



The Pollinator Information Network of the Americas

Pollinator Data Portal

**User Manual
and
Training Guide**

Version 1.0

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1 BACKGROUND

1.1 About this Manual

This manual provides an introduction to the Pollinator Data Portal (PDP), developed by the Pollinators Thematic Network (PTN) of the Inter-American Biodiversity Information Network (IABIN). It describes the main features of the PDP user interface and includes instructions on how to prepare and publish digital specimen, observation, and interaction data through the PDP. Additional detailed user interface instructions and examples are available in an online tutorial. Links to specific sections of the online tutorial are included throughout this manual.

1.2 Inter-American Biodiversity Information Network (IABIN)

The Inter-American Biodiversity Information Network (IABIN) is a forum to foster technical collaboration and coordination among countries of the Americas in collection, sharing, and use of biodiversity information relevant to decision-making on natural resources management and conservation, and education to promote sustainable development in the region.

Goals

1. Build up an infrastructure for biodiversity information exchange.
2. Strengthen technical capacity to exchange biodiversity information and expertise across political, linguistic, and institutional boundaries.
3. Provide access to biodiversity information useful to decision-makers to improve biodiversity conservation
4. Enhance capacity to store, use, and distribute scientifically sound and update biodiversity information.
5. Produce or adapt information products for decision makers (tools for decision-making) so they formulate effective environmental management policies and promote sustainable development in the region.

1.3 IABIN Pollinators Thematic Network (IABIN-PTN)

The IABIN Pollinators Thematic Network (IABIN PTN) is one of six thematic networks of the IABIN. It is developing a Western Hemisphere network for access to and exchange of pollinator information. Bees, bats, and hummingbirds are some of the most important pollinators of wild and cultivated plants in the Western Hemisphere. Pollinators provide an essential ecological service to wild and cultivated plants. However we do not yet have the basic knowledge required to design a comprehensive action plan to monitor, manage, and conserve wild pollinators.

We need to know how many pollinating species there are, their names, where they live, and what plant species they pollinate. Without this information we will not be able to link the scattered biological, ecological and agricultural data in an efficient retrieval system. By facilitating access to and exchange of these data, the IABIN PTN will support successful monitoring and management of pollinator populations throughout the Western Hemisphere.

2 INTRODUCTION

The Pollinator Data Portal (PDP) <<http://pollinators.iabin.net/portal/>> allows data owners to publish and standardize digital pollinator observation, specimen, and interaction data online for scientific research and public access. These data are generously made available through the IABIN by a wide range of institutions and organizations from around the world.

The types of data being shared through the IABIN PTN data portal are:

1. **Species occurrence records (based on specimens and observations)** - information about the occurrence of species at particular times and places (pollinators and plants).
2. **Names and classifications of organisms** - information on the names (both scientific and common) used for species and on the classification of those organisms into taxonomic hierarchies.
3. **Species Interaction records** – information about interactions among pollinators and plants.

The PDP was developed based on the project and source code of the Global Biodiversity Information Facility (GBIF) Data Portal <<http://www.gbif.org>>. It uses the JAVA programming language, and various OpenSource technologies including: SpringFramework, Hibernate, DisplayTag, JFreeChart, Tiles, Struts, Quatz, DWR, XmlBeans, Maven Server and MySql Databases.

The Pollinator Data Portal differs from the GBIF Data Portal in that the layout of the user interface and the harvesting process have been modified to accommodate species interactions data and additional resources for researching and displaying interaction data.

2.1 Home page

To access the Pollinator Data Portal **Home** page (Figure 1), type the URL [<http://pollinators.iabin.net/portal/>](http://pollinators.iabin.net/portal/) into the address field of your Internet browser application and press the Enter key on your keyboard.

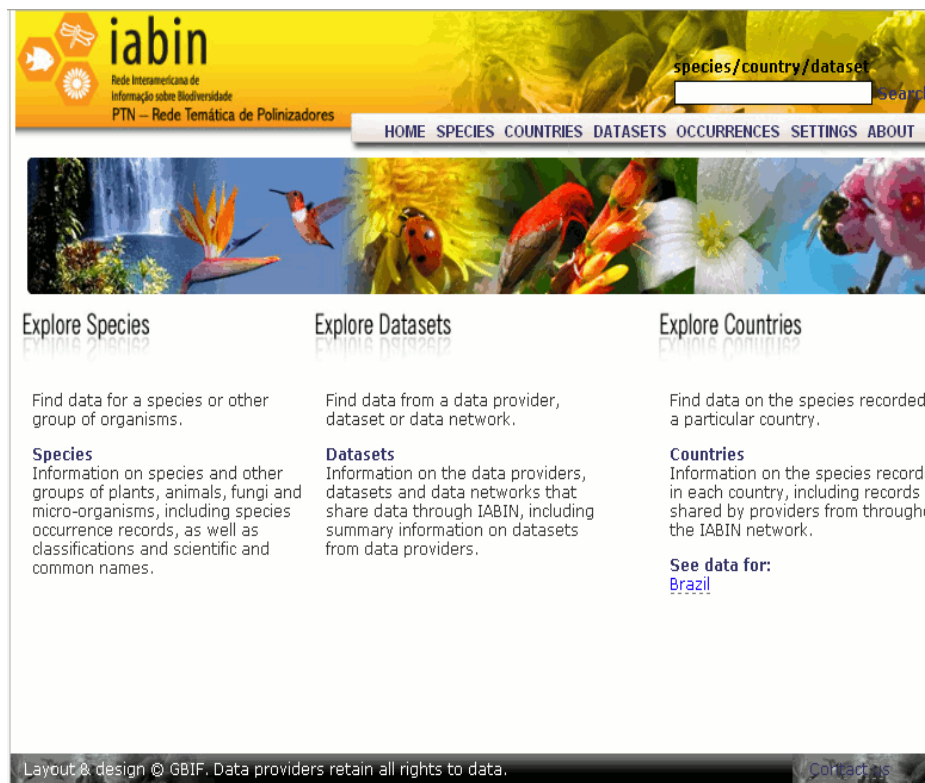


Figure 1 - Data Portal Home Page

The **Home** page of the PDP includes descriptions, a navigation bar and links to the main functional areas where users can access data sorted by species, country, dataset, occurrences and on pollinator and pollination experts or contacts. The **Settings** and **About** links in the navigation bar on the **Home** page include viewing and language settings and more information about the developers of the PDP.

2.2 Settings

Click on the **Settings** link in the navigation bar on the **Home** page to choose the appropriate option for your computer screen resolution and choose the display language (English or Portuguese).

Note: *The preferred language options available in the PDP only affect text on the interface. Text contained in records published through the PDP will be displayed in its original language.*

2.2.1 Browser Compatibility

The standard layout for the PDP has been optimized for screen sizes of 1024 x 768 or larger. If you are using a smaller display, we recommend that you visit the **Settings** page <<http://iabinptn.pcs.usp.br/portaldev/settings.htm>> and select the **Smaller display (recommended for displays 800x600 and larger)** option.

The Pollinator Data Portal is best viewed using Mozilla Firefox 3.0, Opera 9.0 or Internet Explorer 7.0 or later.

2.3 Data Use Agreement

Before accessing data and other content published through the PDP, all users must read and accept the **IABIN Data Use Agreement**

<<http://pollinators.iabin.net/portal/terms.htm?forwardUrl=http%3A%2F%2F200.144.189.73%2Fportal%2Fdatasets%2F>>.

ONLINE TUTORIAL

For more detailed information about data use visit the online tutorial section

About – Using Data from the Portal

<<http://pollinators.iabin.net/portal/tutorial/services>>.

2.4 Data Sharing Agreement

The **IABIN Data Sharing Agreement** for data owners is available online at

<<http://pollinators.iabin.net/portal/tutorial/datasharingagreement>>.

ONLINE TUTORIAL

For more detailed information about data sharing visit the online tutorial section

About – Sharing Data through the Network

<<http://pollinators.iabin.net/portal/tutorial/provider>>.

3 PUBLISHING DATA THROUGH THE PDP

Owners of pollinator specimen and observation data and plant-pollinator interaction data are encouraged to publish their data through the PDP. Plant-pollinator interaction records can be represented by specimen or observation records or by statements in articles published in peer reviewed publications.

Note: Before publishing data and other content through the PDP, all data owners must read and accept the **Data Sharing Agreement** available online at <http://pollinators.iabin.net/portal/tutorial/datasharingagreement>.

3.1 Required Infrastructure

In order to publish digital data through the PDP, data owners will need to have access to a local cyberinfrastructure with Internet access and the ability to host their database including access to an Internet server (http) that will be available to the PDP for periodical data harvesting.

If you do not have the cyberinfrastructure or ability to host your dataset, please contact Antonio Mauro Saraiva (saraiva@usp.br) to arrange an alternative hosting solution.

3.2 Dataset Preparation

3.2.1 Digitizing Data

If your data is not available in digital format, use the freely available Pollinator Data Digitizer available online at <http://pollinators.iabin.net/digitizer> or another software application to digitize specimen, observation, and plant-pollinator (species) interaction data. The Pollinator Data Digitizer was also developed by the IABIN PTN. Instructions for downloading and operating the Pollinator Data Digitizer (PDD) are available in the PDD Administrator Manual and Training Guide. Examples of other specimen and observation data digitizing software applications include the Integrated Publishing Toolkit (IPT) made available by GBIF; and the Specify application made available by the University of Kansas, USA.

3.2.2 Data Quality

The IABIN PTN will publish datasets from individuals and organizations in the PDP if the dataset and/or data owners meet certain standards for data quality. Datasets should be reviewed by data owners for common problems such as spelling errors in scientific and vernacular names and invalid georeference data.

Data Providers and Datasets

Although it is the intent of the IABIN PTN to provide free and unrestricted assistance to data owners

who wish to share their pollinator data, the consortium recognizes the need to ensure a level of quality for both data owners and users of the PDP.

The IABIN PTN will accept datasets contributed by recognized organizations such as museums, universities, and research organizations. Datasets will also be accepted from individual data owners if the data owner can demonstrate the validity of the dataset and their expertise in collecting/curating the dataset to the satisfaction of the IABIN PTN Consortium. Each data owner will be evaluated on a case by case basis.

Accepted evidence for an individual data owner's expertise includes a degree or other certification in the biological, computer, natural or library sciences conferred by a recognized tertiary or other educational institution; and/or evidence of experience including at least three professional references who can attest to the applicant's expertise/experience in relation to the dataset.

Taxonomic Authority

Data owners are encouraged to select a taxonomic authority against which the scientific and vernacular names in their dataset can be validated. The IABIN PTN recognizes that valid taxonomic authorities for many species of pollinators may not be available but recommends the Integrated Taxonomic Information System (ITIS) <<http://www.itis.gov/>> as a taxonomic authority.

ONLINE TUTORIAL

For a more detailed description of the treatment of taxonomy in the PDP visit the online tutorial section **About - Scientific names and classification in the Portal** <<http://pollinators.iabin.net/portal/tutorial/dataset>>.

Georeferences

Data owners are required to check the geographic coordinates in their datasets to ensure that species occurrences based on specimen and observation records are valid. Recognized standards for georeferencing and geographic coordinates should be used.

Error Detection and Reporting

An advantage of publishing pollinator specimen and observation data through the PDP is that it becomes available for peer review, increasing the probability that errors will be discovered.

At times, users of data accessed through the PDP may identify errors in records. The **Data Sorted By Species, Species** overview, and **Dataset** overview pages each include a link to a **Feedback** form that can be used to send comments and corrections back to data owners. This service will help to improve the quality of data available through the PDP for data owners and future users.

Feedback

Thank you for taking the time to provide feedback which is encouraged to improve data quality - please be aware that there may be some delay before feedback is addressed

Feedback relating to: http://pollinators.iabin.net/portal/species/browse/taxon/1922121?qs=Bombus_atrius

Feedback type: Feedback relating to a scientific name or classification

Data provider: Catalogue of Life: 2009 Annual Checklist

Dataset: ITIS World Bee Checklist

Scientific name: Bombus atratus

Your name:

Your email address:

Feedback:

Figure 2 - Feedback form e.g. Feedback about taxonomy of *Bombus atratus*

3.2.3 Dataset Mapping

Data owners will need to map the fields of their pollinator dataset to the fields of the PDD. Detailed instructions on how to do this are available in the PDD Administrator Manual. In addition to mapping the fields of their dataset to those of the PDP, data owners must prepare their dataset for publishing by defining which fields will be made available through the PDP and configuring the system to index them correctly. Detailed instructions on how to do this are available in the PDP Administrator Manual and Training Guide.

3.3 Testing and Data Harvesting

Data owners should contact Pedro Luiz Pizzigatti Corrêa (pedro.correa@usp.br) in order to test the harvesting and publishing of their data in the PDP. During this test, the fields in the dataset that were selected for publishing will be copied to the PDP server. After the test has been successfully completed, the dataset will be published in the PDP and updates will be harvested and published periodically. During this testing period, members of the PDP implementation team will communicate regularly with data owners (for more details, please see the PDD Administrator Manual and Training Guide).

4 BROWSING FOR DATA

The PDP is a sophisticated tool that allows users to browse and search for pollinator data of interest. Through the application of a number of different filters, records that match specific geographic, temporal, and taxonomic criteria can be isolated and sorted for display, download, and further study.

4.1 Data Sorted by Species (Taxonomy)

Browse for data sorted by species (or taxonomy) in the **Species** area of the PDP. The **Species** area can be accessed by clicking on the **Species** link in the navigation bar at the top of the **Home** page. Browse for data by clicking on links in the taxonomic tree that is displayed under the heading **All Kingdoms**, or type a scientific name into the **Find a scientific name within this classification** field and click on the **Search** button (Figure 3).

If the user searches for a specific species by scientific name, the taxonomic tree will expand to

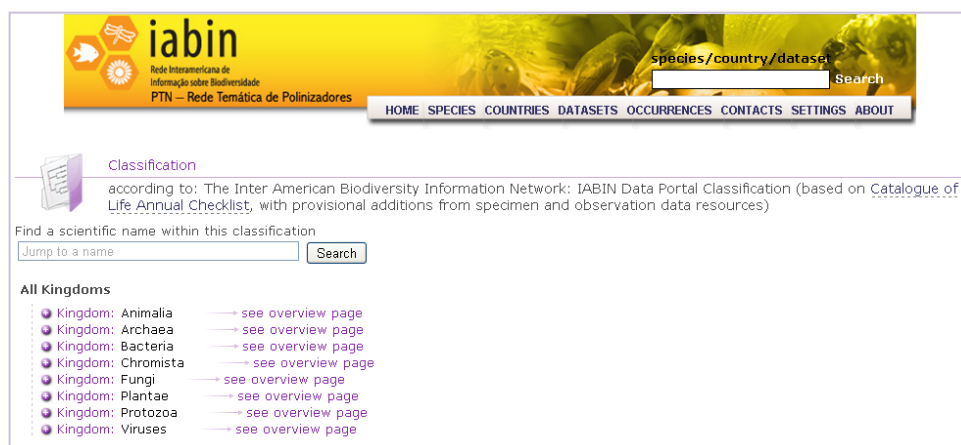


Figure 3 - Species / Classification page

display a hyperlinked taxonomic tree for the species (Figure 4). A → **see overview page** link corresponds with each level in the taxonomic tree. Click on the → **see overview page** link to view more information on a **Species** (taxonomy) overview page (Section 0).

Note: Many of the pages in the PDP include an **Actions** box at the top of the page. This **Actions** box contains links that allow the user to **View** and **Explore** the data in different ways (Figure 4). The **Actions** box also includes a link to a **Feedback** form that can be used to send feedback to the Data Owner about the selected record or dataset.



Figure 4 - Species / Classification page - Expanded taxonomy e.g. *Bombus atratus*

ONLINE TUTORIAL

For a more detailed description and examples of data sorted by Species visit the online tutorial section **About - Finding information about a species** <<http://pollinators.iabin.net/portal/tutorial/species>>.

For a more detailed description of the treatment of taxonomy in the PDP visit the online tutorial section **About - Scientific names and classification in the Portal** <<http://pollinators.iabin.net/portal/tutorial/dataset>>.

4.1.1 Species (taxonomy) Overview Page

The **Species (taxonomy)** overview page includes an **Actions** box, a **Names and Classification** area, an **Occurrence Overview** map, and a list of **Resources providing data for Map** (Figure 5). The **Actions** box and other links on the overview page allow users to **Explore**, **List** and **Download** data associated with the selected species or taxonomic group.

Note: The **Names and Classification** area of the **Species (taxonomy)** overview page includes a link to a **Feedback** form that can be used to send feedback to the data owner about the selected species.

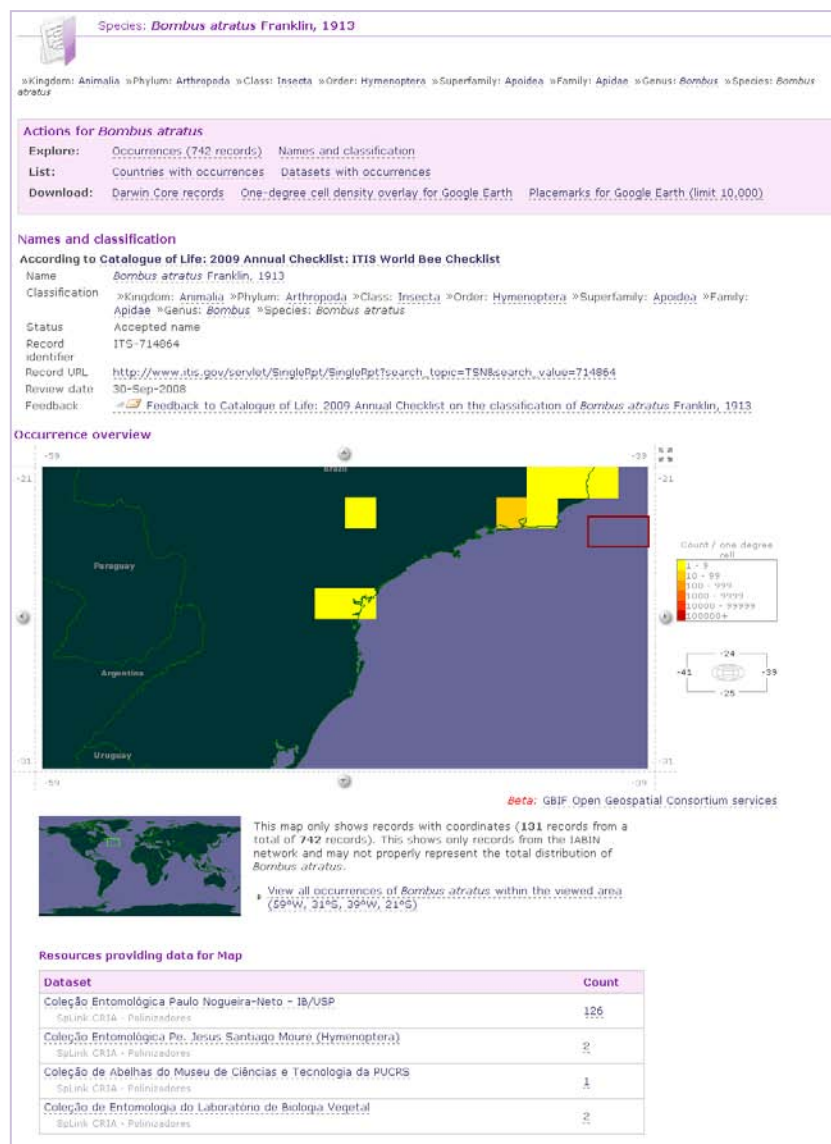


Figure 5 - Species (taxonomy) overview page e.g. *Bombus atratus*

The **Occurrence Overview** map is interactive. Use the arrow buttons located on each of the four edges of the map, the zoom button in the top right corner of the map, and the rectangular bounding box that appears when the mouse is hovered over the map, to select and zoom in on regions on the map.

ONLINE TUTORIAL

For more detailed information about maps in the PDP visit the online tutorial section **About - Maps in the Portal**

<<http://pollinators.iabin.net/portal/tutorial/maps>>.

4.2 Data Sorted By Country

Browse for data sorted by country in the **Countries** area of the PDP. The **Countries** area can be accessed by clicking on the **Countries** link in the navigation bar at the top of the **Home** page. An alphabetical list of countries is displayed along with the number of Georeferenced Occurrence records and Species records available from data owners in each country (Figure 6). Click on a letter in the alphabetical list at the top of the page to display a list of countries whose names start with that letter. Click on a country name to view more information on a **Country Overview** page (Section 4.2.1) about the data available for species found in that country, or from data owners located in that country.



Country	Occurrences (Georeferenced)	Species
Afghanistan	0 ()	0
Albania	0 ()	0
Algeria	0 ()	0
American Samoa	0 ()	0
Andorra	0 ()	0
Angola	27 ()	1
Anguilla	0 ()	0
Antarctica	0 ()	0
Antigua And Barbuda	0 ()	0
Argentina	711 (176)	60
Armenia	0 ()	0
Aruba	0 ()	0
Australia	7 ()	2
Austria	3 ()	2
Azerbaijan	0 ()	0
Åland Islands	0 ()	0

Figure 6 - Data Sorted By Country - List of Countries.

ONLINE TUTORIAL

For a more detailed description and examples of data sorted by Country visit the online tutorial section **About - Finding information about a country** <<http://pollinators.iabin.net/portal/tutorial/country/>>.

4.2.1 Country Overview Page

The **Country** overview page includes an **Actions** box, an **Occurrence Overview** map, and a list of **Resources providing data for Map** (Figure 7). The **Actions** box and other links on the overview page allow users to **Explore**, **List** and **Download** data associated with the selected country.

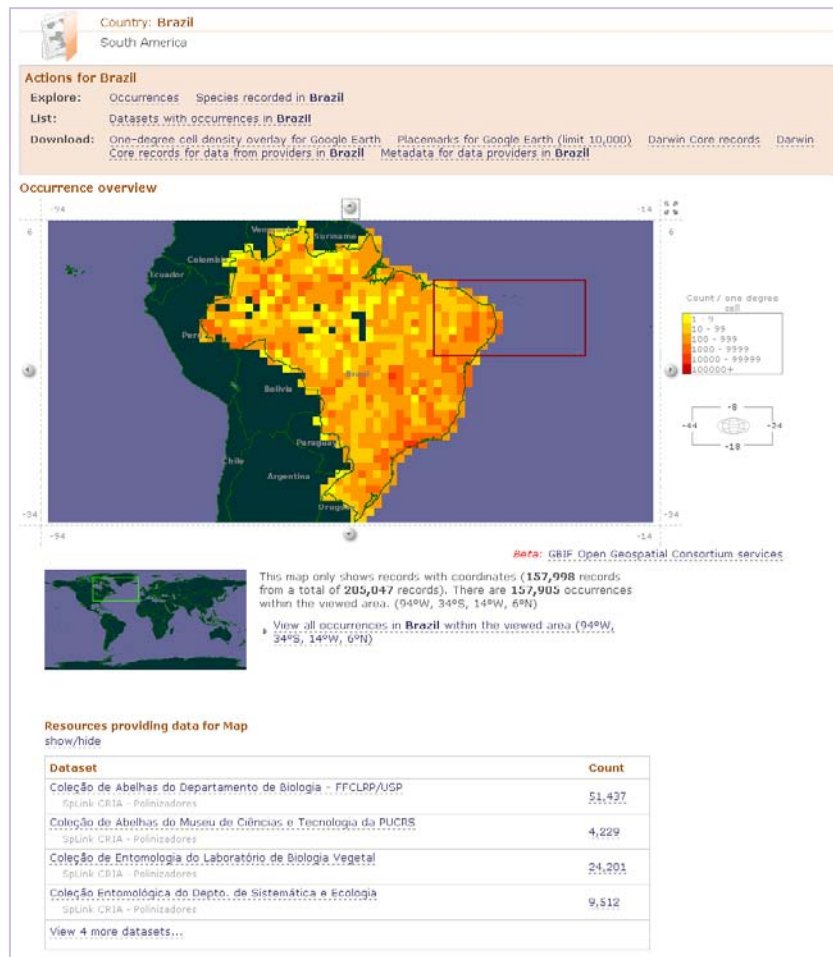


Figure 7 - Country overview page e.g. Brazil.

The **Occurrence Overview** map is interactive. Use the arrow buttons located on each of the four edges of the map, the zoom button in the top right corner of the map, and the rectangular bounding box that appears when the mouse is hovered over the map, to select and zoom in on regions on the map.

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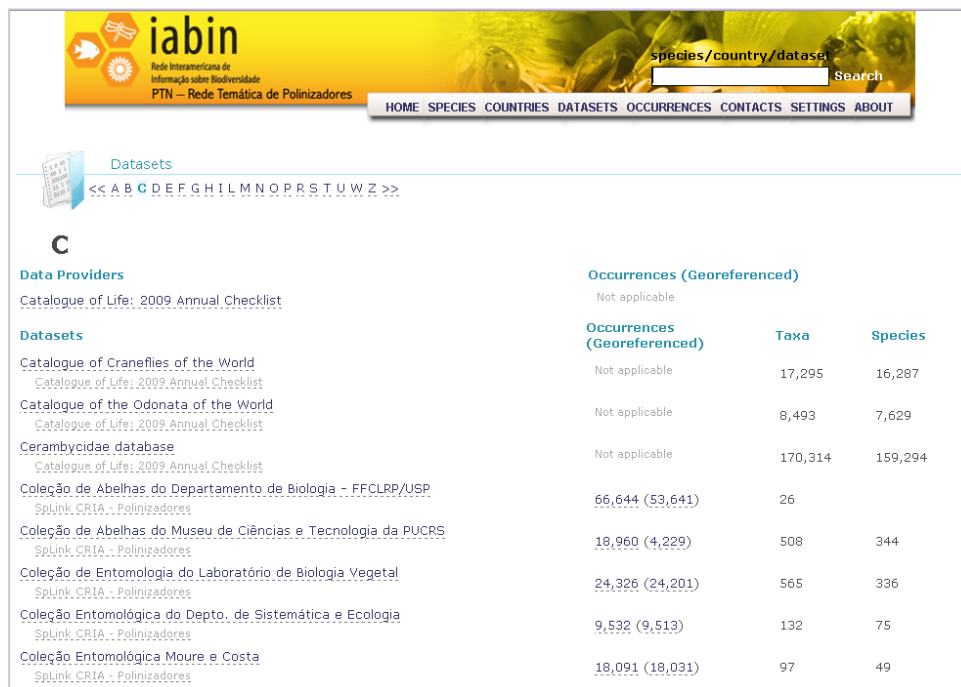
For more detailed information about maps in the PDP visit the online tutorial section **About - Maps in the Portal** <<http://pollinators.iabin.net/portal/tutorial/maps>>.

4.3 Data Sorted By Data Provider and Dataset

The **Datasets** area of the PDP can be accessed by clicking on the **Datasets** link in the navigation bar at the top of the **Home** page. An alphabetical list of data providers and datasets is displayed in the **Datasets** area along with the number of Georeferenced Occurrence records, Taxa, and Species records published by each data provider or in each dataset (Figure 8).

Click on a letter in the alphabetical list at the top of the page to display a list of data providers and datasets whose names start with that letter.

Click on a data provider or dataset name to view more information about the selected data provider (Data Provider overview page, Section 4.3.1) or dataset (Dataset overview Page, Section 4.3.2).



iabin Rede Interamericana de Informação sobre Biodiversidade PTN – Rede Temática de Polinizadores			
species/country/dataset Search			
HOME SPECIES COUNTRIES DATASETS OCCURRENCES CONTACTS SETTINGS ABOUT			
Datasets			
<< A B C D E F G H I L M N O P R S T U V W Z >>			
C			
Data Providers		Occurrences (Georeferenced)	
Catalogue of Life: 2009 Annual Checklist		Not applicable	
Datasets		Occurrences (Georeferenced) Taxa Species	
Catalogue of Craneflies of the World	Catalogue of Life: 2009 Annual Checklist	Not applicable	17,295 16,287
Catalogue of the Odonata of the World	Catalogue of Life: 2009 Annual Checklist	Not applicable	8,493 7,629
Cerambycidae database	Catalogue of Life: 2009 Annual Checklist	Not applicable	170,314 159,294
Coleção de Abelhas do Departamento de Biologia - FFCLRP/USP	SPLink CRIA - Polinizadores	66,644 (53,641)	26
Coleção de Abelhas do Museu de Ciências e Tecnologia da PUCRS	SPLink CRIA - Polinizadores	18,960 (4,229)	508 344
Coleção de Entomologia do Laboratório de Biologia Vegetal	SPLink CRIA - Polinizadores	24,326 (24,201)	565 336
Coleção Entomológica do Depto. de Sistemática e Ecologia	SPLink CRIA - Polinizadores	9,532 (9,513)	132 75
Coleção Entomológica Moure e Costa	SPLink CRIA - Polinizadores	18,091 (18,031)	97 49

Figure 8 - List of Data Providers and Datasets

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For a more detailed description and examples of data sorted by Dataset visit the online tutorial section **About - Finding information about a dataset** <<http://pollinators.iabin.net/portal/tutorial/dataset>>.

4.3.1 Data Provider Overview Page

For data providers that publish datasets that contain georeferenced records, the **Data Provider** overview page includes an **Actions** box, **Occurrence Overview** map, list of **Indexed Data** - including Event Logs (Section 4.3.3) and Indexing History, descriptive information about the data provider, and a list of other datasets published by the data provider (Figure 10). Click on the name of a dataset in the list of datasets to view a **Dataset** overview page (Section 4.3.2).

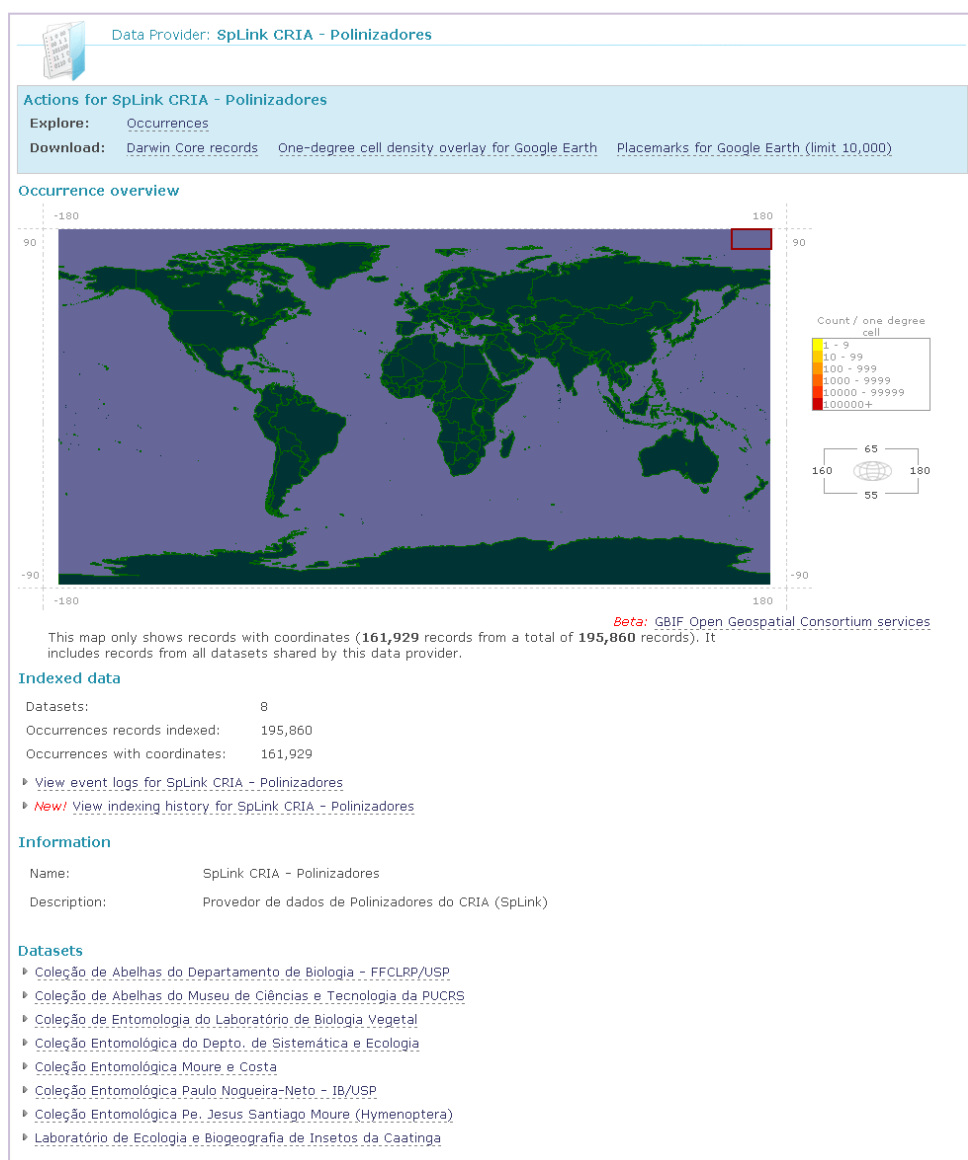


Figure 9 - Data Provider overview page e.g. SpLink CRIA - Polinizadores

The **Occurrence Overview** map is interactive. Use the arrow buttons located on each of the four edges of the map, the zoom button in the top right corner of the map, and the rectangular bounding box that appears when the mouse is hovered over the map, to select and zoom in on regions on the map.

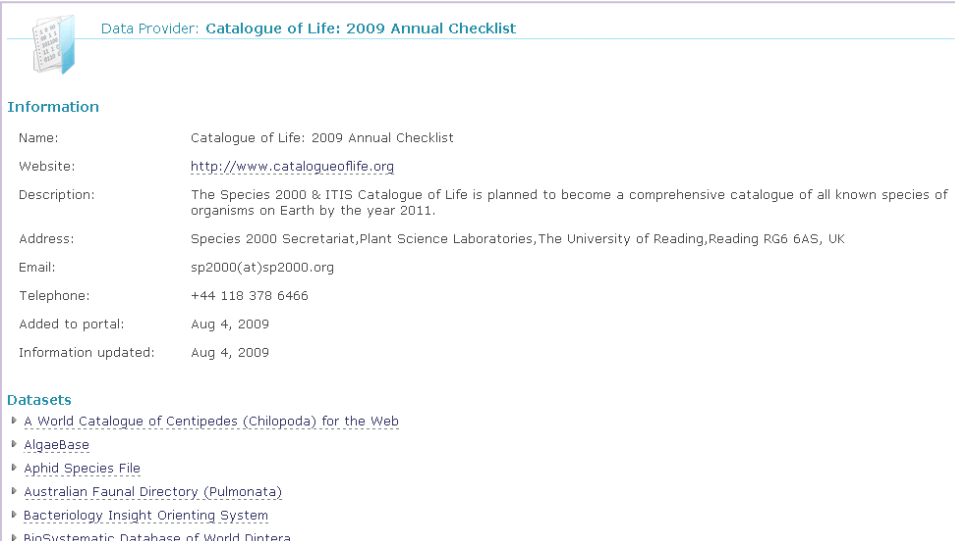
ONLINE TUTORIAL

For more detailed information about maps in the PDP visit the online tutorial section **About - Maps in the Portal**

<<http://pollinators.iabin.net/portal/tutorial/maps>>.

For data providers that publish datasets that do not contain georeferenced records, the **Data Provider** overview page only includes descriptive information about the data provider and a list of

other datasets published by the data provider (Figure 10). Click on the name of a dataset in the list of datasets to view a **Dataset** overview page (Section 4.3.2).



Data Provider: Catalogue of Life: 2009 Annual Checklist

Information

Name: Catalogue of Life: 2009 Annual Checklist
Website: <http://www.catalogueoflife.org>
Description: The Species 2000 & ITIS Catalogue of Life is planned to become a comprehensive catalogue of all known species of organisms on Earth by the year 2011.
Address: Species 2000 Secretariat, Plant Science Laboratories, The University of Reading, Reading RG6 6AS, UK
Email: [sp2000\(at\)sp2000.org](mailto:sp2000(at)sp2000.org)
Telephone: +44 118 378 6466
Added to portal: Aug 4, 2009
Information updated: Aug 4, 2009

Datasets

- ▶ [A World Catalogue of Centipedes \(Chilopoda\) for the Web](#)
- ▶ [AlgaeBase](#)
- ▶ [Aphid Species File](#)
- ▶ [Australian Faunal Directory \(Pulmonata\)](#)
- ▶ [Bacteriology Insight Orienting System](#)
- ▶ [BioSystematic Database of World Diptera](#)

Figure 10 - Data Provider overview page e.g. Catalogue of Life: 2009 Annual Checklist

4.3.2 Dataset Overview Page

The **Dataset** overview page includes an **Actions** box, **Occurrence Overview** map, list of **Indexed Data** (including Event Logs and Indexing History), descriptive information about the dataset, and **Contacts** and addresses for those responsible for the dataset. The **Actions** box allows users to **Explore**, **List**, **Download**, and **Send Feedback** about the dataset to the data provider.

For datasets that do not contain georeferenced occurrence data, the **Dataset** overview page displays the **Occurrence Overview** map area with the message “No georeferenced records currently available...”

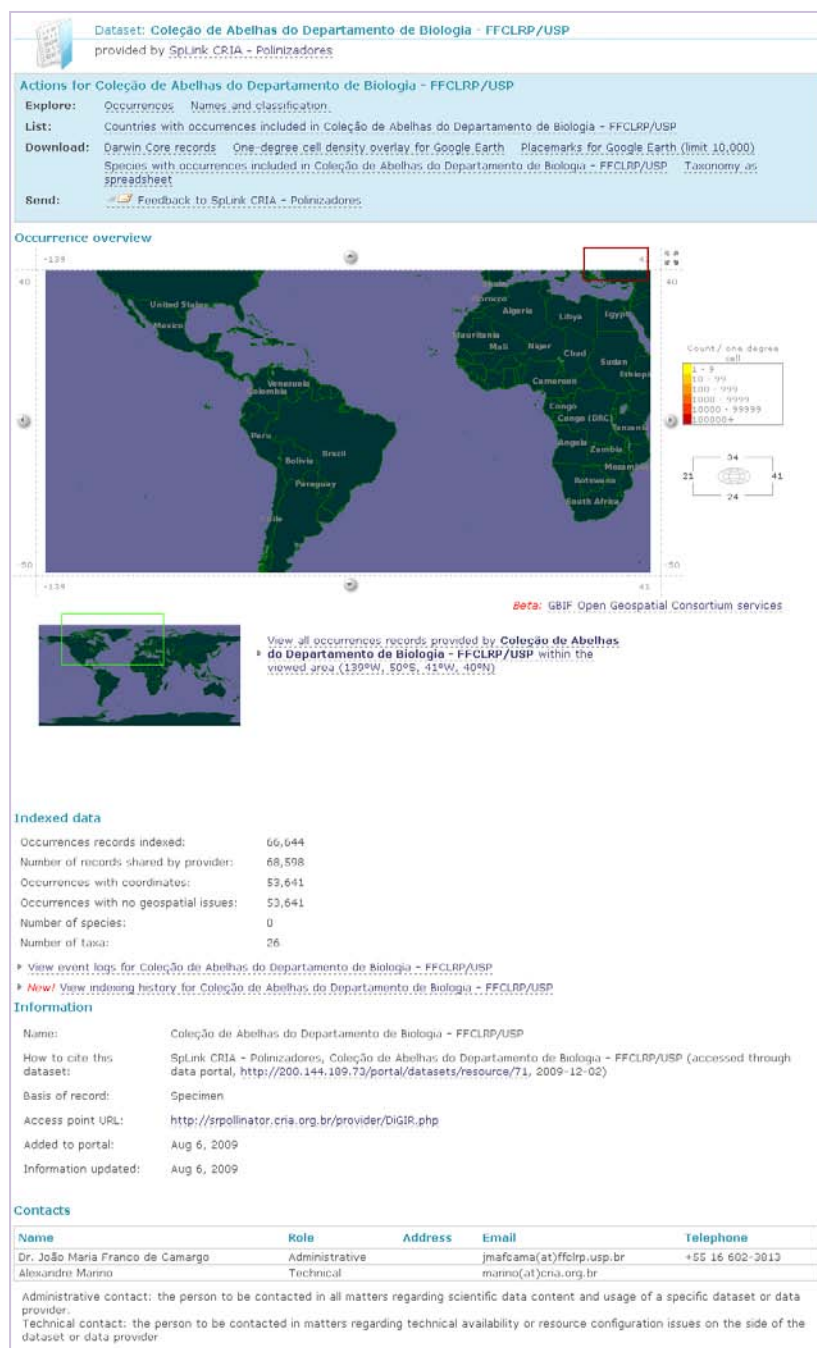


Figure 11 – Dataset overview page e.g. Coleção de Abelhas do Departamento de Biologia - FFCLRP/USP

The **Occurrence Overview** map is interactive. Use the arrow buttons located on each of the four edges of the map, the zoom button in the top right corner of the map, and the rectangular

bounding box that appears when the mouse is hovered over the map, to select and zoom in on regions on the map.

ONLINE TUTORIAL

For more detailed information about maps in the PDP visit the online tutorial section **About - Maps in the Portal**

<<http://pollinators.iabin.net/portal/tutorial/maps>>.

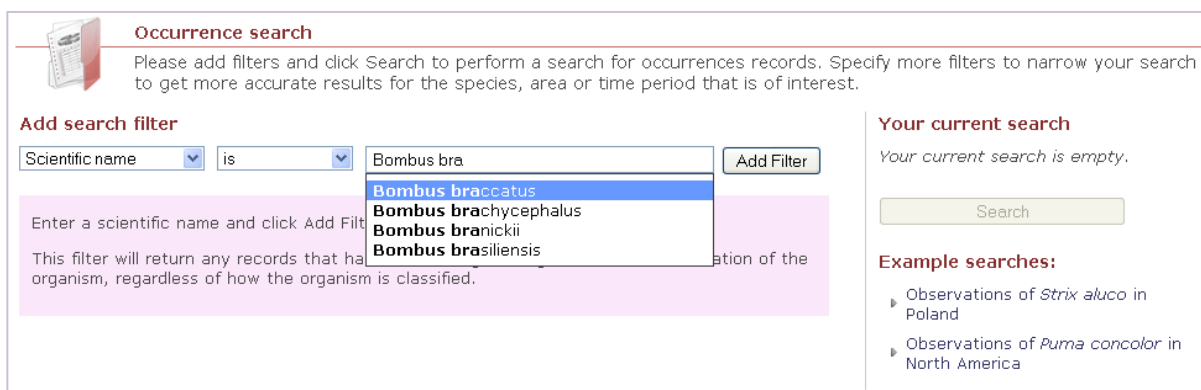
4.3.3 Dataset Event Logs

Dataset event logs can be accessed by clicking on the **View event logs for [dataset name]** link on the **Dataset** overview page (Section 4.3.2). Dataset event logs provide a list of the events that have occurred in relation to the selected dataset, including harvesting events. These logs can be downloaded by clicking on the **Download these logs** link in the gray **Log console** area.

4.4 Data Sorted by Occurrence

Much of the data shared through the PDP is georeferenced so it can be displayed on maps. This makes the data amenable to a vast array of analyses and therefore useful to many sectors of society.

The **Occurrences** area or **Occurrence search** page of the PDP can be accessed by clicking on **Occurrences** in the navigation bar at the top of the **Home** page. The **Occurrence search** page consists of two areas – the **Add search filter** area and the **Your Current Search** area (Figure 12). The **Add search filter** area is described below. The **Your Current Search** area displays your current search criteria after you have defined them in the **Add search filter** area.



The screenshot shows the 'Occurrence search' interface. At the top, there is a header 'Occurrence search' with a sub-header 'Please add filters and click Search to perform a search for occurrences records. Specify more filters to narrow your search to get more accurate results for the species, area or time period that is of interest.' Below this, the 'Add search filter' section contains a dropdown menu for 'Scientific name' with 'Bombyx' selected, a dropdown for 'is' with 'is' selected, and a text input field containing 'Bombyx bra'. A dropdown menu is open below the text input, showing suggestions: 'Bombyx braccatus', 'Bombyx brachycephalus', 'Bombyx branickii', and 'Bombyx brasiliensis'. An 'Add Filter' button is to the right of the input field. Below the input field, there is a pink box with text: 'Enter a scientific name and click Add Filter. This filter will return any records that have the name of the organism, regardless of how the organism is classified.' To the right of the 'Add search filter' section is the 'Your current search' section, which says 'Your current search is empty.' and has a 'Search' button. Below this, there is a section 'Example searches:' with two items: 'Observations of *Strix aluco* in Poland' and 'Observations of *Puma concolor* in North America'.

Figure 12 - Occurrence search page e.g. *Bombyx brasiliensis*

4.4.1 Add search filter

Search for occurrence data using the **Add search filter** section on the **Occurrence search** page. Search criteria in the first drop-list include:

Taxonomy: Scientific name, Common name, Classification, and Type Status;

Geospatial: Country, Region, Bounding Box, Latitude, Longitude, Altitude, Depth, Coordinate status, Coordinate issues, and Protected Area;

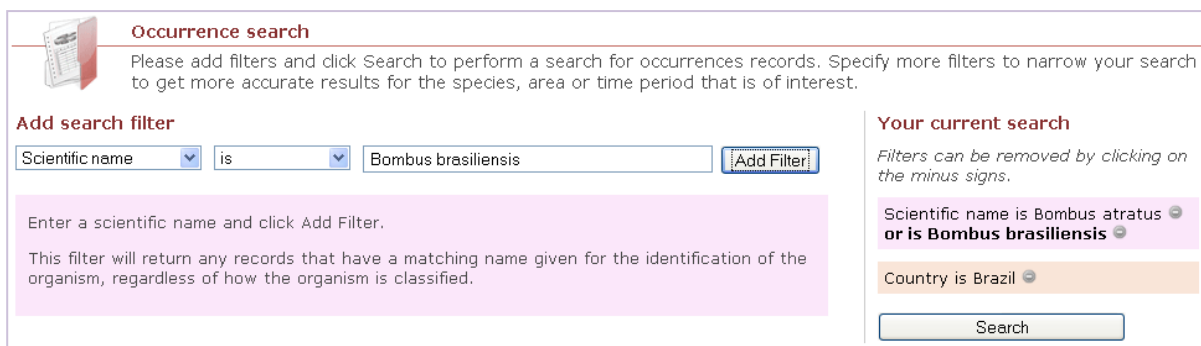
Note: *If the user chooses the Bounding box option from the Geospatial subgroup in the first drop-list, an interactive map will display on which they can draw a bounding box that is used as a search filter.*

Datasets: Data provider, Dataset Name, and Host country;

Other Details: Occurrence date, Year range, Year, Month, Institute code, Collection code, Catalogue number, Basis of Record, and Image URL.

Note: *The Geospatial subgroup of criteria available from the first drop-list in the Add search filter area includes two options for selecting countries and protected areas. These options will be used in the future to integrate the Pollinator Data Portal with other IABIN thematic networks.*

After choosing search criteria or search filters, click on the **Add Filter** button. In the example in Figure 13, the search criteria “*Scientific name - is - Bombus atratus or Scientific name - is - Bombus brasiliensis and Country - is - Brazil*” has been added to the **Your Current Search** area. Multiple filters can be added to the **Your Current Search** area and they can also be removed from that area by clicking on the minus signs. When ready, click on the **Search** button to apply the filters.



The screenshot shows the 'Occurrence search' interface. At the top, there's a header 'Occurrence search' with a sub-header 'Please add filters and click Search to perform a search for occurrences records. Specify more filters to narrow your search to get more accurate results for the species, area or time period that is of interest.' Below this, the 'Add search filter' section contains a dropdown menu with 'Scientific name' selected, followed by 'is' and a text input field containing 'Bombus brasiliensis'. An 'Add Filter' button is to the right. Below this, a pink box contains instructions: 'Enter a scientific name and click Add Filter. This filter will return any records that have a matching name given for the identification of the organism, regardless of how the organism is classified.' To the right, the 'Your current search' section shows a list of filters: 'Scientific name is Bombus atratus or is Bombus brasiliensis' and 'Country is Brazil'. Each filter has a minus sign to its right. Below the filters is a 'Search' button.

Figure 13 - Occurrence search page - Add search filter / Your Current search



Occurrence Details: USP CEPANN 27970

Bombus brasiliensis

Actions

Find: Records of *Bombus brasiliensis* from Coleção Entomológica Paulo Nogueira-Neto - IB/USP All records of *Bombus brasiliensis* from same one degree cell (-46.6361°W, -23.5475°S, -46.6361°W, -23.5475°S) All records of any species at -23.5475, -46.6361

Retrieve: Retrieve original record from data provider Download Google Earth (KML) file for this occurrence

View: View information for *Bombus brasiliensis* Classification of *Bombus brasiliensis* according to Coleção Entomológica Paulo Nogueira-Neto - IB/USP

Send: Feedback to SPLink CRIA

Interaction

Dataset

Data Provider: [SPLink CRIA](#)
Dataset: [Coleção Entomológica Paulo Nogueira-Neto - IB/USP](#)
Institution code: USP
Collection code: CEPANN
Catalogue No: 27970
Basis of record: S (interpreted as Specimen)
Collector name:
Date collected: 1 / 2001

Taxonomy

Scientific name: *Bombus brasiliensis* Lepeletier, 1836 (interpreted as *Bombus brasiliensis*)
IABIN classification: »Kingdom: Animalia »Phylum: Arthropoda »Class: Insecta »Order: Hymenoptera »Family: Apidae »Genus: *Bombus* »Species: *Bombus brasiliensis*
Kingdom: Animalia
Phylum: Arthropoda
Class: Insecta
Order: Hymenoptera
Family: Apidae
Genus: *Bombus*
Species: brasiliensis (interpreted as *Bombus brasiliensis*)

Geospatial

Continent: América do Sul (interpreted as {0})
Country: [Brazil](#)
County: São Paulo
State/Province: São Paulo
Locality: Instituto de Biociências - Universidade de São Paulo (IB-USP)
Latitude: -23.5475
Longitude: -46.6361
Coordinate precision:
Altitude:
Depth:

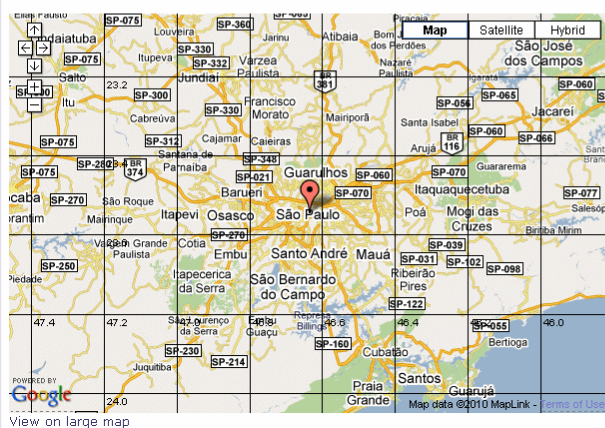
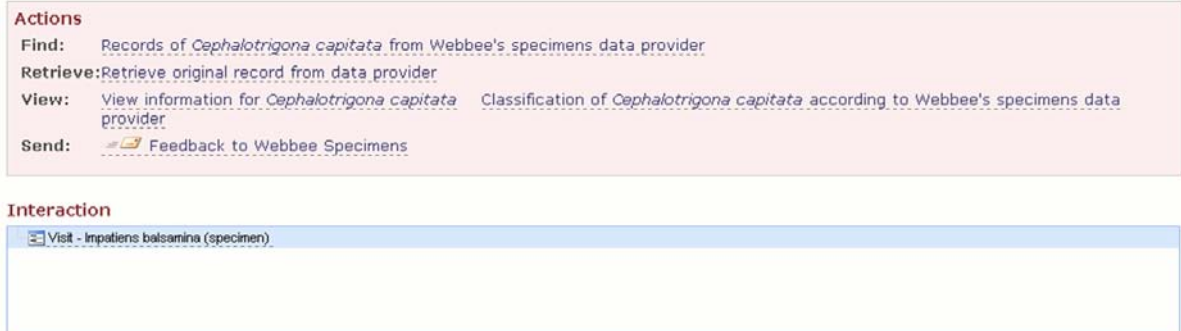


Figure 15 - Occurrence Details page e.g. *Bombus brasiliensis*

4.5 Plant-Pollinator (Species) Interaction Data

The **Occurrence details** page (4.4.2) for each record contains an **Interaction** area that displays plant-pollinator (species) interaction records associated with the selected taxonomic group or species. In the example in (Figure 16) the interaction record indicates that the species *Cephalotrigona capitata* has interaction 'Visits' with the species *Impatiens balsamina*. The *Impatiens balsamina* species is represented by a specimen record, which is indicated by '(specimen)' being displayed after the scientific name.



Actions

Find: [Records of *Cephalotrigona capitata* from Webbee's specimens data provider](#)

Retrieve: [Retrieve original record from data provider](#)

View: [View information for *Cephalotrigona capitata* provider](#) [Classification of *Cephalotrigona capitata* according to Webbee's specimens data provider](#)

Send: [Feedback to Webbee Specimens](#)

Interaction

[Visit - Impatiens balsamina \(specimen\)](#)

Figure 16 - Species record details page - Interaction area

4.6 Experts (Pollinator and Pollination)

The **Experts** link in the navigation bar at the top of the **Home** page provides access to the IABIN PTN Pollinator and Pollination Contacts Database <<http://pollinators.iabin.net/contacts.html>> - an online database of people located in or with knowledge of pollinators and pollination in South, Central, and North America, and the Caribbean. The Pollinator and Pollination Contacts Database will open in a new Internet browser window.

5 SEARCHING FOR DATA

The Pollinator Data Portal (PDP) includes a **Search** function that indexes data by Scientific Name, Common Name, Country, and Dataset. The **Search** box is available in the top right hand corner of each page of the PDP. Users can search the PDP by typing keywords into this box and pressing the **Enter** key on their keyboard or by clicking on the **Search** link. The PDP will search the Scientific Names, Common Names, Country names, and Datasets for a match, including words that contain the search keyword(s) e.g. A search for 'bee' will retrieve results for 'Webbee'.

5.1 Search Results

The **Search Results** page displays results grouped according to records whose Scientific names, Common names, Countries, or Datasets matched the search term(s) (Figure 17). Each result is linked to records and datasets that contain the search term(s).


Search Results for: bee		
	Scientific names	Common names Countries Datasets
Scientific names		
Genus	<i>Beebea</i>	Animalia - Arthropoda - Insecta - Lepidoptera - Crambidae - <i>Beebea</i>
Species	<i>Beebea guielmi</i>	Animalia - Arthropoda - Insecta - Lepidoptera - Crambidae - <i>Beebea</i>
Genus	<i>Beebeomyia</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i>
Species	<i>Beebeomyia calligastra</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i>
Species	<i>Beebeomyia flavimaculata</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i>
Species	<i>Beebeomyia palposa</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i>
Species	<i>Beebeomyia senilis</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i>
Species	<i>Beebeomyia versicolor</i>	Animalia - Arthropoda - Insecta - Diptera - Richardiidae - <i>Beebeomyia</i> Synonym for <i>Beebeomyia palposa</i>
Genus	<i>Beejadwaya</i>	Fungi - Ascomycota - <i>Beejadwaya</i>
Species	<i>Beejadwaya bispore</i>	Fungi - Ascomycota - <i>Beejadwaya</i>
View all scientific names matching "bee"		
Common names		
No common names matching "bee"		
Countries		
Country	Belgium (interpreted from " Beernem Belgium")	Western Europe
Datasets		
Data Provider	Webbee pollinator specimen provider (CEPANN)	Data provider with 1 resources
Data Provider	Webbee pollinator interaction provider (CEPANN)	Data provider with 1 resources
Dataset	ITIS World Bee Checklist	Dataset from Catalogue of Life: 2009 Annual Checklist

Figure 17 - Search Results page

Search results in the Scientific Names group are listed by genus and records for species names in that genus. Click on a linked genus name, scientific name, or common name in the Common Names group to view the **Genus** overview or the **Species** overview page (Section 4.1.1) for that species. The **Genus** and **Species** overview pages include information about all registered data providers and datasets that contain data for the selected genus or species. Click on the name of a country in the Countries group to view the **Country** overview page (Section 4.2.1).