STEPS

Program for Frequency Response Measurements Using Heterodyned Stepped Sine Technique

User Manual

Version 1.7.0

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December, 2010.

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Content

1 INTRODUCTION	
1.1 Requirements	
1.2 Measurement Hardware Setup	
1.3 HETERODYNED MEASUREMENT OF SINE RESPONSE	6
2 USING STEPS FOR STEPPED-SINE TESTING	
2.1 STEPS Menus	
2.2 AUDIO DEVICES SETUP	
2.2.1 Windows 2000 / XP WDM driver setup	
2.2.2 Vista / Windows 7 WDM driver setup	
2.2.3 ASIO driver setup	
2.3 SOUND CARD AND MICROPHONE CALIBRATION	
2.3.1 Calibration of Soundcard Output Left Channel	
2.3.2 Calibration of Soundcard Input Channels	
2.3.3 Calibration of the Microphone	
2.3.4 Frequency Response Compensation	
2.4 MEASUREMENT SETUP	
2.5 Measurement Procedure	
2.6 OVERLAYS	
2.7 FILE MANIPULATIONS	
2.8 GRAPH SETUP AND EDITING	
2.8.1 Graph Setup	
2.8.2 Editing graph colors and line style	
2.8.3 Editing plotted curve	
2.8.4 Low Frequency Loudspeaker Box Diffraction Scaling	
2.9 PERCENTAGE DISTORTION PLOT	
2.10 TIME RECORD	
3. USING STEPS FOR STEPPED-AMPLITUDE TESTING	
3.1 DISTORTION VS. AMPLITUDE TESTING	
3.2 LINEARITY TESTING	
3.3. DISPLACEMENT AND DISTORTIONS TESTING	
3.3.1 Definition of Xmax	
3.3.2 Measurement of Xmax	
3.3.3 STEPS user interface for measurement of Xmax	

1 Introduction

The *STEPS* is a program for the frequency response measurement using a heterodyned stepped-sine technique. Compared to the Fourier analyzer, that uses a random noise excitation, this technique gives a larger dynamic range (at least 30dB), but measurements are much slower. This program is also useful for measuring harmonic distortions as it estimate the linear part of the system response and the magnitude of distorted sine harmonics.

1.1 Requirements

Minimum requirements to use the STEPS are:

- \circ Operating systems: Windows 2000 / XP / Vista / 7 32 bit
- Processor class Pentium, clock frequency 600 MHz or higher, memory 256M for Windows 2000/XP or 2MB for Vista/Windows 7
- Full duplex soundcard with synchronous clock for AD and DA converters
- WDM or ASIO soundcard driver (ASIO is trademark and software of Steinberg Media Technologies GmbH).

The STEPS has been successfully used with following soundcards:

- RME Fireface 800, RME Fireface 400, RME HDSP
- EMU 1616m, EMU 0404USB, Duran Audio D-Audio USB
- M-audio Audiophile 2496, USB Transit, Delta 44,
- Terratec EWX 24/96, Firewire FW X24, YAMAHA GO46
- Digigram VxPocket 440 a notebook PCMCIA card
- Echo Layla 24
- ESI Quatafire 610, U24 USB and Waveterminal,
- o TASCAM US-122 USB audio
- Soundblaster X-Fi,
- o Soundblaster Live 24 and Extigy-USB (but only at 48kHz sampling frequency),
- Turtle Beach Pinnacle and Fuji cards,
- o Soundblaster MP3+ USB (notice: don't install SB driver, use a Windows XP default driver),
- Soundcards and on-board audio with AC97 codecs (problem with high noise in FTT mode).

The Installation of this software is easy; use ARTA installation program or just copy the program "steps.exe" and the help file "steps.chm" in some folder and make a shortcut to it. All registry data will be automatically saved at the first program execution.

Files with extension ".HSW" are registered to be opened with the program *STEPS*. They contain the frequency response data. Results of measurements can also be saved as textual - ASCII formatted files.

The *STEPS* does not output graphs to the printer, instead all graphs can be copied to the Windows Clipboard and pasted to other Windows applications.

1.2 Measurement Hardware Setup

In this document, we refer to following measurement setups:

- 1. Dual channel measurement setup
- 2. Single channel measurement setup

The general measurement setup for the system testing is shown in Fig. 1.1. The soundcard left lineoutput channel is used as a signal generator output. The left line-input is used to measure a D.U.T. output voltage and the right line-input is used to measure a D.U.T. input voltage. In a single channel setup, only a D.U.T. output voltage is recorded. The setup for acoustical measurements is shown in Fig. 1.2.



Figure 1.1 General measurement setup for the system response testing



Figure 1.2 Measurement setup for acoustical measurements

To protect the soundcard input form large voltage that is generated at a power amplifier output, it is recommended to use the voltage probe circuit with Zener diodes, as shown on Fig. 1.3. Values of resistors R1 and R2 have to be chosen for arbitrary attenuation (i.e. R1=8200 and R2=910 ohms gives probe with -20.7dB (0.0923) attenuation if the soundcard has usual input impedance - $10k\Omega$). In a single channel mode this probe is not connected.



Figure 1.3 Voltage probe with soundcard input channel overload protection

1.3 Heterodyned Measurement of Sine Response

The idea of a heterodyned measurement of a sinusoidal response is as follows.

We assume that a time-invariant system is excited with a sinusoidal signal g(t) of known frequency, amplitude and phase. At the output of the system we measure a noisy and distorted signal y(t);

$$y(t) = A_1 \sin(\omega t + \varphi_1) + \sum_{k=2}^{N} A_k \sin(k\omega t + \varphi_k) + n(t)$$

 A_1 is a amplitude of the base sinusoid (or base harmonic), φ_1 is a phase of the base sinusoid, n(t) is a noise and A_k is a amplitude of *k*-th harmonic (distortion).

We want to estimate the amplitude and the phase of harmonic components with a minimal noise influence. We can achieve that by using a heterodyned technique; we extract *k*-th harmonic component from y(t) by multiplying it with a complex form of the input signal that has known frequency ω ;

$$g_k(t) = \sin(k\omega t) + j\cos(k\omega t) = je^{-jk\omega t}, \quad i = 1, 2, \dots$$

and integrating the product $y(t) g_k(t)$ in a time *T*. What we get is *k*-th signal harmonic filtered with a heterodyne filter of bandwidth equal to 1/T. The former procedure is equivalent to the estimation of the *k*-th harmonic component by the Fourier series expansion:

$$c_{k} = j\frac{1}{T}\int_{0}^{T} y(t)e^{-jk\omega t}dt = \frac{A_{k}}{2}\cos\varphi_{k} + j\frac{A_{k}}{2}\sin\varphi_{k} + j\frac{1}{T}\int_{0}^{T} (other_harmonics+noise)e^{-jk\omega t}dt$$

Note: the multiplication with *j* is arbitrary; that way we get the proper phase estimation.

An exact solution is possible only if there is no noise and if the integration time *T* is equal to the multiple of $1/\omega$. In that case, the integral term of *other_harmonics* is equal to the zero and we estimate the amplitude and the phase by the expression:

$$A_{k} = 2\sqrt{\operatorname{Re}(c_{k})^{2} + \operatorname{Im}(c_{k})^{2}}$$
$$\varphi_{k} = \arctan(\frac{\operatorname{Im}(c_{k})}{\operatorname{Re}(c_{k})})$$

In the presence of the noise, we have a biased estimation, but that bias will be very small if we apply a long integration time that gives a small bandwidth of a heterodyne filter.

To calculate the Fourier series integral we can use some numerical integration algorithm; the simplest is the Discrete Fourier Transform.

In a discrete domain, the condition that integration time is a multiple of a sinusoid period cannot be fulfilled, and we have a "leakage" in the spectral estimation. The usual technique to suppress the leakage is to apply the window function w(t) (well known are Hanning, Blackman or Kaiser window).

The STEPS uses the Kaiser window and a special form of DFT algorithm called Goertzel algorithm.

The *STEPS* shows the distortion of sinusoidal signal induced by *n*-th harmonic component as a percentage of harmonic distortion (%) or a harmonic distortion level in dB:

$$D_n$$
 (%) = 100 (A_n/A₁) - percentage of *n*-th harmonic distortion

 D_n (dB) = 20 log(A_n/A₁) - distortion level of *n*-th harmonic component

The STEPS shows the Total Harmonic Distortion of a sinusoidal signal as :

THD (%) = 100 sqrt(
$$(A_2^2 + A_3^2 + ...A_{12}^2) / A_1^2$$
)
THD (dB) = 10 log($(A_2^2 + A_3^2 + ...A_{12}^2) / A_1^2$)

Fig. 1.4 shows the *STEPS* PC based measuring system. The computer generated signal g, after D/A filtering with a transfer function D, is applied to the test system that has a transfer function H. Note that H represent the best linear fit of a possible nonlinear transfer function. The generator noise is neglected. The output from the test device, together with an additive system noise n, is acquired by the computer as a discrete signal sequence y. The acquisition process implies the use of an antialiasing filter that has a transfer function A.



Figure 1.4 Block diagram of measuring system

Note: In acoustical measurements we neglect the influence of the generator noise and the noise in the input channel x, as they are much smaller than the noise and distortions in the output channel y.

In a **dual channel mode** the input to the test device is acquired by the computer as a discrete signal sequence *x*. The output from test device is acquired by the computer as a discrete signal sequence *y*. Then the D.U.T frequency response is,

Magnitude(H) = Magnitude(X) / Magnitude(X)

Phase(H) = Phase(Y) - Phase(X)

In a **single channel mode** signal at a system input is not measured and the signal g from - computer memory - is treated as a system excitation. Now the estimated frequency response includes response of A/D and D/A filters;

Estimated Magnitude(H) = Magnitude(Y) = Magnitude(DHAG)

Estimated Phase(*H*) = *Phase*(*Y*) = *Phase*(*DHAG*)

This mode is also called a level mode, as STEPS actually shows level at the measured system output.

For both measurement modes the time relationship between the excitation signal and analyzed signals is illustrated in Fig. 1.5.



Figure 1.5 Time relationship between the excitation signal and analyzed signals

The user has to define several measurement parameters:

- o range of frequencies for the excitation signal,
- *frequency increment* between two measurements (in STEPS user chooses: 1/6, 1/12, 1/24 or 1/48 octave frequency increment)
- *I/O delay in a measured system (i.e. delay from loudspeaker to microphone),*
- o *integration time for* heterodyne filtering (common values are from 100ms to 1s),
- *transient time* that is necessary to reach a steady-state condition (in acoustical measurements, if we want to measure the influence of reverberation, the transient time should be greater than one-fifth of the reverberation time),
- *duration of pause* between two successive sine bursts (in acoustical measurements duration of *intra-burst pause* should be greater than one-fifth of the reverberation time)

Note: the criteria that transient time should be greater than one-fifth of the reverberation time assures that the magnitude error will be lower than 1dB.

The measurement procedure is as follows:

1. Start measurements with burst of sine signal of known frequency and

- in single channel mode record the system output signal,
- in dual channel mode record system input and output signals.

2. Acquire the steady state response, after the *transient* and *I/O delay time*. Calculate the magnitude and the phase of the frequency response, and magnitudes of harmonic distortions, using Fourier transform.

3. Increment the working frequency. If that frequency is inside the user-defined range, wait for the predefined *intra-burst pause time* and then repeat the step 1.

For all above operations the *STEPS* has a suitable user interface. That interface will be described in the next chapter.

2 Using STEPS for stepped-sine testing

The *Steps* has the main program window as shown in Fig. 2.1. A menu bar and a toolbar are on the top of the window and a status bar is on the bottom of the window. The central part of the window shows the magnitude and the phase plot. The control bar on right side of window is used for graph margin setup.



Figure 2.1 Main program window



Figure 2.2 Toolbar icons



Figure 2.3 Status bar shows peak level (ref. full scale) of left and right line inputs

Start(Hz) 80 - Stop(Hz)	20000 ÷ Step 1/12 oct. ▼	Delay(ms) 0.00 AutoOvr
-------------------------	--------------------------	------------------------

Start (Hz) combo box - chooses start frequency

Stop (Hz) combo box – chooses start frequency

AutoOvr check box – if checked, on new measurement automatically sets current curve as overlay **Delay (ms)** edit box – enter delay for phase estimation

Тор	
•	Changes graph top magnitude margin
Fit	Fit plotted curve to graph top magnitude margin
Range	Changes graph magnitude range
Set	Opens dialog box for the setup of graph margins
FrHigh	Changes graph high-frequency margin
FrLow	Changes graph low-frequency margin

Figure 2.4 Top and right dialog bars

Normally, we work with graph windows and dialog boxes. We also need to get the copy of the graph or the graph window picture.

Copying of the full window picture is simple. User needs to simultaneously press keys **Ctrl+P**. After that command the window picture will be saved in the System Clipboard, from were the user can paste it in other opened Windows applications (MS Word, MS Paint and Adobe Paint Shop).

To obtain the copy of the graph picture, that is shown inside the window, user needs to simultaneously press keys **Ctrl+C** or activate the menu command '**Edit->Copy**', or press appropriate '**Copy**' button. In main window toolbar, the 'Copy' button is shown as toolbar icon

This command opens the dialog box '**Copy to Clipboard with Extended Information**', shown in Figure 1.16. Here user has to set three copying options:

- 1) In the **Edit box** user optionally enters the text that will be appended at the bottom of the graph. If the check box 'Save text' is checked the entered text will be saved for the next copy operation.
- 2) Check box 'Add filename and date' enables adding text to the graph that shows file name, date and time.
- 3) Bitmap size is chosen by selecting one of following combo box items:
 - Current screen size variable width and height option
 - Smallest (400 pts) fixed graph width 400 points
 - Small (512 pts)
 - fixed graph width 512 points
 - Medium (600 pts)
- fixed graph width 600 points
- Large (800 pts)
 Largest (1024 pts)

•

- fixed graph width 800 pointsfixed graph width 1024 points
- Largest (1024 pts) fixed graph

The options with fixed width gives graph copy with the aspect ratio 3:2.

Pressing the button 'OK' copies the graph to the system clipboard. Pressing the button 'Cancel' cancels the copy operation.

Copy to Clipboard with Extended Information		
Enter text that will be dr	awn on the bottom of the graph copy	
Choose bitmap size	Current window size	
Add filename and date	Save text Cancel OK	

Figure 2.5 Dialog box 'Copy to Clipboard with Extended Information',

2.1 STEPS Menus

Here is a brief explanation of all Steps menus:

File

New - Creates a new file Open... - Opens an existing file (*.HSW) Save - Saves the file with current name Save As... - Saves the file under a new name

 Export ASCII - Exports the file in a ASCII format: Magnitude + Phase (commented .TXT) - text file with comment text and with rows containing frequency (Hz), magnitude (dB), and phase (deg), Magnitude + Phase (plain .FRD) - text file with rows containing frequency (Hz), magnitude (dB), phase (deg), Magnitude + distortion (.TXT) - text file with rows containing frequency (Hz) and percentage distortions for THD, 2nd, 3rd and higher order harmonics, Magnitude + Phase (.CSV) – CVS (Excel) file containing frequency (Hz), magnitude (dB), and phase (deg), Magnitude + distortion (.CSV) - CVS (Excel) file containing frequency (Hz) and percentage distortions for THD, 2nd, 3rd and higher order harmonics.

File Info - shows information of currently opened file. **Recent File** - opens a recently opened file. **Exit** - exits program.

Overlay

Set - sets the current measured FR curve as an overlay.
Manage overlays – opens the 'Overlay Manager' dialog box for editing of the overlay's list.
Delete all - deletes all overlays.
Delete last - deletes last entered overlay overlays.
Load - loads an overlay from STEPS (.hsw) file.
Load impedance overlay - loads impedance overlay from .zma or .lim file.
Delete impedance overlay – deletes loaded impedance overlays.

Edit

Undo - undoes last state.
Copy - copies graph as a bitmap to the windows clipboard.
Colors and grid style - sets graph colors and grid plotting style.
B/W Color - changes the background color to black or white.
Use thick pen - sets pen style to draw thicker lines.
Smooth Magnitude - Power smoothes magnitude in band.
1/1 octave,
1/2 octave,
1/3 octave.

Scale level - scales the magnitude level.

LF box diffraction - scales the frequency response with response of loudspeaker box LF diffraction. **Cut below cursor** - cuts plotted points below the cursor position.

Cut above cursor - cuts plotted points above the cursor position.

View

Toolbar - shows or hides the toolbar. Status Bar - shows or hides the status bar. Fit graph top - fits graph top margin to maximum magnitude. Time Record - shows the time record of the last recorded signal. Percentage distortion - shows window with log-log plot of percentage distortion. Magnitude - shows the magnitude. Phase - shows the magnitude. Phase - shows the phase. Magnitude+Phase - shows the magnitude and the phase. Magnitude+Distortion - shows the magnitude, 2nd and 3rd harmonic distortion. Sound pressure units - sets the sound pressure unit if the microphone input is enabled to: dB re 20uPa/V dB re 20uPa/2.83V dB re 1Pa/V

Record

Run - starts recording (measurement).
Stop - stops recording (measurement).
Distortion vs. amplitude - opens dialog for stepped amplitude distortion testing.
Linearity function - opens dialog for stepped amplitude I/O linearity testing.
Distortions and Displacement - opens dialog for stepped amplitude measurement of displacement.

Setup

Audio devices - sets current input and output devices.
Calibrate devices - calibrates the soundcard and the microphone.
FR compensation - gets dialog box for frequency response compensation.
Measurements - configures measurements.
Graph - sets graph margins.
CSV format - sets decimal separator character for CSV files (dot or comma).

Help

User Manual - shows the help file. **Registration** - shows license registration info. **About...** - shows information about the *STEPS* version.

Useful shortcuts keys are:

Up and Down keys - change the top graph margin. Left and Right keys - move the cursor left and right. Ctrl+S key - saves the file. Ctrl+O key - makes a new file. Ctrl+O key - opens the file. Ctrl+C key - copies a graph bitmap to the clipboard (with user defined options). Ctrl+P key - copies a whole window bitmap to the clipboard. Ctrl+B key - changes background color. Ctrl+A key - sets currently plotted curve as overlay. Ctrl+M key - opens overlay manager window .

2.2 Audio Devices Setup

Before you start measuring you have to setup your hardware and audio devices by clicking the menu 'Setup->AudioDevices' or by clicking the toolbar icon =0. You will get the dialog box for the audio devices setup shown in the Fig. 2.6.

Au	udio Devices Setup
Г	Soundcard
	Soundcard driver WDM - Windows multimedia driver Control Panel
	Input channels Microphone (SoundMAX Integrated Vave Format
	Output channels Speakers (SoundMAX Integrated D 💌 Float 💌
	I/O Amplifier Interface
	LineIn Sensitivity 2000 LineOut Sensitivity 1000 (mVpeak - left ch)
	Ext. left preamp gain 1 L/R channel diff. (dB) 0
	Ext. right preamp gain 1 Power amplifier gain 1
	Microphone
	Microphone Used On Left Ch Sensitivity (mV/Pa) 5
	Save setup Load setup Cancel OK

Figure 2.6 Dialog box for audio devices setup

The 'Audio Device Setup' dialog box has following controls:

In section Sound Card:

Soundcard driver - chooses the type of soundcard driver (WDM – windows multimedia driver or one of installed ASIO drivers).

Input channels - chooses the soundcard input stereo channels. ASIO driver can have large number of channels.

Output Device - chooses the soundcard output stereo channels.

Generally, user chooses input and output channels of the same soundcard (mandatory in ASIO driver mode).

Control panel button – if WDM driver is chosen, it opens sound mixer on Windows 2000/XP or Sound control panel in Vista/Win7. If ASIO driver is chosen, it opens ASIO control panel.

Wave format – on Windows 2000/XP chooses Windows wave format: 16 bit, 24 bit, 32 bit or Float. Float means IEEE floating point single precision 32-bit format. It is recommended to use 24-bit or 32-bit modes when using a high quality soundcard (many soundcards are declared as 24-bit, but their real bit-resolution is less than 16-bits). On Windows Vista / Windows 7, it is recommended to choose resolution type 'Float'. This control has no effect in the ASIO mode, where a bit resolution has to be setup in the ASIO control panel.

In section I/O amplifier interface:

LineIn sensitivity - enters the sensitivity of the line input (i.e. peak voltage in mV that corresponds to the full excitation of the line input).

LineOut sensitivity - enters the sensitivity of the left line output (i.e. peak voltage in mV that corresponds to the full excitation of the line output).

Ext. preamp gain - If you connect a preamplifier or voltage probe to the line inputs you should enter the gain of the preamplifier or probe attenuation in the edit box, otherwise set it to unity gain.

LR channel diff. - enters the difference between the level of the left and the right input channels in dB. **Power amplifier gain** - If you connect the power amplifier to the line-output, and if you need, calibrated results in single channel setup, you have to enter the power amplifier voltage gain.

The best way to enter these values is to follow the calibration procedure as described in the next chapter.

In section Microphone:

Sensitivity - enters the sensitivity of the microphone in mV/Pa.

Microphone used - check box if you use the microphone and want the plot to be scaled in dB re 20μ Pa or dB re 1Pa. Also, use combo box to choose the channel where the microphone is connected (we strongly recommend to use the soundcard left channel as the microphone input channel).

The setup data may be saved and loaded, by pressing the buttons '**Save setup'** and '**Load setup'**. The setup-files have the extension '.cal'

Important notice: Please mute the line and microphone channels at the output mixer of the soundcard; otherwise, you might have a positive feedback during measurements. If you use a professional audio soundcard, switch off the direct or zero-latency monitoring of the line inputs.

2.2.1 Windows 2000 / XP WDM driver setup

After selection of the soundcard user has to disable (mute) line-in and microphone inputs in output mixer. In addition, user has to select which input will be used for recording: Line In or Microphone (Mic). For a standard PC soundcards, the procedure is as follows:

- 4) In 'Audio device setup' dialog, click the button 'Control panel' to open the Windows 'Master Volume' dialog box, which is shown on Fig. 2.8.
- 5) Click on menu '**Options->Property**' and select soundcard channel that will be used for output (playback), as shown in Fig. 2.7.
- 6) Mute Line In and Mic channels in dialog 'Master Volume' (Fig. 2.8).
- 7) Set Master Volume and Wave Out volume to maximum.
- 8) Click on menu '**Option->Property**' and select soundcard channel that will be used for input and enable Line In and Mic channels in recording mixer.
- 9) Choose Line In or Mic Input. Normally, STEPS uses Line In input on which external microphone amplifier should be connected.
- 10) Set volume control of Line In to some lower position. Later it will be set more precisely.

Properties	? ×
Mixer device: Realtek HD Audio output	•
Adjust volume for	
• Playback	
C Recording	
C Other	-
Show the following volume controls: Master Volume Wave SW Synth CD Player Mic Volume PC Beep	
	►
OK Ca	incel

Figure 2.7 Dialog for choosing soundcard and input/output channels

Options Help				ana ang kanang kang kanang kanang Kanang kanang
Master Volume	Wave	CD Audio	Line In	Microphone
Balance:	Balance:	Balance:	Balance:	Balance:
Volume:	Volume:	Volume:	Volume:	Volume:
Mute all Advanced	T Mute	Mute	Mute Mute	Mute Advanced

Figure 2.8 Typical setup of a soundcard output mixer in Windows XP

Note: Most professional audio soundcards have their own program for adjustment of input and output channel, or have hardware control of input monitoring, and input and output volume controls.

2.2.2 Vista / Windows 7 WDM driver setup

Microsoft has changed their approach in control of sound devices in Vista / Win7. Now operating system (also, sometimes in conjunction with control programs of professional soundcards) is responsible for setting soundcard native sampling rate and bit resolution. Operating system changes native resolution to floating point format for high quality mixing and eventually for the sample rate conversion.

For ARTA this means that it is strongly recommended to use resolution type '**Float**' and sets the sampling rate to the native format. Access to these values is in '**Windows sound control panel**', which user gets by clicking the button '**Control Panel**' in the '**Audio Device Setup**' dialog.

Fig. 2.9 shows Vista/Win 7 control panel, that has four property pages.

As first step, user has to adjust 'Playback page' and later repeat the same procedure for 'Recording page'. Adjustment steps are:

- 1) Click on channel info to choose a playback channel. It is not recommended to use the measurement channel as a default audio channel.
- 2) Click on button 'Properties' to opens channel 'Sound properties' dialog.
- 3) Click on the tab 'Levels' to open the output mixer (as in Fig. 2.10). Then mute Line In and Mic channels, if exist.
- 4) Click on the tab 'Advanced' to set the channel resolution and a sample rate (as in Fig. 2.11)
- 5) Repeat previous procedure 1) to 4) for recoding channel, and choose the same sampling rate as in the playback channel.

🏶 Sound		X
Playback Re	cording Sounds Communications	
Select a pla	yback device below to modify its settings:	
	Speakers GO46 Audio Device Ready	
	Digital Output GO46 Audio Device Ready	
	Speakers SoundMAX Integrated Digital HD Audio Default Device	
	SPDIF Interface SoundMAX Integrated Digital HD Audio Ready	
Configur	e Set Default 👻 Properties]
	OK Cancel Apply	

Figure 2.9 Vista Sound Control panel

🖏 Speakers Properties	×
General Custom Levels System Effects Advanced	
Speakers 23 (1) Balance	
Line In	
Microphone 0 6 Balance	
23 ()) Balance	
CD Player 23 (1)) Balance	
OK Cancel Apply	

Figure 2.10 Playback channel properties – Output levels

🎚 Speakers Properties	×
General Custom Levels System Effects Advanced	
Default Format	
Select the sample rate and bit depth to be used when running in shared mode.	
16 bit, 48000 Hz (DVD Quality)	
Exclusive Mode	
Allow applications to take exclusive control of this device	
Give exclusive mode applications priority	
Restore Defaults	
OK Cancel Appl	/

Figure 2.11 Setting the native bit resolution and sampling rate in Vista

Note: Many drivers do not work stable under Windows 7. In that case, please use ASIO driver if soundcard has one.

2.2.3 ASIO driver setup

ASIO drivers are decoupled from the operating system control. They have their own control panel to adjust native resolution and memory buffer size. The buffer is used for transfer sampled data from the driver to the user program. User opens the ASIO control panel by clicking button '**Control Panel**' in the '**Audio Device Setup**' dialog. Fig. 2.12 shows an example of ASIO control panel.

ASIO E-MU Tra	cker Pre USB	
Preferences-		ок (
Buffer Size:	20 ms 💌	
Bit Depth:	32-bit	Cancel
🔲 Per Applica	tion Preferences	E-MU

Figure 2.12 E-MU Tracker Pre ASIO Control panel for setting bit-resolution and buffer size

In music applications user usually sets buffer size as small as it is possible for the stable work. That gives the lowest input/output latency (system-introduced delay).

In STEPS, the latency is not problem, as it is encountered in software, but it is not recommended to use buffer with size larger than 2048 samples, or smaller than 256 samples. Some ASIO control panels express the buffer size in samples, while other express the buffer size in time [ms]. In that case, we can calculate the size in samples using following expression:

buffer_size [samples] = buffer_size[ms] *samplerate[kHz] / number_of_channels.

Some ASIO drivers allow setup of buffer size (in samples) that is a power of number 2 (256, 512, 1024, ...). In that case, STEPS adjust buffer size automatically.

STEPS always work with two input channels, and two output channels, treating them as a stereo left and right channels. As ASIO support multichannel devices, user has to choose in a dialog box 'Audio Device Setup'' which pair of channels will be used in STEPS (1/2, 3/4, ...).

2.3 Sound Card and Microphone Calibration

Menu command **Setup->Calibrate devices** opens the dialog box **'Soundcard and Microphone Calibration'** shown on Fig. 2.13.

Calibrate SoundCard and Micropho	one	×
Soundcard full scale output (mV)	Soundcard full scale input (mV)	Microphone sensitivity (mV/Pa)
 Connect electronic voltmeter or scope on left output channel (set range to 2V) 	1. Connect sine generator with known output voltage on Channel Left T	1. Connect microphone on Channel
2. Generate sinus (400Hz)	2. Enter voltage (peak or rms)	Preamp gain 1
Output level -3dB	500 mV rms 💌	2. Attach sound calibrator
1000 mV rms	3. Estimate Max Input mV	Pressure Level 94 dB
4. Estimate Max Output mV	Estimated Current Left 1000 1000 mV	3. Estimate Mic. Sensitivity
Estimated Current	Right 1000 mV	Estimated Current
2000 1000 mV	Diff 0 0 dB	5 5 mV/Pa
Accept	Accept	Accept
L I -70 I -50 R -80 I -60 I	I -30 I -10 dB -40 I -20 I dB	Cancel OK

Figure 2.13 Dialog box for calibration of soundcard and microphone

Three sections lead to the calibration of

- (a) soundcard output left channel,
- (b) soundcard input left and right channels and
- (c) microphone calibration.

2.3.1 Calibration of Soundcard Output Left Channel

It is recommended to follow this procedure:

- 1. Connect the electronic voltmeter to the left line output channel.
- 2. Press the button 'Generate sine (500Hz)'
- 3. Enter the voltmeter readout in edit box.
- 4. Press the button 'Estimate Max Output mV'
- 5. The estimated value will be shown in the box 'Estimated'.
- 6. If you are satisfied with the measurement, press the button 'Accept', and the estimated value will become the current value of the 'LineOut Sensitivity'. Also, it will be automatically entered as a value for the input channel calibration.

2.3.2 Calibration of Soundcard Input Channels

You can use an external generator or the output channel of the soundcard to calibrate the input channels. In case of using the output channel of the soundcard as a calibrated generator:

- 1. Set the left and the right line input volume to maximum.
- 2. Connect the left output to the left line input.
- 3. Press the button 'Generate sine (400Hz)' and monitor the input level at bottom peak-meters. If the soundcard input is clipping, lower the level of input volume to -3dB.
- 4. Enter the value of signal generator voltage in the edit box, but only if it differs from value used during output channel calibration (2.3.1).
- 5. Press the button 'Estimate Max Input mV'.
- 6. If you are satisfied with the measurement press the button 'Accept', and estimated value will become the current value of the 'LineIn Sensitivity'.
- 7. Repeat 1-6 for the right input channel.

Note: This procedure is recommended as it guarantees that you can connect the soundcard in loopback mode. If you want to calibrate input channels with input volume set to maximum, many soundcards require a reduction of the level of the output channel.

2.3.3 Calibration of the Microphone

To calibrate the microphone you must have a sound calibrator. Then:

- 1. Connect the microphone preamplifier to the soundcard input (left or right).
- 2. Enter the preamplifier gain.
- 3. Attach the sound calibrator on the microphone.
- 4. Press the button 'Estimate mic sensitivity'.
- 5. If you are satisfied with a measurement, press the button 'Accept'.

Note: If you don't know the preamplifier gain, you can set some arbitrary gain value, but that value must be used as a preamplifier gain in the '**Audio Devices Setup**' dialog box.

2.3.4 Frequency Response Compensation

The quality of measurements depends on the quality of used sensors, i.e. microphones. It is possible to enter frequency response of sensor in STEPS and make the compensation of their frequency response (by applying the inverse of sensor FR to measured FR).

The menu command **Setup->FR compensation** or click on icon **setup** gets the dialog box "Frequency Response for Compensation", shown in Fig. 2.14.

The dialog has a few controls and a graph that shows the frequency response which will be used for FR compensation.

The button **Load** opens the dialog for loading ASCII files that contain frequency response data. The file name must have extension .MIC and data entered in lines of text. Lines that start with a digit or dot characters must contain at least two values: first value is frequency in Hz and the second value is magnitude of frequency response in dB. The third value is optional. It may be the value of phase or any other text that will be treated as comment. All other lines are treated as comment. After successfully reading of the compensation file, the path of the file will be shown in the box below the graph.



Figure 2.14 Typical frequency response of an electret microphone.

For example, file MB550-B (shown in Fig. 2.14) has content:

```
microphone mb550
freq(Hz) Magn(dB)
48.280 0.34
48.936 0.28
49.601 0.21
50.275 0.16
.....
```

The check box "Show spline interpolated data" enables us to see the interpolated FR curve that will be used in FR compensation.

The button 'Copy' copies current graph picture on Windows clipboard.

The combo list box 'Range (dB)' sets graph magnitude dynamic range (10-100dB).

The button 'Use frequency response compensation' enables/disables frequency response compensation.

2.4 Measurement Setup

For the setup of measure	ements use the 'Me	easurement setup'	dialog box sh	own in Fig.	2.15.	You get
it by clicking the menu	Setup->Measuren	ment or by clicking	the toolbar ic	con 🔤 .		

Measurement Setup	×
Measurement System	Stepped Sine Generator
Dual chanel - Frequency response	Start frequency (Hz) 100.00
Response channel	Stop frequency (Hz)
Sampling frequency (Hz) 48000	Frequency increment 1/6 octave
Min. integration time (ms) 200	Generator level (dB re FS)
Transient time (ms) 200	Test frequency (Hz) 1000
I/O delay (ms)	Mute generator switch-off transients 🔽
Intra burst pause (ms) 200	
Set current response as overlay	Generate Default Cancel OK
L -70 -50	0 -30 -10 dB
R -80 I -60 I	-40 I -20 I dB

Figure 2.15 Measurement setup

The '**Measurement setup**' dialog box has following controls:

In section Measurement System:

The first combo box chooses mode of measurements:
Dual channel - frequency response measurements,
Single channel - level measurements.
Response channel - chooses the Left or the Right channel.
Sampling frequency (Hz) - chooses the sampling frequency (from 11025 to 192000 Hz).
Min. integration time (ms) - enters the minimal integration time (0 to 2000).
Transient time (ms) - enters the transient time (0 to 2000ms).
I/O delay (ms) - enters the estimated constant delay in the measured system.
Intra burst pause (ms) - enters the duration of pause between generation of two sinusoids.
Set current response as overlay – on new measurement automatically sets current curve as overlay.

In section Stepped Sine Generator:

Start frequency (Hz) - enters the starting frequency in Hz.
Stop frequency (Hz) - enters the ending frequency in Hz.
Frequency increment - chooses an increment: 1/6, 1/12, 1/24 or 1/48 octave.
Generator level (dB re FS) - enters the output generator level.
Test frequency (Hz) - enters frequency in Hz for testing I/O levels.
Mute generator switch-off transient – suppres sine switch-off transients, but measurement time is enlarged.

Button Generate starts generation of test sine signal, and peak meters show input levels.
Button Default sets the default measurement configuration.
Button OK accepts measurement configuration.
Button Cancel rejects changes in measurement configuration.

2.5 Measurement Procedure

If you have done the audio device setup, the generator setup and the measurement setup you are ready for measurements.

- 1. Connect voltage probes or other sensors to measured system output. In dual channel mode connect voltage probes to measured system input.
- 2. Click the menu item **Record->Start** or click the toolbar icon
- Measurement will be repeated for logarithmically spaced frequencies and results shown as a magnitude, phase, magnitude + phase or magnitude + distortion plot. To change the plot type press one of following icons: Mag Ph M+P M+D.

Notes:

You can stop measurements prematurely by clicking the menu **Record->Stop** or by clicking the toolbar icon •.

You can copy the graph bitmap to the clipboard by clicking the menu **Edit->Copy** or by clicking the toolbar icon **D**.

The quality of measurement depends on the quality of a soundcard. Fig. 2.16 shows the frequency response plot of a high quality soundcard EWX 24/96. It is obvious that STEPS can measure distortions, that are more than 120 dB below the maximum signal level, but actual distortion resolution depends on the quality of used souncard .





In acoustical measurement we usually measure much higher level of harmonic distortion. Figure 2.17 shows the frequency response of a small low-quality multimedia loudspeaker.



Figure 2.17 Typical frequency response and distortion level of a small multimedia loudspeaker.

You can define the current plot as overlay plot, or you can load an overlay plot. The number of overlay plots is not limited.

File formats and manipulations are explained in the next section.

2.6 Overlays

The overlay is a curve that is permanently shown besides the currently shown measured curve. The user can set the current frequency response curve as overlay, he can also define some overlays to have the crossover target filter response. Manipulations with overlays are handled with menu **Overlay.** It has following pop-up items:

Set as overlay - saves the current curve as an overlay.
Manage Overlays - opens dialog box 'FR Overlay Manager'.
Delete all - deletes all overlays.
Delete last - deletes last overlays.
Load - loads overlay from STEPS '.hsw' file.
Load imedance overlay - loads an impedance overlay from '.zma' or '.lim' file.
Delete imedance overlay - deletes impedance overlays.

Advanced manipulations with overlays can be done using the dialog box '**FR Overlay Manager**' (shown in Figure 2.18). It is activated by menu command '**Overlay->Manage Overlays'**.

	Overlay colors	×
Overlay manager 🔀		
Magnitude response Color		
▼ avl1-x.hsw		
☑ avl2-x.hsw		
avl3-x.hsw		
▼ avl2-x-edited.hsw		
Add overlay Delete sel Change color Cancel		
Add overlay Delete sei Change color Cancel		
Replace sel Delete all Check All OK	Cancel OK	

Figure 2.18 Dialog box 'FR Overlay Manager' and dialog box 'Overlay colors'

In the dialog, some buttons replicate menu commands:

Add overlay - sets current curve as an overlay. Delete all - deletes all overlays.

Other buttons enable advanced operations on selected list box items:

Replace sel - replaces selected overlay with current curve.Delete sel - deletes selected overlays.Color - changes color of selected items using the dialog box 'Overlay Colors' shown in Figure. 2.18.

Mouse click on List box item has following effects:

Single click - selects list items. **Single click on check box** - makes overlay visible or invisible. **Double click** - enables editing of overlay names.

All list items can be set visible by pressing button 'Check All'.

2.7 File Manipulations

The STEPS uses special binary format to keep measured data in files whose names end with extension .HSW.

Besides measured data .HSW files can contain user defined text of arbitrary length. User can enter the text in the edit box of File Info dialog (see Fig. 2.19). This dialog can be opened by clicking menu command **File->Info**.

File Info	×
File: i2-1000.hsw Start frequency: 20.0 Stop frequency: 537.6 Frequency increment: 1/12 octave Num frequency points: 58 Num channels: 2	
Microphone measures system output Microphone sensitivity: 10.00 mV/Pa	
User additional information!	1
	_
	- OA

Figure 2.19 Dialog for viewing and entering file information

The format of binary .HSW file is as follows:

```
char filesignature[4]
                            // four signature characters: 'H', 'S', 'W', '\0'
unsigned int version;
                            // version of file format
                            // number of measured frequency points
int numpoints;
int numdist2;
                            // number of frequency points for D2 and THDs
int numdist3;
                            // number of frequency points for D3
if (version \geq 0 \times 0103 )
    int numdist4
                            // number of frequency points for D4
if (version \geq 0 \times 0104)
    int numdist5; // number of frequency points for D5
int numdist6; // number of frequency points for D6+
numchannels; // 1 or 2 (channel measurement)
int numchannels;
                           // 1 or 2 (channel measurement)
int resolution;
                           // 24 or 48 of octave
                           // 1,2,3 of octave
int smoothing;
                         // cursor position
int crspos;
int micused;
                            // microphone: 0-not used, 1-used on output 2-
used on input
float micsens;
                             // microphone sensitivity V/Pa
float frequency[numpoints]; // frequency in Hz
float magnitude[numpoints]; // magnitude in dB
float D2[numdist2];
                           // 2nd harmonic levels in dB
                          // 3rd harmonic levels in dB
float D3[numdist3];
if (version \geq 0 \times 0103 )
                            // 4th harmonic levels in dB
    float D4[numdist4];
if (version \geq 0 \times 0104 )
    float D5[numdist5];
                            // 5th harmonic levels in dB
    float D6[numdist6];
                            // 6th plus higher harmonic levels in dB
float THD[numdist2];
                            // THDs levels in dB
                             // user info text length (in bytes)
int infotext length;
char info[infotext length]; // user info text
```

Note: Dn denotes n-th harmonic distortion, but D6 also contains power of 7th to 12th harmonic component. In files version 103 D4 contains power of 7th to 12th harmonic component.

Steps can export data in three textual forms:

1) **Magnitude+Phase (commented .TXT)** - contains comments lines and lines with data: frequency, magnitude, phase.

```
<Steps info>
Start frequency: 200.0
Stop frequency: 20318.8
Frequency increment: 1/12 octave
Num frequency points: 81
Num channels: 2
Microphone not used
< Steps values >
dBV/V
Freq(Hz) Magn(dB) Phase(deg)
                      0.0
 200.0 0.01
 212.0 0.01
                        0.0

        212.0
        0.01
        0.0

        224.5
        0.01
        0.0

        237.7
        0.01
        0.0

 237.7 0.01
                        0.0
```

2) Magnitude+Phase (plain .TXT) - contains lines with data: frequency, magnitude, phase.

200.0 0.01 0.0 212.0 0.01 0.0 224.5 0.01 0.0 237.7 0.01 0.0

3) Magnitude + distortion - has following form:

```
<Steps info>
Start frequency: 200.0
Stop frequency: 20318.8
Frequency increment: 1/12 octave
Num frequency points: 81
Num channels: 2
Microphone not used
< Steps values >
dBV/V
Freq(Hz) Magn(dB) THD(%) Dist2(%) Dist3(%) Dist4 ....
200.0 0.01 0.00072 0.00015 0.00061
212.0 0.01 0.00082 0.00019 0.00061
224.5 0.01 0.00083 0.00018 0.00069
237.7 0.01 0.00085 0.00015 0.00065
252.0 0.01 0.00093 0.00021 0.00070
267.0 0.01 0.00077 0.00019 0.00063
```

2.8 Graph Setup and Editing

2.8.1 Graph Setup

The menu command **Setup->Graph Setup** or pressing button **Set** in right control bar or *right-clicking mouse in the plot area* opens the dialog box **'Graph Setup'** (Fig. 2.20). Use this dialog box to set the plot type and adjust graph magnitude and frequency range.

Graph Setup	×
Dynamic range (dB)	Freq. range (Hz)
Graph top 20	High 20000 Pressure units dB re 20uPa / V
Graph range 50	Low 20 Plot type Magn + Distortion 💌
Fit to graph top	Harmonic distortion levels
	Default Update Cancel OK

Figure 2.10 Graph setup

The 'Graph Setup' dialog box has following controls:

Dynamic range (dB) section:

Graph top - enters the value of top graph magnitude. **Graph range** - enters the graph magnitude range.

Fit to graph top - sets the graph top value from the current data.

Freq. range (Hz) section:

High - enters the highest frequency shown (in Hz).

Low - enters the lowest frequency shown (in Hz).

View section:

Pressure units - chooses: dB re 20uPa/V, dB re 20uPa/2.83V or dB re 1Pa/V units. **Plot type** - chooses: Magnitude, Phase, Magnitude+Phase or Magnitude+Distortion plot.

Harmonics distortion levels section check boxes:

THD - shows the level of the total harmonic distortion.

D2 – shows the level of the second harmonic.

D3 - shows the level of the third harmonic.

D4 - shows the level of the fourth harmonic.

D5 - shows the level of the fifth harmonic.

D6+ - shows the level of sixth plus higher order harmonics.

Default – sets default values.

Update - updates the current graph.

Note: setup values can also be chosen by using the menu command 'View'.

2.8.2 Editing graph colors and line style

We edit some graph values by using commands from menu '**Edit**'. For changing the presentation of the graph we use following commands:

Colors and grid style - Sets graph colors and grid plotting style **Use thick pen** - Sets pen style to draw thicker lines

Graph colors can be changed in two ways. First one is to change the color scheme from "Black" background mode to "White" background mode. It can be done by clicking the menu **View->B/W** color or by clicking the toolbar icon

The second way to change graph colors is "user mode". The user sets an arbitrary color for every graph element using the dialog box '**Color Setup**', shown in Fig. 2.21. You activate it by clicking the menu **Edit->Colors and grid style**. The color setup is different for "Black" background mode and "White" background mode (as shown in Fig. 2.21). The magnitude curve uses the Plot pen 1 color, the phase curve uses the Plot pen 2 color, the harmonic distortion curves use Plot pen 2 to Plot pen 6 colors, the THD curve uses the Overlay 8 color.

Clicking the left mouse button on a named color rectangle opens the standard Windows dialog box '**Color**' (Fig. 2.17) which serves as color picker.

Button **Default** restores default colors.

Note 1: If the check box 'All overlays with same color' is checked, all overlays will be plotted with same color.

Note 2: If the check box 'Dotted graph grid' is checked, the graph grid will be drawn in dotted style.

Graph grid style is defined with three options:

- If the check box 'Dotted graph grid' is checked, the graph grid in all types of graphs will be drawn in dotted style.
- If the check box 'Add axes tick marks' is checked, FR and Spectrum graphs axes will have tick marks.
- If the check box 'Add subgrid on manitude axis' is checked, FR and Spectrum graphs will have denser magnitude grid. This option disables the dotted grid option.

Color Setup	X
Basic colors	Overlay colors
Graph background	Overlay1
Graph ticks+border	Overlay2
Plot pen 1	Overlay3
Plot pen2	Overlay4
Plot pen3	Overlay5
Plot pen4	Overlay6
Plot pen5	Overlay7
Plot pen6	Overlay8
Grid color	Overlay9
SubGrid color	
Cursor color	Overlay11
Marker color	Overlay12
Graph grids	Overlay13
Dotted graph grid	Overlay14
Add axis tick marks	Overlay15
Add subgrid on magnitude axis 🔽	All overlays use same color
Default	Cancel OK

Figure 2.21 a) Dialog boxes for graph color setup in black background mode

Color Setup	×
Basic colors	Overlay colors
Graph background	Overlay1
Graph ticks+border	Overlay2
Plot pen 1	Overlay3
Plot pen2	Overlay4
Plot pen3	Overlay5
Plot pen4	Overlay6
Plot pen5	Overlay7
Plot pen6	Overlay8
Grid color	Overlay9
SubGrid color	Overlay 10
Cursor color	Overlay11
Marker color	Overlay 12
Graph grids	Overlay13
Dotted graph grid	Overlay 14
Add axis tick marks 🔽	Overlay15
Add subgrid on magnitude axis	All overlays use same color 🗖
Default	Cancel OK

Figure 2.21 b) Dialog boxes for graph color setup in white background mode

Color		? ×
Basic colors:		
Custom colors:		
Defir	ne Custom Colors >>	a
ОК	Cancel	

Figure 2.22 Standard Windows dialog box for choosing colors

2.8.3 Editing plotted curve

For editing plotted curve we use following commands:

Smooth Magnitude - smoothes magnitude in octave bands: 1/1 octave, 1/2 octave, 1/3 octave.
Scale level - scales the magnitude level.
LF box diffraction - scales frequency response with transfer function of LF loudspeaker box diffraction. Cut below cursor - cuts plotted curve below the cursor position.
Cut above cursor - cuts plotted curve above the cursor position.

Menu commands '**Cut bellow cursor'**, '**Cut above cursor'** and '**Scale level'** are normally used to "combine" two graphs; one for the high frequency and the other for the low frequency response.

Menu command 'Scale level' - opens dialog box (shown in Fig. 2.23) in which user enters arbitrary level (in dB) to scale the magnitude response.

Scale Magnitude Level	×
Enter value to scale magnitude in dB	
-7	
Also. scale distortion level	
Allowed range from -100 dB to 100 dB	
Cancel OK]

Figure 2.23 Dialog box 'Scale Magnitude Level'

2.8.4 Low Frequency Loudspeaker Box Diffraction Scaling

Menu item 'LF box diffraction' opens dialog box (shown in Fig. 2.23). In this dialog user enters the form of the box (spherical, squared or rectangular), width and height of loudspeaker baffle. These values are used for the definition of scaling transfer function W(f) that is used for the estimation of the free field response from the response of loudspeaker that is measured mounted in an infinite baffle (or in the near field).

STEPS uses following expression for the LF diffraction scaling transfer function :

$$W(f) = \frac{1 + j f / f_0}{2 + j f / f_0}$$

where $f_0 = 42.7 / d$ - for sphere of diameter d, or $f_0 = 34.16 / d$ - for squared box of width d. These values are obtained by numerically fitting transfer function W(f) with transfer function of a spherical loudspeaker box. This transfer function is also called $2\pi/4\pi$ equalizer as it gives the difference of low-frequency loudspeaker response in half space (2π) and response in a full space (4π) . For a rectangular box, that has front baffle width w and height h, STEPS internally uses - as approximation - an equivalent squared box of width $d = w (h/w)^{1/3}$.

LF Box Diffraction	×
Box form Sphe	erical 💌
Baffle width (cm)	30
Baffle height (cm)	50
Cancel	ОК

Figure 2.23 Dialog box 'LF Box Diffraction'

Fig. 2.25 shows an example of the measured near field loudspeaker response (upper curve) and estimated free-field response (bottom curve). At very lower frequencies the level difference is 6dB.



Figure 2.25 Near field loudspeaker response (upper curve) and $2\pi/4\pi$ equalized response (lower curve).

2.9 Percentage Distortion Plot

A common way to plot distortion frequency characteristics is in log-log percentage distortion plot as shown in figure 2.26. Figure shows distortion of small low-quality multimedia loudspeaker. We get this plot by clicking menu command '**View->Percentage distortions**' or by clicking toolbar icon D%.



Figure 2.26 The window for percentage distortion plot

The log-log graph can show six curves:

THD - total harmonic distortion in % (calculated from first twelve harmonics),

- **D2** the second harmonic distortion (%),
- **D3** the third harmonic distortion (%),
- **D4** the fourth harmonic distortion (%),
- **D5** the fifth harmonic distortion (%),

D6+ - the distortion due to 6th to 12th harmonics (D6+ = $100 \operatorname{sqrt}((A_6^2 + A_7^2 + ... A_{12}^2) / A_1^2) \%$).

depending on selected check box in the section 'D% range'.

In the same section there are following controls:

Top - sets top graph margin. **Bottom** - sets bottom graph margins. **Autofit -** sets graph vertical margins to fit into the distortion range. Mouse or keyborad cursor keys move graph cursor. The values of distortions at current cursor position are shown below the graph.

On the right graph side there is a legend for curve colors.

Controls at the bottom of the dialog box are:

Range list boxes - sets low and high frequency graph margin.
Autofit button - sets graph horizontal margins to fit in measured frequency range.
Copy button - copies graph to clipboard
Thick pen button - check box to set plotting pen width to thick or thin
B/W button - check box to change the background color to White or Black

If there is one or more overlay plots in the frequency response window, then the distortion window shows automatically overlay check boxes (see Fig. 2.27) which allows to control the view of distortions for the first overlay. The right plot legend shows colors of "overlay" distortions (THDo, D2o, D3o, D4o, D5o, D6o+).



Figure 2.27 The 'Distortion' window with a current an overlay distortions plotted
2.10 Time Record

The time record of the last recorded signal can be seen in a '**Time record'** window (shown on Fig. 2.28). It can be activated by clicking the menu **View->Time record**, or by clicking the toolbar icon



Figure 2.28 Time record of the last captured signal

The plot shows a properly scaled time record of the input signal. The yellow line denotes the **cursor** position, and the red line denotes the **marker** position.

User sets the cursor position by pressing and dragging the left mouse key, and marker position by pressing and dragging the right mouse key. Double clicking the right mouse button turns the marker on and off.

The '**Cursor:**' label denotes the report for the magnitude of the signal at the cursor position (time in ms or sample position - in braces). The '**Gate:**' label denotes the report for the difference in time (and in samples) between the cursor and the marker.

Buttons on the right pane serve as commands to **Scroll** the signal plot, to **Zoom** plot in and out, to change the **Gain** and vertical **Offset**.

Zoom ratio is shown above the upper right corner of the graph. It is written as ratio *p*:*n*, where *p* means number of pixels used to draw *n* signal samples. *Maximal zoom* is defined with ratio 8:1, *normal zoom* is defined with ratio 1:1 and *minimal zoom* is defined with ratio 1:*m*, where *m*=signal length/graph width in pixels.

Zoom commands:

Up - increases the zoom ratio.

Down - decreases the zoom ratio.

Min - sets minimal zoom ratio (to show almost all signal samples).

Max - sets maximal zoom ratio, by following these rules:

- If marker is set, then all samples between the cursor and the marker will be shown with maximum possible zoom ratio.
- If the marker is switched off, the plot is zoomed to ratio 1:1 or 8:1 with cursor position sets to first graph point. (or maximum ratio 8:1 if previous zoom ratio is lower or equal to 1:1).

Gain commands:

Up - increases the the gain factor. Down - decreases the gain factor. Min - sets minimal gain factor. Max - sets maximal gain factor.

Offset commands:

Up - increases the vertical offset. **Down** - decreases the vertical offset. **Null** - sets the vertical offset to zero.

Scroll commands:

Left – scrolls the plot to the left. **Right** – scrolls the plot to the right.

The 'Channel' combo box shows the currently used channel (left or right).

You can also use following shortcut keys:

Up and Down	to change the gain,
Ctrl+Up and Ctrl+Down	to change the vertical offset,
Left and Ctrl+Left	to scroll the plot left,
Right and Ctrl+Right	to scroll the plot right,
Shift+Left and Shift+Right	to move the cursor left and right,
PgUp and PgDown	to change the zoom factor.

Shortcut keys are active if graph window has a focus. The focus is set by clicking the mouse in the graph area.

Dragging the mouse in the label area scrolls the plot horizontally and vertically.

Double-clicking of the left mouse button in the time axis area toggles the time/sample position labeling.

Menu commands are:

File

Export ASCII - saves time and amplitude data in textual file. **Info** - opens message box that shows the signal RMS value and crest factor. If the marker is set, the RMS value is determined for the gated part of the signal.

Edit

Copy – copies graph window to clipboard. **BW background color** – changes background color to black or white.

3. Using STEPS for stepped-amplitude testing

The stepped-amplitude testing is a measurement method in which we measure system response and distortion as a function of the excitation signal amplitude. The excitation signal is the sine or two-sine signal with a user-defined frequency. The amplitude of the excitation signal is changing from lowest to highest value in a predefined number of measurement steps.

In stepped-amplitude mode, STEPS can measure and graphically show three functions:

- 1) *Distortion vs. amplitude* (harmonic and intermodulation distortions as a function of signal amplitude).
- 2) *Linearity function* (system output or system gain as a function of the input excitation amplitude).
- 3) *Loudspeaker displacement/distortion* (combined measurement measurement of displacement with with optical laser device and distortion with microphone)

First two type of measurements are primary targeted to measurements of power amplifiers, audio compressors and automatic gain control systems, while third type of measurement is for measurement of loudspeaker response.

3.1 Distortion vs. Amplitude Testing

For the Distortion vs. amplitude, testing the user interface is given in the window '**Distortion vs. amplitude**' (shown in Fig. 3.1). This window is opened by the menu command '**Record->Distortion vs. amplitude**'.



Figure 3.1 Distortion vs. amplitude window

Measurement of distortions is a single channel measurement. We measure system response to sine signal and estimate distortions (THD or IMD) from that signal, the same way as we do in the swept-sine mode. The measured system must be excited with the STEPS sine or two-sine signal generator.

The graph shows the percentage of distortion as a function of the measured signal RMS voltage. Alternatively, the graph can show the percentage of distortion as a function of the estimated value of RMS voltage on the output of the power amplifier. It is a product of the playback lineout RMS value and Power Amplifier Gain (as defined in Audio Devices Setup Dialog).

The measurement setup is defined in three sections:

General distortion measurement section

First Combo box is used to define what type of distortions will be measured: THD – total harmonic distortion with user defined excitation frequency, DIN IMD with two-sine excitation on 250 Hz and 8 kHz,
SMPTE IMD with two-sine excitation on 60 Hz and 7 kHz,
CCIF IMD with two-sine excitation on 13 and 14 kHz,
CCIF IMD with two-sine excitation on 19 and 20 kHz.

Response channel - chooses input on Left or Right channel. **Sampling rate** - chooses sampling rate in Hz.

Excitation sine voltage range section

Frequency (Hz) – enters frequency for measuring THD.
Start value (V rms) - enters starting (minimal) RMS voltage value.
Stop value (V rms) - enters ending (maximal) RMS voltage value (in parenthesis a maximum possible value, for a given Power Amplifier Gain, is shown).
Use logarithmic step – check box to use logarithmically spaced amplitudes.
Number of steps – enters number of steps of stepped amplitudes.

Integration constant section

Intg. time (ms) - enters integration time used for RMS value estimation. **Transient time (ms)** - enters time that is needed for system to reach the steady state. It can be from several ms to more than 1000 ms. The larger value are appropriate for measuring audio compressors or circuits with automatic gain control.

Bottom buttons

Record - starts/stops the measurement.

Copy – copies the current graph to the clipboard in .bmp format.

 $B/W\,$ – changes the current graph background color to black or white.

Setup - opens the dialog for Graph setup.

Overlay – opens the dialog for overlay manipulations

Cancel – closes the window and discards current measurement setup.

OK - closes the window and saves the current measurement setup.

The window has two submenu items: File and Edit.

File commands are:

Open - retrieves data from binary (.vsl) file. **Save** - saves data in binary (.vsl) file. **Export...** - saves data in textual files in plain ASCII or Excel CSV format.

Edit commands are:

B/**W** – changes graph background color to black or white. **Copy** – copies graph in Windows clipboard. The right mouse click in the graph area (or click on button Setup) opens the dialog box '**Distortion** graph setup'. It is shown in Fig. 3.2.

Distortion grap	setup	×
Axis type	Y-axis range	X-axis range
Log Y-axis 🔽	Distortion (%) 20	High (V) 1
Log X-axis 🔽	Num decades 5	Low (V) 0.1
X-axis measured	Update Default	Cancel OK

Figure 3.2 Dialog box Distortion graph setup

Dialog box 'Distortion graph setup' has following controls:

Axis Type section

Log Y- axis – sets logarithmic or linear Y-axis.

Log X- axis – sets logarithmic or linear X-axis

X-axis measured - check box to set x-axis labeling to measured or estimated RMS value (the measured value is RMS value measured at soundcard input, and the estimated value is RMS playback value on line-output multiplied with Power Amplifier Gain).

Y-axis range section

Distortion (**percentage**) - enters the range or maximum value of percentage distortions. **Num decades** - chooses number of decades below maximum value that are shown in the log-plot.

X-axis range section

High (V) - enters maximum RMS voltage shown on x-axis. **Low** (V) - enters minimum RMS voltage shown on x-axis

Every graph curve can be set as an overlay curve. An example is shown in Fig. 3.3. That figure also shows dialog box Distortion Overlays that serves as an overlay manager. Manipulation with overlays is the same as with overlays in main window, described in the section 2.6.



Figure 3.3 Distortion graph and Distortion overlay manager

3.2 Linearity Testing

For the linearity measurements, we use the user interface defined in the window 'Linearity Function' (shown in Fig. 3.4). This window is opened by the menu command 'Record->Linearity function'.



Figure 3.4 Linearity Function window

Linearity testing is a dual channel measurement. We measure some system excitation as X signal and the system response as Y signal. The excitation signal is generated by STEPS sine signal generator.

The measurement setup is defined in three sections:

Measurement channels section

Y - channel - chooses soundcard line-input channel for measuring system response.

X – channel - chooses soundcard line-input channel for measuring system excitation.

Sampling rate - chooses sampling rate in Hz.

Excitation sine voltage range section

Frequency (Hz) – enters sine frequency.

Start value (V rms) - enters start (minimal) RMS voltage value

Stop value (V rms) - enters ending (maximal) RMS voltage value (in parenthesis a maximum possible value, for a given Power Amplifier Gain, is shown).

Use logarithmic step - check box to uses logarithmically spaced amplitudes.

Number of steps - enters number of steps of stepped amplitudes.

Integration constants section

Intg. time (ms) - enters integration time used for RMS estimation **Transient time (ms)** - enters time that is needed for system to reach the steady state. It can be from several ms to more than 1000 ms. The larger value are appropriate for measuring audio compressors or circuits with automatic gain control.

Bottom buttons

Record - starts the measurement. If pressed during the measurement this button stops the measurement.
Copy – copies the current graph to the clipboard in .bmp format.
B/W - changes the current graph background color to black or white.

Setup - opens the dialog for Graph setup.

Overlay - opens the dialog for overlay manipulations.

Cancel - closes the window and discards current measurement setup.

OK - closes the window and saves the current measurement setup.

The window has two menu items:

File commands are:

Open - retrieves data from binary (.vsl) file. **Save** - saves data in binary (.vsl) file. **Export...** - saves data in textual files in plain ASCII or Excel CSV format.

Edit commands are:

B/W – changes graph background color to black or white. **Copy** – copies graph in Windows clipboard.

The right mouse click in the graph area (or click on button Setup) opens the dialog box 'Linearity graph setup'. It is shown in Fig. 3.5.

Linearity graph setup		×
Axis type	Y-axis range	X-axis range
Gor dBV)	Ymax (dBV) 20	Xmax (dBV) 20
Gradient Show relative (dB V/V)	Ymin (dBV) -80	Xmin (dBV) -80
	Update Default	Cancel OK

Figure 3.5 Dialog box Linearity graph setup

Dialog box 'Linearity graph setup' has following controls::

Axis Type section

Show Log V (or dBV) - check box to set logarithmic or dB Y-axis Show relative (dB V/V) - check box to use linearity function as Y/X vs. X.

Y-axis range section

Ymax (dBV) - enters maximum of shown level or transfer function (depends on the state of the check box Show relative).

Ymin (**dBV**) - enters minimum of shown level or transfer function (depends on the state of the check box Show relative).

X-axis range section

Xmax (dBV) - enters maximum of shown input level. Xmin (dBV) - enters minimum of shown input level.

3.3. Displacement and Distortions Testing

The estimation of a peak acoustic power, which can be generated from some loudspeaker driver, is based on the loudspeaker voice coil peak displacement, usually denoted as X_{max} . Here a method for measuring X_{max} will be presented. During the measurement various types of distortion will be measured and presented graphically (harmonic distortion: THD, D2, D3, and intermodulation distortions: MD2, MD2).

3.3.1 Definition of Xmax

AES recommendation 2-1984 *defines the Xmax as* "the voice-coil peak displacement at which the linearity of the motor deviates by 10%. Linearity may be measured by percent distortion of the input current or by percent deviation of displacement versus input current. Manufacturer shall state method used. The measurement shall be made in free air at fs."

This definition is not quite clear, and effort has been made to introduce a new standard for definition and measurement of X_{max} . This new draft standard is available now as: "IEC PAS 62458: Sound System Equipment – Electroacoustical transducers – Measurement of large signal parameters".

This standard is based on the W. Klippel's definition for X_{max} :

"The voice-coil peak displacement X_{max} at which either the total harmonic distortion THD or the nthorder modulation distortion (where n=2 or 3) exceeds 10% in the sound pressure radiated by the driver in free air excited by the linear superposition of a first tone at the resonance frequency f_1 =fs and a second tone f_2 =8.5 fs with an amplitude ratio of 4:1. The total harmonic distortion assesses the harmonics of f_1 and the modulation distortions are measured by the modulation components $f_2 \pm$ (n-1) f_1 according to IEC 60268".

3.3.2 Measurement of Xmax

Following previous definition, STEPS gives user interface for practical measurement procedure that is being executed as follows:

1. Mount the driver in a free field and measure resonance frequency f_s of the driver.

- 2. Use measurement setup with two sensors:
 - microphone, that is placed in a driver near field, connect to the one input channel, and
 - optical laser devices, that can measure voice-coil displacement, connect to the other input channel.

3. Connect input of a driver's power amplifier to the soundcard left output channel and excite the driver with a two-tone signal $f_1=f_s$ and $f_2=8.5f_s$ and with amplitude ratio $U_1=4U_2$ and perform a series of stepped-amplitude measurements with *Ustart* < U_1 < *Uend*.

4. Measure the peak displacement spectral component $D_x(f_1)$, and spectral content of the sound pressure in the near field, versus amplitude U_1 . For each amplitude U_1 determine:

- amplitudes of fundamental tones $P(f_1)$ and $P(f_2)$,

- harmonic components $P(kf_1)$ with k=2, 3, ..., K, and total harmonic distortions

$$THD = 100 \sqrt{\frac{P(2f_1)^2 + P(3f_1)^2 + ... + P(Kf_1)^2}{P(f_1)^2 + P(2f_1)^2 + P(3f_1)^2 + ... + P(Kf_1)^2}}$$
(%)

- second-order and third-order modulation distortions

$$MD_2 = 100 \frac{P(f_2 + f_1) + P(f_2 - f_1)}{P(f_2)} (\%), \qquad MD_3 = 100 \frac{P(f_2 + 2f_1) + P(f_2 - 2f_1)}{P(f_2)} (\%)$$

5. Search for the minimal value of the excitation voltage $U_{10\%}$ (in the range *Ustart* < $U_{10\%}$ < *Uend*) where either the THD, MD2 or MD3, respectively, equals 10%.

6. Find the peak voice-coil displacement X_{max} as a displacement that correspond to the amplitude $U_{10\%}$.



Fig. 3.6 Two-channel measurement setup for loudspeaker pressure response and voice-coil displacement measurements. The excitation signal is a stepped-amplitude two-tone signal.



Figure 3.7. Positioning of laser displacement sensor and microphone

3.3.3 STEPS user interface for measurement of Xmax

For the simultaneous measurement of loudspeaker distortions and voice-coil displacement, the STEPS gives us a user interface in the window '**Displacement/Distortion Function**' (shown in Fig. 3.8). This window is opened by the menu command '**Record->Loudspeaker displacement/distortion**'.



Fig. 3.8 Distortions and Displacement measurement window

Window 'Distortion and displacement ' has following controls::

Measurement channels section:

Response channel - chooses the microphone input channel.
Sampling rate (Hz) - chooses the current sampling frequency.
Use displacement sensor on other channel - check if sensor for the displacement measurement is connected to the other input channel.
Sensitivity (mV/mm) - enters sensitivity of displacement sensor.

Excitation sine voltage range section:

Start value (V rms) - enters stepped voltage amplitude start value.
Stop value (V rms) - enters stepped voltage amplitude stop value. The maximum value is denoted bellow this control (a power amplifier output voltage is reported).
Number of steps - enters number of repeated measurement with voltage increment.
Logarithmic step increment - switches voltage steps to logarithmic increment.

THD break value (%) - enters limiting value for distortion, after which measurement stops.

Sine frequencies section:

Frequency f1(Hz) - enters fundamental frequency for harmonic distortions measurement. Use f2 = 8,5f1 (U1=4U2) - check box to use intermodulation distortions measurement.

Integration constants section:

Integration time (ms) - enters RMS detector integration time. **Transient time (ms)** – enters transient time, as time necessary to reach the steady state condition.

Bottom Buttons

Record - starts or stops measurements. **B/W** - changes background color to black or white. **Copy** - copies graph to clipboard.

Click on button 'Setup' or right mouse click in the graph area opens the dialog box 'Distortion/displacement graph setup'. It is shown in Fig. 3.9.

Distortion/displace	ement graph setup	×	
Axis type	Y-axis range		
Log Y-axis 🗖	Distortion 20 High (V) 10		
Log X-axis 🗖	Displacement 10 Low (V) 0.1		
Num decades 3	Show 2nd and 3rd harmonic distortions		
Update Default Cancel OK			

Fig. 3.9 Dialog box for Distortion/displacement graph setup

Dialog box 'Distortion/displacement graph setup' has following controls:

Axis Type section

Log Y- axis - sets logarithmic or linear Y-axis.

Log X- axis - sets logarithmic or linear X-axis.

Num decades - chooses number of decades in logarithmic Y-axis.

Y-axis range section

Distortion (%) - enters Y-axis range for distortion graph. **Displacement (mm)** - enterss Y-axis range for displacement graph.

X-axis range section

High (V) - enters voltage for the graph right margin. **Low** (V) - enters voltage for the graph left margin.

If check box 'Show 2nd and 3rd harmonic distortions' is checked the graph shows additional distortion curves.

The window has two menu items: File and Edit.

File commands are:

Open - retrieves data from binary (.vdx) file.

Save - saves data in binary (.vdx) file.

Export... - saves data in textual files in plain ASCII or Excel CSV format.

Info – shows information about current file.

Edit commands are:

B/W – changes graph background color to black or white. **Copy** – copies graph to Windows clipboard.



Fig. 3.10. Example of measurement results. For displacement measurement a laser sensor type Baumer OADM 20I6441/S14F is used.

The Fig. 3.10 shows results of measurement where dominant distortion type was harmonic distortion. The comparison of displacement and THD curves shows that in this case $X_{\text{max}} = 5$ mm.

Measurement data can be saved in file. Two format are possible: textual files and binary files that has name extension ".vdx".