MANUAL FOR iOnTRAVEL

SOMERSET COUNTY COUNCIL'S BUDDY SYSTEM FOR TRAVEL PLANS PREPARE, SUBMIT, MONITOR AND MANAGE

A Users' Guide

This guide is intended to help users navigate their way around and use Somerset County Council's Monitoring Tool for Travel Plans – iOnTRAVEL®.





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All travel plans in Somerset are held on iOnTRAVEL, and it is a way for developers, site occupiers and SCC to keep track of the process of developing, approving and implementing a travel plan.

GETTING STARTED ON iOnTRAVEL

STEP 1. Register as a new user or log-in as an existing user

STEP 2. Enter basic information about your site and how it will operate

✓ Your **travel plan document will then be approved** by Somerset County Council <u>before</u> you enter it into iOnTRAVEL

STEP 3. Input a series of actions from your approved travel plan

STEP 4. Input a series of targets to quantify changes in the use of alternative modes of transport over time

STEP 5. Complete actions and submit survey data over the life of your plan





1. Introduction to elements of the website

The website has a number of common elements and formats that run throughout it. The principal ones are set out below:

Upper menu bar:

YOUR SITES | YOUR DETAILS | CONTACT US | HELP

Lower menu bar (available office logged-iff)		Lower men	u bar	(available once	logged-in):
--	--	-----------	-------	-----------------	-------------

Summary | Site Synopsis | Travel Plan Folder | Targets & Outcomes | Action Plan | Document Library

Entry fields:
Site Name: Send
Mandatory and non-mandatory fields
Some data is optional <i>(the heading next to the box to enter data into is faded to grey)</i> . Other data is mandatory (i.e. compulsory) – you must enter the data before you submit the information to SCC (this is shown black and generally in bold).
Note. If you try to Submit the information without all compulsory data being in place, you will see a red reminder on-screen telling you the field(s) you need to complete before you can re-submit it.









5.





Often the indicator appears as a coloured block (as above); sometimes, boxes around text are outlined (such as in the Site Synopsis).

- When a user enters data into iOnTRAVEL and submits it to SCC, the indicator on the relevant page on the website turns from red to orange. SCC needs to approve certain steps. Orange means that SCC are dealing with the information that has been submitted and will be in touch when they have done.
- The indicator goes **green** when SCC is satisfied that the data is accurate or concords with the information in the agreed travel plan.

Use of traffic light indicators elsewhere

Colour is also used to assess the quality of what is being achieved.

Example – Targets & Outcomes:

- If survey data shows that the modal share of journeys to work is on track, the relevant figures in the tables in this section will have a green background.
- Conversely, if the data shows the travel plan is not achieving its aims, the figures will have a red background.

Example – Action Plan:

Each action has its own indicator to indicate whether the action is overdue, complete (as reported by the user) or verified as being complete (by SCC).





2. Introduction to the stages of travel plan preparation, approval and operation

iOnTRAVEL works in a number of stages, as depicted in the table below.

	Respons	sibility:
Stage	Consultant writing travel plan	SCC approval
1. REGISTRATION		
Intention to develop a travel plan – register or log-in as a user and register travel plan site	\checkmark	
Registration details approved		\checkmark
Site synopsis entered	\checkmark	
Site synopsis approved		✓
2. TRAVEL PLAN DEVELOPMENT		
Travel plan drafted (outside of iOnTRAVEL)	\checkmark	
Travel plan agreed (outside of iOnTRAVEL)	\checkmark	\checkmark
3. DETAILS ENTERED ONTO iOnTRA	VEL	
Modal share targets entered	\checkmark	
Action plan entered	\checkmark	
Modal share targets approved		\checkmark
Action plan approved		\checkmark
4. TRAVEL PLAN IMPLEMENTATION		
Completed actions logged on iOnTRAVEL	\checkmark	
Implementation of actions checked by SCC		\checkmark
Survey data entered into iOnTRAVEL	\checkmark	
Entry of survey data checked by SCC		\checkmark





2.1 Summary screen

Note. You must be logged into a travel plan site on iOnTRAVEL at this point.

1. Click on **Summary** under **Your Sites**:



Note. Please note you cannot edit the summary screen.

The summary screen shows you basic information about your site including:

Left-hand side:

- Address
- Planning application details
- Site description
- Number of phases
- Companies involved

Right-hand side:

- Key milestone dates for your development coming forward
- Progress on preparing and operating your travel plan
- Whether outcomes are on track





3. Setting up the iOnTRAVEL: Entering Data

3.1 Add a site



The first thing to do after registering is to add a travel plan site to work on. It is easy to add a new site into **iOnTRAVEL**.

1. Log-in



 Enter the name of the travel plan site you wish to add, under Add A New Site. Press Send. This needs to be approved by SCC. Your request will be logged automatically and you will be notified by email when SCC has authorised the new site.

After your site registration has been authorised:

- 4. Under **Your Sites** select the name of your site under **View A Site**.
- 5. You will have the choice to create a completely new site (Create Site from Scratch), or copy across details from an existing site (e.g. from a previous application you already have on the system) (Copy an Existing Site). It is recommended that you create a site from scratch unless you are working with a very similar development or resubmitted planning application.

You can then access a **private area** for your travel plan, and provide details about your site and its travel management plans. This area includes a Site Synopsis, Action Plan, and Targets. **Only you,** any other users you have authorised to work on the site and SCC will be able to see the information on-screen (aside from the .pdf copy of the approved travel plan which is a public document).







3.2 Completing a Site Synopsis

The Site Synopsis identifies your site. It provides essential information about timescales for construction and occupation, and the size and land-use of your site which are used to calculate levels of parking.

How to enter data into the Site Synopsis:

- 1. Log-in
- 2. Click on Site Synopsis under Your Sites

YOUR SITES YOUR DETAILS CONTACT US HELP	
Summary Site Synopsis Travel Plan Folder Targets & Outcomes Action Plan Document Library	

- 3. Complete the information in each entry field in each of the <u>four pages</u> of the Site Synopsis:
 - I. Location and planning history
 - II. Timings
 - III. Size of development
 - IV. Travel movements and dates for adding information into iOnTRAVEL

The arrow button moves you between the four Site Synopsis pages

Once you have completed the first page of four, you will be able to move between all four pages using the arrow buttons.

4. On each Site Synopsis screen, press Save + Continue before moving on to the next screen if you have made alterations (otherwise you may loose any new data you have entered).





5. The completed Site Synopsis needs to be approved by SCC. When you have completed all screens, submit your entire Site Synopsis to Somerset County Council by clicking Submit Synopsis at the top of the screen

 Submit Synopsis
 Click when you have finished all four Site Synopsis screens.

Help with site synopsis entry fields:

There are several data entry fields in the Site Synopsis. Though these should be reasonably self-explanatory, the table in the Appendix to this manual gives some further advice about the information you should include.

3.3 Uploading your travel plan

Follow the instructions under **Travel Plan Folder** to submit your completed and approved travel plan:



This will then be uploaded to iOnTRAVEL by SCC for public viewing.



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3.4 Inputting Actions

The Action Plan contains timings for the measures you are going to implement in your travel plan. It is a useful project management tool that will allow you and Somerset County Council to keep track of the commitments you have made within your approved travel plan.

Note. You must have had your Site Synopsis approved at this stage.

- 1. Logged into your site from Your Sites
- 2. Click on Action Plan.



3. You can decide to select from sets of standard actions that often appear in travel plans, to save you time completing your Action Plan. You then only need to amend and add to these, rather than finding them in the system and adding them all. The measures under each option are in the table below.

ou would like to start with a standard range of travel plan m	easures for your revelopement, choose one of the options below. You can then alter or tailor them.
Input basic typical residential travel plan measures	
 Input basic typical workplace travel plan measures Input basic typical retail/health/leisure travel plan measures 	sures
Start without basic measures added	

12.



Ва	sic residential	Basic workplace	Basic visitor-based facility
me	asures	measures	measures
•	Green travel vouchers Smarter Travel Information Pack (Residential) Site-specific travel information leaflet Green Travel Group Promotions	 Website information Smarter Travel Information Pack Cycle parking - staff Lockers Showers Car share parking spaces 	 As Workplace Measures Plus: Motorcycle parking spaces - uncovered (marked and signed) On-site benches Smarter travel information leaflet
• • • •	Website informationExternal noticeboardsMarketing campaignMarketing campaignNewslettersTravel plan coordinatorCycle parking - residentialMotorcycle parking spaces -uncovered (marked andsigned)On-site benchesHome office space	 Travel plan coordinator Internal noticeboards/travel information point 	 Cycle parking - visitors On-site walking routes

To add further actions, press the ADD button in the top left-hand corner of the Action
 Plan table. Choose from the list of actions already on iOnTRAVEL.

Note. If you have something in your travel plan that is **not listed**, contact SCC and they will add it to the listings for you.

- a. **Choose a category** of action; these are usually listed by mode of travel (there is a list in the Appendix of this manual).
- b. Enter the following details (where requested) for each action in your approved travel plan:





- Name of Action
- Phase of Construction
- Quality or specification
- Provision (Quantities to be implemented)
- Start dates and end dates (shown as 'Service' in the Action Plan once action is entered)

- Owner (person responsible)
- Location (where applicable)
- Comments (where applicable)
- Frequency of implementation (where applicable)

An example of the layout of these fields on-screen is shown below.

Entry tool for travel plan	actions:
Enter the details of the new action	
Category	Residential Change Category
Action:	Electric car charging points 💌
Now: Enter your details in the form t	pelow
Phase:	General
Provision to be Implemented:	
Start Date:	
	OR
	Date as above
End Date:	
	OR
	Date as above
Owner:	
Location Description:	
Please describe locations in comments	Update





Note. Where there are a <u>number of actions of a similar type</u> within a phase, e.g. ranks of cycle parking in different locations, you should **add a separate action** for each and **add the location information** in Location Description and/or Comments.

• You can **comment** on or **delete** actions before you submit them:



• You can **add documents** (e.g. a plan of cycle parking) to help support each action using the icons on the right of the screen:



- You can **change an action** before submitting it using the **EDIT** button next to the action you would like to alter.
 - 5. The Action Plan must be approved by SCC. When you are ready to submit your full and entire action plan to Somerset County Council for checking against your approved travel plan, click Submit Action Plan at the top of the screen.

Note. The action plan will be locked once approved. To add any further actions, you will need to contact SCC.

Some actions appear **automatically** on your action plan - these relate to the monitoring of your travel plan and help you manage the reporting of data to Somerset County Council. You will not be able to edit these.







3.5 Entering Proposed Target Figures at the start of your travel plan

You must enter targets for modal split over a five year period, for all phase(s) of your development.

 1. Click Targets & Outcomes under Your Sites:

 YOUR SITES YOUR DETAILS | CONTACT US | HELP

 Summary | Site Synopsis | Travel Plan Folder | Targets & Outcomes | Action Plan | Document Library

2. Choose which targets you wish to view and click View to see an empty table of targets for the phase (residential or commercial) selected.



- If you have **more than one set of targets** for each phase, e.g. one for visitors and one for staff, appropriate tables to fill in will also be provided automatically. If you have selected that visitor targets are relevant in your site synopsis, you will be provided with a table to input these targets automatically. This will be on the basis of the information you have provided in your site synopsis.
- If you have a **site with more than one phase**, there will be at least one table to fill in for each phase of your site. You will therefore have a number of tables to complete.





- 3. Enter the targets from your approved travel plan:
 - Targets should be entered as an absolute percentage figure rather than a reduction or increase you wish to achieve. e.g. year 1 = 50% car commuting alone, year 5 = 40% car commuting alone, rather than "-10%".

Further information about setting targets is available from: <u>http://www.movingsomersetforward.co.uk/files/uploads/MFTP/MG_UsingTargets.p</u> <u>df</u>

4. When you have completed a table of targets, click the Update button in the corner.

Then View any other tables of targets (and repeat steps 3 and 4).

5. The targets need to be approved by SCC. When you are ready to submit all your targets to Somerset County Council for checking against your approved travel plan, click Submit Targets at the top of the screen.





4. Using iOnTRAVEL to Project Manage your Travel Plan

Once all the planning has been done, you can use iOnTRAVEL to track the implementation of your travel plan and progress against its modal share targets.

4.1 Completing Actions

When your action plan has been approved it will be indicated at the top of the Action Plan screen.

- 1. Log into your travel plan site
- 2. Click Action Plan under Your Sites
- 3. You can then view the entire list of actions in your Action Plan.

This symbol is displayed next to core (or very important) actions which relate to specific modes of transport. If you are missing your targets, it is a quick way to see if there are other additional actions you can add to your travel plan to bring it on track. An example for car sharing is shown below, where only parking spaces currently exist in the Action Plan. Additional recommended measures are shown as red crosses.







4. When you have completed each action, inform Somerset County Council that this has been done:

The indicator **for that action** will then turn **orange** indicating that Somerset County Council has been informed. Each action has a **traffic light** next to it, indicating whether the action has been implemented or not, and whether or not this is overdue. You can complete an action online before it is due.

Note. There is no separate Update button that you need to use to submit the whole of the Action Plan screen; this is done as soon as you update individual actions.

There are two main methods of completing an action on iOnTRAVEL.

A. Completing 'automatically-generated' actions:

These actions require you to **do something on iOnTRAVEL**; these tend to be actions that have been automatically generated, such as inputting survey data.

- Entering survey data into the Targets and Outcomes
- Entering actual dates for the construction or occupation of the site in the Site Synopsis

Note. These actions do not have the Complete button next to them. When you have updated the relevant part of the site, the action will automatically be updated.

B. Completing 'user-added' actions:

These actions require you to use the In Place? button to let Somerset County Council know that you have completed the action. These tend to be the actions that you have **entered yourself**. Completed actions need to be approved by SCC.





Providing evidence in support of completed actions:

Action will be checked by SCC through, for example, a site inspection, photographic evidence being provided, evidence being provided by the travel plan coordinator/manager, or comments left for that action. You should always keep evidence to show that an action was completed, particularly for actions such as including travel information within job application packs, etc.

2. SCC approves or rejects your action.

Approval of action completion

• When Somerset County Council is content that you have completed your action, SCC will confirm online and the indicator next to that action will turn green.

Rejection of action completion

If Somerset County Council considers that you have not implemented the action as indicated, you will be emailed and comments made by SCC will be viewable by using the Comments icon next to that action. The action will turn back to red until you press In Place? to resubmit the action.

Reasons for not approving an action as complete include:

- lack of evidence provided in the documents upload area
- site visit showing that the action has not yet been fully completed as described in the action plan





4.1.1 Sorting actions

You can sort the order which actions are listed using the triangular buttons at the top of the columns in the action plan table.

▲▼ Use buttons to sort the order that actions are presented in the Action Plan.

4.1.2 Making comments



Following approval of the Site Synopsis, Action Plan and Targets, SCC will be notified when you make a comment using any of the comment icons on the site. You will be notified by email when SCC responds to the comment.

Note. If you have a query related to your travel plan, it is preferable to use the commenting system built into on iOnTRAVEL first, rather than resorting to sending emails or using any other form of communication.

4.1.3 Uploading Documents as evidence

You can upload a document relating to your action as evidence. This may include technical drawings, maps or plans, detailed specifications, examples of posters or publicity, or survey data. This is done using the document **upload icon** in the Action plan.

Use the document upload icon to upload files to support the implementation of actions in your travel plan.

4.1.4 Unlocking the action plan

You can make a request to **unlock the action plan** in exceptional circumstances. Do this by clicking the padlock icon. You can only add actions, and will not be able to edit actions that





are already approved. Not all of the actions in you action plan will be shown during the period in which your travel plan is unlocked because some of them must be implemented in accordance with your approved travel plan.





4.2 Entering Survey data

Adding survey data is easy on iOnTRAVEL. You can add survey data for a period of up to five years.

When your targets have been approved, this will be indicated at the top of the Targets & Outcomes screen. You will then be able to enter actual survey data year-by-year.

- 1. Log into your travel plan site
- 2. Click on Targets and Outcomes under Your Sites
- 3. If survey data is due, there will be an Add survey button above the column where data is due.

Baseline figure 6 months 1 year 2 years 3 years 4 years 5 years
Add Survey

Note. You can check when the next set of survey data is due using the Action plan. However, the action plan only shows the next survey due date – not every survey over the whole five year period. Once a survey is entered, the action plan will automatically update itself to show the next survey due date.

4. To enter survey data, you will be sent to a new screen:





ENTER YOUR DATA	l l	
Survey Date		
Survey Method	Somerset County Council Questionnaire	
Number of Responses		
Number of Staff		
a	Number of Journeys by Car on their own	0
1	Number of Journeys by Public Bus	0
SHUTTLE	Number of Journeys by Shuttle Bus	0
	Number of Journeys by Car w/ other person(s)	0
Ĩ.	Number of Journeys by Cycling	0
Ť	Number of Journeys by Motorcycling (125cc and under)	0
6 0	Number of Journeys by Motorcycling (over 125cc)	0
E	Number of Journeys by Park & Ride	0
P.	Number of Journeys by Park & Ride	0
昌	Number of Journeys by Train	0
2	Number of Journeys by Walking	0
6	Number of Journeys by Work at home	0
Ō	Number of Journeys by Work off site without calling at work	0
	Save	

Before you enter your data, you need to be sure that it is in the right units and covers the modes of travel as described on the online form, above. You have a number of choices for the source of your data. There are excel sheets included in the Travel Plan Resource Centre (<u>http://www.movingsomersetforward.co.uk/new-developments/help-writing-travel-plans/targets-and-monitoring/templates</u>) so you can convert your data into **NUMBER OF JOURNEYS PER YEAR** for each mode of transport.

Note. If you have more than one phase or more than one set of targets per phase, you will have more than one set of survey tables to enter. This will be shown at the top of the screen (screenshot below):





	Phase 1	Phase 2	\checkmark
Residents travel to work	Vieu		
Visitors/customers/patients travel to site		Vieu	

- 5. You must enter the following pieces of data:
 - Survey Date
 - Survey Method
 - i. SCC questionnaire (preferred method)
 - ii. Own questionnaire
 - iii. Manual count (snapshot)
 - iv. Face-to-face interviews
 - v. Automatic traffic count
 - vi. Travel diary
 - vii. Sign-in sheet
 - viii. No survey
 - Number of Responses
 - Number of Staff total employed (rather than total surveyed)

Note. You can add survey data file as evidence, in the **Action Plan** alongside the action which relates to entering survey data. Use the document upload button.

6.Enter your survey data

7.Click Save

Note. The response rate will be worked out automatically as you press save, as will the journey percentages (modal share) and CO₂ emissions.

8. The survey data needs to be approved by SCC. When you have entered all the data you wish to submit, press Save and submit. The data will then go to SCC for approval.

Note. The border around the numbers you have entered will turn to orange when you have submitted the survey data, to indicate that they have been submitted and are





awaiting approval.

Rejection of survey data

 If Somerset County Council considers that you have not carried out the survey or reached the target you have submitted, you will be emailed and any comments made by SCC will be viewable by using the Comments icon on the Targets & Outcomes page. The status will turn back to red until you resubmit the targets back to SCC.

Reasons for not approving targets may be:

- lack of evidence provided in the documents upload area, e.g. survey data, examples of completed question
- information coming to light that the survey has not yet been fully completed as described in the action plan
- 9. **View** the data using the drop down menu at the top of the tables of targets. You can view this data as percentages, as number of journeys, in CO2 terms, or graphically in terms of modal shares.

	/
	1 - NHS Somerset
View Staff travel to work data	Mew
View Staff travel in the course of work data	Mew
YOU ARE CURRENTLY VIEWING STAFF TRAVEL	TO WORK - PHASE 1 - NHS SOMERSET
STEP 2. CHOOSE A DISPLAY Modal Share	
YOU ARE CURRENTLY VIEWI CO2 & Journeys Modal Share Graph	







5. Searching for travel plans



At this point you must be logged-in.

1. Go to Your Sites

	_
YOUR SITES YOUR DETAILS CONTACT US HELP	
	-

- Use Search For A Site and enter as many words as you wish to search for; if you include more than one word, it will only return results that include all of those words. The fields that iOnTRAVEL will include in its search are:
 - Site Name
 - Other names associated with the site
 - Address
 - Post code
 - Planning Application number
 - Site Description
 - District Council name
 - Highway Control Officer name
 - Description of situation
 - Former land-use of site
 - Client company name
- You will be presented with a list of sites. Choose from the list the site you wish to access. If you do not have access to a particular site on this list that you need to work on, you will need to request access.

27.







5.1 Searching for travel plan documents as a member of the public

At this point you **do not** need to be logged-in.

- 1. Go to Public Access
- 2. Use the **Enter Search Criteria** box and enter as many words as you wish to search for; if you include more than one word, it will only return results that include <u>all</u> of those words. The fields that iOnTRAVEL will include in its search are:
 - Site Name
 - Other names associated with the site
 - Address
 - Post code
 - Planning Application number
 - Site Description
 - District Council name
 - Highway Control Officer name
 - Description of situation
 - Former land-use of site
 - Client company name
- 4. You will be presented with a list of sites. Choose from the list the site you wish to access. You will be able to view the travel plan document for that site.





6. Automated e-minders and acknowledgements



Users of iOnTRAVEL and Somerset County Council will be notified on-screen or by email at the following times. Email notifications should come through immediately.

If a target date has been missed for adding information into iOnTRAVEL, completing actions, or adding survey data, users will be sent monthly reminder e-Minders until the relevant information has been added. SCC will be copied into all e-Minders.

Stage	User	SCC
User registers	User notified on-screen and by email when registration submitted	SCC notified automatically by email when registration submitted
	User notified by email when registration is approved by SCC	
User requests access to a new or existing travel plan site	User notified on-screen and by email when request submitted	SCC notified automatically by email when request submitted
	User notified by email when travel plan site registration is approved by SCC	
Site synopsis submitted	Site Synopsis Entry turns <mark>orange</mark> in Site Summary progress page	SCC notified automatically by email when site synopsis entered
	User notified by email when site synopsis is approved by SCC. Site Synopsis Entered turns green in Site Summary progress page	
Travel plan submitted	User submits approved travel plan manually by email to SCC	SCC receives travel plan by email direct from client
	User confirmed by email from SCC upon receipt	
Travel plan accepted	Client notified by email when SCC uploads approved travel plan document onto iOnTRAVEL. Travel Plan Document Preparation turns green in Site Summary progress page	SCC uploads the travel plan document online
Action plan and modal	Actions Entered and Targets Entered turn orange in Site	SCC notified automatically by email when action plan and targets





Stage	User	SCC
share targets entered	Summary progress page	submitted
Action plan and modal share targets approved	User notified by email when action plan and targets approved by SCC, Actions Entered and Targets Entered turn green in Site Summary progress page	SCC approves the action plan and targets online
Actions reported as complete in action plan	Actions in Action Plan turn orange for each action that has been reported as complete in the action plan, or where survey data has been uploaded or information updated in the site synopsis (milestone dates, etc.)	SCC notified automatically by email when actions are reported as complete, or survey data or other information is added to the site synopsis
Implementation of actions verified	User notified by email when SCC approves actions as being complete and each completed Action in Action Plan turns green	SCC approves the actions online
Survey data entered according to action plan	Target & Outcomes tables have an orange outline around figures for each table of targets that have been submitted	SCC notified automatically by email when survey data submitted
Entry of targets verified	User notified by email when SCC approves survey data, and Action Plan turns green for Enter Survey Data	SCC approves the survey data online

6.1 Timescales for authorisation

2-3 days after user enters data.





Appendix 1. Site Synopsis Entry Fields – A Guide

Site name	This should be the overall name associated with the site, for example, Bunford	
	Park, Yeovil. You will have a chance to name the occupier(s) later on in the	
	synopsis	
Other names	This is where you should put other names that are commonly used to identify	
associated with site,	the site, for example, a site in Frome called both Gardale and Saxonvale would	
e.g. Informal name or	have the second name entered here (to help with the search function to	
former occupier	retrieve and find sites on the system)	
Address first line	First line of the address, such as building name	
Address second line	Second line of the address, such as road/street name	
Town/village	Third line of address, such as town name, e.g. Yeovil	
Postcode	Postcode	
District council area	District Council in which the site is based. As district Councils are the local	
	planning authority, this will be the local Council to which you submitted your	
	planning application. In Somerset, there are six of these. You can visit their	
	websites via http://www.movingsomersetforward.co.uk/new-	
	developments/getting-started	
Grid reference	You should include the six figure grid reference for your site.	
	Basic guide to grid references	
	You can find grid references on <u>www.magic.gov.uk</u> . This provides a ten digit	
	grid reference. The first five figures refer to the easting along the map	
	(horizontal axis/bottom edge), the second five figures refer to the northing	
	along the map (vertical axis/side edge). The first two digits of each are the	
	gridline, the third digit of each is the number of tenths along that gridline. (For	
	site spanning a large area, you should identify the point to the south-west	
	corner of the site.)	
	Steps:	
	1. On the website's home page click on 'interactive map'.	
	2. Choose how to search for the general area you are looking at, for	
	example, enter the postcode, or select Great Britain and zoom in.	
	3. Click the top left icon (a grid with a question mark) then click on the	
	location (see Figure below for an example). Note. This map may take	
	a few moments to load up and you should follow the instructions on the	

1 SOME BASIC INFORMATION ABOUT YOUR DEVELOPMENT





site regarding 'pop-ups'.

4. You will be provided with a six-figure 100m Grid Reference, which you should enter into iOnTRAVEL, e.g. 226 - 243

Figure. Example of Grid Reference screen from www.magic.gov.uk



Planning application	The is the planning application number from your planning application. You	
number	may need to fill this in at a later date if you are starting the site synopsis prior to	
	submitting your planning application	
Former or related	It would be helpful for us to know any previous planning application number if	
planning application	you have one. This applies if you have previously submitted or had approved a	
numbers	travel plan with another application for your site.	
Planning development	This should be the planning officer in the District Council that is dealing with	
control case officer	your application. You may need to fill this in at a later date if you are starting	
(usually district	the site synopsis prior to submitting your planning application	
council)		
Highways	This is the officer at Somerset County Council who is dealing with the	
development control	highways/traffic aspects of your development (this is someone in addition to	
case officer (county)	SCC's travel plan coordinator). You can select from a drop-down list	
Is this a county	If the planning application is a "Reg 3" application, mainly for schools, waste	





council application?	and some other public sector projects where the planning applicant is	
(e.g. Schools)	Somerset County Council, you should indicate this here.	
Brief details of	Here you should talk about the brief nature of what will be happening on the	
proposed nature of	site once it is operational, e.g. paper making factory.	
activities to be taking		
place across the site		
Description of	This is some background so we know roughly where your site is located and	
situation	how accessible it may be. You can choose from a drop-down list	
Former land-use of	This is some background so we know the former land-use of your site and	
site	whether or not it is likely that the site will be designed from a blank canvas or is	
	already accessible. You can choose from a drop-down list	
Stage in the planning	You need to say here when you are seeking approval for your travel plan.	
process in which		
travel plan approval is	There are four options to choose from:	
being sought		
	• During formal consultation on application – i.e. after you have	
	submitted your application to the planning authority, but before a decision	
	is reached	
	• With the signing of the planning agreement – i.e. after your planning	
	application has acquired consent, but before the legal agreement or \$106	
	is signed-off	
	 Post planning consent – this will be where a travel plan is an outcome of a s100 or planning condition, rother than forming part of it and being 	
	a \$106 of planning condition, rather than forming part of it and being	
	• Voluntary initiative – for travel plans that are not related to planning	
	permissions or development control, for example businesses looking to	
	improve their HR policies or renewed planning travel plans that have fallen	
	beyond their formal monitoring period	
	If this is a standard application, you will probably be seeking approval during	
	consultation on the planning application (having already consulted with SCC's	
	travel plan coordinator at the pre-application stage). If the travel plan has been	
	sought via a planning condition, you should select 'Post planning consent'.	
How has the travel	I his relates to the legal basis by which the travel plan has been obtained.	
plan been requested?	I nere are two options:	
	Planning condition	





	S106 agreement	
	Voluntary initiative	
	For more about these, please see the Glossary on the Moving Forward website - <u>http://www.movingsomersetforward.co.uk/new-developments/further-links-and-information/glossary-terms</u> .	
	Nowadays, most large applications form part of a s106 agreement and include highways elements as well as the travel plan to encourage responsible car use.	
Number of phases in	If your development will be delivered in phases, you should enter the correct	
the development in	number of phases. Phases can be defined either by land-use, occupier, or	
terms of land-use (e.g.	timing of build-out. Think carefully about the number of phases you enter	
Commercial,	or contact SCC for advice.	
residential, leisure) or		
major build-out phases	If you do not enter enough phases, this may compromise the way iOnTRAVEL can deal with your travel plan.	

2 PHASING OF DELIVERY FOR YOUR DEVELOPMENT		
Description of phase	This is so we know what type of development will occur within the phase, e.g. a	
	housing or a business development. You can choose from a drop-down list	
Is there a known name	If have a name/short description which you can identify a phase by, you should	
of this phase, e.g.	add this here.	
Minehead hospital,		
Killams (north)	A name will be more helpful than the default name, "Phase 1, 2, 3, etc.", when	
	it comes to managing your action plan.	
Phase occupier	If you know the occupier for the phase, you should provide this information	
	here.	
Estimated or actual	IMPORTANT	
milestone dates:	Here you should put when you expect each phase of your development to	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge of your schedule).	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge of your schedule).	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge of your schedule). When you do know the actual date (e.g. shortly before construction or when	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge of your schedule). When you do know the actual date (e.g. shortly before construction or when construction actually begins) you should immediately add this information to	
milestone dates:	Here you should put when you expect each phase of your development to come forward. You can alter these dates after submitting the site synopsis. If you are not sure, please put a date three months hence and you will be reminded to update the date at this time (when you may have more knowledge of your schedule). When you do know the actual date (e.g. shortly before construction or when construction actually begins) you should immediately add this information to the Actual Date column.	





	This information is important as the actions in your travel plan will be
	based on the timescales for your site being built and occupied.
3 SIZE OF YOUR DEVE	LOPMENT
Size of your	Here, you should enter values for all the land-uses on the whole of site (across
development	all phases in total). There is a total calculation, for each row, and a total of the
	Gross Floor Area (GFA) for each column. You must enter data for all relevant
	land-uses to ensure parking standards can be accurately predicted. The
	figures should therefore be the same as those in your planning application.
4 OPERATIONAL DETA	ALS AND KEY DATES
Typical number of	Here you should estimate the number people living and/or working at the site.
persons on-site	You should indicate the total number of people employed, and then go on to
	say how many of these are actually likely to be on-site at once.
Working hours	You should enter the times in which most people are likely to be leaving and
	entering the site. You can use the copy function for very straightforward sites,
	such as a small high street shop, where opening hours will be the same as
	working hours.
	Where a site has a number of shifts, you should add the times for these shifts.
Predicted and actual	Based on the size of your site, iOnTRAVEL will predict the maximum amount
amount of parking	of car parking and the minimum amount of cycle and motorcycle parking that
	the development should contain. You can find more information about parking
	standards in Somerset at
	http://www.movingsomersetforward.co.uk/files/uploads/MFTP/MM_Enforce.pdf
	You should then enter the actual amount of parking that your development is
	seeking to provide.
Targets for modal split	You should indicate which modal split targets (i.e. predicted % car use) your
	travel plan has for each phase of the development. Your reporting should
	commence after first occupation; if you select this option, your first survey will
	be due 6 months after people move into your site.
	For supermarkets or large visitor-based sites such as hospitals or conference
	centres, you should include visitor targets too. You can find out more about
	managing visitor travel at <u>http://www.movingsomersetforward.co.uk/new-</u>
	developments/help-writing-travel-plans/action-plans/visitor-travel
Key dates	This is used to monitor the preparation of your travel plan and the input of
	actions and targets will be complete. Here you should enter the dates by when
	you will be able to complete these various tasks.





Appendix 2. Measures on iOnTRAVEL by category

Category	Measures (essential measures are in bold)	Effect of measure	Quality drop down options	Location drop down options
Buses	New bus shelter	Enabling	 Road facing Pavement facing 	● On-site Off-site
	Extra bus stop location	Enabling	 With shelter No shelter 	● On-site Off-site
	Extra seating at bus stop	Enabling	 Covered Uncovered 	● On-site Off-site
	Extra information at bus stop	Educating	 On pole In shelter 	 On-site Off-site
	Extra public bus services	Enabling	 Commuter-based Visitor-based 	● n/a
	Private bus services	Exemplifying	 Free for passengers Passengers pay 	 Please give route summary in comments
	Bus fare discounts	Encouraging	 Daily Period (weekly, montly) Daily and period 	● n/a
	On-site bus information displays	Educating	 Electronic Paper-based 	 Inside Outside
Car sharing	Car share parking spaces	Enforcing	 Marked Signed Marked and signed 	 Please describe in comments
	Link to carsharesom erset.com online	Educating	 From internet (public) From intranet (staff) From internet and intranet 	 Please provide links in comments
Cycling	Cycle parking - visitors	Enforcing	 Covered Sheffield stands Uncovered Sheffield stands 	 Please describe location in comments
	Cycle parking - staff	Enforcing	 Covered Sheffield stands Covered lock- protected Sheffield stands Uncovered Sheffield stands 	 Please describe location in comments
	Cycle parking - residential (add a new action if more than one specification)	Enforcing	 Covered Sheffield stands Covered lock- protected Sheffield stands Uncovered Sheffield stands 	 Please describe location in comments





		-	Hangers in garage Other type (specify in comments)	
	On-site route sign posting to cycle parking	Educating	 From entrance Only at cycle parking itself From entrance and at cycle parking 	 Please describe locations in comments
	Extra off-site route signage	Educating	 Formal highway signs Informal finger pointers Other (specify in comments) 	 Please describe locations in comments
	Showers	Encouraging	 With en-suite changing room Without en-suite changing room 	 Please describe locations in comments
	Lockers	Encouraging	 Full length Tiered 	 Please describe locations in comments
	Drying room	Encouraging	 As part of other facility Dedicated room/area 	 Please describe locations in comments
	Coat hanging spaces	Encouraging	 As part of other facility Dedicated room/area 	 Please describe locations in comments
	Discounted cycle purchasing scheme	Encouraging	 Cyclescheme Halfords Booost Cyclesaver Other (specify in comments) 	● n/a
	Dedicated on- site cycle routes	Encouraging	 On-road Off-road Mixture of on-and off-road 	 Please describe locations in comments
	Off-site cycle routes	Enabling	 On-road Off-road Mixture of on-and off-road 	 Please describe locations in comments
	Dedicated cycle entrances to site	Enabling	 Cycle-only Shared with pedestrians 	 Please describe locations in comments
Motorcycling	Motorcycle parking spaces - covered	Enforcing	 Ground-level anchors Locking rail (continuous) Sheffield stands 	 Please describe locations in comments
	Motorcycle parking spaces - covered	Enforcing	 Ground-level anchors Locking rail (continuous) Sheffield stands 	 Please describe locations in comments







Rail	Train fare discounts	Encouraging	 Daily Period (weekly, montly) Daily and period 	● n/a
	Train service improvements	Enabling	 Please describe in comments 	● n/a
	Train station improvements	Enabling	 Please describe in comments 	•
Walking	On-site benches	Encouraging	 Please describe in comments 	 Please describe locations in comments
	On-site route signage	Educating	 From entrance Only at cycle parking itself From entrance and at cycle parking 	 Please describe locations in comments
	Extra off-site route signage	Educating	 Formal highway signs Informal finger pointers Other (specify in comments) 	 Please describe locations in comments
	Dedicated walking entrances to site	Enabling	 Pedestrians-only Shared with cyclists 	 Please describe locations in comments
	On-site walking routes	Encouraging	 On-road (marked) Off-road (pavements) Mixture of on-and off- road 	 Please describe continuity of provision in comments
	Provide incentives for walkers, e.g. pedometers, umbrellas	Encouraging	 Free equipment Discounts Free equipment and discounts Other (specify in comments) 	● n/a
Smarter working	Smarter business travel policies dossier	Exemplifying	● n/a	● n/a
	Flexible working provision	Exemplifying	 Flexible working hours Home working allowed Flexible hours and home working 	● n/a
	Laptops for staff	Encouraging	 Personal Available for loan Personal and for loan 	● n/a
	Off-site IT access	Encouraging	 Email access Remote file/shared drive access Email and file access 	● n/a
	Electronic meeting facilities	Encouraging	 Teleconferencing Teleconferencing and videoconferencing 	 Dedicated meeting rooms No dedicated







				meeting rooms
	Re-structure business mileage reimburseme nts	Exemplifying	 Provide cycle mileage rates Reduce car mileage rates Cycle and car mileage rates adjustments 	● n/a
Residential	Home office space	Encouraging	 Dedicated room Wiring only 	● n/a
	Green travel vouchers	Encouraging	 Please give amount per unit in comments 	● n/a
	Residential information packs	Educating	 Site specific leaflet Site specific leaflet and public leaflets Public leaflets only 	● n/a
	In-home electronic travel information provision	Educating	 Please describe in comments 	● n/a
	Electric car charging points	Encouraging	● n/a	 Please describe locations in comments
	Car club cars	Encouraging	● n/a	 Please describe locations in comments
	Personal travel planning	Educating	 Please describe in comments 	● n/a
	Refridgerated drop-off points	Encouraging	 Plese describe in comments 	 Please describe locations in comments
General	Promotions	Encouraging	 Monthly Yearly Irregularly 	•
	Website information	Educating	 Travel directions - all modes including Moving Forward link Travel plan on website Travel directions and travel plan 	 Intranet Internet Intranet and internet
	Site-specific travel information leaflet (employment and visitor sites)	Educating	 Online Printed Online and printed 	 At reception (public area) Staff area Public and staff area
	Travel plan coordinator	Exemplifying	 Full time Part time Informal role 	 Site-wide Dedicated to a particular phase/business
	Pool bikes	Enabling	 Full size bikes Foldable bikes 	 In car park Kept indoors







	_	Mixture of full and foldable bikes	Other location
Pool cars	Enabling	 One type of vehicle Mixture of vehicle sizes/types 	 Kept on-site Private hire when required
Internal noticeboards	Educating	 Full noticeboard Shared noticeboard 	 Public area Staff area Public and staff area
External noticeboards	Educating	 Full noticeboard Shared noticeboard 	 Please describe locations in comments
On-site food and drink	Encouraging	 Vending machine Canteen Mobile deliveries Mobile deliveries and canteen or vending 	● n/a
Chill out zone	Encouraging	 Dedicated non-work seating area 	 Indoor Outdoor Indoor and outdoor
Interest free loans	Encouraging	 Cycles Cars Cycles and cars Other (specify in comments) 	● n/a
Electronic travel information provision on- site	Educating	 Screens Kiosk/interactive terminal 	 Indoor Outdoor Indoor and outdoor
Local recruitment/r elocation packages	Exemplifying	 Local recruitment Local relocation perks Local recruitment and relocation policies 	 Relocation favours cycling/walking distances No cycling/walking distance criteria in relocation payment
Transport coordination group	Exemplifying	 Led by senior manager Not led by senior manager 	 Has dedicated budget No dedicated budget

