TECHNICAL MANUAL

# **PowerPlex® S5 System**

Instructions for Use of Products **DC6951 and DC6950** 



Revised 11/15 TMD021

# **PowerPlex® S5 System**

All technical literature is available at: www.promega.com/protocols/ Visit the web site to verify that you are using the most current version of this Technical Manual. E-mail Promega Technical Services if you have questions on use of this system: genetic@promega.com

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## 1. Description

STR (short tandem repeat) loci consist of short, repetitive sequence elements 3-7 base pairs in length (1–4). These repeats are well distributed throughout the human genome and are a rich source of highly polymorphic markers, which may be detected using the polymerase chain reaction (5–8). Alleles of STR loci are differentiated by the number of copies of the repeat sequence contained within the amplified region and are distinguished from one another using fluorescence detection following electrophoretic separation.

The PowerPlex<sup>®</sup> S5 System<sup>(a,b)</sup> is used for human identification applications including forensic analysis, relationship testing and research use. The system allows co-amplification and detection of five loci (four STR loci and Amelogenin), including D8S1179, D18S51, Amelogenin, FGA and TH01. One primer specific for each of Amelogenin, D18S51 and D8S1179 loci is labeled with fluorescein (FL) and one primer specific for each of the TH01 and FGA loci is labeled with 6-carboxy-4′,5′-dichloro-2′,7′-dimethoxy-fluorescein (JOE). All five loci are amplified simultaneously in a single tube and analyzed in a single injection.

The PowerPlex<sup>®</sup> S5 System is compatible with the ABI PRISM<sup>®</sup> 310, 3100 and 3100-*Avant* and Applied Biosystems 3130 and 3130*xl* Genetic Analyzers. The protocols presented in this manual were tested at Promega Corporation. Amplification and detection instrumentation may vary. You may need to optimize protocols including cycle number and injection conditions (or loading volume) for each laboratory instrument. In-house validation should be performed.

The PowerPlex<sup>®</sup> S5 System provides all of the materials necessary to amplify STR regions of purified human genomic DNA. This manual contains a protocol for use of the PowerPlex<sup>®</sup> S5 System with the Applied Biosystems 2720 and GeneAmp<sup>®</sup> PCR system 9600, 9700 and 2400 thermal cyclers in addition to protocols to separate amplified products and detect separated material (Figure 1). Protocols to operate the fluorescence-detection instruments should be obtained from the instrument manufacturer.

Information on other Promega fluorescent STR systems is available upon request from Promega or online at: **www.promega.com** 



	Amplification Setup	
Section 4.A		
	Thermal Cycling	
Section 4.B	GeneAmp® PCR System 9 GeneAmp® PCR System 9	700 500
	GeneAmp® PCR System 24	400
	Applied Biosystems 272	0
	Instrument Setup and Sample P	reparation
Section 5	Applied Biosystems® 3130 or 3130 <i>xl</i> Genetic Analyzer with Data Collection Software, Version 3.0 <i>Section 5.A</i>	ABI PRISM <sup>®</sup> 3100 or 3100- <i>Avant</i> Genetic Analyzer with Data Collection Software, Version 2.0 <i>Section 5.A</i>
	ABI PRISM <sup>®</sup> 3100 Genetic Analyzer with Data Collection Software, Version 1.0.1 or 1.1 <i>Section 5.B</i>	ABI PRISM <sup>®</sup> 310 Genetic Analyzer <i>Section 5.C</i>
	Data Analysis	
Section 6		
GeneMapper <sup>®</sup> <i>ID</i> Softwar Versions 3.1 and 3.2	re, GeneScan® Software and Windows® Operating Systems	GeneScan <sup>®</sup> Software and Macintosh <sup>®</sup> Operating Systems

## Figure 1. An overview of the PowerPlex<sup>®</sup> S5 System protocol.



#### 2. Product Components and Storage Conditions

PRODUCT	SIZE	CAT.#
PowerPlex <sup>®</sup> S5 System	100 reactions	DC6951

Not For Medical Diagnostic Use. Cat.# DC6951 contains sufficient reagents for 100 reactions of 25µl each. Includes:

#### **Pre-amplification Components Box (Blue Label)**

- 500µl PowerPlex<sup>®</sup> S5 5X Master Mix
- 250µl PowerPlex<sup>®</sup> S5 10X Primer Pair Mix
- 25μl 2800M Control DNA, 10ng/μl
- $5 \times 1,250 \mu$  Water, Amplification Grade

#### Post-amplification Components Box (Beige Label)

- 25µl PowerPlex<sup>®</sup> S5 Allelic Ladder Mix
- 150µl Internal Lane Standard (ILS) 600

PRODUCT	SIZE	CAT.#
PowerPlex <sup>®</sup> S5 System	400 reactions	DC6950

Not For Medical Diagnostic Use. Cat.# DC6950 contains sufficient reagents for 400 reactions of 25µl each. Includes:

#### **Pre-amplification Components Box (Blue Label)**

- 4 × 500µl PowerPlex<sup>®</sup> S5 5X Master Mix
- 4 × 250µl PowerPlex<sup>®</sup> S5 10X Primer Pair Mix
- 25µl 2800M Control DNA, 10ng/µl
- $\cdot 10 \times 1,250 \mu$ l Water, Amplification Grade

## Post-amplification Components Box (Beige Label)

- 4 × 25µl PowerPlex<sup>®</sup> S5 Allelic Ladder Mix
- $4 \times 150 \mu l$  Internal Lane Standard (ILS) 600

The PowerPlex<sup>®</sup> S5 Allelic Ladder Mix is provided in a separate, sealed bag for shipping. This component should be moved to the post-amplification box after opening. The Water, Amplification Grade, is provided in a separate sealed bag for shipping. This component should be moved to the pre-amplification box after opening.

**Storage Conditions:** Store all components except the 2800M Control DNA at  $-30^{\circ}$ C to  $-10^{\circ}$ C in a nonfrost-free freezer. Store the 2800M Control DNA at 2 to  $10^{\circ}$ C. The PowerPlex® S5 10X Primer Pair Mix, PowerPlex® S5 Allelic Ladder Mix and Internal Lane Standard 600 are light-sensitive and must be stored in the dark. We strongly recommend that pre-amplification and post-amplification reagents be stored and used separately with different pipettes, tube racks, etc.

The PowerTyper<sup>™</sup> Macro S5 for use with Genotyper<sup>®</sup> software can be downloaded at:

## www.promega.com/resources/tools/powertyper-macros/

The proper panels and bins text files for use with GeneMapper<sup>®</sup> ID software can be obtained from the Promega web site at: **www.promega.com/resources/tools/genemapper-id-software-panels-and-bin-sets**/

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Matrix standards are required for initial setup of the color separation matrix. The matrix standards are sold separately and are available for the ABI PRISM<sup>®</sup> 310 Genetic Analyzer (PowerPlex<sup>®</sup> Matrix Standards, 310; Cat.# DG4640) and the ABI PRISM<sup>®</sup> 3100 and 3100-*Avant* and Applied Biosystems 3130 and 3130*xl* Genetic Analyzers (PowerPlex<sup>®</sup> Matrix Standards, 310/3130; Cat.# DG4650). See Section 9.F for ordering information.

## 3. Before You Begin

## **3.A.** Precautions

The application of PCR-based typing for forensic or paternity casework requires validation studies and quality-control measures that are not contained in this manual (9–11). The quality of purified DNA, small changes in buffers, ionic strength, primer concentrations, choice of thermal cycler and thermal cycling conditions can affect PCR success. We suggest strict adherence to recommended procedures for amplification, as well as fluorescence detection. Additional research and validation are required if any modifications are made to the recommended protocols.

PCR-based STR analysis is subject to contamination by very small amounts of human DNA. Extreme care should be taken to avoid cross-contamination when preparing sample DNA, handling primer pairs, assembling amplification reactions and analyzing amplification products. Reagents and materials used prior to amplification (PowerPlex® S5 5X Master Mix, PowerPlex® S5 10X Primer Pair Mix, Water, Amplification Grade and 2800M Control DNA) are provided in a separate box and should be stored separately from those used following amplification (PowerPlex® S5 Allelic Ladder Mix and Internal Lane Standard 600). Always include a negative control reaction (i.e., no template) to detect reagent contamination. We highly recommend the use of gloves and aerosol-resistant pipette tips (e.g., ART® tips).

## 3.B. Matrix Standardization or Spectral Calibration

Proper generation of a matrix file is critical to evaluate multicolor systems with the ABI PRISM® 310, 3100 and 3100-*Avant* and Applied Biosystems 3130 and 3130*xl* Genetic Analyzers. A matrix must be generated for each individual instrument.

The PowerPlex<sup>®</sup> Matrix Standards, 310 (Cat.# DG4640), is required for matrix standardization for the ABI PRISM<sup>®</sup> 310 Genetic Analyzer. The PowerPlex<sup>®</sup> Matrix Standards, 3100/3130 (Cat.# DG4650), cannot be used to generate a matrix on the ABI PRISM<sup>®</sup> 310 Genetic Analyzer.

The PowerPlex<sup>®</sup> Matrix Standards, 3100/3130 (Cat.# DG4650), is required for spectral calibration on the ABI PRISM<sup>®</sup> 3100 and 3100-*Avant* Genetic Analyzers and Applied Biosystems 3130 and 3130*xl* Genetic Analyzers. The PowerPlex<sup>®</sup> Matrix Standards, 310 (Cat.# DG4640), cannot be used to generate a matrix on these instruments.

For protocols and additional information on matrix standardization, see the *PowerPlex® Matrix Standards, 310, Technical Bulletin #*TBD021. For protocols and additional information about spectral calibration, see the *PowerPlex® Matrix Standards, 3100/3130, Technical Bulletin #*TBD022. These manuals are available online at: **www.promega.com/protocols**/



## 4. Protocols for DNA Amplification Using the PowerPlex® S5 System

## Materials to Be Supplied by the User

- Applied Biosystems 2720 or GeneAmp® PCR System 9600, 9700 or 2400 thermal cyclers (Applied Biosystems)
- microcentrifuge
- 0.2ml MicroAmp<sup>®</sup> reaction tubes or MicroAmp<sup>®</sup> optical 96-well reaction plate (Applied Biosystems)
- aerosol-resistant pipette tips

We routinely amplify 0.25-0.5ng of template DNA in a  $25\mu$ l reaction volume using the protocols detailed below. Expect to see high peak heights at the smaller loci and lower peak heights at the larger loci if more than the recommended amount of template is used. When using high template amounts, reduce the amount of template DNA or the number of cycles (25-28 cycles).

The PowerPlex<sup>®</sup> S5 System is optimized for the GeneAmp<sup>®</sup> PCR System 9700 thermal cycler. Amplification protocols for the Applied Biosystems 2720 and GeneAmp<sup>®</sup> PCR Systems 9600 and 2400 thermal cyclers also are provided.

## 4.A. Amplification Setup

The use of gloves and aerosol-resistant pipette tips is highly recommended to prevent cross-contamination. Keep all pre-amplification and post-amplification reagents in separate rooms. Prepare amplification reactions in a room dedicated for reaction setup. Use equipment and supplies dedicated for amplification setup.

Meticulous care must be taken to ensure successful amplification. A guide to amplification troubleshooting is provided in Section 7.A.

The concentration of 2800M Control DNA was determined by measuring absorbance at 260nm. Quantification of this control DNA by other methods, such as qPCR, may result in a different value. Prepare a fresh DNA dilution for each set of amplifications. Do not store diluted DNA (e.g.,  $0.25 \text{ng}/\mu$ l or less).

1. Thaw the PowerPlex<sup>®</sup> S5 5X Master Mix and PowerPlex<sup>®</sup> S5 10X Primer Pair Mix completely.

**Note:** Mix reagents by vortexing each tube for 15 seconds before each use. Do not centrifuge the 10X Primer Pair Mix after vortexing, as this may cause the primers to be concentrated at the bottom of the tube.

- 2. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. While this approach does consume a small amount of each reagent, it ensures that you will have enough PCR amplification mix for all samples. It also ensures that each reaction contains the same PCR amplification mix.
- 3. Place one clean, 0.2ml reaction tube for each reaction into a rack, and label appropriately. Alternatively, use a MicroAmp<sup>®</sup> plate, and label appropriately.
- 4. Add the final volume of each reagent listed in Table 1 into a sterile tube.

Table 1 shows the component volumes per reaction. A worksheet to calculate the required amount of each component of the PCR amplification mix is provided in Section 9.D (Table 5).

**Note:** In tests performed at Promega, we have found that reactions can remain at room temperature for up to 4 hours after reaction assembly and prior to thermal cycling with no adverse effect on amplification results.

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PCR Amplification Mix Component <sup>1</sup>	<b>Volume Per Reaction</b>
Water, Amplification Grade	to a final volume of 25.0µl
PowerPlex® S5 5X Master Mix	5.0µl
PowerPlex® S5 10X Primer Pair Mix	2.5µl
template DNA (0.25–0.5ng) <sup>2</sup>	up to 17.5µl
total reaction volume	25µl

#### Table 1. PCR Amplification Mix for the PowerPlex® S5 System.

<sup>1</sup>Add Water, Amplification Grade, to the PCR amplification mix first, then add PowerPlex® S5 5X Master Mix and PowerPlex® S5 10X Primer Pair Mix. The template DNA will be added at Step 7.

<sup>2</sup>Store DNA templates in Water, Amplification Grade, or  $TE^{-4}$  buffer (10mM Tris-HCl [pH 8.0], 0.1mM EDTA). If the DNA template is stored in TE buffer that is not pH 8.0 or contains a higher EDTA concentration, the volume of the DNA sample added should not exceed 20% of the final reaction volume. PCR amplification efficiency and quality can be greatly altered by changes in pH (due to added Tris-HCl), available magnesium concentration (due to chelation by EDTA) or other PCR inhibitors, which may be present at low concentrations depending on the source of the template DNA and the extraction procedure used.

5. Vortex the PCR amplification mix for 5–10 seconds.

**Note:** Failure to vortex the PCR amplification mix sufficiently can result in poor amplification, peak height imbalance and extra peaks in the range of 50–80bp.

- 6. Pipet the appropriate volume of PCR amplification mix into each reaction tube.
- 7. Pipet the template DNA (0.25–0.5ng) for each sample into the respective tube containing PCR amplification mix.
- 8. For the positive amplification control, vortex the tube of 2800M Control DNA, then dilute an aliquot to 0.5ng in the desired template DNA volume. Pipet 0.5ng of diluted 2800M Control DNA into a reaction tube containing PCR amplification mix.

**Note:** To store diluted 2800M Control DNA, dilute the DNA to  $0.5 \text{ ng/}\mu\text{l}$  in TE<sup>-4</sup> buffer with  $20\mu\text{g/}\text{ml}$  glycogen and store at 4°C. Do not store dilutions performed in water.

- 9. For the negative amplification control, pipet Water, Amplification Grade, or TE<sup>-4</sup> buffer instead of template DNA into a reaction tube containing PCR amplification mix.
- 10. **Optional:** Briefly centrifuge the tubes to bring contents to the bottom and remove any air bubbles.



## 4.B. Amplification Thermal Cycling

Amplification and detection instrumentation may vary. You may need to optimize protocols including cycle number and injection conditions (or loading volume) for each laboratory instrument. Testing at Promega Corporation shows that 30 cycles work well with 0.25-0.5ng of purified DNA. Increased cycle number (32-34 cycles) will result in increased sensitivity when using low amounts of template. Decreased cycle number may be used if a higher amount of template is added to the amplification. For reactions containing  $\geq 1$ ng of DNA the number of cycles may be reduced (25-28 cycles). In-house validation should be performed.

- 1. Place the tubes or MicroAmp<sup>®</sup> plate in a thermal cycler.
- 2. Run the recommended protocol provided below for use with the GeneAmp<sup>®</sup> PCR System 9600, 9700 and 2400 thermal cyclers and Applied Biosystems 2720 thermal cycler.

For information about other thermal cyclers, please contact Promega Technical Services by e-mail: **genetic@promega.com** 

Thermal Cycling Protocol		
96°C for 2 minutes, then:		
94°C for 30 seconds		
60°C for 2 minutes		
72°C for 90 seconds		
for 30 cycles, then:		
60°C for 45 minutes		
4°C soak		
<sup>1</sup> When running the GeneAmp <sup>®</sup> PCR System 9700 thermal		
cycler, use the Method Option, Ramp Speed: 9600.		

3. After completion of the thermal cycling protocol, store amplified samples at  $-20^{\circ}$ C in a light-protected box.

#### Notes:

- 1. Long-term storage of amplified samples at 4°C or higher may produce degradation products.
- 2. A precipitate may form during amplification. This precipitate does not affect downstream analysis or capillary electrophoresis performance.



- 5. Instrument Setup and Sample Preparation
- 5.A. Detection of Amplified Fragments Using the ABI PRISM® 3100 or 3100-Avant Genetic Analyzer with Data Collection Software, Version 2.0, or the Applied Biosystems 3130 or 3130xl Genetic Analyzer with Data Collection Software, Version 3.0

#### Materials to Be Supplied by the User

- dry heating block, water bath or thermal cycler
- crushed ice or ice-water bath
- centrifuge compatible with 96-well plates
- aerosol-resistant pipette tips
- 3100 or 3130 capillary array, 36cm
- performance optimized polymer 4 (POP-4®) for the 3100 or 3130
- 10X genetic analyzer buffer with EDTA
- MicroAmp<sup>®</sup> optical 96-well plate and septa
- Hi-Di<sup>™</sup> formamide (Applied Biosystems Cat.# 4311320)
- PowerPlex<sup>®</sup> Matrix Standards, 3100/3130 (Cat.# DG4650)

D The quality of formamide is critical. Use Hi-Di<sup>™</sup> formamide. Freeze formamide in aliquots at −20°C. Multiple freeze-thaw cycles or long-term storage at 4°C may cause breakdown of formamide. Poor-quality formamide may contain ions that compete with DNA during injection, which results in lower peak heights and reduced sensitivity. A longer injection time may not increase the signal.

Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

#### **Sample Preparation**

1. Prepare a loading cocktail by combining and mixing Internal Lane Standard 600 and Hi-Di<sup>™</sup> formamide as follows:

```
[(0.5µl ILS 600) × (# injections)] + [(9.5µl Hi-Di<sup>™</sup> formamide) × (# injections)]
```

Note: The volume of internal lane standard used in the loading cocktail can be increased or decreased to adjust the intensity of size standard peaks. The optimal peak height for the 100-base fragment of the internal lane standard is 500–1,000RFU. If peak heights are too low, we recommend altering the formamide/internal lane standard mix to contain 1.0µl of ILS 600 and 9.0µl of Hi-Di<sup>™</sup> formamide. If peak heights are too high, we recommend altering the loading cocktail to contain 0.25µl of ILS 600 and 9.75µl of formamide.

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- 5.A. Detection of Amplified Fragments Using the ABI PRISM<sup>®</sup> 3100 or 3100-Avant Genetic Analyzer with Data Collection Software, Version 2.0, or the Applied Biosystems 3130 or 3130xl Genetic Analyzer with Data Collection Software, Version 3.0 (continued)
- 2. Vortex for 10–15 seconds to mix.
- 3. Pipet 10µl of formamide/internal lane standard mix into each well.
- 4. Add 1μl of amplified sample (or 1μl of PowerPlex<sup>®</sup> S5 Allelic Ladder Mix). Cover wells with appropriate septa.

## Notes:

- 1. Instrument detection limits vary; therefore, the injection time, injection voltage or amount of product mixed with loading cocktail may need to be adjusted. Use the Module Manager in the data collection software to modify the injection time or voltage in the run module.
- 2. A precipitate may form during amplification. This precipitate does not affect downstream analysis or capillary electrophoresis performance.
- 5. Centrifuge plate briefly to remove air bubbles from the wells.
- 6. Denature samples at 95°C for 3 minutes, then immediately chill on crushed ice or in an ice-water bath for 3 minutes. Denature samples just prior to loading the instrument.

## **Instrument Preparation**

Refer to the instrument manual for instructions on cleaning the pump blocks, installing the capillary array, performing a spatial calibration and adding polymer to the reserve syringe.

Analyze samples as described in the user's manual for the ABI PRISM<sup>®</sup> 3100 or 3100-*Avant* Genetic Analyzer with Data Collection Software, Version 2.0, and the Applied Biosystems 3130 or 3130*xl* Genetic Analyzer with the following exceptions.

1. In the Module Manager, select "New". Select "Regular" in the Type drop-down list, and select "HIDFragmentAnalysis36\_POP4" in the Template drop-down list. Confirm that the injection time is 5 seconds and the injection voltage is 3kV. Change the run time to 1,200 seconds. Give a new name to your run module, and select "OK".

**Note:** Instrument sensitivities can vary. The injection time and voltage may be adjusted in the Module Manager. A suggested range for the injection time is 3–15 seconds and for the injection voltage is 1–5kV.

- In the Protocol Manager, select "New". Type a name for your protocol. Select "Regular" in the Type drop-down list, and select the run module you created in the previous step in the Run Module drop-down list. Lastly, select "F" in the Dye-Set drop-down list. Select "OK".
- 3. In the Plate Manager, create a new plate record as described in the instrument user's manual. In the dialog box that appears, select "GeneMapper—Generic" in the Application drop-down list, and select the appropriate plate type (96-well). Add entries in the owner and operator windows, and select "OK".

Note: If autoanalysis of sample data is desired, refer to the instrument user's manual for instructions.

- 4. In the GeneMapper<sup>®</sup> plate record, enter sample names in the appropriate cells. Scroll to the right. In the Results Group 1 column, select the desired results group. In the Instrument Protocol 1 column, select the protocol you created in Step 2. Be sure this information is present for each row that contains a sample name. Select "OK". Note: To create a new results group, select "New" in the drop-down menu in the Results Group column. Select the General tab, and enter a name. Select the Analysis tab, and select "GeneMapper—Generic" in the Analysis type drop-down list.
- 5. Place samples in the instrument, and close the instrument doors.
- 6. In the spectral viewer, confirm that dye set F is active, and set the correct active calibration for dye set F.
- 7. In the run scheduler, locate the plate record that you just created in Steps 3 and 4, and click once on the name to highlight it.
- 8. Once the plate record is highlighted, click the plate graphic that corresponds to the plate on the autosampler that contains your amplified samples.
- 9. When the plate record is linked to the plate, the plate graphic will change from yellow to green, and the green Run Instrument arrow becomes enabled.
- 10. Click the green Run Instrument arrow on the toolbar to start the sample run.
- 11. Monitor electrophoresis by observing the run, view, array or capillaries viewer windows in the collection software. Each injection will take approximately 35 minutes.

# 5.B. Detection of Amplified Fragments Using the ABI PRISM<sup>®</sup> 3100 Genetic Analyzer with Data Collection Software, Version 1.0.1 or 1.1

## Materials to Be Supplied by the User

- 95°C dry heating block, water bath or thermal cycler
- crushed ice or ice-water bath
- aerosol-resistant pipette tips
- centrifuge compatible with 96-well plates
- 3100 capillary array, 36cm
- performance optimized polymer 4 (POP-4®) for the 3100
- 10X genetic analyzer buffer with EDTA
- MicroAmp<sup>®</sup> optical 96-well plate and septa for the 3100
- Hi-Di<sup>™</sup> formamide (Applied Biosystems Cat.# 4311320)
- PowerPlex<sup>®</sup> Matrix Standards, 3100/3130 (Cat.# DG4650)

The quality of formamide is critical. Use Hi-Di<sup>™</sup> formamide. Freeze formamide in aliquots at −20°C. Multiple freeze-thaw cycles or long-term storage at 4°C may cause breakdown of formamide. Poor-quality formamide may contain ions that compete with DNA during injection, which results in lower peak heights and reduced sensitivity. A longer injection time may not increase the signal.



5.B. Detection of Amplified Fragments Using the ABI PRISM<sup>®</sup> 3100 Genetic Analyzer with Data Collection Software, Version 1.0.1 or 1.1 (continued)

Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

#### **Sample Preparation**

1. Prepare a loading cocktail by combining and mixing Internal Lane Standard 600 and Hi-Di<sup>™</sup> formamide as follows:

[0.5µl ILS 600) × (# injections)] + [(9.5µl Hi-Di<sup>™</sup> formamide) × (# injections)]

Note: The volume of internal lane standard used in the loading cocktail can be increased or decreased to adjust the intensity of size standard peaks. The optimal peak height for the 100-base fragment of the internal lane standard is 500–1,000RFU. If peak heights are too low, we recommend altering the formamide/internal lane standard mix to contain 1.0µl of ILS 600 and 9.0µl of Hi-Di<sup>™</sup> formamide. If peak heights are too high, we recommend altering the loading cocktail to contain 0.25µl of ILS 600 and 9.75µl of formamide.

- 2. Vortex for 10–15 seconds to mix.
- 3. Pipet 10µl of formamide/internal lane standard mix into each well.
- 4. Add 1µl of amplified sample (or 1µl of allelic ladder mix). Cover wells with appropriate septa.

#### Notes:

- 1. Instrument detection limits vary; therefore, injection time, injection voltage or the amount of product mixed with loading cocktail may need to be adjusted. Use the Module Editor in the Tools menu to modify the injection time or voltage in the run module.
- 2. A precipitate may form during amplification. This precipitate does not affect downstream analysis or capillary electrophoresis performance.
- 5. Centrifuge plate briefly to remove air bubbles from the wells.
- 6. Denature samples at 95°C for 3 minutes, then immediately chill on crushed ice or in an ice-water bath for 3 minutes. Denature samples just prior to loading the instrument.

#### **Instrument Preparation**

Refer to the *ABI PRISM® 3100 Genetic Analyzer User's Manual* for instructions on cleaning the blocks, installing the capillary array, performing a spatial calibration and adding polymer to the reserve syringe.

- 1. Open the ABI PRISM<sup>®</sup> 3100 Data Collection Software.
- 2. Change the "GeneScan36\_POP4DefaultModule" module run time to 1,200 seconds.
- 3. Change the injection voltage to 3kV.

4. Change the injection time to 11 seconds.

**Note:** Instrument sensitivities can vary. The injection time and voltage may be adjusted in the Module Manager. A suggested range for the injection time is 3-22 seconds and for the injection voltage is 1-3kV.

- 5. Save the module with a new name (e.g., GeneScan36\_POP4PowerPlexS5\_3kV\_11secs\_1200). Use this as the initial run module for all runs.
- 6. Open a new plate record. Name the plate, and select "GeneScan". Select the plate size (96-well). Select "Finish".
- 7. Complete the plate record spreadsheet for the wells you have loaded. Enter appropriate information into the Sample Name and Color Info columns. For allelic ladder samples, insert the word "ladder" into the Color Info column for the blue and green dye colors. This information must be entered to successfully analyze data with the PowerTyper<sup>™</sup> S5 Macro.
- 8. In the BioLIMS Project column, select "3100\_Project1" from the drop-down menu.
- 9. In the Dye Set column, select "Z" from the drop-down menu.
- 10. When using the ABI PRISM<sup>®</sup> 3100 Data Collection Software, Version 1.0.1 or 1.1, select "GeneScan36\_POP4PowerPlexS5\_3kV\_11secs\_1200" from the drop-down menu in the Run Module 1 column.
- 11. To collect the data without autoanalyzing, select "No Selection" in the Analysis Module 1 column. Analysis parameters can be applied after data collection and during data analysis using the GeneScan<sup>®</sup> analysis software.
- 12. Select "OK". This new plate record will appear in the pending plate records table on the plate setup page of the collection software.
- 13. Place samples in the instrument, and close the instrument doors.
- 14. Locate the pending plate record that you just created, and click once on the name.
- 15. Once the pending plate record is highlighted, click on the plate graphic that corresponds to the plate on the autosampler that contains your amplified samples to link the plate to the plate record.
- 16. When the plate record is linked to the plate, the plate graphic will change from yellow to green, the plate record moves from the pending plate records table to the linked plate records table, and the Run Instrument button becomes enabled.
- 17. Select the Run Instrument button on the toolbar to start the sample run.
- 18. Monitor electrophoresis by observing the run, status, array and capillary views windows in the collection software. Each injection will take approximately 35 minutes.



## 5.C. Detection of Amplified Fragments Using the ABI PRISM® 310 Genetic Analyzer

#### Materials to Be Supplied by the User

- 95°C dry heating block, water bath or thermal cycler
- 310 capillaries, 47cm × 50µm
- performance optimized polymer 4 (POP-4®) for the 310
- 10X genetic analyzer buffer with EDTA
- sample tubes and septa
- aerosol-resistant pipette tips
- Hi-Di<sup>™</sup> formamide (Applied Biosystems Cat.# 4311320)
- PowerPlex<sup>®</sup> Matrix Standards, 310 (Cat.# DG4640)
- crushed ice or ice-water bath

The quality of formamide is critical. Use Hi-Di<sup>™</sup> formamide. Freeze formamide in aliquots at −20°C. Multiple freeze-thaw cycles or long-term storage at 4°C may cause breakdown of formamide. Poor-quality formamide may contain ions that compete with DNA during injection, which results in lower peak heights and reduced sensitivity. A longer injection time may not increase the signal.

Formamide is an irritant and a teratogen; avoid inhalation and contact with skin. Read the warning label and take appropriate precautions when handling this substance. Always wear gloves and safety glasses when working with formamide.

#### **Sample Preparation**

1. Prepare a loading cocktail by combining Internal Lane Standard 600 and Hi-Di<sup>™</sup> formamide as follows:

[(1.0µl ILS 600) × (# injections)] + [(24.0µl Hi-Di<sup>™</sup> formamide) × (# injections)]

**Note:** The volume of internal lane standard used in the loading cocktail can be increased or decreased to adjust the intensity of size standard peaks. If peak heights are too high, we recommend altering the formamide/internal lane standard mix to contain 0.5µl of ILS 600 and 24.5µl of Hi-Di<sup>™</sup> formamide.

- 2. Vortex for 10–15 seconds to mix.
- 3. Combine 25.0μl of prepared loading cocktail with 1.0μl of amplified sample or 1.0μl of PowerPlex<sup>®</sup> S5 Allelic Ladder Mix.

#### Notes:

- 1. Instrument detection limits vary; therefore, injection time, injection voltage or the amount of product mixed with loading cocktail may need to be adjusted.
- 2. A precipitate may form during amplification. This precipitate does not affect downstream analysis or capillary electrophoresis performance.
- 4. Denature samples and ladder by heating at 95°C for 3 minutes, and immediately chill on crushed ice or in an ice-water bath for 3 minutes. Denature samples just prior to loading.

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- 5. Place the tubes in the appropriate autosampler tray.
- 6. Place the autosampler tray in the instrument, and close the instrument doors.

#### **Instrument Preparation**

Refer to the *ABI PRISM® 310 Genetic Analyzer User's Manual* for instructions on cleaning the pump block, installing the capillary, calibrating the autosampler and adding polymer to the syringe.

- 1. Open the ABI PRISM<sup>®</sup> 310 Data Collection Software.
- 2. Prepare a GeneScan<sup>®</sup> sample sheet as described in the *ABI PRISM*<sup>®</sup> *310 Genetic Analyzer User's Manual*. Enter the appropriate sample information in the Sample Info column.

For rows containing PowerPlex<sup>®</sup> S5 Allelic Ladder Mix, insert the word "ladder" in the Sample Info column for the blue dye color and green dye color. This information must be entered to successfully analyze your data using the PowerTyper<sup>™</sup> S5 Macro.

- 3. Create a new GeneScan<sup>®</sup> injection list. Select the appropriate sample sheet by using the drop-down menu.
- 4. Select the "GS STR POP4 (1ml) F" Module using the drop-down menu. Change the injection time to the appropriate setting and the run time to 23 minutes. Keep the settings for the remaining parameters as shown below:

Inj. Secs:	2 - 5
Inj. kV:	15.0
Run kV:	15.0
Run °C:	60
Run Time:	23

DYou may need to optimize the injection time for individual instruments. We recommend injection times of 2–5 seconds.

**Note:** Migration of fragments may vary slightly over the course of a long ABI PRISM<sup>®</sup> 310 Genetic Analyzer run. This may be due to changes in temperature or changes in the column. When analyzing many samples, injections of allelic ladder at different times throughout the run can aid in accurately genotyping samples.

- 5. Select the appropriate matrix file (Section 3.B).
- 6. To analyze data automatically, select the auto analyze checkbox and the appropriate analysis parameters and size standard. Refer to the *ABI PRISM® 310 Genetic Analyzer User's Manual* for specific information on these options.
- 7. After loading the sample tray and closing the doors, select "Run" to start the capillary electrophoresis (CE) system.
- 8. Monitor electrophoresis by observing the raw data and status windows. Each sample will take approximately 35 minutes for syringe pumping, sample injection and sample electrophoresis.

#### 6. Data Analysis

## 6.A. PowerPlex<sup>®</sup> Panels and Bins Text Files with GeneMapper<sup>®</sup> ID, Version 3.2

To facilitate analysis of data generated with the PowerPlex<sup>®</sup> S5 System, we have created panels and bins text files to allow automatic assignment of genotypes using GeneMapper<sup>®</sup> *ID* software, version 3.2. We recommend that users of GeneMapper<sup>®</sup> *ID* software, version 3.2, complete the *Applied Biosystems GeneMapper*<sup>®</sup> ID *Software Human Identification Analysis Tutorial* to familiarize themselves with the proper operation of the software. For GeneMapper<sup>®</sup> *ID* software, version 3.1, users we recommend upgrading to version 3.2.

## **Getting Started**

- 1. To obtain the proper panels, bins and stutter text files for the PowerPlex<sup>®</sup> S5 System, go to: www.promega.com/resources/tools/genemapper-id-software-panels-and-bin-sets/
- 2. Select the PowerPlex<sup>®</sup> System that you use, select "GeneMapper ID" and select the control DNA that you use.
- 3. Enter your contact information.
- 4. Select "Submit".

## **Importing Panels and Bins Text Files**

These instructions loosely follow the Applied Biosystems GeneMapper® ID software tutorial, pages 1-4.

- 1. Open the GeneMapper<sup>®</sup> *ID* software, version 3.2.
- 2. Select "Tools", then "Panel Manager".
- 3. Highlight the Panel Manager icon in the upper left tile (navigation pane).
- 4. Select "File", then "Import Panels".
- 5. Navigate to the saved panels and bins text files. Select "PowerPlex\_S5\_Panels\_ID3.2x.txt".
- 6. In the navigation pane, highlight the PowerPlex\_S5\_Panels folder that you just imported.
- 7. Select "File", then "Import Bin Set".
- 8. Navigate to the saved panels and bins text files. Select "PowerPlex\_S5\_Bins\_ID3.2x.txt", then "Import".
- 9. At the bottom of the Panel Manager window, select "OK". The Panel Manager window will close automatically.

## 6.B. Creating an Analysis Method with GeneMapper® ID Software

These instructions loosely follow the Applied Biosystems GeneMapper® ID software tutorial, pages 1–11.

- 1. Select "Tools", then "GeneMapper Manager".
- 2. Select the Analysis Methods tab.
- 3. Select "New", and a new analysis method dialog box will open.
- 4. Select "HID", and select "OK".

**Note:** If you do not see the HID option, you do not have the GeneMapper® *ID* software. Contact Applied Biosystems.

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- 5. Enter a descriptive name for the analysis method, such as "PowerPlexS5 advanced".
- 6. Select the Allele tab (Figure 2).
- 7. Select the bins text files corresponding to the PowerPlex® System "PowerPlex\_S5\_Bin\_ID3.2x".
- 8. Ensure that the "Use marker-specific stutter ratio if available" box is checked.
- 9. Enter the values shown in Figure 2 for proper filtering of stutter peaks when using the PowerPlex® Systems. For an explanation of the proper usage and effects of these settings, refer to the Applied Biosystems user bulletin titled "Installation Procedures and New Features for GeneMapper ID Software 3.2" and the "GeneMapper® ID Software Version 3.1 Human Identification Analysis User Guide.

**Note:** Some of these settings have been optimized and are different from the recommended settings in the user bulletin.

Analysis Method Editor - HID				
General Allele Peak Detector Po	eak Qualiț	y Quality Fl	ags	
Bin Set: PowerPlex_S5_Bins_I	)3.2.×			~
Use marker-specific stutter ra	tio if avail.	able		
Marker Repeat Type :	Tri	Tetra	Penta	Hexa
Cut-off Value	0.0	0.0	0.0	0.0
MinusA Ratio	0.0	0.0	0.0	0.0
MinusA Distance From	0.0	0.0	0.0	0.0
τo	0.0	0.0	0.0	0.0
Minus Stutter Ratio	0.0	0.0	0.0	0.0
Minus Stutter Distance From	0.0	3.25	0.0	0.0
Τo	0.0	4.75	0.0	0.0
Plus Stutter Ratio	0.0	0.0	0.0	0.0
Plus Stutter Distance From	0.0	0.0	0.0	0.0
To	0.0	0.0	0.0	0.0
Amelogenin Cutoff 0.0				
Range Filter				
			<u>0</u> +	<u>C</u> ancel

Figure 2. The Allele tab. Select the bins text file "PowerPlex\_S5\_Bins\_ID3.2x", where "X" refers to the most recent version of the bins text file.



#### 6.B. Creating an Analysis Method with GeneMapper® ID Software (continued)

10. Select the Peak Detector tab. We recommend the settings shown in Figure 3.

**Note:** Select full range or partial range for the analysis range. When using a partial range, choose an appropriate analysis range based on your data. Choose a start point after the primer peak and just before the first defined internal lane standard peak to help ensure proper sizing of the internal lane standard.

- Select the Peak Quality tab. You may change the settings for peak quality.
   Note: For Steps 11 and 12, see the GeneMapper<sup>®</sup> *ID* user's manual for more information.
- 12. Select the Quality Flags tab. You may change these settings.
- 13. Select "OK" to save your settings.

Analysis Method Editor - HID 🛛 🛛 🔀				
General Allele Peak Detector Peak Quality Quality Flags				
Peak Detection Algorithm: Advanced           Ranges           Analysis           Full Range           Start Pt:           Stop Pt:           Stop Stop Stop Stop Stop	Peak Detection           Peak Amplitude Thresholds:           B:         100           G:         100           Y:         100           Min. Peak Half Width:         2			
Smoothing O None O Light O Heavy Baseline Window: 61 pts Size Calling Method O 2nd Order Least Squares	Polynomial Degree: 3 Peak Window Size: 15 pts Slope Threshold Peak Start: 0.0 Peak End: 0.0			
<ul> <li>Group of the set of</li></ul>	<u>F</u> actory Defaults			

Figure 3. The Peak Detector tab.



## **Creating a Size Standard**

- 1. Select "Tools", then "GeneMapper Manager".
- 2. Select the Size Standard tab.
- 3. Select "New".
- 4. Select "Basic or Advanced" (Figure 4). The type of analysis method selected must match the type of analysis method created earlier. Select "OK".

Basic or Advanced		
O Classic		
Dye:	Red 💙	
Analysis Method:	Default	~
Select Sample		

Figure 4. The Select Dye and Analysis Method window.



## 6.B. Creating an Analysis Method with GeneMapper® ID Software (continued)

5. Enter a detailed name such as "60–350 ILS Adv" in the Size Standard Editor (Figure 5).

💽 Size S	Star	ndard Editor	×
Edit			
⊂Size Stan	dard	Description	
Name:			60-350 ILS Adv
Descriptio	n:		
Size Stan	dard	Dyre:	Red
Size Stan	dard	I Table	
		Size in Basepairs	
	1	60.0	
	2	80.0	
	3	100.0	
	4	120.0	
	5	140.0	
	6	160.0	
	7	180.0	
	8	200.0	
	9	225.0	
	10	250.0	
	11	275.0	
	12	300.0	
	13	325.0	
	14	350.0	
		ок	Cancel

#### Figure 5. The Size Standard Editor.

- 6. Choose"Red" for the Size Standard Dye.
- Enter sizes for the 60–350bp internal lane standard fragments (Section 9.C, Figure 11).
   Note: With the run times recommended in this manual, not all ILS 600 fragments will be detected. Label all
  - **Note:** With the run times recommended in this manual, not all ILS 600 fragments will be detected. Label all fragments present. For accurate sizing, the 350bp fragment must be detected. If present, larger fragments also may be labeled.
- 8. Select "OK".

#### **Processing Sample Data**

- 1. Import sample files into a new project as described in the *Applied Biosystems GeneMapper®* ID Software *Human Identification Analysis Tutorial.*
- 2. In the Sample Type column, use the drop-down menu to select "Ladder", "Sample", "Positive Control" or "Negative Control". Every folder in the project must contain at least one ladder that is designated as such for proper genotyping.
- 3. In the Analysis Method column, select the analysis method created earlier.
- 4. In the Panel column, select "PowerPlex\_S5\_Panels". This is the panels text file that was imported in Section 6.A.
- 5. In the Size Standard column, select the size standard that was created in Creating a Size Standard section.
- 6. If analyzing data from an ABI PRISM<sup>®</sup> 310 Genetic Analyzer, ensure that the appropriate matrix file is selected in the Matrix column.
- 7. Select "Analyze" (green arrow button) to start data analysis.

#### 6.C. Sample Analysis Using the GeneScan® Software and Windows® Operating Systems

- 1. Analyze data using the GeneScan<sup>®</sup> analysis software.
- 2. Review the raw data for one or more sample runs. Highlight the sample file name, then in the Sample menu, select "raw data". Move the cursor so that the crosshair is on the baseline to the right of the large primer peak (before the first internal lane standard peak [red]). Use the X-value number shown at the bottom left of the window for the start position in the analysis parameters.



- 6.C. Sample Analysis Using the GeneScan® Software and Windows® Operating Systems (continued)
- 3. The recommended analysis parameters are shown in Figure 6.

🖥 PowerPlex S5 Analysis.gsp	. 🛛
Analysis Range C Full Range This Range (Data Points) Start: 2250 Stop: 10000	Size Call Range C Full Range This Range (Base Pairs) Min: 00 Max: 350
Data Processing Smooth Options None C Light C Heavy	Size Calling Method C 2nd Order Least Squares C 3rd Order Least Squares C Cubic Spline Interpolation C Local Southern Method C Global Southern Method
Peak Detection         Peak Amplitude Thresholds         B: [100       Y: [100         G: [100       R: [100         Image: Imag	Baselining BaseLine Window Size 51 Pts Auto Analysis Only Size Standard: <none></none>
Peak End	

**Figure 6. The analysis parameters window.** The start point of the analysis range, which will vary, is defined in Section 6.C or 6.D, Step 2.

- 4. The analysis parameters can be saved in the Params folder; in most installations this is located at: C:\AppliedBio\Shared\Analysis\Sizecaller\Params\
- 5. Apply the stored Analysis Parameters file to the samples.
- 6. Assign a new size standard. Select a sample file, and highlight the arrow next to size standard. Select "define new". Assign the size standard peaks as shown in Figure 11 in Section 9.C. Store the size standard in the Size Standards folder at: C:\AppliedBio\Shared\Analysis\Sizecaller\SizeStandards\

**Note:** With the run times recommended in this manual, not all ILS 600 fragments will be detected. Label all fragments present. For accurate sizing, the 350bp fragment must be detected. If present, larger fragments may be labeled also.

7. Apply the size standard file to the samples, then analyze the sample files. See Section 6.E for additional information on the use of the PowerTyper<sup>™</sup> S5 Macro and Genotyper<sup>®</sup> software.

For additional information regarding the GeneScan<sup>®</sup> analysis software, refer to the *GeneScan<sup>®</sup> Analysis* Software User's Manual.

#### 6.D. Sample Analysis Using the GeneScan® Software and Macintosh® Operating Systems

- 1. Analyze data using the GeneScan<sup>®</sup> analysis software.
- 2. Review the raw data for one or more sample runs. Highlight the sample file name, then in the Sample menu, select "raw data". Move the cursor so that the crosshair is on the baseline to the right of the large primer peak (before the first internal lane standard peak [red]). Use the X-value number shown at the bottom left of the window for the start position in the analysis parameters.

Analysis Range	Start: Defined in Step 2 Stop: 10,000
Data Processing	Baseline: Checked Multicomponent: Checked Smooth Options: Light <sup>1</sup>
Peak Detection	Peak Amplitude Thresholds <sup>2</sup> : B: Y: G: R: Min. Peak Half Width: 2pts
Size Call Range	Min: 60 Max: 350
Size Calling Method	Local Southern Method
Split Peak Correction	None

3. The recommended analysis parameters are:

<sup>1</sup>Smooth options should be determined by individual laboratories.

<sup>2</sup>The peak amplitude thresholds are the minimum peak heights at which the software will call a peak. Values for the peak amplitude thresholds are usually 50–200RFU and should be determined by individual laboratories.



## 6.D. Sample Analysis Using the GeneScan® Software and Macintosh® Operating Systems (continued)

- 4. The analysis parameters can be saved in the Params folder.
- 5. Apply the stored analysis parameters file to the samples.
- 6. Assign a new size standard. Select a sample file, highlight the arrow next to size standard, then select "define new". Assign the size standard peaks as shown in Figure 11 in Section 9.C. Store the size standard in the Size Standards folder.

**Note:** With the run times recommended in this manual, not all ILS 600 fragments will be detected. Label all fragments present. For accurate sizing, the 350bp fragment must be detected. If present, larger fragments may be labeled also.

7. Apply the size standard file to the samples, then analyze the sample files. See Section 6.E for additional information on the use of the PowerTyper<sup>™</sup> S5 Macro and Genotyper<sup>®</sup> software.

For additional information regarding the GeneScan<sup>®</sup> analysis software, refer to the *GeneScan<sup>®</sup> Analysis* Software User's Manual.

## 6.E. Sample Analysis Using the Genotyper<sup>®</sup> Software and PowerTyper<sup>™</sup> S5 Macro

To facilitate analysis of data generated with the PowerPlex<sup>®</sup> S5 System, we have created a file to allow automatic assignment of genotypes using the Genotyper<sup>®</sup> software. After samples are amplified, detected using the ABI PRISM<sup>®</sup> 310 or 3100 Genetic Analyzer (using Data Collection Software, Version 1.0.1 or 1.1) and analyzed using GeneScan<sup>®</sup> analysis software, sample files can be imported into the Genotyper<sup>®</sup> program and analyzed using the PowerTyper<sup>™</sup> S5 Macro.

The PowerTyper<sup>™</sup> S5 Macro can be downloaded from the Promega web site at: www.promega.com/resources/tools/powertyper-macros/

The PowerTyper<sup>™</sup> S5 Macro is used in conjunction with Macintosh<sup>®</sup> Genotyper<sup>®</sup> software, version 2.5, and Windows NT<sup>®</sup> Genotyper<sup>®</sup> software, version 3.6, or later. The Genotyper<sup>®</sup> software must be installed on your computer before the PowerTyper<sup>™</sup> S5 Macro can be used.

Be certain the Sample Info (Macintosh<sup>®</sup> computers) or Color Info (Windows NT<sup>®</sup> operating systems) column for each lane containing allelic ladder mix contains the word "ladder". The macro uses the word "ladder" to identify the sample file(s) containing allelic ladder. Sample info can be added or modified after importing into the PowerTyper<sup>™</sup> Macro. Highlight the sample, then select "show dye/lanes window" in the Views menu.

- 1. Download the PowerTyper<sup>™</sup> S5 Macro from the Promega web site.
- 2. Open the Genotyper<sup>®</sup> software, then the PowerTyper<sup>™</sup> S5 Macro. For questions about the Genotyper<sup>®</sup> software, refer to the *Genotyper<sup>®</sup> Analysis Software User's Manual*.
- 3. In the File menu, select "Import", and import the GeneScan<sup>®</sup> project or sample files to be analyzed. Import the blue, green and red dye colors.

Note: To select the dye colors to be imported, select "Set Preferences" in the Edit menu.

4. Double-click on the Check ILS macro. The macros are listed at the bottom left corner of the active window. A plots window will be displayed to show the internal lane standard (i.e., ILS 600) in the red dye color. Scroll down to view and confirm that internal lane standard fragment sizes are correct. If necessary, redefine internal lane standard fragments and re-analyze samples using the GeneScan® software.

**Note:** The software uses one ladder sample to determine allele sizes. The macro uses the first ladder sample imported for allele designations.

5. Double-click on the POWER macro. The POWER macro identifies alleles in the ladder sample and calculates offsets for all loci. This process may take several minutes. When completed, a plots window will open to display the allelic ladders (i.e., D8S1179, D18S51, Amelogenin, etc.).

In general, allelic ladders contain fragments of the same lengths as many known alleles for the locus. Allelic ladder sizes and repeat units are listed in Table 3 (Section 9.A). Analysis using GeneScan® analysis software and Genotyper® software allows allele determination by comparing amplified sample fragments with allelic ladders and internal lane standards. When using an internal lane standard, the calculated lengths of allelic ladder components may differ from those listed in the table. This is due to differences in migration resulting from sequence differences between allelic ladder fragments and internal size standard fragments and is not a matter of concern.

6. Double-click on the Allelic Ladders macro. A plots window will open to display the blue (fluorescein) dye allelic ladders (i.e., Amelogenin, D18S51 and D8S1179) and the green (JOE) dye allelic ladders (i.e., TH01). Confirm that the correct allele designations were assigned to the allelic ladders (Figure 8 in Section 6.G).

**Note:** The software uses one ladder sample to determine allele sizes. The macro uses the first ladder sample imported for allele designations. If the POWER macro is run a second time, the software will use the second ladder; if the POWER macro is run a third time, the software will use the third ladder, etc., until all ladders in the project are used. If an allelic ladder fails to be analyzed or if many off-ladder alleles are found in the samples, the samples should be re-analyzed using another ladder from the project.

- 7. Double-click on the Display Fluorescein Data macro to display the blue dye for all sample injections. Scroll down to observe and edit as needed.
- 8. Double-click on the Display JOE Data macro to display the green dye for all sample injections. Scroll down to observe and edit as needed.
- 9. Create the appropriate table by selecting the PowerTable, Make Allele Table or Make Vertical Table macro. The three available table formats are shown below. The PowerTable option allows up to four alleles per sample file. Additional information such as low peak signal or high peak signal is also included. The Allele Table and Vertical Table options include only two alleles per locus. If more than two alleles are present at a locus, the smallest alleles identified are included. The Allele Table format displays the categories (loci) in columns, while the Vertical table format displays the categories in rows. These tables can be customized to fit needs. To save data in tables, go to the Table drop-down menu, highlight "Export to File..." and save the file with the desired name and location. The saved file can be viewed and analyzed using Microsoft Excel®.



## 6.E. Sample Analysis Using the Genotyper<sup>®</sup> Software and PowerTyper<sup>™</sup> S5 Macro (continued)

## **PowerTable Format**

Sample Info	Sample Comment	Category	Peak 1	Peak 2	Peak 3	Peak 4	Overflow	Low Signal	Saturation	Edited Label	Edited Row

#### **Allele Table Format**

Sample Info	Category							
	Allele 1	Allele 2						

#### Vertical Table Format

Sample Info	Category	Peak 1	Peak 2

10. Save the analyzed data. Go to the File menu, and select "Save as".

The PowerTyper<sup>™</sup> Macro is a Genotyper<sup>®</sup> file and can be overwritten if "Save" is used instead of "Save as".

#### 6.F. Controls

- 1. Observe the results for the negative control. Using the protocols defined in this manual, the negative control should be devoid of amplification products.
- 2. Observe the results for the 2800M Control DNA. Compare the 2800M DNA allelic repeat sizes with the locus-specific allelic ladder. The expected 2800M DNA allele designations for each locus are listed in Table 4 (Section 9.A).

#### 6.G. Results

Representative results of the PowerPlex<sup>®</sup> S5 System are shown in Figure 7. The PowerPlex<sup>®</sup> S5 Allelic Ladder Mix is shown in Figure 8.



**Figure 7. The PowerPlex® S5 System.** A single-source DNA template (250pg) was amplified using the PowerPlex® S5 System. The amplification products were detected using an Applied Biosystems 3130*xl* Genetic Analyzer and a 3kv, 5-second injection. The results were analyzed using GeneMapper® *ID* software, version 3.2. **Panel A.** An electropherogram showing the peaks of the fluorescein-labeled loci: Amelogenin, D18S51 and D8S1179. **Panel B.** An electropherogram showing the peaks of the JOE-labeled loci: TH01 and FGA. **Panel C.** An electropherogram showing the Normal Standard 600.



**Figure 8. The PowerPlex® S5 Allelic Ladder Mix.** The PowerPlex® S5 Allelic Ladder Mix was analyzed using an Applied Biosystems 3130*xl* Genetic Analyzer and a 3kv, 5-second injection. The results were analyzed with the GeneMapper® *ID* software, version 3.2. **Panel A.** The fluorescein-labeled allelic ladder components. **Panel B.** The JOE-labeled allelic ladder components.

## 6.G. Results (continued)

#### Artifacts and Stutter

Stutter products are a common amplification artifact associated with STR analysis. Stutter products are often observed one repeat unit below the true allele peak and, occasionally, two repeat units smaller or one repeat unit larger than the true allele peak. Frequently, alleles with a greater number of repeat units will exhibit a higher percent stutter. The pattern and intensity of stutter may differ slightly between primer sets for the same loci.

In addition to stutter peaks, other artifact peaks can be observed at some of the PowerPlex<sup>®</sup> S5 System loci. Low-level products can be seen in the n-2 and n+2 positions (two bases below and above the true allele peak, respectively) with some loci, such as D18S51.

One or more extra peaks that are not directly related to amplification may be observed at positions 11 bases smaller than TH01 alleles, 1 base smaller than FGA alleles and 1 or 8 bases smaller than Amelogenin alleles. These extra peaks occur when the amplified peaks are particularly intense (high signal level or template amount); the formamide, polymer or capillary was of poor quality; or denaturation was ineffective. One or more extra peaks that are not directly related to amplification may be observed at 73bp in the fluorescein channel and at 72–76bp in the JOE channel. See Section 7 for more information about how to minimize these artifacts.

Stutter filters can be modified in the PowerPlex<sup>®</sup> panels and bins text files for the GeneMapper<sup>®</sup> *ID* software, version 3.2, or the PowerTyper<sup>™</sup> Macro if desired. Contact Promega Technical Services (**genetic@promega.com**) for assistance with modifications.

#### Notes:

- 1. Peak heights outside the linear range of the instrument may generate artifact peaks due to instrument saturation (i.e., overloading the sample). Bleedthrough (pull-ups) from one color to another may be observed. Saturated signal also may appear as two peaks (split peak).
- 2. If peak heights are not within the linear range of detection of the instrument, the ratio of stutter peaks to real allele peaks increases, and allele designations become difficult to interpret. The balance of peak heights also may appear less uniform.

## 7. Troubleshooting

For questions not addressed here, please contact your local Promega Branch Office or Distributor. Contact information available at: www.promega.com. E-mail: **genetic@promega.com** 

## 7.A. Amplification and Fragment Detection

Symptoms	Causes and Comments
Faint or absent allele peaks	Impure template DNA. Because of the small amount of template used, this is rarely a problem. Depending on the DNA extraction procedure used and sample source, inhibitors may be present in the DNA sample.
	Insufficient template. Use the recommended amount of template DNA, increase injection time or voltage, increase cycle number or increase the volume of amplified sample during sample preparation.
	Insufficient enzyme activity. Use the recommended amount of PowerPlex® S5 5X Master Mix, and vortex the 5X Master Mix prior to use.
	Incorrect amplification program. Confirm the amplification program.
	PCR amplification mix was not mixed thoroughly. Vortex mix for 5–10 seconds before dispensing into reaction tubes or plate.
	An air bubble formed at the bottom of the well. Use a pipette to remove the air bubble, or centrifuge briefly prior to thermal cycling. Centrifuge samples prior to injection on the CE instrument.
	High salt concentration or altered pH. If the DNA template is stored in TE buffer that is not pH 8.0 or contains a higher EDTA concentration, the DNA volume should not exceed 20% of the total reaction volume. Carryover of K <sup>+</sup> , Na <sup>+</sup> , Mg <sup>2+</sup> or EDTA from the DNA sample can negatively affect PCR. A change in pH also may affect PCR. Store DNA in TE <sup>-4</sup> buffer (10mM Tris-HCl [pH 8.0], 0.1mM EDTA) or nuclease-free water.
	Thermal cycler, plate or tube problems. Review the thermal cycling protocols in Section 4.B. We have not tested other reaction tubes, plates or thermal cyclers. Calibrate the thermal cycler heating block, if necessary.
	Primer concentration was too low. Use the recommended primer concentration. Vortex the PowerPlex® S5 10X Primer Pair for 15 seconds to mix before use.



Symptoms	Causes and Comments
Faint or absent allele peaks (continued)	Samples were not completely denatured. Heat-denature samples for the recommended time, and cool on crushed ice or in an ice-water bath immediately prior to capillary electrophoresis. Do not cool the samples in a thermal cycler set at 4°C, as this may lead to artifacts due to DNA re-annealing.
	Poor CE injection (ILS 600 peaks also affected). Re-inject the sample. Check the syringe for leakage.Check the laser power.
	Poor-quality formamide was used. Use only Hi-Di™ formamide when analyzing samples.
Extra peaks visible in one or all of the color channels	Contamination with another template DNA or previously amplified DNA. Cross-contamination can be a problem. Use aerosol-resistant pipette tips, and change gloves regularly.
	Samples were not completely denatured. Heat-denature samples for the recommended time, and cool on crushed ice or in an ice-water bath immediately prior to capillary electrophoresis. Do not cool the samples in a thermal cycler set at 4°C, as this may lead to artifacts due to DNA re-annealing.
	Artifacts of STR amplification. Amplification of STRs can result in artifacts that appear as peaks one base smaller than the allele due to incomplete addition of the 3´ A residue. Perform the 45-minute extension step at 60°C after thermal cycling (Section 4.B).
	High background. Load less amplification product, or decrease the injection time. See Section 5.
	CE-related artifacts ("spikes"). Minor voltage changes or urea crystals passing by the laser can cause "spikes" or unexpected peaks. Spikes sometimes appear in one color but often are easily identified by their presence in more than one color. Re-inject samples to confirm.
	CE-related artifacts (contaminants). Contaminants in the water used with the instrument or to dilute the 10X genetic analyzer buffer may generate peaks in the blue and green dye colors. Use <u>autoclaved water, change vials and wash buffer reservoir.</u>
	Excessive amount of DNA. Amplification of >1ng template can result in a higher number of stutter bands and other artifacts.

## 7.A. Amplification and Fragment Detection (continued)



Symptoms	Causes and Comments
Extra peaks visible in one or all of the color	Pull-up or bleedthrough. Pull-up can occur when peak heights
channels (continued)	are too high or if a poor or incorrect matrix has been applied to the samples.
	<ul> <li>For the ABI PRISM<sup>®</sup> 310 Genetic Analyzer, generate a new matrix, and apply it to the samples.</li> </ul>
	For the ABI PRISM <sup>®</sup> 3100 and 3100- <i>Avant</i> and Applied Biosystems 3130 and 3130 <i>xl</i> Genetic Analyzers, perform a new spectral calibration and re-run the samples.
	• Instrument sensitivities can vary. Optimize the injection conditions. See Section 5.
	Long-term storage of amplified sample in formamide can result in <u>degradation. Repeat sample preparation using fresh formamide.</u>
	The CE polymer was beyond its expiration date, or polymer was stored at room temperature for more than one week.
	Maintain instrumentation on a daily or weekly basis, as recommended by the manufacturer.
	PCR amplification mix was not mixed thoroughly. Vortex for 5–10 seconds before dispensing into reaction tubes or plate.
	An air bubble formed at the bottom of the well. Use a pipette to remove the air bubble, or centrifuge briefly prior to thermal cycling. Centrifuge samples prior to injection on the CE instrument.
Precipitate observed in samples after amplification	A precipitate may form as a result of thermal denaturation of the protein associated with hot start. This precipitate does not affect downstream amplification or capillary performance.
Allelic ladder not running the same as the sample	Allelic ladder and primer pair mix were not compatible. Ensure that the allelic ladder is from the same system as the primer pair mix.
	Poor-quality formamide. Use only Hi-Di™ formamide when analyzing samples.
	Migration of samples changed slightly over the course of a CE run with many samples. This may be due to changes in temperature or the CE column over time. Use a different injection of allelic ladder to determine sizes.

Symptoms	Causes and Comments
Peak height imbalance	Insufficient template DNA. Use the recommended amount of template DNA. Stochastic effects can occur when amplifying low amounts of template.
	Miscellaneous balance problems. Thaw the 10X Primer Pair Mix and 5X Master Mix completely, and vortex for 5–10 seconds before use. Do not centrifuge the 10X Primer Pair Mix after mixing. Calibrate thermal cyclers and pipettes routinely.
	Impure template DNA. Inhibitors that may be present in forensic samples can lead to allele dropout or imbalance.
	PCR amplification mix was not mixed thoroughly. Vortex for $5-10$ seconds before dispensing into the reaction tubes or plate.

## 7.A. Amplification and Fragment Detection (continued)

## 7.B. GeneMapper<sup>®</sup> ID Analysis Software

Symptoms	Causes and Comments
Alleles not called	To analyze samples with GeneMapper® ID software, the analysis
	parameters and size standard must both have "Basic or
	Advanced" as the analysis type. If they are different, an error is
	obtained (Figure 9).

E	K	📖 🛄    🖾 📜 🛅	Table Setting:		-
1	ſ	Info Raw Data EPT Data			
Ш	ſ	Sample Information			
Ш		Sample File	: CRE_172h_H08_2004-06-17.fsa		
Ш		Sample Origin Path	: G:\Private\Technical Service\GI		
Ш		data\genetica\CRE_172	h_H08_2004-06-17.fsa		
Ш	II.	Status Message	: Changed size standard from ils80500adv t	o ILS600_Classic	-
-1		File Source	: Disk media		
	H				
		Error Message			
		· essage	G.\Private\Technical Service\GI		
	H	data\genetica\CRE_172	h_H08_2004-06-17.fsa::Either Panel, Size St	andard or	
		Analysis Method was i	nvalid.		
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1	H	Sample Type	: Sample		- ≤
	1		-		6851

Figure 9. The error message that appears in the GeneMapper® *ID* software when the analysis parameters and size standard have different analysis types.

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Symptoms	Causes and Comments
Alleles not called (continued)	An insufficient number of ILS 600 fragments was defined. Be sure to define at least one ILS 600 fragment smaller than the smallest sample or allelic ladder peak and at least one ILS 600 fragment larger than the largest sample or allelic ladder peak.
	Run was too short, and larger peaks in ILS were not captured. Not all ILS 600 peaks defined in the size standard were detected during the run.
	• Create a new size standard using the internal lane standard fragments present in the sample.
	Re-run samples using a longer run time.
Off-ladder alleles	An allelic ladder from a different run than the samples was used. Re-analyze samples with an allelic ladder from the same run.
	The GeneMapper <sup>®</sup> <i>ID</i> software requires that the allelic ladder be imported from the same folder as the sample. Be sure that the allelic ladder is in the same folder as the sample. Create a new project and re-analyze, as described in Section 6.B or 6.C.
	Panels text file selected for analysis was incorrect for the STR system used. Assign correct panels file that corresponds to the system used for amplification.
	The allelic ladder was not identified as an allelic ladder in the Sample Type column.
	The wrong analysis type was chosen for the analysis method. Be sure to use the HID analysis type.
	The internal lane standard was not properly identified in the sample. Manually redefine the sizes of the size standard fragments in the sample.

#### 7.B. GeneMapper<sup>®</sup> ID Analysis Software (continued)

Symptoms	Causes and Comments
Size standard not called correctly (Figure 10)	Starting data point was incorrect for the partial range chosen in Section 6.B. Adjust the starting data point in the analysis method. Alternatively, use a full range for the analysis.
	Extra peaks in advanced mode size standard. Open the Size Match Editor. Highlight the extra peak, select "Edit" and select "delete size label". Select "auto adjust sizes".
	Run was too short, and larger peaks in ILS were not captured. Not all ILS 600 peaks defined in the size standard were detected during the run.
	<ul> <li>Create a new size standard using the internal lane standard fragments present in the sample.</li> </ul>



• Re-run samples using a longer run time.

## Figure 10. An example showing improper assignment of size standard fragments in the GeneMapper® *ID* software.



Symptoms	Causes and Comments
Peaks in size standard missing	If peaks are below threshold, decrease the peak amplitude threshold in the analysis method for the red channel to include peaks.
	If peaks are low-quality, redefine the size standard to skip these peaks.
Error message: "Either panel, size standard, or analysis method is invalid"	The size standard and analysis method were not in the same mode ("Classic" vs. "Basic or Advanced"). Be sure both files are set to the same mode, either Classic or Basic or Advanced mode.
No alleles called, but no error message appears	Panels file was not selected for sample. In the Panel column, select the appropriate panels text file for the STR system that was used.
	No size standard was selected. In the Size Standards column, be sure to select the appropriate size standard.
	Size standard was not correctly defined, or size peaks were missing. Redefine size standard to include only peaks present in your sample. Terminating analysis early or using short run times will cause larger ladder peaks to be missing. This will cause your sizing quality to be flagged as "red", and no allele sizes will be called.
Error message: "Both the Bin Set used in the Analysis Method and the Panel must belong to the same Chemistry Kit".	The bins text file assigned to the analysis method may have been deleted. In the GeneMapper <sup>®</sup> Manager, select the Analysis Methods tab, and open the analysis method of interest. Select the Alleles tab, and select an appropriate bins text file.
Significantly raised baseline	• Poor spectral calibration for the ABI PRISM <sup>®</sup> 3100 and 3100- <i>Avant</i> Genetic Analyzers and Applied Biosystems 3130 and 3130 <i>xl</i> Genetic Analyzers. Perform a new spectral calibration, and re-run the samples.
	<ul> <li>Poor matrix for the ABI PRISM<sup>®</sup> 310 Genetic Analyzer. Re-run and optimize the matrix.</li> </ul>
	Use of Classic mode analysis method. Use of Classic mode analysis for samples can result in baselines with more noise than those analyzed using the Basic or Advanced mode analysis method. Advanced mode analysis methods and size standards are recommended.

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Symptoms	Causes and Comments
Red bar appears during analysis of samples, and the following error message appears when data are displayed: "Some selected sample(s) do not contain analysis data. Those sample(s) will not be shown".	If none of the samples had matrices applied when run on the ABI PRISM <sup>®</sup> 310 Genetic Analyzer, no data will be displayed. Apply a matrix file during analysis in the GeneMapper <sup>®</sup> <i>ID</i> software and re-analyze.
Error message after attempting to import panels and bins files: "Unable to save panel data: java.SQLEException: ORA-00001: unique constraint (IFA.CKP_NNN) violated".	There was a conflict between different sets of panels and bins text files. Check to be sure that the bins are installed properly. If not, delete all panels and bins text files, and re-import files in a different order.
Allelic ladder peaks are labeled off-ladder	GeneMapper <sup>®</sup> <i>ID</i> software was not used, or microsatellite analysis settings were used instead of HID analysis settings. GeneMapper <sup>®</sup> software does not use the same algorithms as GeneMapper <sup>®</sup> <i>ID</i> software and cannot correct for sizing differences using the allelic ladder. We recommend GeneMapper <sup>®</sup> <i>ID</i> software for analysis of PowerPlex <sup>®</sup> reactions. If using GeneMapper <sup>®</sup> <i>ID</i> software, version 3.2, be sure that the analysis method selected is an HID method. This can be verified by opening the analysis method using the GeneMapper <sup>®</sup> Manager, then selecting the General tab. The analysis type cannot be changed. If the method is not HID, it should be deleted and a new analysis method created.

## 7.B. GeneMapper® ID Analysis Software (continued)

## 7.C. PowerTyper<sup>™</sup> S5 Macro

Symptoms	Causes and Comments
File does not open on your computer	Genotyper® software was not installed. Be certain that the
	Genotyper <sup>®</sup> software, version 2.5 (Macintosh <sup>®</sup> ) or version 3.6
	or higher (Windows NT®), is installed.
	Incorrect version of Genotyper <sup>®</sup> software. The PowerTyper <sup>™</sup> S5 Macro will not work with Genotyper <sup>®</sup> software versions prior to version 2.5.
	The file was corrupted during download. Download the file
	again.

 
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Symptoms	Causes and Comments
Error message: "Could not complete the "Run Macro" command because no dye/lanes are selected"	Allelic ladder sample files were not identified. Be certain the Sample Info or Color Info column for each lane containing PowerPlex <sup>®</sup> S5 Allelic Ladder Mix contains the word "ladder". The macro uses the word "ladder" to identify sample files containing allelic ladder.
	All dye colors were not imported. For Genotyper <sup>®</sup> software, versions 2.5 and 3.5 or higher, set preferences (in the Edit menu) to import the blue, green and red colors.
Error message: "Could not complete the "Run Macro" command because the labeled peak could not be found"	Peak heights for one or more of alleles in the allelic ladder sample file were below 150RFU. The allelic ladder categories are defined as having a minimum peak height of 150RFU. If peak heights of ladder alleles are below 150RFU, the software will not be able to locate the allele peak. Re-run the allelic ladder using more sample or longer injection time to assure peak heights above 150RFU.
	CE spikes in the allelic ladder were identified as alleles by the macro. Use a different injection of allelic ladder.
	TH01 9.3 and 10 alleles were not separated when using heavy smoothing in the GeneScan <sup>®</sup> analysis parameters. Use light smoothing in the GeneScan <sup>®</sup> analysis parameters.
	The base-pair size of alleles in the allelic ladder are outside of the defined category range. Be sure the internal lane standard fragments are correctly sized. Redefine the internal lane standard fragments, and re-analyze the sample using GeneScan <sup>®</sup> software. Compare the size of the smallest allele in the allelic ladder with the base-pair size and range listed in the categories for the same alleles. If necessary, increase the category start range (in the category window) to greater than $\pm 6$ bp, and save the macro under a new name.
	Allelic ladder peaks were too high, causing stutter peaks to be called as allele peaks. Use a shorter injection time, decrease the amount of allelic ladder used or re-analyze the allelic ladder sample using increased peak amplitude thresholds in the GeneScan <sup>®</sup> analysis parameters.
	Allelic ladder data were not compatible with the PowerTyper <sup>™</sup> file used. Confirm that the PowerTyper <sup>™</sup> Macro file matches the allelic ladder being used.



Symptoms	Causes and Comments
The plots window or allele table does not display all data	The macros were not run in the proper order. Use the POWER or POWER 20% Filter macro option.
	All three dye colors were not imported. For Genotyper <sup>®</sup> software, versions 2.5 and 3.5 or higher, set preferences (in the Edit menu) to import the blue, green and red colors.
The Check ILS macro displays an empty plot window	All three dye colors were not imported. For Genotyper® software, versions 2.5 and 3.5 or higher, set preferences (in the Edit menu) to import the blue, green and red colors.
Off-ladder peaks	Migration of samples changed slightly over the course of a CE run with many samples. This may be due to changes in temperature or the CE column over time. Use a different injection of allelic ladder to determine sizes in the PowerTyper <sup>™</sup> S5 Macro. Do not use the first injection on a new column for the ladder sample.
	The base-pair size of alleles was incorrect because incorrect fragment sizes were assigned to the internal lane standard. Confirm that internal lane standard fragments are assigned correctly. Re-analyze sample using GeneScan® software, and redefine internal lane standard fragments.

#### 7.C. PowerTyper<sup>™</sup> S5 Macro (continued)

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Additional STR references can be found at: www.promega.com/geneticidentity/

## 9. Appendix

## 9.A. Advantages of Using the Loci in the PowerPlex® S5 System

The loci included in the PowerPlex<sup>®</sup> S5 System (Tables 2 and 3) were selected to include four of the current seven ENFSI loci (12–24) and four of the current CODIS loci. Additionally, the Amelogenin locus is included in the PowerPlex<sup>®</sup> S5 System to allow gender identification of each sample. Table 4 lists the PowerPlex<sup>®</sup> S5 System alleles revealed in commonly available standard DNA templates.

STR Locus	Label	Chromosomal Location	GenBank® Locus and Locus Definition	Repeat Sequence <sup>1</sup> 5´→3´
D8S1179	FL	8q24.13	NA	TCTA Complex (25)
D18S51	FL	18q21.3	HUMUT574	AGAA (25)
Amelogenin <sup>2</sup>	FL	Xp22.1–22.3 and Y	HUMAMEL, human Y chromosomal gene for Amelogenin-like protein	NA
FGA	JOE	4q28	HUMFIBRA, human fibrinogen alpha chain gene	TTTC Complex (25)
TH01	JOE	11p15.5	HUMTH01, human tyrosine hydroxylase gene	AATG (25)

#### Table 2. The PowerPlex<sup>®</sup> S5 System Locus-Specific Information.

'The August 1997 report (26,27) of the DNA Commission of the International Society for Forensic Haemogenetics (ISFH) states,

"1) for STR loci within coding genes, the coding strand shall be used and the repeat sequence motif defined using the first possible 5' nucleotide of a repeat motif; and 2) for STR loci not associated with a coding gene, the first database entry or original literature description shall be used".

<sup>2</sup>Amelogenin is not an STR but displays a 103-base, X-specific band and a 109-base, Y-specific band.

FL = fluorescein

JOE = 6-carboxy-4´,5´-dichloro-2´,7´-dimethoxyfluorescein

## 9.A. Advantages of Using the Loci in the PowerPlex® S5 System (continued)

		Size Range of Allelic Ladder Components <sup>1</sup>	
STR Locus	Label	(bases)	Repeat Numbers of Allelic Ladder Components
D8S1179	FL	208-252	7–18
D18S51	FL	123-199	8-10, 10.2, 11-13, 13.2, 14-27
Amelogenin <sup>2</sup>	FL	103, 109	Х, Ү
FGA	JOE	148-270	16–18, 18.2, 19, 19.2, 20, 20.2, 21, 21.2, 22, 22.2, 23, 23.2, 24, 24.2, 25, 25.2, 26–30, 31.2, 43.2, 44.2, 45.2, 46.2
TH01	JOE	93-132	4-9, 9.3, 10-11, 13.3

#### Table 3. The PowerPlex® S5 System Allelic Ladder Information.

<sup>1</sup>When using an internal lane standard, such as the Internal Lane Standard 600, the calculated sizes of allelic ladder components may differ from those listed. This occurs because different sequences in allelic ladder and ILS components may cause differences in migration. The dye label also affects migration of alleles.

<sup>2</sup>Amelogenin is not an STR but displays a 103-base, X-specific band and a 109-base, Y-specific band.

## Table 4. The PowerPlex<sup>®</sup> S5 System Allele Determinations in Commonly Available Standard DNA Templates.

	Standard DNA Templates <sup>1</sup>			
STR Locus	K562	9947A	9948	2800M
D8S1179	12, 12	13, 13	12, 13	14, 15
D18S51	15, 16	15, 19	15, 18	16, 18
Amelogenin	Χ, Χ	Χ, Χ	Χ, Υ	Х, Ү
FGA	21, 24	23, 24	24, 26	20, 23
TH01	9.3, 9.3	8, 9.3	6, 9.3	6, 9.3

<sup>1</sup>Information on strains 9947A, 9948 and K562 is available online at: http://ccr.coriell.org. Strain K562 is available from the American Type Culture Collection: www.atcc.org (Manassas, VA). Information about the use of 9947A and 9948 DNA as standard DNA templates can be found in reference 28.

We have carefully selected primers to avoid or minimize artifacts, including those associated with *Taq* DNA polymerase, such as repeat slippage and terminal nucleotide addition. Repeat slippage (29,30), sometimes called "n-4 bands", "stutter" or "shadow bands", is due to the loss of a repeat unit during DNA amplification, somatic variation within the DNA, or both. The amount of this artifact observed depends primarily on the locus and DNA sequence being amplified.

42 Promega Corporation · 2800 Woods Hollow Road · Madison, WI 53711-5399 USA · Toll Free in USA 800-356-9526 · 608-274-4330 · Fax 608-277-2516 TMD021 · Revised 11/15 www.promega.com Terminal nucleotide addition (31,32) occurs when Taq DNA polymerase adds a nucleotide, generally adenine, to the 3' ends of amplified DNA fragments in a template-independent manner. The efficiency with which this occurs varies with different primer sequences. Thus, an artifact band one base shorter than expected (i.e., missing the terminal addition) is sometimes seen. We have modified primer sequences and added a final extension step of  $60^{\circ}$ C for 45 minutes (33) to the amplification protocol to provide conditions for essentially full terminal nucleotide addition when recommended amounts of DNA template are used.

The presence of microvariant alleles (alleles differing from one another by lengths other than the repeat length) complicates interpretation and assignment of alleles. There appears to be a correlation between a high degree of polymorphism, a tendency for microvariants and increased mutation rate (34,35). FGA and D18S51 display numerous, relatively common microvariants.

## 9.B. DNA Extraction and Quantitation Methods and Automation Support

The DNA IQ<sup>™</sup> System (Cat.# DC6700) is a DNA isolation system designed specifically for forensic and paternity samples (36). This novel system uses paramagnetic particles to prepare clean samples for STR analysis easily and efficiently and can be used to extract DNA from stains or liquid samples, such as blood or solutions. The DNA IQ<sup>™</sup> Resin eliminates PCR inhibitors and contaminants frequently encountered in casework samples. With larger samples, the DNA IQ<sup>™</sup> System delivers a consistent amount of total DNA. The system has been used to isolate and quantify DNA from routine sample types including buccal swabs, stains on FTA<sup>®</sup> paper and liquid blood. Additionally, DNA has been isolated from casework samples such as tissue, differentially separated sexual assault samples and stains on support materials. The DNA IQ<sup>™</sup> System has been tested with the PowerPlex<sup>®</sup> Systems to ensure a streamlined process. See Section 9.F for ordering information.

For applications requiring human-specific DNA quantification, the Plexor<sup>®</sup> HY System (Cat.# DC1001, DC1000) was developed (37). See Section 9.F for ordering information.

For information about automation of Promega chemistries on automated workstations using Identity Automation<sup>™</sup> solutions, contact your local Promega Branch Office or Distributor (contact information available at: www.promega.com/support/worldwide-contacts/), e-mail: genetic@promega.com or visit: www.promega.com/idautomation/



#### 9.C. The Internal Lane Standard 600

The Internal Lane Standard (ILS) 600 contains 22 DNA fragments of 60, 80, 100, 120, 140, 160, 180, 200, 225, 250, 275, 300, 325, 350, 375, 400, 425, 450, 475, 500, 550 and 600 bases in length (Figure 11). For PowerPlex® S5 analyses only ILS 600 fragments smaller than 350bp need to be detected. Each fragment is labeled with carboxy-X-rhodamine (CXR) and may be detected separately in the presence of PowerPlex® S5-amplified material. The ILS 600 is designed for use in each CE injection to increase precision in analyses when using the PowerPlex® S5 system.



#### Figure 11. Internal Lane Standard 600. An electropherogram showing the Internal Lane Standard 600 fragments.

#### 9.D. Preparing the PowerPlex® S5 System PCR Amplification Mix

A worksheet to calculate the required amount of each PCR amplification mix component is provided in Table 5. Determine the number of reactions to be set up. This should include positive and negative control reactions. Add 1 or 2 reactions to this number to compensate for pipetting error. Multiply the volume ( $\mu$ l) per reaction by the total number of reactions to obtain the final PCR amplification mix volume ( $\mu$ l).

#### Table 5. PCR Amplification Mix for PowerPlex® S5 System Reactions.

PCR Amplification Mix	Volume Per		Number of		Final
Component	Reaction	×	Reactions	=	Volume (µl)
Water, Amplification Grade <sup>1</sup>	μl	×		=	
PowerPlex <sup>®</sup> S5 5X Master Mix	5.0µl	×		=	
PowerPlex <sup>®</sup> S5 10X Primer Pair Mix	2 5ul	×		_	
	2.0µ1	~		_	
Per tube					
template DNA volume (0.25–0.50ng)	up to 17 5ul	×		=	
total reaction valume	05l			_	
total reaction volume	25µi	×		=	

<sup>1</sup>The total volume of PCR amplification mix volume and template DNA should be 25µl.

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#### 9.E. Composition of Buffers and Solutions

#### TE-4 buffer (10mM Tris-HCl, 0.1mM EDTA [pH 8.0])

1.21g Tris base

0.037g EDTA (Na<sub>2</sub>EDTA  $\cdot$  2H<sub>2</sub>O)

Dissolve Tris base and EDTA in 900ml of deionized water. Adjust to pH 8.0 with HCl. Bring the final volume to 1 liter with deionized water.

#### TE<sup>-4</sup> buffer with 20µg/ml glycogen

1.21g Tris base
0.037g EDTA (Na<sub>2</sub>EDTA • 2H<sub>2</sub>O)
20μg/ml glycogen

Dissolve Tris base and EDTA in 900ml of deionized water. Adjust to pH 8.0 with HCl. Add glycogen. Bring the final volume to 1 liter with deionized water.

## 9.F. Related Products

#### Fluorescent STR Multiplex Systems

Product	Size	Cat.#
PowerPlex® Y23 System	50 reactions	DC2305
	200 reactions	DC2320
PowerPlex <sup>®</sup> 21 System	200 reactions	DC8902
	$4 \times 200$ reactions	DC8942
PowerPlex <sup>®</sup> 18D System	200 reactions	DC1802
	800 reactions	DC1808
PowerPlex® 16 System*	400 reactions	DC6530
PowerPlex <sup>®</sup> 16 HS System*	400 reactions	DC2100
PowerPlex <sup>®</sup> ESX 16 Fast System*	400 reactions	DC1610
PowerPlex <sup>®</sup> ESX 17 Fast System*	400 reactions	DC1710
PowerPlex <sup>®</sup> ESI 16 Fast System <sup>*</sup>	400 reactions	DC1620
PowerPlex <sup>®</sup> ESI 17 Fast System*	400 reactions	DC1720
PowerPlex <sup>®</sup> ESX 16 System*	400 reactions	DC6710
PowerPlex <sup>®</sup> ESX 17 System*	400 reactions	DC6720
PowerPlex <sup>®</sup> ESI 16 System*	400 reactions	DC6770
PowerPlex <sup>®</sup> ESI 17 Pro System*	400 reactions	DC7780

Not for Medical Diagnostic Use.

\*Also available in a 100-reaction size.



## 9.F. Related Products (continued)

#### **Accessory Components**

Product	Size	Cat.#
PowerPlex® Matrix Standards, 310*	50µl (each dye)	DG4640
PowerPlex® Matrix Standards, 3100/3130*	25µl (each dye)	DG4650
2800M Control DNA*	25µl	DD7101
	500µl	DD7251
Internal Lane Standard 600	150µl	DG1071
Water, Amplification Grade*	6,250μl (5 × 1,250μl)	DW0991
*Not for Medical Diagnostic Use.		

## **Sample Preparation Systems**

Product	Size	Cat.#
DNA IQ™ System**	100 reactions	DC6701
	400 reactions	DC6700
Casework Extraction Kit*	100 reactions	DC6745
Differex™ System*	50 samples	DC6801
	200 samples	DC6800
Maxwell <sup>®</sup> 16 Forensic Instrument*	1 each	AS3060
DNA IQ <sup>™</sup> Reference Sample Kit for Maxwell <sup>®</sup> 16**	48 preps	AS1040
DNA IQ™ Casework Pro Kit for Maxwell® 16*	48 preps	AS1240
Plexor® HY System*	200 reactions	DC1001
	800 reactions	DC1000
Slicprep™ 96 Device*	10 pack	V1391

\*Not for Medical Diagnostic Use.

\*\*For Research Use Only. Not for use in diagnostic procedures.

## 9.G. Summary of Changes

The following changes were made to the 11/15 revision of this document:

- 1. Patent and disclaimer statements were updated.
- 2. The document design was updated.

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