Contact & Ownership	6	2	
Field Contact Information	7	1	
Management Agreements	6	2	
Funding Sources	7	1	
Prior Landuse	8	1	
Landcover	3	1	
Site Preparation (ff done)	3	1	
Site Conditions at Time of Planting	2	1	
Planting Date <i>or</i> Natural Succession Date	6	1	
Replant Reason (if replant)	2	1	
Bare-root Seedlings (if planted)	5	1	
Seeds (Acorns) (if planted)	5	1	
Containerized Seedlings (if planted)	5	4	
Data Summary	10	1	
Store Record	57	32	

## What data is needed?

The web interface asks for basic biological data related to tree planting activities (I –Table 2; see Section II for a data collection template). It is not time consuming (I – Table 3) to enter a reforestation record as long as the user follows the directions provided in this User Manual.

<u>I – Table 2</u> Data required to complete a reforestation record. (For an

explanation of the **red** letters see Page II -1.)

Data Field	Figure & Table References	Need to Know
Site location	III – Figures 3 - 8	Location and be able to digitize its shape referencing an aerial photo at 1:5,000 map scale
Field Contact	III – Figure 9	First name, last name, phone number, and e-mail address if contact is not already in database
Land Ownership Type	II – Table 1 III – Figure 9	Type of land ownership
State	III – Figure 9	State reforestation took place
Land Management	III – Figure 9	Name of office managing trees on site
Local Site Name	III – Figure 9	User's name for the site
Local Site Code	III – Figure 9	User's code for the site
Management Agreement	III – Figure 10	Type and Duration
Sources of Funding	III – Figure 11	How reforestation was funded
Reforestation Action	III – Figure 11	Select One  Initial  Replant  Natural Succession
Prior Landuses	III – Figure 12	How land was used in the past 5 years
Landcover	III – Figure 13	Landcover at time of site preparation (or tree planting, if no site prep occurred)
Site Preparation	III – Figure 14	If and how land was prepared for trees
Conditions at Planting	Page II – 2: H III – Figure 15	Percent herbaceous groundcover (estimate)     Tree stems/acre (estimate)
Comments	III – Figure 15	Planting conditions that could impact reforestation success
Date Planting Finished	III – Figure 16	Date reforestation "started"
Time Interval	Page II – 2: K	Range (months) between site
Time miervai	III – Figure 17	preparation and tree planting
Planting Details	Page II – 2: N III – Figure 18	<ul> <li>Tree species</li> <li>Planting method</li> <li>Tree spacing (x and y, in feet)</li> <li>Stock type</li> <li>Seedling quality (when planted)</li> <li>Quantity of seedlings or pounds of seeds (acorns)</li> </ul>

<u>I – Table 3</u> Time required to enter reforestation record using T-1 Internet connection.

Number of Tree Species in Record	Minutes
5	9
13	13
21	14

**NOTE**: Once you start the geo-RTS web application, <u>do not interrupt the data entry process</u>. Turn off any automatic pop-up messaging software (e. g., e-mail). Do NOT reference the geo-RTS User Manual on your computer while using the web application. If the computer's "focus" is shifted away from the geo-RTS web application during data entry, the ArcGIS Server "dictionary" drops the workspace definition and corrupts the data you are entering.

#### Using the RTS Datasheet

#### Look Up Tables

A relational database uses Look Up Tables (LUT) to reduce the amount of digital space it takes to store an individual record. Any data field for which the possible "answers" are confined to a specific set of options (e. q., land owner type, prior landuse, site preparation) is "related" to a LUT. The LUT associates a number with the description of each option. The number(s) for the option(s) selected by the user is stored in the individual record. This number can always be related to the option description through a reference to the LUT. For example, there are nine different land owner types listed in Owner Type LUT (II - Table 1). When a reforestation site is located on state wildlife agency land, the value placed in the record's Owner Type data field is 1; when a reforestation site is located on refuge lands, the value placed in the record's *Owner Type* data field is 2 (II – Table 1).

There are seventeen LUT in the geo-RTS (II – Table 2). The options listed in each LUT are shown in this User Guide (I - Table 2: Table & Page References). If you have suggestions for additions to the LUT, please contact Blaine Elliott (blaine\_elliott@fws.gov).

#### Datasheets

For your convenience an example of a datasheet that can be used in the field to record geo-RTS data is provided (Page II-2 – II-5). The same two-page datasheet is printed twice: once with explanatory references and once left blank so it can be directly photocopied for use in your office.

#### Data Entry Order

The red letters (Page II-2 - II-3: A - N) indicate the order that the data is entered into the geo-RTS web application. (For details, see Section III: Examples.)

#### Prior Landuse & Current Landcover

- The Landcover options are the same as the Landuse options with the addition of Fallow (III – Figure 12 and Figure 13).
- Data QA/QC checks records to ensure that if Landcover was not Fallow, the selected entries for Landuse include the Landcover selected.

#### Number of Tree Species Planted

The number of rows in each Planting Event table (Page II-2 - II-3) does not indicate the number of tree species that can be entered into the geodatabase for any one reforestation event. The number of rows on the datasheet was limited by the number of lines that fit on the page. You can enter as many tree species per reforestation event as were planted.

II – Table 1 Land owner types in Owner Type LUT II – Table 2 List of Look Up Tables (LUT)

OwnerType_ID	Description
	Public
1	State Wildlife Agency
2	National Wildlife Refuge
3	Army Corps of Engineers
4	Forest Service
5	Other
	Private
6	Agriculture
7	Energy company
8	Forest, industrial
9	Forest, non-industrial

geo-RTS Look Up Tables
Administration Organization
Agreement Type
Field Contact
Funding Source
Groundcover
Landuse / Landcover
Land Management
Land Owner Type
Planting Method
Replant Reason
Seedling Quality
Site Preparation
State
Stock Type
Time Interval
Tree Species
Tree Stem Count

# RTS Datasheet with explanatory references – Page 1

A						
Land Owner		Site Name			Site Code	
Land Management		Field Contact			State	
Once entered, Planting Action (Ir  E Landcover at time of		planting	Options shown in III		Years Fallo	ow 0 1 2 3 4
	plant, what was the	reason? Cor	mplete replant ecies augmentatior ullow = 0 automatica	n ☐ Species	unt augmenta and stem cou	tion nt augmentation
Before site preparation o  H % Groundcover 0 - 7	5 %	6 Т	ree Stems / Acr	e 0 1 – 50	☐51 – 300 ☐> 300	
Record any site or weath Comment	er conditions that	might influer	nce reforestation	on success in	this comm	nent space.
Date Planting Finished Natural Succession Beq		Site Prep t	to Plant Interval	☐ 0 – 3 months ☐ 4 – 6 months ☐ 7 – 12 month	> 2	· 24 months years
Options shown in III - Figure 10	C Funding Sou	n in	Options shown in III - Figure 12	G	Options sho III - Figur	wn in
Duration of 200 means that the a	greement is perpetual	If Pla	nting Action = Repla	nt, Landuse = Fa	niled Reforesta	tion automatically
Planting Event: Conta	inerized Seedlin	gs	Trees Planted	l as <b>Contain</b> e		
Planting Method	Hand, staff Hand, contractor By tractor, staff By tractor, contractor		Comn	non Name	Seedling Quality	Total Planted
Planting Contractor						
Spacing-X (ft)						
Spacing-Y (ft)						
F	Good Fair Poor					

Planting Event:	Bare-root Seedlings	Trees Planted as <b>Bare-</b>	root Seedlii	ngs
Planting Method	<ul><li>Hand, staff</li><li>Hand, contractor</li><li>By tractor, staff</li><li>By tractor, contractor</li></ul>	Common Name	Seedling Quality	Total Planted
Planting Contractor  Spacing-X (ft)  Spacing-Y (ft)				
Seedling Quality Option	s: Good Fair Poor			
M Planting Even	t: Seeds (Acorns)	Trees Planted as <b>See</b>	eds (Acorns	)
Planting Method	<ul><li>☐ Hand, staff</li><li>☐ Hand, contractor</li><li>☐ By tractor, staff</li></ul>	Common Name		Pounds Planted [#.#]
D	☐ By tractor, contractor ☐ Aerial, staff ☐ Aerial, contractor			
Planting Contractor				
Spacing-X (ft)				
Spacing-Y (ft)				

# RTS Datasheet - Page 1

Land Owner	Site Name	Site Code
Land Management	Field Contact	State
Once entered, Planting Action (Initial, Replant, or None (I		Years Fallow 0 1 2 3 4 5
Landcover at time of site preparation or Site left to Natural Suc		rears railow 0   2 3 4 5
If Replant, what was the	reason?	tem count augmentation pecies and stem count augmentation
If Planting Action = Replant, Landcover = Failed Reforest Natural Succession? = False automatically when planting		
Before site preparation or planting (if no s		
% Groundcover □ 0 – 75 % □ 76 – 100	% Tree Stems / Acre ☐ 0 ☐ 1 -	□51 – 300 - 50 □> 300
Record any site or weather conditions that	might influence reforestation succ	ess in this comment space.
Comment		
Date Planting Finished or Natural Succession Began	Site Prep to Plant Interval 4 - 6	months $\square 13 - 24$ months months $\square > 2$ years $2$ months
Agreement Duration Funding Soci	urce Prior Landuse	Site Preparation
Duration of 200 means that the agreement is perpetual	If Planting Action – Replant Landu	se = Failed Reforestation automatically
Datation of 200 means that the agreement is perpetual	ii i ianung Action – Replant, Landa	se – Falled Reforestation automatically
Planting Event: Containerized Seedlin	Trees Planted as Co	ntainerized Seedlings
☐ Hand, staff ☐ Hand, contractor	Common Name	Seedling Total Quality Planted
Planting Method  By tractor, staff		
☐ By tractor, contractor		
Planting Contractor		
Spacing-X (ft)		
Spacing-Y (ft)		
Seedling Quality Options: Good Fair		
Poor		

Planting Event: Bare-root Seedlings	Trees Planted as Bare-re	oot Seedlings
☐ Hand, staff ☐ Hand, contractor ☐ By tractor, staff		edling Total uality Planted
Planting Contractor  Spacing-X (ft)  Spacing-Y (ft)  Seedling Quality Options: Good Fair Poor		
Planting Event: <b>Seeds (Acorns)</b>	Trees Planted as <b>Seeds (</b>	
☐ Hand, staff ☐ Hand, contractor ☐ By tractor, staff ☐ By tractor, contractor	Common Name	Pounds Planted [#.#]
Aerial, staff Aerial, contractor		
Planting Contractor		
Spacing-X (ft)		
Spacing-Y (ft)		

## Where is the geo-RTS located?

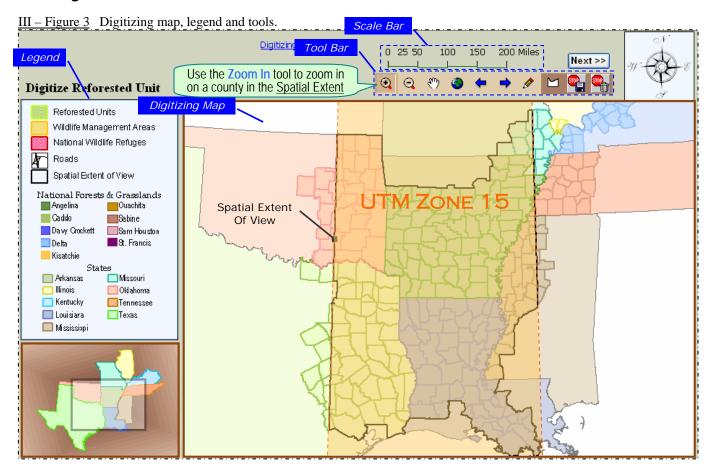
To record data in geo-RTS, log on to the web using Internet Explorer v6 or higher, go to the LMV Joint Venture homepage (www.lmviv.org) and access the geo-RTS web application (III – Figure 1). At the log in page (III - Figure 2) type in the user name and password provided to you by the LMV Joint Venture office and then click on the button that represents the action you want to take. Refer to the Examples section for illustrated examples of data entry and modification.

<u>- Figure 1</u> Access the geo-RTS web application with four movements of the mouse. Address 👸 http://www.lmvjv.org/ Conservation Through Partnerships Valley Joint Venture rojects | Meetings & Briefings search | FTP site | Home | About LMVJV | Calendar | Bookshelf | Monitoring | GIS Da Habitat Monitoring Program Reforestation Tracking System (RTS) 4 ent and then, simultaneously, enter data about the types of trees planted, If you are going to digitize on-line the location of the reforestation tree spacing, site preparation, etc., click the geo-RTS application. This process is referred to as the geo-RTS. See the geo-RTS User Guide for explicit HOW TO directions.

<u>III - Figure 2</u> The user types in the user name and password on the geo-RTS log in page.



# Entering a new reforestation record



#### Spatial Extent of View

The counties outlined in each state are either in

- The LMV Joint Venture partnership boundary, and/or
- One of the two bird conservation regions (BCR) within the LMV Joint Venture region<sup>1</sup>:
  - · Mississippi Alluvial Valley (MAV), and
  - West Gulf Coastal Plain (WGCP).

The east and west sides of the <u>Spatial Extent of View</u> match the eastern and western limits of <u>YONE 15</u> of the Universal Transverse Mercator

ZONE 15 of the Universal Transverse Mercator (UTM) projection. These are the east and west limits of the spatial extent because the web map service providing the images of the USGS topographic quadrangle maps (DRGs) and the black and white aerial photographs (DOQQs) provides data by UTM zone.

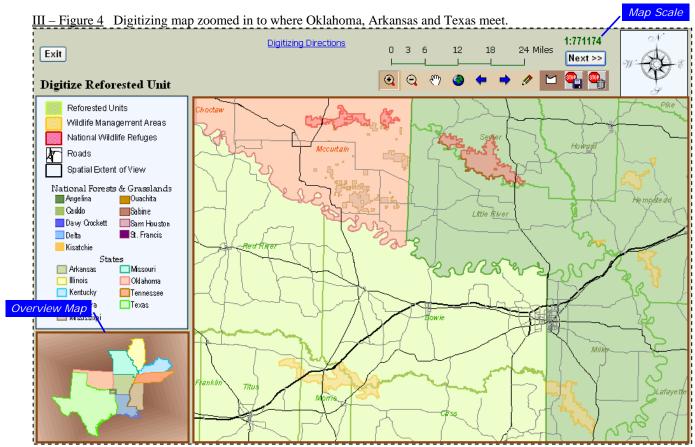
Foresters and land managers planting trees in UTM Zones 14 and 16 can enter their reforestation data into the RTS via the e-RTS web application, also located at <a href="mailto:lmvjv.org">lmvjv.org</a>.

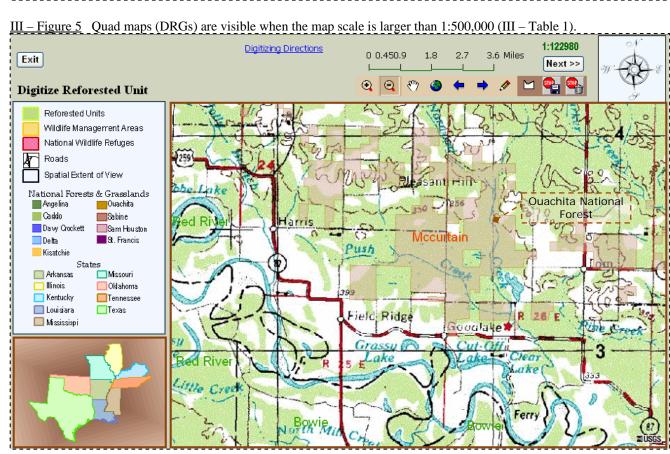
<u>III – Table 1</u> Layers in digitizing map and the scale at which they appear and disappear.

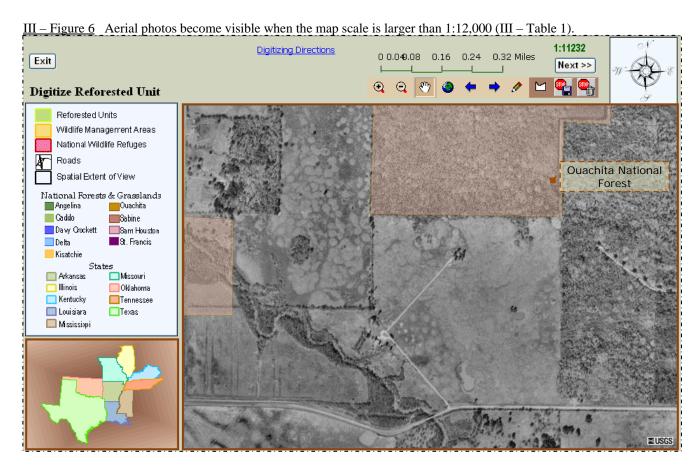
Feature Name	Show At	Hide At	
Label	(1:x)	(1:x)	
Reforested Units	350,000	0	
RTS_ID	100,000	0	
Wildlife Management Units	2,000,000	0	
Name	750,000	0	
National Wildlife Refuges	2,000,000	0	
Name	750,000	0	
Roads	2,000,000	500,000	
Counties	All scales		
Name (Small map scale)	4,000,000	500,000	
Name (Large map scale)	500,000	350,000	
Topographic quadrangles (DRGs)	500,000	12,000	
Aerial photographs (DOQQs)	12,000	~ 5,000 <sup>2</sup>	

<sup>1.</sup> For consistency, the entire county was included in the spatial extent if a portion of the county was in one of the BCRs.

<sup>2.</sup> The web map service will not show the DOQQs at a map scale greater than ~1:5,000.



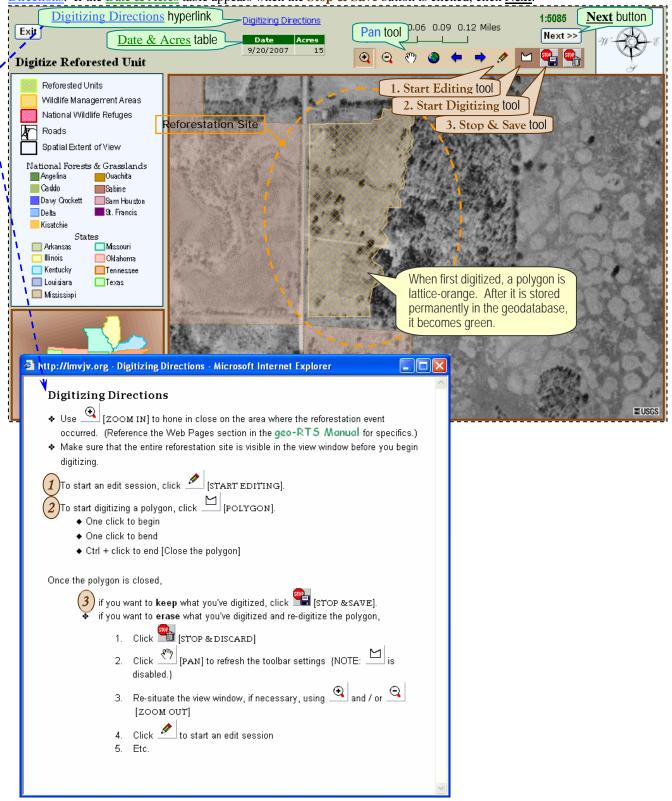


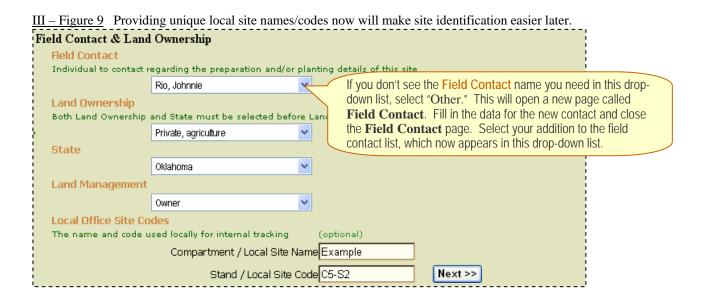


 $\overline{\text{III} - \text{Figure 7}}$  If the user zooms in too far, the map scale will be > 1:5,000 and all he'll see in the Digitizing Map area is a pastel color. Use the **Zoom Out** tool to zoom out to ~ 1:5,000 and the aerial photo will reappear.

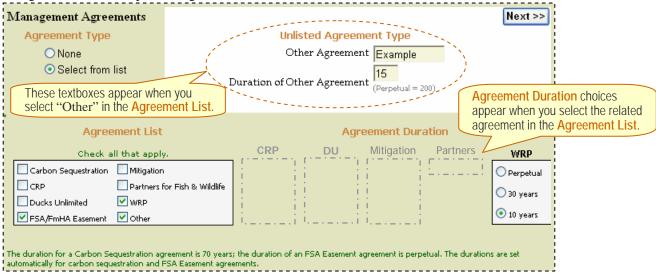


<u>III – Figure 8</u> Once the user has honed in on the reforestation site and the map scale is ~1:5,000, center the site using the **Pan** tool. Make sure all parts of the site can be seen at the same time. Then, follow the step-by-step <u>Digitizing</u> <u>Directions</u>. If the <u>Date & Acres</u> table appears when the **Stop & Save** button is clicked, click <u>Next</u>.





<u>III – Figure 10</u> More than one agreement type can be selected for the same reforestation site even if the durations of the agreements are not equal in length.



The duration of a Carbon Sequestration agreement is 70 years; the duration is automatically completed by the web application. The duration of an FSA Easement agreement is perpetual; the duration is automatically completed by the web application.

If you do not find the agreement type you need for the reforestation event you are recording, select "Other" in the check-box list and fill in the agreement name and duration in the textboxes provided. This "Other" option is similarly provided on other pages in the web application where the provided list might not be all inclusive.

check-box list and fill in the funding source name in the textbox provided, as this example shows. Funding Resources for Reforestation Organizations or individuals that provide Sources of funding or in-kind support for funding or in-kind support for Check all that apply. The purchase of planting stock Other - (If source not in list, enter it in textbox below) s Program Site preparation activities AGFC - Arkansas Game and Fish Commission Tree planting APP - Arkansas Partners Program Carbon - Sequestration NWTF - National Wild Turkey Federation DU - Ducks Unlimited ODWC - Oklahoma Department of Wildlife Conservation ETWI - East Texas Wetland Initiative TPP - Tennessee Partners Program KDFW - Kentucky Department of Fish and Wildlife TPWD - Texas Parks and Wildlife Department ✓ Landowner - Contribution TWRA - Tennessee Wildlife Resources Agency LDWF - Louisiana Department of Wildlife and Fisheries USACE - Army Corps of Engineers USFS - Forest Service LPP - Louisiana Partners Program MDWFP - Mississippi Department of Wildlife, Fisheries, and Parks USFS - Restoring the Delta MFWF - Mississippi Fish and Wildlife Foundation USFWS 1113 - Black Bear Recovery MPFW - Mississippi Partners for Wildlife USFWS 1116 - ESA Landowner Incentives USFWS 1121 - Partners for Fish and Wildlife Program MPP - Mississippi Partners Program NAWCA - North American Wetland Conservation Act Grant USFWS 1231 - Migratory Bird Program NRCS CREP - Conservation Reserve Enhancement Program USFWS 1261a - Refuge Challenge Grant NRCS CRP - Conservation Reserve Program USFWS 1261b - Refuge Operations NRCS EQIP - Environmental Quality Incentives Program USGS - Experimental: Patuxent Research Center NRCS EWPP - Emergency Watershed Protection Program Unlisted Funding Source Example Description of reforestation action O--Select one-- Initial Planting Next >> Replanting O Land left to natural succession

III – Figure 11 If a user does not find the funding source needed in the provided list, she can select "Other" in the

<u>III – Figure 12</u>	In this example, the land	l at this site produc	ed hay and wa	as used as pastur	e (seeded) durin	g the past
five years: the c	correct options for Lando	over (III – Figure	<ol> <li>13) are Hav. P</li> </ol>	asture, seeded,	or Fallow.	

before it went f Landuses d	fallow for more than 5 years, select, on t fallow. On next page check Fallow for Land luring five (5) years prior to refores I that apply.		
	Other	Milo, conventionally tilled	
	Aquaculture, catfish	Milo, no till	
	Aquaculture, crawfish	Pasture, native	
1	Corn, conventionally tilled	✓ Pasture, seeded	
	Corn, no till	Rice	
	Cotton, conventionally tilled	Soybeans, conventionally tilled	
	Cotton, no till	Soybeans, no till	
1	☑ Hay	Wheat	
		Next >>	

III – Figure 13 In this example the landcover at time of site preparation was Fallow. When landcover is fallow an answer to Years Fallow Prior to Reforestation must be given. Landcover Landcover at time of site preparation (or planting if no site prep occurred) Other Milo, conventionally tilled O Aguaculture, catfish Milo, no till O Aquaculture, crawfish O Pasture, native Corn, conventionally tilled O Pasture, seeded Corn, no till Rice Cotton, conventionally tilled O Soybeans, conventionally tilled OCotton, no till O Soybeans, no till Fallow ○ Wheat OHay Years Fallow Prior to Reforestation Did Site Preparation Occur? Check one Check one 0 ⊙ 2 04 Yes ONo  $\bigcirc$ 1 O3 O 5 Next >> III – Figure 14 If the site was prepared for tree planting, place a check mark beside each type of site preparation that was completed. Site Preparations Site Preparation Actions Check all that apply Disking/Plowing ✓ Chopping/Rolling/Crushing Sub-soiling/Ripping ✓ Mowing/Bush hogging Scraping/Scalping Bedding Burning Smoothing/Leveling Terracing Chemical burndown Blading/Dozing/Shear blading/Root raking/Windrowing Other Draining Next >> <u>III - Figure 15</u> The Comments field is a good place to note special or unusual circumstances that might impact tree survival or reforestation success like poorly drained portions of the site or the condition of a particular planting stock. Site Conditions At Time of Planting Percentage Herbaceous Groundcover Qualitative estimate of percent herbaceous groundcover (best guess) 76-100% herbaceous groundcover Woody Stem Count (range) Qualitative estimate of woody stems in area to be reforested (best guess) 1-50 tree stems per acre **Your Comments** Note particular conditions that could impact reforestation success

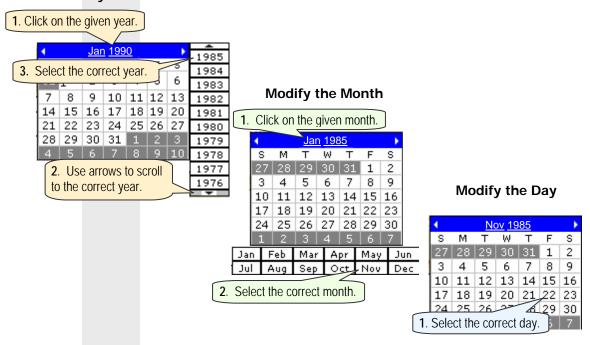
Next >>

Drought in region for past three years.

<u>III – Figure 16</u> A date can be formatted many different ways. By using a **Calendar** tool like this, the date is consistently entered into the database in the same format. To start, click the **Calendar** tool.



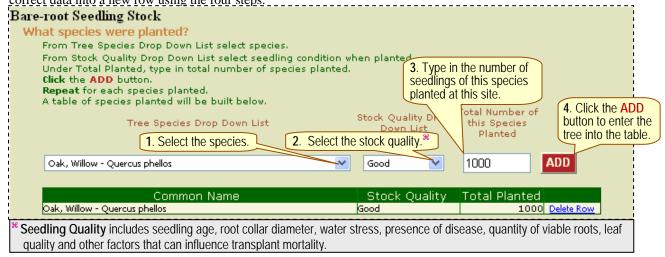
## Modify the Year



<u>III – Figure 17</u> Here is the same page now showing the date selected by the user in the textbox. If no site preparation activities occurred, the web application does not ask the **Time Interval** question.

11/22/1985		
Time Interval Between Most F Selectione	Recent Site Preparation Activities and Tree Pl	anting
0 - 3 months prior to planting	13 - 24 months prior to planting	
• 4 - 6 months prior to planting	> 2 years prior to planting	
7 - 12 months prior to planting		
Types of Planting Stock Used		
Select all that apply		
✓ Bare-root Seedlings		
Seeds (Acorns)	Next >>	
Containerized Seedlings		

 $\underline{\text{III} - \text{Figure 18}}$  Repeat Steps 1 – 4 until each tree species planted as bare-root seedling stock has its own row in the table. If you find an error, remove the row by clicking the  $\underline{\text{Delete Row}}$  hyperlink for that row. Then, enter the correct data into a new row using the four steps.



 $\overline{\text{III} - \text{Figure 19}}$  In this example, five different tree species were planted as bare-root seedling stock on a 10-ft x 10-ft spacing. On the entire 15-acre site, 6,540 trees were planted.



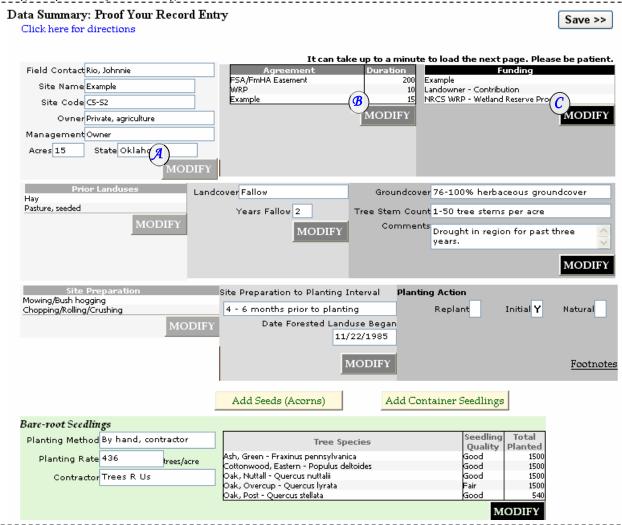
This is the **Data Summary** page, the page with the **MODIFY** buttons. When the user clicks on a specific **MODIFY** button the application is directed to a customized page from which she can modify the data entry.

The Modify buttons are color-coded in shades of gray. For example,

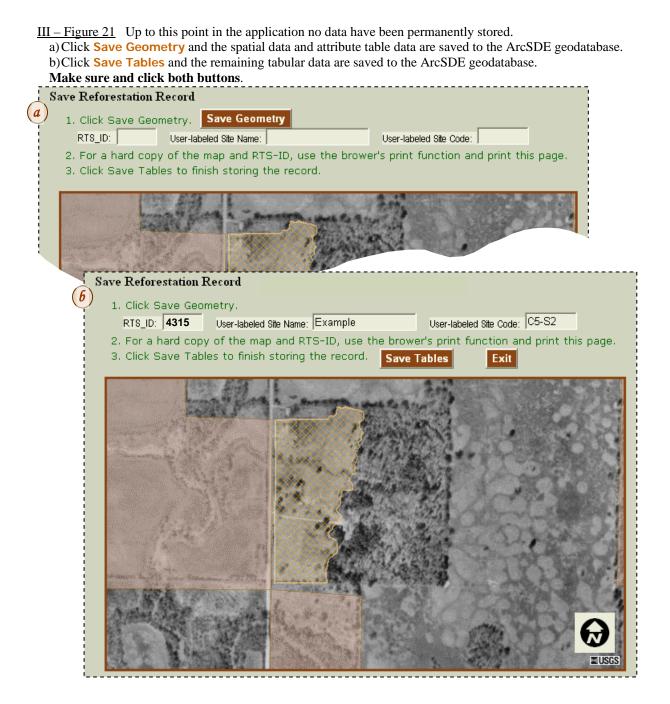
- The light-gray Modify button labeled A transfers the user to a page that allows revision of Field Contact, Site Name & Code, Owner and Management;
- The medium-gray Modify button labeled ③ transfers the user to a page that allows modification of the agreement types.
- The dark-gray Modify button labeled *C* transfers the user to a page for revising funding sources.

Read Click here for directions and Footnotes (hyperlinks) on this page for additional information.

<u>III – Figure 20</u> Review the data. If an entry needs to be altered, use the **MoDIFY** buttons to access customized pages designed specifically for revising data.



**Note**: Since the **Store Record** page calls on ArcGIS Server to draw a map, it can take up to a minute, depending on the Internet connection speed, to draw the map on the monitor (I – Table 1).



To produce a hard copy map of the area digitized with the aerial photo in the background along with the computer-assigned RTS\_ID and the user-assigned Site Name and Site Code, click the **Save Tables** button and then print the page.

# Modifying an existing reforestation record

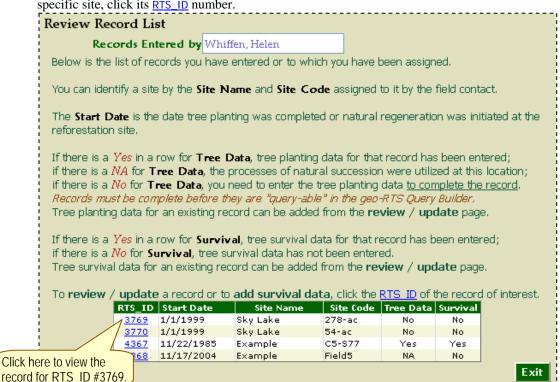
<u>III - Figure 22</u> The **Log In** page is the same whether the user is entering new data or modifying existing data.



<u>III – Figure 23</u> The **Review Record List** page shows all the records for which the logged in user is responsible. The list indicates if the record includes Tree Planting Data and Tree Survival Data. To see the complete record for a specific site, click its RTS\_ID number.

Add Survival Data

To view or modify an existing record, click this button.



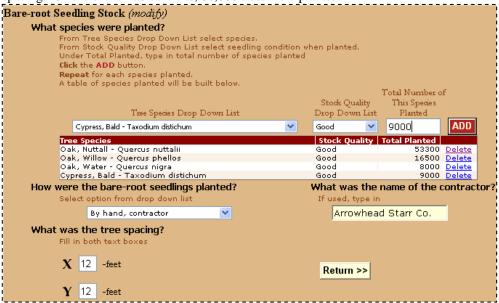
<u>III – Figure 24</u> This is the complete record for RTS\_ID #3769 located at Sky Lake WMA. No tree planting data has been entered for this record; all three stock type buttons appear at the bottom of the page. Bare-root seedlings were planted at this site so the user clicks the **Add Bare-root Seedlings** button to go to the page that allows him to add trees of this stock type to the record

Review/Update Reforestation Reco	Save Modifications  It can take over a minute to load a "map" p	Directions  Ignore Modifications &  View Another Record  Exit
Field Contact Perry, Baskin  Site Name Sky Lake  Site Code 278-ac  Owner U. S. Army Corps of Engineers  Management Sky Lake WMA  Acres 278 State Mississippi  MODIFY	Agreement Duration Migitation 50  MODIFY	Funding USACE - Army Corps of Engineers  MODIFY
Soybeans, conventionally tilled	Fallow 0 Tree S	roundcover 0-75% herbaceous groundcover tem Count 0 tree stems per acre  Comments  MODIFY
Site Preparation  None  MODIFY  Click here to go to the Bareroot Seedling Stock page.	Time interval between site preparation and tree planting  No site preparation  Date forested 1/1/1999  AMODIFY	Replant Initial V Natural
Add Bare-root Seedlings	Add Seeds (Acorns)	Add Container Seedlings

III – Figure 25 Repeat Steps 1 – 4 until each tree species planted as bare-root seedling stock has its own row in the table. If you find an error, remove the row by clicking the <u>Delete</u> hyperlink for that row. Then, enter the correct data into a new row using the four steps.

Bare-root Seedling Stock (modify)	
What species were planted?  From Tree Species Drop Down List select species.  From Stock Quality Drop Down List select seedling condition Under Total Planted, type in total number of species planted Click the ADD button.  Repeat for each species planted.	
A table of species planted will be built below.  1. Select the species.  2. Select the species Drop Down List	otal Number of This Species button to enter the tree into the table.
Select one	Select one V ADD
How were the bare-root seedlings planted?  Select option from drop down list	What was the name of the contractor?  If used, type in
Select one	
What was the tree spacing?  Fill in both text boxes	
X 0 -feet	Return >>
Y    -feet	
** Seedling Quality includes seedling age, root collar diameter,	
quantity of viable roots, leaf quality and other factors that can	influence transplant mortality.

<u>III – Figure 26</u> In this example, four different tree species were planted as bare-root seedling stock on a 12-ft x 12-ft spacing. On the entire 278-acre site, 86,800 trees were planted.



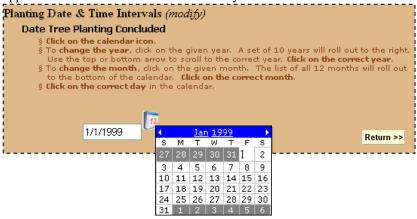
<u>III – Figure 27</u> The user needs to click the **Save Modifications** button to permanently save the record updates to the ArcSDE geodatabase. But, the user has just received new information about the date planting was completed, so she will update the date first before clicking the **Save Modifications** button.

Review/Update Reforestation Recor	d RTS_ID # 3769	Y	Directions odifications &
Click ADD to enter tree survival data.  Add  It	Save Modifications	Vi	ew Another Record
Field Contact Perry, Baskin	Agreement Duration  Migitation 50	Fundi USACE - Army Corps of E	
Site Name Sky Lake	MODIFY	OSACE - Annly Corps or E	MODIFY
Site Code 278-ac	MODIFI		MODIFI
Owner U. S. Army Corps of Engineers			
Management Sky Lake WMA			
Acres 278 State Mississippi			
MODIFY			
Prior Landuses Lando	over Soybeans, conventionally	Groundcover 0-75% herbac	eous groundcover
Soybeans, conventionally tilled  Years F.	allow 0 Tree	Stem Count 0 tree stems p	er acre
MODIFY	MODIFY		A
	MODIFI	Comments	v
			MODIFY
	ime interval between site preparation nd tree planting	Planting Action	
MODIFY	lo site preparation	Replant Ini	tial 🟏 Natural
	ate forested induse began 1/1/1999		
Use this <b>MO</b>	DIFY button MODIFY		Footnotes
to change the	date forested		
landuse began	1. (Acorns)	Add Container Seedling	gs
Bare-root Seedlings	Tuna C	See	dling Total
Planting Method By hand, contractor	Tree Species Oak, Nuttall - Quercus nuttalii	Qua	lity Planted 53300
Planting Rate 302 trees/acre	Oak, Willow - Quercus phellos	Good	
Contractor Arrowhead Starr Co.	Oak, Water - Quercus nigra Cypress, Bald - Taxodium distichum	Good	
	Cypress, baid - raxodidili distictium	9000	MODIFY
			MODITO

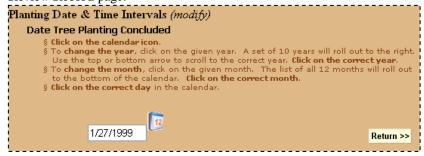
<u>III – Figure 28</u> A date can be formatted many different ways. By using a <u>Calendar</u> tool like this, the date is consistently formatted in the same way. To start, click the <u>Calendar</u> tool (For more details, see III – Figure 16).



III – Figure 29 In this example the Year and Month are correct; the day needs to be changed. In the calendar that appears the user can click on the correct day...

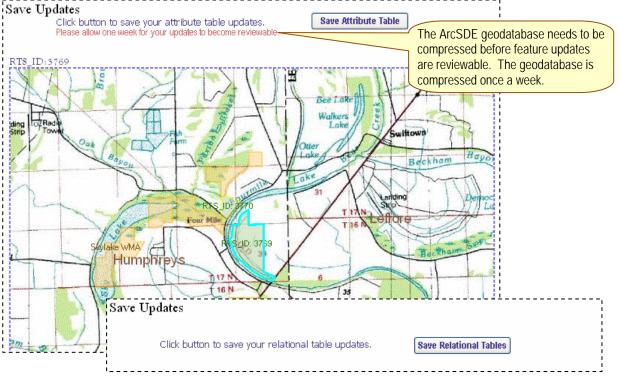


<u>III – Figure 30</u> ...and the correct day, month and year appears in the textbox. Click **Return** to go back to the **Review Record** page.



III – Figure 31 Now, all of the up	odates to this record have been	made. Click Save Modifications
Review/Update Reforestation Reco		Directions
		Ignore Modifications &
Click ADD to enter tree survival data.	Save Modifications	View Another Record
Add	Save Woodincations	Exit
	t can take over a minute to load a "map"	page.
Field Contact Perry, Baskin	Agreement Duration	Funding
Site Name Sky Lake	Migitation 50	USACE - Army Corps of Engineers
Site Code 278-ac	MODIFY	MODIFY
Owner U. S. Army Corps of Engineers		
Management Sky Lake WMA		
Acres 278 State Mississippi		
MODIFY		
Prior Landuses	dcover Soybeans, conventionally (	iroundcover 0-75% herbaceous groundcover
Soybeans, conventionally tilled		
MODIFY Years	Fallow 0 Tree	Stem Count 0 tree stems per acre
	MODIFY	Comments
		MODIFY
Site Preparation None	Time interval between site preparation and tree planting	Planting Action
MODIFY	No site preparation	Replant Initial / Natural
MODIFT	Data favorted	Nepland Initial y Natural
	landuse began 1/27/1999	
The new d	ate appears MODIFY	Footnotes
in the Date		
III the Date		411G 44 G 79
	Add Seeds (Acorns)	Add Container Seedlings
Bare-root Seedlings		Seedling Total
Planting Method By hand, contractor	Tree Species	Quality Planted
	Oak, Nuttall - Quercus nuttalii	Good 53300 Good 16500
Planting Rate 302 trees/acre	Oak, Willow - Quercus phellos Oak, Water - Quercus nigra	Good 16500 Good 8000
Contractor Arrowhead Starr Co.	Cypress, Bald - Taxodium distichum	Good 9000
		MODIFY

<u>III – Figure 32</u> When you click **Save Attribute Table**, updates made to data in the attribute table are permanently saved. When you click **Save Relational Tables**, updates made to data in the remaining tables are permanently saved. **Make sure you click both buttons**.

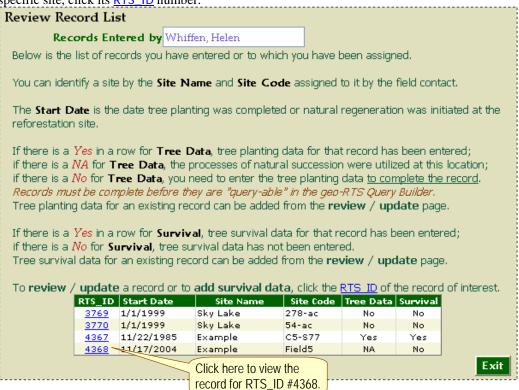


## Entering tree survival data

<u>III – Figure 33</u> The **Log In** page is the same whether the user is entering a new record or adding tree survival data to an existing record.



<u>III – Figure 34</u> The **Review Record List** page shows all the records for which the logged in user is responsible. The list indicates if the record includes Tree Planting Data and Tree Survival Data. To see the complete record for a specific site, click its <u>RTS\_ID</u> number.



III - 18

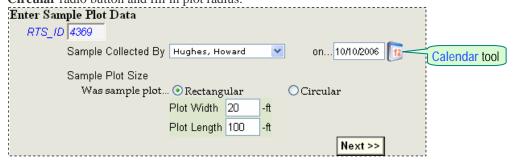
RTS\_ID # 4369 Review/Update Reforestation Record **Directions** Ignore Modifications & Click ADD to enter tree survival data. View Another Record Save Modifications Add Exit It can take over a minute to load a "map" page. Agreement Click the Add button to Funding FSA/FmHA Easement Landowner - Contribution access the Enter Sample MODIFY MODIFY Plot Data page. Owner Private, agriculture Management Owner State Oklahoma Acres 3 MODIF Landcover Hay Groundcover 76-100% herbaceous groundcover Hay Years Fallow 0 Tree Stem Count 0 tree stems per acre MODIFY MODIFY Comments Example MODIFY Time interval between site preparation Planting Action None and tree planting MODIFY No site preparation Replant Initial y Natural Date forested 10/12/2005 landuse began MODIFY Footnotes Add Seeds (Acorns) Add Container Seedlings Bare-root Seedlings Seedling Quality Total Tree Species Planting Method By hand, contractor Planted Ash, Green - Fraxinus pennsylvanica Good 436 Planting Rate 436 trees/acre Cottonwood, Eastern - Populus deltoides Good 436 Contractor Trees R Us Sweetgum - Liquidambar styraciflua Good 43 MODIFY

<u>III – Figure 35</u> This is the **Review Record** page. Click the **Add** button to add tree survival data.

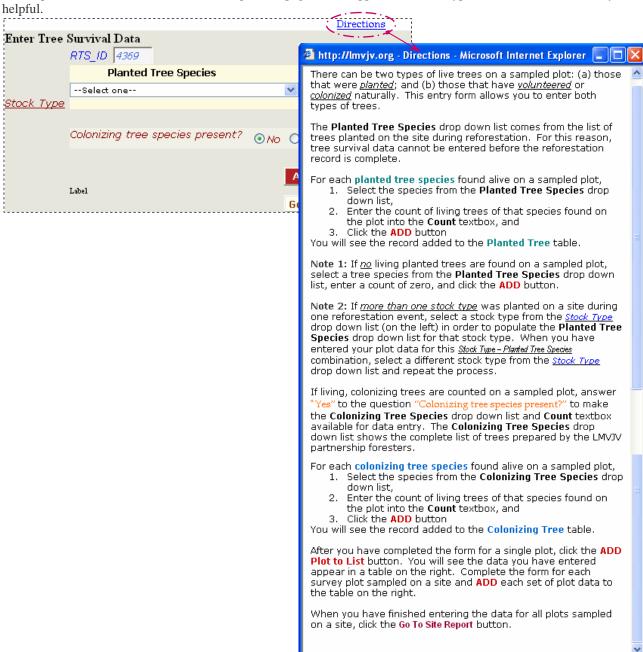
<u>III – Figure 36</u> If the user doesn't see the name needed in the **Sample Collected By** drop-down list, he can select "Other." This will open a new page called **Contact**. After he fills in the data for the surveyor and closes the **Contact** page, he can select his addition, which now appears in the **Sample Collected By** drop-down list.

Enter Sample Plot Data					
RTS_ID 4369					
Sample Collected By	Select one		~	on 1/1/1990 🔢	
Sample Plot Size					
Was sample plot	. 📀 Rectangı	ılar		OCircular Control	
	Plot Width		ft		
	Plot Length		ft		
				Next >>	

<u>III – Figure 37</u> Use the <u>Calendar</u> tool to fill in the date the survey was completed (For additional details, see III – Figure 16). If the sampled plot was rectangular, fill in plot width and length; if the plot was circular, click the <u>Circular</u> radio button and fill in plot radius.



<u>III – Figure 38</u> This is one of the more complicated pages in the application. The hyperlinked <u>Directions</u> are very helpful.



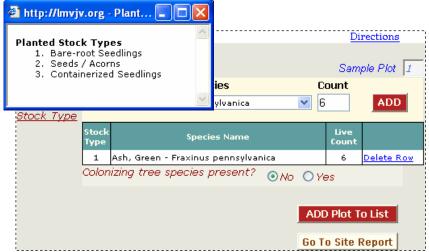
<u>III – Figure 39</u> The Planted Tree Species drop down list shows only those trees that were planted on the site during reforestation.



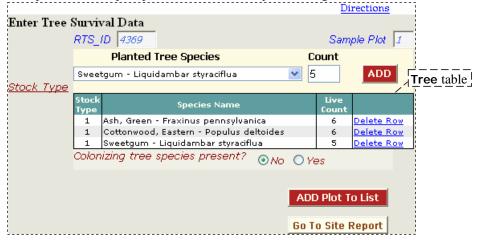
<u>III – Figure 40</u> Select the tree name, fill in the number of living trees of this species counted in the sampled plot and click the <u>ADD</u> button to add the record to the <u>Planted Tree Species</u> table (For additional details, see III – Figure 18). Repeat these steps for all of the planted tree species found living in this sampled plot.

1								<u>Di</u>	rections	
Enter Tree :	Surviv	al Data								
	RTS_	ID 4369						Sam	ple Plot	1
		Plante	d Tree	Species			Co	ount		
	Ash,	Green - Fi	raxinus	pennsylva	anica		<b>~</b> 6		ADD	
Stock Type										
	Stock Type			Species N	ame			Live Count		
	1	Ash, Gree	en - Fra	xinus pen	nsylvan	ica		6	<u>Delete R</u>	<u>ow</u>
	Colon	izing tre	e spec	cies pres	sent?	⊙ No	O Ye	98		
							ADD	Plot T	o List	
							Go T	o Site I	Report	

<u>III – Figure 41</u> The <u>Stock Type</u> is automatically filled in by the application. See <u>Directions</u>: Note 2 if more that one stock type was planted during reforestation.



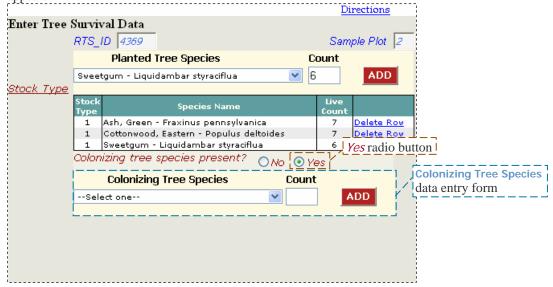
<u>III – Figure 42</u> Here is what the <u>Planted Tree Species</u> table looks like all filled in. If a tree species that was planted was NOT found alive in a plot, it does not need a record in the <u>Tree</u> table unless <u>Directions</u>: Note 1 applies. In this example, the 1<sup>st</sup> sampled plot did not contain any colonizing trees. Click the <u>ADD Plot to List</u> button.



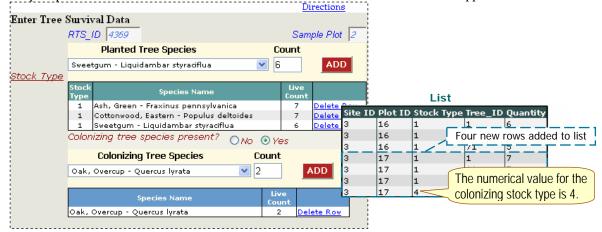
<u>III – Figure 43</u> When the user clicks the <u>ADD Plot to List</u> button, the <u>Tree</u> tables on the page disappear and the data gets transferred to the <u>List</u> that appears on the right of the page. All of the records for a sampled plot have the same Plot\_ID. Each time the user adds a plot to the <u>List</u>, the Plot\_ID increments up by one.



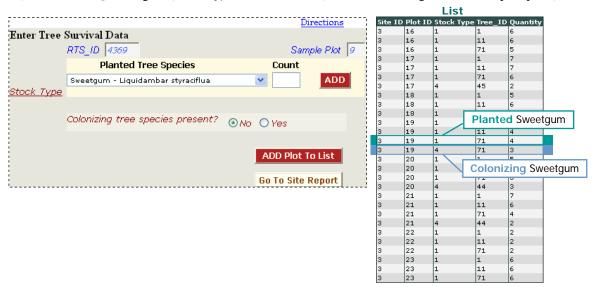
<u>III – Figure 44</u> In this example, the 2<sup>nd</sup> sampled plot did contain colonizing trees. When the user clicks the *Yes* radio button in answer to the question *Colonizing tree species present?*, the data entry form for Colonizing Tree Species appears.



<u>III – Figure 45</u> Select the tree name, fill in the number of living, colonizing trees of this species counted in the sampled plot and click the <u>ADD</u> button to add the record to the <u>Colonizing Tree Species</u> table (III – Figure 18). Repeat these steps for all of the colonizing tree species found living in this sampled plot. In this example, when the 2<sup>nd</sup> sampled plot is added to the list with the <u>ADD Plot to List</u> button, four new rows will appear in the list.



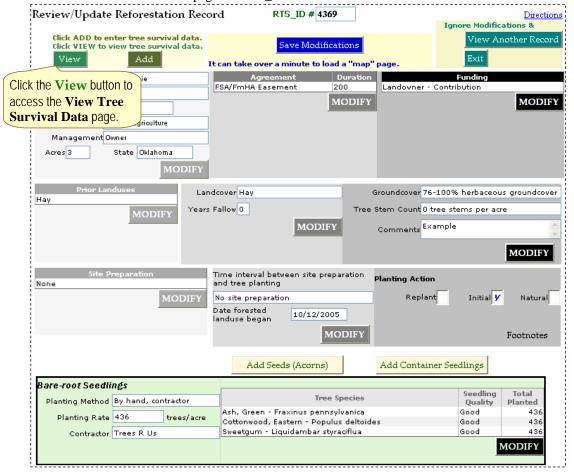
<u>III – Figure 46</u> In this example, the tree survival survey included eight plots. Data from all eight plots (Plot\_ID 16 – 23) is shown in the **List** on the right. This is similar to what the page will look like when all of the tree survival data is entered and the user is ready to click **Go To Site Report**. Note that both planted Sweetgum (Stock Type: 1; Tree\_ID: 71) and colonizing Sweetgum (Stock Type: 4; Tree\_ID: 71) were found living in the 4<sup>th</sup> sampled plot (Plot\_ID: 19).



<u>III – Figure 47</u> The web application calculates these details from the plot data. When the **Save** button is clicked the data are permanently stored in the geodatabase, and the user is returned to the **Review Record** page.

Site Summation: Tree Survival Survey	
RTS_ID 4369	Acres 3
Data Collected 10/10/2006	by Hughes, Howard
Sample Plot Area 2000 -ft²	Number of Plots Sampled 8
Site Averages	
Live Stems, Total 362 per	racre
Live Stems, Planted 335 per	racre
Proportion of Measured Plots with	1
at least 300 live stems 0.88	
at least 1 oak species 0.38	Save

<u>III – Figure 48</u> A click of the **Save** button on the **Site Summation** page (III – Figure 47) permanently saves the tree survival data to the geodatabase. The **Save Modifications** button does **NOT** save tree survival data to the geodatabase. Now that the tree survival data has been added to the record, the **VIEW** button is available, allowing the user to access the **View Tree Survival Data** page for RTS\_ID #4369.



<u>III – Figure 49</u> The **View Tree Survival Data** page displays the summarized plot data. Click the **Return** button to return to the **Review Record** page.

			ft²	Average Live T	rees per Acre	Proportion of Sample	d Plots with
ion :	Collected By	Number of Plots	Plot Area	Total	Planted	> 300 Living Trees per Acre	Living O Trees
2006 Hugh	nes, Howard	8	2000	362	335	0.88	0.38
	06 Hugh	D6 Hughes, Howard	of Plots	of Plots Area	of Plots Area	of Plots Area	of Plots Area Irees per Acre

#### What is the LMV Joint Venture?

The Lower Mississippi Valley (LMV) Joint Venture is a self-directed, non-regulatory private, state, federal conservation partnership that exists for the purpose of implementing the goals and objectives of national and international bird conservation plans within the Mississippi Alluvial Valley and West Gulf Coastal Plain Bird Conservation Regions (BCR's) as defined by the U. S. Committee of the North American Bird Conservation Initiative. The LMVJV is comprised of eight state wildlife agencies, three federal agencies, and three non-governmental organizations with ecoregional natural resource conservation responsibilities.

The LMV Joint Venture partnership is focused on the protection, restoration, and management of those species of North American avifauna and their habitats (endemic to the LMV Region) encompassed by the North American Waterfowl Management Plan (NAWMP); North American Land Bird Conservation Plan; United States Shorebird Conservation Plan (USSCP); North American Waterbird Conservation Plan (NAWCP); and Northern Bobwhite Conservation Initiative (NBCI). Collectively, these national and international plans are recognized as the North American Bird Conservation Initiative (NABCI). The operational scope of the LMV Joint Venture emanates from the goal and vision for integrated bird conservation partnerships established by the U.S. Committee of NABCI, that being "to deliver the full spectrum of bird conservation through regionally based, biologically driven, landscape-oriented partnerships."

# Working group recommendations for enhancing wildlife habitat

The LMV Joint Venture Forest Resource Conservation Working Group is an ad-hoc committee of wildlife biologists and foresters selected by their individual partner organizations to represent them in the development of plans related to the management of forests for wildlife habitat. In 2007 this Group published Restoration, Management and Monitoring of Forest Resources in the Mississippi Alluvial Valley: Recommendations for Enhancing Wildlife Habitat<sup>1</sup> in which they advocated the development of

"local landscapes of more than 10,000 acres that are extensively forested in a matrix of large blocks of contiguous forest and closely associated smaller forest fragments...[with corridors linking] these forested landscapes" in order to address the [ecoregion]-scale habitat needs of priority wildlife species.

The Working Group concluded with the following recommendations.

- Use the RTS<sup>2</sup> to document and track reforestation events.
- Coordinate the exchange of data to enable the quantitative analysis of forest conditions across political boundaries and ownership.
- Use biologically-based, spatially-explicit decision support tools to determine high priority areas for restoration.

This final report by the Forest Resource Conservation Working Group was accepted for execution by the partnership at the 2007 Spring Board Meeting of the LMV Joint Venture.

## Benefits of using RTS

No one agency or organization within the LMV Joint Venture controls an adequate quantity of land in the necessary spatial configuration to meet the ecoregion-scale habitat needs of most priority wildlife species. This is a given. However, working in partnership, the Joint Venture can approach the scope of these habitat requirements. This is the strength of the Joint Venture approach: where we are each working towards a common conservation goal, let us join forces to maximize benefits.

Reforestation is a traditional conservation activity. The dollars of many Joint Venture partners are committed, on a line-item basis, to tree planting and tree survival surveys. The RTS increases the "return"

<sup>&</sup>lt;sup>1</sup> Lower Mississippi Valley Joint Venture Forest Resource Conservation Working Group. 2007. Restoration, Management and Monitoring of Forest Resources in the Mississippi Alluvial Valley: Recommendations for Enhancing Wildlife Habitat. Edited by R. Wilson, K. Ribbeck, S. King and D. Twedt.

<sup>&</sup>lt;sup>2</sup> RTS: A suite of web-based tools called the Reforestation Tracking System – geo-RTS, e-RTS, and RTS Query Builder.

from these individual partner investments, turning spatially and temporally isolated events into a biologically-cognizant whole. Benefits from using RTS accrue

- In a single office within a single year,
- In a single office over several years as foresters and wildlife biologists come and go,
- Over time between different offices in the same organization or agency,
- Between LMV partners in a single year, and
- Between LMV partners over time (IV Table 1).

<u>IV – Table 1</u> Benefits from using RTS.

<u>tv – rabie i</u> Benefits from using	g K15.				
Easy to learn; easy to use	Past experience has shown that the RTS has a minimal user learning curve. While a well-illustrated User Manual provides step-by-step directions, and technical assistance is only a				
	phone call away, generally, users find each page of the application self-explanatory.				
Speeds data entry	Data entry time is minimized because the user wastes no time typing in repetitive answers.				
Specus data entry	Drop down lists and radio buttons allow the user to quickly click his way through the answers.				
	Skips in data entry and typos are minimized because data validators are built-in; the web				
	application doesn't move forward until the required data is entered properly so many mistakes				
	in data entry are eliminated.				
Improved data quality	Data is standardized. All data fields and variable domains were defined by the Forest				
Improves data quality	Resources Working Group. All organizations using RTS use the same sets of codes for land				
	use, site preparation, tree species, etc.				
	Access to enter and edit data is controlled and secure at the server level.				
	Data quality control is completed in a documented manner on a scheduled timeframe.				
	The RTS can handle atypical responses on-the-fly. For example, if a reforestation event was				
Maintains flexibility	funded by a source not listed in the drop down menu, the user can easily record her specific				
,	funding source by selecting "Other" and filling in the provided textbox.				
	Individual offices or organizations do not need to invest personnel man-hours or expend				
Saves money	computer resources building, upgrading and maintaining the ArcSDE enterprise geodatabase.				
-	This work is done in one, centralized location.				
	Approved updates to the RTS database structure need to be done only in one, centralized				
	location. For example, if the Joint Venture Partners decide there is a need to add an option to				
Updates easily	a Look Up Table, this addition to the RTS structure needs to be verified as done properly only				
	on one server as opposed to a multitude of computers located in the distributed offices of all				
	the partners.				
	The RTS lowers hardware, software and knowledge barriers that often impede access to				
Produces customized reports	answers from data stored in a relational database. The RTS Query Builder is a web				
Produces customized reports	application that enables anyone with an Internet connection and a mouse to build				
	sophisticated queries without knowledge of query syntax or the structure of the geodatabase.				
Increases the informational value of	The RTS transforms individual, isolated events into a biologically-cognizant whole, creating the				
the data	information required to assess forest conditions across political boundaries and ownership and				
life data	better inform adaptive management decisions.				
Provides data for spatially explicit	For example, data from the RTS supports updates to the forest layer, a primary spatial data				
decision support models	layer in the <i>Forest Breeding Bird Priority Habitat Decision Support Model</i> <sup>8</sup> .				

#### Through administrative commitment

Use of the RTS in one office in one year can increase reporting efficiencies, but it is over time (several years) and space (across the spatial extent of the Joint Venture) that the RTS will truly be of service. The potential of the RTS will be realized through a cohesive commitment to the accumulation and use of its data by all Joint Venture members. As data accumulate in the geodatabase year after year, recording the planting and survey work at individual sites located on assorted geomorphic and soil conditions under different hydrologic regimes, the RTS dataset will become more informative. When all of the distributed offices have invested the necessary "oomph" required to get the historical and current reforestation records into the RTS, the partnership will have an ecoregional depiction of reforested habitat. In addition, the partners will be able to infer the survival probabilities of seedling stock and acorns planted under a variety of conditions. These data will support the development of spatially-explicit decision support models and better inform adaptive land management decisions.

<sup>&</sup>lt;sup>3</sup> Twedt, D. J., W. B. Uihlein, III and A. B. Elliott. 2005. A Spatially Explicit Decision Support Model for Restoration of Forest Bird Habitat. *Conservation Biology* 20:1[100 – 110].

