PROMECH III

USER'S MANUAL

This package provides facilities for the description and analysis of many three-dimensional and planar mechanisms. A kinematic model of the mechanism can be drawn, and the velocity and acceleration of any part of it can be determined throughout its cycle of movement. Loadings on joints caused by the accelerations within the mechanism can also be calculated.

The package is written throughout in Fortran 77, and is readily available to interested parties.

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Figure 1: Typical 3-D Mechanism (Hooke's Joint)

Section I - Description of the package

The package consists of a family of Fortran subroutines designed to calculate the velocity and acceleration and inertia forces of elements in spatial mechanisms. By writing a programme which calls these subroutines the user is able to describe the topology of a mechanism, to set it in motion, and by interrogation to find the subsequent position, velocity, and acceleration of any part of it. With this information the user can proceed to calculate inertia stresses and other data within the main programme. Incorporation of the calculation and interrogation sequence into a program loop permits the mechanism to be analysed throughout its entire cycle.

The mechanisms analysed consist of solid bodies which may be connected to other bodies by means of cylindrical shafts which fit into cylindical holes, pockets, or slots. Any properly-constrained mechanism driven by shafts which move axially (i.e. rams) and/or which rotate about their axis can be analysed.

A typical mechanism is shown in Figure 1. The sequence of specifications would be as follows:

Describe bodies:

(Body 1 is the fixed frame)
There are two deep cylindrical holes in the fixed frame
Body 2 is a fork
Body 3 is a cross
Body 4 is a second fork
Describe constraints:
Body 2 is fitted into one of the fixed holes, with axial and rotational constraint
Body 2 is fitted onto the cross, in two places
Body 4 is also fitted onto the cross, in two places
Body 4 is fitted to the second fixed hole, but with no axial or rotational constraint.
Describe motion:

The pin on body 1 in the fixed hole has a given angular velocity with respect to the body, which causes the body to rotate relative to the frame.

The positions, velocities, and accelerations of all the bodies and specified points can now be found, using various 'interrogation' routines. Following a call to a subroutine which 'advances the clock', the behaviour of the mechanism can be recalculated at another point in its cycle.

Each new body which is created is given a 'type', as shown in Fig. 2. As can be seen, these types have various numbers of 'tags' (shafts or holes) which can be joined to appropriate tags on other bodies.



Figure 2: Standard body types

In addition to its standard tags, any body can be given further tags, of the types shown in Fig. 3.

When a joint is made, the two tags are quoted, together with information about whether rotation about, and movement along, the shaft axis is permitted. This is equivalent to giving the shaft a circlip and/or a keyway, as shown in Fig.3. This allows for 16 different kinds of joints, each of which imposes a certain number of constraints on the overall mechanism, as shown in the cells in Fig. 3. For the mechanism to be analysed, the total number of constaints must be six times the number of bodies (apart from the fixed frame) which have been created.



Figure 3: Standard tag and joint types, showing the number of constraints introduced by each joint

Section II - Method of operation

The subroutines can be called by any program and are accessed by including the Promech III Library when the program is linked or loaded. The method by which this is done is implementation-dependent.

External references created by the user, such as the names of subroutines and Fortran common areas, should not begin with the letters PM

A complete program to analyze the mechanism in Figure 1 is given in Section IV. The program starts with any interactive driving instructions which the user wishes to insert, and continues with a description of the mechanism and then the calculation of a complete cycle at two-degree intervals of rotation of the driving crank. Full details of the subroutines are given in Section III below, where the subroutines are placed in alphabetical order. They can, however, be usefully grouped as follows:

| Initialization: | CALL MECHINIT | initiates data stores ready for a new mechanism |
|-----------------|--|--|
| Description: | CALL BODY CALL ADDTAG CALL BODROT CALL BODMOV CALL JOINT | specifies a new body adds a 'tag' (pin, round hole or slot) to a body rotates a body into position for assembly moves a body into position for assembly specifies a joint between two bodies |
| Set or amend | | · · · · · · · · |
| motion: | CALL ROTATE CALL MOVE | gives a pin rotary motion about its axis gives a pin linear motion along its axis |
| Forces &c. | CALL BODMAS CALL ADDMAS CALL FORCE | specifies a body's mass and inertias gives a body additional mass and inertias applies a force to a tag |
| Set time: | CALL TSET | sets the clock |
| Interrogation: | CALL PTASK CALL BDASK CALL FCASK | finds a point's position, velocity, & acceleration finds a body's position, velocity, & acceleration finds the forces and couples acting on a tag |
| Graphics: | CALL SEEFIT CALL VIEWROT CALL DRAWMECH CALL GRCLOSE | sets a flag to animate the assembly process sets the viewing direction draws the mechanism in its current position closes down graphics after use |
| Resetting: | CALL RESET | resets the mechanism to its initial position |
| Advanced use: | CALL GRSET | sets up the graphics environment if you need to use it before Promech does |
| | CALL GRUSER | overrides Promech's graphics controls |
| | | |

There are a few rules about the order in which these subroutines should be called. The following flowchart shows the normal calling sequences:



Section III - The subroutines

A full specification of the subroutines is given in alphahabetic order in this section. Arguments beginning with I are integer and others are real, in accordance with Fortran defaults. Those beginning with V are vectors, and should be given dimensions of (3) in the calling program. All angles are in radians unless otherwise stated. Other units are at the user's discretion, but must be consistent – for instance, forces will only be returned in Newtons if lengths are quoted in metres, masses in kilograms and time in seconds.

A mechanism may currently consist of up to 20 bodies, each of which may contain up to 10 tags: these limits can be increased if required.

CALL ADDTAG(ITYPE,IBOD,XP,YP,ZP,X1,Y1,Z1,X2,Y2,Z2)

adds a tag of type ITYPE to body IBOD at the initial position (XP,YP,ZP) in the body's local co-ordinates, with axis direction (X1,Y1,Z1) and initial reference direction (X2,Y2,Z2) (see Fig. 4). All 'tags' (shafts or holes) on bodies are given unique numbers starting from 1, though the first few are usually predefined according to the type of body (see Fig. 2). If IBOD=1 a fixed tag is created, since body 1 is the reference frame. If the given reference direction is not perpendicular to the axis direction, the component which is perpendicular will be used instead. Body IBOD must exist when ADDTAG is called.

CALL ADDMAS(IBOD,RM,GX,GY,GZ,XX,YY,ZZ,XY,YZ,ZX)

gives body IB an additional mass of RM with its centre of gravity at (GX,GY,GZ) in local body co-ordinates, and with moments and products of inertia I_{XX} , I_{VY} , I_{ZZ} , I_{XY} , I_{YZ} and I_{ZX} .

CALL BDASK(IBOD,VV,VA)

returns the current angular velocity vector VV, and angular acceleration vector VA of body IBOD.

CALL BODMAS(IBOD,RM,GX,GY,GZ,XX,YY,ZZ,XY,YZ,ZX)

specifies the mass (RM) of body IB, its centre of gravity (GX,GY,GZ) in local body co-ordinates, and the moments and products of inertia I_{XX} , I_{YY} , I_{ZZ} , I_{XY} , I_{YZ} and I_{ZX} .

CALL BODMOV(IBOD,X,Y,Z)

Moves the body IBOD through the vector (X,Y,Z) in the fixed reference frame. Bodies should be in *approximately* the correct position before the mechanism is interrogated.



Figure 4: Definition vectors for shafts and holes

CALL BODROT(IBOD,IAX,ANG)

rotates body IBOD through an angle ANG radians about the axis IAX of the fixed reference frame (1=X, 2=Y, 3=Z). The position of the body's origin does not change. Bodies should be in *approximately* the correct position before the mechanism is interrogated.

CALL BODY(ITYPE,S1,S2,S3)

specifies a new body of type ITYPE (see Fig. 2) with dimensions S1 S2 and S3 (where appropriate). If ITYPE=0, the body is a tagless (and featureless) blob. The body is initially positioned with its origin and axes coincident with those of the fixed reference frame. Bodies are given unique numbers starting from 1, which is the fixed reference frame.

CALL DRAWMECH produces a schematic drawing of the mechanism in its current position (see Fig. 5).

CALL FORCE(ITAG,IBOD,FX,FY,FZ,CX,CY,CZ)

applies a force (FX,FY,FZ) and couple (CX,CY,CZ) to tag ITAG on body IBOD. This force remains acting on the tag until it is altered, or set to zero.

CALL FCASK(ITAG,IBOD,VF,VC)

returns the force (VF) plus the couple (VC) acting on the tag ITAG of body IBOD, in local body co-ordinates. The line of action of the force is through the tag location quoted in ADDTAG. The force and couple include forces from any other body jointed to this tag, and any external forces specified by FORCE.

- CALL GRCLOSE closes down the graphics environment, and restores the normal behaviour of the screen or window. On a Windows 9x/NT machine, it may also be necessary to type Alt-Enter from the keyboard to restore the window size.
- CALL GRSET sets up the Promech graphics environment. Promech does this automatically when it needs to draw something, but this subroutine is available in case your program needs to use the graphics environment before Promech does.
- CALL GRUSER prevents Promech from choosing the scale of the drawing, and from clearing the drawing area before drawing a picture. This subroutine is only used in advanced graphics applications, e.g. a split-screen display (see Section V). If you call this routine, you must ensure that the on-screen plotting area is suitable for drawing the mechanism, and must clear the screen if necessary between successive drawings.

CALL JOINT(ITAG1,IBOD1,ITAG2,IBOD2,IALOK,ITLOK)

specifies a joint between tag ITAG1 on body IBOD1 and tag ITAG2 on body IBOD2. One of the tags must be a pin and the other a hole, pocket, or slot; and the tags and bodies must exist when the subroutine is called. If IALOK ? 0, the shaft is given an axial constraint (i.e. a circlip) which keeps its position coincident with the baseplane of the hole or slot; and if ITLOK ? 0, it is given a rotational constraint (i.e. a woodruff key) which keeps its reference direction in the plane of the hole's reference direction and axis. The bodies and tags must already have been specified when JOINT is called.

CALL MECHINIT initializes the data area or clears all accumulated data about an existing mechanism, permitting the main program to define a completely new one without restarting. The reference frame (body 1) is set up, with no tags.

CALL MOVE(ITAG,IBOD,S,DS,D2S)

specifies that tag ITAG on body IBOD is to have its reference point moved through S along its axis with velocity DS and acceleration D2S. The tag must be a shaft. CALL NOSET inhibits the default automatic scaling by DRAWMECH when the first picture is requested. This is sometimes necessary, e.g. if only part of the graphics area is to be used for the kinematic picture, as in the sample program.

CALL PTASK(ITAG,IBOD,VP,VV,VA)

returns the current position (VP), velocity (VV) and acceleration (VA) of the tag ITAG on body IBOD.

CALL RESET resets the mechanism and clock to the condition they were in when the mechanism was first drawn or interrogated.

CALL ROTATE(ITAG,IBOD,A,DA,D2A)

specifies that tag ITAG on body IBOD is to have its reference direction turned through angle A (in radians) with respect to its initial direction (anticlockwise when the tag's axis is pointing at you) with angular velocity DA and angular acceleration D2A. The tag must be a shaft.

- CALL SEEFIT causes a sequence of pictures to be drawn as the mechanism is assembled. This is particularly helpful if you are getting problems with convergence on initial assembly.
- CALL TSET(T) advances the clock to time T. The positions and velocities of all points set by MOVPNT and the angles and angular velocities of all bodies set by ROTATE are altered by an amount corresponding to their quoted velocities and accelerations over the elapsed time interval since the last call to TSET, or since (T=0) if this is the first call to TSET since MECHINIT.

CALL VIEWROT(IAX,ANG)

rotates the mechanism reference system through an angle ANG (in **degrees**) about the axis IAX of a fixed viewing frame (1=X, 2=Y, 3=Z) to determine direction the mechanism is viewed from when MECHDRAW is called. Initially the axes of the mechanism reference system are aligned with those of the viewing frame, with X pointing to the right, Y upwards, and Z towards the user.

Section IV - A Simple Example

A straightforward sample user program is shown below. It describes the mechanism shown in Fig. 1, following the sequence specified in Section I. The output is an animated version of the left half of Fig. 5, showing the joint operating.

```
C SAMPLE CODE FOR UNIVERSAL JOINT
C GET ANGLE FOR JOINT, AND INITIALISE PROMECH
      WRITE(*,*)'Joint angle?'
      READ(*,*)A
      C = COS(A/57.298)
      S=SIN(A/57.298)
      CALL MECHINIT
C TAGS FOR BODY 1(FRAME)
      CALL ADDTAG(4,1, -12.,0.,0.,
                                    -1.,0.,0., 0.,1.,0.)
      CALL ADDTAG(4,1, 12.*C,12.*S,0., C,S,0.,
                                                     S,-C,0.)
C BODY 2 (1ST FORK)
      CALL BODY(3,4.,6.,6.)
C BODY 3 (CROSS)
      CALL BODY(4,5.,5.,0.)
C BODY 4 (2ND FORK)
      CALL BODY(3,4.,6.,6.)
C JOINTS BETWEEN BODIES
      CALL JOINT(1,1,1,2,1,1)
      CALL JOINT(2,1,1,4,0,0)
      CALL JOINT(2,2,1,3,0,0)
      CALL JOINT(3,2,2,3,0,0)
      CALL JOINT(2,4,3,3,0,0)
      CALL JOINT(3,4,4,3,0,0)
C POSITION THE BODIES
      CALL BODROT(4,1,1.57)
      CALL BODROT(4,3,A/57.+3.14)
      CALL BODMOV(2,-12.,0.,0.)
      CALL BODMOV(4,12.*C,12.*S,0.)
C SET UP VIEWING DIRECTION
      CALL VIEWROT(3,-60.)
      CALL VIEWROT(1, -60.)
C INPUT VELOCITY
      CALL ROTATE(1,2,0.,1.,0.)
C LOOP FOR ONE REVOLUTION OF THE JOINT
      DO 20 I=0,179
      CALL TSET(FLOAT(I)*3.14159/90.)
C DRAW PICTURE OF MECHANISM
20
      CALL DRAWMECH
      CALL GRCLOSE
      STOP
      END
```

Section V - An Advanced Example

A more advanced version of the program from Section IV is shown below. It illustrates how Promech can be used in conjunction with the system's native graphics routines to produce more advanced displays. Statements in lower case are calls to a proprietary DOS graphics package (details on request), and not to Promech routines.

```
C SAMPLE CODE FOR UNIVERSAL JOINT
C Implementation-specific graphics calls shown in lower case
C GET ANGLE FOR JOINT, AND INITIALISE PROMECH
      DIMENSION VV(3),VA(3)
      WRITE(*,*)'Joint angle?'
      READ(*,*)A
      C=COS(A/57.2958)
      S=SIN(A/57.2958)
      CALL MECHINIT
C TAGS FOR BODY 1(FRAME)
      CALL ADDTAG(4,1, -12.,0.,0., -1.,0.,0., 0.,1.,0.)
      CALL ADDTAG(4,1, 12.*C,12.*S,0., C,S,0.,
                                                    S,-C,0.)
C BODY 2 (1ST FORK)
     CALL BODY(3,4.,6.,6.)
C BODY 3 (CROSS)
      CALL BODY(4,5.,5.,0.)
C BODY 4 (2ND FORK)
      CALL BODY(3,4.,6.,6.)
C JOINTS BETWEEN BODIES
      CALL JOINT(1,1,1,2,1,1)
      CALL JOINT(2,1,1,4,0,0)
      CALL JOINT(2,2,1,3,0,0)
      CALL JOINT(3,2,2,3,0,0)
      CALL JOINT(2,4,3,3,0,0)
      CALL JOINT(3,4,4,3,0,0)
C POSITION THE BODIES
      CALL BODROT(4,1,1.57)
      CALL BODROT(4,3,A/57.+3.14)
      CALL BODMOV(2,-12.,0.,0.)
      CALL BODMOV(4,12.*C,12.*S,0.)
C SET UP VIEWING DIRECTION
      CALL VIEWROT(3,-60.)
      CALL VIEWROT(1,-60.)
C INPUT VELOCITY
      CALL ROTATE(1,2,0.,1.,0.)
C INITIALISE GRAPHICS & DRAW AXES FOR VELOCITY GRAPH
      CALL GRSET
      call write('Press any key to stop',21)
      call pnt(.525,0.)
      call lin(.525,.6)
      call colour(2)
      call pnt(.525,.25)
      call lin(.975,.25)
      call uscl(8.,8.)
      call orig(.2,.3)
C INHIBIT AUTOMATIC SCALING OF DRAWING BY PROMECH
```

```
CALL GRUSER
      ICOLOUR=12
C ALTER COLOUR FOR VELOCITY PLOT AT START OF EACH LOOP
10
      ICOLOUR=16-ICOLOUR
C LOOP FOR ONE REVOLUTION OF THE JOINT
      DO 20 I=0,179
      CALL TSET(FLOAT(I)*3.14159/90.)
C FIND ANGULAR VELOCITY OF OUTPUT (BODY 4)
      CALL BDASK(4,VV,VA)
      R=SQRT(VV(1)**2+VV(2)**2+VV(3)**2)
 C DRAW SECTION OF LINE FROM PREVIOUS INSTANT TO PRESENT INSTANT
      call colour(icolour)
      call pnt(float(i-1)/400+.525,rold/4.)
      if(i.gt.0)call lin(float(i)/400.+.525,r/4.)
      ROLD=R
C CLEAR LEFT-HAND HALF OF SCREEN
      call i10hd(256*6,0,256*4+1,256*23+39)
C DRAW PICTURE OF MECHANISM AND TEST FOR USER INTERRUPT
      CALL DRAWMECH
      call testkey(ib)
20
      IF(IB.NE.0)THEN
         CALL GRCLOSE
         STOP
      ENDIF
C START ANOTHER LOOP
      GO TO 10
      END
```



Figure 5: Screen display generated by program in Section V

Section VI - Error messages

If any rules are broken, an error message is generated by the subroutine which detects the fault. This consists of the subroutine's name together with a short diagnostic, and the program then usually halts. A typical error message might be 'BODY: OUT OF SEQUENCE', which would tell the user that one of the calls to subroutine BODY had not been made in the order shown in Section II.

The full list of diagnostics is as follows:

| BAD ALIGNMENT | The two parts of a joint are so far out of alignment that it is not clear which way they should fit, e.g. the axis of a pin is perpendicular to the axis of the hole it is to fit into. |
|---------------------------|--|
| CONSTRAINTS OR BODY POSIT | TONS BADLY SPECIFIED The mechanism may be overconstrained in one area and underconstrained in another, or the initial positions of the bodies may have caused the assembly process to 'stall' (e.g. a pin may be lying exactly perpendicular to the hole it fits into). |
| FEMALE TAG | ROTATE and MOVE can only operate on pins. |
| INVALID AXIS | The axis for BODROT must lie in the range 1 - 3. |
| INVALID BODY | A body number quoted in the call to the subroutine is greater than the number of bodies so far defined, or less than 1. In the case of subroutine ROTATE, body no. 1 is also invalid, as the reference frame can't rotate. |
| INVALID TAG | A tag number quoted in the call to the subroutine is greater than the number of tags so far defined on the body, or less than 1. |
| INVALID TAG TYPE | A call to ADDTAG has been made with an illegal value of ITYPE. |
| NO CONVERGENCE ON ASSEM | BLY The mechanism cannot be assembled - either because the parts do not fit, or because the approximate angles of the bodies give an appropriate starting point for the assembly process. This can happen on initial assembly, or subsequently if the time steps are too large. |
| OUT OF SEQUENCE | The subroutine has not been called in the sequence suggested in Section II. |

| PARALLEL VECTORS | The two direction vectors for a tag need not be exactly perpendicular, but must not be parallel. | |
|----------------------------|---|--|
| TAG ALREADY IN USE | A tag can only be used for one joint. Two coincident tags can however be specified on a body, if required: e.g. if two bearings are fitted on a shaft. | |
| TWO MALE/FEMALE TAGS | A joint must always consist of a pin, and some type of hole or slot. | |
| TOO MANY BODIES | The current limit is 20, including the fixed frame. | |
| TOO FEW / MANY CONSTRAINTS | | |
| | The number of constraints placed on the mechanism by the joints (see Fig. 3) must be equal to 6 times the number of bodies in the mechanism, not including the fixed frame. | |
| TOO MANY FORCES | The current limit is 100 | |
| TOO MANY JOINTS | The current limit is 100 | |
| TOO MANY TAGS ON A BODY | The current limit is 10 | |
| ZERO LENGTH VECTOR | The direction vectors quoted to ADDTAG cannot be zero. | |