

Oracle Field Service Cloud Activity Booking

Release 15.2



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Table of Contents

1 Introduction 3
1 1 Document Overview
1.2 Scope of the Document
1.2 Bosic Terms and Concents
2 Eurotionality Overview
2 Functionanty Overview
<u>3 Booking Activity</u>
3.1 Creating New Booked Activity
3.1.1 Creating Booked Activity from the Activity List
3.1.2 Creating Booked Activity with Predefined Activity Information
3.2 Scheduling Booked Activity
3.3 Capacity Information Updates
4 Configuration
4.1 'Book new activity' Context
4.1.1 Activity Type Constraints
4.1.1.1'Support of Time Slots'14
4.1.1.2'Calculate travel'
4.1.1.3'Define duration manually'16
4.1.1.4'Support of work zones'
4.1.1.5'Support of work skills'
4.2 'Schedule booked activity' Context
5 Error Messages
5.1 Missing Context Error
5.2 Validation Errors
5.3 Capacity Calculation Errors

1 Introduction

1.1 Document Overview

This document is intended as a description and user manual of Activity Booking – a new feature of Oracle Field Service Cloud to be used by technicians and other field personnel handling incoming orders from the customer on-site. It is assumed that the reader is familiar with the basics of Oracle Field Service Cloud (former ETAdirect) functionality and operating principles.

1.2 Scope of the Document

The document describes the Activity Booking functionality, its configuration, restrictions, and the work flow.

2 Functionality Overview

Timing is a critical success factor in today's business environment. However, it is not only the timely service delivery that matters, but it is also the timely order placement that makes it.

When a technician performs an activity on the customer's premises, the customer may inquire about the possibility to perform another job for them on a different day. In this case, it's important for the technician to be able to collect the information about the new job, create a new activity in Oracle Field Service Cloud and schedule it for some particular date and time slot, all, right away on-site. Moreover, in order to book an activity, the technician should also have an ability to check the available capacity for that specific date and time.

In order to meet these compelling goals, Oracle Field Service Cloud has introduced a new feature called Activity Booking.

It was designed to facilitate in-place activity booking by providing the tools for scheduling and automatic assignment of activities, based on capacity calculations.

Accessed via Oracle Field Service Mobility Cloud Service, Activity Booking allows a user to create a new activity in a specified capacity bucket and time slot, that will then be routed on a general basis.

Note: In order to be able to book an activity, there should be quota available in the selected capacity bucket on the selected date, time slot for a specific capacity category.

As soon as the activity is booked, the capacity required for its performance is subtracted from the 'available capacity' and added to the 'used capacity'. The used capacity is compared to the quota values to make sure that orders for new activities are only accepted when the capacity is still available.

Note: As having capacity information up-to-date is crucial for functionality, Activity Booking is available only in the online mode.

3 Booking Activity

The activity booking process comprises the following stages:

- Creating a new activity
- · Scheduling the created activity according to the selected date, time slot, and capacity bucket
- Capacity information update.

This document explains each of the steps in detail.

3.1 Creating New Booked Activity

There are two ways to access the booking functionality in Oracle Field Service Cloud, via the Oracle Field Service Mobility Cloud Service: from the action link on the 'Activity List', or from the 'Activity Details' screen of an existing activity.

Note: the 'Book Activity' action link has to be added on to the context layouts of the corresponding screens prior to using the functionality.

3.1.1 Creating a Booked Activity from the Activity List

There is a specially designated 'Book Activity' action link located on the menu bar of the Oracle Field Service Mobility Cloud Service (Figure 1).

As the Booking feature is available only in the online mode, the action link will be disabled when the mobile device is offline (Figure 2).

Home BIANCHI, Daniel Offline Q				
Add activity Book Activity More -				
Pending (8)				
Other 488 EASTBRIDGE DR 327658495				
Other 42 STEPHEN ST 327659742				
Multi-type Direct Sales 2446 WESTMINSTER TER 327657503				
Multi-type Direct Sales 2446 WESTMINSTER TER 327657503				
Telephony Direct Sales 2650 LITTLE HILL CV 210 327656671				
View more				

Figure 1: 'Book Activity' action link (online mode)

Figure 2: 'Book Activity' action link disabled offline

Tapping on the 'Book Activity' link in the online mode will open the 'Book Activity' screen (Figure 3) with a blank booking activity form.

Activity type*:	HD-DVR Upgrade	\$
W/O Type*:		\$
Customer Info	1	
Name:		
City*:		
State:		
ZIP*:		
Address*:		
Activity Notes:		
Work Order:		

Figure 3: 'Book activity' screen

In order for the new activity to be created, fill in the information about the activity and the customer, and click 'Next' to proceed with <u>scheduling</u> the activity.

Dismiss – 'Dismiss' button will take you back to the 'Activity List' and the changes won't apply

– 'Activities' button in the top left corner of the form will also return you to the 'Activity List'.

All mandatory fields contained in the form (those marked with an asterisk) must be filled out for the activity to be created and booked. If at least one of those fields is left empty, the 'Validation failed, please review your form' error message will be shown (Figure 4).

Activities	Book Activity	Q, 🖵
Valida	tion failed, please review yo	our form
Activity ty	/pe*: HSD / High Speed Data	a install 🛨
W/O Typ	e*:	-

Figure 4: 'Validation failed, please review your form' error message

3.1.2 Creating Booked Activity with Predefined Activity Information

The 'Book Activity' link can also be accessed from the 'Activity Details' screen of an existing activity (Figure 5). In this case, fields of the original activity are used to fill the corresponding fields of the booking activity form. So, the 'Book activity' screen will show the form with activity information predefined (Figure 6).

Home	Activity details 🔍 📮	Activity	Book Activity 🎧 🔍 🔍
3ook Activity	Send request More 🔻	Type*:	Install
Address:	Broadway 10	Name:	Tyler
City:	New York	Duration*:	35
ZIP:	12345		35 min
State:	NY		
Status:	pending	Address:	Broadway 10
Start - End:	11:00 AM - 11:35 AM		Broadway 10
Duration:	35 min	ZIP*:	12345
Туре:	Install	City:	New York
Name:	Tyler	State	2743 (Period 2011) 27 dever 90 and 27
Address:	Broadway 10	State.	NY
City:	New York		
ZIP:	12345	Work Skill:	Extremely Easy Work(1/1)
Account	55555_AN	Work Zone:	Zone1
Number: Status:	pending	Capacity categories:	Extremely Easy Work
Stort - End:	11:00 AM - 11:35 AM		

e 5: 'Book Activity' link in 'Activity Details' screen

Figure 6: 'Book Activity' form with predefined information

The predefined information in the 'Book Activity' form can be edited, if necessary.

After completing the details of the new activity, proceed with scheduling that activity by tapping 'Next' in the bottom right of the screen.



- 'Activity' button in the top left corner of the form will take you back to 'Activity Details'

- 'Dismiss' button will take you back to 'Activity Details' and the changes won't apply. Dismiss

3.2 Scheduling Booked Activity

Once the information on the new activity has been submitted, the user is forwarded to the 'Time Slot' screen, that will display capacity available for booking (Figure 7).

Note:

- While the capacity information is being loaded, it might take some time for the 'Time Slot' screen to appear. In this case, the loading indicator will be displayed

- If the data entered at the previous step (creating booked activity) is insufficient, capacity will not be calculated with a corresponding error message shown. For a detailed list of error messages, please, refer to the <u>'Error Messages'</u> section.



Figure 7: The 'Time slot' screen

The 'Time Slot' screen contains the activity information (there maybe several activity fields, depending on the context layout configuration), and the time slot selection widget, that allows choosing date, time slot, and a capacity bucket (if applicable) for the activity to be booked.

By design, activity fields and properties in the 'Time Slot' screen are always displayed in 'ReadOnly' mode, thus are not editable.

If there is more than one capacity bucket available for booking, according to the provided activity details, the list of the capacity buckets will be shown as the drop-down list (Figure 8). In this case, capacity information (available time slots) will vary depending on the capacity bucket selected.

De	tails		Ti	me S 08:35 A	lot M)		Q
	Activity Name:	type:	Other Lute E	Barrillea	ux			
	Schedu	ule to*:	✓ Plan TEX/	ning AS CITY Igust 20	014			
	SUN 24	MON 25	TUE 26	WED 27	THU 28	FRI 29	SAT 30	
						08-10	08-10	
					10-12	10-12	10-12	
				13-15	13-15	13-15	13-15	
				15-17	15-17	15-17	15-17	
	Back				Disr	niss	Submit	

Figure 8: Choosing capacity bucket from the drop-down list

Time slot selection widget is designed as a weekly calendar, where the time slots available for booking are displayed in green, the rest – in grey.

The current date is highlighted in blue on the calendar grid.

The **A** arrows will allow navigation between the weeks. The arrows, however, will be shown only for those directions, for which there are time slots available. In other words, in case there are no more vacant time slots beyond the time frame currently displayed, navigation arrow(s) will be hidden.

Note: The capacity information can be obtained for a maximum of 45 future days from the current day.



applicable), the changes will not apply

- 'Back' button will return you to 'Activity Details', the changes will not apply
- Submit

Back

- 'Submit' button will submit the form



- 'Details' button will take you to 'Activity Details'.

In order to schedule the activity, take the following steps:

- 1. Select a capacity bucket
- 2. Select a suitable time slot for activity booking by tapping on a corresponding green block. Once

the time slot is selected, it will become highlighted (Figure 9).

Activity Name:	type:	Other Lute B	arrillea	ux		
Sched	ule to*:	Plan	ning			\$
•	1	August	2014 -	Septe		•
SUN 31	MON 1	TUE 2	WED 3	тни 4	FRI 5	SAT 6
08-10	08-10	08-10				
10-12	10-12	10-12				
13-15	13-15	13-15				
15-17	15-17	15-17				

Figure 9: Selecting time slot for activity booking

In order to change the selection, tap on another time slot of your choice.

Note: It is only possible to select one time slot per activity for booking.

3. After selecting the time slot, tap **Submit** for the activity to be scheduled.

4. The 'Activity has been booked' notification will appear to confirm that the activity has been successfully booked (Figure 10).



Figure 10: 'Activity has been booked' notification

In case you didn't select any time slot, the activity will not be booked with the corresponding 'Validation failed, please review your form. Time slot is not selected' error message shown (Figure 11).



Figure 11: Validation error in 'Time Slot' screen

3.3 Capacity Information Updates

As soon as the activity is booked, the capacity required for its performance is subtracted from the available capacity and added to the used capacity. The record of these capacity changes can be viewed in the 'Quota' screen of the Oracle Field Service Core Manage Cloud Service.

In order to check the value of the 'Used capacity', go to the 'Quota' screen, choose the capacity bucket and the date for which the activity has been booked. The changes to the 'used capacity' will be recorded in the corresponding section for the booked time slot and the skill category according to the work order type of the booked activity (Figure 12, 13).

		ana 1999			Cut a	0.11					10
Ka Name or ID	Planning 4 Tueso	day, July	15th, 2	014 > Vie	«Ľä	A Name of ID	Planning 4 Tues	iday, July	15th, 2	114 >	
Sunrise Enterprise				Tuesda	A s	unrise Enterprise	Time stat	1		_	Tues
A Planning (0)	Time slot Capacity categories	Quete	Head	Tuesda	2	Planning (0)	Capacity categories	Quota	Used	Used o	uota
A Москва (0)	10101	Quota	Used	Used quota %	A Москва (0)	Upgrade	10236	0000	o o o o q		
	10-12	8532					Total	25590			
	Install	1422					10-12	8532			
	Trouble Call	4266					Install	1422	-		
	Upgrade	2844				Trouble Call	4266				
	Total	8532				Upgrade	2844				
	13-15	8532				Total	8532				
	Install	4266				13-15	8532				
	Trouble Call	2133					Install	4266			
	Upgrade	2133					Trouble Call	2133			
	Total	8532					Upgrade	2133			
	15-17	8532	-				Total	8532	_		
	Deinstall	609					15-17	8532	69	0.8	1%
	Install	4266					Deinstall	609	69	11.3	3%
	Trouble Call	1828					Install	4266	_		
	Upgrade	1828					Trouble Call	1828	_		
	Total	8531					Upgrade	1828		-	

Figure 12: 'Quota' screen before booking an activity

Figure 13: 'Quota' screen after booking activity

4 Configuration

This section describes the most important parts of the system configuration to support the Activity Booking functionality.

Particularly, proper configuration of the booking context is critical for providing the most accurate and precise capacity calculation.

There are the two specially designated contexts in Oracle Field Service Cloud, namely:

- Book new activity
- Schedule booked activity

The following are the detailed instructions on how to configure them.

4.1 'Book new activity' Context

The 'Book new activity' context can be found in the list of Oracle Field Service Cloud contexts in Company Settings ->Displays->Layouts.

Upon locating the context, click 'Structure' to proceed with the set-up (Figure 14).

A	Dispatch -	Tools -	Settings -	Reports -	Company Settings -	File Storage usage		Admin - 🔍
Conte	ext layout list >	Administra	tor View -	Export				<< Return
								1-2 of 2
		Context 1		Ent	ity Interface	Context type	Also used in	Action
Boo	k new activity			activity	Mobility	form		Edit Clear Structure
Sch	edule booked a	activity		activity	Mobility	form		Edit Clear Structure

Figure 14: 'Book new activity' context

Clicking on 'Structure', directs you to the 'Book new activity' layout structure table where the context can be compiled.

'Activity type' is one of the most critical fields on the 'Book new activity' context, because its settings affect quota and capacity management.

Therefore, the 'Activity Type' field (field label – 'aworktype') is always present on the context, with the 'Mandatory' visibility. This field can't be deleted, nor can its visibility be modified (Figure 15).

Layout structure		Name		Original name	Field label: aworktype
	English			Activity type	Field GUI:
Add property Add text Add action	Spanish			Туре	COMDODOX
Add marker Group	French			Туре	
	Dutch			Туре	
Click to add	German			Туре	
	Romanian			Туре	
Actions	Russian			Вид заказа	
Group is empty]	Portuguese			Tipo de Atividade	
	Polish			Activity Type	
Click to add	SpanishLA			Activity type	
Buttons		Save name	Use original name		
			[Acti	ivity type] visibility	
Submit	Acces	ss		Conditions	
	Manda	tory		•	
			[Activity	type] values visibilities	

Figure 15: 'Book new activity' context layout structure

It is also necessary to determine what activity types will be used for booking according to given business objectives, and add them as new value visibilities to the '[Activity type] values visibilities' table (Figure 16).

German Romaniar			Type				
Russian Portugues Polish	5e		Вид заказа Tipo de Atividade Activity Type				
Spanishu	Save name	Use original name	Activity type				
		[Activity	type] visibility				
Ac	cess		Conditions				
Man	Mandatory •						
Add new	value visibility	[Activity type] values visibilitie	S			
	Value		Conditions	Action			
	HSD / High Speed Data install	l l		Modify			
	HSD Prewired / Reconnects			Modify			
	HSD SRO		•	Modify			
	German Romaniar Russian Portugues Polish SpanishLJ Add new	German Romanian Russian Portuguese Polish SpanishLA Save name Access Mandatory Add new value visibility Value HSD / High Speed Data install HSD Prewired / Reconnects HSD SRO	German Romanian Russian Portuguese Polish SpanishLA Save name Use original name [Activity Access Mandatory Add new value visibility Add new value visibility Value HSD / High Speed Data install HSD Prewired / Reconnects HSD SRO	German Type Romanian Type Romanian Type Russian Use original name			

Figure 16: Adding value visibilities to Activity type

This way, only those activity types added to the list of value visibilities will be made available for selection in the 'Book Activity' screen (Figure 17).

Activities	Book Activity 6	۹. 🖵
Activity type*:	HSD / High Speed Data install	TT
W/O Type*:	HSD / High Speed Data install HSD Prewired / Reconnects HSD SRO	
Customer Info		
Name:	Lute Barmellaux	
City*:	OVIEDO	
State:	FL	
ZIP*:	327658495	
Address*:	488 EASTBRIDGE DR	

Figure 17: Drop-down list of activity types available for booking

Note: The 'Book new activity' context may not contain either of the following:

- File fields and properties
- Tabs
- 'Time Slot' field.

Hence, the possibility to add those elements to the context is not available.

4.1.1 Activity Type Constraints

The Activity Booking functionality applies a number of constraints related to certain activity type features.

Some of the features determine whether an activity can be booked at all, while others would affect configuration of different properties on the context.

The list of activity type features can be found in 'Company Settings' ->'Activity Types' ->'Modify activity type'.

Note: The activity type constraints and conditions to be described in this section should be equally applied to all the activity types set available for booking, as shown above.

4.1.1.1 'Support of Time Slots'

The 'Support of time slots' feature must be enabled for an activity to be considered for booking. Therefore, make sure that this feature has been enabled for each activity type to be used in the booking process.

In order to do that, go to 'Company Settings' ->'Activity Types' ->'Modify activity type' and check the corresponding checkbox in the 'Features' list (Figure 18).

Modify activity type		×
Activity type info		Features
* Label * Name Language Active Group	7 HSD / High Speed Data install English ‡	 Teamwork Allow move between resources Allow creation in buckets Allow reschedule Support of not-ordered activities
Color scheme Copy from	· · · · · · · · · · · · · · · · · · ·	 Allow non-scheduled Support of work zones Support of work skills Support of time slots

Figure 18: 'Modify activity type' popup

4.1.1.2 'Calculate travel'

If the 'Calculate travel' feature is enabled for the activities to be booked (Figure 19), then the capacity calculation will additionally consider all fields and properties in the 'Activity travel stats fields', added to the 'Selected' group ('Company Settings' ->'Statistics Parameters') (Figure 20).

Modify activity typ	0		×
Activity type info		Features	
* Label * Name Language Active Group	7 HSD / High Speed Data install English ‡ ✓ Customer ‡	 Teamwork Allow move between resources Allow creation in buckets Allow reschedule Support of not-ordered activities Allow non-scheduled Support of work zones 	
Color scheme Copy from Pending Completed Warning Suspended Not Done Not Ordered	÷ FFDE00 79B6EB FFAAAA 99FFFF 60CECE FFCC99	 Support of work skills Support of time slots Support of inventory Support of links Support of preferred resources Allow mass activities Allow repeating activities Calculate travel Define duration manually Allow to search 	
Started	5DBE3F	Allow to create from Incoming interface	

Figure 19: 'Calculate travel' check-box in the 'Modify activity type' popup

Dispatch - Tools -	Settings - Reports - Company Setting	s -		Admin + Q
Statistics Parameters				
Activity travel stats fields	Available	Function	Selected	
	# Ports [no_ports]	case sensitive \$	ZIP [czip](5, case insensitive)	
	Activity Notes [ACTIVITY_NOTES]	Length	6.7 million (1997)	
	Activity Type [atype]			Up
	Activity type [aworktype]	Add		Down
	Agreement for Work [work_agreement_sign] Alternative route found and will be used. [Alte	Edit		
	Animal is secured. [Animal secured]	Delete		

Figure 20: Selected 'Activity travel stats fields' in Statistics Parameters

Therefore, all of those 'Selected' fields and properties have to be added onto the 'Book new activity' context with the 'Mandatory' visibility.

4.1.1.3 'Define duration manually'

If the 'Define duration manually' feature is enabled for the activities to be used in booking (Figure 21), then the 'Duration' field has to be added onto the 'Book new activity' context with the 'Mandatory' visibility (Figure 22).

Modify activity type)		×
Language Active Group	English S Customer	÷	 Allow creation in buckets Allow reschedule Support of not-ordered activities Allow non-scheduled Support of work served
Color scheme			Support of work skills
Pending	FFDE00	÷	Support of time slots
Completed Warning	79B6EB		Support of links Support of preferred resources
Suspended	99FFFF		Allow mass activities Allow repeating activities
Not Done Not Ordered	60CECE FFCC99		Calculate travel Offine duration manually

Figure 21. 'Define duration manually' check-box in the 'Modify activity type' popup

Add property ×
Duration
Available:
Selected:
Juration length
Close

Figure 22: Adding 'Duration' property to context layout

If 'Define duration manually' is disabled, duration from statistics will be used for capacity calculations, instead of the manual input.

In this case, all of the fields and properties in the 'Activity duration stats fields', which are added to the 'Selected' group, should also be added onto the 'Book new activity' context with the 'Mandatory' visibility (Figure 23).

Dispatch - Tools - Se	ttings - Reports - Company Settings	•	Admin - Q
Statistics Parameters			
Activity duration stats fields	Available	Function	Selected
	# Ports [no_ports]	case sensitive \$	Activity type [aworktype](2, case insensitive)
	Activity Notes [ACTIVITY_NOTES]	Length	
	Activity Type [atype]		Up
	Agreement for Work [work_agreement_sign]	Add	Down
	Alternative route found and will be used. [Alte Animal is secured. [Animal secured]	Edit	
	Authorized for high-altitude work [Authorized 1	Delete	

Figure 23: Selected 'Activity duration stats fields' in Statistics Parameters

4.1.1.4 'Support of work zones'

If work zones support has been enabled both at the company level (Figure 24) and the activity level for the corresponding activity types (Figure 25), all of the fields from the work zone key (Company Settings -> Work Zone Dictionary) will be considered for capacity calculation (Figure 26).



Figure 24: Support of work zones at the company level

Activity type info		Features	
* Label * Name Language Active Group	33 Add Outlets English ✔ Customer	 Teamwork Allow move between resources Allow creation in buckets Allow reschedule Support of not-ordered activities Allow non-scheduled Support of work zones 	
Color scheme		Support of work skills	
Copy from		* Support of time slots	

Figure 25: Support of work zones at the activity level

4	Dispat	tch - T	ools - Settings - Reports - Company Settings -		Admin - Q
Work	Zone Di	ctionary	View - Add new Recalculate activities		
Work	Zone K	Key: City 4,	case insensitive)		1-11 of 11
	ID	Status	Work zone name †	Work Zone Keys	Actions
	1	¥	ALTAMONTE SPRINGS	ALTA	Modify
	2	*	CASSELBERRY	CASS	Modify
	3	×	CHULUOTA	CHUL	Modify
	4	*	GENEVA	GENE	Modify
	5	×	HEATHROW	HEAT	Modify
	6	*	LAKE MARY	LAKE	Modify
	7	×	LONGWOOD	LONG	Modify
	12	*	New York	YORK	Modify
	8	*	OVIEDO	OVIE	Modify
	9	×	SANFORD	SANF	Modify
	10	*	WINTER SPRINGS	WINT	Modify

Figure 26: Work Zone Keys list

Therefore, those properties from the work zone key should be added to the 'Book new activity' context (with the 'Mandatory' visibility) as in the example shown below (Figure 27).

City	
vailable:	
Capacity catego activity_capacity_	ries categories
Made sure the el Made sure the ele	ectricity is off ectricity is off
City ccity	
elected:	
Close	OK

4.1.1.5 'Support of work skills'

Work skills support must be enabled for booking activities. Therefore, you have to enable this feature both at the company level (Figure 28) and the activity level for the corresponding activity types (Figure 29).

All properties that define work skill conditions ('Company Settings' -> 'Work skill conditions' ->'Modify') will be used in the capacity calculations (Figure 30). Therefore, those properties should also be added to the 'Book new activity' context (with the visibility set to 'Mandatory').

Dispatch - Tools -	Settings -	Reports -	Company Settings +
Business Rules			
Business Rules			
Default Reply Address	notify@etadire	ect.com	
Default codepage	ISO-8859-1		
GUI Features	C Enable wor	rk skills suppor	t
Enabling / Disabling these fields may affect the Routing module logic.	Enable wor	rk zones suppo	rt
Default activity settings	Service Wi	ndow Selector	

Modify activity type			×
Activity type info		Features	
* Label * Name Language Active Group	33 Add Outlets English Image: Customer	 Teamwork Allow move between resources Allow creation in buckets Allow reschedule Support of not-ordered activities Allow non-scheduled Support of work zones 	
Color scheme		Support of work skills	
Copy from	\$	Support of time slots	



				1-8 0
D	Name	Status	Work skill conditions	Actions
) 4	Deinstall(1/1)	*	W/O Type In D/	Modify
5	Downgrade(1/1)	×	W/O Type In DW Activity Work Skill Condition Not selected: 4. Deinstall (1/1)	Modify
) 1	Edit work skill condition: "Deinsta	10(1/1)"	×	Modif
7	* Work skill name Deinstall	\$	Jest Order (1/1)	Modif
8	* Required level 1		p.	Modif
6	* Preferable level 1		(1/1)	Modif
2	W/O Type [WO_TYPE]		÷ In ÷ DI	Modif
3	Add new condition			Modif

Figure 30: Work skill conditions list

Once the above mentioned configuration requirements have been met, any additional properties can be added to the 'Book new activity' context.

4.2 'Schedule booked activity' Context

The 'Schedule booked activity' context defines the layout of the 'Time Slot' screen.

While the time slot selection widget is preconfigured by the system and cannot be changed (Figure 31), all other details of the booked activity can be specified in the 'Schedule booked activity' context.

Activity Name:	type:	Other Lute E	Barrillea	iux		
Sched	lule to*:	Plan	ning			\$
		Au	igust 2	014		Þ
SUN 24	MON 25	TUE 26	WED 27	THU 28	FRI 29	SAT 30
					08-10	08-10
				10-12	10-12	10-12
			13-15	13-15	13-15	13-15
			15-17	15-17	15-17	15-17

Figure 31: Time slot selection widget in 'Time Slot' screen

This can be achieved by adding any relevant fields and properties to the context.

Note: There are two restrictions that apply to the context configuration:

- When adding any activity or property to layout, 'read-only' visibility condition can only be applied

- Creating tabs is not possible on the 'Schedule booked activity' context

Otherwise, there are no special constraints, as opposed to the 'Book new activity' context.

The 'Schedule booked activity' context can be found in the list of Oracle Field Service Cloud contexts in Company Settings ->Displays->Layouts (Figure 32).

Dispatch - Tools - Settin		Settings -	ngs - Reports -		iny Settings -	File Storage usage		
View -	Export						<< Retur	
							1-2 of 2	
	Context +		Entity	Interface	Context typ	e Also used in	Action	
Book new ac	tivity		activity	Mobility	form		Edit Clear Structure	
Schedule bo	ked activity		activity	Mobility	form		Edit Clear Structure	

Figure 32: 'Schedule booked activity' context

For the detailed information on configuring context layout, refer to section 4.1 'Book new activity'

Context.

5 Error Messages

This section provides the list of possible errors and the corresponding messages the user may encounter while booking activities.

5.1 Missing Context Error

If at least one of the two contexts ('Book new activity', 'Schedule booked activity') has not been added to the system prior to using the Activity Booking functionality, the following error message will appear:

• Form is misconfigured. Context layout missing

Depending on the context missing, the error will be shown at an attempt to access the corresponding screen/screens.

5.2 Validation Errors

If any of the mandatory fields is left empty on the booking activity contexts ('Book new activity', 'Schedule booked activity'), the validation error message will be shown on the screen:

• Validation failed, please review your form

In case a time slot has not been selected on the 'Time Slot' screen, the activity will not be booked and the corresponding error message will be displayed:

• Validation failed, please review your form. Time slot is not selected

5.3 Capacity Calculation Errors

Generally, the capacity will not be calculated in three cases:

- Data entered while creating a booked activity is insufficient
- Certain system configuration has not been properly performed
- There is no available capacity, matching the activity parameters.

The following, is the list of possible error messages that may occur at the capacity calculation stage, i.e. after submitting information entered in the booking activity form:

- Work skills support disabled on the company level
- Work skills are not supported by this type of activity
- Capacity category cannot be determined using provided activity fields
- This activity type is inactive
- Work zone cannot be determined by provided activity fields
- Field/property required for work zone 'location' value calculation is missing
- Time slots are not supported by this type of activity

- Field/property required for the duration estimation is missing
- Field/property required for travel estimation is missing
- Found buckets do not have the required quota for booking this activity
- Unable to find appropriate quota bucket for this activity