



Geoportal for Risk Management for Gambia

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User Manual

This is the public user documentation for the Geoportal for Risk Management in Gambia.

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Preface

The interactive web site for Risk Management, described in this documentation, is born from cuttingedge, open-source, cartographic tools. It was built using several open-source components known for their seriousness : GeoNetwork (on-line cataloging software), GeoServer (web map server), Open-Layers (web mapping library) bound with ExtJS/GeoExt (Javascript high-level framework), and PostgreSQL/PostGIS as database.

The result is more a software than a web site. Let's say an on-line software. This kind of software is usually called a Geoportal. In the following chapters, we will call it the Geoportal for Risk Management in Gambia, or simply Geoportal.

It has been developed on World Bank's initiative.

A new concept

Geoportals are a recent concept, and still not completely grown up. They answer to a need for secure and organized storage for geospatial data, and usually offer some tools to manipulate the stored data: search, view, etc.

Historically, geoportals are two-part tools:

- A mapping component, in which the user can display geospatial data in an online dynamic interface. This is common-case that people don't go further. The second part is more for advanced users :
- A cataloging component, usually separated from the first one. Its role is to give storage and search facilities for documents, including geospatial ones. It occurs to be the most important part.

This is in fact a kind of library cataloging software. The informations sheets it uses are called metadata.

The Geoportal for Risk Management in Gambia features a new concept, combining those tools in a unique portal. It brings several advantages, such as :

- Better and easier interaction between catalog and dynamic map :
 - Geospatial data stored in the catalog can be added to the map by a simple click.
 - The search results are directly displayed over the map.
 - The map geospatial overlays are constantly connected with their metadata, and you can consult them at any moment.
- Common tools are developed once only.
- Mutualized computer coding, resulting in lighter solution and easier updates.
- A unique interface, simpler access.

This makes the Geoportal a true Information System, rich and complete.

Geoportal's layout

In order to leave the largest area possible to the map area, the other elements have been grouped whenever possible. The layout is then cut in only three parts, one of them almost negligible:

- The header
- A central panel with the map
- A left panel giving access to lots of functionnalities



Figure 3.1: Global layout

3.1 Header panel

The header panel is the simplest part. It contains:

• The site's name



Figure 3.2: Header panel

- The login form, for registered users and administrators
- The language switcher: the site is available in English and French
- The help link: gives access to some helpful links, including this documentation.

3.2 Central panel: Interactive map



Figure 3.3: Central panel: the map

The central panel contains the map and most of its tools: toolbar on the top, scale and coordinates widget on the bottom-right corner.

The map itself is interactive, meaning you can move the center of the map, zoom in or out, add some overlays, etc.

In default mode, you are in 'pan' mode: if you keep pressed the left button of your mouse and move the mouse, you will move the map. The pan mode is activated with the *hand* button in the map's toolbar.

You can zoom in or out, either by using the mouse's wheel, or by selecting one of the zoom buttons, just left of the *hand* button in the toolbar. Using the zoom in button (the one with the '+'), you can draw a rectangle defining the area on which you want to zoom.

Returning to the initial point of view is done using the Full extent button (the first button on the left).

Returning to the previous zoom (and back to the next) can be done using the *history* buttons, the blue arrow buttons.

You can even perform more advanced actions, which will be detailed on Advanced tools.

Note: A tooltip is available for each button on the map's toolbar: it will show if you leave the mouse over the button for a while.

3.3 Left panel: the control center



Figure 3.4: Left panel

The left panel is composed of several tabs:

- *Select* tab is a hierarchical list of cartographic overlays (layers). Checking a layer will add it to the map. After checking the layers to display, it will be necessary to order them properly, add some transparency, etc. This happens in the next tab:
- *Organize* tab is merely empty at the beginning. It gets filled as one checks some layers, in the *Select* tab. The checked layers are added in the 'Overlays' folder. It is the place to reorganize them, manage them, consult them.
- *Locate* tab regroups some positionning tools: zoom by administrative areas, searching for a place in an external placenames database.
- *Print* tab is the printing configuration panel.
- *Geo-catalogue* tab is the form to search for data, in the metadata database. This is the 'library' database search area.

Building a map

Most of the geoportal is about mapping: *select overlays, organize overlays, compose them* in order to *print* some maps. Here is a typical workflow using the map:

4.1 Select overlays

This happens in the *left panel*, first tab. Every checked layer is added to the map.

It is hierarchically organized, in a tree-like structure: unfold a folder to see what's inside. It can contain several kinds of *nodes*:

- other folders. Folders are represented with a \square when closed and a \square when open.
- WMS layers. They are the most common map layers. They are represented with a line icon and a checkbox.
- Chart layers. They are less common. They will show as pie or bar charts, at some locations on the map. They are represented with a **b** icon and a checkbox.

Some nodes have a description: it will pop-up when leaving the mouse over for a second.

4.2 Organize overlays

This is the function of the second tab, the Organize tab.

The layers checked in the Select tab are initially stacked as they come, in the tree-like structure.

Sometimes, it will be good, but most often this will not be the right order, it will be necessary to reorganize them. This is the main purpose of this panel. Reorganizing the layers is simple: just click on the layer to move, keep the mouse pressed and move the layer to its new place. The place where it will be inserted is shown by a dotted line. When in the right place, release the mouse's button.

4.3 Change the background map

The default background map is a Bing Aerial map. It is possible to change it for OpenStreetMap background. The background choice is in the *Base Layers* folder, in the *Organize* tab



Figure 4.1: Layers stacked as they come: administrative boundaries are hidden underneath the Population (opaque) layer.



Figure 4.2: Reorganizing the layers



Figure 4.3: OpenStreetMap background on Banjul

Note: OpenStreetMap images are easier to compress, and will result in less bandwith requirements than Bing Aerial. so if you have no need for Bing Aerial background, you may prefer using OpenStreetMap

Note: Bing maps are not supported for printing (licence issue). The right background for printing is then OpenStreetMap

4.4 Manage an overlay

4.4.1 View the legend

For most of the overlays, there is a small downward arrow, just left of the checkbox. Clicking this arrow will unfold the legend underneath the overlays' row. Clicking it again will fold the legend.





For some layers (scanned maps), the legend is very large and will not be readable in the panel (not large

enough). It is then possible to open it in a pop-up window: right-click on the overlay, and select '*Open legend in popup*'.

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Figure 4.5: Soil association layer comes from a scanned map. Its legend is too large for an easy display. The best way then is to open it in a separate pop-up window.

4.4.2 Information about the overlay

Some icons on the right of the layer's name tell the user which information tools are available for this layer:

- ¹ says the layer is *queryable*, meaning you can use the *Query* tool on this layer.
- **1** says the layer is enabled for the *Polygon Query* tool.
- \mathbf{M} says some metadata are available for this layer.

They are just informative icons, telling the user which actions he will be able to perform. Then, each of these actions will be trigged in their own way (see further).

🖃 🔄 Overlays		
Search results		
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Figure 4.6: Here, all the layers are queryable, Population density and Elevation are enabled for Polygon Query and have a metadata sheet available. Road Network too, has a metadata sheet.

View Metadata

A layer having metadata will be represented with the M indicator. When selected (left-click on it), the M button on the panel's top toolbar will be activated. On the layer's context menu (right-click on the layer), the *Metadata* entry will be activated too.

Clicking on one of those will open the metadata sheet, if you have access rights to this metadata. Otherwise, a message will tell you don't have the access rights (meaning the access is restricted to some registered users: you have to log in).



Figure 4.7: Opening the metadata sheet (on the right)

See also the *Geo-catalog* section about metadata.

4.4.3 Use transparency / curtain ('swipe') controls

Transparency

It is possible to make a layer partially transparent. This allows to overlay several layers, for example overlay hillshade data over a topographic map, to add some elevation effect on the map.



Figure 4.8: Overlapping slopes information over a topographic map enhances the map with some 3D effect...

A right-click on a layer opens a contextual menu, with some actions available for this layer. One of these actions is called '*opacity*', and opens a slider. By moving this slider, on can change the layer's opacity from 1 (completely opaque) to 0 (invisible).

Note: Setting the opacity to 0 (invisible) will automatically uncheck the layer. It is important to

remember it, since unchecked layers are automatically 'cleaned' from the Organize tab.

Curtain ('swipe') controls

Sometimes, one want to compare two overlapping layers. One way of doing this is to use the transparency. Another way, keeping both layers' full opacity, is to use the curtain controls.

It works as if the active layer were a curtain: folding the curtain leaves room to what lies behind. Moving the curtain over the layer lets the user see, on this cleared area, the underlying layer. Curtain control is available both for vertical and horizontal directions.

Open the contextual menu by right-clicking on the layer, position the mouse over the proper curtain (horizontal or vertical) and move the slider.



Figure 4.9: Using the horizontal curtain to compare locally the Soil association map with the Land Use data

Note: Don't forget the curtains settings are persisted for this layer, even if the layer is removed from the Organize tab. It will reset only after reloading the page in the browser. It is of course possible to reset the curtains manually by moving the sliders back to their initial positions.

Note: The maximum number of layers one can compare using the curtains is 4, letting one layer for each quadrant. It is even possible to use transparency to combine some more layers. But this is an extreme scenario !

4.4.4 Remove the overlay

There are three ways to remove a layer from the map and from the Organize tab:

• Choose 'Remove' in the contextual menu.

- Select the layer and choose the \bigcirc button from the toolbar on the top of the panel.
- uncheck the layer, change tab and come back again.

Note: This last solution uses the 'auto-clean' functionality of the Organize tab: every unchecked layer is removed, when one changes tab. This allows to keep the Organize panel quite well ordered.

4.5 Add other layers

4.5.1 Add an external WMS layer

It is possible to add overlays from external cartographic services, through the first button in the tab's toolbar (Add WMS). WMS means Web Map Service. This tool allows you to look in a list of available services, or to add a new one (you must know its WMS URL). It then lists the available overlays associated to this service, and you can choose a add some of them to the map.

4.5.2 Add a layer from the catalog

Its is also possible to add overlays from a search in the *Geo-catalog*. When overlays are attached to a metadata, it is possible, by clicking the icon, to add them to the map. This operation will be explained in the *Geo-catalog* section.

Using the map

Manipulating the map is mostly done using the mouse and the map's top toolbar.

5.1 🔍 🍳 🔍 🖉 Zoom in, zoom out, pan the map

5.1.1 Zoom

Zooming in or out can be performed by simply scrolling the mouse's wheel.

It can also be done using the three first buttons on the map's top toolbar:

- 😡 will reset the map's position and zoom.
- expressive switches the mouse in *zoom in* mode. While in this mode, it is no longer possible to move the map. Click with the mouse to draw a rectangle. The application will zoom the map the closest possible to this rectangle. A single click (no rectangle) will zoom one level closer.
- switches the mouse in *zoom out* mode: a mouse click will zoom the map one level farther, centered on the click.

One last way to zoom in is to press the *shift* key, click with the mouse and draw a rectangle. This can be one while in *pan* mode, and is simpler than switching to *zoom in* mode.

5.1.2 Pan

Along with zooming in/out, it is necessary to be able to move the map. Actually, this is the default tool, activated at startup.

Select \Im to switch to *pan* mode. In this mode, to move the map, click on the map, keep the mouse pressed and move the mouse. Release when done.

5.2 ¹ Query layers

Select U to switch to query mode. While in query mode, click somewhere on the map to retrieve the layers' values on this point. Only queryable layers (see Information about the overlay) will be queried.

The query can take some time, as it requests the information from the map server.

The result is displayed in a pop-up window:

The queried location is shown on the map using a +? marker.

- on the left part are listed all the layers that have returned values. Sometimes, a same layer appears several times: this means it returned several records (often happens when querying on a polygon intersection, or on a stacked group of points). Sometimes a layer doesn't appear at all, if it has no data at this place.
- on the right are displayed the informations (data) for the layer selected on the left panel. Select another layer, the informations will update accordingly.



Figure 5.1: Both layers are shown as queryable in the Organize tab. Querying on a place where both layers have data (a polygon, for the Natural parks layer) returns one value for the Natural Parks layer and two for the Land Use layer (must have fallen on a boundary between two polygons).

To quit the *query* mode, you can switch back to *pan* mode.

5.3 TMeasuring

button is actually a two-fold button. Clicking on the button itself will activate the Distance The **T** *Measurement* tool. But clicking on the *icon* just on the right of it will open a submenu to choose between Distance Measurement () or Area Measurement () tool. Both tools work in a similar way.

To measure a distance, select and draw the line on the map: each left-click with the mouse will draw a corner. Starting with two corners, it makes a line and the measure gets displayed. A double-click will end the measurement.

Measuring a surface is done the same: starting with the third corner, it makes a polygon and the measured area gets displayed.



Figure 5.2: Measuring the covered area of a river floodplain area, on the Soil association overlay.

5.4 🖣 🕨 History

Using the arrows buttons \P and \triangleright , you can go back/forward in the previous zoom views, a bit like the history arrows of a web browser.

5.5 🕸 🖻 Save/restore the map

You can save the map configuration, for further reload. It allows you to suspend a working session and restore it later, in order to get back to where you were last time. Or to send the file to a colleague, that could restore the same environment you were working in.

This is done using WMC, Web Map Context protocol. This is a standardized way to store a map's composition.

Saving is done using the \checkmark button. It will offer you to save a file with a cml extension. This is the file that will contain all the necessary information to further restore the map's composition. Save it somewhere on the computer, or send it to the persons with whom you want to share the map.

Restoring the composition is done using the button, selecting the file on the computer, and pressing *Load* button. Choosing *Merge* button would add the layers in to the current map. Load will replace the current map with the saved one.

Printing

The printing function allows to generate a PDF page with an extract from the map, title, comments and legend. This PDF page can then be easily printed, sent, or integrated in larger documents.



Figure 6.1: Print output, first page

6.1 Print tab

Printing is controlled from the *Print* tab. It contains a form in which you can define the title, the comments to incorporate and several parameters.

Simultaneously, an orange square box should appear on the map. It represents the extent that will be taken in consideration while printing. The box automatically centers on the map center. Its size is

determined by the Scale field. By default and when the map refreshes, the portal tries to optimize the box's size to the current view.

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Figure 6.2: Print form on the left, orange extent box overlaid on the map.

A *Generate PDF* button, on the bottom, triggers the document's production. It may take a moment, since the document's generation is made on the server and requires to process the active layers.

Then, the browser should output a PDF file, to open in a PDF viewer or save to the disk.

Note: As stated in the Print tab, Google and Bing backgrounds can't be used for the printing. This is due to licence restrictions from those companies, allowing the use for view, but not for export/print.

It is therefore advised to use another background (OpenStreetMap works fine) or any overlay that will cover the background.

Geo-catalog

This is the search engine for the Geoportal for Risk Management in Gambia. It allows you to perform searches in the cataloged data. As the time goes, an increasing amount of data will be stored in the catalog, making it a reference about Risk Management in Gambia.

7.1 Search form

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Figure 7.1: Search form, with advanced options unfolded

The form in the Search tab gives wide means to query the catalog, depending on relevant fields in the metadata sheets. Each search field defines a specific search criteria, that gets combined with the others.

The first form field, with no label, is a free search field, and corresponds to the usual search field of a search engine, like Google's, for example. The words entered in that field are looked for in the whole content of the metadata sheets. Each sheet containing one of the word is selected as belonging to the search results.

This is just a beginning: you can add more search criteria:

- **Resource type**: most data are classified in Datasets. Data series correspond to series, like, for example, the whole set of topographic 1/250 000th scale maps. The Service (Web Map Services) and Feature catalog are more rare and reserved to experts.
- **Geographic criteria**: one of the ideas of geocatalogs is, precisely, to take into account the geographic positioning of objects. Therefore, we can deal with those information, while searching for data.
 - *Select extent*: by clicking on this button, you can draw on the map an extent box for the search. By default, all data intersecting this box, even partially, will be selected. This behavior can be changed with the Relation type list.

If not satisfied with the drawn box, you can redraw it as much as you want. You can remove the box by clicking the remove button.

To disable the Select extent button, you can click on the hand button in the map toolbar: it is attached to the same buttons toggle-group.

- *WKT geometry*: this field, grayed, is not meant to be used, it is more of a control field for advanced users.
- *Relation type*: it allows you to define the kind of relation assumed for the box. The most interesting are:
 - * Overlaps: default choice. All the data whose extent overlaps, even partially, the box are selected.
 - * Encloses: all the data whose extent contain the box are selected.
 - * Fully Outside of : the data outside of the box are selected.
 - * Within: selects the data whose extent is strictly within the box.



Figure 7.2: Advanced search using both geographic extent definition and some advanced options

• Advanced search options: this field set allows you to set more criteria, more precise. Be careful that by defining too much criteria, you may end with no result...

- *Keywords*: we can enter some keywords. Those keywords are only looked for in the words set as keywords in the sheets, not in the whole content (use free search field for this). If clicking on the arrow on the right of the field, a list of available keywords is proposed. Auto-completion is also available.
- Organization: you can restrict the search based on which organization owns the metadata.
- Category: GeoNetwork gives the possibility to attach given categories to the metadata. This
 is a complementary approach to the keywords use. You can restrict the search to certain of
 these categories.
- *When?*: by default, this fields set is folded, thus invisible. You can unfold it by clicking on the arrow on the left. It is used to restrict the search on temporal criteria:
 - * Metadata change date: you can, for example, select all the data that have not been updated since at least 5 years. Or, on the contrary, data published less than 1 month ago.
 - * Temporal extent: same thing, but on the data date itself, as defined in the metadata sheet.
 - * The fields can be reset by clicking the "any time" check-box.
- Spatial representation: allows to filter on the data type: raster data, text, vector, video, etc.
- Scale: when checked, a cursor allows you to set the scale extent to apply.
- Catalog: the geocatalog can perform what is called "harvesting". It can harvest other catalogs, for example the FAO geocatalog, that can contain relevant data for our purpose. Those harvested catalogs are also queried in the search. Using this field, you can choose to restrict the search to one or more catalogs.
- Options: allows you to define display and sorting parameters for the search results' display.

Finally (but you don't have to fill all the field !), you trigger the search by clicking on the Search button.

7.2 Results

After searching in the catalog database, the Search Form folds itself and gives place to the Results panel. This panel lists the search results, 10 by 10.



Figure 7.3: Search results list. Hovering a result with the mouse opens a tip showing the full abstract. In the map, the rectangles represent the extent of each result, one color per result. The highlighted one is the current hovered result.

7.2.1 Results list

Each result element shows :

- A checkbox to select the result (you can perform actions on selected metadata using the top toolbar's Other actions menu)
- The title. You click it to open the full metadata sheet.
- The summary, truncated if too large.
- The keywords list.
- A thumbnail (if available). Click it to open the large thumbnail.
- An icon list on the right, telling you the additional feature of this data:
 - data to download;
 - geospatial data to display in the map;
 - web links.

Those icons are not clickable, but just give you the information. To go further, you have to pass by the complete metadata sheet (click on the title).

- On the right border, a colored line tells you what color is used for the extent, as drawn on the map. This way you can visually identify the result's extent on the map. When hovering a result, its extent is made brighter.
- On the bottom right, the referent organism is shown, if available.
- When hovering the result for a while, a "tooltip" is shown. It contains the whole summary.
- Finally, double-clicking on the result entry positions the map on its extent.



Figure 7.4: A metadata sheet

7.3 Toolbars

7.3.1 Top toolbar

The top toolbar allows you to:

• Sort the results based on a different criteria.

- Select/unselect results.
- Perform actions on selected results. For simple visitors, the available actions are mostly limited to exporting data in several formats. If logged in, other actions are available, such as edition, duplicate metadata, set privileges, etc.

7.3.2 Bottom toolbar

It gives you control over the results' pagination.

Advanced tools

8.1 **D** Polygon Query

8.1.1 Presentation

The standard *query* tool only allows to perform punctual queries. While this satisfies many needs, there are some cases when you want to collect some information on a surface rather than on punctual locations. Say, for example, you need to know how many people live in a given area at risk. Or, you want to know the lowest, or the highest elevation in this area. You will not do this using punctual queries. You will use this new polygonal queries tool.

This tool will be available for only specific layers. You basicly have to select one of those layers, draw on the map the polygon defining the area you want to query, and get the results.

8.1.2 Identify suitable layers

This is done in the Organize tab (left panel): suitable layers have the *l* icon (see *Information about the overlay*).

Selecting a suitable layer (mouse-click on it) should enable the *Polygon Query* button on the map's top toolbar.

8.1.3 Use the Polygon Query tool

Click on the *Polygon Query* button on the map's top toolbar, it will switch the mouse to *Polygon Query* mode and open a window on the left, with some informational text but no data yet.

Then draw a polygon on the map: each mouse-click will add a corner ; a double click will close the polygon and trigger the query.

This then may take a while, for the server to compute and return the data. The data is then displayed on the bottom part of the window.

Draw again a new polygon, close-it by double-click and the result will update accordingly.

To quit the *Polygon Query* mode, switch back to another too in the map's top toolbar, say the *Pan* mode, for example.

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Figure 8.1: Using the Polygon Query tool.

8.2 **Animations**

Some data are meaningful only if one can browse them in their temporal dimension. The Temporal Profiles tool gives one way of exploring these data. Another way is to play animations. Like it is usually done with cloud weather data.

A "player" has been implemented for such use : the animations tool.

Each dataset that can be used with this tool is configured by an Administrator. The portal User can select the dataset to animate, load it, and play the animation, either backward or forward, or step-by-step.

8.2.1 Activate Animations tool

One can activate the tool by clicking the Animation button in the map's top toolbar.



Figure 8.2: Open the Animations tool, select the dataset to animate.

A window pops up. You first have to choose the dataset you want to animate and then load it (click on the Load button).

A progress bar will keep you informed on the loading status: all data have to be loaded before you can start playing the animation. This allows for more fluidity afterwards.

If you load the dataset for the first time, it may take some sime. Afterwards, it should be quite straightforward, since the data are cached in the browser.

When the dataset has finished loading, the second half of the window gets accessible: the player part, composed of:

- A slider, telling you where you are on the dataset. It starts on the last image (for meteo data, the current meteo).
- A field telling you the date associated with this image.
- A row of buttons for animation control.

You can play the animation, either by moving the slider, or using the animation control buttons.



Figure 8.3: Data is loaded, the animation layer is added in the Organize layers list.

8.2.2 Animation control buttons

This is a 7 buttons row:

- moves to the first (oldest) image. If an animation is running, it will move to the first image, but will not stop the animation (for this, use the pause button).
 - moves to the previous image.
- backward animation button: loops over the images, playing backward. The animation will keep playing until you press the pause button (or the forward animation button, which will revert the play).
- _____ pause button: this will stop any animations in play.
- forward animation button: loops over the images, playing forward. The animation will keep playing until you press the pause button (or the backward animation button, which will revert the play).
- moves to the next image.
- moves to the last (the more recent) image. If an animation is running, it will move to the last image, but will not stop the animation (for this, use the pause button).

8.2.3 Animation map layer

When you start playing the images, a new layer is added in the Organize tab, with the dataset's name. You can use it as any other map layer : play on opacity, curtain settings, visibility, reorganize with other layers, etc.

If you close the animation window, the layer is kept visible. This allows you to use it without having to keep this window around. If you want to remove the layer, simply unckeck it, or remove it (right-click, choose remove).

Note: Be aware that if you close the window while an animation is playing, it will keep playing. To stop it from playing, open the animation tool again, and press the pause button.

8.3 **d** Temporal profiles

This tool is activated by clicking the *Imporal Profile* button, on the map's top toolbar.



Figure 8.4: NDVI index, annual data graphic

The form of the mouse cursor changes to a \bowtie question mark. Click a place on the map where you want to get some profiling information. It will open a window.

The window has several tabs, one per dataset:

- NDVI (Normalized Difference Vegetation Index)
- Soil Moisture indicator
- VCI (Vegetation Condition Index)

For each of these layers, two kind of profiles are available:

- Annual data: select a year, press *Apply* and the data are recovered, one value by decade (each 10 days) and displayed as a graphic.
- History of a decade: select a decade (month then day of the month), press *Apply* and the history of the values taken by the index over the years is displayed as a graphic.

Other documents:

• User Manual (PDF)

- Editor & Administrator Manual
- Editor & Administrator (PDF)

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