

# GETTING STARTED WITH RSS – SUMMARY USER GUIDE

Version 1.4

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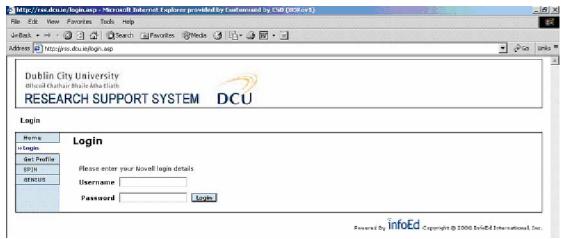
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**Note:** If you have queries regarding any of the information featured in this guide, please contact Fiona Brennan in the Office of the Vice President for Research (Tel: 7007816, E-mail: fiona.brennan@dcu.ie)

#### **SECTION 1: My RSS Account**

## 1.1 Access and Logging in

You can access the RSS system in a number of ways; via the OVPR website, via your portal page or directly at <a href="http://rss.dcu.ie/login.asp">http://rss.dcu.ie/login.asp</a>



Please enter your Novell username and password, and click the **Login** button. If you have no existing RSS profile, please e-mail <u>fiona.brennan@dcu.ie</u> and confirm your Novell username.

When you login, the following screen display will appear:



#### 1.2 Navigation Menus

The navigation menu located across the top of the screen contains links leading to various search functions; they enable users to search for funding or experts, as well as logout and access the help files for the product. It consists of two parts, the stationary tool bar and the Funding/CV links. From left to right, these links are:

- Exit clicking the Exit icon will log you out of the system
- ➤ Help clicking the Help icon will take you to the online user's manual for My Profile.
- Portal clicking the Portal icon will take you to the Old Portal. Most users will never need to visit
- the Old Portal since all main tasks can now be performed from this main New Portal.
- > Find Funding clicking this icon opens a new popup window containing SPIN,
- where you can search for funding opportunities. Please note that this product is no longer subscribed to by DCU.
- CV Database clicking this icon refreshes the screen to the CV Search Criteria screen, where you can search through the curriculum vitae database of product users by keyword, institution, country, research, etc. to find people with particular knowledge.

On the left side of the screen,

**My Profile:** My Profile allows you to store your research output information, which is then used to generate institutional reports. Some of the sections are also exported to the DCU website, populating your staff phonebook details.

**Proposals:** If the user has been awarded a grant/s from a funding body, the details of the grant, including scanned original documentation, will be accessible via this option. This information is maintained by the OVPR and the Finance Dept, but the PI has read-only access to the information.

The majority of new users will just have My Profile. Administrators and others will have access to an additional Administration Menu, which provides reporting options for My Profile, My Proposals or both. This functionality will be covered in a separate Administrator User Guide.

#### **SECTION 2: My Profile**

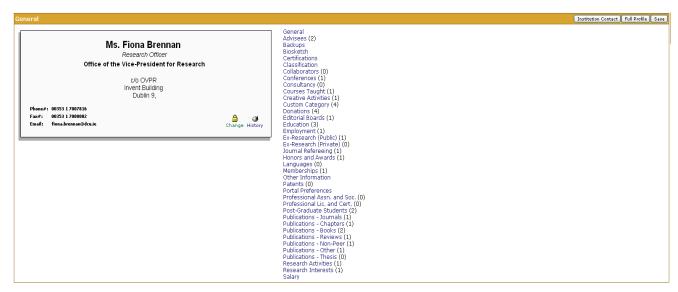
To access your profile, click on the **My Profile** tab on the left hand side menu. Select the Edit option.



You will automatically be presented with the General screen.

At the top right of all profile screens, three common buttons are visible:

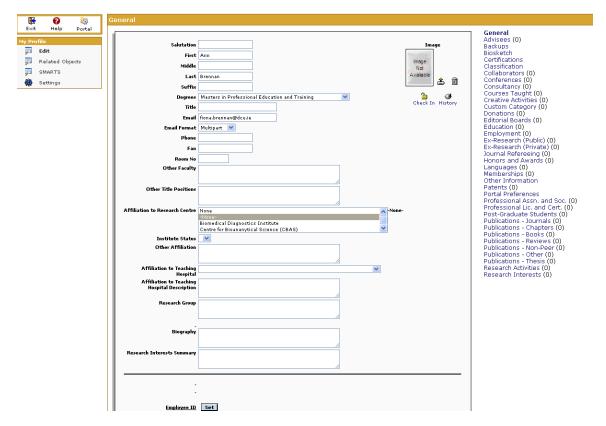
- **Institution Contact** clicking this button opens a new popup window containing the contact information for the institution contact; this information is entered and maintained by the administrator and is not editable here.
- Full Profile clicking this button opens a new popup window containing all the information from your profile so that it can be viewed or printed out in one place. This is also a handy way to check for any data entry errors made without wading through each screen individually.
- Save clicking this button verifies any of the changes made to the entered information and saves the profile.



Your profile consists of multiple categories used to log information related to your abilities and expertise. A summary list of these categories appears on the right hand side of the screen, along with the current number of records in each section (displayed in brackets). **Not all of these categories require completion by the user**. The main categories used in DCU are examined in the sections that follow.

## 2.1 Editing General Information in My Profile

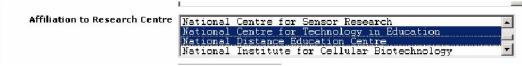
The **General** screen contains information about you (name, degree qualification, department information etc.). Some information will be automatically pre-populated. The screen will normally appear in "business card" view, as above. To see the fields contained within the General screen, click on the **Change** link in the bottom right hand corner of the card. The main data fields in the General section will then appear.



When entering or updating your details, remember to save all changes by clicking the **Save** button in the button in the top right hand corner of the screen.

## The following fields are mandatory

**Affiliation to Research Centre:** If you belong to more than one Research Centre, you may select more than one value from this field. However if this is not applicable, select None from the list



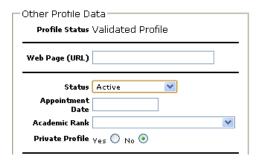
Biography: Include a brief synopsis of your research career, including your current role in DCU

**Research Interests Summary:** Use this section to record those areas in which you are currently working or to identify future areas of interest.



**Employee ID:** Please click the Set button and enter your DCU staff number here.

**Other Profile Data section:** If you scroll down the screen you will come to this section. You need to complete the Status and Private Profile sections here. Under **Status**, you should select Active. Under **Private Profile**, please keep the **No** option checked here, in order to allow designated categories of information within your Profile to appear on the DCU website, under the staff phone book



For information on the other fields within this category, please refer to section 2.6

## 2.2 Adding and Editing Research Outputs

Information should be entered into the other categories listed within your Profile. Note this will vary according to experience and research discipline. However, there are some key research outputs reported on at institutional level that, where existing, should always be recorded in your profile

- Refereed Journal Article (recorded in Publications Journal)
- Refereed Conference Paper (recorded in Conferences, under Type= Peer Reviewed Conference Proceedings)
- Research Book (recorded in Publications Books)
- Chapter in a Research Book (recorded in Publications Chapters)
- Commissioned Report (recorded in Publications Other, under Type= Commissioned Report)
- Policy Paper (recorded in Publications Other, under Type= Policy Paper)

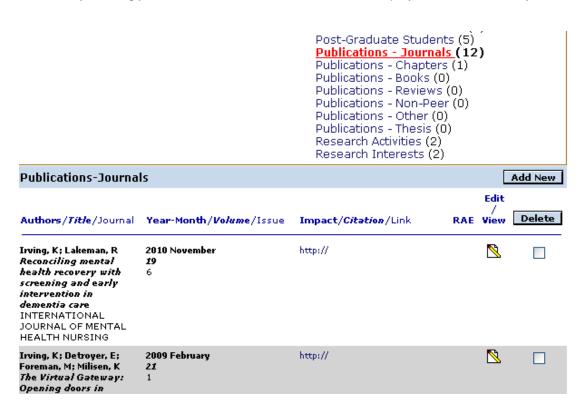
Please note that outputs should only be recorded in your profile when they are in the public domain, and therefore available to be viewed.

For details on the information each profile category should contain, please refer to sections 2.5 and 2.6. As a general rule, research outputs should be recorded in the following Profile categories. If you have a research output which is not included below, please contact <a href="mailto:fiona.brennan@dcu.ie">fiona.brennan@dcu.ie</a> for guidance.

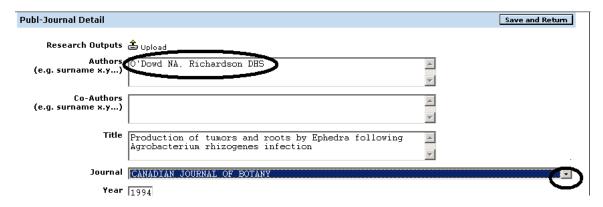
Research Output	Profile Category
Media work, Multimedia, Software	Publ-Other, select specific type
Reports, Newsletters	Publ-Other, select specific type
Peer-reviewed journal articles	Publ-Journal
Journal Refereeing	Journal Refereeing
Books, Monographs	Publ-Books
Funded Research Projects	Ex-Research (Public)

Conference Activity (Invited Oral Presentation, Poster, Keynote Speaker etc.)	Conferences
Conference Proceedings	Conferences (unless appearing in a peer-reviewed journal – Publ-Journal)
Consultancy Activity	Consultancy
Practitioner Activity	Custom Category, under the Current Practice section
Clinical Trials Activity	Custom Category, under the Clinical Trials section
Acting as a reviewer, or external examiner	Custom Category, under the Reviewer Activity section
Plays, Performances, Exhibits	Creative Activities
Workshops, courses organised	Custom Category, under Events Organised section
Public Lectures/Talks (non-conference)	Custom Category, under Public Lectures section

Most categories have similar, if not an identical method for adding a new record. For example, to enter a Peer Reviewed Journal article, click on the **Publication – Journals** category from the menu. Any existing journal entries within this screen will be displayed here in summary form.



To add a journal article, click **Add New.** This will bring up a blank template to complete.



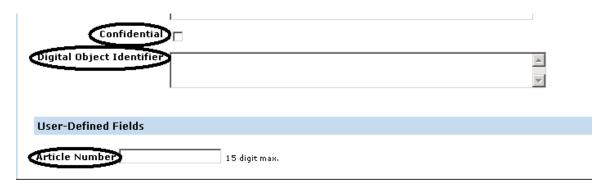
Note that the Research Outputs upload refers to a product not used by DCU, so can be ignored.

**NB** - The **Authors** field should be used to record <u>all</u> authors of an article, **with the order of authors as per published article.** Therefore, the option to use the Co-Authors field has been removed for new publication entries. As you can see from the screen shot, the following convention should be used: **Smith AA, Jones BB, Black CC.** Please note that that no other punctuation is necessary, nor do you use the word 'and' before the final author name in the string. This is the case when recording authors in all Profile categories.

Select the **Journal** title from the drop-down list, and the system should automatically populate the ISSN field for you. This is important, as it facilitates a link from the publication outputs exported to the DCU website and the Library OPAC system. If you find that a journal title does not appear in the drop-down list, please e-mail fiona.brennan@dcu.ie with the full journal title and ISSN number, and the drop-down list will be updated accordingly.

The **Year** field must be completed, this is essential for accurate reporting.

Other fields to note include:



**Confidential** – this button, if ticked, prevents the journal article from appearing on the DCU website. This functionality allows you to control what publications are displayed on the website (you may only want key articles to appear, or may prefer your 5 most recent articles to display)

**Digital Object Identifier** - A Digital Object Identifier is a digital identifier for any object of intellectual property. A DOI name provides a means of persistently identifying a piece of intellectual property on a digital network and associating it with related current data in a structured extensible way. A typical DOI would look like this: 10.1000/182

**Article Number** – similar to the DOI, this is a six digit convention, allowing articles to be fully citable as soon as they are published electronically

Please complete as many other fields as are relevant. When the record is complete click Save.

Follow the same process to enter records into other publication categories, e.g. **Chapters**, **Books**, **Reviews**, **Non-Peer**, **Other**, **Thesis** etc., remembering to **Save** your work each time.

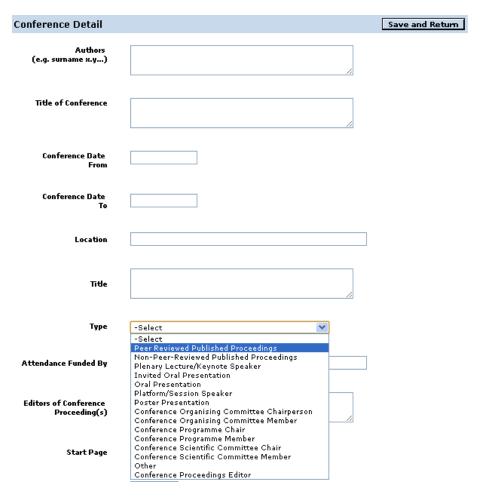
To edit a Journal entry, select the icon displayed under the **Edit** column:



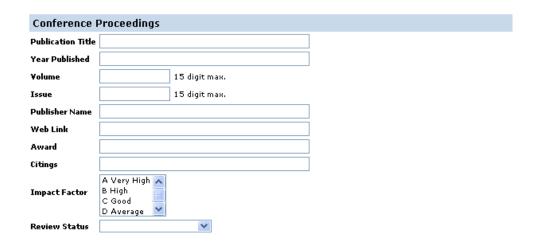
Follow the same process to edit **Chapters**, **Books**, **Reviews**, **Non-Peer**, **Other**, **Thesis** etc, remembering to **Save** your work.

## 2.3 Other Profile Categories

To view another category, for instance **Conferences**, click the relevant tab from the left menu. Select **Add New** to input additional information. Note that within the **Type** drop-down list, you can select the relevant research activity carried out



You can also record publication details of any peer reviewed conference proceedings which emerged from the conference, in the Conference Proceedings section

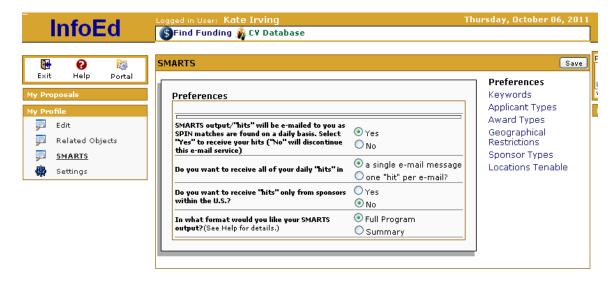


All profile category input screens follow a similar layout. Each category is described in **Appendices 3.1 and 3.2** 

## 2.4 Adding Keywords to your Profile

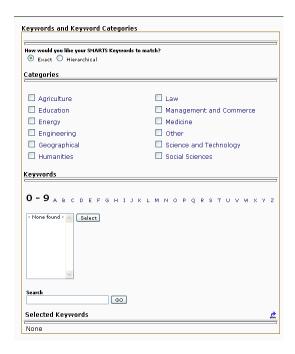
You may list specific keywords appropriate to your work so that when another user searches a particular area of interest, your profile will be viewed for reference if their search criteria match your keywords.

To enter or edit your keywords you need to click on the SMARTS tab on the left hand menu:



Note the SMARTS option (ability to receive e-mails re. SPIN matches) is unavailable, as DCU no longer subscribe to SPIN.

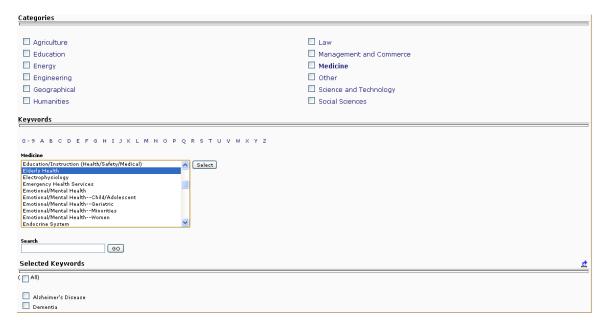
On the right hand side under Preferences, click Keywords



To select keywords, you may:

- search the term using the Search box provided
- use the A-Z listing by selecting the first letter of the keyword
- select a category by clicking on the blue hyperlinks to see a detailed list of keywords, which then populate the Keyword box below, then select chosen keywords within that category
- check the box to the left of the category to select all the associated keywords

If you find a particular keyword does not currently exist, please notify fiona.brennan@dcu.ie



The keywords which you selected will appear at the bottom of the screen. To delete any of the keywords, check the relevant term and click on the Remove icon (blue arrow). Save your selection.

## 2.5 Profile Category Summary Descriptions

NB – for a description of specific fields within any category, please refer to section 2.6

#### Backups

This category is currently not used by DCU

#### **Biosketch**

This category is currently not used by DCU

#### Certifications

This category is currently not used by DCU

#### Classification

This section of the profile enables the assignment of classification codes to categorize your work, research, area of expertise, etc. These classification codes are created and managed by the administrator.

#### Collaborators

List individuals with whom you have collaborated on a project, publication, etc.

#### Conferences

List details of conferences at which you have played an active role, along with any published proceedings

## Consultancy

List periods of consultancy work stating field and availability.

#### Courses Taught

List the courses you have taught in DCU. Note that the Institution Reference Number field refers to the Module Code.

#### **Creative Activities**

List any exhibits, performances, public collections, public artistic presentations, etc., in which you have participated.

## **Custom Category**

This category holds institution-specific fields created to capture data that does not fit into the standard Profile categories (e.g. practitioner activity, acting as a reviewer or external examiner, events organised etc.). Contact fiona.brennan@dcu.ie for any questions regarding the content of existing sections within this category, or to request that additional Custom Categories be added.

#### **Donations**

List types of donations received and their value.

#### **Editorial Boards**

Detail all journal editorial boards you work/ have worked on.

## Education

List your educational background.

## **Employment**

List your current and previous employment.

## Ex-Research (Public)

Record funded research projects that you wish to make public (if they are not already set up under My Proposals)

## Ex-Research (Private)

Record funded research that you wish to keep private (if they are not already set up under My Proposals. This will not be visible through CV Database search).

#### **Honors and Awards**

List any honours and awards received.

#### Journal Refereeing

List any journals for which you review articles.

#### Languages

List your proficiency in any languages.

#### **Memberships**

List any committees on which you have served or been a member

#### Other Information

List optional personal data

#### **Patents**

List all patents issued to you.

#### **Portal Preferences**

This screen enables the configuration of the portal's behaviour. The many available options include such traits as whether or not an email is sent to the person when they are assigned a record or task or which types of locations/resources, contacts, and sponsors are available when the person browses for them. Currently this does not require completion by the user.

## **Professional Associations and Societies**

List all professional associations and societies to which you have belonged.

## **Professional Licenses and Certificates**

List all professional licenses and certificates obtained.

#### **Post Graduate Students**

List information about Post-Graduate students you are currently working with.

#### **Publ-Journals**

List articles you have had published in a peer reviewed journal.

## **Publ-Chapters**

List chapters published and the books they were in.

## **Publ-Books**

List books or monographs you have published.

## **Publ-Reviews**

List reviews published in journals.

## **Publ-Non Peer**

List articles published in non peer reviewed journals.

#### **Publ-Other**

List any other publication outputs not covered by the previous categories. e.g. Commissioned Reports, Policy Papers, Newspaper Articles, T.V., Radio, Software, Multimedia, etc.

#### **Publ-Thesis**

List theses you have written.

#### **Research Interests**

Enter information about your research and research interests/areas of expertise. Use as many terms as possible when explaining your research interests

# 2.6 Field Level Descriptions

What follows is a description for all but the most obvious fields within your Profile categories:

CATEGORY	FIELD	DESCRIPTION
General - core details relating to the researcher	Academic Rank	Academic Rank is defined as the rank held by those members of the professional staff, having the title of professor, associate professor, assistant professor, and instructor. Contact OVPR if required choice is not available.
	Active Investigator	Profile is only available for use in Proposal Tracking (PT) if this is set to Yes. If an individual needs access to the Portal only for administrative purposes, Active Investigator should be unchecked. This will prevent the individual's profile from erroneously appearing in GENIUS search results
	Address (3x fields)	Full University address, not including department.
	Affiliation to Research Centre	More than one value can be selected. A 'blank' entry can be selected if have no affiliation.
	Appointment Date	Enter in mm/dd/yyyy format. This is the appointment date of current position.
	Biography	Short summary of background
	Degree (Degree name, Abbreviation)	Highest qualification gained
	Email	Will generally contain DCU email address.
	Email SMARTS output	Not used by DCU

General cont.	Expose profile within global GENIUS search*	Option in setups for all/none of profiles to be exposed or for the individual to make the choice. If investigator choice is selected, an additional field appears in the Portal Preferences section of Expertise allowing the individual to choose yes or no. Their choice is reflected in this box.
	Image	Personal photograph of profile user. Ideal size of image is 125w x 175h pixels. Note this is not exported to your staff web page
	Lock	Removes profile from searches.
	Other Title Positions	Field used for job title(s) as opposed to academic rank
	Positions	Used by system to identify role of individual in Proposal Tracking as assigned by system administrator
	Primary department (select)	Only one primary department may be designated. Additional departments associated with the academic can be added.
	Private Profile	No' by default unless 'Yes' is selected. The 'Yes' option ticked will make profile visible to self and administrators only.
	Research Interests Summary	Key areas of research interest
	Roles and Responsibilities in Portal	Displays access rights of the individual as assigned by system administrator
	Salutation	Dr., Mr., Mrs., etc.
	Status	The status of the profile. List values include: Active, Former Employee, Honorary, Study Leave etc.
	Suffix	i.e. III, Esq., etc.
	Validated	Unvalidated (not approved by system admin) profiles are unable to receive funding opportunities and are not returned in searches
	Web Page (url)	Personal or institutional web page
Collaborators - list individuals with whom you have collaborated on a project, publication etc	Name	Entries made are displayed chronologically according to the most recent entry.
	Organisation	Institution or company
	Type of Collaboration	Project, publication etc.

Conferences - list		
details of		
conferences at		
which you have		
played an active role, along with		
published		
proceedings	Title of Conference	Title of the event
	Title	Title of presentation/talk/poster, etc
	Location	Location where the conference took place
	Туре	Select your primary activity
	Publication Title	Title of the journal that your conference proceedings appeared in
Consultancy - list		
periods of		
consultancy work	Previous	
stating area and availability	Consultancy	Description
availability	Consultancy	Field of expertise the consultancy fits
	Area	into
	Availability	Yes/No
Courses Taught -		
list the courses you	Institution	
have taught	Reference Number	Module Code
	Year	Year module was delivered
Creative Activities		
- list any exhibits,		
performances,		
public collections,		
public artistic		
presentations, etc.	Title	The title of activity/exhibit/performance
Custom Category - institution specific		
categories,		
capturing data not		
entered in other		
categories,e.g.		
Events Organised	Event Type	Workshop, course, etc.
Public Lectures	Title	Title of lecture given (non-conference related)
		Record acting as a reviewer (General
		Reviewer Activity) or external examiner
Reviewer Activity		(External Examiner Activity)
Clinical Trials Activity		Record involvement in Clinical Trials
Activity	l	1100014 IIIVOIVOITIOIII III OIIIII041 III415

Custom Category		Detail the costs named and stick of
cont.		Detail the category of practioner activity
		- there should be some consistency in
		the categories used by any particular
		discipline. For example, categories used within Nursing would include
		Practice link role
		Sessional therapy
		Clinical supervision
		Organisational development work
		Community development work
Current Practice	Туре	Clinical practice
<b>Donations</b> - list type		
of donations received and their		
value	Donation Type	Select from drop-down list
	Donation Type	Coloct from Grop Gowin list
Editorial Boards -		
detail all journal editorial boards you		
work/worked on	Journal	Journal title
	Date From	Date started editorial duties
	Date To	End date of editorial duties
	Role	Editorial role
Education - record		
your educational		Name of institution at which degree was
background	Institution Name	attained.
Ĭ		The location of institution i.e.
		Cambridge, MA, USA for Harvard
	Institution Location	University, or Dublin, Ireland for DCU
	Field of Study	Major subject area of users degree
Employment - list	•	
your current and		
previous		]
employment	Employer	Name of employer
	Position or Title	Job title
	From	Start date
	Through	End date
		Area of research carried out, degree
	Description	taught etc
Ex-Research		
(Public) - record funded research		
projects you wish to		A brief layman's description of the
make public	Project Summary	project
'	Contract/Agreement	Stores the Proposal Tracking ID
	Number	number, if available
	Finance Code	Stores the Agresso P number
		If Yes, the next two fields should be left
	Principle	blank. If No, provide details in the
	Investigator	following two fields.

Ev Bosoaroh	Dringiple	
Ex-Research (Public) cont.	Principle Investigator Name	see above
(i dbiic) cont.	Principle	366 45646
	Investigator	
	Institution	see above
	External	
	Collaborators (eg	Other researchers on project who are
	Name/Inst)	not based at DCU
	Other Internal	
	Collaborators (eg	
	Name/Dept)	Other researchers based at DCU
	Contract Agreement	
	Amount (€)	Amount awarded to DCU
Ex-Research		
(Private) - record		
funded research		
projects you wish to		
keep private		Details as per Ex-Research-Public
Honours and Awards - list any	Name of	
received	Honour/Award	The name of award/honour
TOOCIVOU	Month	The month won/awarded
	Year	The year won/given award/honour
	i Gai	
	Reason Conferred	Description as why won/given award/honour.
	Reason Comened	awara/nonour.
Journal Refereeing		The title of journal if not available from
- list any journals for		The title of journal - if not available from
- list any journals for which you review	Journal Name	the list, contact fiona.brennan@dcu.ie
- list any journals for	Journal Name End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN
- list any journals for which you review articles	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN Leave blank if ongoing
- list any journals for which you review articles  Journal Ref. cont.		the list, contact fiona.brennan@dcu.ie with the full title and ISSN
- list any journals for which you review articles  Journal Ref. cont.  Languages - list	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN Leave blank if ongoing e.g. Expert Reviewer
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN Leave blank if ongoing e.g. Expert Reviewer
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a	End Year Refereed Type of refereeing	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have	End Year Refereed	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a	End Year Refereed Type of refereeing  Committee	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee Year or span of years if not using full
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a	End Year Refereed Type of refereeing  Committee Period	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee Year or span of years if not using full dates
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a	End Year Refereed Type of refereeing  Committee  Period Function	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee Year or span of years if not using full dates  User's role
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a	End Year Refereed Type of refereeing  Committee Period	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee Year or span of years if not using full dates
- list any journals for which you review articles  Journal Ref. cont.  Languages - list your proficiency in any languages  Memberships - list committees on which you have served or been a member  Other Information -	End Year Refereed Type of refereeing  Committee  Period Function	the list, contact fiona.brennan@dcu.ie with the full title and ISSN  Leave blank if ongoing e.g. Expert Reviewer  Note your level of competency across categories  Name of the committee Year or span of years if not using full dates  User's role
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	Option to make profile available on the external Portal and therefore viewable
Profile Preferences	by others outside of DCU
Association Status	Indicate whether your affiliation is assessment based or membership based
Authors	Record all authors in this field, with the order of authors as per published article. The following convention should be used: Smith AA, Jones BB, Black CC. Please note that that no other punctuation is necessary, nor do you use the word 'and' before the final author name in the string.
Issn/Isbn	Auto fills dependent upon journal selected
Other Details	Any other details relating to the publication
RAE	Field not currently used
Link	Enter URL to journal article
Confidential	Enables the publication to be hidden from external users
Digital Object Identifier	Permanent identifier given to the article
Article Number	6 digit convention, allows articles to be fully citable as soon as they are published electronically
	Details as per Publ-Journals
	Details as per Publ-Journals
Peer Review	Indicates whether the journal is peer-reviewed or not  Other fields as per Publ-Journals
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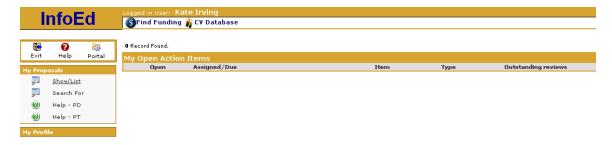
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(Private) - funded research projects you wish to keep private Research Interests - enter information	Principle Investigator Institution  External Collaborators (eg Name/Inst)  Other Internal Collaborators (eg Name/Dept)  Contract Agreement	See above  Other researchers on project who are not based at DCU  Other researchers based at DCU  Amount awarded to DCU

#### **SECTION 3: My Proposals**

My Proposals is where OVPR record your research funding awards. When the funding agency issues a contract and other documentation to the PI, you normally obtain the institutional signature and stamp from OVPR. At this point we scan all relevant documentation and use this to set up the award in My Proposals. Finance have access to this information, and use it in order to set up a corresponding research account for you on Agresso. You have read access to all awards set up under your name via the My Proposals tab.

When you click on the My Proposals tab in the left hand sidebar, you see the following options:

- > Show/List this lists the awards set up under your name
- > Search For this allows you to filter those awards by sponsor or other criteria
- ➤ **Help-PD** this refers to a module not held by DCU, please ignore
- ➤ **Help-PT** this is a comprehensive guide to the Proposals module



If you have a large number of awards on the system, you may wish use the **Search For** option to filter by funding agency or other criteria. However, in most cases it is enough to view records through **Show/List**. Please click this option and your awards will be displayed.



In order to view the contents of an award (including scanned documentation), hover over the folder icon in any record and click the **View** icon (glasses)



This will then take you into the award itself. The screen will open on the Summary Page



You will see a number of fields listed to the left hand side. The main fields of interest to you will be listed as subfolders of the Research Grant section.

Clicking on **Attachments** will allow you to see the documentation associated with the award. To view any of those documents, just click on the View Latest icon on the screen, and the document will open up.



For a general overview of the award, click the Snapshot option, which returns a summary of the award:

