

# **Keystone View Visionary 2013 Software User Manual**

7 July 2014 KeystoneView.com

### Welcome to Mast Concepts's Keystone View Visionary 2013 Software

With the purchase of your new Keystone View Vision Screener you are receiving a free sample that contains a revolutionary software program for conveniently registering, recording, and printing up to 100 electronic vision screening reports. We hope you enjoy the ease and simplicity of the program! We appreciate your business and sincerely hope you will return for more of our fine products!



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#### 1 Installation

#### 1.1 General

Once you have the Keystone View Visionary 2013 Software (hereinafter may sometimes be referred to as "KVV2013S) setup file, double click the left mouse button to open it. The screen will show a series of images and explain them step-by-step to facilitate the necessary configuration for program operation.

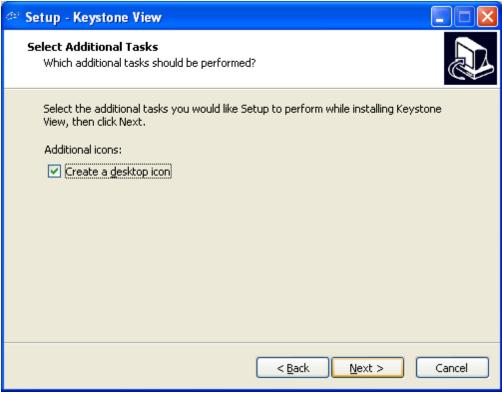
### **Keystone View Visionary 2013 Software Installation**



There are five languages available for the installation as shown above. Note that the language selected here is for the installation and setup process, not the Keystone View Visionary 2013 Software. Choose your desired language and click "OK" or "Aceptar".



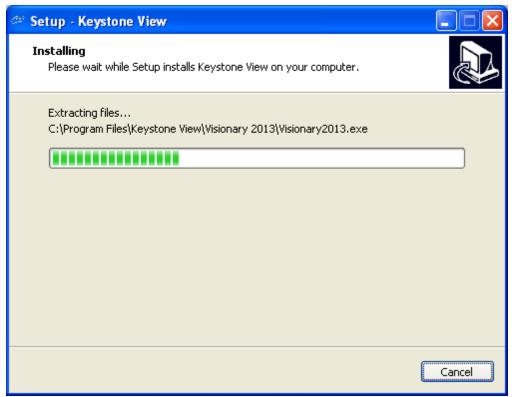
Close all other applications and click "Next".



Click "Next".



Click "Install".



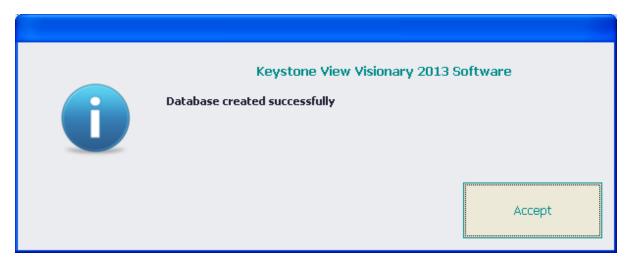
Let the install proceed. This may take several minutes while various components are installed.



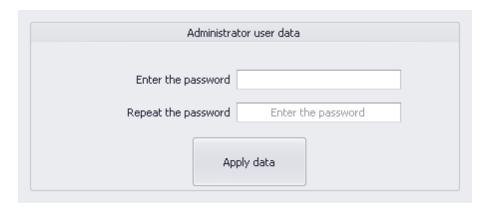
Click "Finish" to close the setup wizard. The application is now ready to run.

#### 1.2 Configuration

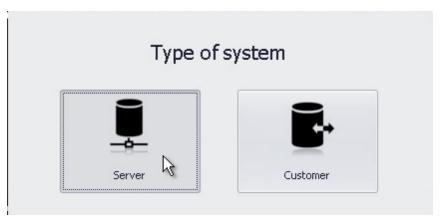
The following series of screens show the initial configuration of the Keystone View Visionary 2013 Software needed when the client executes it for the first time.



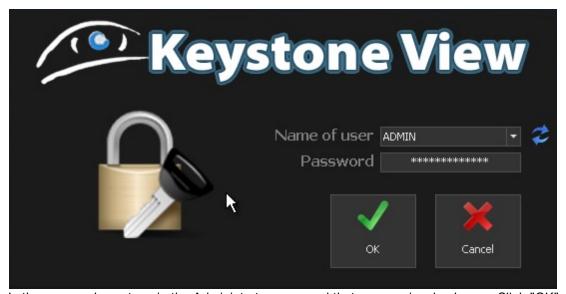
Click "Accept". **Note:** If the Keystone View database does not exist in the MySQL server, the Keystone View Visionary 2013 Software will create one, but will not show this screen.



Choose an Administrator password that must contain characters such as "@, \$, &, %, ?", at least one capital letter, at least one number, some lower case letters, and is a minimum of 8 characters. Enter it and repeat enter it on this screen. This is a very important login password that will be used each time the Keystone View Visionary 2013 Software is accessed. Guard it carefully.



"Type of System" available options: 1) "Server" where an individual computer actually functions as its own server which allows other users to access the database; and 2) "Customer" where an individual computer will connect to a different server for database access, but also has its own database as a backup in case the primary server fails. Click on the option of choice.



In the screen above, type in the Administrator password that was previously chosen. Click "OK". The Keystone View Visionary 2013 Software is ready to use.

#### 2 Introduction

#### 2.1 Keystone View Visionary 2013 Software

The Keystone View Visionary 2013 Software is designed to perform vision screenings using a Keystone View Vision Screener.

#### THE IMPORTANCE OF VISION SCREENING

Good vision gives us control over and in our environment. A significant portion of all information is acquired through the eyes. It is essential that children have adequate vision to learn well which leads to good overall development. Adults must have good vision for all aspects of their lives. Examples are education, security, sports participation, entertainment enjoyment, personal and professional interactions, everyday activity performance, to name but a few. It is said that in the USA around 40% of the population has some type of visual dysfunction. Fortunately, more than 95% of those cases may be turned around through corrective or therapeutic interventions. Vision screening is one of the ways to attain that rate of success by determining if a person is within the acceptable parameters of good vision or may need more extensive tests or treatments from a vision professional.

#### 2.2 System Requirements

The Keystone View Visionary 2013 Software adapts to the latest Windows graphic design technology. It may only be installed on the following Windows operating systems: Windows XP SP1, Windows Vista, Windows 7, and Windows 8. See the following information:.

The system (hardware) requirements for the Keystone View Visionary 2013 Software are:

#### Windows XP requirements:

Requirements	Minimum	Optimal
Available hard drive space	500 MB	1 GB
RAM	512 MB	1 GB
Video card	128 MB	256 MB
Processor	2.3 GHz	1.7 Ghz dual-core (64 bits)
USB port 2.0	1 Available port	1 Available port

#### Windows Vista, Windows 7, Windows 8 requirements:

Requirements	Minimum	Optimal
Available hard drive space	1 GB	1.5 GB
RAM	1 GB	2 GB
Video card	256 MB	512 MB
Processor	2.3 GHz	1.7 Ghz dual-core (64 bits)
USB port 2.0	1 Available port	1 Available port

#### Windows XP, Windows Vista, Windows 7, Windows 8 configuration:

Requirements	Minimum
Screen resolution	1024 x 768 px
Color quality	32 Bits

Note: It is recommended that an internet connection be enabled.

#### Windows XP, Windows Vista, Windows 7, Windows 8 required applications:

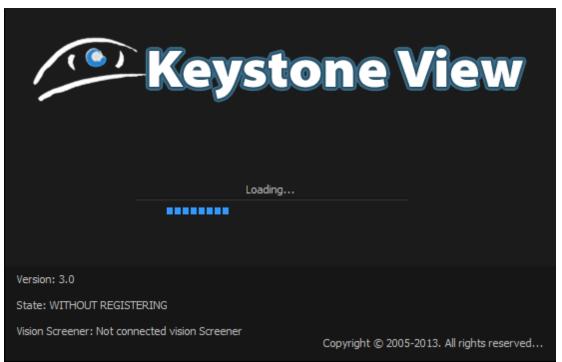
Requirements	Required Version
Windows Installer	3.1
.Net Framework	4
MySQL Server	5.5.10
MySQL .Net connector	6.5.5
Adobe Reader or similar	8.0 or greater
Windows Media Player (or another video player)	11

#### 3 General

#### 3.1 Basics

#### 3.1.1 Initiating the System

### Home screen



When "Loading" appears in the dialogue box shown above, please wait. The software is initializing information needed for the system to run.

# Login screen



In this screen, the necessary user data must be entered for access to the system.

- "Name of user" shows a list of all available users and provides the refresh icon beside the

input area ( ). The refresh function is to update all the system users when the server connection changes or when the software is started in offline mode.

- "Password" is appropriate to the selected user and must be entered in this text area.
- "OK" button accesses the program.
- "Cancel" button closes the program.

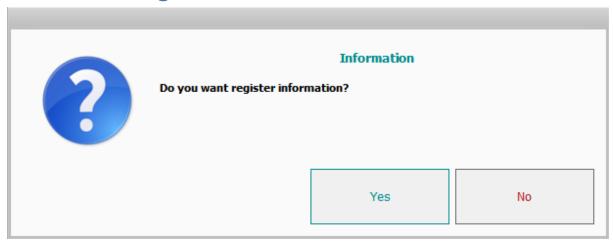
The lower portion of this illustration shows "Advanced Options". These setting provide a way to change the connection made to the MySQL server to initiate offline mode which would be used if the computer is acting as both client and server.

#### 3.1.2 Messages

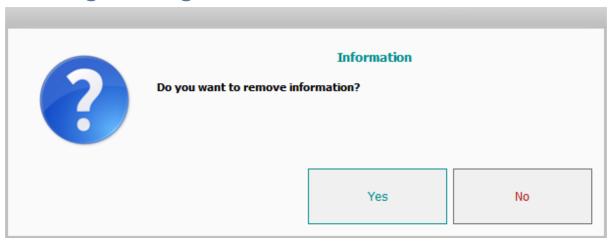
The following three screen illustrations show some types of messages used in the Keystone View Visionary 2013 Software for better comprehension, visualization, and navigation of the program by the end user. There is an option which disables all messages. However, the user should be aware that disabling messages will automatically confirm all messages that require it and hide those messages that only show information.

**Note:** While messages are disabled, error reports will be sent to Mast Concepts for analysis and automatic software updates will be activated.

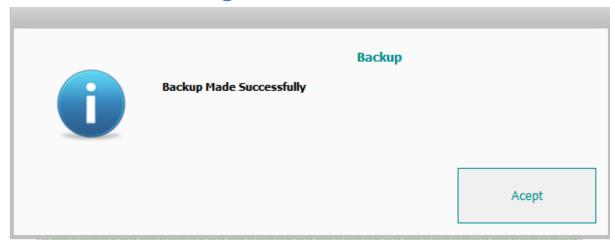
### Saved message



### **Deleting message**



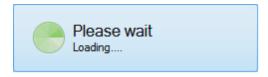
### Information message



#### 3.1.3 Loading

# Loading screen

This screen is shown while executing actions that influence the system. For that reason, the duration of the loading screen will vary.

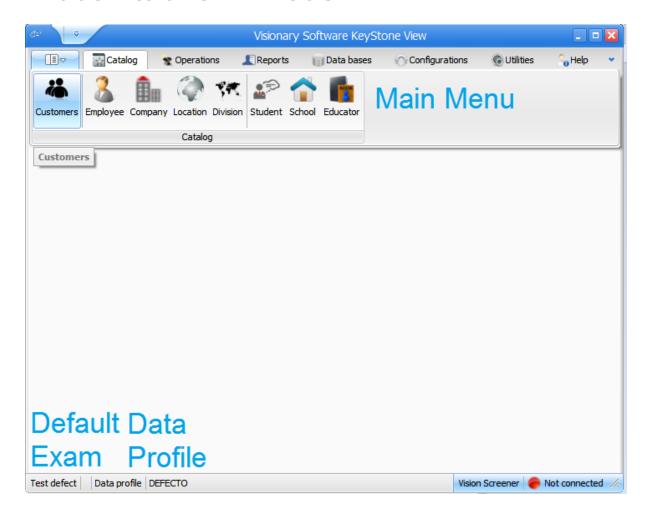


#### 3.1.4 Home screen

The home screen can be shown in two modes. These are configurable for any user without affecting the other users or skins.

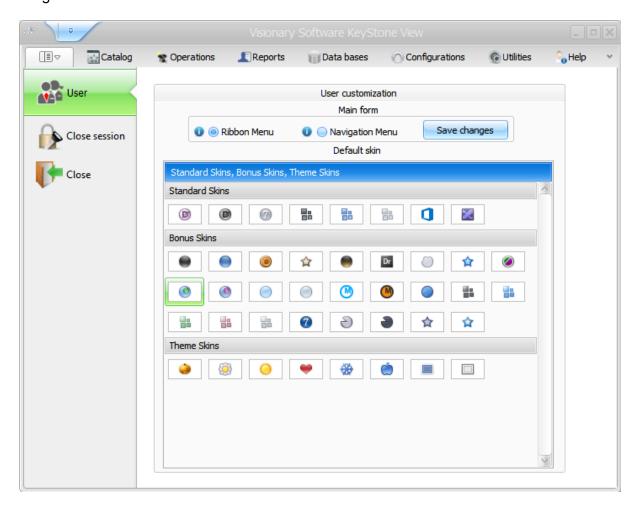
Def: "skins" a visual style or theme that changes the look and feel of the software.

### Ribbon tab form mode



#### Skins

This screen shows a series of skins (themes) that can be selected in order to change the visual appearance and navigation of the Keystone View Visionary 2013 Software to your liking.



Home screen sections:

#### - Main menu

Shows a series of shortcuts, divided into various categories according to function, to provide easy navigation.

#### - Default examination

Shows the default examination for the vision screener being used.

Note: If no vision screener is found, the default exam for the standard vision screener is shown.

### - Data profile

Shows the data profiles that are permitted to enter client information into the system. These can be changed or defined as needed.

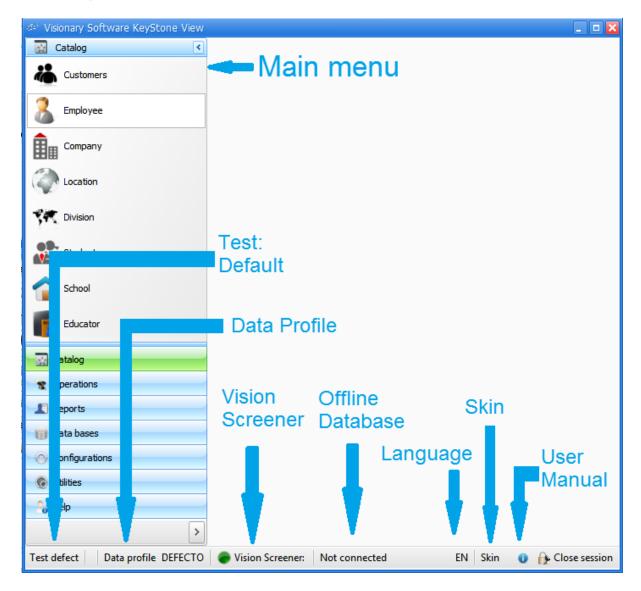
### - Vision screener

Shows the vision screener status, and information about the type and model of the vision screener.

#### - Offline database

Shows the database status, indicating whether it is offline (locally connected) or online (connected to an external server).

# Navigation tab form mode



Home screen sections:

#### - Main menu

Shows a series of shortcuts, divided into various categories according to function, to provide easy navigation.

### - Default examination

Shows the default examination for the vision screener being used.

Note: If no vision screener is found, the default exam for the standard vision screener is shown.

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Shows the database status, indicating whether it is offline (locally connected) or online (connected to an external server).

#### - Skins

Shows a list of skins (themes) that can be selected in order to change the visual appearance and navigation of the Keystone View Visionary 2013 Software to your liking.

### - Languages

Shows the list of available languages.

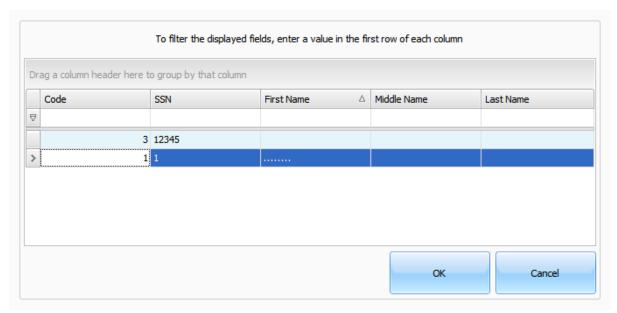
#### - User manual

Shows a shortcut to the User Manual which can be consulted at any time for help with the Keystone View Visionary 2013 Software.

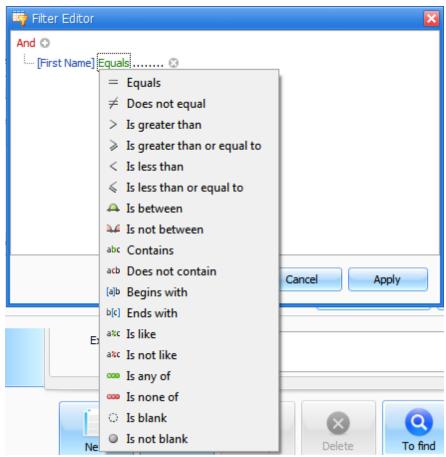
#### 3.1.5 Search

### Search screen

This screen shows the list of data in the system. The data may be filtered or sorted by any field.



There is also an option to create a personalized filter. Clicking the "Edit Filter" button will show a screen like the one following.



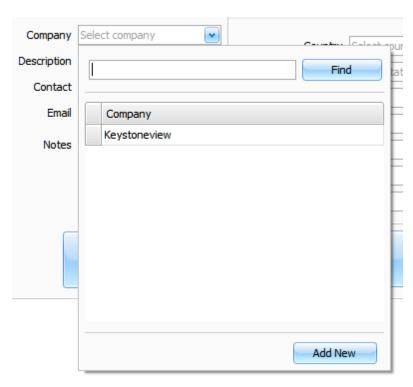
Here you can see the list of options available for constructing a custom filter to more efficiently look for the desired information.

#### 3.1.6 Selectors

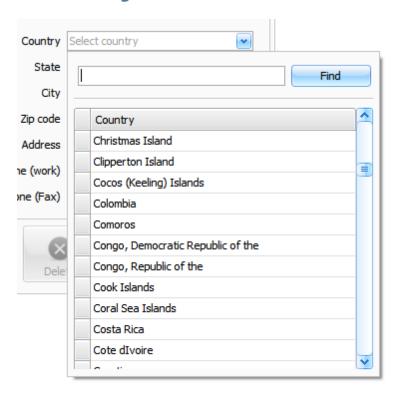
Clicking the selector in the space next to the label brings up a window for searching items. At the bottom of the new window, there is a button to add a new item.

Some selectors are:

# **Company selector**



# **Country selector**



In some cases (such as in the illustration above), there will not be a button to add a new item because all possible items have already been added or because the number of items has been limited by the system.

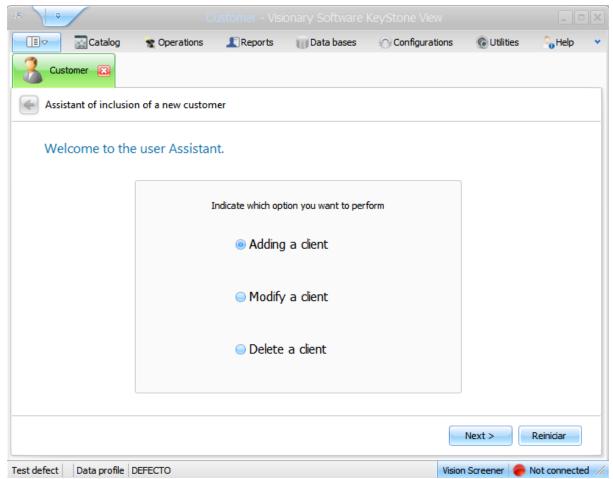
#### 3.2 Catalog

#### 3.2.1 Customer

### **Customer wizard**

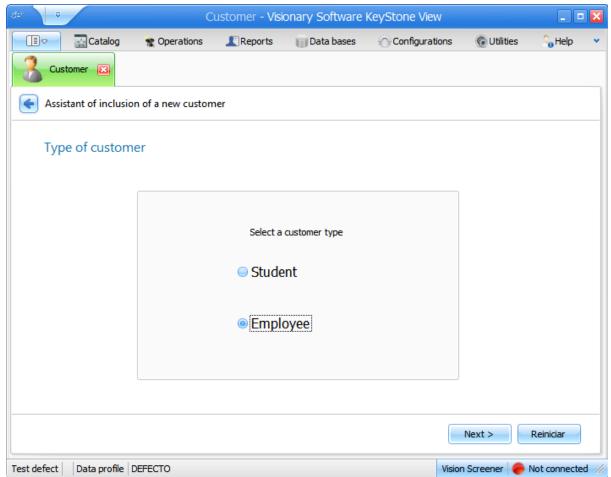
The customer wizard integrates operations for employees (with a company, location, and division) and students (with a teacher and institution). The customer wizard can be used to add, modify, or delete customers.

# **Action step**



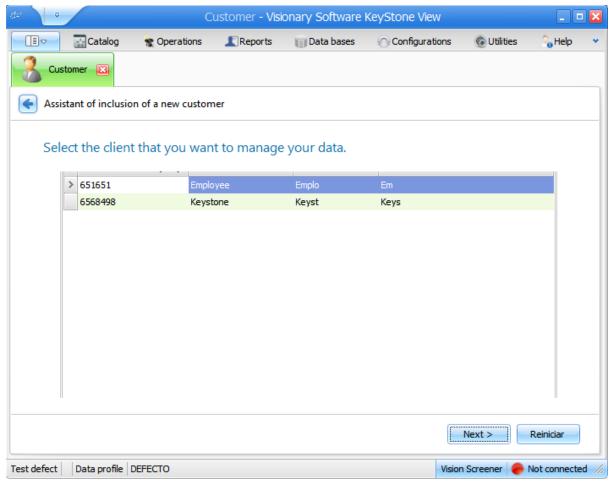
This screen defines the actions that can be performed on clients: add, modify, or delete.

# **Customer type step**



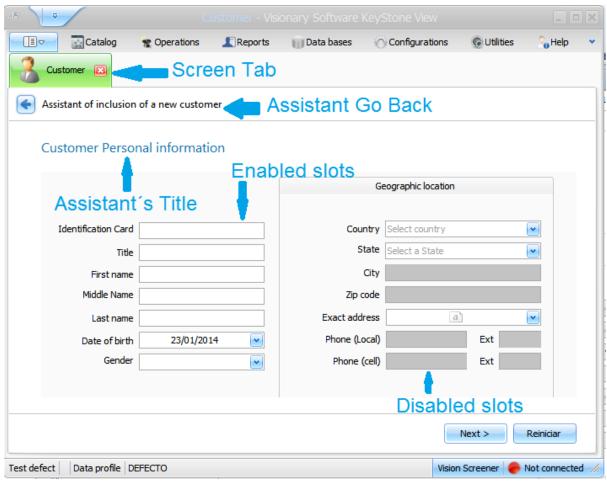
In this step, select the customer type (student or employee) to be screened relative to the action taken on the previous step.

# Search step



The search step is shown only if the modify or delete action was selected. It shows the customer list (employees or students) stored in the database. Select the records that you wish to modify or delete.

### **Personal information step**



In this stage of the wizard (guide), personal information may be entered and modified. This step records general information used by both employees and customers.

The various parts of the wizard screen are explained below:

### Screen tab

Indicates the name of the currently open tab, and includes an icon for easy identification. If the active tab is no longer necessary, it can be closed by clicking on the "X".

# **Navigating backwards**

Beside the main wizard title is a left arrow button which can be used to navigate backwards in order to enter, revise, or update any information that was entered on previous screens.

# Wizard (guide) subtitle

The subtitle that identifies the current stage of the wizard. This subtitle will change at each stage of the wizard.

# Required text fields

These are text fields that have been defined as required or optional in the selected Data Profile. Before moving to the next page of the wizard, all required fields must be completed, otherwise an error message will be shown that identifies the fields that must be completed.

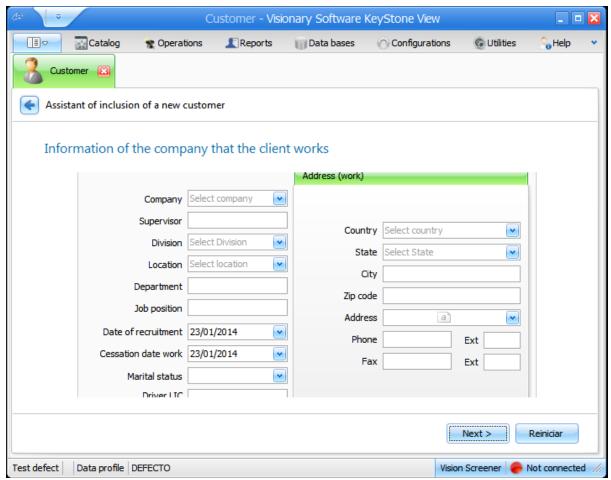
# **Optional text fields**

These are text fields that have been disabled by an administrator via the active Data Profile.

### **Next and restart buttons**

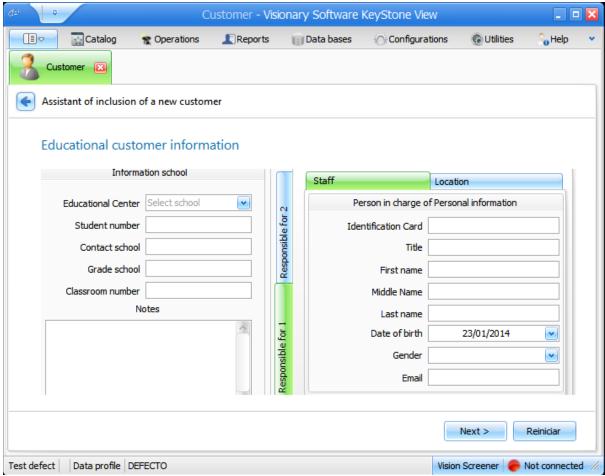
When the current step of the wizard has been completed, the user can continue to the next step by clicking the "Next" button. The "Restart" button may be used to completely restart the wizard in cases where there were errors with previous steps or if the user decides to no longer perform the selected action.

### **Company step**



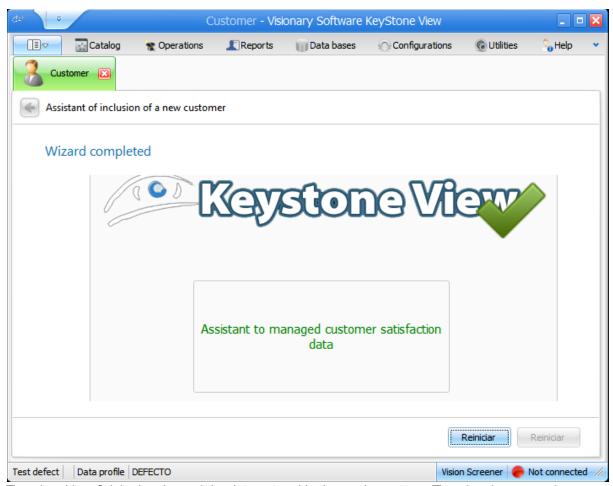
In the above example, we see that all of the fields have been disabled by the active Data Profile. This step of the wizard is requesting Company data. It is only shown when "Employee" is selected as the customer type.

# **Educational center step**



This step of the wizard is shown when "Student" is selected as the customer. It requests information about the student's school / educational center.

# **Conclusion step**

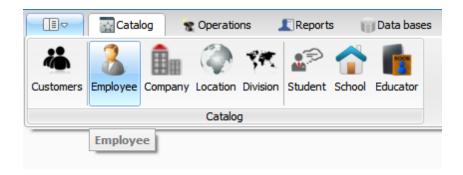


The wizard has finished and saved the data entered in the previous steps. The wizard may now be closed if it is no longer needed, or it may be restarted to begin a new action.

#### 3.2.2 Staff

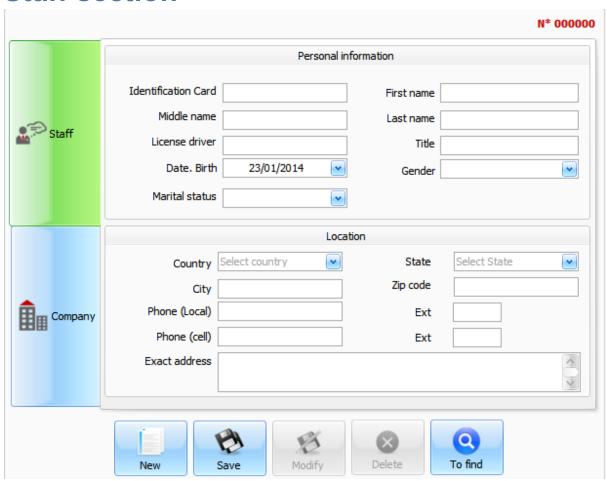
#### **3.2.2.1** Employee

This part of the Keystone View Visionary 2013 Software stores data about employees. Generally, these functions are used when the vision screenings are designed for use at one or more companies or organizations.

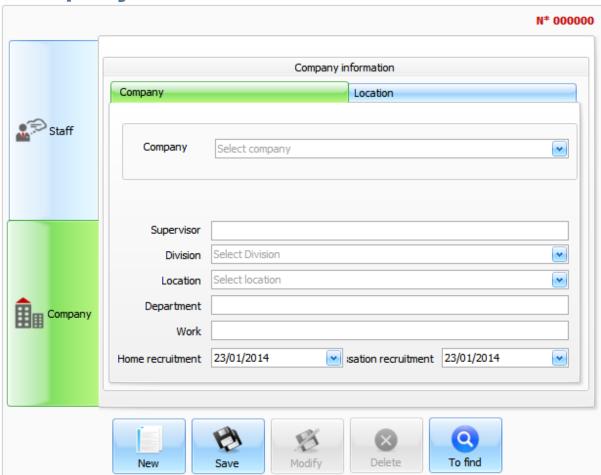


The "Employee" button is located within the "Catalog" tab, next to "Customers". Clicking on "Employee" will bring up the following screen, which is similar to the Customer Wizard, but is specific to employees.

### **Staff section**

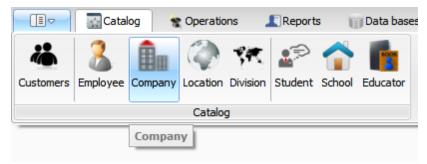


# **Company section**



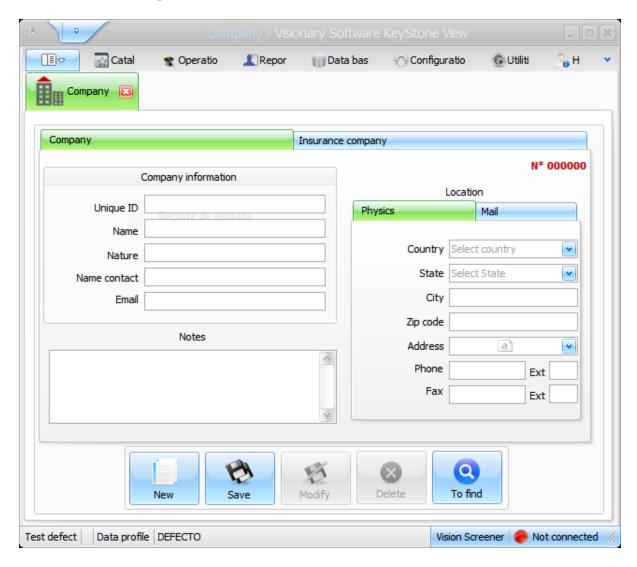
#### 3.2.2.2 Company

This part of the Keystone View Visionary 2013 Software stores data for customers who are employed by or have a relationship with a company. Generally, these functions are used when the vision screenings are designed for use at one or more companies or organizations.

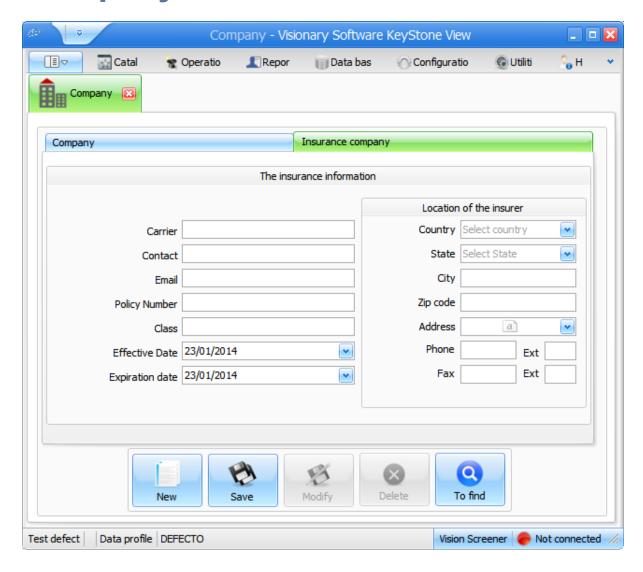


The following screens can be accessed from the "Catalog" tab by clicking on "Company".

# **Company section**

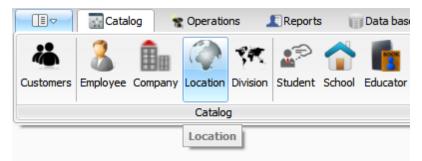


# **Company insurance section**

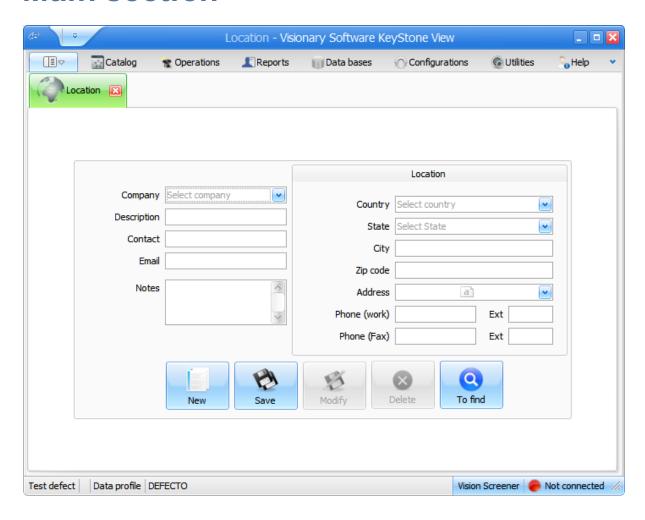


#### **3.2.2.3** Location

This part of the Keystone View Visionary 2013 Software stores location data for customers who are employed by or have a relationship with a company. Generally, these functions are used when the vision screenings are designed for use at one or more companies or organizations.

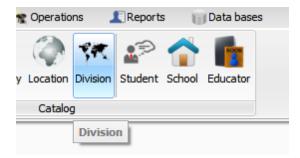


The following screen can be accessed from the "Catalog" tab by clicking on "Location".

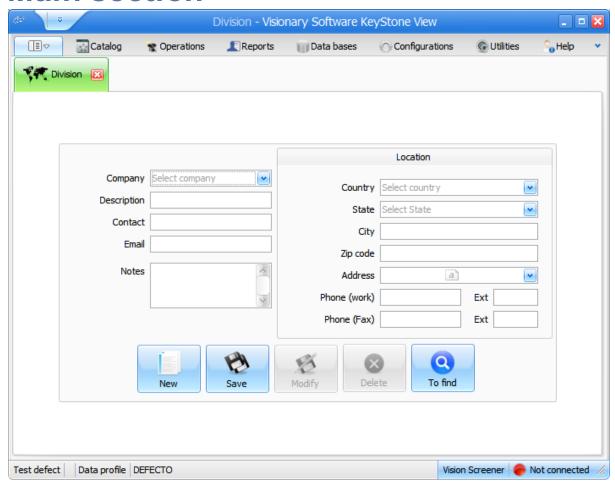


#### 3.2.2.4 **Division**

This part of the Keystone View Visionary 2013 Software stores company division data for customers who are employed by or have a relationship with a company. Generally, these functions are used when the vision screenings are designed for use at one or more companies or organizations.



The following screen can be accessed from the "Catalog" tab by clicking on "Division".



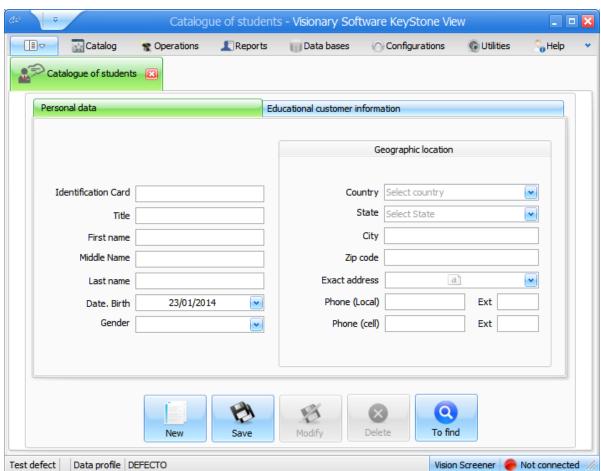
### 3.2.3 Students

#### 3.2.3.1 Student

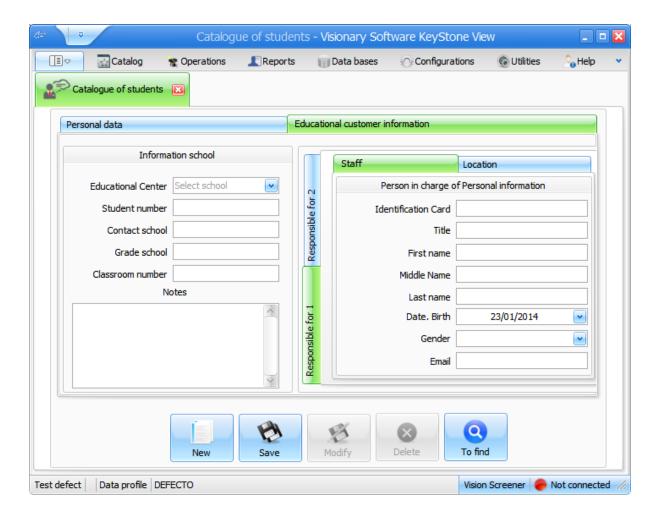
This part of the Keystone View Visionary 2013 Software stores data about students. Generally, these functions are used when the vision screenings are designed for use at one or more learning institutions.



The "Student" button is located within the "Catalog" tab. Clicking on "Student" will bring up the following screen, which is similar to the Customer Wizard, but is specific to students.

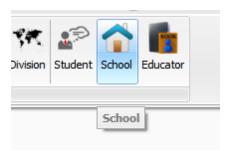


## **Educational section**

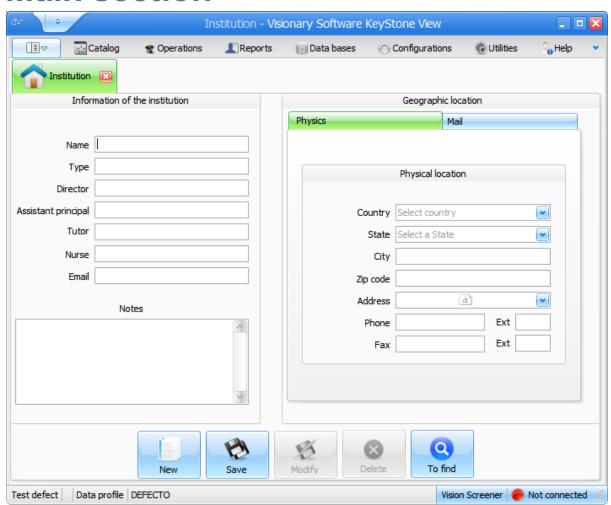


#### 3.2.3.2 School

This part of the Keystone View Visionary 2013 Software stores data about schools. Generally, these functions are used when the vision screenings are designed for use at one or more learning institutions.



The "School" button is located within the "Catalog" tab. Clicking on "School" will bring up the following screen.

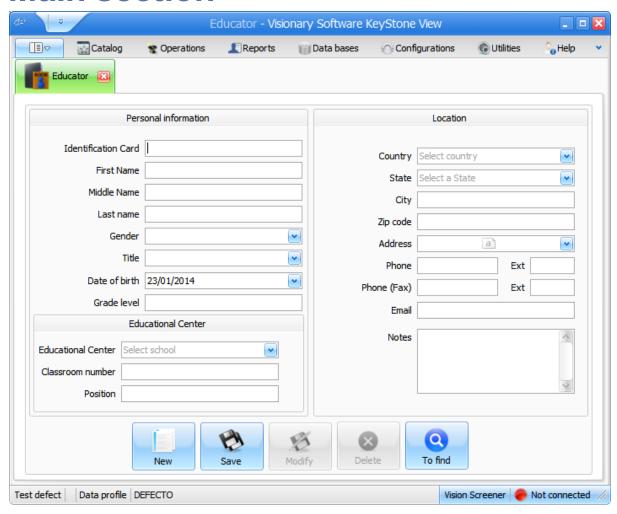


#### 3.2.3.3 Educator

This part of the Keystone View Visionary 2013 Software stores data about educators. Generally, these functions are used when the vision screenings are designed for use at one or more learning institutions.



The "Educator" button is located within the "Catalog" tab. Clicking on "Educator" will bring up the following screen.



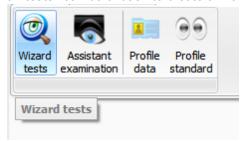
### 3.3 Operations

### 3.3.1 Screenings

#### 3.3.1.1 General

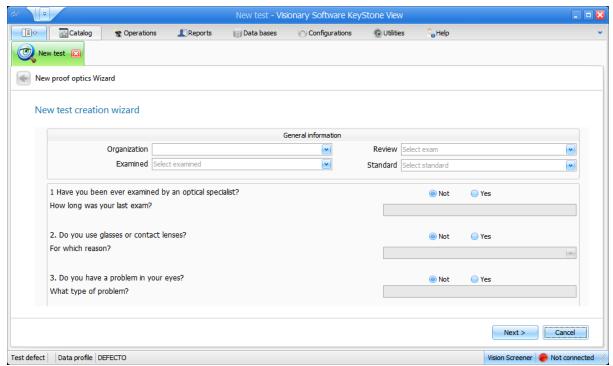
### **Test wizard**

The Keystone View Visionary 2013 Software has the ability to create custom vision screenings. A series of "tests" can be chosen to create an "exam" to perform the screening.



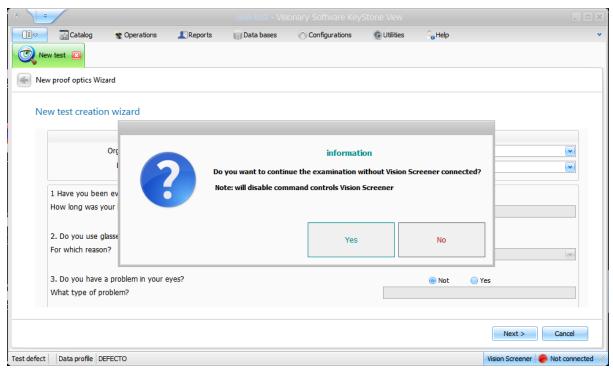
The Test Wizard is located in the "Operations" category.

## Initiating the screening

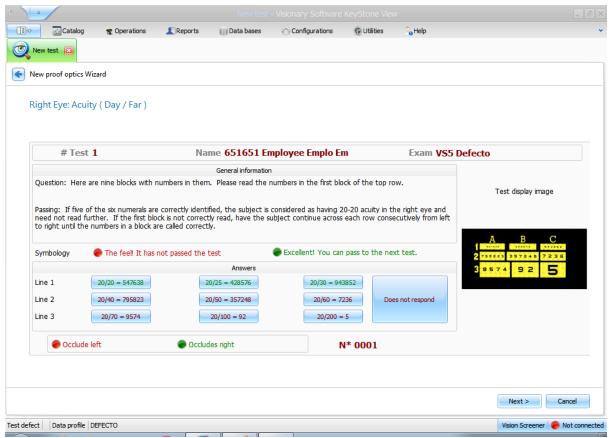


This section is essential because it indicates which tests to conduct and how they will be evaluated. Information about the customer's vision history is also recorded here.

## **Tests section**



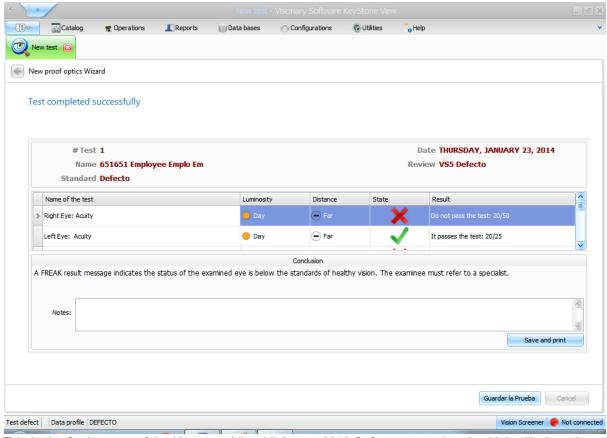
This screen will be shown if the vision screener is not connected to the computer.



The above illustration shows how a test is displayed while performing a vision screening. At the top is the number of the current test, the client name, and the name of the type of screening in progress.

To the left of the illustration is the question and then direction to the examinee, followed by the "passing" standard and continued directions to the examiner should the client fail. Below that is the line for selecting "Pass" or "Fail" and then the rows and columns containing the correct answers. Next are the occlusion markers showing which eye is being tested and, finally, the test number again. On the right is a smaller illustration showing the test image as the examinee is viewing it.

## **Test conclusion section**

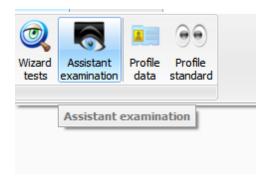


This is the final screen of the Keystone View Visionary 2013 Software test wizard, which will show the data selected at the beginning such as customer name, type of screening and the standard used in the exam. It also shows a list of all tests performed, along with their status, and provides a text area for notes. Note that if the test(s) are failed, a suggestion to visit a vision specialist of the examinee's choice could/should be offered.

### 3.3.2 Examination

## **Test wizard**

In the section, the Keystone View Visionary 2013 Software allows the user to select a series of "tests" to create a custom screening.



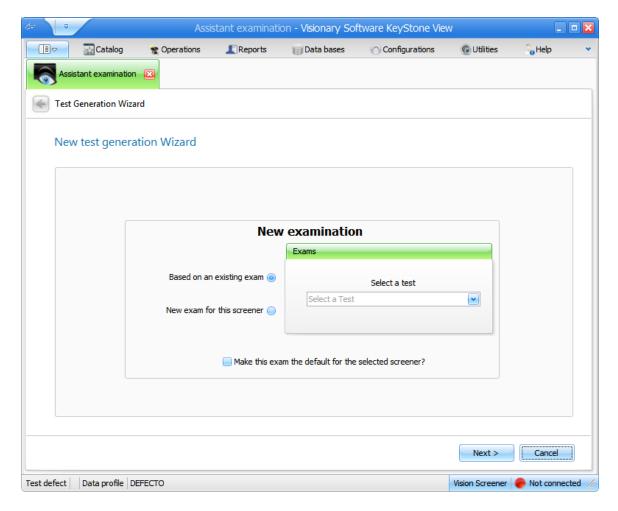
From the "Operations" tab, select "Test Wizard".

## Initiate new screening

## Based upon an existing screening

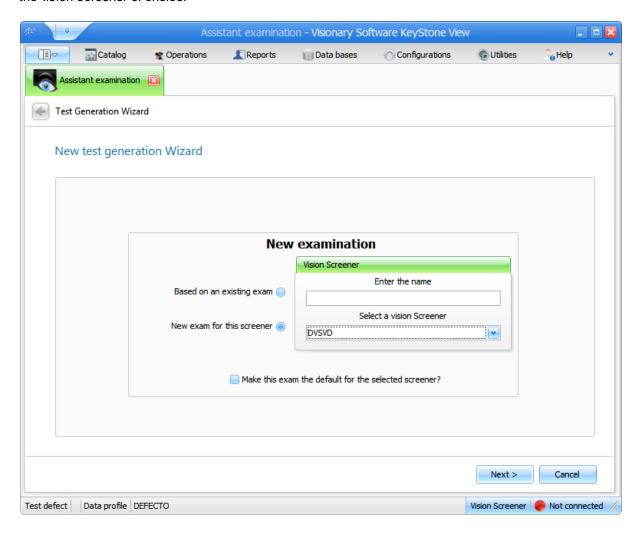
When creating a new test based upon an existing exam, it is possible to modify or correct tests and test order.

**Note**: Several default screenings are included and custom screenings may be created based upon them. However, the original screenings may not be changed. New screenings will appear in the existing screenings section.



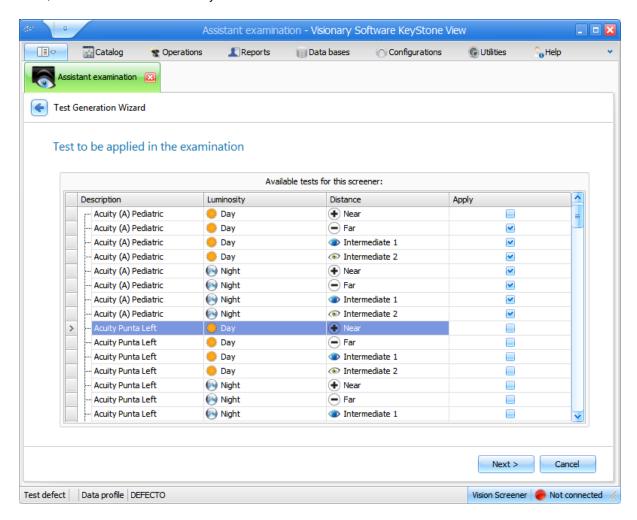
## Based upon the vision screener

When creating a new test based upon the screener of choice, indicate the name of the test as well as the vision screener of choice.



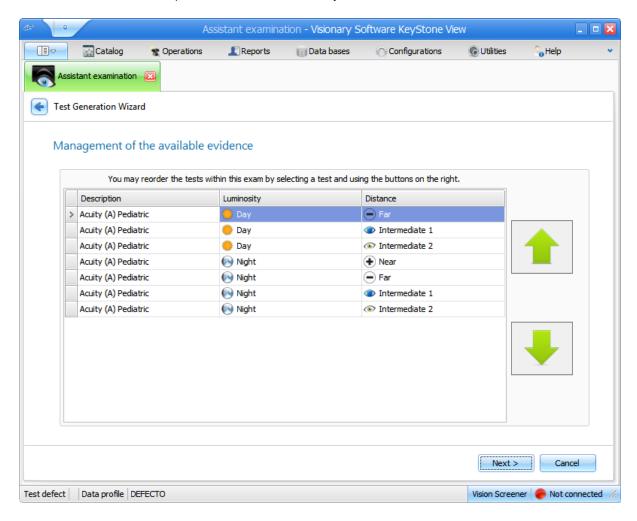
## **Test selection section**

In this section, select which tests should be performed during the vision screening. When selecting tests, be sure that both luminosity and distance are correct.



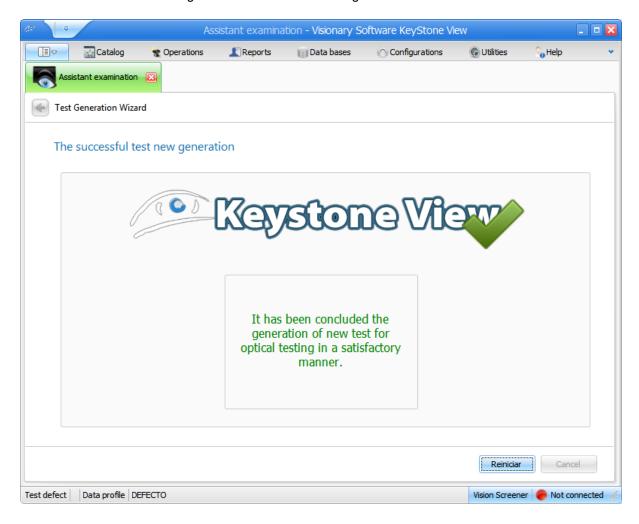
## **Test order section**

Select a test and use the up and down arrows to modify the order as desired.



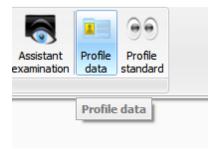
## **Final section**

The final step of the New Test Generation Wizard is to save the changes that were entered. This illustration demonstrates the generation of a new screening test was successful.



### 3.3.3 Data Profile

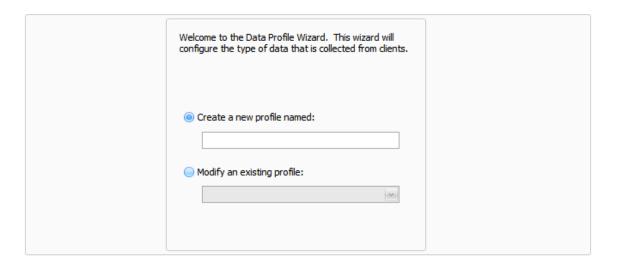
In the Keystone View Visionary 2013 Software, the Data Profile allows the user to indicate what customer data may be stored and what customer data is required.



Under the "Operation" tab, click the "Data Profile" button.

## **First section**

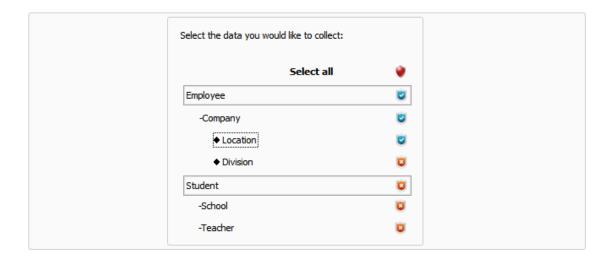
Welcome to the Profile Wizard of data



## **Category selection section**

Categories of information are chosen here.

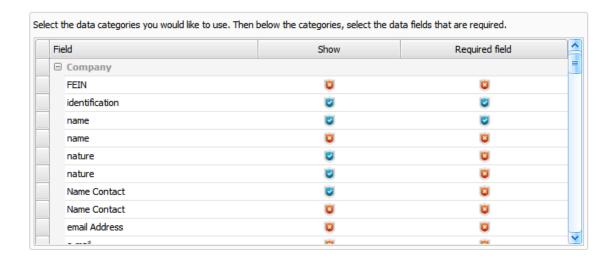
Select the data that you want to get



## Field selection section

Here data fields can be set as optional or mandatory. Fields can also be disabled to prevent unnecessary data from being entered into the system.

Select the data that you want to show or request of Employee, -Company, ♦ Location



#### 3.3.4 Vision Standard

## Standard profile

In this part of the Keystone View Visionary 2013 Software, the vision standard for screening may be indicated.

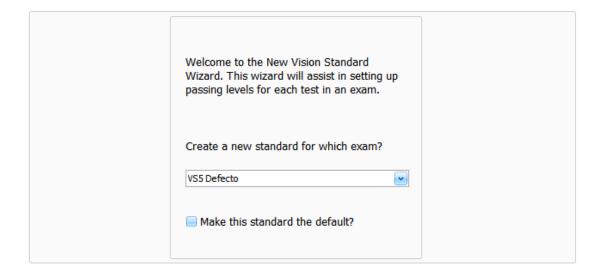


From the "Operations" tab, click "Standard Profile" to use this option.

## Create vision standard section

The vision standards will be applied to the individual tests to be used in a vision screening. The corresponding exam must already exist before creating a vision standard.

Welcome to the Vision standard Wizard

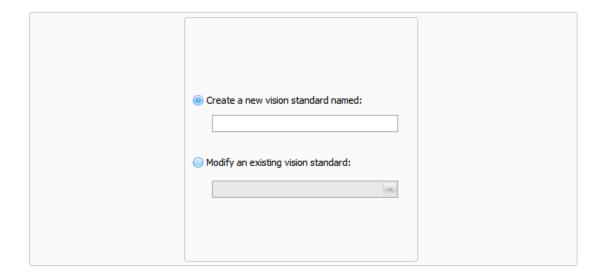


# Vision standard input and modification section

This is the option to create a new vision standard with a custom name or modify an existing vision standard.

The illustration below shows the choice of writing a new standard or selecting an existing one.

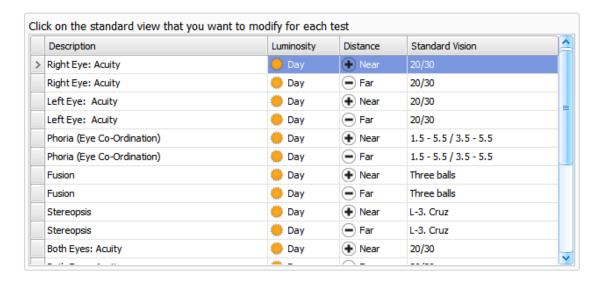
Specify a new filter, or select an existing one



## **Edit section**

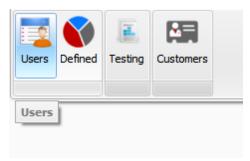
Clicking the button that appears in a selected row will modify the standard by which the test is scored.

Modify standards of Vision



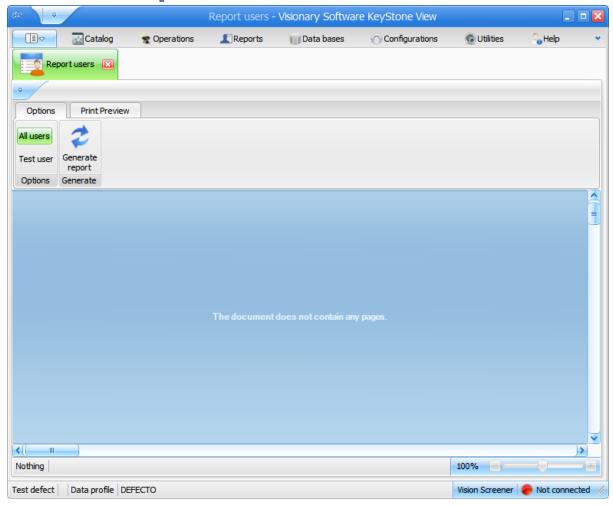
### 3.4 Reports

The Keystone View Visionary 2013 Software has a series of controls for printing, sending, and displaying reports.

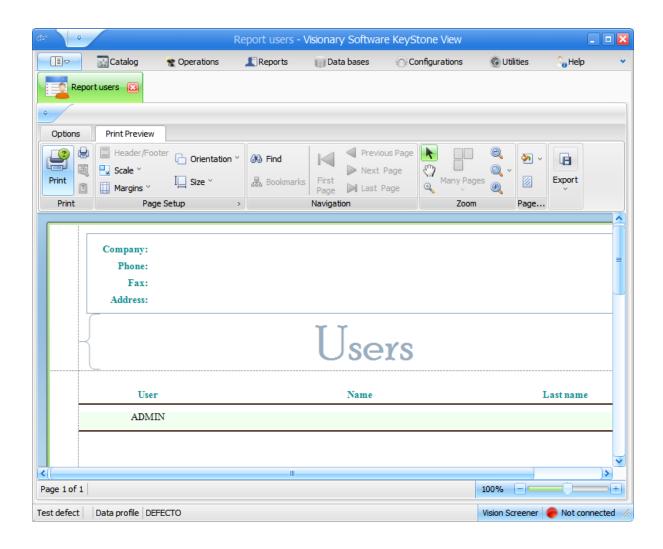


To create reports, click on the "Reports" tab.

## **Create reports section**



## Report display section



### 3.5 Utilities

### 3.5.1 Product Ownership

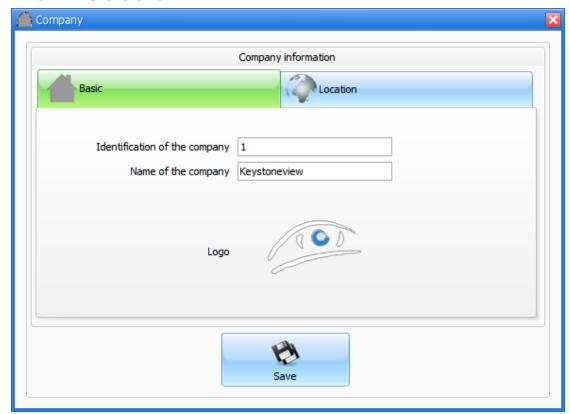
## **Ownership Entity**

This section concerns the entity (company, agency, institution, etc.) which owns the Keystone View Visionary 2013 Software and Keystone View instrument(s). Information entered here will be shown in the report headers.



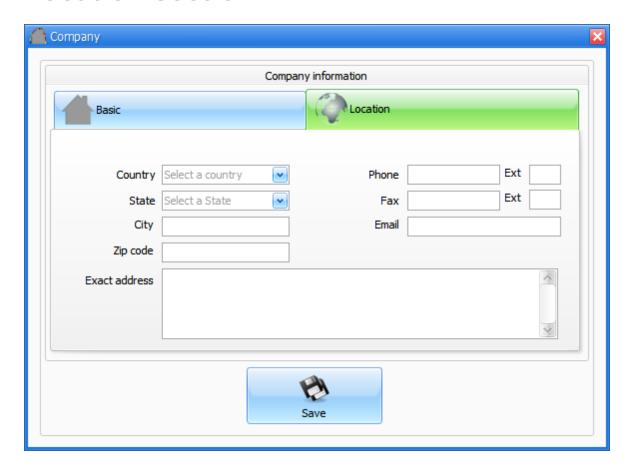
The following screens can be seen by clicking on the "Utilities" tab followed by the "Options" button.

### **Main section**



Note: To modify the logo, right click on the Keystone View image and select "open". A window will appear on which a custom image may be chosen.

## **Location section**



#### 3.5.2 Users

### **Users**

The following sections were designed to collect information about those users of the Keystone View Visionary 2013 Software who have been authorized by the ownership entity to access and/or manipulate the system information.



The following displays may be accessed under the "Utilities" tab by clicking on the "Users" button.

## **User personal information**



### **Location section**



### **Contact section**

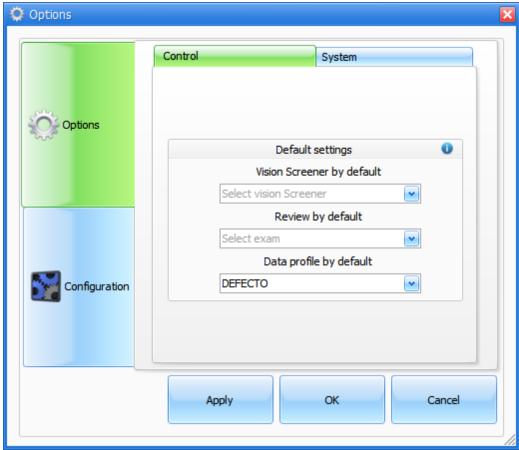


## **Security section**

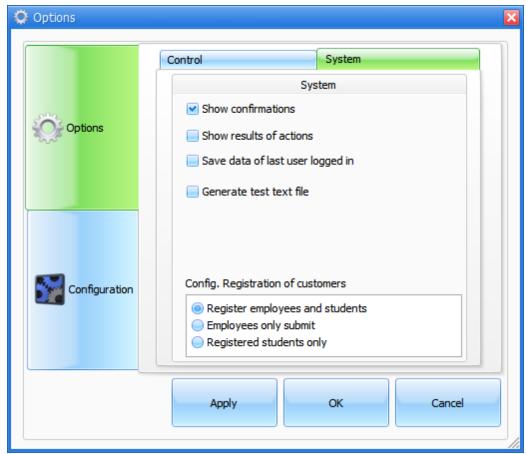


### 3.5.3 Options

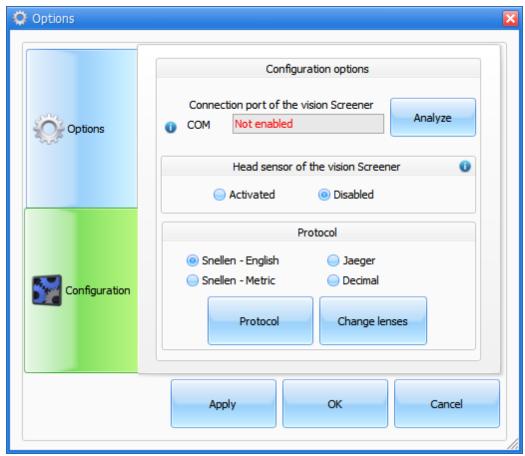
This section contains options for configuration and control of the Keystone View Visionary 2013 Software by the authorized user/staff member of the ownership entity. To access the screens, click the "Options" button under the "Utilities" tab.



The user/staff member may designate the default vision screener as well as the default screening and the default data profile.



In this screen the user may select the types of messages to display, (see details), as well as choose the customer type.

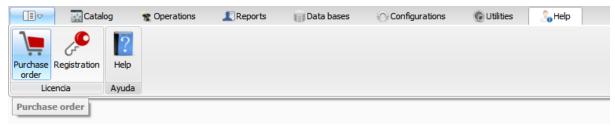


The above screen shows configuration options for the vision screener and the screening protocol. If the vision screener is connected via a serial connection, the COM port may be selected. Next, the head sensor that turns on the vision screener only when the client's head is in position, may be enabled or disabled. The user may also choose which protocol will be used for the screenings.

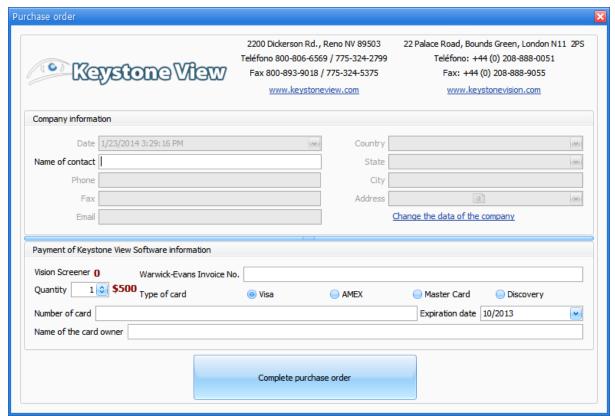
### 3.6 Help

#### 3.6.1 Purchase Order

As noted at the beginning of the manual, the original 200 screenings contained in this Keystone View Visionary 2013 Software CD have been provided as a free sample. A convenient purchase order for continued use of this quality software is provided below. Fill it out and submit it to receive the code that will enable infinite screenings for just \$500 per Keystone View vision screening instrument. To access the purchase order, click the "Help" tab below and then the "Purchase order" button. Fill out the fields contained therein and the information for the credit card of your choice. Click "Complete purchase order".



To access the purchase order screen, click the "Help" tab, then click the "Purchase order" button.



To complete the purchase order, fill out the above fields with purchaser and credit card information, then click the "Complete purchase order" button. The Keystone View Visionary 2013 Software is sold for the low price of only \$500 USD.