# Elements of Success Training Workbook & Resources





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# TEACHING STYLE

At Planmeca University we incorporate the Tell, Show, Do teaching style.

**Tell** - Listen to the instructor giving detailed instructions on the upcoming material.



**Show** - Watch the instructor demonstrate the proper technique.



Do - Perform the action and ask questions.

# HOW TO USE THIS WORKBOOK

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This section covers equipment & guidelines



This section covers scanning & scanning techniques

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This section is all about design



This section is for milling and materials



This section has resources and information for your success

This workbook is yours to keep; don't be scared to write in it! Words in **BOLD** are icons or choices within the software. You'll also find quick tips and time savers throughout. Hover over icons in the software to reveal their names.

# PlanScan System & Equipment Overview

# PlanScan System & Equipment Overview

### PlanScan Laptop

- 1. Powering ON and OFF the laptop
- 2. Windows 8 Tiles and accessing the desktop
- 3. Care and general maintenance

### Connecting the Thunderbolt<sup>™</sup> Adapter

Properly connecting and disconnecting the scanner prevents damage to your devices.

- 1. Insert the Thunderbolt adapter into the adapter slot on the side of the laptop. (The adapter should remain attached, even when not in use.)
- **2.** After opening the PlanCAD software, connect the red FireWire connector of the scanner into the white Thunderbolt adapter.

The laptop gives an audible signal to confirm that the connection is fully seated.

To remove the scanner, hold the red end with one hand and with the other hand grasp the Thunderbolt adapter. Gently pull apart to disconnect. Leave the white Thunderbolt adapter attached to the computer.

Disconnecting the Thunderbolt Adapter

If you wish to remove the adapter from the laptop:

- 1. Disconnect the scanner and exit Romexis to the Windows desktop.
- 2. Navigate to the Eject Media icon in the lower left corner of the desktop.
- 3. Click the icon and choose Eject IEEE 1394 Controller.
- **4.** Remove the Thunderbolt adapter from the laptop.







Failure to follow the Thunderbolt Adapter procedure may result in an inoperable scanner. For additional questions or concerns please contact Customer Support at 800.537.6070.

PlanScan Scanner

- 1. Scanning Tips
- 2. Cradle
- 3. Scanner Cable; connecting and disconnecting the scanner are in a later section.



# PlanScan System & Equipment Overview



### Connecting the Scanning Tip

(If scanning intraorally, disinfect the tip before connecting it to the base. See the User Manual for full instructions or the insert that is inside the scanning tip box.)

- **1.** Grasp the body of the scanner with one hand.
- 2. Use the other hand to press the scanning tip onto the scanner as shown. A locking click is heard once the tip is fully seated.



### Disconnecting the Scanning Tip

- **1.** Grasp the body of the scanner with one hand.
- **2.** With your other hand depress the green button on the underside of the scanner. Gently pull the tip from the scanner.



When the scanner is not in use, place the non-functional protective scanner tip on the scanner. (*Included with the scanner during shipping.*)

Failure to follow this procedure may result in damage to the scanner and scanning tip. Always follow the manufacturer's instructions for disinfection.

### PlanMill 40

Maintenance of the PlanMill 40 is covered in the Elements of Success course and in the User Manual.

- Each week or every 3 hours of milling, the mill fluids need to be replaced.
- Every other week or every 10 hours of milling, the Collets and Spindle Caps require maintenance.



# Exercise 1 - Premolar Crown with Buccal Bite Tooth #5 (1-4 ISO)

Romexis

- 1. On the main screen of Romexis, click Add Patient.
- 2. Add your name in the patient demographics screen, complete the options in bold.
- 3. Click Save Patient at the bottom of the screen.
- 4. Click CAD/CAM in Romexis options to the left of the screen.
- 5. Under Scan & Design New Restoration click New Scan and Design. This will take you to the Setup Tab.

### Setup Tab

Enter the setup information for this case, then proceed to the Scan Tab.

- 1. Select Tooth 5 (1-4 ISO); the tooth will highlight and turn orange as you move the cursor away.
- 2. Choose the restoration type Crown.
- 3. Select the bite option **Buccal/Opposing**.
- 4. Choose Library A.
- 5. Pick the material Empress CAD LT.
- 6. Select shade A1.

Scan Tab Overview

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### Connecting the PlanScan Scanner

- 1. After opening the PlanCAD software, connect the red FireWire connector of the scanner into the white Thunderbolt adapter.
- **2.** Verify the scanner status in the Scan Tab; wait until the scanner tip is warming before attempting to scan intraorally.
- **3.** Activate the scanner with the Space Bar of the laptop or the Power button on top of the Scanner.
- 4. Disconnect the scanner (red firewire connector) after moving to the Margin Tab

### Holding the PlanScan Scanner

Hold the scanner close to the tip like a handpiece or overhanded. Rest the neck of the scanner on the adjacent teeth.

The tip of the scanner must point toward the distal of the preparation. If you scan in the incorrect orientation, you will need to delete those scans and start over.



### CAPTURING DATA THROUGHOUT SCALE

Touching the surface

Floating away from surface







Fleating away



### Basic Scanning Pattern

Begin scanning directly over the occlusal surface of the preparation. Move in a gradual, continuous motion toward the mesial neighbor. Transition from the occlusal, cusp, axial wall, to gingival surfaces. The scanner should be held close to 90° while scanning parallel to the buccal surface.





Goals of Prep Scanning 100% of the prep Interproximal contact point 90% of the adjacent teeth Good axial data for design 2-3 mm gingival tissue on buccal and lingual

Keep your eyes on the screen and use the model and live view to track your progress and current position.

### Evaluate the model

- 1. Click **Generate Model** or press **M** on the keyboard to finish building the model.
- 2. Use the mouse to rotate, move, and zoom in and out to evaluate the model.



### Left Click

**Select** - position the cursor on an item and click the left button to select.



Right Click

**Rotate Model** - press and hold the right button while dragging the mouse on the desktop.



### Scroll Wheel

**Zoom** - rotate the scroll wheel to change the size of the model.

**Move** - press and hold the wheel to move the model.

It's important to practice using the mouse. Ensure you are comfortable moving the model and zooming in/out.



3. Click Data Density View and evaluate the models.



**4.** Fill in any required missing data by activating the scanner. Use the fill in techniques.



**Distal Tip** - Rest the end of the scanner tip on the distal neighbor; rock the scanner to point the blue laser into the mesial interproximal area.



**Mesial Tip** - Rest the neck of the scanner tip on the mesial neighbor, rock the scanner to point the blue laser into the distal interproximal area.

Ensure your model has 100% of the preparation, the interproximal contact areas, and at least 90% of the adjacent teeth and full cusps.





Focus on the contact zone, not the gingival contours.

5. Erase any interfering data such as extra teeth, tongue, cheek, and cotton rolls.

### Buccal Bite and Opposing

The opposing teeth are scanned to acquire bite information for the proposal. The buccal bite is scanned to align the preparation model with the opposing model. Scan the teeth that are opposing the teeth in the preparation scan.



Identify the three teeth directly opposing those in the prep scan.

Note: Many clinical operators scan the Opposing while the patient is being anesthetized.

### Scan Opposing

- 1. Click **Opposing** in the scan options on the left of the screen.
- 2. Starting with the distal tooth, scan the occlusal data.
- **3.** Transition to the buccal and scan the buccal surface. Include 2-3 mm of gingival data. (Cusp tip, axial wall, gingival) Lingual data is not necessary.





**Goals of Opposing Scans** 100% of the occlusal and buccal surfaces 2-3 mm gingival tissue on the buccal surface Lingual data not necessary

4. Erase interfering data such as tongue, cheek, and cotton rolls.

### Scan Buccal

- 1. Click **Buccal** in the scan options on the left of the screen.
- 2. Close the articulated model gently. If it shifts during the scanning, the alignment may be incorrect.
- **3.** Scan the buccal surfaces of the teeth that were captured in the preparation and opposing models. Ensure some gingival data is captured.



### **Goals of Buccal Bite**

Capture the buccal surface of the dentition in the prep and opposing

2-3 mm gingival data

No rotations necessary

Note: Be sure to verify the status of the buccal alignment.

In most cases, alignment is done automatically by the software. A green dot in the Buccal icon indicates a successful alignment. Always verify the alignment before continuing with the next step.



Evaluate and Adjust the Orientation

- 1. Click the Margin tab.
- 2. Evaluate and adjust the Orientation using **View Controls** to change the point of view.
  - A. In the Occlusal View, balance the model from buccal to lingual.



B. In the Distal View, align the buccal cusps of the neighbors.



C. In the Buccal View, evaluate marginal ridge alignment.





3. Click the **Orientation** icon to accept the current position.



Mark the Margin

- 1. Use the scroll wheel to zoom in on the preparation.
- 2. Click **Trace** and click on the inside of the margin.
- 3. Moving in small increments, click as you move around the preparation.

Don't worry if you make a mistake while drawing the margin.

- **4.** The margin is finished when the original point (blue dot) is clicked to finish the circle.
- 5. Practice adjusting the margin with both **Move Margin** and **Add Segments**.



*Move Margin* is used for minor adjustments.



**Add Segments** is used to redraw a section of the margin.

### Design

Please reference the CAD/CAM workflow for design. We will use this form throughout the design process.

CAD/CAM V QUESTIONS ABOUT DESIGN? Contact Suppor	Vorkflow		UNIVERSITY EAD TECHNOLOGIES
SCAN	MARGIN	DESIGN	MILL
Buccal Bite Scanning Scan Prep 100% of Prep and contacts	Orientation Automatically active; use the View Circle to position model	Autogenesis <sup>®</sup> ON - Click APPLY Autogenesis OFF - Resize, Reposition, Re-Apply	Bright Yellow on the occlusal or axial surfaces indicates low material thickness and should be adjusted in the Design tab.
Click Data Density View to evaluate for low data	Occlusal - Buccal/Lingual tip Distal - Align buccal cusps Buccal - Marginal ridges	Incremental Tools Large adjustments to tooth position - Fitting the proposal in its space	Sprue Position Away from margins, contacts, and occlusion.
Use the <b>Eraser</b> tool to remove excess scan data	From the occlusal view, mark	Freeform Change Tools Small adjustments to contour - Fine tuning the design	militar josador of the end of the sprue is round.
Scan Opposing 100% Occlusal and 2mm of buccal gingival data	Click Show Features as an aid to highlight high contour areas	Material Thickness Occus table - 1.5 to 2 mm (Dark Green/Blue) Axial valls - 1.0 to 1.5 mm (Green) Margins - Yellow Rubber Tooth	Mill Sim Check the internal fit of your restoration before milling.
Scan Buccal Capture all teeth associated in Prave & Operating scare	Use Move Margin to adjust placement	Ist - Axial Walls 2nd - Marginal Ridges (Occlusal Table if needed) 3rd - Embrasures Adjusting the Bite	Block Size Selection Available block sizes depend on sprue position and the material selected.
Verify buccal alignment, and re-align if needed	Orientation Guide	Activate View Bite Registration (click twice) then activate View Contacts to evaluate. Use Contact Refinement (mail circle) to adjust to White, Brown, Black.	R2-Technic CH-Yenhol CH-Yenhol
Verifying the appropriate amount of scan data will ensure a better fitting restoration.	After deactivating all tools, use the green Preview Tooth to verify orientation.	Adjusting Interproximal Contacts Turn OFF View Wite Registration and activate Hide Model. Rotate to the mesial and distal to evaluate interproximal contacts. Return to <i>Treeform Change</i> Tools, use <i>Smooth Surface</i> to adjust to light Green /	ETT - Werker
	Margin Marking Guide	Aqua surrounded by Dark Blue. Recheck Material Thickness & Check Margins Verify that design changes have not affected the appropriate	Send to Mill
	stone mode is priority	material thickness for milling.	Congratulations!
		margin placement with <b>Move Margin</b> . Use <b>Dropper</b> as needed to add material.	©2014 E4D Technologies
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- 1. Click the **Design** tab. The **Tooth Libraries** tools automatically appear.
- Click **Apply** to have **Autogenesis** generate the proposal. 2.
- 3. Click Incremental Change Tools to evaluate the proposal for large adjustments. Use the tool options to make changes where needed. Click **Apply** before continuing.
- Click Freeform Change Tools and Material Thickness (in view options) to evaluate the proposal. The 4. proposal should be blue/green with a yellow margin.
- Click Rubber Tooth and adjust the axial walls, marginal ridges, and embrasures. 5.



Adjust axial wall contours by pulling material away from or toward the preparation.



From the occlusal view, adjust the embrasure shapes.



Adjust central grooves and cusps by pulling material up or down.



Check the emergence profile and adjust.









6. Click View Bite Registration to see the opposing dentition model above the proposal. Click View Bite **Registration** a second time to make the template transparent.



Adjust the translucency of the opposing model.

Click View Contacts. Use Contact Refinement to adjust to White, Brown, Black. 7.



	-	
Intraoral adjustment will be needed.	_	
ldeal occlusion, slight adjustment may be needed.	_[ [	

8. Click View Bite Registration again to deactivate the template.



- Click Hide Model to remove the model from view. 9.
- 10. Rotate the proposal to view the interproximal contacts. Adjust interproximal contacts as needed with Smooth Surface in Freeform Change Tools.



The goal is dark blue with a hint of aqua.



- Before
- 11. Deactivate Hide Model.
- 12. Deactivate View Contacts.



### 13. Click Material Thickness.

The desired material thickness is based on the block manufacturer's recommended thickness for your restoration type. The desired material thickness for a crown is 1-1.5 mm along the axial walls and 1.5-2 mm on the occlusal table.



**14.** Evaluate the margin. The material thickness should be yellow around the margin with no red or orange.



Good example - yellow margin



Poor example - Red or orange along the margin

**15.** If there is red or orange around the margin, click **Move Margin** to evaluate the margin for accurate placement. Adjust the margin, if needed.

Going back to the Margin tab and making changes to the margin will result in losing your design.

16. If the margin is placed accurately and is still red/orange, use the Dropper tool to add material thickness.

Congratulations on your first design with the PlanScan system!

Review the CAD/CAM Workflow before continuing to the Mill tab.

### Milling

- 1. Click the Mill tab
- 2. Evaluate your design and review the material thickness indicators.
- 3. Check the sprue position and use the **Sprue Placement** wheel to adjust when needed.
- 4. Select the block size (also based on sprue positioning)



5. Click Send to Mill, click OK



The system defaults to the setting for the restoration type. **Standard** - Full Coverage Crowns **Detailed** - Inlay, Onlay, and Veneers



Tooth #30 (4-6 ISO) with bite registration

The pictures in this exercise are of a different case. Follow the same workflow.

### Setup

Enter the setup information for this case:

- Tooth 30 (4-6 ISO)
- Crown
- Buccal/Opposing
- Library A
- IPS e.max CAD LT
- Select shade B1

### Scan Prep

Scan prep using the basic scan method for a single unit posterior case.



### **Goals of Prep Scanning**

100% of the prep and Interproximal contact point90% of the adjacent teeth and good axial data for design2-3 mm gingival tissue on buccal and lingual

### Scan Opposing

1. Click **Opposing**.



### **Goals of Opposing Scanning**

100% of the occlusal and buccal surfaces2-3 mm gingival tissue on the buccal surfaceLingual data not necessary

2. Erase any interfering data such as tongue, cheek, and cotton rolls.



Scan Buccal

- 1. Click Scan Buccal.
- **2.** Scan the buccal surfaces of the teeth that were captured in the preparation and opposing models. Ensure some gingival data is captured. Use the same scanner orientation as the other two scans.



### **Goals of Buccal Bite Scanning**

Capture the buccal surface of the dentition in the prep and opposing

2-3 mm gingival data

No rotations necessary

Note: Be sure to verify the status of the buccal alignment.



In most cases, alignment is done automatically by the software. A green dot in the Buccal icon indicates a successful alignment. Always verify the alignment before continuing with the next step.

### Evaluate and Adjust the Orientation

- 1. Click the Margin tab.
- 2. Evaluate and adjust the Orientation using View Controls to change the point of view.



3. Click the Orientation icon to accept the current position.

### Mark the Margin

- 1. Use the scroll wheel to zoom in on the preparation.
- 2. Click **Trace** and click on the inside of the margin.
- 3. Moving in small increments, click as you move around the preparation.

Don't worry if you make a mistake while drawing the margin.

**4.** The margin is finished when the original point (blue dot) is clicked to finish the circle.





### Design

Please reference the CAD/CAM workflow for design. We will use this form throughout the design process.

- 1. Click the **Design** tab. The **Tooth Libraries** tools automatically appear.
- 2. Turn Autogenesis OFF and click Apply to generate the proposal.
- **3.** Click **Incremental Change Tools** to evaluate the proposal for large adjustments. Use the tool options to make changes where needed. Click **Apply** before continuing.
- 4. Click **Freeform Change Tools** and **Material Thickness** (in view options) to evaluate the proposal. The proposal should be blue/green with a yellow margin.
- 5. Click Rubber Tooth and adjust the axial walls, marginal ridges, and embrasures.
- 6. Click View Bite Registration to see the opposing dentition model above the proposal. Click View Bite Registration a second time to make the template transparent.



7. Click View Contacts.



8. Click Slice Plane.



Slice icon changes to show the slice direction and the grid measurement.

Click multiple times to change the slice orientation.



Click and drag the edge of the slice circle if you want to change its position.



9. Zoom in and use **Rubber Tooth** to adjust the contacts points.



- **10.** Move the Slice Plane as needed to adjust the occlusion.
- 11. Click Slice Plane multiple times to change the slice orientation and/or deactivate it.



- 12. Click View Bite Registration again to deactivate the template.
- 13. Click Hide Model to remove the model from view.
- 14. Rotate the proposal to view the interproximal contacts. Adjust interproximal contacts as needed with **Smooth Surface** in **Freeform Change Tools**. The goal is dark blue with a hint of aqua.





- 15. Deactivate Hide Model.
- 16. Deactivate View Contacts.





### 17. Click Material Thickness.

The desired material thickness is based on the block manufacturer's recommended thickness for your restoration type. The desired material thickness for a crown is 1-1.5 mm along the axial walls and 1.5-2 mm on the occlusal table.



**18.** Evaluate the margin. The material thickness should be yellow around the margin with no red or orange.



Good example - yellow margin



Poor example - Red or orange along the margin

**19.** If there is red around the margin, click **Move Margin** to evaluate the margin for accurate placement. Adjust the margin if needed.

Going back to the Margin tab to make changes will result in losing your design.

If the margin is placed accurately and is still red/orange, use the **Dropper** tool to add material thickness.

### Congratulations on your molar crown with the PlanScan system!

### Review the CAD/CAM Workflow before continuing to the Mill tab.

### Milling

- 1. Click the Mill tab
- 2. Evaluate your design and review the material thickness indicators.
- 3. Check the sprue position and use the **Sprue Placement** wheel to adjust when needed.
- 4. Select the block size (also based on sprue positioning)
- 5. Click Send to Mill, click OK

# Exercise 3 - Anterior Crown with Buccal Bite

Tooth #9 (2-1 ISO) with bite registration

### Setup

Enter the setup information for this case:

- Tooth 9 (2-1 ISO)
- Crown
- Buccal/Opposing
- Library A2
- Empress CAD Multi
- Select shade A1

### Scan Prep

Scan prep using the basic scan method for a single unit anterior case. The tip of the wand should face the highest tooth number.



Begin scanning directly over the occlusal surface of the preparation. Move in a gradual, continuous motion toward the neighbor. Transition from the incisal, axial wall, and to the gingival surfaces. The scanner should be held at close to 90° while scanning parallel to the axial surface.

Watch as your model builds to see any areas that might require a different rotation or angle.

### **Goals of Prep Scanning**

100% of the prep and interproximal contact point

90% of the adjacent teeth and good axial data for design

2-3 mm gingival tissue on buccal and lingual

### Scan Opposing

- 1. Click Opposing.
- 2. Starting in the same scanner orientation as the prep scan, scan the incisal data and rotate to the buccal.



### Goals

100% of the occlusal and buccal surfaces 2-3 mm gingival tissue on the buccal surface Lingual data not necessary

3. Erase any interfering data such as tongue, cheek, and cotton rolls.



### **Scan Buccal**

- 1. Click Buccal.
- **2.** Scan the buccal surfaces of the teeth that were captured in the preparation and opposing models. Ensure some gingival data is captured. Use the same scanner orientation as the other two scans.



### Goals

Capture the buccal surface of the dentition in the prep and opposing

2-3 mm gingival data

No rotations necessary

Note: Be sure to verify the status of the buccal alignment.



### Margin

- 1. Click the Margin tab.
- 2. Evaluate and adjust the Orientation. Orientation may have to be adjusted a second time after marking the margin.



Align the incisal edge with the bottom of the design screen

3. Click Orientation to accept the current position.

### Mark the Margin

- 1. Use the scroll wheel to zoom in on the preparation.
- 2. Click **Trace** and click on the inside of the margin.
- 3. Moving in small increments, click as you move around the preparation.
- **4.** The margin is finished when the original point (blue dot) is clicked to finish the circle.
- 5. Adjust with **Move Margin** and **Add Segments** as needed.





### Design

Please reference the CAD/CAM workflow for design. We will use this form throughout the design process.

1. Click the **Design** tab, the **Tooth Libraries** tools automatically appear. Review the available libraries for best fit.



Available tooth libraries for design. Yellow highlight indicates current selection.

- 2. If the library tooth is not a good size in relation to the neighbors, use the ALT + (Up or Down) Arrows on the keyboard to resize the library tooth.
- 3. If the library tooth needs to be moved, left click and drag the green tooth to ideal position.
- 4. Turn OFF Autogenesis and click Apply.
- 5. Click Incremental Change Tools to evaluate the proposal for large adjustments. Use the tool options to make changes where needed. Click **Apply** before continuing.
- 6. Click **Freeform Change Tools** and **Material Thickness** (in view options) to evaluate the proposal. The proposal should be blue/green with a yellow margin.
- 7. Click **Rubber Tooth** and adjust the axial walls, ridges, and embrasures. Activate **Move Feature** to adjust surfaces incrementally.



Adjust axial wall contours by pulling material away from or toward the preparation.

8. Click View Bite Registration to see the opposing dentition model above the proposal. Click View Bite Registration a second time to make the template transparent.



Adjust the translucency of the opposing model.



9. Click View Contacts. Use Contact Refinement to adjust to White, Brown, Black.





- 10. Click View Bite Registration again to deactivate the template.
- 11. Click Hide Model to remove the model from view.
- 12. Rotate the proposal to view the interproximal contacts. Adjust interproximal contacts as needed with **Smooth Surface** in **Freeform Change Tools**. The goal is dark blue with some green. Final adjustments will be made after the restoration is milled.



- 13. Deactivate Hide Model.
- 14. Deactivate View Contacts.
- 15. Click Material Thickness.

The desired material thickness is based on the block manufacturer's recommended thickness for your restoration type. The desired material thickness for a crown is 1-1.5 mm along the axial walls (bright green - dark green) and 1.5-2 mm on the incisal (dark green - blue).





16. Evaluate the margin. The material thickness should be yellow around the margin with no red or orange.



Good example - yellow margin



Poor example - Red or orange along the margin

17. If there is red around the margin, click **Move Margin** to evaluate the margin for accurate placement. Adjust the margin if needed.

Going back to the Margin tab to make changes will result in losing your design.

If the margin is placed accurately and is still red/orange, use the **Dropper** tool to add material thickness.

### Congratulations on your second design with the PlanScan system!

### Review the CAD/CAM Workflow before continuing to the Mill tab.

Milling

- 1. Click the Mill tab
- 2. Evaluate your design and review the material thickness indicators.
- 3. Check the sprue position and adjust when needed.
- 4. Select the block size (also based on sprue positioning)



5. For this exercise, IPS Empress Multiblock was selected as the material. The amount of chroma and translucency can be adjusted. Use the **Restoration Positioning** arrows to move the restoration up or down to change its value.



6. Click Send to Mill, click OK



## Exercise 4 - Onlay Restoration

Onlay Tooth #14 (2-6 ISO)

### Setup

Enter the setup information for this case:

- Tooth 14 (2-6 ISO)
- Onlay
- Buccal/Opposing
- Library A
- Lava Ultimate LT
- Select shade A1

### Scan Prep

- 1. Click the Scan tab.
- 2. Follow the basic scan pattern.
- 3. Evaluate the preparation model. The same basic scan pattern is used for partial restorations.

Tooth 13 (2-5 ISO) is also a preparation, but we are not designing it at this time. The opposing dentition is a preparation, so we are not going to scan the buccal and opposing.

Orientation

The pictures for this case are of a different onlay. The procedure is the same.

- 1. Click the Margin tab.
- 2. Set the **Orientation** for the onlay. Use the remaining anatomy of the prepped tooth to aid your orientation.



Mark the Margin

- 1. Use the scroll wheel to zoom in on the preparation.
- 2. Click **Trace** and click on the inside of the margin.
- 3. Moving in small increments, click as you move around the preparation.
- 4. The margin is finished when the original point (blue dot) is clicked to finish the circle.

Once the margin is drawn for an inlay or onlay, a notification screen appears.

Note: If this screen doesn't appear, click Selection Area.



- Click Take Me There to go to the Selection Area screen. 5.
- 6. Click Add to Selection and circle Tooth 14 (2-6 ISO).



**Good Selection** 



Using Selection Area will define the area of the tooth structure for design. Over selection an area will cause a poor proposal.

**Poor Selection** 

- Complete the Selection Area and return to the Margin Tool screen. 7.
- Click Hide Model to isolate the preparation and to evaluate and adjust the margin with Move Margin and Add 8. Segments as needed.





### Design

Please reference the CAD/CAM workflow for design. We will use this form throughout the design process.

- 1. Click the **Design** tab.
- 2. Ensure Autogenesis is **ON** and click **Apply**.

Autogenesis creates a proposal based on the Selection Area designated.



- **3.** Click **Incremental Change Tools** to evaluate the proposal for large adjustments. Use the tool options to make changes where needed. Click **Apply** before continuing.
- 4. Click **Freeform Change Tools** and **Material Thickness** (in view options) to evaluate the proposal. The proposal should be blue/green with a yellow margin.
- 5. Click **Rubber Tooth** and adjust the axial walls, ridges, and embrasures. Activate **Move Feature** to adjust surfaces incrementally.
- 6. Click View Contacts.

Since this case does not have any occlusal contact information, we will skip to the interproximal contact.

7. Rotate the proposal to view the interproximal contacts. Adjust interproximal contacts as needed with **Smooth Surface** in **Freeform Change Tools**. The goal is dark blue with a hint of aqua.



8. Deactivate Hide Model.



### 9. Deactivate View Contacts.

### 10. Click Material Thickness.

11. Evaluate the margin. The material thickness should be yellow around the margin with no red or orange.



Good example - yellow margin



Poor example - Red or orange along the margin

**12.** If there is red around the margin, click **Move Margin** to evaluate the margin for accurate placement. Adjust the margin if needed.

Going back to the Margin tab to make changes will result in losing your design.

13. If the margin placement is accurate, use the Dropper tool to add material thickness.

In some situations, it will be difficult to attain ideal occlusal contact strength and reach minimum material thickness. In the example below, the red material thickness around the margin indicates the margin is too thin.



14. Click **Dropper** and add material thickness. This will result in adequate material thickness strength but may create a strong contact with the opposing dentition. This can be corrected intraorally.



Congratulations on your first partial restoration with the PlanScan system!

Review the CAD/CAM Workflow before continuing to the Mill tab.



Mill

- 1. Click the Mill tab.
- 2. Evaluate your design and review the material thickness indicators.
- 3. Click Hide Model and check the sprue position and use the Sprue Placement wheel to adjust when needed.
- **4.** If no sprue is visible, the sprue is positioned on the internal aspect of the restoration. Move the sprue to an external position.



5. Ensure the total circumference of the sprue is visible.



- 6. Select the block size (also based on sprue positioning).
- 7. Click Send to Mill, click OK.



# Information Resources



# INFORMATION RESOURCES

There are many resources available for gathering information.

The Learning Tools page on our website (www.e4d.com/learning\_tools) includes:

- Documentation available for download. Printed copies are available for \$25 each and can be ordered by emailing educationgroup@e4d.com.
- Chairside Chats (recorded webinars)

### **Education Tab**

- Intermediate and advanced course descriptions
- Course planner and calendar
- Links to online registration

Visit CadCamCan.com for additional videos and resources

Please note that cadcamcan.com is a separate site. To post on their forums, you will need to Create an Account on the cadcamcan. com website. The registration invitation code is **PlanScan** (case sensitive).

Newsletters, Chairside Chat, update information, and more is usually communicated via email. When you create your ECO Member account in class, you are automatically added to our email list. You may unsubscribe at any time.

### E4D.com Registration

To register, go to www.e4d.com/register. This is usually done while you are at the Elements class in Dallas.

1. **Doctor** is the default selection. If you are not a dentist, click **Team Member.** It is important that you fill out your information under the correct tab.



- 2. Fill out the information. The fields are different for Dentists and Team Members.
- 3. At the bottom of the registration are several checkboxes. You can edit these at a later date if needed.
  - Weekly Video Tutorials
  - Send me Product Updates
  - Dentist Finder (on the Dentist registration only)
  - CDD Registration (on the Team Member registration only)

### 4. Click Submit.

Sign in to the website as a customer with the login you created in class. The Member Resources page includes:

- Create/Edit your Dentist Finder information Dentist Finder is a tool on the website that enables the general public and potential patients in your area to locate you.
- Resources page Download Patient Marketing materials



# CUSTOMER SUPPORT INFORMATION

### PlanScan System support

E4D Customer Support 1.800.537.6070 866.361.1333 corporate phone 972.234.3557 corporate fax

customersupport@e4d.com 7am-7pm Central Time Mon-Thurs 7am-6pm Central Time Friday

# CDD PROGRAM

The self-paced Certified in Digital Dentistry Program (CDD) provides motivated operators with the opportunity to gain professional recognition and establish credibility in proficiency with the latest dental CAD/CAM technology.

### **Home Study Elements**

Registering for the CDD is normally done when you register for the website. If you need to sign up after registering, go to **e4d.com/training-course-301/** and scroll to the Register option at the bottom of the page.

# Prep Guidelines & Materials















# Material Selection

















3M ESPE

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### IPS Empress CAD by Ivoclar Vivadent

### **Beautiful Esthetics**

IPS Empress CAD offers over 100 combinations of block size, shades, and translucencies.



- Cut back and layer esthetics in a monolithic block
- Multiple translucencies create the most natural looking, esthetic restoration
- Control incisal translucency and gingival color















### The Highlights

Beautiful Esthetics

- · True-to-nature shade behavior for highly esthetic solutions
- Versatile use and comprehensive range of indications • Lifelike esthetics, irrespective of the shade of the preparation •





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### Benefits

• C16

• B32

Durable restorations due to the high strength
Adhesive, self-adhesive or conventional cementation depending on the indication

Ideal for longer dentition and large restorations

Up to three-unit bridges up to the second premolar as the abutment tooth

Comparison of the indication
Automatic sequences of the indication
New Materials



IPS e.max CAD by Ivoclar Vivadent







### IPS e.max CAD Impulse by Ivoclar Vivadent

### Advantages

- Lithium disilicate glass-ceramic (LS2) with a strength of 360 MPa
- Opal blocks for highly esthetic, minimally invasive veneers with a minimum thickness of 0.4 mm
- Value blocks for lifelike brightness value in crowns









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### Paradigm MZ100

by 3M

OT/LA

### Versatile and Easy

- Enamel-like wear characteristics are superior to that of ceramic blocks
- Easy to finish and polishEasy to repair intraorally
- Eusy to repair in

### Shades

- A1, A2, A3, A3.5, B3
- Enamel





### Burn out Block (BOB) by E4D Technologies

### Advantages

Ideal for the lost wax technique allowing the optimal design of the restoration to be used for lost-wax casting or pressing techniques for additional material and restoration utilization





Remember to always follow the manufacturer instructions provided with each type of material.

For additional information regarding the content in this presentation. Please contact the manufacturer for the product in question.

# Integration Day & Starter Kit













# CAD/CAM SUPPLIES

The materials listed below are all items used at Planmeca University. They are grouped by item type. For new documentation, go to www.e4d.com/resources and use the Customer Log In to see customer documentation.

Documentation	
Name	Vendor
User Manual	E4D Technologies
Milling Center Quick Reference	E4D Technologies

Infection Control		
Name	Vendor	Item Number
Alcohol Prep Pads	Schein	1048298
MaxiCide Plus w/ Activator	Schein	102-5796 (Qt) 102-2865 (Gallon)
MetriTest Strips	Schein	602-3437
Distilled Water	Schein	395-0139
Gloves	Schein	
X-Small		5654510
Small		5658087
Medium		5657431
Large		5659481
X-Large		5651575
Allrap Cover Film 4x6 Clear	Schein	1273240
Steri-Soaker	Schein	6581402

Preparation Design		
Name	Vendor	Item Number
Two Striper Full Crown Kit	Schein Premier	3780210 2013581
Two Striper Inlay/Onlay Kit	Schein Premier	3780213 2013582

Impression and Model Materials			
Name	Vendor	Item Number	
Earth Stone - Quick Set Stone	Schein	9662932	
Orban 1/2 Perio Blade for trimming bite registration	Premier	1004751	

Scanning		
Name	Vendor	Item Number
Scanning Tips (Pack of 3)	Schein	6314915
Optical Wipes - Kimwipes	Schein	1017070
Ergotron Cart (smaller)	Schein	1276580
Enovate Cart (larger)	Schein	6310850

Milling Center				
Name	Vendor	Item Number		
Coolant	Schein	6311524		
Defoaming Solution	Schein	6318999		
Two Striper E4D Mill Diamonds (Burs)				
Conical	Schein	3781031		
	Premier	2016002		
Ellipsoidal	Schein	3780560		
	Premier	2016001		
Tapered	Schein	3786546		
	Premier	2016000		
Assorted	Schein	3780206		
	Premier	2016004		

Restoration Finishing		
Name	Vendor	Item Number
Two Striper Finishing Kit	Schein Premier	3780201 2013553
Articulating Paper		

Name	Vendor	Item Number		
Accufilm I Single Sided Red Articulating Paper	Schein	1865309		

### Clinical materials and accessories (cements, adhesives, stains & glaze, etc.)

Ivoclar Vivadent

### Rebecca Spillman, MS

Ivoclar Vivadent 175 Pineview Drive Amherst, NY 14228 716.691.2248 phone rebecca.spillman@ivoclarvivadent.com

### **Premier Dental Products Company**

### John Bonner

Premier Dental Products Company 1710 Romano Drive Plymouth Meeting, PA 19462 610.239.6022 888.773.6872 Ex. 1022 jbonner@premusa.com

### **3M ESPE**

### **Bill McGlynn**

3M ESPE 3M Center Bldg. 275-2SE-03 St. Paul, MN 55144-1000 651.733.9078 phone bfmclynn@mmm.com

# NOTES





Manufacturer Specifications for Materials



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Shade 1

White

Incisal

White (fluorosis, cusps and ridges) — Mahogany (occlusal pit)

Incisal (enhance cusps, translucency)

0

Characterization

of IPS e.max

Sunset (occlusal shading)

# UNIVERSITY E4D TECHNOLOGIES

# Preparation

100% of the prep and interproximal contact areas 90% of the adjacent teeth Good axial data for design



# nterproximal

To achieve 100% of the interproximal contact area, a slight rotation of the scanner will be needed

Rest the scanner on the proximal dentition and perpendicular to the arch

2-3 mm gingival tissue on

buccal and lingual





# **Opposing**

100% of the cusps 2-3 mm gingival tissue on the buccal side Lingual and gingival data not necessary





# **Buccal Bite**

Capture the buccal surface of the dentition in the prep and opposing

2-3 mm gingival tissue

No rotations necessary



Note: Information on scanning Bite Registration material can be found in the User Manual

# Impressions

100% of the prep and interproximal contact areas

90% of the adjacent teeth

Good axial data for design

2-3 mm gingival tissue on buccal and lingual



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# AD/CAM Workflow QUESTIONS ABOUT DESIGN? Contact Support @ 800.537.6070

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**Buccal Bite Scanning** 



100% of Prep and contacts Scan Prep

Click Data Density View to evaluate for low data

T





Scan Opposing 100% Occlusal and 2mm of buccal gingival data



Capture all teeth associated in Prep & Opposing scans Scan Buccal



Verifying the appropriate amount of scan data will ensure a better fitting restoration.



margin detection; remember ICE mode can be used in stone mode is priority



Autogenesis OFF - Resize, Reposition, Re-Apply Autogenesis™ ON - Click APPLY **Tooth Libraries** 

axial surfaces indicates low material thickness and should be adjusted in

the Design tab.

Bright Yellow on the occlusal or







Small adjustments to contour - Fine tuning the design



Click Show Features as

an aid to highlight high

6

contour areas

Use Move Margin to

adjust placement

From the occlusal view, mark

**Trace Margin** 

the margin on the shoulder

Occlusal table - 1.5 to 2 mm (Dark Green/Blue) Axial walls - 1.0 to 1.5 mm (Green) **Material Thickness** Margins - Yellow



2nd - Marginal Ridges (Occlusal Table if needed) 3rd - Embrasures 1 st - Axial Walls



Use Add Segments to

redraw a portion

Activate **View Bite Registration** (click twice) Use Contact Refinement (small circles) to then activate View Contacts to evaluate. adjust to White, Brown, Black.

**Adjusting Interproximal Contacts** 

use the green Preview Tooth

to verify orientation

After deactivating all tools,

**Orientation Guide** 



Hide Model. Rotate to the mesial and distal to evaluate interproximal contacts. Return to Freeform Change Tools, use Smooth Surface to adjust to Light Green/ Turn OFF View Bite Registration and activate Agua surrounded by Dark Blue.

Recheck Material Thickness & Check Margins



Verify that design changes have not affected the appropriate material thickness for milling.































Margins should be Yellow. If Red/Orange, verify





















restoration before milling.

Available block sizes depend on sprue position and the material selected. **Block Size Selection** 







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