

# **User Manual - CTS**



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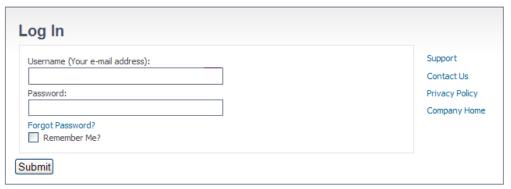


# Log In

Corporate Travel Solution (CTS<sup>TM</sup>) is a quick, flexible and fully customizable corporate online booking system that adapts to your individual corporate needs. It empowers you by eliminating inefficiencies in the travel booking process and allows your company to proactively manage its travel expenses.

hank you for taking the time to review this valuable training document. To initially access the CTS<sup>TM</sup> system, you have received a Welcome Email that includes your User Name (your corporate email address), designated Password and a link to your specific corporate log in page.





**If you forget your password,** click on the Forgot Password link, enter your corporate email address and a new password will be sent to you. Your User Name identifies you and assigns your company's Travel Policy to you based on your hierarchy / employee level.

Click Submit and you are now directed to your Home Page.

### **Home Page**

Your Home Page is a "dashboard" to your entire corporate travel program with the following features:

### **Navigation Toolbar**



At the top of each page, you will find helpful links to assist you navigate through CTS<sup>TM</sup>. Some functionality may or may not apply to you as a traveler. For instance, if you do not book travel on behalf of other employees, the Travel Arranger link would not show up. Also, the Admin link would not be apparent if you are not the Site Administrator.

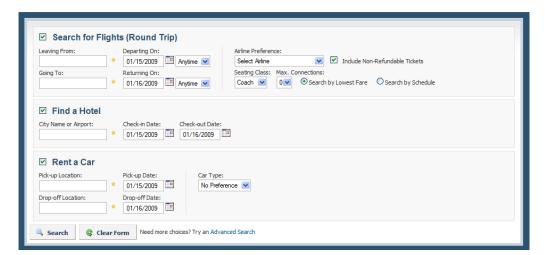


### **Quick Trip Search**

Located on the Home Page is an area where you can easily search for a Round Trip flight, Hotel and/or Rent a Car. This is our Quick Trip Search. Just enter the airport codes or city names for your departure and arrival and the dates and times and click Submit. Results will then display.

If you don't know the airport codes, just enter the city name and a dropdown of options will appear.

**Concurrent Search** - if your flight information is entered, just click the Find a Hotel and Rent a Car radio buttons and your data will be pre-populated into the appropriate fields. Click Submit and it will begin searching all three choices at the same time!



**Helpful Hint 1:** Advanced Options – If your search requires multiple legs, a hotel property outside of the airport or an off-airport rental car, just click the Advanced Search link. You will be directed to the designate page.

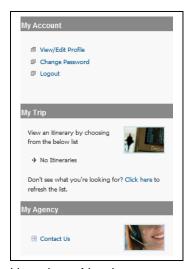
Helpful Hint 2: Reset – You can always click the Reset Button to clear out your previous search criteria.

### **Welcome Messages**

You will notice throughout the site that there are custom messages designed to assist you in navigating through your booking process. These could be customized by your corporation or your agency.

### **Quick Access Features**

Located on the right side of home page you will notice three areas that can assist you:



#### My Account

From here you have the ability to view and edit your personal profile information, flight notification settings, change your password and log out.

#### My Trips - Online & Offline Itineraries

Online: From this section you can access a current itinerary that you have booked and named.

Offline: You can also pull up any reservations that you may have booked with your designated travel agent. If you cannot find an itinerary, just choose the "click here" link and the itinerary list will be refreshed.

Note: Itineraries can only be accessed up until the last day of the trip. Please contact your travel agency for past trip

itineraries and invoices.

### My Agency

From this section you can contact your agency directly, request technical support and, if applicable, chat with live agents by clicking on the associated links.

**Travel Resources:** This is a customized section designed specifically for you by your CTS<sup>TM</sup> Administrator. Look here for helpful links such as Currency Conversions, Maps, Departure & Arrival Information, Visa & Passports, Languages, Weather, World Clock, etc.



### **Traveler Profile**

### **Creating a Traveler Profile**

If you are logging into CTS<sup>TM</sup> for the first time you may be asked to complete the required profile fields in the profile section in order to proceed. Your profile is stored in your agency's GDS and has dual synch functionality with CTS<sup>TM</sup>. This means that any field you complete and update will synch instantaneously in your agency's GDS. And any profile field that is updated by an agent will be instantly viewed in CTS<sup>TM</sup>.

### **My Profile**

Click on the My Profile link at the top of the Home Screen or on the Quick Access features found on the right hand side. Here you can then navigate through the different areas of your personal profile:

	Personal Data		
	Keep your	Cι	
PROFILE	omorooneu ca	'n	

Keep your current email address, phone & fax numbers, emergency contacts and passport information up-to-date.

# Personal Data Address Credit Card Info

FEATURES

Add your work and home addresses to ensure proper ticket delivery and car service pick-ups.

### Flight, Hotel & Car Options

### **Credit Card Information**

Payment unless otherwise specified in your profile. You will also have the option of entering Hotel Guarantee Cards or Personal Cards.

#### **Flight Options**

You can enter all frequent flyer numbers and your seat preferences.

**Address** 

### **Hotel Options**

Enter your hotel membership numbers, room type and preferences in this section.

#### Car Options

Enter your car membership numbers, car size and preferences here.

### CTS USER MANUAL

Profile					
Personal Data Addres	ss(es) Credi	t Card Information	Flight Options	Hotel Options	Car Options
♦ Denotes a required field					
User Info					
First Name: �					
Last Name: ♦					
Job Title:					
Date of Birth:	Select One	Select One V Select	ct One 🔽		
Contact Information	on:				
Work Phone:					
Home Phone: ❖					
Mobile Phone:					
Passport Informat	tion				
Passport Number:					
Expiration Date:					
Place of Issue:					
Place of Birth:					
Date of Birth:					
Name:					
Date of Issue:					

**Note:** The ♦ icon indicates a required field.

Note: Profiles are secure in a 128 bit encrypted (SSL) mode to safely transmit information to/from the GDS.



# **Search for Flights**

### Round Trip, One Way or Multi-Leg

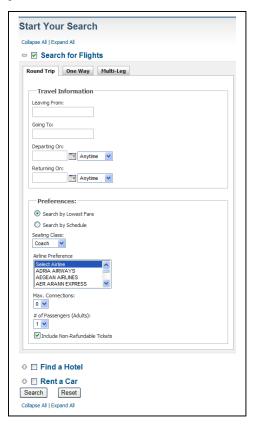
CTS<sup>TM</sup> presents three different ways of searching for your preferred trip. The system will always default to the Round Trip option. Throughout the initial process of entering dates,

times and city pairs, you will also have some advanced searching criteria: Search by Lowest Fare or Search by Schedule

CTS<sup>™</sup> displays over 50 different options per search.

As a default, CTSTM will return trip results that are bundled as per

price. The lowest price will be the first option that is offered ending with the most expensive fare. However, you can choose to Search by Schedule. In this case, the initial display will show all of the flight times for your outbound leg along with the fares. Once you choose your outbound leg, the return flight times and prices will display. Choose both legs and CTSTM will price the specified trip and display alternative bundled options as well.



#### **Class of Service**

As a default, CTS<sup>TM</sup> displays Coach as the designated class of service. Based on you and your company's travel policy, Business Class and/or First Class may or may not be available.

### Airline Preference

You have the ability to highlight up to four preferred airlines during your trip search. Just hold your control key (ctrl) and click on each carrier (up to four) that you would only like to see displayed results.

### **Max Connections**

Your CTSTM Administrator will set the default

for the maximum number of connections in which results will display. Please note, if you select zero connections and there are no direct flights available for your selected city pairs, then you will not receive any options.

#### **Number of Passengers**

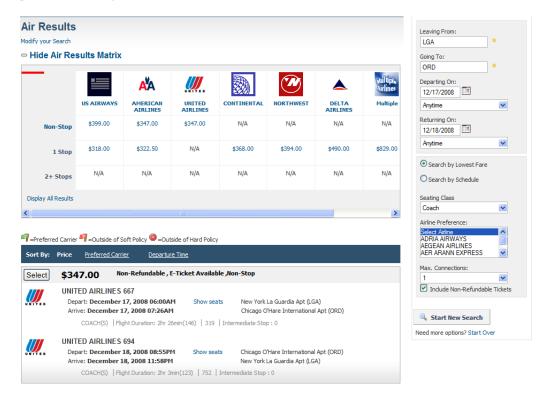
As a default, CTS<sup>TM</sup> will search for flights for one passenger. However, you can book up to eight individuals in one search.

Concurrent Search Capability: After your initial search criteria are entered, click on the Find a Hotel and/or Rent a Car radio button. Once you click on the Search button, CTS<sup>TM</sup> will kick off three concurrent searches saving you time.

### **Air Results: Matrix & Options**

CTS<sup>TM</sup> has a unique feature that eliminates the guesswork of what fare to select. Depending on corporate airline discount programs, appropriate fares are suggested to maximize supplier discounts giving the best savings alternatives.

**The Fare Matrix** makes it easy for you to select the fare that best matches your search criteria. Search results are displayed in an easy-to-read Matrix that categorizes non-stop, one-stop and two or more stop flights defaulting from the lowest fares to the most expensive. All aspects on the Matrix have click through capabilities to allow you to designate specific carriers, prices and routing.



#### **Preferred Airlines**

Your CTS<sup>TM</sup> Administrator can bias the results in order for your company's preferred carriers to display as the first options. Administrator preferences will always supersede your individual preferences and will be identified by the preferred icon.

#### **Travel Policy Icons**

- O =Outside of Soft Policy If a flight option does not comply with your organization's designated travel policy, you will be alerted. If you decide to continue booking then your assigned Travel Arranger / Manager will by notified via email of this infraction.
- O Travel Policy Questions? Please contact your CTS<sup>TM</sup> Administrator.

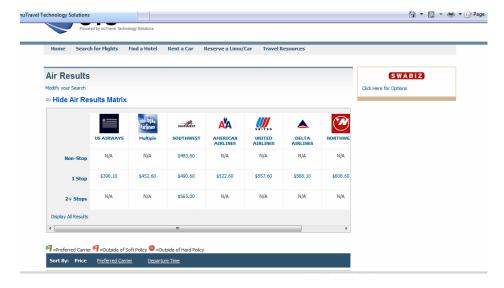
#### **Sorting Capabilities**

As a default, your flight options will display according to price – from the lowest to the most expensive fares. However, you can also sort your results by Preferred Carrier or Departure Time.

### **SWABIZ**

### Booking Southwest Flights from SWABIZ using the corporate booking tool integration

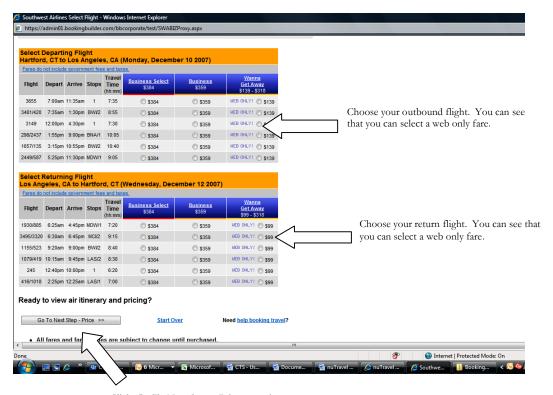
When your search criteria matches a Southwest Airlines route the SWABIZ logo will display to the right of the results matrix. Click on the SWABIZ logo to be directed to the SWABIZ site. Your frequent flyer information, billing, SWABIZ Corporate Account Number, Agency SWABIZ Number and search criteria will be pre populated so you don't have to re enter it.





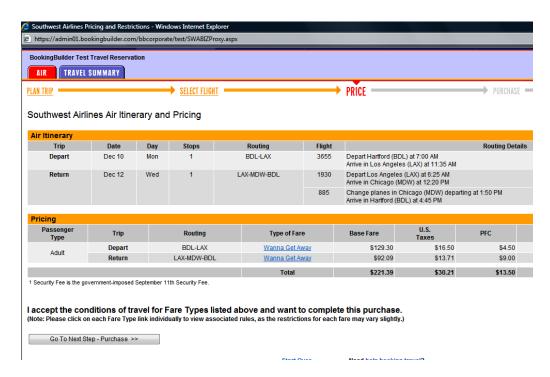
#### CTS USER MANUAL

Complete the SWABIZ booking process by selecting flights from the results page as illustrated below and click go to next steps – Price.

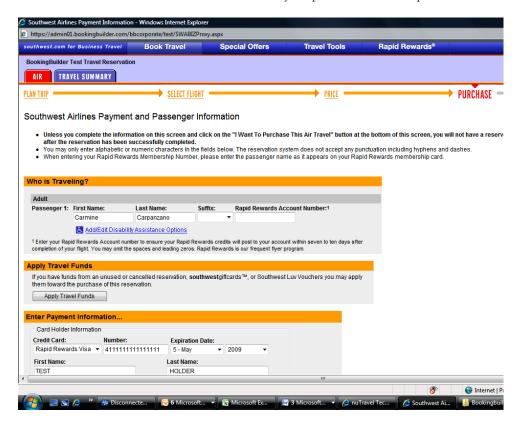


Click, Go To Next Step – Price, to review the selected itinerary and price.

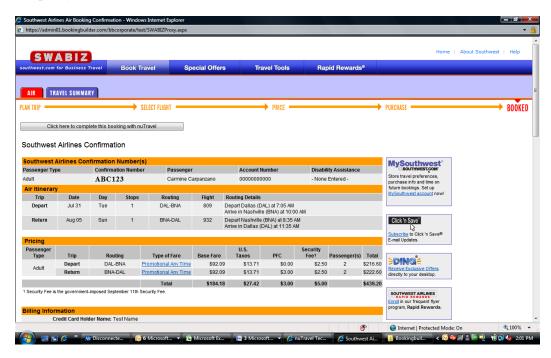
At this stage you can confirm the purchase. You will notice that the fare in the Matrix display was \$483.60 and the fare through SWABIZ is \$272.60 which is a savings of \$211.00. Click Go To Next Steps – Purchase.



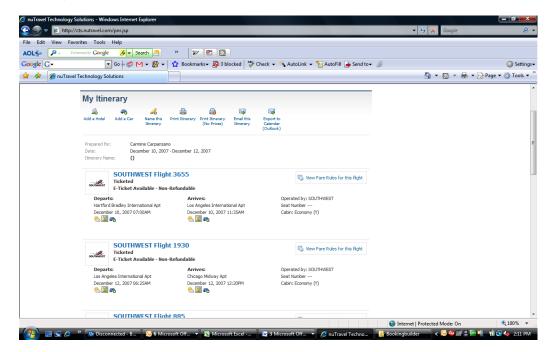
The following page will display the payment and passenger information that was transferred. Click the "I Want To Purchase This Airfare" and your purchase has taken place.



Upon confirmation of your SWABIZ reservation, click the button at the top of the page to complete your reservation with nuTravel.

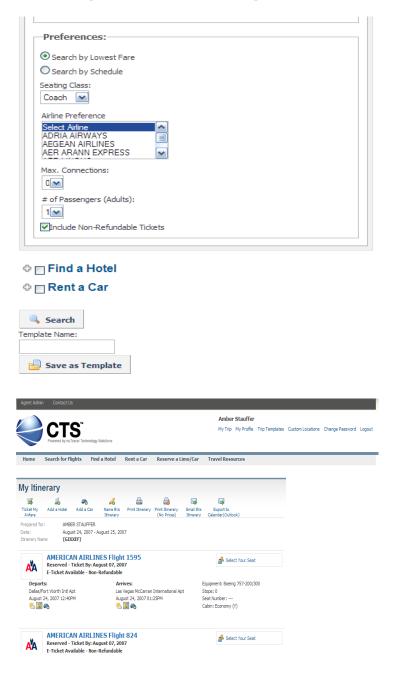


Your SWABIZ Southwest itinerary is displayed and confirmed and you can now add a car or hotel to your reservation.



### **Creating a Trip Template**

Create a trip template two ways, directly from the search screen or at the My Itinerary page when completing a reservation or accessing an existing reservation from the home screen. Just name the template and click on Save as Template.

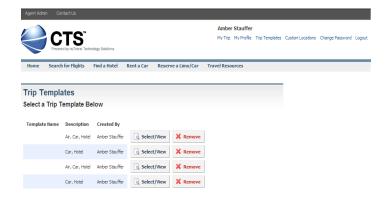


#### CTS USER MANUAL



#### **Manage Templates**

Manage Templates by clicking on the Trip Templates link located top right of any page, from there you can select a template to use or remove it from your list.

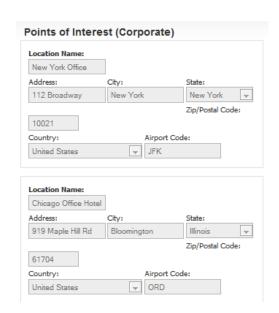


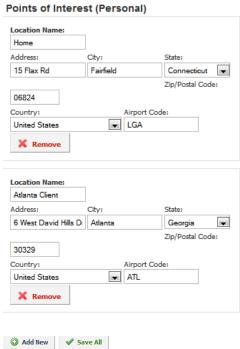
### **Custom Locations**

As a traveler you have the ability to see all Corporate custom locations, you can also create and modify your own personal custom locations. Click on the Custom Locations link located top right of each page. To create a new location add the location name, address and airport code then click the Add New button located at the bottom of the page. You can save multiple locations at one time by adding information to more then one location then selecting the Save All button.

Please note: Corporate locations can only be modified by your CTS Administrator.

#### CTS USER MANUAL







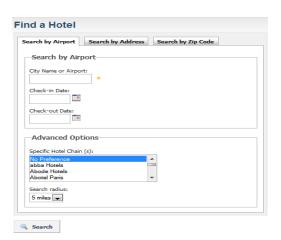
### **Find a Hotel**

### **Search by Airport, Address or Zip Code**

results.

You have two options when searching for a hotel. CTS<sup>TM</sup> defaults to the Search by Airport tab. However, if you are looking for a particular hotel you can enter an address or city to view

Results via Search by Airport will include all hotels within a 50 mile radius.



### **Specific Hotel Chain**

You have the ability to highlight up to four preferred hotel chains during your trip search. Just hold your control key (ctrl) and click on each chain (up to four) that you would only like to see displayed results.

### **Hotel Results**

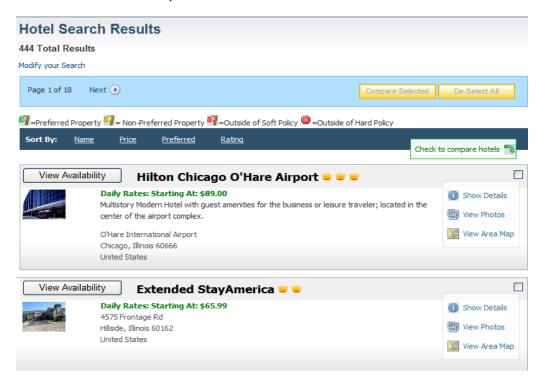
### **Sorting Capabilities**

As a default, your hotel options will display according to proximity to the airport or address that you originally entered. However, you can sort is a variety of ways:

- O Price either view results from the lowest to the most expensive fares, or vice versa.
- o Name click here and hotels will be sorted in alphabetical order

#### CTS USER MANUAL

- Preferred based on your personal preferences or through your CTS<sup>TM</sup>
   Administrator, hotels will display by preferred chain.
- Rating our system designates each hotel on a Crown Rating Scale. Click here to sort how the hotels in a particular area rate.



### **Expand Hotel Details**

As you can see, the initial results show the range of daily rates, hotel address and brief description. However, you can also view additional details of the property from the three buttons on the right.

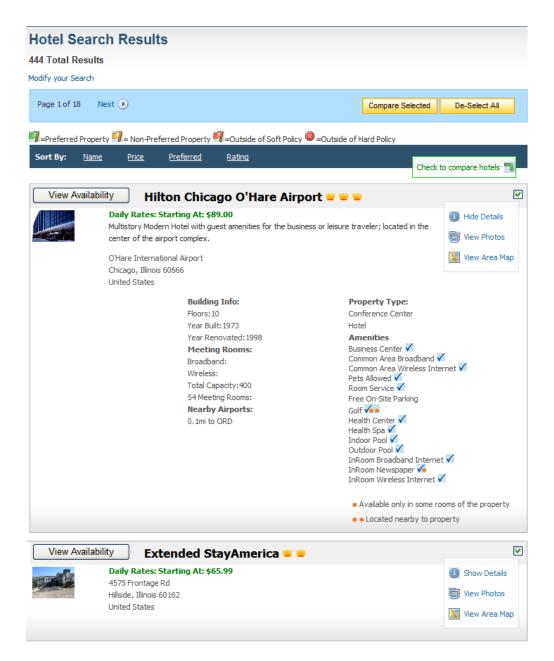
**Show Details** will expand the hotel description and list the building information, meeting rooms, nearest airports, property type and amenities.

**View Photos** will expand the hotel description and thumbnail various photos of the property. Click on a photo to see an instant Slide Show.

View Area Map will also expand the hotel description and display a map and the property location.

Expanding or collapsing a hotel property's details will keep you on the same results page. You are free to continue to scroll and view additional properties quickly and easily.

(See the following screen shot for a detailed example)



### **Compare Results**

In the right hand corner of each hotel property is a checkbox. You can select up to four separate properties and click the Compare Selected button at the top of the page. CTS<sup>TM</sup> displays the properties in columns for you to easily compare the rates, rating, amenities and location on a map. Please see example.

#### **Compare Hotel Results** Back to Results Hilton Chicago O'Hare Airport Extended StayAmerica 4575 Frontage Rd Hillside, Illinois 60162 United States Multistory Modern Hotel with guest amenities for the business or leisure traveler; located in the center of the airport complex. O'Hare International Airport Chicago, Illinois 60666 United States Daily Rates: Starting At: \$65.99 Daily Rates: Starting At: \$89.00 View Availability View Availability Crown Rating: View Photos Photo Gallery View Photos Conference Center Hotel Property Type: Nearby Airports: 0.1mi to ORD to ORD to MDW Floors: 10 0 Year Built: 1973 Business Center Common Area $\checkmark$ Broadband Common Area Wireless Internet Pets Allowed Room Service Free On-Site Parking Golf V== **\***\* Health Center Health Sna Indoor Pool **\***\* Outdoor Pool InRoom Broadband $\checkmark$ Internet **V**\* InRoom Newspaper InRoom Wireless **✓ ✓** Internet Hilton Chicago O'Hare Airport Extended StayAmerica Multistory Modern Hotel with guest amenities for the business or leisure traveler; located in the center of the airport complex. 4575 Frontage Rd Hillside , Illinois 60 162 United States O'Hare International Airport Chicago , Illinois 60666 United States Daily Rates: Starting At: Daily Rates: Starting At: \$89.00 View Availability View Availability

- \* Available only in some rooms of the property
- \* \* Located nearby to property





### Rent a Car

### **Search by Airport, Search by City**

You have two options when searching for a car rental. CTS<sup>TM</sup> defaults to the Search by Airport tab. However, if you are looking for an off-airport rental location, you can enter a specific city to view results. If searching for car in conjunction with air, the fields will be pre-populated with your air destination city and dates.

#### **Preferred Car Agency**

You have the ability to highlight up to four preferred rental car agencies during your trip search. Just hold your control key (ctrl) and click on each agency (up to four) that you would only like to see displayed results.

### **Car Results: Matrix & Options**

**The Fare Matrix** makes it easy for you to select the fare that best matches your search criteria. Search results are displayed in an easy-to-read Matrix that categorizes the various carsize categories by vendor. All aspects on the Matrix have click through capabilities to allow you to designate specific car rental agencies, prices and routing.

### **Preferred Car Rental Agencies**

Your CTS<sup>TM</sup> Administrator can bias the results in order for your company's preferred car rental agencies to display as the first options. Administrator preferences will always supersede your individual preferences and will be identified by the icon: ==Preferred Carrier

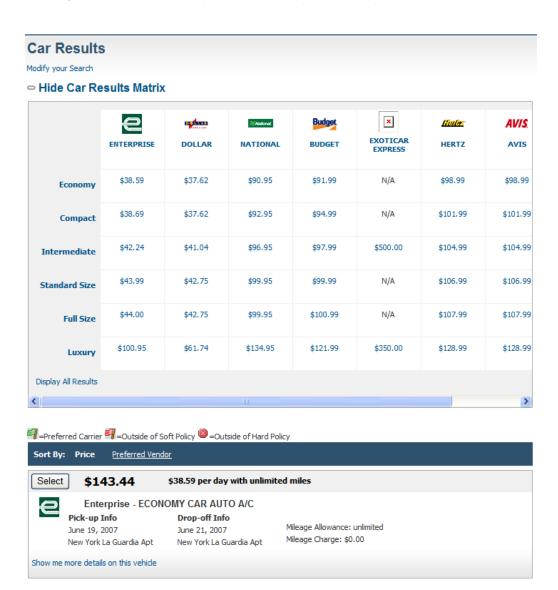
### **Travel Policy Icons**

- O =Outside of Soft Policy If a car rental option does not comply with your organization's designated travel policy, you will be alerted via the following icon. If you decide to continue booking then your assigned Travel Arranger / Manager will by notified via email of this infraction.
- O Solution = Outside of Hard Policy In some cases, your company's travel policy can completely deny you from booking a certain way. This is a Hard Policy and is identified by the following icon.

Travel Policy Questions? Please contact your CTS<sup>TM</sup> Administrator.

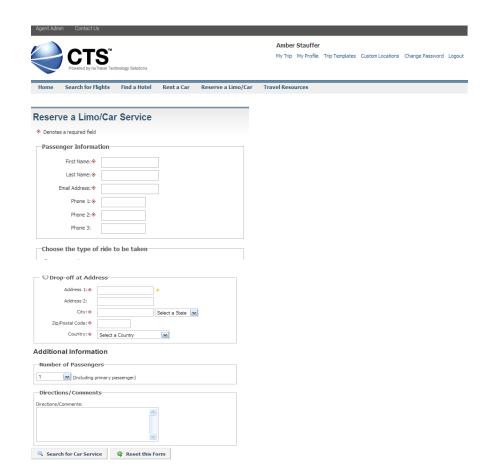
### **Sorting Capabilities**

As a default, your car rental options will display according to price – from the lowest to the most expensive fares. However, you can also sort your results by Preferred Carrier.

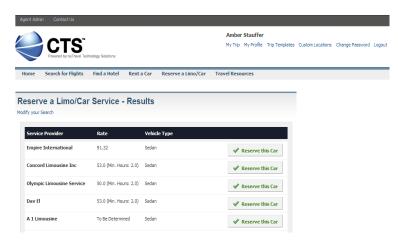


### **Ground and Limo Service**

Click on the Reserve Limo/Car link located at the top of each page or click on the icon when accessing an existing reservation from the home page. Complete the required fields then click the Search for Car Service button located at the bottom of the page.



Next, select a Provider, Rate and Vehicle type. To confirm your reservation click confirm from the Trip Purchasing and Booking page.

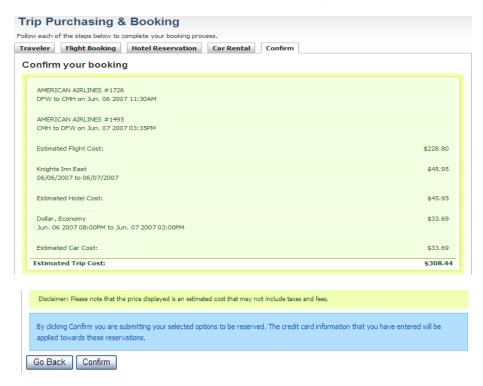




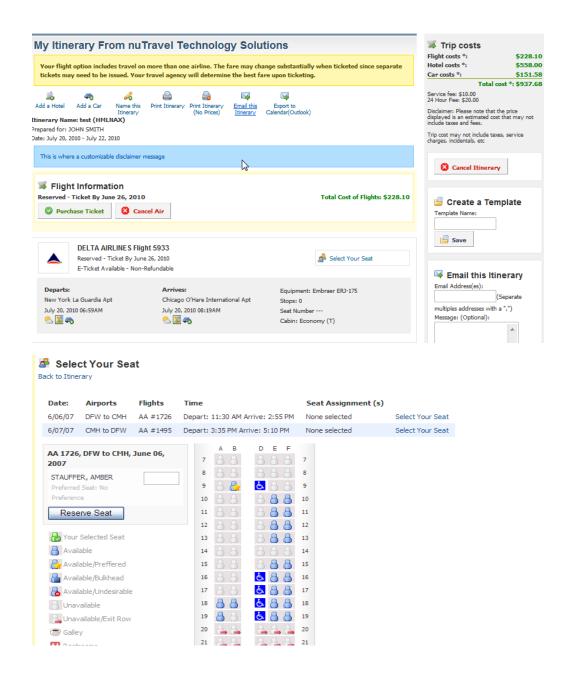
# **Create a Reservation**

### **Trip Purchasing & Booking**

After selecting your desired itinerary, you will be directed to the Trip Purchasing & Booking page. Here you can choose your form of payment, name the reservation, select ticketing type, verify your traveler information and confirm your itinerary.



After confirming your reservation you will be directed to the My Itinerary page where you can select a seat or modify your reservation.



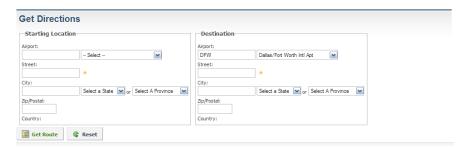
### **Modify a Reservation**

To modify your reservation, you can add a flight, hotel, or car reservation. You can also select a seat, rename, print, or email your itinerary.

Note: The Air Segments of your reservation can only be modified prior to ticketing.

### **Driving Directions**

Retrieve an existing reservation from the My Trips list on your home page then click on the located just below each leg of your itinerary. Enter an address for your starting point and destination then click the Get Route button for detailed driving directions.



### **Weather Conditions**

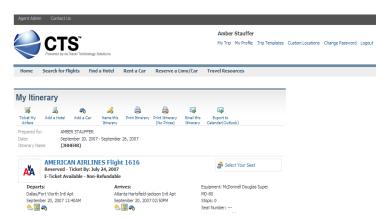
Retrieve an existing reservation from the My Trips list on your home page then click on the located just below each leg of your itinerary. Upon clicking on the weather icon you will be directed to current weather conditions for that specific leg of your travel itinerary.



### **Outlook Calendar Integration**

Adding your travel dates and times to your Outlook calendar can be done two ways, when you complete a reservation or you can retrieve an existing reservation from the My Trips section of our home page.

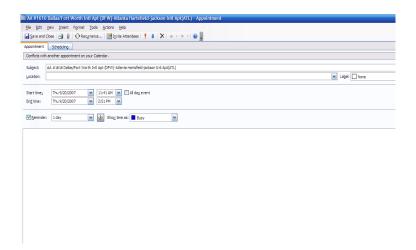
Click on the Export Calendar link at the top of the My Itinerary page.



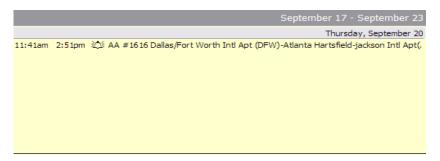
After clicking on the Export Calendar icon a box will appear. Please make sure your settings match the box below then click Ok.



You will be directed to an outlook meeting request where you can save travel dates and times with or without attendees.



After saving the outlook meeting you will be directed back to the My Itinerary page of CTS. Your travel dates, times and destination will now appear in your Outlook Calendar.



### Flight Notes

Flight Notes is a fully integrated, flight status traveler alert system. The system pushes real-time updates to the corporate traveler's mobile devices on their flight status, pre-flight, in-flight, and post-flight. If the traveler's flight is delayed or the gate has changed, a message is sent to their email or cell phone. Even further, Flight Notes not only allows corporate travelers to set up mobile notifications to their own mobile phones and PDA's, it also allows them to notify other trip shareholders (limousine drivers, hotels or business associates) that their plane has landed or that their arrival time has been changed. At the time of ticketing or in the traveler's profile, the traveler can assign other recipients to whom specific information should be communicated as they travel. The user can even set thresholds on how much of a change is worthy of sending an alert.

#### Steve Lackner

My Trips My Profile Trip Templates C



Search for Flights Find a Hotel Rent a Car Reserve a Limo/Car **Travel Resources** 



Add a Hotel

**4** Add a Car Name this Itinerary

Print Itinerary Print Itinerary (No Prices)

4 Email this Itinerary ¥

Export to Calendar(Outlook)

JOHN SMITH Prepared for:

July 14, 2008 - July 15, 2008 Date:

Confirmation Number: Itinerary Name: United Flight (EWLOCK)

### Flight Information

Air Ticket: Ticket is Non-Refundable

Ticket Pending View/Edit FlightNotes

After a ticket has been issued, a traveler can add flight notes by clicking here.

Cost of Flights: \$309.00



#### **UNITED AIRLINES Flight 677**

**Ticket Pending** 

E-Ticket Available - Non-Refundable

Departs:

New York La Guardia Apt July 14, 2008 11:00AM 🐁 💹 🚗

Arrives:

Chicago O'Hare International Apt July 14, 2008 12:39PM

A Select Your Seat

Equipment: Boeing 737-300 Stops: 0

Seat Number ---Cabin: Economy (L)



#### **UNITED AIRLINES Flight 680**

**Ticket Pending** 

E-Ticket Available - Non-Refundable

Chicago O'Hare International Apt July 15, 2008 12:00PM

🐁 💹 🚗

New York La Guardia Apt July 15, 2008 03:03PM

选 💹 🚓

📤 Select Your Seat

Equipment: Boeing 737-300

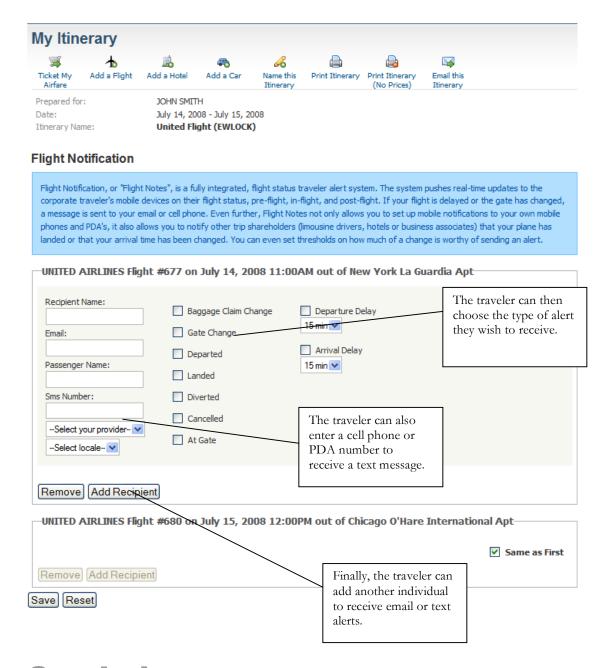
Stops: 0 Seat Number ---Cabin: Economy (L)

Flight costs \*:

\$309.00

Total cost \*:

\$309.00



## **Conclusion**

Thank you for taking the time and reviewing this document. If you have any further questions or comments regarding the functionality of CTS<sup>TM</sup> please contact your CTS<sup>TM</sup> Administrator.

Thanks again.