Primer Express® Software v2.0

Applications-Based Primer Design Software

Applications Tutorials



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About the Tutorials

Introduction

In This Chapter Topics in this chapter include the following:

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About the Tutorials	1-2
Contacting Technical Support	1-5

About the Tutorials

TaqMan Probes **For Quantitation**

Chapter 2, "TaqMan Probes For Quantitation," provides guidelines and procedures for designing TagMan® probes using Primer Express software

What You Will Learn

By the end of Chapter 2, you will have performed the following tasks:

- How to open a Primer Express® document
- How to use the features on the Sequence Page
- How to import a sequence
- How to generate a list of candidate primers and probes
- How to view primer data on the Primers Page
- How to quit Primer Express software

MGB Probes For Allelic Discrimination

Chapter 3, "MGB Probes For Allelic Discrimination," describes how to use TagMan MGB Probes for amplifying target sequences for allelic discrimination.

What You Will Learn

By the end of Chapter 6, you will have performed the following tasks:

- Reviewed the features of the TagMan MGB probes.
- Reviewed TagMan MGB Probe Design Guidelines.
- Loaded a DNA sequence.
- Designed a probe for Allele 1 and 2.
- Designed primers for an allelic discrimination assay.

Quick and Easy Oligo Design

What You Will Learn

Chapter 4, "Quick and Easy Oligo Design," guides you through the process associated with designing oligonucleotides for basic DNA PCR using Primer Express® software.

It is very much like a guided tour of the Primer Express software and is designed for the first-time user who is familiar with standard PCR techniques and feels fairly comfortable with basic oligo design. You will

observe many of the important features of the Primer Express software and become familiar with the process of designing oligos.

By the end of Chapter 4, you will have performed the following tasks:

- Imported a file into the Primer Express software.
- Viewed Sequence page annotations.
- Used page tabs to manipulate Primer Express pages.
- Viewed the parameters used for primer searches.
- Viewed the sorting primers found by the Primer Express software.
- Viewed and interpreted the information contained in the Map page.
- Manipulated the Map page controls.
- Viewed the information contained in the Results and Recipe pages.

Oligo Design

Fine Tuning the In Chapter 5, "Fine Tuning the Oligo Design," you start the Primer Express software and begin to explore the layout of the user interface of a DNA PCR document. If you have not installed the Primer Express software, install the software using the procedure found in the *Primer* Express Software User's Manual.

What You Will Learn

Chapter 5 of this tutorial gives you the opportunity to get more hands-on experience. You will annotate the input sequence and modify the primer parameters to design primers that satisfy a set of design specifications.

By the end of Chapter 5, you will have performed the following tasks:

- Used several annotation tools to annotate the sequence data.
- Viewed and sorted the results of the sequence annotation.
- Adjusted the primer parameters to find primers that satisfy the design specifications.
- Created the PCR protocol.

Oligo Design for Allele Specific **PCR**

Chapter 6, "Oligo Design for Allele Specific PCR," provides step-by-step instructions on how to find primers for Allele Specific PCR using the Allele Specific PCR document.

Before starting this chapter, the following table lists what you are expected to know about

This section assumes that you	IF not, then see	
are familiar with the page and menu structure of the Primer Express	Chapter 4, "Quick and Easy Oligo Design."	
software.	Chapter 3, "MGB Probes For Allelic Discrimination."	
installed the Primer Express software and created the PXArchive file	Refer to the following sections in the Primer Express Software User's Manual	
	◆ Section 2, Installing Primer Express Software, for information on how to install the software.	
	 Section 3, Getting Started, for information on how to create the Primer Express software Archive File. 	

What You Will Learn

By the end of Chapter 6, you will have performed the following tasks:

- Opened a new Allele Specific document.
- Imported an alignment file.
- Sorted alignment sequences to group them by allele.
- Used the checkboxes to include/exclude sequences.
- Viewed primers and primer data.

Contacting Technical Support

Overview

You can contact Applied Biosystems for technical support:

- By e-mail
- By telephone or fax
- Through the Applied Biosystems web site

Note For information on obtaining technical documents such as Applied Biosystems user documents, MSDSs, and certificates of analysis, see "To Obtain Technical Documents" on page 1-11.

By E-Mail

To contact Applied Biosystems Technical Support by e-mail for help in the following product areas:

Product/Product Area	E-mail address
Genetic Analysis (DNA Sequencing)	galab@appliedbiosystems.com
Sequence Detection Systems (Real-Time PCR) and PCR	pcrlab@appliedbiosystems.com
Protein Sequencing, Peptide and DNA Synthesis	corelab@appliedbiosystems.com
♦ Biochromatography	tsupport@appliedbiosystems.com
♦ Expidite∑ 8900 Nucleic Acid Synthesis Systems	
 Mass Genotyping Solution 1Σ (MGSI) Systems 	
◆ PNA Custom and Synthesis	
Pioneer Peptide Synthesizers	
 ◆ Proteonomics Solution 1∑ (PSI) Systems 	
♦ ICATΣ Reagent	
◆ PerSeptive DNA, PNA and Peptide Synthesis systems	
♦ FMATΣ 8100 HTS System	
 Mariner∑ Mass Spectrometers 	
 Voyager∑ Mass Spectrometers 	
◆ CytoFluor® 4000 Fluorescence Plate Reader	
LC/MS (Applied Biosystems/MDS SCIEX)	support@sciex.com
Chemiluminescence (Tropix)	tropix@appliedbiosystems.com

By Telephone or Fax

In North America

To contact Applied Biosystems Technical Support in North America, use the telephone or fax numbers in the table below.

Note To schedule a service call for other support needs, or in case of an emergency, dial 1.800.831.6844, then press 1.

Product/Product Area	Telephone	Fax
ABI PRISM® 3700 DNA Analyzer	1.800.831.6844, then press 8 ^a	1.650.638.5981
DNA Synthesis	1.800.831.6844, press 2, then press 1 ^a	1.650.638.5981
Fluorescent DNA Sequencing	1.800.831.6844, press 2, then press 2 ^a	1.650.638.5981
Fluorescent Fragment Analysis (including GeneScan® applications)	1.800.831.6844, press 2, then press 3 ^a	1.650.638.5981
Integrated Thermal Cyclers (ABI PRISM® 877 and Catalyst 800 instruments)	1.800.831.6844, press 2, then press 4 ^a	1.650.638.5981
ABI PRISM® 3100 Genetic Analyzer	1.800.831.6844, press 2, then press 6 ^a	1.650.638.5981
Peptide Synthesis (433 and 43x Systems)	1.800.831.6844, press 3, then press 1 ^a	1.650.638.5981
Protein Sequencing (Procise® Protein Sequencing Systems)	1.800.831.6844, press 3, then press 2 ^a	1.650.638.5981

Product/Product Area	Telephone	Fax
Sequence Detection Systems (Real-Time PCR) and PCR	1.800.762.4001, then press:	1.240.453.4613
	1 for PCR ^a	
	2 for TaqMan® applications and Sequence Detection Systems including ABI Prism 7700, 7900, and 5700a	
	6 for the 6700 Automated Sample Prep System ^a	
	or	
	1.800.831.6844, then press 5 ^a	
Voyager∑ MALDI-TOF Biospectrometry Workstations	1.800.899.5858, press 1, then	1.508.383.7855
Mariner∑ ESI-TOF Mass Spectrometry Workstations	press 3 ^b	
MassGenotyping Solution 1∑! (MGS1) System		
Proteomics Solution 1 Σ)PS1*! System ICAT Σ !reagent		
Biochromatography (BioCAD®, SPRINT Σ , VISION Σ , and INTEGRAL® Workstations and POROS® Perfusion Chromatography Products)	1.800.899.5858 , press 1 , then press 4 ^b	1.508.383.7855
Expedite Σ 8900 Nucleic Acid Synthesis Systems	1.800.899.5858 , press 1 , then press 5 ^b	1.508.383.7855
Pioneer Peptide Synthesizers	1.800.899.5858 , press 1 , then press 5 ^b	1.508.383.7855
PNA Custom and Synthesis	1.800.899.5858 , press 1 , then press 5 ^b	1.508.383.7855

Product/Product Area	Telephone	Fax
FMATΣ 8100 HTS System	1.800.899.5858,	1.508.383.7855
CytoFluor® 4000 Fluorescence Plate Reader	press 1 , then press 6 ^b	
Chemiluminescence (Tropix)	1.800.542.2369 (U.S. only), or 1.781.271.0045°	1.781.275.8581
LC/MS (Applied Biosystems/MDS SCIEX)	1.800.952.4716	1.508.383.7899

- a. 5:30 AM to 5:00 PM Pacific time.
- b. 8:00 AM to 6:00 PM Eastern time.
- c. 9:00 AM to 5:00 PM Eastern time.

By Telephone or Outside North America

Fax

To contact Applied Biosystems Technical Support or Field Service outside North America, use the telephone or fax numbers below.

Region	Telephone	Fax
Eastern As	ia, China, Oceania	
Australia (Scoresby, Victoria)	61 3 9730 8600	61 3 9730 8799
China (Beijing)	86 10 64106608 or 86 800 8100497	86 10 64106617
Hong Kong	852 2756 6928	852 2756 6968
India (New Delhi)	91 11 653 3743/3744	91 11 653 3138
Korea (Seoul)	82 2 593 6470/6471	82 2 593 6472
Malaysia (Petaling Jaya)	60 3 79588268	60 3 79549043
Singapore	65 896 2168	65 896 2147
Taiwan (Taipei Hsien)	886 2 2358 2838	886 2 2358 2839
Thailand (Bangkok)	66 2 719 6405	66 2 319 9788
Europe		
Austria (Wien)	43 (0)1 867 35 75 0	43 (0)1 867 35 75 11
Belgium	32 (0)2 532 4484	32 (0)2 582 1886
Denmark (Naerum)	45 45 58 60 00	45 45 58 60 01

Region	Telephone	Fax
Finland (Espoo)	358 (0)9 251 24 250	358 (0)9 251 24 243
France (Paris)	33 (0)1 69 59 85 85	33 (0)1 69 59 85 00
Germany (Weiterstadt)	49 (0)6150 101 0	49 (0)6150 101 101
Italy (Milano)	39 (0)39 83891	39 (0)39 838 9492
Norway (Oslo)	47 23 12 06 05	47 23 12 05 75
Portugal (Lisboa)	351.(0)22.605.33.14	351.(0)22.605.33.15
Spain (Tres Cantos)	34.(0)91.806.1210	34.(0)91.806.12.06
Sweden (Stockholm)	46 (0)8 619 4400	46 (0)8 619 4401
Switzerland (Rotkreuz)	41 (0)41 799 7777	41 (0)41 790 0676
The Netherlands (Nieuwerkerk a/d IJssel)	31 (0)180 392400	31 (0)180 392409 or 31 (0)180 392499
United Kingdom (Warrington, Cheshire)	44 (0)1925 825650	44 (0)1925 282502

European Managed Territories (EMT)		
Africa, English speaking (Johannesburg, South Africa)	27 11 478 0411	27 11 478 0349
Africa, French speaking (Paris, France)	33 1 69 59 85 11	33 1 69 59 85 00
India (New Delhi)	91 11 653 3743	91 11 653 3138
	91 11 653 3744	
Poland, Lithuania, Latvia, and Estonia (Warszawa)	48 22 866 40 10	48 22 866 40 20
For all other EMT countries not listed (Central and southeast Europe, CIS, Middle East, and West Asia)	44 1925 282481	44 1925 282509
Japan		
Japan (Hacchobori, Chuo-Ku, Tokyo)	81 3 5566 6230	81 3 5566 6507
Latin America		
Caribbean countries, Mexico, and Central America	52 55 35 3610	52 55 66 2308

Region	Telephone	Fax
Brazil	0 800 704 9004 or 55 11 5070 9654	55 11 5070 9694/95
Argentina	800 666 0096	55 11 5070 9694/95
Chile	1230 020 9102	55 11 5070 9694/95
Uruguay	0004 055 654	55 11 5070 9694/95

Through the Applied **Biosystems Web** Site

At the Applied Biosystems web site, you can search through frequently asked questions (FAQs) or a solution database, or you can submit a question directly to Technical Support.

To search the FAQs:

Step	Action
1	Go to http://www.appliedbiosystems.com
2	Click SERVICES & SUPPORT at the top of the page, then click Frequently Asked Questions.
	The Frequently Asked Questions page opens.
3	Click your geographic region for the product area of interest.
4	Follow the instructions under the Frequently Asked Questions section (1) to display a list of FAQs for your area of interest.

To search the Solutions Database:

Step	Action
1	Perform steps 1 and 2 above.
2	Follow the instructions under the Search the Solution Database section (2) to find a solution to your problem.

To submit a question directly to Technical Support:

Step	Action
1	Go to http://www.appliedbiosystems.com
2	Click SERVICES & SUPPORT at the top of the page, then click Frequently Asked Questions.
	The Frequently Asked Questions page opens.

To submit a question directly to Technical Support: (continued)

Step	Action
3	In the Personal Assistance – E-Mail Support section (3), click Ask Us RIGHT NOW.
4	In the displayed form, enter the requested information and your question, then click Ask Us RIGHT NOW .
	Within 24 to 48 hours, you will receive an e-mail reply to your question from an Applied Biosystems technical expert.

Documents

To Obtain You can obtain technical documents, such as Applied Biosystems user Technical documents, MSDSs, certificates of analysis, and other related documents for free, 24 hours a day. You can obtain documents:

- By telephone
- Through the Applied Biosystems web site

Ordering Documents by Telephone

To order documents by telephone:

1	From the U.S. or Canada, dial 1.800.487.6809 , or from outside the U.S. and Canada, dial 1.858.712.0317 .	
2	Follow the voice instructions to order documents (for delivery by fax).	
	Note There is a limit of five documents per fax request.	

Obtaining Documents Through the Web Site

To view, download, or order documents through the Applied Biosystems web site:

Step	Action
1	Go to http://www.appliedbiosystems.com
2	Click SERVICES & SUPPORT at the top of the page, then click Documents on Demand.
3	In the search form, enter and select search criteria, then click Search at the bottom of the page.
4	In the results screen, do any of the following:
	♦ Click the pdf icon to view a PDF version of the document.
	♦ Right-click the pdf icon, then select Save Target As to download a copy of the PDF file.
	♦ Select the Fax check box, then click Deliver Selected Documents Now to have the document faxed to you.
	◆ Select the Email check box, then click Deliver Selected Documents Now to have the document (PDF format) e-mailed to you.
	Note There is a limit of five documents per fax request, but no limit on the number of documents per e-mail request.

To Obtain Customer Training Information

To Obtain To obtain Applied Biosystems training information:

Step	Action
1	Go to http://www.appliedbiosystems.com
2	Click SERVICES & SUPPORT at the top of the page, then click Training.

TaqMan Probes For Quantitation

Introduction

In This Chapter Topics in this chapter include the following:

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Exploring the Features of the Sequence Page	2-5
How to Import a Sequence	2-7
Exploring the Sequence Page and Generating a List of Candidate Primers and Probes	2-9
How to View Primer Data on the Primers Page	2-14
How to Quit Primer Express	2-16

How to Open a Primer Express Document

Introduction

In this section you start the Primer Express® software and begin to explore the layout of the user interface of a TaqMan® Probe and Primer Design document. If you have not installed the Primer Express software, install the software using the procedure in Section 2, "Installing the Primer Express software," in the Primer Express Software User's Manual.

Opening a **Document**

The following procedure describes how to open a Primer Express document.

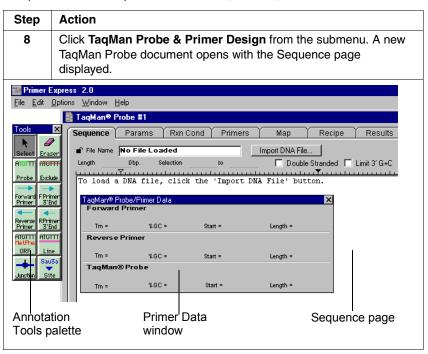
To open a Primer Express document.

Step	Action	
1	Double-click the Primer Express software icon. The Primer Express software splash screen appears.	
	Note If this is the first time you use Primer Express, proceed to step 2. If you have already created the Archive file, go to step 5.	
	ABI Primer Express Serial no. 678, licensed to:	
	Applied Biosystems Version 2.0 ② 1995-2000 Applied Biosystems. Written using MacApp@ software, ③ 1985-97 Apple Computer, Inc. All Rights Reserved.	
	Biosystems	
2	Enter registration information and click OK .	
	Note This step is only required the first time you use Primer Express.	

To open a Primer Express document. *(continued)*

Step	Action		
3	Click New to create a new Primer Express software archive.		
	Note This step is only required the first time you use Primer Express.		
	Create a new PXArchive Save in: Primer Express Sample Sequences File name: PXArchive Save Save Save Quit		
4	Click Save to save the new Primer Express software archive as PXArchive. This is where all your files will be stored. Note This step is only required the first time you use Primer Express.		
5	You can either open a saved file or start a new file.		
	♦ If you want to open an existing file, go to step 6		
	♦ If you want to start a new file, go to step 7.		
6	Click Open in the File menu. The Document Archive dialog box displays. Click to select the file of interest and click Open .		
7	Select New from the File menu. The submenu appears.		
	DNA PCR Document Ctrl+1 BT PCR Document Ctrl+2 Nested PCR Document Ctrl+3 Allele Specific PCR Document Ctrl+4 Multiplex PCR Document Ctrl+5 TaqMan® Probe & Primer Design Ctrl+6 Cycle Sequencing Document Ctrl+7 Sequencing Primer Document Ctrl+8 Batch Processing Document Ctrl+9 Primer Test Document Ctrl+9 Primer Test Document Ctrl+0 TagMan® MGB Probe & Primer Design TaqMan® MGB Probe Test Document		

To open a Primer Express document. (continued)

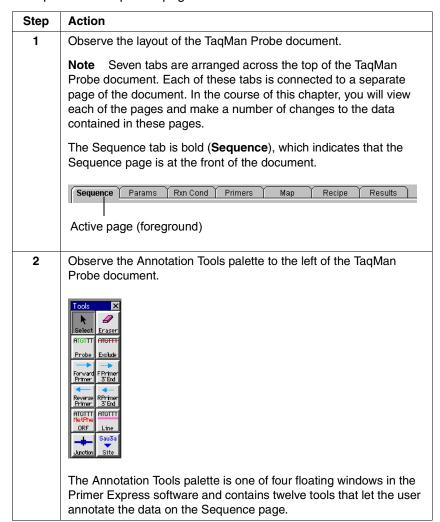


Exploring the Features of the Sequence Page

Exploring the Sequence Page

This section describes how to use many of the important features of the Primer Express software and the Sequence page.

To explore the Sequence page:



To explore the Sequence page: (continued)

Step	Action
3	Move the Annotation Tools palette to a different location on your PC desktop.
	To do this:
	a. Click and hold the mouse button on the title bar of the palette.
	b. Drag the palette to a different location on the desktop.
4	You can hide the Annotation Tools palette by clicking the close box located in the upper right hand corner of the palette.
5	From the Options menu, select Show Annotation Tools to again display the Annotation Tools palette. Lum AutoFind ON Eind Primers Now Ctrl+= Show Annotation Tools Hide Primer Data Show Interim Results Show Primer Secondary Structure Hide Status Bar Copy Page To Window Note You can move, hide, or show all the floating windows in the Primer Express software in the same manner as the Annotation Tools palette. Try moving, hiding, and showing the Primer Data window.

How to Import a Sequence

Introduction

The first step in designing primers is to give the Primer Express software a sequence to use as the template for the primer design. The software lets you enter a sequence by typing it at the keyboard, but the most accurate method is to import a file that contains the sequence data.

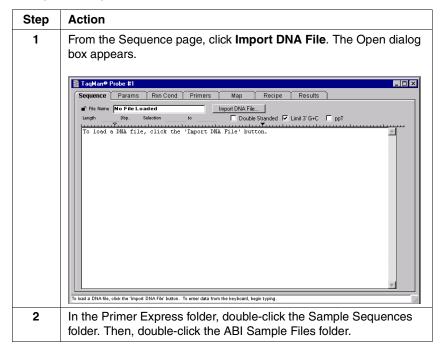
In this section, you will import a sequence file processed by Factura[™] software then look at the sequence data in both single-stranded and double-stranded views.

Note The Primer Express software recognizes Factura-processed files, as well as files in the Sequence Navigator® software format and the ABI PRISM® 373, ABI PRISM® 377, and ABI PRISM® 310 instrument software formats. The software also recognizes the following formats: GenBank sequence, EMBL, FASTA, GCG, and ASCII text.

Importing a Sequence

The following procedure describes how to import a sequence.

To import a sequence:



To import a sequence: (continued)

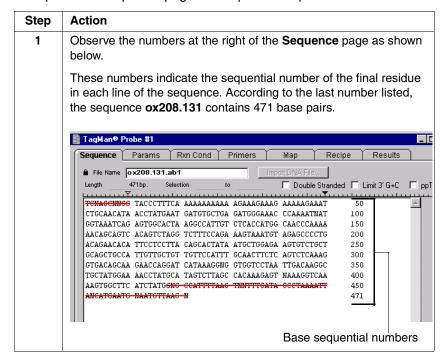
Step	Action
3	Select Files of Type: All Files (at the bottom of the list). Click the sequence named ox208.131 to highlight it, then click Open .
	The ox208.131 sequence appears in the Sequence page.

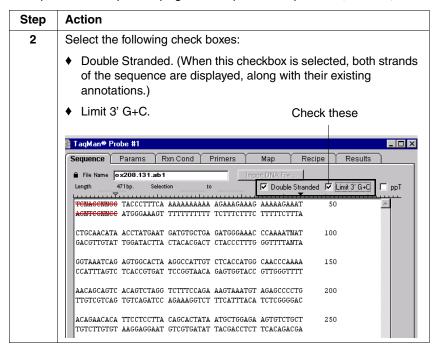
Exploring the Sequence Page and Generating a List of Candidate Primers and Probes

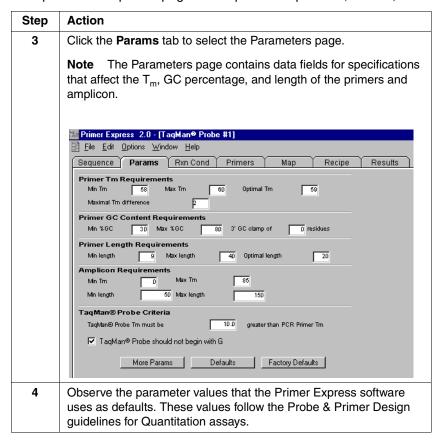
Exploring

In this section, you will become familiar with features of the Primer Express software that are available after a sequence has been imported.

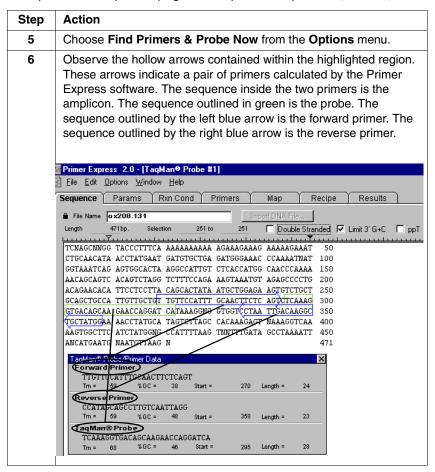
To explore the Sequence page and imported sequence.







Step Action					
Primer T _m Requirements					
Min T _m	Minimum melting temperature allowed for either primer.				
Max T _m	Maximum melting temperature allowed for either primer.				
Optimal T _m	Optimal melting temperature desired. This figure is used when calculating optimal primer pairs.				
Maximum T _m Difference	Maximum difference allowed between the $T_{\rm m}s$ of each primer in the primer pair.				
Primer GC Content F	Requirements				
Min %GC	Minimum percentage of G and C contained by either primer.				
Max %GC	Maximum percentage of G and C contained by either primer.				
GC Clamp	Number of residues on the 3´ end required to be a G or C.				
Primer Length Requi	Primer Length Requirements				
Min Length	Minimum length allowed for either primer.				
Max Length	Maximum length allowed for either primer.				
Optimal Length	Optimal primer length desired. This figure is used when calculating optimal primer pairs.				
5' Tail					
Forward Primer	You can specify a sequence to search for as the forward primer.				
Reverse Primer	You can specify a sequence to search for as the reverse primer.				



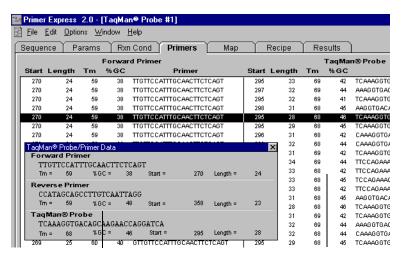
How to View Primer Data on the Primers Page

Introduction

This section describes how to examine the list of primers and probes that the Primer Express software has calculated and how to become familiar with the relationship between the Primers page and the Primer data window.

Viewing Primer Data

To view primer data, Click the **Primers** tab to view the Primers page.



Probe/Primer Data window

Primers page

Contents of the **Primers Page**

The Primers page contains a list of primers and probes that satisfy the search parameters you observed earlier on the Parameters page. Each primer and probe set contains sequence and parameter information.

The complete data for the selected (highlighted) set is shown in the Primer Data window. The Primer Data window provides a convenient method of viewing all the information associated with any single primer and probe set.

Example

The following example (Figure 2-1) shows that the primer and probe set in the Primer Data window has a Forward Primer with T_m of 59 °C, 38%GC, start location of 270, length of 24 bp, and sequence data TTGTTCCATTTGCAACTTCTCAGT. The status bar displays information about the status of a primer calculation, for example, how many primers were found or what you need to do to find primers.

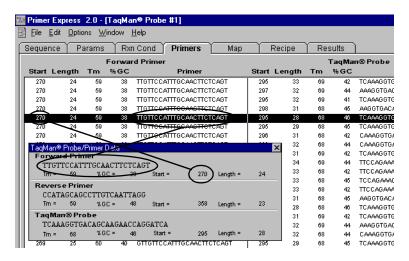


Figure 2-1 Corresponding locations on the Primers page and Primer Data window

How to Quit Primer Express

Primer Express Software

Quitting the To quit the Primer Express software.

Step	Action
1	Choose Quit from the File menu.
2	If you have any unsaved documents, a dialog box appears with a prompt to save the documents.
	If you do not save your documents, you lose any changes you have made to the default parameters.

What You Have Learned

Chapter 2

Summary of In Chapter 2 of this tutorial you have learned how to do the following:

- Open a Primer Express document.
- Work with the windows, pages, and palette.
- Import a sequence into a Primer Express document.
- View and interpret primer data on the Sequence page.
- View and interpret primer data on the Parameters page.
- View and interpret primer data on the Primers page.
- Quit Primer Express.

Chapter 3

What Is In Chapter 3 of this tutorial guides you through the process of designing TagMan MGB probes for Allelic Discrimination.

MGB Probes For Allelic Discrimination

Introduction

In This Chapter Topics in this chapter include the following:

Topic	See page
Using TaqMan MGB Probes for Amplifying Target Sequences for Allelic Discrimination	3-2
How Allelic Discrimination Assays Work	3-2
Features of TaqMan MGB Probes	3-3
TaqMan MGB Probe and Primer Document Example	3-4
TaqMan MGB Probe Design Guidelines	3-5
Designing TaqMan MGB Assays for Allelic Discrimination	3-6
Designing the Allele 1 Probe	3-8
Designing the Allele 2 Probe	3-11
Primer Design Guidelines	3-12
Designing Primers	3-13

Using TaqMan MGB Probes for Amplifying Target Sequences for **Allelic Discrimination**

How Allelic Discrimination **Assays Work**

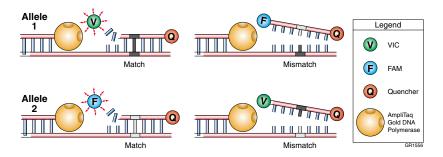
In allelic discrimination assays, the PCR assay includes a specific, fluorescent, dve-labeled probe for each allele. The probes contain different fluorescent reporter dyes (FAM™ and VIC™) to differentiate the amplification of each allele.

During PCR, each probe anneals specifically to complementary sequences between the forward and reverse primer sites. AmpliTag Gold® DNA polymerase can cleave only probes that hybridize to the allele. Cleavage separates the reporter dye from the quencher, which results in increased fluorescence by the reporter dye. Thus, the fluorescence signal(s) generated by PCR amplification indicate(s) the alleles that are present in the sample.

Mismatches Between Probe and Allele Sequences

Mismatches between a probe and allele reduce the efficiency of probe hybridization. Furthermore, AmpliTag Gold DNA polymerase is more likely to displace the mismatched probe rather than cleave it to release reporter dve.

The figure below illustrates results from matches and mismatches between allele and probe sequences in allelic discrimination assays (Livak et al., 1995; Livak et al., 1999).



The table below summarizes the possible results of the example allelic discrimination assay shown above.

A substantial increase in	Indicates	
VIC fluorescence only	homozygosity for Allele 1	

A substantial increase in	Indicates	
FAM fluorescence only	homozygosity for Allele 2	
both fluorescent signals	heterozygosity	

TagMan MGB Probes

Features of Applied BioSystems recommends the general use of TaqMan® MGB probes for allelic discrimination, expecially when conventional TagMan probes exceed 30 nucleotides. The new TagMan MGB probes provide the following features:

A nonfluorescent quencher at the 3' end

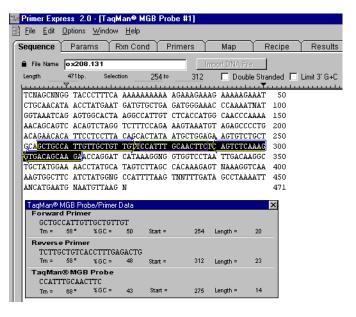
Because the quencher does not fluoresce, the Sequence Detection Systems instruments can now measure the reporter dye contributions more precisely.

A minor groove binder at the 3' end

The minor groove binder increases the melting temperature (T_m) of probes and thereby allows the use of shorter probes. Consequently, the TaqMan MGB probes exhibit greater differences in T_m values between matched and mismatched probes, which provides more accurate allelic discrimination.

TaqMan MGB **Probe and Primer Document Example**

The following is an example of a TagMan MGB Probe and Primer document showing primers and probe graphics.



TaqMan MGB **Probe Design** Guidelines

IMPORTANT When designing probes, it is important to consider probes from both strands.

Follow the guidelines in the table below for designing TaqMan MGB probes:

Priority	Guideline				
1	Avoid probes with a guanine residue at the 5´ end of the probe. A guanine residue adjacent to the reporter dye will quench the reporter fluorescence, even after cleavage.				
2	Select probes with a Primer Express® software–estimated T _m of 65–67 °C.				
3	Make TaqMan MGB probes as short as possible without being shorter than 13 nucleotides.				
4	Avoid runs of an identical nucleotide. This is especially true for guanine, where runs of four or more should be avoided.				
5	Position the polymorphic site in the central third of the probe. Note The polymorphic site can be shifted toward the 3´ end to meet the above guideline however, the site must be located more than two nucleotides upstream from the 3´ termini The following figure illustrates the placement of a polymorphism in an example probe (N = Nucleotide).				
	Polymorphism				
	If necessary, place the polymorphism here. 5′ N N N N N N N N N N N N N N N N N N N				
	First, try to position the polymorphic Do not place the site in the central third of the probe. polymorphism here.				

Designing TaqMan MGB Assays for Allelic Discrimination

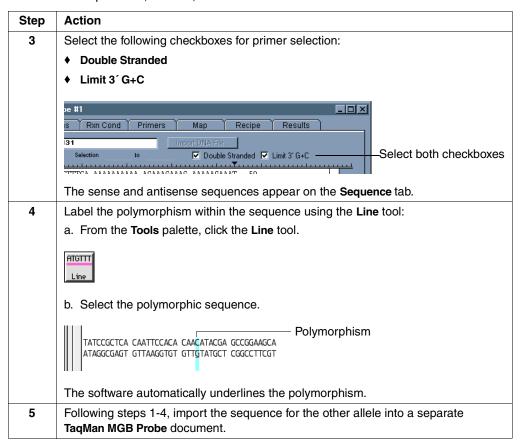
Loading the Sequence

IMPORTANT Because of the asymmetric placement of the minor groove binder at the 3' end, complementary TagMan MGB probes do not necessarily have the same T_m .

To load the sequence:

Step	Action				
1	Launch the Primer Express software.				
2	Import a DNA sequence for designing probes and primers.				
	To select a probe from Then				
	a DNA file	From the File menu, scroll to New, and select TaqMan MGB Probe & Primer Design.			
		A TaqMan MGB Probe document appears.			
		b. Click Import DNA File.			
		c. Locate and select a DNA file in the browser.			
		d. Click Open .			
		The software loads the sequence and displays it in the Sequence tab.			
	an existing primer/probe	a. From the File menu, select Open.			
	document (located in the Document Archive)	The Document Archive dialog box appears.			
		 b. Double-click the document to load, or select the sequence and click Open. 			
		The software loads the sequence and displays it in the Sequence tab.			
	a text document or GenBank sequence	Select the sequence from the text document or the navigator window.			
		b. From the Edit menu, select Copy.			
		c. From the File menu, scroll to the New submenu, and select TaqMan MGB Probe & Primer Design.			
		A TaqMan MGB Probe document appears.			
		d. From the Edit menu, select Paste.			
		The software pastes the nucleotide sequence into the Sequence tab.			

To load the sequence: (continued)



Designing the Allele 1 Probe

To design the probe for Allele 1:

Step	Action				
1	From the TaqMan MGB Probe document for Allele 1, click the Sequence tab.				
	The Sequence tab comes to the front of the dialog box.				
2	Select a region containing potential probe sequences.				
	a. Highlight the polymorphism and approximately 10 nucleotides in both the 5´ and 3´ directions.				
	TATCCGCTCA CAATTCCACA CAACATACGA GCCGGAAGCA				
	ATAGGCGAGT GTTAAGGTGT GTTGTATGCT CGGCCTTCGT AGCCTGGGGT GCCTAATGAG TGAGCTAACT CACATTAATT 10 nucleotides in both the 5′ and 3′ directions				
	b. From the Edit menu, select Copy .				
	c. From the File menu, scroll to New , and select TaqMan MGB Probe Test Document .				
	A TaqMan MGB Probe Test document appears.				
	d. Click the Probe 1 text box.				
	e. From the Edit menu, select Paste.				
	Primer Express copies the sequence into the TaqMan $^{\rm @}$ MGB Probe Test docume and calculates the T $_{\rm m}$ using a specialized algorithm for TaqMan MGB probes.				
3	Test potential probe sequences in the complementary strand.				
	a. Return to the Sequence tab in the TaqMan MGB Probe document for Allele 1.				
	The polymorphic sequence and surrounding nucleotides should still be selected.				
	b. From the Edit menu, select Copy Complement.				
	c. Return to the TaqMan MGB Probe Test document, and click the Probe 2 text box.				
	d. From the Edit menu, select Paste.				
	Primer Express copies the complementary sequence into the test document and calculates the T_m of the oligonucleotide.				

To design the probe for Allele 1: (continued)

Step	Action					
4	For easier identification, label the polymorphism within each probe sequence.					
	a. Select the polymorphism within the sequence in the Probe 1 text box.					
	Probe 1 TTCCACACAACATACGAGCCG					
	b. Press the key corresponding to the letter of the polymorphic base.					
	Primer Express replaces the uppercase letter of the base with a lowercase letter.					
	Probe 1 TTCCACACAAAATACGAGCCG					
	c. Repeat steps a and b for the sequence in the Probe 2 text box.					
5	Highlight potential probe sequences until you identify a probe that meets the guidelines listed in "TaqMan MGB Probe Design Guidelines" on page 3-5.					
	Note Look at potential probes from the complementary sequence.					
	$\begin{tabular}{ll} \textbf{IMPORTANT} & \textbf{Primer Express calculates the } \textbf{T}_{m} \textbf{ for only the } \textit{highlighted} \textbf{ nucleotide} \\ & \textbf{sequence and excludes residues outside the selected region from the calculation.} \\ \end{tabular}$					
	Probe 2					
	T _m reflects this region only					
6	From the Edit menu, select Trim.					
	The software eliminates all but the selected nucleotide sequence from the TaqMan MGB Probe Test document.					
7	Copy and paste the final sequence for the Allele 1 probe into a text document for ordering.					
8	Double-click the unused Allele 1 probe sequence and press the delete key.					
	The software clears the unused probe sequence from the TaqMan MGB Probe Test document.					

To design the probe for Allele 1: (continued)

Step	Action		
9	Label the selected Allele 1 probe.		
	a. From the TaqMan MGB Probe document for Allele 1, click the Sequence tab.		
	b. Click the Probe tool.		
	Probe		
	c. Highlight the final probe sequence.		
	TATCCGCTCA CAATTCCACa caacatacga gccgGAAGCA TAAAGTGTAA ATAGGCGAGT GTTAAGGTGt gttgtatgct cggcCTTCGT ATTTCACATT		
	The software labels the probe in green lowercase letters.		

Designing the Allele 2 Probe

To design the probe for Allele 2:

Step	Action				
1	In the TaqMan MGB Probe document for Allele 2, click the Sequence tab.				
	The Sequence tab appears.				
2	Select a region containing potential probe sequences. a. Highlight the polymorphic sequence and approximately 10 nucleotides in both the 5´ and 3´ directions. b. Copy the sequence for the Allele 2 probe.				
	If the Allele 1 probe is on the	Then go to the Edit menu and select			
	sense strand,	Сору.			
	antisense (complementary) strand,	Copy Complement.			
	d. From the Edit menu, select Paste. TaqMan® MGB Probe Test #1 Probe 1 Tm = 0 * %GC = 0 Length = 0				
	Probe 2 ACTAAGgCCATTGTC Tm = 66.5° %GC = 46.7 Length = 15	Allele 1 Probe (for reference only)			
	Primer Express copies the appropriate calculates the T _m of the oligonucleotide				
3	For easier identification, label the polym	orphism within the Allele 2 probe sequence.			
	a. Select the polymorphism within the	Allele 2 sequence.			
	b. Press the key corresponding to the le				
	Primer Express replaces the upperca	ase letter of the base with a lowercase letter.			

To design the probe for Allele 2: (continued)

Step	Action		
4	Highlight potential probe sequences until you identify a probe that meets the guidelines listed in "TaqMan MGB Probe Design Guidelines" on page 3-5.		
5	With the desired probe sequence highlighted, select Trim from the Edit menu.		
	The software eliminates all but the selected nucleotide sequence from the probe test document.		
6	Copy and paste the final sequence for the Allele 2 probe into a text document for ordering.		

Primer Design Guidelines

After selecting probes for the assay, choose primers based on the guidelines below. Consequently, amplicons are usually 50-150 bp. By limiting the parameters for amplicon design (such as amplicon size), it is possible to run all reactions with a single reaction buffer (such as the TagMan® Universal PCR Master Mix (P/N 4304437)) and a single thermal cycling protocol.

Note The Rxn Cond, Recipe, and Results tabs should not be used when designing a TagMan MGB probe assay.

Guidelines for Designing Primers

- Avoid runs of an identical nucleotide. This is especially true for quanine, where runs of four or more should be avoided.
- The estimated T_m of the primers should be 58–60 °C.
- Keep the **G+C** content within 30–80%.
- Make sure the last five nucleotides at the 3' end contain no more than two G+C residues.
- Place the forward and reverse primers as close as possible to the probe without overlapping it.

Note The default values on the Parameters page follow the guidelines described above.

Designing Primers

IMPORTANT Design primers after designing the probe with the probe tool. The probe should appear in green.

To design primers for the allelic discrimination assay:

Step	Action					
1	Click the Sequence tab from the TaqMan MGB Probe document for Allele 1.					
	The Sequence tab comes to	the front of the dialog box.				
2	Ensure that the Limit G+C checkbox from the Sequence tab is checked.					
	Map Recipe Results ort DNA File The Limit 3´G+C Check box must be					
3	Select Find Primers/Probes Now from the Options menu.					
	If the software Then					
	finds acceptable primers a. Click the Primers tab.					
	b. Select a primer sequence from the list that satisfies all requirements listed above.					
	cannot find acceptable primers	design the forward and reverse primers manually according to the guidelines listed above.				
4	Select a set of primers from the list that will produce the shortest amplicon while satisfying the guidelines above.					
5	Copy and paste the final primer sequences into a text document for ordering.					
6	Select Save from the File menu, and assign a name to the file to save the results.					
	IMPORTANT It is not necessary to design primers for the Allele 2 probe because the same primer pair will be used for both Allele 1 and Allele 2.					

Quick and Easy Oligo Design

Introduction

In This Chapter

IMPORTANT The Primer Express® document window must be displayed on a color monitor for you to see all the color features of the software.

Topics in this chapter include the following:

Topic	See page
How to Open a Primer Express Document	4-2
Exploring the Features of the Sequence Page	4-5
How to Import a Sequence	4-8
Exploring the Sequence Page and Imported Sequence	4-10
How to View the Parameters	4-13
How to View Primer Data on the Primers Page	4-15
How to View Primer Data on the Map Page	4-19
How to Sort Primers on the Map Page	4-23
How to Compare the GC Plot with Sequence Data	4-28
How to Evaluate the Primer Results	4-30
How to Save Your Work	4-32
How to Quit Primer Express	4-34
What You Have Learned	4-34

How to Open a Primer Express Document

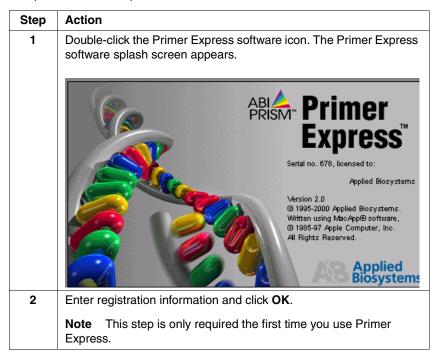
Introduction

In this section you start the Primer Express software and begin to explore the layout of the user interface of a DNA PCR document. If you have not installed the Primer Express software, install the software using the procedure in Section 2, "Installing the Primer Express software," in the Primer Express Software User's Manual.

Opening a Document

The following procedure describes how to open a Primer Express document.

To open a Primer Express document.

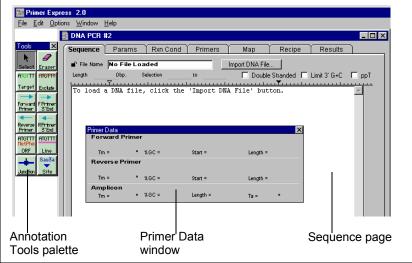


To open a Primer Express document. *(continued)*

Step	Action
3	Click New to create a new Primer Express software archive.
	Note This step is only required the first time you use Primer Express.
	Create a new PXArchive Save in: Sample Sequences
	File name: Save Save as type: PXArchive (*.pcr) Quit If you have already started the Primer Express software and
	created the archive file, go to step 5.
4	Click Save to save the new Primer Express software archive as PXArchive. This is where all your files will be stored.
	Note This step is only required the first time you use Primer Express.
5	You can either open a saved file or start a new file.
	◆ If you want to open an existing file, go to step 6
	♦ If you want to start a new file, go to step 7.
6	Click Open in the File menu. The Document Archive dialog box displays. Click to select the file of interest and click Open .

To open a Primer Express document. (continued)

Step	Action	
7	Select New from the File menu.	J. The submenu appears.
	ET PCR Document Nested PCR Document Allele Specific PCR Document Multiplex PCR Document I aqMan® Probe & Primer Design Cycle Sequencing Document Sequencing Primer Document Batch Processing Document	Ctrl+1 Ctrl+2 Ctrl+3 Ctrl+4 Ctrl+5 Ctrl+6 Ctrl+7 Ctrl+8 Ctrl+9 Ctrl+0
8	document opens with the document opens with the document opens with the document opens. Sequence page displayed. See	om the submenu. A new DNA PCR iment number incremented and the PDNA PCR #2 that follows: RT PCR, Nested PCR, Multiplex, or per to the <i>Primer Express Software</i>



Exploring the Features of the Sequence Page

Exploring the Sequence Page

This section describes how to use many of the important features of the Primer Express software and the Sequence page.

To explore the Sequence page:

Step	Action
1	Observe the layout of the DNA PCR document.
	Note Seven tabs are arranged across the top of the DNA PCR document. Each of these tabs is connected to a separate page of the document. In the course of this chapter, you will view each of the pages and make a number of changes to the data contained in these pages.
	The Sequence tab is bolded, which indicates that the Sequence page is at the front of the document.
	Sequence Params Rxn Cond Primers Map Recipe Results Active page (foreground)

To explore the Sequence page: (continued)

Step	Action
2	Observe the Annotation Tools palette to the left of the DNA PCR document. Tools Select Frager HIGHT Target Solus Forward Firmer Forward Firmer
	Note The Annotation Tools palette is one of four floating windows in the Primer Express software and contains twelve tools that let the user annotate the data on the Sequence page.
	Note You will not use any of the annotation tools during this part of the tutorial. Chapter 3, "MGB Probes For Allelic Discrimination," will show you how to use some of these tools to make sequence annotations. However, the next few steps will help you to become familiar with manipulating and displaying the Annotation Tools palette and the other Primer Express software floating windows.
3	Move the Annotation Tools palette to a different location on your PC desktop.
	To do this:
	a. Click and hold the mouse button on the title bar of the palette.
	b. Drag the palette to a different location on the desktop.
4	Hide the Annotation Tools palette by clicking the close box located in the upper left hand corner of the palette.

To explore the Sequence page: (continued)

Step	Action
5	From the Options menu, select Show Annotation Tools to again display the Annotation Tools palette.
	Iurn AutoFind ON Eind Primers Now Ctrl+= Show Annotation Tools
	<u>H</u> ide Primer Data Show <u>I</u> nterim Results Show <u>P</u> rimer Secondary Structure Hide Status <u>B</u> ar
	Copy Page To Window
	Note You can move, hide, or show all the floating windows in the Primer Express software in the same manner as the Annotation Tools palette. Try moving, hiding, and showing the Primer Data window.

How to Import a Sequence

Introduction

The first step in designing primers is to give the Primer Express software a sequence to use as the template for the primer design. The software lets you enter a sequence by typing it at the keyboard, but the most accurate method is to import a file that contains the sequence data.

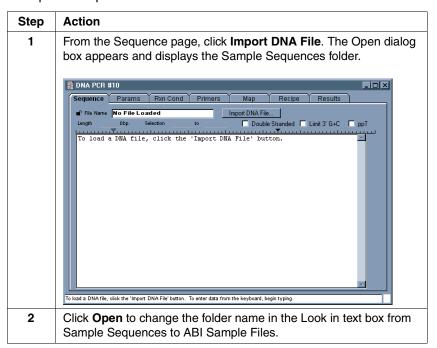
In this section, you will import a sequence file processed by Factura™ software then look at the sequence data in both single-stranded and double-stranded views.

The Primer Express software recognizes Factura-processed files, as well as files in the Sequence Navigator® software format and the ABI PRISM® 373, ABI PRISM®377, and ABI PRISM® 310 instrument software formats. The software also recognizes the following formats: GeneWorks, GenBank sequence, EMBL, FASTA, GCG, PRIMER, and ASCII text.

Importing a Sequence

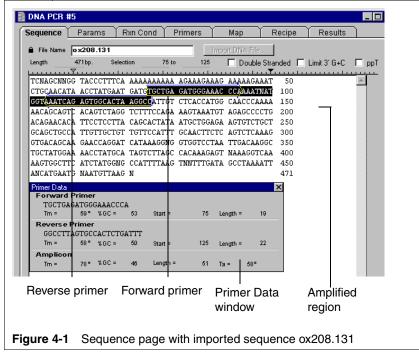
The following procedure describes how to import a sequence.

To import a sequence:



To import a sequence: (continued)

Step	Action
3	Select Files of Type: All Files. Then, click the sequence named ox208.131 to highlight it, then click Open .
	The forward strand of the ox208.131 sequence appears in the Sequence page.
4	Select Find Primers Now from the Options menu to find printer pairs.
	Within a few seconds, the Primer Express software calculates primers and highlights the amplified region that includes one of the calculated pairs of primers (the highlighted region shown in Figure 4-1).



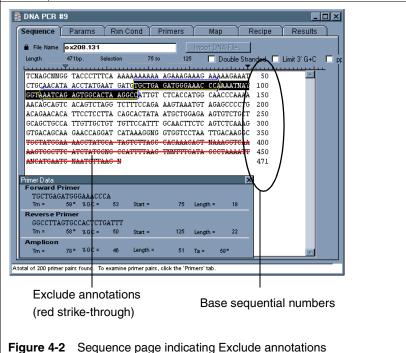
Exploring the Sequence Page and Imported Sequence

Exploring

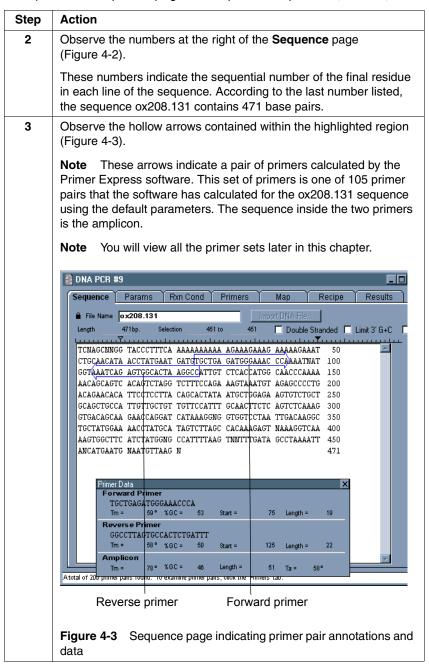
In this section, you will become familiar with features of the Primer Express software that are available after a sequence has been imported.

To explore the Sequence page and imported sequence.

Step	Action
1	Observe the red lines crossing out the first 10 and the final 54 base pairs (Figure 4-2).
	These lines indicate sequence data that is excluded when the Primer Express software calculates primers. The ox208.131 file contains these annotations because the sequence has been processed by Factura software. This type of annotation can also be made by hand using the Exclude tool on the Annotation Tools palette.

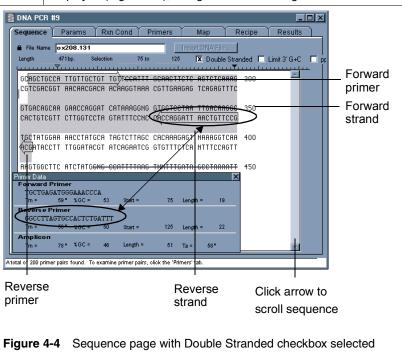


To explore the Sequence page and imported sequence. (continued)



To explore the Sequence page and imported sequence. (continued)

Step	Action
4	Click the checkbox named Double Stranded located at the upper right of the sequence page.
	When this checkbox is selected, both strands of the sequence are displayed (Figure 4-4), along with their existing annotations.



5	Observe how the sequence data in the reverse primer is displayed reversed in the Primer Data window (Figure 4-4).
6	a. Click the scroll arrow to scroll the sequence data pane.
	b. Observe how the Exclude annotation at the end of the sequence (bottom of the page) is marked on both strands of the sequence.
7	Click the Double Stranded checkbox again to deselect it.

How to View the Parameters

Introduction This section describes how to view the Parameter page and the Reaction Conditions page. The Parameters page contains the specifications for calculating primers, so you will return to this page often when you are fine tuning a primer design.

Viewing the **Parameters**

The following procedure describes how to view the parameters.

Note The software defaults are selected in the **Params** tab.

To view the parameters.

Step	Action
1	Click the Params tab to select the Parameters page. Note The Parameters page contains data fields for specifications
	that affect the $T_{\rm m}$, GC percentage, and length of the primers and amplicon.
	DNA PCR #9
	Sequence Params Rxn Cond Primers Map Recipe Results
	Primer Tm Requirements Mn Tm 58 " Max Tm 60 " Optimal Tm 69 " Maximal Tm difference 2 "
	Primer GC Content Requirements Min %GC 20 Max %GC 80 3° GC clamp of 0 residues
	Primer Length Requirements Min length 9 Max length 40 Optimal length 20 5' Tail
	S' Tail Forward primer: Reverse primer:
	Amplicon Requirements Mn Tm 0 " Max Tm 85 " Mn length 50 Max length 150
	More Params Defaults Factory Defaults
2	Observe the parameter values that the Primer Express software uses as defaults. The table below shows the purpose of each of the parameters on the Params page.
	Note The default parameters are provided as a starting point for finding primer solutions. Do not make any changes to these values now. You return to the Params page in Chapter 3, "MGB Probes For Allelic Discrimination," to make adjustments to the default values.

To view the parameters. (continued)

Step	Action
3	Click the Rxn Cond tab to select the Reaction Conditions page.
	Note The Reaction Conditions page allows you to select the PCR enzyme from a pop-up menu. This page also displays the concentrations for the Template DNA, salt, and magnesium ion. The salt and magnesium concentrations affect the $T_{\rm m}$ of the primers found.
	Sequence Params Ron Cond Primers Map Recipe Results
4	Observe the reaction condition values that the Primer Express software uses as defaults.
	Note You will use these values for many of your oligo designs, so do not change any numbers for now.
	For more information about the Params and Rxn Cond pages parameters, refer to the <i>Primer Express Software User's Manual</i> .

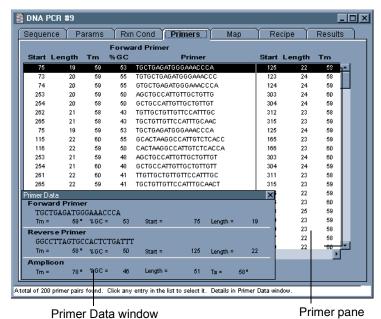
How to View Primer Data on the Primers Page

Introduction

This section describes how to examine the list of primers that the Primer Express software has calculated and how to become familiar with the relationship between the Primers page and the Primer data window.

Viewing Primer Data

To view primer data, Click the **Primers** tab to view the Primers page.



Contents of the **Primers Page**

The Primers page contains a list of primer/amplicon sets that satisfy the search parameters you observed earlier on the Parameters page. Each primer/amplicon set contains sequence and parameter information.

One hundred five primer/amplicon sets are listed in the Primers page, and the complete data for the selected (highlighted) set is shown in the Primer Data window. The Primer Data window provides a convenient method of viewing all the information associated with any single primer/amplicon set.

Example

The following example (Figure 4-5) shows that the primer/amplicon set in the Primer Data window has a forward primer with T_m of 58 °C, 53%GC, start location of 75, length of 19 bp, and sequence data TGCTGAGATGGGAAACCA.

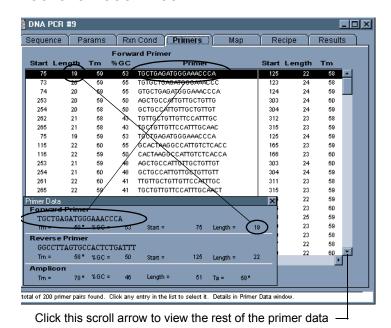


Figure 4-5 Corresponding locations on the Primers page and Primer Data window

Using the Page

The following procedure describes how to use the **Primers** page.

To use the Primers page.

Step	Action
1	Observe the status bar at the bottom of the document (Figure 4-5).
	The status bar displays information about the status of a primer calculation, for example, how many primers were found or what you need to do to find primers.

To use the Primers page. (continued)

Step	Action
2	Click the right scroll arrow to view the remaining primer data.
	Note Use Penalty scores as a relative indication of primer quality. Penalty scores are not absolute.
	Observe the Penalty heading at the far right of the Primers page (Figure 4-6).
	The underline indicates that the list of data is sorted by Penalty score. The list is initially sorted in ascending order (low to high)
	The Penalty Score is a measure of how well a primer/amplicon set matches the parameters defined on the Parameters page. The smaller the Penalty score, the closer a primer pair is to optimal.
	Click a heading to characteristic terms that the control of the co
3	Click the Penalty heading to sort the data in descending order (high to low).
	The same primer set remains highlighted, but moves to the bottom of the list when the list is sorted from high to low.
4	Click other headings to sort the data by a different parameter.
	If you click a heading more than once, the list sorting alternates between ascending and descending order.
	The display changes when the primers are sorted by different parameters.

To use the Primers page. (continued)

Step	Action
5	Select Show Interim Results from the Options menu.
	The Interim Results window appears and displays the results of a series of tests that narrow the search for primers.
	For more information on each of the tests, refer to the <i>Primer Express Software User's Manual</i> .
6	Click the close box to close the Interim Results window, or move the window to an open location on the desktop.

How to View Primer Data on the Map Page

Introduction

The Map page displays much of the same information contained in the Sequence, Params, and Primers pages, but in a graphical display that is easier to read. Frequently, you can discover the solution to an oligo design problem more easily if the primer/amplicon data is viewed graphically.

Viewing the Map The following procedure describes how to view primer data on the Map Page page.

To view primer data on the Map page:

Step	Action
1	Click the Map tab to change to the Map page.
	The features of the Map page are in color to let you discern each feature more easily. The Map page is divided into two main areas:
	◆ Feature pane—Contains the sequence annotations, T _m plot, %GC Plot, T _m minimum/maximum plots, and the %GC minimum/maximum plots.
	♦ Primer pane
	Sequence Params Ran Cond Primers Map Recipe Results Tim Post GC Plot

To view primer data on the Map page: (continued)

Step	Action
2	Observe the Exclude (red) annotation (Figure 4-7)
	This marking corresponds with the Exclude annotation on the Sequence page (the red cross-out marking).
	You can return to the Sequence page and compare these annotations with their counterparts
	T _m min/max (dotted magenta) T _m plot (solid magenta)
	Figure 4-7 Exclude annotation (Map Page)
3	As shown in Figure 4-8, observe the $T_{\rm m}$ plot (solid magenta line) and $T_{\rm m}$ parameter min/max lines (dotted magenta lines).
4	As shown in Figure 4-8, observe the $T_{\rm m}$ scale at the upper left (magenta scale with 25°, 50°, and 75° markings).
	Look closely at where the min/max lines almost intersect the $\rm T_m$ scale and try to visually estimate the minimal and maximal $\rm T_m$ values.
	The $T_{\rm m}$ min/max parameters are set for 57° and 63°. It is not important to be able to estimate these values in the Map page.
	You can precisely set these values in the Params page. You can return to the Params page to observe where the $T_{\rm m}$ minimal and maximal values are specified.

To view primer data on the Map page: (continued)

Step	Action
5	As shown in Figure 4-8, observe the graphic representations of the primer pairs found and the numerical attributes associated with each primer.
	With the window at its original size, only four primer pairs are completely visible at any one time on the Map page.
	To view more primers, you can:
	◆ Click the scroll arrows on the right edge of the Primer pane, or
	♦ Resize the window to a larger size.
	Forward primer Reverse primer
	Amplicon length Reverse primer start location (5′ end)
	Forward primer start 125 152 bp 276
	location T _m =60 T _m =58
	Forward primer Reverse primer $T_{\rm m}$
	Figure 4-8 Map page primer pair graphic
6	Select the second primer pair graphic shown in the pane.
	To do this, click any open space between the dotted grey lines between primer graphics.
	Do not click any of the attribute numbers.
	If you do, this causes the primer pairs to sort and change position in the Primer pane.
7	Observe that the highlighted area in the Feature pane changes when you select a different graphic in the Primer pane.
	The highlighting indicates where in the sequence the selected region is located.

To view primer data on the Map page: (continued)

Step	Action
8	Click the increase magnification (+) button (Figure 4-9) to change the magnification to 2X.
	The scale of the T_m plot in the Feature pane changes.
	Decrease Increase
	magnification magnification
	View scale
	Figure 4-9 Magnification controls
9	Change the view scale between 1X and 2X while you observe the change.
	The greater detail in the $T_{\rm m}$ Plot shows more clearly the changes in $T_{\rm m}$ from nucleotide to nucleotide.
	The primer pair graphics in the Primer pane have doubled in size along with the $\rm T_{\rm m}$ Plot.
	You can increase the magnification further to see even greater detail.
	Use the left and right arrows at the bottom of the Map page to scroll the Primer pane.
10	Return the magnification scale to 1X by clicking the decrease magnification button (-).
	You can also do this by:
	a. Clicking and holding the cursor over the view scale.
	b. Selecting the number 1 from the pop-up menu (Figure 4-10).
	The magnification returns to 1X.
	need a 4 ce for primers to be found
	8 16 32
	Figure 4-10 View scale pop-up

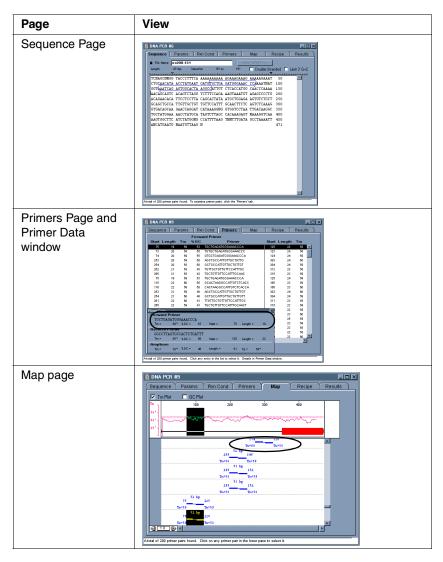
How to Sort Primers on the Map Page

Introduction

This section describes how to copy of the Map page, sort the primers displayed in the Map page, then observe how the results of the sorting action affect other pages in the Primer Express software.

Dynamically Linked Pages

The pages of the Primer Express software are dynamically linked so that when a calculation or sort is performed on one page, the results are reflected on all pages. In the table below the forward primer sequence data is simultaneously updated on all pages, when selected.



Sorting Primers The following procedure describes how to sort primers on the Map page.

To sort primers on the Map page:

Step	Action	
1	Make a copy of the Map page by selecting Copy Page to Window from the Options menu.	
2	Move the copy of the Map page to an open area of the desktop so you can see both the Map page copy and the original DNA PCR document (Figure 4-13).	
3	Observe the highlighting in both the original document and the copy of the map page. The original document shows the primer graphic highlighted by an outline only. All inactive documents display their highlighting in this way.	
	DNA PCR Document (inactive) Note grey title bar Copy of Map page (active document) Note dark	
	Total of 200 persor pairs found. Click on any persor pair in the lower pane to celect it. Figure 4-11 Copy of Map page and Original Map page	
4	Click on the original DNA PCR document to make it active.	

To sort primers on the Map page: (continued)

C+	Astion	
Step	Action	
5	Click the Primers tab to select the Primers page. The primer/amplicon set on the Primers page is highlighted. This primer/amplicon set corresponds to the primer pair graphic on the Map page.	
	1.15 1.15	
	11	
6	Click on the copy of the Map page to make it active. You can sort the graphics in the Primer pane by clicking any of the numerical attributes. The sorting attribute is underlined. Note When you first look at the attributes in the Primer pane, none of the attributes is underlined. This is because the primer/amplicon sets are sorted by Penalty score, which is not displayed on the Map page.	
7	Click the amplicon length attribute of the first primer graphic to sort by amplicon length (Figure 4-12).	
	Tm=59 To 1 bp Click here to sort by amplicon length Tm=60	
_	Figure 4-12 Primer pair graphic	
8	Click the amplicon length attribute again to sort the graphics from high to low.	
	The sorting of the Primers page changes when you sort primer graphics on the Map page.	

To sort primers on the Map page: (continued)

Step	Action
9	Try clicking other attributes on the Map page to sort the data differently (for an illustration of primer graphic attributes, see Figure 4-8 on page 4-21).
	If you click an attribute more than once, the list sorting alternates between high-to-low and low-to-high and the displays.
	Observe how the displays on both pages change when the graphics are sorted by different parameters.

How to Compare the GC Plot with Sequence Data

Introduction

In an earlier section, you observed the $T_{\rm m}$ Plot on the Feature Map portion of the Map page. In this section, you will become familiar with the appearance and operation of the GC Plot.

Comparing the GC Plot with Sequence Data

The following procedure describes how to compare the GC Plot with sequence data.

To compare the GC Plot with sequence data.

Step	Action
1	Click the GC Plot checkbox to display a graphic plot of the %GC (solid green line) and the %GC parameter min/max lines (dotted green lines).
2	Observe that the changes in the GC Plot reflect roughly those of the $\rm T_{\rm m}$ Plot.
	Also observe that the GC Plot at the far left region of the sequence drops down all the way to zero and is outside the min/max lines (Figure 4-13).
	T _m Plot (solid magenta line)
	% GC Plot (solid green line) drops to zero
	Figure 4-13 T _m and %GC Plots
	Note Because the GC content requirements parameters used for the primer search specify a GC percentage between 45 and 55 percent, no primer pairs will be found for this region.
3	Click the original DNA PCR #1 document to make it active.

To compare the GC Plot with sequence data. *(continued)*

Step	Action
4	Click the Sequence tab to return to the Sequence page.
	Observe the high percentage of As and Ts that make up the first 50 base pairs (the top line of the displayed sequence).
	This high percentage of A and T is the reason that the GC Plot line displays at or near zero in this area and explains why there are no primer pairs found for this region of the sequence (Figure 4-14).
	☐ TIM Plot ☐ GC Plot 100 200
	☐ Tm Plot
	Area of low GC content (Map page)
	Sequence data: high percentage of A
	and T (first line of Sequence page)
	тсмавсимов тассстттся яняяняяння авянявання яняянавання 50
	Figure 4-14 Effect of sequence data on the GC Plot
5	Change the view scale to observe in greater detail the relationship of the $\rm T_{\rm m}$ and GC Plots.
	For information on how to change the view scale, see step 8 on page 4-22
6	Click the close box in the upper left corner to close the copy of the Map page.

How to Evaluate the Primer Results

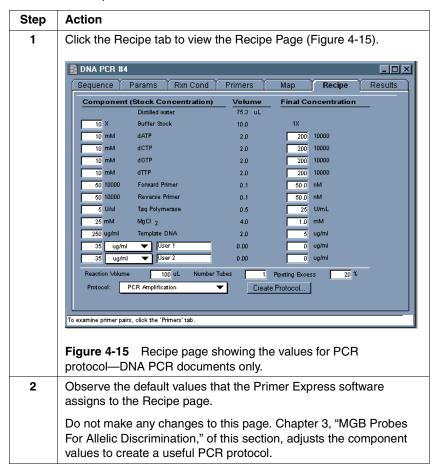
Evaluating the Primer Results

This section describes how to view the contents of the Recipe and Results pages.

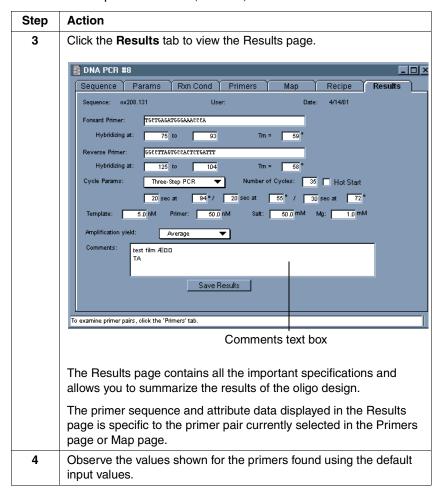
Note The following recipe pages apply only to DNA PCR documents.

After you have selected which primer pair to use, you can set the proportions of components required for the PCR reaction mixture. This information is displayed on the Recipe page, which operates like a spreadsheet application.

To evaluate the primer results:



To evaluate the primer results: (continued)



How to Save Your Work

Save

Three Ways to The following table lists the three ways you can save your work.

IF you want to save the	THEN use
document in the document archive	Save/Save As command
primer results in the results archive	Save Results command
sequence data to your hard disk	Export command

Saving the This section describes how to save your document so that you can **Document** retrieve and view your primer results later.

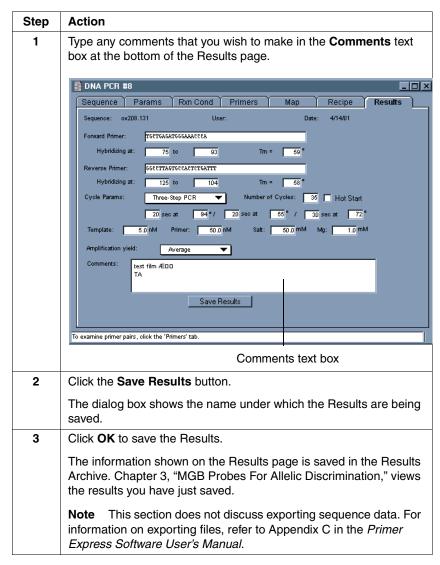
To save the document.

Step	Action	
1	Choose Save or Save As from the File menu.	
	A dialog box appears that shows your name and the name the document will be saved under.	
	PrimerExpress 2.0	
	Save Document using:	
	Document Name: ox208.131 Primers	
	User Name:	
	Cancel	
2	Make any changes you wish to the names in the dialog box, then click the Save button.	
	This action saves your DNA PCR document in the Document Archive file.	

Saving the Results

This section describes how to recall the document that you just saved so that you can make changes to the design.

To save the results.



How to Quit Primer Express

Primer Express Software

Quitting the To quit the Primer Express software.

Step	Action
1	Choose Quit from the File menu.
2	If you have any unsaved documents, a dialog box appears with a prompt to save the documents.
	If you do not save your documents, you lose any changes you have made to the default parameters.

What You Have Learned

Chapter 4

Summary of In Chapter 4 of this tutorial you have learned how to do the following:

- Open a Primer Express document.
- Work with the palette and windows.
- Import a sequence into a Primer Express document.
- View and interpret primer data on the Primers page.
- View and interpret primer graphics on the Map page.
- Sort primers on the Primers and Map pages.
- Save your work.

Chapter 5

What Is In Most users, however, will not be satisfied with the results of a primer search using the Primer Express software default parameters. The process of designing oligos requires the scientist to make a series of changes to the input parameters to obtain a set of primers suitable for a particular application. The Primer Express software allows you to make changes easily and see the results of the changes very quickly.

> Chapter 5 of this tutorial guides you while you change a number of the input parameters and observe how these changes affect the quantity and quality of the primer pairs calculated by the Primer Express software.

Fine Tuning the Oligo Design

Introduction

Introduction

This chapter guides you through a series of changes to the parameters used in the Primer Express® software and provides a simple example of oligo design. These changes cause the software to calculate primer pairs that have attributes different from those you observed in Chapter 4, "Quick and Easy Oligo Design."

Because of the power and complexity of the Primer Express software, this chapter does not discuss every software feature available. For more information about all the features of the software, refer to the Primer Express Software User's Manual.

In this Chapter

Topics in this chapter include the following:

Topic	See page
Setting the Design Specification	5-2
How to View Your Previous Results	5-3
How to Set the GC Clamp Parameter	5-4
How to Annotate the Sequence	5-5
How to Set the Parameters to the Design Specifications	5-14
How to Adjust Parameters	5-18
How to Expand the Search for Primers	5-20
How to Select a Primer Pair	5-22
How to Print Primer Express Software Data	5-22
How to Calculate Volumes for PCR Reaction	5-23
What You Have Learned	5-24

Setting the Design Specification

Design **Specifications**

For the purpose of this chapter, even though the default the Primer Express software parameters found 105 primer pairs, you will assume that the primer pairs you observed in Chapter 4 do not satisfy your needs. Further, assume that the purpose of your oligo design project is to find a set of primers that satisfy the following specifications:

Item	Specification
Sequence	ox208.131
GC Clamp	As large a possible (looking for 3-4 nt)
Amplicon (target region)	Contains exactly one Alu 1 restriction site
Primer T _m match	Match with 1 °C
Minimum nucleotides	25 nucleotides (nt) included between the Alu 1 recognition sequence and either end of the amplicon
Optimal primer T _m	59 °C
Optimal primer length	20 nt
Amplicon length	200 nt

As you follow the text, you will experience the process of discovering whether a set of primers that satisfy the original specifications can be found. The list above is something of a wish list: when choosing the design specifications, start with your best case, then compromise a little at a time until you find acceptable primer pairs. It can be useful to list specifications in order of importance so you can make parameter modifications in order of importance.

How to View Your Previous Results

Previous Results

Viewing Your The following procedure describes how to view your previous results.

To view your previous results:

Step	Action	
1	Start the Primer Express software by double-clicking the Primer Express software icon.	
2	Close the default DNA PCR document.	
3	Choose Open Results from the File menu. The Results Archive window appears. The Results Archive contains all results saved by means of the Save Results button.	
	Saved results file	
	Results Archive User Date Amplicon Yield Type con Hokas, 8/21/95 ox208.151 (255-555) Average DNA PCR Ctto Fishben 3/21/96 Long Read Tag Stc on 310 (72-176) Poor TagMan Probs DROGNBPEAS.qb (127-227) Very 6e RT PCR	
4	Click the first entry in the Results Archive to select it, then click the Open button.	
	The results you saved open in a special window that shows you a summary of the results.	
5	Click the scroll arrows to view the rest of the summary data or picture.	
6	Click the Open Related Document button to open the saved DNA PCR document.	

How to Set the GC Clamp Parameter

Introduction

This section describes how to set the GC Clamp parameter. A GC clamp is a series of Gs and Cs positioned at the 3'-end of a primer. The triple hydrogen bonds in Gs and Cs cause stronger hydrogen bonding than As or Ts. Scientists have traditionally used a GC clamp to reduce mispriming.

Because design specification specifies as large a GC clamp as possible, a starting value of 2 could be appropriate.

Setting the GC Clamp Parameter

To set the GC Clamp Parameter.

Step	Action
1	Click the Params tab to view the Params page.
2	Select the GC Clamp value by dragging through or double-clicking the current value.
3	Type the number 2 in the GC Clamp data field.
4	Select Find Primers under the Options menu.

How to Annotate the Sequence

Introduction You will use several annotation tools on the Sequence page to perform the following tasks:

- Finding and annotating the Alu 1 restriction site.
- Ensuring the Alu 1 restriction site is part of the amplified region.
- Setting the 25-nt cushion between the restriction site and either end of the amplicon.

Note For full descriptions of the Annotation Tools, refer to the *Primer Express* Software User's Manual.

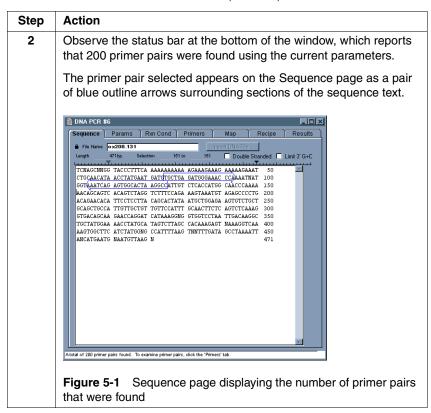
Annotating the Alu 1 Restriction Site

The following procedure describes how to annotate the Alu 1 restriction

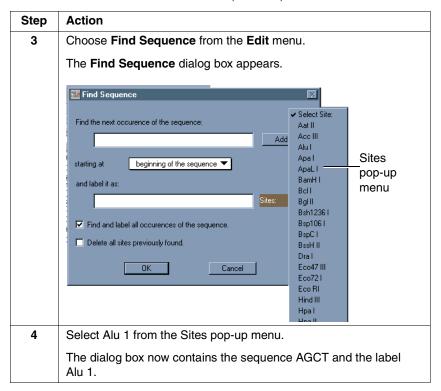
To annotate the Alu 1 restriction site:

Step	Action
1	Click the Sequence tab to view the Sequence page.

To annotate the Alu 1 restriction site: (continued)



To annotate the Alu 1 restriction site: (continued)



To annotate the Alu 1 restriction site: (continued)

Step	Action
5	Click OK to find all occurrences of the Alu 1 restriction site.
	Note Only one Alu 1 restriction site exists in the ox208.131 sequence. This satisfies the Amplicon (target region) specification on page 5-2. However, the Minimum nucleotides specification requires a 25-nt cushion between the Alu 1 restriction site and either primer. This requirement has not been satisfied by using the selected primer pair. (Figure 5-2). Note When you select Alu 1, the primer pairs disappear.
	DNA PCR #1
	Sequence Params Rxn Cond Primers Map Recipe Resimple Resi
	Alu 1 site annotation
	Figure 5-2 Sequence page with Alu 1 restriction site annotation
6	If the Alu 1 recognition sequence was not found, you may have inadvertently highlighted some text before doing the search.
	To make sure no text is highlighted: a. Click anywhere in the upper left corner of the Sequence to place the cursor, make sure no text is highlighted.
	b. Go back to step 3 on page 5-3.

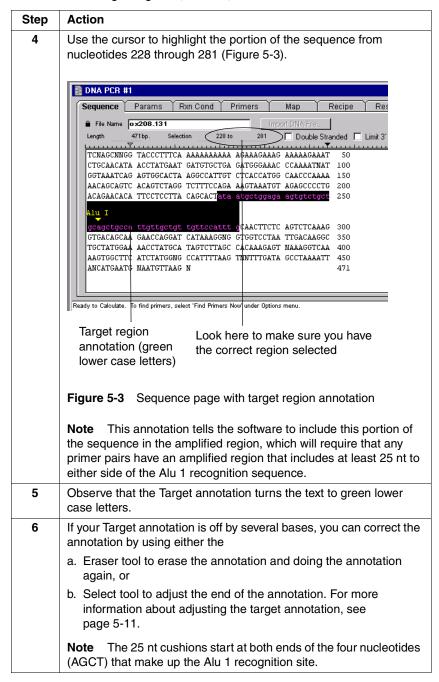
Annotating a **Target Region**

Because the minimum nucleotide specification requires a 25-nt cushion between the Alu 1 restriction site and either end of the amplicon, you can use the Target tool to specify a particular portion of the sequence that must be included in the amplified region.

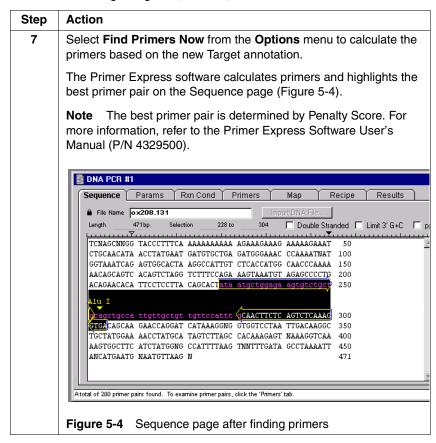
To annotate a target region.

Step	Action
1	Select Show Annotation Tools from the Options menu, if the palette is not already displayed.
2	Click the Target tool.
	ATGITT Target
3	Position the cursor over the sequence text.

To annotate a target region. (continued)



To annotate a target region. (continued)



Note You may have a different primer pair selected on your computer screen.

Adjusting the **Target Annotation**

This section describes how to adjust your target annotation if it is not exactly in the right location.

To adjust the target location.

Step	Action
1	Click the Select tool on the tool palette.
	Select

To adjust the target location. (continued)

Step	Action
2	If any sequence text is highlighted, click anywhere in the text to eliminate the highlighting.
	Note You cannot modify an annotation when any sequence text is highlighted.
3	Position the Select tool cursor over the beginning or end of the annotation.
4	When in the correct position, the arrow cursor changes to the transparent open hand cursor (${^{n}}$).
5	Click and hold the cursor.
	The end piece of sequence data highlights with a small highlight box.
6	Drag the highlight box in any direction to change the length of the annotation.
7	After the annotation is in the correct location, select Find Primers Now from the Options menu to calculate the primers based on the new Target annotation.

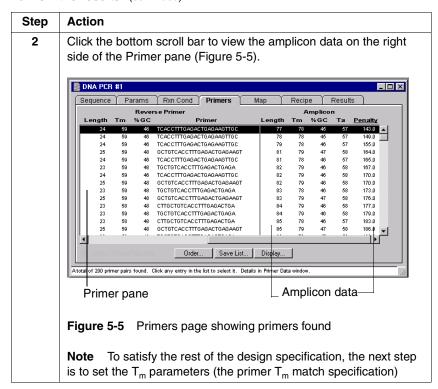
Results

Viewing the The following procedure describes how to view the results of the sequence annotations.

To view the results.

Step	Action
1	Click the Primers tab to view the Primers page.
	The status bar at the bottom of the Primers page shows that 200 primer pairs were found that can amplify the annotated target region using the default parameters. The design Minimum nucleotides specification has been satisfied because any of the 200 primer pairs will have at least a 25-nt cushion between the Alu 1 restriction site and either primer pair.

To view the results. (continued)



How to Set the Parameters to the Design Specifications

Parameters

Setting the This section describes how to make a number of changes to the parameters with the objective of finding primers that satisfy the original design specifications.

To make changes to the parameters:

Step	Action	
1	Click the Params tab to view	v the Params page.
2	Enter the parameters that satisfy the original design specifications. To select any value, drag through, or double-click a number.	
	For this field	Take this action
	Primer T _m	Enter optimal primer T_m of 59 °C, then minima and maxima 2 °C away from the optimum (min=57 °C, max=61 °C).
	Maximal T _m difference	Enter 1 (to require that the two primer T _m s match within 1 °C.
	3´GC clamp	Set the clamp value to 3 for now.
		If there are plenty of primer pairs to choose from, then you can try changing the clamp value to 4.
	Primer length	Leave these values intact.
	Minimal amplicon length	Enter the minimal amplicon length of 54 (25 cushion + 4 nt restriction site + 25 nt cushion).
	Maximal amplicon length	Set the maximal amplicon length to 300.
		Our target is 200, but it would be beneficial to see as big a list of primers as possible that have an amplicon length of approximately 200. Amplicon length is usually of lesser importance when selecting primer pairs.
3	Click the Sequence tab to v	iew the sequence page
4	Select Find Primers Now u	nder the Options menu.

To make changes to the parameters: *(continued)*

Step	Action
5	Click the Primers tab to view the Primers page.
	The status bar message states that no primer pairs can be found that now satisfy all of the original design specifications.
6	Choose Show Interim Results from the Options menu.
	Interim Flesults Total Number Primers Tested Number Passing Ambig Test Number Passing Clamp Test Number Passing Cl Test Number Passing Cl Test Number Passing Tm Test Number Passing Repeat Test Number Passing Secondary Struc Test Number Passing Primer Site Unique Test 33 Total Number Primer Pairs Tested Number Passing Amplicon Length Test Number Passing Awoid Excludes Test Number Passing Tm Match Test 48 Number Passing Tm Match Test 48 Number Passing Target Test 0 Number Passing Target Test 0 Number Passing Target Test 0
	The Interim Results window displays a variety of tests and primer calculations. Study the numbers on the right side of the window. These numbers give you a clue as to which of the input parameters is causing potential primer pairs to drop out of consideration.
	Before making any changes on the Params page, we will take a look at the Map page to get a better idea of what the $T_{\rm m}$ and GC parameters look like.
7	Click the Map tab to view the Map page.
	Sometimes you can get a better idea about the quantity or location of primers found (or the reason they are lacking) by looking at the $T_{\rm m}$ and GC plots on the Map page.

To make changes to the parameters: *(continued)*

Step	Action
8	Observe how the T _m plot line remains outside the T _m min/max lines most of the time (Figure 5-6). T _m min/max lines T _m plot line Target annotation (green)
	Figure 5-6 T _m plot with annotations
	The $T_{\rm m}$ min/max parameters have been set to a somewhat narrow range of 57 to 61 °C. This narrow range of acceptable $T_{\rm m}$ may be too narrow to allow primer pairs to be found.
	The lack of primer pairs indicates that you might have to change the min $T_{\rm m}$ parameter to a lower value, such as 53° , to see how that affects the number of primers found.
	You will adjust a few of the values on the Params on page 5-18.
9	If it is not already selected, click the GC Plot checkbox.
	The resulting display of both $T_{\rm m}$ and GC plot lines can look very jumbled and confusing, especially if the plot lines are close together.
10	Click the $\mathbf{T}_{\mathbf{m}}$ Plot checkbox to turn off the $\mathbf{T}_{\mathbf{m}}$ Plot display.
	Now you can see the GC plot more clearly.

To make changes to the parameters: (continued)

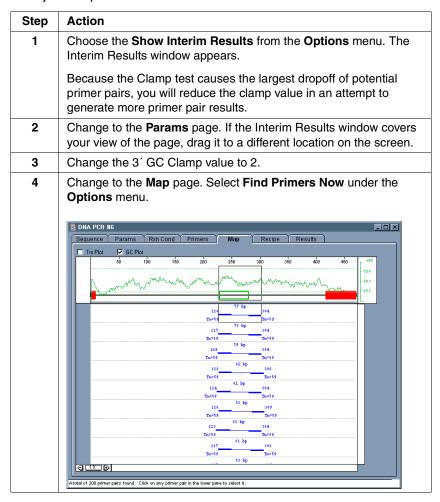
Step	Action
11	Observe how the GC plot line crosses through the GC min/max lines.
	Look closely at the section just above the Target annotation (Figure 5-7). The GC plot line falls between the min/max lines twice in that area.
	This should be good enough to allow primer pairs to be found. A GC plot line that stays within the min/max lines much of the time indicates that you really don't need to change the GC parameters much, if at all.
	Look closely at this section GC min/max lines
	100 200 300 400 75% 50% 25%
	GC plot Target annotation (green) line
	Figure 5-7 GC plot with annotations

How to Adjust Parameters

Adjusting **Parameters**

This section describes how to change several parameters in small increments to increase the number of primer pairs found. As you do this, you will discover where and how much you must compromise from the original design specifications.

To adjust the parameters:



To adjust the parameters: *(continued)*

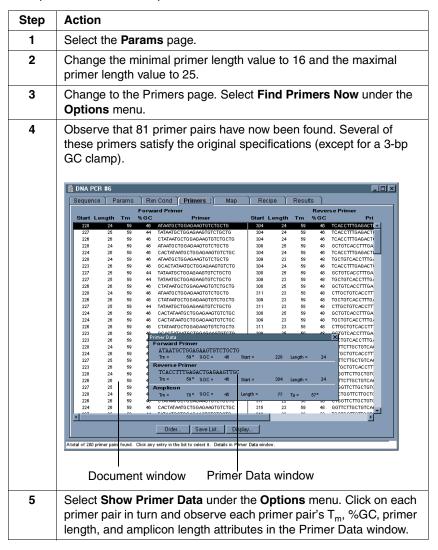
Step	Action
5	The primer pairs found on the Map page (shown in red) are considered optimal primer pairs by the Primer Express software.
	Optimal primer pairs are those that fall within 1 of the optimal primer $T_{\rm m}$ and optimal primer length values entered on the Params page.
	You could select this primer pair if you are satisfied that it is the closest to fulfilling the original specifications.
	However, the advantage of using software like the Primer Express software is that it is quite easy to experiment with parameters until you have explored many possible combinations.

How to Expand the Search for Primers

Expanding the Search for Primers

Because primer length is not considered as important as other criteria, such as primer T_m, this procedure investigates the result of expanding the search for primers that are outside the current primer length range of 18 to 22 bp.

To expand the search for primers:



To expand the search for primers: (continued)

Step	Action
6	Click the Optimal Primer Pairs Only checkbox in the lower left corner of the Primers page.
	Observe that six primer pairs satisfy the requirements to be optimal.
7	Change to the Map page to view the primer pairs graphically.
	Observe the six optimal (red) primer pairs.
8	Click the Optimal Primer Pairs Only checkbox (deselect it) in the Primers tab to view all potential primer pairs.
	Note As you have seen by changing the 3´GC Clamp value, this parameter is one of the most limiting in the Primer Express software. Observe that most of the primers that fall out of contention in the Interim Results window do so because they fail the Clamp test.

Changing the GC Clamp Value

Let us now say that you have changed your mind and are willing to accept a lower GC clamp value in exchange for a pair of primers that have identical T_m s.

To change the GC Clamp value:

Step	Action
1	Select the Params page.
2	Change the Maximal Primer T_m difference to 0 and the GC Clamp value to 1. Select Find Primers Now under the Options menu.
3	Change to the Map page. Observe the 200 primers found using the new values.
	Note Confirm that the Optimal Primer Pairs Only check box located in the lower left corner of the page is deselected.
	Note Observe that many of these primer pairs satisfy the design specifications (except the original GC Clamp specification).
4	Change the GC Clamp parameter value to 3 and make any other modifications necessary to find primers with a GC Clamp of 3.
	Note You will find that no primer pairs are possible using a GC Clamp of 3 residues and the 54 bp target region annotated on the Sequence page. Erase the target annotation or change the GC clamp parameter to find any primer pairs using the GC Clamp of 3 residues.

To change the GC Clamp value: (continued)

Step	Action
5	Click Defaults on the Parameters page to return the parameters to their default values.

How to Select a Primer Pair

Selecting a Primer After you have modified parameters and examined the primers Pair available to you, select the primer pair that you feel best meets the needs of the objectives.

> Of course, since this tutorial is a simulation, it really doesn't matter which primer pair you select. But when you use the Primer Express software for a real project, select the primer pair that most meets your needs.

How to Print Primer Express Software Data

Printing Primer Express Software Data

You can print the data from the Sequence, Primers, and Map pages.

To print Primer Express software data:

Step	Action
1	Select the Primers page.
2	Select Print Setup from the File menu.
	The Print Setup dialog box appears.
3	Select 85% reduction and landscape mode.
	Note You may have to click the Properties button in the Print Setup dialog box to change other properties, depending on your printer.
4	Click OK to save Print Setup.
5	Select Print from the File menu and then click Print.

How to Calculate Volumes for PCR Reaction

Reaction

Calculating After you are satisfied with the primer pair you have selected, the Volumes for PCR Primer Express software gives you a quick way to calculate the volumes needed for your PCR reaction. The Recipe page is designed to let you enter the concentrations of the reaction components, along with the number of tubes you'll use, and then the Primer Express software calculates all the values.

To calculate volumes for PCR reaction.

Step	Action
1	Select the Recipe page.
	The Recipe page is a spreadsheet for calculating reaction concentrations.
2	Make some changes to the values on the Recipe page and observe how your changes affect the final concentrations.
3	Click the Create Protocol button (bottom of page) to open an untitled window containing the PCR protocol based on the quantities entered on the Recipe page.
4	Select Print from the File menu to print the protocol.
5	Select Save As from the File menu to save the protocol.

What You Have Learned

Summary of Chapter 5

In Chapter 5 of this tutorial, you have learned how to:

- View your previous results.
- Find and annotate a sequence on the Sequence page.
- Insert a target region annotation in your sequence data.
- View primers calculated on the Primers and Map pages.
- Set parameters on the Params page.
- Use the Interim Results window as a tool for understanding why too few primers are found.
- View the T_m and GC plots on the Map page.
- Modify parameters to find more primers.
- Print the Primer Express software data.
- Create a PCR protocol.

You have also learned that it is not always possible to meet all of the original design specifications. When this is the case, you must rethink and re-prioritize the design specifications.

About Advanced Oligo Design

The Primer Express software has more features than you've been introduced to in this chapter. Chapter 6, "Oligo Design for Allele Specific PCR," introduces several new features for the advanced user, as well as specific step-by-step instructions on how to use the Allele Specific PCR document.

Oligo Design for Allele Specific PCR

Introduction

In This Chapter Topics in this chapter include the following:

Topic	See page
Introduction to Allele Specific PCR	6-2
How to Open an Allele Specific PCR Document	6-3
How to Import an Alignment File	6-5
Examining the Features of the Allele Specific PCR Document	6-6
How to Sort and Select Sequences in the Alignment	6-7
How to Find and View Discriminatory Primers	6-10
What You Have Learned	6-13

Introduction to Allele Specific PCR

Allele Specific **PCR Document**

The Allele Specific PCR document is designed to facilitate choosing primers from DNA sequence alignments that preferentially amplify a subset of target sequences and exclude the rest. This section is designed using the Chymase Alignment data file included with the Primer Express® software.

What are Chymases

Chymases are a family of closely related mast cell serine proteases that are involved in diverse functions such as peptide hormone processing, the inflammatory response and parasite expulsion¹.

Within the chymase group of enzymes, a subgroup called β -chymases (alpha-chymases) includes:

- Human chymase
- Baboon chymase
- Dog chymase
- Mouse chymase-5

The remaining chymases (the rest of the mouse and rat chymases) are loosely classified as γ -chymases (beta-chymases). It is hypothesized that, in early vertebrate evolution, humans and baboons lost their χ -chymase genes and subsequently rats lost their β -chymase genes.

How You Use Chymase Alignment

You will use the Chymase Alignment data in this chapter to design Allele Specific PCR primers that specifically amplify any of the four β-chymase sequences and none of the γ-chymase sequences.

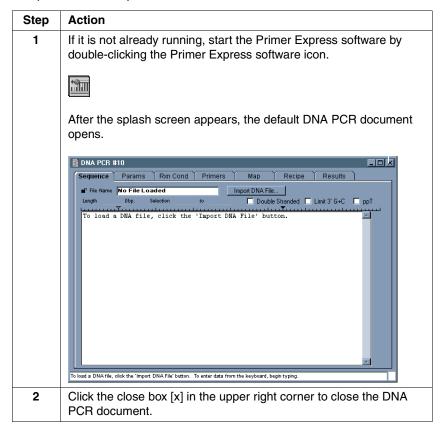
^{1.} Chandrasekharan et al. 1996. Angiotensin II-forming Activity in a Reconstructed Ancestral Chymase. Science 271:502-505

How to Open an Allele Specific PCR Document

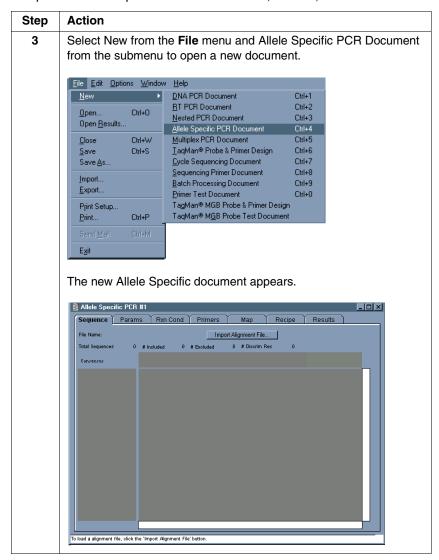
Opening an Allele Specific PCR Document

This section describes how to open an Allele Specific PCR document.

To open an Allele Specific PCR document:



To open an Allele Specific PCR document: (continued)



How to Import an Alignment File

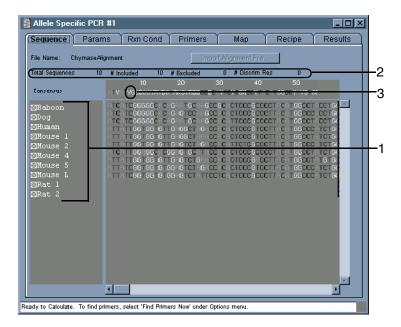
Alignment File

Importing an To import an alignment file:

Step	Action					
1	Click Import Alignment File on the new Allele Specific PCR Document.					
	The standard PC file navigation dialog box appears.					
2	Navigate to the Sample Sequences folder, click the sequence named, Chymase Alignment, to highlight it, then click Open .					
	The Allele Specific PCR document looks like the figure below after the Chymase Alignment file is imported and the Find Primers Now is selected (Options menu).					
	Allele Specific PCR #1					
	Sequence Params Rxn Cond Primers Map Recipe Results					
	File Name: ChymaseAlignment Import.Alignment File					
	Total Sequences 10 # Included 10 # Excluded 0 # Discrim Res 0 10 20 30 40 50 10 20 30 40 50 11 11 11 11 11 11 11 11 11 11 11 11 11					
	□ Baboon □ Dog □ Human □ Mouse 1 □ Mouse 2 □ Mouse 4 □ Mouse 5 □ Mouse L □ Reat 2					
	Ready to Calculate. To find primers, select 'Find Primers Now' under Options menu. Consensus sequence Alignment data					
	Note The Sequence Page displays 10 sequences in the alignment file along with a consensus sequence displayed at the top. Each sequence in the imported alignment file is approximately 680 bases long.					

Examining the Features of the Allele Specific PCR Document

The following is an example of an Allele Specific PCR document. Diagram



Features

The following table describes the features of the Allele Specific PCR document shown above.

Number	Description				
1	The boxes next to the sequence names are all checked.				
	Note The Primer Express software calculates primers that specifically amplify the checked sequences. Unchecked sequences are not amplified.				
2	The data indicates that there are a total of 10 sequences in the alignment. All 10 sequences are included, with zero excluded and zero discriminatory residues.				
3	The third base position in the consensus sequence in labeled with a Y.				
	This is the first differentiating position in the alignment because there are four sequences that have a C residue in this position and the rest have a T residue in this position.				

How to Sort and Select Sequences in the Alignment

Sorting and Selecting Sequences

This section describes how to sort the sequences in the Chymase Alignment. This action is not strictly necessary to find primers, but it is a convenient way of viewing the two differentiating groups of sequences.

Note With any imported alignment file, it may be necessary to have some prior knowledge of the differences between sequences in order for sorting to make sense.

To sort and select sequences in the alignment:

Step	Action					
1	Click the C residue in the Baboon sequence, third base from the 5' end.					
	This action sorts the sequences in alphabetical order (A,C,G,T) for that position and groups them into the β - and χ -chymase—containing sequences. That is, the Baboon, Human, Dog and Mouse 5 are β -chymase sequences and the rest are χ -chymase sequences.					
	Note The corresponding residue in this position in the consensus is a Y residue marked by a white box that indicates sort position (Figure 6-1).					
	Sort position					
	marked by box					
	10 20 30 40 50 Consensus					
	β-chymase					
	χ-chymase =					
	Figure 6-1 Sequence data sorted by third base position					

To sort and select sequences in the alignment: (continued)

Step	Action					
2	Deselect all the χ -chymase sequences (Mouse 1,2,4,L, Rat 1,2) by clicking each checkbox (Figure 6-2).					
	As you deselect each sequence the value in the					
	♦ # Included field decreases.					
	♦ # Excluded field increases.					
	 # Discrim Res field (discriminatory residues) changes with each sequence. 					
	Watch these numbers change as you deselect sequences					
	Total Sequence 10 * Included 10 * Excluded 0 * Discrim Res 0					
	Consensus □ ☑ TV66DGGYRYDG RKSYRDDCCDC Y TCVCGHCCY TC TTGGCCY TVS G					
	Click these checkboxes to deselect them					
	Figure 6-2 Descelecting the χ-chymase—containing sequences					

To sort and select sequences in the alignment: (continued)

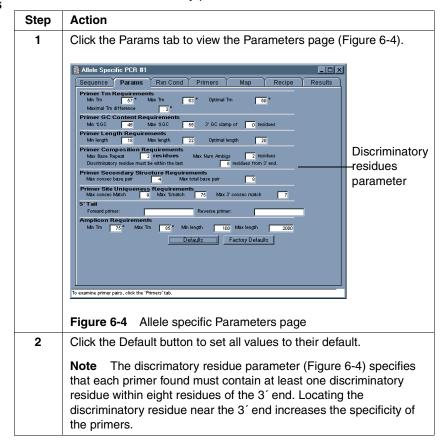
Step	Action					
3	After you have deselected all six χ -chymase–containing sequences, there are now four sequences included, six sequences excluded and 92 discriminatory residues (Figure 6-3).					
	Discriminatory residues annotated with an asterisk					
	Total Sequences 10 * Included 4 * Excluded 6 * Discrim Res 92					
	Consensus					
	Selected - (Saboon 10 10 10 10 10 10 10 1					
	Deselected — [
	Figure 6-3 Alignment showing discriminatory residues					
Note The Discrim Res field shows that there are 92 differ positions that distinguish the β -chymase and χ -chymase sequences. These residues are indicated by an asterisk in Consensus sequence. The Primer Express software uses more of these discriminatory residues to calculate primers amplify any of the four included sequences, but none of the excluded sequences.						
	Note Any further selecting or deselecting sequences decreases the number of discriminatory residues. This maximum number of 92 discriminatory residues represents the optimal grouping of sequences into β - and χ -chymase sequences.					

How to Find and View Discriminatory Primers

Finding and **Viewing Discriminatory Primers**

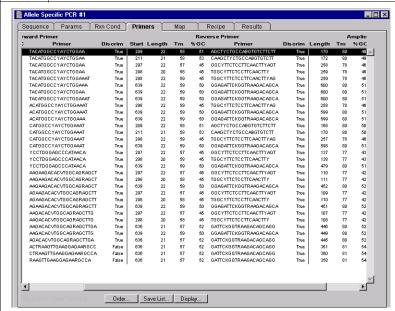
The following procedure describes how to find and view discriminatory primers.

To find and view discriminatory primers:



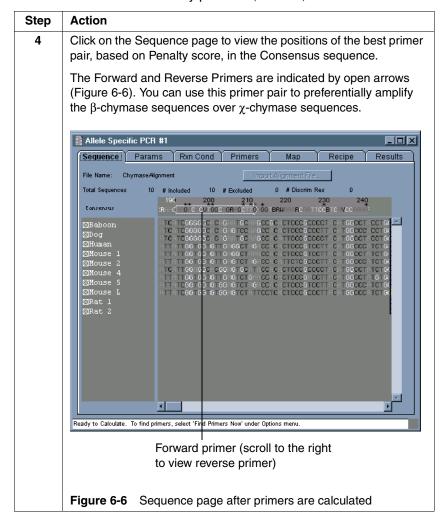
To find and view discriminatory primers: (continued)

Step	Action				
3	Click the Primers tab to view the Primers page and select Find Primers Now under the Options menu.				
	The Primer Express software calculates and, after a few seconds, displays a total of 32 primer pairs that are sorted by an ascending order of penalty scores (the rightmost column).				
	For more information about Penalty score, refer to the <i>Primer Express Software User's Manual</i> .				
	Note The Discrim column indicates (True/False) whether a particular primer discriminates the two groups of sequences (Figure 6-5). Theoretically, only one primer in a primer pair is required for discrimination, but having both primers discriminatory is more powerful.				

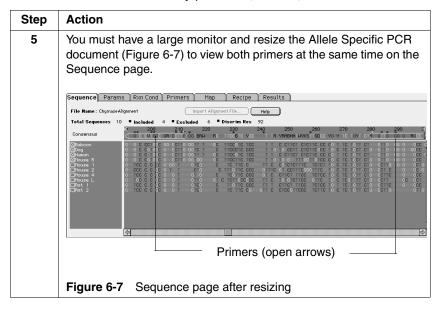


Primers page showing discriminatory primers. Figure 6-5

To find and view discriminatory primers: (continued)



To find and view discriminatory primers: (continued)



What You Have Learned

Summary of Chapter 6

In chapter 6 of this tutorial, you have learned how to:

- Open a new Allele Specific document and import an alignment file.
- Sort alignment sequences to group them for inclusion/exclusion.
- Include/exclude sequences using the checkboxes.
- View primers and primer data.

When you work with new alignments, it is important to know what groups or subgroups the sequences fall into so that you can sort and include/exclude sequences accordingly.

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