



Consumer Portal User Guide

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1 Introduction

The Energate Consumer Portal is a web-based application that allows you remote access to the Energate equipment in your home:

- View and change your home's temperature
- View your home electricity usage
- Add a new device to your home
- View the current weather forecast
- View messages and energy events from your electricity utility

If your web portal account has access to premium content, the portal will also allow you to change your thermostat schedule and view information about your home's HVAC usage and temperature history.

2 System Requirements

Energate Consumer Portal functionality has been verified on the following browsers using Windows 7. However, it may also work properly with other browsers and operating systems.

Desktop Browsers
Microsoft Internet Explorer 10.0
Google Chrome (latest version)
Mozilla Firefox (latest version)
Apple Safari 5.1.7

Mobile Browsers	Operating System
Apple Safari (iPhone)	Apple iOS 6.0
Android WebKit Browser	Android 4.0
BlackBerry WebKit Browser	BlackBerry 7.1 OS

3 Login

You log in to the Consumer Portal using a URL (Internet address), user name and password supplied by your electric utility.

- 1 In a web browser, enter the URL provided by your electric utility.
- 2 Enter your User Name and Password, and then click **Login**.

When logging into the Consumer Portal for the first time, you will be presented with an End-User License Agreement. In order to access the Consumer Portal you must **Accept** the agreement. If you **Decline** the agreement, you will be logged out.

If you enter the incorrect credentials 5 times in a row, the user account is deactivated. If you no longer remember your password click **Forgot Password?** before your account is deactivated. If you need to reactivate your account, please call or email your Technical Support specialist.

3.1 Forgot Password

If you forget your password, click **Forgot Password?**:

- If your email address is available to the Consumer Portal, the portal sends you a message that allows you to reset your password.
- If no email address is available, contact Technical Support (contact information is displayed) to reset your password.

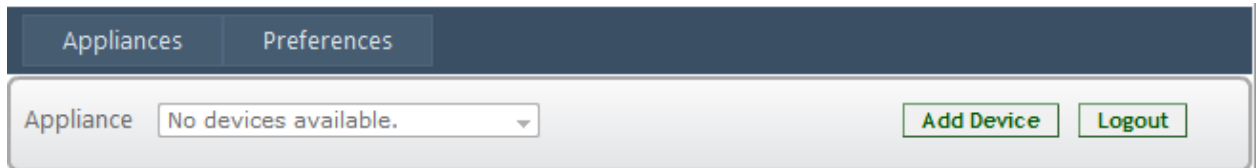
3.2 Change Your Password

To change the password you use to log in to the Consumer Portal, login using the existing password and then in the top-right corner of the Consumer Portal, click **Change Password**.

4 Add Appliance

If you have recently had a device installed in your home and have access to the Consumer Portal, you can add the device to your account by following these steps. Note, the device must be registered on the Consumer Portal for you to have access to them.

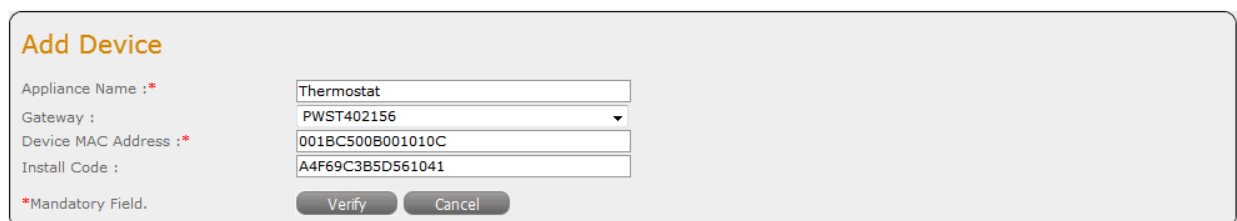
- 1 Click **Add Device** next to the list of appliances.



- 2 Specify the following details about the device:
 - i. **Appliance Name:** Enter the name of the appliance, such as "Water Heater".
 - ii. **Gateway:** Select the gateway device that this appliance will be controlled through.

If you do not have a gateway already provisioned to your home, you will not be able to add a new device.

- iii. **Device MAC Address:** Enter the 16 character MAC address of the ZigBee device that this appliance is connected to, usually found on the device itself or on its packaging.
- iv. **Install Code:** Enter the last 4 digits of the Installation Code for the device, usually found on the device itself or its packaging.



- 3 Click **Verify** once all details have been specified.

Note, if 'No Device found matching MAC Address search' is displayed then the device you have specified is not registered. Verify that you have specified the correct 16 character MAC address and last 4 characters of the Install Code.

4 If required specify the following details:

- i. **Whole Home Meter Source:** Check this box if this device connects to your meter to read your energy use.
- ii. **Appliance Type:** Select the type of this appliance. Some devices only support one appliance type and the selection is made automatically. When adding a load control switch you must set the appliance type to one of the following options: HVAC, Pool Pump, Water Heater, Lighting, Electric Vehicle or Miscellaneous.

Add Device

Appliance Name :*	<input type="text" value="Thermostat"/>
Gateway :	<input type="text" value="PWST402156"/>
Device MAC Address :*	<input type="text" value="001BC500B001010C"/>
Install Code :	<input type="text" value="A4F69C3B5D561041"/>
Whole Home consumption source :	<input checked="" type="checkbox"/>
Appliance Type :	<input type="text" value="HVAC"/>

*Mandatory Field.

5 Click **Submit** once all additional details have been specified. Wait a few minutes for the device to connect to the server.

Note, if adding an Energate Smart Thermostat and Home Energy Gateway, you must verify that the Wi-Fi is configured on the thermostat. If configured correctly, in the top right corner of the screen there will be signal bars with a letter W.

If you would like to change the name of the appliance or the appliance type (only applicable to load control switch) click **Edit Device** to make changes.

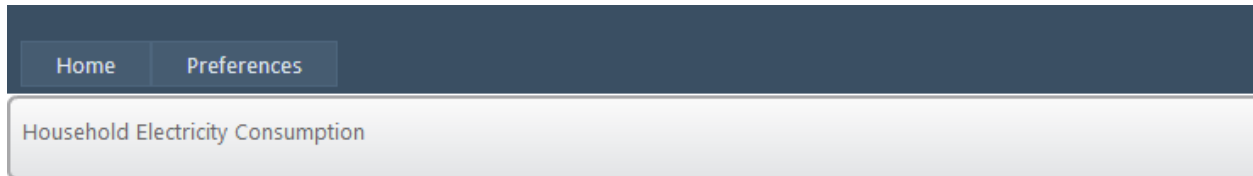
If you would like to verify that your device is connected to the server click **Test Device**. If the device is connected to the server an Identify message will flash on the thermostat or an LED will flash on your load control switch device. If nothing occurs on your device then wait a few minutes for the device to try and connect to your gateway.

If you have removed the device from your home you can remove it from your account by clicking **Delete Device**. The device will no longer be available to control on the Consumer Portal.

Note, you can only delete devices for which you have added yourself. Devices added by a utility or service provider must be deleted by them.

5 Home Tab

If your Foundation Smart Thermostat & Home Energy Gateway or ZIP Connect is configured to provide information about your home's overall electricity consumption, the Consumer Portal displays a Home tab. This tab displays electricity consumption information and allows you to access related information.



The consumption data comes from the electricity meter through either a ZigBee network or the optional Meter Data Collector. (ZigBee networks allow a variety of low-power devices, like smart meters and thermostats, to communicate.)

5.1 Consumption Console



Weather: View the current weather forecast for your area. See [7 Weather Information](#).



Devices: Displays the model number and status of devices that supply the consumption information.



Message: View message and utility event information. Your provider typically uses events to inform you about higher energy prices or to reduce the load on the electricity grid. See [11 Message Information](#).



Graph: View a graph of your home's electricity consumption over time. See [5.2 Graphs](#).

5.2 Graphs

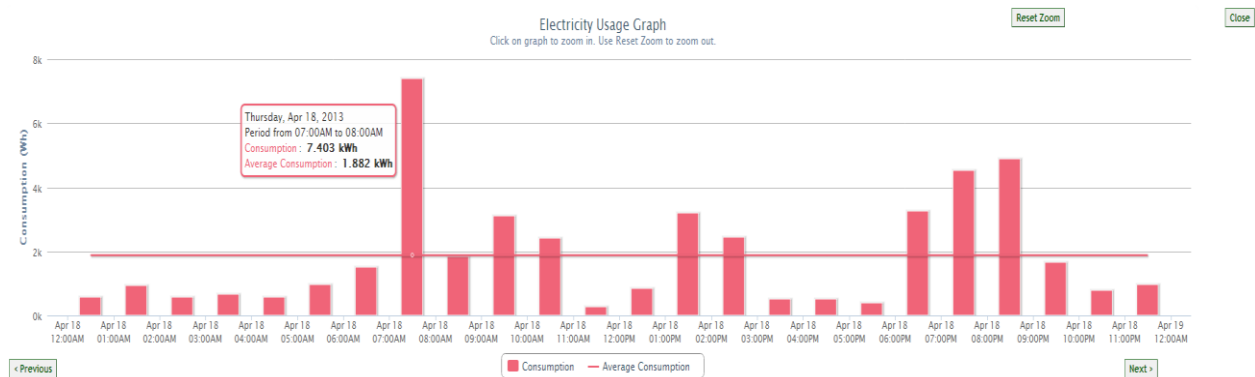
5.2.1 Electricity Usage Graph

The Electricity Usage graph displays the average and current electricity usage for your home when selected using the Consumption Console or a specific appliance when selected using the Appliances tab.

- Consumption (red bars)
- Average Consumption (red line)

To view detailed information for a specific time period, point to the appropriate location on the graph. Details are displayed in a pop-up window.

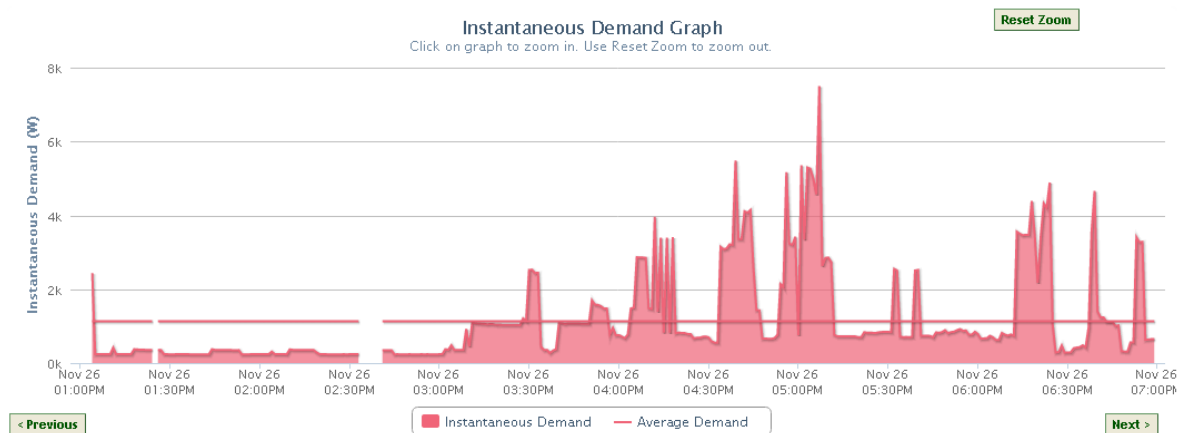
The initial display is the monthly usage for the past year in watt hours (Wh). Clicking on the bar for a month will display the daily consumption for that month. The following image shows the daily usage graph after clicking the bar for a month.



- Click **Previous** and **Next** to navigate to a different range of months.
- Click the bar for a day to see the hourly usage for that day.
- Click an hour to display minute-by-minute electricity usage in watts (W). Instantaneous demand is the actual electricity consumed at that time, not an

average. Per minute usage data is only available for the current and previous month.

- Click **Reset Zoom** to return to the default view.



5.2.2 Electricity Comparison Speed Dial

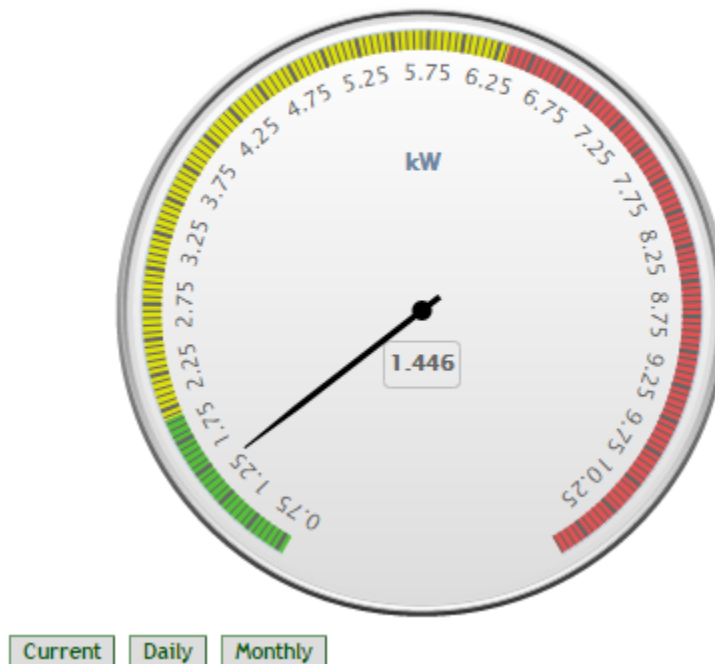
The Electricity Comparison speed dial compares your current usage to your past consumption behavior.

There are three display modes for the Electricity Comparison Speed Dial:

- **Current:** Displays your current electricity consumption compared to yesterday's Consumption. Your current consumption is displayed in the center of the dial.
- **Daily:** Displays your electricity consumption for the past 24 hours compared to the last 7 days. Your total daily consumption is displayed at the center of the dial.
- **Monthly:** Displays your electricity consumption for the last 30 days compared to the last 12 months. Your total monthly consumption is displayed at the center of the dial.

Current Electricity Use Compared to Yesterday

Usage is below average



- The green portion of the dial indicates the region where your electricity consumption is lower than your average past consumption
- The yellow portion of the dial indicated the region where your electricity consumption is just above your average consumption
- The red portion of the speed dial indicates region where your electricity consumption is near your maximum consumption.

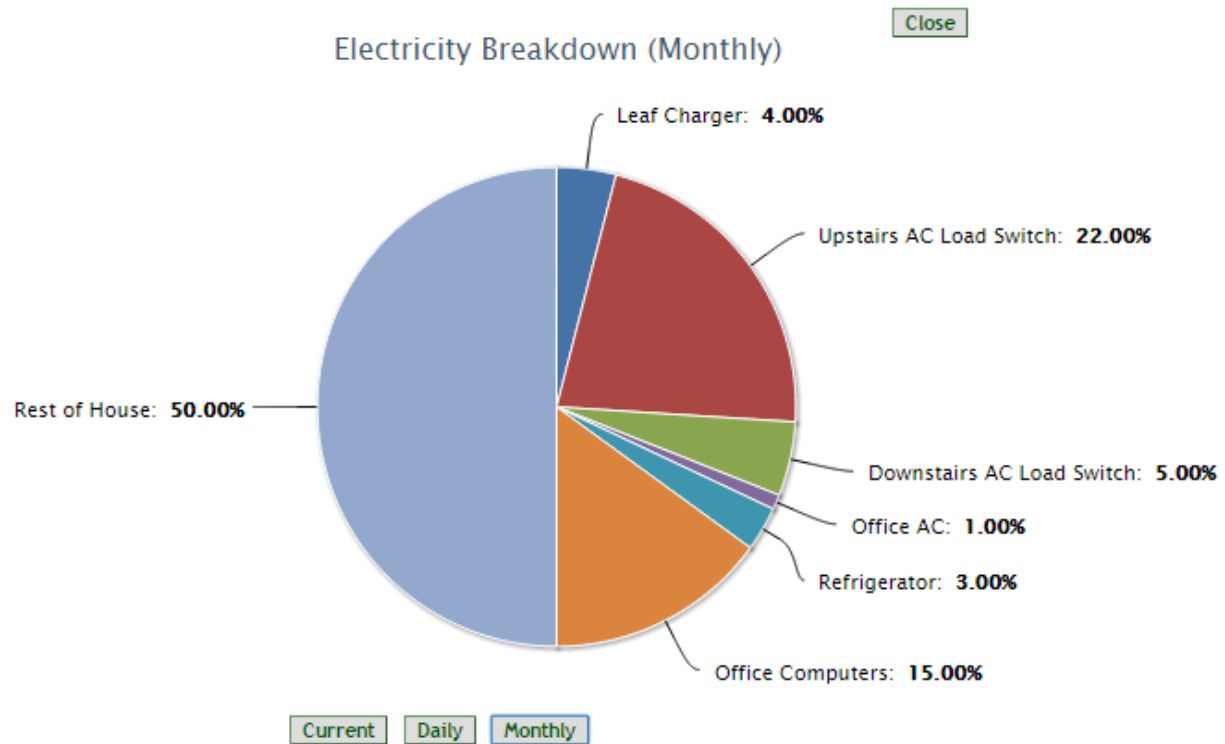
5.2.3 Electricity Breakdown

If you have a device which reports whole home meter consumption data and a device which can measure consumption for a specific device you can view how much electricity is used by that specific device compared to your whole home.

There are 3 display modes for the electricity breakdown chart

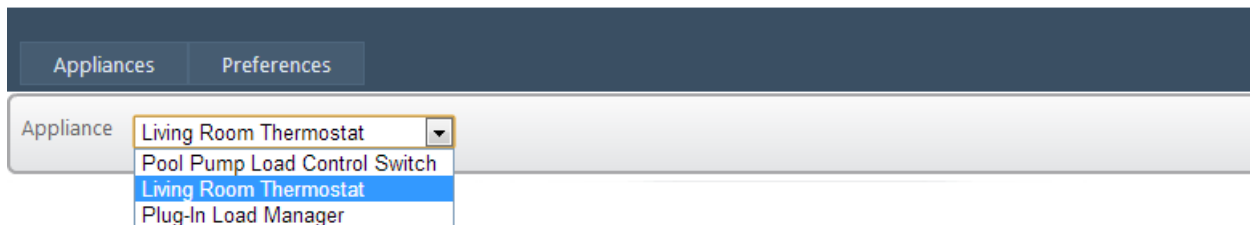
- **Current:** Displays an appliance by appliance breakdown of your home's current electricity consumption.
- **Daily:** Displays an appliance by appliance breakdown of your home's average daily electricity consumption.

- **Monthly:** Displays an appliance by appliance breakdown of your home's average monthly electricity consumption.



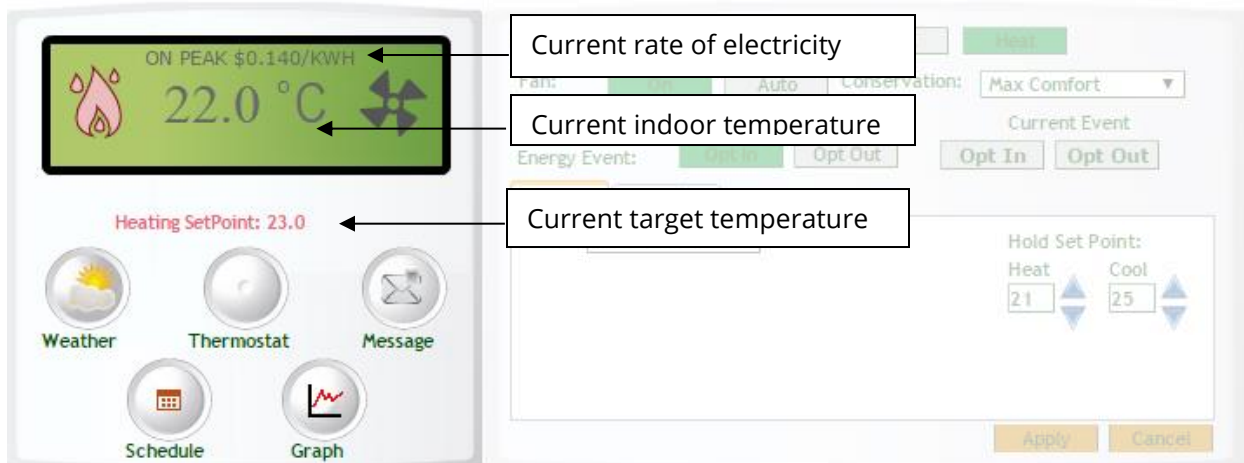
6 Appliances Tab

Use the **Appliance** list to select the equipment that you want to display information and settings for. Depending on the equipment installed in your home either the thermostat, load switch or Plug-In Load Manager console will be displayed.



6.1 Thermostat Console

The thermostat options that are available depend on whether your utility provides its customers with premium content.



Weather: View the current weather forecast for your area. See [7 Weather Information](#).



Thermostat: Change thermostat settings including operating mode and holds. See [8 Thermostat Settings](#).



Message: View message and utility event information. Your provider typically uses events to inform you about higher energy prices or to reduce the load on the electricity grid. See [11 Message Information](#).



Schedule (Premium only): View and modify the schedule that your thermostat follows. See [12 Schedule Options](#).

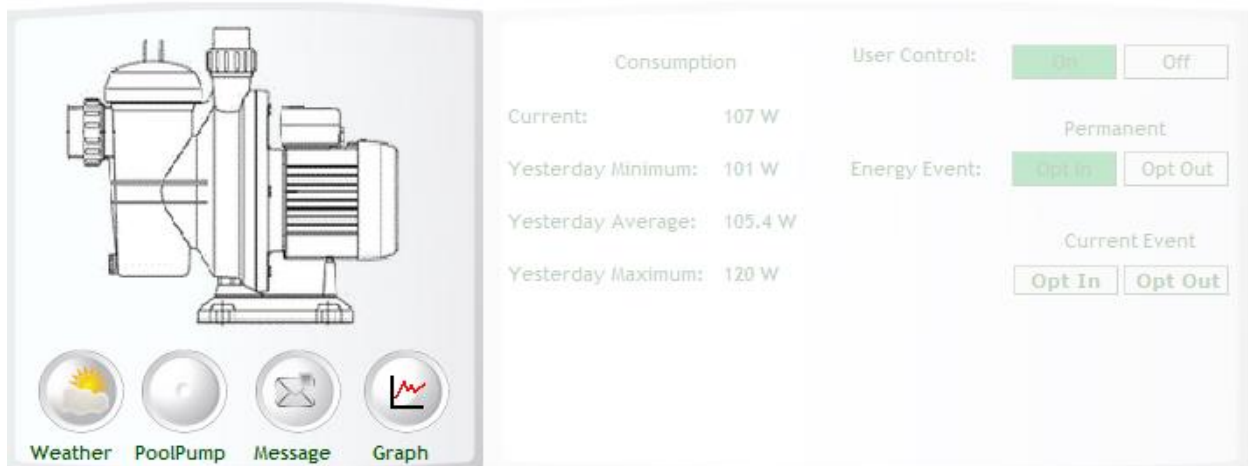


Graph (Premium only): View graphs of temperature history, HVAC usage and electricity usage (Foundation only). See [13.1 Temperature/Setpoint Graph](#), [13.2 HVAC Usage Graph](#) and [5.2.1 Electricity Usage Graph](#).

6.2 Load Switch Console (if applicable)

The equipment graphic and label for the control settings button that the portal displays is determined by the type of equipment the load switch controls.

The load switch options that are available depend on whether your utility provides its customers with premium content.



Control settings
(Name depends
on the type of
equipment)

The second icon from the left represents one of the following types of equipment:

- HVAC compressor, furnace, A/C and strip/baseboard heaters
- Simple, miscellaneous (Residential On/Off) loads
- Water heater
- Pool pump/spa/jacuzzi
- Lighting
- Electric vehicle
- AC measurement (monitors power consumption only)



Weather: View the current weather forecast for your area. See [7 Weather Information](#).



Control settings: Settings that turn the equipment on or off and configure its participation in energy events. (The label for the settings is determined by the type of equipment.) See [9 Load Switch Settings](#).



Message: View message and utility event information. Your provider typically uses events to inform you about higher energy prices or to reduce the load on the electricity grid. See [11 Message Information](#).



Graph (Premium only): View graphs of energy usage over time. See [5.2.1 Electricity Usage Graph](#) and [5.2.2 Electricity Comparison Speed Dial](#)

6.3 Plug-In Load Manager Console (if applicable)

The Plug-In Load Manager options that are available depend on whether your utility provides its customers with premium content.



Weather: View the current weather forecast for your area. See [7 Weather Information](#).



Misc: Settings that turn the equipment on or off and display the power measurement for receptacle 1. See [10 Plug-In Load Manager Settings](#).



Message: View message and utility event information. Your provider typically uses events to inform you about higher energy prices or to reduce the load on the electricity grid. See [11 Message Information](#).



Graph (Premium only): View graphs of energy usage over time. See [5.2.1 Electricity Usage Graph](#) and [5.2.2 Electricity Comparison Speed Dial](#)

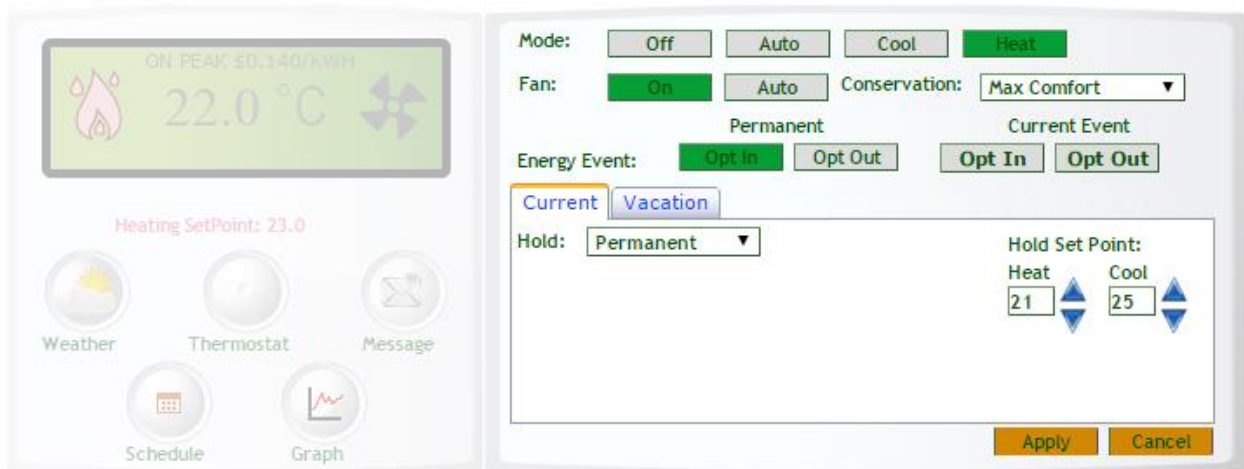
7 Weather Information



The weather forecast is displayed in your selected temperature unit (°C/°F) and provided by a weather service based on your ZIP or Postal Code.

To change the temperature scale that the Consumer Portal uses, see [15.1 Change the Temperature Scale and Time Format](#).

8 Thermostat Settings



To adjust your settings, change values as required and then click **Apply**.

Click **Cancel** to undo changes.

Note: Although any changes you make to device settings take effect immediately, the portal reflects changes made at the device only once per minute.

8.1 Mode

The settings for the thermostat mode depend on the type of heating or cooling equipment that is used in your home:

- **Off:** Heating and cooling systems are off. The fan may still run for home ventilation. The Up ▲ or Down ▼ buttons are inactive for the Thermostat home screen (for example, you cannot adjust the target temperature).
- **Auto:** (Available only if you have both heating and cooling equipment.) The thermostat automatically selects heating or cooling, to bring the indoor home temperature to the target temperatures in the schedule.
- **Cool:** (Available only if you have cooling equipment.) The thermostat controls only the cooling system, which runs as needed to bring the home to the target cool temperatures in the schedule.
- **Heat:** (Available only if you have heating equipment.) The thermostat controls only the heating system, which runs as needed to bring the home to the target heat temperatures in the schedule.

- **Emerg:** (Available only for heat pumps with auxiliary heat.) The thermostat controls only the emergency (auxiliary) heat, which locks out the heat pump's compressor. Use this setting when you want to use only auxiliary heat.

When a mode is engaged an icon will be displayed to the left of the indoor temperature. A flame is displayed when the heating equipment is engaged and a snowflake is displayed when the cooling equipment is engaged.

8.2 Fan

- **On:** The fan runs continuously, even when the thermostat mode is OFF.
- **Auto:** The fan runs only when the heating or cooling systems are on.

When the fan is set to On or engaged in conjunction with the HVAC equipment a fan icon will be displayed to the right of the indoor temperature.

8.3 Conservation



A price conservation event is a signal sent from your electricity provider. It typically informs you about higher energy prices. During a price conservation event, your equipment responds to price increases by adjusting the temperature based on your Conservation settings.

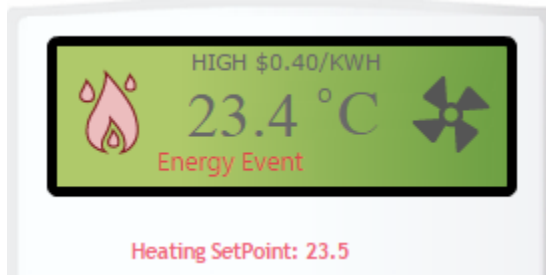
When a Conservation Event is in progress, **Conservation** will be displayed underneath the indoor temperature.

During a price conservation event, the target temperature can be adjusted by up to 9°F (5°C).

- **Max Comfort:** Comfort is the highest priority and price increases are ignored. Settings are not affected by a price increase and the target temperature does not change. You pay the increased rates to maintain your desired comfort level.
- **Comfort:** Comfort is prioritized over savings. There is little or no temperature adjustment when there is a small price increase, but higher price increases trigger a greater temperature adjustment.
- **Balanced:** Price increases and temperature adjustments are balanced between comfort and savings.
- **Savings:** Savings are prioritized over comfort. The temperature adjustments are greater for a higher price increase.

- **Max Savings:** Savings is the highest priority. All price increases affect the target temperature. A small price increase adjusts the target temperature very quickly towards the maximum offset temperature.

8.4 Energy Event



An energy event is a signal that your electricity provider sends when it needs to reduce energy consumption. It tells your equipment to adjust the target temperature or the amount of time that your heating and cooling equipment runs.

Energy events can be voluntary or mandatory.

When an Energy Event is in progress, **Energy Event** will be displayed underneath the indoor temperature.

You can set your thermostat to opt-in or opt-out of energy events:

- **Permanent:** Select **Opt In** to allow a voluntary energy event to adjust the target temperature. Select **Opt Out** to ignore all voluntary energy events.
- **Current Event:** Select **Opt In** to allow the voluntary energy event that is in progress to adjust the target temperature.

If you select **Opt Out**, only the current voluntary energy event is ignored.

You cannot override mandatory energy events.

8.5 Current Tab

- **Hold:** Holds allow you to change the target temperature temporarily or permanently by overriding the schedule or the current fixed target temperature.
 - **None:** No hold is in effect. The appliance follows a schedule or maintains the fixed target temperature. Use this option to cancel the current hold.
 - **Temporary:** Changes the temperature immediately and returns to the schedule at the next scheduled start time. If there is no schedule, the temporary hold is permanent until you cancel it.
 - **Permanent:** Immediately changes the temperature and keeps it as the target temperature until you cancel it.

- **Timed:** Changes the temperature until a set date and time, starting immediately.
- **Hold Set Point:** Select the **Heat** and **Cool** target temperatures that you want to use when the hold is active.

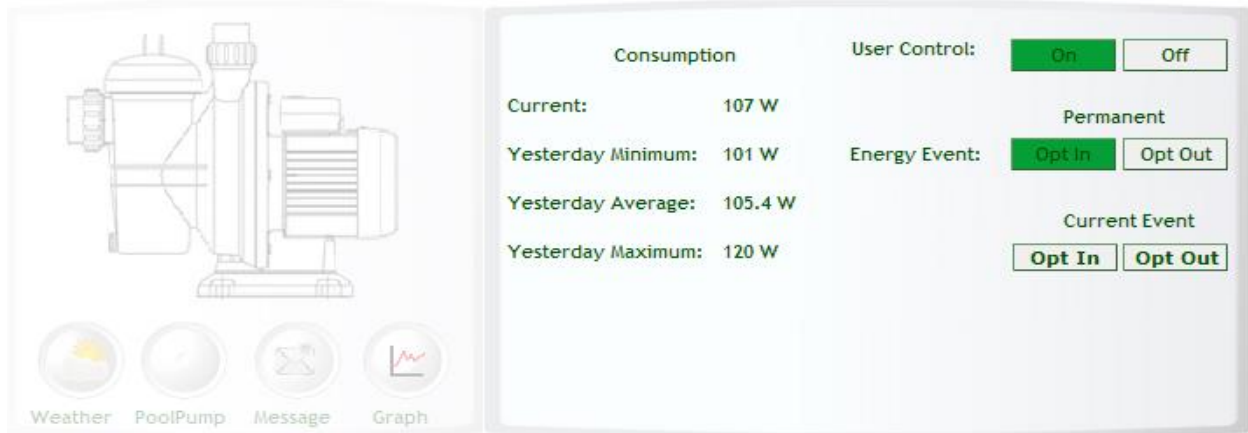
8.6 Vacation Tab (Foundation Only)

A vacation hold changes the temperature until a date and time that you specify, starting either immediately or at some point in the future.

You can program a vacation hold while another type of hold is active. When a vacation hold starts, it replaces any existing hold. When a vacation hold expires, any previous hold takes effect again (unless it has expired).

- **None:** No vacation hold is in effect. Use this option to cancel a vacation hold.
- **Vacation:** Select the start and end time and **Heat** and **Cool** target temperatures that you want to use when the hold is active.

9 Load Switch Settings



User Control: Turns the power to the equipment on or off.

Energy Event (Permanent): Choose whether the equipment is affected by all voluntary energy events or ignores all events.

Energy Event (Temporary): Choose whether the equipment is affected by the current energy event or ignores it.

Apply: Save any changes made to you device settings.

Cancel: Cancels any changes you made to the device settings.

If your load switch has power measurement the current demand and yesterday's minimum, average and maximum demand will be displayed under Consumption.

Current: Instantaneous demand measured at that time in Watts (W).

Yesterday Minimum: Minimum amount of power needed for the device yesterday, measured in Watts (W).

Yesterday Average: The average amount of power needed for the device yesterday, measured in Watts (W).

Yesterday Maximum: Maximum amount of power needed for the device yesterday, measured in Watts (W).

No consumption data will be displayed for the LS-301ZC.

Note: Although any changes you make to device settings take effect immediately, the portal reflects changes made at the device only once per minute.

10 Plug-In Load Manager Settings



The current version of the Consumer Portal can control (on/off) and measure power of devices connected to receptacle 1 (top receptacle of the Plug-In Load Manager).

User Control: Turns the power to receptacle 1 on or off.

The **User Control** will not be available if the home gateway is a Foundation Smart Thermostat which uses a Wi-Fi module.

Apply: Save any changes made to you device settings.

Cancel: Cancels any changes you made to the device settings.

Current: Instantaneous demand measured at that time in Watts (W).

Yesterday Minimum: Minimum amount of power needed for the device yesterday, measured in Watts (W).

Yesterday Average: The average amount of power needed for the device yesterday, measured in Watts (W).

Yesterday Maximum: Maximum amount of power needed for the device yesterday, measured in Watts (W).

Note: Although any changes you make to device settings take effect immediately, the portal reflects changes made at the device only once per minute.

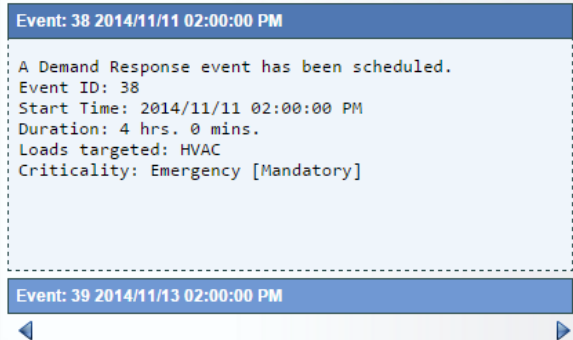
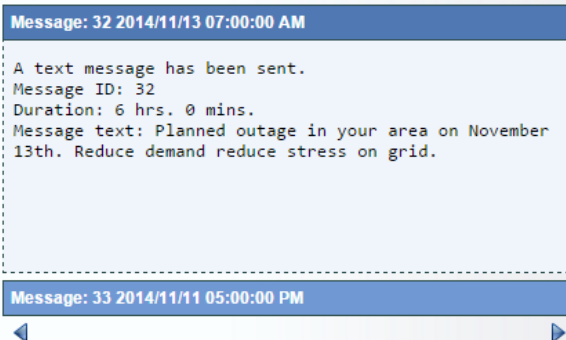
11 Message Information

To view message and event information, click **Message**.

The portal displays messages and events in groups of three, starting with the most recent item.

Click an item to view its details.

Use the arrows below the list to navigate to the next or previous group of items.

Demand Response Event	Message Status
 <p>The screenshot shows a scrollable list of Demand Response Events. The top event, Event 38, is selected and its details are displayed in a light blue box. The details include: 'A Demand Response event has been scheduled.', 'Event ID: 38', 'Start Time: 2014/11/11 02:00:00 PM', 'Duration: 4 hrs. 0 mins.', 'Loads targeted: HVAC', and 'Criticality: Emergency [Mandatory]'. Below this, the start of Event 39 is visible. Navigation arrows are at the bottom.</p>	 <p>The screenshot shows a scrollable list of Message Status items. The top message, Message 32, is selected and its details are displayed in a light blue box. The details include: 'A text message has been sent.', 'Message ID: 32', 'Duration: 6 hrs. 0 mins.', and 'Message text: Planned outage in your area on November 13th. Reduce demand reduce stress on grid.' Below this, the start of Message 33 is visible. Navigation arrows are at the bottom.</p>
<p>This screen displays:</p> <ul style="list-style-type: none"> • When the event began • How long it was scheduled to be in effect • Whether the utility sent the event to specific types of equipment (Loads targeted) • Whether the event is voluntary or mandatory (Criticality) <p>Criticality also contains a description that can provide more information about the event. For example, a number in the description of a voluntary event can indicate the level of the event, where 1 is the lowest and 5 the highest.</p>	<p>This screen displays:</p> <ul style="list-style-type: none"> • When the message was sent • How long it was scheduled to be displayed • The message text

12 Schedule Options

You can program a daily or weekly schedule that controls your temperature settings. The schedule allows you to choose target temperatures (that is, the desired temperatures) according to both the time of day and day of the week.

Name	Heat	Cool
WAKE	70.0	78.0
LEAVE	62.0	85.0
RETURN	70.0	78.0
SLEEP	62.0	82.0
UNOCCUPIED	62.0	85.0
OCCUPIED	70.0	78.0
SETPOINT 7	62.0	85.0
HOLD	58.1	90.3

Accept

Cancel

-Click on the Heat or Cool SetPoint temperature in the table above to change the temperature setting.
 -Click on the SetPoint name beside the time ruler to change the time in the schedule.
 -Click on the SetPoint name from the table to select it and then click on the time ruler to add a new SetPoint to the schedule.
 -Click on the 'x' beside the SetPoint name in the time ruler to delete a SetPoint from the schedule.

Weekdays-Weekend

Weekdays

Saturday

Weekdays-Sat.Sun

Sunday

7-Day

A schedule setpoint is made up of a start time and its target heat and cool temperatures. You can program up to six setpoints for each day.

Note: When you configure setpoints using Foundation's Schedule Settings option (in the Thermostat main menu), each day can use two, four or no setpoints.

12.1 Saving and Discarding Changes

To save your changes to the schedule, click **Accept**.

Click **Cancel** to undo any changes you have made.

12.2 Select a Schedule Type

Select a schedule type from the following options:

- **Weekdays-Weekend:** Create or modify a set of start times and target temperatures that are used on weekdays and another set that are used on weekend days.
- **Weekdays-Sat,Sun:** Create or modify a set of start times and target temperatures that are used on weekdays, a set that are used on Saturdays and another set that are used on Sundays.
- **7-Day:** Create or modify a set of start times and target temperatures for each day of the week.
- **No Schedule (not available for all appliances):** Operates the appliance with a fixed temperature, without a schedule. When the schedule is turned off, the heat and cool target temperatures that you select apply to all days and times.

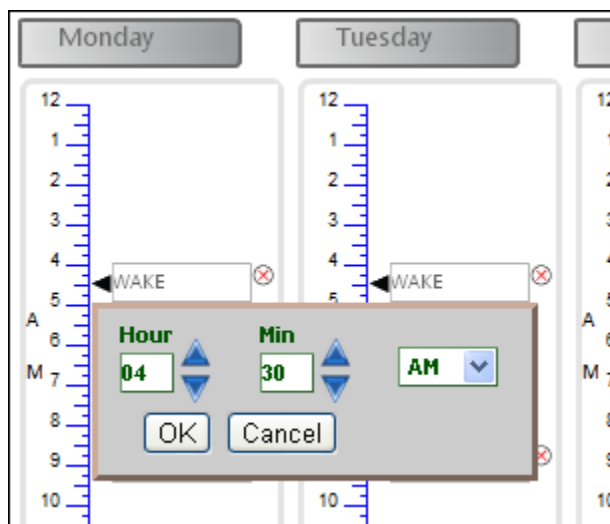


When you select **No Schedule**, the portal deletes the current schedule.

12.3 Add, Edit and Delete Setpoints

You manage your setpoints using the table of setpoint names and target temperatures and the table ruler for each day.

- To add a setpoint to a day, click on the setpoint name in the table to select it and then click the time ruler for the day. You can add up to six start times to each day.
- To adjust the start time, click the setpoint name next to the time ruler. The time settings for the setpoint are displayed.



- To change the Heat or Cool target temperatures, in the table, click the temperature value and edit it as needed.

Each setpoint can have only one Heat and one Cool target temperature. For example, to use a different heat temperature for Wake on the weekend, name an unused setpoint WakeWeekend, configure it to use the desired target temperature, and then add it to weekend days.

- To edit the name of the setpoint, in the table, click the name and edit it as required.
- To remove a setpoint from a day, in the time ruler, click the X icon beside its name.

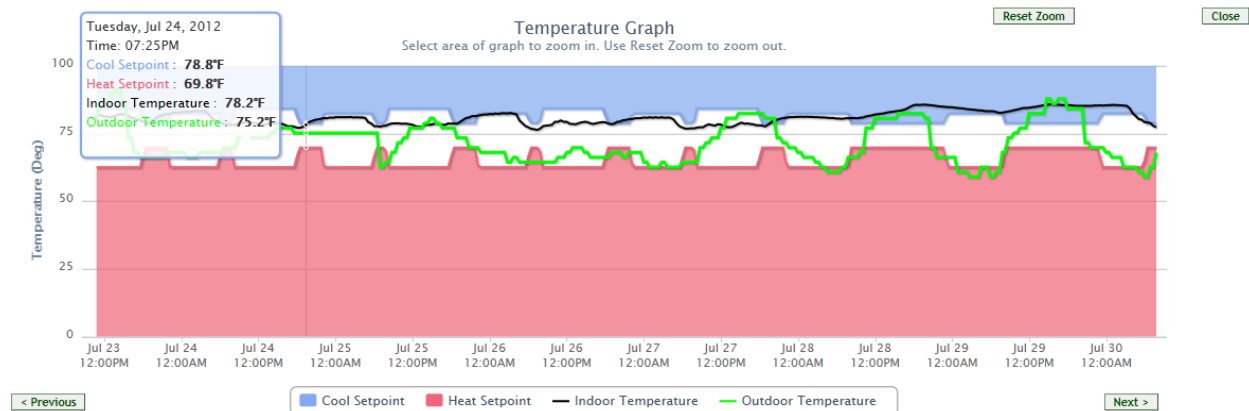
12.4 Default Schedule

For Foundation, to return to the default schedule, use the Schedule Settings option in the Thermostat main menu. For more information, see *Foundation Smart Thermostat & Home Energy Gateway User Guide*.

For Pioneer Smart Thermostat, use the User Configuration Reset option under the Setup/Reset menu to return to the factory default schedule. For more information, see *Pioneer Smart Thermostat Operating and Installation Manual*.

13 Graphs

13.1 Temperature/Setpoint Graph



The Temperature graph displays the following temperatures over the specified period of time:

- **Heat setpoint (in red):** The heating target temperature as set by a schedule, a hold, a manual adjustment or a utility event.
- **Cool setpoint (in blue):** The cooling target temperature as set by a schedule, a hold, a manual adjustment or a utility event.
- **Indoor temperature (black line):** Indoor temperature provided by an appliance.
- **Outdoor temperature (green line):** Outdoor temperature provided by an optional outdoor sensor.

To view detailed information for a specific time, hover over the appropriate location on the graph. Details are displayed in a pop-up window.

The initial view displays temperatures for the past month.

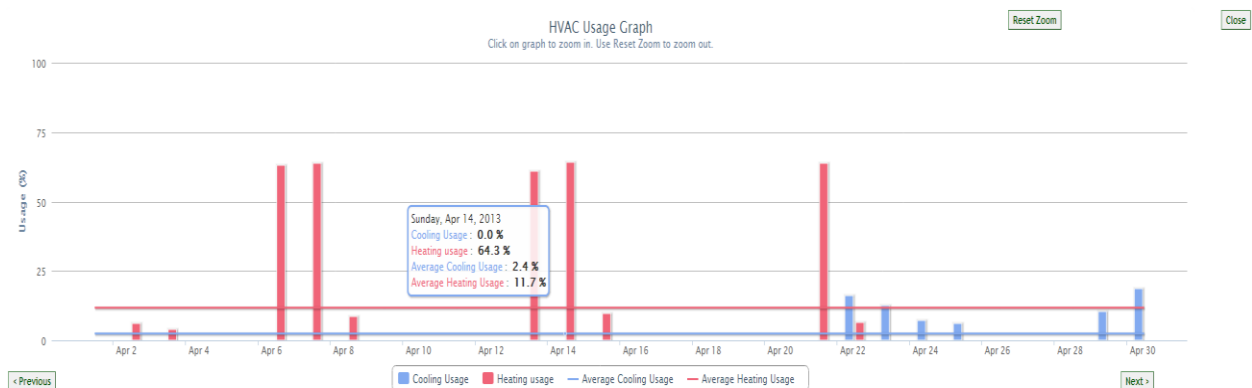
- Click **Previous** and **Next** to navigate to a different range of months.
- To zoom to a selected area of the graph, click and hold at the start time and then drag to the end time.
- Click **Reset Zoom** to return to the default view.

A gap in the graph indicates a time period when the Consumer Portal server was unable to communicate with the appliance that provides the information. For example, a period

when Internet service was not available or the home gateway was offline. (Home gateway refers to either a ZIP Connect or Foundation Smart Thermostat which uses a Wi-Fi module.)

Note: The graph is updated when it is initially displayed and when you zoom in or out.

13.2 HVAC Usage Graph



The HVAC Usage Graph displays the amount of energy used by HVAC equipment in your home.

The bars display the amount of time the equipment was active during a specific time period as a percentage. For example, it can display the amount of time the furnace was active during the month.

If your equipment has multiple stages, the portal displays the number of stages that were in use at a specific time. (Multi-stage equipment adjusts its output in stages to meet heating and cooling demands and conserve energy.) For example, if only the first stage of a 3-stage furnace was on, the graph displays 33%. It displays 67% when the second stage was on and 100% when all 3 stages were on.

The graph displays the following information, depending on the type of equipment installed in your home:

- Cooling Usage (in blue)
- Heating Usage (in red)
- Average Cooling Usage (blue line)
- Average Heating Usage (red line)

The initial display is the monthly usage for the past year.

- To view usage at a specific time, point to the appropriate area on the graph. Details are displayed in a pop-up window.

- Click **Previous** and **Next** to navigate to a different range of months.
- Click the bar for a month to see daily usage for that month.
- Click the bar for a day to see hourly usage for that day.
- Click an hour to zoom to usage for a 6-hour range.
- Click **Reset Zoom** to return to the default view.

13.3 Electricity Usage Graph

See [5.2.1 Electricity Usage Graph](#) for more information.

13.4 Electricity Comparison Speed Dial (Premium only)

See [5.2.2 Electricity Comparison Speed Dial](#) for more information.

14 Offline Indicator

When an appliance is not communicating with the utility website, an offline message is displayed on the console.



14.1 Home Gateway: ZIP Connect

If your home uses a ZIP Connect and see an offline message on the console, most likely your ZIP Connect is offline. Try the following tasks to restore communication between the utility website and your device:

- Verify that the ZIP Connect is plugged into the wall power outlet and the green Power light is lit.
- Check the Ethernet cable and ports to ensure that the ZIP Connect and router are properly connected. Ensure that the amber light on the ZIP Connect's Ethernet jack is illuminated.
- Confirm that your router is powered up and is working properly (for example, that you can use it to access the Internet via a computer).
- Unplug the ZIP Connect, wait for approximately 10 seconds, and then plug it back in.
- Confirm that the LINK light is now solid, which indicates that a reliable connection to the utility website is established.
- Ensure that both the Power and LINK lights on the front of the ZIP Connect are steadily lit.

Please note that once the Internet connection is re-established, it can take several minutes for the ZIP Connect to reconnect with the Internet service provider and for the LINK light to stop flashing and remain steadily lit.

If your ZIP Connect continues to malfunction contact Technical Support.

14.2 Home Gateway: Wi-Fi Module with Foundation Smart Thermostat

If your home uses has a Foundation Smart Thermostat and a Wi-Fi module installed and see an offline message on the console, most likely there is a connection issue between the Wi-Fi module and your internet router. Try the following tasks to restore communication between the utility website and your device:

- Power cycle the Foundation by removing it from the backplate for 10 seconds, and then re-attaching it.
- Confirm that your router is powered up and is working properly (for example, that you can use it to access the Internet via a computer).

The signal bars in the top right corner of the Foundation should show a "W" (for Wi-Fi) or "D" (for dual) if it is properly connected to the internet. If it shows an "X" or "Z", please contact Technical Support.

15 Preferences tab

15.1 Change the Temperature Scale and Time Format

Click **Preferences** and then select the temperature scale and time format you want the Consumer Portal to use.

15.2 Change Your Password

To change the password you use to log in to the Consumer Portal, in the top-right corner of the application web page, click **Change Password**.

16 Information

16.1 View Privacy Policy

To view the private policy that governs your use of the Consumer Portal, at the bottom of the application web page, click **Privacy**.

The Privacy Policy is provided as a PDF (portable document format) file.

16.2 View Frequently Asked Questions

To view answers to questions that customers often ask about operating the portal or their Energate equipment, at the bottom of the application web page, click **FAQ**.

FAQ information is provided as a PDF (portable document format) file.

16.3 View Technical Support Contact Information

To view contact information for Technical Support, at the bottom of the application web page, click Support.

16.4 View and Download User Manuals

To view a list of Energate user manuals, at the bottom of the application web page, click **User Manuals**.

Click the name of the user manual to open it as a PDF (portable document format) file in your web browser.

You can save a copy of any of the manuals using the Adobe Reader options. Many browsers display Adobe options when you move your mouse to the bottom-right corner of the web page.

16.5 Consumer Portal Version Number

The version number of the Consumer Portal is provided at the bottom-right of the application web page, beginning with the letters "CP". For example, "CP 3.0.0.100".

Legal Declarations

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Consumer Portal Guide for CCDR v3.0.0.100

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