ChildCare Sage™ Information

ChildCare Sage™ is an easy to learn and use, professional, and affordable childcare management system. The Childcare Sage doesn't have modules, can be installed onto as many computers at your center as you like (without additional license fees,) and comes complete with all of the functions you need to run your center, including:

1) Full Record Keeping 5) Software TimeClock 9) Menu Planning 2) Family Billing 6) Agency Billing 10) CACFP Program 3) Payroll with Check Writing 7) Center Expense Tracking 11) Activity Planning

4) Attendance Tracking 8) Vendor Check Writing 12) Journaling and File Attachment Plus, the billing, scheduling, and batch function systems in the Childcare Sage are uniquely comprehensive and flexible.

GENERAL	What ChildCare Sage™ Offers
System Requirements	Childcare Sage™ can run on any computer that has Microsoft Windows installed on it (including Macs that have Microsoft Windows installed on them using Bootcamp or Parallels.) Our software is compatible with all versions of Windows from Windows XP to Windows 8.1 (including Windows 10- due in 2015.) We provide all the software you need to run our program. Any computer from the last decade can run our system. Our software TimeClock is fully touchscreen compatible, including Windows Tablets and touchscreen monitors. (Our time clock even includes a special 8" tablet mode specifically designed for the Windows 8" tablets. Keep in mind that the tablet must be running the
	full version of Windows, NOT Windows RT.)
Software Installation Options	Hard Install, Networking
System /Information Security	8 levels of password protection (control what a user can do)
Building Security	Inside Door Access Control (time clock can control electric door through separate interface (~ \$90 from controlanything.com)) Outside Door Access Control (door that leads outside)- None
Set Up / Conversions	If you are already using a Childcare Management System and wish to convert your data into Childcare Sage, we have importers that work with select systems (including Procare®, Office Center®, etc.) Please call us for specifics.
Tech Support	We offer full support for our software to make sure that it will help you run your childcare center. Our support includes toll-free phone support, email support, and we use GoToAssist® for web based support. Through our web-based support, we can demonstrate how to do specific functions in our program right on your computer. Both require a high speed internet connection. Our support is available Monday through Friday 9:00am-5:00pm, eastern time, and we are often in the office after hours.
Back Ups	There is an automatic daily backup to your hard drive, plus weekly backups to a usb flash drive, and our servers (at childcaresage.com)
Training	http://www.childcaresage.com/resources.htm and live training
Childcare Sage User Manual	http://www.childcaresage.com/pdfmanuals/ChildcareSage Manual.pdf
CHILDREN & FAMILIES	What ChildCare Sage™ Offers
Attendance / Check-in	 a) includes software timeclock to sign children in / out b) optional Fingerprint Add-On to have families sign in / out by fingerprint c) timeclock includes 2 way messaging (bulletin board, messages for individual families, and families can leave messages for the center) d) timeclock includes batch sign in / out for signing in groups of children (bus runs, field trips, etc) e) print attendance schedules that include scheduled and timesheet hours, and show attendance by the hour (for child/staff ratio) f) batch timesheet entry with ability to copy timesheets from prior days (for centers that transcribe sign-in sheets) g) automatic meal tracking through timesheets h) set up unlimited attendance schedules and copy schedules between groups of children i) schedule vs timesheet reports (graphically shows unscheduled attendance,
Scheduling	early/late arrivals and pickups, etc.) a) uses global chart of schedules to set up common schedules and drop them into a child's record
	b) option to enter ad-hoc schedules for individual children

	c) select unlimited schedules for each child d) creates class lists, class schedules, bus run schedules, etc e) print attendance reports that show child counts, children arriving and leaving, and empty slots f) enrollment count reports by age and age/schedule for any future dates
Payment Options	Automatic ACH and Credit Card Account processing through Reliafund®
Food Program (USDA CACFP)	 a) store child meals, meal times, and foods consumed b) print meals count charts c) create, store, recall, and print daily menus / meal plans for newborns, infants and older children d) copy meal plans between days
Pre-Enrollment Options	Waitlist with waitlist aging reports
Accounting	 a) uses global schedule of charges to set up central rates (tuition, late pickup, extra care, etc) b) option to enter ad-hoc rates for individual accounts c) select unlimited rates for each account d) each rate can have start/end date to automatically turn on/off (set up rate changes in advance) e) automatically calculate and charge accounts f) comprehensive billing includes every type of charge (tuition, late pickup, stay and play, extra care, sessions, etc.) g) ability to setup different rates that apply to different days and hours within those days h) works with additional classes (dance, etc) i) uniquely works with additional daily charges (to automate lunch bunch, early dismissal, no school day, etc charging) j) global Child discounts (sibling, employee child, member, etc) k) automatically applies and itemizes discounts l) separately track parent copays and balances m) graphically enter childcare expenses n) generate child bills o) store payments from parents p) includes invoice/payment accounting to track balances for individual charges q) enter batch childcare expenses for groups of children r) use Barcode scanning to add expenses into accounts s) batch payment posting
Communication	Automatically email child bills, receipts, etc (works through Microsoft Outlook) Create selectable email lists for newsletters, announcements, etc.
Dashboard	http://www.childcaresage.com/screenshots.htm
Reports	Comprehensive reporting including: a) information reports (class lists, birthday lists, immunization) b) schedule reports (attendance lists, charts, counts, etc) c) billing reports (payments received, income, income forecasting)
Child/Contact Functions	 a) find contacts and children through any combination of information b) store and recall search criteria c) create custom reports with selectable information, information column order and contact grouping
EMPLOYEES	What ChildCare Sage™ Offers
Payroll Options	a) works with fixed salary and hourly payroll with or without overtime b) setup different rates that apply to different days and hours (higher hourly rate for weekends) c) graphically enter reimbursable expenses d) enter batch reimbursable expenses for groups of staff e) withhold Payroll taxes f) print Payroll Checks g) store payments to staff h) each rate can have start/end date to automatically turn on/off (set up wage changes / raises in advance)
Attendance / Check-in	 a) includes software timeclock for staff b) optional Fingerprint Add-On to have staff sign in by fingerprint c) timeclock includes 2 way messages (messages for individual staff, staff can leave messages for the center) d) print staffing reports that show staff counts, staff arriving and leaving e) print staff schedules that include scheduled and timesheet hours, and show attendance by the hour (for child/staff ratio) f) batch Timesheet entry (centers that transcribe sign-in sheets)

Scheduling	a) enter unlimited schedules for each staff person b) option to enter ad-hoc schedules
	c) creates staff schedules, check child/staff ratios
Accounting Options	a) reports that show staff wages paid and owed
	b) reports that show center net income
Record Keeping	a) keep track of vacation, personal, and sick-leave hours (with accrual and
	carryover)
	b) track training Automatically email paysheets, email notes, etc (works through Microsoft
Communication	Outlook)
Staffing Trends	Schedule vs Timesheet reports, staff utilization, etc
	Comprehensive reporting including:
Reports	a) information reports (birthday lists, immunizations)
	b) schedule reports (attendance lists, charts, counts, etc)
	c) payroll reports (payroll paid, income, income forecasting)
Center Functions	What ChildCare Sage™ Offers
Center Expense Tracking	a) full center ledger
6	b) track expense by type/subtype
	c) G/L accounts
	d) vendor tracking
	e) unlimited bank account tracking and reconciliation
	f) check writing
Reports	a) numerous center expense reporting including group by type, period totals,
	g/l accounts, etc b) net income reports
	c) profit/loss reports
Menu Planning / CACFP	a) graphical menu planning and meal tracking
Wienu Flamming / CACFF	b) CACFP compliance checking
	c) meal scheduling for 3 age groups
	d) reimbursement tracking
Activity Planning	a) graphical activity planning by date and class
, ,	b) print daily activity plans
Journaling	Record center incidents, schedule fire drills, track maintenance and inspections
Pricing	What ChildCare Sage™ Offers
ChildCare Sage Software (complete and	Large Center Version (unlimited enrolled children) - \$895
module free)	Medium Center Version (100 enrolled children) - \$695
,	Small Center Version (50 enrolled children) - \$495
Additional Add One Assallable	** All versions can store unlimited inactive children and staff ** M2Sys Bio-Plugin Fingerprint System for Timeclock -\$345
Additional Add-Ons Available	Annual Support & Updates (first year is free of charge)-\$100
Upgrades	
Finance Options	Large Center Version - 3 monthly payments of \$298.33
	Medium Center Version - 3 monthly payments of \$231.66
	Small Center Version - 2 monthly payments of \$247.50



