

User Guide

For Java Phone Users

Version 1.0

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CONTENTS

1. About This Manual	1
2. iPhonebook Overview	1
3. Features	2
4. Getting Started	2
5. Privacy and Security	2
6. Choosing Contacts/Events for Download	3
7. Using iPhonebook	5
7.1. Register Using your Mobile Phone	5
7.2. Login	6
8. Main Menu	7
8.1 Contacts	7
811 Features	/
812 Search Contacts	8
8 1 3 Select / Browse a Contact	0
Diacing a Call	11
Placing a Call	14
0.1.4. Sylic Contacts	14
0.1.5. Manage Contacts	15
0.2. Uditiludi	17
0.2.1. Fedures	17
8.2.2. Calendar Main Menu	18
9. Corporate Feature:-	22
9.1. Un-Answered Meeting:	22
9.2. Shared Meeting Event:	23
9.3. Meeting Event:	24
10. Settings	25
10.1. Edit Registration Info:	25
10.2. Sync Settings:	26
11. Help	28
12. Corporate Feature:	29
12.1. Corporate Account	29
12.1.1. Corporate User	29
12.1.2. Associate Corporate User	29
12.1.3. Search for Associate Corporate User	29
12.1.4. Add New Corporate User	31
12.1.5. Edit Selected User Account	32
12.1.6. DeleteMember	33
12.1.7. Import Corporate Users	35
12.1.8. Add/Manage Groups	36
12.1.9. Send Text Message to Phone	36
12.1.10. Change Password/PIN	37
12.1.11. Personal Contacts Sync	37
12.1.12. Allow Application Access	38
12.1.13. Allow Manage Contacts	
12 1 14 Restrict Manage Contacts	40
12 1 15 Set Auto Svnc Settings	40 40
	40

12.2. Calendar:	. 41
12.2.1. Adding an Event	. 41
Edit Event/Delete Event:	. 45
12.2.2. Day View	. 46
12.2.3. Month View	. 46
Track Meetings:	. 47
Check Invitations:	. 49
12.2.4. Search Calendar	. 50
13. Validations for the Menu Fields	. 52
14. Additional Support	. 53

1. About This Manual

This manual covers **iPhonebook**, a combination of Contacts and Calendar application for use on JAVA[™] enabled MIDP 2.0, JSR 75 supported mobile phones. The manual describes how to:

- Get started with the iPhonebook service
- Use iPhonebook on the mobile phone

The manual assumes you are familiar with basic menu navigation of your mobile phone and use of mobile phone keys to enter text.

2. iPhonebook Overview

iPhonebook is a mobile phone data service that wirelessly connects you to your Address book and Calendar. The application enables you to search for contact information, select a phone number and connect the call. Additionally, you can select a subset of contacts from web interface to download directly to the phone's native address book. The Application enables you to organize your Calendar events using your mobile phone. You can search for events, add new events and also edit existing events.

When you register for iPhonebook service, an online address book and online calendar is created (your **Web Account**). You can populate the online contacts and calendar by synchronizing your existing PIM (typically Microsoft Outlook®, Outlook Express®, Lotus Notes® or Palm[™] on your desktop) with the Web Account. Alternatively, you may choose to manually enter contact data and calendar events, into the Web Account or import your contacts from an existing CSV file.

For registration, log on to http://www.remoba.com. Once you are registered, you will be directed to the free synchronization software download page (that must be downloaded from the Remoba Website). This enables you to synchronize your existing Contacts and PC PIM Calendar events and access them from your phone or from your Web Account. You can also register through mobile by selecting **New**

Registration.

3. Features

- o Account Registration through mobile
- Easy setup: Download the application, Configure and Login.
- o Ability to Save and Retrieve Contacts
- Ease in maintaining Contacts and Calendar information.
- Quick access to contacts/calendar events information
- A powerful search feature to search for online contacts and online calendar events.
- Update the account information such as email id/phone number/pin
- Saves contact information such as:
- o Names
- o Numbers
- o Email Address
- Phone address book can be synchronized with the web account on Server.
- Contacts and Calendar in web account can be synchronized to desktop PIM (Personal Information Manager).
- o Stores six weeks cache of data for quick viewing, without network access.
- Restores calendar information if the PC data is lost.

4. Getting Started

There are three easy steps to get started with **iPhonebook**:

1. Purchase iPhonebook using your mobile phone from MEDIANet.

5. Privacy and Security

Your contact data is saved on servers that are available 24 hours a day, 7 days a week. The servers are physically secure and located within a co-location facility with controlled access. Our privacy policy prohibits the company from accessing the information or using the data for any purpose other than **iPhonebook** functions. In short, your contacts remain private and secure.

6. Choosing Contacts/Events for Download

The process for downloading Contacts to your phone's native address book:

- 1. Upload Contacts/Events from your PC PIM (Microsoft Outlook, Outlook Express, Lotus notes and Palm desktop) to Web Account.
- 2. Upload Contacts/Events from your iPhonebook Web Account to your phone.

Note: The space available on the phone's native address book is limited. Additionally, different handsets have different address book capacity limitations. Please refer to your Phone's user manual to check for your phone's address book capacity

Conta	cts							
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z All Last Name First Name Company/Organization Show All Contacts V All Show 25 V per page								
Select	Group Select 🛛 👻 🛛 Apply to Group 🛛 Remove f	rom Group	Add Contact	Validate Phone Numbers				
Select Al	II <u>Download to Phone</u> <u>Remove from Phone</u> <u>Edit Selec</u>	ted Delete Selected						
Help with g	downloading contacts to your phone		Displaying (1-2	21) of (21) Contacts				
📃 Sta	tus Last Name First Name and Email	Phone	Company/Organization	Associated Groups				
- ++	Agatha Irene	B 91 9880712735		Brew Team				
	ajitt <u>k</u> ajittk@remoba.com							
	Andrew			Qa Team				
	Anita G anitaG@siloka.com	M 1(918)756-9474 ext. 56						
	Anita T anitaT@siloka.com	M 1(919)881-2376 ext. 54						
🖌 🔸	Benath Robinson			Qa Team				
- ++	Charis			Qa Team				
- ++	Barell Paul							
	Elaine							
	naresh nareshk@remoba.com							

Figure 1: Downloading Contacts

Uploading Contacts/Events from your PC PIM (Microsoft Outlook, Outlook Express, Lotus notes and Palm desktop) to Web Account

Using the synchronization software, the Contact information or Event data on the desktop PIM will be uploaded to the Web Account and vice-versa.

Со	ntacts	Calendar S	ync/Import Options	Account Corporat	e Accounts					Richard John
										Help Logout
		Day Month	n							
		February, 2007 < Previous month Next month >								
		Sunday	Monday	Tuesday	Wednesday	Thursda	зу	Friday		Saturday
5	28	[Add]	29 [Add]	30 [Add]	31 [Ad	^{8]} 1	[Add]	2 [Add]	3	[Add]
6	4	[Add]	5 [Add]	6 [Add]	7 [Ac	a) 8	[Add]	9 [Add]	10	[Add]
7	11	[Add]	12 [Add]	13 [Add]	14 [Ad	^{a)} 15	[Add]	16 [Add]	17	[Add]
8	18	[Add]	19 [Add]	20 [Add]	21 [Ad	a) 22	[Add]	23 [Add]	24	[Add]
9	25	[Add]	26 [Add] 4p Tele-Conference at 4pm	27 [Add] 11a Meeting on Remoba Products	28 [Ac	a) 1	[Add]	2 [Add]	3	[Add]

Figure 2: Adding Calendar Events

7. Using iPhonebook

When **iPhonebook** is launched for the first time on your phone, a Welcome screen is displayed. Click *OK*. On getting started, the **iPhonebook user Menu is** displayed.



Figure 3: Welcome Screen

The Introduction link reviews the steps that need to be taken, in order to get started. You have an option to **Register** for an account using your mobile phone.

7.1. Register Using your Mobile Phone

From the **iPhonebook User Menu** Screen select **New Registration** to register your account as you configure on Web Interface. On selecting the **New Registration** option you get a registration Screen.

You need to enter the details in the following fields:

- o First name: Enter your First Name.
- o Last name: Enter your Last Name.
- Phone Number: Enter your mobile Phone number.
- **PIN Number**: Enter a four digit PIN Number.
- Email ID: Enter the valid email Id.
- Password: Enter the relevant Password.
- Security Question: Choose a security question to remember your Email Id and Password.

Security Answer: Enter the valid security answer for the chosen security question.

Note: The steps for registration process are the same on both the phone and Web Interface. You can register either from your phone or on the Web by going to https://remo.xpherix.com/remo

۳.1 🔲 iPhonebook	16:47	ቸብ 🔲 10:50 iPhonebook
iPhonebook		Registration
1. New Registration 2. Existing User Login		First Name:
3. Help		Last Name:
		Enter Phone number:
Select	Exit	Login Select Back

Figure 4: Registration

7.2. Login

If you have already followed the Getting Started instructions in the previous section, go directly to **Existing User Login**. If not, refer to Getting Started.

- 1. Select **Existing User Login** from the user Menu.
- Enter your mobile phone number and PIN, chosen during registration. Press Ok to continue.
- 3. On a successful login, the Main Menu will be displayed.

If you enter a wrong Phone/PIN, you will be asked to enter the new Phone/PIN.



Figure 6: Login Phone Number PIN Number Screen

8. Main Menu

Once login you can see Main Menu with Contacts, Calendar, Settings & Help options

8.1. Contacts

This will wirelessly connect you to your contacts in MS Outlook/MS Outlook Express or Palm software, while allowing you to manage all your contact information on the server from the Mobile Phone. You can choose a subset of your contacts to download directly to your phone's native address book. When you register for IPhonebook service, an online address book is created (your **Web Account**). You can populate the online address book by synchronizing your existing PIM contacts (typically Microsoft Outlook[®], Outlook Express[®], Lotus Notes[®] or Palm[™]) with the Web Account. Alternatively, you may choose to manually enter contact data through the Web Account or import your contacts from an existing CSV file.



Figure 53: Contacts Option from Main Menu

8.1.1. Features

- Quick access to contact information
- Search contacts by First name, Last name or Company
- Update the account information such as email id/phone number/PIN
- Save contact information such as:
 - Names
 - Numbers
 - Email Addresses
- Synchronize your phone contact information with the web account address book.
- Existing contacts can be accessed from your phone as well as the Web Account.
- Manage the Server address book from the Phone itself.

8.1.2. Search Contacts

iPhonebook allows you to do an online search of all contacts in your **Web Account**. Use this feature to access infrequently used contacts or any data apart from phone numbers and email addresses such as address or notes.

From the **Contacts Main Menu**, select **Search Contacts**. The Search Contacts screen is displayed.

A search can be done based on *Last Name*, *First Name* or *Company*. Only one of these fields needs to be populated to receive search results. However, usage of more fields will yield more precise search results.

🖏 🔲 👔 10 iPhonebook	5:56 🕅 🖬 🛄 11:04 iPhonebook
Contacts	Search Contacts
Search Contacts Sync Contacts	Last Name:
Manage Contacts	First Name:
	Company:
Select MainM	le Search Select Back

Figure54: Search Contacts

The Search Contact display shows three available fields. To search for a contact, enter at least one character (alpha/numeric) in any of the three fields (Last Name, First Name and Company). The first field highlighted is the Last Name.

Use the up/down button to scroll between fields. Enter the relevant information and select *Search*, to start the search.

For example, if the *Last Name* is selected and "R" is entered as the search key for Last Name with no other fields entered as shown in the figure.

T.i 🔲 🔪 Last Name:	Abc	17:00 48
ad		
Ontions	ОК	Clear

Figure 55: Search by Last Name screen

On selecting **OK**, the Search Results screen appears after a few seconds. Using our example, the first ten contacts that contain R in the Last name field will be displayed.



Figure 56: Search Results

If the desired contact is not found, then you may refine the search by entering more specific search criteria. If only one contact is found, the phone numbers for the contact are immediately displayed.

If no contacts are found, a message is displayed: "No matches found. Press Select to modify your search."

Press OK to return to Search Contacts screen.



Figure 57: Search Results Failure

8.1.3. Select / Browse a Contact

From the Search Results display, select the desired contact. The contact name and all associated phone numbers for that contact will be displayed.

Select any of the given numbers to automatically dial that number.

The phone numbers for a contact are (in order of display):

- (M) Mobile phone number
- (B) Business number
- (H) Home number
- (F) Fax number
- (P) Pager number



Figure 58: Contact's phone Numbers screen

Details

Select *Details* to browse through other contact information of this particular contact. The following fields will be displayed:

- Email Address
- Company Name
- □ Address (street address, city, state, country, zip code)



Figure 59: Details display

Add to Phone

If you want to add the contact to your phone's native address book, press *Add to Phone*. The contact's phone numbers and email addresses (if present) will be saved on the phone for quick access later.



Send Text message option (available in select regions only)

If you want to send a message, select **Send Text message**. The contact's phone numbers will be displayed. Select the desired phone number. Enter the text message and press **OK** and select **Send**.

🖏 🔲 17:07 iPhonebook	۳،۱ 💶 iPhonebook		17:08	۳،۱ 🗔 iPhonebo	ook	11:06
Adamw, Paff	Adai	mw. Paff			Send SMS	
M: 011919513578911	M: 011919	513578911		То		
B: 011919513578999	B: 011919	513578999		011010	513578000	_
H: 011919513578922	H: 011919	513578922		Enter M		Cond
F: 011919513578528	F: 0119195	513578528		Enter M	lessage to	sena
Details						
Add to Phone						
Send Text Message						
Select Park		Colort	Dack	Send	Select	Back
Jerece Back		Jeieee	DOLK	Jena	Select	Duck
T _{al} (D) abc Enter Message to	17:09 Send 80	۳٫۱ (iPhon	l ebook	La contracta de	11:07	
Have a good			Se	nd SMS		
weekend!		То				
		0119	19513	3578999		
		Enter	r Mes	sage to	Send	
		Havo	2 0 0 0	d wooko	adl	
		nave	a you	u weeke	10:	
Options OK	Clear	Send	9	Select	Back	
	Figure 61: Te	ext Message	Scree	en 🗌		

Press Back to go **Back** to the previous screen to go to Main Menu screen.

Placing a Call

Once a contact's phone numbers are displayed, select the desired phone number to make a call. (Mobile, business, home or fax).You may also use the Green Call button from your mobile.



Figure 62: Selecting a number

8.1.4. Sync Contacts

The *Sync Contacts* option is used to synchronize contacts on your phone with contacts in your Web Account. On selecting *Sync Contacts* from Contacts Main Menu *screen*, the selected contacts from your Web Account are downloaded to your phone's native address book and any newly added or edited contacts from your phone are uploaded to your Web Account, which are then synchronized to your PC PIM using the PC Sync software).

Before you use the *Sync Contacts* option to download contacts to your phone, you must select the contacts from your web account that you wish to download.



Figure 63: Sync Contacts option

8.1.5. Manage Contacts

Manage Contacts allows you to manage all your contact information on the server from the Mobile Phone. On selecting the *Manage Contacts* from the Contacts Main Menu screen, you get *View Server Contacts* screen. On clicking the desired alphabet from the list, a list of contacts with the chosen letter is displayed. You can also view all the existing contacts available on the server by selecting *All Contacts* option.

You can even download the contacts available on server from your phone. To do so, check the box against the contacts and select the *Options* LSK from the **Contacts List** screen. Choose *Mark to Download* from the list of options. The contact selected is downloaded to the phone from the web interface. This is indicated by an icon against the contact.

🖬 🔲 17:20 iPhonebook	۳٫۱ 🔲 17:21 iPhonebook
Contacts	View Server Contacts
Search Contacts	All Contacts
Sync Contacts	A - D
Manage Contacts	E - J
	К-О
	P - T
	U - Z
Coloct Mainta	Coloct
Select MainMe	Select Back



Figure 64: Manage Contacts option

8.2. Calendar

iPhonebook Calendar provides access and management of your desktop PIM (Microsoft Outlook/Express or Palm) calendar using your mobile phone.

Note: If you've already registered your iPhonebook account for Contacts, you do not have to register for Calendar – they both are created together. Registering for one is all that's needed. For instructions on how to register, refer section for Register Using your Mobile Phone

When you register your **iPhonebook** service, an online calendar is created (your Web Account). The Web Account will be empty. You populate the online calendar by synchronizing your existing PIM calendar (Microsoft Outlook[®], Outlook Express[®] or Palm[®]) with your Web Account or by manually entering your calendar information. Then you can access your Web Account using your mobile phone.

With **iPhonebook Calendar** you can view, add, edit and delete Events using your mobile phone. Any changes made will be reflected on your desktop PIM when you synchronize.



Figure 65: Calendar Option from Main Menu

8.2.1. Features

- Option for three calendar views: Day, Week and Month view.
- Add and save events on 'Phone' or on 'Server'.
- Calendar events can be added, edited and deleted from your phone.
- Time-saving auto complete feature for common words. This avoids manual entry every time.
- Stores six weeks cache of data for fast, off network access.
- Restores calendar information/reminders if the PC is corrupted.
- Add and store events offline.

- Admin can schedule events and send messages to Corporate Groups. Additionally an Administrator has options to add a Calendar event and then designate that event as a
 - Meeting event or
 - Shared meeting event

A shared meeting event allows the administrator to set up a meeting event on the Calendar and then allow all members to share that event. Members can then view the event on a shared calendar.

8.2.2. Calendar Main Menu

On selecting Calendar option from the iPhonebook Main Menu, you are navigated to the Calendar screen. A list of menu options is displayed;



Figure 66: Calendar Main Menu

Add Event:

Select **Add Event** to add a new event. Enter the details in the "Title", "Start Date", "Time", "Duration" and "Notes" fields respectively and select Options LSK. You have options to save the events on your Phone or on the Server. The events saved on Phone are highlighted in green color and events saved on Server are highlighted in black color.



Figure 67: Add Event option

Day View:

Select **Day View** to go to day view screen. The events of the current day are displayed. Use the right/left arrow keys on your phone's key pad to navigate to the next or previous day. Use the up/down keys to scroll between events.

On adding the events, select *Options* LSK from the **Day View** screen. From the Day View screen you get the list of options such as *Refresh Data, Add Event, Week View, Month View* and *Go to Date.*

Select any existing event on the Day View screen. You get the list of options to update or delete the event on the Server or on the Phone as shown in the figure.

Ter 23:09 iPhonebook	۳ ، ا 17:27 iPhonebook	Phonebook
Calendar Add Event Day View	Day View (3) Tue, Jul 15 '08 12:00 AM New UI	 Day View (3) Tue, Jul 15 '08 12:00 AM New UI
 Week View Month View 	01:30 PM Meeting Blr 01:30 PM New UI	Refresh Data
Search Event		Week View
		Goto Date
Select MainMe	Options View Back	Select Back

Figure 68: Day View Details

Week View:

Select **Week View** to view the details of the event (if any) for the current week. The regular events are highlighted in light blue color and the events saved on Phone are highlighted in green color and if there are multiple events on the same day at the same time, then such conflicting events are highlighted in a dark blue color.

ቸብ 🔲 23:12 iPhonebook	ሞ. iP	n ho) net) 200	<			1	7:32
Calendar		4	Μ	ar i	30	- Aı	or ()5	
🛅 Add Event			s	М	T	W	T	F	S
📧 Day View		_							
🔤 Week View	08	в							
Month View	10	D							
Search Event	12	2							
	03	2							
	04	4							
	06	б							
Colort									
Select MainMe					0	K		E	Back

Figure 69: Week View Details

Month View:

Select **Month View** to view the details of the current month with the regular events highlighted in blue color and the events on Phone with a green color.

T.I 🛄 23:13 iPhonebook	۳.i iPho	nebo	ook				7 50
Calendar		4	Jul	20	08		м.
🖄 Add Event	s	м	Т	w	Т	F	s
Week View			1	2	3	4	5
Month View	6	7	8	9	10	11	12
Search Event	13	14	15	16	17	18	19
	20	21	22	23	24	25	26
	27	28	29	30	31		
Select MainMe	_	-		ОК		1	Back

Figure 70: Month View

Search Event:

Select **Search** option to search for an event from the existing set of events on your calendar. A search can be done based on options such as *Title, Start Date and End Date.* Only one of these fields needs to be populated to receive search results. However, for more precise search results input as many search keys as possible. If the search results in no match, then a message *"No match found"* is displayed.



Figure 71: Search Event options

9. Corporate Feature

The additional feature present in Calendar is as:

- o Un- Answered Meeting
- o Shared Meeting Event
- o Meeting event

9.1. Un-Answered Meeting:

Select **Un-Answered Meeting** to view the details of the Meeting invitation event and also to reply to the invitation. We can view the Details of the Un-Answered meeting, reply by Accepting, Tentative or Decline the invitation by giving some description.



Figure 78: Answered Meeting

Figure 79: description to add in reply

9.2. Shared Meeting Event:

A shared meeting event allows the administrator to set up a meeting event on the Calendar and then allow all members to share that event. Members can then view the event on a shared calendar.



Figure 80: Day View

Figure 81: Shared Event Details

9.3. Meeting Event:

The Meeting Invitation Event is that event, which are Accepted or Tentative reply by user. This event only be deleted once they are Accepted or Tentative a meeting event.

"I (□) 00:09 iPhonebook ✓ Day View (2) Wed, Jul 16 '08 6:00 PM Conference call 08:00 PM Shared Event	Title:OD:12iPhonebookEvent DetailsTitle:Conference callStart Date:Jul 16 2008Time:06:00 PM - 07:00 PMDuration(HH:MM):O1:00Location:office, Santa claraNotes:Reminder:NoType:Meeting Attendee
Options View Back	Delete Back

Figure 80: Day View

Figure 81: Meeting Event Details

10. Settings

T.I 🔲 17:56
iPhonebook
Main Menu
🗴 Contacts
🗉 Calendar
Settings
Help
Select Logout

Navigate to the *Settings* option from the Main Menu.

Figure 72: Settings option

The following options are displayed on selecting *Settings* option.

🖬 🔲 17:58 Phonebook	۳٫۱ 🔲 11:08 iPhonebook
Settings	PIN
1. Edit Registration Info	Enter PIN:
2. Sync Settings	
Colort	
Select Back	OK Select Back



10.1. Edit Registration Info:

On selecting *Edit Registration Info*, you are requested to enter the PIN. Enter the PIN that you used at the time of Registration. On entering the PIN, you are navigated to the Edit registration Info screen. Select *Edit Email Info* option. The existing Email Id is displayed. Edit the Email Id. Enter the new password if necessary and press *Done* to save the changes. Select *Edit Phone Number* option. The existing Phone number is displayed. Edit the number with new phone number and

enter the new PIN number. Press *Done* on the LSK to save the new changes. On selecting *Edit Preference* option, The existing Carrier and Time zone is displayed.



Figure 74: Edit Setting Options

10.2. Sync Settings:

You may use the sync settings feature to ensure that automatic sync of your phone's contacts are done periodically by the application. You may choose the Daily/Weekly auto sync settings. At the designated time of the day or week based on the option chosen, the application will initiate an automatic sync of the contacts from the Phone to the Server, ensuring that all the latest contact information is saved periodically without you having to worry about doing the sync manually. However, if the phone is switched off or network connectivity is not available at that time, the changes are not uploaded. The auto-sync is triggered as soon as the phone is switched on.

> Manually: Auto Sync is turned off and user can do backup manually.

- Daily: Automatic syncs are done by the application daily at time selected by the user.
- Weekly: Automatic syncs are done by the application weekly once at time and day selected by the user.



Figure 75: Auto Sync Options

To 18:02 AutoSync Settings	T.I (I) 18:02 AutoSync Settings
Select hour: 12 am Hours	Select hour: 42 am Select day:
	Select day.
	211
OK Back	OK Back

Figure 76: Daily Setup Figure 26b: Weekly Setup

11. Help

To view the information about the each of the functionalities of iPhonebook, navigate to **Main Menu** select **Help** option. You can view the information for



Figure 77: Help Options

12. Corporate Feature:

12.1. Corporate Account

Corporate account allows iPhonebook application users to access corporate contacts and events. Corporate Admin defines the 'Associated Corporate User'. All the associated members receive a copy of the admin contacts and events. Admin decides which of the contact and events should be allowed to download to the member phones. Only an administrator can define the corporate members. Admin manages the members using admin interface.

12.1.1. Corporate User

A 'Corporate User' is a registered user with Remoba. Any user can register an account by accessing <u>www.remoba.com</u>. A registered user gets an access to sync the contacts and events from computer (Running on windows and manages contacts using Microsoft Outlook, Microsoft Outlook express, Lotus notes or Palm desktop) to the phone. The phone should have iPhonebook (Contacts and Calendar).

12.1.2. Associate Corporate User

An 'Associated Corporate User' is the member that belongs to a corporate group. Corporate Administrator adds a member to the group. Associated members receive a copy of the corporate contacts maintained by the corporate admin. Associated member can synchronize corporate contacts on to the phone. Any changes members does to the corporate contacts are not reflects Admin contacts. Admin overwrites any changes the members do. Along with admin shared corporate contacts, associated users can maintain their own copy of the personal contacts. When admin removes the associate user from the group then all the corporate contacts are deleted from the associated corporate user's account.

12.1.3. Search for Associate Corporate User

To search an existing Corporate User, select one of the members from the alphabetical list or use one of the two search functions:

The A-Z Legend Search

Select a letter from the Alphabet Legend (A-Z) to display all of your members' names beginning with that letter. Selecting "All" lists all of your members in

alphabetical order. Use "Next" and "Previous" to move from page to page to view all the members with names beginning with that letter.

Note: By default, names are displayed in the order: First Name - Last Name. This can be changed to Last Name, First Name under the options tab.

Field Search

Select the "Corporate User Accounts" tab. The Field Search area is located below the A-Z Legend. Enter your keyword(s) in either of the three search fields: "Last Name", "First Name", or "Company/Organization". To submit your search select the "Search" button or use the "Enter" key on your keyboard. The members that match the search criteria will be displayed in alphabetical order. Select the name you wish to display details. Use "Next" and "Previous" to move from page to page.

Note: You can view the 'Associated Corporate User' and 'Unassociated Corporate User' by selecting the desired option from the Show drop down list.

12.1.4. Add New Corporate User

To add a new user click "Add New Corporate User" button and enter all the information relevant to the 'Corporate User' in the given fields. Once you complete entering the details, select the "Save Member Account" button at the bottom of the page. The New Member is added to the Member list.

🗿 Add Member - Microsoft Internet Explorer	_ B ×
File Edit View Favorites Tools Help	*B
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Create 4-Digit PIN:	
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Mobile Phone Dialing Format: Include National Prefix "1"	
Mobile Phone bialing Option - Your contacts phone numbers can either be dialed on a mobile phone with the national prefix "1" as in "1(40s) S55-1234" or without the national prefix as in "4085551234". Would you like to dial your contact's phone numbers with the national prefix of "1"? This setting determines how numbers downloaded to your phone will appear in your phone's built-in address book. This option only affects US- based users.	
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12.1.5. Edit Selected User Account

To Edit an Account, select the desired Account name from the list. Select the "Edit Selected User Account" button. The Edit Member Account page appears and you can make the appropriate edits. When finished, select the "Save" button to save the changes or select the "Cancel" button to exit from this screen



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CYes © No	
Contact Name Display Order	
Order of First and Last Name - This setting determines the name format for contacts downloaded to your phone's built-in phone book, as well a how contacts are sorted in your Web Account.	s
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Allow member to synchronize his/ner personal contacts from his/ner phone to web access.	
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12.1.6. Delete Member

To delete a member, from the list, choose the member(s) and hit 'Delete Selected User Account'. This will remove the member account information from the System. After this, the user account is terminated and will no longer allow access to contacts or events. Both web interface and Phone logins are disabled.

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12.1.7. Import Corporate Users

To import an existing member account, click Import Member button. Import your member Accounts page is displayed. You need to follow three steps to Import the account.

- 1. Export your contacts to .csv file.
- 2. Browse the .csv file.
- 3. Press Import Now to import the contacts from the .csv file.

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Import your Member Accounts	
Import	
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2. Press Import Now to import the file Import Now Press here to import	
Attention: The CSV file selected must necessarily include and maintain the order of following news - Insurance, Example and Address, password, phonenumber and	PIN .
Click on Sample file to download CSV file template.	
<u>CSV File Template!</u>	
Cancel	
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2 Inter	net

Your member list is imported now. One member is imported only one. Each member must have unique email address and phone number for import to be successful. Imported members are by default not associated with the corporate group. Corporate admin adds the member to the group. Corporate admin can only see or manage the members from same domain. System identifies domain from corporate admin's registered email address.

12.1.8. Add/Manage Groups

Admin can create groups with group name and description. S/he has the rights to assign the groups to associate member or groups to Contacts.

12.1.9. Send Text Message to Phone

Corporate admin can send the text message alerts to the associated members on contact updates or account changes. To send a message text to the selected members, press 'Send Text Message to Phone' button. On the "Send Text Message" page, enter the message before selecting the target user from 'Selected Members' and hit 'Send'. Cancel will cancel the send process. To send the text message to all the associated members, without selecting any contacts click on 'SEND Message'. On the "Send text message" screen it by default select option all 'associated members'. Enter the message and hit 'Send'.

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Send Text Message	
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All Associated Members	
Select Groups	
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Message	
Click here to send the alert messages to users	
Note: If carrier has restriction on number of characters set to 160, the message may be truncated.	
Send) Cancel	
Note: SMS will not be Sent to the Corporate Member if the Carrier Name was not selected	
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12.1.10. Change Password/PIN

Corporate admin can Password/PIN of all the associated members of 'All Groups' or a particular group. To change values press 'Change Password/PIN' button. In 'Change Password/PIN' screen enter new values in password/pin field and select 'Update'.

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Re-enter PIN: Password/PIN.	
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12.1.11. Personal Contacts Sync

This option allows the Administrator to selectively provide personal sync options to members. It also ensures that some members can synchronize only corporate contacts but not their personal contacts to their phone, which will save airtime minutes.

Allow Personal Contacts to sync

Admin can use this setting to allow a member to synchronize his/her personal contact list from the Phone.

Restrict Personal Contacts to sync

Admin can use this setting to restrict a member from synchronizing his/her personal contacts list from the Phone. Subsequent synchronizations will only synchronize the corporate contacts from Phone with the Server.

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12.1.12. Allow Application Access

This feature allows the administrator to control the application access of members. The administrator can choose to provide Full access, Limited access or Prohibit access completely.

• **Allow Full App Access** : Provides full access to the User with no restriction on use of any feature of the application

- Restricted App Access: User will be able to access only specified features of the applications and will not be able to access and use the 'Settings' feature of iPhonebook that contains the Auto sync settings etc.
- Do not allow App Access: User will not have access to the iPhonebook application itself and will not be able to synchronize or use the iPhonebook application till such time that the Administrator provides either 'Restricted Access' or 'Full Access'.

Note: The application is not removed from the Phone but will still be resident on the device in a dormant state.

The various options for application access are shown in the screen below

12.1.13. Allow Manage Contacts

The Admin can set permissions for individual members and allow/disallow contact download to phone. To set permissions, the Admin must check the box against the members to whom the download contacts permission must be granted. Select Members, click on Allow Manage Contacts tab. Once permission is granted, the member can download all contacts to Phone. This is indicated by the word 'YES' in the 'Manage Contacts' column. The Allow Manage Contacts applies to the Associated members only.

12.1.14. Restrict Manage Contacts

The Admin can restrict the permission to the member to download contacts to phone. To restrict manage contacts the Admin must select the member who is already assigned permission from the members' list. Then click on 'Restrict manage contacts'. This is indicated by the word 'NO' in the 'Manage Contacts' column.

12.1.15. Set Auto Sync Settings

Admin can set Auto Sync time for associated members. The new settings are sent to phone with login response and 'Auto Sync' time is scheduled automatically. If the associated member is has 'Access Privilege' as 'Restricted App Access' then he cannot change the Auto Sync settings.

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12.2. Calendar:

12.2.1. Adding an Event

Admin can create three types of events - Meeting event, Shared meeting event and a Regular event.

Meeting event:

To add a meeting Event, select the 'Add' option. The Add Event screen will be displayed. Scroll down to each field and enter the detail. The 'Add event' screen is shown below.

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Figure: Admin Add Event screen

To add a meeting event click on 'Invite Members'. This will display a list of all associated members belonging to that Group along with the Group names. Admin can select the Group names to invite. The 'Invite members' page is shown below:

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<<	
Invite All Reset	
Invited Non-Group Members	

Figure: Admin Invitee page

After selecting the invitees from the list, click on 'Save List' button. This will add the selected members to the Invitees list and return to the 'Add Event page'. Use cancel to cancel your selection and return to Calendar Event page.

Note: After the meeting event is added, invites are sent via SMS and Email to invited members. Associated members can check for such invitations by clicking on the 'Check Invitations' tab.

Shared Meeting Event:

A shared event of meeting event is an event that can be shared amongst members. This enables all members or members of the group to have access to the shared event. To add a Shared meeting event, click on 'Share Event'. This will display a list of all associated members. The Shared Meeting event page with a list of associated members is shown below:

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			Help Loqout	
Associated Members				
		Add Shared Member	cancel	
First Name Last Name	Primary Email	Phone		
Arbind Kumar	ipb.remoba@gmail.com	6503870650	6503870650	
Sumanth Mandle	sumanth@gmail.com	6505752216	6505752216	

Figure: Shared Meeting event

Adding Associate members:

Select members from the list and then click on '*Add shared Member*' to add the selected associated members to the list. Now proceed to add an event. Now this event is shared among all the associated members under that list. An application SMS will be sent to all members once the event is shared with associated members. This will add the shared event to the respective associated member's calendar.

Note: 25 members per page are displayed on the associate members list. Use the 'Next' and 'Previous' buttons to navigate to the next or previous 25 of the list.

Normal Event:

In the Calendar Month view, an '*Add*' link is available for each day on the Calendar which can be used to add an event for that particular day. Alternatively you may use the '*Add event*' under the '*Day view*' to add an event. You must provide the following information to create a new calendar event:

- Title*
- Date*
- Start Time and Duration*

- Location
- Notes*
- Repeating Event* (daily, weekly, monthly, day of month or none)
- Reminder time (how much time prior to event occurrence)

Note: * indicates required fields

A new event can also be created from the Mobile Phone by adding information to all the above mentioned. Enter the proper information for the Event. Save changes to create a new calendar event.

Note: We strongly recommend against using the Admin account from the phone or the desktop. Regular Events created by admin on the Phone or desktop are termed personal information of the Admin and hence may not be shared amongst members.

On the Remoba portal, you may also create a recurring event with different recurring types. This feature is not available when creating an event from your Mobile phone. Available recurring types are: '*Recurs every day'*, 'every week on a particular day', 'recurs every month on a particular day' and 'recurs every year on a particular day of the month', or choose recurrence patterns like '*Repeats every fourth Sunday of every fourth month*'.

Choose Text message reminders, by clicking on the '*Options*' tab, if you would like to be reminded about an impending event via a SMS sent to your phone. Once done, select '*Save*' to add the event or choose 'Cancel' to return to Day View.

Note: Admin can convert normal meeting to a shared/meeting event.

Edit Event/Delete Event:

You can edit an event or meeting event by clicking on Title of the event link. Once you are done with editing the event, view the invite section.

- Click on *Invite* to modify the meeting invite,
- Choose the *Notify* option to send an updated status to all invitees.
- Choose the *Do not Notify* option if you don't want to send an update on the change to invitees. Once you are done with all changes, use the 'Save' button to save the event.
- Choose the "Delete' option to delete the selected meeting event and return to month view.
- Click on the *Details* link to display a pop-up window that contains details of invitees for a particular meeting event.

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	End Date:	
	C No End Date.	
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Reminder:	 Do not send a reminder. 	
	C Send a reminder: day(s) before the event.	
Share	sperkins@remoba.com	
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12.2.2. Day View

Select a day to view events for that particular day. The day's events are listed by the hour. Clicking on the hour, will for example, 02:00 PM will open the *Add Event* page. Selecting the *Event Title* link will open the Event for editing. You may also use the *Add Event* link to add an event. To return to the Monthly View, select the Month link in the upper left corner.

12.2.3. Month View

The Calendar Month View in your Web Account shows a display similar to that of a printed calendar. A full month is shown; the current date is highlighted with a yellow box. Additionally, the week number is indicated on the far left. For example, for this year, 2007, April 6 falls on the 14th week of the previous year. The display also enables you to scroll between months using the Next and Previous links located on the page. The month view page is as shown below. The Add Event link is available against each day on the calendar.

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	6	[Add]	7	[Add]	8	[Add]	9 [A	^{id]} 10	[Add]	11	[Add]	12	[Add]
28	8a Meeting		8a meeting		9a Java t	eamsad	11a Shared Eve	nt					
			schedjule		5p New e	VENRT							
	13	[Add]	14	[Add]	15	[Add]	16 ^{[Ac}	^{ld]} 17	[Add]	18	[Add]	19	[Add]
29							11a Conference call	5p Te	eam meeting				
							1p Shared Even						
	20	[Add]	21	[Add]	22	[Add]	23 [A	^{id]} 24	[bbA]	25	[Add]	26	[Add]
30													

Figure: Month view

Track Meetings:

Click on the *Track Meetings* link to navigate to the page where you can track all your meeting events. You can view the list of meetings with *Title, From Date, Event Description, Event Type* and *Invitee Status* (*Accept/Decline/Tentative*).

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				Help Loqout
Day Month Week	Track Meetings	Check Invitations	Search Calendar	
Track Meetings				
Edit Selected Delete Selected				
Meeting Title	Event Date 💌	Meeting Description	Total Status (Accept/Reject/Tentative)	
Team meeting	Fri, Jul 17, 08 05:00 PM			<u>3(1/0/0)</u>
Conference call	Thu, Jul 16, 08 11:00 AM			<u>3(2/0/0)</u>
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Figure: Track Meetings

- Clicking on the *Meeting title* will allow you to view the complete details of that event.
- Use the *Next* and *Previous* button to navigate to the next 25 or previous 25 events.
- Click on *Status*, to view responses received for the respective meetings.
- *Edit selected* Use this option to edit a meeting event
- Delete selected Use this option to delete the selected meeting event.
 Clicking on this will pop up a notification window asking for confirmation to send a cancel notification to all the invitees. Once you confirm the deletion, that meeting is deleted and a 'meeting cancelled' notification is sent to all invitees.
- You can sort events by ascending or descending order of dates by clicking on the arrow on the Title.

Check Invitations:

Click on *Check Invitations* link on top of the page, which will take you to the list of Invitations for meetings displayed with the *Title*, *Event Date*, *Event Description*, *Note* and response *Status* (Accept/Decline/Tentative)

- Click on a *Meeting title*, to view complete details of that event.
- Use the *Next* and *Previous* button to navigate to the next 25 or previous 25 events.
- Accept Selected Use this option if you wish to accept a meeting invite. You
 may add a note if you wish. Once you accept, that event is automatically
 added to your Calendar but you will not be able to edit or delete this event
 since you are not the owner of that event.
- *Reject Selected* Use this to reject meeting invite(s). Such events are not added to your Calendar.
- *Tentative Selected* Use this to mark meetings as tentative. The same response will be seen by the organizer of the meeting.
- You can sort events by ascending or descending order of dates by clicking on the arrow on the Title.

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Meeting Title	Event Date 💌		Meeting Desc	ription		Note	Status
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Figure: Check Invitations

12.2.4. Search Calendar

You can search for an event by providing the '*From Date'* and '*To Date'*, which will search and display all calendar events matching the search criteria. Events are displayed with *Title, event date, description,* and *event type*.

- Click on the 'Search' to initiate the search on the events.
- On the Search results screen, use the *Edit* and *Delete* options to edit or delete an event
- Click on the *Event Title* to view complete details for that event.
- You can edit or delete only one event at a time.
- You can sort events by ascending or descending order of dates by clicking on the arrow on the Title.

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Home	Corporate User Account	s Contacts Calendar Sync/Import Options Personal A	ccount
	Day Month We	ek Track Meetings Check Invitations Search Cal	endar
Title		From Date(mm-dd-yyyy) 07-16-2008	te(mm-dd-yyyy) 07-23-2008
Searcl	h Calendar		
Edit Sele	ected Delete Selected		
Title	Event Date	Description	Event Type
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Figure: Search Calendar

13. Form validations for Text entry fields

The menu fields for all the options follow standard norms. The following is a brief description for the menu fields and the type

- **Last Name:** The **Last Name** option accepts only the alphabets up to a maximum of 50 characters. Numeric values are not acceptable.
- First name: The First Name option also accepts only up to a maximum of 50 characters. Numeric values are not acceptable.
- Email Id: The email address should be complete along with symbols (if any). For example: john_smith@remoba.co.in
- Password: The maximum number of characters allowed for password entry is 5. This option accepts all the symbols except "#" and "%" symbols.
- Phone Number: The Phone Number should be a 10 digit number.
- **PIN Number: PIN** accepts a maximum of four digits only.

Note: The validations for the above menu fields are same all over in every Main Menu option.

14. Additional Support

On the Mobile Phone

You can access the help feature by selecting *Help* from the menu options.

On your iPhonebook Web Account

Log on to your iPhonebook Web Account for details on synchronizing Contacts and Calendar.

A Help link is available in the upper right corner of every web page that provides complete details about the Web Account.

Web and Email Support

Additional support, frequently asked questions and troubleshooting guides are available on <u>www.remoba.com</u>. (Click on the link provided for U.S. Customer Signup/Login).

Email support is available at support@remoba.com.