ClearSCADA Mobile -Administration Guide



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# **ClearSCADA Mobile Administration Guide**

# **ClearSCADA Mobile**

Administration Guide Version 2.0

# Schneider Electric<sup>®</sup>

# Schneider Electric

Make the most of your energy

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# Notes

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All pertinent state, regional, and local safety regulations must be observed when installing and using this product. For reasons of safety and to help ensure compliance with documented system data, only the manufacturer should perform repairs to components.

When devices are used for applications with technical safety requirements, the relevant instructions must be followed. Failure to use Schneider Electric software or approved software with our hardware products may result in injury, harm, or improper operating results.

Failure to observe this information can result in injury or equipment damage.

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# **Technical Support**

Support related to any part of this documentation can be directed to one of the following support centers.

## **Technical Support: The Americas**

Available Monday to Friday 8:00am - 6:30pm Eastern Time

Toll free within North America	1-888-226-6876
Direct Worldwide	+1-613-591-1943
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## **Technical Support: Europe**

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Available Monday to Friday 7:30am - 7:00pm Australia Eastern Standard Time

Inside Australia 1300 369 233

Email <u>au.help@schneider-electric.com</u>

# **Safety Information**

Read these instructions carefully, and look at the equipment to become familiar with the StruxureWare SCADA Expert ClearSCADA and ClearSCADA Mobile before trying to install, operate, or maintain it. The following special messages may appear throughout this documentation or on the equipment to warn of potential hazards or to call attention to information that clarifies or simplifies a procedure.



The addition of this symbol to a Danger or Warning safety label indicates that an electrical hazard exists, which will result in personal injury if the instructions are not followed.



This is the safety alert symbol. It is used to alert you to potential personal injury hazards. Obey all safety messages that follow this symbol to avoid possible injury or death.



**DANGER** indicates an imminently hazardous situation which, if not avoided, **will** result in death or serious injury.



**WARNING** indicates a potentially hazardous situation which, if not avoided, **can result** in death or serious injury.



**CAUTION** indicates a potentially hazardous situation which, if not avoided, **can** result in minor or moderate injury.

# CAUTION

**CAUTION** used without the safety alert symbol, indicates a potentially hazardous situation which, if not avoided, **can result in** equipment damage.

# PLEASE NOTE

Electrical equipment should be installed, operated, serviced, and maintained only by qualified personnel. No responsibility is assumed by Schneider Electric for any consequences arising out of the use of this material.

A qualified person is one who has skills and knowledge related to the construction and operation of electrical equipment and the installation, and has received safety training to recognize and avoid the hazards involved.

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## **BEFORE YOU BEGIN**

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ClearSCADA is a Supervisory Control and Data Acquisition (SCADA) solution. It comprises software that is used to control and monitor various devices, applications and processes on your system. Due to ClearSCADA's central control and processing role, you must appropriately design, commission and thoroughly test your system's configuration for proper operation before placing it in service. Any further configuration changes made online (once ClearSCADA is commissioned, tested, and in service) must be thoroughly tested before being used in an operational setting.



Failure to follow these instructions can result in death, serious injury, or equipment damage.

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# Introduction

#### What is ClearSCADA Mobile?

ClearSCADA Mobile is an Android<sup>™</sup> based mobile client and server system for StruxureWare SCADA Expert ClearSCADA. It brings mobility to SCADA operations, allowing technical staff and managers alike to obtain real time information on the performance of the system, even while working in remote locations. A comprehensive feature set is tailored to the needs of mobile users, providing a convenient and powerful operational tool that adds value to your organization.

Communications between the ClearSCADA Mobile Server and the Android<sup>™</sup> phones uses SSL to ensure appropriate encryption is used on transmitted data. As the system has been designed from the ground up as a mobile platform, display and data retrieval is achieved quickly, even for complicated trends or large event journal queries.

#### Workflow Assistance

Users are notified of new alarm conditions relevant to their area of responsibility, and can action those alarms using the built in alarm and event lists. The database browser provides detailed status information related to any database object to allow more in depth analysis. Trends provide users with the ability to review historic data to make operational decisions for the future and user favorites allow users to store the most commonly used views on their phone for easy retrieval.

#### **Custom Queries**

Users can get access to tabular data providing easy analysis and comparison. Overall system Key Performance Indicators for management, production summaries, system water flows, reservoir levels etc. can be easily added and made available to users.

ClearSCADA is a trademark of Control Microsystems Inc.

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# **System Requirements**

#### **Device Requirements**

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The following specifications are required for mobile device clients.

- Mobile device running Android<sup>™</sup> 2.1 (or later) operating system
- Internet access to Google Play (to obtain & install phone application)
- Network access to the ClearSCADA Mobile server

#### **ClearSCADA Mobile Server Requirements**

The ClearSCADA Mobile Server operates on Personal Computer (PC) platforms using Microsoft Internet Information Server (IIS). The following specifications are required.

- Windows 7 (32- or 64-bit editions), Windows Server 2008 (32- or 64-bit editions), or Windows Server 2008 R2 (32- or 64-bit editions)
- Internet Information Server (IIS) 7 (or later) installed with ASP.NET 4.0
- .NET Framework 4.0 Full or later
- Minimum 1GHz processor
- Minimum 512MB RAM
- Minimum 1GB disk space (32-bit version) (includes allowance for .NET framework)
- Minimum 2GB disk space (64-bit version) (includes allowance for .NET framework)
- Access to Internet or Wireless Virtual Private Network (VPN) for the mobile devices.
- Network access to ClearSCADA Mobile Companion(s).

# **ClearSCADA Requirements**

There are some requirements on the ClearSCADA system(s) that you will be communicating with. These are described below.

#### Licensing

ClearSCADA Mobile requires a *Data Access Client* licence on each server in order to operate. If an available licence is not available then you should contact your vendor for an additional licence.

#### **Historic Views**

ClearSCADA Mobile makes use of two Historic Views in order to draw historic trends correctly. These can be found in ClearSCADA's Server Configuration tool in section SQL Query Configuration - > Historic Views (shown below).

le Edit View Help						rile Edit View Help				
e Edit View Help ♣ MAIN ← Database Configuration ⊕ Database Configuration ⊕ Global Parameters ← Historic Configuration ← Archiving ← Configuration Changes ← Event Journal ← Historic Data ← Search Limits ← Sol Quey Configuration ← Sol Quey Configuration	ш	Name HisDailyAverage HisDailyEOPCount HisDailyMaximum HisDailyMinimum HisDailyMinMaxAverage HisHourlyMaximum HisHourlyMinimum HisHourlyMinMaxAverage	Algorithms Average Count, Sum Max Min Max, Average Max Min Min, Max, Average	Reason Filter All End of Peri All All All All All All All	Calc Base Time D D D D H H H H H H	Resample 1D 1D 1D 1D 1D 1H 1H 1H 1H	Default Start D-1W D-1D D-1W D-1W D-1W D-10 D-10 D-10 D-10 D-10	Default Length 1W 1D 1W 1W 1W 1D 1D 1D 1D	Timezone UTC UTC UTC UTC UTC UTC UTC UTC UTC	
Linked ODBC Tables     Barameters     System Configuration     Mregistry										

The two views used are:

- HisDailyAverage
- HisHourlyAverage

These views are installed (by default) by the ClearSCADA installation. If these have been deleted from the server they will need to be added as per the settings shown in the image above.

#### Metadata

To allow controls via ClearSCADA Mobile you will need to configure a metadata field on the ClearSCADA Server(s) as part of initial ClearSCADA Mobile installation.

See ClearSCADA Metadata for details.

# **ClearSCADA Mobile Server Installation**

Follow these steps to deploy ClearSCADA Mobile Server:

- 1. <u>Setup IIS</u>
- 2. Install the ClearSCADA Mobile Server application
- 3. Configure the ClearSCADA Mobile Server Application

#### **IIS Setup**

This sections details actions that must be completed **before** running the ClearSCADA Mobile Server installer.

IIS Setup is completed using Microsoft's Internet Information Server (IIS) Manager application (shown below).

Internet Information Services (IIS) Manager		- 0 X • 0 • •
File View Help		
Connections	TCC-SVR08TST-03 Home Fiter:	Actions Manage Server Restart Start Stop View Application Pools View Sites Change - NET Framework Version Help Online Help
	ASP Authentic CGI Compression Default Document Browsing Error Pages Handler Mappings HTTP ESAPI and ESAPI Filters Logging MIME Types Module Output Caching Processes Features View Content View	
Ready	€] (TCC-	;vr08tst-03:8172 as Administrator)

The IIS Manager application can be started from the Start/All Programs/Administrative Tools menu.

The ClearSCADA Mobile Server installation will automatically create a new website named 'ClearScadaMobile' in IIS. If any websites exist with this name you will be prompted to overwrite them during the installation sequence. Once the installation is complete you may modify any available configuration setting (excluding the website name) through the IIS Manager application. This website will be removed during the uninstall process.

#### **Server Certificates**

A Server Certificate is required in order to bind the ClearSCADA Mobile web site to HTTPS protocol. The Microsoft IIS Manager enables administrators to request or install a certificate into IIS 7. Server Certificates are managed at the Server level in IIS Manager, so select the top level in the *Connections* pane in order to show the *Server Certificates* icon (as shown below).



Select the Server Certificates icon to display the Server Certificates page.

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Hinternet Information Servic	es (IIS) Manager	
COO 🧐 🕨 TCCTST-SV	R08-01 ►	) 🖾 🖂 1 🕲 🔸
File View Help		
Connections	Server Certificates Use this feature to request and manage certificates that the Web server can use with Web sites configured for SSL.          Name       Issued To       Issued By         WMSvc-TCCTST-SVR08-01       WMSvc-TCCT	Actions Import Create Certificate Request Create Domain Certificate Create Self-Signed Certificate View Export Nemove Phelp Online Help
Ready		S

The menu items on the *Actions* pane (as shown above) allow the server administrator to import a certificate from an existing file, launch the Request Certificate wizard or create a self-signed certificate. Creating a certificate that is signed by a third-party Certification Authority (CA) is a two stage process that requires creating a certificate request file to send to the CA and then selecting the *Complete Certificate Request* dialog box to install the certificates that you receive back from your CA.

Selecting the *Create Self-Signed Certificate* menu item allows the administrator to create your own certificates. These are useful in server testing environments and are permitted by the ClearSCADA Mobile server, but are **not recommended** for production use as they are not from a trusted certification authority (CA) source.

The IIS Manager help documentation has a chapter covering Server Certificates and is recommended reading.

#### Installation

The ClearSCADA Mobile Server operates on Windows platforms using Microsoft Internet Information Server (IIS). The Server installer will not complete if the requirements detailed in the <u>System</u> <u>Requirements</u> section are not met.

The installer can be launched from the *ClearSCADA Mobile* option on the ClearSCADA installation CD.

**NOTE:** Before running the installer ensure you have created or imported an appropriate <u>Server</u> <u>Certificate</u> for use with the ClearSCADA Mobile Server website. You will be prompted to select this certificate during installation.

The ClearSCADA Mobile Server installation will automatically create a new website named '*ClearScadaMobile*' in IIS. If there any existing websites with this name you will be prompted to overwrite them during the installation sequence.

Administrator privileges are required to install the server. If the ClearSCADA Mobile Server requirements are met (see <u>ClearSCADA Mobile Requirements</u>), then the "Welcome" dialog is displayed as shown below:



Select Next to advance to the End User Licence Agreement

😸 Schneider Electric ClearSCADA Mobile 2013 R1 Setup
End-User License Agreement Please read the following license agreement carefully
END-USER LICENSE AGREEMENT FOR ClearSCADA™ ▲
IMPORTANT - READ CAREFULLY: This End-User License Agreement ("EULA") is a legal agreement between you (hereinafter called the "Licensee") and Control Microsystems Inc., a corporation existing pursuant to the laws of Canada (herein the "Company") for the computer software, electronic documentation and the media upon which –
I accept the terms in the License Agreement     I do not accept the terms in the License Agreement
< back Next > Cancel

Select the option to accept the terms of the Licence Agreement and choose *Next* to advance. If you don't accept the Licence Agreement, then you will not be able to continue with the installation.

😸 Schneider Electric Clea	rSCADA Mobile 2013 R1 Setup	
Configure the Web Site These settings are used to generate the ClearSCADA Mobile website.		
The installer will create a website named 'ClearScadaMobile' within IIS. If a website with this name already exists, you will be prompted to overwrite it during installation.		
SSL Port:	443	
	NOTE: The HTTPS service hosting the ClearSCADA Mobile application will be bound to this port. Any available port number excluding port 80 may be selected.	
SSL Certificate:	Alternative_SelfSigned	
	NOTE: This certificate will be used for HTTPS binding on the port selected above.	
	< Back Next > Cancel	

Select an available port number for the HTTPS service and an appropriate <u>Server Certificate</u> from those available on the system. Then press *Next*.



Configure the available port on which the server will listen for connections from Remote Companions. The port must not be in use. Then press *Next*.

**NOTE:** If you are using a firewall, you will need to reconfigure it so that the ClearSCADA Mobile Server can accept inbound connections on the Listen Port from the ClearSCADA Mobile Companions on your ClearSCADA servers.

🖞 Schneider Electric ClearSCADA Mobile 2013 R1 Setup
Select Installation Folder         This is the folder where ClearSCADA Mobile will be installed.
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse".
Eolder: C:\Program Files\Schneider Electric\ClearSCADA Mobile\ Browse
< Back Install Cancel

This page allows selections of the installation folder. If you choose a different folder path, take care to ensure the chosen folder has sufficient permissions for IIS services to access.

Select *Install* to commence the installation. If you choose Cancel at this point, then the installer will close without modifying your system. When the installation is completed successfully, the following dialog is displayed.

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Select Finish to complete the installation and dismiss the ClearSCADA Mobile installer.

Checking the 'Launch ClearSCADA Mobile Configurator' box will allow you to configure your new installation.

See the section on Configuration for instructions.

# **ClearSCADA Mobile Server Configuration**

After installation of ClearSCADA Mobile Server you may configure the application using the ClearSCADA Mobile Configurator.

The Configurator is accessed from the Start Menu under the Programs » Schneider Electric ClearSCADA Mobile directory.

🖳 ClearSCADA Mobile Configurator		
File Help		
💥 Global Settings	Log File Path	C:\ProgramData\Schneider Electric\ClearSCADA Mobile\logs
Licensing	Alarm Acknowledge Comment	from ClearSCADA Mobile
Systems	Controls Allowed	No 👻
🗂 Devices		

Different sections are accessible through the navigation tabs on the left hand side of the application.

Please refer to the following sections for the initial setup process.

**NOTE:** Configuration information is stored in the file C:\ProgramData\Schneider Electric\ClearSCADA Mobile\MobileConfig.sdf. This file should be backed-up regularly.

#### Task 1 - Licensing

The first thing you will need to do is provide a valid licence. You can do this by clicking on the Licensing tab.

See the Server Licensing topic for details.

#### Task 2 - Configure Global Properties

The next thing you need to do is set up any system wide configuration settings. These are shown under the 'Global Settings' tab.

See the <u>Global Properties</u> topic for details.

#### Task 3 - Configure Systems

The next thing you need to do is set up the ClearSCADA system(s) that you will be providing mobile access for. This is managed through the 'Systems' tab.

See the Managing Systems topic for details.

#### Task 4 - Configure Devices and Users

The final thing you need to do is allow some mobile devices and operators access to the system(s). These settings are managed from the 'Devices' tab.

See the Managing Devices and Users topic for details.

#### Server Licensing

ClearSCADA Mobile server is a licensed application that is tied to the server hardware to which the licence was issued. Obtaining a licence key is required for the server to function.

A valid licence needs to be configured through the Licensing tab before other components of the ClearSCADA Mobile Configurator can be modified.

An example of the licensing tab prior to licence configuration is shown below:

Global Settings	Licence is not valid		
Concensing -			
Systems	Machine ID	8T6WKDTANMJ2LC9YE5R16QYTECA42JHN	
🔂 Devices	Licence Key		
	Licence Status	Invalid	
	System Limit	0	
	Device Limit	0	
	Licence Expiry Date		

The Licensing page displays the Machine ID for your system.

**NOTE:** The Machine ID for ClearSCADA Mobile is different to the Machine ID for ClearSCADA.

A valid Licence Key needs to be entered before ClearSCADA Mobile Server will work. The easiest way to do this is to do the following:

1. Copy & Paste the contents of the Machine ID field into the body of an email message.

2. Send the email along with your name & company to your local ClearSCADA Licensing representative.

When you receive a Licence Key, you can update the license by right-clicking on the 'Licensing' tab and selecting 'Update License':



This will open the 'Update Licence' dialog.

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Copy the licence key string into the 'Licence Key' field then clicking the 'Validate Licence' will update the Licence Status, System Limit, Device Limit and Licence Expiry Date fields with the details of your licence:

Update License		×
Machine ID	8T6WKDTANMJ2LC9YE5R16QYTECA42JHN	
Licence Key	0123-4567-89AB-CDEF-GHIJ-KLMN-OPQR-XTUV-WXYZ-0123-4567- 89AB-CDEF-GHIJ-KLMN-OPQR-XTUV-WXYZ-0123-4567-89AB-CDEF- GHIJ-KLMN-OPQR-XTUV-WXYZ-0123-4567-89AB-CDEF-GHIJ-KLMN- OPQR-XTUV-WXYZ-0123-4567-89AB-CDEF-GHIJ-KLMN-OPQR-XTUV- WXYZ-0123-4567-89AB-CDEF-GHIJ-KLMN-OPQR-XTUV-WXYZ-0123- 4567-89AB-CDEF-GHIJ-KLMN-OPQR-XTUV-WXYZ-0123-4567-89AB- CDEF-GHIJ-KLMN-OPQR-XTUV-WXYZ-	Validate Licence
Licence Status	Valid	
System Limit	5	
Device Limit	5	
Licence Expiry Date	Saturday, 11 May 2013	
	OK Cancel	

The System Limit field shows the maximum no. of ClearSCADA systems that ClearSCADA Mobile server is permitted to connect to.

The Device Limit field displays the maximum permitted number of mobile clients.

If the issued licence has an expiry date (in the case of temporary licenses) then the *Licence Expiry Date* is shown. The server will cease to operate past this point in time.

#### **Global Properties**

The global settings are accessed by clicking on the 'Global Settings' tab. An example configuration from a typical installation is shown below:

	💥 Global Settings	Log File Path	C:\ProgramData\Schneider Electric\ClearSCADA Mobile\logs
	🔑 Licensing	Alarm Acknowledge Comment	from ClearSCADA Mobile
⊧	Systems	Controls Allowed	No *
⊧	Devices	Maximum PIN Attempts	5
		Mobile Session Timeout (Minutes)	15

To modify settings on this page, right-click on the 'Global Settings' tab and select 'Update Settings':



This will open the 'Update Settings' dialog from which settings can be modified:

Log File Path	C:\ProgramData\Schneider Electric\ClearSCADA Mobile\logs	Change.
Alarm Acknowledge Comment	from ClearSCADA Mobile	
Controls Allowed	No -	
Maximum PIN Attempts	5	
Mobile Session Timeout (Minutes)	15	

#### Log File Path

The *Log File Path* is the location of where ClearSCADA Mobile will write its logs files. The "Change" button allows browsing to select a different folder. The server will create a log file named "WebServer. log". When this file reaches 1MB in size, it will be automatically renamed and copied to an "archive" folder name. A new log file will then be created.

The ClearSCADA Mobile server may also create a second log file named "DeviceExceptions.log". This log file will be created/updated if the application running on the mobile device detects that an error has occurred and reports it to the ClearSCADA Mobile server. This file may be requested by a customer support representative.

#### Alarm Acknowledge Comment

The *Alarm Acknowledge Comment* is a string that will be appended to any Alarm comment that is acknowledged from a mobile device. Setting this string to empty will result in no string being appended to the Alarm acknowledgement comment.

#### **Controls Allowed**

The *Controls Allowed* setting gives operators with mobile devices the ability to control specific points in the ClearSCADA database.

UNINTENDED EQUIPMENT OPERATION
Use the control functionality with care. Before using this functionality, we strongly recommend that you perform a risk analysis to help to ensure that performing such controls will not pose a danger to people or equipment.
Failure to follow these instructions can result in death, serious injury, or equipment damage.

A number of conditions must be met in order for the mobile operator to invoke a control in the ClearSCADA database:

- 1. The Controls Allowed setting must be set to true, and
- 2. The operator of the mobile device must have sufficient security permissions in the ClearSCADA database to perform controls on the selected point/variable, and
- 3. The selected point/variable must contain a Boolean metadata field called "MobileControlsAllowed" and the value of that field must be true, and
- 4. The operator of the mobile device must enter their current password at the time of the control

#### **Maximum PIN Attempts**

The *Maximum PIN Attempts* setting configures the number of incorrect PIN attempts that are possible before the device is locked out. If a user enters the correct PIN, the user will then have another *Maximum PIN Attempts* before the device is locked out.

If a user is locked out due to too many PIN attempts, you can reset their PIN from this utility. See <u>Managing Devices and Users</u> for more information.

#### **Mobile Session Timeout**

The *Mobile Session Timeout* setting specifies the period of inactivity, in minutes, before a user must enter their PIN number on their mobile device again. The mobile device retrieves this setting only when adding a new system to their mobile device or when system settings are updated from the mobile device.

#### Managing Systems

The systems tab displays a list of systems which may communicate with ClearSCADA Mobile Server.

💥 Global Settings	System	Disable Alarms	
Licensing	Alpha	Not Allowed (Always Enabled)	
✓ 🗂 Systems	Beta	Not Allowed (Always Enabled)	
L Alpha			
G Beta			
🗂 Devices			

#### Adding a New System

The *Add System* option will be available as long as you have not reached your licensed system count.

To add a system, right-click on the 'Systems' tab and select 'Add System' as shown below:

💥 Global Settings	
🔎 Licensing	
▲ Systems	Add Suctors
Alpha	Add System
G Beta	
Devices	

The following dialog will be shown:

Add New System		×
System Name	Gamma	
Disable Alarms		
Option	Not Allowed (Always Enabled)	
Duration	1440	minutes
Maximum Duration	10080	minutes
	OK Cancel	

Each configuration option is described below:

#### System Name

You should enter the *System Name* which must be unique to this installation. Ideally this would be the same of the ClearSCADA system.

The *System Name* must be identical (case-sensitive) to the name configured in the Remote Companion. See section Companion Configuration.

The name is restricted to the following characters:

- Alphanumeric (a-z, A-Z, 0-9)
- Space, hyphen (-) and underscore (\_)

#### **Disable Alarms**

The Option, Duration and Maximum Duration settings control how the ClearSCADA server's Disable Alarms feature works. The settings for these fields should be copied from the *Server Configuration* application on the target ClearSCADA server. The settings appear under the "System Configuration/ Alarms" folder (as shown below).

#### Update/Modify a System

System properties may be inspected by selecting the system from list of available systems under the 'Systems' tab.

💥 Global Settings	System Name	Alpha	
	Disable Alarms		
	Option	Not Allowed (Always Enabled) 🛛	
Systems	Duration	1440	minutes
L Alpha		10000	
Beta	Maximum Duration	10080	minutes
Devices			

To update a system, right-click its entry under the 'Systems' tab and select 'Update System':



A similar dialog to that presented in the previous section on adding systems is shown.

#### **Removing a System**

Removal of a system should only be performed if you are absolutely sure you want to remove the system from ClearSCADA Mobile. Operators with mobile devices will no longer be able to access the system once you remove it (unless you add it again later).

**NOTE:** Removing a system from ClearSCADA Mobile will not make any changes to the ClearSCADA system.

To remove a specific system, right-click its entry under the 'Systems' tab and select 'Remove System'.

You will be prompted to confirm deletion when you select the *Remove System* option.

#### **Managing Devices and Users**

The devices tab contains a list of devices which have access to the ClearSCADA Mobile Server.



#### Allowing a New Device

Before a mobile device can use ClearSCADA Mobile it must be added to the configured devices list. The *Allow New Device* action is not available if you have reached your licensed device count. To allow a new device, right-click the 'Devices' tab and select 'Allow New Device':



The following dialog will be shown:

Allow Nev	v Device	×
Device ID	012345678912345	
Owner	John Smith	
Comment	Android Device	
PIN	****	
	OK Cancel	

The Device ID is shown on the mobile device when adding a new system.

The *Owner* and *Comment* fields are convenient fields for storing information about the device and its user. It may be useful to store the make/model of the phone in the *Comment* field.

The PIN field controls the code which must be entered by the user to access the device.

**NOTE:** The user of the mobile device will be prompted to change their PIN number then next time they launch the ClearSCADA Mobile client application on their mobile device.

#### **Device Options**

To view the options for a device, right-click its entry under the 'Devices' tab:



#### Allow User

Selecting this option adds a new user for the device. See the section on allowing new users below.

#### **Update Device**

This option allows you to modify the properties of an existing device. A similar dialog to that presented in the previous section on adding devices is shown.

#### **Reset PIN**

Select this option to change the PIN issued for a device.

**NOTE:** The user of the mobile device will be prompted to change their PIN number then next time they launch the ClearSCADA Mobile client application on their mobile device.

#### **Deny Device**

This option removes the device from the set of allowed devices.

Denying a device should only be performed if you are absolutely sure you want to deny the device. Operators using the mobile device with that ID will no longer be able to access the system once you remove it (unless you add it again later).

You will be prompted to confirm deletion when you select the Deny Device action.

#### Allowing a New User

Users are allowed access to a systems on per-device basis. To allow a new user on a device, you must first right-click the device under the 'Devices' tab and select the 'Allow User' option as described in the section on 'Device Options'.

Allow User		×
User Name	JSmith	
System	Alpha	*
	OK Cancel	

Enter the ClearSCADA username of the user for a selected ClearSCADA system.

#### Update/Modify a User

Once uses have been allowed on a device they will appear under the Device in the menu.

Selecting a user from the tree will show the user details:



To update a user, right-click its entry under the Device tab and select 'Update User':



A similar dialog to that shown when adding a user will be displayed.

#### **Denying a User**

Denying a user should only be performed if you are absolutely sure you want to remove the user. The user/operator will no longer be able to access the system once you remove them (unless you add them again later).

To deny a user, right-click its entry under the Device tab and select 'Deny User'.

You will be prompted to confirm deletion when you select the Deny User option.

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#### **Diagnostics**

The default directory for log files is:

C:\ProgramData\Schneider Electric\ClearSCADA Mobile\Logs

This path may be modified by changing <u>Global Properties</u> within the ClearSCADA Mobile Server Configurator.

**NOTE:** The "C:\ProgramData" folder may be hidden in Windows Explorer. You can still access the folder by typing "C:\ProgramData" into the address bar.

The ClearSCADA Mobile Server can generate the following files:

- WebServer.log
- MobileServer.log
- DeviceExceptions.log

**NOTE:** If you have installed ClearSCADA Mobile Remote Companion on the same machine then you may also see a file called "RemoteCompanion.log". This is described in section <u>Remote Companion Diagnostics</u>.

#### WebServer.log

The WebServer.log file contains information about the requests received from mobile devices. Any unauthorized attempt to access the ClearSCADA Mobile Web Service will be logged here.

#### MobileServer.log

The MobileServer.log file contains diagnostic information relating to the connection between the ClearSCADA Mobile Server and any ClearSCADA Mobile Remote Companions. It can be useful in diagnosing connection issues.

#### DeviceExceptions.log

This log file will be created/updated if the application running on the mobile device detects that an error has occurred and reports it to the ClearSCADA Mobile server. This file may be requested by a customer support representative.

**NOTE:** Log files are numbered in ascending numerical order but the most recent log file will have the name specified above (i.e. not numbered).

# **ClearSCADA Mobile Companions**

The ClearSCADA Mobile Companion service provides access to one or more ClearSCADA databases on a ClearSCADA Server to the central ClearSCADA Mobile Server.

Follow these steps to enable ClearSCADA Mobile Companion functionality on each ClearSCADA database:

- 1. Configure ClearSCADA Mobile functionality within the Server Configuration Tool
- 2. Configure the required ClearSCADA Metadata Fields

# **ClearSCADA Server Configuration**

The ClearSCADA Mobile Companion service configuration is managed through the ClearSCADA Server Configuration Tool.

You may refer to the ClearSCADA help guide for details on accessing the tool and general usage.

#### Configuration of a ClearSCADA Mobile Companion

ClearSCADA Mobile settings are located under "System Configuration" in the "Mobile" section.



The following settings are available in the "Mobile" section:

Mobile Server Enabled	Ie Server This setting controls whether ClearSCADA Mobile functionality will be enabled f this system. Ticking the box enables the system for communication with the ClearSCADA Mobile Server.	
Server Name or IP Address	This field is used to specify the IP address or host-name of the ClearSCADA Mobile Server to which this Companion should connect.	
Port	The port on which to connect. This setting should match the 'Listen Port' specified on the ClearSCADA Mobile Server.	
<b>NOTE:</b> If you are using a firewall, you will need to reconfigure it so that the ClearSCADA Mobile Companion can initiate an outbound connection to the ClearSCADA Mobile Server on the configured port.		
System Name The system to which the server belongs. This must be identical (case-sens the name of the system configured on the ClearSCADA Mobile Server.		
Priority	The priority of this server relative to other servers in the system. Servers are accessed in ascending priority order.	
	I.e. A server with priority '1' will be preferred to a server of priority '2'.	

**NOTE:** After making changes to the ClearSCADA Mobile Companion configuration you need to restart the corresponding Windows Service for changes to take effect.

The name of the Windows service used by the ClearSCADA Mobile Companion is "ClearSCADA Mobile Companion".

#### **ClearSCADA Metadata**

ClearSCADA Mobile makes use of ClearSCADA metadata fields which need to be configured before dependant features can work.

This topic details the fields which may be configured.

**NOTE:** You may need to adjust the Row and Column settings of each field to suit your database. Consult the ClearSCADA manual for details on configuring metadata fields.

#### **Mobile Controls Allowed Field**

ClearSCADA Mobile allows for the control of database objects from a Mobile Device provided a number of security criteria are met. One such criterion is that controls be explicitly allowed on an object through the setting of a specific boolean metadata field.



**NOTE:** If you do not wish to allow controls from a mobile device then you can skip this step.

The name of the field must be *MobileControlsAllowed* and the details are shown below.

Edit Data Field	
Field Name	MobileControlsAllowed
Section	Configuration 🔻
	Show on Form
Table	CDBObject 🔹
Row	6
Column	2
List Priority	(None) 🔻
Туре	Boolean 💌
Size	1
Permission	Configure 🔻
Target Type	CDBObject 💌
View Info Dialog Title	Controls allowed from Mobile.
	OK Cancel

Example configuration of the Mobile Controls Allowed Data Field

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You should also configure a corresponding label for the field:

Edit Label	
Label	Mobile Controls Allowed
Table	CDBObject 💌
Row	6
Column	1
	OK Cancel
<u> </u>	

Example configuration of the Mobile Controls Allowed Label

#### Diagnostics

ClearSCADA Mobile Companion service diagnostics are saved to the 'MobileCompanion.log' file in the ClearSCADA server 'Logs' directory.

For a typical installation this results in logs at the following path:

C:\ProgramData\Schneider Electric\ClearSCADA\Logs\MobileCompanion.log

**NOTE:** The "C:\ProgramData" folder may be hidden in Windows Explorer. You can still access the folder by typing "C:\ProgramData" into the address bar.

#### MobileCompanion.log

The Mobile.log file contains information about communications to the ClearSCADA Mobile Server and to the local ClearSCADA system. This can be useful in diagnosing communication issues.

**NOTE:** Log files are numbered in ascending numerical order but the most recent log file will have the name "MobileCompanion.log".

# **Using Mobile Displays**

ClearSCADA Mobile allows for a collection of process values to be collected from a ClearSCADA system and presented in a user friendly and configurable format through the use of Mobile Displays.

Displays are analogous in function to ClearSCADA Mimics with the distinction that they target presentation on a Mobile device.

Displays can be linked in a similar manner to *Alarm Views* or *Help Views* within ClearSCADA in that they can be set at the group level (to provide a "base" Display) and overridden on a per-object basis to provide a specific Display for each object when required.

The following topics cover details relevant to the usage of Mobile Displays on a ClearSCADA system:

- Configuring a Mobile Display
- <u>Configuring a Help View</u>

# **Configuring a Mobile Display**

To create a new Mobile Display object, right-click the target location in the ViewX database explorer, then select: New » Other » Mobile Display.

Database		x			
	(localhost:6)	1	Mimic		
📄 🧰 New (	Group	1	Frend		
- 🏰 De	efault		Accumulator	I	
- <u>A</u> N	ew Analog Point		dvanced Modbus		
	ew Mobile Query		Norm Padiraction Action		Archive
	View Status		Alarm Redirection Action		Archive
	Display Default View				васкир
_	Notes		)F1		CFX Export
	Display Events	[	DNP3		Calendar
	Display Alarms	[	ONP3 Slave		Crystal Report
	Display Alarnis	E	xample	•	Custom Colour
	Display Property Changes	(	Group	•	Data Grid
	Display Objects	H	Hilscher	•	Data Table
	Display References	I	СМР	•	Dynacard Store
	Properties	I	EC 60870-5	•	Dynagraph
	Locate in OPC Data Explorer	I	EC 60870-5 Slave	•	Forecast
		I	nternal	•	Historic Calculation
	Security Colour Palette	- F	Kingfisher	•	Method Call
		1	.ogReplay	- ▶ [	Mobile Display
	Rename	l	.ogic	•	Mobile Query
	Delete	1	Mitsubishi	•	Random Generator
	Convert To	* I	Mitsubishi Slave	•	SQL Export
	New	F 1	Modbus	•	Schedule
	Evport	1	Modbus Slave	•	Script Library
	Imment	1	NTP Monitor	•	System Command
	Import	(	DDBC	•	User
	Import & Merge		OPC	•	User Group
		(	OPC XML-DA	•	User Rota
			Other	•	X-Y Plot
		F	21 C	T	

Example: Creating a new Mobile Display object

The Mobile Display object can be configured by opening its Properties and navigating to the 'Display' tab.

Identification User M	ethods Display	
Display Nam	e	
Show in Lis	t 🔽	
Grou	0	
Descriptio		
he Mobile Display requ	ires a unique name to be configured.	
he Mobile Display requ	ires a Group Name to be configured.	

Example: Initial (blank) configuration of a Mobile Display object

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The image above shows the 'Display' property tab of a newly created object. The following fields need to be configured to use the display:

- **Display Name** This is the name used to uniquely identify this Mobile Display in the system.
- **Show in List** This checkbox determines whether the Mobile Display should appear within the Displays list on a Mobile device. This box should remain ticked for general purpose mimics. Listing may be disabled on Help Views or displays navigated to from other displays as they are only relevant in a specific context.
- **Group** The group within which this Mobile Display should appear. Groups provide a way to list collections of displays in a logical manner.
- **Description** A description for the Mobile Display. This is shown immediately below the display name on the mobile device.

Once the core configuration has been specified for the display you may add up to 10 different items to the Display. The example below shows the configuration of two items, one to display the current value of a digital point and the other to provide a link to its event list:

🖐 VM_WS2008:Example	Display	
Identification User Met	hods Display	
Display Name	Example Display	<u>^</u>
Show in List		
Group	Example Display Group	E
Description	Description for the display.	
Item 1		
Item Type	OPC Tag 🔹	
Item Label	Digital Value	
Object Reference	<u>Go To</u>	
OPC Tag Reference	Digital Point.CurrentValue	
tem 2		
Item lype	Navigate to Event List	
Item Label	Digital Events	
Object Reference	Digital Point <u>Go To</u>	
OPC Tag Reference		-
	/	*

Example items configured to display an OPC Tag value and Event List

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Each item has the following properties. The properties that need to be configured are based on the selected Item Type:

Item Type The type of item to be displayed. This may be one of the following:

	OPC Tag:	Displays the value of the OPC Tag specified in the item's 'OPC Tag Reference' field.					
	Navigate to Event List:	Navigates to the event list of the object specified in 'Object Reference' field.					
	Navigate to Alarm List:	Navigates to the alarm list of the object specified in the 'Object Reference' field.					
	Navigate to Historic Trend:	Navigates to the historic trend of the object specified in the 'Object Reference' field.					
	Navigate to Point Control:	Navigates to the point control dialog for the object specified in the 'Object Reference' field.					
		<b>NOTE:</b> The object must have Controls enabled for this item to appear on the Display.					
	Navigate to Status View:	Navigates to the status view for the object specified in the 'Object Reference' field.					
	Navigate to Group in Database:	Navigates to the group specified in the 'Object Reference' field.					
	Navigate to Mobile Display:	Navigates to the display specified in the 'Object Reference' field.					
	Selecting an object type of 'None' will result in the item being omitted from display.						
ltem Label	A label to be shown for the item on the Mobile display.						
Object Reference	The full path to the object being referenced for a given item type.						
OPC Tag	The full path of the OPC Tag.						
Reference	You may specture the '' button	cify this value through either manual entry in the text field or by clicking and navigating to the Tag with the OPC explorer.					

This field value is relevant only for the "OPC Tag" item type will be ignored (and disabled) for other item types.

Once configuration is complete you should save the changes made to the modified Mobile Display object. The Mobile Display should now be available from your mobile device if you have sufficient privileges on this object.

See the User Manual of your Mobile application for details on the usage of Mobile Displays from the client-side.

#### **Configuring a Help View**

First create the Help View Display object, for details on this process see: <u>Configuring a Mobile</u> <u>Display</u>.

Once the Display has been configured, open the properties of the object to which you wish to associate a Help View and navigate to its '*Identification*' tab.

Clicking the '...' button on the '*Mobile Help View* field brings up a dialog which lets you select an appropriate display from available ClearSCADA Mobile Displays on the server.

East Region	I			
Identification	User Methods	Group	Redirection	
	Na	ame Ea	ast Region	
	Help V Mobile Help V	îew îew 🖪	ast Region.Mobile Display	) <u>Go To</u> ) <u>Go To</u>
Exclude Fr	om Exclusive Cor	ntrol 📃	]	

Example: Selecting a Help View Display object

Once selected, save property changes and the display will be associated as the Help View for the object on Mobile devices.

See the User Manual of your Mobile application for details relevant to the usage of Mobile Help View Displays on your device.

# **Using Mobile Queries**

Mobile Queries provide the ability for users to retrieve tabular data for easy analysis and comparison. Typical uses of Mobile Queries are:

- Overall system Key Performance Indicators (KPIs) for management
- Production summaries
- System water flows
- Reservoir levels

See <u>Configuring a Mobile Query</u> for information on how to configure a Mobile Query object.

# **Configuring a Mobile Query**

To create a new Mobile Query object, right-click the target location in the ViewX database explorer, then select: New » Other » Mobile Query.

Database	1	<			
U73Local (localh	ost:6)		Mimic		
🔛 Default			Accumulator		
New Anal	log Point		Advanced Modbus		
New Mob	un de la company		Alarm Redirection Action		Archive
🔤 🚰 Defai	View Status	1	DDF		Backun
New New	Display Default View		DF1		CFX Export
	Notes		DNP3		Calendar
	Display Events		DNP3 Slave		Crystal Report
	Display Alarms		Example		Custom Colour
	Display Property Changes		Group	•	Data Grid
	Display Objects		Hilscher	•	Data Table
	Display References		ICMP	•	Dynacard Store
	Properties		IEC 60870-5	•	Dynagraph
			IEC 60870-5 Slave	•	Forecast
	Locate in OPC Data Explorer		Internal	•	Historic Calculation
	Security		Kingfisher	•	Method Call
	Colour Palette		LogReplay	•	Mobile Display
	Rename		Logic	•	Mobile Query 🔒
	Delete		Mitsubishi	•	Random Generator
	Convert To		Mitsubishi Slave	•	SQL Export
	New 🕨	1	Modbus	•	Schedule
	Export		Modbus Slave	•	Script Library
	Import		NTP Monitor	•	System Command
	Import & Merge		ODBC	•	User
			OPC	•	User Group
			OPC XML-DA	•	User Rota
			Other		X-Y Plot
			PLC		

Example: Creating a new Mobile Query object

The Mobile Query object can be configured by opening its Properties and navigating to the 'Query' tab.

New Group.New	w Mobile Query	- • ×
Identification Us	er Methods Query	
Display Name	Top Ten Objects	
Description	The top ten objects ordered by ID	
SQL Query	SELECT TOP(10)	*
	FROM CDBOBJECT ORDER BY	
	Id ASC	
		<b>-</b>

Example: Basic configuration of a Mobile Query object

The image above shows the 'Query' property tab of an object with a simple query configured. The following fields need to be configured to use the display:

- **Display Name** This is the name used to uniquely identify this Mobile Query in the system.
- **Description** A description for the Mobile Query. This is shown immediately below the display name on the mobile device.
- **SQL Query** The SQL query that will be performed when this Mobile Query is requested by the mobile device.

NOTE: You do not need to add a semicolon to the end of the SQL Query field.

**NOTE:** Queries will be truncated at 500 rows so it is advisable to use the "TOP" and "ORDER BY" syntax to restrict the number of rows returned.

Once configuration is complete you should save the changes made to the modified Mobile Query object. The Mobile Query should now be available from your mobile device if you have sufficient privileges on this object.

See the User Manual of your Mobile application for details on the usage of Mobile Queries from the client-side.