

# ADDING ADDITIONAL USERS TO YOUR ACCOUNT

Contractors, you may now add your own additional users. If you have an assistant or hire someone to help you, you as the main user may go into LCPtracker and add your own additional users. For those using Daily Reporter you may setup and assign Roles, Foreman and Administrator, please skip to the Daily Reporter section to read the difference in use for Foreman vs. Administrator prior to setting up that additional user.

## **ADD/EDIT ADDITIONAL USERS**

Only the main user id to the account can go in and add the additional users at this time.

Setup Main Menu			
Add/Edit	Employee	Comnany Information	Add/Edit Craft Name
Fringe Ber Only the Main user the ability to Add/		er for your account will have d/Edit Additional Users	Add/Edit Work Order
Change Password		Add/Remove Craft Match	
Edit e Signature		Add/Remove Project Match	

When you go into Add/Edit Additional User, if you click on the drop down you will see, 'you' the original user id, this should not be changed. The original user contact information is under the Company Information page (see **SETUP**, choose Company Information to edit the contact name and email).

Add / Edit Contractor Logins	Add Mode
User	
Select a user to edit	
٩	
10242012	ent to this email address)
Name	
Phone	
Cancel Reset Form Sa	ve

To add the additional user(s) you need, edit those you have created or delete anyone you created that no longer needs to or should have access.

	Labor Con	Ptracker. mpliance Software
Add / Edit Contractor Logins Add Mode		
User Select a user to edit • E-Mail (Login information will be sent to this email address) Ijidoll@lcp.com	Enter the Additional User email address, their name and phone number and save	
Name Joshua James		
Phone 714-669-0052 Cancel Reset Form Save		

When you enter the email address of the user, be sure that it is correct. This is the address that the system will send the user id & temporary password to.

Add / Edit Contractor Logins	Add Mode
User	
Select a user to edit	
E-Mail (Login information will be sent	to this email address)
jjdoll@lcp.com	
Name	
Joshua James	
Phone	
714-669-0052	
Cancel Reset Form Save	

You have now saved this additional user and the system will auto-generate email to that user with his/her user id and temporary password.

User		
Select a user to edit	Results	2
E-Mail (Login information will be sent to this email address) jjdoll@lcp.com	Saved!	
Name Joshua James		ОК
Phone		
Phone		

If you try to set up a user and the email address is already in use by someone else, system will notify you. Be sure that email address is correct for the user you are setting up.

	LCP-track	<b>E</b> vare
Add / Edit Contractor Logins Add Mode		
Select a user to edit	Results	
E-Mail (Login information will be sent to this email addru jjdoll@lcp.com	E-Mail address is already in use by Joshua James	
Name		
Joshua James	OK	
Phone		
714-669-0052		
Cancel Reset Form Save		

Once the additional user receives his/her log in information they can log into the system. As with all new users, the system will require them to change that temporary password.

## PRIME CONTRACTOR USERS

The main users of your account will need to log into your LCPtracker account and setup the Daily Reporter users and their Roles (see <u>Add/Edit Additional Users</u>). There are three different types of roles that can be assigned to the Add/Edit Additional Users for those using Daily Reporter – Admin Role, Foreman Role and Superintendent. Note: If you have multiple Agencies you are working for and are using Daily Reporter under each, you will need to set up the users under each Agency in the same manner.

<u>Admin Role</u> will have access to everything as the main user; the only difference is the Admin Role cannot set up or edit Additional Users. As the Admin user role you have the ability to Create and Edit Daily Logs, enter Quality / Safety Notes; Submit Daily Report (Combined Daily includes all information for all subs for that day); look into Daily Log Discrepancies; do Contractor Check-In; Late Processing; set Validation Settings for Daily Reporter (Only); add/edit Project Sites and Edit Subscription if needed.



©LCPtracker, Inc. – All Rights Reserved Page 3 of 14 The information provided in this document shall not be released or distributed in any way without the express written consent of LCPtracker, Inc.



<u>Superintendent Role</u> will only see the eDocuments and Daily Reporter navigation tabs. As the Superintendent user role you can create Daily and Edit Daily Logs for your own company as well as Contractor Check-in, Late Processing, add Quality/Safety Notes and Submit Daily Report. You will have the ability to allow the Foreman role to edit daily's and change your own password or edit your eSignature (for help with Change Password or eSignature <u>Edit eSignature</u> <u>Password</u> see Contractors User Manual).

eDocuments Daily Reporter				eDocuments	Daily Reporter		
eDocuments Main Menu				Daily Report	er Main Menu		
Upload Documents Download Document Templates Create Daily Log				Quality /	Quality / Safety Notes		
View Documents				Edit Daily Log	Submit Daily Report		
					Contractor Check-In	Change	Password
* Req'd: N = "No", Y = "Yes - Mu	* Req'd: N = "No", Y = "Yes - Must be Uploaded before Final CPR Submission", R = "Requi				Late Processing	Edit e	Signature
			Document Types For				
Document Name	Req'd *	Expire Freq (month)	Document Description				
APPRENTICE CERTIFICATES	N	12	PLEASE SUPPLY DOCUMENTATION THAT APPRENTICE IS FROM APPROVED APPRENTICE PROGRAM.				
19 Verification documentation	N	0	I9 Verification required per employee 1x requirement. Good for all projects.				
Subcontractor Daily Log	N	0	Subcontractor's Daily Log Submittal.				

*Foreman Role* will only see the Daily Reporter as an option. As the Foreman user role you can create Daily Logs for your own company, View Documents as well as change your own password and edit your eSignature, (for help with eSignature *Edit eSignature Password* see Contractors User Manual). With the permission of the Superintendent role you will be allowed to Edit your own daily's that were submitted if needed.



#### **CREATING DAILY LOG**

©LCPtracker, Inc. – All Rights Reserved

Users will click on the Create Daily Log and enter information in fields where necessary and choose appropriately for any drop down fields.

You will either use the calendar icon to find the log date, or you may type in (formatted as 00/00/0000); Select the Project from the Drop down;

Select the Subcontractor (as Foreman role you will only see your company);

Select Site (note: Sites are created and maintained by the Admin User Role);

Select the Shift you are doing the Daily Log for and click Next.

Page **4** of **14** 



Once you have at least one Daily Log completed, when you come to do the Daily Log, if you wish you may Copy last Daily report submitted; make any needed changes prior to submitting.

Daily Log	
Log Date:	
05/18/2012	
Select Project	
SLD-AUBREY'S DAILY REPORTER PROJE	CT (2 JURISDICTIONS/1LOCATION)
Select Contractor	
SLD- DUAL FUNDING COMPANY, LLC (D.	RPrime) 🔻
Select Site	
Main Site 🔹	Once you have
	submitted your first
Select Shift	Daily you may
Day v	choose to copy your
	last daily and edit any
Contract ID:	information that needs
Contract ID:	changed and submit
Conv last Daily Report submitted	changed and submit.
- oopy not built, report submitted	
Cancel Next	

#### Employee Log

Choose employee from the drop down, screen will auto-populate with the employees that the Subcontractor (Admin Role), or your company (Foreman Role) has entered in their setup.

If you have an employee on-site that does not appear under the drop down you may add by typing in their First Name, Last Name, Choose their craft and select classification. Enter the hours and Save.

After choosing and entering hours for each employee on-site be sure to Save. Once you have all entered then click Next to move forward. You may at the bottom of this screen Edit or Delete an employee.

Employee Log Select an employee from the list or enter it below: MOUSE, MICKY First Name: MICKY Last Name: MOUSE Select a craft: CARPENTERS Select a craft: CARPENTERS, CROUP 1, ZONE 1 CARPENTERS, CROUP 1, ZONE 1 Apprentice Enter time in hours 8. Cancel Save Next	Once you have choose the ne If you have an e may add them, Last Name; ch that th Save after completely ent	done one employee xt employee from d employee on-site no simply type in First ioose the craft & cla ey worked and hou each entry. Once ye ered all employees,	e, save and rop down. It listed you Name and assification rs. Du have click Next.				
Log ID Employee		Craft	Classification	Apprentice	Hours	Edit	Delete
32 [UNRECONCILED] SLAYER, BUFFY		ELECTRICIAN	ELECTRICIAN	No	6.00	Edit	Delete
31 JAMES, JOSHUA		ELECTRICIAN	ELECTRICIAN	No	8.00	Edit	Delete

©LCPtracker, Inc. – All Rights Reserved

#### Page **5** of **14**



## Work Description

Enter work description, your activity code (typically a company's internal coding). If necessary you may click back to previous screen. Once information is entered move forward, Save/Next.

Work Description	
Enter work description:	
Installation of trim around main site of entry	A
Enter activity code : 0621 Cancel Previous Save/Next	

## Equipment Log

You can enter the description of equipment on-site as well as the hours that the equipment was used. Enter each and the hours and Save, once all entered, click Next. You may also edit or delete if needed.

Equipment Log	_		_	
Enter equipment description : Scaffolding Enter hours on site: 8.0		Enter equipment description and hours on site and Save. Repeat for all Equipment to report. Once completed, click Next.		
Cancel Previous Save Next				
ld Equi	lipment	Hours	Edit	<u>Delete</u>
11 Cher	erry Picker	8.00	Edit	<u>Delete</u>

## **Deliveries Log**

You can enter the description of deliveries on-site, such as materials. Enter all delivery information and click Save/Next.

Deliveries Log	
Enter work delivery information:	
No Delivery this date	*
	$\nabla$
Cancel Previous Save/Next	

©LCPtracker, Inc. – All Rights Reserved

Page **6** of **14** 



## Safety Log

Most Insurance companies require certain actions be taken during a job. For those weekly safety meetings or any other safety topic issues, here you can check the box and note this information. Once you have entered information click Save/Next. For those Dailies that there is no safety information to record, just click Save/Next without checking the little box to continue.

Safety Log	
Enter safety topic:	
Mandatory Safety meeting, held at C & M job shack. As of this date only 1 on-site accident, Carpenter not wearing eye protection after flushing was taken to UC	*
Check if safety meeting held this date	
Cancel Previous Save/Next	

#### Submit Daily Log

At this time you may view your document in draft then Submit. You will need to enter your name, title and eSignature.

Submit Daily Log
Name of person submitting :
Your Name
Title of person submitting :
Your Title
eSignature password :
eSigntaure Password
Cancel Previous Draft Submit

If you view the Draft and need to do some editing prior to submitting, click cancel and go to the Edit Daily Log, choose your project, select your company or subcontractor and date range. Any logs not submitted will appear on the screen. From here you may Delete, Edit, review the Draft again and submit. At this time the **FOREMAN ROLE** <u>is</u> <u>complete</u>.

Select Contractor *										
Select Contractor*										
From Date * To Date * 5/31/2012										
Cancel Load Logs 1 record(s) found for the above selection.										
Daily Logs for selected contractor										
Log Date Contractor Project S	iite <u>Shift</u>	Submitted Date	Delete	Edit	Draft	Submit				
5/18/2012 SLD- DUAL FUNDING COMPANY, LLC (D.RPrime) Main Buil	ding Job Slte Day		Delete	Edit	Draft	Submit				

©LCPtracker, Inc. – All Rights Reserved

Page **7** of **14** 



### **ADMIN /SUPERINTENDENT ROLES**

As mentioned previously as the Admin user role you have the ability to Create and Edit Daily Logs, enter Quality / Safety Notes; Submit Daily Report (Daily Report includes all information for all subs for that day); look into Daily Log Discrepancies; do Contractor Check-In; Late Processing; set Validation Settings for Daily Reporter (Only); add/edit Project Sites and Edit Subscription if needed.

Superintendent Role can create and edit Daily logs, do Contractor Check-In; Late Processing; enter Quality / Safety Notes for their own Company as well as give the Foreman Role the ability to edit their own Daily's.

## To EDIT or CREATE DAILY LOGS go back to CREATING DAILY LOG section.

All User Roles may edit any of the Daily Logs that they created prior to submitting.

## **QUALITY /SAFETY NOTES**

You may enter Quality and Safety Notes, as well as edit any you may have already entered. This information will appear on the combined Daily Report when you submit.

You will either use the calendar icon or you may type in (formatted as 00/00/0000);

Select the Project from the Drop down;

Select Site (note: Sites are created and maintained by the Admin User Role);

Select the Shift, enter Quality and Safety notes and save.

To Edit, walk through same process, after choosing the site, click Load and what you previously had entered will appear, edit what needs to be edited and save.

Quality / Safety Notes	
Date 05/21/2012 Select Project SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION	To create New Quality /Safety Notes, enter date (or choose using calendar icon); select the project; select site and shift. Now you can enter the Quality and Safety Notes.
Select Site Main Entrance Select Shift Day	To edit, walk through the steps again - select date (needing to edit; project, site & shift. Click Load and your previously entered information will populate. Now edit and then save.
Quality Note	
All work done to specification by both Subcontractors	T T
Safety Note	
It was noted by Prime Contractor that both Subcontractor companies has entering from other site entrances. Discussed with Subs	d employees entering current site by
Cancel Load Save	

#### SUBMIT DAILY REPORT

Submitting a Daily Report will combine all dailies from all information submitted and include all subcontractors and the information that was entered in the Create Daily Log section. This will also include information entered under the Quality /Safety Notes section also.

©LCPtracker, Inc. – All Rights Reserved Page 8 of 14 The information provided in this document shall not be released or distributed in any way without the express written consent of LCPtracker, Inc.



		COMBIN	IED DAILY I	REPOR	т			DA 05/22/20		
ONTRACT NO	TITLE AND	LOCATION					REPORT	NO		
4182013	SLD-AUBRE	EY'S DAILY REPO	RTER PROJECT	(2 JURISD	ICTIO	NS/1LOCATION)	3			
SLD- DUAL FUNDING CO	MPANY, LLC (D.RPrime)	gdgd@lcp.com								
M WEATHER	PM W Cloud	/EATHER			MINT	TEMP (F) 40	MAX TEMP ( 55	F)		
. Craft Hours for All Sites	and Shifts									
Site / Shift / Activity ID / V	Work Description			Co	unt	Classification		Total Hours		
lain Building Job SI	te							•		
LD- DUAL FUNDING	G COMPANY, LLC (D.RPr	ime)								
ay										
S-062113-A	Main Building Job Site Carpent	ery on Signage (try	THREE							
					1	CARPENTERS		6.00		
							Total Day Hours	6.00		
			Total for S	SLD- DUAL	FUND	ING COMPANY, LLC Sites	(D.RPrime) All All Shifts Hours	6.00		
						Total Main Building	g Job Site Hours	6.00		
lain Site										
LD_Hunter Excavat	ing, LLC									
lay										
***-00242013	wain site Electrical Winng Insta	anation (∠nd day)					ERAL)			
					1	CLECTRICIAN (FED		8.00		
							Total Day Hours	8.00		
			Total for	SLD_Hunt	er Exca	avating, LLC All Sites/	All Shifts Hours	8.00		
						Total	Main Site Hours	8.00		
		Distinct Er	mployee Count		2					
Work Hours for All Sites	and Shifts									
TOTAL WORK HOURS	ON JOB SITE	14.00								
FROM PREVIOUS REP	OF WORK HOURS	30.00								
TOTAL WORK HOURS	FROM START OF	44.00								
. Job Safety										
WAS A JOB SAFETY ME	ETING HELD THIS DATE?		NO							
WERE THERE ANY LOS	T TIME ACCIDENTS THIS DATE?	?	NO							
WAS CRANE, MANLIFT, HIGH WORK, HAZMAT W	TRENCHING, SCAFFOLD, HV EL VORK DONE?	.EC,	NO							
SAFETY REQUIREMENT	S HAVE BEEN MET?		YES							
Activity ID	Subcontractor		List Safe	ty Actions	Taken	Today / Safety Inspe	ctions Conducted			
. Deliveries										
chedule Activity No.	Subcontractor	Deliveries								
:S-062113-A	SLD- DUAL FUNDING COMPANY, LLC (D.R.	NONE THIS	DATE							
WI-06242013	SLD_Hunter Excavating,	none this dat	le							
. Equipment										
	Subcontractor	Equipment				I	Hours Used			
	SLD- DUAL FUNDING	none this date	(0.2500), none th	his date EIT	HER (	0.2500)		0.50		
	COMPANY, LLC (D.R. -Prime)									
	SLD_Hunter Excavating, LLC	none (0.0000)	, none today (0.00	000)				0.00		
5. Quality and Safety Note	28									
. Superintendent Notes										
to comments/remarks this	a date									
		gdgd@	@lcp.com				6/	24/2013		
		Admin								
		Digitally s	igned by gdgd@le	cp.com 6/2	23/2013	3 1301658474065513	36			

#### DAILY LOG DISCREPANCIES

If CPR's are submitted with issues, perhaps an employee on the CPR is not listed on a Daily. Then the user has the option to Add a Note and proceed with submitting. Perhaps their records show certain employees on-site working, while the Daily was submitted with more or less names than what is on the CPR. Those discrepancies will appear under the Daily Log Discrepancies section.

©LCPtracker, Inc. – All Rights Reserved Page 9 of 14 The information provided in this document shall not be released or distributed in any way without the express written consent of LCPtracker, Inc.

Daily Log Discrepancies         O display violations, make a selection from the project and contractor lists below and then click on the "Load Data" button.         SLD-AUREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)         Image: Contractors		Labor C	P	pliance	NC Sc	k	<b>C</b> vare		
To display violations, make a selection from the project and contractor lists below and then click on the "Load Data" button. SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)  -All ContractorsAll ContractorsAll Contractors on selected project. SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION) -All ContractorsAll ContractorAll Contractor	Daily Log Discrepancies								
SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/LICCATION)         IContractors	o display violations, make a selection from the project and contractor	lists below and then click on the "Load Data" bu	itton.						
-All Contractors All Contractors Lead Data - All Contractors Lead Data - Lead Data	LD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/1LC	CATION)							
All Contractors-  All Contractors-  Displaying 1 violations for all contractors on selected project.  SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION) All Contractors-  Project  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Choose the Project; then you may choose a specific contractor or all contractors  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Contractor  Contractor  Contractor  Contractor  AumBer Last Viewed Delete View  Centification Details  Choose the Project; then you may choose a specific contractor or all contractors  Choose the Project  Choose the Project; then you may choose a specific contractor or all contractors  Choose the Project  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Choose the Project; then you may choose a specific contractor or all contractors  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-  Project  Contractor  Choose the Project; then you may choose a specific contractor  Choose the Project; then you may choose a specific contractor or all contractors All Contractors-	-All Contractors	Load Data							
Displaying 1 violations for all contractors on selected project.         Choose the Project; then you may choose a specific contractor or all contractors         ~All Contractors       Contractor       Week End       Employee       Number Last Viewed       Delete       View Certification Details         Project       Contractor       BLD-AUBREY'S DAILY REPORTER PROJECT (2)       SLD-DUAL FUNDING COMPANY, LLC       Sr8/2012       HAMBBURG, ELIZABETH       2       Delete       View       Details	All Contractors SLD-DUAL FUNDINC COMPANY, LLC (D.RPrime) SLD-Roxie Trucking, LLC SLD_Hunter Excavating, LLC								
Drug to bin to the project     Contractor     Watch     Employee     Number     Last     Delete     View     Certification       Project     Contractor     View     Contractor     SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)     View     Delete     View     Certification       SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)     Image: Contractor     View     Certification       SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)     Image: Contractor     View     Delete     View     Certification       SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)     Image: Contractor     View     Delete     View     Deletails	Daile I an Diagonanaian		Choos	e the Project: t	hen vo	u			
SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)  All Contractor  Contracto	Dany Log Discrepancies		ma	v choose a spe	cific	-			
-All Contractors Project Contractor Contra	Displaying Evidations for all contractors on selected project.		contra	actor or all cont	ractors	6			
Project     Contractor     Week     Employee     Number     Last     Delete     View     Certification       SLD-AUBREYS DAILY REPORTER PROJECT (2 JURISCITIONS/ILOCATION)     SLD-DUAL FUNDING COMPANY, LLC     5/8/2012     HAMBURG, ELIZABETH     2     Delete     View     Deletails	SED-AUBRET S DAIET KEI OKTEK PROJECT (2 JURISDICTIONS/TE								
Project         Contractor         Week End         Employee         Number Notices         Last Viewed         Delete         View Record         Certification           SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)         SLD- DUAL FUNDING COMPANY, LLC (RPrime)         5/8/2012         HAMBURG, ELZABETH         2         Delete         View         Details	All Contractors	Load Data	_		_				
Project         Contractor         End         Employee         Notices         Delete         Record         Details           SLD-AUBREYS DAILY REPORTER PROJECT (2 JURISDICTIONS/ILOCATION)         SLD- DUAL FUNDING COMPANY, LLC (D.RPrime)         5/8/2012         HAMBURG, ELIZABETH         2         Delete         View         Details		•	Week	-	Number	Last		View	Certification
SLD-AUBREYS DAILY REPORTER PROJECT (2 SLD-DUAL FUNDING COMPANY, LLC (D.RPrime) 5/8/2012 HAMBURG, ELIZABETH 2 Delete View Details	Project	Contractor	End	Employee	Notices	Viewed	Delete	Record	Details
	SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/1LOCATION)	SLD- DUAL FUNDING COMPANY, LLC (D.RPrime)	5/8/2012	HAMBURG, ELIZABETH	2		Delete	View	Details

You may Delete the notice, view the payroll record or look at the details. If you choose to delete, it's as if you are excusing the issue. Be sure you wish to delete.

Daily Log Discrepar	ncies						_			
Displaying 1 violations	for all contractors on selected project.		LCPtracke	r built i	n failsafe.	lf you				
SLD-AUBREY'S DAILY	REPORTER PROJECT (2 JURISDICTIONS,	click Dele	click Delete, you will be asked if							
All Contractors										
					_					
Project	Message from webpage	X		<u>Week</u> End	Employee	<u>Number</u> Notices	<u>Last</u> Viewed	Delete	View Record	Certification Details
SLD-AUBREY'S DAIL JURISDICTIONS/1LC			INDING COMPANY, LLC	5/8/2012	HAMBURG, ELIZABETH	2	6/26/2013	Delete	View	Details
1	Do you wish to delete t	his record?								
	ОК	Cancel								

(Continue to next page)

©LCPtracker, Inc. – All Rights Reserved Page 10 of 14 The information provided in this document shall not be released or distributed in any way without the express written consent of LCPtracker, Inc.



## **CONTRACTOR CHECK-IN**

You may go through Contractor Check-In and mark all those that were on-site for the specific date you choose. Choose the Contractor Log-In then use the calendar icon or you type in date (formatted as 00/00/0000); Select the Project from drop down;

Select Site (note: Sites are created and maintained by the Admin User Role);

Select the Shift, click Load and you will see the list of Companies. Check the little box next to those companies that had employee's on-site working for that day and Save.

Contractor Check-In							
Date 05/02/2012							
Select Project							
SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDICTIONS/1LOCATION)							
Select Site Main Building Job Site Select Shift Day Cancel Load Save							
Name	Check-In	]					
SLD- DUAL FUNDING COMPANY, LLC (D.RPrime)							
SLD-Roxie Trucking, LLC							
SLD_Hunter Excavating, LLC							
L							

©LCPtracker, Inc. – All Rights Reserved

Page **11** of **14** 



### LATE PROCESSING

As the Admin Role you may check to see if any Dailies have been submitted. Under Daily Reporter Navigation tab, choose the LATE PROCESSING.

Choose the Contractor Log-In then use the calendar icon or you type in date (formatted as 00/00/0000); Select the Project from drop down;

Select Site (note: Sites are created and maintained by the Admin User Role);

Select the Shift, click Load Late Contractors. Those that you checked-in under Contractor Check-In, that have not submitted their daily, will appear on the list. (see next page)

Submittal Status								
Date 05/22/2012	On	Once you make all your choices and						
Select Project SLD-AUBREY'S DAILY REPORTER PROJECT (2 JURISDIC	CTIONS/1LOCATIC get a	get a list of any Contractor that has not yet submitted dailies.						
Select Site Main Entrance Select Shift Day	You Al chea	You may choose to Send Group Email Alert to remind them to submit, by checking those Contractors, then click Send Group Email						
Cancel Load Late Contractors Send Group	Email Alert							
Contractor	Contact	EMail	Phone	Select				
SLD- DUAL FUNDING COMPANY, LLC (D.RPrime)	JJ Doll (Foreman)	jjd@lcp.com	541-554-8188					
SLD-Roxie Trucking, LLC	GD (DR Administrator Role)	gdgd@lcp.com	808-669-0052					

## Example of email, system generated

You have received this email because the Daily Log for project: (Inserts Project Name here) for date 05/22/2012 is late.

## Please submit today.

## Message from LCPtracker

#### VALIDATION SETTINGS

For those using the Daily Report feature, the Admin Role will have the ability to set the Validations for Daily Reporter (ONLY). If set at Yes / Notice /Enforce, this means that Yes the validation is on, if there is an issue it will come up as a Notice and will be Enforced when companies go to Certify their payrolls. They will have to clear the notices or in case of Daily Reporter clear notice or add notes in order to proceed and certify. If the Validation is set at No then it's not on.



Validation Departmen	Validation Settings       System Default has these set at No under         Department       Default Settings         Jurisdiction       Default Settings										
Jurisdiction Display Order	Jurisdiction     Default Settings       Display Order     Validation       Validation     Validation Description       Validation     Validation       Validation     Validation							Date Modified	Add		
55	VAL_48	match those in the Daily Log for the reported Craft and Journey Level.	YES	NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		
56	56 VAL_49 If Daily Log is enabled, it validates that an employee reported in certified payroll is also reported in the Daily Log.			NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		
58	VAL_51	If Daily Log is enabled, it validates that an employee reported as an apprentice in the Daily Log is also reported as an apprentice in the CPR and vice versa.	YES	NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		

In some special circumstances you may wish to create an override for a specific contractor. To do this you will click the Add (see previous screen shot). Then choose the Validation you wish to create override on, decide if you want on (Yes) or off (No); If Yes then if you want as a Notice and Enforce (users have to clear or add note to proceed) or Warning and Alert (warns user they may have issue however lets them submit certified payroll). Then you will choose the company that wish to create the override for and enter a number in the Display Order Field. This number is typically the next number in order; it's just a way to keep them orderly.

Add													
Code VAL_48 VAL_48 VAL_49 VAL_51	VES NO	Alidation? Notice / Warnin WARNING ♥ NOTICE WARNING	g Enforce a	Choose Yes fo Warnir Then A override	Applicable For? SLD-APRIL CONCRE SLD-APRIL CONCRE SLD-AURE Y CONC SLD_HUNTEr Excave SLD_OHAN HAMBU SLD_OBEC (PRIME) and the Alidation or Perform. Ch g and then the oplicable for - e for.	TE S COMPANY, I RETE ting, LLC RG TRUCKINC n, then if y loose if yc e type of e choose th	LC (D.RPrime) ;, LLC (SUB2 ALEX ou wish to b bu want to b enforcement e company ;	, under prim eave on, c e a Notice at certific you are ci	AE OBEC) thoose e or a action. reating	ay Order 📲	Allow Jur	odate	epartment Override
/alidation epartmen risdiction	Settings Default Se Default Set	ttings 💽		You may eo overrides yo	lit a validation bu had created	setting as I may be o	well as any deleted.	$\supset$	)				
isplay Inder	Validation Code	Validation Description			Perform Validation	Notice / Warning	Enforce at Certification	Applicable	User Modified	Date Modified	Add		
5	VAL_48	If Daily Log is enabled, it va total hours match those in th and Journey Level.	lidates that a ne Daily Log	n employee repor for the reported C	ted raft YES	NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		
6	VAL_49	If Daily Log is enabled, it va certified payroll is also repor	lidates that a ted in the Da	n employee repor iily Log.	ted in YES	NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		
8	VAL_51	If Daily Log is enabled, it va an apprentice in the Daily Lo in the CPR and vice versa.	lidates that a og is also rep	n employee repor ported as an appre	entice YES	NOTICE	ENFORCE		04182013PRIME	6/21/2013	Edit		
9	VAL_48	If Daily Log is enabled, it va total hours match those in th	lidates that a ne Daily Log	n employee repor for the reported C	ted raft YES	WARNING	ALERT	06212013	gdgd@lcp.com	6/26/2013	Edit	Delete	

#### **PROJECT SITES**

Project Site list is created, maintained and edited by the Admin User Role (or the main user of the Account). You may add new sites, edit current or delete if you made a mistake.



Add/Edit Project Sites			
Cancel Add			Admin Role must create
Name	Edit	Delete	List.
East Entrance	Edit	Delete	You may add new
Main Entrance	Edit	Delete	or delete if you made a
Main Entrance/Back Side	Edit	Delete	mistake.
West Entrance/Ocean Side	Edit	Delete	
Add Project Site			*
Select project          Select project         State         Zip         Phone         Fax         Email	ICTIONS/1LOCAT		Name is the only field required to add a Project Site. All other fields may be filled in or left blank.
			Cancel Save

## **EDIT SUBSCRIPTION**

You may edit your subscription at any time. Just go into your **DAILY REPORTER** navigation tab, choose Edit Subscription and walk through the prompts and enter information requested.

Edit Subscription